



# **ADP Federated Single Sign On** Web Integration Guide v3.3

ADP, the ADP logo, and Always Designing for People are trademarks of ADP, Inc





Contents	
Overview of Federation with ADP	3
Security Information	3
Accessing Your ADP Service	3
Federated Access	3
Direct Access	4
Dual Access	4
Terminated Employees	4
Configuration Steps	4
Next Steps	7
Enabling Mobile SSO for your client	7
Enabling administrative access to your users	7
Enabling multiple ADP services to your SSO connection	8
Okta	8





# **Overview of Federation with ADP**

In this guide, the term "Federation" denotes the establishment of a trusted and legal relationship between ADP and your organization to exchange identity and authentication information between the two organizations. Federated single sign-on with ADP is a mechanism by which your organization conveys to ADP that employees have in fact authenticated and do not require their ADP-issued user ID and password to access the ADP services your organization has purchased.

**Note**: The term "your organization" includes any third-party provider that you may engage in the federation with ADP.

# Security Information

ADP takes the security of your organization's data very seriously and takes adequate steps to protect your information. ADP uses the Security Assertions Markup Language (SAML 2.0), an XML-based framework, to secure the Person Immutable ID (PID) exchange between your organization and ADP to allow federated access.

Your organization is responsible for authenticating and asserting the authentication and identity of your users. ADP is responsible for providing access to ADP's protected resources for your authorized users. Your organization is the identity provider (IdP), and ADP is the service provider (SP).

# **Accessing Your ADP Service**

Your organization must determine the method your employees use to access your ADP services (for example, direct, federated, or dual - both direct and federated access). Use the information in this section to select the access that meets your organization's requirements.

## **Federated Access**

Federated web access is an IdP-initiated sign in, and only allows your employees to access the ADP web from your identity provider.

Federated mobile access is an SP-initiated sign in from within the ADP Mobile application.





#### **Direct Access**

Direct access allows your employees to access your ADP service website from any location (inside or outside of your **organization's** network) and from any device, such as a work computer, home computer, or a kiosk with an internet connection. Using an Internet browser, your employees can access your ADP service website and sign on with their ADP-issued user ID and password. Your administrators and practitioners can sign on with their ADP-issued user ID and password and can perform administrative tasks.

#### **Dual Access**

Dual access is the combination of direct and federated access. Your federated employees can register for an ADP service account to establish their direct access. Alternately, your administrator can provision employees with direct access to set up federated access.

#### Terminated Employees

Terminated employees can be issued a personal registration code. This enables them to connect with ADP after their termination using an ADP-issued user ID and password. Alternatively, there is a verification process to access pay and W2 information without having ADP issued credentials.

# **Configuration Steps**

Your organization and ADP will work together to complete the implementation process. The timeframe to complete the process will vary depending on your organization's setup and the submission of required information to ADP. Your ADP representative will assist you as needed.

You, or someone on behalf of your organization, must have administrative access to your Identity Provider to perform some of the steps on this guide.





Below are the configuration steps to complete a new client web federation setup:

Federation Setup		GF GREG FINCAN
WFNCHP07 Client ID: WFNCHP07	Test FID: WFRCHP07H523942035504 Identity Provider: OKTA	
Identity Provider		
C Enable Mobile Setup		
Web Setup Mobile Setup		
Services Selection		
Configure		
Upload Metadata		

- 1. Contact your ADP representative so they can perform the initial setup, including granting you access to the ADP Federated SSO site.
- 2. Sign into the ADP Federated SSO site (<u>https://identityfederation.adp.com/</u>)
- 3. Select your Identity Provider. ADP supports preconfigured setups for selected IdP partners. **Notes**:
  - For NAS clients, you can select "Other not listed identity provider" if your IdP is not displayed.
  - The "Other not listed identity provider" option is not supported in MAS.
  - For EMEA clients there will be one option "Standard Identity Provider".
- 4. Select the ADP Services that you want to configure for SSO.
- 5. Complete the information in the **Configure** section. The steps in this section will vary depending on your selections in steps 3 and 4.
- After completing your IdP setup, click Next.
  Note: most IdPs have an ADP application listed in their catalog. Please search for this application and follow the IDP's setup instructions.
- 7. On the **Upload Certificate** tab, click **Browse** and select your IdP's metadata file. **Note**: When your certificate expires in the future, use the Upload Certificate feature to renew it.





- 8. Click **Upload**. When the upload is completed, the **Federated Issuer Key** field will be updated, and the new certificate appears in the **Latest Uploaded Certificate** list with status **Active**. **Notes**:
  - Your certificate will be immediately available in the ADP production servers.
  - You will not be able to make further changes to the **Federated Issuer Key** (AKA "Issuer URL"). However, you can update a certificate as many times as needed.
- 9. Handshake step: Handshake is verification process to help verify that your IdP setup is configured as per ADP requirements.

#### Notes:

- Handshake will only appear if you are using "Other not listed identity provider", ADFS, or "Standard Identity Provider" for EMEA clients.
- Please contact ADP Support if a test account is required.
- 10. You can now test with a few employee users in your company. To begin the test, click **Provision User(s)**.
- 11. Determine the Person Immutable ID (PID), as follows:
  - **EMEA clients**, please setup the PID using the ADP application that manages the users. (e.g. Global MyView Admin Console.)
  - **All others**, ADP can assign a unique PID to a federation account using the Employee ID/Associate ID as the PID.

#### Notes:

- For MAS (Majors) clients, the preference is to use the Associate ID as the PID. Alternatively, you can assign a PID that uniquely recognizes each employee in your organization's authentication server/system. Your organization should not reuse this value for other employees.
- For NAS (Nationals) clients, the only option is to use the Employee/Associate ID as the PID.
- 1. Using Employee ID/WFN Associate ID as Person Immutable ID Automatic setup
  - Depending on the number of users to be provisioned, automatic setup may happen overnight to avoid performance impacts. If your organization has less than 1000 users to be provisioned, the process will start immediately.
    Note: Please be aware that the process may take several hours to complete. You can safely close the app and return later to view the status.
  - Once the process finishes, you will see the provisioning results, with an end time, total users processed, and number of successes and failures.





# **Next Steps**

#### Enabling Mobile SSO for your client

If your Identity Provider is Okta or Azure, you can also enable Mobile SSO using OIDC which will allow access your company credentials.

ADP offers detailed steps for you to complete your Mobile SSO configuration.

#### Enabling administrative access to your users

After your client has successfully completed the setup and your users need administrative access to at least one of the assigned ADP services, you, or someone on behalf of your organization, must complete the steps below.

- 1. <>
- 2. Go to Setup  $\rightarrow$  Profile and select the client and then go to the Federation tab.
- 3. In the Federation tab, select the federation connection.
- 4. In the federation setup details screen, click the "Advanced Settings" link
- 5. In the "Advanced Settings" screen, go for "Allow Federated Access for Administrators". The default option is No.
  - Select "Yes" to enable product profile assignment and security roles management to federated users.
  - If that option is left as "No", both operations will not be available for federated users.
- 6. Adjust the access details based on the ADP service users need access to. Be mindful of the security concerns and grant only the access required to the users to they can perform their tasks. If you need help with these steps and/or need clarification if they apply to your client, please reach out to your ADP representative.





## Enabling multiple ADP services to your SSO connection

#### Okta

To configure more than one ADP service with Okta, in case the service needed is not pre-configured, follow the steps below.

#### Assemble the ADP service Okta URL

- 1. View the ADP connection meta data and select the 'HTTP-POST' location.
  - a. Ex: <md:SingleSignOnServiceBinding="urn:oasis:names:tc:SAML:2.0:bindings:HTTP-POST" Location="https://abc.okta.com/app/adp/exk58v1rvvmmFB47G5d7/sso/saml"/>
- 2. Append the RelayState query parameter
  - a. Ex: <u>https://abc.okta.com/app/adp/exk58v1rvvmmFB47G5d7/sso/saml?RelayState=ADMWFN</u>

Create the additional app in Okta

After creating the ADP service Okta URL, follow and complete the steps available in this document: <u>https://support.okta.com/help/s/article/How-do-you-create-a-bookmark-app?language=en\_US</u>

In step #2, in which the **URL** is required, use the ADP service Okta URL mounted in the step above.

Steps to test the connection in Okta are also available in the document linked above.

#### Microsoft Azure

#### Mount the ADP service Azure URL

- 1. Log into your MS Azure instance and select the ADP app.
- 2. In the ADP app, click the "Get started" link in the "2. Set up single sign on".
- 3. On the left side menu, click "**Properties**" and copy the "**User access URL**" to a text file.

ADP, the ADP logo, and Always Designing for People are trademarks of ADP, Inc





- **a. Important**: this is going to be the base of the access URL for the ADP services we need access to.
- 4. Append to the copied URL **"&relaystate=" plus the value of the ADP URL** provided in the instructions step during setup or by the ADP rep.
  - a. Note the "**&**" (and sign) and the "**r**" and "**s**" in lower case.

Important: note you need to create one URL per extra ADP service selected during the setup process.

## Create the additional app in MS Azure

- 1. In the header menu, click on "Enterprise applications"
- 2. In Enterprise applications, click "New application"
- 3. Search for the ADP app and click on the ADP app returned.
- 4. In the side panel, add the name of the new app (e.g.: ADP WFN (Workforce Now) admin) and click **"Create".**
- 5. Select the newly created app and select "**Properties**" in the left side menu.
- 6. Click the "Get started" link in the "2. Set up single sign on".
- 7. In the new view, click the **"Linked"** tab.
- 8. Add the ADP service Azure URL mounted in the process above to the **"Sign on URL"** and save.
- 9. Set up user and app configs as needed.
- 10. MS Azure takes a few minutes to refresh the apps. After this, go to your app dashboard and the newly created app should be available.

Please note that you can test the Azure URL's by hitting them directly using any browser. You should see the ADP page with an error message, indicating that ADP was reached, but since the SAML is missing the user, user will not be found in the process.