BIG TOBACCO'S NEXT FRONTIER

Sustaining Addiction & Hooking Kids with Other Tobacco Products

Tobacco product manufacturers are gaining traction in attracting a whole new generation of replacement tobacco users while they fight to sustain current smokers' addiction. As sales of cigarettes stagnate, tobacco companies are adjusting business models to move toward selling other addictive tobacco products. Evidence also suggests that the industry is marketing its products to youth and minority communities – much like was previously done with cigarettes.

In the last decade, two of the largest tobacco companies, R.J. Reynolds and Philip Morris, purchased smokeless and/or cigar manufacturing companies to expand into the other tobacco products market. Advertising by the five largest smokeless tobacco manufacturers, some of which are now owned by these companies, more than doubled from approximately \$251 million in 2005 to \$548 million – \$1.5 million dollars per day – in 2008.¹ While consistent data does not exist on advertising and marketing by cigar manufacturers, a recent CDC study found that the sale of cigars and loose tobacco increased 123 percent and the sale of large cigars specifically increased by 233 percent from 2000 to 2011.²

Throughout this issue brief, we'll often refer to "other tobacco products." For this brief, that definition includes tobacco products other than cigarettes including cigars, smokeless tobacco and roll-your-own tobacco.



TABLE 1: Parent Companies of Selected Other Tobacco Product Manufacturers	
PARENT COMPANIES	MANUFACTURERS OF OTHER TOBACCO PRODUCTS
Altria Group	Middleton CigarsU.S. Smokeless Tobacco LLC (UST)
North Atlantic Trading Company, Inc	 National Tobacco Company LP
Reynolds American, Inc.	American Snuff Company LLCR.J. Reynolds Tobacco Company
Swedish Match North America, Inc.	 SMPM International
Swisher International Group, Inc.	Swisher International Inc.

Advertising for other products, including flavored tobacco products and cigars, targets young smokers.^{3,4} Fruit- and candy-like flavors, such as strawberry and chocolate, may no longer be characterizing flavors of cigarettes, but are common in little cigars and other types of tobacco products.⁴ Flavored tobacco products are especially attractive to youth and can disguise the taste of tobacco.^{3,5}

While most tobacco products are highly addictive,⁶ the public perception (especially among younger users) is that tobacco products like cigars are less likely to cause harmful health effects.⁴ Industry marketing contributes to these misperceptions through advertisements that encourage cigarette smokers to switch to smokeless tobacco products rather than quitting, or to use them in smokefree environments, which is referred to as dual use.^{7,8} Public education and more aggressive regulation of these products are needed to ensure continued progress in reducing tobacco use.



Dangerous Attraction—Other Tobacco Products

Other tobacco options include various forms of cigars and smokeless products. Among the new tobacco products are dissolvables: a flavored, finely milled tobacco product that melts in the mouth. Dissolvables are being marketed for use in places where smoking is prohibited and as an alternative to cigarettes for smokers who want to quit. However, the products themselves and their packaging are designed to look like candy and appeal to young people. (The American Lung Association will address novel tobacco products including dissolvables in a forthcoming issue brief.)

Smokeless tobacco products include traditional dip, snuff, and chewing tobacco. Other products that are smoked include little cigars, cigars, pipes, bidis, kreteks, and roll-your-own tobacco used to make cigarettes. Hookahs can also be included among attractive, yet dangerous alternatives to cigarettes. More details about these products are provided in the glossary on page 4.

Between 1997 and 2007 sales of little cigars, which often look very similar to cigarettes, more than doubled. Little cigars are often less expensive than cigarettes due to unequal tax laws, enhancing the appeal to youth as this population is sensitive to prices. According to the 2010 Substance Abuse and Mental Health Services Administration (SAMHSA) National Survey on Drug Use and Health, more than one out of every 10 Americans from the age of 18 to 25 had smoked a cigar within the last month. Smokeless tobacco product advertising expenditures more than doubled between 2005 and 2008.

The use of some non-cigarette tobacco products appears to be increasing especially among certain segments of the population. Smokeless tobacco use is typically higher among male students (12.8 percent) compared to females (2.2 percent).¹⁴ In

2011, smokeless tobacco use among high school boys exceeded 20 percent in ten states, including Arkansas, Kentucky, Montana, North Dakota, Oklahoma, South Carolina, South Dakota, Tennessee, West Virginia, and Wyoming.¹⁴

According to recent surveys, in 2009, 10.9 percent of U.S. high school students and 3.9 percent of middle school students reported using cigars. ¹⁵ Overall, the percentage of high school boys using cigars (17.8 percent) is on par with their cigarette use (19.9 percent). ¹⁴ Individuals who use cigar products are more likely to use multiple tobacco products when compared with cigarette smokers. ⁶ For example, one study found 12.8 percent of adult cigarette smokers in Cuyahoga County, Ohio used multiple products versus 63.9 percent of cigar smokers and 80.5 percent of little cigar smokers. ¹⁶ This dual use was especially true for African Americans and low income smokers. ¹⁶

There is a notable gap in data on the use of other tobacco products among lesbian, gay, bisexual and transgender (LGBT) communities. As the American Lung Association highlighted in Smoking Out a Deadly Threat: Tobacco Use in the LGBT Community, LGBT individuals are especially vulnerable to tobacco use as a result of heavy targeted marketing to this group; however, few states report data on smoking patterns and sexual orientation. Findings from states that track these data reveal smoking rates are consistently higher among LGBT people. 17 A national survey of college students confirmed higher rates of smoking in the LGB community when compared with straight peers. 18 The American Lung Association has urged the Department of Health and Human Services to move forward with its 2011 proposal to expand data collection standards, including adding questions regarding LGBT status, in part to remedy this lack of data.



American Lung Association's Glossary of Other Tobacco Products

Bidis are thin cigarettes wrapped in leaves. Bidis come in many flavors and are similar in size to cigarettes, but have no filters. More nicotine, tar and carbon monoxide may be in bidis **BIDIS** than in conventional cigarettes. Users may also puff more frequently. Health effects may include an increased risk of cancer of the lips, mouth and throat. 19,20 **BLUNTS** Blunts are hollowed out cigars filled with marijuana. Chewing tobacco can be purchased in wads, leaves or plugs. It is placed between one's CHEWING gum and cheek. When the tobacco comes in contact with saliva it releases nicotine that is **TOBACCO** absorbed directly through the skin.21 Cigars are tobacco products that are rolled in a tobacco leaf or a substance containing tobacco, and come in varying sizes. Smaller cigars are sometimes called little cigars or cigarillos.²² Smaller cigars are available in a variety of flavors and those that are similar in size to cigarettes are sold in packs of 20 or individually. Because these products are often **CIGARS** taxed less than cigarettes, they often cost less. Health effects are similar to cigarettes-e.g. increase in risk of cancers of the lips, mouth and throat and an increased risk of heart attack and stroke.^{6,23} Cigars are not currently regulated by the U.S. Food and Drug Administration (FDA), but FDA can assert authority to regulate them at any time. Hookahs are water pipes used to pass charcoal-heated air through a tobacco mixture and ultimately through a water-filled chamber. The charcoal or burning embers are placed on top of a perforated aluminum foil and the tobacco mixture is placed below. The user inhales the **HOOKAHS** water-filtered smoke through a tube and mouthpiece. The water lowers the temperature of the smoke.^{24,25} The American Lung Association has issued a policy brief on hookah smoking entitled "Hookah Smoking - A Growing Threat to Public Health." Kreteks are clove-containing cigarettes mostly imported from Indonesia. They may contain more nicotine, tar and carbon monoxide than conventional cigarettes.²⁶ The clove and tobacco mixture has a pungent smell. Harmful health effects may include direct damage **KRETEKS** to the lungs.²⁶ The sale of kreteks in cigarette form was prohibited in the Family Smoking Prevention and Tobacco Control Act and has been the subject of a World Trade Organization dispute. Snuff or dip is a finely ground, cured form of tobacco. It can be purchased as a dry powder or **SNUFF** in moist forms. It is placed between one's gum and cheek. The tobacco releases nicotine and the nicotine is absorbed directly through the skin. $^{\!21}$ Roll-your-own or loose tobacco is tobacco that does not come wrapped in paper or tobacco leaf but is used by consumers to make cigars or cigarettes. Federal taxes on roll-your-own **ROLL-YOUR-OWN** tobacco are identical to cigarettes but are often less at the state level. Recently, roll-your-own OR machines that smokers can use to quickly turn loose or pipe tobacco into cigarettes have **LOOSE TOBACCO** been proliferating in retail establishments in some states. These machines produce generic cigarettes that can be sold for much less than manufactured tobacco products. Pipe tobacco has historically been used in pipes, but many manufacturers have begun to label roll-your-own tobacco as pipe tobacco to avoid higher federal taxes and to make PIPE cheaper cigarettes for their customers. This has caused sales of pipe tobacco to increase **TOBACCO** substantially - from 240,000 pounds in January of 2009 to over 3 million pounds as of September 2011.27



Addressing Public Health Concerns

The rise in use of other tobacco products has alarming implications for public health. Successful efforts to regulate the sale and marketing of cigarettes have proven that reducing tobacco use is a winnable battle. However, with other tobacco products often subject to lower state taxes and less regulation, public health achievements to reduce the burden of tobacco use are threatened. Much like cigarettes, consumers of other tobacco products tend to be younger with more potential to become addicted.⁴ These products may also serve as gateway products, facilitating later and dual use of cigarettes at the same time as other tobacco products. ^{15,16} To effectively counter the dangerous trend of the growing use of other tobacco products, public health efforts should consider the following:

Some tobacco products are perceived to be safer than cigarettes.

A number of users of cigars and other tobacco products mistakenly believe they are safer and less likely to cause the significant health effects associated with cigarette smoking.^{3,4} Smokeless products, cigars and cigarillos contain a form of nicotine that is more readily absorbed through the lips and the skin inside the mouth. These products can deliver a dose of nicotine that is equivalent to what would be absorbed through the lungs during cigarette smoking,^{23,28} and are just as addictive. Moreover, use of cigars, cigarillos and smokeless products can lead to cancers of the mouth and esophagus.^{23,29} Little cigars are more likely to be inhaled than traditional cigars,³⁰ and inhaling cigar smoke can expose smokers to similar health risks as cigarettes such as coronary heart disease because cigar smoke contains the same toxic substances.^{6,23} Hookahs also have similar health risks.^{24,25}

Deceptive marketing techniques increase the appeal of other tobacco products.

Manufacturers have employed various marketing techniques to increase the use of other tobacco products. Manufacturers have added flavorings to tobacco, which may make it more appealing.^{4,5} Kreteks, for example, contain cloves combined with tobacco.²⁶ Products are now available in many flavors.^{4,5}

Smokeless tobacco products also provide an alternative way of marketing to youth and adults in a world of increasing smokefree environments, as tobacco companies often encourage the use of smokeless tobacco in smokefree settings. Tobacco companies have also started to encourage smokers to switch to smokeless tobacco products rather than quit smoking. For example, during the American Cancer Society's Great American Smoke-Out in 2011, R.J. Reynolds ran an <u>advertisement</u> that encouraged smokers to switch to smokeless tobacco instead of quitting.

Industry targeting of youth, women and minorities poses a serious threat to public health.

Other tobacco products have the potential for harm—a reality not often highlighted in advertisements or products targeted to young people. These ads often attempt to lure youth and young adults by linking the use of tobacco products to increased popularity, luxury, status or success. 12,22 Industry advertising has helped to encourage young people to start smoking. 23 Tobacco advertising has also prominently featured women, especially women smoking cigars, in an attempt to increase the adoption of cigar smoking among women. 23

Tobacco companies also aggressively market tobacco products to racial and ethnic minorities. Studies have shown that advertising of tobacco products occurs more often in African American neighborhoods. Moreover use of cigars is more common among African Americans than Whites. Data from the 2010 National Survey on Drug Use and Health show that African-American adults are significantly more likely to smoke cigars (8.0 percent) compared to Whites (5.3 percent). The top cigar brands are consistently Black and Mild, Swisher Sweets, Phillies, White Owl, and Garcia y Vega. When controlling for gender, age and education, African Americans were still more likely than Whites to smoke cigars of any brand and even more likely to smoke one of the five most popular brands.

Fruit flavorings increase the attractiveness of little cigars.

National sales data from recent years have shown that flavored cigars make up a significant portion of sales at convenience stores. The list of flavorings that are added to these cigars are quite extensive as well. Flavored products can mask the taste and smell of tobacco, making them more appealing to youth and young adults. Advertisements for these products include terms like mild and sweet, which when used on cigarette packaging has led to the perception of lower risk for users. 11,33,34



Recommendations

Despite decreases in overall tobacco use, especially among young people, much work remains to be done. Action is needed to sustain and avert a reversal of the nation's progress in reducing tobacco use. Reducing the threat of other tobacco products can be achieved through the actions outlined below.

- O1 Reduce the consumption of flavored other tobacco products. While most flavorings are prohibited in cigarettes, the FDA has not put in place a regulation to prohibit flavorings in smokeless tobacco products, or asserted jurisdiction and regulatory control over many other tobacco products. Because flavored tobacco products have been shown to be used more by youth, restrictions on flavored tobacco products should be pursued at the federal, state, and local level.
- **O2** Reduce youth access to other tobacco products at the state and local level. Policies often prohibit access to cigarettes and smokeless tobacco by youth, like requiring these products to be kept behind the counter in retail stores, but sometimes these policies do not apply to other tobacco products. As part of a comprehensive approach to limiting use of other tobacco products, access should be restricted for all tobacco products.
- **O3** Expand comprehensive tobacco-free facilities such as campuses and workplaces. In some communities, workplaces and campuses are becoming tobacco free. These practices and programs can limit exposure to secondhand smoke. They also incentivize quitting behavior by limiting tobacco users' access to places where they can use tobacco products.
- **O4** Equalize taxes on all tobacco products to reduce use by youth and encourage quitting. Increasing the price of tobacco products has been shown to reduce tobacco use especially among youth. However, taxes on other tobacco products are often lower than taxes on cigarettes at the federal and state level, which makes these products cost less. For example, little cigars and cigarillos are very similar to cigarettes in their size and the way they are packaged, and with their cheaper price and lower risk perception, they are a popular substitute for cigarettes.⁴ In its

- report to Congress on tobacco tax disparities, the Government Accountability Office included in its recommendation that "Congress may wish to consider equalizing tax rates on roll-your-own and pipe tobacco and, in consultation with Treasury, also consider options for reducing tax avoidance due to tax differentials between small and large cigars."²⁷
- **O5 Increase availability of resources to help people quit tobacco use.** Resources and services to help people quit tobacco are limited in states that are not properly funding cessation services and where cessation coverage benefits are not comprehensive. Even fewer resources are available for smokeless tobacco users. For people living in rural areas these resources may be even less available than in urban centers. To make it easier to quit, tobacco prevention and cessation programs should be funded at the Centers for Disease Control-recommended levels. All tobacco users also need comprehensive cessation benefits.
- **Conduct research on how to help people quit smokeless tobacco.** Compared with smoking cessation guidelines, there is little data on how to effectively assist individuals who want to stop using non-cigarette tobacco products.
- **O7 Increase availability of tobacco cessation programs to youth.** More evidence is needed concerning the effectiveness of tobacco cessation treatment among youth.³⁷ Additionally, tobacco use reduction programs should be more widely available. One approach is to focus on settings where youth congregate. Research suggests behavioral interventions can be effective in reducing tobacco use when delivered in school settings.³⁷ The use of counseling and other behavioral interventions, some with the additional use of cessation aids, have been effective in other settings.³⁸



Conclusions

Public health officials and policymakers must be made aware that other tobacco products pose a real risk to the health of young people and to public health as a whole. Some of these products are not cigarettes, but share cigarette characteristics like size, shape and packaging while lacking the higher prices and regulations that apply to cigarettes. This has contributed to the popularity of these other tobacco products as replacement products for cigarettes that lead youth to begin a lifelong addiction to tobacco.

Other tobacco products are for the most part not yet subject to the Tobacco Control Act. Other tobacco products are also often taxed at lower rates than cigarettes, which only increases their popularity. Despite these obstacles, there are opportunities at the federal, state and local levels to reverse these trends. A more aggressive regulatory approach, coupled with measures to change the public perception that these products are less harmful than cigarettes, are necessary steps if the U.S. is to continue its efforts to reduce tobacco use. If the popularity and misperceptions about the health effects of using other tobacco products is not reversed, there could be a continued increase in the use of other tobacco products, as well as dual use, which has been seen for some products over the past decade. This is especially problematic for youth because introduction to tobacco products at younger ages can translate to a lifetime of use and addiction.



Key Resources

Campaign for Tobacco-Free Kids

The Rise of Cigars and Cigar-Smoking Harms. 2009.

Campaign for Tobacco-Free Kids

Tobacco Company Marketing to African Americans. 2011.

National Cancer Institute

Cigars: Health Effects and Trends. Smoking and Tobacco Control

Monograph No. 9.

American Cancer Society.

Cigar Smoking. 2010.

Maxwell JC. Cigar Industry in 2009. The Maxwell Report, 2010.

Substance Abuse and Mental Health Services Administration

Results from the 2010 National Survey on Drug Use and Health: Detailed Tables.

Centers for Disease Control and Prevention.

Tobacco Use Among Middle and
High School Students—United States,
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Federal Trade Commission

Nationwide Labeling Rules for Cigar Packaging and Ads Take Effect Today. 2001

Legacy

Answers About Black and Milds,
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