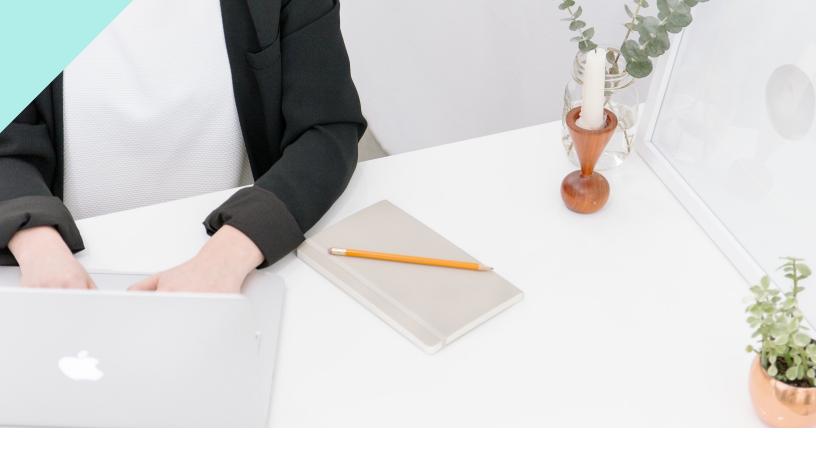


# **Buyer Worksheets**

"Don't wait to buy real estate, buy real estate and wait." -Will Rogers, actor

Courtesy of
John W. Tanner, M.S.
Real Estate Consultant
Home Buying 101



#### Hi Friends!

Thank you for participating in Home Buying 101. I hope this resource kit will be useful to you as you shop for your home. If you have any recommendations on how I could improve this packet, please share your opinions with me at <a href="https://www.johnwtanner.com">www.johnwtanner.com</a>. Wishing you happy home hunting.

Enjoy!

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### **Budget Worksheet**

Income		
1st Income		
2nd Income		
Other		
TOTAL INCOME		

Fixed Expenses		
Housing		
Car payments		
Car insurance		
Utilities/Cell/Internet		
Credit cards		
Cell phones		
Savings Account		
Other		
TOTAL FIXED EXPENSES		

Variable Expenses		
Groceries		
Entertainment		
Medical		
Clothing		
Gifts		
Miscellaneous		
TOTAL VARIABLE EXPENSES		

# Home Selection Checklist

Total number of bedrooms
Total number of bathrooms
Garage spaces
Exterior Design: Ranch home, Tuscan, French, Mediterranean, Tudor, Colonial, Craftsman
Interior Design: Flooring:, Kitchen cabinetry:
Interior Design: Countertops:, Hardware:
Exterior Features: Deck:, Patio:, Pool: Y / N Porch:, Driveway:, Landscaping:
Appliances:
Bathroom Features:
Colors - Liv Rm/Dining/Kitchen:
Colors - Bedroom 1: Bedroom 2:
Colors - Bedroom 3: Bedroom 4:
Fireplaces:
Technology:

## **Neighborhood Checklist**

Community #1:	Notes
Location:	
Features:	Type to enter text
☐ Splash Park ☐ Playgrounds ☐ Walking/Biking Trails	
$\square$ Clubhouse $\square$ Fitness Center $\square$ Sports fields	
☐ Golf Course ☐ Beach access	
☐ Community Schools - Ratings:	
HOA Fees: \$ Special Assessments: \$	
Community #2:	
Location:	
Features:	
$\square$ Splash Park $\square$ Playgrounds $\square$ Walking/Biking Trails	
$\square$ Clubhouse $\square$ Fitness Center $\square$ Sports fields	
☐ Golf Course ☐ Beach access	
☐ Community Schools - Ratings:	
HOA Fees: \$ Special Assessments: \$	
Community #3:	
Location:	
Features:	
☐ Splash Park ☐ Playgrounds ☐ Walking/Biking Trails	
☐ Clubhouse ☐ Fitness Center ☐ Sports fields	
☐ Golf Course ☐ Beach access	
☐ Community Schools - Ratings:	
HOA Fees: \$ Special Assessments: \$	

### **Moving Checklist**

"A HOUSE is made of Bricks & Beams,
A HOME is made of Hopes and Dreams."

Completion Date	To Do List
	Contract a moving company.
	Register a change of address with the post office, send notifications to friends and family, creditors, banks, magazine subscriptions, pharmacies (prescription transfers), etc.
	Register children in new school(s).
	Out of State Moving: Transfer medical records to new primary care physician.
	Out of State Moving: Contact insurance carriers/update policies.
	Close out library accounts (along with any other local accounts)
	Arrange to have your current home cleaned prior to departure, set up delivery of keys to landlord, etc.
	Schedule termination of existing utilities/activation at new home (Electric, Phone, Cable & Internet, Gas, etc.)
	Conduct a walk-through prior to departure to ensure nothing is left behind.
	Other:

### **Additional Notes**

"The best investment on earth is earth."
-Louis Glickman

Title, question	Answer