Application Selection Process

This job aid will provide step by step instructions for various roles to screen and process candidates through the application selection process. The candidate must be at the Assessment step to complete this task.

Assessment: Recruiter or Hiring Manager



The assessment step can be done several times, so if the position being recruited for needs to have a written, background investigation, and skills assessments the system will allow for that.

Assessments will be conducted outside the system and the results will be documented within Workday.

Step 1: (1) In the search bar, type in the requisition number (**req**-**#####**). (2) Below Categories, select **Recruiting**. (3) The requisition will appear. Select the requisition.

Q req-1552 1	
Search Results	
Categories Common Organizations People Processes Procurement	Search Results 1 items Recruiting IREQ-1552 Research Administrative Assistant (Open) Job Regulation Tip: try selecting another category from the left to see other results
Recruiting Revenue Security Staffing All of Workday	

Step 2: (1) On the requisition screen, select the *Candidates* tab and (2) click **Awaiting Action**. The candidates for screening by the manager will display.

Recruiting Start Date	07/11/2018 - 8 da	ys ago				\bigcirc	Domingo Gonzale Hiring Manager
Application Deadline Primary Location	Public Service	Building				\bigcirc	Nina Wilson Recruiter
Overview Can	didates Deta	ils Organizations	Qualifications	Job Postings			
All Active Can	didates	Awaiting Action	Extend My Sea	arch			
1 item				Overview	Contact	Experience	Resume



Step 3: Select the **Choose Assessment** button for the candidate you want to start the assessment process on.

Review Candidates REQ-1290 Training & Development Specialist 1 (Open) (centre)										☑ 🗗	
A	Active Candidates	A	waiting Action	Extend My Se	earch			Active (Candidates Active Referrals 3 of 3 1 of 1	Active Internal Candidates 0 of 0	Converted Prospects 0 of 0
1 item	1 item Contact Experience Resume \Xi 🛄 🗖										≡ 00 🖽 r,
	Candidate	Step / Disposition	Awaiting Me	Awaiting Action	Total Score (Primary Questionnaire)	Date Applied	Current Title	Current Company	Source		Jobs Applied to
4	John Doe (Referral) (CAND-1005)	Manager Assessment	Choose Assess	1	48	07/31/2018			Employee Referral -> Conn	lection in the company	1 *

Step 4: Complete the "Assessment" questionnaire by indicating the assessment type being administered. (1) Click Submit. (2) If you need to administer the assessment, click Save for Later. This way you can come back and attach documentation for the assessment.

second(i) app	Complete Questionnaire 'Assessment' for Assess Candidate: Ranger Danger - REQ-1319 HR Consultant 1 (CAND-1008)
Assessment Please select the assessment being administered. You can move a candidate through the assessment step more than once if more than one assessment is being administered. Please indicate the assessments administered to the applicant. Pass/fail status will be determined in the next step. Written Skills Background Investigation Wrok capacity (Wildland Firefighter Job Profiles ONLY) Pre-Paych (OSP Troopers ONLY) Pre-Paych (OSP Troopers ONLY) Medical (OSP Troopers ONLY) NTN - Video (DOC Correctional Officers ONLY)	22 second(s) ago
Please select the assessment being administered. You can move a candidate through the assessment step more than once if more than one assessment is being administered. Please indicate the assessments administered to the applicant. Pass/fall status will be determined in the next step. Written Skills Background Investigation Work Capacity (Wildland Firefighter Job Profiles ONLY) Pre-Psych (OSP Troopers ONLY) Pre-Psych (OSP Troopers ONLY) Medical (OSP Troopers ONLY) NTN - Video (DOC Correctional Officers ONLY)	Assessment
Please indicate the assessments administered to the applicant. Pass/fail status will be determined in the next step. Written Skills Background Investigation Work Capacity (Wildland Firefighter Job Profiles ONLY) NTN (National Testing Network)/ ORPAT (OSP Troopers ONLY) Pre-Psych (OSP Troopers ONLY) Psychological (OSP Troopers ONLY) Medical (OSP Troopers ONLY) NTN - Video (DOC Correctional Officers ONLY)	Please select the assessment being administered. You can move a candidate through the assessment step more than once if more than one assessment is being administered.
Pass/fail status will be determined in the next step. Written Skills Background Investigation Work Capacity (Wildland Firefighter Job Profiles ONLY) NTN (National Testing Network)/ ORPAT (OSP Troopers ONLY) Pre-Psych (OSP Troopers ONLY) Psychological (OSP Troopers ONLY) Medical (OSP Troopers ONLY) NTN - Video (DOC Correctional Officers ONLY)	Please indicate the assessments administered to the applicant.
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Skills Background Investigation Work Capacity (Wildland Firefighter Job Profiles ONLY) NTN (National Testing Network)/ ORPAT (OSP Troopers ONLY) Pre-Psych (OSP Troopers ONLY) Psychological (OSP Troopers ONLY) Medical (OSP Troopers ONLY) NTN - Video (DOC Correctional Officers ONLY)	O Written
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Work Capacity (Wildland Firefighter Job Profiles ONLY) NTN (National Testing Network)/ ORPAT (OSP Troopers ONLY) Pre-Psych (OSP Troopers ONLY) Psychological (OSP Troopers ONLY) Medical (OSP Troopers ONLY) Medical (OSP Troopers ONLY) NTN - Video (DOC Correctional Officers ONLY)	Background Investigation
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Pre-Psych (OSP Troopers ONLY) Psychological (OSP Troopers ONLY) Medical (OSP Troppers ONLY) NTN - Video (DOC Correctional Officers ONLY)	NTN (National Testing Network)/ ORPAT (OSP Troopers ONLY)
Psychological (OSP Troppers ONLY) Medical (OSP Troppers ONLY) NTN - Video (DOC Correctional Officers ONLY)	Pre-Psych (OSP Troopers ONLY)
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NTN - Video (DOC Correctional Officers ONLY)	Medical (OSP Troppers ONLY)
	NTN - Video (DOC Correctional Officers ONLY)
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0 0	0 0
Submit Save for Later Cancel	Submit Save for Later Cancel



Step 5: *Up Next* displays the next step and who is responsible for completing it. If you have administered the assessment and need to document the results, click the **Assess** button.

For this example, click on *Assess*. If you have to come back to the next task, it can be found in your inbox or from the candidate grid.

Up Next						
Twyla Lawson						
Assess Candidate						
Due Date 12/19/2018						
Assess						

Step 6: To document the results of the assessment, complete the (1) **Overall Status**, (2) **Overall Date** and (3) enter any **Comments** related to the assessment. (4) Click **Submit**.

Assess Candidate John Doe (Referral) (CAND-1005)				
+ 6059983904	Jobs Applied to	1	Hiring Manager	Twyla Lawson
☑ John.Doe@workday.com	Action Required	Manager Assessment		
	Source	Employee Referral -> Connection in the company (Twyla Lawson)		
Overall Status * 🔅 1 Overall Date * MM / DD / YYYY 🗇 2 Comment 3				
enter your comment				
4 Submit Save for Later Cancel		Due 68/02/1018		



Step 7: Click Done.



Step 8: Return to the candidate grid (by searching for the requisition in the search bar), click Candidates and Awaiting Action.

REQ-1552 Research Administrative Assistant (Open) Actions							
Recruiting Start Date 07/11/2018 - 8 days ago Application Deadline 07/20/2018 - 1 day to go Primary Location Public Service Building 	Domingo Gonzales Hiring Manager Nina Wilson Recruiter						
Overview Candidates Details Organizations Qualifications Job Postings All Active Candidates Awaiting Action Extend My Search							
1 item Overview Contact E	Experience Resume						



Step 9: To move qualified candidates forward, from the *Candidates* tab, (1) click the check box next the candidate's name and (2) click **Move Forward**. The candidate is now sent to the next selected step. If the candidate does not qualify, click **Decline** and select the correct disposition. (**NOTE**: declining a candidate will send a system generated notification to the candidate, so do not decline until you are no longer considering the candidate).

C	Overview Candidates Details Organizations Qualifications Job Postings												
	All Active Candidates Awaiting Action Extend My Search												
													_
	2 item	s 1 selected				Overview	Contact E	Experience Resume			-	≡ 00 🖽 ⊑	1
		Candidate	Step / Disposition	Awaiting Me	Awaiting Action	Total Score (Primary Questionnaire)	Date Applied	Current Title	Current Company	Resume	Source	Jobs Applied to	
		1 36)	Manager Screen		1	100	07/23/2018	Admin Assistant	DAS	DOC	Job Sites -> Indeed	1	^
	\checkmark	Tom Smith (CAND- 1055)	Manager Screen		1	100	07/19/2018	Training Specialist	DAS	DOC	Job Sites -> Indeed	2	~
	<					>	<					>	-
	Move	Forward	Decline	Send Message	•••								

Step 10: (1) Select the next stage the candidate will be moving to from the **Move Selected Candidates to Next Stage** prompt. (2) Then select the **Next Step** from the available options in the drop down. (3) Click **OK**.

For this example, we will move the candidate to *Manager Interview*. (Other possible next steps include: Recruiter Assessment, Manager Assessment, Recruiter Interview, and Reference Check

Move Candidates Forward REQ-1290 Training & Development Specialist 1 (Open) (Access)								
Move Selected Candidates to Next Stage]							
1 item		≡ ⊡ r]						
Current Step 2	Next Step	Candidates						
Assessment	× Manager Interview	John Doe (Referral) (CAND-1005)						
4		•						
a								
OK Cancel								

