## **APPENDIX 11E – SOFTWARE GUIDANCE**

This appendix provides software guidance to illustrate the software-specific data entry procedures to input Oregon specific-default values for freeway and multilane highway analysis using Highway Capacity Manual, 6<sup>th</sup> Edition analysis procedures.

The following guidance is not intended to be an all-encompassing software tutorial. The guidance assumes the user has a working knowledge of the software and provides a visual reference on how to update the Oregon-specific default values within the existing software tools. The software tools covered in this document include McTrans HCS7, SwashWare HCM-Calc, and FREEVAL.

### **ODOT Default Values**

Many of the Oregon-specific default values such as Peak Hour Factor (PHF) or Truck Percentage are direct inputs in all three software tools. An excerpt of Appendix C listing the Oregon-specific default values are provided in Table 1.

However, ODOT's methodology for default capacity values uses the unit of total passenger cars per hour per lane (pc/hr/ln) while both software tools use a capacity adjustment factor (CAF) and a speed adjustment factor (SAF), which result in the ODOT suggested default bottleneck capacity. As a result, the user will be required to convert the desired bottleneck capacity values, from Table 1 below, into CAF and SAF. An ODOT-specific capacity calculator spreadsheet is provided to assist with this.

A companion Microsoft Excel spreadsheet was developed with this software guidance to aid the user in computing the appropriate CAF and SAF based on free flow speed, weather, and driver population factor. The companion spreadsheet is designed to work with HCS7, HCM-Calc, or FREEVAL – although most computations are automated within FREEVAL already.

Req	uired Data and Units	Source	Suggested Default Value				
	Peak Hour Factor	HCM 6 <sup>th</sup> Edition	Rural:				
$\Theta$	(PHF)		Urban:	0.88			
			Rural:	26%			
$\bigcirc$	Truck Percentage (%)	HCM 6 <sup>th</sup> Edition	Small Urban:	19%			
U	Huck Fercentage (70)		Medium Urban:	10%			
			Large Urban:	7%			
©	Terrain Type	HPMS and ODOT Vertical Grade Information	Generally level with few excepti Range and Blue Mountains (see				
D	Area Type	GIS Database	No default, use urban or rural b	ased on GIS			
E	Weave Volumes	Traffic Counts	(Ramp to ramp flow) = (on-ramp flow) * (off-ramp flow)	o flow)/(mair	nline		
F	Driver Population	Exhibit 11-15	Rural:	0.939			
	Factor		Urban:	Urban: 0.968			
G	Acceleration Lanes (ft)	ODOT 2012 HDM	750 ft				
H	Deceleration Lanes (ft)	ODOT 2012 HDM	500 ft				
	Free Flow Speed (mph)	ODOT TransGIS	Speed Limit + 5 mph				
$\bigcirc$	Ramp Free Flow Speed (mph)	HCM 6 <sup>th</sup> Edition, and ODOT 2012 HDM	35 mi/h for loops ramps, 45 mi/h for diamond ran				
K	Jam Density (pc/mi/ln)	HCM 6 <sup>th</sup> Edition	190 pc/mi/ln				
Ŀ	Queue Discharge Capacity Drop (%)	HCM 6 <sup>th</sup> Edition	7%				
			Urban merge and diverge	3 lanes	2,100		
			freeway segments	2: 3> lanes	2,000		
	Default Bottleneck	Florida DOT Defaults for	Urban weaving freeway	3 lanes	2,200		
(M)	Capacities (pc/hr/ln)	Freeway Segments	Urban weaving freeway segments	2: 3>	2 100		
		Theeway Segments		lanes	2,100		
			Rural merge and diverge	3 lanes	1,900		
			segments	2: 3>	1,800		
			Segments	lanes	1,000		

Table 1. Oregon Default Values from Appendix C.

## **HCS7 Software Guidance**

The guidance below highlights the location of HCS7 (HCS Freeways Version 7.3) input fields and notes the corresponding Oregon-specific default values in Table 1. This section is organized based on the freeway analysis options available in HCS7: Basic, Merge, Diverge, Weaving, and Facility analysis. Oregon default values are noted using letters (A, B) through (M) in the screen captures and correspond to the first column of Table 1. Inputs noted with a yellow circle (e.g. (M)) will require conversion to an adjustment factor, which can be performed using the adjustment factors spreadsheet provided. The user should refer to the Highway Capacity Manual  $6^{th}$  Edition for inputs not noted in Figures 1 - 4.

#### **Basic Segment Analysis**



	Geometric Data									
	Number of Lanes	3	Terrain Type	Level • C						
	Measured FFS		Percent Grade, %	-						
(U) į	Base Free Flow Speed, mi/h	75.4	Grade Length, mi	-						
	Length, ft	-	Right Side Clearance, ft	10						
	Lane Width, ft	12	Total Ramp Density, ramps/mi	0.00						
	Managed Lane									
		Deman	d Data							
$\mathbf{C}$	Demand, veh/h	0	Peak Hour Factor	<u>0.94</u>						
B	Total Trucks, %	0.00	Single-Unit Trucks (SUT), %	-						
	Tractor-Trailers (TT), %	-	Mixed Flow Model							
		Adjustmer	nt Factors							
F	Driver Population	All Familiar	Speed Adjustment Factor	1.000						
	Weather Type	Non-Severe Weather	Capacity Adjustment Factor	1.000						
	Incident Type	No Incident	<ul> <li>Demand Adjustment Factor</li> </ul>	1.000						
	Work Zone									

## Merge Segment Analysis

#### Figure 2. Merge Segment Analysis Window in HCS7

	Geor	metric Data	
Number of Lanes	3	Ramp Lanes	1
Freeway FFS, mi/h	75.4	Ramp FFS, mi/h	35.0
Freeway Length, ft	1500	Ramp Side	Right •
Freeway Terrain Type	Level 🔻	Ramp Terrain Type	Level 🔹
Freeway Grade, %	-	Ramp Grade, %	-
Freeway Grade Length, mi	-	Ramp Grade Length, mi	-
Highway or C-D Roadway		Length of First Accel. Lane (LA), ft	800
Managed Lane		Length of Second Accel. Lane (LA2), ft	-
Cross Weaving Effect			
	Der	mand Data	
Freeway Demand, veh/h	0	Merge Demand, veh/h	0
Freeway Peak Hour Factor	0.94	Ramp Peak Hour Factor	0.94
Freeway Total Trucks, %	0.00	Ramp Total Trucks, %	0.00
Freeway Single-Unit Trucks (SUT), %	-	Ramp Single-Unit Trucks (SUT), %	-
Freeway Tractor-Trailers (TT), %	-	Ramp Tractor-Trailers (TT), %	-
Proportion of Flow Outside 4th Lane	-		
	Adjust	ment Factors	
Freeway Driver Population	All Familiar 🔹	Ramp Driver Population	All Familiar 🔹
Freeway Weather Type	Non-Severe Weather 🔻	Ramp Weather Type	Non-Severe Weather 🔻
Freeway Speed Adjustment Factor	1.000	Ramp Speed Adjustment Factor	1.000
Freeway Capacity Adjustment Factor	1.000	Ramp Capacity Adjustment Factor	1.000
Freeway Demand Adjustment Factor	1.000	Ramp Demand Adjustment Factor	1.000
Incident Type	No Incident 🔹		
	Adja	cent Ramps	
Upstream Ramp	No Ramp 🔻	Downstream Ramp	No Ramp 🔻
Distance to Upstream Ramp, ft	-	Distance to Downstream Ramp, ft	-
Upstream Ramp Terrain	Level *	Downstream Ramp Terrain	Level *
Upstream Ramp Demand, veh/h	0	Downstream Ramp Demand, veh/h	0
Upstream Ramp PHF	0.94	Downstream Ramp PHF	0.94
Upstream Ramp Trucks, %	0.00	Downstream Ramp Trucks, %	0.00

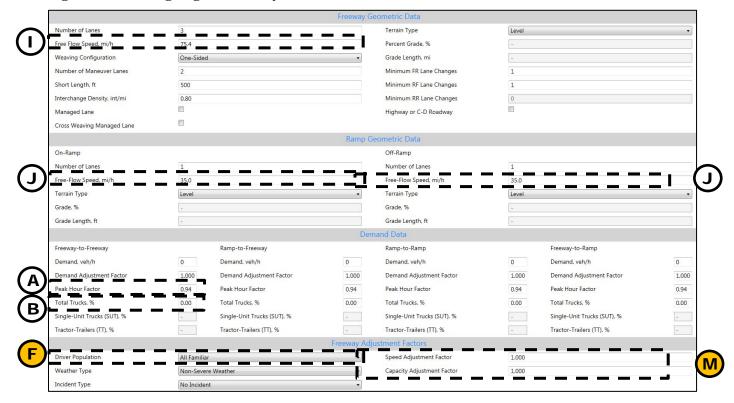
## **Diverge Segment Analysis**

#### Figure 3. Diverge Segment Analysis Window in HCS7

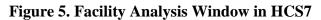
		Geometric Data	
Number of Lanes	3	Ramp Lanes	1
Freeway FFS, mi/h	75.4	Ramp FFS, mi/h	35.0
Freeway Length, ft	1500	Ramp Side	Right •
Freeway Terrain Type	Level	Ramp Terrain Type	Level 🔹
Freeway Grade, %	-	Ramp Grade, %	-
Freeway Grade Length, mi	-	Ramp Grade Length, mi	-
Highway or C-D Roadway		Length of First Decel. Lane (LD), ft	400
Managed Lane		Length of Second Decel. Lane (LD2), ft	-
Cross Weaving Effect			
		Demand Data	
Freeway Demand, veh/h	0	Diverge Demand, veh/h	0
Freeway Peak Hour Factor	0.94	Ramp Peak Hour Factor	0.94
Freeway Total Trucks, %	0.00	Ramp Total Trucks, %	0.00
Freeway Single-Unit Trucks (SU	i), %	Ramp Single-Unit Trucks (SUT), %	-
Freeway Tractor-Trailers (TT), %	7	Ramp Tractor-Trailers (TT), %	-
Proportion of Flow Outside 4th	Lane -		
	A	djustment Factors	
F Freeway Driver Population	All Familiar	Ramp Driver Population	All Familiar 🔹
Freeway Weather Type	Non-Severe Weathe	Ramp Weather Type	Non-Severe Weather 🔹
Freeway Speed Adjustment Fact	tor 1.000	Ramp Speed Adjustment Factor	1.000
Freeway Capacity Adjustment Fa	actor 1.000	Ramp Capacity Adjustment Factor	1.000
Freeway Demand Adjustment Fa	actor 1.000	Ramp Demand Adjustment Factor	1.000
Incident Type	No Incident	•	
		Adjacent Ramps	
Upstream Ramp	No Ramp	Downstream Ramp	No Ramp 🔹
Distance to Upstream Ramp, ft	-	Distance to Downstream Ramp, ft	-
Upstream Ramp Terrain	Level	<ul> <li>Downstream Ramp Terrain</li> </ul>	Level *
Upstream Ramp Demand, veh/h	0	Downstream Ramp Demand, veh/h	0
Upstream Ramp PHF	0.94	Downstream Ramp PHF	0.94
Upstream Ramp Trucks, %	0.00	Downstream Ramp Trucks, %	0.00

## Weaving Segment Analysis

#### Figure 4. Weaving Segment Analysis Window in HCS7



## **Facility Analysis**



		Project Properties	
Analyst Agency Analysis Year Project Description	2018	Jurisdiction Time Period Analyzed Date	6/4/2018
	F	acility Global Inputs	
Jam Density, pc/mi/In	190.0	Density at Capacity, pc/mi/	'In 45.0
Queue Discharge Capacity Dr	op, % 7	Area Type	Urban 🔹
Managed Lane		Demand Factor	1.000
Mixed Flow Model			
	Sec	gments Global Inputs	
Freeway Lanes	3	Ramp Lanes	1
Freeway FFS, mi/h	75.4	Ramp FFS, mi/h	35.0
Freeway Terrain Type	Level	Ramp Terrain Type	Level 🔹
Freeway Peak Hour Factor	0.94	Ramp Peak Hour Factor	0.94
Freeway Total Trucks, %	0.00	Ramp Total Trucks, %	0.00
Driver Population	All Familiar	Weather Type	Non-Severe Weather 🔹
	Select All	Apply Global Inputs	

## **HCM-Calc software guidance**

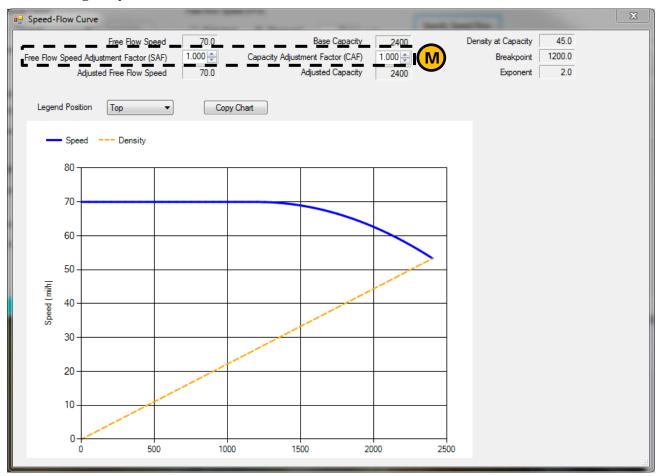
The guidance below highlights the location of HCM-Calc input fields and notes the corresponding Oregon-specific default values. This section is organized based on the analysis options available in HCM-Calc: Basic, Merge, Diverge, Weaving, Facility, and Multilane Highway analysis. Oregon default values are noted using letters through in the screen captures and correspond to the first column of Table 1. Inputs noted with a yellow circle (e.g. ) will require conversion to an adjustment factor, which can be performed using the adjustment factors spreadsheet provided. The user should refer to the Highway Capacity Manual 6<sup>th</sup> Edition for inputs not noted in Figures 6 - 16.

#### **Basic Segment Analysis**

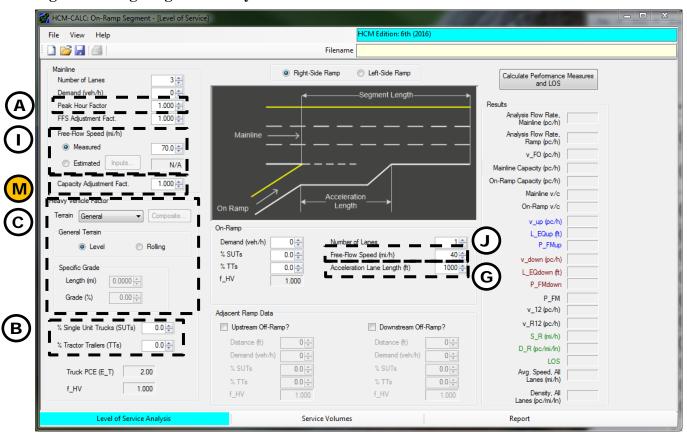
	HCM-CALC: Basic Freeway Segment - [Level of Service]		
	File View Help	HCM Edition: 6th (2016)	
	: 🗋 📂 🛃   🚝	Filename	
A	Number of Lanes 3 - Demand (veh/h) 0 - Paak How Easter 1000	Segment Length	Click to access adjustment factors. See Figure 7.
C	Terrain General Composite Composite Composite Composite	e-Row Speed (FFS) Estimated  Measured 70  mi/h Solution in the set of the se	Calculate Performance Measures and LOS Results
В	Length (m) 0.0000 (-) Grade (%) 0.00 (-) % Single Unit Trucks (SUTs) 0.0 (-)	Right Side Lateral Clearance (t)     6.0 +     f_RLC (mi/h)     0.0       Ramp Data       Enter:	Analysis flow Rate         (pc/h/h)           Adjusted Capacity         (pc/h/h)           V/c         V/c
J	% Tractor Trailers (TTs)	# Ramps Downstream (ramps/3 mi)     0 (±)       Total Ramp Density (ramps/mi)     0.00 (±)       FFS, calculated (mi/h)     75.4	Avg. Speed (mi/h)           Density (pc/mi/ln)           LOS
	f_HV 1.000	Service Volumes	Report

#### Figure 6. Basic Segment Analysis Window in HCM-Calc

#### Figure 7. Speed-Flow Curve Accessible Through the Basic Segment and Multilane Highway Window in HCM-Calc

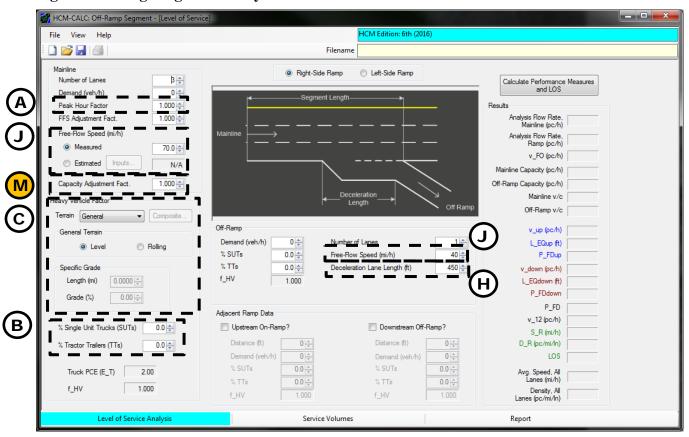


#### **Merge Segment Analysis**



#### Figure 8. Merge Segment Analysis Window in HCM-Calc

#### **Diverge Segment Analysis**



#### Figure 9. Diverge Segment Analysis Window in HCM-Calc

## Weaving Segment Analysis

	HCM-CALC: Weaving Segment - [Level of Service]		
	File View Help	HCM Edition: 6th (2016)	
	E 🗋 💕 🛃 🦾 I	Filename	
(A)	Mainline     Freeway       Number of Lanes     B ⊕       Demand (veh/h)     0 ⊕       Peak Hour Factor     1.000 ⊕       FFS Adjustment Fact.     1.000 ⊕       Free-Flow Speed (mi/h) <ul> <li> <ul> <li>Measured</li> <li> </li></ul></li></ul>	Weave Configuration <ul> <li>One-Sided</li> <li>Two-Sided</li> </ul> Short Length (L_S) (ft)       0 (*)         # of Weaving Lanes (N_WL)       2 (*)         Min. Lane Changes Freeway-Ramp (LC_FR)       1 (*)         Min. Lane Changes Ramp-Freeway (LC_RF)       1 (*)         Min. Lane Changes Ramp-Ramp (LC_RR)       0 (*)	V_FF (pc/h)           v_FF (pc/h)           v_FR (pc/h)           v_FR (pc/h)           v_RF (pc/h)           v_RR (pc/h)           v_RR (pc/h)
©	Estimated Inputs N/A Interchange Density (int/mi)     0.00 * Heavy Vehicle Factor Terrain General     General     Composite General Terrain     Evel     Rolling	Mainline Mainline	Maximum Length (ft)           C_IWL (pc/h/ln)           C_IW (pc/h)           C_W (veh/h)           V/c           LC_min (jc/h)
B	Specific Grade           Length (mi)         0.0000 mm           Grade (%)         0.00 mm           % Single Unit Trucks (SUTs)         0.0 mm           % Tractor Trailers (TTs)         0.0 mm           Truck PCE (E_T)         2.00           f_HV         1.000	Auxiliary Lane         On Ramp       Off Ramp         The on-ramp and off-ramp demand volumes should not include the ramp-to-ramp volume.         On-Ramp to Freeway         Demand (veh/h)       0 +         ½ SUTs       0.0 +         ½ TTs       0.0 +         f_HV       1.000	LC_W (c/h)           L_NW           LC_NW (c/h)           LC_All (c/h)           Weaving Intensity           Non-Weaving Speed (mi/h)           Weaving Speed (mi/h)           Avg. Speed (mi/h)           Density (pc/mi/n)           LOS
	Level of Service Analysis	Service Volumes Rep	port

#### Figure 10. Weaving Segment Analysis Window in HCM-Calc

#### **Facility Analysis**

Input parameters for the facility analysis are included the facility analysis main window, and within the nested windows for each freeway segment defined in the facility. This guidance illustrates the location of the HCM-Calc input fields in the main window (Figure 11) and for the individual segment types (Figures 12 through 15).

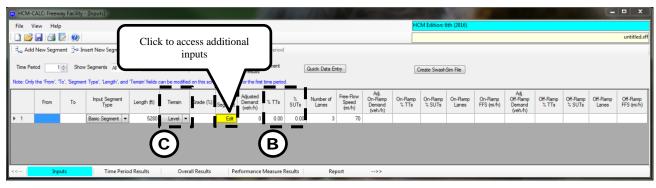
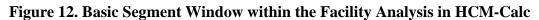


Figure 11. Facility Analysis Main Window in HCM-Calc

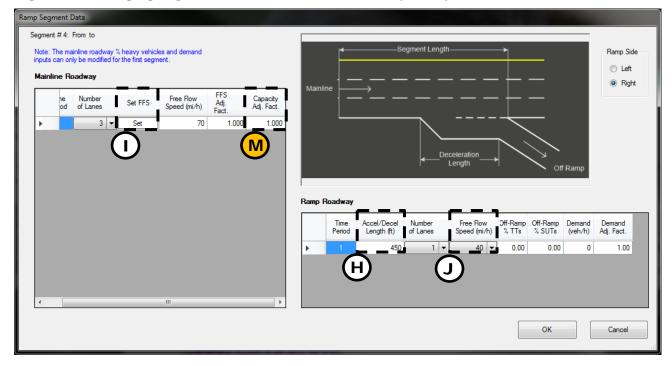


Basic Segment Data									
Segment # 1: From to									
Note: The % Heavy Vehicles,	Mainline –		 	t Length					
Time Number Period Lanes	Set FFS	Free Flow Speed (mi/h) 70	FFS Adj. Factor 1.000	2 <sup>2</sup> πTs 0.00 Β	* CUT-	Demand (veh/h)	Demand Adj. Factor	Capacity Adj. Factor 1.000	
					(	ОК		Cancel	

Ramp Segment Data	
Segment # 2: From to Note: The mainline roadway % heavy vehicles and demand inputs can only be modified for the first segment. Mainline Roadway the Number Set FFS Free Flow FFS Adj. Capacity Adj. Fact. 3 Set 70 1.000 1.000 M	Ramp Roadway
< III >	Time Period     Accel/Decel Length (ft)     Number of Lanes     Free Row Speed (m/h)     On-Ramp X: TTs     Demand V: SUTs     Demand Ver/h/h       1     1000     1     40     0.00     0.00     0     1.00       G     J     J     0.00     0.00     0     1.00       OK     Cancel

Figure 13. Merging Segment Window within the Facility Analysis in HCM-Calc

Figure 14. Diverging Segment Window within the Facility Analysis in HCM-Calc



Weaving Segment Data	-											
Segment # 3: From to Note: The % heavy vehicles and demand inputs can only be modified for the first segment Note: # Lanes include Aux Lanes.												
Mainline Roadway Number Set FFS Free Row FFS Adj. Capacity Adj. of Lanes Set FFS Speed (m/h) Fact. Fact.				⊨{ 	Segment L –Short Lei						e Configuration One-Sided	Two-Sided
	Mai	nline _	 							#	Short Length of Weaving La	
						 Lane				-	es Freeway-Ra es Ramp-Freew	
4 III III I	On	Ramp	$\nearrow$					Off F	N Ramp	lin. Lane Cha	nges Ramp-Rar	mp (LC_RR) 0
( III ) P			imp and of	f-ramp dem	and volum	es should no	ot include the			э.		
				On-Ramp	Roadway		[		Off-Ramp	Roadway		
		Time Period	% TTs	% SUTs	Ramp to Freeway Demand (veh/h)	Demand Adj. Fact.	Ramp To Ramp Vol. (veh/h)	% TTs	% SUTs	Freeway to Ramp Demand (veh/h)	Demand Adj. Fact.	
	•	1	0.00	0.00	0	1.00	0	0.00	0.00	0	1.00	
											ок	Cancel

Figure 15. Weaving Segment Window within the Facility Analysis in HCM-Calc

Multilane Highway Segment Analysis

Elaura 16 Mar.14	ilana IIiahawaa Caa	nent Window within	the Feelliter Areal	Lucia in HCM Colo
righte in. Villi	liane Highway Segi	neni winaaw wiinir	і іпе ғасшіх ала	VSIS IN HUJVI-UAIC
I Igui e Ioi muui				

ſ	HCM-CALC: Multilane Highway Segment - [Level of S	service]	
	File View Help	HCM Edition: 6th (2010	6)
	E 🗋 📂 🛃 I 🚝 I	Filename	
A	Number of Lanes B Demand (veh/h) 0 Peak Hour Factor 1.000	Segment Length     Segment Length     Mainline	Click to access adjustment factors. See Figure 7.
©	Heavy Vehicle Factor Terrain General General Terrain Level Rolling Specific Grade	Curree-Rem Speech(FF®)  Estimated  Measured  70 mi/h  Specify Sp Curr  - FFS Adjustment Factors	Calculate Performance Measures and LOS Results
B	Specific Grade       Length (mi)       0.000 (*)       Grade (%)       0.00 (*)       % Single Unit Trucks (SUTs)       0.0 (*)       % Tractor Trailers (TTs)	Lane Width (t)         12.0 ±         f_LW (mi/h)           Median Type         Divided         f_M (mi/h)           Lateral         Left         Right         Total           Gearance (t)         6.0 ±         0.0 ±         0.0         f_TLC (mi/h)           Access Point Density (access points/mi)         0.0 ±         f_A (mi/h)         f_A (mi/h)	Olimit         Analysis Row Rate (pc/h/h)           0.0         Adjusted Capacity (pc/h/h)           v/c         v/c           1.3         Avg. Speed (mi/h)           0.0         Density (pc/mi/ln)
	Truck PCE (E_T) 2.00 f_HV 1.000	FFS, calculated (mi/h)	58.7 LOS
	Level of Service Analysis	Service Volumes	Report

## FREEVAL Software Guidance

The <u>FREEVAL-OR</u> software tool has been customized to incorporate all the Oregon-specific default values identified in the APM. A drop down menu (Figure 17) is available to apply the ODOT default values for a new facility, which are then translated into the global settings screen (Figure 18). The following guidance is based on FREEVAL+ OR version REL 20180627.

The guidance below highlights the location of FREEVAL input fields and notes the corresponding Oregon-specific default values. This section is organized based on freeway facilities analysis available in FREEVAL. While FREEVAL can support segment analysis, it is done in the context of a facility. Oregon default values are noted using letters through m in the screen captures and correspond to the first column of Table 1. The user should refer to the Highway Capacity Manual 6<sup>th</sup> Edition for inputs not noted in Figures 17-20.

Since FREEVAL implements the freeway facilities analysis, the ODOT default for peak hour factor ((A)) is not used (all entries are in 15 minute intervals for the facility method).

Truck percentage (B) is divided into Single Unit Truck (SUT) and Tractor Trailer (TT) values. These can be specifically entered, but are also automatically populated based on the Area Type (D) from Table 1. The Driver Population speed and capacity adjustment factors (F) are also automatically updated based on the Area Type selection.

A tool for computing proportional ramp to ramp demands for weaving segments (Figure 19) can be accessed using the *Analyze->Demand Editor/Visualizer* option in the top menu bar.

The default bottleneck capacities for Oregon can be viewed and applied using the capacity tool (Figure 20) accessed using the *Analyze->Apply/Edit Default Parameters* option in the top menu bar.

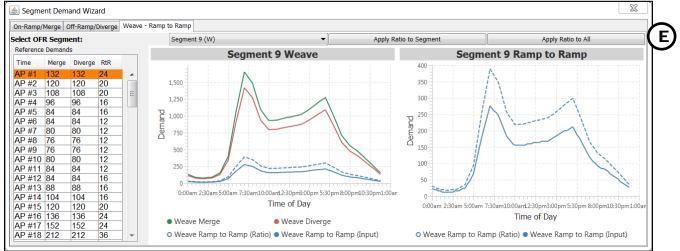
Figure 17. Initial Prompt to Pre-select ODOT Defaults Over the HCM Defaults in FREEVAL

Seed Defaults Selection	X
Choose which default set of analysis parameters will be applied to the new seed file. The "HCM" option provides all values consistent with the Highway Capacity Manual 6th Edition, while additional opt provide customized defaults for specific states/agencies.	ions
Select Defaults Set:	
ODOT	•
OK Cancel	

Figure	18	Proid	ect Sec	d Cl	nhal I	Defaul	ts in	FRFF	VAT
riguic	10.	TTOJO		u Gi	UDAI I	Delaui	is m	LUL	V AL

	7			
New Project 1	Number Of HCM Segments	7	*	
17 • 00 •	Study Period End Time (hh:mm)	18 🔻	00 🔻	
Nov 7, 2017	Jam Density (pc/mi/ln)	190		
7	GP Vehicle Occupancy (p/veh)	1.0		
Small Urban 🔻	·			
	Managed Lanes Analysis			
	٦		2	
Level (Default=2.0)	Current Truck PCE	2.0	Look-up Tables	
3	Mainline FFS (mph)	70		
	Lateral Clearance (ft)			
1	Ramp FFS (mph)	35		
750	Ramp Deceleration Length (ft)	500		
5.0	✓ Tractor Trailers (%)	5.0		
0.968	✓ Driver Population SAF	0.975		
	Nov 7, 2017            7         Small Urban           Level (Default=2.0)         •           3         •           1         750           5.0         •	17       00       Study Period End Time (hh:mm)         Nov 7, 2017        Jam Density (pc/mi/ln)         7       GP Vehicle Occupancy (p/veh)         Small Urban       Imaged Lanes Analysis         Imaged Lanes Analysis       Imaged Lanes Analysis	17       00       Study Period End Time (hh:mm)       18         Nov 7, 2017        Jam Density (pc/mi/ln)       190         7       GP Vehicle Occupancy (p/veh)       1.0         Small Urban           Managed Lanes Analysis          Level (Default=2.0)        Current Truck PCE       2.0         3            1        Ramp FFS (mph)       70         1            750            5.0	

Figure 19. FREEVAL Weave Ramp to Ramp Demand Tool



#### Figure 20. Default Bottleneck Capacity Input Window in FREEVAL

View/Apply Capacity Defaults			
Use the table below to define pre-breakde	own capac	ities for	
the specified segment types. The capac			
to Capacity Adjustment Factors (CAFs) a			
seed file. The dropdown box can be used	to select a	a set of	
default values as a starting point.			
Utilize Default Capacities for Segment	S	Oregon 🔻	(M)
Pre-Breakdown Capacity (pc/hr/ln)			$\sim$
Segment Type	3 Lanes	2;>3 Lanes	
Urban Merge	2100	2000	
Urban Diverge	2100	2000	
Urban weaving	2200	2100	
Rural Merge	1900	1800	
Rural Diverge	1900	1800	
Save Cancel			

## **ODOT Default Values for Reliability**

The following sections highlight updates to <u>FREEVAL-OR</u> for the inclusion of Oregon-specific default values for the Highway Capacity Manual's (HCM) reliability analysis approach for the freeway facilities methodology.

	Required Data and Units	Source	Suggested Default Value
A	Seed Date	N/A	Date the seed analysis represents (Seasonal average day if not calibrated to specific date)
B	Reliability Reporting Period (RRP) Dates	N/A	Jan. 1 <sup>st</sup> 20XX – Dec. 31 <sup>st</sup> 20XX
©	Event Types	N/A	General Purpose Incidents, Weather, and Work Zones (as applicable)
D	Random Number Generator Seed	N/A	
E	Realizations per Demand- Combination	HCM 6th	4 – Approximates number of weekdays per month
F	Days of Week Included	HCM 6 <sup>th</sup>	Monday – Friday (All Weekdays)
G	Days to Exclude	N/A	None
H	Daily Demand Multipliers	ODOT	Regional-specific value (see ODOT APM Chapter 11 Appendix C)
	Dates Active	N/A	Analysis-specific values
J	Segments Active	N/A	Analysis-specific values
K	Daily Time Active	N/A	Analysis-specific values
Ŀ	Work Zone Configuration	N/A	Analysis-specific values
M	Incident Frequencies	N/A	Analysis-specific values
	Incident Severity Distribution	N/A	Analysis-specific values
$\bigcirc$	Incident Severity Durations	HCM 6 <sup>th</sup>	Location-specific values (see ODOT APM Chapter 11 Appendix C)
P	Incident Adjustment Factors	HCM 6 <sup>th</sup>	Highway Capacity Manual defaults
0	Monthly Weather Severity Distribution	HCM/ NOAA Data	Location-specific values (see ODOT APM Chapter 11 Appendix C)
R	Weather Severity Durations	HCM/ NOAA Data	Location-specific values (see ODOT APM Chapter 11 Appendix C)
S	Weather Severity Adjustments	HCM 6 <sup>th</sup>	Highway Capacity Manual defaults

## **General Project Properties**

Scenario Generator - N Properties GP - Deman	d GP - Work Zones GP - Incidents We	ather		
Reliability Analysis Prop Seed Date: Nov 6, 2018	RRP Start Date:	RRP End Date:	Set RRP Period Discard Changes	
Include Event Types	🖉 GP - Incidents	Weather	ML - Incidents	ī
<ul> <li>Use new random R</li> <li>Use user specified R</li> <li>Use previous used</li> </ul>	NG seed RNG seed	RNG Seed value will be saved to the see	nd file)	   
Number of realization	s (default 4): 4			

#### Demand

	Daily Demand Multip	liers				
Monday	1	Monday	Tuesday	Wednesday	Thursday	Friday
Tuesday	January	1.0	1.0	1.0	1.0	1.0
	February	1.0	1.0	1.0	1.0	1.0
🗸 Wednesday	March	1.0	1.0	1.0	1.0	1.0
Thursday	April	1.0	1.0	1.0	1.0	1.0
M Thursday	May	1.0	1.0	1.0	1.0	1.0
🗸 Friday	June	1.0	1.0	1.0	1.0	1.0
Caturday	July	1.0	1.0	1.0	1.0	1.0
Saturday	August	1.0	1.0	1.0	1.0	1.0
Sunday	September	1.0	1.0	1.0	1.0	1.0
Select All	October	1.0	1.0	1.0	1.0	1.0
Select All	November	1.0	1.0	1.0	1.0	1.0
Select Weekdays	December	1.0	1.0	1.0	1.0	1.0
Select Weekends	■ Vse Defaults	National Default	s 👻 Urban	▼ Sa	wed Facility Specific	User Input Value
Sciece Weekends	V Use Delauits	National Default				
Exclude Specific Calend	ar Dates From RRP					
Specific Date	•					
•			Dates B	Excluded From RRP		
Jul 4, 2018						
Add						
Remove						
Remove Remove All						

#### **ODOT Default Demand Multipliers**

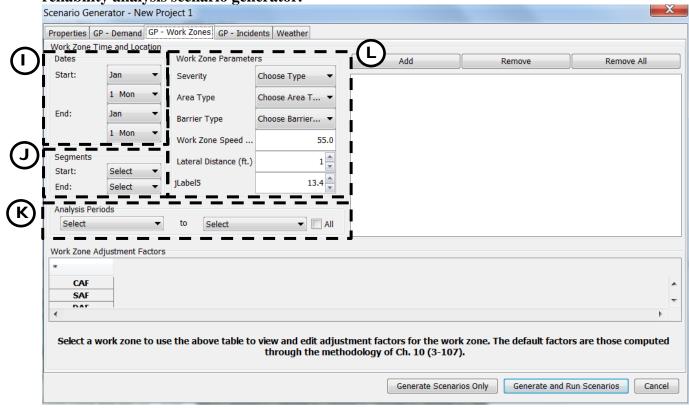
The HCM provides two defaults sets of daily and season demand multipliers for urban and rural freeways. To supplement these, 11 new distinct sets of demand multipliers have been developed to represent the national and state highway system of Oregon. The new demand multiplier types are designated by thematic trend and guidance on which type applies to which section of roadway can be found in Chapter 11 Appendix C. The Oregon specific types are as follows:

- Agricultural.
- Coastal Destination.
- Coastal Destination Route.
- Commuter.
- Interstate—Nonurbanized.
- Interstate—Urbanized.
- Recreational—Summer.
- Recreational—Summer and Winter.
- Recreational—Winter.
- Summer.
- Summer < 2,500 AADT.

These have been incorporated directly into FREEVAL's reliability scenario generation functionality. A new option to choose between the national and Oregon-specific defaults is presented to the user as seen in Figure 21.

Properties GP - Demai	nd GP - Work Zones GP ·	Incidents Weather							
Days in RRP	Daily Demand Multiplie	rs							
Monday	1	Monday	Tuesday	Wednesday	Thursday	Friday			
Tuesday	January	1.0	1.17	1.24	1.08	1.26			
• Tuesday	February	1.25	1.42	1.47	1.43	1.49			
Wednesday	March	1.59	1.63	1.69	1.74	1.88			
Thursday.	April	2.03	1.89	1.91	1.94	2.04			
Thursday	May	2.51	2.49	2.26	2.36	2.51			
Friday	June	2.87	2.61	2.63	2.66	2.85			
	July	3.07	2.8	2.67	2.89	3.0			
Saturday	August	3.75	2.8	3.22	2.9	3.08			
Sunday	September	3.03	3.02	2.74	2.81	3.1			
,	October	2.69	2.63	2.52	2.51	2.56			
Select All	November	1.88	2.02	2.0	2.2	2.04			
Select Weekdays	December	1.27	1.48	1.74	1.69	1.78			
Select Weekends	✓ Use Defaults	Oregon Default	s	al 🗸 Sa	ved Facility Specific	User Input Values			
Exclude Specific Calend	dar Dates From RRP	1	Agricultur Coastal De	estination					
Specific Date			Coastal De	estination Route					
ul 4, 2018		•		Interstate - Nonurbanized					
Add			Interstate						
				nal - Summer					
Remove		•	Recreation	al - Summer/Winter	-				
Remove All									

# Figure 21 Screenshot of FREEVAL's demand options configuration window for the reliability analysis scenario generator.



#### Incidents

There are no available Oregon-specific defaults for the incident rates, durations, and operational adjustments of the reliability analysis method. These values are highly dependent on geometric aspects of a given facility, and as such should be developed on an individual basis. There are three methods to compute incident rates within FREEVAL, and guidance on which approach to use is available in Chapter 11. Further, while a default severity type distribution is provided, it is highly recommended that these values be set for each specific analysis. One example to demonstrate the importance of this, is that the default distribution includes a percentage for three-lane closure incidents, which are only possible on four-lane freeway segments (the HCM method requires that at least one lane is always open). If no segment of a facility has at least 4-lanes, then this percentage of incidents cannot be assigned. In order for the full number of incidents to be assigned, it is critical that a user update this distribution to appropriately reflect a realistic incident severity distribution.

I	roperties   GF ncident Freq		GP - Work Z	ones GP - Ir	ncidents Wea	ather	In	<u>cident D</u> ur <u>atio</u> r				$\bigcirc$			
	Month	Free	luency	Ci	alculate Frequ	iencies	1	Incident Severity	D	istribution %	Mean Duration	Std		n Maximu n Duratio	
	Jan		0.00	▲			13					Į			1
İ.	Feb		0.00		Use Seed File	Values	. 4	Shoulder Clo		75.4	34.0	15.1	8.7	58.0	-
Ι	Mar		0.00	Fre	quencies rep	resent the	•	One Lane Ck		19.6	34.6	13.8	16.0	58.2	
	Apr		0.00		per of incident			Two Lane Ck		3.1	53.6	13.9	30.5	66.9	-1
	Мау		0.00		period per n	nonth.		Three Lane C		1.9	67.9 67.9	21.9 21.0	36.0	93.3 03.3	
	Jun		0.00	A. 10	ed backgroun	d indicator									
	Jul		0.00		at the frequen		. !	Use Na	tional Def	ault Data		Use	Default Dur	ations	
I	Aug		0.00		have not be		•	Use Saved	Seed File	Distribution		Use Save	d Seed File	Durations	
	Segment Lanes		2 Lane3 Lane4 LaneClosureClosureClosure				Segment Sho Lanes Clos					3 Lane Closure	4 Lane Closure	-	
	2	0.81	0.7					2	1.0	1.0	)				-
	3	0.83	0.74	0.51				3	1.0			1.0			
	4	0.85	0.77	0.5	0.52		Ŧ	4	1.0	1.0	)	1.0	1.0		
			and Adjust	nd Adjustment Factors (DAFs)						Lane	Adjustme	tment Factors			
	-	Den									e 21	ane	3 Lane	4 Lane	
	Segment Lanes	Dem Shoulder Closure	1 Lane Closure	2 Lane Closure	3 Lane Closure	4 Lane Closure		Segment Lanes	Should Closur			sure	Closure	Closure	
		Shoulder	1 Lane				•				re Clo	sure	Closure	Closure	
	Lanes	Shoulder Closure	1 Lane Closure				^	Lanes	Closur	e Closu	re Clo	sure -2 -2	Closure	Closure	

#### Weather

Properties GP Please enter p						or fill by spec	ifying the near	est metropolit	an area:			
User the dr	ropdown sele	ction	National			•	Extract Hist	oric Regional	Weather Data	In	nport from File	
boxes to choo			New Faci	ity Specific		•	Use \	/alues Stored	In Seed	Export to File		
	Med Rain	Heavy Rain	Light Snow	LM Snow	MH Snow	Heavy Snow	Severe Cold	Low Vis	Very Low Vis	Min Vis	Normal Weather	
January	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	
February	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	
March	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	1
April	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	=
May	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	
June	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	
July	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	
August	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	1
September	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	-
	Med Rain	Heavy Rain	Light Snow	LM Snow	MH Snow	Heavy Snow	Severe Cold	Low Vis	Very Low Vis	Min Vis	Normal Weather	
Avg Dur (mi	<u>15.00</u>	<u>15.00</u>	15.00	15.00	15.00	15.00	15.00	15.00	15.00	15.00		
CAF	0.93	0.86	0.96	0.91	0.89	0.78	0.92	0.90	0.88	0.90	1.00	H
SAF	0.93	0.92	0.87	0.86	0.84	0.83	0.93	0.94	0.92	0.92	1.00	-
•											► ► ►	

#### **ODOT Specific Weather Data**

In addition to the 98 default weather locations provided by the HCM 6<sup>th</sup> edition, new Oregonspecific weather defaults were developed for 12 additional locations. As with the demand multipliers, these have been incorporated directly into FREEVAL's reliability scenario generation interface. A user can toggle between the national and Oregon-specific options, which then allows for additional selection of the specific location as a secondary option. Figure 22 shows the location of these new options within the software.

llser the dr	opdown sele	ction	Oregon			-	Extract Hist	oric Regional	Weather Data	In	port from File	
boxes to choos			New Facili	ty Specific		-	Use \	/alues Stored	In Seed		Export to File	
			New Facilit	y Specific		<b>^</b>						_
	Med Rain	Heavy Rain	Troutdale, Eugene,OF Salem,OR			=	Severe Cold	Low Vis	Very Low Vis	Min Vis	Normal Weather	
January	0.0%	0.0%	Medford,O	R			0.0%	0.0%	0.0%	0.0%	100.0%	
February	0.0%	0.0%	Roseburg,				0.0%	0.0%	0.0%	0.0%	100.0%	1
March	0.0%	0.0%	Sexton Su				0.0%	0.0%	0.0%	0.0%	100.0%	
April	0.0%	0.0%	Hermiston,	OR		~	0.0%	0.0%	0.0%	0.0%	100.0%	1
May	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	1
June	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	1
July	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	1
August	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	
September	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%	1
	0.00/	0.00/	0.00/	0.00/	0.00/	0.00/	0.00/	0.00/	0.00/	0.00/	400.00/	1
	Med Rain	Heavy Rain	Light Snow	LM Snow	MH Snow	Heavy Snow	Severe Cold	Low Vis	Very Low Vis	Min Vis	Normal Weather	
Avg Dur (mi	15.00	15.00	15.00	15.00	15.00	15.00	15.00	15.00	15.00	15.00		
CAF	0.93	0.86	0.96	0.91	0.89	0.78	0.92	0.90	0.88	0.90	1.00	ſ
SAF	0.93	0.92	0.87	0.86	0.84	0.83	0.93	0.94	0.92	0.92	1.00	

#### Figure 22 Example selection of the Oregon specific default weather station locations.