BSPS Change of Watch (COW) Procedures Guide (3/19)

OVERVIEW: Each year, the Bellingham Sail and Power Squadron hosts its Change of Watch in mid-March. This event allows us to come together as a squadron to celebrate our accomplishments for the year, thank the outgoing leadership, and install our new leaders for the coming year. Recent COWs have taken place at Northwood Hall and begin with a no-host social hour with appetizers, followed by a buffet dinner with various entrees, salads, and desserts. The program includes speeches by district officers and both our outgoing and incoming commanders. We take the time to thank and celebrate all those who make the squadron successful by the donation of their time and talents, and we may even be treated to a skit by the famous "Acronym Man" and crew. We look back on the events and activities of our previous year and look forward to the year to come. All squadron members are invited, as are the district bridge, all squadron commanders, leaders of our Langley sister squadron, and other special guests. It is a night of fellowship, fun, and appreciation—an annual opportunity for us to celebrate both the past and the future together.

The following Change of Watch procedures guide was created in March 2019 by Blair Marcotte. Note that the forms are samples that may be used as templates which may be changed each year to reflect the new information for that year's event.

The following documents were used for the 2019 BSPS Change of Watch

Timeline and Checklist	page 2
Event Form (2019)	page 3
Invitation (2019)	page 4
Invitation cover art (2019)	page 5
RSVP card	page 6
Program card	page 7-8
Update report one month prior	page 9-10

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Bellingham Sail and Power Squadron Change of Watch Timeline and Checklist

(updated March 2019)

September

- □ Identify *Event Committee* chairperson
- □ Confirm date (event usually a Saturday eve in mid-March) with ExCom by filling out 'Save the Date' form found on website calendar
- Check D/16 calendar to be sure District Change of Watch does not conflict
- $\hfill\square$ Reserve event space at local venue and estimate numbers for attendance

October

- □ Identify *Event Committee* members and assignments
 - -Chairperson/Coordinator
 - -RSVPs, registration, and accounting of received payments
 - -Decorations
 - -Invitations to D16, other squadrons (current commander)
 - -Other
- □ File BSPS event form with communications committee

January

- □ Brief commander on *Event Committee* progress
- □ Complete 'Event Form' with as much detail as possible and send to <u>communications@boatingisfun.org</u>
- □ Plan program

February

- □ Get updated membership list with addresses from squadron secretary
- □ Mail out invitations, RSVP cards, return envelope for payment to membership
- □ Have current commander invite guests from D16, other squadrons
- □ Prepare list for recording RSVPs
- □ Coordinate with venue on menu, table layout, etc.
- □ Brief commander on *Event Committee* progress

March (final week)

- □ Prepare/print program cards for table
- □ After RSVP deadline, compile attendance list and payment received list
- Develop seating chart (table assignments)
- □ Prepare place setting name tags

Day of event

- □ Set up room, decorations
- □ Check-in members

After event

- □ Reconcile attendance, payments, and other expenses for delivery to treasurer through reimbursement form
- Submit event report to the board. (numbers attending, copy of program, costs, recommendations for next year, etc.)



United States Power Squadrons© Bellingham Sail and Power Squadron Event Information Form

Event Name:		Change of Watch 2019									
Event Date:		March 16, 2019			19	Location:	Northw	vood Hall,		Start Time:	
							3240 N	orthwest Ave,		5:30 p.m.	
							Belling	ham, WA		End Time:	
							98225			8 p.m.	
RSVP:	Yes-	Cut			Cut	itoff Date:3/9/19					
	by	Mo			Мо	onies need to be received by					
	mail	this		is date in order to confirm							
		hov		hov	v many meals	/ meals to be catered.					
BSPS me	BSPS members should RSVP by sending monies (\$35 per person) to:										
Kathy Ba	er, 8210) Co	mox R	d, Bla	ine,	WA 98230.					
A return	envelop	e w	ill be i	nclud	ed ir	n the mailed in	nvitation	s.			
Comman	ider's in	vite	d gues	ts wil	I RS\	/P back throu	Commander's invited guests will RSVP back through the Commander by March 9.				
		person Items to bring:									
Cost:	\$35 per	per	son	Item	s to	bring:					
Cost:	\$35 per	per	son	ltem: none		bring:					
Cost:	•			none	2	bring:					
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Revised by MRB February 2019 Send completed forms to communications@boatingisfun.org

The Bellingham Sail and Power Squadron

Invites you to attend our

2019 Change of Watch

March 16, 2019

North Wood Hall 3240 Northwest Ave Bellingham, WA 98225 \$35/person Prime Rib and Vegetarian options with Dessert Business Casual Dress

> 5:30 p.m.: No Host Bar 6:15 p.m.: Buffet Dinner 7:00 p.m.: Program

Send your RSVP along with payment in the enclosed envelope **by March 9, 2019** to: Kathy Baer, 8210 Comox Road, Blaine, WA 98230

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"Sometimes we are lucky enough to know that our lives have been changed, to discard the old, embrace the new, and run headlong down an immutable course. It happened to me on that day when my eyes were opened to the sea."

Jacques Cousteau



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Invitation cover artwork printed separately and glued to invitation

R.SVP

Along with your payment (checks payable to BSPS), please print full names as you would like them to appear on table place cards, and mail both in the enclosed envelope.

Needs to be received by March 9, 2019

name:		 	
-			
name:			

name	•

RSVP

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name:_____ name:_____

name:_____

Bellingham Sail and Power Squadron **CHANGE** of WATCH March 16, 2019 SOCIAL TIME 5:30 p.m. 6:00 p.m. CALL TO ORDER 6:00 p.m. Flag Salute~ Leslie Guelker-Cone Introduction of Guests and Past Commanders-Penny Dalgliesh Invocation-Sarah McEvoy DINNER 6:15 pm CEREMONIES 7:00 p.m. District 16 Message- Annette Ferguson Commander's Remarks and Dismiss 2018-2019 Bridge-Penny Dalgliesh Install 2019-2020 Bridge, and Commander-Annette Ferguson Flag Presentation to Bridge- Jim Baird Commander and PC Flag Exchange Commander's Remarks- Jim Baird Toast-Fred Goodman Benediction-Sarah McEvoy Adjournment-Jim Baird

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Bellingham Sail and Power Squadron

INCOMING OFFICERS

2019-2020

Commander Jim Baird XO Leslie Guelker-Cone AO Madeline Tompkins SEO Deborah Frost ASEO Graham Hunter Secretary Michael Guelker-Cone Treasurer Fred Goodman P/C Penny Dalgliesh Member at Large Bob Kingsley Member at Large Bart Jones Member at Large George Star Member at Large George Star

2/15/2019 update report to incoming commander

Hi Jim Baird,

Here's an update on preparations for the upcoming Change of Watch on March 16, 2019.

Invitations to BSPS members

135 invitations were mailed to BSPS members and your family guests February 12, 2019. Included were RSVP cards and preaddressed envelopes with instructions for mailing payments to Kathy Baer by March 9 to reserve attendance. Kathy has a member list/accounting sheet to use for recording reservations and payments. We used the January 31, 2019 roster update from Michael Guelker-Cone for the mailing. Lynn Ruese handmade each cover design. Blair Marcotte designed the invitation as you directed. They were printed at Office Max for \$36 total using our Power Squadron discount.

Invitations for D-16 and other folks not BSPS members

Penny Dalgleish is taking care of these invitations. Individuals will RSVP through Penny by March 9 so that Penny can forward the names to Kathy with an indication of which guests are being paid for by our squadron and which are paying on their own.

Invitations for Baird - Rogers family

Please confirm with Kathy Baer by March 9 that she has received payment and all the correct names of those who will attend. Blair is checking with Northwood Hall if they have a children's meal rate. Blair is compiling some fun table projects for the younger set.

Event form and announcements

Blair submitted the standard BSPS event form to Tracy Gorham on January 24. Marilyn Rockwell-Bengen received the information and is preparing an E-Blast for distribution the end of February to BSPS members. Michael will include an announcement in the upcoming February 28 Bell Signals. The COW info is also listed on the BSPS website events and calendar page.

Table decorations and place cards

Lynn Ruese is preparing table decorations and will develop place cards based on the list of attendees from Kathy after March 9. They both have a copy of the members so this can be done by phone.

Program (agenda)

Attached is a draft of the program for the evening. Please look it over and suggest any changes you would like to see, for example adding any speakers, etc. Blair will get copies made on card stock for use on the banquet tables.

<u>Set up Committee (Day of)</u>: Lynn Ruese chair. Sue Hodges, Jere Montegue, Blair Marcotte

Check-in table

Kathy Baer and Sue Hodges have volunteered to staff the check-in table at North Wood Hall.

Payment to Northwood Hall

Note that a payment for the full amount due must be made the evening of the event by the Treasurer or representative by check or credit card.

Post event actions

Kathy Baer will submit a copy of her accounting sheet and monies received to treasurer Fred Goodman.

Blair Marcotte will compile an event report for the board/Bridge (numbers attending, copy of schedule/list of speakers, costs, recommendations, etc.) along with a timeline of action items for use by future COW coordinating committees.