

2019
**ANNUAL
REPORT**

 **baptisthealth foundation**

Who We Are



A HEALING MINISTRY

We impact lives through faith-based charity in and beyond hospitals.



FILLING A VOID

We extend quality care for uninsured patients and support employees in difficult times.



TRUSTWORTHY CHARITY

One hundred percent of the funds we raise support mission-specific work.

Mission Statement

To further the healing ministry of Jesus Christ by serving as a bridge to Baptist Health System's affiliated hospitals' uninsured patients, funding pastoral care in its hospitals, assisting employees in need, providing educational opportunities for medical professionals, and contributing to the betterment of our communities.

2019 Board of Directors

Baptist Health Foundation, Inc

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Brentwood Properties

Vice Chairman

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Retired

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Momentum

Farrell Mendelsohn, MD

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Medical Center

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Eric Jeffries
Executive Director of Finance

Cherrita Tyes
Accountant

Amanda Robinson
Marketing and Development
Coordinator

Kate Gillespie
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Coordinator

Micha McMeans
Executive Assistant and
Board Coordinator



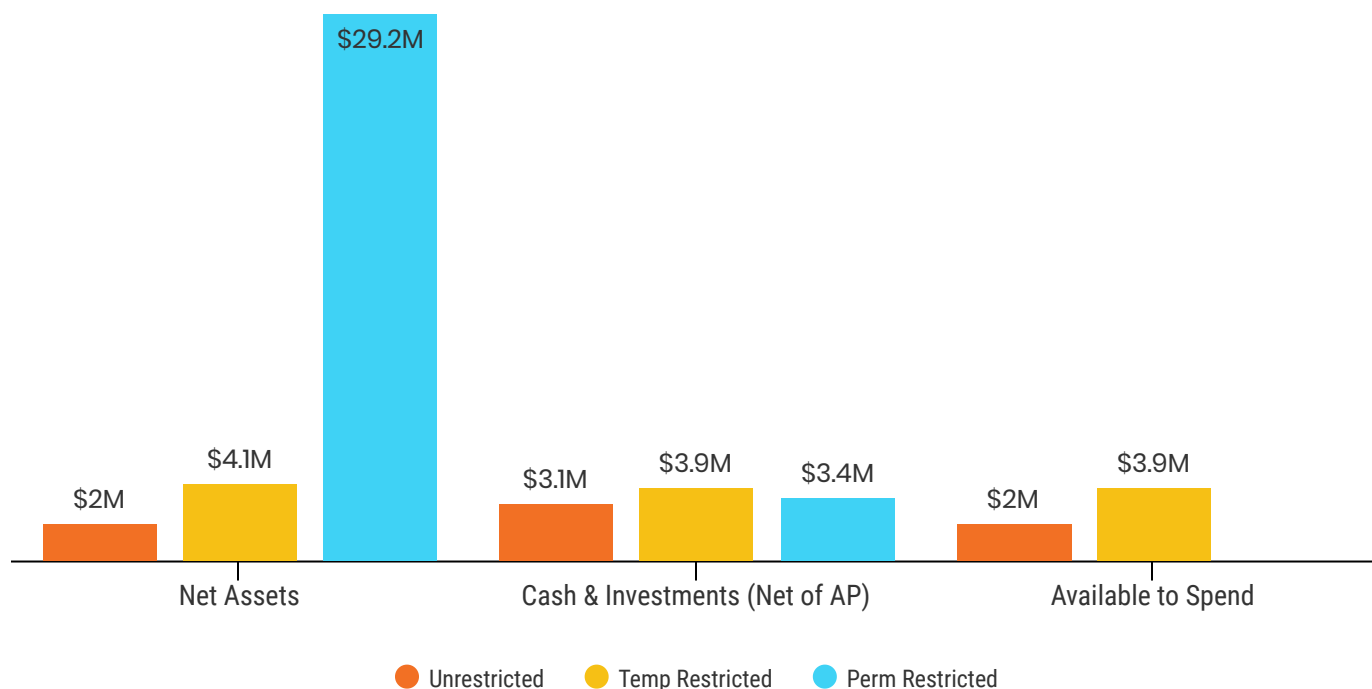
foundation@bhsala.org
205-715-5220

FINANCE



Net Assets Baptist Health Foundation

Shown in millions



Unrestricted Funds: Can be used at the complete discretion of Baptist Health Foundation (BHF) – no donor restrictions placed on these gifts.

Temporarily Restricted Funds: Gifts given for a specific facility, specific cause, or can not be used until a certain period of time has lapsed. These funds can only be spent by BHF once these conditions have been met.

Permanently Restricted Funds: Gifts given for a specific facility or cause and are to be held in perpetuity. The original funds can never be spent and the investment earnings are spent by BHF as instructed by the donor.

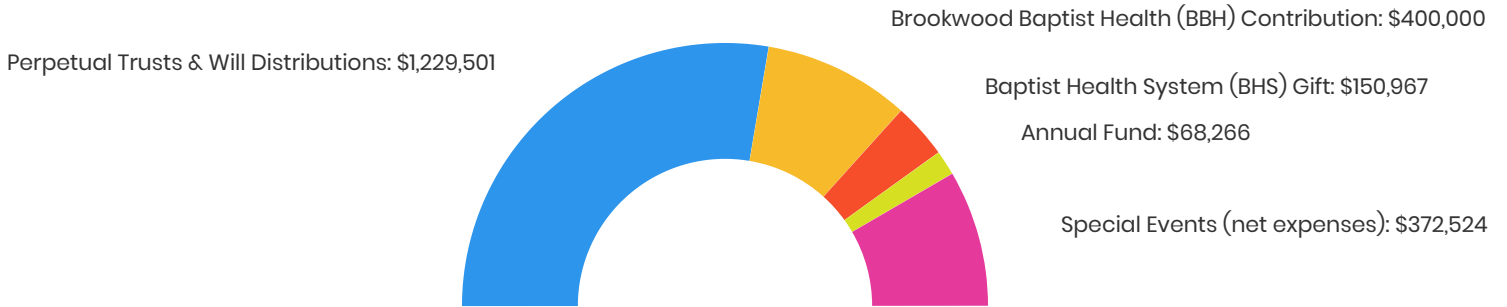
2019 Contributions Received

Including Special Events, net



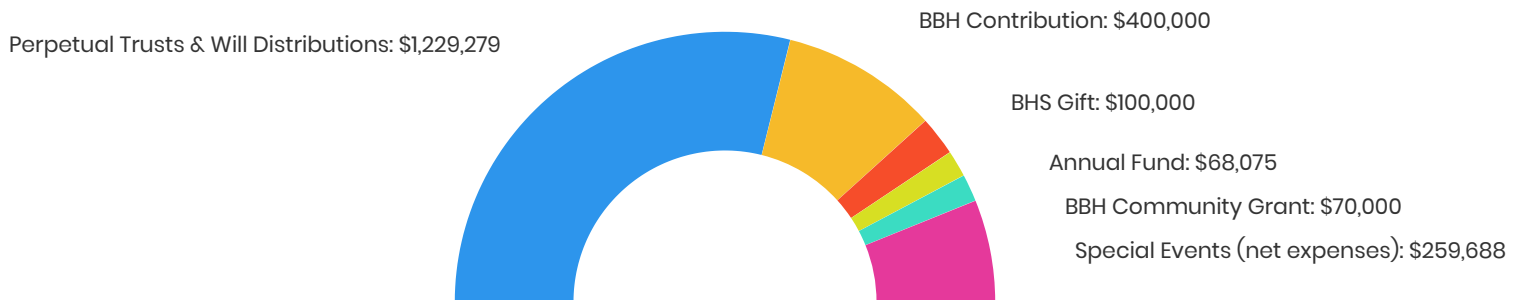
Actual

\$2,221,258*



Prior Year

\$2,127,042*



Actual

Unrestricted: \$702,327
Temp Restricted: \$1,518,931

Prior Year

Unrestricted: \$613,582
Temp Restricted: \$1,513,460

* From Financial Statements – Total Public Support Revenue Less Special Event Costs



Events

Funds raised in 2019 net expenses

Wine Women & Shoes

\$112,550

This event brings women together around fine wine, great shopping, incredible auctions, and a cause that matters. In 2019 there were **400+ attendees, (41% returning)** who spent an average of **\$307** the night of the event.



Alabama Charity Clays

\$93,366

Each day provides unique opportunities to support the philanthropic mission of Baptist Health Foundation through clay shooting, auctions, and more. In 2019 there were **25 men's teams and 10 ladies teams** participating in the clay shoot.



Standing In The Gap

\$166,608

Annual employee giving campaign supporting the Patient Assistance Fund (PAF) and the Employee Benevolence Fund (EBF). In 2019, **1078 employees participated.**

Other Significant Contributions

- ✓ Lucille and Dwight Beeson Trusts: \$1,176,831
- ✓ Regina & Harold Simon and Stella White Trusts: \$52,670
- ✓ Brookwood Baptist Health: \$400,000 (for administration costs)
- ✓ Baptist Health System towards Pastoral Care: \$150,967
- ✓ Presenting sponsorships from:
 - Regions at \$25,000
 - Robins & Morton at \$25,000

Baptist Health Foundation

2019 Mission Based Programs & Grants

Indigent Care



\$1,176,832

\$1,175,005 prior year

Pastoral Care



\$195,130

\$92,209 prior year

Employee & Patient Assistance



\$132,185

\$144,740 prior year

Other - Education, Scholarships, Grants, etc.



\$104,494

\$162,293 prior year



2019 Mission Highlights

The Foundation had the privilege of providing **\$1,608,641** in mission based support to include:

\$1,176,832 was given to support indigent care.

The Foundation has spent **\$132,185** on employee and patient needs within the hospitals we serve.

\$195,130 was used to support salaries and continuing education for chaplains.

Finally, other expenditures totaled **\$104,494** and included amounts for:

- Medical mission trips
- Educational conferences for medical education and cancer care
- Samford School of Nursing scholarships
- Princeton Achiever scholarships

OUR DONORS

Vital to the success of our mission

Since 1967, the Baptist Health Foundation has operated as a faith-based 501(c)3 that positively impacts the lives of Baptist Health System's affiliated hospitals' patients, families, employees, and communities through compassionate projects and charitable support that meet our criteria.

Operating autonomously and independently from any hospital or healthcare organization, we serve as a healing Christian ministry filling a void in and around the Birmingham metropolitan area for uninsured patients and hospital employees in need.

One hundred percent of the funds we raise are used to provide financial support for qualified patients, continuing education for medical professionals, monetary aid for employees in need, pastoral care for patients and their families, and community-based wellness programs.



Thank You

We extend our deepest gratitude to the following people who made gifts January 1, 2019 through December 31, 2019.

\$100,000 and above

The Lucille Beeson Charitable Trust
Brookwood Baptist Health
Baptist Health System
Dwight Beeson*

\$10,000 to \$99,999

The Harold & Regina Simon Charitable Trust
Regions
Blue Cross Blue Shield of Alabama
Estate of Stella White
Mercedes Benz of Birmingham
Epic
Friend Anonymous

\$1,000 to \$9,999

Advanced Surgeons	Dennis and Tina Locke
Altec Industries, Inc.	Doster Construction Company, Inc.
Amanda Barrett Yates	Earl D. Virgin Sr.
American Family Care, Inc.	Eric and Hayden Jeffries
America's First Federal Credit Union	Eric Messer
Amy and George Allen	Erika Rinker
Andrew and Jeanna Westmoreland	Erin Coleman Townsley M.D.
Ashley Dyer	Evan Terry Associates, P.C.
Beth Pitman	Gifts of Love, Inc.
Brasfield & Gorrie, Inc.	Hal Senn
Brenda Hackney	Hatton C. Smith
BRG - Grandview, P.C.	Heath Beckham
BRG - Princeton, P.C.	Heather Edenfield
Brookwood Medical Auxiliary, Inc	Highland Associates, Inc.
Bruce Eric Burns M.D.	Hilary H Beason
Burr & Forman LLP	Hoar Construction
Cameron Askew	Huie, Fernambucq & Stewart, LLP
Carpet Specialties, Inc.	IBM
Cassandra Greer	Island Medical Management
Charles and Britt Redden	Jade Brice Roshell
Charlotte Coleman	James and Sheryl Isobe
Christopher Harmon	Jan Ware
Comfort Systems USA	Jan Ware Designs
CraneWorks	Jennifer Busby
Cristine Ferguson	Jennifer Gunter Pittman
Crothall Healthcare, Inc.	John and Diane Holcomb
Daniel and Erica Listi	John Hall
Debbie Drummond	Jon Drannan

\$1,000 to \$9,999

Joseph and Jane Bynum
JPMorgan Chase
Juanita M. Williams
Junior League of Birmingham
Keith and Kristy Parrott
Kendra Scott
Kerry and Claire Black
Kim Duncan
Kitty Rogers Brown
Lance Kitchens
Lanier Parking Solutions
Lathrop and Garland Smith
Laura and Kevin Flynn
Leigh Leak
Lewis and Elizabeth Cheney
Lloyd and Sherry Wilson
Mary Beth Howland
Matt and Laurie Schaub
Maynard, Cooper & Gale Charitable
Foundation
MBA Engineers, Inc.
Medical Properties Trust
Medline Industries, Inc.
Megan Drake
Michelle and Steven Downs
Mike and Amanda Neuendorf
Morrison Management Specialist, Inc.
Mr. and Mrs Tim Puthoff
Myra Craig
Nancy T. Burton
Norman, Wood, Kendrick & Turner
Parsons, Lee & Juliano, PC
Poole & Company Architects, LLC.
Protective Life Insurance Corporation
Randy and Gaye Tate
Red Diamond
Richard and Kim Farrar
Robbie and David Hindman
Robins & Morton
RSM
Ryan Graham
Scott and Renee Fenn
Shannon Stewart
Stanley Kemp Breaux
Theodore Events, Inc.
Thompson High School
Tommy Widmer
Trinity Contractors, Inc.
TRO Jung | Brannen, Inc.
Walker Baptist Medical Center Auxiliary
Warren Averett Companies, LLC
Zachary K. Abercrombie

\$1,000 to \$9,999

Joseph and Jane Bynum	Nancy T. Burton
JPMorgan Chase	Norman, Wood, Kendrick & Turner
Juanita M. Williams	Parsons, Lee & Juliano, PC
Junior League of Birmingham	Poole & Company Architects, LLC.
Keith and Kristy Parrott	Protective Life Insurance Corporation
Kendra Scott	Randy and Gaye Tate
Kerry and Claire Black	Red Diamond
Kim Duncan	Richard and Kim Farrar
Kitty Rogers Brown	Robbie and David Hindman
Lance Kitchens	Robins & Morton
Lanier Parking Solutions	RSM
Lathrop and Garland Smith	Ryan Graham
Laura and Kevin Flynn	Scott and Renee Fenn
Leigh Leak	Shannon Stewart
Lewis and Elizabeth Cheney	Stanley Kemp Breaux
Lloyd and Sherry Wilson	Theodore Events, Inc.
Mary Beth Howland	Thompson High School
Matt and Laurie Schaub	Tommy Widmer
Maynard, Cooper & Gale Charitable Foundation	Trinity Contractors, Inc.
MBA Engineers, Inc.	TRO Jung Brannen, Inc.
Medical Properties Trust	Walker Baptist Medical Center Auxiliary
Medline Industries, Inc.	Warren Averett Companies, LLC
Megan Drake	Zachary K. Abercrombie
Michelle and Steven Downs	
Mike and Amanda Neuendorf	
Morrison Management Specialist, Inc.	
Mr. and Mrs Tim Puthoff	
Myra Craig	

under \$1,000

Adam Wesley Key
Ainsley Dreher
Alan and Celia Anthony
Alan Craig
Alexia Borden
Alison Decker Scott
Alison E. Tomberlin
Alison Pritchett
Allison Brown
Allison Wilkes
Amanda and Andrew Robinson
Amanda Denmo
Amanda Dowdy
Amanda Rusch
Amanda Saint
Amber Bunch
Amy Beard
Amy N. Brown
Andrea D. Joyce
Andrea Davenport
Andrea G. McCaskey
Andrea L. Jackson
Andrea R. Williams
Andrew Meehan
Andy Seitz
Angela Lynette Davis
Angela Lynn Harry
Angela McKenzie
Angela R. Doss
Angie Smith
Ann Marie Stanford
Anna Belle Johnson
Anna M. Klumpp
Anna Powell
Anne Weintraub
Anne-Laura R. Cook
Annette Ingle
Anthony C. Ruffino
Anthony D. Hallman
Antoinette Jackson
Ashley Cole-Tyson
Ashley Sellers
Ashley Winslet
Audrey Lindquist
Avani Patel
Avery and Karen Clenney
B.J. McKay-Kossow
Baptist Health System Retirees
Barbara Anderson
Barbara D. Embry
Baseline Consultants
Benjamin and Elizabeth Jones
Beth Key
Beth Wilbanks
Betsy Johnson
Beverly J. Johnson

under \$1,000

Beverly Joyce Agee	Cathy D. Gurganus
Bevin Tomlin	Cathy Dover
Blake Sunderland	Caywood Yamnik
Bob and Emily Phillips	Cecelia Walker
Bonnie Dockery	Cecilia Crenshaw
Brad Condray	Celia Anthony
Brandi Brownell	Charles Nowlin
Brenda D. Edwards Brazzell	Charlynn Brown
Brenda L. Loveless	Chasati Paulding
Brett Walton	Chelsea Bares
Brian E. Hall	Cherrita Cutts Tyes
Brian Eliot Cornett	Cheryl N. Lee
Bridget Ogburn	Chip Smallwood
Britney Smith	Chris Bell
Brittany Stegall	Christa Lidikay
Brooke Mason	Christie King Ray
Bruce Wayne Compton	Christina Hooper
Bryonda Collins	Christopher Crain
Caitlin Griffin	Christopher Holcomb
Caliber Sports LLC	Christy Thomas
Callie Whatley	Cindy Barr
Cantina On Wheels, LLC	Cindy Diane Martin
Carleigh Hall	Cindy Solomon
Carol Adkins	Citizens BMC Auxiliary
Carol and Steve Donaldson	CKB Ventures LLC
Carolyn L. Hammons	Claire Flowers LLC
Catherine Brooks	Claude and Katherine Camp
Catherine Green	Cleo B. Thornton Memorial Fund

under \$1,000

Cleo Kathryn Gorman	Deborah Weyandt
Cody Walker	Debra A. Willis
Connie J. Lee	Debra L. Channell
Conrad Wiley	Debra Legg
ContinuumRX	Debra S. Conway
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Cynthia Copeland	Dereck Morrison
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Dana Sullenberger	Dodie Jo Wilson
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under \$1,000

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Grant Stokes

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Jennifer Leigh Anderson	Karen Allen
Jennifer Parson Ryan	Karen D. Meeks
Jennifer Sanders	Karen Roberts
Jenny Culp	Kate Cleveland
Jenny Sneed	Kate Gillespie
Jerry Myers	Kate Morris
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Jessica Michell Kern	Kathy B. Livingston
Jessica O'Daniel	Kathy Hammonds
Jessica Payne	Kathy Kamei Designs
Jessica Upchurch	Kathy McGuire
Jill Tomassetti	Kay and Jeff Laney

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Kelly Peace	Leigh Haver
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Latoyria Cook	Lois Mash
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Laura Catherine Mason	Lori Greene Quinn
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Laura Quinn	Lynn and Susan Jones
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Ritu Parr

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Sandra Kay Farris
Sandra Schifano
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Sarah Kay
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Semone Olive
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Shaeley Moore
Shameka Arrington
Shanita E. Render
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Sherry Gee
Sherry Lee Gustafson
Shonda L. Brown
Sidney Nicole Hinton
Sidney Shackelford
Stegall
Stephanie Taylor
Stephanie White
Stephen Paul Brooks
Sue Hall Esleck
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Susan C. Bria
Susan Hargrove Mee
Susan Jones
Susan M. Lumpkin
Tabatha DeJarnett
Takea Shante Taul
Takeria Stephens
Tamara Christina Creel
Tamara K. Trevarthen
Tamica S. Waters
Tammy Lynn G Freeman
Tara and Terry Wideman

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Tenisha S. Foster
Terri and James Lamons
Terri T. Milazzo
Terrie Lynn Waites
Terry Sims
Thea K. Higgins
Thomas Kendrick
Tiffany Bell
Tiffany Danie Corley
Tiffany Marron
Tim Head
Timothy and Jada Christopher
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Tommy Wiles
Tonie Johnson
Tracey Talley
Tracy M Richardson
Tricia Kirk
Tyler Windham
Tyra Hawkins
Valerie Labbe
Valerie Ramsbacher
Veronica Wehby
Vickie L. Walker
Victoria Marie Hill
Wanda J. Phillips
Wandalene Richardson

under \$1,000

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Wendy Boyd
Wendy Johnson
Whitney Lutz
Whitney Poole
Wilkes and Bragan Petrey
William and Cynthia Brannon
William and Diane Caldwell
William and India Askew
William R. Hazelrig
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