



Cisco Expo 2011

Collaboration and Virtualization
without Borders.

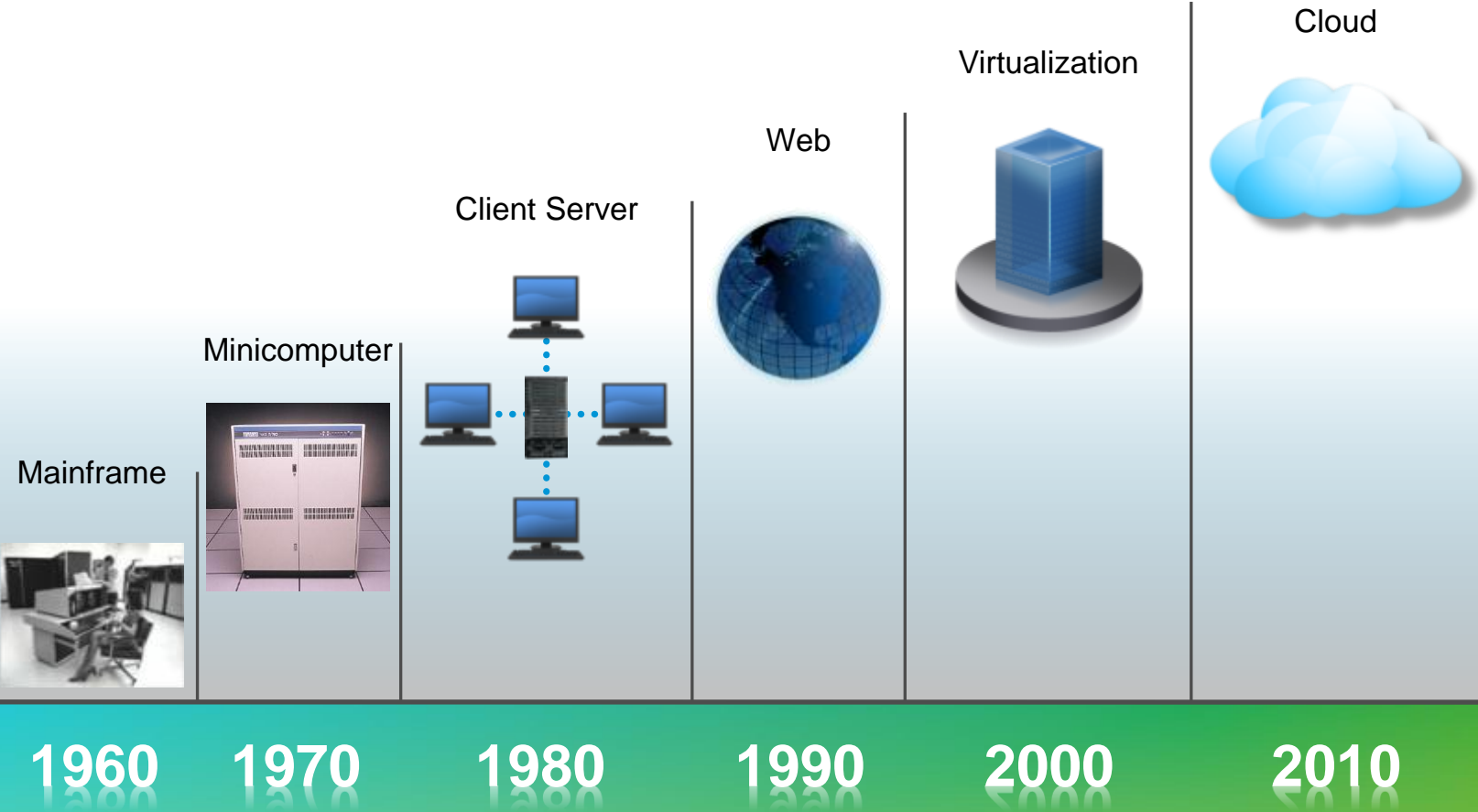
Changing the way we work, live, play and learn.



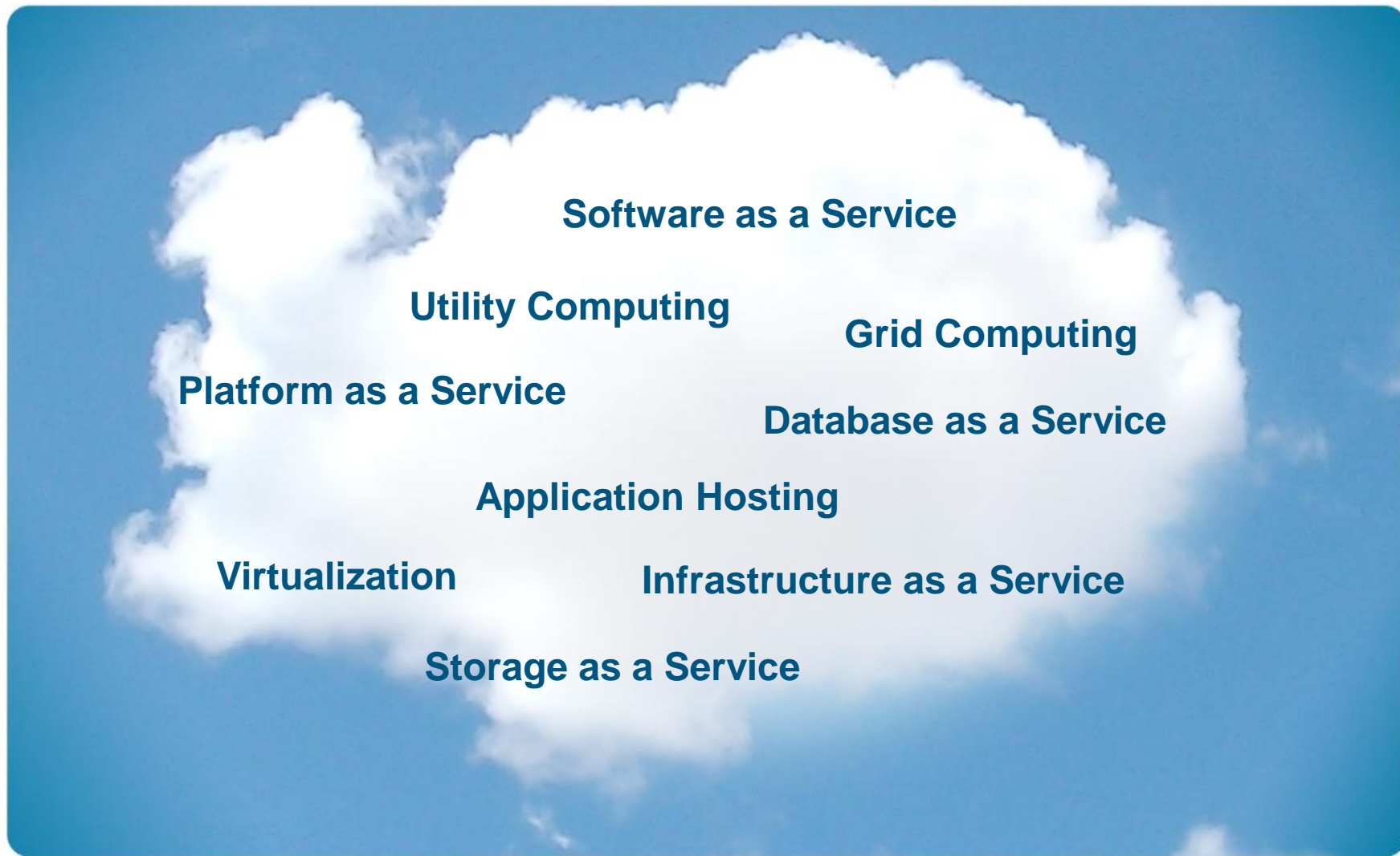
The Journey to the Cloud

Axel Clauberg, SE Director Solutions & Architectures,
CTO Emerging Markets

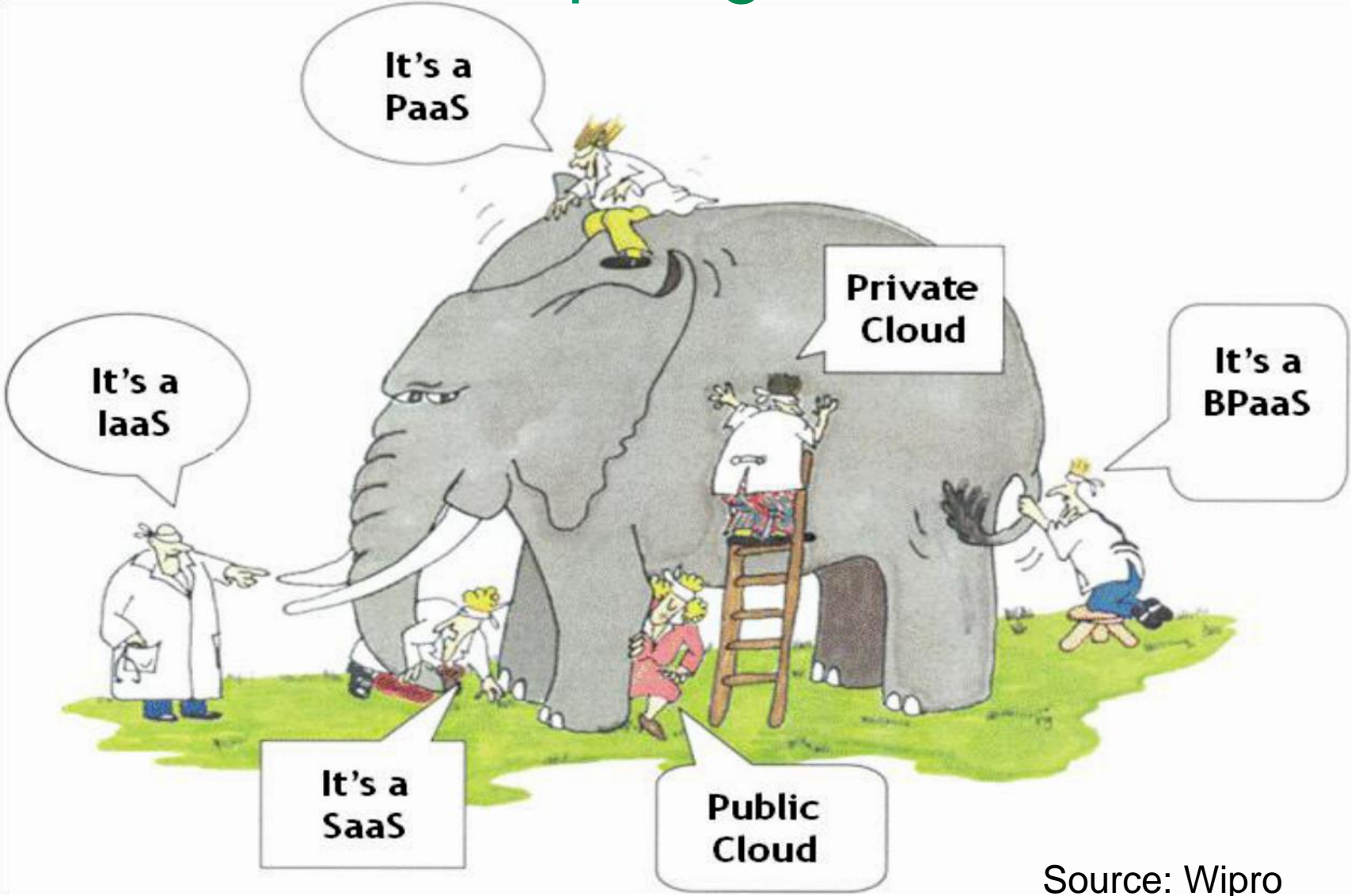
Cloud Computing Is the Next Big Step in the Evolution of Computing and the Internet.



Cloud covers a lot of territory

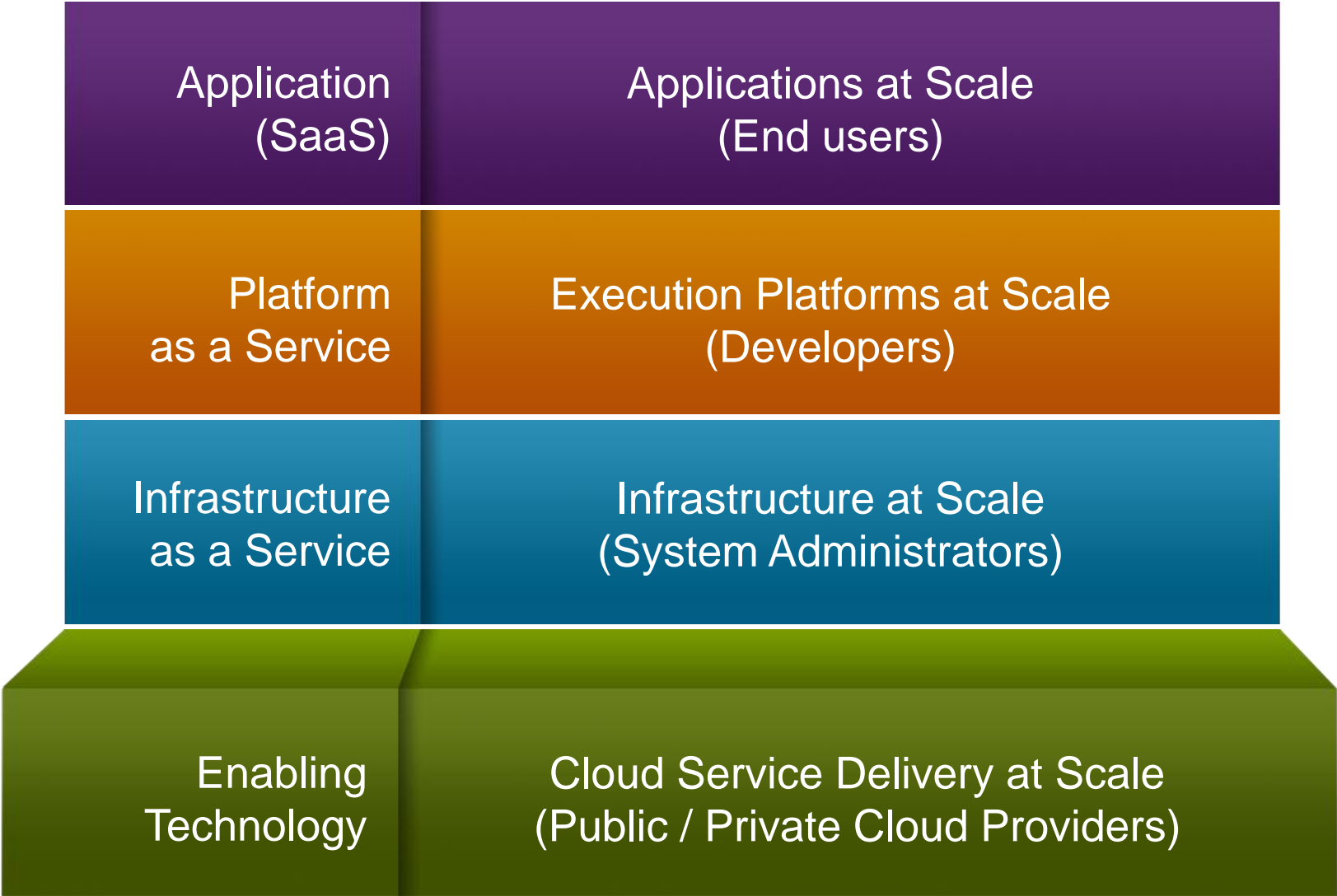


What Is Cloud Computing?



Source: Wipro

Cloud Delivery Models



Cloud Deployment Models

Public Cloud	Cloud infrastructure made available to the general public.
Private Cloud	Cloud infrastructure operated solely for an organization.
Hybrid Cloud	Cloud infrastructure composed of two or more clouds that interoperate or federate through technology
Community Cloud	Cloud infrastructure shared by several organizations and supporting a specific community

...and one other

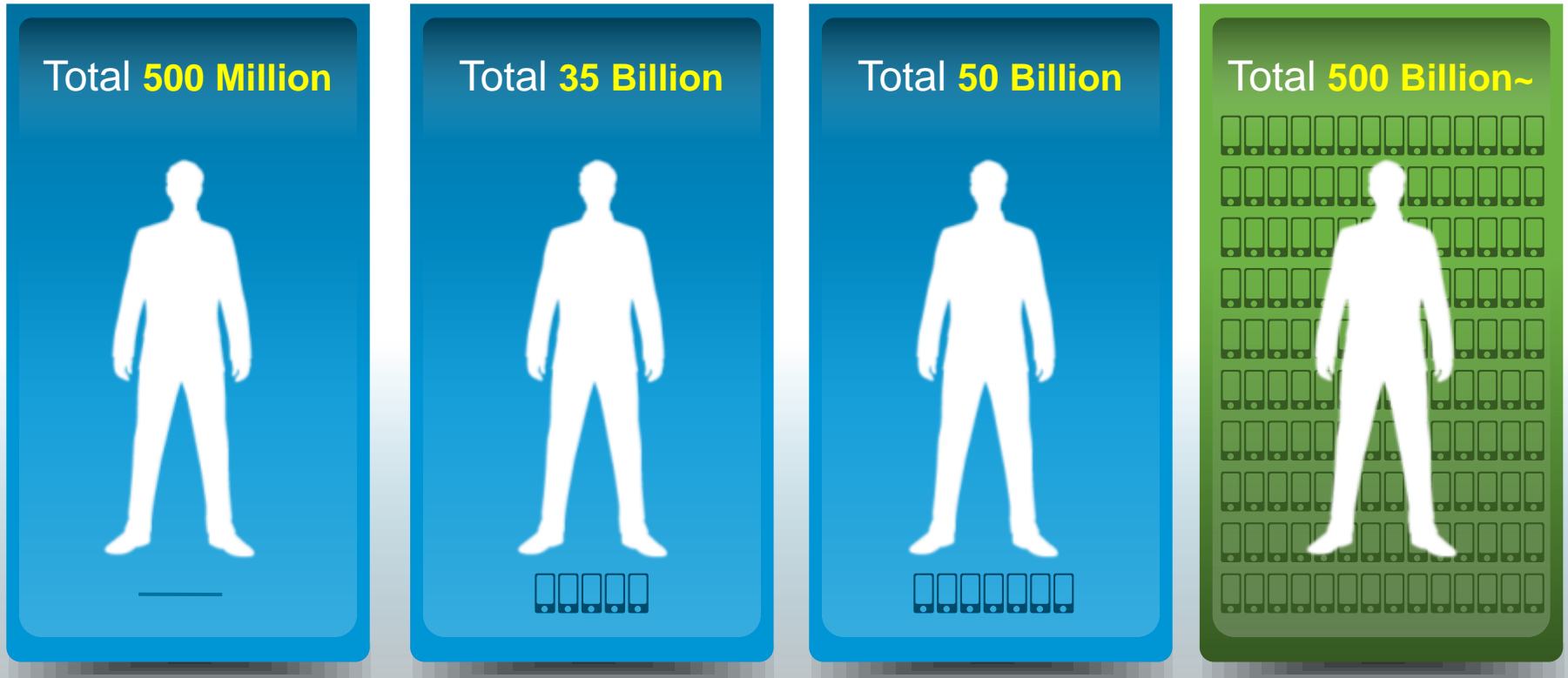
Virtual Private Cloud	Cloud services that simulate the private cloud experience in public cloud infrastructure
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Age of “Warehouse Scale” Machines



Google's data center on the Columbia river, Oregon

Growth of Connected Devices



1/10th of a Device per Person on Earth

2007

5 Devices per Person on Earth

2010

7 Devices per Person on Earth

2013

70~ Devices per Person on Earth

2020

Source: Forrester Research, Cisco IBSG

An Even Larger Cloud Is on the Horizon



Reference: J. Rabaey, "A Brand New Wireless Day," Keynote Presentation, ASPDAC Jan. 2008

We Are Rapidly Approaching...

1 Trillion
Connected Devices

1 Million
Applications

1 Zettabyte
1B Terabytes of Content





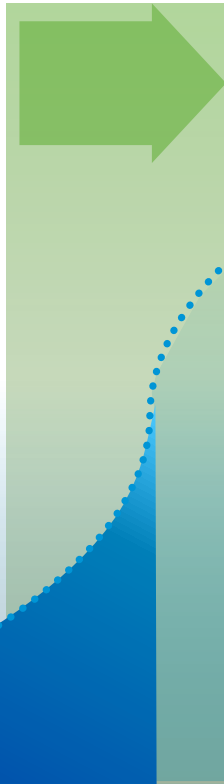
Cloud Computing Arriving Just in Time

We Are at the Very Beginning of a Major Shift

Traditional
Data Centers

Cloud Computing
Public or Private

Adoption Curve



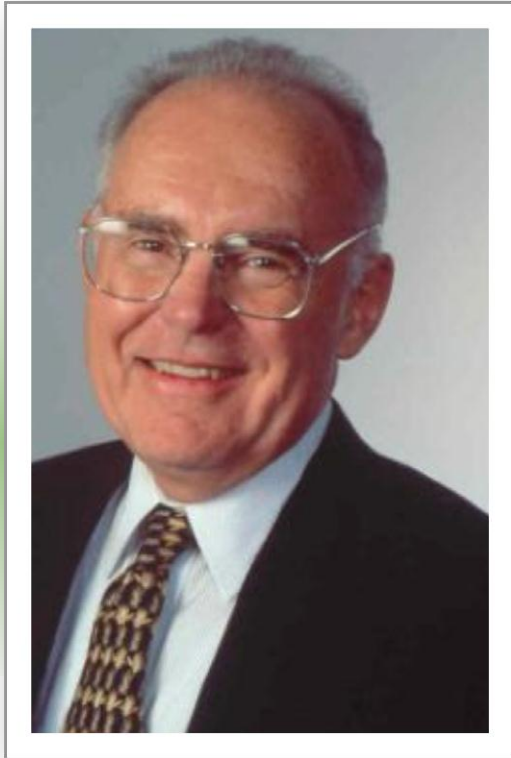
2000

2005

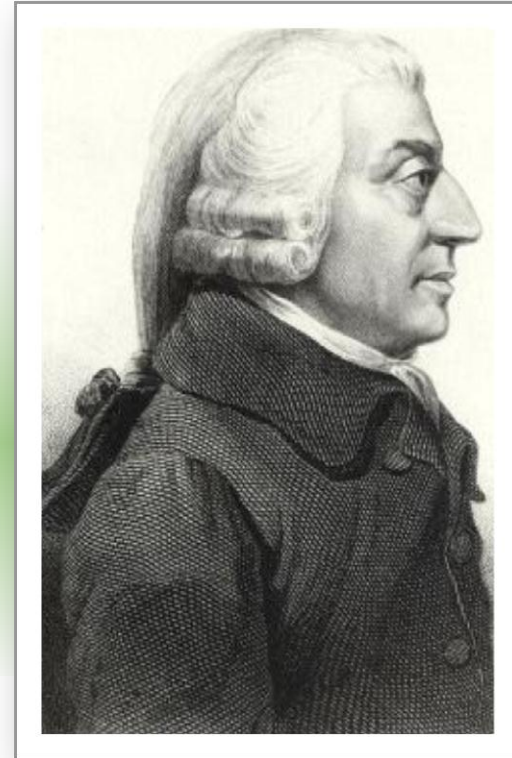
2010

Prediction is very difficult, especially if it's about the future.
Niels Bohr

Driven by: Technology + Economics



○ — Gordon Moore —



— Adam Smith — ○

Cisco's Cloud Strategy

Essential Infrastructure for Building Clouds



For customers to build and operate public or private clouds

Solutions for Deploying Cloud Services



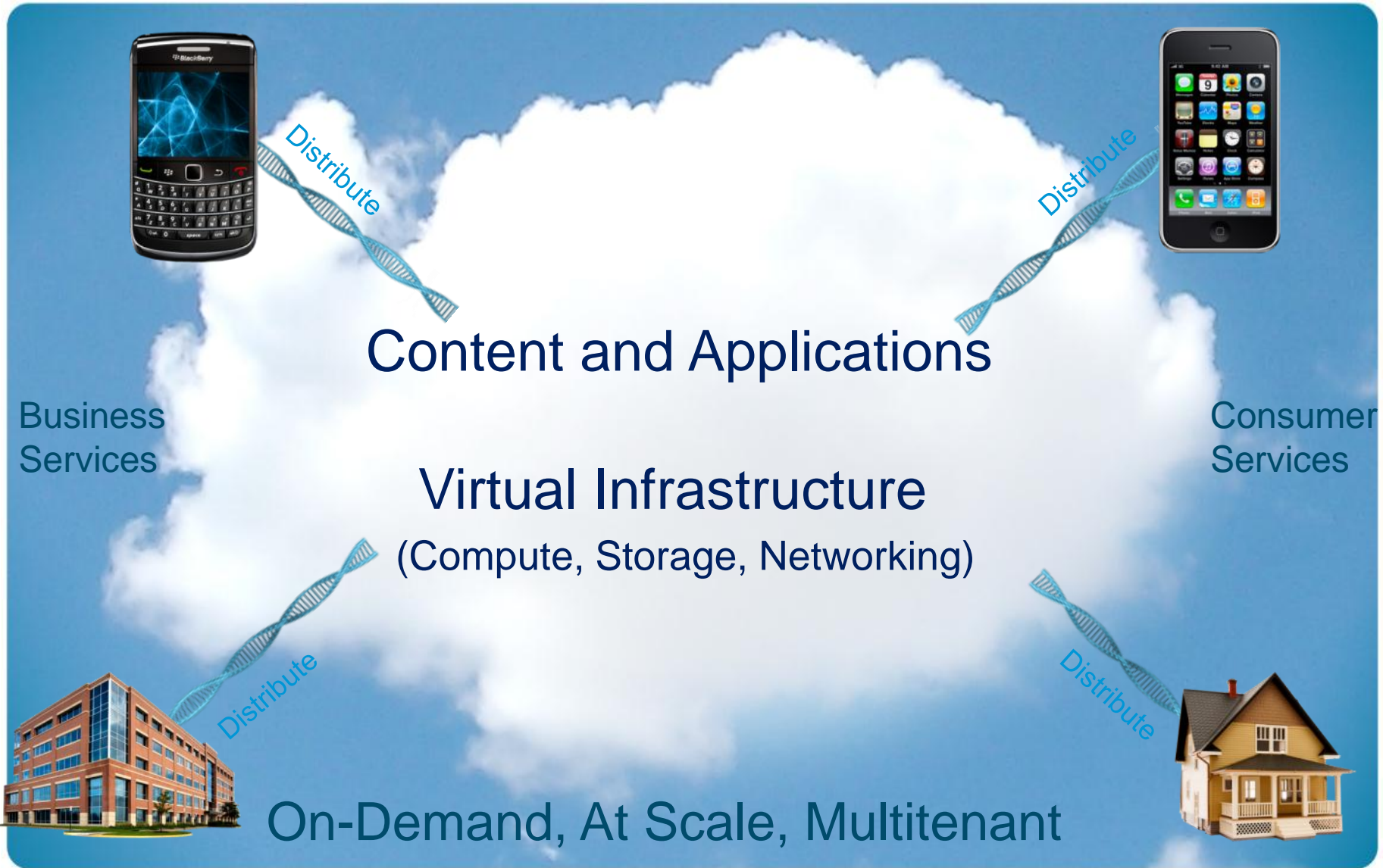
For customers to deploy fully-tested, best-of-breed cloud services

Innovation to Accelerate Use of Clouds

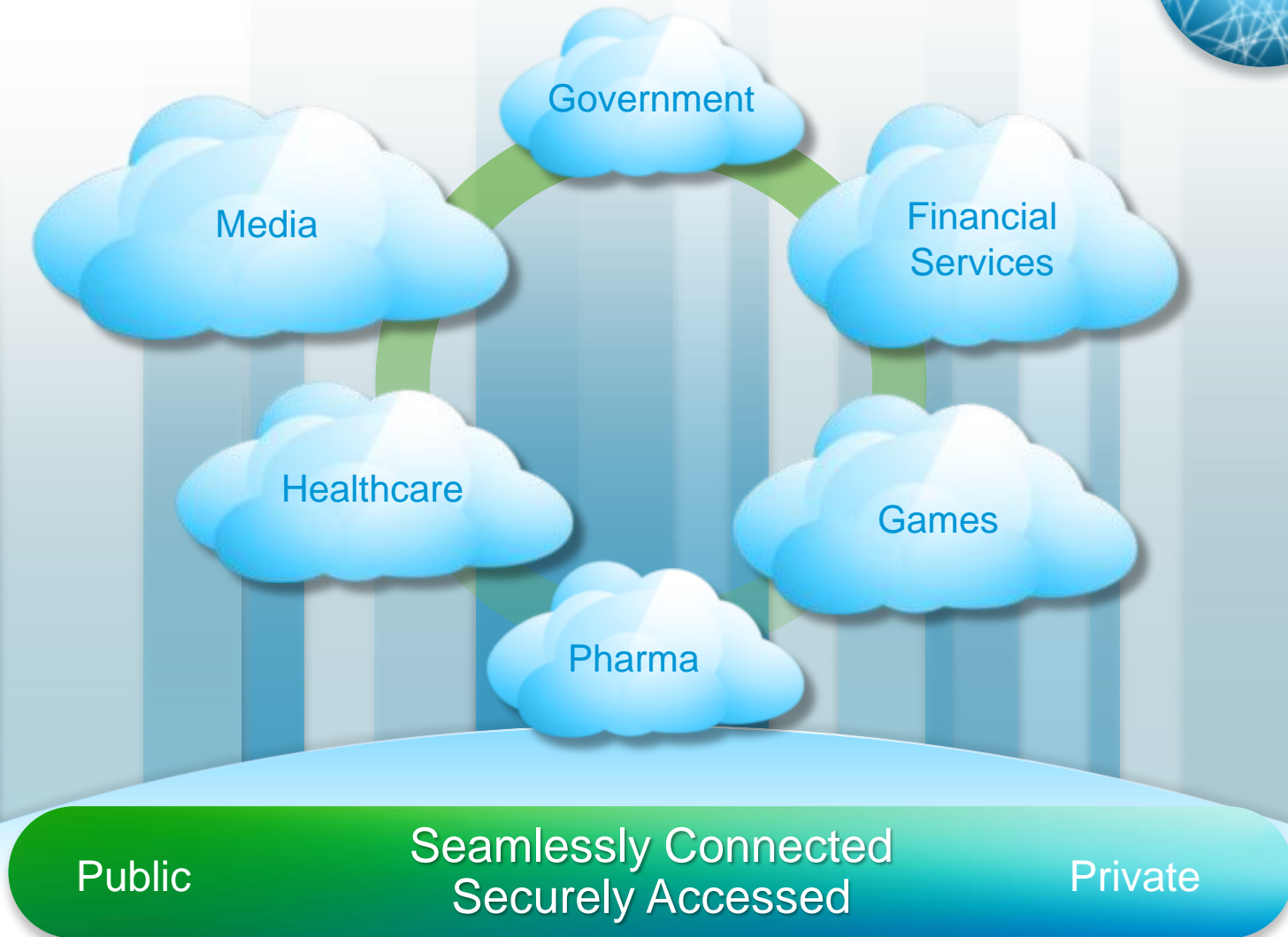


For users to access and collaborate using secure cloud services

Everything as a service in the cloud



A World of Many Clouds

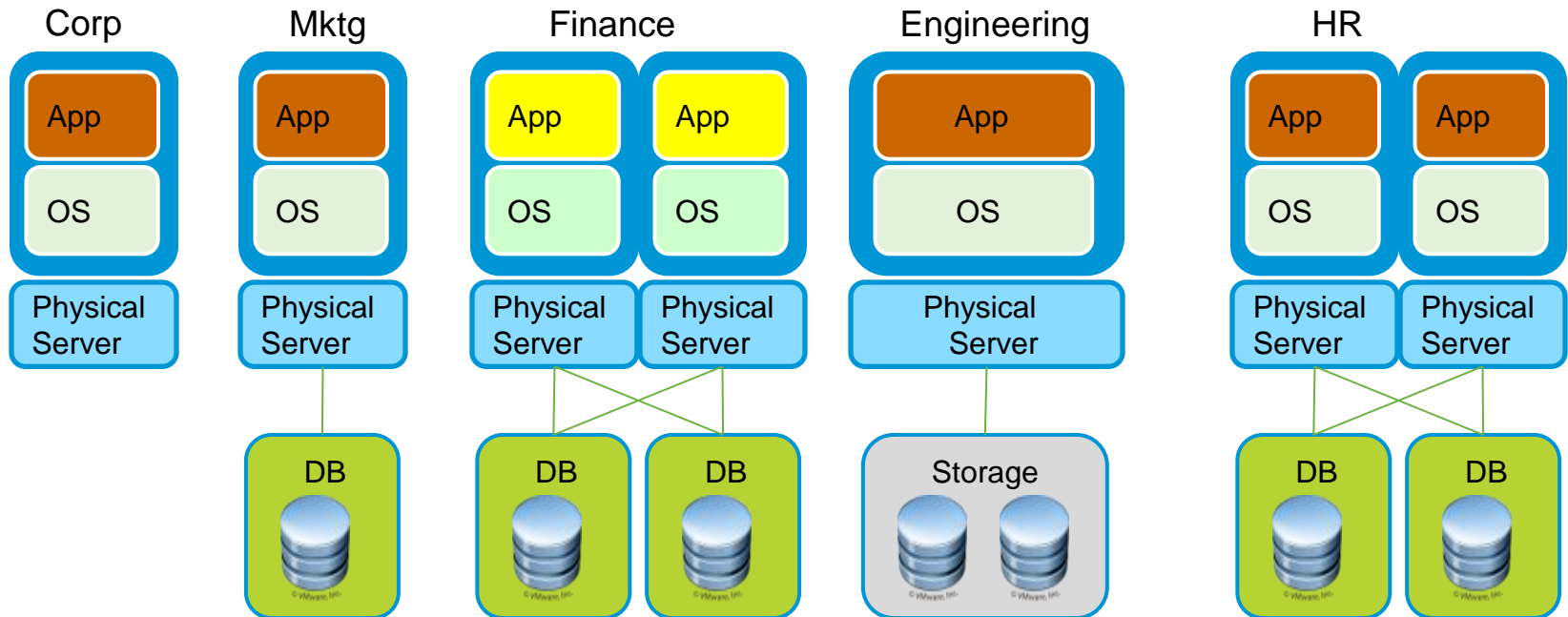


Why is the enterprise interested?

- Cloud computing is an operational model that arose out of the world of web applications needing massive, horizontal scale
- It's already taking off in new web-based companies where the economics favor a pay-as-you go financial model
- The economics of this has caught the attention of mainstream businesses
- Service providers are beginning to acknowledge the requirements for enterprise-class cloud computing
- In the meantime, can the cloud-computing model work in an on-premise, "private cloud"?

Traditional Data Center Approach

Complexity Grows With Number of Apps



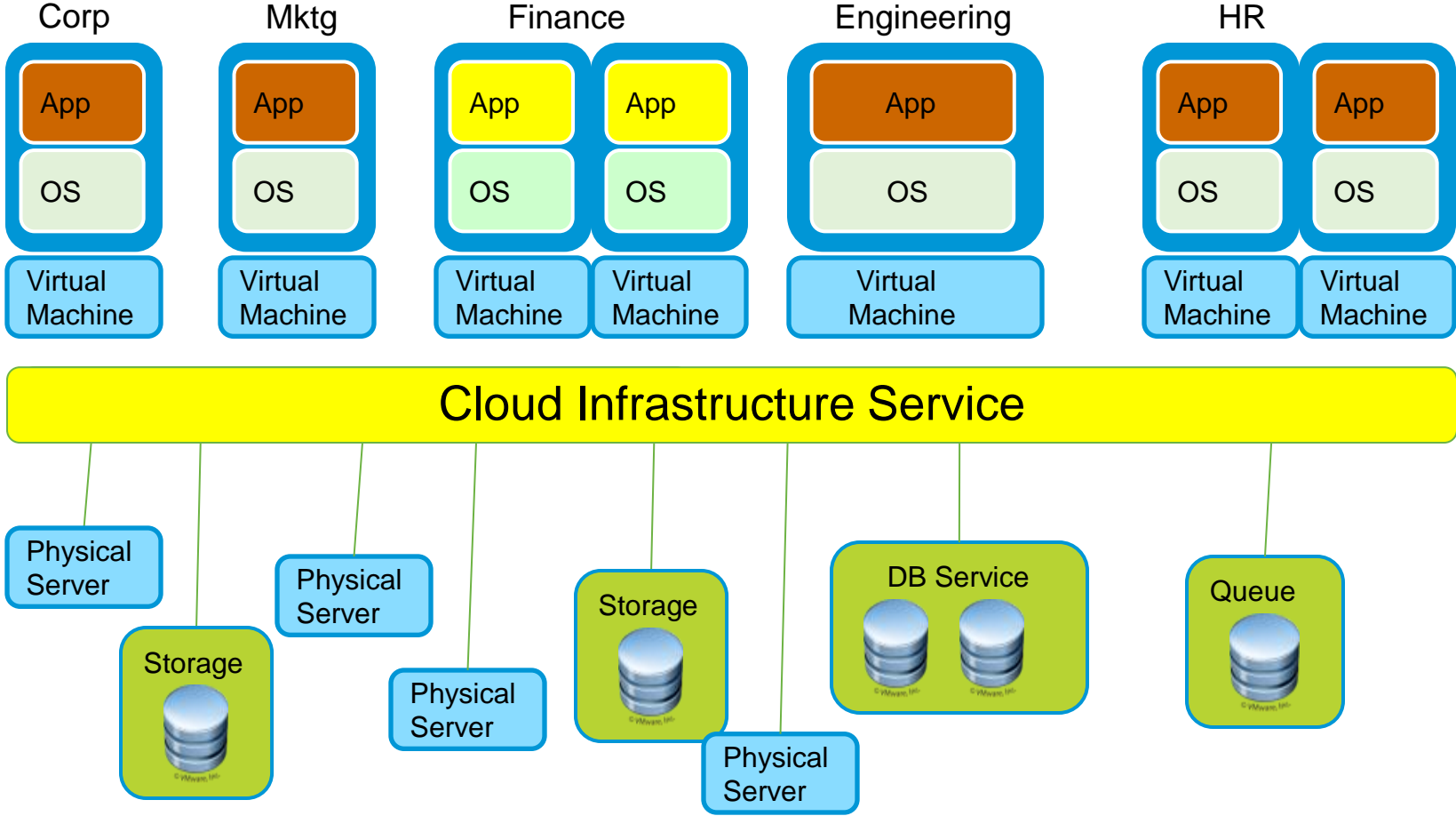
Poor Utilization



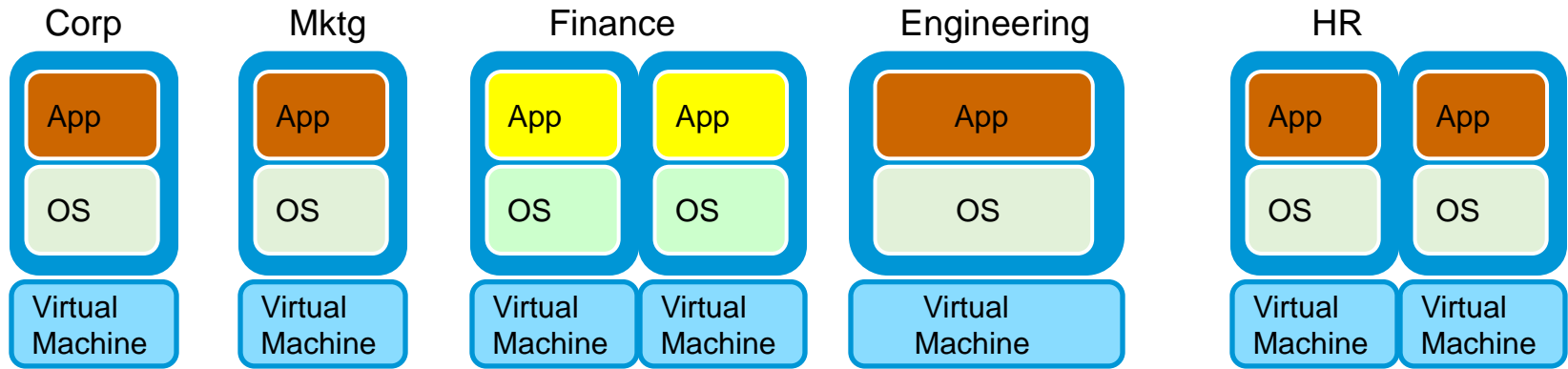
Inflexible Infrastructure

Cloud-based IT Delivery Model

Applications Run on Virtualized Infrastructure



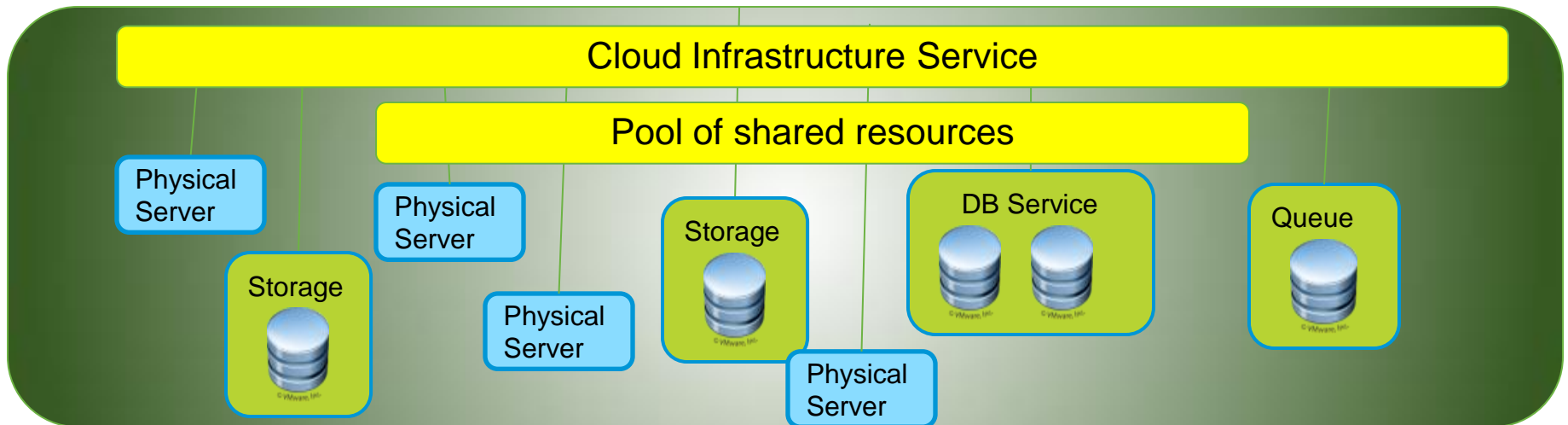
Infrastructure Becomes Scalable & Efficient



API-driven services

Self-service portal

Selective application mgmt

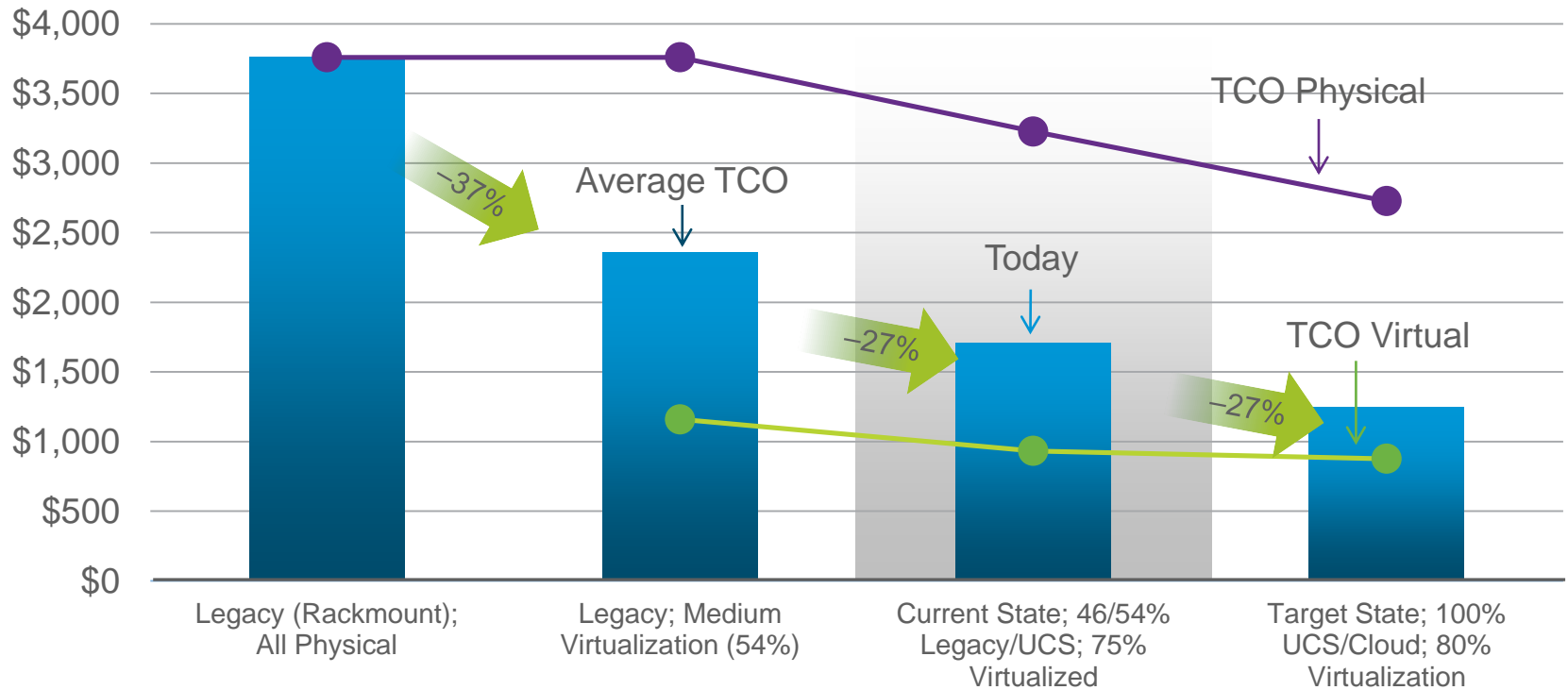


Cisco Private Cloud Brings Agility & Cost Benefits

TCO and Provisioning Times

Compute TCO
(\$/Qtr/OS instance)

Virtualisation > Unified Computing > Cloud



Delivery
Time

6–8 Weeks
(On-Demand)

2–3 Weeks
(Manual)

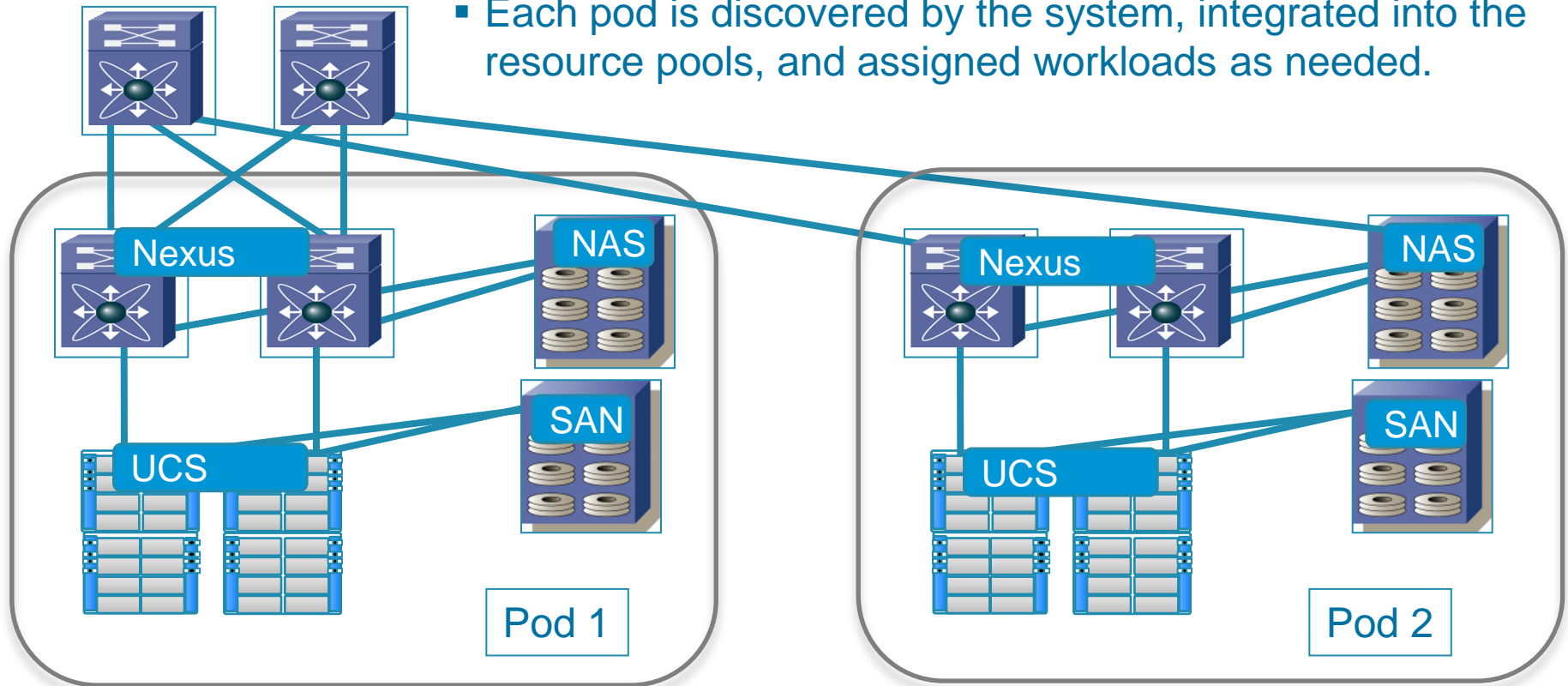
15 Minutes VM
(2–9 Days E2E)

15 Minutes
(Self-Service)

Updated Q2FY11.

Add Capacity via Pre-defined Building Blocks

- Network, Compute and Storage Resources Pre-Integrated into “pods”
- System adds capacity by adding pods
- Each pod is discovered by the system, integrated into the resource pools, and assigned workloads as needed.



Solutions for Cloud

Business Application Solutions

Hosted Collaboration Solution

vmware[®] CITRIX[®]
EMC² where information lives
NetApp[®]
Virtual Desktop Infrastructure (VDI)/
Cisco VXi

ORACLE[®] SAP[®]
Microsoft[®]
Tier-1 Business Applications

Integrated Computing Stacks

vBlock

FlexPod

Cloud Starter

Unified Data Centre Networking

Unified Fabric Unified Network Services Unified Computing

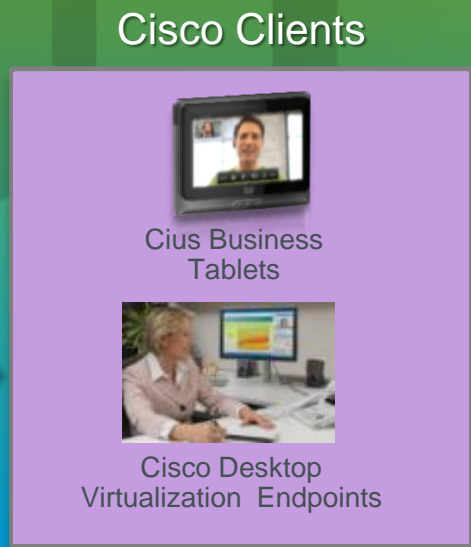
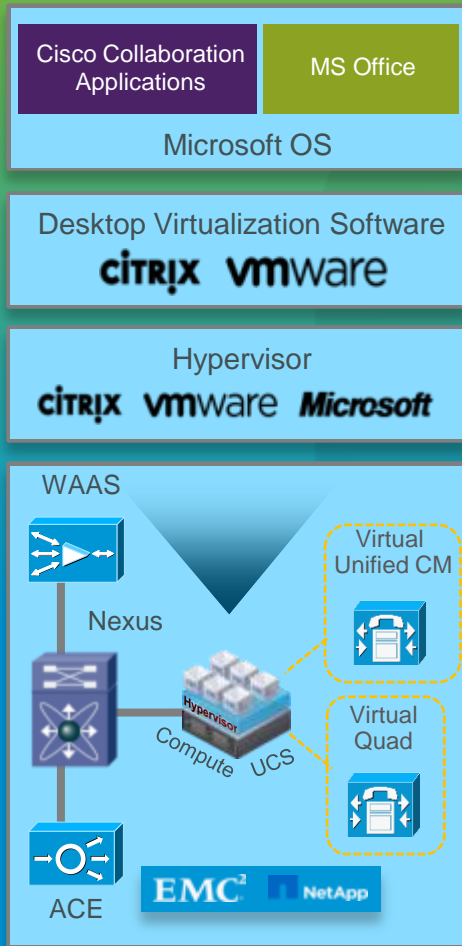
Cloud Management

-
-
-
-
-
-

Network-Wide Virtualization

VXI End-to-End System Architecture

- = Collaboration
- = Borderless Networks
- = Data Center



End-to-End Security, Management and Automation

Who delivers the Cloud ?

Enterprise & Public Sector

- Be clear on your core competences, focus & requirements
 - SLAs
 - Security
 - Data Protection
 - Business Needs, Application Skills
- Many large Enterprises decided to build a Private Cloud – move some services out into a Public Cloud
 - Long Term vision: Hybrid
- Many government entities build their Community Cloud or contracted a Service Provider to build it
- Most Services Providers entered the market by building their Private Cloud, in preparation for Virtual Private Cloud/Public Cloud Services

Who delivers the Cloud ?

Sustainable Differentiators

Internet Companies ("OTT")

Service Providers

Systems Integrators and Server Vendors

Typical Players

Targeting SMB and Enterprise –
"SPs are the dumb pipe"



Hosting compute and storage platforms and building clouds

Unique Assets: Competitive Advantage

Global footprint and scale
Learned from managing huge web applications
Low cost

End-to-End NW and IT Control

Advanced Systems Integration Capabilities

QoS & SLA at application level

Enterprise customer trust on IT advisory

SMB channels and brand

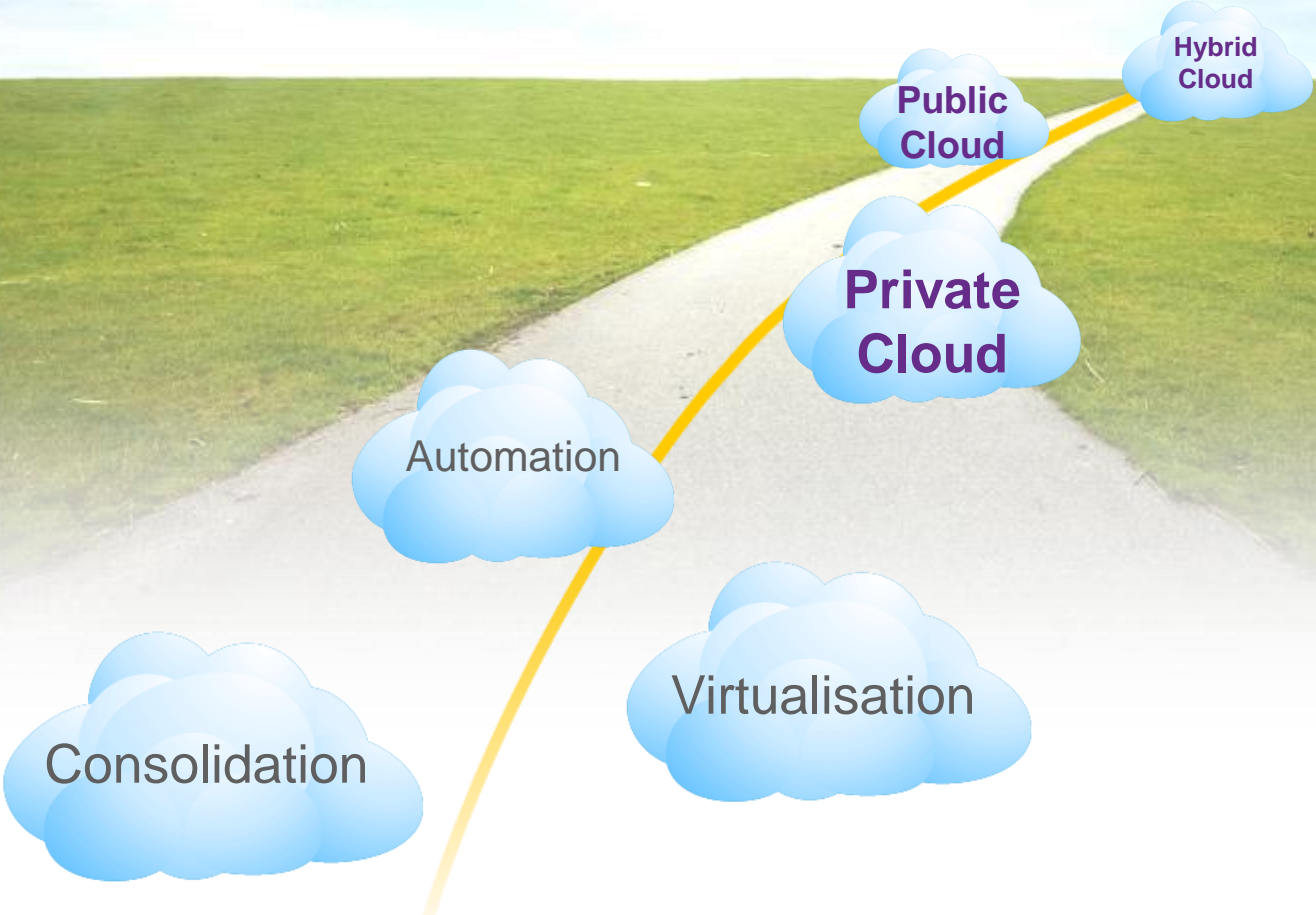
Challenges

Concerns about stability
No performance guarantee
Security and privacy

Priced higher than internet players
Service capabilities challenged by large SIs

No end-to-end control:
SLA / QoS / Security not at application level

Ready for the Cloud?



The Network is the Computer,
once again...