



2016-2017
ANNUAL
REPORT



Catholic Foundation of North Georgia

— Celebrates **25** Years —

OF HELPING CATHOLICS MAKE A LASTING DIFFERENCE



Catholic Foundation of North Georgia

Celebrates 25 Years

OF HELPING CATHOLICS MAKE A LASTING DIFFERENCE

2017 - 2018 Board of Directors

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OUR MISSION:

The Catholic Foundation of North Georgia helps Catholics make a lasting difference in the community. We attract, professionally manage, and invest gifts to support the current and long term financial needs of parishes, schools, charities, and other ministries.

A Letter from the Chairman and the Executive Director

"We are acting as no more than good stewards by putting this Foundation in place." Archbishop James P. Lyke, OFM, 1992



This past June marked the 25th Anniversary of the creation of the Catholic Foundation of North Georgia. The brainchild of Archbishop James P. Lyke, OFM and Monsignor Edward Dillon, the Foundation was established on June 10, 1992. Under the leadership of Archbishop Wilton D. Gregory, in 2007 the Catholic Foundation was re-focused on the growth of the Foundation's funds.

In the years that followed, the board and staff of the Catholic Foundation gladly met the many challenges associated with running this complex enterprise. As present day members of the Foundation leadership team, it's both humbling and gratifying to acknowledging this important milestone. We think Archbishop Lyke would be pleased.

The First 25 Years

As with any new organization, the Foundation's early years were focused on establishing itself - creating awareness and putting in place best practices as a good fiduciary for its donors' funds. In due course, local Catholics became aware of the importance of planned giving to the Catholic community and how the Foundation can assist. As we reached our 25th Anniversary in June 2017, the Catholic Foundation had 247 funds under advisement and total assets of more than \$64 million.

Even more impressive, as the Foundation's assets have grown over time, so has our ability to provide grants. Through June 2017, the Catholic Foundation has bestowed more than \$11 million in grants and endowment distribution grants to support parishes, Catholic schools, organizations and other ministries in our Archdiocese - much like it was predicted in the adjacent article from the Georgia Bulletin (1992).

The Next 25 Years

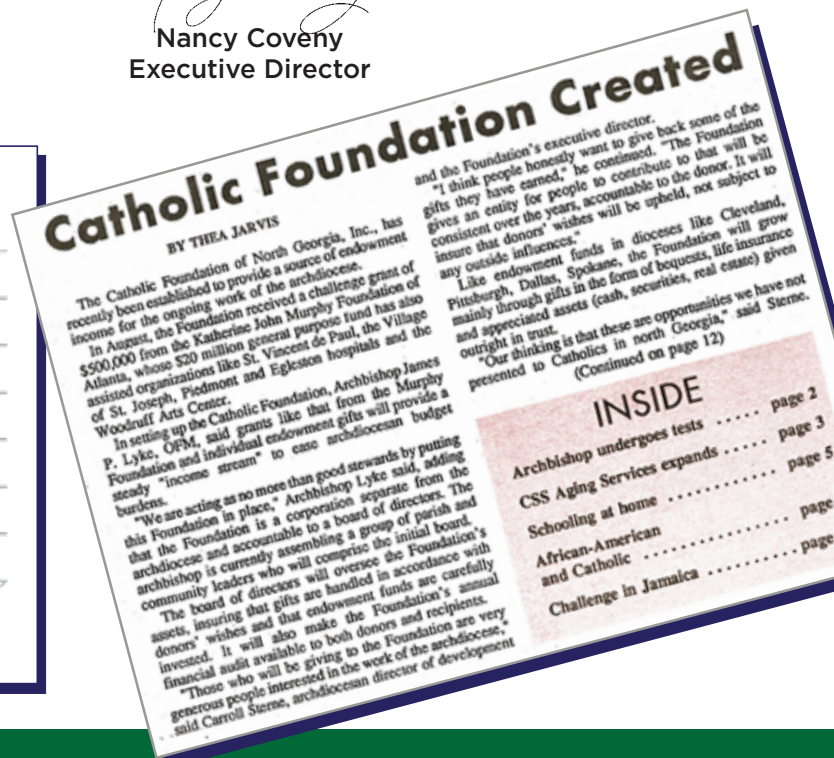
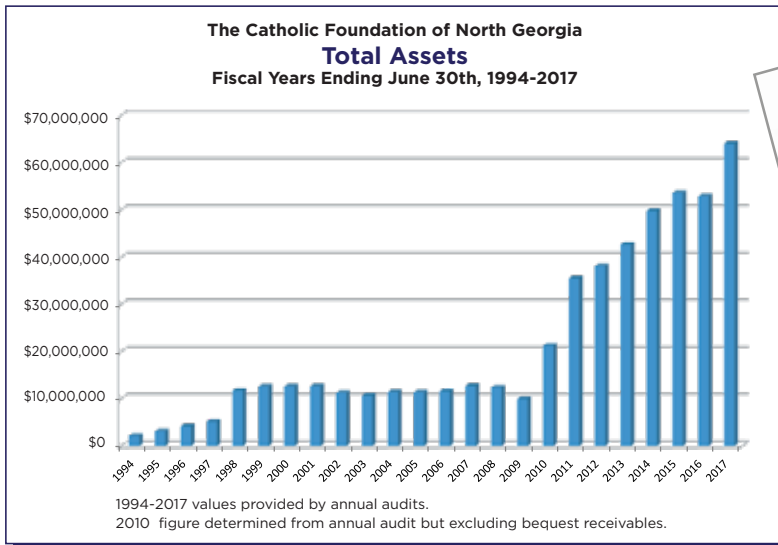
"I think people honestly want to give back some of the gifts they have earned...The Foundation gives an entity for people to contribute to that will be consistent over the years, accountable to the donor. It will ensure the donors' wishes will be upheld." Carroll Sterne, first executive director of the Catholic Foundation, 1992

His statement is still evident in the work we do at the Catholic Foundation every day. As you read through this publication, please note the excellent work that honors and builds on the wishes of Catholic donors over the last 25 years. We hope this inspires more Catholics to continue the legacy of supporting our Catholic community; a "tradition" which began during the Foundation's first 25 years.


Jeff Haidet
 Chair, Board of Directors

Sincerely,


Nancy Coveny
 Executive Director



OUR VISION:

Ensuring that the Catholic community and its ministries have the financial resources to serve and make a difference in the lives of current and future generations.



General Competitive Grants Program

During the 2016-2017 fiscal year, \$240,100 in grants was awarded through the General Grants program of the Catholic Foundation of North Georgia. These grants were provided from the following: General Fund, Goizueta Fund, The Care for the Elderly Fund, Community Services Fund, Nellie Dodd McAdam Endowment Fund, Conrads Family Education Fund, Archbishop John F. Donoghue Fund for Life, Satzky Family Fund, John W. Shadix Endowment Fund, and the Saint Marianne Cope Fund for the Homeless.

Catholic Education: \$74,500

Ave Maria Academy, Newnan

Christ the King School, Atlanta

- Corpus Christi Catholic Church, Stone Mountain
- Our Lady of the Assumption Catholic School, Brookhaven
- Our Lady of Victory Catholic School, Tyrone
- Queen of Angels Catholic School, Roswell
- Sophia Academy, Atlanta
- St. Catherine of Siena Catholic School, Kennesaw
- St. Joseph Catholic School, Marietta
- St. Peter Claver Regional Catholic School, Decatur

to support Phase Two of a master plan to renovate three existing buildings and replace the Hyland Center

to support the Parent Talk Program, working with women and families to prevent child abuse and neglect.

Programs for Disadvantaged Youth: \$27,000

Catholic Charities Atlanta, Smyrna/Douglasville

- CHRIS 180, Atlanta
- Christian City Home for Children, Union City
- Cool Girls, Atlanta
- Eagle Ranch, Chestnut Mountain
- Lutheran Services of Georgia, Atlanta
- Mercy Housing Southeast, Atlanta
- Prevent Blindness Georgia, Atlanta
- Rainbow House, Jonesboro
- Ser Familia, Acworth
- Wellspring Living, Atlanta
- YouthSpark, Atlanta

to support Embrace Refugee Birth program which provides prenatal care, childbirth education, and newborn and post-partum care.

to support construction of a hospice house in Franklin, NC that will also serve the residents of the North Georgia counties.

Immigrant and Hispanic Ministries: \$8,500

Asian American Resource Center, Duluth

El Refugio Ministry, Decatur

Friends of Refugees, Clarkston

Portal de Salud, Peachtree Corners

to provide healthy food to families with children on the free lunch program, by offering a bag of groceries twice a month during the school summer break.

Help for the Needy and the Homeless: \$48,000

- Atlanta Mission, Atlanta
- Center for Working Families, Atlanta
- Community Farmers Markets, Atlanta
- Community Friendship, Inc., Atlanta
- Community Helping Place, Dahlonega
- Decatur Cooperative Ministry, Decatur
- Family Promise of NewRock, Conyers
- Good Samaritan Health Center, Atlanta

Hospice House of WNC, Franklin, NC

- Midtown Assistance Center, Atlanta
- North Fulton Community Charities, Roswell

North Gwinnett CO-OP, Buford

- Rainbow Village, Duluth
- Society of St. Vincent de Paul, Chamblee
- St. Philip Benizi Catholic Church, Jonesboro
- St. Vincent de Paul Conference of Christ Redeemer Catholic Church, Dawsonville
- StepByStep Recovery, Inc., Lawrenceville
- The Place of Forsyth County, Cumming

Catholic Foundation **2005** of North Georgia

In the wake of Hurricane Katrina, Our Lady of Mercy Catholic High School requested (and received) a special grant award of \$20,000 to help provide uniforms, books, clothing, and other essentials for new students displaced by the natural disaster.

Parish Needs: \$30,500

Christ Our Hope Catholic Church, Lithonia

Divino Nino Jesus Catholic Mission, Duluth
Holy Cross Catholic Church, Atlanta

Purification of the Blessed Virgin Mary

Catholic Church, Washington

St. James the Apostle Catholic Church, McDonough

St. John the Evangelist Catholic Church, Hapeville
St. Katharine Drexel Mission, Lookout Mountain
St. Michael the Archangel Catholic Church, Woodstock
St. Peter and Paul Roman Catholic Church, Decatur
St. Pius X Catholic Church, Conyers

to support construction expenses for Phase II of restoration to the church built in 1883.

to replace one of seven malfunctioning air conditioner units in the parish.

to renovate and recondition the church and preschool's outdoor playground with a new surface to accommodate wheelchairs and strollers.

Respect for Life Ministries: \$4,500

Post Abortion Treatment and Healing (PATH), Atlanta

Pregnancy Aid Clinic, Roswell

Programs and Services for Seniors: \$5,600

Georgia State University Foundation for Project Healthy Grandparents, Atlanta
Mercy Senior Care, Rome

Spiritual Growth: \$39,000

Archdiocese of Atlanta - Eucharistic Congress, Smyrna

Archdiocese of Atlanta - Office of Formation & Discipleship, Smyrna

Archdiocese of Atlanta - Office of Stewardship, Smyrna
Life Teen, Inc., Atlanta
Our Lady of LaSalette Catholic Church, Canton
St. Catherine of Siena Catholic Church, Kennesaw
St. Francis of Assisi Catholic Church, Cartersville
St. Joseph Catholic Church (Equip Athens), Athens
St. Mary, Mother of God Catholic Church, Jackson
St. Peter the Rock Catholic Church, The Rock
St. Thomas Aquinas Catholic Church, Alpharetta
Youth In Mission, Marietta

to provide Rachel's Vineyard retreat scholarships to military veterans who have undergone abortions, and to help them heal and reconnect with God.

to help with speaker stipends for a web-based English/Spanish video series designed to train youth ministers and core teams.

Support for the Disabled: \$2,500

Elaine Clark Center, Chamblee

*Heaven and earth
will pass away,
but my words will
not pass away.*

- Luke 21:33





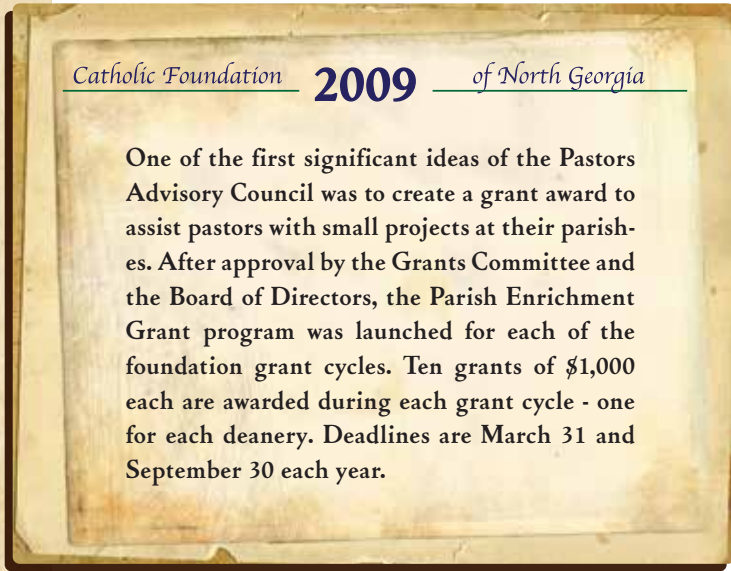
Parish Enrichment Competitive Grants Program

During the 2016-2017 fiscal year, the Catholic Foundation of North Georgia provided 20 Parish Enrichment Grants of \$1,000 each to the parishes listed below. These grants made from the General Fund of the Catholic Foundation assisted pastors with special ministries, programs, and projects in the ten deaneries (geographic segments) of the archdiocese. Approved by the Pastors Advisory Council of the Catholic Foundation, these grants are awarded by the Foundation's Board of Directors.

\$20,000

Fall 2016

- Christ Our Hope Catholic Church, Lithonia:** for the Generation Hope Youth program which conducts youth development activities for positive impact on youth and the Lithonia community.
- Divino Nino Jesus Catholic Mission, Duluth:** tables and chairs for the Catechism and ministries classrooms.
- Holy Family Catholic Church, Marietta:** to purchase a new faith formation program for preschoolers - The Catechesis of the Good Shepherd - as well as children's furniture.
- Sacred Heart of Jesus Catholic Church, Hartwell:** to refurbish the Ladies and Men's restrooms near the sanctuary.
- St. Andrew Catholic Church, Roswell:** ten sets of walkie talkies for use by the preschool and faith formation staffs to ensure child and public safety.
- St. Bernadette's Catholic Church, Cedartown:** a new refrigerator to store food for parish functions.
- St. Gabriel Catholic Church, Fayetteville:** to build a community garden. The harvested food will be donated to families in need.
- St. Mary's Catholic Church, Rome:** for bi-lingual leadership program materials to support the youth ministry and faith formation offices to better serve the Parish.
- St. Pius X Catholic Church, Conyers:** new plastic covers for the missals and hymnals.
- St. Thomas More Catholic Church, Decatur:** to subsidize the cost of Ignatian retreats for parish lay leaders, staff, Parish Council and Finance Council members.



SPRING 2017

- Holy Cross Catholic Church, Atlanta:** to buy Burmese-language Hymn books.
- Queen of Angels Catholic Church, Thomson:** ceiling fans for the parish hall, that will provide comfort without strain on the current A/C system or electric bill.
- Sacred Heart of Jesus Catholic Church, Hartwell:** to paint walls and woodwork areas that need refurbishing.
- St. Bernadette Catholic Church, Cedartown:** a new desktop computer for the church secretary.
- St. Gerard Majella Catholic Church, Ft. Oglethorpe:** to assist in the purchase of two AED kits.
- St. Joseph's Catholic Church, Washington:** to install sound equipment and ceiling fans in the church.
- St. Peter Catholic Church, LaGrange:** to install eight additional security cameras at the parish.
- St. Peter Chanel Catholic Church, Roswell:** for video equipment and software for the middle and high school ministry to create videos promoting the many parish ministries.
- St. Peter the Rock Catholic Church, The Rock:** an overhead projector and TV for the parish.
- St. Thomas the Apostle Catholic Church, Smyrna:** to subsidize training for two Spanish leaders in year two of the Certificado en Teologia Pastoral Theology Certificate Program.

For more information on Parish Enrichment Grants, see our website: www.cfnga.org
Questions? Email us at grants@cfnga.org

Catholic Foundation **2010** of North Georgia

A \$7.6 million gift from the estate of Jim and Jinny Conrads in 2010 enables the Catholic Foundation to provide grants each year to all of the Catholic Schools located in the Archdiocese of Atlanta. Through the end of FY2016-2017, more than \$900,000 in total had been distributed to these schools through Conrads Family Education Fund grants each fall.



There is a season for everything,
a time for every occupation

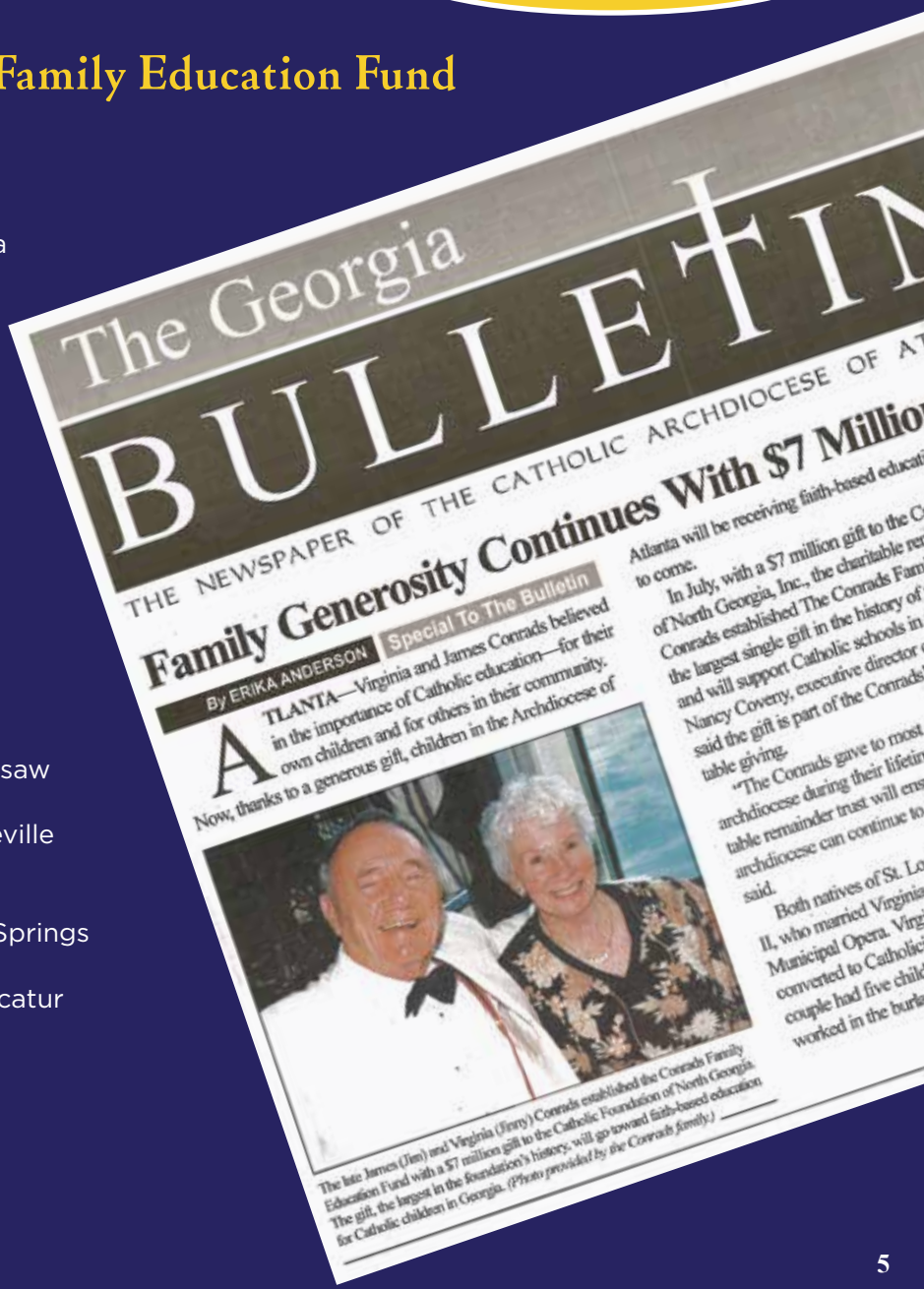
under heaven.

– Ecclesiastes 3:1

\$173,500

Beneficiaries of the Conrads Family Education Fund

- Blessed Trinity Catholic High School, Roswell
- Christ the King School, Atlanta
- Cristo Rey Atlanta Jesuit High School, Atlanta
- Holy Redeemer Catholic School, Johns Creek
- Holy Spirit Preparatory School, Atlanta
- Immaculate Heart of Mary School, Atlanta
- Marist School, Atlanta
- Monsignor Walter J. Donovan High School, Athens
- Notre Dame Academy, Duluth
- Our Lady of Mercy Catholic High School, Fayetteville
- Our Lady of the Assumption Catholic School, Brookhaven
- Our Lady of Victory Catholic School, Tyrone
- Pinecrest Academy, Cumming
- Queen of Angels Catholic School, Roswell
- Sophia Academy, Atlanta
- St. Catherine of Siena Catholic School, Kennesaw
- St. John Neumann Catholic School, Lilburn
- St. John the Evangelist Catholic School, Hapeville
- St. Joseph Catholic School, Athens
- St. Joseph Catholic School, Marietta
- St. Jude the Apostle Catholic School, Sandy Springs
- St. Mary's Catholic School, Rome
- St. Peter Claver Regional Catholic School, Decatur
- St. Pius X Catholic High School, Atlanta
- St. Thomas More Catholic School, Decatur





Donor Advised Funds

\$158,400

A donor-advised fund is established with an irrevocable gift to the Catholic Foundation. Donors may then recommend grants for charitable giving over time and even involve additional generations in giving. Donor-advised funds are often a better alternative to a private family foundation. The donor is able to stay actively involved in future charitable giving while the Catholic Foundation handles the administrative and legal requirements associated with the fund.

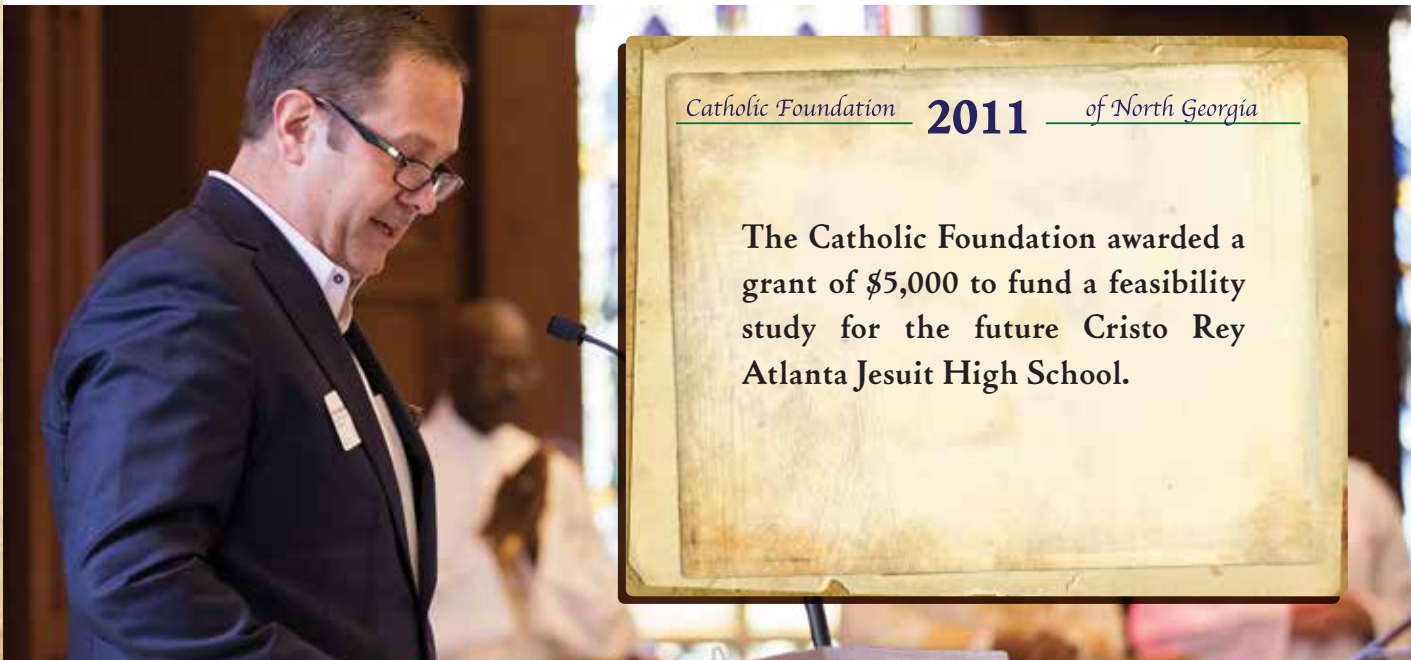
In fiscal year 2016-2017, the donor advised funds at the Catholic Foundation provided significant grants to 91 organizations at the advice of the donors. Totaling \$158,400, these grants supported parishes and the Archbishop's Annual Appeal, the poor and underserved, Catholic education and higher education, healthcare, programs for disadvantaged youth, arts and the environment, veterans, and more.



Let us not grow tired of doing good, for in due time we shall reap our harvest, if we do not give up.

- Galatians 6:9

2016-2017 Grants	
General Competitive Grants Program	\$240,100
Parish Enrichment Competitive Grants Program	\$20,000
Donor Advised Fund Grants	\$158,400
Conrads Family Education Fund Grants	\$173,500
Designated Endowment Grants	\$707,721
Total Grant Awards	\$1,299,721



Designated Endowment Grants — 2016-2017 Beneficiaries

The parishes, schools, and organizations listed below are all beneficiaries of endowment funds held at the Catholic Foundation of North Georgia. In 2016-2017, a cumulative total of \$707,721 was distributed to these organizations.

\$707,721

Archdiocese of Atlanta

Jack J. Spalding Fund for the Education of Priests
Retired Archdiocesan Priests Care Endowment Fund
Seminar Education Endowment Fund
Thomas & Mary McDonough Memorial Fund

Cathedral of Christ the King

Cathedral of Christ the King Endowment Fund

Catholic Center at Georgia Tech

Catholic Center at Georgia Tech Endowment Fund
Domenica Rhea D'Onofrio Endowment Fund
St. Francis of Assisi Fund

Catholic Charities Atlanta, Inc.

Catholic Charities Atlanta Endowment Fund
Catholic Charities Village of St. Joseph Fund
Joseph Mitchell Endowment Fund

Guadalupe Social Services of Catholic Charities (Florida)

St. Francis of Assisi Fund

Holy Spirit Catholic Church

Holy Spirit Catholic Church Endowment Fund

Ignatius House Jesuit Retreat Center

Ignatius House Chapel Endowment Fund

Immaculate Heart of Mary Catholic School

Edward Barnsley '86 Memorial Scholarship
Endowment Fund

Our Lady of Mercy Catholic High School

Rheda & Robert Wanstreet Scholarship Fund

Our Lady of the Assumption Catholic School

Knights of Columbus Council 15161 Scholarship Fund

St. Brendan the Navigator Catholic Church

St. Brendan Catholic Church Endowment Fund

St. John The Evangelist Catholic School

Rheda & Robert Wanstreet Scholarship Fund

St. Joseph Catholic Church, Marietta

St. Joseph Catholic Church (Marietta) Endowment Fund

St. Joseph's Place

Good Shepherd Place Elderly Housing Endowment Fund

St. Jude the Apostle Catholic Church

St. Jude the Apostle Catholic Church Endowment Fund

St. Peter Claver Regional Catholic School

Inner City Educational Opportunities Endowment Fund

St. Pius X Catholic Church

St. Pius X Catholic Church Legacy Endowment Fund

St. Pius X Catholic High School

Flanagan Endowment Fund
The Loridans Academic Fellowship Endowment Fund
St. Pius X Class of 1968 Memorial Fund for Teacher Enrichment
St. Pius X Class of 1971/Doll deGolian Sullivan Tuition
Assistance Fund

St. Thomas Aquinas Catholic Church

Francis M. and Margaret Mary Hartman Endowment Fund

St. Thomas More Catholic Church

St. Thomas More Catholic Church Endowment Fund

Catherine Fitzgerald Mission Fund Grant Recipients:

Divino Nino Jesus Catholic Mission
The Holy Name of Jesus Chinese Catholic Mission
Our Lady of the Americas Catholic Mission
San Felipe De Jesus Catholic Mission
St. Andrew Kim Catholic Mission
St. Clare of Assisi Catholic Church
St. Elizabeth Seton Catholic Mission
St. James Catholic Mission
St. John Paul II Catholic Mission
St. Katharine Drexel Catholic Mission
St. Mary Catholic Mission
St. Toribo Romo Catholic Mission

Parish Assistance Endowment Fund Grant Recipients:

Good Samaritan Catholic Church
Most Blessed Sacrament Catholic Church
Our Lady of the Mountains Catholic Church
St. Anthony Catholic Church
St. Augustine Catholic Church
St. Catherine Laboure Catholic Church
St. Clement Catholic Church
St. Gerard Majella Catholic Church
St. Matthew Catholic Church, Winder
St. Paul of the Cross Catholic Church
St. Paul the Apostle Catholic Church
St. Peter the Rock Catholic Church
St. Vincent de Paul Catholic Church

To learn more about supporting your favorite organization through an endowment fund, please check out our website: www.cfnga.org





In Memory of

Tribute gifts made to the Catholic Foundation from July 1, 2016 through June 30, 2017

Vivian Adán
Gilbert Arnold
Camilo Ayala
Rance Bailey
Clarence A. Baker
Mary Barth
Pedro Batista
Pedro Copel Betwaga
Rose Black
William Blasco
Willie Boston Sr.
Joseph Brenda
H. L. Bridges
Phillip Bright
Pasquale Buchieri
Fred W. Burns
Honor C.
Francis Campbell
Elizabeth Cannady
Nicolas Castillo
Sam Chae
Cornelio Corril
Robert Craig Sr.
Griffin Cummings
Charles Dangolovich
Fred DeFilippo
Gadfrey D. Donato

Eustare DuMont
Johanna Dzenleu
Pedro Echerama
Clarence Etue
Vincent Fenfante
Floyd Finch
Max H. Fisher
Geremias Fontanilla
Gerald Gautreaux
Dock Gordon Jr.
Harold Green
Alfred J. Grindon M.D.
Ben Guarino
Alvin F. Henry
Matthew Isaac Herrin
Joseph Hobbs
L. J. Hoeh Sr.
Fred Johansen
Alvin Johnson
Robert W. Joseph
Willi Kiehn
Kil N. Kim
Charleen A. Klister
John Kostka
Matt Kozlovic
Richard J. Lopez
Wilfred Mbadugha

Byron McKenne
Robert V. McKinnon
Daniel McShea
Milo Meier
Pierce Mitchell Sr.
Leroy B. Morley
Clarence Morris
J. Trinidad Munoz
Trinidad Munoz
Paul D. Nevins
Jacob Nwariolue
Henry Odogwu
William T. O'Leary
George Partington
Tomas Perales
Paula and John Perez
Frank Pierson
Ray and William
Daniel Reed
Jose J. Rivera
Rocco F. Romeo
Jess S.
Anastacio Santiago
Rosalee Satkowiak
Vincent Scally
Jacob Schaffer
Wilbert Schroeder

Lyle Schwahn
Jack Scott
Angel Serrato
Patti Ann Skysshadow
Gabriel Soto-Rivera
John P. Stafford
Michael Strunk
Henry D. Tankoh
James Louis Thomas
James Thor
Norbert L. Thor
James Tolcher
Stephen Traczewski
Michael Trantum
Bill Tuminella
Kenneth O. Walkington Sr.
Steven White
Newton Widener
Cecil Wilson
Joseph Wodten
William Wuerstlin
Anthony Wyngaard
Marcelo Ybiosa
In Memory of Fathers -
for Father's Day
In Memory of Mothers -
for Mother's Day

In Honor of

Tribute gifts made to the Catholic Foundation from July 1, 2016 through June 30, 2017

Salvador Alonso
Gerald Bailey
Aurelio Batista
Bienvenido B. Borja
Vincent Borrego
Sollie Bright
Joseph Bucino
Tony C.
L. W. Clements Jr.
Jose Dias
Alejandro Fernandez
Kelly Frazier
Goico & Bolet, P.C.
Ernesto and Matilde Gutierrez
Doc Jeffres
Otis Jones

Rev. John C. Kieran
Rev. John C. Kieran - on the occasion
of his 50th Anniversary as a Priest
Daniel Mack
Pierce A. Mitchell Jr.
Leo Nikaz
Ed Redding
William M. Rich[†] - on the occasion
of his 76th Birthday
Phillip Rock

Gerardo Tayong
Pierre Richard Thomas
Mike and Shirley Trapp
David Truka
Mark D. Truka
Harold and Carolyn Wittrock
In Honor of Fathers -
for Father's Day
In Honor of Mothers -
for Mother's Day

[†] Now Deceased

Catholic Foundation **2010** of North Georgia

The Shrine of the Immaculate Conception was the recipient of a \$20,000 grant to redesign and enhance their parish hall for improved utilization by the Central Night Shelter for the homeless, as well as general parish use.

A Legacy for the Hungry



David James Gojdics – (1941- 2016)

Like many retirees, David Gojdics chose to use his free time to help others. A member of Corpus Christi Catholic Church in Stone Mountain for more than 20 years, Mr. Gojdics was especially interested in the vital work of soup kitchens. He had already volunteered at Open Door, when he happened to attend Mass at the Catholic Shrine of the Immaculate Conception and learned about St. Francis Table.

As a volunteer for St. Francis Table, David Gojdics would arrive at the Shrine in downtown Atlanta early on Saturday mornings. He was committed to this soup kitchen ministry where volunteers prepare food for 300-500 homeless and hungry people every Saturday. At 10:00 a.m., Mr. Gojdics and his fellow volunteers would welcome the hungry into the Shrine, serve them food, and talk with them. Gojdics's son Brad described his father as an intellectual person – quiet, friendly, but not very outgoing. **Yet, he opened himself up to the homeless, serving alongside others.**

Monsignor Henry Gracz, pastor of the Shrine, remembers David Gojdics and his commitment to the ministry. "St. Francis Table requires a core of steady volunteers, and people like David and about ten people around him were so regular that it allowed the Table to offer the great hospitality that it is known for – the service to the needy and the hungry."

Before retirement, Mr. Gojdics had held the position of Assistant Vice President for Facilities Management for Emory University. It's probably fair to say that David Gojdics understood budget analysis and cost projections better than most. Likely he knew the amount of donations that would be needed to keep St. Francis Table running year after year.

Maybe that's why he decided to help out. Mr. Gojdics' commitment to this ministry sparked his interest in making sure that the cause he cared so much for during his life would continue to be supported after he died.

In 2014, David Gojdics created a permanent endowment fund at the Catholic Foundation for St. Francis Table with a gift of \$25,000. At that time he was recognized as a member of the Deo Gratias Society. He also decided to create a lasting legacy for this critical ministry. In 2016, after his death from brain cancer at age 74, his estate completed this generous gift with a contribution of \$161,871 towards the permanent endowment for St. Francis Table. Going forward, this gift will generate **thousands of dollars annually to help feed hungry Atlantans.**

This one volunteer's legacy gift will impact the poor and underserved for many years to come. His son Brad, who was very close to his father, said he was proud of his dad's gift to St. Francis Table and, "I'm glad to see something good will come out of it."

Speaking of David Gojdics, Monsignor Gratz said:

"It is that openness of heart, and the services and resources that he left behind that were such a great gift."

Giving through your Will

One of the easiest (and most flexible) ways that you can make a lasting impact on your local community is through a will bequest to the Catholic Foundation of North Georgia.

Many Catholics in our Archdiocese have partnered with the Catholic Foundation to remember important organizations and ministries through their wills and estate plans. Will bequests help build the endowments held at the Catholic Foundation, which in turn benefit parishes, Catholic schools, ministries, university Catholic centers and seminarian education, as well as soup kitchens, Catholic Charities, homeless shelters, and the Society of St. Vincent de Paul.

Benefits of a will bequest

- Retain control of your assets during your lifetime.
- Reduces the tax burden on your family.
- Creates a lasting legacy for your favorite parish, Catholic school, or ministry.

How it works

A bequest is one of the easiest gifts to make. With the help of an attorney, you can include language in your will or trust specifying a gift to the Catholic Foundation of North Georgia and the endowment fund you wish to support as part of your estate plan. You can also make a bequest using a beneficiary designation form for your IRA or life insurance policy, or add a codicil to a previously completed will.

Contact us

If you have any questions about making a gift from your will, please contact Juliet Greco at jgreco@cfnga.org or 404.497.9440. If you have already been so generous as to include the Catholic Foundation of North Georgia in your will or estate plans, please inform Juliet so that we may include you in special masses and other spiritual recognition.



The true meaning of life

*is to plant trees, under whose shade
you do not expect to sit.*

– Nelson Henderson



Our Donors - Gifts received July 1, 2016 - June 30, 2017

- ♥ Direct support for the Work of the Catholic Foundation
- E Support for Existing Fund(s) at the Catholic Foundation
- N Created New Fund(s) at the Catholic Foundation
- A Created a Charitable Gift Annuity at the Catholic Foundation
- T Gave a Tribute Gift
- † Deceased

\$100,000+

Archdiocese of Atlanta ♥ E N
 Blessed Trinity Catholic High School E
 Martin and Jennifer Flanagan N
 Catholic Church of Saint Ann N
 Saint Brigid Catholic Church N
 Saint Catherine of Siena Catholic School E
 Saint Pius X Catholic High School E N

\$50,000 to \$99,999

Holy Redeemer Catholic School E
 Mr. and Mrs. James A. Lanier Jr. ♥
 Our Lady of the Assumption Catholic Church E N
 Queen of Angels Catholic School E T

\$10,000 to \$49,999

Richard and Pat Bauer E
 Carr, Riggs & Ingram/Gary Boteler In Kind ♥
 Mr. Cuong Bui and Ms. Truc Mai E
 Ms. Jeannine Christensen A
 Conrads Family Foundation Fund E
 Mr. John A. Crawford E
 Ms. Katherine B. Crawford E
 Donald & Marilyn Keough Foundation ♥
 Havertys/Clarence Smith In Kind ♥
 Holy Spirit Catholic Church E
 Immaculate Heart of Mary Catholic School E
 Mr. Richard D. Jackson N
 Michael and Jinny Keough ♥ E
 Mr.† and Mrs. Joseph McCullough E
 Michael and Mary† Murray E
 Carol and Bill O'Leksy N
 Our Lady of the Mountains Catholic Church E
 Nancy Peterman and Dr. Michael F. Pratt ♥ N
 Saint Clare of Assisi Catholic Church E
 Saint Helena Catholic Church N
 Saint Lawrence Catholic Church N
 Saint Mary's Catholic Church, Rome E
 Saint Peter Claver Regional Catholic School E
 Saint Peter the Rock Catholic Church E
 Mary Palmer Smith A
 Mrs. Barbara Vlasz E
 James and Tracy Winchester ♥
 Ronald and Frances Wygladalski E

\$5,000 to \$9,999

Mark and Elen Christopher ♥
 Ms. Edel M. Deleon ♥
 Eversheds Sutherland/Nick Djuric In Kind ♥
 Diane and Hamilton Hardin E T
 Knights of Columbus Council #15161 E
 Ronald and Cynthia Leidenfrost ♥
 Fernando and Jeannine Lima E
 Mr. and Mrs. Wayne Lunsford E
 Dr. Rita Mantel E
 Our Lady of Mercy High School E
 Our Lady of the Assumption Catholic School E
 Saint Francis of Assisi Catholic Church, Blairsville N
 Saint John the Evangelist Catholic School E
 Alan and Carol Silberstein T
 Mr. Jeffrey S. Sloan T
 Michael and Shirley Trapp Family ♥

\$1,000 TO \$4,999

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 & Pierce Lowery In Kind ♥
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 Rabaut Designs/Jo Rabaut In Kind ♥
 Lisa and John Ripoll ♥
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 Saint Joseph Catholic School, Marietta E
 Saint Philip Benizi Catholic Church E T
 Ms. Maureen E. Stanley E
 Diane Wallace Thompson E
 Mr. and Mrs. Greg Thompson E
 Reverend Mr. and Mrs. Kevin Tracy E
 David and Margaret Withers ♥



Catholic Foundation of North Georgia Celebrates 25 Years

OF HELPING CATHOLICS MAKE A LASTING DIFFERENCE



A \$1,000,000 donation from Special Fund #9 at the Metropolitan Atlanta Community Foundation creates the Community Services Fund to provide grants to help people in need.

The Catholic Foundation of North Georgia is incorporated.

176,000 Catholics can be found in The Archdiocese of Atlanta. There are 65 parishes, 18 missions, and 5 pastoral centers.

The Catholic Foundation is a sponsor of the first Eucharistic Renewal (Eucharistic Congress), and for each year following.

Mother Teresa visits Atlanta.

\$5 million bequest from Roberto Goizueta creates the Goizueta Fund for the general purposes of the Catholic Foundation.

First grant awards Spring 1997.

Holy Redeemer, Our Lady of Victory, and Queen of Angels schools open.

(Then) Bishop Wilton D. Gregory elected president of the United States Conference of Catholic Bishops, the first African-American in that position.

\$351,000 awarded in "Heaven Sent Scholarships" for new students at Blessed Trinity and Our Lady of Mercy High Schools from 2002 to 2005

To support LifeTeen's efforts of helping teens grow in the faith, a \$25,000 grant was awarded to Camp Covecrest in Tiger, Ga.

1992 1994 1995 1996 1997 1999 2001 2002 2004



Catholic Foundation **1992** of North Georgia

The first will bequest to the Catholic Foundation was made by Msgr. John F. McDonough shortly before his death in August 1992. Msgr. McDonough chose to use his gift to honor his parents, while also supporting seminarian education and enrichment in perpetuity. In recent years, Archdiocesan seminarians have benefited from Msgr. McDonough's gift through opportunities to attend Creighton University's summer session on spiritual direction, as well as Spanish language immersion experiences. To date, the Thomas and Mary McDonough Memorial Fund has granted more than half a million dollars to supplement and enhance the education of our seminarians.

\$500 to \$999

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- Robert and Jennie Besal E
- Gary and Susan Boteler ♥
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- Nancy and Michael Coveny ♥
- James and Ingrid Halstead ♥
- Mr. Matthew T. Harris ♥
- Alicia Adán Harwell E
- Mr. and Mrs. Brent Herrin E
- Mr. Joseph C. Hurst T
- Mr. and Mrs. John Hutts T
- Mr. and Mrs. Matthew S. Knight E
- Lou and Michele Loquasto E T
- Vivian Adán Lowe E
- Mary Ann Oprisch† ♥
- R. J. Wagner & Company, Inc. E
- William† and Carol Rich ♥
- Mr. Hugh Robinson ♥
- H. Hamilton and Mason Smith ♥

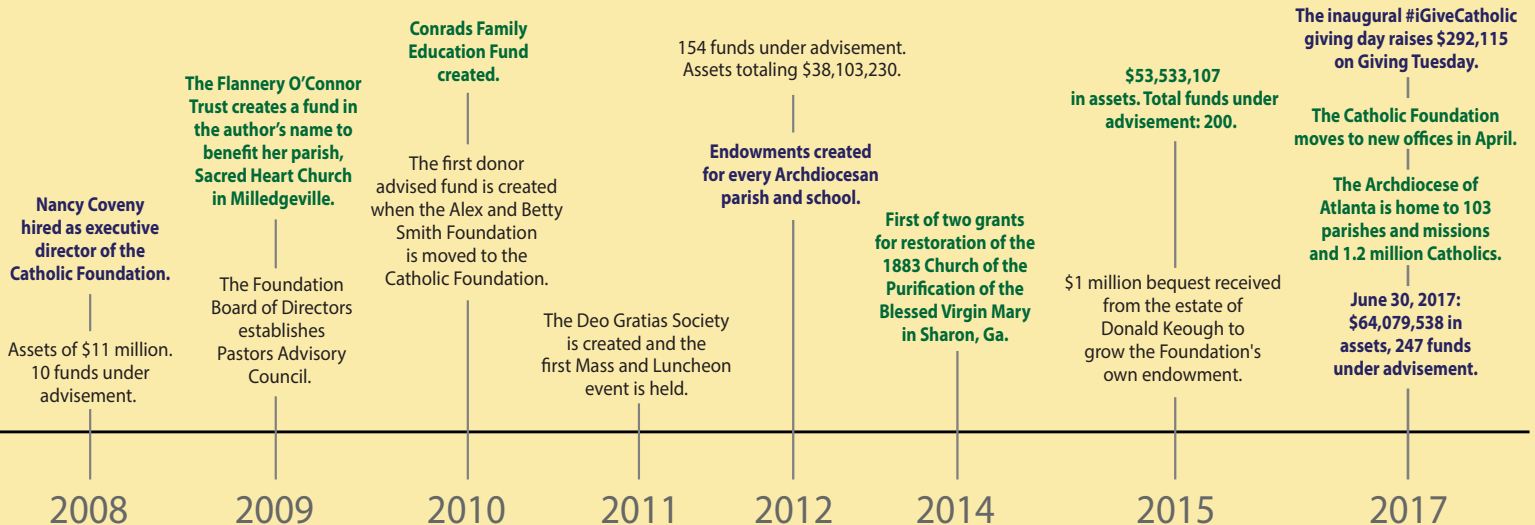
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- Helen Tarleton ♥
- Rachel Torres E
- Vera Ines Vogt E T
- Mr. and Mrs. Todd Walker E
- Mr. and Mrs. Roger B. White T

Up to \$500

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- Richard J. Arroll T
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- Anne McCary Ballard T
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- Mr. and Mrs. Christopher Billingsley E

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- Jim and Kelly Carlin E
- Jay and Lois Channell T
- Joan Dismar Childs E
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- Joseph and Donna Davis T
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- Mr. and Mrs. John J. Harney E
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- Mr. and Mrs. Walter K. Hoch T
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- Victor and Maria Sanchez ♥
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Every attempt has been made to ensure the accuracy of this list. If you discover an error or omission, please accept our apologies and contact the Catholic Foundation at 404.497.9440 or chardt@cfn.ga.org



25 Years of Catholic Foundation of North Georgia



Giving Society Members - as of August 30, 2017

THE FOUNDERS SOCIETY

The Founders Society is named to honor the formation committee members, donors, and original board members of the Catholic Foundation whose leadership, hard work and financial support made this organization possible. Today, the Founders Society recognizes and honors Catholics who have made a significant donation to support our ministry.

These gifts support the Foundation's future, and in turn, strengthen the future for the Church in north and central Georgia. We are grateful to all of our Founders, past and present.



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† Deceased

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B.G. Raymond and Louise Astumian **DG**
R.D. Astumian Ph.D., in memory of
B.G. Raymond and Louise Astumian **DG**
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David and Mary Dahm **FNDR DG**



Deo Gratias - Thanks be to God

THE DEO GRATIAS SOCIETY

The Deo Gratias Society was created to honor Catholics throughout the Archdiocese of Atlanta who have created Catholic legacies for the charitable organization of their choosing or those who have made a gift of \$5,000 or more to an endowment fund at the Catholic Foundation. We are forever grateful for these generous donors.

If you would like to learn more about becoming a member of the Deo Gratias Society, planning your will, or creating an endowment fund, please contact Juliet Greco at 404.497.9440 or jgreco@cfn-ga.org. We would be happy to assist you in any way possible.



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*Jesus Christ is the same
yesterday, today, and forever.*

– Hebrews 13:8



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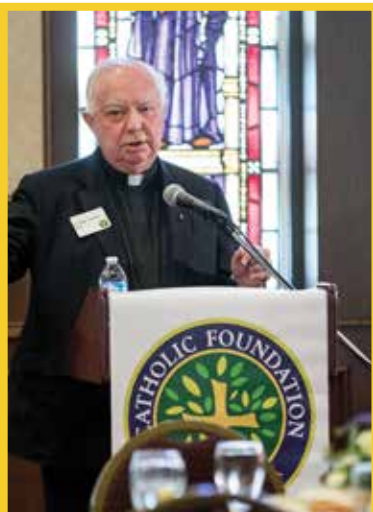


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 Mark and Marisa Yanta **DG**
 Martha and Robert Zimmer **DG**

Every attempt has been made to ensure the accuracy of this list. If you discover an error or omission, please accept our apologies and contact the Catholic Foundation at 404.497.9440 or chardt@cfnga.org





Funds of the Catholic Foundation - as of June 30, 2017

* Fund also appears in another list

NEW! New Fund in FY16-17

New to Us! Fund was transferred to the Catholic Foundation in FY 16-17

Endowments that Provide Grants

Archbishop John F. Donoghue Fund for Life
The Care for the Elderly Fund
Community Services Fund
Conrad's Family Education Fund*
Catholic Foundation General Fund*
Goizueta Fund*
John W. Shadix Endowment Fund
Nellie Dodd McAdam Endowment Fund
Saint Marianne Cope Fund for the Homeless
Sandra Ward Gibson Endowment Fund
Satzky Family Fund

Endowments which Support the Ministry of the Catholic Foundation

Catholic Foundation Endowment Fund*
Catholic Foundation General Fund*
Father John C. Kieran and Father Richard A. Kieran Endowment Fund
Goizueta Fund*
Gunning Johansen Fund
Monsignor Daniel J. O'Connor Endowment Fund

Endowments for Clergy and Seminarians

Deacons Assistance Endowment Fund
Jack J. Spalding Fund for the Education of Priests
Monsignor Joseph E. Moylan Seminary Fund **New to Us!**
Monsignor King Seminary Fund **New to Us!**
Retired Archdiocesan Priests Care Endowment Fund
Seminarian Education Endowment Fund
Serra Club Seminarian Fund **New to Us!**
Thomas & Mary McDonough Memorial Fund

Campus Ministry Endowments

Agnes Scott College Campus Ministry Endowment Fund
Catholic Center at the University of Georgia Endowment Fund
Emory University Campus Ministry Endowment Fund

for Georgia Tech Catholic Center

Catholic Center at Georgia Tech Endowment Fund
Domenica Rea D'Onofrio Endowment Fund
Scalley Catholic Center at Georgia Tech Fund

Endowments for Catholic and Social Service Organizations

Archdiocese of Atlanta Endowment Fund
Catholic Foundation Endowment Fund*
Covenant House of Georgia Endowment Fund
Good Shepherd Place Elderly Housing Endowment Fund
Ignatius House Chapel Endowment Fund
Ignatius House Jesuit Retreat Center Endowment Fund
St. Vincent de Paul Atlanta Endowment Fund

for Catholic Charities Atlanta

Catholic Charities Atlanta Endowment Fund
Catholic Charities Village of St. Joseph Fund
Father Stanley Rother Endowment Fund
Joseph Mitchell Endowment Fund

Columbarium, Memorial Garden and Cemetery Funds

All Saints Catholic Church Columbarium Perpetual Care Endowment Fund
All Saints Catholic Church Columbarium Relocation Fund
Catholic Church of St. Ann Columbarium Relocation Fund **NEW!**
Catholic Church of St. Ann Perpetual Care Endowment Fund **NEW!**
Locust Grove & Purification Cemeteries Perpetual Care Endowment Fund **NEW!**
Our Lady of the Assumption Catholic Church Columbarium Relocation Fund
Our Lady of the Assumption Catholic Church Perpetual Care Endowment Fund **NEW!**
Our Lady's Memorial Garden Perpetual Care Fund
Resurrection Garden Perpetual Care Fund
Resurrection Garden Relocation Fund
Sparta Cemetery Perpetual Care Endowment Fund
St. Brigid Catholic Church Columbarium Relocation Fund **NEW!**
St. Brigid Catholic Church Perpetual Care Fund **NEW!**
St. Clare Memorial Garden Perpetual Care Fund at St. Francis of Assisi **NEW!**
St. Francis of Assisi Catholic Church (Blairsville) Memorial Garden Relocation Fund
St. Helena Catholic Church Columbarium Relocation Fund **NEW!**
St. Helena Catholic Church Perpetual Care Endowment Fund **NEW!**
St. Lawrence Catholic Church Columbarium Relocation Fund
St. Lawrence Catholic Church Perpetual Care Endowment Fund **NEW!**
St. Mary's Memorial Garden Perpetual Care Fund
St. Mary's Memorial Garden Relocation Fund
St. Patrick Cemetery Perpetual Care Endowment Fund **NEW!**



*Entrust your works to the Lord,
and your plans
will succeed.*

– Proverbs 16:3

Catholic Foundation **2012** of North Georgia

Utilizing the Joseph Mitchell bequest gift, Archbishop Gregory sets up a \$2 million endowment fund for Catholic Charities at the Catholic Foundation and provides funding to create endowments for every archdiocesan parish and school.

Endowments that Support Multiple Organizations

Paul and Melinda Krarup Endowment Fund
Saints Cosmas and Damian Fund **NEW!**
Wrigley Nicholson Endowment Fund

Donor Advised Fund Accounts

Alex & Betty Smith Donor Advised Fund
The Carol and Bill O'Lecky Donor Advised Fund **NEW!**
The Evelyn Fund
The Flanagan Family Fund **NEW!**
The Jinny and Michael Keough Donor Advised Fund
The Katharine & Russell Bellman Fund
Pratt/Peterman Donor Advised Fund **NEW!**
The Ron and Fran Wygladalski Donor Advised Fund
The Sister Sponsa Beltran Donor Advised Fund

Endowments for Catholic School Education and Scholarships

Blessed Trinity Catholic High School Endowment Fund
Christ the King School Endowment Fund
Conrads Family Education Fund*
Holy Redeemer Catholic School Endowment Fund
Holy Spirit Preparatory School Endowment Fund
Notre Dame Academy Partners in Education Fund
Our Lady of Victory Catholic School Endowment Fund
Pope Francis Hispanic Scholarship Fund
St. Catherine of Siena Catholic School Endowment Fund
St. John Neumann Regional Catholic School Endowment Fund
St. Joseph Catholic School (Athens) Endowment Fund
St. Joseph Catholic School (Marietta) Endowment Fund
St. Jude the Apostle Catholic School Endowment Fund
St. Thomas More Catholic School Endowment Fund

Schools with Multiple Endowments:

Immaculate Heart of Mary Catholic School

Edward Barnsley '86 Memorial Scholarship Endowment Fund
 Immaculate Heart of Mary School Endowment Fund
 Vivian Adan Eager Reader Scholarship Fund

Our Lady of Mercy Catholic High School

Our Lady of Mercy Catholic High School Endowment Fund
 Rheda and Robert Wanstreet Scholarship Fund*

Our Lady of the Assumption Catholic School

Knights of Columbus Council 15161 Scholarship Fund
 Our Lady of the Assumption Catholic School Endowment Fund

St. John the Evangelist Catholic School

Rheda and Robert Wanstreet Scholarship Fund*
 St. John the Evangelist Catholic School Endowment Fund

St. Mary's Catholic School

St. Mary's Catholic School Endowment Fund
 Vernon & Gaynelle Grizzard Scholarship Fund

St. Peter Claver Regional Catholic School

Inner City Educational Opportunities Fund
 St. Peter Claver Regional Catholic School Endowment Fund

St. Pius X Catholic High School

Ann Crawford Endowed Scholarship Fund
 Bob Buechner Memorial Scholarship Fund for St. Pius X **New to Us!**
 Flanagan Endowment Fund
 The Loridans Academic Fellowship Endowment Fund
 Mary Byrne Callahan Scholarship Fund for St. Pius X **New to Us!**
 Molly Messner Lane '74 Endowment Fund
 Monsignor Richard Lopez Scholarship Fund for St. Pius X **New to Us!**
 Petrik Family Endowment Fund
 St Pius X Catholic High School 1982 Campaign Fund **New to Us!**
 St. Pius X Catholic High School Endowment Fund
 St. Pius X Catholic High School Memorial Scholarship Fund **New to Us!**
 St. Pius X Class of 1968 Memorial Fund for Teacher Enrichment
 St. Pius X Class of 1971/Doll deGolian Sullivan Tuition Assistance Fund
 Wallace Family Scholarship Fund for St. Pius **New to Us!**

Queen of Angels Catholic School

Matthew Isaac Herrin Memorial Endowment Fund
 Queen of Angels Catholic School Endowment Fund

Parish and Mission Endowments

All Saints Catholic Church Endowment Fund
 Cathedral of Christ the King Endowment Fund
 Christ Our Hope Catholic Church Endowment Fund
 Christ Our King and Savior Catholic Church Endowment Fund
 Christ the Redeemer Catholic Church Endowment Fund
 Corpus Christi Catholic Church Endowment Fund
 Espiritu Santo (Mission of Holy Spirit) Endowment Fund
 Good Samaritan Catholic Church Endowment Fund
 The Hands of the Good Shepherd Fund
 Holy Cross Catholic Church Endowment Fund
 Holy Family Catholic Church Endowment Fund
 Holy Name of Jesus Chinese Mission Endowment Fund
 Holy Trinity Catholic Church Endowment Fund
 Holy Vietnamese Martyrs Catholic Mission Endowment Fund
 Immaculate Heart of Mary Catholic Church Endowment Fund
 Korean Martyrs Catholic Church Endowment Fund
 Mary Our Queen Catholic Church Endowment Fund
 Mission del Divino Nino Jesus Endowment Fund
 Most Blessed Sacrament Catholic Church Endowment Fund
 Our Lady of LaSalette Catholic Church Endowment Fund
 Our Lady of Lourdes Catholic Church Endowment Fund
 Our Lady of Perpetual Help Catholic Church Endowment Fund
 Our Lady of the Americas Catholic Mission Endowment Fund
 Our Lady of the Assumption Parish Endowment Fund
 Our Lady of the Mount Endowment Fund
 Our Lady of the Mountains Legacy Endowment Fund
 Our Lady of Vietnam Catholic Church Endowment Fund
 Prince of Peace Catholic Church Endowment Fund
 Purification of the Blessed Virgin Mary Endowment Fund
 Queen of Angels Catholic Church Endowment Fund
 Sacred Heart Catholic Church (Griffin) Endowment Fund
 Sacred Heart of Jesus Catholic Basilica Endowment Fund
 Sacred Heart of Jesus Catholic Church (Hartwell) Endowment Fund
 San Felipe de Jesus Catholic Mission Endowment Fund
 St. Andrew Catholic Church Endowment Fund
 St. Andrew Kim Catholic Mission Endowment Fund
 St. Ann Catholic Church Endowment Fund
 St. Anna's Catholic Church Endowment Fund
 St. Anthony of Padua Catholic Church Endowment Fund
 St. Anthony's Catholic Church Endowment Fund
 St. Augustine of Hippo Catholic Church Endowment Fund
 St. Benedict Catholic Church Endowment Fund

St. Bernadette Catholic Church Endowment Fund
 St. Brendan Catholic Church Endowment Fund
 St. Brigid Catholic Church Endowment Fund
 St. Catherine Laboure Catholic Church Endowment Fund
 St. Catherine of Siena Catholic Church Endowment Fund
 St. Clare Catholic Church Endowment Fund
 St. Clement Catholic Church Endowment Fund
 St. Elizabeth Seton Catholic Church Endowment Fund
 St. Francis de Sales Catholic Church Endowment Fund
 St. Francis of Assisi Catholic Church (Blairsville) Endowment Fund
 St. Francis of Assisi Catholic Church (Cartersville) Endowment Fund
 St. Gabriel Catholic Church Endowment Fund
 St. George Catholic Church Endowment Fund
 St. Gerard Majella Catholic Church Endowment Fund
 St. Helena Catholic Church Endowment Fund
 St. James Catholic Church (Madison) Endowment Fund
 St. James the Apostle Catholic Church Endowment Fund
 St. John Neumann Catholic Church Endowment Fund
 St. John Paul II Catholic Church Endowment Fund
 St. John the Evangelist Catholic Church Endowment Fund
 St. John Vianney Catholic Church Endowment Fund
 St. Joseph Catholic Church (Athens) Endowment Fund
 St. Joseph Catholic Church (Dalton) Endowment Fund
 St. Joseph Catholic Church (Marietta) Endowment Fund
 St. Joseph Catholic Church (Washington) Endowment Fund
 St. Jude the Apostle Catholic Church Endowment Fund
 St. Katharine Drexel Catholic Mission Endowment Fund
 St. Lawrence Catholic Church Endowment Fund
 St. Luke the Evangelist Roman Catholic Church Endowment Fund
 St. Marguerite d'Youville Catholic Church Endowment Fund
 St. Mark Catholic Church Endowment Fund
 St. Mary Catholic Church (Toccoa) Endowment Fund
 St. Mary Catholic Mission Endowment Fund
 St. Mary Magdalene Catholic Church Endowment Fund
 St. Mary Mother of God Catholic Church Endowment Fund
 St. Mary's Catholic Church (Rome) Endowment Fund
 St. Matthew Catholic Church (Tyronne) Endowment Fund
 St. Matthew Catholic Church (Winder) Endowment Fund
 St. Michael Catholic Church Endowment Fund

St. Michael the Archangel Catholic Church Endowment Fund
 St. Monica Catholic Church Endowment Fund
 St. Oliver Plunkett Catholic Church Endowment Fund
 St. Patrick's Catholic Church Endowment Fund
 St. Paul of the Cross Catholic Church Endowment Fund
 St. Paul the Apostle Catholic Church Endowment Fund
 St. Peter Catholic Church Endowment Fund
 St. Peter Chanel Catholic Church Endowment Fund
 St. Peter the Rock Catholic Church Endowment Fund
 St. Philip Benizi Catholic Church Endowment Fund
 St. Pius X Catholic Church Legacy Endowment Fund
 St. Stephen the Martyr Catholic Church Endowment Fund
 St. Theresa of the Child Jesus Catholic Church Endowment Fund
 St. Thomas More Catholic Church Endowment Fund
 St. Toribio Romo Catholic Mission Endowment Fund
 St. Vincent de Paul Catholic Church Endowment Fund
 Sts. Peter and Paul Catholic Church Endowment Fund
 Transfiguration Catholic Church Endowment Fund

Parishes with Multiple Endowments:

Holy Spirit Catholic Church

Holy Spirit Catholic Church Endowment Fund
 Richard Delyn Jackson and Family Endowment Fund **NEW!**

Sacred Heart Catholic Church (Milledgeville)

The Flannery O'Connor Fund
 Sacred Heart Catholic Church (Milledgeville) Endowment Fund

St. Thomas Aquinas Catholic Church

Francis M. and Margaret Mary Hartman Endowment Fund
 St. Thomas Aquinas Catholic Church Endowment Fund

Shrine of the Immaculate Conception

Shrine of the Immaculate Conception Endowment Fund
 St. Francis Table Endowment Fund

St. Thomas the Apostle Catholic Church

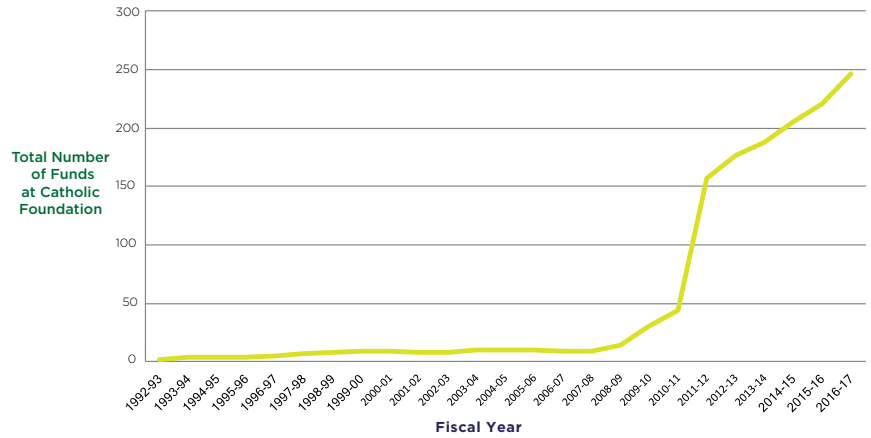
Alice & Albert Meyer Education & Retirement Trust
 St. Thomas the Apostle Catholic Church Endowment Fund

For Parishes and Missions in the Archdiocese of Atlanta

Catherine Fitzgerald Mission Fund
 Pike County Mission Fund
 Parish Assistance Endowment Fund



The Catholic Foundation of North Georgia Number of Funds FYs 1993-2017





An Endowment and an Endorsement

By Nancy Coveny, Executive Director

This past year, I was very pleased to learn that Mike and Shirley Trapp had decided to support our mission by creating the **Mike and Shirley Trapp Family Endowment Fund** at the Catholic Foundation of North Georgia.

I wasn't surprised by this action. Mike Trapp, the first Chair of the Catholic Foundation, told me just a few years ago: *"I am deeply Catholic and I want to support Catholic things. I believe in the Catholic Foundation model and that's why I can't think of a better organization to support."*

In August, at the Deo Gratias Luncheon, Mike spoke again about the gift he and Shirley are making: *"Upon our deaths a significant gift will be made from our estate to charitable organizations, with the majority to the Catholic Foundation for the purpose of running this organization."*

High Praise

The Trapp's endorsement of the Catholic Foundation is high praise indeed. This is a couple with combined experience in finance, Catholic and civic organizations, and the Catholic Foundation in particular. If anyone understands the Catholic Foundation model or the importance of endowment funds to support our Catholic community, it's Mike and Shirley Trapp.

Mike started with Ernst & Young in 1962 and rose through the ranks. From 1993 until his retirement in 2000 he served as Southeast Managing Partner, the largest of Ernst & Young's U.S. areas. In retirement, Mike had a "second career" sitting on several public and private business boards where his expertise and knowledge regarding finance and accounting matters were much in demand.

A former nurse, Shirley is very proud of the mark she's made on the community as a founding member of WINGS, a volunteer organization started at St. Joseph's Hospital in 1989. Shirley was the first chairman of the new organization, an office that she held for two consecutive terms. A very active volunteer, she also served as one of the founding co-chairs of the WINGS Ball, the annual fundraising gala. In 1993, she stepped up again to help organize their first golf tournament fundraiser.

Mike's talents have also been utilized outside the business world. He sat on the Archdiocese Finance Committee and served on the Special Audit Committee. He was chair of both the Marist School and Aquinas Center boards, sat on the Board of Saint Joseph's Hospital and founded the Catholic Businesspersons Luncheon, to name a few.

Very Blessed

Mike once told me that he supports the Catholic Foundation because we help almost every Catholic entity in the archdiocese. Remaining involved with the Foundation over the last 25 years, the Trapps' have seen first-hand the benefits provided to our local community through Catholic Foundation endowments and grants.

I know that Shirley and Mike consider themselves to be very blessed and feel strongly about giving back to the Catholic Church through financial resources and service. The Catholic Foundation is blessed as well - we are blessed to have such thoughtful, devoted donors who understand and support our work.

Married more than 55 years, Mike and Shirley are devout Catholics and members of Holy Spirit parish. They raised four children and now have seven grandchildren. The Trapps are founding donors to the Catholic Foundation and members of the Deo Gratias Society.



Create an Enduring Legacy through your Giving

As faithful Catholics it is our duty to not only look after those in need in the present, but **also those who will be in need in the future**. Catholics who make "legacy gifts" - gifts that support long-term or future needs - through the Catholic Foundation **help ensure a thriving Church for generations to come**.

Each legacy gift is unique in its allocations and charitable intentions, based on the wishes of the donor. The Foundation staff can help you determine where help is needed most and what steps need to be taken to make that happen.

If you would like more information on creating an enduring legacy for the Church, please contact Juliet Greco at the Catholic Foundation at jgreco@cfnga.org or 404.497.9440.

www.cfnga.org

The Reverend Monsignor Daniel Stack, Chair
St. Thomas Aquinas Catholic Church, Alpharetta
North Metro Deanery

The Reverend Henry Atem
St. George Catholic Church, Newnan
Southwest Deanery

The Very Reverend Charles Byrd
Our Lady of the Mountains Catholic Church, Jasper
Northwest Deanery

The Reverend Neil Dhaliwala
St. Catherine of Sienna Catholic Church, Kennesaw
Northwest Metro Deanery

The Reverend Greg Goolsby
St. Pius X Catholic Church, Conyers
Southeast Deanery

The Reverend Kevin Hargaden
St. Matthew Catholic Church, Tyrone
South Deanery

The Reverend Jeffery M. Ott
Our Lady of Lourdes Catholic Church, Atlanta
Central Deanery

The Reverend Sunny Joseph Punnakuziyil
St. John Neumann Catholic Church, Lilburn
Northeast Metro Deanery

The Reverend Daniel R. Toof
St. Anna Catholic Church, Monroe
East Deanery

The Pastors Advisory Council was established by the Board of Directors to provide ideas and feedback to the Catholic Foundation. Chaired by a fellow pastor who is a member of the Foundation Board of Directors, this committee consists of pastors representing each of the 10 deaneries that make up the archdiocese.

FORMER MEMBER OF THE PASTORS ADVISORY COUNCIL (2016-2017)
The Reverend Jose Luis Hernandez-Ayala
St. Mark Catholic Church, Clarkesville

Our Volunteers

COMMITTEES

Jaime Benedetti - Investment Committee
Financial Planner, Benedetti, Gucer & Associates

D. Jean Brannan - Grants Committee
Retired from Sickie Cell Foundation of Georgia, Inc.

Matthew T. Harris - Investment Committee
Partner, Arnall Golden Gregory, LLP

Michael L. Keough - Grants Committee
President, DMK International

Kerianne Maloney, CPA - Finance Committee
Chief Financial Officer, Wells Real Estate Funds

Angela O'Donoghue - Communications Committee
Youth Minister, Our Lady of the Assumption Catholic Church

Jane Orman - Communications Committee
Graphic Designer

Lisa Robinson - Development Committee
Community Volunteer

William Smith - Communications Committee
Director, Leadership Communications, Coca-Cola

Clarence H. Smith - Investment Committee
President & CEO, Havertys Furniture Companies

Helen Tarleton - Communications Committee
Director, Corporate Communications, UCB Inc.

FORMER COMMITTEE MEMBER 2016-2017
Alan S. Neely - Grants Committee

DEO GRATIAS EVENT COMMITTEE

Elen Christopher
Jocelyn Ralston
Laura Sales

IN THE OFFICE

Greg Adams - Facility Support

Beth Belden - Accounting

Cathy Biscan - Special Projects

Rick Cavallo - Move Coordinator

Elen Christopher - Special Projects

Grace Jacobi - Eucharistic Congress

Julia Kemper - Intern

Janet Kieffer - Data Management

Matt Kirk, Attorney - Estate Issues

Neil MacLean - Move Coordinator & Facilities

Dr. Rita Mantel - Software

Stephanie Miller - Move Prep

Laura Sales - Special Projects

Kathryn Seabolt, Attorney - Estate Issues

OUR TEAM

Nancy Dinka Coveny
Executive Director

Sharon Adams
Office Manager & Executive Assistant

Maureen Cully
Manager, Marketing & Communications

Juliet Greco
Director, Major & Planned Giving

Cheryl Hardt
Manager, Annual Giving & Development Operations

John Ronco
Accounting Manager

SEASONAL STAFF

Bill O'Donoghue
Reports & Data

Rebecca Wilcox
Grants





Statement of Activities - Year ended June 30, 2017

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
Revenues, gains, and other support				
Donations and Pledges	\$1,879,193	\$995,621	\$30,724	\$2,905,538
Investment income	\$62,933	\$593,237	—	\$656,170
In-kind Services	\$72,131	—	—	\$72,131
Fees	\$74,641	—	—	\$74,641
Donations from Archdiocese of Atlanta	\$40,000	—	—	\$40,000
Net assets released from restrictions	\$1,572,571	(\$1,572,571)	—	—
TOTAL revenues, gains, and support	\$3,701,469	\$16,287	\$30,724	\$3,748,480
Expenses				
Grants and distributions	\$1,245,151	—	—	\$1,245,151
Operating expenses	\$770,432	—	—	\$770,432
Depreciation and amortization	\$5,042	—	—	\$5,042
TOTAL Expenses	\$2,020,625	—	—	\$2,020,625
Change in net assets before other gains and (losses)	\$1,680,844	\$16,287	\$30,724	\$1,727,855
Other gains and (losses)				
Realized and unrealized gain on investments	\$504,085	\$3,671,538	\$559,344	\$4,734,967
Change in value of charitable gift annuities	(\$9,845)	—	(\$2,439)	(\$12,284)
Total other gains and (losses)	\$494,240	\$3,671,538	\$556,905	\$4,722,683
Change in net assets	\$2,175,084	\$3,687,825	\$587,629	\$6,450,538
Endowment transfers	—	\$2,173,648	\$108,758	\$2,282,406
Net assets at beginning of year	\$4,982,974	\$7,770,350	\$31,810,414	\$44,563,738
Net assets at end of year	\$7,158,058	\$13,631,823	\$32,506,801	\$53,296,682

Statements of Financial Position

Years ended June 30

	2017	2016
Assets		
Cash and cash equivalents	\$815,816	\$510,187
Investments at fair value	\$63,251,272	\$52,303,005
Accounts receivable	—	\$4,996
Prepaid expenses	\$3,743	\$1,400
Property and equipment, net	\$8,707	\$10,464
Total assets	\$64,079,538	\$52,830,052
Liabilities and net assets		
Liabilities		
Accounts payable	\$19,758	\$6,250
Annuities payable	\$190,254	\$189,614
Due to Catholic Archdiocese of Atlanta	\$25,223	\$22,282
Custodian funds payable	\$115,149	\$1,129,344
Beneficiary endowments	\$10,432,472	\$6,918,824
Total Liabilities	\$10,782,856	\$8,266,314
Net assets		
Unrestricted	\$7,158,058	\$4,982,974
Temporarily restricted	\$13,631,823	\$7,770,350
Permanently restricted	\$32,506,801	\$31,810,414
Total net assets	\$53,296,682	\$44,563,738
Total liabilities and net assets	\$64,079,538	\$52,830,052





Havertys: Familiar Name in a New Place

From 2008 to 2017, the Catholic Foundation was the grateful beneficiary of donated office space in Havertys corporate offices in Sandy Springs. In addition to the considerable cost savings, we appreciated the convenient location, the use of the board and meeting rooms, and the friendship of the Havertys employees. By 2017, however, it was time to move!

On May 15, 2017, board members, volunteers, and friends gathered to see our new office space and witness the Blessing by Archbishop Gregory. A very special part of the event was the official dedication of the conference room as the Havertys Conference Room.

We are grateful to Clarence Smith, former board chair and board member emeritus of the Catholic Foundation for his company's generous gift of office space for nearly nine years, as well as the continued use of the Havertys board room for our quarterly board meetings. With this gift, Clarence continues a long line of support by the Smith and Haverty families for the Church here in Georgia.



A SPECIAL THANK YOU TO:

Jamie Lanier and Interface for the donation of flooring for the office

Pierce Lowery and Eddie Neel of Neel, Robinson & Stafford, LLC for donation of legal services

Jo Rabaut and Rabaut Design Associates for professional services

Move Coordinators Rick Cavallo and Neil MacLean for taking on this very important and time-consuming task.



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**Catholic Foundation
of North Georgia**

5871 Glenridge Drive, Suite 300
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404.497.9440
www.cfnga.org

#iGIVECATHOLIC

On November 28, 2017, the inaugural **#iGiveCatholic**
day of giving in The Archdiocese of Atlanta
raised **\$292,115** from 2,245 online gifts.

**Thank you to all who *Gave Catholic*
on Giving Tuesday.**

PRESENTING SPONSOR

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