

ACCA Manual S Basics for ENERGY STAR Certified Homes

RESNET Building Performance Conference, Atlanta GA February 24th, 2014

Learn more at energystar.gov

Agenda



- Basics of Manual S
 - The basic concepts behind equipment selection.
 - The value of accurate equipment selection.
 - The equipment selection process and common mistakes.
- Equipment selection exercise.
- Managing equipment selection process.
- Question and answer session.



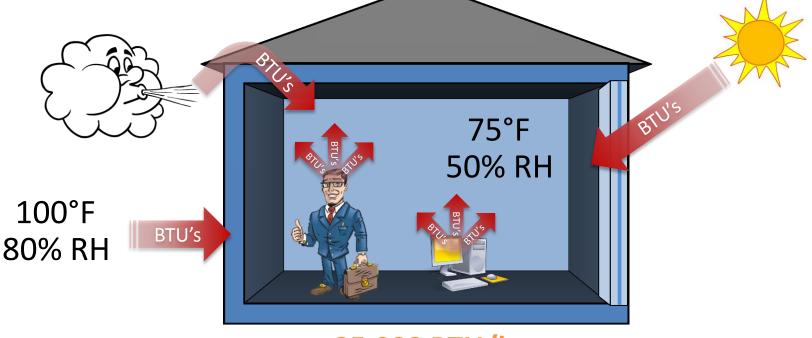
The Basic Concepts Behind Accurate Equipment Selection



- Step 1: Calculate heating and cooling load.
- Step 2: Select heating and cooling equipment.
- Step 3: Design the duct system.



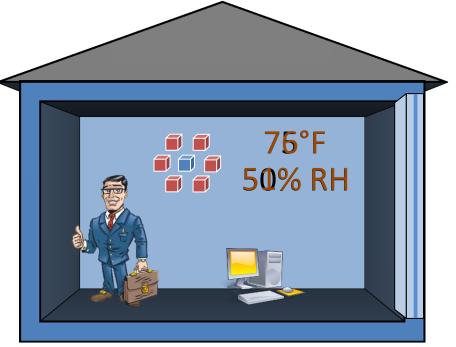
- Heat gain can be quantified in British Thermal Units (BTU's).
- 1 BTU has about the same energy as 1 match.
- <u>Cooling Peak Load</u>: The maximum energy that's added to the home in a single hour.



35,000 BTU/hr



- <u>Sensible Cooling Load</u>: BTU's added to home that increase temp.
- <u>Latent Cooling Load</u>: BTU's added to home that increase humidity.

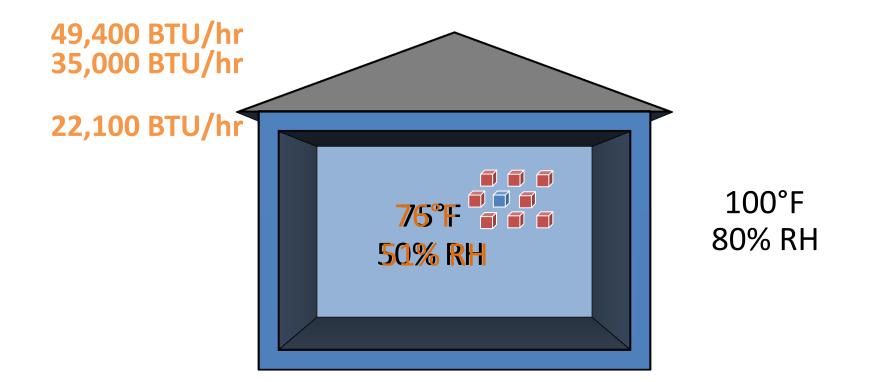


35,000 BTU/hr

100°F 80% RH

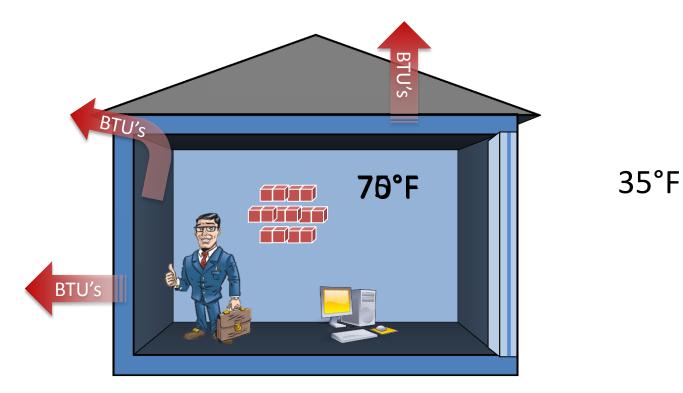


• <u>Cooling Capacity</u>: BTU's per hour that equipment can remove.





• <u>Heating capacity</u>: BTU's per hour that equipment can add.



51,300 BTU/hr



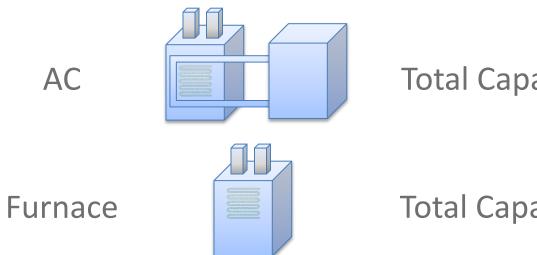
Super-Simple Equipment Selection Goal

Capacity (in BTU's per hour)





Sample ACCA Manual S Sizing Limits



Total Capacity = 95-115% of Load

Total Capacity = 100-140% of Load

The basic concepts: Summary



- Heat gain and loss can be quantified in BTU's.
- Design Step 1: Calculate heating & cooling peak load.
- Design Step 2: Select equipment using those loads.
- <u>Cooling Capacity</u>: BTU's per hour that equipment can remove.
- <u>Heating Capacity</u>: BTU's per hour that equipment can add.
- ACCA Manual S helps standardize this process.



The Value of Accurate Equipment Selection

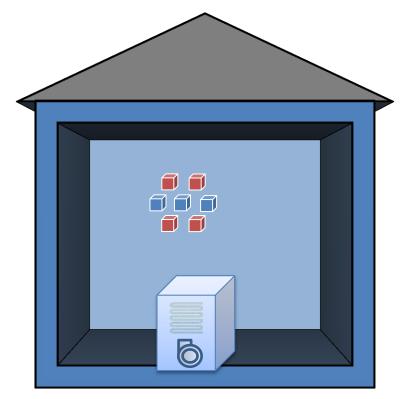


 Heating and cooling equipment generally has just two modes – on & off.

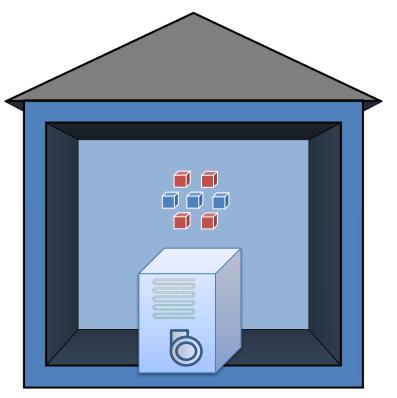




• Equipment that's too big or too small causes problems.



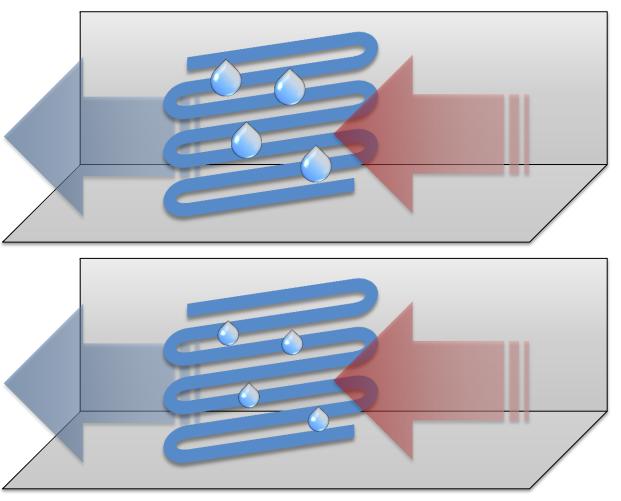
Equipment Capacity < Load



Equipment Capacity > Load



• How AC's control humidity.







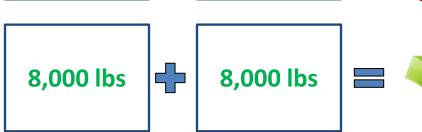
- Load calculations and equipment selection go hand in hand.
- Both need to be right for the system to work:

Measured **Parachute** Weight Rating

1,000 lbs

8,000 lbs 1,000 lbs

1,000 lbs





• Also, this is required by code!

2012 IECC

(2009 IECC has same language, different section)

R403.6 Equipment Sizing (Mandatory).

Heating and cooling equipment shall be sized in accordance with ACCA Manual S based on building loads calculated in accordance with ACCA Manual J..

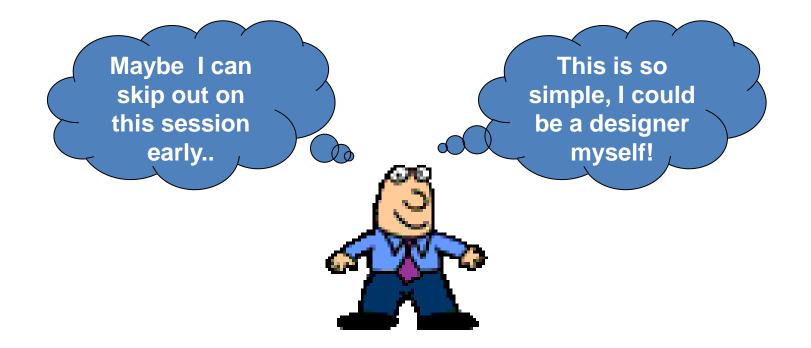
The value proposition: Summary



- Almost all HVAC equipment has just two modes on and off.
- If you have the correct loads, you can select equipment that's the right size.
- Equipment that's based on an *undersized load* won't keep up.
- Equipment that's based on an *oversized load* will cycle on & off.
- Equipment that's based on an <u>accurate load</u> will best achieve comfort, efficiency, and durability.

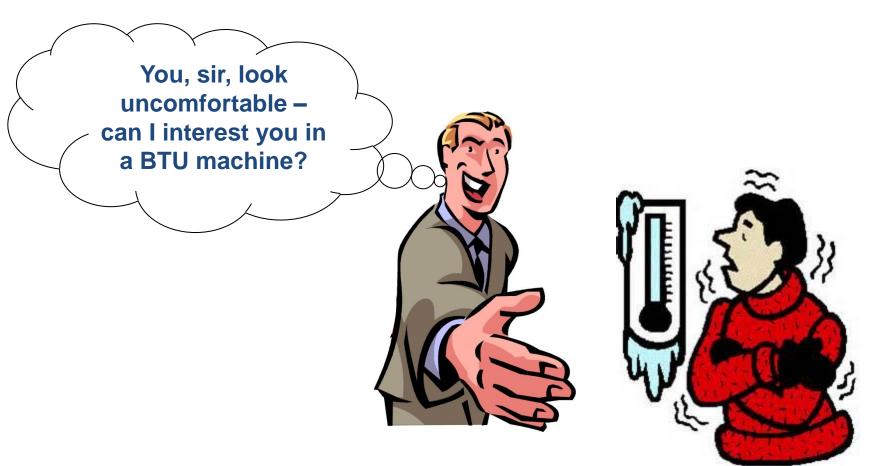


The Equipment Selection Process and Common Mistakes





• Think of heating & cooling equipment as just "BTU machines".





• 1 ton = 12,000 BTU's per hour = 12k BTU's per hour

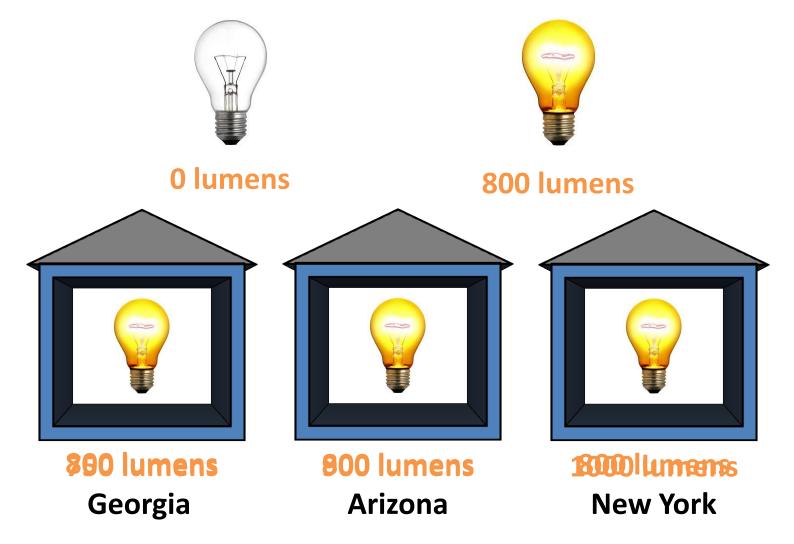


1.5 tons 18 kBTU/hr











- "Nominal capacity" means "in name only".
- Nominal capacity is not relevant to the ENERGY STAR program or to code compliance.





• Actual capacity depends on design conditions.



Georgia 95 F



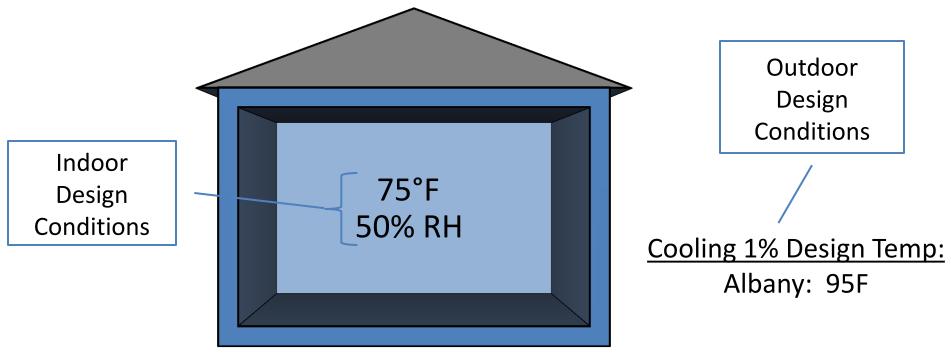
3364kBBTU//h Arizona 105 F



3368kBBTU//h New York 85 F



• <u>Design capacity</u>: Equipment capacity at same design conditions as those used to calculate peak load.



35,000 BTU/hr



- <u>Step 1</u>: Gather design information.
- Peak cooling load from Manual J:
 - 27.0 kBTU/h sensible load
 - 2.0 kBTU/h latent load
- Indoor temperature: 75° F
- Indoor humidity: 50%
- Outdoor temperature: 95° F for Albany, GA



• <u>Step 2</u>: Shop for equipment using HVAC catalogs.





• <u>Expanded Performance Data</u>: Detailed technical information from manufacturer that gives designer the design capacity.

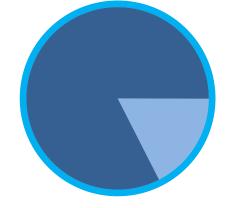
						eEntering Outdoor Coil											
Entering	Total		:	85°F					95°F			105°F					
Wet	Air	Total	Comp	Sens	ible to	Total	Total	Comp Motor Input KW	Sensi	ible to	Total	Total	Сопр	Sensible to Total			
Bulb	Volume	Cool	Motor	R	atio (S/	T)	Cool Cap.		Ra	atio (S/	Т)	Cool	Motor	Ra	atio (S.	m –	
Temper-		Cap.	Input	0	iry Bul	b			D	iry Bul	Ь	Сар.	Input	Dry Bulb			
ature	cfm	kBtuh	ĸ₩	75°₽	80°F	85°F	kBtuh		75°₽	80°F	85°F	kBtuh	kW	75°F	80°F	85°F	
	1020	33.6	1.95	0.77	0.92	1	32	2.21	0.79	0.94	1	30.2	2.51	0.81	0.97	1	
63°F	1210	34.8	1.95	0.81	0.97	1	33.2	2.22	0.83	0.99	1	31.4	2.52	0.86	1	1	
	1370	35.6	1.96	0.85	1	1	34	2.23	0.87	1	1	32.6	2.53	0.9	1	1	
	1020	35.2	1.96	0.61	0.75	0.88	33.6	2.22	0.62	0.77	0.91	31.8	2.52	0.64	0.79	0.93	
67°F	1210	36.6	1.97	0.64	0.79	0.94	34.8	2.23	0.65	0.81	0.96	33	2.53	0.67	0.83	0.99	
	1370	37.4	1.97	0.66	0.83	0.98	35.6	2.24	0.68	0.85	1	33.6	2.54	0.69	0.88	1	
	1020	36.8	1.97	0.47	0.6	0.73	35.2	2.24	0.47	0.61	0.74	33.4	2.53	0.48	0.62	0.76	
71°F	1210	38	1.98	0.48	0.63	0.77	36.4	2.24	0.49	0.64	0.79	34.6	2.55	0.49	0.65	0.81	
	1370	39	1.98	0.49	0.65	0.8	37.4	2.25	0.5	0.67	0.83	35.4	2.55	0.51	0.68	0.85	

14ACX-036-230-13 - C33-36B/C-6F + EL296UH045V36B



14ACX-036-230-13 - C33-36B/C-6F + EL296UH045V36B

								Outo	loor Ai	r Terna	peratur	eEnter	e Entering Outdoor Coil						
Entering	Total		1	B5°F				:	95°F			105°F							
Wet	Wet Air		Comp	Sensible to Total			Total	Сопр	Sensi	ible to	Total	Total	Сопр	Sensibleto Total					
Bulb	Volume	Cool	Motor	Ratio (S/T) Dry Bulb			Cool Cap.	Motor Input	Ra	atio (S/	T) 👘	Cool	Motor	Ratio (S/T)					
Temper-		Cap.	Input						D	ry Bul	b	Сар.	Input	Dry Bulb					
ature	cfm	kBtuh	k₩	75°₽	80°F	85°F	kBtuh	kW	75°F	80°F	85°F	kBtuh	k₩	75°F	80°F	85°F			
	1020	33.6	1.95	0.77	0.92	1	32	2.21	0.79	0.94	1	30.2	2.51	0.81	0.97	1			
63°F	1210	34.8	1.95	0.81	0.97	1	33.2	2.22	0.83	0.99	1	31.4	2.52	0.86	1	1			
	1370	35.6	1.96	0.85	1	1	34	2.23	0.87	1	1	32.6	2.53	0.9	1	1			
	1020	35.2	1.96	0.61	0.75	0.88	33.6	2.22	0.62	0.77	0.91	31.8	2.52	0.64	0.79	0.93			
67°F	1210	36.6	1.97	0.64	0.79	0.94	34.8	2.23	0.65	0.81	0.96	33	2.53	0.67	0.83	0.99			
	1370	37.4	1.97	0.66	0.83	0.98	35.6	2.24	0.68	0.85	1	33.6	2.54	0.69	0.88	1			
	1020	36.8	1.97	0.47	0.6	0.73	35.2	2.24	0.47	0.61	0.74	33.4	2.53	0.48	0.62	0.76			
71 ° F	1210	38	1.98	0.48	0.63	0.77	36.4	2.24	0.49	0.64	0.79	34.6	2.55	0.49	0.65	0.81			
	1370	39	1.98	0.49	0.65	0.8	37.4	2.25	0.5	0.67	0.83	35.4	2.55	0.51	0.68	0.85			



Total Design Capacity (100%) = 33.2 kBTU/h Sensible Design Capacity (83%) = 27.6 kBTU/h Latent Design Capacity (17%) = 5.6 kBTU/h

• <u>Step 3</u>: Verify that design capacity meets Manual S limits.

A. Latent Design Capacity ≥ Latent Design Load?
5.6 kBTU/h > 2.0 kBTU/h

B. Sensible Design Capacity \geq 95% x Sensible Design Load..

27.6 kBTU/h ≥ 95% x 27.0 = **25.7 kBTU/h**

.. AND Total Design Capacity ≤ 115% Total Design Load..

33.2 kBTU/h ≤ 115% x 29.0 = **33.4** kBTU/h









- In addition to sizing limits, ACCA Manual S addresses issues like:
 - How to adjust design capacity for high altitudes.
 - How to adjust design capacity for locations with low latent loads.
 - How to adjust the design capacity to account for high ventilation loads.



- #1: Use of nominal capacity instead of design capacity.
 - May not know to report design capacity.
 - May not be aware of availability of expanded performance data.

Mesigna Cappaitity

Reported Capacity

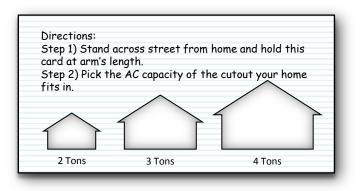
	2X-036-230-13 - C33-36B/C-6F + EL296UH045V36B Outdoor Air Temperature Entering Outdoor Coil																		S	Selected Cooling Equipment
Entering			95°F						105°F		115°F									
Wet	Air	Total Co	omp	Sensible t	o Total	Total	Сопр	Sensi	ble to To	tal Tota	Comp	Sensible	to Total	Total	Сопр	Sensible to Total			<u>}</u>	
Bulb	Volume	Cool M	lotor _	Ratio ((T)	Cool	Motor	Ra	tio (S/T)	C00	Motor	Ratio	(S/T)	Cool	Motor	Ratio (S/T)				
Temper-		Cap. In		Dry B		Cap.			ry Bulb		Input			Cap.		Dr			6	Listed Sys. Latent Capacity at Design Cond.: BTUh
ature	cfm	kBtuh I								5°F kBtu	n KW	75°F 80	₩ 85°F	kBtuh	KW	5°F				, , , , , , , , , , , , , , , , , , , ,
	1020	33.6 1	1.95	0.92	1	32	2.21	0.79	0.94	1 30.2	2.51	0.81 0.9	7 1	28.4	2.84	1.84		-		
63°F	1210	34.8 1	1.95	0.97	1		2.22	0.83	0.99	1 31.4	2.52	0.86 1	1	29.8	2.85	.89	\sim \sim	1		
	1370	35.6 1	1.96	0.85 1	1	34	2.23	0.87	1	1 32.6	2.53	0.9 1	1	30.8	2.85	1.93 1		/	3.9	Listed Sys. Sensible Capacity at Design Cond.: BTUh
	1020											0.64 0.7			2.85	1.65 0.81 0.5		· ·		
67*F	1210											0.67 0.8		31	2.85	1.68 0.86 1				
	1370			0.66 0.83								0.69 0.6		31.6	2.87	1.71 0.91 1				28 000
	1020	36.8 1	1.97	0.47 0.6	0.73	35.2	2.24	0.47	0.61 0	.74 33.4	2.53	0.48 0.6	2 0.76	31.6	2.86	1.48 0.64 0.79			3 10	D Listed Sys. Total Capacity at Design Cond.: 50, 200 BTUh
71°F	1210	38 1	1.98	0.48 0.63	0.77	36.4	2.24	0.49	0.64 0	.79 34.6	2.55	0.49 0.6	6 0.81	32.6	2.87	0.5 0.67 0.84			5.10	
	1370	39 1	1.98	0.65	0.8	37.4	2.25	0.5	0.67 0	.83 35.4	2.55	0.51 0.6	8 0.85	33.2	2.88	.52 0.7 0.88				

"3"toton's" 338 kBTU/hr



- #1: Use of nominal capacity instead of design capacity.
 - May believe that nominal capacity + intuition is 'good enough'.

Nominal Capacity





Design Capacity

			Outdoor Air Temperature Entering Outdoor Coil																		
Entering	Total		;	85°F						1	115°F										
Wet	Air	Total	Comp	Sens	ible to Total		Total	Сопр	Sens	ible to	Total	Total	Сопр	Sens	ibleto	Total	Total	Сопр	Sensible to Total		
Bulb	Volume	Cool	Motor	Ratio (S/T)			Cool Cap.	Motor Input	Ratio (S/T) Dry Bulb			Cool	Motor Input	R	ntio (S.	m)	Cool Cap.	Motor Input	Ratio (S/T) Dry Bulb		
Temper-		Cap.	Input	Dry Bulb								Cap.		0	ny Bul	b					
ature	cfm	kBtuh	ĸw	75°F	80°F	85°F	kBtuh	ĸw	75°F	80°F	85°F	kBtuh	ĸ₩	75°F	80°F	85°F	kBtuh	ĸw	75°F	80°F	85°
	1020	33.6	1.95	0.77	0.92	1	32	2.21	0.79	0.94	1	30.2	2.51	0.81	0.97	1	28.4	2.84	0.84	0.99	1
63°F	1210	34.8	1.95	0.81	0.97	1		2.22	0.83	0.99	1	31.4	2.52	0.86	1	1	29.8	2.85	0.89	1	1
	1370	35.6	1.96	0.85	1	1	34	2.23	0.87	1	1	32.6	2.53	0.9	1	1	30.8	2.85	0.93	1	1
	1020	35.2	1.96	0.61	0.75	0.88	33.6	2.22	0.62	0.77	0.91	31.8	2.52	0.64	0.79	0.93	30	2.85	0.65	0.81	0.9
67*F	1210	36.6	1.97	0.64	0.79	0.94	34.8	2.23	0.65	0.81	0.96	33	2.53	0.67	0.83	0.99	5	2.85	0.68	0.86	1
	1370	37.4	1.97	0.66	0.83	0.98	35.6	2.24	0.68	0.85	1	33.6	2.54	0.69	0.88	1	31.6	2.87	0.71	0.91	1
	1020	36.8	1.97	0.47	0.6	0.73	35.2	2.24	0.47	0.61	0.74	33.4	2.53	0.48	0.62	0.76	31.6	2.86	0.48	0.64	0.7
71°F	1210	38	1.98	0.48	0.63	0.77	36.4	2.24	0.49	0.64	0.79	34.6	2.55	0.49	0.65	0.81	32.6	2.87	0.5	0.67	0.8
	1370	39	1.98	0.49	0.65	0.8	37.4	2.25	0.5	0.67	0.83	35.4	2.55	0.51	0.68	0.85	33.2	2.88	0.52	0.7	0.8

"3 tons" ≈ 36 kBTU/hr

"3 tons" = 33.2 kBTU/hr



- #2: Inadvertent errors in the equipment selection process.
 - Equipment selection is often done by hand, which is just more error-prone.
 - Expanded performance data is formatted a bit differently by every manufacturer.





- #3: Don't yet believe in the ACCA design process.
 - May not believe that Manual J loads represents typical 'worst-case'.
 - Therefore, may be uncomfortable with Manual S sizing limits.

Design Conditions

Field Conditions







- #3: Don't yet believe in the ACCA design process.
 - Other problems may be blamed on size of the equipment when, in fact they are unrelated.

Design Conditions





Field Conditions



Equipment selection: Summary



- Designers need to select equipment using "design capacity".
- <u>Design capacity</u>: Equipment capacity at same design conditions as those used to calculate peak load.
- Design capacity determined using expanded performance data.
- Top three reasons that things go wrong:
 - #1: Use of nominal capacity instead of design capacity.
 - #2: Inadvertent errors in the equipment selection process.
 - #3: Don't yet believe in the ACCA design process.



Summary

Summary



- Goal of equipment selection is to match capacity to load.
- Properly sized equipment keeps home comfortable, while maintaining efficiency, and maximizing equipment durability.
- Designers use expanded performance data to select equipment according to its design capacity.
- Manual S helps standardize this process.





- Design Parameters:
 - Outdoor dry-bulb: 95°F
 - Indoor dry-bulb: 75°F
 - Indoor rel. humidity: 50%
 - Indoor wet-bulb: 63°F

- Design loads:
 - Latent: 6.7 kBTU/hr
 - Sensible: 27.2 kBTU/hr
 - Total: 33.9 kBTU/hr

Model A		Outdoor Air Temperature				
		95 °F				
Enter Wet-Bulb (°F)		Tabal Gard Gar		Sensible-to-Total Ratio (S/T)		
	Total Air Flow (CFM)	Total Cool Cap. (BTUH)	Comp. Motor Watts		Dry Bulb °F	
			vvatts	75	80 85	
63 F	1,200	39,700	3,870	0.75	0.88	0.98
	1,325	40,700	3,910	0.78	0.91	1.00
	1,575	41,500	3,940	0.80	0.94	1.00



- Design Parameters:
 - Outdoor dry-bulb: 95°F
 - Indoor dry-bulb: 75°F
 - Indoor rel. humidity: 50%
 - Indoor wet-bulb: 63°F
- Selection Criteria:
 - **1.** Latent cap. \geq latent design load: \geq 6.7 kBTU/hr
 - 2. Sensible cap. ≥ 95% sensible design load: ≥ 25.8 kBTU/hr
 - 3. Total cap. \leq 115% total design load: \leq 39.0 kBTU/hr

- Design loads:
 - Latent: 6.7 kBTU/hr
 - Sensible: 27.2 kBTU/hr
 - Total: 33.9 kBTU/hr



Summary of Equipment Selection Criteria				
Model	Meets All Criteria?	1. Latent Capacity	2. Sensible Capacity	3. Total Capacity
Model A				
Model B				
Model C				



Managing The Equipment Selection Process

Introducing Greg Cobb



- President & CEO, iEngineer, LLC and Sonoran Air, Inc.
- Has been providing services for more than 10,000 ENERGY STAR certified homes since 2003.
- Provides services nationwide, but focused on Sunbelt states, including hot/dry and hot/humid climates.





Session Objectives



- Multi-Configuration Complexity
- Three HVAC Design Methods
- Builder Recommendations
- Stakeholder Impact
- Triple Win
- Results/Experience





Multi-configuration complexity: Equipment selection & duct design



NW

Room A Room B

NW

Whole-house load varies greatly with orientation.. ...so multiple equipment selections are needed.

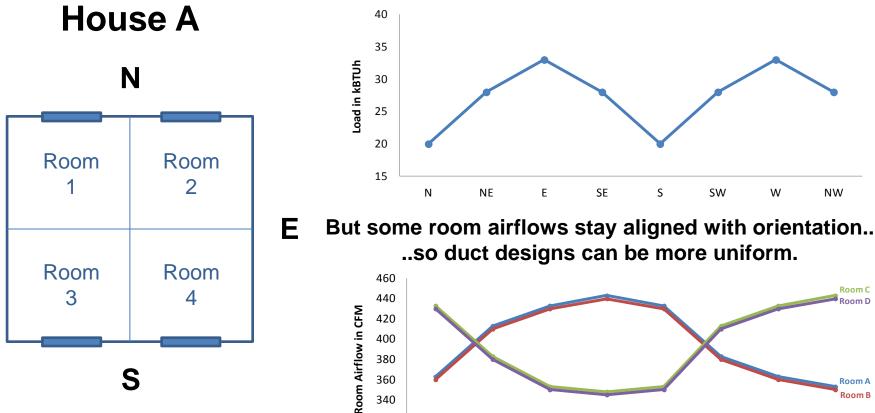
SE

Е

S

SW

W



320 300

Ν

NE

W

Multi-configuration complexity: Equipment selection & duct design

Ν

S

4

Room

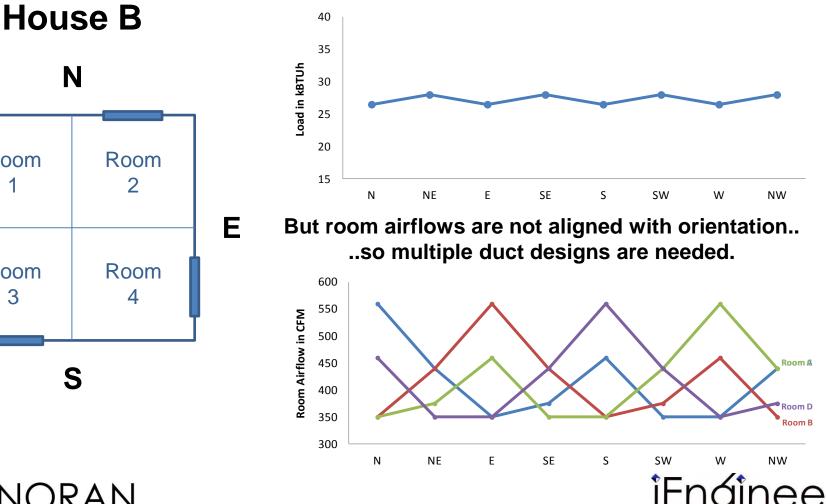
Room

3

W



Whole-house load varies little with orientation... ...so only a single equipment selection is needed.



Multi-Configuration: Design Complexity



- Sample plan w/ 6 options impacting heat load:
 - 1. Elevation B
 - 2. Great Multi-Panel SGD
 - 3. Dining French Door
 - 4. Master Bay Window
 - 5. Bed 4 ILO Tandem Garage
 - 6. Extended Covered Patio

Plans	Options	Option Combinations	Load Configurations	Room-level Target Airflows
1	1	2	x 4 = 8	x 10 = 80
1	6	64	x 16 = 1,024	x 10 = 10,240
4	24	256	x 16 = 4,096	x 10 = 40,960
1	15	32,768	x 16 = 524,288	x 15 = 7,864,320
8	15	262,144	x 16 = 4,194,304	x 15 = 62,914,560

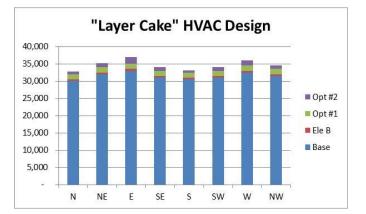




Complexity Solution – "Layer Cake"

- Create "Layer Cake" HVAC Design:
 - Layers:
 - Base Plan: First calculate base case with no options
 - Calculate heat load and duct layout changes:
 - Elevations
 - Floor Plan Options
 - Glazing Options
 - Slices:
 - Solar Orientation: Calculate each of the above for 8 solar orientations & Garage hand L/R
- Per Lot:
 - Select appropriate "layers" and "slice" for each lot, determine heat load, select equipment match-up and size duct system







HVAC Design Methods



- Methods
 - 1. Group
 - 2. Advanced
 - 3. Custom
- Phase
 - Initial Design at plan submission
 - Per-Lot Design at permit





HVAC Design Solutions



	Group Design	Advanced Design	Custom Design
Initial Design	By: Engineer	By: Engineer	By: Engineer
Load	"Layer Cake" Group Loads	"Layer Cake"	Worst Case
Equipment	Group	Range	Worst Case
Duct	One "Loose" Design per Group	One Design w/ Range of Sizes	Worst Case





HVAC Design Solutions



	Group Design	Advanced Design	Custom Design	
Per-Lot Design	By: Contractor	By: Engineer	By: Engineer	
Load	Determine Load & Select Group	Determine Load	Calc. Load	
Equipment	Determine Match-up for Group	Determine Match-up for Load	Calc. & Select Match-up	
Duct	Calc. Airflow Targets & Adjust Dampers	Calc. Airflow Targets & Select Sizes	Calc. Airflow Targets, Revise Design & Select Sizes	





Where/When to Place the Complexity?



	Group Design	Advanced Design	Custom Design
Initial Design	Engineer	Engineer	Engineer
Per-Lot Design	Contractor	Engineer Contractor	Engineer Contractor





Recommendations



Group Design

- Least changes from traditional process to ensure minimum compliance
- Comfortable relying heavily on HVAC contractor
- Advanced Design
 - Desire lowest per-lot costs, best homeowner comfort and best energy efficiency
 - Concerned about per-lot design turnaround time and/or HVAC contractor capabilities
 - Have communities with high # lots and fixed options
- <u>Custom Design</u>
 - Desire low upfront costs, best homeowner comfort and best energy efficiency
 - Less concerned about per-lot design cost or design turn around time
 - Have communities with low # lots or significant custom options





Stakeholder Impact



- HVAC Engineer/Designer
- HVAC Contractor
- Other Trades (Framing, Electrical & Plumbing)
- Builder
 - Purchasing
 - Field Ops
 - Sales & Service
- Municipal
 - Plan Review
 - Inspection
- Energy Rater





Triple Win: Advanced/Custom Design



- Improve Energy Efficiency:
 - Equipment sized for specific needs of each lot instead of worst case to eliminate over-sizing
- Enhance Homeowner Comfort:
 - Duct system balanced to provide room-level airflow for specific needs of each lot instead of worst case
 - Longer run times homogenize temperatures throughout home and remove moisture more effectively in summer
- <u>Reduced Costs:</u>
 - Lower equipment & materials costs
 - Lower customer service/warranty costs





Results/Experience: Costs



- Increase in engineering costs
- Decrease in equipment costs
- Change in materials costs
- Decrease in comfort calls / warranty costs
- Increase in homeowner misunderstanding calls





Results/Experience: Tips



- Right-sizing isn't as scary as many think
- Proper room-level airflow is critical
 - Designing balanced duct systems is possible
 - Designing & installing per-lot custom duct systems is also possible
- Controls are very important
 - T-stat placement
 - Remote temp sensors
 - Zoning

...Right-sizing w/ proper airflow & controls WORKS!!









- Multi-Orientation / Multi-Configuration Complexity
- Three HVAC Design Methods
- Builder Recommendations
- Stakeholder Impact
- Triple Win
- Results/Experience





Discussion



Web:

- Main: <u>www.energystar.gov/newhomespartners</u>
- Technical: <u>www.energystar.gov/newhomesguidelines</u>
- Training: <u>www.energystar.gov/newhomestraining</u>
- HVAC: <u>www.energystar.gov/newhomesHVAC</u>

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