



The Jewish Community
Foundation of
Central New York, Inc.

A New Milestone – \$10 Million in Assets

2015 Annual Report





Lynn H. Smith



Linda Alexander



Sheldon Kruth

“Jewish Community Foundation... our 14th Anniversary! And we have much to celebrate. In this past year alone, we have increased our assets by 1.5 million dollars!”

~ Sheldon Kruth

TO OUR COMMUNITY

In this, our 14th year of the Jewish Community Foundation, we have much to celebrate. In this past year alone, we have increased our assets by \$1.5 million dollars, and our investment portfolio, managed by our investment committee, showed an increase of 8.37%.

We have reached a milestone to be proud of... \$10 million dollars of assets in-hand, with another \$3.5 million promised thru deferred gifts.

As of June 30, 2015, **we now have \$10,717,134 dollars on our balance sheet.** During this past year, the Foundation transferred over \$1 million dollars of their invested funds to Alliance Bernstein Global Wealth Management, a nationally known, respected and highly credible investment firm who share in the investment responsibility, subject to the overview of the investment committee and the Foundation Board of Trustees as a further diversification and conservative approach to manage the funds. .

Thank you for taking the time to read this report. **The Foundation has become an integral and important part of our community.** We administer Donor Advised, Endowment, Agency, and B’nai Mitzvah Funds... including our energetic Teen Philanthropists, who were honored this past year by the Sam Pomeranz JCC, and Interfaith Works!

We continued to stay focused on building endowments and bequests, taking a collaborative approach. Working in partnership with endowment committees from across the community, we assist prospective donors, existing donors, synagogues, agencies and organizations in managing and counseling donors to obtain endowments for their programs.

We solicit your interest, would be pleased to meet or answer questions regarding the Foundation and appreciate the encouragement that has grown through the activities of our Board of Directors and the undersigned.

Lynn H. Smith
Chair

Linda Alexander
Executive Director

Sheldon Kruth
Secretary/Treasurer

FINANCIAL SNAPSHOT

Grants Distributed since inception	\$ 10,386,452.
Grants Distributed in this fiscal year	\$ 1,457,058.
Donor Advised Funds – Current Balance	\$ 4,046,420.
Unrestricted Endowments	\$ 356,438.
Restricted Endowments	\$ 3,096,384.
Field of Interest Endowments	\$ 6,450.
Life Insurance – Face Value	\$ 726,000.
Charitable Gift Annuities & Trusts	\$ 524,426.
Agency Endowment Funds –	\$ 2,608,034.
TOTAL ASSETS UNDER ADMINISTRATION AS OF JUNE 30, 2015	\$ 10,717,134.
Foundation’s Investment Performance Portfolio Gain this Fiscal Year	8.37 %

FOUNDATION HIGHLIGHTS

The Jewish Community Foundation reached a new milestone in June 2015 – over 10 million dollars under administration... a gain of 1.5 million dollars in this year alone!

- 111 Donor Advised Funds to benefit Jewish and non-Jewish charities in CNY and around the world.
- 65 Endowment Funds already established, minimum \$10,000, to benefit the donor’s favorite charity into perpetuity.
- 36 legacy gifts that have been promised thru wills, retirement funds, or insurance policies.
- 8 Agency Funds to help our local Jewish agencies and synagogues grow their endowments.
- 43 B’nai Mitzvah Funds to teach tzdehkah to the next generation.
- In these past 14 years, we have distributed over 10 million dollars in grants to non-profits, with 85% of them right here in Central New York.
- Assets under management are \$10.7 million dollars.
- Deferred gifts promised are over \$3.5 million dollars.
- The Foundation was honored by Interfaith Works at their Leadership Award dinner in 2015.

GAIN OF Investment Portfolio for fiscal year ending June 30, 2015 is 8.37%.



“Jewish Community Foundation reached a new milestone... \$10 million in assets”

~ Lynn H. Smith

DONOR ADVISED FUND HOLDERS

One of the most satisfying aspects of philanthropy is the ability of the donor to participate in the grant-making process. Donor Advised Funds represent a unique opportunity to do just that. Funds can be opened with a minimum gift of \$2,500. You name the fund for your family or as a memorial to a loved one and you recommend grants, minimum of \$100 each, to all not-for-profits. You can even designate other family members to succeed you as advisers to the Fund – into perpetuity. You get a full tax deduction in the year you make your gift and you can defer your distribution grants to future years.

Anonymous	Neil & Jan Bronstein	Engel Family Fund
Howard and Sara Alexander	Joan and Harold Burstyn Family	Susan & Mark Field
Ettarae and Herbert Alpert	Jerome and Phyllis Charney	Freeman Family Fund
Steve Barenholtz Memorial	Chesed Fund	Frumah Packard Cemetery Fund
Marc and Karen Beckman	CNY Discover Day School	Edgar & Eva Galson
Martin and Nancy Belkowitz	*Paul S. and Linda T. Cohen	Allen & Nirelle Galson
Benjamin & Ilana Berinstein	William and Sylvia Cohen	Rosalind Gingold
Gerald & Barbara Black	Joshua Ian Davis Memorial	Irwin & Beth Goldberg
B'nai Israel Congregation of Auburn	Sidney & Suzanne Devorsetz	Harlean and Leonard P. Goldberg

Marvin A. Goldenberg	David T. and Ellen C. Nash	Springer- Schram Fund
Alyse and Philip Holstein	Natur-Tyme Community Fund	Starlight Fund
Alexander and Charlotte Holstein	Neulander Family Community Fund	Jewish Cemetery Pomeranz /Shankman
David and Sally Hootnick	The Nice Fund	Syracuse Jewish Children's Fund
Martin Irwin	Philip C. & Marilyn L. Pinsky Family	Temple Concord Response to Hunger
Elaine & Steve Jacobs	Howard & Ann Port	The Leslie Fund
Daniel & Rhea Jezer	Joseph & Lynn Romano	Gershon and Dina Vincow
Jewish Family Service / Pomeranz	Paul and Georgina Roth	Wells Family
Robert and Jessie Kellman	Alan & Ann Rothschild	Pomeranz / Shankman Tech Funds (3)
Victoria Foreman Kohl Family	Arnold and Libby Rubenstein	Pomeranz / Shankman Special Needs (1)
Kolodney Family Fund	*Rubenstein/Riley	Pomeranz / Shankman SHDS Challenge
Richard and Olivia Kronhaus	William Serog	Pomeranz / Shankman Syracuse Cemeteries Challenge
Sheldon & Karen Kruth	L. and S. Shapiro Memorial	Pomeranz / Shankman/Martin Response to Hunger (6)
Sue Yaffee Kurn	*SHDS Jewish Education Commitment	Pomeranz / Shankman/Martin 2014 Special Needs (7)
Linda H. and Jay M. Land	Debrah and Barry Shulman	*Pomeranz / Shankman/Martin 2015 Special Needs (17)
Benjamin and Susan Levine	Ann Singer Family Fund	
Elliott Meltzer Family Fund	Corinne and Lynn Smith	
Karoline & Willie Ment Family	Sharon & Barry Slosberg	
Wendy Meyerson/Andrew Fox Family	J. Jeffrey Solomon Family	
Hy & Anne Miller Family	Sonne Family	*Opened this fiscal year



2015 GRANT RECIPIENTS – TODAY, TOMORROW AND BEYOND

Recipients of \$1,457,058 in grants this year from Donor Advised & B'nai Mitzvah Funds to non-profits in Central New York and around the world.

AAFPRS Foundation
 Abraham Fund Initiatives
 Access CNY
 Adirondack Explorer
 Adirondack Mountain Club
 ADL
 Ahavath Achim Mikvah
 AISH
 AJC Global
 ALEPH
 Allen- Stevenson School
 Alzheimer's Association
 Alzheimer's Disease Research
 American Chestnut Foundation
 American Committee for Shaare Zedek
 American Foundation for the Blind
 American Friends of Magen David
 American Friends of IDF
 American Friends of DVI
 American Friends of Leket Israel
 American Healthcare In Israel
 American Heart Association

American Israel Friendship League
 American Jewish Committee
 American Jewish World Service
 American Printing House for the Blind
 American Red Cross
 Amnesty International
 Antique Boat Museum
 ARC of Onondaga County
 Arise Foundation
 Babson College
 Biblical Archaeology Society
 Binghamton University
 Birthright Israel Foundation
 B'nai B'rith Israel
 Boys & Girls Club
 Boston Latin School Association
 Boston University
 Brigham & Women's Hospital
 Brockport Foundation
 Camera
 Camp Good Days
 CARE

Case Western Reserve University
 Catholic Charities
 Center for Reproductive Rights
 Central Synagogue
 Central Universal Yeshivat Merkaz HaRav Kook
 Chabad Lubavitch
 Chabad of Oswego
 Chadwick Residence
 Chai Lifeline
 Chautauqua Fund
 Civic Musicals
 CNY Community Foundation
 CNY Discover Day School
 Columbia College
 Common Cause Education Fund
 Congregation Beth Israel
 Colonie Youth Center
 Compassion and Choices
 Congregation Beth Shalom-Chevre Shas
 CORA Foundation
 Cornell Lab
 Crouse Health Foundation

Dana Farber Cancer Institute
 David Horowitz Freedom Center
 David's Refuge
 Determination Center of CNY
 Doctors Without Borders
 Elmcrest Children's Center
 Epstein School of Jewish Studies
 Erie Canal Museum
 ESM Education Foundation
 Everett Life Cent Chautauqua
 Everson Museum of Art
 Family Tapestry
 FDNY Foundation
 FINCA
 Flame
 FM A Better Chance
 FM School District
 Focus Greater Syracuse
 Food Bank CNY
 Francis House
 Friends of Yad LaKashish
 Friends of the IDF
 Friends of Virgin Island National Park
 Friends of the Zoo
 From the Ground Up
 Golisano Children's Hospital
 Good Life Youth Foundation
 Habitat for Humanity
 Hadassah
 Harvard Graduate School of Education
 Hebrew Congregation Of Chautauqua
 Hebrew Congregation Of St. Thomas
 HIAS
 Hillel Boston University
 Hillel Brooklyn College
 Hillel at Syracuse University
 Hospice of CNY
 Hospital for Joint Diseases
 International Fellowship Christians & Jews
 International Planned Parenthood
 International Rescue Committee
 InterFaith Works
 Ithaca College
 James P Wilmot Cancer Center
 JCAM
 Sam Pomeranz Jewish Community Center
 JCRC of NY
 Jewish Coalition for Disaster Relief
 Community Foundation of CNY
 Jewish Family Service
 Jewish Federation of CNY

Jewish Federation Palm Beach
 Jewish Foundation Righteous
 Jewish Guild Healthcare
 Jewish Music & Cultural Festival
 Jewish National Fund
 JFNA
 Jim Marshall Farms Foundation
 JINSA
 J Street Education Fund
 KARE
 Komen Race for Cure
 Leukemia & Lymphoma Society CNY
 LeMoyne College
 Longhouse Council BSA
 Loretto Fund Development Office
 Make-a- Wish Foundation
 Manlius Library
 Manlius Pebble Hill
 Manlius Senior Center
 Mazon, Inc.
 Meals on Wheels
 Memri
 Menorah Park
 MOST
 Museum of Tolerance
 Mussar Institute
 National Jewish Medical Center
 National Museum of American Jewish History
 NCJW
 New Israel Fund
 NLEOMF
 North Area YMCA
 NYS Sheriff's Association
 Oasis
 OCC Foundation
 Onondaga CASA
 Onondaga Historical Association
 Oratorio Society
 OxFam America
 Partners in Education for Business
 Planned Parenthood
 Project Interchange
 Rescue Mission
 Rethink Israel Initiative
 Rosamond Gifford Zoo
 SafeHaven
 Sage Upstate
 Salvation Army
 Samaritan Center
 SAR Academy
 Save a Child's Heart

Shaarei Torah
 Shalva
 Sigma Alpha Mu
 Simon Wiesenthal Center
 Skaneateles Festival
 Southern Poverty Law Center
 Solvay Youth Center
 SPCA CNY
 Stand with Us
 St. Joseph's Hospital Health Center
 Syracuse Chorale
 Syracuse City Ballet
 Syracuse City School District
 Syracuse Friends of Chamber Music
 Syracuse Jewish Cemeteries Association
 Syracuse Hebrew Day School
 Syracuse Intl. Film Festival
 Syracuse University
 Syracuse Opera
 SU Orange Club
 SUNY College of Forestry
 Syracuse Stage
 Syracuse Vocal Ensemble
 Symphoria
 Temple Adath Yeshurun
 Temple Concord
 Temple Concord Food Pantry
 The Israel Project
 Thousand Islands Land Trust
 TIBA Foundation
 Tuberos Sclerosis
 Tufts University
 United States Holocaust Museum
 United Synagogue of Conservative Judaism
 United Way of CNY
 United Way Palm Beach
 University of Rochester
 University of Vermont
 Upstate Medical University Foundation
 Upstate Venture Connect
 USO
 Vera House
 WAER
 WCNY
 William & Mary
 Willie & Celia Trump Synagogue
 World Jewish Congress
 WRVO
 YMCA
 ZenCenter Syracuse

ACTIVE ENDOWMENT FUNDS

Establish an Endowment Fund in your name with a current or deferred gift:

The fund can be restricted to benefit any single synagogue, agency or organization you select, or it can be part of our General Endowment Fund for disbursement to wherever the needs are greatest for the future Jewish community.

With endowed funds, only the income is dispersed annually to the donor's designated charity, the principal being left intact and invested for growth. These permanent funds are the safekeeping our Jewish community needs to ensure its future.

Active Endowment Funds – Require a minimum gift of \$10,000. These funds are invested for growth to protect the financial security of our future Jewish community. **There are currently 65 active and funded Endowment Funds, which benefit agencies, organizations and synagogues throughout the community.**

UNRESTRICTED ENDOWMENT FUNDS – Minimum \$10,000 Donation



Carol Berendt Memorial Fund– to honor the memory of their mother, the fund was established in 2012 by Carol's children to support the Jewish community.



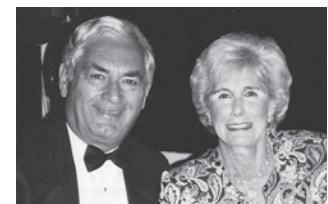
William & Sylvia Cohen– established in 2006 to benefit our Jewish community.



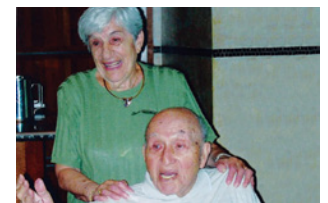
Solly & Belle Cohen– established in 2012 as a remainder from their Donor Advised Fund.



Kenneth & Catherine Gale– established initially as a Donor Advised Fund in 2002, the Gale family has endowed this fund as a permanent gift to our community.



Bernard & Norma Goldberg– established in 2003 by the Goldberg family who expressed that they both began our lives here, raised their four children here, grew their business here, and want to be sure that there is a viable Jewish community for the next generation.



Jacob & Ann Hootnick 70th Anniversary– established in 2006 by David & Sally Hootnick to honor their parent's 70th Anniversary.



Baurice and Helen Laffer Memorial Fund– established in 2004 by their children who remembered their parents as strong and loving people who spent their entire life in Syracuse helping others. Their five children set up this fund to carry on that tradition.



David and Marjorie Marshall– established in 2004 by Dr. Marshall before his death. Dr. Marshall also had a sizable collection of anatomic artifacts in a museum above his dental office which was donated to the anthropologic museum of Syracuse University.



Warren Wolfson– Established in 2014 as a permanent gift to our community.



F.L. Putnam Foundation– established in 2002 as one of our very first funds this out-of-town donor felt compelled to support our new organization.



Myrna Rubenstein– established in 2004 by Myrna to support her charitable intent.



Sam Pomeranz Fund– established in 2003 as one of our first endowed funds. Sheldon & Mateele Kall, trustees of the Sam Pomeranz Trust, follow the intent of the Trust to provide funding for needy CNY Jewish Agencies.

ACTIVE ENDOWMENT FUNDS – RESTRICTED Minimum \$10,000 donation – To benefit the Jewish Federation of CNY's annual campaign- minimum \$10,000 donation



M & A PACE Fund– established in 2012 by members of our community.



ANONYMOUS– Established in 2015 to support the Federation annual campaign.



Paula Alexander LOJE PACE Fund– established in 2006. Paula and her husband Lawrence were significant donors to the Federation campaign. Paula wore her gold "Lion of Judah" pin with honor. She decided to take her annual philanthropy to the next level.



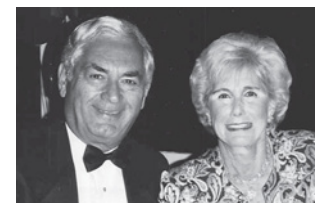
Community PACE Fund– established in 2012 for members of our community who want to donate to this pooled fund for a perpetual gift to the Federation's Campaign. No minimum requirement.



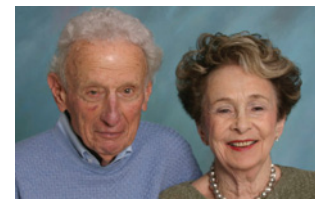
Allen & Nirelle Galson PACE Fund– established in 2007 to support the Federation's annual campaign and in turn all the activities that the Federation funds.



Arlene & Jerome Gerber PACE Fund– Established in 2015 to support the Federation annual campaign. Jim & Arlene were major supporters of Jewish and non-Jewish organizations throughout CNY. Jim was a successful furniture merchant known for his keen sense of humor. Along with his talented wife, Arlene, he promoted the idea of a Jewish Community Foundation long before it even came to be, and made it known that they desired to support the Jewish community in perpetuity.



Bernard & Norma Goldberg PACE Fund– established in 2013 to support the Federation annual campaign.



Frank & Beverly Goldberg PACE Fund– established in 2013 to support the Federation annual campaign.



Neil & Robin Goldberg PACE Fund– in 2013 to support the Federation Annual campaign.



Alexander & Charlotte Holstein PACE Fund– established in 2005. Alex and Chuckie set up this fund to continue their support for the Federation's annual campaign into perpetuity.



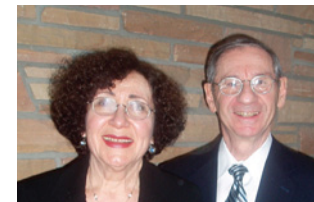
Goldye & Ben Meltzer PACE Fund– established by Goldye thru a bequest to continue Major Gifts support for the Federation's annual campaign from her and her late husband Ben.



Julius, Esther, and Helene Schrier PACE Fund– established by Helene, thru a portion of her retirement fund, to honor of her late parents Julius and Esther's love for the Jewish community.



J. Jeffrey Solomon PACE Fund– established in 2006 in memory of Jeff by his sons, Neal and Phillip, and his brother Paul to perpetuate the mission of the Jewish Federation of CNY.



Gershon & Dina Vincow PACE Fund– established in 2006. The Vincow family look to the PACE fund to give them the opportunity for perpetual participation in the Jewish community. They have great confidence that the Foundation will secure and grow their fund.



Howard & Anita Weinberger PACE Fund– established in 2006. The Weinbergers appreciated the range of Jewish institutions in Syracuse which were developed by those who came before them, and felt a responsibility to help ensure that these vital programs are available to families in the future.

ACTIVE ENDOWMENTS –RESTRICTED

To benefit Congregation Beth Shalom Chevra Shas – minimum \$10,000 donation



Alan Braverman & Susan Hodge CBS-CS Fund for the Future— established in 2015 to support the future of the congregation. Alan explains “Susan and I made this contribution in memory of my parents, Helen and Saul Braverman, and to honor and recognize their role as founding members of Congregation Beth Shalom Chevra Shas. We hope our contribution will help to insure the continued vibrancy and longevity of the Congregation.”



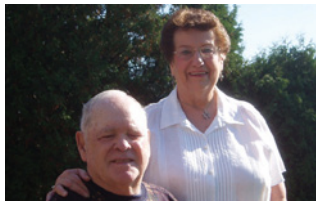
Ona & Bernard Bregman CBS-CS Fund for the Future— established by the Bregmans in 2008. They expressed that they have been active members of the congregation for 46 years and hope to ensure its future for at least another 46 years.



Casper Family CBS-CS Fund for the Future— established by Janina Casper in 2008 during the last year of her life to perpetuate her support to her beloved congregation.



William & Sylvia Cohen CBS-CS Fund for the Future— established during 2008 to support their congregation.



Richard & Abbe Eggert CBS-CS Fund for the Future— established in 2008, Dick & Abbe explain that in their 45 years of living in Syracuse their congregation has always been an important part of their lives. They want to play a small part in making sure CBS-CS is there for their grandchildren and maybe even their grandchildren’s children.



Goeler, Wagner, Samuel CBS-CS Fund for the Future— Camp Ramah established in 2011 to support a scholarship to Camp Ramah for a worthy teen.



Victor & Celaine Hershendorfer CBS-CS Fund for the Future— established in 2013 to support the future of the congregation.



Sid & Donna Lipton CBS-CS Fund for the Future— established IN 2013 to support their congregation.



Rabbi Jezer Lectureship & Education Fund at CBS-CS— This fund was established by members of Congregation Beth Shalom Chevra Shas in 2004 to honor Rabbi Daniel A Jezer upon his retirement after 25 years of leadership to the congregation. The goal of the fund is to sponsor scholar-in-residence programs for the synagogue and community, exploring different facets of Jewish thought, life and culture.



Schonfeld / Feldman CBS-CS Fund for the Future— established in 2008 by Norma Feldman as a way of honoring the past and helping to ensure the future. Norma explains that this fund is a tribute to her parents, Bernard & Pearl Schonfeld, who raised her with a love of her Jewish heritage. She hope this fund will serve as her legacy to a continuing vibrant congregation for many years to come.



Helene Shrier CBS-CS Fund for the Future— established in 2009 as a bequest of her beloved Doll Collection, Helene established this fund to continue her support of the congregation long after her passing. She also left a portion of her retirement fund to supplement this gift.



Howard & Anita Weinberger CBS-CS Fund for the Future— established in 2007 by the Weinberger family to perpetuate their support for their beloved congregation.

ACTIVE ENDOWMENTS –RESTRICTED

To benefit Temple Adath Yeshurun Endowment Fund— minimum \$10,000 donation



Hilbert & Miriam Fleischman Philanthropic Fund— established in 2005 by Mimi to provide aid and assistance in times of need for Temple Adath Yeshurun.

ACTIVE ENDOWMENTS –RESTRICTED

To benefit the Syracuse Hebrew Day School –minimum \$10,000 donation



SHDS Alumni Legacy Fund— established in 2006 by alumni of the Syracuse Hebrew Day School to endow scholarships for deserving families.



SHDS Cindy Martin Library Fund— Emile Martin established this fund in memory of his wife in 2008 to fund the needs of the Syracuse Hebrew Day School library. Cindy was an avid reader, a teacher by profession, and a staunch supporter of SHDS as a needed community institution.



SHDS Class of 2006 Legacy— established in 2006 by parents of the Class of 2006 to provide scholarships and operating support to the Syracuse Hebrew Day School.



SHDS Committee for 50— established in 2008 to celebrate the Syracuse Hebrew Day School’s 50th Anniversary in 2010 and to support the Judaic Studies programs at the school.



SHDS Barbara Davis Retirement Scholarship Fund— established in 2013 in honor of Barbara Davis’s upcoming retirement as head of school.



SHDS Endowment Fund— established in 2005 to provide ongoing operating support to the Syracuse Hebrew Day School.



SHDS/Sam Pomeranz Scholarship— established in 2003 by Sheldon and Matee Kall, trustees of the Sam Pomeranz Trust, to provide annual scholarship support for the Syracuse Hebrew Day School to deserving families.



SHDS Tikun Olam Fund— established in 2011 to provide support for the Syracuse Hebrew Day School.

ACTIVE ENDOWMENTS –RESTRICTED

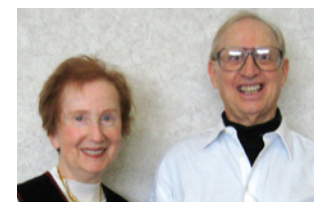
To benefit the Rabbi Epstein Hebrew High School— minimum \$10,000 donation



Epstein School / Sam Pomeranz Fund— established in 2006 by the trustees of the Sam Pomeranz Trust to support the community high school.

ACTIVE ENDOWMENTS –RESTRICTED

To benefit the Jewish Music & Cultural Festival— minimum \$10,000 donation



JMAC Fund— established in 2008 by Sid Lipton and Mimi Weiner who explain that they want to ensure the continued presence of a Jewish Music Festival in the Syracuse metropolitan area because this fest helps all people enjoy Jewish culture in a joyous positive manner.

ACTIVE ENDOWMENTS –RESTRICTED

To benefit Temple Adath Yeshurun Endowment Fund—minimum \$10,000 donation



Dorothy & Marshall M. Reisman Fund— established in 2010 by their trust to provide both immediate and long term support for the JCC. Marshall Reisman was a past president of the JCC.



Steven & Jacquelyn Miron Fund for Capital Needs— established in 2012 to provide for JCC Capital needs.

ACTIVE ENDOWMENTS –RESTRICTED

To benefit Holocaust Study—minimum \$10,000 donation



Joseph Elman Family Fund for Holocaust Studies—established in 2010, this fund is dedicated to the memory of Joe Elman’s parents, Benjamin and Cyril Elman who he last saw in January 1943, and his sisters Chaya and Shana who were also lost in the Holocaust. The fund will provide support for programs to educate teens for generations to come about the horrors of the Nazi Regime.

To benefit blood donations



Ruth & Ronnie Greenhouse Blood Donations Memorial Fund—established in 2010 by the Greenhouse family to honor the memory of the matriarch of the family, Ruth Greenhouse, better known to her friends and family as “Babe”, and to her beloved son Ronnie, who passed away as a youth from leukemia.

To benefit American Civic Liberties Union



Donald & Linda Schoenwald Fund—established in 2013 to benefit the CNY Chapter of the American Civic Liberties Union.

To benefit teen trips to Israel



Israel Passport Fund—established in 2012 by Elaine Rubenstein and family to sponsor a community trip of teens to Israel to explore their Jewish roots and identity and to create positive and lasting emotional connections with both the State of Israel and with the local Jewish community.

To benefit The CNY Jewish Community



Frieda, Morris, and Marilyn Miller Fund—established in 2014 by Marilyn Miller in memory and to honor her parents, to perpetuate their family name and values, and to further the quality of Jewish life in Syracuse now and in the future.

To benefit feeding the hungry in CNY



Ben & Mae Meltzer Memorial Fund—established in 2002 in their memory by their daughter Anne who believes that many smaller funds can have a large impact on the well-being of the CNY Jewish community. In addition a legacy gift will add to this Fund with a bequest from Anne Meltzer.

To benefit research for Multiple Myeloma & Macular Degeneration



Warren H. Frank Memorial Fund—established in 2010 by the family of Warren Frank in his memory, this fund will support multiply myeloma & macular degeneration programs throughout the country.

To benefit other Memorial Funds



Elad Ben David Memorial Fund—established in 2012 by a group of community members who first set up the fund in 1995 in memory of Elad Ben David. Elad came from Israel during the summer of 1986 to be a counselor at the JCC summer camp. Sadly he was killed a few years later while serving in the IDF in Lebanon.

To benefit various charities in CNY



Earl & Trudy Kletskey Endowment Fund—established in 2013 to benefit CNY charities thru a generous Charitable Annuity Remainder Trust.



Anonymous—Established in 2014 to benefit Legal Aid Society, Food Bank of CNY, Temple Concord Food Pantry, InterFaith Works of CNY and Skaneateles Festival.

To benefit the American Friends of DVI and American Friends of Magen David Adom Fund



Dr. William Serog Endowment Fund—established in 2014 by Dr. William Serog to benefit American Friends of DVI and American Friends of Magen David Adom.

FIELD OF INTEREST ENDOWMENT FUNDS

A Field of Interest Fund supports a general field of Jewish communal activity, such as education, youth, seniors, social services in Israel, among others. These funds have no minimum and are pooled with funds from multiple donors to support programs in the designated field of interest for which it is established.



Jewish Camp Scholarship Field of Interest Endowment Fund—established in 2010 this fund will help provide scholarships to a Jewish camp program. The initial donation was made by the family of Earle Buck in his memory.

DEFERRED ENDOWMENT FUNDS

are promised legacy gifts that will be funded thru bequests, trusts, life insurance, retirement funds, and Charitable Gift Annuities upon the passing of the donor.

There are currently 36 deferred endowment funds.

Unrestricted Deferred Endowment Funds



Steven & Linda Alexander—A planned gift to continue the work of the Jewish Community Foundation long into the future.



Alice S. Honig—A planned gift to benefit the Jewish community through a Charitable Gift Annuity.



Nancy & Martin Belkowitz—A planned gift to benefit the Jewish community thru a gift in their will.



Alexander & Charlotte Holstein—A planned gift dedicated to The Jewish Community Foundation which they were instrumental in forming.



Mark & Susan Field—A planned gift from the Field family to help people in need of the basics—food, shelter, and health.



Elaine & Mark Matloff—A planned gift to support the Jewish community for generations to come through a Charitable Gift Annuity.



Walter & Lillian Gale—A planned gift to benefit the Jewish community into perpetuity through a Charitable Gift Annuity.



Lynn and Corinne Smith—A planned gift to perpetuate the Smith family’s Major Gift support for our Jewish community long into the future.



Allen & Nirelle Galson—A planned gift to benefit the Jewish Community into perpetuity through a Charitable Gift Annuity.



Sonne Family Fund—A planned gift established by John & Ann Sonne to perpetuate their donations to our community.



Edgar & Eva Galson—A planned gift to benefit the Jewish community into perpetuity through a Charitable Gift Annuity.

DEFERRED ENDOWMENT FUNDS—Restricted—To benefit the Jewish Federation Of Central New York



Howard and Sara Alexander LOJE PACE Fund—
A planned gift to continue their Major Gifts support of the Syracuse Jewish Federation's annual campaign.



Deborah Friedman and Scott Mackler LOJE PACE Fund AND Deborah Friedman and Scot Mackler Adult Education Fund—
A planned gift from a founding trustee who moved to another community but pledged to continue their Major Gifts support for our Syracuse Jewish Federation.



Murray & Roberta Daitchman PACE Fund—
A planned gift to continue their support of the Syracuse Jewish Federation's annual campaign.



Alexander & Charlotte Holstein PACE Fund—
Alex & Chuckie believe strongly in the importance of the Jewish community and the Federation. They are pleased to perpetuate their support for the annual campaign through a Charitable Gift Annuity.



Aveeya & Jonathan Dinkin PACE Fund—
A planed gift to continue their support of the Federation's annual campaign.



Georgina & Paul Roth PACE Fund—
A planned gift to continue their Major Gifts support for the Federation's annual campaign.



Rodney B. & Marjorie S. Fink PACE Fund—
A planned gift established as a legacy gift by Marjorie in honor or her and her late husband Rodney's support for the Syracuse Jewish Federation's annual campaign.



Barry & Sharon Slosberg PACE Fund –
Continue to strengthen and enhance the diverse activities and programs in our Jewish community through our Jewish Federation of CNY.

DEFERRED ENDOWMENT FUNDS—Restricted—To benefit Congregation Beth Sholom Chevra Shas



Anonymous CBS-CS Fund for the Future—
a planned gift to perpetuate the donor's support for their congregation though a Charitable Gift Annuity.



Steven & Arlene Kanter Kepnes CBS-CS Fund for the Future—
A planned gift to support their congregation.



Howard & Sara Alexander CBS-CS Fund for the Future—
A planned gift - As CBSCS has been their family they want to be sure that their congregational family will still be taken care of when they are gone.



Jef Sneider & Gwen Kay CBS-CS Fund for the Future—
A planned gift to support the future of the congregation.



Steven & Linda Alexander CBS-CS Fund for the Future—
A planned gift to support their congregation into perpetuity.



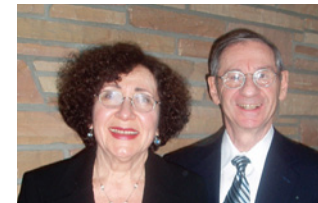
Robert & Carole Millstein CBS-CS Fund for the Future—
A planned gift to support the congregation.



Joseph Bearman CBS-CS Fund for the Future—
A planned gift by the Chair of the CBSCS Endowment Fund to support the congregation.



Arthur & Faith Van Voolen CBS-CS Fund for the Future—
A planned gift to support the future of the congregation.



Gershon & Dina Vincow CBS-CS Fund for the Future—
A planned gift to continue their support for the congregation.

DEFERRED ENDOWMENT FUNDS—Restricted—To benefit the Syracuse Hebrew Day School



Dr. Gus & Alice Pearlman—
A planned gift to support the Day School through a Charitable Gift Annuity.

DEFERRED ENDOWMENT FUNDS—Restricted—To benefit Other Organizations



Craig & Karen Atlas Fund—
A planned gift to continue their support for many charitable organizations into perpetuity.



Dr. Gus & Alice Pearlman Fund—
A planned gift to benefit the General Israel Orphans Home for Girls thru a Charitable Gift Annuity.



Robert & Ivy Besdin Fund—
A planned gift from the Besdin family to perpetuate their support for our Jewish Federation Annual Campaign(PACE), Temple Adath Yeshurun, JCC of Syracuse, and Hadassah of America.



**Mark & Jeanette Levinsohn/
Light-Orr Fund—**
Established in 2013 to provide support for various charities that are important to the Levinsohn/Light-Orr families.

AGENCY ENDOWMENT FUNDS

These are funds managed by the Foundation for the community agencies and synagogues. The funds are pooled together for maximum growth potential.

- Congregation Beth Sholom-Chevre Shas
- Jewish Federation of Central New York
- Sam Pomeranz Jewish Community Center of Syracuse
- NCJW Greater Syracuse Bertha Frensdorf Fund
- Syracuse Jewish Family Service
- Syracuse Jewish Cemeteries Association
- Syracuse Hebrew Day School
- Temple Concord



Alice S. Honig—
A planned gift to benefit Na'amat through a Charitable Gift Annuity.



Alexander & Charlotte Holstein—
A planned gift to continue their support for multiple charities long into the future.



Martin Irwin Fund—
A planned gift established to support a visiting professorship in child psychiatry at Ben Gurion University, an annual lecture at Jewish Family Service, Syracuse, and the Irwin family charitable fund to be dispersed by his son and his heirs.



Seated left to right:
Neil Bronstein, Chair Edward Green, Lynn Smith

Standing left to right:
William Pearlman, Victor Hershendorfer, Sheldon Horowitz, Linda Alexander, Neil Hoyt

Missing from photo:
William Berinstein, Alexander Holstein

INVESTMENT PERFORMANCE SINCE INCEPTION

2002 – 2003	4.56 %
2003 – 2004	12.95 %
2004 – 2005	9.89 %
2005 – 2006	10.41 %
2006 – 2007	16.50 %
2007 – 2008	5.36 %
2008 – 2009	-25.1 %
2009 – 2010	9.24 %
2010 – 2011	24.14 %
2011 – 2012	4.5 %
2012 – 2013	6.7 %
2013 – 2014	19.39 %
2014 – 2015	8.37 %

OUR INVESTMENT PORTFOLIO

Our investment portfolio showed a healthy gain of 8.37% in our fiscal year... from July 1, 2014 until June 30, 2015.

The Foundation continues to operate on an extremely low overhead thanks to the time and efforts volunteered by our trustees and committee members. Our Investment Committee has a reputation for financial knowledge, loyalty and dedication and their service is donated.

Our Investment Performance over these past 14 years has shown a healthy growth of our Pooled Fund which has outperformed the S&P 500 since inception.

The Foundation with the investment committee's consent has chosen to transfer a portion of the Foundation funds to Alliance Bernstein Global Wealth Management, a nationally known, respected and highly credible investment firm who will share in the investment responsibility, subject to the overview of the investment committee and the Foundation Board of Trustees as a further diversification and conservative approach to manage the funds.



In picture from left to right: Jacob Charlamb, Timothy Berse Skeval, Mathew Lynne, Julia Berse Skeval, Rachel Elman, Hadar Pepperstone, Annie Weiss, Sarah Young and Sam Stoogenke

BEYOND THE PARTY. BEYOND THE FAMILY. BEYOND THE HORA. BEYOND ALL THE GIFTS.

Want to make a child's Bar or Bat Mitzvah the life-changing, meaningful experience that we all wish?

Open a B'nai Mitzvah Fund at the Jewish Community Foundation.

Teach them how to give!

Here is how it works:

- Teen contributes \$250 from the gifts they receive for their Bar/Bat Mitzvahs to open a fund, in their name, at the Foundation.
- A matching gift of \$250 is donated to each B'nai Mitzvah fund from the Sam Pomeranz Fund.
- Teen fund holders then recommend which charities they want to make grants to. The Foundation sends a check to the charity in the name of the teen's B'nai Mitzvah Fund.

These are the teens who currently have B'nai Mitzvah Funds at the Foundation.

Congregation Beth Sholom

Chevra Shas

- Ian Beckman
- Rachel Beckman
- Noah Craig
- Sophie Craig
- Benjamin Koss
- Sarah Miller
- Leah Jezer-Nelson
- Hadar Pepperstone
- Adena Rochelson
- Julia Berse Skeval
- Timothy Berse Skeval
- Anna Smith
- Abe Stanton
- Sarah Young

Temple Adath Yeshurun

- Natalie Alweis

Eric Antosh

- Brian Charlamb
- Jacob Charlamb
- Max Charlamb

Andrew Goldberg

- Leah Kuppermann
- Marissa Lipschutz
- Matthew Lynne
- Rebecca Margolis
- Brooke Meltzer

Ethan Moskow

- Jacob Moskow
- Maya Pollack

- Hal Schulman
- Max Schulman
- Julie Silverman
- Jacob Snell
- Emma Stein
- Annie Weiss
- Elihu Weiss

Temple Concord

- Allison Bergman
- Aaron Costanza
- Geoffrey Engel
- Caleb Jacowitz

Sam Stoogenke

Shaarei Torah Orthodox Congregation of Syracuse

- Rachel Elman
- Ella Kornfeld

Other

- Adam Kiewe

Opened this fiscal year



Front row starting from left: Rachel Elman, Hadar Pepperstone, Rachel Beckman, Allison Bergman, Ella Kornfeld

Standing from left: Eli Weiss, Adam Kiewe, Sarah Young, Matthew Lynne, Brian Charlamb, Julie Silverman

We can be very proud of our Teen Philanthropists!

Under the direction of the Teen Funder Co-ordinator, Nancy Belkowitz, the group met twice in the past year to consider grant requests to charities from a Pooled Fund. After much consideration and negotiation, they distributed a total of \$5,350 to the following 10 programs: Over the past 5 years, the Teen Funders have made grants of over \$27,600.

Fayetteville-Manlius A Better Chance - \$300 gives talented young women who have a goal in life an opportunity to succeed and meet their highest potential. FMABC house, in the village of Manlius provides a home for six scholars to attend F-M High School for four years to get the education they need to qualify for college.

Forget Me Nots Chorus - \$450 This chorus, THE FORGET ME NOTS, began last year to benefit the care giver and their loved ones with dementia or Alzheimer's disease. During a 10 week session, they learn new songs that "spark their memories", and make them smile. A new song book accompanies each session.

From the Ground Up - \$500 is an organization for those with learning, physical, and emotional disabilities. They offer therapeutic horse riding sessions. With the help of the teen funders, they are able to provide their services to some local teens.

Syracuse Jewish Family Service - \$550 helps seniors to "Be A Friend! Stop a Bully! through small groups that gather twice each month with SJFS social workers to talk safely about themselves and have some fun with other people – forming the friendships they need to protect themselves and each other from bullies.

The Abraham Fund - \$600 brings Jewish and Arab children (aged 11-12) together. The project pairs up Jewish and Arabs schools, and gives the students (and their teachers and parents) unique opportunities to meet and 'get to know' each other. The Encounters Project plays an essential role in rebuilding Jewish and Arab relations in Israel.

Crouse Health Foundation - \$900 Kangaroo Care provides parents of premature and critically-ill babies with a more comfortable place to hold and bond with their baby in a new upholstered, reclining arm chair. This helps babies' development and can actually improve a baby's breathing, improve blood pressure and heart rate, help them digest their food, and aid in brain development.

Family Tapestry, Inc. - \$150 is a grassroots agency, run by families who have children with mental health challenges. They have become volunteer advocates for other families in the community. They facilitate the support group, the leadership training and the Common Sense Parenting class. They also go with families to meetings to advocate and support them in schools, hospitals, doctor offices, courts, wherever they can be of assistance.

American Friends of Leket Israel - \$900 In Israel, thousands of Israeli children go to school every day without having eaten breakfast and without lunch. To help address this problem, "Sandwiches for Kids" was launched. Each morning, hundreds of volunteers and school staff prepare the sandwiches using fresh rolls and sandwich fillings and fresh fruit and vegetables. These are placed at discreet collections points such as the counselor's office so as not to embarrass the children.

CASA – Court Appointed Special Advocates - \$500 Onondaga CASA mission is to speak for the best interests of abused and neglected children in the court. Through a collaborative approach, it promotes and supports quality volunteer representation for children in the courts and advocates for a network of resources to provide each child with a safe, permanent and nurturing home.

PJ Library - \$500 Run by the Sam Pomeranz Jewish Community Center of Syracuse, the PJ Library program gives families throughout North America and Israel free children's books and music to foster Jewish learning and participation in Jewish traditions. The kids receive the free, age-appropriate bedtime story books in the mail every month.

DIRECTOR'S CENTENNIAL FUND

One year ago, our Foundation Board of Trustees established a "Director's Centennial Fund" to encourage every trustee, past & present, to make a commitment to our Foundation's Unrestricted Endowment.

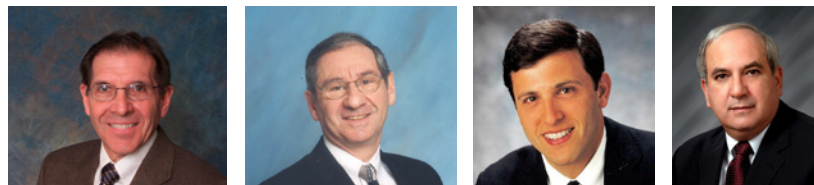
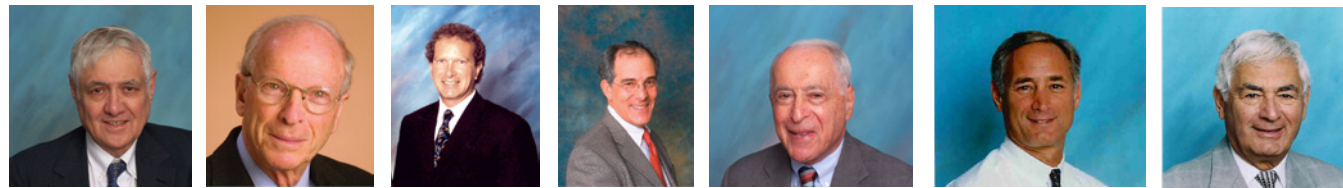
The beneficiary of our unrestricted endowment together with the Perpetual Annual Campaign Endowments (PACE Funds) serves each year to supplement the Federation's annual campaign. This past June, our Foundation distributed over \$90,000. to the Federation's 2015 Campaign, helping to reach the million dollar goal.

By supporting our community's annual campaign the "Director's Centennial Fund" will maintain the continuity of our local Jewish community for the remainder of this century.

Our Centennial Fund already has gifts of over \$ 500,000 dollars, with another \$2.5 million promised thru deferred gifts. We believe a realistic goal for this fund, when opened to community, is \$5,000,000. When this is achieved, and funded, it will go a long way to fulfill our responsibility to future generations of our community.

The following Foundation Trustees have already made a commitment to the Director's Centennial Fund

Nancy Belkowitz	Victor Hershdorfer	Sheldon Kruth	John Sonne
Neil Bronstein	Alex Holstein	Steven Miron	Gershon Vincow
I Stephen Davis	David Holstein	Paul Roth	Steven Wells
Mark Field	David Hootnick	Lynn Smith	Warren Wolfson
Deborah Friedman	Ed Green	J. Jeffrey Solomon*	*deceased
Edgar Galson	Neil Goldberg		
	Bernard Goldberg*		



FOUNDATION FOUNDING BOARD



Foundation Founding Board, 2001

Standing left to right:

*Bernard Goldberg, *J. Jeffrey Solomon, *Philip Pinsky, Mark Field, Sheldon Horowitch, William Pearlman, Warren Wolfson, Deborah Friedman, Nancy Belkowitz, Martin Irwin, Sheldon Kruth, Cheryl Patt, Linda Alexander, William Berinstein, Lynn Smith, Richard Friedman, Neil Bronstein, Debrah Shulman, Arnold Rubenstein, Sheldon Kall.

*deceased

Sitting left to right:

Howard Port, David Holstein, Alexander Holstein, Edward Green, Michael Balanoff.

BOARD OF TRUSTEES



Lynn H. Smith
Chair



Sheldon B. Kruth
Secretary/Treasurer



Linda Alexander
Executive Director



David A. Holstein
Foundation Attorney



Nancy M. Belkowitz



Neil M. Bronstein



I. Steven Davis



Mark H. Field



Edgar L. Galson



Lionel F. Gilels



Victor J. Hershdorfer



Alexander E. Holstein



Benjamin D. Levine



Steven A. Miron



Marilyn L. Pinsky



Norman Poltenson



Howard A. Port



Elaine Rubenstein



Phillip D. Rubenstein



Cheryl E. Schotz



Debrah A. Shulman



Steven L. Sisskind



Paul M. Solomon



Ruth F. Stein



Gershon Vincow



Steven M. Wells



Warren D. Wolfson

Past Foundation Trustees:

William Berinstein, Asher Black*, Gerald Black, Melvyn Charney, Deborah Friedman, Bernard Goldberg*, Neil Goldberg, Edward Green, David Hootnick, Sheldon Horowitz, Martin Irwin, Sheldon Kall, Leslie Neulander*, Cheryl Patt, William Pearlman, Philip Pinsky*, Paul Roth, Arnold Rubenstein, J. Jeffrey Solomon*, John Sonne

**deceased*

Committee Members:

Alan Burstein, Gary Grossman, Neil Hoyt, Michael Moss, Barry Shulman



**The Jewish Community
Foundation of
Central New York, Inc.**

**The Jewish Community Foundation of Central New York, Inc.
5655 Thompson Road | DeWitt, NY 13214**

jewishfoundationcny.org

Forwarding service requested

MISSION STATEMENT

The Jewish Community Foundation of CNY provides donors of all ages with meaningful opportunities to fulfill their philanthropic interests both locally and around the world, according to the traditions and teachings of the Jewish faith.

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