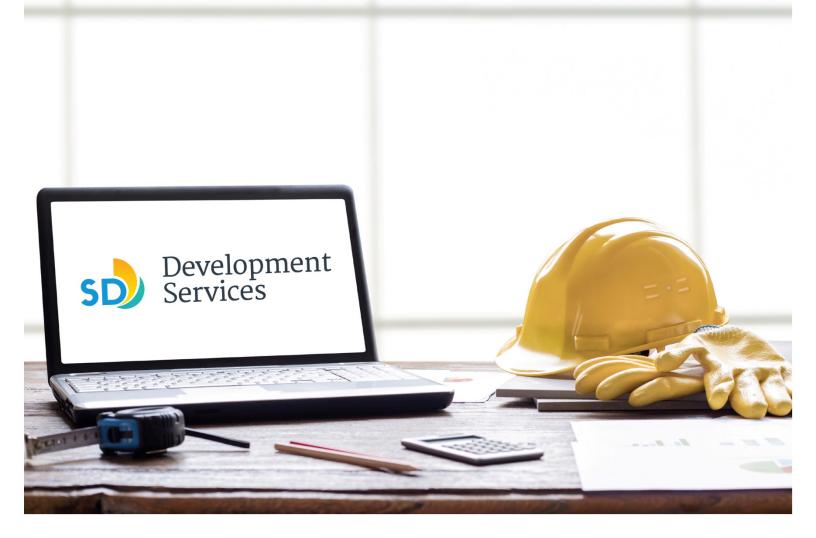


Apply for a Permit Online

BUILDING CONSTRUCTION





Overview

The Development Services Department's (DSD) online permitting system is a full cloud-based application that allows ccustomers to apply for permits online and upload plans and documents for review 24/7.

Before you begin, please review the information about the permit submittal requirements at <u>sandiego.gov/dsd</u>.

When new permit applications are received, DSD will review the documents for completeness, assess required permit fees and assign that project to a reviewer. Reviewers will send out their cycle issues report as they complete each cycle, but resubmittal can only happen after all reviews have been complete. Applicants must address all cycle issues prior to resubmitting any new plans. You cannot resubmit to each specific discipline – resubmittals are for all disciplines at the same time.

- For help with user accounts or uploading documents, please call us at 619-446-5000.
- For project status or questions about your project, complete the <u>Project Status Request form</u>.
- For plan requirements and document issues, please click <u>here</u>.
- For help planning you project, consider booking a <u>virtual counter appointment</u> with DSD.

TABLE OF CONTENTS

- How to submit an application
- Apply for a Construction Permit:
 - Building Construction General Permit
 - Building Construction CIP and Public Projects
 - Master Plan Accessory Structure
 - Master Plan MDU and Master Plan SDU
- I received an "Updates Required" email. How do I upload the requested documents?
- I received a "Review Pending Invoice Payment" email. How do I pay?
- I received a "Recheck Required" email from a review discipline; how do I look for the <u>Issues Report?</u>
- I received a "Ready for Resubmittal" email; how do I submit the requested documents?
- I received an "Issuance Checklist Requested" email; how do I submit the requested documents?
- I received a "Review Complete/Permit Ready for Payment" email; how do I pay my invoice?
- Permit status is "Issued;" how do I download my approved plans?
- How do I schedule inspections?
- How to submit a **construction change** application
- I received a "Pending Invoice Payment" for my construction change; how do I pay?



- How do I download approved plans for my construction change?
- How do I apply for a **Deferred Fire Submittal**?
- How do I apply for a Deferred Submittal?
- How do I print an Approval Report and an Invoice Report?

Appendix A – Status definitions

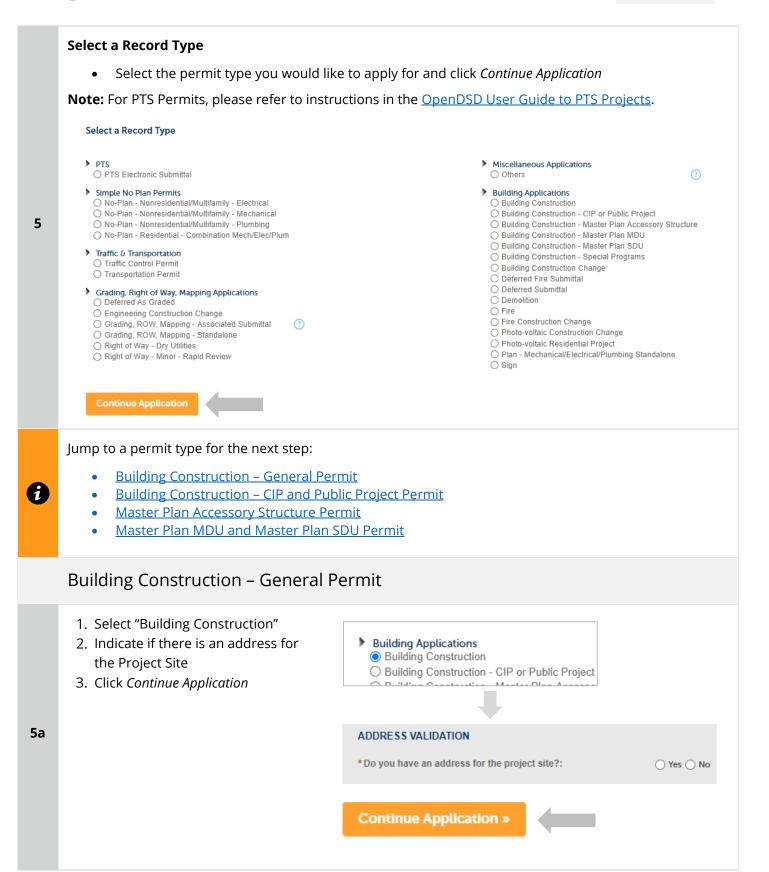
Appendix B - Workflow and record status mapping

Appendix C - Requirements to Upload Plans and Documents



HOW TO SUBMIT AN APPLICATION Screen Reference Step Action Log into your online DSD Permits DSD Code Enforcement permitting account. Enter your username and password.* User Name or E-mail: 1 * If you are a new user, see the tutorial on how to register for an account. **New Users** If you are a new user you may register for a free Citizen Access account. It only takes a few simple steps and you'll have the added benefits of seeing a complete history of applications, access to invoices and receipts, checking on the status of pending activities, and more. Select "DSD Permits" **DSD Permits DSD Code Enforcement** Home 2 Create an Application **Search Applications** Select "Create an Application" **DSD Permits DSD Code Enforcement** Home 3 Create an Application **Search Applications** Read and acknowledge the General Disclaimer Disclaimer This website is intended for convenience and informational purposes only. Click *Continue Application* While we strive to ensure the accuracy, timeliness, and function of this website, the City of San Diego makes no representations or warranties regarding its content, condition, sustained performance, resistance and immunity to computer viruses or 4 malware, or proprietary infringement. ave read and accepted the above terms. Continue Application »

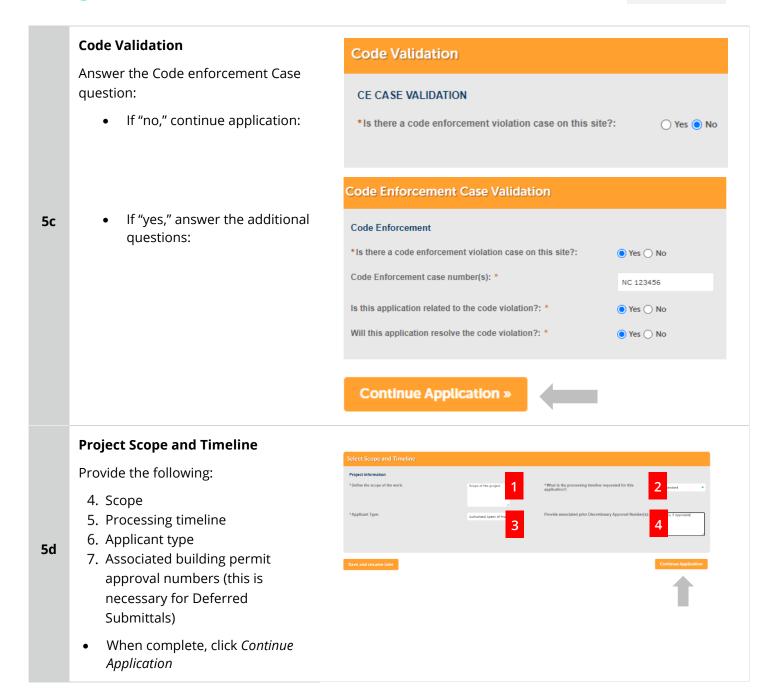




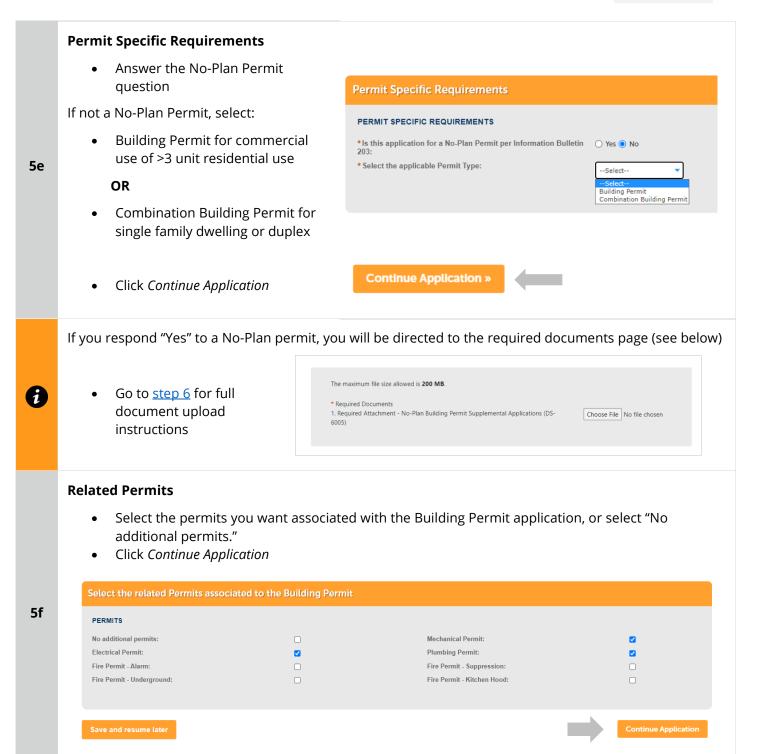


Address or Parcel Entry Tip: For numeric Street Names in single digits, add a zero (0). For example, for 1st Av use (Enter Street No. and Street Direction: *Street Name: Street Type: 01st name only (the system will populate the parcel info) Click Search * Parcel Number: OR ###-###-### Legal Description: Enter parcel number in ###-###-### format (the system will populate the address info if it exists) Click Search 5b Search Enter any additional parcels or addresses, if it applies to your project and include the Unit # or Suite # Click *Continue Application* **Continue Application »**











Services

Application Specific Requirements

Indicate the submittal type requested and answer additional related questions:

Active Project Management



Rapid Review submittal

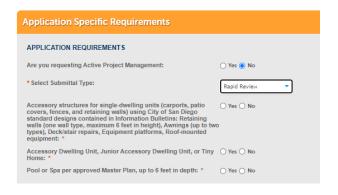


5g

General submittal (Select Building or Combination permit)



Wireless Communication Facility (WCF) submittals



Submittal Specific Requirements

- Answer questions to determine required documents
- Click Continue Application

5h

Submittal Specific Requirements		
SUBMITTAL REQUIREMENTS		
is there a Discretionary Permit currently in the process associates with this project:	E O Yes O No	
Will the project include new plumbing fixture(s) or, in the case of commercial construction, is the project removing plumbing fatures:	○ Yes ○ No	
Does the project include Structural Calculations:	○ Yes ○ No	
Does the project include separate Trass Calculations that are not included in the plans;	○ Yes ○ No	
Does the project include a Geotechnical Investigation Report:	○ Yes ○ No	
is the project proposing residential development of 10 or more dwelling units or a condominium conversion development of two or more dwelling units, except as provided in Section 142.1303:	○ Yes ○ No	
is the project only for residential use:	○ Yes ○ No	



Historical Designation

5i

- Specify whether the project has a historic designation and answer the additional related questions
- Click Continue Application





Go to step 6 to upload documents and complete application

Building Construction - CIP or Public Project Permit

Select a Record Type

- Select "Business Construction CIP or Public Project"
- Click Continue Application

Use this application when submitting for Capital Improvement Program Projects or projects at Cityowned facilities.

5a

Note: For PTS Permits, please refer to instruction in the <u>OpenDSD User Guide to PTS Projects</u>.

r	Building Applications
	Building Construction
	 Building Construction - CIP or Public Project
	O Building Construction - Master Plan Accessory Structure
	O Building Construction - Master Plan MDU
	Building Construction - Master Plan SDU
	Building Construction - Special Programs
	Building Construction Change
	O Deferred Fire Submittal
	O Deferred Submittal
	O Demolition
	○ Fire
	Fire Construction Change
	O No-Plan - Nonresidential/Multifamily - Electrical
	O No-Plan - Nonresidential/Multifamily - Mechanical
	No-Plan - Nonresidential/Multifamily - Plumbing
	O No-Plan - Residential - Combination Mech/Elec/Plum
	O Photo-voltaic Construction Change
	Photo-voltaic Residential Project
Ė	
	Continue Application

Duilding Applications

CIP Classification

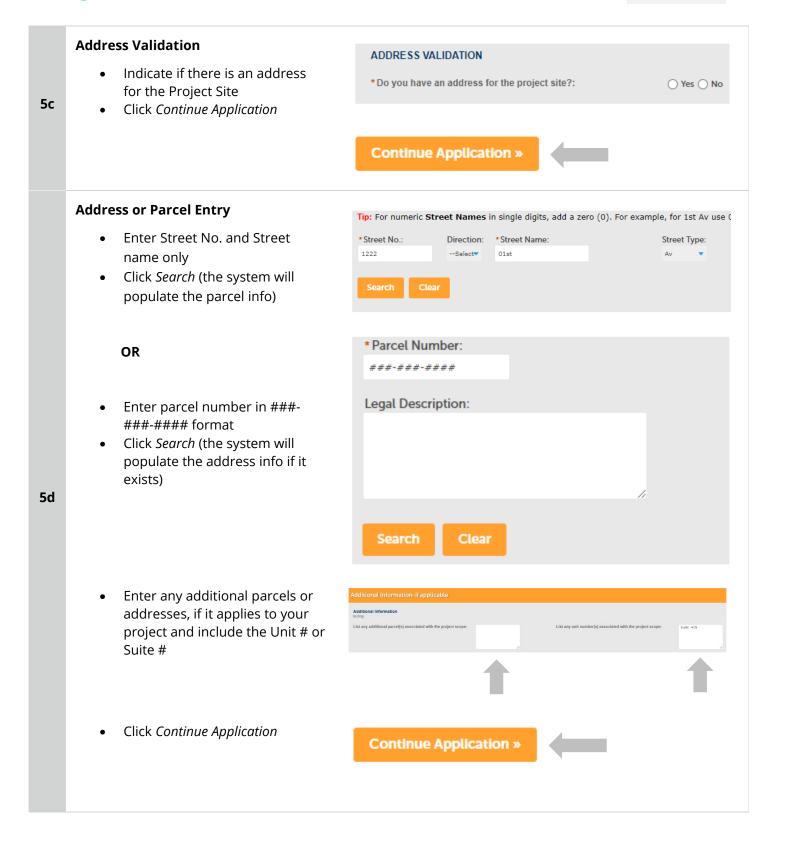
Answer the CIP classification question.

5b

If the answer to the classification question is "No," you will need to submit to a different permit type.









Project Scope and TimelineProvide the following:

1. Scope

5e

- 2. Processing timeline
- 3. Applicant type
- 4. Associated building permit approval numbers (this is necessary for Deferred Submittals)
 - When complete, click Continue Application



Permit Specific Requirements

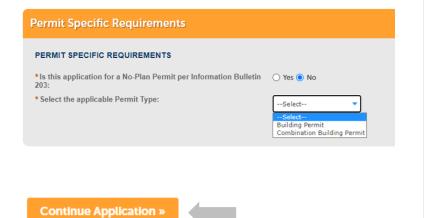
 Answer the No-Plan Permit question

If not a No-Plan Permit, select:

 Building Permit for commercial use of >3 unit residential use

OR

- Combination Building Permit for single family dwelling or duplex
- Click Continue Application



If you respond "Yes" to a No-Plan permit, you will be directed to the required documents page (see below)

a

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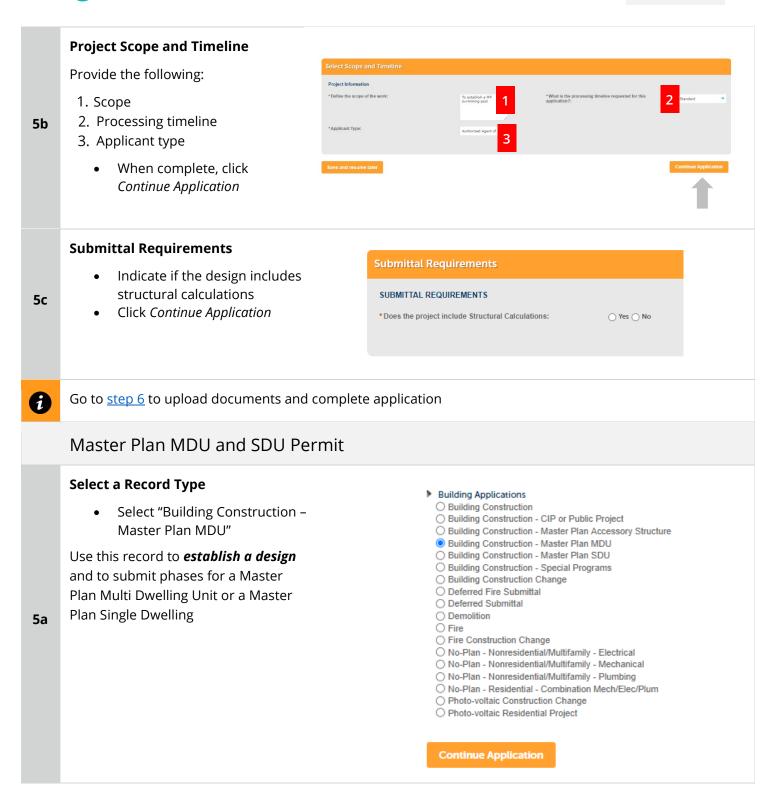
 Go to <u>step 6</u> for full document upload instructions





Related Permits Select the permits you want associated with the Building Permit application, or select "No additional permits." Click Continue Application 5g PERMITS No additional permits: Mechanical Permit: V **Electrical Permit:** V Plumbing Permit: ✓ Fire Permit - Alarm: Fire Permit - Suppression: Fire Permit - Underground: Fire Permit - Kitchen Hood: **Historic Designation** Specify whether the project has a HISTORIC DESIGNATION historic designation and answer 5h the additional related questions List the year constructed for all the structures on the project site: * 2010 Click Continue Application IMPORTANT: If any structures on site are 45ym or older as indicated abortions to propose of construction include work on a site containing buildings or structures 45 years old or older in which there will be a change to the exterior of the existing buildings or structures 7; a Go to step 6 to upload documents and complete application Master Plan Accessory Structure Permit **Select a Record Type** Building Applications Building Construction Select "Building Construction – Master Plan O Building Construction - CIP or Public Project Building Construction - Master Plan Accessory Structure Accessory Structure" O Building Construction - Master Plan MDU O Building Construction - Master Plan SDU Use this application to **establish a design** for an O Building Construction - Special Programs O Building Construction Change accessory structure to be used for future Deferred Fire Submittal construction projects; for example, a swimming O Deferred Submittal Demolition 5a pool. O Fire Fire Construction Change However, do not use this record to submit to O No-Plan - Nonresidential/Multifamily - Electrical O No-Plan - Nonresidential/Multifamily - Mechanical construct a swimming pool; for that, use Building No-Plan - Nonresidential/Multifamily - Plumbing Construction and select either a Building Permit or O No-Plan - Residential - Combination Mech/Elec/Plum O Photo-voltaic Construction Change Combination permit. O Photo-voltaic Residential Project **Continue Application**







Occupancy Classification

Answer the questions regarding occupancy and process

• Click Continue Application



Address Validation

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Answer the address validation question. You must have an address or assessor's parcel number to continue the application.

Click Continue Application



Address or Parcel Entry

- Enter Street No. and Street name only
- Click Search (the system will populate the parcel info)

OR

5d

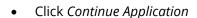
- Enter parcel number in ###-###-#### format
- Click Search (the system will populate the address info, if it exists)



* Parcel Number:	
###-###	
Legal Description:	
	//
Search Clear	



 Enter any additional parcels or addresses, if it applies to your project and include the Unit # or Suite #





Project Scope and Timeline

Provide the following:

- 1. Scope
- 2. Processing timeline
- 3. Applicant type
- 4. Associated discretionary permit, if any
 - When complete, click Continue Application



Submittal Requirements

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5e

- Indicate whether an associated discretionary permit is currently in process
- Click Continue Application





Go to step 6 to upload documents and complete application



Required Documents

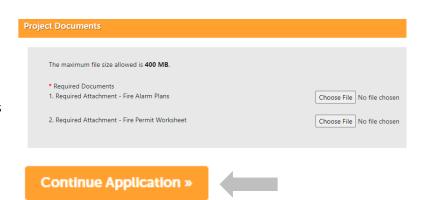
Upload Required Project Documents

Required documents will be listed

- Select 'Choose File' and drag/drop or search your files to attach them.
- You will not be able to continue if files have not been uploaded.

If you encounter Failed Scout Validation, use the <u>Scout link</u> and check your files.

Scout Validation Help



Additional Documents

Upload any Additional Documents you wish to include with your submittal

Click Add



7

6

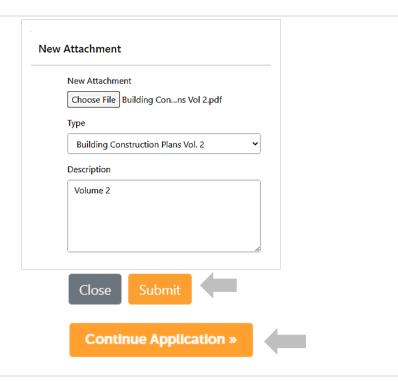


8

9

Select 'Choose File' and drag/drop or search your files to attach them

- Click 'Type' drop-down and select file type
- Provide a brief description of the document
- Click the Submit button
- Click Continue Application



Workers' Compensation Declaration

- Select the insurance declaration statement that applies to this project (Not applicable for Master Plan **Accessory Structure**)
- Click *Continue Application*

Custom Fields

DECLARATION

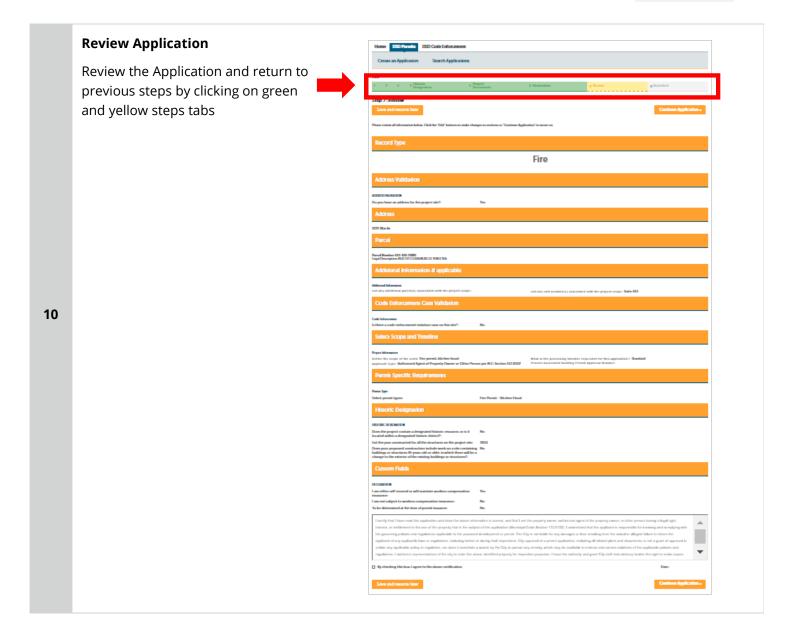
I have and will maintain a certificate of consent to self-insure for workers' compensa performance of the work for which this permit is issued OR will maintain workers' co permit is issued .:

I certify that, in the performance of the work for which this permit is issued, I shall no that, if I should become subject to the workers' compensation provisions of Section

To be determined at the time of permit issuance:

Continue Application »







- Acknowledge the final certification
- Click Continue Application

11

12

13

I certify that I have read this application and state the above informal entitlement to the use of the property that is the subject of this application policies and regulations applicable to the proposed development or laws or regulations, including before or during final inspections. City regulation, nor does it constitute a waiver by the City to pursue any the city to enter the above-identified property for inspection purpose



y checking this box, I agree to the above certification.

Continue Application »



Your record number will created and displayed, and an email with further instructions will be sent.

Step 8: Submitted



Your application has been successfully submitted.
Please print your record and retain a copy for your records.

Thank you for using our online services.

Your Record Number is PRJ-8001732.

You will need this number to check the status of your application or to schedule/check results of inspaces have been assessed or permit issuance has been processed.

Choose "View Record Details" to Schedule Inspections, check status, or make other updates.

View Record Details »

You will receive a system generated email with your project number and what to expect next.

Hello DONNA D'ORSI,

Development Services has created your application. Record ID: PRJ-8003236 Record Address: 1222 01st Av, San Diego, CA Record Type: General

 ${\it Please \ do \ not \ reply \ to \ this \ email, this \ mailbox \ is \ not \ monitored.}$

We received the documents you submitted and the current status of your project is In Queue.

Please allow 2-3 business days for your submittal to be processed. During Pre-Screen the documents will be reviewed by staff for completeness in accordance with the Project Submittal Manual.

An email notification will be sent with the next steps to complete the submittal process.

The progress of your application can be tracked through your Online Permitting Account

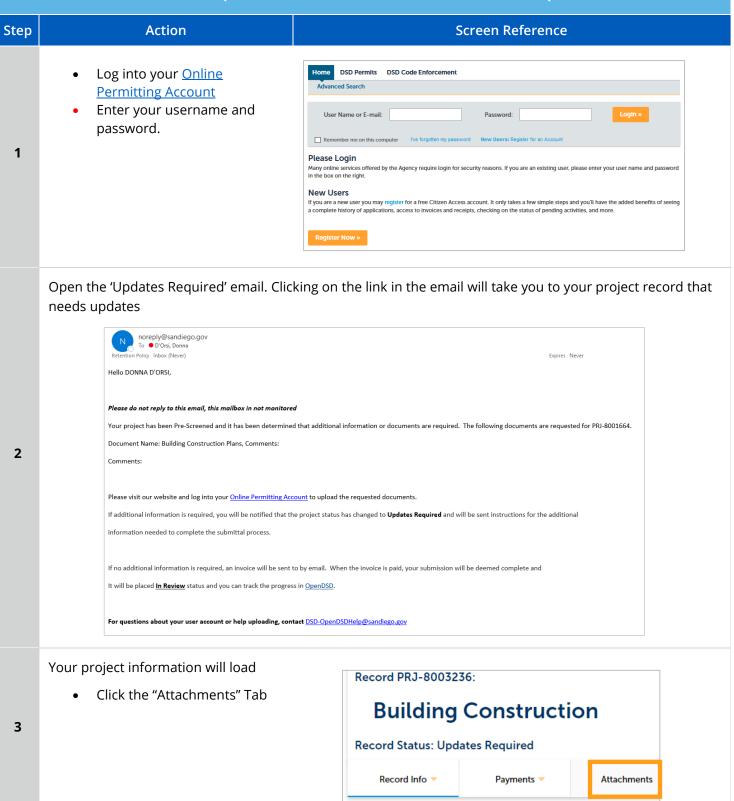
For questions about your user account or help uploading, contact $\underline{DSDProjectInfo@sandiego.gov}$

Thank you, City of San Diego

Development Services Department



I RECEIVED AN "UPDATES REQUIRED" EMAIL. HOW DO I UPLOAD THE REQUESTED DOCUMENTS?





Previously attached documents will be displayed.

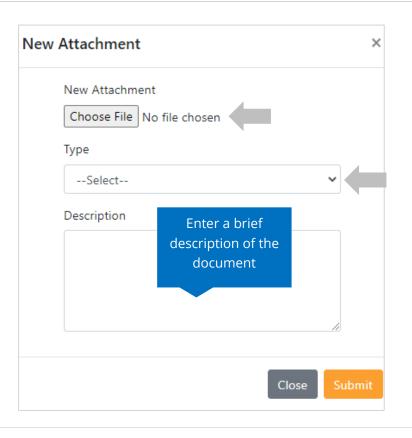
Click "Add Attachment"

4



- Select 'Choose File' and drag/drop or search your files to attach them
- Click 'Type' drop-down and select file type
- Provide a brief description of the document
- Click the Submit button

5



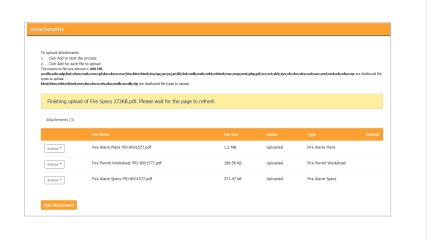


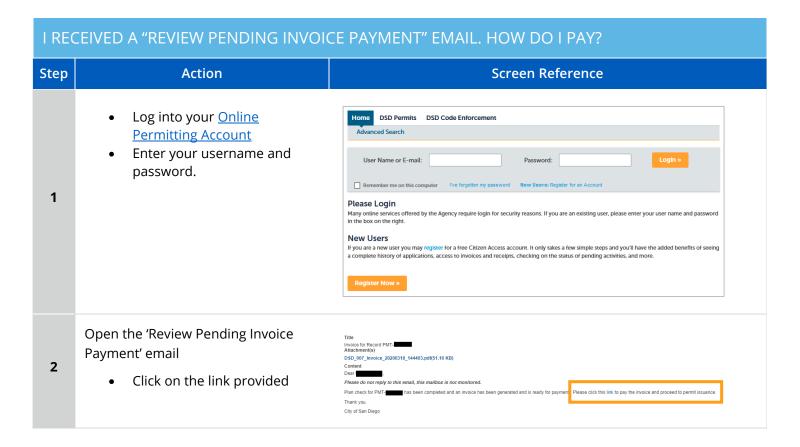
The documents will be validated by Scout and be uploaded to the project record (PRJ)

Tips:

6

- If you have any items to submit that were not requested, upload them first.
- When your resubmittal contains all the required documents, the Add button will disappear.





DSD Code Enforcement

Record Type

Photo-voltaic Residential Project

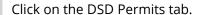
Approval - Construction -Electrical Pmt - PV Combo

Search Applications

In the dropdown list of filters above, choosing "Exclude Packages" will filter only Project and Per

To sort the table below, click the column name to perform an alphabetical sort on that column. again to sort in descending order (Z-A).





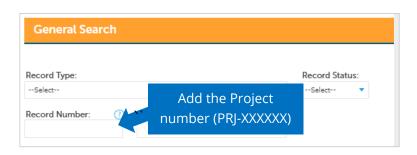
Select the record listed in the email

3

OR

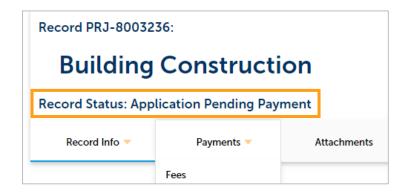
Scroll down to the search field for Records

> Input the PRJ into the General Search in this format: PRJ-1234567



Verify that the record has the status: "Application Pending Payment"

- Click on "Payments"
- Select "Fees"



Click on "Pay Fees"

Outstanding: Pay Fees \$20.00 \$242.00 \$179.00

5

4

Home

Building

Create an Application

Show on Map

02/16/2021

02/16/2021

Date

DSD Permits

Showing 1-10 of 100+ | Download results | Add to collection

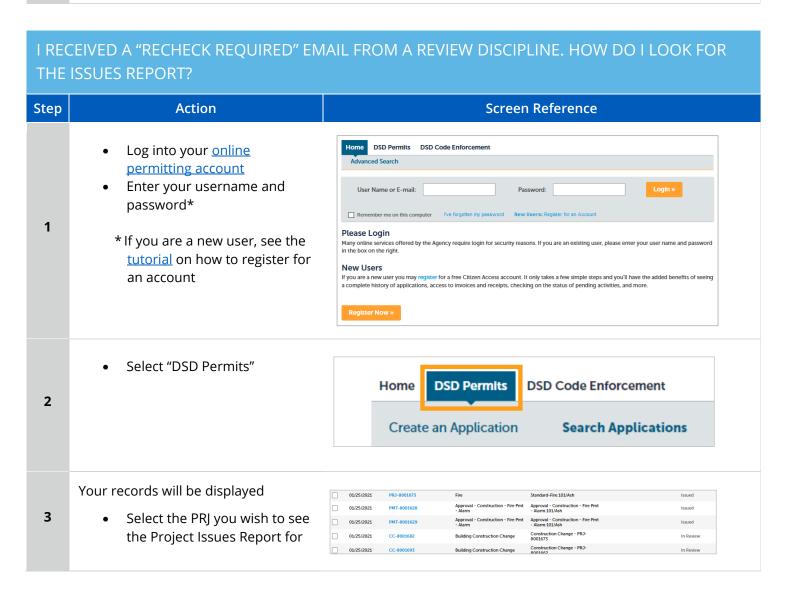
Record Number

PRJ-1004641

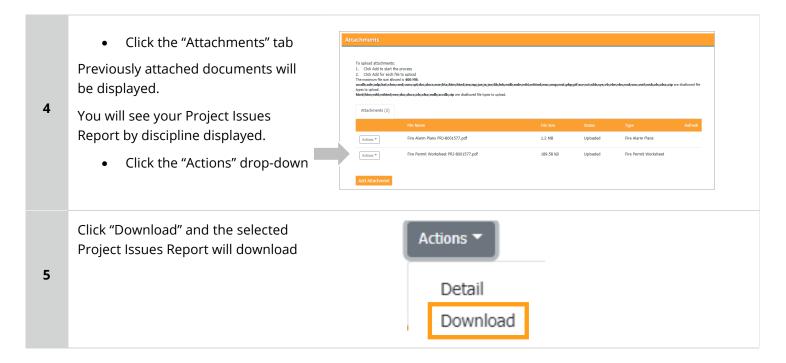
PMT-3004537

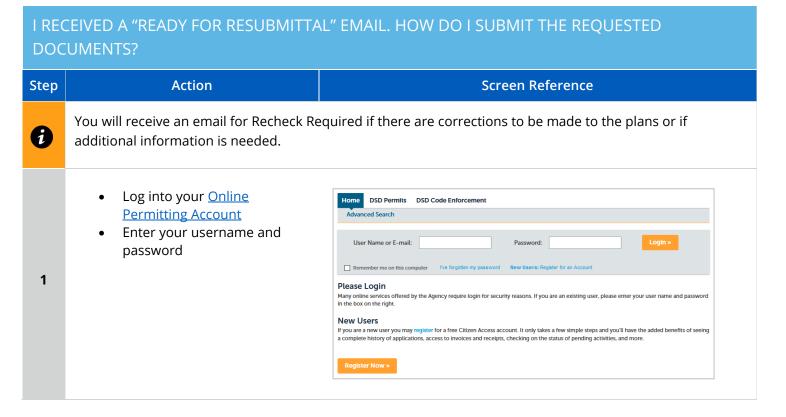


The following screen will load. Follow DSD Permits **DSD Code Enforcement** instructions to pay. Search Applications Schedule an Inspection Create an Application Listed below are the fees based upon the information you've entered. The following screen will display your total fees 6 Fees Records-No Plan Permits/Other \$20.00 PVS-Template SDU/DUP/TH (I) \$242.00 PVS-Template SDU/DUP/TH (P) \$179.00 TOTAL FEES: \$441.00 Note: This does not include additional inspection fees which may be assessed later











2

3

- Open the "Ready for Resubmittal" email
- Click the link to upload the documents

Dear DONNA D'ORSI,

All review disciplines have completed their reviews for PRJ-8001748. At this time, additional documents and information are required to continue the review process.

IMPORTANT: All required documents requested by all review disciplines must be uploaded at the same time. Incomplete submittals will result in review delays.

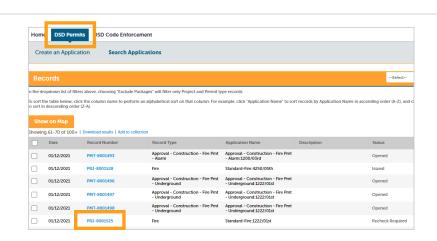
Please click here then you are ready to upload all of the required documents for resubmittal.

Thank you,
Development Services Department

City of San Diego

Select the DSD Permits tab
 Your records will display with the current statuses.

 Click on the blue PRJ link of the project



Your project information will load.

Click the "Attachments" Tab

Record PRJ-8001577:

Fire

Record Status: Updates Required

Record Info Payments Attachments

Previously attached documents will be displayed.

Click on "Add Attachment"



5

4



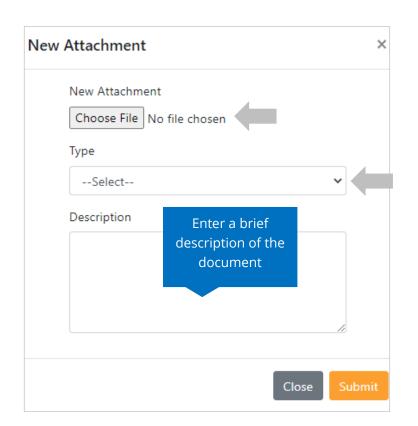
- Select 'Choose File' and drag/drop or search your files to attach them
- Click 'Type' drop-down and select file type
- Provide a brief description of the document
- Click the Submit button

If submitting Applicant Response to Issues, upload requested documents. If the responses are for more than one discipline, combine responses into one PDF file for upload

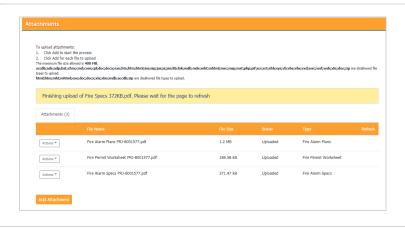
Tips:

6

- If you have any items to submit that were not requested, upload them first.
- When your resubmittal contains all the required documents, the Add button will disappear.

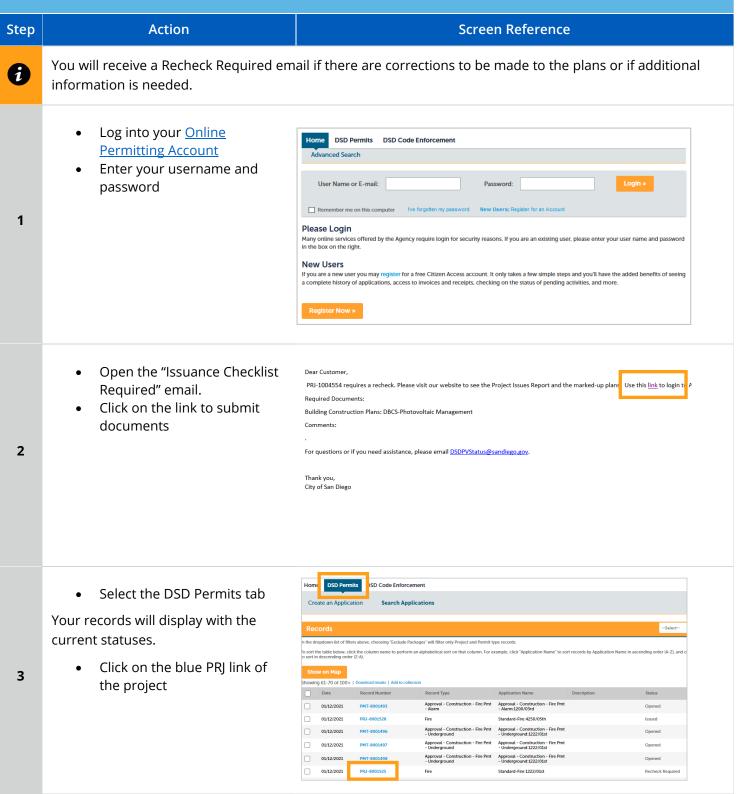


The documents will be validated by Scout and be uploaded to the project record (PRJ)





I RECEIVED A "ISSUANCE CHECKLIST REQUESTED" EMAIL. HOW DO I SUBMIT THE REQUESTED DOCUMENTS?

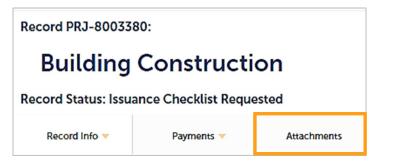




Your project information will load.

• Click the "Attachments" Tab

4



Previously attached documents will be displayed.

Click "Add Attachment"

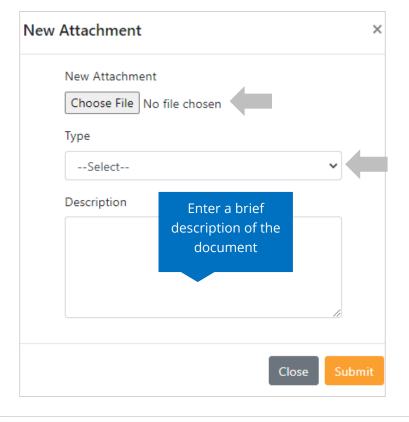
5

6



- Select "Choose File" and drag/drop or search your files to attach them
- Click "Type" drop-down and select file type
- Provide a brief description of the document
- Click the *Submit* button

Repeat until all requested documents have been uploaded





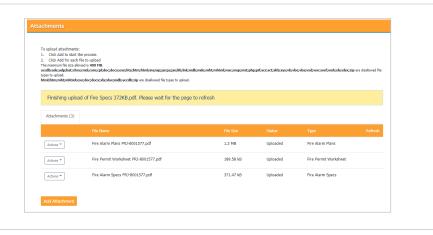


The documents will be validated by Scout and be uploaded to the project record (PRJ)

Click on the link provided

2

Tip: When your resubmittal contains all the required documents, the *Add* button will disappear.



I RECEIVED A "REVIEW COMPLETE/PERMIT READY FOR PAYMENT" EMAIL. HOW DO I PAY MY **INVOICE?** Step **Action Screen Reference** Log into your **Online** DSD Permits DSD Code Enforcement **Permitting Account** Enter your username and User Name or E-mail: password 1 Please Login Many online services offered by the Agency require login for security reasons. If you are an existing user, please enter your user name and password in the box on the right. **New Users** If you are a new user you may register for a free Citizen Access account. It only takes a few simple steps and you'll have the added benefits of seeing a complete history of applications, access to invoices and receipts, checking on the status of pending activities, and more. Open the "Approved" email

DSD_007_Invoice_20200318_144403.pdf(51.16 KB)

Thank you. City of San Diego

Please do not reply to this email, this mailbox is not monitored.

Plan check for PMT- has been completed and an invoice has been generated and is ready for payment. Please click this link to pay the invoice and proceed to permit issuance

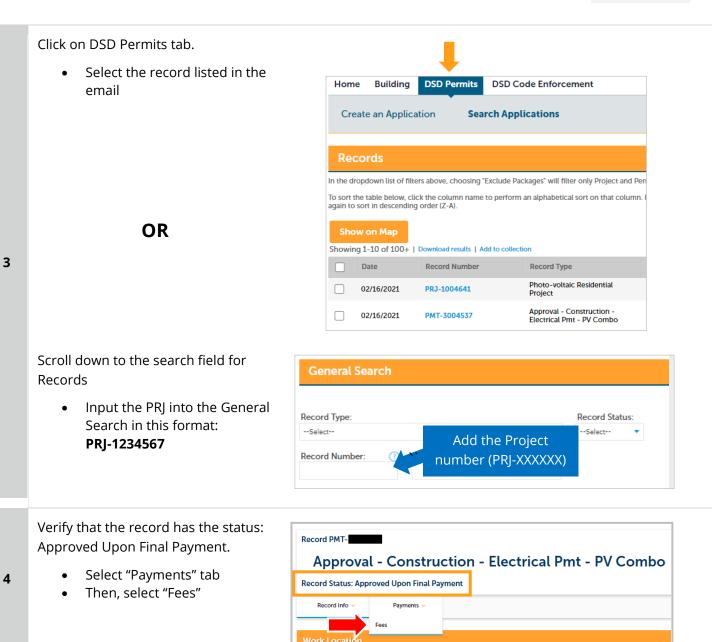
Amount \$20.00 \$242.00 \$179.00

Pay Fees



Click on "Pay Fees"

5

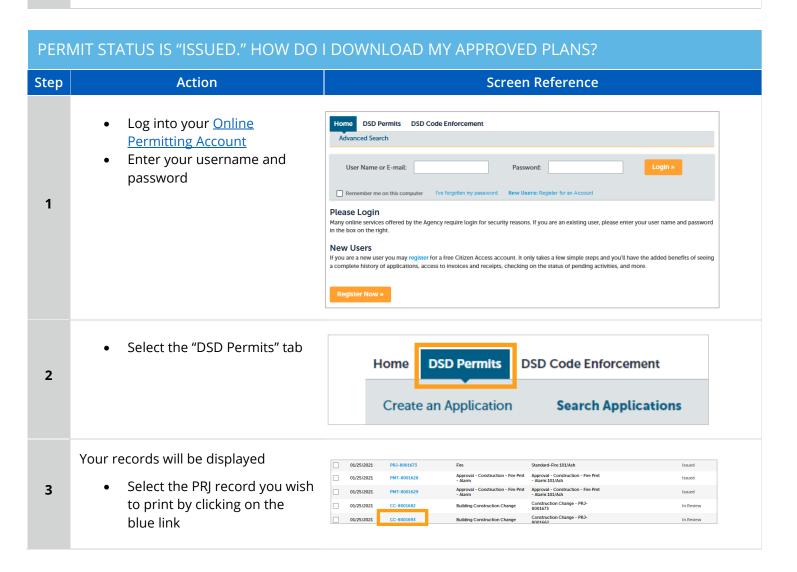


Outstanding:

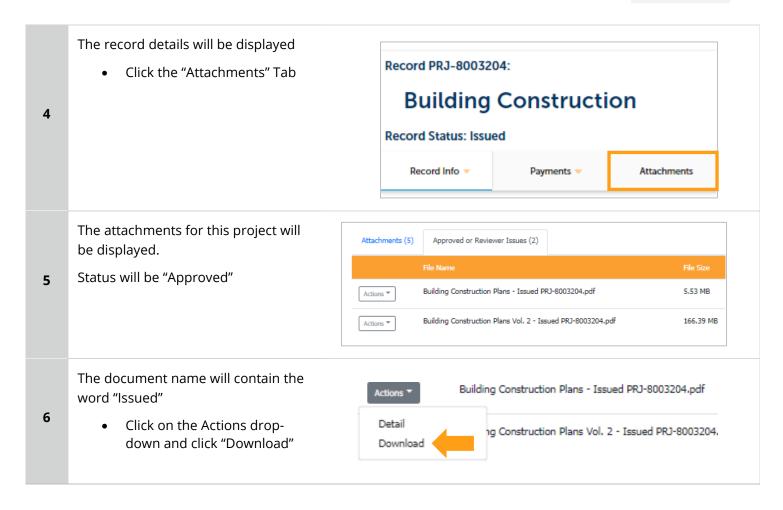
Total outstanding fees: \$441.00

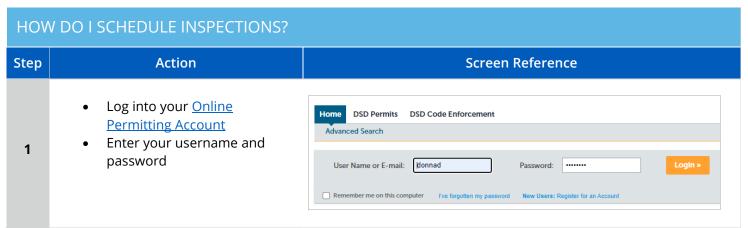


The following screen will load. DSD Permits DSD Code Enforcement Create an Application Search Applications Schedule an Inspection Follow instructions to pay Listed below are the fees based upon the information you've entered. The following screen will display your total fees 6 Fees Fees Records-No Plan Permits/Other \$20.00 PVS-Template SDU/DUP/TH (I) \$242.00 PVS-Template SDU/DUP/TH (P) \$179.00 TOTAL FEES: \$441.00 Note: This does not include additional inspection fees which may be assessed late











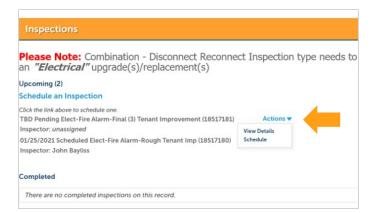
Click on "My Records" and **▼ DSD Permits** your records will be displayed Showing 1-10 of 100+ | Download results | Add to collection Date 01/27/2021 PRJ-8001732 Standard-Fire:1222/01st 2 Approval - Construction - Fire Pmt - Kitchen Hood - Kitchen Hood: Approval - Construction - Fire Pmt - Kitchen Hood: 1222/01st 01/27/2021 01/27/2021 PMT-8001698 01/25/2021 PRJ-8001673 Standard-Fire:101/Ash 01/25/2021 PMT-8001628 Click on the permit number for which you would like to Showing 1-10 of 100+ | Download results | Add to co Date schedule inspection. 3 01/27/2021 Standard-Fire:1222/01st Approval - Construction - Fire Pmt - Kitchen Hood - Kitchen Hood - Kitchen Hood: 1222/01st The status must be "Issued" to 01/27/2021 Approval - Construction - Fire Pmt - Kitchen Hood - Kitchen Hood:1222/01st 01/27/2021 schedule an inspection. Standard-Fire:101/Ash 01/25/2021 Approval - Construction - Fire Pmt - Alarm - A 01/25/2021 Click on "Record Info" button for Record PMT-8001628: drop-down options Approval - Construction - Fire Pmt - Alarm 4 Record Status: Issued Expiration Date: 01/25/2021 Record Info > Payments v Conditions 1 Attachments Click on "Inspections" Record Info > **Record Details** 5 **Processing Status** Related Records Inspections



The inspections screen will appear, showing upcoming and completed inspections.

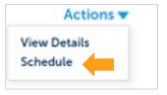
6

 Click on the "Actions" link of the inspection you would like to schedule



• Click on the "Schedule" link

7



- Click on the date you would like the inspection. It must be a future date, not same day.
- Then, click on the "All Day" radio button and finally click "Continue"

Schedule/Request an Inspection × calendar below: Jan 2021 Feb 2021 Mar 2021 Su Mo Tu We Th Fr Sa Su Mo Tu We Th Fr Sa Su Mo Tu We Th 1 2 1 2 3 4 5 6 1 2 3 4 3 4 5 6 7 8 9 7 8 9 10 11 7 **8 9 10** 11 12 13 10 11 12 13 14 15 16 14 15 16 17 18 14 15 16 17 18 19 20 17 18 19 20 21 22 23 21 22 23 24 25 21 22 23 24 25 26 27 24 25 26 27 **28 29** 30 28 29 30 31 31 « Prev O All Day Cancel

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The following screen will be displayed. If needed, click on 'Change contact' to enter a new person for the inspector to contact.

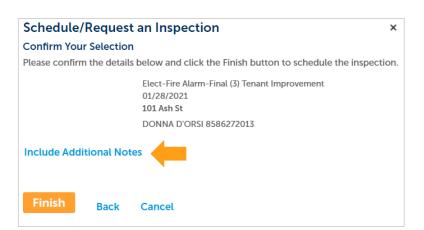
If no changes are needed, click on "Continue"



The following screen will be displayed. Review the information and if correct then click "Finish."

If not correct, then click 'Back' and you can edit the information or click 'Cancel' to begin the process from the start.

Include any additional notes for the inspector here.



Click "Continue"

You will be returned to the Inspections screen where you can confirm that the inspection was properly scheduled.

Click the link above to schedule one.

TBD Pending Elect-Fire Alarm-Final (3) Tenant Improvement (18517181)
Inspector: unassigned

01/25/2021 Scheduled Elect-Fire Alarm-Rough Tenant Imp (18517180)
Inspector: John Bayliss

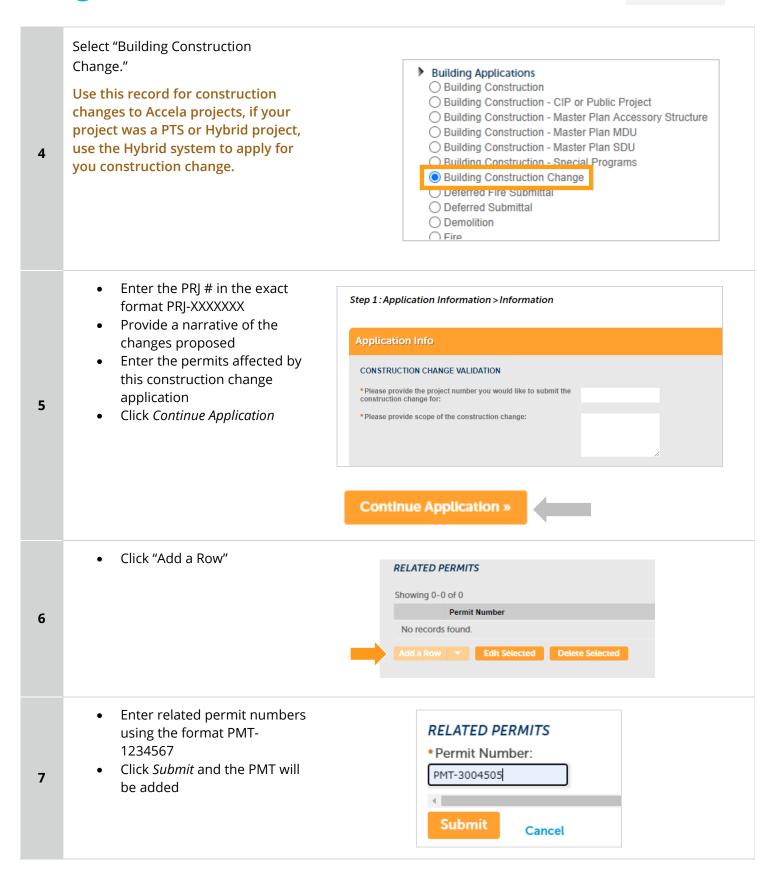
Completed

There are no completed inspections on this record.

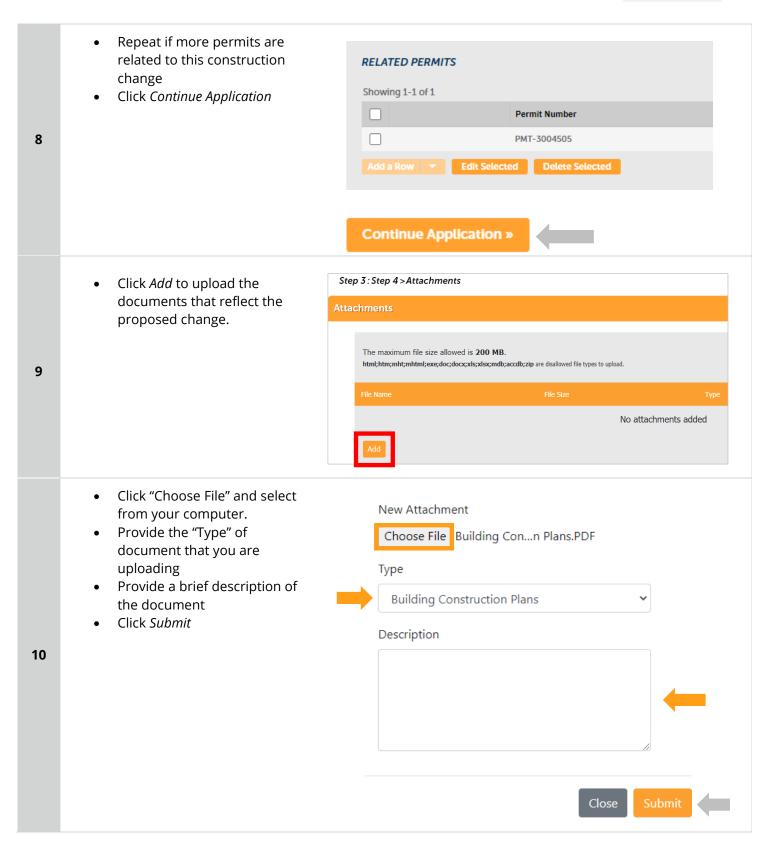


HOW TO SUBMIT A CONSTRUCTION CHANGE APPLICATION Step **Action Screen Reference** To log into your **Online** DSD Permits DSD Code Enforcement Permitting Account, enter your username and password, and press the User Name or E-mail: Login button. 1 Please Login Many online services offered by the Agency require login for security reasons. If you are an existing user, please enter your user name and password in the box on the right **New Users** If you are a new user you may register for a free Citizen Access account. It only takes a few simple steps and you'll have the added benefits of seeing a complete history of applications, access to invoices and receipts, checking on the status of pending activities, and more. Click on DSD Permits tab Click on "Create an **DSD Permits DSD Code Enforcement** Home Application" 2 Create an Application **Search Applications** Read the General Disclaime and then place a check mark General Disclaimer confirming your acceptance. This website is intended for convenience and informational purposes only. While we strive to ensure the accuracy, timeliness, and function of this website, the Then, click Continue City of San Diego makes no representations or warranties regarding its content, **Application** condition, sustained performance, resistance and immunity to computer viruses or 3 malware, or proprietary infringement. I have read and accepted the above terms. **Continue Application »**











Your uploaded files will be displayed

• Click Continue Application



Continue Application »

- You will get the message displaying your CC number that was created.
- You will receive a confirmation email with the number as well.

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Thank you for using our online services.

Your Record Number is CC-8001742.

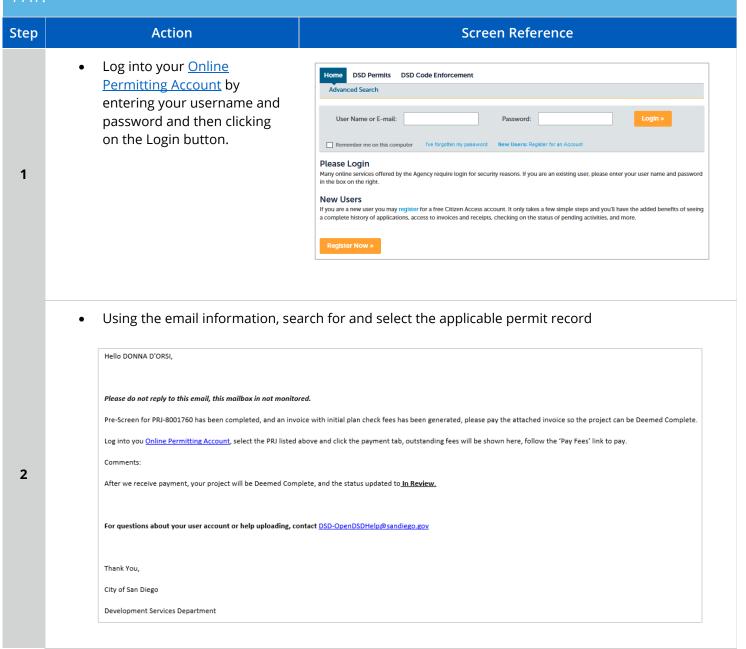
You will need this number to check the status of your applicatior fees have been assessed or permit issuance has been processed.

Choose "View Record Details" to Schedule Inspections, check sta

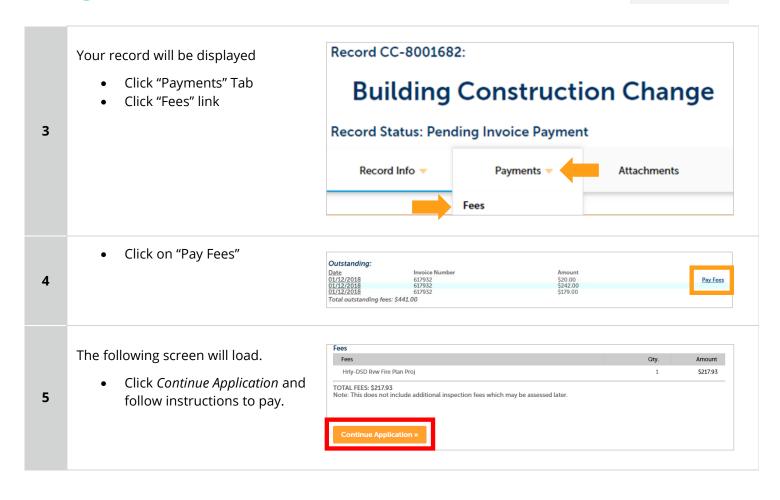
View Record Details »

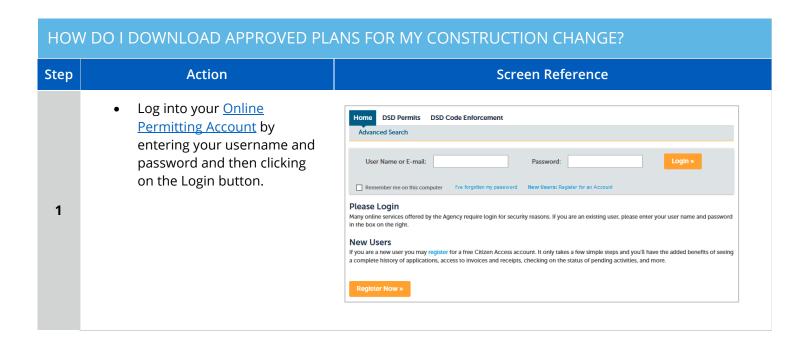


I RECEIVED A "PENDING INVOICE PAYMENT" EMAIL FOR MY CONSTRUCTION CHANGE. HOW DO I PAY?

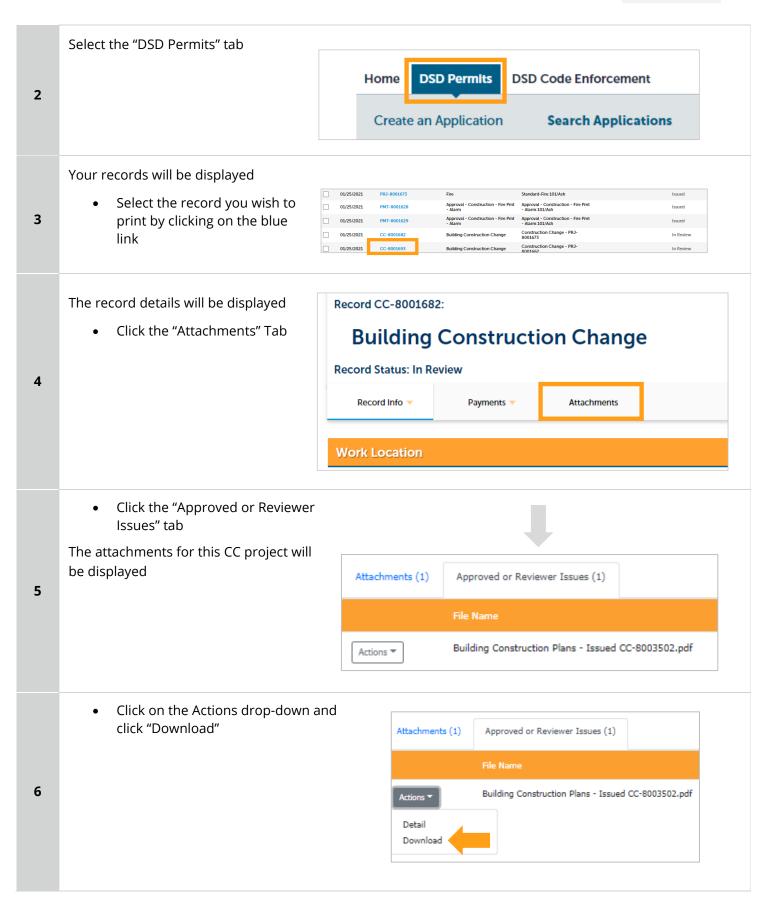














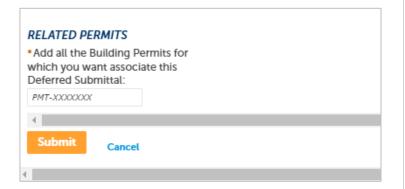
HOW DO I APPLY FOR A DEFERRED FIRE SUBMITTAL? Screen Reference Step **Action** Select a record type Building Applications O Building Construction Select "Deferred Fire Submittal" O Building Construction - CIP or Public Project Click Continue Application O Building Construction - Master Plan Accessory Structure O Building Construction - Master Plan MDU O Building Construction - Master Plan SDU O Building Construction - Special Programs O Building Construction Change Deferred Fire Submittal O Deferred Submittal Demolition O Fire 1 Fire Construction Change O No-Plan - Nonresidential/Multifamily - Electrical O No-Plan - Nonresidential/Multifamily - Mechanical O No-Plan - Nonresidential/Multifamily - Plumbing O No-Plan - Residential - Combination Mech/Elec/Plum O Photo-voltaic Construction Change O Photo-voltaic Residential Project Continue Application **Application Info** Provide: Application Info The PRJ number Submittal Validation Scope *Please provide the project number you would like to submit the Deferred Submittal for: PRJ-8003392 Whether it is for a single family *Please provide scope of the Deferred Submittal: Deferred fire sprinkler 2 home or duplex * Are you submitting a Deferred Fire Submittal for Single Family Yes Yes No Home or Duplex: Click "Add a Row," and a window will pop up **RELATED PERMITS** Add all the Building Permits for which you want associate this Deferred Submittal 3 PMT-8003950 Edit Selected Delete Selected



Add the PMT number in the pop up window using the format PMT-1234567 Add additional PMTs by clicking "Add a Row" again, until all

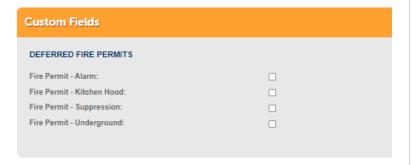
PMTs have been added

Click *Continue Application*



Deferred Fire Permit Types

- Select the requested Deferred Fire Permits
- Click *Continue Application*



Add attachments

Click the Add button

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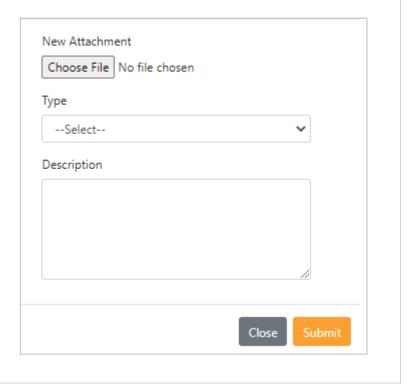






 Select "Choose File" and drag/drop or search for your files to attach them

- Click "Type" drop-down and select file type
- Provide a brief description of the document
- Click the *Submit* button
- Repeat until all documents have been uploaded
- Click Continue Application



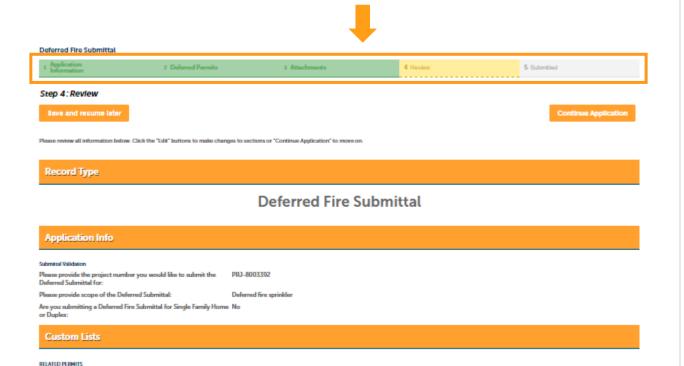


Review

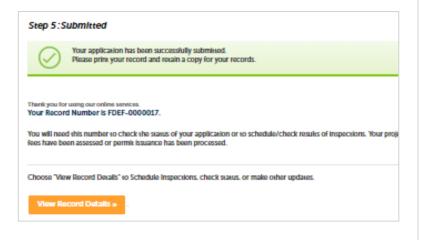
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- Review the application and return to previous steps by clicking on green and yellow step tabs
- Click Continue Application



Your record will be created and displayed, and an email with further instructions will be sent.





HOW DO I APPLY FOR A DEFERRED SUBMITTAL? Step **Action Screen Reference** Select a record type Building Applications Building Construction Select "Deferred Submittal" to O Building Construction - CIP or Public Project submit plans for items that were O Building Construction - Master Plan Accessory Structure deferred from your building permit O Building Construction - Master Plan MDU O Building Construction - Master Plan SDU plans O Building Construction - Special Programs Click Continue Application Building Construction Change O Deferred Fire Submittal Deferred Submittal O Demolition O Fire 1 O Fire Construction Change O No-Plan - Nonresidential/Multifamily - Electrical O No-Plan - Nonresidential/Multifamily - Mechanical O No-Plan - Nonresidential/Multifamily - Plumbing O No-Plan - Residential - Combination Mech/Elec/Plum O Photo-voltaic Construction Change O Photo-voltaic Residential Project **Continue Application Application Info** Application Info Provide: Submittal Validation The PRI number this deferred Invalid Project Status of: Pre-Screen * Please provide the project number you would like to submit the Deferred Submittal for: submittal is related to PRJ-8003395 2 Scope *Please provide scope of the Deferred Submittal: Deferred curtain wall Click "Add a Row," and a window **Related Permits** will pop up RELATED PERMITS Showing 0-0 of 0 3 Permit Number No records found. Edit Selected Delete Selected

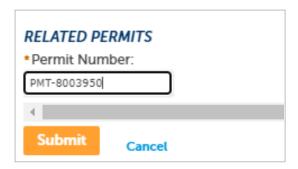
Rev 07/19/2021



 Add the PMT number in the pop up window using the format PMT-1234567

 Add additional PMTs by clicking "Add a Row" again, until all PMTs have been added

Click Continue Application



Add attachments

Click the Add button

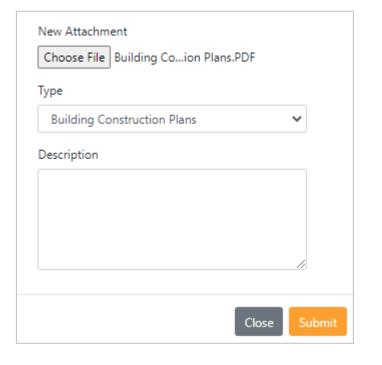
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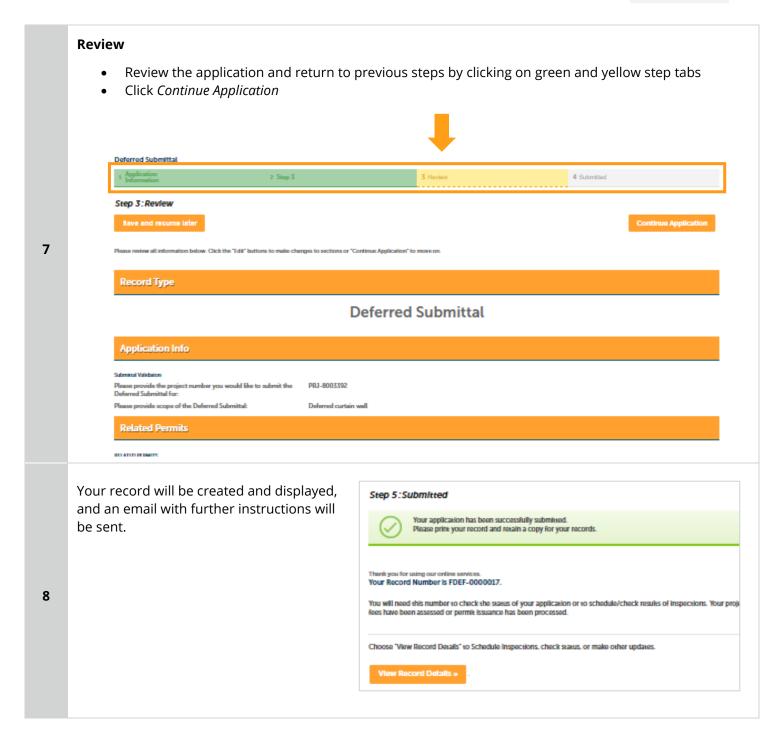
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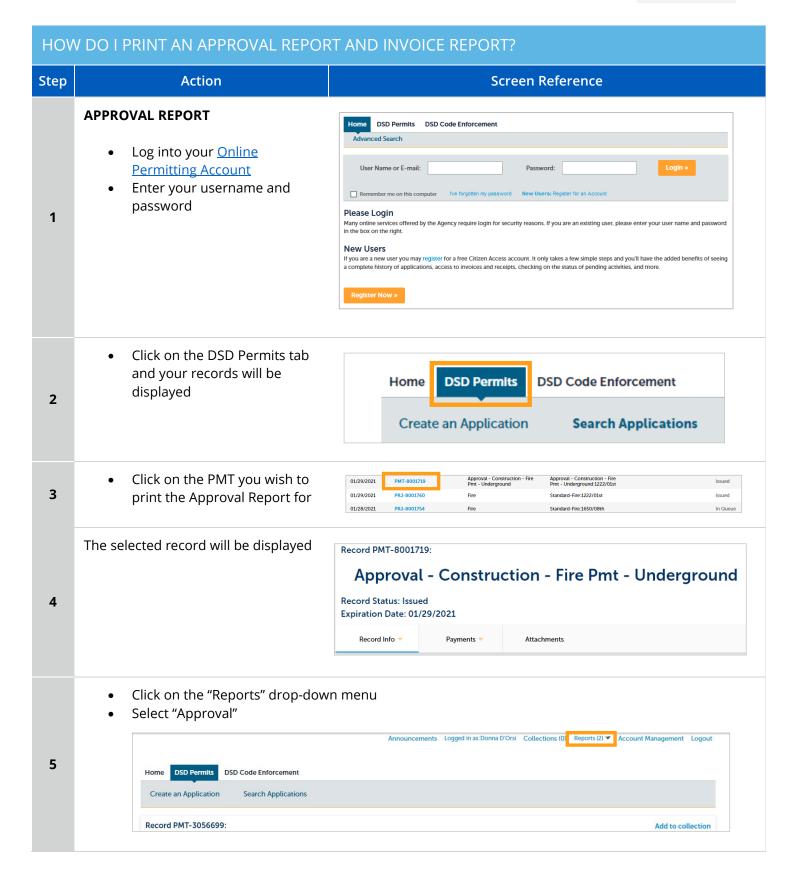
- Select "Choose File" and drag/drop or search for your files to attach them
- Click "Type" drop-down and select file type (Building Construction Plans)
- Provide a brief description of the document
- Click the *Submit* button
- Repeat until all documents have been uploaded
- Click Continue Application







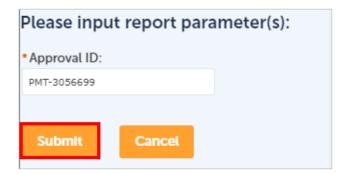






A pop-up window will open. Make sure that the correct permit number appears, if not, enter the correct permit number.

• Click on Submit



INVOICE REPORT

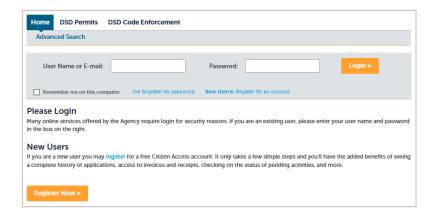
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- Log into your <u>Online</u> <u>Permitting Account</u>
- Enter your username and password



 Click on DSD Permits and your records will be displayed



Locate your record in the list displayed.

 Click on the blue link to select that record





To generate the Invoice Record PMT-8001719: report, click on the "Payments" Tab and then on Approval - Construction - Fire Pm "Fees" **Record Status: Issued** 4 Expiration Date: 01/29/2021 Record Info ▼ **Payments** Attachments Make note of the invoice number Record Info ▼ Payments > Attachments **Fees** 5 Paid: <u>Date</u> 01/29/2021 Invoice Number Amount 80992 \$599.34 Total paid fees: \$599.34 Click on the "Reports" drop Announcements Logged in as:Donna D'Orsi Collections (0) Reports (2) ▼ Account Management Logout down 6 Select "Invoice" A pop-up window will open. Make sure that the correct invoice number appears. If not, enter the invoice Please input report parameter(s): number. Click on Submit Invoice of Permit or Project *Invoice Number: will be displayed in PDF 81183 7 format. Submit Cancel



APPENDIX A – STATUS DEFINITIONS

Task Name	Task Status	Process	
Pre-Screen	In Queue	Initial submittal from applicant	
Pre-Screen	In Process	The Pre-Screen process has been started by staff and a due date is set	
Pre-Screen	Updates Required	Staff determines during Pre-Screen that the applicant's submission is incomplete	
Pre-Screen	Resubmitted	The applicant has submitted any additional documents requested during Pre-Screen	
Pre-Screen	Route to EPR	Staff has routed the applicable documents to EPR for plan review (e.g. plans)	
Pre-Screen	Documents Routed to EPR	System confirmation that documents have been routed to EPR for plan review	
Pre-Screen	Pending Invoice Payment	Staff has deemed the submission complete, assessed fees for plan check, and the project is ready for review	
Project Review	In Review	The status of the project review until all disciplines sign-off and the project is ready for issuance	
Project Review	Ready for Issuance	The project review has completed and requires one last assessment by issuance staff	
Project Review	Review Phase Complete	The review phase can be closed out and the project is ready for issuance	
Issuance	In Progress	Permit issuance is in progress	
Issuance	Updates Required	Issuance Checklist items are needed prior to permit issuance	
Issuance	Resubmitted	Issuance Checklist items have been resubmitted by the applicant	
Issuance	Approved Upon Final Payment	Staff has confirmed that all required documents are present, approved plans are available in Accela, and all required fees have been assessed at both the project level and the permit level	



APPENDIX B – WORKFLOW AND RECORD STATUS MAPPING

Workflow Task Name	Workflow Task Status	Record Status (Project)	Permit
Pre-Screen	In Queue	In Queue	N/A
Pre-Screen	In Process	Pre-Screen	N/A
Pre-Screen	Updates Required	Updates Required	N/A
Pre-Screen	Resubmitted	Resubmitted	N/A
Pre-Screen	Route to EPR	Pre-Screen	N/A
Pre-Screen	Documents Routed to EPR	Pre-Screen	N/A
Pre-Screen	Pending Invoice Payment	Application Pending Payment	N/A
Project Review	In Review	In Review	N/A
Project Review	Ready for Issuance	In Review	N/A
Project Review	Review Phase Complete	Review Phase Complete	N/A
Issuance	In Progress	Review Phase Complete	N/A
Issuance	Updates Required	Issuance Checklist Requested	N/A
Issuance	Resubmitted	Issuance Checklist Submitted	N/A
Issuance	Approved Upon Final Payment	Approved Upon Final Payment	Approved Upon Final Payment
Issuance	Approved Upon Final Payment	Issued (When all Permits are set to Issued)	Issued
Issuance	Closed	Closed (When all Permits are set to Closed)	Closed



APPENDIX C - REQUIREMENTS TO UPLOAD PLANS AND DOCUMENTS

File Size

The max size of each file you can upload cannot exceed 200MB. File sizes larger than 200MB will be rejected.

FIX: Return to the source document and create PDF files that are below the file size limitation.

Page Size

PDF files with page sizes 8.5- by 11-inches are accepted for DSD-approved fillable documents and required reports. However, plans must be at minimum 11- by 17-inches and a maximum of 36- by 48-inches.

FIX: Return to the source document and change the paper size to meet the requirements.

Page Orientation

Having a mix of paper sizes and orientations is not a problem, as orientation issues will not prevent the file from being accepted. However, this will generate more difficult reviewing conditions for review teams. A warning will pop-up if different orientations are found to help you research whether any pages are upside down or improperly oriented.

FIX: Verify that pages are not upside down or improperly oriented.

Password Protection

Files must not be password protected. If the PDF cannot be opened, the file will be rejected.

FIX: Remove the password protection to allow users to open the PDF.

Annotations and Comments

An annotation is any 'object' that appears in the Adobe Reader 'Comment' panel. It could be a 'comment' or 'stamp' or font issue like SHX Text from AutoCad.

FIX: To remove annotations in a PDF, use the print to PDF option. This process eliminates annotations by "flattening" the PDF.