

A COMMUNITY OF CARE

ANNUAL REPORT 2018 - 2019

SARASOTA MEMORIAL
HEALTHCARE
FOUNDATION



Residents at the Internal Medicine Practice at Newtown



Pediatric Giraffe Omnibeds



Sarasota Memorial Trauma Team



SMH-FSU Internal Medicine Residents

Since 1976, the Healthcare Foundation has provided meaningful grants that have been used to improve patient care and acquire state-of-the-art technology and resources at SMH and in the community.

A Community of Care

Dear Friends and Supporters,

Last year brought major milestones for Sarasota Memorial Healthcare Foundation. It was our most successful year yet, with over \$14 million raised. The funds are helping to fulfill our mission and help ensure Sarasota Memorial Hospital has the resources it needs to deliver the highest-quality care.

It is thanks to the ongoing generosity of our donors that the Sarasota Memorial Healthcare Foundation can accomplish these goals. This year, we were able to award more than \$5 million in grants to fund lifesaving technologies, patient care initiatives, new programs and facilities, physician resident training and staff education.

Thank you for your continued support and commitment to our mission.



Mason Ayres, CFRE, CFP®
PRESIDENT



William E. Chapman II
2019 BOARD CHAIR



Emergency Care nurses



Dr. Vida Farhangi, Medical Director
at the Internal Medicine Practice
at Newtown

- 04 Highlights
- 10 Grants
- 12 Financials
- 14 Donors
- 34 Board of Trustees



The Hospital Gala

Fundraising Highlights

2018-2019

A Year of Milestones

With the support of our generous donors, the Healthcare Foundation has been helping Sarasota Memorial provide the highest-quality healthcare and to ensure the health of our community well into the future.

This year we continued fundraising efforts for our Leading with Care campaign in support of the new Sarasota Memorial Cancer Institute. Many of our cherished donors got involved in the campaign knowing that cancer touches all of our lives and that no one should have to leave home to get comprehensive cancer care. The campaign is a critical component in helping SMH realize its vision of transforming cancer care in the region.

A number of different initiatives helped us exceed our fundraising goals. We reintroduced the Legacy Luncheon celebrating Legacy Society

members who made a commitment to the Healthcare Foundation through their estate. We also honored our Corinthian Society members whose cumulative support over the years has helped SMH save lives and continue to meet the ever-changing needs of our community.

Our donors further demonstrated their commitment to healthcare excellence by attending one or more of our events. The Hospital Gala once again raised over \$1 million, enabling us to help SMH purchase lifesaving cardiac equipment. Our Women & Medicine Educational Luncheon focused on developing a good relationship with your physician and supported the Florida State University Internal Medicine Residency Program at SMH. The Golf Tournament brought out over 200 golfers whose commitment to our mission grows larger every year.





Key to the Cure

OCTOBER

Hundreds of local philanthropists gathered to celebrate the final Saks Fifth Avenue Key to the Cure. Proceeds from this event helped fund women's cancer research, state-of-the-art equipment and cutting-edge treatments at Sarasota Memorial Hospital. The event featured gourmet dining, music and dancing and honored the brave fight of several cancer survivors in our community.

In the last 13 years, Key to the Cure has raised more than \$1.6 million for research, treatment and care for the amazing women in our community. We couldn't be more thankful to Saks Fifth Avenue for choosing us as their charity partner and aiding us in the fight against women's cancer.



Sally Schule and chance drawing models



Terri Najmolhoda



Ashley Rozel and Marko Radisic



Sophie's catering staff



SMH President and CEO, David Verinder



Hospital Gala

JANUARY

This elegant black-tie event, held at the Ritz-Carlton, Sarasota, raised more than \$1.2 million to support Cardiac Services at Sarasota Memorial Hospital. More than 700 guests attended the sold-out event and proceeds were used to purchase new cardiac equipment, such as the ICU ventilators, cardiovascular ultrasound machines and open chest carts. This outpouring of support from our community helps SMH continue to provide some of the most advanced and innovative cardiovascular care in the region.



Grateful patient, Tiffany



Gala Chair, Ariane Dart



Greg and Jen Douglas

Sarasota Memorial's nationally recognized cardiovascular care team has expertise diagnosing and treating many of the most serious heart conditions, including heart attacks, valve disorders and heart failure. In 2018, the team performed more than 1,000 surgical procedures and over 6,000 catheter-based procedures.

WOMEN &
MEDICINE
EDUCATIONAL LUNCHEON
SARASOTA MEMORIAL HEALTHCARE FOUNDATION

Women and Medicine MARCH

Over 400 people attended the seventh anniversary of this educational luncheon, which raised more than \$170,000 to support the Florida State University (FSU) Internal Medicine Residency Program at Sarasota Memorial Hospital. Held at Michael's on East restaurant, guests were treated to presentations from leaders of the internal medicine residency program.

Karen Hamad, M.D., an internist and associate director of the Internal Medicine Residency Program gave a talk on "How to Be a Partner in Good Health." Dr. Hamad explained the importance of forging a positive relationship with your primary care provider, and how it can make the difference between surviving—and thriving.

Wilhelmine Wiese-Rometsch, M.D., professor at Florida State University College of Medicine and Internal Medicine Residency Program director gave attendees a behind-the-scenes look at the program, and emphasized its importance to the future of primary care in Florida, where a shortage of qualified and well-trained primary care physicians is looming.



Internal Medicine Residents



Dr. Wiese-Rometsch and Dr. Hamad



Deb Kabinoff, Chris Voelker and Angelia Wood



Golf Tournament Sponsor DeAngelis Diamond



The Golf Tournament

MAY

The Sarasota Memorial Healthcare Foundation welcomed more than 200 golfers to its 18th annual Golf Tournament, held at Laurel Oak Country Club. This year's event raised a record \$120,000 for the Sarasota Memorial Hospital Physician's Endowment Fund, which provides continuing education to Sarasota Memorial Hospital staff. Since 2001, the tournament has raised more than \$1 million.

Members of our local business community and philanthropic individuals supported this event by sponsoring golf teams, and by making direct and in-kind donations. The tournament wouldn't have been possible without them or the 60 volunteers who put in their time and effort to make the tournament a huge success.



Golf Tournament Sponsor Gresham Smith

THE CORINTHIAN SOCIETY DINNER

Corinthian Dinner DECEMBER

The Corinthian Dinner is an event that honors the Healthcare Foundation's generous annual donors who over time have made cumulative gifts totaling \$25,000 or more.

More than 200 supporters attended this year's event, which was held at the Sarasota Yacht Club. The Healthcare Foundation recognized the efforts of 90 individuals and corporate donors.

THE LEGACY LUNCHEON

Legacy Society Luncheon APRIL

More than 80 guests attended the Legacy Society Luncheon on April 17. During the event, donors who have made legacy gifts to the Healthcare Foundation were recognized. The event featured a presentation by Matthew Klima, D.O., on the Orthopedic Trauma Program at SMH and an informative hospital update from Sarasota Memorial Health Care System President and CEO David Verinder.



Mason Ayres with Jonathan and Michelle Mitchell



Hillary Steele, Dottie Baer Garner and Renee Hamad



A patient care technician in the Jo Mills Reis Care Center

Our Year Together

This year, Sarasota Memorial Healthcare Foundation awarded more than \$5 million in grants to Sarasota Memorial in key areas such as trauma services, respiratory and cardiac care technologies, state-of-the-art critical care equipment, medical services for low-income families, physician resident training, employee wellness programs and more.

With the grants, SMH was able to purchase new critical care equipment such as respiratory ventilators, bedside dialysis equipment, a therapeutic cooling unit and mobile X-ray imaging. Nearly \$800,000 of the funds were allocated to the purchase of new cardiac care equipment.

The Healthcare Foundation also designated funds to help purchase new training equipment for medical residents and another \$200,000 to expand the Restore and Empower through Nutrition, Exercise and Wellness (RENEW) program, which helps to improve the health and well-being of SMH employees.

We would not have been able to provide these grants if it weren't for the generosity of our community.



Grants Awarded

OCTOBER 1, 2018 - SEPTEMBER 30, 2019

First 1,000 Days Evaluation \$125,000	Community Specialty Clinic \$201,000	Newtown Internal Medicine Practice \$147,200	Remote Patient Monitoring Equipment \$47,000
Breast Health Diagnostics, Reconstruction, Patient Resources \$44,883	Critical Care Unit Equipment \$52,569	Neuro-cranial Instrument Sets \$86,472	Employee Wellness Research Program \$81,500
Cancer Institute Patient Navigation Program \$244,506	Staff Education \$662,997	Nutrition, Health and Wellness Research Studies \$63,000	Respiratory Care Equipment – Drager Ventilators \$184,812
Cancer Care Programs \$127,814	Emergency Care Center Equipment \$825,640	Patient Care Equipment and Supplies \$73,127	Surgical Equipment \$110,795
Cardiac Equipment \$972,686	Emergency Medicine Graduate Medicine Education Equipment \$400,000	Patient Resources \$17,291	Other Healthcare Needs \$12,289
Chapel Support \$5,000	Graduate Medicine Education Rotations \$118,000	Pediatric Giraffe Omnibed Care Stations \$90,345	
Chief Medical Resident Support \$150,000	ICU Equipment \$3,466	Rehabilitation Program Support \$155,234	
SMH Child Care Equipment and Community Outreach \$4,766	Music Therapy Program \$19,500		

 Total Grants Awarded
\$5,026,892



An Emergency Room RN prepares to care for a patient

2019 Financial Position

OCTOBER 1, 2018 - SEPTEMBER 30, 2019

Assets

\$6,101,703	Cash and Cash Equivalents
\$28,000	Assets Held on Behalf of Sarasota Memorial Health Care System
\$37,352,204	Investments
\$218,147	Prepaid Expenses and Other Current Assets
\$6,375,836	Pledges Receivable, Net
\$5,285,359	Bequests Receivable
\$337,792	Contributions Receivable from Charitable Trusts
\$106,589	Assets Held in Charitable Trusts and Annuities
\$911,415	Beneficial Interest in Perpetual Trusts
\$134,074	Furniture, Fixtures and Equipment, Net
\$56,851,119	Total Assets

Liabilities

\$159,960	Accounts Payable and Accrued Expenses
\$8,545,059	Grants Payable
\$28,000	Assets Held on Behalf of Sarasota Memorial Health Care System
\$41,139	Annuities Payable
\$57,881	Liability Under Trust Agreements
\$8,832,039	Total Liabilities

Net Assets

\$13,202,516	Without Donor Restrictions
\$25,974,769	WITH DONOR RESTRICTIONS: Purpose and Time Restrictions Held in Perpetuity
\$8,841,795	
\$48,019,080	Total Net Assets



The Corinthian Society is composed of individuals who made or pledged cumulative gifts of \$25,000 or more.

Mason Ayres with Charlie Ann and Jim Syprett



Corinthian Society

OCTOBER 1, 2018 – SEPTEMBER 30, 2019

New members are in bold.

CAPITAL \$1,000,000 +

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New members are in bold.



Funds from the EPIC campaign helped purchase new toys and pediatric equipment

Employee Partners in Caring (EPIC) is a campaign dedicated to engaging employees of Sarasota Memorial Health Care System and encouraging them to give back to SMH.

EPIC 2019

OCTOBER 1, 2018 – SEPTEMBER 30, 2019

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OCTOBER 1, 2018 – SEPTEMBER 30, 2019

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Every effort had been made to ensure the accuracy of this list of names. If an error has been made, please notify the Healthcare Foundation and the necessary corrections will be made.