

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
OneWeb Global Limited, <i>et al.</i>	)	Case No. 20-22437 (RDD)
Debtors. ¹	)	(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Randy Lowry, depose and say that I am employed by Omni Agent Solutions, the proposed claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On April 14, 2020 at my direction and under my supervision, employees of Omni Agent Solutions caused true and correct copies of the following documents to be served by the method set forth on the Master Service List attached hereto as **Exhibit A** and to the Shareholders Service List attached hereto as **Exhibit B**:

- Interim Order Establishing Notification Procedures and Approving Restrictions on (A) Certain Transfers of Interests in OneWeb Global Limited and (B) Claiming a Worthless Stock Deduction [Docket No. 36]
- Exhibits 1-6²
- Notice of Interim Equity Trading Order³

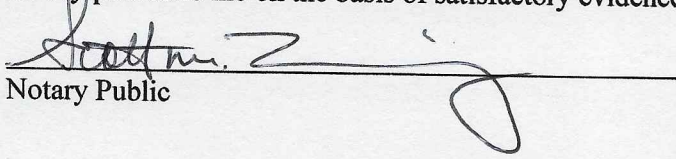
Dated: April 15, 2020



 Randy Lowry
 Omni Agent Solutions
 5955 De Soto Avenue, Suite 100
 Woodland Hills, CA 91367
 (818) 906-8300

{ State of California }
 { } ss.
 { County of Los Angeles }

Subscribed and sworn to (or affirmed) before me on this 15th day of April, 2020, by Randy Lowry proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.



 Notary Public



¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: OneWeb Global Limited (N/A); OneWeb Holdings LLC (5429); OneWeb Communications Limited (9487); WorldVu Satellites Limited (7802); WorldVu Development LLC (9067); WorldVu JV Holdings LLC (N/A); 1021823 B.C. LTD (8609); Network Access Associates Limited (8566); OneWeb Limited (8662); WorldVu South Africa (Pty) Ltd. (1867); OneWeb Chile SpA (2336); WorldVu Australia Pty Ltd. (5436); WorldVu Unipessoal Lda. (2455); OneWeb Norway AS (0209); OneWeb ApS (9191); OneWeb Network Access Holdings Limited (8580); OneWeb G.K. (1396); OneWeb Ltd (8661); WorldVu Mexico S. DE R. L. DE C.V. (1234). The Debtors' headquarters is located at 195 Wood Lane, West Works Building, 3rd Floor, London, W12 7FQ, UK.

² A copy of the Exhibits are attached as **Exhibit C**.

³ A copy of the Notice is attached as **Exhibit D**.

EXHIBIT A

Exhibit A
Core/2002 List
Service as set forth as stated below

Description	Name	Address	Email	Method of Service
30 Largest Unsecured Creditor	Additional Contract Services	Attn: Joshua Urgent Lockbox Dept CH14395 Palatine, IL 60055-4395	joshua.urgent@entegee.com	Email
30 Largest Unsecured Creditor	Arianespace	Attn: Michel Doubovick Boulevard de l'Europe Evry-Courcouronnes, 91006 France	m.doubovick@arianespace.com	Email
*NOA - Counsel for Global Loan Agency Services Ltd and GLAS Trust Corporation Ltd	Arnold & Porter Kaye Scholer LLP	Attn: Ginger Clements 70 W Madison St, Ste 4200 Chicago, IL 60602	ginger.clements@arnoldporter.com	Email
Counsel to Global Loan Agency Services Limited and GLAS Trust Corporation Limited	Arnold & Porter Kaye Scholer LLP	Attn: Jonathan Levine 250 West 55th Street New York, NY, 10019	jonathan.levine@arnoldporter.com	Email
30 Largest Unsecured Creditor	Capgemini America, Inc	Attn: Arun Santhanam 012663 Collection Center Dr Chicago, IL 60693	arun.santhanam@capgemini.com	Email
30 Largest Unsecured Creditor	Collabera Inc	Attn: Nikul Parekh Attn: Accounts Receivable P.O. Box 19 Liberty Corner, NJ 07938-9800	nikul.parekh@collabera.com	Email
30 Largest Unsecured Creditor	Deloitte Touche Tohmatsu Ltd	Attn: Leah Albeck P.O. Box 844736 Dallas, TX 75284-4736	lealbeck@deloitte.com	Email
30 Largest Unsecured Creditor	Deutsche Bank	Attn: Vaibhav Lohiya 1 Wall St New York, NY 10005	vaibhav.lohiya@db.com	Email
30 Largest Unsecured Creditor	DHG Dixon Hughes Goodman	Attn: Catherine DuBois P.O. Box 602828 Charlotte, NC 28260-2828	catherine.dubois@dhg.com	Email
*Counsel to Echostar Corporation	EchoStar Corporation		dean.manson@echostar.com	Email
30 Largest Unsecured Creditor	Emerging Markets Communications, LLC	Attn: Mark Anastasio 1025 Connecticut Ave NW, Ste 1000 Washington, DC 20036	mdanastasio@emcommunicate.com	Email
30 Largest Unsecured Creditor	Euroconsult	Attn: Pacome Revillon 86 Blvd de Sebastopol F- 75003 Paris France	revillon@euroconsult-ec.com	Email
Federal Communication Commission	Federal Communication Commission	445 12th St, SW Washington, DC 20554	ecfs@fcc.gov	Email
30 Largest Unsecured Creditor	Finding X	Attn: Chris Finch 4-6 High St Dukes House, Ste 6 Windsor Berkshire, SL4 1LD United Kingdom	chris.finch@findingx.com	Email
30 Largest Unsecured Creditor	FutureAerospace Hainan Ltd	Attn: Rita Zhang 33 33 Hairun Rd, 1st Fl Sanya Tianya Hainan, B-A03 China	rita.zhang@futureaerospace.com	Email

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Description	Name	Address	Email	Method of Service
*NOA - Counsel to CGI IT UK, LTD.	Halperin Battaglia Benzija, LLP	Attn: Alan D. Halperin Attn: Julie Dyas Goldberg 40 Wall St, 37th Fl New York, NY 10005	ahalperin@halperinlaw.net jgoldberg@halperinlaw.net	Email
30 Largest Unsecured Creditor	Hawaii Pacific Teleport, LP	Attn: Leeana Smith-Ryland P.O. Box 429 Makawao, HI 96768	lsmith-ryland@hawaii teleport.com	Email
Counsel for Airbus DS Satnet LLC and Airbus Group Proj B.V.	Hogan Lovells US LLP	Attn: Ronald J. Silverman Attn: Christopher R. Bryant Attn: M. Hampton Foushee 390 Madison Avenue New York, NY 10022	ronald.silverman@hoganlovells.com chris.bryant@hoganlovells.com hampton.foushee@hoganlovells.com	Email
Counsel for Airbus DS Satnet LLC and Airbus Group Proj B.V.	Hogan Lovells US LLP	Attn: Craig H. Ulman 555 Thirteenth Street, NW Washington, DC 20004	craig.ulman@hoganlovells.com	Email
30 Largest Unsecured Creditor	Hughes Network Systems, LLC	Attn: Hope Swartz P.O. Box 64136 Baltimore, MD 21264	hope.swartz@hughes.com	Email
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346	linda.lorelo@irs.gov	Email
*NOA – Counsel to Boro Station Tower 3, LLC	Katten Muchin Rosenman LLP	Attn: Cindi M. Giglio 575 Madison Avenue New York, New York 10022-2585	cindi.giglio@katten.com	Email
*NOA – Counsel to Boro Station Tower 3, LLC	Katten Muchin Rosenman LLP	Attn: Charles R. Gibbs Attn: Jane A. Gerber 2121 N. Pearl Street, Suite 1100 Dallas, Texas 75201	charles.gibbs@katten.com jane.gerber@katten.com	Email
Counsel to Wipro Limited	Kelley Drye & Warren LLP	Attn: James S. Carr Attn: Kristin S. Elliott 101 Park Avenue New York, NY 10178	kelliott@kelleydrye.com kdwbankruptcydepartment@kelleydrye.com	Email
*NOA - Counsel to Telstra Incorporated and certain affiliates	Klestadt Winters Jureller Southard & Stevens, LLP	Attn: Sean C. Southard Attn: Fred Stevens Attn: Lauren C. Kiss 200 West 41st Street, 17th Floor New York, NY 10036-7023	ssouthard@klestadt.com fstevens@klestadt.com lkiss@klestadt.com	Email
30 Largest Unsecured Creditor	Kongsberg Satellite Services	Attn: Anders Saetermo 38 Prestvannveien Tromsø, N-9291 Norway	anders.saetermo@ksat.no	Email
30 Largest Unsecured Creditor	Mcdermott Will & Emery LLP	340 Madison Ave New York, NY 10173-1922	eherrera@mwe.com	Email
Counsel to Debtors	Milbank LLP	Attn: Dennis F. Dunne Attn: Andrew M. Leblanc Attn: Tyson M. Lomazow Attn: Lauren C. Doyle 55 Hudson Yards New York, NY 10001	ddunne@milbank.com aleblanc@milbank.com tlomazow@milbank.com ldoyle@milbank.com milbanklighthouse@milbank.com	Email
30 Largest Unsecured Creditor	Mission Microwave Technologies	Attn: Christie Camacho 9924 Norwalk Blvd Santa Fe Springs, CA 90670	christie.camacho@missionmicrowave.com	Email

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Description	Name	Address	Email	Method of Service
Counsel to SoftBank	Morrison and Foerster LLP	Attn: Gary S. Lee Attn: Todd M. Goren Attn: Mark A. Lightner Attn: Andrew Kissner 250 W 55th St New York, NY 10019-9601	Glee@mofo.com TGoren@mofo.com MLightner@mofo.com AKissner@mofo.com	Email
30 Largest Unsecured Creditor	Mosaic Island	Attn: Tony Walsh 25 Moorgate London, EC2R 6AY United Kingdom	tony.walsh@mosaicisland.co.uk	Email
30 Largest Unsecured Creditor	Nokia Corp	Attn: Earl Clark 25 Martin Linges vei Fornebu Bærum, 1364 Norway	earl.clark@nokia.com	Email
30 Largest Unsecured Creditor	NTT Communications Corp	Attn: Hiromu Inoue 2-3-1 Oteamchi Chiyoda-Ku Tokyo 100-8019 Japan	hiromu.inoue@ntt.com	Email
Government Agencies	Office of Communication	Riverside House 2a Southwark Bridge Rd London, SE1 9HA United Kingdom	wwwenq@ofcom.org.uk	Email
Attorney General	Office of the Attorney General	P.O. Box 142320 Salt Lake City, UT 84114-2320	uag@agutah.gov	Email
Attorney General	Office of the Attorney General	525 W Ottawa St P.O. Box 30212 Lansing, MI 48909	miag@michigan.gov	Email
Attorney General	Office of the Attorney General	Delaware Dept of Justice Carvel State Bldg 820 N French St Wilmington, DE 19801	attorney.general@delaware.gov	Email
Attorney General	Office of the Attorney General	109 State St Montpelier, VT 05609	ago.info@vermont.gov	Email
Attorney General	Office of the Attorney General	100 N Carson St Carson City, NV 89701-4717	aginfo@ag.nv.gov	Email
Attorney General	Office of the Attorney General	California Dept of Justice P.O. Box 944255 Sacramento, CA 94244-2550	VRmail@cdph.ca.gov	Email
Attorney General	Office of the Attorney General	Consumer Law Section Attn: Bankruptcy Notices 455 Golden Gate Ave, Ste 11000 San Francisco, CA 94102-7004	VRmail@cdph.ca.gov	Email
Attorney General	Office of the Attorney General	State of Florida PL-01 The Capitol Tallahassee, FL 32399-1050	oag.civil.eserve@myfloridalegal.com	Email
Attorney General	Office of the Attorney General	40 Capitol Sq SW Atlanta, GA 30334	AGOlens@law.ga.gov	Email
Attorney General	Office of the Attorney General	425 Queen St Honolulu, HI 96813	hawaiiag@hawaii.gov	Email
Attorney General	Office of the Attorney General	120 SW 10th Ave, 2nd Fl Topeka, KS 66612	general@ag.ks.gov	Email
Attorney General	Office of the Attorney General	445 Minnesota St, Ste 1400 St Paul, MN 55101-2131	Attorney.General@ag.state.mn.us	Email

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Description	Name	Address	Email	Method of Service
Attorney General	Office of the Attorney General	Walter Sillers Bldg 550 High St, Ste 1200 Jackson, MS 39201	support@msegov.com	Email
Attorney General	Office of the Attorney General	The Capitol Albany, NY 12224-0341	NYROBANKRUPTCY@SEC.GOV	Email
Attorney General	Office of the Attorney General	150 S Main St Providence, RI 02903	ag@riag.ri.gov	Email
Attorney General	Office of the Attorney General	P.O. Box 20207 Nashville, TN 37202-0207	reg.boards@tn.gov	Email
Attorney General	Office of the Attorney General	1125 Washington St SE P.O. Box 40100 Olympia, WA 98504-0100	serviceATG@atg.wa.gov	Email
Attorney General	Office of the Attorney General	800 5th Ave, Ste 2000 Seattle, WA 98104	serviceATG@atg.wa.gov	Email
Attorney General	Office of the Attorney General	State Capitol Complex, Bldg 1, Rm E-26 Charleston, WV 25305	consumer@wvago.gov	Email
Attorney General	Office of the Attorney General	202 N 9th St Richmond, VA 23219	Contact@Virginia.gov	Email
US Trustee	Office of the United States Trustee	Attn: Shannon Scott Attn: Richard Morrissey U.S. Federal Office Building 201 Varick St, Rm 1006 New York, NY 10014	USTPRegion02.nyecf@usdoj.gov shannon.scott@usdoj.gov richard.morrissey@usdoj.gov	Email
Counsel to GLAS, as collateral agent,	Proskauer	110 Bishopsgate, 7th Fl London, EC2N 4AY United Kingdom		n/a
30 Largest Unsecured Creditor	Qualcomm Technologies Inc	Attn: Mario Scipione File No. 748382 Los Angeles, CA 90074-8382	mscipion@qti.qualcomm.com	Email
30 Largest Unsecured Creditor	Quanta Consulting LLC	Attn: Ryan Gardner P.O. Box 86 Hanover, NH 03755	ryan@1010Holdings.com	Email
*NOA - Counsel to Arianespace S.A.S.	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Benjamin I. Finestone Attn: Kate Scherling 51 Madison Ave, 22nd Fl New York, NY 10010	benjaminfinestone@quinnemanuel.com katescherling@quinnemanuel.com	Email
30 Largest Unsecured Creditor	Redapt, Inc	Attn: Bert Forderer 14051 NE 200th St Woodinville, WA 98072	bertf@redapt.com	Email
30 Largest Unsecured Creditor	Rockwell Collins Inc	Attn: Jennelle Silkert 400 Collins Rd Cedar Rapids, IA 52498	jennelle.silkert@collins.com	Email
30 Largest Unsecured Creditor	RUAG	Attn: Andreas Derntl Accounting, Stachegasse 16 1120 Vienna Austria	andreas.derntl@ruag.com	Email
30 Largest Unsecured Creditor	Salesforcecom Inc	P.O. Box 203141 Dallas, TX 75320-3141	billing@salesforce.com	Email
Securities and Exchange Commission	Securities & Exchange Commission	100 F St, NE Washington, DC 20549	StructuredData@sec.gov	Email
Securities and Exchange Commission	Securities and Exchange Commission	Attn: Andrew Calamari, Regional Director Brookfield Pl, 200 Vesey St, Ste 400 New York, NY 10281-1022	newyork@sec.gov	Email

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Description	Name	Address	Email	Method of Service
30 Largest Unsecured Creditor	Shearman & Sterling LLP	Attn: Jay Singer 401 9th St NW, Ste 800 Washington, DC 20004	jay.singer@shearman.com	Email
*NOA – Counsel to NSI-MI Technologies	Squire Patton Boggs (US) LLP	Attn: Christopher J. Giaimo Attn: Jeffrey N. Rothleder 2550 M Street, NW Washington, DC 20037	christopher.giaimo@squirepb.com jeffrey.rothleder@squirepb.com	Email
*NOA - Counsel to Kongsberg Satellite Services AS	Togut, Segal & Segal, LLP	Attn: Albert Togut Attn: Neil Berger One Penn Plaza, Ste 3335 New York, NY 10119	altogut@teamtogut.com neilberger@teamtogut.com	Email
Government Agencies	United States Attorney's Office	Southern District of New York Attn: Tax & Bankruptcy Unit 86 Chambers St, 3rd Fl New York, NY 10007	Service@ag.ny.gov	Email
30 Largest Unsecured Creditor	USSI Global	Attn: Dave Christiano 9145 Ellis Rd Melbourne, FL 32904	dave.christiano@ussiglobal.com	Email
30 Largest Unsecured Creditor	Viasat	Attn: Andy Anderson 6155 El Camino Real Los Angeles, CA 92009	andy.anderson@viasat.com	Email
Counsel to EchoStar Operating LLC and Hughes Network Systems, LLC	White & Case LLP	Attn: Thomas E Lauria Southeast Financial Center 200 South Biscayne Blvd., Suite 4900 Miami, FL 33131	tlauria@whitecase.com	Email
Counsel to EchoStar Operating LLC and Hughes Network Systems, LLC	White & Case LLP	Attn: Harrison Denman Attn: John Ramirez 1221 Avenue of the Americas New York, New York 10020	hdenman@whitecase.com john.ramirez@whitecase.com	Email
30 Largest Unsecured Creditor	Willis Towers Watson PLC	Attn: Mark Quinn P.O. Box 4557 New York, NY 10249-4557	mark.quinn@willistowerswatson.com	Email
30 Largest Unsecured Creditor	Wipro Ltd	Attn: Venkata Thallapalli 2 Tower Center Blvd, Ste 2200 East Brunswick, NJ 08816	venkata.thallapalli@wipro.com	Email

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EXHIBIT B

Exhibit B
Shareholders Service List
Served as set forth below

Description	Name	Address			Email	Method of Service
Shareholders	1110 Ventures, Llc	c/o Ryan Gardner	80 Four Wheel Dr	Norwich, VT 05055		N/A
Shareholders	Airbus Defense And Space Gmbh	Attn: Oliver Frese	Willy-Messerschmitt-Straße 1	82024 Taufkirchen, Germany	oliver.frese@airbus.com	Email
Shareholders	Airbus Group Proj B.V.	c/o Airbus Group S.E.	Mendelweg 30, 2333Cs	Leiden, The Netherlands	alexandra.pantovic@airbus.com	Email
Shareholders	Airbus Sas - Legal Dept/Corporate Affairs M&A	Attn: Alexandra Pantovic	2 Rond-Point Emile Dewoitine Building B80, P.O. Box 32	31707 Blagnac Cedex France	alexandra.pantovic@airbus.com	Email
Shareholders	Asp Capital Holdings, Inc	Attn: Adrian Steckel	330 W 47th St, Ste 250	Kansas City, MO 64112		N/A
Shareholders	Banco Azteca, S.A.	Attn: Gabriel Roqueñi	Insurgentes Sur No 3579 Torre I Piso 8, Col. Tlalpan La Joya	14000 Alcadía De Tlalplan Ciudad De México, México	groqueni@elektra.com.mx	Email
Shareholders	Eagle Investment Scs	121 Ave De La Faïencerie	L-1511 Luxembourg	Rcs B204845, Luxembourg		N/A
Shareholders	Echostar Operating, Llc	100 Inverness Ter	East Englewood, CO 80112			N/A
Shareholders	Indian Continent Investment, Ltd	Attn: Dir	6 Sir William Newton St	Port Louis 11328 Mauritius	mauritiush@1010.mu	Email
Shareholders	Intelsat Us, Llc	7900 Tysons One Pl	Mclean, VA 22102			N/A
Shareholders	Macdonald Dettwiler Holdings, Ltd	13800 Commerce Pkwy	Richmond, BC V6V 2J3	Canada		N/A
Shareholders	Morrison & Foerster, Llp	Attn: Kenneth Siegel	Shin-Marunouchi Building, 29F 1-5-1 Marunouchi	Chiyoda-Ku, Tokyo 100-6529 Japan	ksiegel@mofo.com	Email
Shareholders	Qualcomm Global Trading Pte, Ltd	c/o Qualcomm Inc	Attn: General Counsel	5775 Morehouse Dr San Diego, CA 92121		N/A
Shareholders	Qualcomm Technologies, Inc	c/o Qualcomm Inc	Attn: Qualcomm Ventures Finance	5775 Morehouse Dr San Diego, CA 92121	qcv.finance@qualcomm.com	Email
Shareholders	Qualcomm Technologies, Inc	c/o Qualcomm Inc	Attn: Qualcomm Ventures Legal	5775 Morehouse Dr San Diego, CA 92121	qcv.legal@qualcomm.com	Email
Shareholders	Qualcomm Technologies, Inc	c/o Qualcomm Inc	Attn: Qualcomm Ventures	5775 Morehouse Dr San Diego, CA 92121	qcv@qti.qualcomm.com	Email
Shareholders	Servicios Tplay, S.A. De C.V.	Montes Urales 450	Lomas De Chapultepec, 11000	Mexico City, Mexico		N/A
Shareholders	Softbank Group	Attn: Alex Clavel	1 Cir Star Way, 4th Fl	San Carlos, CA 94070	alex@softbank.com	Email
Shareholders	Softbank Group, Corp	Attn: General Manager, Legal	Tokyo Shiodome Building 1-9-1 Higashi-Shimbashi	Minato-Ku, Tokyo 105-7303 Japan	legalnotice@g.softbank.co.jp	Email
Shareholders	Softbank Group, Corp	Attn: New Business Promotion Dept	Tokyo Shiodome Building 1-9-1 Higashi-Shimbashi	Minato-Ku, Tokyo 105-7303 Japan	nbp@g.softbank.co.jp	Email
Shareholders	Softbank Group, Corp	Attn: Ren Tanaka	1-9-1 Higashi-Shimbashi Minato-Ku, Tokyo 105-7303	Japan	ren.tanaka01@g.softbank.co.jp	Email
Shareholders	Steve Markin	As Trustee of the Wyler Family Trust	75 Dillon Way	Washington Crossing, PA 18977		N/A
Shareholders	The Coca-Cola Company	Attn: Legal Dept	1 Coca-Cola Plz	Atlanta, GA 30313		N/A
Shareholders	The Government Of The Republic Of Rwanda	c/o Ministry of Finance and Economic Planning	Attn: Sandy Rusera/Christian Rugeri	P.O. Box 158 Kigali, Rwanda	gamutsa@hotmail.com	Email
Shareholders	Vieco Nominees, Ltd	c/o Craigmuir Chambers	Road Town, Tortola Vg1110	British Virgin Islands		N/A

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EXHIBIT C

Exhibit 1

Proposed Procedures

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
)	
OneWeb Global Limited, <i>et al.</i>	)	Case No. 20-22437 (RDD)
)	
Debtors. ¹	)	(Joint Administration Pending)

**NOTICES, RESTRICTIONS, AND OTHER
PROCEDURES REGARDING (A) OWNERSHIP AND
TRANSFERS OF INTERESTS IN ONEWEB GLOBAL LIMITED
AND (B) CLAIMING WORTHLESS STOCK DEDUCTIONS**

TO ALL PERSONS OR ENTITIES WITH EQUITY INTERESTS IN ONEWEB GLOBAL LIMITED:

On March 27, 2020 (the “Petition Date”), each of the above-captioned debtors filed for bankruptcy protection in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”). Pursuant to that certain *Amended Interim Order Establishing Notification Procedures and Approving Restrictions on (A) Certain Transfers of Interests in OneWeb Global Limited and (B) Claiming a Worthless Stock Deduction* (the “Order”) entered by the Bankruptcy Court on April 1, 2020, Docket No. 36, the following restrictions, notification requirements, and/or other procedures (collectively, the “Procedures”) apply to all trading and transfers of OneWeb Stock and Options and all claims of Worthless Stock Deductions with respect to OneWeb Stock (each as defined below).

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: OneWeb Global Limited (N/A); OneWeb Holdings LLC (5429); OneWeb Communications Limited (9487); WorldVu Satellites Limited (7802); WorldVu Development LLC (9067); WorldVu JV Holdings LLC (N/A); 1021823 B.C. LTD (8609); Network Access Associates Limited (8566); OneWeb Limited (8662); WorldVu South Africa (Pty) Ltd. (1867); OneWeb Chile SpA (2336); WorldVu Australia Pty Ltd. (5436); WorldVu Unipessoal Lda. (2455); OneWeb Norway AS (0209); OneWeb ApS (9191); OneWeb Network Access Holdings Limited (8580); OneWeb G.K. (1396); OneWeb Ltd (8661); WorldVu Mexico S. DE R. L. DE C.V. (1234). The Debtors’ headquarters is located at 195 Wood Lane, West Works Building, 3rd Floor, London, W12 7FQ, UK.

A. OneWeb Stock Restrictions

(1) Definitions. For purposes of these Procedures, the following terms have the following meanings:

(a) “Penny Warrants” shall mean any warrants to acquire ordinary or preferred shares of OneWeb Global Limited exercisable at a strike price of \$0.01.

(b) “OneWeb Stock” shall mean any ordinary or preferred shares of OneWeb Global Limited (including ordinary or preferred shares of OneWeb Global Limited for which any Penny Warrants are exercisable, which shares shall be treated as owned by the holder of the Penny Warrants for purposes of this definition).

(c) “Option” shall mean any contingent purchase, warrant, convertible debt, put, stock subject to risk of forfeiture, contract to acquire stock, or similar interest regardless of whether it is contingent or otherwise not currently exercisable (other than any Penny Warrants, which are treated as OneWeb Stock), in each case, with respect to OneWeb Stock.

(d) “Beneficial Ownership” or whether a person “Beneficially Owns” OneWeb Stock or Options shall be determined in accordance with section 382 of the Internal Revenue Code of 1986, as amended (the “IRC”), the regulations promulgated by the U.S. Department of Treasury under the IRC (the “Treasury Regulations”), rulings issued by the Internal Revenue Service (the “IRS”), and the rules described herein, and, thus, to the extent provided in those sources, from time to time shall include, without limitation, (i) direct and indirect ownership, determined without regard to any rule that treats stock of an entity as to which the constructive ownership rules apply as no longer owned by that entity (e.g., a holding company would be considered to Beneficially Own all stock owned or acquired by its subsidiaries), (ii) ownership by a holder’s family members, (iii) ownership by any group of persons acting pursuant to a formal or informal understanding among themselves to make a coordinated acquisition of stock, and (iv) to the extent set forth in Treasury Regulations section 1.382-4, the ownership of an Option to acquire OneWeb Stock.

(e) “Entity” shall mean any “entity” as such term is defined in Treasury Regulations section 1.382-3(a), including a group of persons who have a formal or informal understanding among themselves to make a coordinated acquisition of stock.

(f) “Majority Stockholder” shall mean (i) any person or Entity that Beneficially Owns at least 3,543,397 shares (including, for the avoidance of doubt, shares for which any Penny Warrants are exercisable) of OneWeb Stock (representing approximately 50% of all issued and outstanding shares of OneWeb Stock) or (ii) any person or Entity that would be a “50-percent shareholder” (within the meaning of section 382(g)(4)(D) of the IRC) of OneWeb Stock if such person claimed a Worthless Stock Deduction at any time on or after the Petition Date.

(g) “Substantial Stockholder” shall mean any Entity or person that Beneficially Owns at least 318,905 shares (including, for the avoidance of doubt, shares for which any Penny Warrants are exercisable) of OneWeb Stock (representing approximately 4.5% of all issued and outstanding shares of OneWeb Stock).

(h) “Worthless Stock Deduction” shall mean any claim (for income tax reporting purposes) of a worthless stock deduction under section 165(g) of the IRC with respect to the OneWeb Stock.

- (2) Notice of Substantial Ownership. Any person or Entity that Beneficially Owns, at any time on or after the Petition Date, OneWeb Stock in an amount sufficient to qualify such person or Entity as a Substantial Stockholder shall file with the Bankruptcy Court, and serve upon (i) the Debtors, c/o OneWeb Global Limited, 1785 Greensboro Station Place, Tower 3, Suite 500, McLean, VA 22102 (Attn: Kathleen Guerere), and (ii) proposed counsel to the Debtors, Milbank LLP, 55 Hudson Yards, New York, New York 10001 (Attn: Dennis F. Dunne, Esq., Tyson Lomazow, Esq., Andrew M. Leblanc, Esq., and Lauren C. Doyle, Esq.) (collectively, the “NOL Notice Parties”) a notice of such person’s or Entity’s substantial ownership (a “Substantial Stock Ownership Notice”), in substantially the form annexed to the Order as Exhibit 2, which describes specifically and in detail such person’s or Entity’s Beneficial Ownership of OneWeb Stock, on or before the date that is the later of (x) twenty (20) calendar days after the entry of the Order or (y) ten (10) business days after such person or Entity qualifies as a Substantial Stockholder. At the election of the Substantial Stockholder, the Substantial Stock Ownership Notice to be filed with the Bankruptcy Court (but not the Substantial Stock Ownership Notice that is served upon the NOL Notice Parties) may be redacted to exclude the Substantial Stockholder’s taxpayer identification number (“TIN”) and the amount of OneWeb Stock that the Substantial Stockholder Beneficially Owns.
- (3) Acquisition of OneWeb Stock. At least twenty (20) business days prior to the proposed date of any transfer of OneWeb Stock (or grant or other acquisition of an Option) or exercise of any Option that would result in an increase in the amount of OneWeb Stock Beneficially Owned by any person or Entity that currently is or, as a result of the proposed transaction, would be a Substantial Stockholder (a “Proposed Acquisition Transaction”), such person, Entity, or Substantial Stockholder (a “Proposed Transferee”) shall file with the Bankruptcy Court and serve upon the NOL Notice Parties a notice of such Proposed Transferee’s intent to purchase, acquire, or otherwise accumulate OneWeb Stock (an “Acquisition Notice”), in substantially the form annexed to the Order as Exhibit 3, which describes specifically and in detail the Proposed Acquisition Transaction. At the election of the Proposed Transferee, the Acquisition Notice to be filed with the Bankruptcy Court (but not the Acquisition Notice that is served upon the NOL Notice Parties) may be redacted to exclude the Proposed Transferee’s TIN and the amount of OneWeb Stock that the Proposed Transferee Beneficially Owns.
- (4) Disposition of OneWeb Stock. At least twenty (20) business days prior to the proposed date of any transfer or other disposition of OneWeb Stock (or Options) that would result in either a decrease in the amount of OneWeb Stock Beneficially Owned by a Substantial Stockholder or a person or Entity ceasing to be a Substantial Stockholder (a “Proposed Disposition Transaction” and, together with a Proposed Acquisition Transaction, a “Proposed Transaction”), such person, Entity, or Substantial Stockholder (a “Proposed Transferor”) shall file with the Bankruptcy Court and serve upon the NOL Notice Parties a notice of such Proposed Transferor’s intent to sell, trade, or otherwise transfer OneWeb Stock or an Option (a “Disposition Notice” and, together with an Acquisition Notice, a “Trading Notice”), in substantially the form annexed to the Order as Exhibit 4, which describes specifically and in

detail the Proposed Disposition Transaction. At the election of the Proposed Transferor, the Disposition Notice to be filed with the Bankruptcy Court (but not the Disposition Notice that is served upon the NOL Notice Parties) may be redacted to exclude the Proposed Transferor's TIN and the amount of OneWeb Stock that the Proposed Transferor Beneficially Owns.

- (5) Notice of Status as a Majority Stockholder. Any person that currently is or becomes a Majority Stockholder shall file with the Bankruptcy Court and serve upon the NOL Notice Parties a notice of such status (a "Majority Stockholder Notice"), in substantially the form annexed to the Order as Exhibit 5, which describes specifically and in detail such person's Beneficial Ownership of OneWeb Stock, on or before the date that is the later of (x) twenty (20) calendar days after the entry of the Order or (y) ten (10) business days after such person qualifies as a Majority Stockholder. At the election of the Majority Stockholder, the Majority Stockholder Notice to be filed with the Bankruptcy Court (but not the Majority Stockholder Notice that is served upon the NOL Notice Parties) may be redacted to exclude the Majority Stockholder's TIN.
- (6) Notice of Intent to Claim a Worthless Stock Deduction. At least twenty (20) business days before a Majority Stockholder files any U.S. federal income tax return, or any amendment to such a return, claiming a Worthless Stock Deduction, such Majority Stockholder shall file with the Bankruptcy Court and serve upon the NOL Notice Parties written notice of the intended tax deduction (a "Worthless Stock Deduction Notice"), in substantially the form annexed to the Order as Exhibit 6. At the election of the Majority Stockholder, the Worthless Stock Deduction Notice to be filed with the Bankruptcy Court (but not the Worthless Stock Deduction Notice that is served upon the NOL Notice Parties) may be redacted to exclude the Majority Stockholder's TIN.
- (7) Objection Procedures. The Debtors shall have fifteen (15) business days after the filing of a Trading Notice or a Worthless Stock Deduction Notice (the "Objection Period") to file with the Bankruptcy Court and serve on a Proposed Transferee or a Proposed Transferor, as the case may be, or a Majority Stockholder, as applicable, an objection (each, an "Objection") to the Proposed Transaction described in such Trading Notice or the Worthless Stock Deduction described in such Worthless Stock Deduction Notice. If the Debtors file an Objection by the expiration of the Objection Period (the "Objection Deadline"), then the applicable Proposed Transaction or Worthless Stock Deduction shall not be effective unless approved by a final and nonappealable order of the Bankruptcy Court. If the Debtors do not file an Objection by the Objection Deadline or if the Debtors provide written authorization to the Proposed Transferee or the Proposed Transferor, as the case may be, or the Majority Stockholder, as applicable, approving the Proposed Transaction or the Worthless Stock Deduction prior to the Objection Deadline, then such Proposed Transaction or Worthless Stock Deduction may proceed solely as specifically described in the applicable Trading Notice or Worthless Stock Deduction Notice. Any further Proposed Transaction or Worthless Stock Deduction must be the subject of an additional Trading Notice or Worthless Stock Deduction Notice and Objection Period.

B. Noncompliance with the Procedures

Any acquisition, disposition, trading of, or claim of Worthless Stock Deduction with respect to, OneWeb Stock (including Options) in violation of these Procedures shall be null and void *ab initio* as an act in violation of the automatic stay under section 362 of the Bankruptcy Code. In the event that a Majority Stockholder claims a Worthless Stock Deduction in violation of these Procedures, such holder shall be required to file an amended U.S. federal income tax return revoking such deduction. Furthermore, any person or Entity that acquires, disposes of, or trades, or claims a Worthless Stock Deduction with respect to, OneWeb Stock (including Options) in violation of these Procedures shall be subject to sanctions as provided by law.

C. Debtors' Right to Waive

The Debtors may, in their sole discretion, waive, in writing, any and all Procedures contained in this Notice.

Dated: April 1, 2020
New York, New York

BY ORDER OF THE COURT

Exhibit 2

Notice of Substantial Stock Ownership

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
OneWeb Global Limited, <i>et al.</i>	)	Case No. 20-22437 (RDD)
Debtors. ¹	)	(Jointly Administered)

NOTICE OF SUBSTANTIAL STOCK OWNERSHIP

PLEASE TAKE NOTICE that, pursuant to that certain *Amended Interim Order Establishing Notification Procedures and Approving Restrictions on (A) Certain Transfers of Interests in OneWeb Global Limited and (B) Claiming a Worthless Stock Deduction* of the United States Bankruptcy Court for the Southern District of New York, dated April 1, 2020, Docket No. 36 (with all exhibits thereto, the “Order”), [Name of Filer] (the “Filer”) hereby provides notice that, as of the date hereof, the Filer Beneficially Owns:

- (i) _____ shares of OneWeb Stock,² and/or
- (ii) Options to acquire _____ shares of OneWeb Stock.

PLEASE TAKE FURTHER NOTICE that the taxpayer identification number of the Filer is _____.

PLEASE TAKE FURTHER NOTICE that the following table sets forth the following information:

For OneWeb Stock and/or Options that are owned directly by the Filer, the table sets forth (a) the number of shares of OneWeb Stock and/or the number of shares underlying Options directly owned by such Filer and (b) the date(s) on which such shares and/or Options were acquired (categorized by class, as applicable).

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: OneWeb Global Limited (N/A); OneWeb Holdings LLC (5429); OneWeb Communications Limited (9487); WorldVu Satellites Limited (7802); WorldVu Development LLC (9067); WorldVu JV Holdings LLC (N/A); 1021823 B.C. LTD (8609); Network Access Associates Limited (8566); OneWeb Limited (8662); WorldVu South Africa (Pty) Ltd. (1867); OneWeb Chile SpA (2336); WorldVu Australia Pty Ltd. (5436); WorldVu Unipessoal Lda. (2455); OneWeb Norway AS (0209); OneWeb ApS (9191); OneWeb Network Access Holdings Limited (8580); OneWeb G.K. (1396); OneWeb Ltd (8661); WorldVu Mexico S. DE R. L. DE C.V. (1234). The Debtors’ headquarters is located at 195 Wood Lane, West Works Building, 3rd Floor, London, W12 7FQ, UK.

² Capitalized terms used, but not defined, herein have the meanings ascribed to them in Exhibit 1 to the Order.

In the case of OneWeb Stock and/or Options to acquire OneWeb Stock that are not owned directly by the Filer but are nonetheless Beneficially Owned by the Filer, the table sets forth (a) the name(s) of each record or legal owner of such shares of OneWeb Stock and/or Options, (b) the number of shares of OneWeb Stock and/or the number of shares of OneWeb Stock underlying Options Beneficially Owned by such Filer, and (c) the date(s) on which such OneWeb Stock and/or Options were acquired (categorized by class, as applicable).

<i>Class</i>	<i>Name of Owner</i>	<i>Shares Owned</i>	<i>Shares Underlying Options Owned</i>	<i>Date(s) Acquired</i>
OneWeb Stock				

(Attach additional pages if necessary.)

[[IF APPLICABLE:] The Filer is represented by [name of law firm], [address], [phone], (Attn: [name of attorney]).]

Respectfully submitted,

[Name of Filer]

By: _____
Name: _____

Address: _____

Telephone: _____
Facsimile: _____
Date: _____

Exhibit 3

Notice of Intent to Purchase, Acquire, or Otherwise Accumulate OneWeb Stock

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
OneWeb Global Limited, <i>et al.</i>	)	Case No. 20-22437 (RDD)
Debtors. ¹	)	(Jointly Administered)

**NOTICE OF INTENT TO PURCHASE,
ACQUIRE, OR OTHERWISE ACCUMULATE ONEWEB STOCK**

PLEASE TAKE NOTICE that, pursuant to that certain *Amended Interim Order Establishing Notification Procedures and Approving Restrictions on (A) Certain Transfers of Interests in OneWeb Global Limited and (B) Claiming a Worthless Stock Deduction* of the United States Bankruptcy Court for the Southern District of New York, dated April 1, 2020, Docket No. 36 (with all exhibits thereto, the “Order”), [Name of Filer] (the “Filer”) hereby provides notice of (i) its intention to purchase, acquire, or otherwise accumulate one or more shares of OneWeb Stock² and/or Options and/or (ii) a proposed purchase or acquisition of OneWeb Stock and/or Options that would result in an increase in the number of shares of OneWeb Stock and/or the number of shares of OneWeb Stock underlying Options that are Beneficially Owned by the Filer (any proposed transaction described in clauses (i) or (ii), a “Proposed Transfer”).

PLEASE TAKE FURTHER NOTICE that the following table sets forth the following information:

1. If the Proposed Transfer involves the purchase or acquisition by the Filer of OneWeb Stock and/or Options, the table sets forth (a) the number of shares of OneWeb Stock and/or the number of shares of OneWeb Stock underlying Options proposed to be purchased or acquired and (b) the date(s) of such Proposed Transfer (categorized by class, as applicable).

2. If the Proposed Transfer involves the purchase or acquisition of OneWeb Stock and/or Options by a person or Entity other than the Filer, but the Proposed Transfer nonetheless would increase the number of shares of OneWeb Stock and/or the number of shares

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: OneWeb Global Limited (N/A); OneWeb Holdings LLC (5429); OneWeb Communications Limited (9487); WorldVu Satellites Limited (7802); WorldVu Development LLC (9067); WorldVu JV Holdings LLC (N/A); 1021823 B.C. LTD (8609); Network Access Associates Limited (8566); OneWeb Limited (8662); WorldVu South Africa (Pty) Ltd. (1867); OneWeb Chile SpA (2336); WorldVu Australia Pty Ltd. (5436); WorldVu Unipessoal Lda. (2455); OneWeb Norway AS (0209); OneWeb ApS (9191); OneWeb Network Access Holdings Limited (8580); OneWeb G.K. (1396); OneWeb Ltd (8661); WorldVu Mexico S. DE R. L. DE C.V. (1234). The Debtors’ headquarters is located at 195 Wood Lane, West Works Building, 3rd Floor, London, W12 7FQ, UK.

² Capitalized terms used, but not defined, herein have the meanings ascribed to them in Exhibit 1 to the Order.

of OneWeb Stock underlying Options that are Beneficially Owned by the Filer, the table sets forth (a) the name(s) of each such person or Entity that proposes to purchase or acquire such shares of OneWeb Stock and/or Options, (b) the number of shares of OneWeb Stock and/or the number of shares of OneWeb Stock underlying Options proposed to be purchased or acquired, and (c) the date(s) of such Proposed Transfer (categorized by class, as applicable).

<i>Class</i>	<i>Name of Purchaser or Acquirer</i>	<i>Shares to be Purchased or Acquired</i>	<i>Shares Underlying Options to be Purchased or Acquired</i>	<i>Date(s) of Proposed Transfer</i>
OneWeb Stock				

(Attach additional page if necessary.)

PLEASE TAKE FURTHER NOTICE that the following table summarizes the Filer's Beneficial Ownership of OneWeb Stock and/or Options assuming that the Proposed Transfer is approved and consummated as described above. The table sets forth, as of immediately following the consummation of the Proposed Transfer, the number of shares of OneWeb Stock and/or the number of shares of OneWeb Stock underlying Options (a) that would be owned directly by the Filer and, (b) in the case of any Beneficial Ownership by the Filer of OneWeb Stock and/or Options that would be owned by another person or Entity as record or legal owner, the name(s) of each prospective record or legal owner and the number of shares of OneWeb Stock and/or the number of shares of OneWeb Stock underlying Options that would be owned by each such record or legal owner (categorized by class, as applicable):

<i>Class</i>	<i>Name of Owner</i>	<i>Shares to Be Owned</i>	<i>Shares Underlying Options to Be Owned</i>
OneWeb Stock			

(Attach additional page if necessary.)

PLEASE TAKE FURTHER NOTICE that if the Proposed Transfer involves a purchase or acquisition of OneWeb Stock and/or Options by the Filer and such Proposed Transfer would result in (a) an increase in the beneficial ownership of OneWeb Stock and/or Options by a person or Entity (other than the Filer) that currently is a Substantial Stockholder or (b) a person or Entity (other than the Filer) becoming a Substantial Stockholder, the following table sets forth (i) the name of each such person or Entity, (ii) the number of shares of OneWeb Stock and/or the number of shares of OneWeb Stock underlying Options that are beneficially owned by such person or Entity currently (i.e., prior to the Proposed Transfer), and (iii) the number of shares of OneWeb Stock and/or the number of shares of OneWeb Stock underlying Options that would be Beneficially Owned by such person or Entity immediately following the Proposed Transfer (categorized by class, as applicable).

<i>Class</i>	<i>Name of Beneficial Owner</i>	<i>Shares Owned Currently (i.e., Prior to Proposed Transfer)</i>	<i>Shares to Be Owned Following Proposed Transfer</i>	<i>Shares Underlying Options Owned Currently (i.e., Prior to Proposed Transfer)</i>	<i>Shares Underlying Options to Be Owned Following Proposed Transfer</i>
OneWeb Stock					

(Attach additional page if necessary.)

PLEASE TAKE FURTHER NOTICE that the taxpayer identification number of the Filer is _____.

PLEASE TAKE FURTHER NOTICE that, under penalty of perjury, the Filer hereby declares that it has examined this Notice and accompanying attachments (if any), and, to the best of its knowledge and belief, this Notice and any attachments which purport to be part of this Notice are true, correct, and complete.

[[IF APPLICABLE:] The Filer is represented by [name of law firm], [address], [phone], (Attn: [name of attorney]).]

Respectfully submitted,

[Name of Filer]

By: _____
Name: _____

Address: _____

Telephone: _____
Facsimile: _____

Date: _____

Exhibit 4

Notice of Intent to Sell, Trade, or Otherwise Transfer OneWeb Stock

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
)	
OneWeb Global Limited, <i>et al.</i>	)	Case No. 20-22437 (RDD)
)	
Debtors. ¹	)	(Jointly Administered)

**NOTICE OF INTENT TO SELL, TRADE,
OR OTHERWISE TRANSFER ONEWEB STOCK**

PLEASE TAKE NOTICE that, pursuant to that certain *Amended Interim Order Establishing Notification Procedures and Approving Restrictions on (A) Certain Transfers of Interests in OneWeb Global Limited and (B) Claiming a Worthless Stock Deduction* of the United States Bankruptcy Court for the Southern District of New York, dated April 1, 2020, Docket No. 36 (with all exhibits thereto, the “Order”), [Name of Filer] (the “Filer”) hereby provides notice of (i) its intention to sell, trade, or otherwise transfer or dispose of one or more shares of OneWeb Stock² and/or Options and/or (ii) a proposed sale, transfer, or disposition of OneWeb Stock and/or Options that would result in a decrease in the number of shares of OneWeb Stock and/or the number of shares of OneWeb Stock underlying Options to acquire OneWeb Stock that are Beneficially Owned by the Filer (any proposed transaction described in clauses (i) or (ii), a “Proposed Transfer”).

PLEASE TAKE FURTHER NOTICE that the following table sets forth the following information:

1. If the Proposed Transfer involves the sale, transfer, or disposition directly by the Filer of OneWeb Stock and/or Options, the table sets forth (a) the number of shares of OneWeb Stock and/or the number of shares of OneWeb Stock underlying Options proposed to be sold, transferred, or disposed of and (b) the date(s) of such Proposed Transfer (categorized by class, as applicable).

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: OneWeb Global Limited (N/A); OneWeb Holdings LLC (5429); OneWeb Communications Limited (9487); WorldVu Satellites Limited (7802); WorldVu Development LLC (9067); WorldVu JV Holdings LLC (N/A); 1021823 B.C. LTD (8609); Network Access Associates Limited (8566); OneWeb Limited (8662); WorldVu South Africa (Pty) Ltd. (1867); OneWeb Chile SpA (2336); WorldVu Australia Pty Ltd. (5436); WorldVu Unipessoal Lda. (2455); OneWeb Norway AS (0209); OneWeb ApS (9191); OneWeb Network Access Holdings Limited (8580); OneWeb G.K. (1396); OneWeb Ltd (8661); WorldVu Mexico S. DE R. L. DE C.V. (1234). The Debtors’ headquarters is located at 195 Wood Lane, West Works Building, 3rd Floor, London, W12 7FQ, UK.

² Capitalized terms used, but not defined, herein have the meanings ascribed to them in Exhibit 1 to the Order.

2. If the Proposed Transfer involves the sale, transfer or disposition of OneWeb Stock and/or Options by a person or Entity other than the Filer, but the Proposed Transfer nonetheless would decrease the number of shares of OneWeb Stock and/or the number of shares of OneWeb Stock underlying Options that are Beneficially Owned by the Filer, the table sets forth (a) the name(s) of each such person or Entity that proposes to sell, transfer, or dispose of such OneWeb Stock and/or Options; (b) the number of shares of OneWeb Stock and/or the number of shares of OneWeb Stock underlying Options proposed to be so sold, transferred, or disposed of; and (c) the date(s) of such Proposed Transfer (categorized by class, as applicable).

<i>Class</i>	<i>Name of Transferor</i>	<i>Shares to Be Sold, Transferred, or Disposed Of</i>	<i>Shares Underlying Options to Be Sold, Transferred, or Disposed Of</i>	<i>Date(s) of Proposed Transfer</i>
OneWeb Stock				

(Attach additional page if necessary.)

PLEASE TAKE FURTHER NOTICE that the following table summarizes the Filer's Beneficial Ownership of OneWeb Stock and/or Options assuming that the Proposed Transfer is approved and consummated as described above. The table sets forth, as of immediately following the consummation of the Proposed Transfer, the number of shares of OneWeb Stock and/or the number of shares of OneWeb Stock underlying Options (a) that would be owned directly by the Filer and, (b) in the case of any Beneficial Ownership by the Filer of OneWeb Stock and/or Options that would be owned by another person or Entity as record or legal owner, the name(s) of each prospective record or legal owner and the number of shares of OneWeb Stock and/or the number of shares of OneWeb Stock underlying Options that would be owned by each such record or legal owner (categorized by class, as applicable):

<i>Class</i>	<i>Name of Owner</i>	<i>Shares to Be Owned</i>	<i>Shares Underlying Options to Be Owned</i>
OneWeb Stock			

(Attach additional page if necessary.)

PLEASE TAKE FURTHER NOTICE that if the Proposed Transfer involves a sale, transfer, or disposition of OneWeb Stock and/or Options directly by the Filer and such Proposed Transfer would result in (a) a decrease in the Beneficial Ownership of OneWeb Stock and/or Options by a person or Entity (other than the Filer) that currently is a Substantial Stockholder or (b) a person or Entity (other than the Filer) becoming a Substantial Stockholder, the following table sets forth (i) the name of each such person or Entity, (ii) the number of shares of OneWeb Stock and/or the number of shares of OneWeb Stock underlying Options that are Beneficially Owned by such person or Entity currently (i.e., prior to the Proposed Transfer), and (iii) the number of shares of OneWeb Stock and/or the number of shares of OneWeb Stock underlying Options that would be Beneficially Owned by such person or Entity immediately following the Proposed Transfer (categorized by class, as applicable).

<i>Class</i>	<i>Name of Beneficial Owner</i>	<i>Shares Owned Currently (i.e., Prior to Proposed Transfer)</i>	<i>Shares to Be Owned Following Proposed Transfer</i>	<i>Shares Underlying Options Owned Currently (i.e., Prior to Proposed Transfer)</i>	<i>Shares Underlying Options to Be Owned Following Proposed Transfer</i>
OneWeb Stock					

(Attach additional page if necessary.)

PLEASE TAKE FURTHER NOTICE that the taxpayer identification number of the Filer is _____.

PLEASE TAKE FURTHER NOTICE that, under penalty of perjury, the Filer hereby declares that it has examined this Notice and accompanying attachments (if any), and, to the best of its knowledge and belief, this Notice and any attachments which purport to be part of this Notice are true, correct, and complete.

[[IF APPLICABLE:] The Filer is represented by [name of law firm], [address], [phone], (Attn: [name of attorney]).]

Respectfully submitted,

[Name of Filer]

By: _____
Name: _____

Address: _____

Telephone: _____
Facsimile: _____

Date: _____

Exhibit 5

Declaration of Status as a Majority Stockholder

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
OneWeb Global Limited, <i>et al.</i>	)	Case No. 20-22437 (RDD)
Debtors. ¹	)	(Jointly Administered)

DECLARATION OF STATUS AS A MAJORITY STOCKHOLDER

PLEASE TAKE NOTICE that, pursuant to that certain *Amended Interim Order Establishing Notification Procedures and Approving Restrictions on (A) Certain Transfers of Interests in OneWeb Global Limited and (B) Claiming a Worthless Stock Deduction*, dated April 1, 2020, Docket No. 36 (with all exhibits thereto, the “Order”), [Name of Filer] (the “Filer”) hereby provides notice that, as of the date hereof, the Filer is/has become a Majority Stockholder.²

PLEASE TAKE FURTHER NOTICE that, as of _____, 2020, the Filer Beneficially Owns ____ shares of OneWeb Stock. The following table sets forth the date(s) on which the Filer acquired such ownership or otherwise has ownership of such OneWeb Stock in an amount sufficient for the Filer to qualify as a Majority Stockholder:

<i>Number of Shares of OneWeb Stock</i>	<i>Date(s) Acquired</i>

(Attach additional pages if necessary.)

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: OneWeb Global Limited (N/A); OneWeb Holdings LLC (5429); OneWeb Communications Limited (9487); WorldVu Satellites Limited (7802); WorldVu Development LLC (9067); WorldVu JV Holdings LLC (N/A); 1021823 B.C. LTD (8609); Network Access Associates Limited (8566); OneWeb Limited (8662); WorldVu South Africa (Pty) Ltd. (1867); OneWeb Chile SpA (2336); WorldVu Australia Pty Ltd. (5436); WorldVu Unipessoal Lda. (2455); OneWeb Norway AS (0209); OneWeb ApS (9191); OneWeb Network Access Holdings Limited (8580); OneWeb G.K. (1396); OneWeb Ltd (8661); WorldVu Mexico S. DE R. L. DE C.V. (1234). The Debtors’ headquarters is located at 195 Wood Lane, West Works Building, 3rd Floor, London, W12 7FQ, UK.

² Capitalized terms used, but not defined, herein shall have the meanings ascribed to them in Exhibit 1 to the Order.

PLEASE TAKE FURTHER NOTICE that the taxpayer identification number of the Filer is _____.

[[IF APPLICABLE:] The Filer is represented by [name of law firm], [address], [phone], (Attn: [name of attorney]).]

Respectfully submitted,

[Name of Filer]

By: _____
Name: _____

Address: _____

Telephone: _____
Facsimile: _____
Date: _____

Exhibit 6

Declaration of Intent to Claim a Worthless Stock Deduction

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
OneWeb Global Limited, <i>et al.</i>	)	Case No. 20-22437 (RDD)
Debtors. ¹	)	(Jointly Administered)

DECLARATION OF INTENT TO CLAIM A WORTHLESS STOCK DEDUCTION

PLEASE TAKE NOTICE that, pursuant to that certain *Amended Interim Order Establishing Notification Procedures and Approving Restrictions on (A) Certain Transfers of Interests in OneWeb Global Limited and (B) Claiming a Worthless Stock Deduction*, dated April 1, 2020, Docket No. 36 (with all exhibits thereto, the “Order”), [Name of Filer] (the “Filer”) hereby provides notice of its intention to claim a Worthless Stock Deduction² with respect to its OneWeb Stock (a “Proposed Deduction”).

PLEASE TAKE FURTHER NOTICE that, if applicable, on _____, 2020, the Filer filed a Declaration of Status as a Majority Stockholder with this Court.

PLEASE TAKE FURTHER NOTICE that the Filer currently Beneficially Owns ___ shares of OneWeb Stock.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Proposed Deduction, the Filer proposes to claim a Worthless Stock Deduction with respect to ___ shares of OneWeb Stock. If the Proposed Deduction is permitted to occur, the Filer will be treated as having acquired ___ shares of OneWeb Stock on the first day of the Filer’s next taxable year and shall be treated as never having owned such OneWeb Stock during any prior year for the purposes of testing whether an Ownership Change has occurred.

PLEASE TAKE FURTHER NOTICE that the taxpayer identification number of the Filer is _____.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: OneWeb Global Limited (N/A); OneWeb Holdings LLC (5429); OneWeb Communications Limited (9487); WorldVu Satellites Limited (7802); WorldVu Development LLC (9067); WorldVu JV Holdings LLC (N/A); 1021823 B.C. LTD (8609); Network Access Associates Limited (8566); OneWeb Limited (8662); WorldVu South Africa (Pty) Ltd. (1867); OneWeb Chile SpA (2336); WorldVu Australia Pty Ltd. (5436); WorldVu Unipessoal Lda. (2455); OneWeb Norway AS (0209); OneWeb ApS (9191); OneWeb Network Access Holdings Limited (8580); OneWeb G.K. (1396); OneWeb Ltd (8661); WorldVu Mexico S. DE R. L. DE C.V. (1234). The Debtors’ headquarters is located at 195 Wood Lane, West Works Building, 3rd Floor, London, W12 7FQ, UK.

² Capitalized terms used, but not defined, herein have the meanings ascribed to them in Exhibit 1 to the Order.

PLEASE TAKE FURTHER NOTICE that, under penalty of perjury, the Filer hereby declares that it has examined this Declaration and accompanying attachments (if any), and, to the best of its knowledge and belief, this Declaration and any attachments which purport to be part of this Declaration are true, correct, and complete.

[[IF APPLICABLE:] The Filer is represented by [name of law firm], [address], [phone], (Attn: [name of attorney]).]

Respectfully submitted,

[Name of Filer]

By: _____
Name: _____

Address: _____

Telephone: _____
Facsimile: _____

Date: _____

EXHIBIT D

**ATTENTION DIRECT, INDIRECT, AND PROSPECTIVE HOLDERS OF STOCK
ISSUED BY ONEWEB GLOBAL LIMITED:**

On April 1, 2020, the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), having jurisdiction over the chapter 11 case jointly administered under the caption OneWeb Global Limited, et al., No. 20-22437 (RDD) (the “Chapter 11 Case”), entered an interim order establishing procedures (the “Procedures”) with respect to direct and indirect transfers of, and claiming a worthless stock deduction with respect to, OneWeb Stock and related Options (each as defined in the Procedures) and scheduling a hearing to approve the Procedures on a final order basis.

In certain circumstances, the Procedures restrict (i) transactions involving, and require notices of the holdings of and proposed transactions by, any person, group of persons, or entity that is or, as a result of such a transaction, would become a Substantial Stockholder of the OneWeb Stock and (ii) claims by any Majority Stockholder of a worthless stock deduction under section 165(g) of the Internal Revenue Code with respect to the OneWeb Stock (a “Worthless Stock Deduction”). For purposes of the Procedures, a “Substantial Stockholder” is any person or Entity (as defined in the Procedures) that Beneficially Owns, directly or indirectly, at least 318,905 shares (including, for the avoidance of doubt, shares for which any Penny Warrants (as defined in the Procedures) are exercisable) of OneWeb Stock (representing approximately 4.5% of all issued and outstanding OneWeb Stock), and a “Majority Stockholder” is any person or Entity that Beneficially Owns at least 3,543,397 shares (including, for the avoidance of doubt, shares for which any Penny Warrants are exercisable) of OneWeb Stock (representing approximately 50% of all issued and outstanding OneWeb Stock) or any person or Entity that would be a “50-percent shareholder” (within the meaning of section 382(g)(4)(D) of the Internal Revenue Code) of OneWeb Stock if such person claimed a Worthless Stock Deduction. ***Any prohibited acquisition or other transfer of, or claim of a Worthless Stock Deduction with respect to, OneWeb Stock (including Options) will be null and void ab initio and may lead to contempt, compensatory damages, punitive damages, or sanctions being imposed by the Bankruptcy Court.***

The Procedures, as approved on an interim basis and as requested on a final basis, are available on the website of Omni Agent Solutions, the Debtors’ Court-approved claims agent, located at <http://www.omniagentsolutions.com/onewebglobal>, and on the docket of the Chapter 11 Cases, Docket No. 20-22437 (RDD), which can be accessed via PACER at <https://www.pacer.gov>.

A direct or indirect holder of, or prospective holder of, OneWeb Stock that may be or become a Substantial Stockholder or a Majority Stockholder should consult the Procedures.

PLEASE TAKE NOTICE that the final hearing with respect to the Procedures will be held on **April 24, 2020, at 10:00 a.m. (prevailing Eastern Time)**, and any objections or responses must be in writing, filed with the Court (with a copy delivered to Chambers), and served upon (a) the Debtors, c/o OneWeb Global Limited, 1785 Greensboro Station Place, Tower 3, Suite 500, McLean, VA 22102 (Attn: Kathleen Guerere); (b) proposed counsel to the Debtors, Milbank LLP, 55 Hudson Yards, New York, NY 10001 (Attn: Dennis F. Dunne, Esq.; Tyson M. Lomazow, Esq.; Lauren C. Doyle, Esq.; and Andrew M. Leblanc, Esq.); (c) the Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, NY 10014 (Attn: Richard Morrissey, Esq. and Shannon Scott, Esq.; and (d) any other party who has requested notice in these chapter 11 cases (the

“Objection Notice Parties”), in each case so as to be received no later than **4:00 p.m. (prevailing Eastern Time) on April 17, 2020.**

PLEASE TAKE FURTHER NOTICE that the requirements set forth in the Procedures are in addition to the requirements of Bankruptcy Rule 3001(e) and applicable securities, corporate, and other laws and do not excuse non-compliance therewith.

Dated: April 1, 2020
New York, New York

BY ORDER OF THE COURT