Building your wellness toolkit: promoting connection to joy and purpose

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Disclosures

- No financial disclosures
- Certified Healthcare provider in the Stress Management and Resiliency Training
 Program (SMART-3RP) through the
 Benson Henry Institute for mind body
 medicine MGH

Can We Still Talk About Wellness in 2020?

" Love and compassion are necessities, not luxuries. Without them humanity cannot survive"

- The Dalai Lama -

- Wellness/Self-Care create the conditions for Love and Compassion
- Fear/greed/us v them/ ignorance/complacency scarcity thinking etc. create the conditions for racism and suffering etc.
- Yes, we can talk about wellness. We should also act with Compassion.

Session Objectives

- Understand that clinician wellness is influenced by a combination of systemic and individual drivers
 - Joy in practice through room for compassion.
 - In our systems and ourselves
- Relate the importance of wellness habits to well-being
- Choose at least one individual wellness habit to regularly incorporate into your wellness toolkit

Getting Started....



Accessed November 2017 http://www.clipartbest.com/clipart-9TpedzXTE

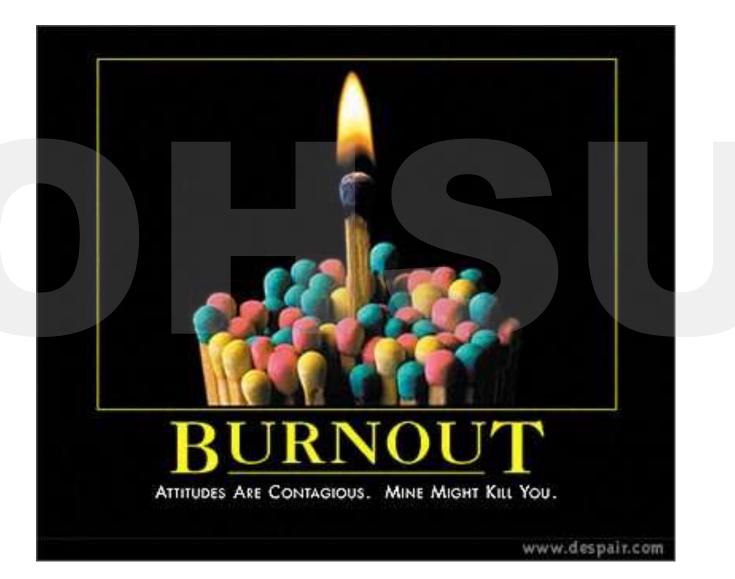
Enter Residency, Then Faculty Practice...



Image accessed at https://www.bma.org.uk/connecting-doctors/b/the-secret-doctor/posts/that-other-doctor-i-become-when-tired

Image accessed at https://www.doctorscouncil.org/2014/08/burnout-is-it-me-or-is-the-system-designed-that-way/

Exhausted, Depersonalized, Devalued



It Can Get Better...



Back to Where We Started...



What is Clinician Well-Being?

- Capacity to be your best self
- Maintain connection to joy and purpose in your work (Engagement)
 - Joy in practice through room for compassion. In our systems and in ourselves.
 - Conditions that allow love and compassion
- Human flourishing

The Reciprocal Domains of Physician Well-Being



Source: Patty Purpur de Vries

NEJM Catalyst (catalyst.nejm.org) © Massachusetts Medical Society

Clinician Wellness Toolkit

- 1. Systems of Care Matter Most
- 2. Understanding stress response
- 3. Basic Self Care
- 4. The tools you already have
- 5. Mindfulness/Meditation
- 6. Self-Development/Emotional Intelligence
- 7. Positive psychology/Gratitude
- 8. Have a plan



Systems Matter Most

JAMA Internal Medicine | Original Investigation | PHYSICIAN WORK ENVIRONMENT AND WELL-BEING Controlled Interventions to Reduce Burnout in Physicians A Systematic Review and Meta-analysis

Maria Panagioti, PhD; Efharis Panagopoulou, PhD; Peter Bower, PhD; George Lewith, MD; Evangelos Kontopantelis, PhD; Carolyn Chew-Graham, MD; Shoba Dawson, PhD; Harm van Marwijk, MD; Keith Geraghty, PhD; Aneez Esmail, MD

JAMA Intern Med. doi:10.1001/jamainternmed.2016.7674 Published online December 5, 2016.

Interventions to prevent and reduce physician burnout: a systematic review and meta-analysis

Colin P West, Liselotte N Dyrbye, Patricia J Erwin, Tait D Shanafelt

Lancet 2016; 388: 2272-81



Physician Wellness Meta-Analyses

- <u>Panagioti</u>
- 19 controlled studies (1550 physicians)
- Heterogeneous methods and interventions
 - 2 categories for studies
 - Organization
 - Physician
- Outcomes of emotional exhaustion

- <u>West</u>
- 15 controlled studies (716)
- 37 cohort studies (2914)
- Heterogeneous methods
 and interventions
 - Organization
 - Physician
- Outcomes of emotional exhaustion and depersonalization
 - (Maslach Burnout Inventory)



Physician Wellness - Panagioti

Figure 3. Forest Plot of the Effects of Different Types of Interventions on Burnout Scores

Study ID	SMD (95% CI)	Favors Favors Intervention Control	Weight, %
Organization-directed			
Ali et al, ³⁷ 2011	-0.68 (-1.41 to 0.05)		5.35
Garland et al, ⁴³ 2012	-0.95 (-1.79 to -0.11) -		4.00
Linzer et al,45 2015a	-0.87 (-1.60 to -0.14)		5.35
Linzer et al,45 2015b	-0.98 (-1.76 to -0.20)		4.60
Lucas et al, ⁴⁶ 2012	-0.44 (-0.64 to -0.24)		48.70
Parshuram et al, ⁵⁰ 2015	-0.10 (-0.79 to 0.59)		5.95
Shea et al, ⁵² 2014	-0.24 (-0.69 to 0.21)		13.02
West et al, 55 2014	-0.22 (-0.67 to 0.23)		13.02
Overall (1 ² = 8%, P = .37)	-0.45 (-0.62 to -0.28)	\diamond	100

-2.0 -1.5 -1.0 -0.5 0 0.5 1.0 SMD (95% CI)

Study ID	SMD (95% CI)	Favors Favor Intervention Cont	
Physician-directed			
Amutio et al, ³⁸ 2015	-0.61 (-1.24 to 0.02)		4.93
Asuero et al, ³⁹ 2014	-0.60 (-1.11 to -0.09)		7.22
Bragard et al, ⁴⁰ 2010	-0.06 (-0.45 to 0.33)		11.43
Butow et al, ⁴¹ 2015	0.16 (-0.19 to 0.51)		- 13.62
Butow et al,42 2008	0.19 (-0.54 to 0.92)		3.75
Gunasingam et al,44 2015	0.09 (-0.62 to 0.80)		3.95
Margalit et al, ⁴⁷ 2005	-0.42 (-0.85 to 0.01)		9.71
Martins et al, ⁴⁸ 2011	-0.43 (-0.90 to 0.04)		8.33
Milstein et al, ⁴⁹ 2009	-0.16 (-0.83 to 0.51)		- 4.40
Ripp et al, ⁵¹ 2016	-0.21 (-0.95 to 0.53)		- 3.56
Verweij et al, ⁵³ 2016	-0.06 (-0.59 to 0.47)		6.74
Weight et al. ⁵⁴ 2013	-0.16 (-0.41 to 0.09)		22.35
Overall (1 ² = 11%, P = .33)	-0.18 (-0.32 to -0.03)		100
	-2.0 -	1.5 -1.0 -0.5 0 0 SMD (95% CI)	.5 1.0



Physician Wellness - West

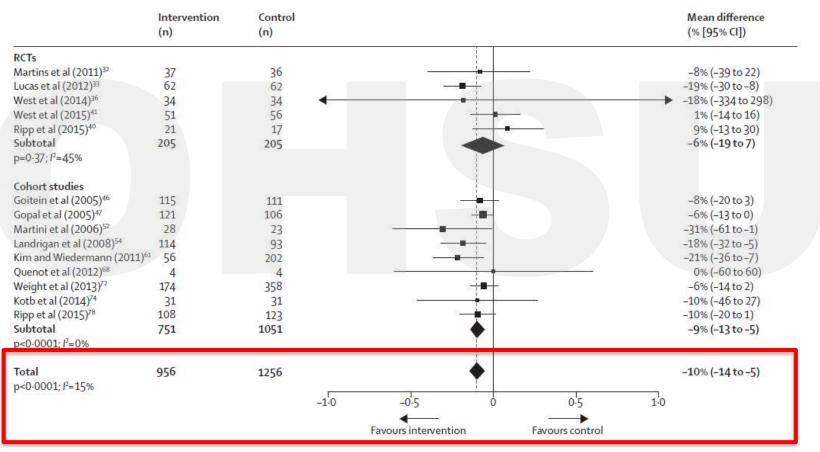


Figure 2: Overall burnout RCT=randomised controlled trial.



Systems of Care Matter Most

 An organization must promote engagement, not burnout



Maslach. Consulting Psychology Journal: Practice and Research, Vol 69(2), Jun 2017, 143-152

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Clinician Well-Being: Not Just About "Happy" Clinicians

Driver Dimensions



Shanafelt et al Mayo Clin Proc January 2017;92(1):129-146 n



Drivers of burnout and engagement in physicians	Individual factors	Work unit factors	Organization factors	National factors
Workload and job demands	Specialty Practice location Decision to increase work to increase income	Productivity expectations Team structure Efficiency Use of allied health professionals	Productivity targets Method of compensation Salary Productivity based Payer mix	Structure reimbursement Medicare/Medicaid Bundled payments Documentation requirements
Efficiency and resources	 Experience Ability to prioritize Personal efficiency Organizational skills Willingness to delegate Ability to say "no" 	 Availability of support staff and their experience Patient check-in efficiency/process Use of scribes Team huddles Use of allied health professionals 	 Integration of care Use of patient portal Institutional efficiency: EHR Appointment system Ordering systems How regulations interpreted and applied 	Integration of care Requirements for: Electronic prescribing Medication reconciliation Meaningful use of EHR Certification agency facility regulations (ICAHO) Precertifications for tests/treatments
Meaning in work	 Self-awareness of most personally meaningful aspect of work Ability to shape career to focus on interests Doctor-patient relationships Personal recognition of positive events at work 	 Match of work to talents and interests of individuals Opportunities for involvement Education Research Leadership 	 Organizational culture Practice environment Opportunities for professional development 	Evolving supervisory role of physicians (potentially less direct patient contact) Reduced funding Research Education Regulations that increase clerical work
Culture and values	Personal values Professional values Level of altruism Moral compass/ethics Commitment to organization	 Behavior of work unit leader Work unit norms and expectations Equity/fairness 	Organization's mission Service/quality vs profit Organization's values Behavior of senior leaders Communication/ messaging Organizational norms and expectations Just culture	 System of coverage for uninsured Structure reimbursement -What is rewarded Regulations
Control and flexibility	Personality Assertiveness Intentionality	Degree of flexibility: Control of physician calendars Clinic start/end times Vacation scheduling Call schedule	 Scheduling system Policies Affiliations that restrict referrals Rigid application practice guidelines 	Precertifications for tests/ treatments Insurance networks that restrict referrals Practice guidelines
Social support and community at work	Personality traits Length of service Relationship-building skills	Collegiality in practice environment Physical configuration of work unit space Social gatherings to promote community Team structure	 Collegiality across the organization Physician lounge Strategies to build community Social gatherings 	Support and community created by Medical/specialty societies
Work-life integration	Priorities and values Personal characteristics Spouse/partner Children/dependents Health issues	Call schedule Structure night/weekend coverage Cross-coverage for time away Expectations/role models	Vacation policies Sidk/medical leave Policies Part-time work Rexible scheduling Expectations/role models	Requirements for: - Maintenance certification - Licensing Regulations that increase clerical work

Shanafelt et al Mayo Clin Proc January 2017;92(1):129-146 n



Surveys/Resources







JAMA Internal Medicine | Special Communication | PHYSICIAN WORK ENVIRONMENT AND WELL-BEING The Business Case for Investing in Physician Well-being

Tait Shanafelt, MD; Joel Goh, PhD; Christine Sinsky, MD

Figure 2. Worksheet to Project Organizational Cost of Physician Burnout 1. Input data: Enter values N = No. of physicians at your center BO = Rate of burnout of physicians at your center ħ TO = Current turnover rate per year с C = Cost of turnover per physician 2. Calculations: Estimated Cost of Physician Turnover Attributable to Burnout A. TO without burnout (solve for TO without burnout): Formula:d $TO = [TO without burnout x (1 - BO)] + [(2 \times TO without burnout) \times BO]$ Simplified formula: TO without burnout = TO/(1 + BO)B. Projected No. of physicians turning over per year due to burnout (solve using input variables and TO without burnout value from step A): Formula: No. of physicians turning over due to burnout per year = (TO - TO without burnout) × N C. Projected cost of physician turnover per year due to burnout (solve using input variables and No. of physicians turning over due to burnout per year from step B): Formula: Estimated cost of turnover due to burnout = C × No. of physicians turning over due to burnout per year Example Using N = 450; BO = 50%; TO = 7.5%; C = \$500000 A. TO without burnout: $0.075 = [TO without burnout \times (1 - 0.5)] + [(2 \times TO without burnout) \times 0.5]$ or 0.075/(1 + 0.5) = 5%

- B. No. of physicians turning over due to burnout per year: (0.075 - 0.05) × 450 = 11.25
- C. Projected cost of physician turnover per year due to burnout: $500\,000 \times 11.25$ = 550000

JAMA Intern Med. doi:10.1001/jamainternmed.2017.4340 Published online September 25, 2017.

^a National mean, approximately 54%.

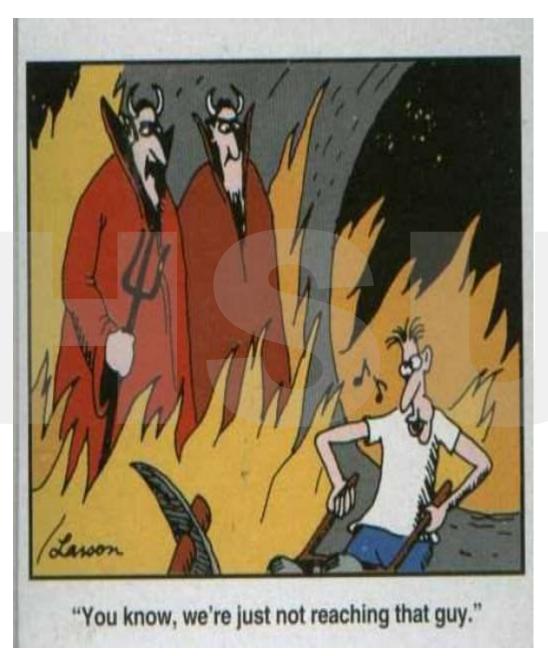
^bNational mean, approximately 7%.

^c Mean cost of \$500 000 to \$1000 000 per physician.

^d Assumes that burned out physicians are approximately 2 times as likely to turn over as non-burned out physicians.



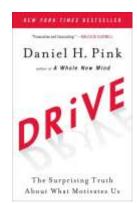
This is not what I'm talking about for clinician well-being....





Engagement and Flow

- Strict "Work-Life Balance" is a loaded term and not the goal
 - Set up for disappointment
- More useful goals are:
 - Self care
 - Engagement with meaningful work in systems that value people
 - Flow





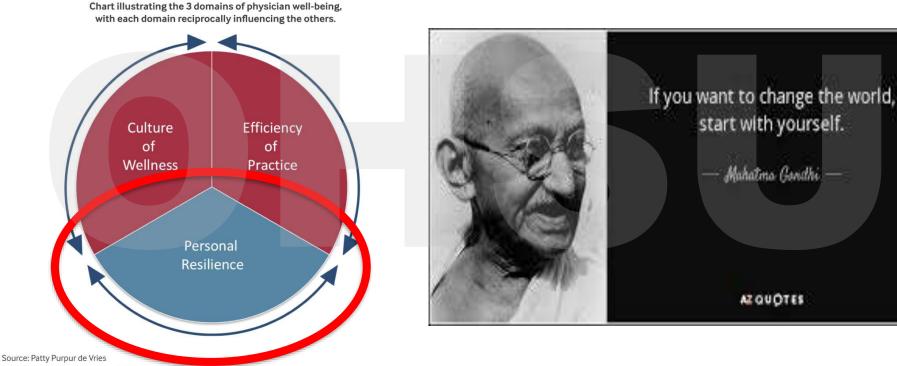
Workplace engagement

- Positive, fulfilling state of mind
- Vigor
- Dedication
- Absorption
- (Utrecht Definition)



Well-Being is Multifactorial

The Reciprocal Domains of Physician Well-Being



NEJM Catalyst (catalyst.nejm.org) © Massachusetts Medical Society



We Are Human

- Individual traits*
 - Type A
 - High Achievers
 - workaholics
 - Judgmental
 - Self-conscious
 - Ineffective coping
 - -Humans have limits

- Career traits
 - Stress
 - Mistakes
 - -Bad outcomes
 - Tragedy
 - Suffering



* Maslach, Leiter Job Burnout. Ann. Rev. Psychol 2001

Yerkes-Dodson Law

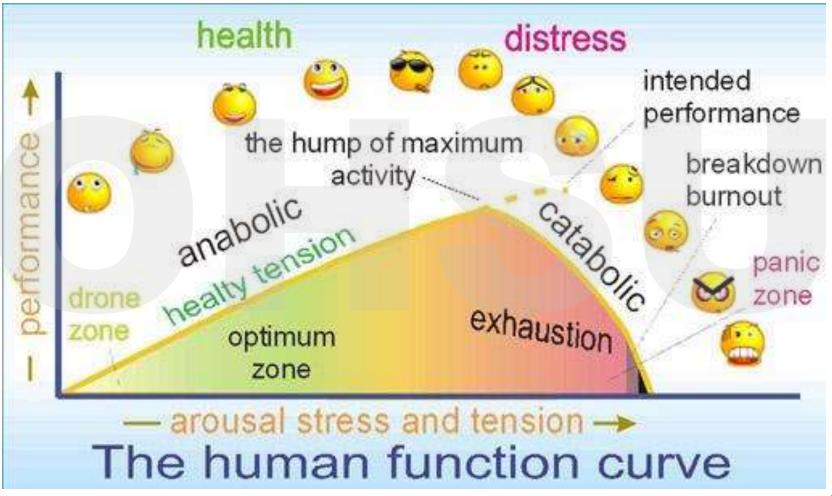


Image accessed from http://www.back2health4you.com/looking-at-stress-from-a-cellular-perspective/the-human-function-curve-4-1 on 1/16/19

Clinician Wellness Toolkit

- 1. Systems of Care Matter Most
- 2. Basic Self Care
- 3. The tools you already have

NOTICE

Read and understand operator's manual and all other safety instructions before using this equipment.



CRAFTSMAN

Make Room for Self Care

- Sleep
 - 7-8 hours, limit screen time before bed
- Exercise
 - Moderate intensity, 30-45
 min, 3-5 x week
- Nutrition
 - Eat the food groups, get outside help if needed
- This is harder than it sounds
 - Make a plan, make changes, get a partner



Image accessed from https://www.simplypsychology.org



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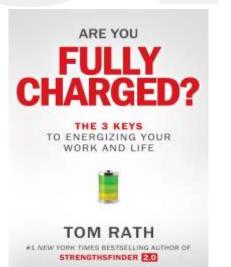
Your Energy Battery

 <u>Recharge</u> Drain OUL Professional Pile Alcaline



Your Energy Battery

- <u>Drain</u>
 - Conflict at work
 - Angry patients
 - Too many long days
 - Arguments at home
 - Lack of sleep/exercise
 - Too many drinks



Professional Alkaline Battery Pile Alcaline Pour Professionnels

<u>Recharge</u>

- Exercise
- Quality time with loved ones
- Community connection
- Rewarding work/Flow
- Hobbies
- Passion projects
- Meditation/Spirituality
- Learning new things
- Sharing messages I care about
- Gratitude
- Nature



Clinician Wellness Toolkit

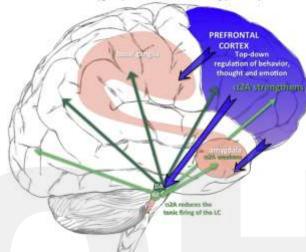
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Prefrontal regulation during alert, non-stress conditions

ALERT, SAFE, INTERESTED Moderate levels of catecholamine release strengthen dIPFC, weaken amygdala, and reduce tonic LC firing (ΝΕ: α2A)



Dorsal Medial Pre Frontal Cortex (DMPFC)

- -Reality testing
- -Error monitoring

Dorsal Lateral PFC (DLPFC)

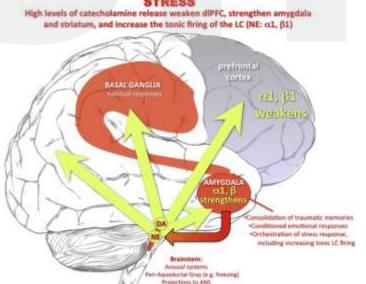
-Top-down guidance of attention and thought

Right Inferior PFC (RIPFC)

-Inhibits inappropriate motor actions Ventral Medial PFC (VMPFC)

-Regulates emotion

Amygdala control during stress conditions





Fight or Flight...Sometimes Useful







Fight or Flight...Sometimes Not



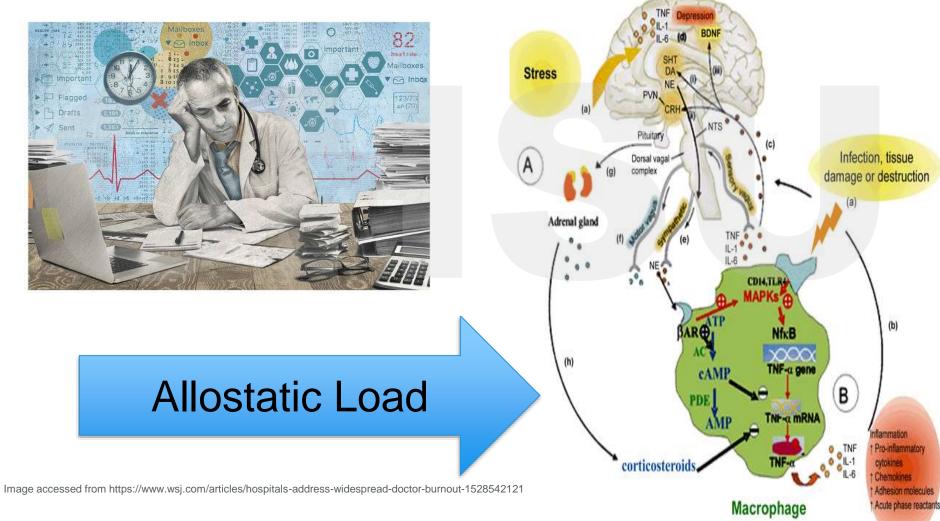








Chronic Stress



Our Stress Response

- Individual specific, but general themes are:
- Physical Signs
 - Sweaty palms, stomach/chest tightness, rapid/shallow breathing etc
- Negative emotions
 - Anger, irritability, anxiety
- Negative automatic thoughts
 - "They don't like me" "I don't like them" "Us v Them"
 - "This is going to fail"





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Our Stress Response

- Just being aware of the feelings in the body is helpful
- Mindfulness is a great tool for this (more later)

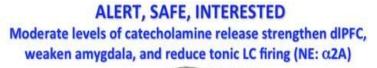


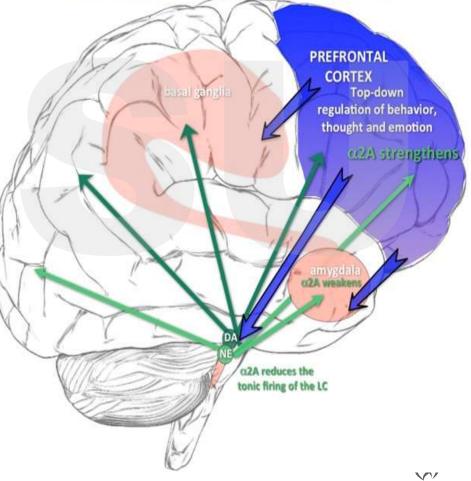


Image accessed at https://brothersofthebook.com/2018/03/10/the-clenched-fist-2/3-10-ch-mans-clenched-fists/

Relaxation Response:

- Focused, Receptive Awareness- Our Best Self
- Positive conditioning: optimism, gratitude
- Higher level thinking, collaboration
- Reward and motivation; move towards desired state
- Allostasis: restores mind body balance in support of resilience
- Parasympathetic versus sympathetic nervous system





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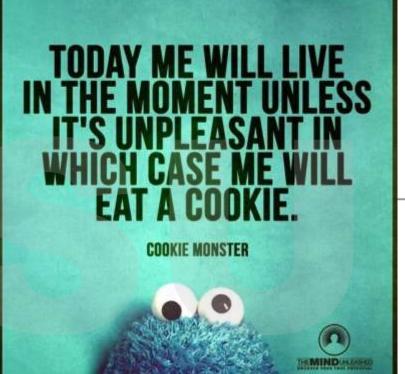
The New Hork Eimes

The Latest in Military Strategy: Mindfulness



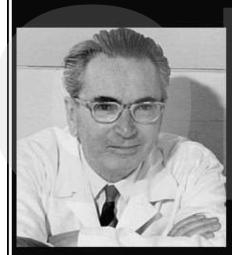
Mindfulness

 Jon Kabat-Zin definition: paying attention in a particular way, on purpose, in the present moment, wi non-judgement



 Meditation and other
 contemplative practices are methods of training our brains for mindfulness





Between stimulus and response there is a space. In that space is our power to choose our response. In our response lies our growth and our freedom.

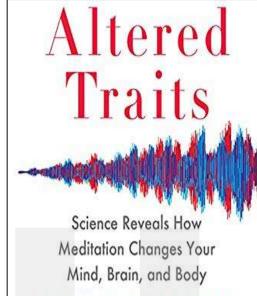
(Viktor E. Frankl)

izquotes.com

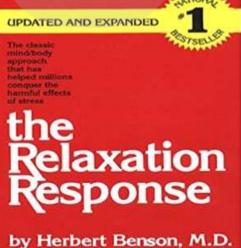


Meditation

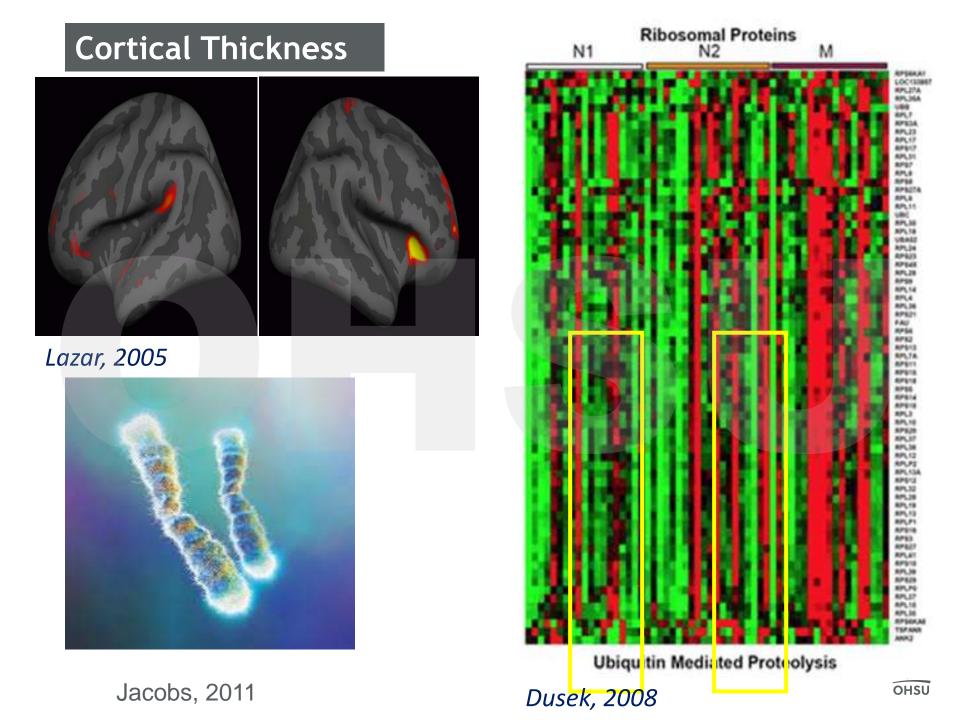
- Meditation refers to a variety of techniques
 - secular and religious
- Meditation is not dependent on specific thoughts
 - it is awareness and experience
- Meditation reinforces the neural pathways associated with Relaxation Response (RR)



NEW YORK TIMES BESTSELLING AUTHORS Daniel Goleman & Richard J. Davidson

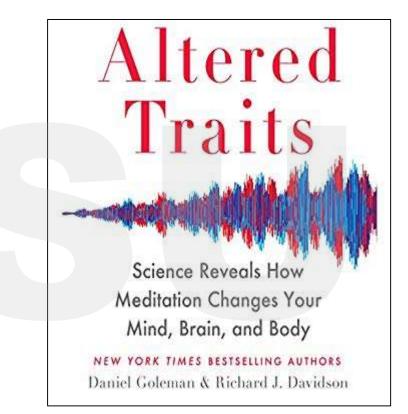


The Mind/Body Medical Institute Associate Professor of Medicine, Harvard Medical School with Miniam Z. Klipper



Meditation/Mindfulness Benefits

- Stress management
- Equanimity
- Self-compassion/Compassion
- Mood regulation
- Attention/Focus
- Anxiety management
- Empathy



• Few keep meditating because of this list, they do it because life feels better when they practice



Zanesco. Progress in Brain Research 2019

Krasner. JAMA. 2009

West. JAMA Int Med 2014

Debarnot. Frontiers Human Neuroscience 2014

Gotink. PlosOne 2014

Lutz. Trends Cogn Sci 2008

Meditation

- Practice begins with attention regulation
- When the mind wanders, simply return to chosen focus and begin again
 - "Not thinking" is not the goal
 - Returning to the chosen focus is the goal and the "Workout" of meditation



Let's take a moment



RR Eliciting Techniques

- Single-pointed Focus (see; hear; and/or feel)
- Body Scan/Yoga Nidra
- Mindful Awareness
- Guided Imagery: safe or joyful place; behavior change; and insight
- Loving Kindness
- Contemplation
- Tonglen
- Yoga
- Certain types of prayer
- So many more



Tips for Starting a Practice

- Start with the basics: Breath awareness
- Find time for a daily practice
 - Consistent place and time
 - Chair, cushion, lying down
 - 5 minutes counts
- Avoid "Doing it wrong" thoughts
 - The goal is not to stop thinking (that only happens when we are dead ☺).



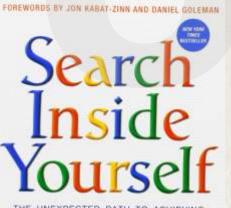
Additional Meditation Resources

- <u>Apps</u>
 - 10% Happier
 - Insight Timer
 - Headspace
 - Calm

- Instruction
 - Find a local practice center
 - Retreats
 - MBSR courses
 - SMART-3RP



Additional Meditation Books



THE UNEXPECTED PATH TO ACHIEVING SUCCESS, HAPPINESS (AND WORLD PEACE)



"This basis and the course it's basis are represent one of the product expects of Geograp culture—that one instruction with a proof often can mady change the worst." —ERIC SCHMIDT, consultie channel in theopte



An Introduction to the Practice of Meditation



10% HAPPIER HOW I TAMED THE VOICE IN MY HEAD, REDUCED STRESS WITHOUT LOSING MY EDGE, AND FOUND SELF-HELP THAT ACTUALLY WORKS-A TRUE STORY

FIFTH ANNIVERSARY EDITION

#1 NEW YORK TIMES BESTSELLER

DAN HARRIS

#1 NEW YORK TIMES BESTSELLING AUTHOR DAN HARRIS AND JEFF WARREN WITH CARLYE ADLER



MEDITATION FOR FIDGETY SKEPTICS



CHIMPING Material

MINDFULNESS, and HUMANITY



Ronald Epstein, M.D.

Coppendition Material

THE NATIONAL BESTSELLER

10TH ANNIVERSARY EDITION

WHEREVER YOU GO, There you Are

MINDFULNESS MEDITATION IN EVERYDAY LIFE

JON KABAT-ZINN AUTHOR OF FULL CATASTROPHE LIVING AND COMING TO OUR SENSES

AS FEATURED IN BILL MOYERS'S *HEALING AND THE MIND*

Mini's

- You don't need to wait for formal
- Just one breath
- Hand washing
- Breath counting
- Key phrases with the breath
 - Just This, Peace/Joy, Compassion etc
- Walking meditation mini's
 - Just feel your feet while you are walking

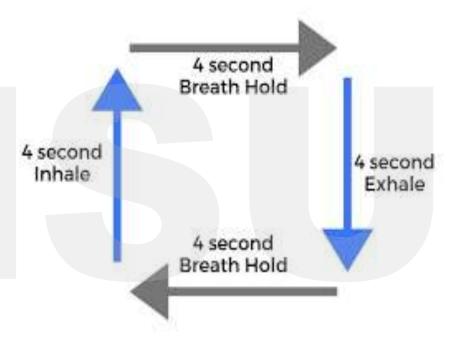
c'mon, inner peace. I don't have all day.





Breath-Box Mini

- Inhale on a slow 4 count
- Hold for 4 count
- Exhale on a slow 4 count
- Hold for 4 count
- Repeat as desired





Clinician Wellness Toolkit

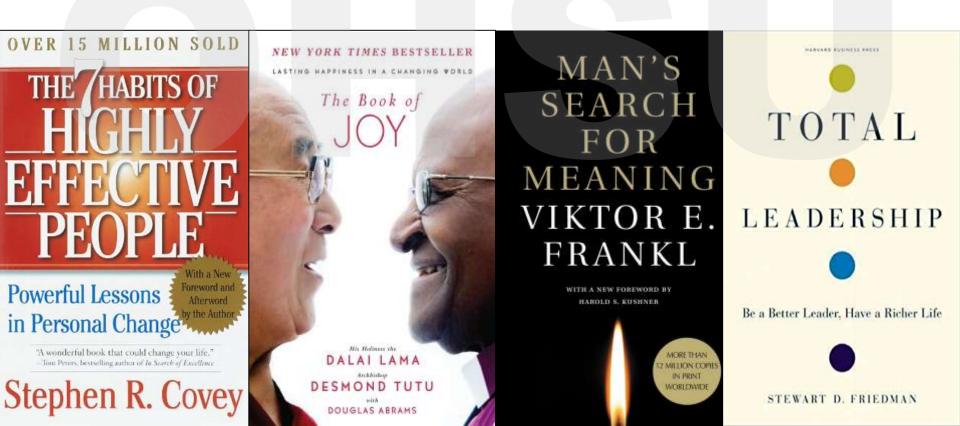
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Self Development

 If you want to maintain your well-being, start with how you lead yourself



Emotional Intelligence

Choose to manage emotions, or choose to be run by them

THE ICEBERG OF SUCCESS & HAPPINESS

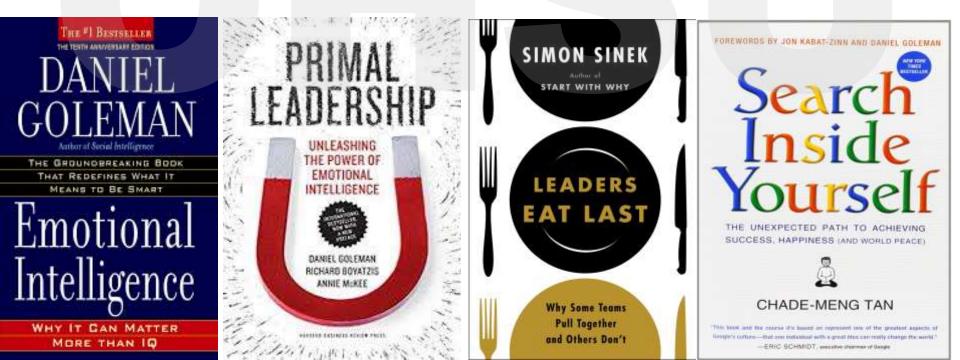




Image accessed from https://www.airsassociation.org/airs-articles/sorry-but-eg-is-way-more-important-than-ig-these-days

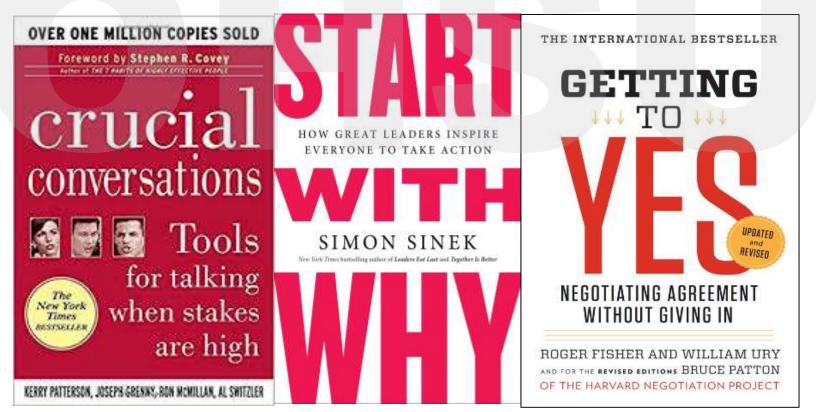
Emotional Intelligence

Choose to manage emotions, or choose to be run by them



Communication

 Much of the inter-personal suffering that occurs in our lives is due to miscommunication. This can change.



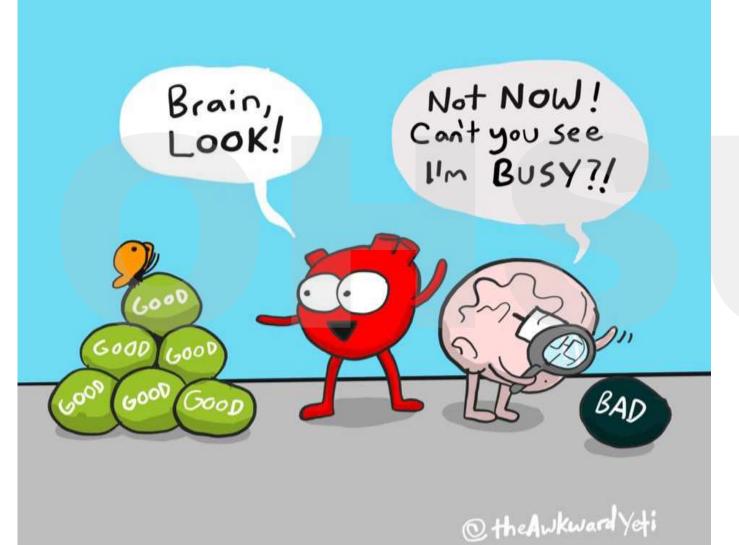
Clinician Wellness Toolkit

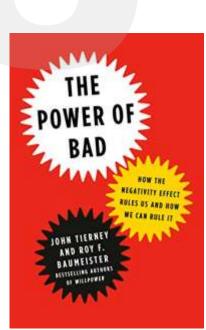
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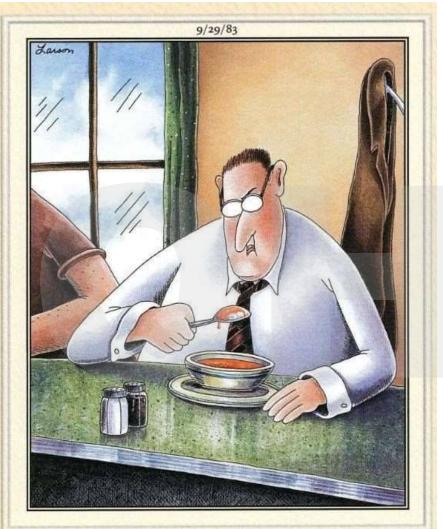


Negativity Bias





Cognitive Reframing



Darrell suspected someone had once again slipped him a trick spoon with the concave side reversed.

- The stories we tell ourselves matter, we can change them
- Common Distortions
 - Fortune telling
 - Mind reading
 - Catastrophizing
 - Should statements
 - Personalization
 - All or nothing
 - Overgeneralization

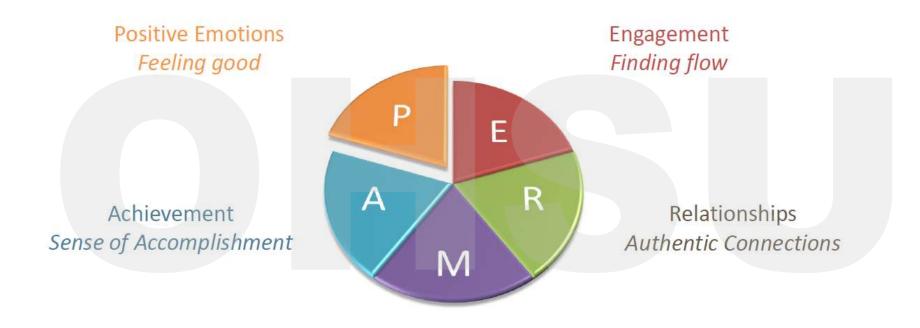
Burns,D. (1989). The feeling good handbook: Using the new mood therapy in everyday life. NY,NY US: William Morrow & Co.

Seligman, Steen, Park & Peterson (July-August 2005) Positive Psychology Progress; Empirical Validation of Intervention. *American Psychologist*

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Positive Psychology: Well-Being



Meaning Purposeful Existence



¹ Seligman, M.E. (2011). Flourish. North Sydney, N.S.W: Random House Australia

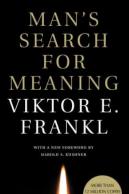
64

Meaning



- We are humans who are experts in helping other humans who are in trouble (Compassion)
- Cultivate that meaning in your work
 - Reflection/Narrative/Journal
 - Make meaning an intentional part of your workplace and your day
 - Connection to the whole team

West, Dyrbye, Rabatin. Intervention to promote physician well-being, job satisfaction, and professionalism: a randomized clinical trial. *JAMA Intern Med*. 2014



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Have a Plan



- Experiencing burnout during your career is common but not inevitable
- If you do experience burnout, it can get better
- Have a plan for who you will talk to if you find yourself burned out: Emotional exhausted, Depersonalization, Low sense of accomplishment
 - OHSU: RFWP
 - Other practices: Consider asking your HR department about EAP resources
 - Family/Friends/Counselling
- Be a part of making changes in your system or make a change for yourself





Now that you have heard this talk...

- Understand that clinician wellness is influenced by a combination of systemic and individual drivers
 - Joy in practice through room for compassion.
 - In our systems and ourselves
- Relate the importance of wellness habits to well-being
- Choose at least one individual wellness habit to regularly incorporate into your wellness toolkit
- Get out your phones
 - Send yourself an email with the one thing (or more).
 For extra accountability, CC a friend, significant other, co-worker...



Thank You!

Email: clemenja@ohsu.edu

Love and compassion are necessities, not luxuries. without them humanity cannot survive. -The Dalai Lama The purpose of human life is to serve and to show compassion and the will to help others Albert Schweitzer