

Improving access to fertilizers and boosting partnerships in Africa





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HEAR FROM 30+ FERTILIZER AND AGRONOMY EXPERTS OVER 3 DAYS:

Lazaro Kitandu

Tanzania Fertiliser Regulatory Authority (TFRA)

Henry Ogola

Managing Director ChemAgro

Dr Shamie Zingore

Regional Director, sub-Saharan Africa, IPNI

Achim Dobermann

Director & Chief Executive **Rothamsted Research**

Dr Rebbie Harawa

Head of Soil Fertility & Fertilizer **Systems**

Alliance for a Green Revolution in Africa (AGRA)

James Mutonyi

Managing Director

AGMARK

Nassirou Ba

Agricultural Economist

United Nations Economic Commission for Africa





Supporting Partners











What you can expect at Argus Africa Fertilizer 2018:

REPRESENTED

SIMULTANEOUS TRANSLATION ENGLISH/FRENCH

Delegate attendance from over 65 countries





What delegates say about Argus Africa Fertilizer

Another remarkable event. Not only an illustration that the fertilizer sector in Africa is on the move, but also a contribution to the growth of the sector. The event is a must for all fertilizer industry professionals in Africa.

Rob Groot, Director Global Field Programs, IFDC

66 I met all major clients and large players who are relevant for our business.

Christian Roeder, Mozambique CEO, Beira Logistics Terminals

66 It was a great opportunity to meet stakeholders and very well organised.

Santosh Dorak, Marketing Manager, Industries Chimiques Du Senegal

66 I learned a lot about new fertilizer products and businesses. I also met many new people that I hope to stay in touch with.

Arthur Mabiso, Policy Analyst, Alliance for a Green Revolution in Africa





Organisations that attended in 2017 include:

- Rio Tinto Minerals
- SABIC HBC
- OCP Africa
- ETG
- Innofert Omnia
- Evergrow
- ZFC Ltd

- Ma'aden
- One Acre Fund Kenya
- AFAP
- Fertasa
- IFDC
- Lushbury Fertilizer Corp
- Helm
- Yara
- Beira Logistics Terminals
- Tanzania Fertilizer Regulatory
- Authority FEPSAN
- Transcom
- Rawtrade
- Crop Performance
- ISKY Minerals
- Keytrade
- Sogefert
- Sackett Waconia
- Mitsubishi
- Borealis L.A.T
- Vipa Holdings • Haldor Topsoe
- NAQ Global
- Compass Minerals
- Phosagro
- Agronova
- Milliken Europe
- Euragglo

- Haifa Chemicals
- Farmers World
- Heliopotasse • ICL Fertilizers
- Van Iperen
- Interiute
- EMT Blending and Bagging
- Tessenderlo Chemie
- Kingenta
- · and many more.

View the full delegate list online - www.argusmedia.com/fertilizer-africa

Agenda

Monday 26 February 2018

Registration and exhibition opens 9.00

Supporting partner meetings and networking 10.00 throughout the day

Speed-Networking 15.30

> Make up to 30 new connections in an hour during this high impact session! Bring plenty of business cards and be prepared for 2 minute conversations before the bell rings and you meet someone new.

Roundtable Discussions

Hear and share experiences on key issues in the Africa fertilizer supply chain with fellow delegates in a relaxed, interactive setting. This is a perfect opportunity to make new contacts and discuss mutual business interests.

1. Raising NPK trades in Africa

Mounir Halim, Business Development, Fertilizers, Argus

2. Tackling logistical challenges in the supply chain to improve access to fertilizers

Gopal Chandak, Regional Head - West Africa & Asia, ETG

3. The role of subsidies in different countries and their role in improving fertilizer availability **Grace Chilande,** Fertilizer Market Specialist, **IFDC**

4. West Africa markets - Local production and supply chain developments

Rob Groot, Director North & West Africa, IFDC

5. Changing trade patterns in nitrogen market and impact on

Ruth Sharpe, Nitrogen Editor, Argus

61. The application of micronutrients to improve crop performance and potential market growth Jordi Bru, Director, Global Market Development – Agriculture, **Rio Tinto Borates**

7. Improving accessibility and application of Lime & Gypsum to tackle soil acidity for small holder farmers

Izak Le Roux, CEO, Elim Fertilizer

8. The importance of mapping soil fertility to develop smart policies and improve crop production Tegbaru Bellete, Project Team Leader, EthioSIS

Opening Cocktail Reception 18.00

Tuesday 27 February 2018

Registration and Exhibition Opens 8.30

Chairperson's Opening Remarks

Conference Welcome Address 9.10

> Josefa Leonel Correia Sacko, Commissioner, Rural Economy and Agriculture, African Union Hon. Christophe Bazivamo, Deputy Secretary General, Productive and Social Sectors, East African Community Secretariat

Keynote Presentation 9.30 Karim Lotfi Senhadji, CEO, OCP Africa

Panel - Harnessing Africa's Agricultural Potential: 9.50 the Key Role of partnerships for agribusinesses

> Examining the policy environment and fertilizer sector developments

Moderated by: Khalid Bomba, Chief Executive Office of the **Ethiopian Agricultural Transformation Agency** Josefa Sacko, Commissioner for Agriculture & Rural

Development, African Union

H.E. Dr. Eyasu Abraha, Minister of Agriculture and Natural Resources, Federal Democratic Republic of Ethiopia Karim Lotfi Senhadji, CEO, OCP Africa

10.40

11.10 SABIC Agri-Nutrients Africa Strategic Intent Yazeed Al-Angary, General Manager Agri-Nutrients, SABIC

11.30 An Update on N,P and K capacity developments in Sub-Saharan Africa

• Natural resources in sub-Saharan Africa

- Global developments and regional impact
- Supply dynamics and new capacity
- Summary project status

Frances Wollmer, Principal, Fertilizer Consulting, Argus

Ma'aden and Africa, the Natural Fit 11.55 Khaled Al-Rowais, SVP, Ma'aden

Sub-Saharan Africa Fertilizer Short- and Medium-12.15 Term Outlook

- Economic and agronomic factors affecting fertilizer consumption across Africa
- · Examining fertilizer application rates and agricultural
- Assessing the expansion of fertilizer production in Africa and impact on supply dynamics

Patrick Heffer, Senior Director, Agriculture Service, IFA

12.40 The Yara Farmer Centric Strategy in Africa Luis Alfredo Perez, SVP - Yara Crop Nutrition Africa, Yara

13.00 Lunch

POLICY, INVESTMENTAND INFRASTRUCTURE

14.00 Panel - Creating an Enabling Policy Environment to Boost Access to and Affordability of Fertilizers

- Examining fertilizer regulatory frameworks
- How can subsidy programmes be effectively implemented to improve access to affordable fertilizers
- How can government interventions encourage competitive fertilizer markets
- Empowering the private sector to be key players in the fertilizer market

Lazaro Kitandu, CEO, Tanzania Fertiliser Regulatory Authority

Henry Kargbo, Director of Crops, Ministry of Agriculture, Forestry and Food Security, Sierra Leone

Gideon Negedu, Executive Director, FEPSAN

Joseph Rusike, Senior Program Officer for Country Support, Policy and Delivery, AGRA

14.40 Panel - Improving Fertilizer Distribution with Infrastructure Investment and Innovative **Approaches to Logistics**

- Enhancing road infrastructure and trucking logistics to ensure on time delivery
- Overcoming challenges at the stage of "last mile" fertilizer

Moderated by: Grace Chilande, Fertilizer Market Specialist, IFDC Bowen Williams, Director of Business Development, Lori Systems Julia Franklin, Global Sourcing Director, One Acre Fund Wesley Rotich, Director, Paksons Enterprises

- 15.20 A Data-Driven Approach to Influencing Investment and Policy Decisions in Soil Health and Fertilizer Use

 Achim Dobermann, Director & Chief Executive, Rothamsted

 Research
- 15.40 Break

SUPPLY CHAIN COLLABORATIONS AND FARMER FOCUSED INITIATIVES

- 16.10 Panel Farmer Focus: Improving Access to Credit, Agronomic Best Practices and Quality Fertilizers
 - Addressing the finance gap facing smallholder farmers
 - Strategies to accelerate farmers access to credit to access fertilizers
 - Effective communications with farmers about fertilizer use
 - Role of the agro-dealer in disseminating knowledge on the most effective use of fertilizers to maximise its benefits

Moderated by: Jason Scarpone, CEO, AFAP
Dr Rebbie Harawa, Head of Soil Fertility & Fertilizer Systems,
Alliance for a Green Revolution in Africa (AGRA)
Daniel Gad, Managing Director, Omega Farms
James Mutonyi, Managing Director, AGMARK
Henry Ogola, Managing Director, ChemAgro

- 16.50 Panel Enhancing Intra-Regional Trade with the Development of Trade Corridors and Regional Clusters
 - The benefits of promoting regional fertilizer production and integration for fertilizer trade
 - Lowering the costs of transportation
 - · Harmonizing standards to encourage trade
 - Improving efficiency across custom borders to prevent delays in shipment and delivery

Balbir Singh, Head Business Development and Agronomy, **Indorama**

Nassirou Ba, Agricultural Economist, United Nations Economic Commission for Africa

Augustine Langyintuo, Senior Operations Officer -Agribusiness, **International Finance Corporation (IFC) - World Bank Group**

17.30 Chairperson's Closing Remarks



Wednesday 28 February 2018

9.00 Chairperson's Opening Remarks

AGRONOMY INSIGHTS AND TECH INNOVATIONS

- 9.10 Morning Keynote: How Digital Technology is Changing Farming in Africa
 - Leveraging modern technology to improve the use of fertilizers
 - Measuring and analysing soil data to help farmers apply the right fertilizer
 - Tools to improve connectivity and financial solutions *Ndubuisi Ekekwe*, *Founder & Chairman*, *Zenvus*
- 9.30 Sustainable Fertilizer Use in Changing Environmental Conditions

Dr Shamie Zingore, Regional Director, sub-Saharan Africa, IPNI

- 9.50 POLY4, A Fertilizer Suitable for 21st century African Agriculture
 - The benefits of POLY4 as a cost-effective, multi-nutrient, low chloride fertilizer
 - Addressing the challenges in African agriculture due to soil nutrient depletion and inadequate use of fertilizers
 - Examining trial evidence and changing the perception of fertilizer input
 - Meeting growing food demand through use of the right fertilizer plan in Africa

Robert Meakin, Research and Development Director, **Sirius Minerals**

- 10.10 Application of Micronutrients in Sub-Saharan Africa
 - Addressing micronutrient deficiencies in the soil and requirements of major crops
 - The use of micronutrients to enhance nutrient use efficiency
 - Improving understanding of the agronomic benefits of incorporating micronutrients to improve crop yields

Job Kihara, Soil Fertility Expert, International Centre for Tropical Agriculture

- 10.30 Break
- 11.10 EthioSIS: The No 'Business as Usual' Approach in the Ethiopian Soil-Sub Sector to Transform Agriculture Tegbaru Bellete, Project Team Leader, EthioSIS
- 11.40 Sustainable Intensification of Maize production in Sub-Saharan Africa: Implications for Nutrient Management and Fertilizer Requirements

 Dr Kindie Tesfaye, Project Leader*, CIMMYT-CCAFS*
- 12.10 Lime; A Critical Ingredient in African Agriculture
 - Situation; soil pHs and liming requirements in Southern and East Africa
 - The market; supply and demand for lime in the region
 - Solutions; conventional lime and micronised alternatives *Alvin Otieno*, *Agronomist, East Africa*, *Omya*
- 12.40 Chairperson's Closing Remarks

12.50 Lunch & End of conference

Why attend Argus Africa Fertilizer 2018?



520+ attendees from public and private sector stakeholders involved in the fertilizer value chain



A 3 day agenda focused on increasing fertilizer consumption to boost agricultural productivity



Over 20 hours of networking including roundtable discussions, speed networking and cocktail receptions



A regional and global meeting place - 65 countries, including 23 African countries, in attendance





Conference Location – Addis Ababa, Ethiopia

Ethiopia is one of the fastest growing economies in the region and agriculture is the major sector driving growth. While fertilizer consumption has tripled in the past decade, there is still huge potential for growth, including demand for blended fertilizers and micronutrients to improve overall soil fertility and hence improve productivity of crops.

Conference delegates can stay at the grand five-star **Sheraton Addis Hotel**, which offers 11 restaurants and bar options for you to accommodate your meetings. You will receive details to secure a discounted rate at the hotel once you have registered to attend the event. Addis Ababa airport boasts excellent international flight connections.

Sponsorship Opportunities

If expanding in the Africa fertilizer sector is one of your business objectives, Argus Africa Fertilizer gives you the perfect opportunity to stand out from the crowd. As a sponsor or exhibitor at this event - now in its 9th year - you are guaranteed to get your message across to hundreds of decision-makers, from all over Africa and the rest of the world.







If you want to stand out from the crowd - take advantage of a range of sponsorship options. Choose from a variety of options which we can tailor to meet your business objectives:

Sponsorship

- Position your brand and your business in front of a senior and influential audience representing the leaders of the fertilizer industry
- Attract new business through enhanced visibility and exposure to a senior level audience
- Gain recognition during one of our prestigious networking receptions

Exhibiting

- The ultimate way to meet people, with your stand positioned in the heart of the conference networking area
- Showcase your products and services and generate essential sales leads
- Your company profile will be included in the delegate guidebook which is given out to each delegate at the conference

Argus Africa Fertilizer 2018

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26-28 February | Sheraton Addis Hotel, Addis Ababa, Ethiopia

Group discounts available for 3rd, 4th and 5th delegate

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