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# Buyer Worksheets

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*“Don’t wait to buy real estate,  
buy real estate and wait.”  
-Will Rogers, actor*

Courtesy of  
John W. Tanner, M.S.  
Real Estate Consultant  
**Home Buying 101**



## Hi Friends!

Thank you for participating in Home Buying 101. I hope this resource kit will be useful to you as you shop for your home. If you have any recommendations on how I could improve this packet, please share your opinions with me at [www.johnwtanner.com](http://www.johnwtanner.com). Wishing you happy home hunting.

Enjoy!

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# Budget Worksheet

Income			
1st Income			
2nd Income			
Other			
<b>TOTAL INCOME</b>			

Fixed Expenses			
Housing			
Car payments			
Car insurance			
Utilities/Cell/Internet			
Credit cards			
Cell phones			
Savings Account			
Other			
<b>TOTAL FIXED EXPENSES</b>			

Variable Expenses			
Groceries			
Entertainment			
Medical			
Clothing			
Gifts			
Miscellaneous			
<b>TOTAL VARIABLE EXPENSES</b>			

# Home Selection Checklist

- ☐ Total number of bedrooms \_\_\_\_\_
- ☐ Total number of bathrooms \_\_\_\_\_
- ☐ Garage spaces \_\_\_\_\_
- ☐ Exterior Design: Ranch home, Tuscan, French, Mediterranean, Tudor, Colonial, Craftsman
- ☐ Interior Design: Flooring: \_\_\_\_\_, Kitchen cabinetry: \_\_\_\_\_
- ☐ Interior Design: Countertops: \_\_\_\_\_, Hardware: \_\_\_\_\_
- ☐ Exterior Features: Deck: \_\_\_\_\_, Patio: \_\_\_\_\_, Pool: Y / N  
Porch: \_\_\_\_\_, Driveway: \_\_\_\_\_, Landscaping: \_\_\_\_\_  
\_\_\_\_\_
- ☐ Appliances: \_\_\_\_\_
- ☐ Bathroom Features: \_\_\_\_\_
- ☐ Colors - Liv Rm/Dining/Kitchen: \_\_\_\_\_
- ☐ Colors - Bedroom 1: \_\_\_\_\_ Bedroom 2: \_\_\_\_\_
- ☐ Colors - Bedroom 3: \_\_\_\_\_ Bedroom 4: \_\_\_\_\_
- ☐ Fireplaces: \_\_\_\_\_
- ☐ Technology: \_\_\_\_\_

# Neighborhood Checklist

**Community #1:** \_\_\_\_\_

*Location:* \_\_\_\_\_

*Features:*

☐ Splash Park ☐ Playgrounds ☐ Walking/Biking Trails

☐ Clubhouse ☐ Fitness Center ☐ Sports fields

☐ Golf Course ☐ Beach access

☐ Community Schools - Ratings: \_\_\_\_\_

HOA Fees: \$\_\_\_\_\_ Special Assessments: \$\_\_\_\_\_

**Community #2:** \_\_\_\_\_

*Location:* \_\_\_\_\_

*Features:*

☐ Splash Park ☐ Playgrounds ☐ Walking/Biking Trails

☐ Clubhouse ☐ Fitness Center ☐ Sports fields

☐ Golf Course ☐ Beach access

☐ Community Schools - Ratings: \_\_\_\_\_

HOA Fees: \$\_\_\_\_\_ Special Assessments: \$\_\_\_\_\_

**Community #3:** \_\_\_\_\_

*Location:* \_\_\_\_\_

*Features:*

☐ Splash Park ☐ Playgrounds ☐ Walking/Biking Trails

☐ Clubhouse ☐ Fitness Center ☐ Sports fields

☐ Golf Course ☐ Beach access

☐ Community Schools - Ratings: \_\_\_\_\_

HOA Fees: \$\_\_\_\_\_ Special Assessments: \$\_\_\_\_\_

*Notes*

Type to enter text

# Moving Checklist

*“A **H**OUSE is made of **Bricks & Beams**,  
A **H**OME is made of **Hopes and Dreams**.”*

Completion Date	To Do List
	Contract a moving company.
	Register a change of address with the post office, send notifications to friends and family, creditors, banks, magazine subscriptions, pharmacies (prescription transfers), etc.
	Register children in new school(s).
	Out of State Moving: Transfer medical records to new primary care physician.
	Out of State Moving: Contact insurance carriers/update policies.
	Close out library accounts (along with any other local accounts)
	Arrange to have your current home cleaned prior to departure, set up delivery of keys to landlord, etc.
	Schedule termination of existing utilities/activation at new home (Electric, Phone, Cable & Internet, Gas, etc.)
	Conduct a walk-through prior to departure to ensure nothing is left behind.
	Other:
	Other:
	Other:
	Other:
	Other:

# Additional Notes

“The best investment on earth is earth.”  
-Louis Glickman

Title, question	Answer