### UNITED STATES BANKRUPTCY COURT

#### DISTRICT OF DELAWARE

In re Back Yard Burgers, Inc. Case No. 12-12882

(if known)

Debtor

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### Definitions

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately proceeding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives: corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$(10,536,729.40)	2010
\$(17,937,326.28)	2011
\$(8,862,749.00)	2012

#### 2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

#### 3. Payment to creditors

Х

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DATES OF		AMOUNT STILL
NAME AND ADDRESS OF CREDITORS	PAYMENTS	AMOUNT PAID	OWING

<sup>e</sup> b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property\that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAMES AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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See Exhibit SOFA 3b

<sup>ne</sup> c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

See Exhibit SOFA 3c

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

<sup>a</sup> a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AND CASE NUMBER PROCEEDING AND LOCATION DISPOSITION
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See Exhibit SOFA 4a

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

 NAME AND ADDRESS OF
 DESCRIPTION AND VALUE OF

 PERSON FOR WHOSE BENEFIT
 DESCRIPTION AND VALUE OF

 PROPERTY WAS SEIZED
 DATE OF SEIZURE
 PROPERTY

#### 5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF REPOSSESSION,	
NAME AND ADDRESS OF CREDITOR OR SELLERFORECLOSURE SALE, TRANSFER OF RETURNDESCRIPTION AND PROPERTY	VALUE OF

#### 6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF		TERMS OF ASSIGNMENT OR
ASSIGNEE	DATE OF ASSIGNMENT	SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OFNAME AND LOCATION OFCUSTODIANCOURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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#### 7. Gifts

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DESCRIPTION OF CIRCUMSTANCE AND, IF LOSS	
	WAS COVERED IN WHOLE OR IN PART BY	
DESCRIPTION AND VALUE OF PROPERTY	INSURANCE, GIVE PARTICULARS	DATE OF LOSS

#### See Exhibit SOFA 8

#### 9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Greenberg Traurig 401 East Las Olas Blvd. Suite 2000 Ft. Lauderdale, FL 33301	08/31/2012 09/28/2012 10/15/2012 10/16/2012 10/16/2012	\$40,000.00 \$72,000.00 \$113,000.00 \$60,000.00 \$12,000.00
Great American Group, LLC 21860 Burbank Blvd. Suite 300 South Woodland Hills, CA, 91367	09/28/2012	\$25,000.00
Rust Consulting, Inc. 625 Marquette Avenue, Suite 880 Minneapolis, MN 55402	10/16/2012	\$10,000.00
Moore & Van Allen, PLLC 100 N. Tryon Street, Suite 4700 Charlotte, NC, 28202	10/16/2012	\$50,000.00
Sitrick and Company 1840 Century Park East, Suite 800 Los Angeles, CA, 90067	09/21/2012 10/15/2012	\$40,000.00 \$10,000.00

#### 10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFERREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Rudd Seeley Wallis, LLC 1720 West End Ave Suite 530 Nashville, TN 37203	02/01/2012	516 Mary Esther Cutoff Ft. Walton, FL 32548 Net value received: \$586,166.69

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or x similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER	DATE(S) OF	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF
DEVICE	TRANSFER(S)	PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

#### 11. Closed financial records

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or Х otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

, LAST FOUR IT NUMBER. AND AMOUNT AND DATE OF SALE OR

#### 12. Safe deposit boxes

No List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year Х immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

			DATE OF
	NAME AND ADDRESSES OF		TRANSFER OR
NAME AND ADDRESS OF BANK	THOSE WITH ACCESS TO THE		SURRENDER,
OR OTHER DEPOSITORY	BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	IF ANY

#### 13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement Х of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
	OLIOII	

#### 14. Property held for another person

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

See Exhibit SOFA 14

#### 15. Prior address of debtor

None If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATE OF OCCUPANCY

See Exhibit SOFA 15

#### 16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

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#### 17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

<sup>a</sup> a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	NAME AND ADDRESS OF		
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL	DOCKET	
UNIT	NUMBER	STATUS OR DISPOSITION

#### 18. Nature, location, and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME AND ADDRESS	LAST FOUR DIGITS OF SOC. SEC. NO./COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	NATURE OF BUSINESS	BEGINNING AND ENDING DATES OF OPERATION
BYB Properties, Inc.	52-2059046	IP Holding Company supporting Quick Service Restaurants	
Nashville BYB, LLC	27-3966507	Lease Holding Company and previously managed operations for two BYB restaurants closed pre- petition	
Little Rock Back Yard Burgers, Inc.	62-1509133	Lease Holding Company and previously managed operations for Little Rock market BYB restaurants	

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

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ADDRESS

In re Back Yard Burgers, Inc.

Non

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERE	D
Glen Ford, Controller Backyard Burgers, Inc. 500 Church Street Suite 200 Nashville, TN 37219	05/28/2012 - Present	
Cassandra Beckham - Controller PO Box 190268 Nashville, TN 37219	05/31/1994 - 05/11/2012	
Paula Manley - CFO 6907 Island Ct. Coloma, MI 49038	03/05/2012 - 08/27/2012	
Steven Neuroth - CFO 433 Buffalo Run Goodlettsville, TN 37072	11/07/2007 - 02/22/2012	
e b. List all firms or individuals who w account and records, or prepared a	vithin two years immediately preceding the f financial statement of the debtor.	ling of this bankruptcy case have audited the books of
NAME	ADDRESS	DATES SERVICES RENDERED
Grant Thornton LLP	500 US Bank Plaza North 200 South Sixth Street Minneapolis, MN 55402	Annually
<sup>e</sup> c. List all firms or individuals who a the debtor. If any of the books of ac	t the time of the commencement of this cas count and records are not available, explair	e were in possession of the books of account and records of .
NAME	ADDRESS	
Glen Ford, Controller	Backyard Burgers, Inc. 500 Church Street Suite 200 Nashville, TN 37219	
Grant Thornton LLP	500 US Bank Paza North 200 South Sixth Street	

Minneapolis, MN 55402

In re Back Yard Burgers, Inc.

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME	AND	ADD	RESS
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DATE ISSUED

On occasion we are requested by Landlords of our locations to provide them with a current Financial Statement.

Harbert Mezzanine Partners 618 Church Street Suite 500 Nashville, TN 37219

Pharos Capital Partners, LP One Burton Hills Blvd. Suite 180 Nashville, TN 37215

Regions Bank Nashville TN Main Office 315 Deaderick Street Nashville, TN 37219 Statements issued monthly.

Statements issued monthly.

Statements issued monthly.

#### 20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (SPECIFY COST, MARKET OR OTHER BASIS)
10/16/2012	General Manager for each of the 34 locations	\$153,259.00
10/07/2012	General Manager for each of the 34 locations	\$146,382.25

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS
10/16/2012	Glen Ford, Controller Backyard Burgers, Inc.
	500 Church Street Suite 200 Nashville, TN 37219
10/07/2012	Glen Ford, Controller Backyard Burgers, Inc. 500 Church Street Suite 200 Nashville, TN 37219

#### 21. Current Partners, Officers, Directors and Shareholders

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
James E Boyd, Jr. 500 Church Street Suite 200 Nashville, TN 37219	Chief Executive Officer, Secretary	
Monty Jump 130 Michael Lane Madisonville, TN 37354	Chief Marketing Officer	
Anna Kobalkova c/o Pharos Capital Partners, LP One Burton Hills Blvd. Suite 180 Nashville, TN 37215	Director	
Jim Phillips c/o Pharos Capital Partners, LP One Burton Hills Blvd. Suite 180 Nashville, TN 37215	Chairman of the Board	
Pharos Capital Partners II, L.P. One Burton Hills Blvd., Suite 180 Nashville, TN 37215		29.9649%
Pharos Capital Partners II-A, L.P. One Burton Hills Blvd., Suite 180 Nashville, TN 37215		48.7990%
Reid M. Zeising 3060 Peachtree Road NW, Suite 1410 Atlanta, GA 30305		5.9296%

#### 22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Robert Abbajay 3813 Windtress Drive Signal Mountain, TN, 37377	соо	06/19/2012
Bob Crants One Burton Hills Blvd. Suite 180 Nashville, TN 37215	Director	08/27/2012
Steve Lynn 530 Jackson Blvd. Nashville, TN 37205	Chairman of the Board	09/12/2012
Paula Manley 6907 Island Court Coloma Michigan, 49038	CFO	08/17/2012
Mike McCarthy 845 Malvern Hill Court Alpharetta, GA 30022	Director	08/24/2012
Steven Neuroth 433 Buffalo Run Goodlettsville, TN, 37072	CFO	02/10/2012

#### 23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

		AMOUNT OF MONEY OR
NAME AND ADDRESS OF RECIPIENT,		DESCRIPTION AND VALUE OF
RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	PROPERTY

See Exhibit SOFA 3c

#### 24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

VAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (E	IN)

Back Yard Burgers, Inc.

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64-0737163

#### 25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

	TAXPAYER
	IDENTIFICATION
NAME OF PENSION FUND	NUMBER (EIN)

# EXHIBIT 3b

# PAYMENTS TO CREDITORS

33284         9/72012         ADAPTIVE PLANNING, INC.         \$ 11,220.00           33914         8/102012         AETNA         AETNA         \$ 32,860.0           33914         8/102012         AETNA         AETNA         \$ 32,860.0           38916         8/31/2012         AETNA         AETNA         \$ 32,860.0           38016         8/31/2012         AETNA         AETNA         \$ 32,217.00           38016         8/32/2012         RETNA         AETNA         \$ 32,217.00           38016         8/32/2012         RENTO1         BATESVILLE BACK VARD PROPERTIE         \$ 8,400.00           01159         7/25/2012         RENTO1         BATESVILLE BACK VARD PROPERTIE         \$ 8,400.00           01120         9/4/2012         RENTO1         BATESVILLE BACK VARD PROPERTIE         \$ 8,400.00           01134         10/3/2012         RENTO1         BATESVILLE BACK VARD PROPERTIE         \$ 8,400.00           01199         8/20/2012         RENTO1         BATESVILLE BACK VARD PROPERTIE         \$ 8,400.00           01191         7/25/2012         RENTO1         BATESVILLE BACK VARD PROPERTIE         \$ 8,400.00           01192         7/25/2012         RENTO1         BATESVILLE BACK VARD PROPERTIE         \$ 8,400.30	Check Number	Date	Vendor Number	Name	Che	ck Amount	Sti	II Owing
DAPTURE FLANING, INC. TOTAL:         End         S         11.220.00           33914         BV02012 (AETNA         AETNA         S         33.800           33916         BV02012 (AETNA         AETNA         S         34.805.00           39606         9220212 (AETNA         AETNA         S         34.805.00           D0159         7252012 (AETNA         AETNA         S         97.485.00           D0159         7252012 (RENT01         BATESVILLE BACK YARD PROPERTIE         S         8.400.00           D01200         94.40012         RENT01         BATESVILLE BACK YARD PROPERTIE         S         8.400.00           D01201         7252012 (RENT01         BATESVILLE BACK YARD PROPERTIE         S         8.400.00           D01201         7252012 (RENT05         BENJAMIN D.& LAUPIE H. RASKER         S         6.400.00           D01102         7252012 (RENT05         CAL PROPERTIES INC         S         8.499.36           D01207         7252012 (RENT06         CAL PROPERTIES INC         S         8.499.36           D01207         7252012 (RENT06         CAL PROPERTIES INC         S         8.499.36           D01208         9220212 (RENT06         CAL PROPERTIES INC         S         7.600.00           D01					-		01	li owing
393914         8/02012         JAETNA         AETNA         S         32,386.00           393600         90282012         AETNA         AETNA         S         30,217.00           393600         90282012         AETNA         AETNA         S         30,217.00           10159         72652012         RENTOT         BATESVILE BACK YARD PROPERTIE         S         8,400.00           10159         72652012         RENTOT         BATESVILE BACK YARD PROPERTIE         S         8,400.00           10130         912301         1922012         RENTOT         BATESVILE BACK YARD PROPERTIE         S         8,400.00           10130         1022012         RENTOT         BATESVILE BACK YARD PROPERTIE         S         8,400.00           10147         7262012         RENT15         BEHJAMIN D. & LAURIE H. RASNER         S         8,400.00           10148         27020212         RENT6         CAL PROPERTIES INC         S         8,409.36           10128         7262012         RENT60         CAL PROPERTIES INC         S         8,409.36           10128         7262012         RENT60         CAL PROPERTIES INC         S         8,409.36           10128         92702012         RENT60         CAL PROPE						,		
38160         8912012         AETNA         AETNA         \$             348650         348650           9282012         AETNA         AETNA         \$             9746800         \$             9746800         \$             9746800         \$          \$             9746800         \$             9746800         \$             9746800         \$             9746800         \$             9746800         \$             9746800         \$             9746800         \$             9746800         \$             9746800         \$             9746800         \$             9746800         \$             9746800         \$             9746800         \$             940001         BATESVILLE BACK YARD PROPERTIE             \$             4,40000         \$             1032012         RENT15         BENJAMIN D. & LAURIE H. RASNER          \$             6,400,00         \$             1167         \$             2420012         RENT15         BENJAMIN D. & LAURIE H. RASNER          \$             6,400,00         \$             12800.00         \$             1167         \$             2400012         RENT05         CAL PROPERTIES INC          \$             8,493.86         \$             01167         \$             2420012         RENT05         CAL PROPERTIES INC          \$             8,493.86         \$             01020         \$             2404012         RENT05         CAL PROPERTIES INC          \$             1,800.00         \$             10120         \$             3339	135914	,	-	AETNA		,		
38606         9/28/012         AETNA         AETNA         S         30/217.00           D0159         7/25/2012         RENTO T         BATESVILE BACK YARD PROPERTIE         S         8/400.00           D0159         32/20212         RENTO T         BATESVILE BACK YARD PROPERTIE         S         8/400.00           D01200         39/40012         RENTOT         BATESVILE BACK YARD PROPERTIE         S         8/400.00           D01303         10/202012         RENTOT         BATESVILE BACK YARD PROPERTIE         S         8/400.00           D01507         7/25/2012         RENT15         BENJAMIN D. & LAURIE H. RASNER         S         6/400.00           D01517         7/25/2012         RENT15         BENJAMIN D. & LAURIE H. RASNER         S         6/400.00           D0152         7/25/2012         RENT0         CAL PROPERTIES INC         S         8/499.36           D01227         9/40012         RENT0         CAL PROPERTIES INC         S         8/499.36           D01238         7/25/2012         RENT60         CAL PROPERTIES INC         S         8/499.36           D1238         9/22/2012         INVERT0         CAL PROPERTIES INC         S         7/80.00           D1238         9/22/2012         INV						,		
EFINA TOTAL:         Profession         Profession         Profession           001190         7255012         FENTO1         BATESVILLE BACK YARD PROPERTIE         \$             8,400.00         Profession           001194         8202012         FENTO1         BATESVILLE BACK YARD PROPERTIE         \$             8,400.00         Profession         Professio						,		
01159         7.25/2012         RENTOI         BATESVILLE BACK YABD PROPERTIE         \$         8.400.00           00120         64/2012         RENTOI         BATESVILLE BACK YABD PROPERTIE         \$         8.400.00           00120         64/2012         RENTOI         BATESVILLE BACK YABD PROPERTIE         \$         8.400.00           00130         10/20201         RENTOI         BATESVILLE BACK YABD PROPERTIE         \$         8.400.00           DATESVILLE BACK YARD PROPERTIES         S         3.600.00         S.202012         RENTIS         BENJAMIN D. & LAURIE H, RASNER         \$         6.400.00           DATESVILLE BACK YARD PROPERTIES INC         S         8.499.36         S.202012         RENTO         CAL PROPERTIES INC         \$         8.499.36           01162         7.252012         RENTO         CAL PROPERTIES INC         \$         8.499.36           01267         9.4/2012         RENTO         CAL PROPERTIES INC         \$         8.499.36           01268         9.220212         RENTO         CAL PROPERTIES INC         \$         8.499.36           01267         9.4/2012         RENTO         CAL PROPERTIES INC         \$         7.876.00           012767         7.222012         RENTO         CAL PROPERTIES INC </td <td>AETNA TOTAL:</td> <td>0/20/2012</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	AETNA TOTAL:	0/20/2012						
01194         8.202012         RENTO1         BATESVILE BACK YADP ROPERTIE         \$         8.400.0           001300         9/4/2012         RENTO1         BATESVILE BACK YADP ROPERTIE         \$         8.400.00           001343         10/3/2012         RENTO1         BATESVILE BACK YADP ROPERTIES         \$         8.400.00           001167         7.25/2012         RENT15         BENJAMIN D. & LAURIE H. RASNER         \$         6.400.00           001167         7.25/2012         RENT15         BENJAMIN D. & LAURIE H. RASNER         \$         6.400.00           280.00112         RENT0         CAL PROPERTIES INC         \$         8.409.36           001202         7.25/2012         RENT0         CAL PROPERTIES INC         \$         8.409.36           001227         94/2012         RENT0         CAL PROPERTIES INC         \$         8.409.36           001268         22/2012         RENT0         CAL PROPERTIES INC         \$         8.409.36           001267         94/2012         RENT0         CAL PROPERTIES INC         \$         8.409.36           01256         82/2012         CHAINRESTAURANT SOLUTIONS         \$         7.276.00           01175         7/25/2012         CHAINRESTAURANT SOLUTIONS         \$	001159	7/25/2012	RENT01	BATESVILLE BACK YARD PROPERTIE		,		
091280         9/4/2012         RENTO1         BATESVILLE BACK YARD PROPERTIE         \$             8.400.00						,		
101343         102012         RENTO         ATESVILLE BACK YARD PROPERTIES TOTAL:         \$         8.300.0           001197         7/25/2012         RENT15         BENJAMIN D. & LAURIE H. RASNER         \$         6.400.00           001198         \$2/20212         RENT15         BENJAMIN D. & LAURIE H. RASNER         \$         6.400.00           001120         7/25/2012         RENT0         CAL PROPERTIES INC         \$         8.499.36           001207         9/4/2012         RENT00         CAL PROPERTIES INC         \$         8.499.36           001267         9/4/2012         RENT010         \$         7.600.00         \$           5214         PROPERTIES INC TOTAL:         \$         7.600.00         \$           001255         8/27/2012         CHAINRE STAURANT SOLUTIONS         \$         7.876.00           9/3157         8/24/2012         CINTAS CORPORATION (CONSOL)         \$         5	001260							
SATESVILLE BACK YARD PROFERTIES TOTAL:         S         33 6000           101167         7/252012 (RENT15         BENJAMIN D. & LAURIE H. RASNER         \$         6.400.00           101199         8/202012 (RENT15         BENJAMIN D. & LAURIE H. RASNER         \$         6.400.00           101102         7/252012 (RENT0         C&L PROPERTIES INC         \$         8.409.36           101162         7/252012 (RENT00         C&L PROPERTIES INC         \$         8.409.36           101267         9/4/2012 (RENT00         C&L PROPERTIES INC         \$         8.409.36           101261         9/4/2012 (RENT00         C&L PROPERTIES INC         \$         8.409.36           101261         9/2/2012 (RENT00         C&L PROPERTIES INC         \$         7.800.00           101267         9/2/2/2012 (RENT00         C&L PROPERTIES INC         \$         7.870.00           101276         7.2/2/2/2 (LAINRE         CHAIN RESTAURANT SOLUTIONS         \$         7.876.00           101256         8/2/2/2/2 (LAINRE         CHAIN RESTAURANT SOLUTIONS         \$         7.876.00           101256         8/2/2/2/2 (LAINRE         CINTAS CORPORATION (CONSOL)         \$         5.859.17           103361         9/2/2/2/2 (LAINRE         CINTAS CORPORATION (SONSOL)         \$	001343	10/3/2012	RENT01			,		
01197         725/2012         RENT15         BENJAMIN D. & LAURIE H. RASNER         \$         6.400.00           SENJAMIN D. & LAURIE H. RASNER         \$         12800.00         \$         12800.00           SENJAMIN D. & LAURIE H. RASNER TOTAL:         \$         12800.00         \$         12800.00           01162         725/0012         RENTB0         CAL PROPERTIES INC         \$         4.499.36           01163         S420/2012         RENTB0         CAL PROPERTIES INC         \$         8.499.36           01267         SH42012         RENTB0         CAL PROPERTIES INC         \$         8.499.36           01261         S428.07012         RENTB0         CAL PROPERTIES INC         \$         8.499.36           01375         S428.70212         ICHINRE         CALW RESTAURANT SOLUTIONS         \$         7.576.00           01358         S428.7021         CHAINRES CORPORATION (CONSOL)         \$         5.859.17         3756.00           01368         S428.0212         CINTAS CORPORATION (CONSOL)         \$         5.859.17         3756.00           01368         S428.0212         CINTAS CORPORATION (CONSOL)         \$         5.859.17         3756.00           01375         S428.0212         CINTASCORPORATION (CONSOL)	BATESVILLE BACK	YARD PROP	PERTIES TOTAL:			33.600.00		
SENJANIN J. & LAUREL R. RASKER TOTAL:         S         1         2         1         2 <th2< th=""> <th2< th="">         2</th2<></th2<>	001167	7/25/2012	RENT15	BENJAMIN D. & LAURIE H. RASNER		,		
SENJANN D. & LAURE H. RASHER TOTAL:         S         1 2,200.00           01192         725/0012 [RENT60         CAL PROPERTIES INC         \$         6,499.36           001207         9/4/2012         RENT60         CAL PROPERTIES INC         \$         6,499.36           001207         9/4/2012         RENT60         CAL PROPERTIES INC         \$         8,499.36           001241         10/3/2012         RENT60         CAL PROPERTIES INC         \$         8,499.36           001241         10/3/2012         RENT60         CAL PROPERTIES INC         \$         8,499.36           001255         9/27/2012         CHAINRE         CC TWO, LLC         \$         7,600.00           01175         1725/2012         CHAINRESTAURANT SOLUTIONS         \$         7,376.00           01255         8/27/2012         CHAINRESTAURANT SOLUTIONS         \$         7,376.00           01303         9/28/2012         CINTAS CORPORATION (CONSOL)         \$         8,589.17           013167         8/24/2012         CINTAS CORPORATION (CONSOL)         \$         8,493.86           01304         9/28/2012         CINTAS CORPORATION (CONSOL)         \$         8,499.36           013167         8/24/2012         CINTAS         CONCEPT TECHN	001199	8/20/2012	RENT15	BENJAMIN D. & LAURIE H. RASNER		6.400.00		
01162         7252012         RENT60         C&L PROPERTIES INC         \$             8.499.36           01280         8202012         RENT60         C&L PROPERTIES INC         \$             8.499.36           01281         94/2012         RENT60         C&L PROPERTIES INC         \$             8.499.36           01344         10/32012         RENT60         C&L PROPERTIES INC         \$             8.499.36           01344         10/32012         RENT60         CAL PROPERTIES INC         \$             8.3997.4           39516         9/282/012         NEWT21         CC TWO, LLC         \$             7.600.00           CTWO, LL COTAL:	BENJAMIN D. & LAU					,		
01208         82/02/012         RENTB0         CAL PROPERTIES INC         \$         8.499.36           001247         9/4/2012         RENTB0         CAL PROPERTIES INC         \$         8.499.36           001344         10/3/2012         RENTB0         CAL PROPERTIES INC         \$         8.499.36           00134         10/3/2012         RENTB0         CAL PROPERTIES INC         \$         8.499.36           01156         12/28/2012         CHAIN RESTAURANT SOLUTIONS         \$         7.600.00           01175         7/25/2012         CHAIN RESTAURANT SOLUTIONS         \$         7.767.00           01308         9/28/2012         CINTAS         CINTAS CORPORATION (CONSOL)         \$         5.859.17           39517         8/24/2012         CINTAS         CINTAS CORPORATION (CONSOL)         \$         5.859.17           39561         8/28/2012         CINTAS         CINTAS CORPORATION (CONSOL)         \$         6.283.28           30370         7/27/2012         COMTAST         \$         7.794.00         \$         \$           303620         9/1/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$         1.397.40           303621         COMTAST         \$         7.794.00         \$	001162	7/25/2012	RENT60	C&L PROPERTIES INC			_	
01227         94/2012         RENT60         C&L         PROPERTIES INC         \$         8,499.36           001344         10/3/2012         RENT60         C&L         RENT60         \$         8,499.36           261         9/28/2012         NEWRT21         CC         TO         \$         33,997.44           36516         9/28/2012         NEWRT21         CC         TO         \$         7,600.00           001175         7/25/2012         CHAINRE         CHAIN RESTAURANT SOLUTIONS         \$         7,767.00           001255         827/2012         CHAINRE         CHAIN RESTAURANT SOLUTIONS         \$         7,787.00           001256         827/2012         CINTAS         CINTAS CORPORATION (CONSOL)         \$         5,859.17           36521         9/28/2012         CINTAS         CINTAS CORPORATION (CONSOL)         \$         6,263.28         \$           3707         7/27/2012         CONCASN         COMCAST         \$         7,794.00         \$           36539         9/16/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$         12,886.50           CONCEPT TECHNOLOGY INC.         \$         7,970.06         \$         12,886.50           CONCEPT TECHNOLOGY INC. <td>001208</td> <td></td> <td></td> <td></td> <td></td> <td>,</td> <td></td> <td></td>	001208					,		
01344         10/3/2012         RENT60         C&L PROPERTIES INC         \$             8             49.49.36             2AL PROPERTIES INC TOTAL:         \$             7.600.00         \$             7.600.00             2G TWO, LLC TOTAL:         \$             7.600.00         \$             7.600.00             001755         8/27/2012         CHAINRE         CHAIN RESTAURANT SOLUTIONS         \$             7.760.00           001255         8/27/2012         CHAINRE         CHAIN RESTAURANT SOLUTIONS         \$             7.760.00           01308         9/28/2012         CHAINRE         CHAIN RESTAURANT SOLUTIONS         \$             7.776.00           36157         8/24/2012         CINTAS         CORCAST         \$             7.774.00         \$             7.774.00           36157         8/24/2012         CONTAL:         CORCAST         \$             7.794.00         \$             3.3967.1           35907         7         7.72102         COMCASN         CONCAST         \$             7.794.00         \$             3.3967.1           35997         8/16/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$             3.47.51           35997         8/16/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$             7.979.06      <						,		
Sal PROPERTES INC TOTAL:         S         33997.44           36616         9/28/2012         NEWRT21         CC TWO, LLC         \$         7,600.00           201175         7/25/2012         CHAINRE         CLIC         \$         7,600.00           001175         7/25/2012         CHAINRE         CHAIN RESTAURANT SOLUTIONS         \$         7,876.00           001255         827/2012         CHAINRE         CHAIN RESTAURANT SOLUTIONS         \$         7,876.00           201308         9/28/2012         CHAINRE         CHAIN RESTAURANT SOLUTIONS         \$         7,876.00           201617         8/24/2012         CINTAS         CINTAS CORPORATION (CONSOL)         \$         6,869.71           36517         8/24/2012         CINTAS         CINTAS CORPORATION (CONSOL)         \$         6,869.71           36507         7/27/2012         CONCASN         CONCEPT TECHNOLOGY INC.         \$         31,074.61           36399         9/11/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$         31,074.61           36393         9/11/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$         13,074.61           36394         8/10/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$								
33616         9/28/2012         NEWRT21         CC TWO, LLC TOTAL:         \$7,600.00           2C TWO, LLC TOTAL:         01/75         7,7600.00         7           00175         8/27/2012         CHAINRE         CHAIN RESTAURANT SOLUTIONS         \$7,876.00           001255         8/27/2012         CHAINRE         CHAIN RESTAURANT SOLUTIONS         \$7,876.00           001308         9/28/2012         CINTAS         CINTAS CORPORATION (CONSOL)         \$628.02         \$7,876.00           381617         8/24/2012         CINTAS         CINTAS CORPORATION (CONSOL)         \$628.32         \$7,876.00           385707         7/27/2012         COMCAST         \$7,794.00         \$347.50         \$3997         \$31,074.61         \$31,074.61         \$339997         \$31,074.61         \$33,00.01         \$33,074.65         \$31,074.61 <td></td> <td></td> <td>INEINI00</td> <td></td> <td></td> <td>,</td> <td></td> <td></td>			INEINI00			,		
C TWO, LLC TOTAL:         S 7,600.00           001175         7/25/2012         CHAINRE         CHAIN RESTAURANT SOLUTIONS         \$ 7,876.00           001285         58/27/2012         CHAINRE         CHAIN RESTAURANT SOLUTIONS         \$ 7,876.00           001308         9/28/2012         CHAINRE         CHAIN RESTAURANT SOLUTIONS         \$ 7,876.00           01308         9/28/2012         CINTAS         CINTAS         S 23,620.0         \$ 7,876.00           38157         8/24/2012         CINTAS         CINTAS CORPORATION (CONSOL)         \$ 6,263.28         9,315.8           30570         7/27/27/21         COMCASN         COMCAST         \$ 7,794.00         \$ 347.59           33590         9/11/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$ 31.074.61         \$ 3496.11           335717         7/27/27/21         CINTAS         CONCEPT TECHNOLOGY INC.         \$ 7,99.06         \$ 7,99.06           ONCERD TECHNOLOGY INC. TOTAL:         CONCEPT TECHNOLOGY INC.         \$ 7,99.06         \$ 7,99.06         \$ 7,99.06           SOKSON FLAKE PARTINERS, INC. TOTAL:         S 7,99.06         \$ 7,99.06         \$ 7,99.06         \$ 7,99.06           SOKSON FLAKE PARTINERS, INC. TOTAL:         S 7,99.06         \$ 7,99.06         \$ 7,99.06         \$ 7,99.06			NEWRT21			,		
001175         7/25/2012         CHAINRE         CHAIN RESTAURANT SOLUTIONS         \$         7,876.00           001255         8/27/2012         CHAINRE         CHAIN RESTAURANT SOLUTIONS         \$         7,876.00           001308         9/28/2012         CHAINRE         CHAIN RESTAURANT SOLUTIONS         \$         7,876.00           S18157         8/24/2012         CINTAS         CINTAS CORPORATION (CONSOL)         \$         5,889.17           31857         8/24/2012         CINTAS         CINTAS CORPORATION (CONSOL)         \$         6,263.28           S18707         7/27/2012         COMCAST         \$         7,740.00         \$         347,56           S18997         8/16/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$         12,286.50           200KCAST TOTAL:         \$         7,740.00         \$         7,970.60           35897         9/11/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$         12,886.50           200KCAST FURNER, SINC. TOTAL:         \$         7,970.60         \$         7,970.60           35862         8/3/2012         RENTRY         RENTRY         \$         7,886.10           201A PIPER US LLP TOTAL:         \$         7,865.10         \$		0.20.20.2				,		
01255         8/27/2012         CHAINRE         CHAIN RESTAURANT SOLUTIONS         \$             7,876.00            001308         9/28/2012         CHAINRE         CHAIN RESTAURANT SOLUTIONS         \$             7,876.00            378157         8/24/2012         CINTAS         CINTAS CORPORATION (CONSOL)         \$             6,263.28            3707         7/27/2012         COMCAST         \$             7,794.00         \$             347.57         \$             347.57         \$             416/2012         CONTACK         \$             7,794.00         \$             347.57         \$             31,074.61         \$             7,794.00         \$             347.57         \$             31,074.61         \$             31,075.60         \$             31,074.61         <			CHAINRE	CHAIN RESTAURANT SOLUTIONS				
Di 1308         J928/2012         CHAIN RESTAURANT SOLUTIONS         \$ 7,876.00           CHAIN RESTAURANT SOLUTIONS TOTAL:         CMTAS CORPORATION (CONSOL)         \$ 23,628.00         \$ 7,876.00           319157         82/4/2012         CINTAS         CINTAS CORPORATION (CONSOL)         \$ 6,263.28           31873         82/2/2012         CINTAS         CINTAS CORPORATION (CONSOL)         \$ 6,263.28           318707         7/27/2012         CONCASN         CONCAST         \$ 7,794.00         \$ 347.5           305997         8/16/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$ 31,074.61         \$ 335.9           33597         8/16/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$ 12,886.50         \$ 7,979.06           200KGEPT TECHNOLOGY INC. TOTAL:         \$ 7,979.06         \$ 7,979.06         \$ 7,979.06         \$ 7,979.06           335862         8/3/2012         DLA         DLA PIPER US LLP         \$ 7,970.06         \$ 7,980.00           336310         9/7/2012         ECOSURE         ECOSURE         \$ 7,930.00         \$ 34,320.00           33632         9/14/2012         ECOSURE         ECOSURE         \$ 7,930.00         \$ 336.26           33634         8/10/2012         ECOSURE         ECOSURE         \$ 7,930.00 </td <td></td> <td></td> <td></td> <td></td> <td></td> <td>,</td> <td></td> <td></td>						,		
CHAIN RESTAURANT SOLUTIONS TOTAL:         \$ 23,628.00         \$ 7,876.00           36157         8/24/2012         CINTAS         CINTAS CORPORATION (CONSOL)         \$ 6,569.17           36157         9/28/2012         CINTAS         CINTAS CORPORATION (CONSOL)         \$ 6,659.17           3707         7/27/2012         COMCAST         \$ 12,122.45         \$ 9,315.8           33707         7/27/2012         COMCAST         \$ 7,794.00         \$ 347.55           338997         8/16/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$ 12,886.50           200KCST TOTAL:         CONCEPT TECHNOLOGY INC.         \$ 12,886.50         \$ 7,979.00         \$ 7,979.06           200KCSD TEACH PARTNERS, INC. TOTAL:         CONCEPT TECHNOLOGY INC.         \$ 17,865.10         \$ 7,979.06           200KCSD TEACH PARTNERS, INC. TOTAL:         COSURE         \$ 7,930.00         \$ 17,865.10           201KS DIPER US LLP POTAL:         S 17,865.10         \$ 7,930.00         \$ 36331           38301         9/14/2012         ECOSURE         \$ 7,930.00         \$ 36331           38331         9/14/2012         ECOSURE         \$ 7,930.00         \$ 34,320.00           38331         9/14/2012         ECOSURE         \$ 7,930.00         \$ 34,320.00           383331 <td></td> <td></td> <td></td> <td></td> <td>•</td> <td>,</td> <td></td> <td></td>					•	,		
33157         8/24/2012         CINTAS         CINTAS CORPORATION (CONSOL)         \$             5.859.17			-	CHAIN RESTAURANT SULUTIONS		,	¢	7 970 00
33521         9/28/2012         CINTAS         CINTAS CORPORATION (CONSOL)         \$         6,283.28           CINTAS CORPORATION (CONSOL) TOTAL:         \$         7,724.00         \$         7,734.00           335707         7/27/2012         COMCASN         COMCAST         \$         7,794.00         \$         347.56           335997         8/16/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$         31,074.61           33597         8/16/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$         31,074.61           335707         7/27/2012         IRENT27A         DICKSON FLAKE PARTNERS, INC.         \$         7,979.06           2006CSON FLAKE PARTNERS, INC. TOTAL:         \$         17,865.10         DLA         DLA PIPER US LLP         \$         17,865.10           20LA PIPER VILL PT OTAL:         \$         17,865.10         DLA         DLA PIPER VILLP         \$         17,865.10           20LA PIPER VILL PT OTAL:         \$         17,865.10         \$         17,865.10         D.128           30301         9/31/2012         ECOSURE         ECOSURE         \$         7,930.00         S         3363.01         S         337.01         17,865.10         D.1530.00         D.1530.00         D.153						,	\$	7,876.00
SINTAS CORPORATION (CONSOL) TOTAL:         \$ 12,122.45         \$ 9,315.8-           33707         7/27/2012         COMCAST         \$ 7,794.00         \$ 7,794.00           33707         7/27/2012         COMCAST         \$ 7,794.00         \$ 337.50           33507         8/16/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$ 31,074.61           36359         9/11/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$ 12,866.50           DONCEPT TECHNOLOGY INC. TOTAL:         \$ 43,961.11         \$ 7,979.06         \$ 7,979.06           335862         8/3/2012         DLA         DLA PIPER US LLP         \$ 17,865.10           DLA PIPER US LLP TOTAL:         \$ 7,990.06         \$ 7,930.00         \$ 7,930.00           335862         8/3/2012         ECOSURE         ECOSURE         \$ 7,930.00           336383         8/10/2012         ECOSURE         ECOSURE         \$ 7,930.00           336378         9/14/2012         ECOSURE         ECOSURE         \$ 7,930.00           201228         8/20212         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$ 43,320.00           20128         9/14/2012         ECOSURE         \$ 7,930.00         \$ 5,257.78           30128         9/19/2012         FL REVE<						,		
135707       7/27/2012       COMCASN       COMCAST       \$ 7,794.00         135707       7/27/2012       COMCASN       COMCAST       \$ 7,794.00       \$ 347.50         136359       9/11/2012       CONTECH       CONCEPT TECHNOLOGY INC.       \$ 13,074.61       \$ 13,074.61         136359       9/11/2012       CONTECH       CONCEPT TECHNOLOGY INC.       \$ 12,886.50         CONCEPT TECHNOLOGY INC. TOTAL:       \$ 43,961.11       \$ 7,979.06       \$ 7,979.06         DICKSON FLAKE PARTNERS, INC. TOTAL:       \$ 7,979.06       \$ 7,980.00       \$ 7,930.00         135862       8/3/2012       DLA       DLA PIPER US LLP       \$ 17,865.10         DLA PIPER US LLP       \$ 17,865.10       \$ 7,930.00       \$ 7,930.00         135834       8/10/2012       ECOSURE       ECOSURE       \$ 7,930.00         136182       8/31/2012       ECOSURE       ECOSURE       \$ 7,930.00         1363301       9/14/2012       ECOSURE       ECOSURE       \$ 7,930.00         136387       9/14/2012       ECOSURE       FLORIDA DEPARTMENT OF REVENUE       \$ 43,220.00         101144       7/25/2012       FL REVE       FLORIDA DEPARTMENT OF REVENUE       \$ 33,018.66         101288       9/19/2012       FL REVE       FLORID				CINTAS CORPORATION (CONSOL)			•	0.045.04
SOMCAST TOTAL:         S         7,794.00         \$         347.51           33997         8/16/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$         31,074.61         33359           33937         8/16/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$         12,886.50           CONCEPT TECHNOLOGY INC. TOTAL:         \$         43,961.11         \$         7,979.06           CONCKSON FLAKE PARTNERS, INC. TOTAL:         \$         7,979.06         \$         7,979.06           DICKSON FLAKE PARTNERS, INC. TOTAL:         \$         7,979.06         \$         7,979.06           J35862         8/3/2012         DLA         DLA PIPER US LLP         \$         17,865.10           J35934         8/10/2012         ECOSURE         ECOSURE         \$         7,930.00           36301         9/17/2012         ECOSURE         ECOSURE         \$         7,930.00           5001228         9/14/2012         ECOSURE         ECOSURE         \$         3,4320.00           500144         7/25/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$         3,4320.00           501228         9/19/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$         3,718.66 </td <td></td> <td></td> <td></td> <td>0.0110.1.07</td> <td></td> <td>, -</td> <td>\$</td> <td>9,315.84</td>				0.0110.1.07		, -	\$	9,315.84
335997         8/16/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$ 31,074.61           336359         9/11/2012         CONTECH         CONCEPT TECHNOLOGY INC.         \$ 12,886.50           CONCEPT TECHNOLOGY INC. TOTAL:         \$ 43,961.11         \$ 43,961.11           135717         7/27/2012         RENT27A         DICKSON FLAKE PARTNERS, INC. TOTAL:         \$ 7,979.06           335862         8/3/2012         DLA         DLA PIPER US LLP         \$ 17,865.10           50CKSON FLAKE PARTNERS, INC. TOTAL:         \$ 7,930.00         \$ 17,865.10           335934         8/10/2012         ECOSURE         ECOSURE         \$ 7,930.00           336182         8/31/2012         ECOSURE         ECOSURE         \$ 7,930.00           36331         9/14/2012         ECOSURE         ECOSURE         \$ 34,320.00           36333         9/14/2012         ECOSURE         ECOSURE         \$ 34,320.00           001144         7/25/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$ 8,337.69           CONIDAB         9/19/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$ 8,337.69           CONIDAB         9/19/2012         RENT07         GILL PROPERTIES         \$ 7,525.78           36436 <t< td=""><td></td><td>7/27/2012</td><td>COMCASN</td><td>COMCAST</td><td></td><td>,</td><td></td><td></td></t<>		7/27/2012	COMCASN	COMCAST		,		
338359       9/11/2012       CONTECH       CONCEPT TECHNOLOGY INC.       \$ 12,886.50         CONCEPT TECHNOLOGY INC. TOTAL:       \$ 43,961.11         338717       7/27/2012       RENT27A       DICKSON FLAKE PARTNERS, INC.       \$ 7,979.06         DICKSON FLAKE PARTNERS, INC. TOTAL:       \$ 7,979.06       \$ 17,865.10         33882       8/3/2012       DLA       DLA PIPER US LLP       \$ 17,865.10         DLA PIPER US LLP TOTAL:       \$ 7,930.00       \$ 7,930.00         33834       8/10/2012       ECOSURE       ECOSURE       \$ 7,930.00         36331       9/14/2012       ECOSURE       ECOSURE       \$ 7,930.00         363378       9/14/2012       ECOSURE       ECOSURE       \$ 7,930.00         26COSURE TOTAL:       \$ 34,320.00       \$ 34,320.00       \$ 34,320.00         2701144       7/25/2012       FL REVE       FLORIDA DEPARTMENT OF REVENUE       \$ 9,94.34         201228       8/20/2012       FL REVE       FLORIDA DEPARTMENT OF REVENUE       \$ 8,37.69         2001280       9/14/2012       FL REVE       FLORIDA DEPARTMENT OF REVENUE       \$ 8,37.69         2001280       9/12/2012       RENT07       GILL PROPERTIES       \$ 7,525.78         305137       7/27/2012       RENT07       <						,	\$	347.50
Sconcept Technology INC. TOTAL:         \$ 43,961.11           135717         7/27/2012         RENT27A         DICKSON FLAKE PARTNERS, INC.         \$ 7,979.06           DICKSON FLAKE PARTNERS, INC. TOTAL:         \$ 7,979.06         \$ 17,865.10           135862         8/3/2012         DLA         DLA PIPER US LLP         \$ 17,865.10           DLA PIPER US LLP TOTAL:         \$ 7,930.00         \$ 7,930.00           336934         8/10/2012         ECOSURE         ECOSURE         \$ 7,930.00           336182         8/31/2012         ECOSURE         ECOSURE         \$ 7,930.00           336378         9/14/2012         ECOSURE         ECOSURE         \$ 7,930.00           336378         9/14/2012         ECOSURE         ECOSURE         \$ 7,930.00           2001144         7/25/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$ 34,320.00           001128         8/20/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$ 9,984.34           001288         9/19/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$ 37,018.66           136730         1/27/2012         RENT07         GILL PROPERTIES         \$ 7,525.78           136545         9/28/2012         RENT07         GILL PROPERTIES						,		
335717         7/27/2012         RENT27A         DICKSON FLAKE PARTNERS, INC.         \$         7,979.06           SIGKSON FLAKE PARTNERS, INC. TOTAL:         \$         7,979.06         \$         7,979.06           335862         8/3/2012         DLA         DLA PIPER US LLP         \$         17,865.10           DLA PIPER US LLP TOTAL:         \$         17,865.10         \$         17,865.10           335934         8/10/2012         ECOSURE         ECOSURE         \$         7,930.00           36182         8/31/2012         ECOSURE         ECOSURE         \$         10,530.00           36301         9/17/2012         ECOSURE         ECOSURE         \$         10,530.00           36304         9/14/2012         ECOSURE         ECOSURE         \$         10,530.00           COSURE TOTAL:         \$         34,320.00         \$         10,530.00         \$           01144         725/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$         8,337.69           FLORIDA DEPARTMENT OF REVENUE TOTAL:         \$         37,018.66         \$         7,525.78           36187         8/31/2012         RENT07         GILL PROPERTIES         \$         7,525.78           316187	136359			CONCEPT TECHNOLOGY INC.		,		
Dickson FLake PARTNERS, INC. TOTAL:         \$ 7,979.06           338862         8/3/2012         DLA         DLA PIPER US LLP         \$ 17,865.10           33882         8/3/2012         ECOSURE         ECOSURE         \$ 7,930.00           33814         8/10/2012         ECOSURE         ECOSURE         \$ 7,930.00           338182         8/31/2012         ECOSURE         ECOSURE         \$ 7,930.00           338373         9/14/2012         ECOSURE         ECOSURE         \$ 7,930.00           338373         9/14/2012         ECOSURE         ECOSURE         \$ 7,930.00           ECOSURE TOTAL:         \$ 7,930.00         \$ 7,930.00         \$ 7,930.00           SCOSURE TOTAL:         \$ 820/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$ 8,686.63           001228         8/20/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$ 8,337.69           CORDA DEPARTMENT OF REVENUE TOTAL:         \$ 37,018.66         \$ 7,525.78         \$ 336187           336731         7/27/2012         RENT07         GILL PROPERTIES         \$ 7,525.78           33645         9/28/2012         RENT07         GILL PROPERTIES         \$ 7,525.78           33649         9/25/2012         GORREE         GORDON & REE			-			,		
338862         8/3/2012         DLA         DLA PIPER US LLP         \$ 17,865.10           01A PIPER US LLP TOTAL:         \$ 7,930.00         \$         7,930.00           33634         8/10/2012         ECOSURE         ECOSURE         \$ 7,930.00           336182         8/31/2012         ECOSURE         ECOSURE         \$ 7,930.00           336130         9/14/2012         ECOSURE         ECOSURE         \$ 10,530.00           336373         9/14/2012         ECOSURE         ECOSURE         \$ 34,320.00           001144         7/25/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$ 18,696.63           001228         8/20/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$ 9,984.34           001288         9/19/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$ 3,37.69           *CORIDA DEPARTMENT OF REVENUE TOTAL:         \$ 37,018.66         \$ 7,525.78         \$ 36545           336187         8/31/2012         RENT07         GILL PROPERTIES         \$ 7,525.78           336187         8/31/2012         GORREE         GORDON & REES LLP         \$ 15,491.50           336439         9/28/2012         GORREE         GORDON & REES LLP         \$ 16,991.49           301177 </td <td></td> <td></td> <td></td> <td>DICKSON FLAKE PARTNERS, INC.</td> <td></td> <td>,</td> <td></td> <td></td>				DICKSON FLAKE PARTNERS, INC.		,		
DLA PIPER US LLP TOTAL:         \$ 17,865.10           335934         8/10/2012         ECOSURE         ECOSURE         \$ 7,930.00           336182         8/31/2012         ECOSURE         ECOSURE         \$ 7,930.00           336301         9/7/2012         ECOSURE         ECOSURE         \$ 10,530.00           336301         9/7/2012         ECOSURE         ECOSURE         \$ 10,530.00           336378         9/14/2012         ECOSURE         ECOSURE         \$ 7,930.00           3001144         7/25/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$ 34,320.00           001228         8/20/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$ 18,696.63           001288         9/19/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$ 8,337.69           *CORDA DEPARTMENT OF REVENUE TOTAL:         \$ 37,018.66         \$ 37,018.66         \$ 37,018.66           136730         7/27/2012         RENT07         GILL PROPERTIES         \$ 7,525.78         \$ 36498           36545         9/28/2012         RENT07         GILL PROPERTIES         \$ 22,577.34         \$ 36498           36498         9/25/2012         GORREE         GORDON & REES LLP         \$ 16,991.49         \$ 10,191.49						-		
33534         8/10/2012         ECOSURE         ECOSURE         \$         7,930.00           336182         8/31/2012         ECOSURE         ECOSURE         \$         7,930.00           336182         8/31/2012         ECOSURE         ECOSURE         \$         7,930.00           336373         9/1/4/2012         ECOSURE         ECOSURE         \$         7,930.00           ECOSURE TOTAL:         \$         \$         34,320.00         \$         34,320.00           D01144         7/25/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$         9,984.34           D01228         9/19/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$         8,337.69           FLORIDA DEPARTMENT OF REVENUE TOTAL:         \$         37,7018.66         \$         37,525.78           336187         8/31/2012         RENT07         GILL PROPERTIES         \$         7,525.78           33645         9/28/2012         RENT07         GILL PROPERTIES         \$         7,525.78           336498         9/25/2012         GORREE         GORDON & REES LLP         \$         16,991.49           D01315         10/16/2012         GORREE         GORDON & REES LLP         \$         8,614.30	135862		DLA	DLA PIPER US LLP		,		
136182         8/31/2012         ECOSURE         ECOSURE         \$         7,930.00           136301         9/7/2012         ECOSURE         ECOSURE         \$         10,530.00           136378         9/14/2012         ECOSURE         ECOSURE         \$         7,930.00           2COSURE TOTAL:         \$         \$         34,320.00           101144         7/25/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$         18,696.63           101228         8/20/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$         9,984.34           101288         9/19/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$         8,337.69           *CORIDA DEPARTMENT OF REVENUE TOTAL:         \$         \$         37,018.66         33730         7/27/2012         RENTO7         GILL PROPERTIES         \$         7,525.78           136545         9/28/2012         RENTO7         GILL PROPERTIES         \$         7,525.78           3136498         9/25/2012         GORREE         GORDON & REES LLP         \$         16,991.49           10145/2012         GORREE         GORDON & REES LLP         \$         16,991.49           101177         8/20/2012         GORDONF </td <td></td> <td></td> <td></td> <td></td> <td></td> <td>,</td> <td></td> <td></td>						,		
33301       9/7/2012       ECOSURE       ECOSURE       \$ 10,530.00         33378       9/14/2012       ECOSURE       ECOSURE       \$ 7,930.00         33378       9/14/2012       ECOSURE       ECOSURE       \$ 34,320.00         001144       7/25/2012       FL REVE       FLORIDA DEPARTMENT OF REVENUE       \$ 18,696.63         001228       8/20/2012       FL REVE       FLORIDA DEPARTMENT OF REVENUE       \$ 8,337.69         01228       9/19/2012       FL REVE       FLORIDA DEPARTMENT OF REVENUE       \$ 8,337.69         **LORIDA DEPARTMENT OF REVENUE TOTAL:       \$ 37,018.66       \$ 37,018.66         305730       7/27/2012       RENT07       GILL PROPERTIES       \$ 7,525.78         336545       9/28/2012       RENT07       GILL PROPERTIES       \$ 7,525.78         33649       9/25/2012       RENT07       GILL PROPERTIES       \$ 7,525.78         336498       9/25/2012       RORREE       GORDON & REES LLP       \$ 16,991.49         001315       10/16/2012       GORREE       GORDON & REES LLP       \$ 16,991.49         001315       10/16/2012       GORRDE       GORDON & REES LLP       \$ 16,991.49         001177       8/20/2012       GORDONF       GORDON FOOD SERVICE, INC.       \$ 16,9	135934					,		
136378       9/14/2012       ECOSURE       ECOSURE       \$ 7,930.00         ECOSURE TOTAL:       \$ 34,320.00         101144       7/25/2012       FL REVE       FLORIDA DEPARTMENT OF REVENUE       \$ 18,696.63         101228       8/20/2012       FL REVE       FLORIDA DEPARTMENT OF REVENUE       \$ 9,984.34         101288       9/19/2012       FL REVE       FLORIDA DEPARTMENT OF REVENUE       \$ 9,984.34         101288       9/19/2012       FL REVE       FLORIDA DEPARTMENT OF REVENUE       \$ 337.69         FLORIDA DEPARTMENT OF REVENUE TOTAL:       \$ 37,018.66       \$ 7,525.78         136187       8/31/2012       RENT07       GILL PROPERTIES       \$ 7,525.78         136545       9/28/2012       RENT07       GILL PROPERTIES       \$ 7,525.78         1311       7/27/2012       GORREE       GORDON & REES LLP       \$ 15,491.50         13649       9/25/2012       GORREE       GORDON & REES LLP       \$ 16,991.49         101315       10/16/2012       GORREE       GORDON & REES LLP       \$ 8,614.30         307000       8/20/2012       GORDONF       GORDON FOOD SERVICE, INC.       \$ 131,792.86         101177       8/20/2012       GORDONF       GORDON FOOD SERVICE, INC.       \$ 149,460.13	136182							
ECOSURE TOTAL:         \$ 34,320.00           001144         7/25/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$ 18,696.63           001228         8/20/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$ 9,984.34           001288         9/19/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$ 8,337.69	136301	9/7/2012	ECOSURE	ECOSURE	\$	10,530.00		
D01144         7/25/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$         18,696.63           D01228         8/20/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$         9,984.34           D01288         9/19/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$         8,337.69           FLORIDA DEPARTMENT OF REVENUE TOTAL:         \$         \$         37,018.66           356730         7/27/2012         RENT07         GILL PROPERTIES         \$         7,525.78           336187         8/31/2012         RENT07         GILL PROPERTIES         \$         7,525.78           336187         8/31/2012         RENT07         GILL PROPERTIES         \$         7,525.78           336187         9/28/2012         RENT07         GILL PROPERTIES         \$         7,525.78           3125731         7/27/2012         GORREE         GORDON & REES LLP         \$         21,823.25           36498         9/25/2012         GORREE         GORDON & REES LLP         \$         16,991.49           001315         10/16/2012         GORREE         GORDON & REES LLP         \$         8,614.30           300RDON & REES LLP TOTAL:         \$         \$         62,920.54 </td <td>136378</td> <td>9/14/2012</td> <td>ECOSURE</td> <td>ECOSURE</td> <td>\$</td> <td>7,930.00</td> <td></td> <td></td>	136378	9/14/2012	ECOSURE	ECOSURE	\$	7,930.00		
D01228         8/20/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$ 9,984.34           D01288         9/19/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE         \$ 8,337.69 <b>ELORIDA DEPARTMENT OF REVENUE TOTAL:</b> \$ 37,018.66         \$ 37,018.66           135730         7/27/2012         RENT07         GILL PROPERTIES         \$ 7,525.78           136187         8/31/2012         RENT07         GILL PROPERTIES         \$ 7,525.78           136545         9/28/2012         RENT07         GILL PROPERTIES         \$ 7,525.78           136545         9/28/2012         GORREE         GORDON & REES LLP         \$ 21,823.25           136498         9/25/2012         GORREE         GORDON & REES LLP         \$ 16,991.49           135731         7/27/2012         GORREE         GORDON & REES LLP         \$ 16,991.49           136499         9/26/2012         GORREE         GORDON & REES LLP         \$ 16,991.49           101135         10/16/2012         GORREE         GORDON & REES LLP         \$ 16,991.49           101177         8/20/2012         GORDONF         GORDON POOD SERVICE, INC.         \$ 131,792.86           101179         8/22/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,4	ECOSURE TOTAL:				\$	34,320.00		
D01288         9/19/2012         FL REVE         FLORIDA DEPARTMENT OF REVENUE TOTAL:         \$ 37,018.66           CLORIDA DEPARTMENT OF REVENUE TOTAL:         \$ 37,018.66           135730         7/27/2012         RENT07         GILL PROPERTIES         \$ 7,525.78           136187         8/31/2012         RENT07         GILL PROPERTIES         \$ 7,525.78           136545         9/28/2012         RENT07         GILL PROPERTIES         \$ 7,525.78           SILL PROPERTIES TOTAL:         \$ 22,577.34         \$ 22,577.34           135731         7/27/2012         GORREE         GORDON & REES LLP         \$ 21,823.25           136498         9/25/2012         GORREE         GORDON & REES LLP         \$ 16,991.49           1315         10/16/2012         GORREE         GORDON & REES LLP         \$ 8,614.30           GORDON & REES LLP         \$ 8,614.30         \$ 62,920.54         \$ 11,792.86           001177         8/20/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           001178         8/13/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           001179         8/22/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           001254         8/31/2012	001144	7/25/2012	FL REVE	FLORIDA DEPARTMENT OF REVENUE	\$	18,696.63		
FLORIDA DEPARTMENT OF REVENUE TOTAL:         \$ 37,018.66           135730         7/27/2012         RENT07         GILL PROPERTIES         \$ 7,525.78           136187         8/31/2012         RENT07         GILL PROPERTIES         \$ 7,525.78           136545         9/28/2012         RENT07         GILL PROPERTIES         \$ 7,525.78           311L PROPERTIES TOTAL:         \$ 22,577.34         \$ 22,577.34           135731         7/27/2012         GORREE         GORDON & REES LLP         \$ 21,823.25           136498         9/25/2012         GORREE         GORDON & REES LLP         \$ 16,991.49           136499         9/26/2012         GORREE         GORDON & REES LLP         \$ 8,614.30           3001315         10/16/2012         GORREE         GORDON & REES LLP         \$ 8,614.30           3001177         8/20/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 131,792.86           001177         8/20/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           001178         8/13/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           001254         8/31/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 145,417.11           001256         9/74/2012<	001228	8/20/2012	FL REVE	FLORIDA DEPARTMENT OF REVENUE	\$	9,984.34		
135730       7/27/2012       RENT07       GILL PROPERTIES       \$ 7,525.78         136187       8/31/2012       RENT07       GILL PROPERTIES       \$ 7,525.78         136545       9/28/2012       RENT07       GILL PROPERTIES       \$ 7,525.78         SILL PROPERTIES TOTAL:       \$ 22,577.34         135731       7/27/2012       GORREE       GORDON & REES LLP       \$ 21,823.25         136498       9/25/2012       GORREE       GORDON & REES LLP       \$ 15,491.50         136499       9/26/2012       GORREE       GORDON & REES LLP       \$ 16,991.49         100115       10/16/2012       GORREE       GORDON & REES LLP       \$ 8,614.30         GORDON & REES LLP TOTAL:       \$ 8,614.30       \$ 62,920.54         9001177       8/20/2012       GORDONF       GORDON FOOD SERVICE, INC.       \$ 131,792.86         9001177       8/20/2012       GORDONF       GORDON FOOD SERVICE, INC.       \$ 149,460.13         901178       8/13/2012       GORDONF       GORDON FOOD SERVICE, INC.       \$ 149,460.13         9011254       8/28/2012       GORDONF       GORDON FOOD SERVICE, INC.       \$ 145,447.11         901256       9/7/2012       GORDONF       GORDON FOOD SERVICE, INC.       \$ 145,447.11	001288			FLORIDA DEPARTMENT OF REVENUE	\$			
135730       7/27/2012       RENT07       GILL PROPERTIES       \$ 7,525.78         136187       8/31/2012       RENT07       GILL PROPERTIES       \$ 7,525.78         136545       9/28/2012       RENT07       GILL PROPERTIES       \$ 7,525.78         SILL PROPERTIES TOTAL:       \$ 22,577.34         135731       7/27/2012       GORREE       GORDON & REES LLP       \$ 21,823.25         136498       9/25/2012       GORREE       GORDON & REES LLP       \$ 15,491.50         136499       9/26/2012       GORREE       GORDON & REES LLP       \$ 16,991.49         100115       10/16/2012       GORREE       GORDON & REES LLP       \$ 8,614.30         GORDON & REES LLP TOTAL:       \$ 8,614.30       \$ 62,920.54         9001177       8/20/2012       GORDONF       GORDON FOOD SERVICE, INC.       \$ 131,792.86         9001177       8/20/2012       GORDONF       GORDON FOOD SERVICE, INC.       \$ 149,460.13         901178       8/13/2012       GORDONF       GORDON FOOD SERVICE, INC.       \$ 149,460.13         9011254       8/28/2012       GORDONF       GORDON FOOD SERVICE, INC.       \$ 145,447.11         901256       9/7/2012       GORDONF       GORDON FOOD SERVICE, INC.       \$ 145,447.11	FLORIDA DEPARTM	ENT OF REV	VENUE TOTAL:		\$	37,018.66		
136545         9/28/2012         RENT07         GILL PROPERTIES         \$ 7,525.78           SILL PROPERTIES TOTAL:         S         22,577.34           135731         7/27/2012         GORREE         GORDON & REES LLP         \$ 21,823.25           136498         9/25/2012         GORREE         GORDON & REES LLP         \$ 15,491.50           136499         9/26/2012         GORREE         GORDON & REES LLP         \$ 16,991.49           10115         10/16/2012         GORREE         GORDON & REES LLP         \$ 8,614.30           300000         8 RES LLP TOTAL:         S         8 62,920.54           101177         8/20/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 131,792.86           1001177         8/20/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           1001178         8/13/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           1001256         9/7/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 145,447.11           1001256         9/7/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 145,447.11           1001256         9/71/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 145,447.11	135730	7/27/2012	RENT07	GILL PROPERTIES	\$	7,525.78		
136545         9/28/2012         RENT07         GILL PROPERTIES         \$ 7,525.78           SILL PROPERTIES TOTAL:         S         22,577.34           135731         7/27/2012         GORREE         GORDON & REES LLP         \$ 21,823.25           136498         9/25/2012         GORREE         GORDON & REES LLP         \$ 15,491.50           136499         9/26/2012         GORREE         GORDON & REES LLP         \$ 16,991.49           10115         10/16/2012         GORREE         GORDON & REES LLP         \$ 8,614.30           300000         8 RES LLP TOTAL:         S         8 62,920.54           101177         8/20/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 131,792.86           1001177         8/20/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           1001178         8/13/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           1001256         9/7/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 145,447.11           1001256         9/7/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 145,447.11           1001256         9/71/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 145,447.11	136187	8/31/2012	RENT07	GILL PROPERTIES	\$	7,525.78		
SILL PROPERTIES TOTAL:         \$ 22,577.34           135731         7/27/2012         GORREE         GORDON & REES LLP         \$ 21,823.25           136498         9/25/2012         GORREE         GORDON & REES LLP         \$ 15,491.50           136499         9/26/2012         GORREE         GORDON & REES LLP         \$ 16,991.49           101315         10/16/2012         GORREE         GORDON & REES LLP         \$ 8,614.30           300000 & REES LLP TOTAL:         \$ 62,920.54         \$ 001177         \$ /20/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 131,792.86           001177         8/20/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 159,509.13           001178         8/13/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           001179         8/22/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           001248         8/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           001254         8/31/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           001254         8/31/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,447.11           001256         9/7/2012         GOR	136545				\$			
135731         7/27/2012         GORREE         GORDON & REES LLP         \$ 21,823.25           136498         9/25/2012         GORREE         GORDON & REES LLP         \$ 15,491.50           136499         9/26/2012         GORREE         GORDON & REES LLP         \$ 16,991.49           101315         10/16/2012         GORREE         GORDON & REES LLP         \$ 8,614.30           300000 & REES LLP TOTAL:         \$ 62,920.54         \$         \$           101177         8/20/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 131,792.86           101178         8/13/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 159,509.13           1001179         8/22/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           1001248         8/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 145,417.11           1001254         8/31/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 137,453.99           1001257         9/14/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 128,984.03           101258         9/21/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 134,291.36           101300         9/28/2012         GORDONF         GORDON	GILL PROPERTIES 1				\$			
136498         9/25/2012         GORREE         GORDON & REES LLP         \$ 15,491.50           136499         9/26/2012         GORREE         GORDON & REES LLP         \$ 16,991.49           001315         10/16/2012         GORREE         GORDON & REES LLP         \$ 8,614.30           30RDON & REES LLP TOTAL:         \$ 62,920.54         \$ 62,920.54           001177         8/20/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 131,792.86           001178         8/13/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 159,509.13           001179         8/22/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           001248         8/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 154,113.35           001254         8/31/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 145,447.11           001256         9/7/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 137,453.99           001257         9/14/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 128,984.03           001258         9/21/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 128,984.03           001300         9/28/2012         GORDONF         GORDON FOOD	135731		GORREE	GORDON & REES LLP		,		
36499         9/26/2012         GORREE         GORDON & REES LLP         \$ 16,991.49           001315         10/16/2012         GORREE         GORDON & REES LLP         \$ 8,614.30           GORDON & REES LLP TOTAL:         \$ 62,920.54         \$ 62,920.54           001177         8/20/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 131,792.86           001178         8/13/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           001179         8/22/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 159,509.13           001248         8/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           001254         8/31/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 145,447.11           001256         9/7/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 137,453.99           001257         9/14/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 128,984.03           001258         9/21/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 134,291.36           001300         9/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 127,454.87           001329         10/9/2012         GORDONF         GO	136498							
001315         10/16/2012         GORREE         GORDON & REES LLP         \$ 8,614.30           GORDON & REES LLP TOTAL:         \$ 62,920.54           001177         8/20/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 131,792.86           001178         8/13/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 159,509.13           001178         8/22/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           001248         8/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 154,113.35           001254         8/31/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 145,447.11           001256         9/7/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 137,453.99           001257         9/14/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 128,984.03           001258         9/21/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 134,291.36           001300         9/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 127,454.87           001329         10/9/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 110,656.62	136499					,		
SORDON & REES LLP TOTAL:         \$ 62,920.54           001177         8/20/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 131,792.86           001178         8/13/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 159,509.13           001179         8/22/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           001248         8/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 154,113.35           001254         8/31/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 145,447.11           001256         9/7/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 137,453.99           001257         9/14/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 128,984.03           001258         9/21/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 134,291.36           001300         9/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 127,454.87           001329         10/9/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 110,656.62	001315							
001177         8/20/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 131,792.86           001178         8/13/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 159,509.13           001179         8/22/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           001248         8/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 154,113.35           001254         8/31/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 145,447.11           001256         9/7/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 137,453.99           001257         9/14/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 128,984.03           001258         9/21/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 134,291.36           001300         9/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 127,454.87           001329         10/9/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 110,656.62						,		
001178         8/13/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 159,509.13           001179         8/22/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           001248         8/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 159,509.13           001248         8/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 154,113.35           001254         8/31/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 145,447.11           001256         9/7/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 137,453.99           001257         9/14/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 128,984.03           001258         9/21/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 134,291.36           001300         9/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 127,454.87           001329         10/9/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 110,656.62			GORDONF	GORDON FOOD SERVICE INC		,		
001179         8/22/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 149,460.13           001248         8/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 154,113.35           001254         8/31/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 145,447.11           001256         9/7/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 137,453.99           001257         9/14/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 128,984.03           001258         9/21/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 134,291.36           001300         9/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 127,454.87           001329         10/9/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 110,656.62								
001248         8/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 154,113.35           001254         8/31/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 145,447.11           001256         9/7/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 137,453.99           001257         9/14/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 128,984.03           001258         9/21/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 134,291.36           001300         9/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 127,454.87           001329         10/9/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 110,656.62						,		
001254         8/31/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 145,447.11           001256         9/7/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 137,453.99           001257         9/14/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 128,984.03           001258         9/21/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 134,291.36           001300         9/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 127,454.87           001329         10/9/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 110,656.62								
901256         9/7/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 137,453.99           901257         9/14/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 128,984.03           901258         9/21/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 134,291.36           901300         9/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 127,454.87           901329         10/9/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 110,656.62						,		
001257         9/14/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 128,984.03           001258         9/21/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 134,291.36           001300         9/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 127,454.87           001329         10/9/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 110,656.62				-				
9/21/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 134,291.36           001300         9/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 127,454.87           001329         10/9/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 110,656.62				,		,		
001300         9/28/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 127,454.87           001329         10/9/2012         GORDONF         GORDON FOOD SERVICE, INC.         \$ 110,656.62						,		
001329 10/9/2012 GORDONF GORDON FOOD SERVICE, INC. \$ 110,656.62								
				-				
114,380.87 [10/15/2012]GORDONF [GORDON FOOD SERVICE, INC. \$ 114,380.87								
	001330	10/15/2012	GURDONF	GORDON FOOD SERVICE, INC.	\$	114,380.87		

Check Number	Date	Vendor Number	Name	Ch	eck Amount	Still Owing
008312		GORDONF	GORDON FOOD SERVICE, INC.	\$	136,099.51	Still Owing
GORDON FOOD SER			GORDON TOOD SERVICE, INC.	\$	1,629,643.83	\$ 298,279.95
136698	10/10/2012		GRANT THORNTON LLP	\$	13,208.00	φ 230,213.33
136702	10/10/2012		GRANT THORNTON LLP	\$	11,695.00	
009559		GRANTTH	GRANT THORNTON	\$	8,280.00	
009610	10/9/2012		GRANT THORNTON	\$	4,160.00	
GRANT THORNTON				\$	37,343.00	
001331	9/28/2012	GREATAM	GREAT AMERICAN GROUP, LLC	\$	25,000.00	
GREAT AMERICAN				\$	25.000.00	
001318	10/16/2012		GREENBERG TRAURIG	\$	12.000.00	
001319	10/16/2012		GREENBERG TRAURIG	\$	60,000.00	
001360	10/15/2012		GREENBERG TRAURIG	\$	113,000.00	
GREENBERG TRAU		ONLEINBE		\$	185.000.00	
001214	8/20/2012	GUI FPOW	GULF POWER COMPANY	\$	5,987.44	
GULF POWER COMP				\$	5,987.44	
135736	7/27/2012		HERMITAGE LIGHTING GALLERY	\$	14,674.76	
HERMITAGE LIGHTI				\$	14,674.76	
009569	8/13/2012		DAVID HINTZ	\$	6,250.00	
009571	8/16/2012		DAVID HINTZ	\$	398.63	
DAVID HINTZ TOTAL			BAND HINTE	\$	6,648.63	
001165	7/25/2012	RENT33	HOMETOWN DEVELOPMENT INC	<b>ə</b> \$	8,000.00	
001105	8/20/2012		HOMETOWN DEVELOPMENT INC	ф \$	8,000.00	
HOMETOWN DEVEL				۰ \$	16,000.00	
009579	8/23/2012		HORTON GROUP, INC	<b>₽</b> \$	5,210.00	
009585	8/23/2012		HORTON GROUP, INC	э \$	5,000.00	
HORTON GROUP. IN		TIORTON		\$	10,210.00	
,	8/23/2012	WONDER			,	
136105	8/23/2012			\$ \$	6,012.55	
136196			IBC WONDER/HOSTESS IBC WONDER/HOSTESS		6,002.42	
136388	9/14/2012			\$	6,111.82	
136653	10/5/2012		IBC WONDER/HOSTESS	\$	9,937.43	
IBC WONDER/HOST			INFO	\$	28,064.22	
135951	8/10/2012	IMEC	IMEC	\$	9,683.72	
IMEC TOTAL:				\$	9,683.72	
135741	7/27/2012	AICCO	IPFS CORPORATION	\$	33,442.89	
IPFS CORPORATION		DENTO		\$	33,442.89	
135742	7/27/2012		J.C. MICHAEL TRUST	\$	7,776.00	
136199	8/31/2012		J.C. MICHAEL TRUST	\$	7,776.00	
136555	9/28/2012	RENT09	J.C. MICHAEL TRUST	\$	7,776.00	
J.C. MICHAEL TRUS		11 IDN /		\$	23,328.00	
135879	8/3/2012		JACKSON ENERGY AUTHORITY	\$	7,041.00	
136557	9/28/2012		JACKSON ENERGY AUTHORITY	\$	6,532.00	
JACKSON ENERGY				\$	13,573.00	
001163	7/25/2012	-	JOHN H COCKE	\$	7,854.70	
001213	8/20/2012		JOHN H COCKE	\$	7,854.70	
001261	9/4/2012	-	JOHN H COCKE	\$	7,854.70	
001345	10/3/2012	RENT13	JOHN H COCKE	\$	7,854.70	
JOHN H COCKE TOT				\$	31,418.80	
001204	8/20/2012		LESTER'S BYB JOINT VENTURE I	\$	9,097.41	
001264	9/4/2012		LESTER'S BYB JOINT VENTURE I	\$	9,097.41	
001348	10/3/2012		LESTER'S BYB JOINT VENTURE I	\$	9,097.41	
RENT32	7/25/2012		LESTER'S BYB JOINT VENTURE I	\$	9,097.41	
LESTER'S BYB JOIN	r			\$	36,389.64	
001168	7/25/2012		LESTER'S BYB JOINT VENTURE II	\$	7,958.91	
001203	8/20/2012		LESTER'S BYB JOINT VENTURE II	\$	7,958.91	
001270	9/4/2012		LESTER'S BYB JOINT VENTURE II	\$	7,958.91	
001347	10/3/2012		LESTER'S BYB JOINT VENTURE II	\$	7,958.91	
LESTER'S BYB JOIN	-	-		\$	31,835.64	
001169	7/25/2012		LESTERS BYB JOINT VENTURES	\$	6,342.66	
001200	8/20/2012		LESTERS BYB JOINT VENTURES	\$	6,342.66	
001262	9/4/2012	RENT16	LESTERS BYB JOINT VENTURES	\$	6,342.66	
001349	10/3/2012	RENT16	LESTERS BYB JOINT VENTURES	\$	6,342.66	
LESTERS BYB JOIN				\$	25,370.64	
001170	7/25/2012	RENT34	LESTER'S JOINT VENTURE IV	\$	8,922.07	
001206	8/20/2012		LESTER'S JOINT VENTURE IV	\$	8,922.07	
001265	9/4/2012	RENT34	LESTER'S JOINT VENTURE IV	\$	8,922.07	
001350	10/3/2012	RENT34	LESTER'S JOINT VENTURE IV	\$	8,922.07	

Check Number	Date	Vendor Number	Name	Ch	eck Amount	S	till Owing
LESTER'S JOINT VE				\$	35,688.28		
136658	10/5/2012		M PALAZOLA PRODUCE CO	\$	6,181.50		
M PALAZOLA PROD				\$	6,181.50	\$	5,185.50
001146	7/25/2012		MEMPHIS LIGHT, GAS, AND WATER	\$	50,214.20		-,
001242	9/4/2012	MLGW	MEMPHIS LIGHT, GAS, AND WATER	\$	20,671.01		
001322	10/9/2012	MLGW	MEMPHIS LIGHT, GAS, AND WATER	\$	9,671.97		
MEMPHIS LIGHT, G	AS, AND WA	TER TOTAL:		\$	80,557.18	\$	45,650.33
136021	8/16/2012	0023434	MEMPHIS MECHANICAL	\$	6,675.69		,
MEMPHIS MECHAN	ICAL TOTAL	:		\$	6,675.69		
135756	7/27/2012	MEMPHIS	MEMPHIS MECHANICAL SERVICES	\$	22,640.44		
136115	8/23/2012	MEMPHIS	MEMPHIS MECHANICAL SERVICES	\$	11,900.09		
136213	8/31/2012	MEMPHIS	MEMPHIS MECHANICAL SERVICES	\$	19,067.43		
MEMPHIS MECHAN				\$	53,607.96	\$	2,519.66
001317	1	MOOREVA	MOORE & VAN ALLEN PLLC	\$	50,000.00		,
MOORE & VAN ALL				\$	50,000.00		
001147	7/25/2012		MS. STATE TAX COMMISSION	\$	23,106.00		
001227	8/22/2012		MS. STATE TAX COMMISSION	\$	19,027.00		
001297	9/24/2012	-	MS. STATE TAX COMMISSION	\$	18,961.00		
MS. STATE TAX CO				ф \$	61,094.00	\$	18.961.00
001148	7/25/2012		NASHVILLE ELECTRIC SERVICE	9 \$	13,160.17	Ψ	10,001.00
001148	8/20/2012		NASHVILLE ELECTRIC SERVICE	э \$	6,527.51	-	
NASHVILLE ELECTI				э \$	,		
		NEWAGEN			19,687.68		
009552				\$	17,202.10		
009565		NEWAGEN	NEW AGENCY CONCEPTS LLC	\$	13,761.50		
009592		NEWAGEN	NEW AGENCY CONCEPTS LLC	\$	21,560.01		
NEW AGENCY CON				\$	52,523.61		
136365	9/14/2012		OKLAHOMA TAX COMMISSION	\$	6,575.00		
OKLAHOMA TAX CO	1			\$	6,575.00		
135774	7/27/2012		PAT DE SANTIS	\$	7,726.69		
136228	8/31/2012	-	PAT DE SANTIS	\$	7,726.69		
136584	9/28/2012	RENT18	PAT DE SANTIS	\$	7,726.69		
PAT DE SANTIS TO	TAL:			\$	23,180.07		
136585	9/28/2012	PEIFER	PEIFER SAFE & LOCK CO.	\$	6,982.03		
PEIFER SAFE & LO	ск со. тот/	AL:		\$	6,982.03	\$	254.55
001149	7/25/2012	QSR	QSRONLINE.COM	\$	6,089.06		
001238	8/2/2012	QSR	QSRONLINE.COM	\$	6,089.06		
001295	9/20/2012	QSR	QSRONLINE.COM	\$	6,495.00		
QSRONLINE.COM T	OTAL:			\$	18,673.12		
136133	8/23/2012	RADIANT	RADIANT SYSTEMS	\$	12,951.94		
RADIANT SYSTEMS	TOTAL:			\$	12,951.94	\$	37,323.26
009581	8/23/2012	PHASE3	PHASE 3 MEDIA LLC	\$	37,129.64		
PHASE 3 MEDIA LLO	C TOTAL:			\$	37,129.64		
135814	7/27/2012	RENT35	RALPH LYNN JR.	\$	8,756.91		
136234	8/31/2012		RALPH LYNN JR.	\$	8,888.27		
136590	9/28/2012		RALPH LYNN JR.	\$	8,888.27		
RALPH LYNN JR. TO				\$	26,533.45		
136261	9/5/2012	REALTY	REALTY INCOME	\$	41,165.44		
136591	9/28/2012			\$	41,165.44	-	
001247	8/20/2012		REALTY INCOME	φ \$	51,386.13		
001247	7/25/2012		REALTY INCOME -REGIONS	φ \$	51,386.13		
				φ \$	185,103.14		
001155	7/25/2012	REGPOS	REGIONS EQUIPMENT FINANCE CORP	\$	15,802.51		
001155	8/16/2012		REGIONS EQUIPMENT FINANCE CORP	э \$	19,493.76		
REGIONS EQUIPME				э \$	35,296.27		
	8/23/2012	1		<b>э</b> \$			
136135 RETAIL MANAGEMI			RETAIL MANAGEMENT SERVICES		6,703.92		
	LIVE SERVICE			\$	6,703.92		
-	0/17/0040		RIGHT PLACE MEDIA, LLC	\$	8,603.60	L	
136060	8/17/2012				E 050 45		
136060 136237	8/31/2012	RIGHTPL	RIGHT PLACE MEDIA, LLC	\$	5,058.15		
136060 136237 136239	8/31/2012 8/31/2012	RIGHTPL RIGHTPL	RIGHT PLACE MEDIA, LLC	\$	11,812.43		
136060 136237 136239 136408	8/31/2012 8/31/2012 9/14/2012	rightpl Rightpl Rightpl	RIGHT PLACE MEDIA, LLC RIGHT PLACE MEDIA, LLC	\$ \$	11,812.43 60,773.61		
136060 136237 136239 136408 136481	8/31/2012 8/31/2012 9/14/2012 9/21/2012	RIGHTPL RIGHTPL RIGHTPL RIGHTPL	RIGHT PLACE MEDIA, LLC RIGHT PLACE MEDIA, LLC RIGHT PLACE MEDIA, LLC	\$ \$ \$	11,812.43 60,773.61 62,318.67		
136060 136237 136239 136408 136481 136594	8/31/2012 8/31/2012 9/14/2012 9/21/2012 9/28/2012	RIGHTPL RIGHTPL RIGHTPL RIGHTPL RIGHTPL	RIGHT PLACE MEDIA, LLC RIGHT PLACE MEDIA, LLC RIGHT PLACE MEDIA, LLC RIGHT PLACE MEDIA, LLC	\$ \$ \$ \$	11,812.43 60,773.61 62,318.67 13,978.28		
136060 136237 136239 136408 136481 136594 136674	8/31/2012 8/31/2012 9/14/2012 9/21/2012 9/28/2012 10/5/2012	RIGHTPL RIGHTPL RIGHTPL RIGHTPL RIGHTPL RIGHTPL	RIGHT PLACE MEDIA, LLC RIGHT PLACE MEDIA, LLC RIGHT PLACE MEDIA, LLC	\$ \$ \$ \$	11,812.43 60,773.61 62,318.67 13,978.28 15,517.98		
136060 136237 136239 136408 136481 136594	8/31/2012 8/31/2012 9/14/2012 9/21/2012 9/28/2012 10/5/2012	RIGHTPL RIGHTPL RIGHTPL RIGHTPL RIGHTPL RIGHTPL	RIGHT PLACE MEDIA, LLC RIGHT PLACE MEDIA, LLC RIGHT PLACE MEDIA, LLC RIGHT PLACE MEDIA, LLC	\$ \$ \$ \$ \$ \$ \$	11,812.43 60,773.61 62,318.67 13,978.28	\$	35,300.70
136060 136237 136239 136408 136481 136594 136674	8/31/2012 8/31/2012 9/14/2012 9/21/2012 9/28/2012 10/5/2012	RIGHTPL RIGHTPL RIGHTPL RIGHTPL RIGHTPL RIGHTPL AL: RENT21	RIGHT PLACE MEDIA, LLC RIGHT PLACE MEDIA, LLC RIGHT PLACE MEDIA, LLC RIGHT PLACE MEDIA, LLC	\$ \$ \$ \$	11,812.43 60,773.61 62,318.67 13,978.28 15,517.98	\$	35,300.70

#### Back Yard Burgers, Inc. Case No. 12-12882 SOFA 3b. Payments to creditors.

Check Number	Date	Vendor Number	Name	C	heck Amount	St	ill Owing
ROBERT F. FOGELM	AN TOTAL:			\$	15,200.00		
135819	7/27/2012	RENT19A	ROOZIMAN SHAH	\$	5,980.92		
136137	8/23/2012		ROOZIMAN SHAH	\$	15,664.61		
136241	8/31/2012		ROOZIMAN SHAH	\$	5,980.92		
136595	9/28/2012		ROOZIMAN SHAH	\$	5,980.92		
ROOZIMAN SHAH T		KENT 13A		\$	33,607.37		
001316	10/16/2012	RUSTCON	RUST CONSULTING		10,000.00	_	
		RUSICON	RUST CONSULTING	\$	,		
RUST CONSULTING		0511.055		\$	10,000.00		
136243	8/31/2012		SELLS DEVELOPMENT, INC.	\$	6,666.00		
SELLS DEVELOPME				\$	6,666.00		
136484	9/21/2012		SITRICK AND COMPANY	\$	40,000.00		
SITRICK AND COMP		-		\$	40,000.00		
135823	7/27/2012	SMLAWRE	SM LAWRENCE CO., INC	\$	5,883.29		
SM LAWRENCE CO.	, INC TOTAL	.:		\$	5,883.29		
136762	10/12/2012	SPRINGF	SPRINGFIELD GROCER COMPANY	\$	6,050.13		
SPRINGFIELD GROO	CER COMPA	NY TOTAL:		\$	6,050.13	\$	5,215.68
135830	7/27/2012	STCLOUD	ST. CLOUD PARTNERS, GP	\$	12,703.43		
136247	8/31/2012		ST. CLOUD PARTNERS, GP	\$	12,703.43		
136605	9/28/2012		ST. CLOUD PARTNERS, GP	\$	12,703.43		
ST. CLOUD PARTNE				\$	38,110.29		
009561		AL. STRATEG	STRATEGIC PURCHASING SERVICES	<b>ə</b> \$	10.500.00		
			STRATEGIC PURCHASING SERVICES		-,		
009601	9/14/2012		STRATEGIC PURCHASING SERVICES	\$	4,500.00		
STRATEGIC PURCH				\$	15,000.00		
136147	8/23/2012		STATE SYSTEMS, INC	\$	6,600.00		
136346	9/7/2012	0021437	STATE SYSTEMS, INC	\$	8,693.50		
STATE SYSTEMS, IN	IC TOTAL:			\$	15,293.50		
136051	8/16/2012	TEKK3	tEkk3	\$	6,000.00		
136251	8/31/2012	TEKK3	tEkk3	\$	6,000.00		
tEkk3 TOTAL:				\$	12,000.00		
001153	7/25/2012	TN REVE	TENNESSEE DEPT OF REVENUE	\$	162,054.00		
001210	8/20/2012	TN REVE	TENNESSEE DEPT OF REVENUE	\$	122,426.00		
001271	9/21/2012	TN REVE	TENNESSEE DEPT OF REVENUE	\$	47,494.00		
001299	9/24/2012		TENNESSEE DEPT OF REVENUE	\$	82,526.00		
001310	9/24/2012		TENNESSEE DEPT OF REVENUE	\$	82,529.00		
001358	10/3/2012		TENNESSEE DEPT OF REVENUE	\$	150,601.00		
TENNESSEE DEPT (				\$	647,630.00		
	1			-		_	
136610	9/28/2012		THOMAS AND THORNGREN, INC	\$	6,249.61	*	10 100 01
THOMAS AND THOP	,	-		\$	6,249.61	\$	12,499.21
001172	7/25/2012		TOM AND PAT LIVINGSTON	\$	11,091.67		
001202	8/20/2012		TOM AND PAT LIVINGSTON	\$	11,091.67		
001263	9/4/2012	RENT28	TOM AND PAT LIVINGSTON	\$	11,091.67		
001352	10/3/2012	RENT28	TOM AND PAT LIVINGSTON	\$	11,091.67		
TOM AND PAT LIVIN	IGSTON TO	FAL:		\$	44,366.68	\$	11,091.67
136151	8/23/2012	CITYMEM	TREASURER, CITY OF MEMPHIS	\$	65,206.15		
TREASURER, CITY (	OF MEMPHIS	S TOTAL:		\$	65,206.15		
135908	8/3/2012	TRUEBRI	TRUEBRIDGE RESOURCES, INC	\$	12,380.25		
136153	8/23/2012		TRUEBRIDGE RESOURCES, INC	\$	5,880.00		
136353	9/7/2012		TRUEBRIDGE RESOURCES, INC	\$	6,467.50		
136614	9/28/2012		TRUEBRIDGE RESOURCES, INC	\$	5.880.00		
TRUEBRIDGE RESO				\$	30,607.75		
009608	9/28/2012	-	UMI, INC.	\$ \$	7,500.00		
			,		16,767.52		
009611	10/11/2012		UMI, INC.	\$	,		
009615	10/12/2012	UNI	UMI, INC.	\$	857.98		
UMI, INC. TOTAL:				\$	25,125.50		
001154	7/25/2012		UPS- FUSION PARTNERS	\$	9,783.67		
001236	8/17/2012		UPS- FUSION PARTNERS	\$	5,628.90		
001291	9/13/2012		UPS- FUSION PARTNERS	\$	6,581.41		
UPS- FUSION PARTI	NERS TOTA	L:		\$	21,993.98	\$	6,984.98
009556	7/27/2012	VECTOR	VECTOR PRINTING, LLC	\$	17,257.35		
009583	8/23/2012	VECTOR	VECTOR PRINTING, LLC	\$	425.85		
VECTOR PRINTING,				\$	17,683.20		
			Total:	\$	4,590,336.56	¢ /	96,805.83
			Total:	φ.	-,330,330.30	φ 4	100,000.00

# EXHIBIT 3c PAYMENTS TO INSIDERS

#### Back Yard Burgers, Inc. Case No. 12-12882 SOFA 3c. Payment to creditors.

NAME	ADDRESS	DATE OF WITHDRAWAL	PURPOSE OF WITHDRAWAL		AMOUNT
	500 Church Street				
Otenten Lung (Oteningen)	Suite 200 Nashville, TN 37219	40/00/0044	O al an a	¢	500 47
Stephen Lynn (Chairman)	Nastiville, TN 37219	10/26/2011 11/9/2011	Salary	\$ \$	538.47
Stephen Lynn (Chairman) Stephen Lynn (Chairman)		11/23/2011	Salary Salary	э \$	538.47 538.47
Stephen Lynn (Chairman)		12/7/2011	Salary	э \$	538.47
Stephen Lynn (Chairman)		12/21/2011	Salary	φ \$	538.47
Stephen Lynn (Chairman)		1/4/2011	Salary	\$	538.47
Stephen Lynn (Chairman)		1/18/2012	Salary	\$	538.47
Stephen Lynn (Chairman)		2/1/2012	Salary	\$	538.47
Stephen Lynn (Chairman)		2/15/2012	Salary	\$	538.47
Stephen Lynn (Chairman)		2/29/2012	Salary	\$	538.47
Stephen Lynn (Chairman)		3/14/2012	Salary	\$	538.47
Stephen Lynn (Chairman)		3/28/2012	Salary	\$	538.47
Stephen Lynn (Chairman)		4/11/2012	Salary	\$	538.47
Stephen Lynn (Chairman)		4/25/2012	Salary	\$	538.47
Stephen Lynn (Chairman)		5/9/2012	Salary	\$	538.47
Stephen Lynn (Chairman)		5/23/2012	Salary	\$	538.47
Stephen Lynn (Chairman)		6/6/2012	Salary	\$	538.47
Stephen Lynn (Chairman)		6/20/2012	Salary	\$	538.47
Stephen Lynn (Chairman)		7/3/2012	Salary	\$	538.47
Stephen Lynn (Chairman)		7/18/2012	Salary	\$	538.47
Stephen Lynn (Chairman)		8/1/2012	Salary	\$	538.47
Stephen Lynn (Chairman)		8/15/2012	Salary	\$	538.47
Stephen Lynn (Chairman)		8/29/2012	Salary	\$	538.47
Stephen Lynn (Chairman)		9/12/2012	Salary	\$	538.47
	•	Tot	tal for Stephen Lynn:	\$	12,923.28
	500 Church Street				
	Suite 200				
James E. Boyd, Jr. (CEO)	Nashville, TN 37219	10/26/2011	Salary	\$	7,692.31
James E. Boyd, Jr. (CEO)		11/9/2011	Salary	\$	7,692.31
James E. Boyd, Jr. (CEO)		11/23/2011	Salary	\$	7,692.31
James E. Boyd, Jr. (CEO)		12/7/2011	Salary	\$	7,692.31
James E. Boyd, Jr. (CEO)		12/21/2011	Salary	\$	7,692.31
James E. Boyd, Jr. (CEO)		1/4/2011	Salary	\$	7,692.31
James E. Boyd, Jr. (CEO)		1/18/2012	Salary	\$	7,692.31
James E. Boyd, Jr. (CEO)		2/1/2012	Salary	\$	7,692.31
James E. Boyd, Jr. (CEO)		2/15/2012	Salary	\$	7,692.31
James E. Boyd, Jr. (CEO)		2/29/2012	Salary	\$	7,692.31
James E. Boyd, Jr. (CEO)		3/14/2012	Salary	\$	7,692.31
James E. Boyd, Jr. (CEO)		3/28/2012	Salary	\$	7,692.31
James E. Boyd, Jr. (CEO)		4/11/2012	Salary	\$	7,692.31
James E. Boyd, Jr. (CEO)		4/05/0040	Oslami	¢	
Iomoo E David In (OEO)		4/25/2012	Salary	\$	7,692.31
James E. Boyd, Jr. (CEO)		5/9/2012	Salary	\$	7,692.31
James E. Boyd, Jr. (CEO)		5/9/2012 5/23/2012	Salary Salary	\$ \$	7,692.31 7,692.31
James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO)		5/9/2012 5/23/2012 6/6/2012	Salary Salary Salary	\$ \$ \$	7,692.31 7,692.31 7,692.31
James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO)		5/9/2012 5/23/2012 6/6/2012 6/20/2012	Salary Salary Salary Salary Salary	\$ \$ \$ \$	7,692.31 7,692.31 7,692.31 7,692.31
James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO)		5/9/2012 5/23/2012 6/6/2012 6/20/2012 7/3/2012	Salary Salary Salary Salary Salary Salary	\$ \$ \$ \$	7,692.31 7,692.31 7,692.31 7,692.31 7,692.31
James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO)		5/9/2012 5/23/2012 6/6/2012 6/20/2012 7/3/2012 7/18/2012	Salary Salary Salary Salary Salary Salary Salary	\$ \$ \$ \$ \$ \$	7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31
James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO)		5/9/2012 5/23/2012 6/6/2012 6/20/2012 7/3/2012 7/18/2012 8/1/2012	Salary Salary Salary Salary Salary Salary Salary Salary	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$	7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31
James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO)		5/9/2012 5/23/2012 6/6/2012 6/20/2012 7/3/2012 7/18/2012 8/1/2012 8/15/2012	Salary Salary Salary Salary Salary Salary Salary Salary Salary	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31
James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO)		5/9/2012 5/23/2012 6/6/2012 6/20/2012 7/3/2012 7/18/2012 8/1/2012 8/15/2012 8/29/2012	Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31
James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO)		5/9/2012 5/23/2012 6/6/2012 6/20/2012 7/3/2012 7/18/2012 8/1/2012 8/15/2012 8/29/2012 9/12/2012	Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31
James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO)		5/9/2012 5/23/2012 6/6/2012 7/3/2012 7/18/2012 8/1/2012 8/1/2012 8/15/2012 8/29/2012 9/12/2012 9/26/2012	Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31
James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO)		5/9/2012 5/23/2012 6/6/2012 7/3/2012 7/18/2012 8/1/2012 8/15/2012 8/29/2012 9/12/2012 9/26/2012 10/10/2012	Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary	\$\omega\$         \$\omega\$	7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31
James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO)	500 Church Street	5/9/2012 5/23/2012 6/6/2012 7/3/2012 7/18/2012 8/1/2012 8/15/2012 8/29/2012 9/12/2012 9/26/2012 10/10/2012	Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31
James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO)	500 Church Street Suite 200	5/9/2012 5/23/2012 6/6/2012 7/3/2012 7/18/2012 8/1/2012 8/15/2012 8/29/2012 9/12/2012 9/26/2012 10/10/2012	Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary	\$\omega\$         \$\omega\$	7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31
James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO)		5/9/2012 5/23/2012 6/6/2012 7/3/2012 7/18/2012 8/1/2012 8/15/2012 8/29/2012 9/12/2012 9/26/2012 10/10/2012	Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary	\$\omega\$         \$\omega\$	7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 <b>200,000.06</b>
James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO)	Suite 200	5/9/2012 5/23/2012 6/6/2012 7/3/2012 7/18/2012 8/1/2012 8/15/2012 8/29/2012 9/12/2012 9/26/2012 10/10/2012	Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31
James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO) Steve Neuroth (Former CFO)	Suite 200	5/9/2012 5/23/2012 6/6/2012 7/3/2012 7/18/2012 8/1/2012 8/15/2012 8/29/2012 9/12/2012 9/26/2012 10/10/2012 T	Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary otal for James Boyd:	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 <b>200,000.06</b>
James E. Boyd, Jr. (CEO) James E. Boyd, Jr. (CEO) Steve Neuroth (Former CFO)	Suite 200	5/9/2012 5/23/2012 6/6/2012 7/3/2012 7/18/2012 8/1/2012 8/15/2012 8/15/2012 9/12/2012 9/12/2012 9/26/2012 10/10/2012 T 10/26/2011 11/9/2011	Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary Salary otal for James Boyd: Salary Salary Salary	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 7,692.31 <b>200,000.06</b> 4,807.70 4,807.70

#### Back Yard Burgers, Inc. Case No. 12-12882 SOFA 3c. Payment to creditors.

NAME	ADDRESS	DATE OF WITHDRAWAL	PURPOSE OF WITHDRAWAL	AMOUNT
Steve Neuroth (Former CFO)		1/4/2011	Salary	\$ 4,807.70
Steve Neuroth (Former CFO)		1/18/2012	Salary	\$ 4,807.70
Steve Neuroth (Former CFO)		2/1/2012	Salary	\$ 4,807.70
Steve Neuroth (Former CFO)		2/15/2012	Salary	\$ 4,807.70
Steve Neuroth (Former CFO)		2/29/2012	Salary	\$ 2,403.85
		Tot	tal for Steve Neuroth:	\$ 45,673.15
	500 Church Street Suite 200			
Robert Abbajay (COO)	Nashville, TN 37219	10/26/2011	Salary	\$ 6,730.77
Robert Abbajay (COO)	-	11/9/2011	Salary	\$ 6,730.77
Robert Abbajay (COO)		11/23/2011	Salary	\$ 6,730.77
Robert Abbajay (COO)		12/7/2011	Salary	\$ 6,730.77
Robert Abbajay (COO)		12/21/2011	Salary	\$ 6,730.77
Robert Abbajay (COO)		1/4/2011	Salary	\$ 6,730.77
Robert Abbajay (COO)		1/18/2012	Salary	\$ 6,730.77
Robert Abbajay (COO)		2/1/2012	Salary	\$ 6,730.77
Robert Abbajay (COO)		2/15/2012	Salary	\$ 6,730.77
Robert Abbajay (COO)		2/29/2012	Salary	\$ 6,730.77
Robert Abbajay (COO)		3/14/2012	Salary	\$ 6,730.77
Robert Abbajay (COO)		3/28/2012	Salary	\$ 6,730.77
Robert Abbajay (COO)		4/11/2012	Salary	\$ 6,730.77
Robert Abbajay (COO)		4/25/2012	Salary	\$ 6,730.77
Robert Abbajay (COO)		5/9/2012	Salary	\$ 6,730.77
Robert Abbajay (COO)		5/23/2012	Salary	\$ 6,730.77
Robert Abbajay (COO)		6/6/2012	Salary	\$ 6,730.77
Robert Abbajay (COO)		6/20/2012	Salary	\$ 1,346.14
Robert Abbajay (COO)		7/3/2012	Salary	\$ 13,461.40
	-	Tota	I for Robert Abbajay:	\$ 129,230.63
	500 Church Street Suite 200			
Paula Manley (former CFO)	Nashville, TN 37219	3/28/2012	Salary	\$ 5,384.62
Paula Manley (former CFO)		4/11/2012	Salary	\$ 5,384.62
Paula Manley (former CFO)		4/25/2012	Salary	\$ 5,384.62
Paula Manley (former CFO)		5/9/2012	Salary	\$ 5,384.62
Paula Manley (former CFO)	-	5/23/2012	Salary	\$ 5,384.62
Paula Manley (former CFO)		6/6/2012	Salary	\$ 5,384.62
Paula Manley (former CFO)	-	6/20/2012	Salary	\$ 5,384.62
Paula Manley (former CFO)	-	7/3/2012	Salary	\$ 5,384.62
Paula Manley (former CFO)		7/18/2012	Salary	\$ 5,384.62
Paula Manley (former CFO)		8/1/2012	Salary	\$ 5,384.62
Paula Manley (former CFO)		8/15/2012	Salary	\$ 5,384.62
Paula Manley (former CFO)		8/29/2012	Salary	\$ 5,384.62
		Тс	otal for Paule Manley:	\$ 64,615.44
	500 Church Street Suite 200			
Monte Jump (CMO)	Nashville, TN 37219	8/29/2012	Salary	\$ 4,423.08
Monte Jump (CMO)		9/12/2012	Salary	\$ 4,615.39
Monte Jump (CMO)		9/26/2012	Salary	\$ 4,615.39
Monte Jump (CMO)		10/10/2012	Salary	\$ 4,615.39
		Т	otal for Monte Jump:	\$ 18,269.25
			Total:	\$ 470,711.81

### EXHIBIT 4a

### SUITS AND ADMINISTRATIVE PROCEEDINGS

#### Back Yard Burgers, Inc. Case No. 12-12882 SOFA 4a. Suits and administrative proceedings, executions, garnishments and attachments

CREDITOR NAME	CONTACT PERSON	STREET ADDRESS1	STREET ADDRESS2	STREET ADDRESS3	FAX	PHONE	AMOUNT	JURISDICTION	DESCRIPTION
Andy Abbajay	Jonathan Street	The Higgins Firm	116 Third Ave South	Nashville , TN 37201	(615) 353-0963	(615) 353-0930	Unknown and disputed (insured)	Circuit Court for Davidson County, Tennessee	Complaint filed, Motion to extend time for filing response for Defendant James Boyd filed, Case stayed pending Bankruptcy Confirmation for Defendant BYBI; Case no. 12-C3508 Complaint filed; Case stayed pending Bankruptcy Confirmation (Claim for
Ben E. Keith, Co.	J.R. Buzbee	300 Spring Bldg	Suite 1004	Little Rock, AR 72201	501-376-3410	501-376-3418	47637.8 - disputed	Ulaski County Circuit Court, Arkansas	same damages filed in Bankruptcy Court as unsecured creditor); Case no. 60CV124745
Brady Keith and Unnamed Class			9420 Underwood Ave, Ste. 200	Omaha, NE 68114	402-965-8601	402-965-8600	Unknown and disputed (insured)	U.S. District Court for the District of Nebraska	Plaintiff filed Motion to Voluntarily Dismiss (without prejudice) BYBI from case November 2012; Case no. 8: 11- CV-00135
Carl Diaz	Andrew Weiner	The Weiner Law Firm	3725 Piedmont Rd., 7 Piedmont Center, 3rd Floor	Atlanta, GA 30305	404-254-0842	404-254-0842	Unknown and disputed (insured0	U.S. District Court for the Middle District of Tennessee	complaint and Answer filed - Case Stayed pending Bankrupcty Confirmation
Effie Walton	David McClaughlin	40 S. Main Street	Suite 2600	Memphis, TN 38103	901-217-7000	901-333-1897	Unknown and disputed (insured)	U.S. District Court for the Western District of Tennessee	Personal Injury Slip and Fall; Complaint filed; Case no. 2:11 - CV - 02190 case stayed by Bankrupcty
Falleys, Inc. D/B/A Food 4 Less #08	Zachary A. King		3706 S. Topeka Blvd., Suite 300	Topeka, KS 66609	785-267-7341	785-267-6444	\$ 1,500.00		Default Judgment for failure to garnish wages
Hermitage Commons II, LLC	Mark Morrison	323 Union St.	Suite 400	Nashville, TN 37201		615-345-7006	\$ 5,314.30	Davidson County General Sessions Court of Tennessee	Complaint filed - Stayed Pending Bankrupcty Confirmation; Claim for same damages filed in Bankrupcty as unsecured creditor
James Autwell		Gatti, Keltner, Bienvenu & Montesi	219 Adams Ave	Memphis, TN 38103		901-526-2126	Unknown and disputed (insured)	TN Circuit Court - 30th District of Memphis	Workers compensation - case stayed by Bankruptcy
Nathan Steppach	Michael Hollis		1407 Union Ave, Suite 901	Memphis, TN 38104			Unknown and disputed	EEOC - Memphis, TN	EEOC investigation closed November 2012; right to sue letter issued

EXHIBIT 8

LOSSES

Leastion Description	Injury Dato	Claim Number	Accident Description	Ctatura	Incurred Total	Paid Total	Policy Year
Location Description	Injury Date		•	Status	incurred rotai	Falu Totai	Folicy real
			EMP WAS PLACING COBBLER IN WARMER WHEN HE DROPPED IT	-			
5004 MARYLAND WAY BRENTWOOD TN	10/18/2012	550-A39518	AND THE JUICES HIT HIS ARM CAUSING A BURN.	0	\$ 2,000.00	\$ 0.00	2011
208 N ANDERSON LANE			EMP WAS TILTING ICE CREAM FREEZER WHEN LID FELL AND				
HENDERSONVILLE TN	10/6/2012	550-A38932	STRUCK EMP ON BOTH HANDS EMPLOYEE CLEANING FRONT OF COOLER AND IT FELL OVER ON	F	\$ 0.00	\$ 0.00	2011
			HER LEFT FOOT CAUSING BRUISING AND SWELLING MAINLY IN				
6466 POPLAR AVENUE MEMPHIS TN	9/22/2012	550-A38540	THE TOES.	0	\$ 6,301.00	\$ 51.81	2011
	0/22/2012		EMP WAS LIFTING A GRILL TO TAKE IT BACK TO CLEAN IT AND HIS	0	φ 0,001.00	φ οποι	2011
			HANDS AND FINGERS BURNED THROUGH THE GLOVES BY THE				
	8/31/2012	550-A37322	HOT GRIL	F	\$ 210.68	\$ 210.68	2011
208 N ANDERSON LANE			EMP WAS WALKING BY THE GRILL WHEN HE SLIPPED AND FELL ON				
HENDERSONVILLE TN	8/13/2012	550-A36898	HIS R WRIST	F	\$ 23.90	\$ 23.90	2011
			EMP OPENED OVEN DOOR WITH BARE HAND CAUSING BURN TO				
	8/3/2012	197-A37680	PALM AREA OF LEFT HAND	F	\$ 0.00	\$ 0.00	2011
			EMPLOYEE SLIPPED AND FELL ON ICE IN FREEZER, TWISTING HER				
2744 ELM HILL PIKE NASHVILLE TN	7/26/2012	550-A37838	RIGHT KNEE	F	\$ 649.62	\$ 649.62	2011
			EMP WAS LIFTING BOXES OF SODA WHEN ONE FELL ONTO HER				
	7/1/2012	550-A34010	STOMACHCAUSING PAIN.	F	\$ 8,244.45	\$ 8,244.45	2011
			EMP WAS PREPARING A GRILLED CHICKEN SALAD WITH A KNIFE ,				
3288 AUSTIN PEAY HWY MEMPHIS TN	6/25/2012	550-A33667	EMP CUT LT HAND CAUSING LACERATION.	F	\$ 0.00	\$ 0.00	2011
			EMP WENT TO GRAB A HOT OBJECT THAT WAS FALLING CAUSING	_			
1711 GALLERIA BLVD FRANKLIN TN	6/20/2012	550-A33679	BURN TO UNKNOWN HAND.	F	\$ 0.00	\$ 0.00	2011
	_ /= / /			_			
	5/29/2012	550-A32247	EMP CLEANING TABLE WHEN EDGE OF TABLE LACERATED FINGER	F	\$ 343.37	\$ 343.37	2011
	5/00/0040	550 400440	EMP WAS CLEANING THE GRILL, WHEN TURNING THE GRILL OVER,	-	¢ 040.47	¢ 040.47	0014
	5/28/2012	550-A32410	IT SLIPPED AND FELL ON THE EMP RIGHT HAND	F	\$ 319.17	\$ 319.17	2011
	E/01/0010	550-A31898	EMP WAS CLOSING A DUMPSTER DOOR WHEN A WASP STUNG HER ON HER L HAND RING FINGER	-	\$ 0.00	¢ 0.00	2014
	5/21/2012	550-A31898	EMPLOYEE CARRYING TWO TABLES AT ONE TIME AND TABLE	F	\$ 0.00	\$ 0.00	2011
			STRUCK HER UNK KNEE CAUSING UNK INJ, POSSIBLE				
2744 ELM HILL PIKE NASHVILLE TN	5/12/2012	550-A32141	FRACTURE, LIGAMENT ISSUE	0	\$ 21.615.60	\$ 10,985.96	2011
	0,12,2012	0007102111		0	φ 21,010.00	\$ 10,000.00	2011
			EMPLOYEE WORKING GRILL. FLAME AND SMOKE FLEW UP HITTING				
2744 ELM HILL PIKE NASHVILLE TN	5/11/2012	550-A32142	LEFT EYE CAUSING UNK EXACT INJ, NEEDS TO SEE SPECIALIST	F	\$ 1,132.63	\$ 1,132.63	2011
	1		EMP WAS PICKING UP SLICER TO TAKE TO SINK AND IT FELL OUT				
208 N ANDERSON LANE			OF HANDS&SHE TRIED TO CATCH IT AND HER FINGER STRUCK				
HENDERSONVILLE TN	5/1/2012	550-A31308	BLADE	F	\$ 505.01	\$ 505.01	2011
			EMPLOYEE WAS CARRYING ORDER OF FRIES TO THE STATION,				
			COOK MOVED BUN CARRIER IN EMPLOYEES PATH CAUSING HIM				
	3/4/2012	550-A27771	TO FALL	F	\$ 0.00	\$ 0.00	2011
165 GOODMAN ROAD W SOUTHAVEN			EMPLOYEE WAS CLEANING OUT SANDWHICH STATION WHEN HE	_			
MS	2/19/2012	197-A28650	SLIPPED AND FELL	F	\$ 0.00	\$ 0.00	2011

Iniury Date	Claim Number	Accident Description	Status	Incurred Total	Paid Total	Policy Year
		·	Otatus			
1/17/2012	550-A31649	WITHOUT A COVER TOP, TWISTED HER LEFT FOOT AND ANKLE		\$ 282.49	\$ 282.49	2011
			F	•	• • • • •	2011
12/20/2011	550-A24073		F	\$ 0.00	\$ 0.00	2011
12/12/2011	550-A23810	CAUSING INJURY	F	\$ 358.83	\$ 358.83	2011
		EMP WAS CLEANING THE WALL BEHIND THE CHARBROIL, TRIPPED				
12/4/2011	550-A23230	OVERGAS LINE, FELL TO THE GROUND	F	\$ 627.83	\$ 627.83	2011
11/30/2011	550-A23029	FRYER.	F	\$ 356.40	\$ 356.40	2011
		EMPLOYEE WAS WALKING AND KNEE BUCKELD AND HE TWISTED		· · · · · ·	· · · · · ·	
11/14/2011	550-A22468	HIS LEFT ANKLE	F	\$ 373.77	\$ 373.77	2011
		EMPLOYEE WAS SLICING A TURKEY BURGER, MISSED TURKEY				
11/8/2011	197-A23221	BURGER AND SLICED HIS LT THUMB.	F	\$ 974.64	\$ 974.64	2011
10/20/2011	550-A20922		0	\$ 38.086.85	\$ 21.656.97	2010
		EMP WAS DRIVING TRIED TO AVOID A DOG, RAN OFF SIDE OF	-	+	¢,	
9/19/2011	550-A26043	HWY, CAR ROLLED OVER,	0	\$ 9,437.07	\$ 3,137.07	2010
		GASKET IN WALK-IN COOLER DOOR IS MISSING, EMP GRABBED				
8/24/2011	550-A17659		F	\$ 425.46	\$ 425.46	2010
8/2/2011	550-016310		F	¢ 6.83/.81	¢ 6.83/.81	2010
0/2/2011	550-A10519		ľ	\$ 0,054.01	\$ 0,034.01	2010
7/6/2011	550-A14598	ONEMPLOYEE'S FOOT	F	\$ 0.00	\$ 0.00	2010
6/24/2011	550-A17868	SLIPPED AND GRABBED GUTTER CUTTING HIS FINGER.	F	\$ 323.13	\$ 323.13	2010
		EMPLOYEE PUT HER HANDS IN THE DOOR HINGES AND SOMEONE	ſ	· · · · · · · · · · · · · · · · · · ·	• • • • • • •	
4/29/2011	550-A10259	CAME ALONG AND SLAMMED THE DOOR SHUT.	F	\$ 27.51	\$ 27.51	2010
4/4/2011	550-A08559		F	\$ 0.00	\$ 0.00	2010
1, 1, 2011			ŀ	÷ 0.00	÷ 0.00	2010
0.0.000		EMPLOYEE WAS WALKING OUT THE BACK DOOR TO CHANGE	_			
2/9/2011	550-A05207		F	\$ 0.00	\$ 0.00	2010
2/1/2011	550-004747	STRIKING HER ON THE RIGHT LOWER LEG	F	\$ 0.00	\$ 0.00	2010
	1/17/2012 12/27/2011 12/20/2011 12/12/2011 12/4/2011 11/30/2011 11/14/2011 11/8/2011 10/20/2011 8/24/2011 8/24/2011 6/24/2011 4/29/2011 4/4/2011	Injury Date         Claim Number           1/17/2012         550-A31649           12/27/2011         550-A24409           12/20/2011         550-A24073           12/12/2011         550-A23810           12/12/2011         550-A23230           12/12/2011         550-A23029           11/30/2011         550-A23029           11/14/2011         550-A23029           11/14/2011         550-A23029           11/18/2011         197-A23221           10/20/2011         550-A20922           9/19/2011         550-A26043           8/24/2011         550-A17659           8/24/2011         550-A17659           8/2/2011         550-A16319           7/6/2011         550-A14598           6/24/2011         550-A10259           4/29/2011         550-A08559           2/9/2011         550-A05207           2/9/2011         550-A04747	EMPLOYEE WAS WALKING TO CENTER OF AISLE WHEN SHE12/27/2011550-A2409SLIPPED AND FELL FORWARD ONTO FLOOR.12/202011550-A24073EMP WAS OPENING A BAG OF PICKLES AND CUT HIS FINGER12/12/2011550-A23810CAUSING INJURY12/12/2011550-A23810CAUSING INJURY12/12/2011550-A23230OVERGAS LINE, FELL TO THE GROUND12/12/2011550-A23230OVERGAS LINE, FELL TO THE GROUND12/12/2011550-A23029FRYER.11/30/2011550-A23029FRYER.11/14/2011550-A23029FRYER.11/14/2011550-A23029FRYER.11/14/2011550-A23029FRYER.11/14/2011550-A23029FRYER.11/14/2011550-A22468HIS LEFT ANKLE11/18/2011EMPLOYEE WAS SLICING A TURKEY BURGER, MISSED TURKEY11/8/2011BURGER AND SLICED HIS LT THUMB.10/20/2011EMP WAS THROWING WATER ON FLOOR AND SLIPPED ON WET10/20/2011FLOOR CAUSING PAIN TO LOWER BACK AND TWISTING LEFT KNEE.9/19/2011S50-A26043HWY, CAR ROLLED OVER,8/24/2011GASKET IN WALK-IN COOLER DOOR IS MISSING, EMP GRABBED8/24/2011550-A17659DOOR CUTTING HIMSELF WITH SHARP EDGE.8/2/2011S50-A16319BY ANOTHER CAR, CAUSING GRILL, WHEEL FELL OFF THE GRILL AND FELL7/6/2011550-A17868EMP WAS ON LADDER CLEANING GREASE OFF ROOF WHEN HE8/2/2011550-A17868EMP WAS ON LADDER CLEANING GREASE OFF ROOF WHEN HE6/24/2011550-A17868EMP WAS ON LADDER CLEANING GREASE OFF ROOF	EMPLOYEE WAS IN THE KITCHEN. STEPPED INTO A DRAIN HOLE           1/17/2012         550-A31649         WITHOUT A COVER TOP, TWISTED HER LEFT FOOT AND ANKLE         F           12/27/2011         550-A24409         SLIPPED AND FELL FORWARD ONTO FLOOR.         F           12/20/2011         550-A24073         EMP BOYSE WAS WALKING TO CENTER OF AISLE WHEN SHE         F           12/20/2011         550-A24073         EMP BOYSE WAS OPENING A BAG OF PICKLES AND CUT HIS FINGER         F           12/12/2011         550-A23810         CAUSING INJURY         F           12/4/2011         550-A23230         OVERGAS LINE, FELL TO THE GROUND         F           12/4/2011         550-A23209         FRYER.         F           11/30/2011         550-A23029         FRYER.         F           11/30/2011         550-A23029         FRYER.         F           11/30/2011         550-A22468         HIS LEFT ANKLE         F           11/30/2011         550-A22468         HIS LEFT ANKLE         F           11/30/2011         550-A22922         FLOOR CAUSING PAIN TO LOWER BACK AND TWISTING LEFT KNEE.         O           11/30/2011         550-A20922         FLOOR CAUSING PAIN TO LOWER BACK AND TWISTING LEFT KNEE.         O           9/19/2011         550-A17659         DOOR CUTTING HIMSELF WITH	EMPLOYEE WAS IN THE KITCHEN, STEPPED INTO A DRAIN HOLE         F         \$         282.49           11/17/2012         550-A31649         WITHOUT A COVER TOP, TWISTED HER LEFT FOOT AND ANKLE         F         \$         282.49           12/27/2011         550-A24409         SLIPPED AND FELL FORWARD ONTO FLOOR.         F         \$         0.00           12/202011         550-A24073         EMP WAS OPENING A BAG OF PICKLES AND CUT HIS FINGER         F         \$         0.00           12/12/2011         550-A224073         EMP WAS OPENING A BAG OF PICKLES AND CUT HIS FINGER         F         \$         0.00           12/12/2011         550-A22810         CAUSING INJURY         EMP VAR CLEANING THE WALL BEHIND THE CHARBROIL, TRIPPED         F         \$         627.83           12/4/2011         550-A2286         INE, FELL TO THE GROURT BANK AND WHEN TOUCHING A         F         \$         627.83           11/13/2011         550-A22468         INS LEFT ANKLE         F         \$         373.77           11/14/2011         550-A22468         INS LEFT ANKLE         F         \$         373.77           11/14/2011         197-A23221         BURGER AND SLICED HIS LT THUMB.         F         \$         373.77           11/18/2011         197-A23221         BURGER AND SLICED HE TO AVOID A DOG, RAN OF	Image: 1/17/2012         EMPLOYEE WAS IN THE KITCHEN, STEPPED INTO A DRAIN HOLE         F         \$         282.49         \$

### EXHIBIT 14

### PROPERTY HELD FOR ANOTHER PERSON

#### Back Yard Burgers, Inc. Case No. 12-12882 SOFA 14. Property held for another person.

STORE	VENDOR	STORE ADDRESS 1	STORE ADDRESS 2	PAYEE	ADDRESS1	ADDRESS2	ADDRESS3	CONTACT
1	RENT01	185 House Carlson Dr	Batesville, MS 38606	BATESVILLE BACK YARD PROPERTIES LLC				
4	RENT04B	8251 Hwy 51 North	Millington, TN 38053	COMMERCIAL ALLIANCE	PO Box 11407	Dept 5526	Birmingham, AL 35246	
5	RENT05	3288 Austin Peay Hwy	Memphis, TN 38128	BROADMOOR INVESTMENT - STORE #5	3184 Overbrook		Memphis, TN 38128	William Scarbrough
6	RENT06	3659 Hickory Hill Road	Memphis, TN 38115	WILLIAM J WEBB : STORE #6	2219 Riverview Rd		Murfreesboro, TN 37130	William Webb
7	RENT07	2931 Kirby Whitten Rd	Bartlett, TN 38134	GILL PROPERTIES : STORE #7	8130 Macon Station	Ste 114	Memphis, TN 38018	Janet Ferrell
8	RENT08	8079 Trinity Road	Cordova, TN 38018	PALMER BROS. : STORE #8	841 S Cooper		Memphis, TN 38104	
9	RENT09	5091 Park Avenue	Memphis, TN 38117	J.C. MICHAEL TRUSTEES : STORE #9	12400 Fox Lair Dr		Collierville, TN 38017	Dan Michael
15	RENT15	4471 Summer Avenue	Memphis, TN 38122	LAURIE RASNER - STORE #15	7953 Trieste Place		Delray Beach, FL 33446	Laurie Rasner
16	RENT16	9000 Highway 64	Lakeland, TN 38002	LESTERS JOINT VENTURE #3 - STORE #16	The Bank of Nashville	401 Church St	Nashville, TN 37219	Pattie Lester
17	RENT17	7073 Winchester Rd	Memphis, TN 38125	RETAIL MANAGEMENT	5100 Poplar Ave	Ste 2607	Memphis, TN 38137	Michael Lightman
18	RENT18	1685 N Germantown Pkwy	Cordova (Dexter Lake), TN 38016	DPI GROUP, LLC	PO Box 3307		Fresno, CA 93650	Pat DeSantis
19	RENT19A	1709 Whitten Road (C Whitten)	Bartlett, TN 38134	WHITTEN RD OF MPHS	514 Stone Oaks Cv		Collierville, TN 38017	Rooziman Shah
20	NG POPL	3183 Poplar Avenue	Memphis, TN 38111	NIGHTINGALE PROPERTIES	1430 Broadway	Ste 1605	New York, NY 10018	615-373-9511
21	FOGELMAN	6466 Poplar Avenue	Memphis, TN 38119	ROBERT F. FOGELMAN	744 S White Station Rd		Memphis, TN 38117	Cheryl Pentadosi
27	RENT27A	2700 Alexander Dr	Jonesboro, AR 72401	DICKSON FLAKE PARTNERS	PO Box 3546		Little Rock, AR 72203	
28	RENT28	12 Stonebridge Blvd	Jackson, TN 38305	LIVINGSTON	161 Palisade Dr		Austin, TX 78737	Tom Livingston
29	RENT29A	3799 E. Shelby Drive (Get Well)	Memphis, TN 38118	SHELBY DR FOOD & FUEL - Send notice to: MPMP, LLC c/o Tony Fletcher	c/o First Capital Bank R.Whaley JRI; CC notice to: 564 Trinity Creek Cir., Cordova, TN 38018	7575 Poplar	Germantown, TN 38138	Richard Whaley
30	RENT30	1015 Center Point Place	Franklin, TN 37064	CENTRO HERITAGE PROPERTY INVESTMENT	420 Lexington Ave		New York, NY 10108	Lovell Corbett
31	RENT31	1711 Galleria Blvd	Franklin, TN 37067	LESTERS JOINT VENTURE #2 - STORE #31	The Bank of Nashville	401 Church St	Nashville, TN 37219	Pattie Lester
32	RENT32	5004 Maryland Way	Brentwood, TN 37027	LESTERS JOINT VENTURE #1 - LOAN1 - STORE #32	The Bank of Nashville	401 Church St	Nashville, TN 37219	Pattie Lester
33	RENT33	2240 Madison Street	Clarksville, TN 37043	HOMETOWN DEVELOPMENTINC	PO Box 1546		Madisonville, KY 42431	Harris Terry
34	RENT34	2744 Elm Hill Pike	Nashville, TN 37214	LESTERS JOINT VENTURE #4 - STORE #34	The Bank of Nashville	401 Church St	Nashville, TN 37219	Pattie Lester
35	RENT35	208 N Anderson Lane	Hendersonville, TN 37075	RALPH LYNN JR.	PO Box 351		Hendersonville, KY 37077	
37	RENT37	1432 Memorial Blvd	Murfreesboro, TN 37129	JULY REALTY COMPANY	5137 Boxcroft Place		Nashville, TN 37205	Lynn Greer
40	RENT40C	4935 New Airline Road	Arlington, TN 38002	CBASCOM FAMILY, LLC	PO Box 160		Arlington, TN 38002	
60	RENT60	4600 Opa Locka Lane	Destin, FL 32541	C&L PROPERTIES	2231 Tillman Ave		Winter Garden , FL 34787	Larry Wilson
61	RENT61	10260 Front Beach Road	Panama City Beach, FL 32407	DELORES HOLMAN	1211 E. Front Street		Berwick, PA 18603	delores Holman
90	STCLOUD	500 Church St, Ste. 200	Nashville, TN 37219	ST.CLOUD DEVELOPMENT	The Matthews Company	300 B Broadway	Nashville, TN 37201	Jo Anne Corbitt
92	RENT11A			CYPRESS REALTY HOLDING	PO Box 1086	Dept F	Paris, TN 38242	
	REALTY			Realty Income(12,13,14,22,23,25,26,42,101,102)	600 La Terraza Bivd		Escondido, CA 92025	Melissa deponte

### EXHIBIT 15

### PRIOR ADDRESS OF DEBTOR

### Back Yard Burgers, Inc. Case No. 12-12882 SOFA 15. Prior address of debtor

Store #	Address1	Address2	Date of Occupancy
3	7800 Fisher Steel Rd	Cordova, TN 38018	03/2008 - 09/2009
4	8251 Hwy 51 North	Millington, TN 38053	03/1992 - 10/2012
5	3288 Austin Peay Hwy	Memphis, TN 38128	05/1990 - 10/2012
6	3659 Hickory Hill Road	Memphis, TN 38115	06/1989 - 10/2012
15	4471 Summer Avenue	Memphis, TN 38122	01/1995 - 10/2012
20	3183 Poplar Avenue Marne	Memphis, TN 38111	12/2002 - 10/2012
25	821 N. Parkway	Jackson, TN 38305	10/1994 - 10/2012
26	2229 So. Caraway Road	Jonesboro, AR 72401	12/1992 - 10/2012
27	2700 Alexander Dr	Jonesboro, AR 72401	06/2001 - 10/2012
29	3799 E. Shelby Drive	Memphis, TN 38118	03/2002 - 10/2012
33	2240 Madison Street	Clarksville, TN 37043	10/2005 - 09/2012
37	1432 Memorial Blvd	Murfreesboro, TN 37129	08/2009 - 09/2012
63	516 Mary Esther Cutoff NW	Ft. Walton Beach 32548	07/2005 - 01/2012
80	2000 Prentiss Place	Memphis, TN 38112	03/1999 - 01/2010

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Back Yard Burgers, Inc.

Debtor

Case No. 12-12882

### DECLARATION CONCERNING DEBTOR'S STATEMENT OF FINANCIAL AFFAIRS

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date: 12/3/12

and C. Signature \_ James E. Boyd, Jr.

James E. Boyd, Jr. Chief Executive Officer

28 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571