

ORACLE®

Campus Solutions Update

January 2015 Bundle 36

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Product Strategy
Campus Solutions
February 2015

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The Highlights

Have you heard?

Major new investment in the Higher Education industry!

- Oracle Higher Education Cloud
 - New product:
Oracle Student Cloud
 - Higher Ed functional enhancements for:
Oracle ERP Cloud and
Oracle HCM Cloud

ORACLE®
STUDENT CLOUD

- New release of flagship product:
Campus Solutions 9.2

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PEOPLESOFT
CAMPUS SOLUTIONS

Campus Solutions Roadmap

Provide PeopleSoft Applications that...

...are secure, intuitive, and
simple to use



...make you more **effective and productive**...



...allow you to **stay current** at a
lower cost.



Campus Solutions Roadmap

Looking more than a bundle ahead!

Campus Solutions 9.0

- **Functional Excellence**
- **User Engagement**
- **Configuration Innovations**
- **Regulatory Support**
- **Core Enhancements**

Campus Solutions 9.2 Enablement

- **PeopleSoft Update Manager**
- **Synchronize with Enterprise Components**
- **Style Sheet update**
- **Infrastructure changes**
- **Keep Regulatory Current**

Campus Solutions 9.2 Innovations

- **Simplified User Experience: Fluid UX**
 - Responsive Design
 - User Home Pages
 - Activity Guides
 - Pivot Grids
 - Workcenters
- **Next Gen Functional Excellence**

How long will CS 9.0 be supported?

- Lifetime support policy for CS 9.0 has Premier Support through Dec 2016 and Extended Support through Dec 2019
 - Extended Support provided at NO additional uplift
 - Extended Support provides same level of support as Premier (3rd party certification limitations does not apply to CS)
- Assuming CS 9.2 is Generally Available the second half of 2015, customers have 3+ years to complete the upgrade
- ***Start planning now!***

Campus Solutions Timeline Summary

To assist in your planning

Campus Solutions **9.0** begin
Sustaining Support

CS 9.2 Upgrade Window

Campus Solutions 9.2



Campus Solutions 9.0



Executing on the CS Roadmap

Delivered in January 2015



January Bundle 36

Focus for this Bundle

Functional Excellence

- Activity Management Self Service

User Engagement

- Advising Notes

Configuration Innovations

- Prospect/Admission Data Loads enhancements:
Continued Migration to PDL; SAT

Other

- Global Regulatory Updates
 - UCAS (UK)
 - HESA (UK)
- US Financial Aid, regulatory updates

Advising Notes

Supporting the way students and advisers interact in Campus Solutions

WHAT

- Advisors enabled to create notes with related comments, attachments and reminders
- Advisors can send notifications to students regarding a note
- Students to add comments and attachments to notes and automatically generate notifications to the related advisor
- Administrators to view and edit all notes and related data

VALUE

- Extending the Academic Advising Enterprise provides strategic value for our customers
- Feature compatibility with the Advisor and Student Centers provide familiar usability and low impact implementation
- Response to customer requirements as defined and validated by the AA PAG

MORE INFO

- Planned Advising Notes TOI (access through Doc ID 732026.1)
- Campus Solutions 9.0 Bundle #36 Functional Documentation and Additional Features - January 2015 (Doc ID 1962921.1)

Prospect/Admissions Data Loads

More options and configurability for data loads

WHAT

- Ability to define almost any file(excluding XML) containing test, prospect/admissions or other data that requires staging, search/match processing, and posting to production records in batch
- **January 2015:** File Parser set up, CAF elements, and transaction code to support the SAT

VALUE

- **Extends functionality:** Customers can load test scores, prospects, applications that have been traditionally supported or use the functionality to load data for which we do not those that are not supported
- **Configurability:** CAF extends Test Score and Prospect data models; S/M Only allows you not to load Prospect records automatically

MORE INFO

- Campus Solutions 9.0 Additional Features January 2015 TOI: Prospect/Admissions Data Load (PDL) SAT Functional Overview plus many more TOIs (access through Doc ID 732026.1)
- Campus Solutions 9.0 Bundle #36 Functional Documentation and Additional Features - January 2015 (Doc ID 1962921.1)

Activity Management

Comprehensive assessment/grading

WHAT

- Activity Management Student Self Service Examinations Selection.
- Convenient link directs user to selection page
- Ability in self-service to select the academic period to retake an exam.
- Ability to select the specific offering of an exam
- Exam schedule information provided

VALUE

- Usability: Seamless navigation allows students to see important information on scheduled exams and select exam retakes immediately

MORE INFO

- Lots of TOIs! (access through Doc ID 732026.1)
- Campus Solutions 9.0 Bundle #36 Functional Documentation and Additional Features - January 2015 (Doc ID 1962921.1)

UCAS (UK) Updates

Regulatory Feature

WHAT

- Universities and Colleges Application Service (UCAS) - updates for the 2015 admissions cycle
- Import and display of 3 new reference data views
- Import and display of additional fields including Gender Identity, Sexual Orientation, Religion/Belief
- Updated message logging
- New School Type mapping and revised processing for the creation and update of External Organization records

VALUE

- Compliance with mandatory regulatory requirements in the UK

MORE INFO

- Campus Solutions 9.0 Bundle #36 Functional Documentation and Additional Features - January 2015 (Doc ID 1962921.1)

HESA (UK) Update

Regulatory Feature

WHAT

- Higher Education Statistic Agency (HESA) - Regulatory Update Support for the 2014/15 Student return
- New and updated field derivations
- Integration with Graduate Research Management allows derivation based on research supervisors
- Re-ordering of the XML file as per the revised HESA schema

VALUE

- Compliance with mandatory regulatory requirements in the UK

MORE INFO

- Campus Solutions 9.0 Bundle #36 Functional Documentation and Additional Features - January 2015 (Doc ID 1962921.1)

US Financial Aid Updates

2015-2016 US Financial Aid Regulatory Release

WHAT

- NSLDS Aid Year Updates
- ISIR Corrections Aid Year Updates
- Verification Aid Year Annual updates in ISIR and PROFILE processing.

VALUE

- Mandatory for US schools compliance

MORE INFO

- Campus Solutions 9.0 Bundle #36 Functional Documentation and Additional Features - January 2015 (Doc ID 1962921.1)(CS_Bundle_36_Financial_Aid_9_0.pdf)
- Advisor Call Advisor Webcasts: Current Schedule and Archived Recordings (Doc ID 740966.1) Financial Aid Regulatory 2015-2016 Release 2 (9.0 Bundle #36)

US National Student Clearing House Update

Regulatory Update

WHAT

- December 2014: (Another Critical) AFTER the 11/2014 critical addressing status dates reporting
- November 2014: (Critical) Revised reporting all plans within a student's career(s) as NSC 'programs, reporting same academic load value across NSC programs, timing of reporting of plan changes.
- August 2014: Critical Patch addressing Issues Following the National Student Clearinghouse (NSC) Reporting Requirements 2014 Update
- July 2014: New regulatory requirements for enrollment reporting to the National Clearinghouse

VALUE

- Continued support for US institutional reporting compliance

MORE INFO

- Customers are encouraged to access (National Student Clearinghouse (NSC) 2014 Proactive Information and Known Issues (Doc ID 1926926.1)

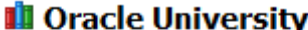
Advisor Calls and TOIs, Learn more...

Beyond documentation


[Link](#) to Support's Product Info Center. See the RESOURCES tab for links to Advisor and TOIs. (doc ID 1400681.2)

[Link](#) to the TOI Center (doc ID 732026.1)

[Link](#) to Register for Advisor calls (doc ID 740966.1 or 1456265.1 – just PS)




Oracle University


Take advantage of these recommended Oracle University courses offered for Campus Solutions 

- [Campus Solutions course offerings available through Oracle University](#)
- [Campus Solutions Learning Paths including Developer Path](#)
- [Campus Solutions Transfer of Information \(TOI\) Sessions](#)

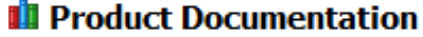
To navigate to the TOIs, after clicking the URL, use the following navigation: 1. Under the Get Started today, by selecting a product line from the drop down list, choose PeopleSoft as the Product Line. 2. Under Browse Subcategories PeopleSoft select PeopleSoft Campus Solutions




Oracle Advisor Webcast Program

The Oracle Advisor Webcast Program brings interactive expertise straight to your desktop. 

- [Oracle Advisor Webcast Program \[Document 398877.1\]](#)
- [Oracle Advisor Webcast Schedule \[Document 740966.1\]](#)
- [Advisor Webcast Archived Recordings \[Document 740964.1\]](#)



Product Documentation

- [PeopleSoft Enterprise Campus Solutions 9.0 Documentation Home Page \[Document 751540.1\]](#) 

Planned/Posted Advisor Calls – January Bundle

Field and Customers can leverage

My Oracle Support Doc ID **1456265.1**

Advisor for Feature...	Planned Availability
Financial Aid Regulatory 2015-2016 Release 2 (9.0 Bundle #36)	Wednesday, February 11, 2014 12:00 pm Pacific Standard Time

Planned/Posted TOIs for January Bundle

Field and Customers can leverage

My Oracle Support Doc ID **732026.1**

TOI for Feature...	Planned Availability
Academic Advising Notes	February 2015
Implementing PDL for the SAT	February 2015
Implementing the Rules Engine	March 2015

Campus Solutions TOIs

Access via MOS Doc ID 732026.1

Transfer of Information (TOI) Recording	Description	Location and Comments
Program Enrollment: Program Enrollment Setup	A detailed look at the main setup pieces of Program Enrollment.	First in a sequence Located in Student Records (PeopleSoft) subcategory.
Program Enrollment – Building Programs Within the Academic Item Registry Part 1: Creating Academic Items	A detailed understanding of the Academic Item Registry and a step by step approach to creating Academic Items that form the basis for your program curricula.	Second in a sequence Located in Student Records (PeopleSoft) subcategory.
Program Enrollment – Building Programs Within the Academic Item Registry Part 2: Build Program by Format	A detailed examination of Program Structure concepts and a step by step approach to building out programs of study in the Academic Item Registry using the Build Program by Format feature	Third in a sequence Located in Student Records (PeopleSoft) subcategory
Program Enrollment – Campus Solutions 9.0 Additional Features October 2014 TOI: Managing Program Planning and Enrollment in the Academic Progress Tracker Functional Overview - Part 1	A detailed look at managing a student’s program related data within the new Academic Progress Tracker record	Fourth in a sequence Located in Student Records (PeopleSoft) subcategory

Campus Solutions TOIs

Access via MOS Doc ID 732026.1 - CONTINUED

Program Enrollment: Campus Solutions 9.0 Additional Features October 2014 TOI: Managing Program Planning and Enrollment in the Academic Progress Tracker Functional Overview - Part 2	A detailed look at managing a student's program related data within the new Academic Progress Tracker record	5 th in a sequence Student Records (PeopleSoft)
Campus Solutions 9.0 - Additional Features April 2013 TOI: Activity Management - Managing Coursework Functional Overview	Basic setup features of Activity Management including key features and benefits of Activity Management and setting up and managing your coursework structure.	Student Records (PeopleSoft) First in a sequence TOIs that will be produced on Activity Management.
Campus Solutions 9.0 - Additional Features July 2013 Activity Management: Managing Class Activities	A detailed look at how Campus Solutions Activity Management allows you to manage class activities such as assignments, exams, and class projects.	Located_in Student Records (PeopleSoft) subcategory. Second in a sequence; see row above Activity Management - Managing Coursework Functional Overview
Campus Solutions 9.0 - Additional Features April 2013 TOI: Understanding the Common Attribute Framework Functional Overview	Learn how to setup and use the Common Attribute Framework in Campus Solutions	Located in Campus Community (PeopleSoft) subcategory.

Campus Solutions TOIs

Access via MOS Doc ID 732026.1 - CONTINUED

<p>Adding or Removing Common Attributes for Prospect/Admissions Data Load Functional Overview</p>	<p>This detailed TOI affords you the opportunity to learn how to apply the powerful Common Attribute Framework to the Prospect/Admissions Data Load feature.</p>	<p>Located in Recruiting and Admissions (PeopleSoft) subcategory. <i>Recommended for ACT and SAT Implementers</i></p>
<p>Campus Solutions 9.0 Additional Features July 2013 Prospects/Admissions Data Load (PDL) IELTS (International English Language Testing System) Deep Dive</p>	<p>Learn how to setup and use PDL to load IELTS files to Campus Solutions</p>	<p>Located in Recruiting and Admissions (PeopleSoft) subcategory.</p>
<p>Campus Solutions 9.0 Additional Features July 2013 How to Create a File Parser Calculated Mapping Action Application Class</p>	<p>Learn how to Create a File Parser Calculated Mapping Action Application Class. Recommended for technical support.</p>	<p>Located in Recruiting and Admissions (PeopleSoft) subcategory <i>Recommended for ACT and SAT Implementers</i></p>
<p>Campus Solutions 9.0 Additional Features July 2013 Prospects/Admissions Data Load (PDL) PTE (Pearson Test of English) Deep Dive</p>	<p>Learn how to setup and use PDL to load PTE files to Campus Solutions</p>	<p>Located in Recruiting and Admissions (PeopleSoft) subcategory</p>
<p>Campus Solutions 9.0 - Additional Features April 2013 TOI: CS - HCM Integration Integrity Utility Functional Overview</p>	<p>A detailed look and demonstration of key features of the utility that supports the comparison, review and synchronization of data on separate instances of CS and HCM.</p>	<p>Campus Community (PeopleSoft) subcategory</p>

Campus Solutions TOIs

Access via MOS Doc ID 732026.1 - CONTINUED

Campus Solutions 9.0 - Additional Features April 2013 TOI: Delegated Access Framework Phase II Functional Overview : Process Flow	A comprehensive explanation and demonstration of how different users (or actors) use the Delegated Access Framework	Campus Community (PeopleSoft) subcategory See also Campus Solutions 9.0 - Additional Features April 2013 TOI: Delegated Access Framework Phase II - Setup Functional Overview
Campus Solutions 9.0 - Additional Features April 2013 TOI: Delegated Access Framework Phase II - Setup Functional Overview	How to setup and implement Delegated Access including Proxy Access Validation and integrations with other frameworks: Constituent Transaction Management, Notifications Framework, and New User Registration.	Campus Community (PeopleSoft) subcategory
Campus Solutions 9.0 - Additional Features April 2013 TOI: Class Search Functional Overview	What you need to know about the enhancements to Class Search and their impact and benefits including new Class Search setup.	Student Records (PeopleSoft) subcategory
Campus Solutions 9.0 - Additional Features April 2013 TOI: Evaluation Management System (EMS) Part 1	A comprehensive deep dive into design considerations for implementing Evaluation Management, why use EMS and the details for setting up your evaluation structures.	Campus Community (PeopleSoft) subcategory Part 1 of a series. See also Campus Solutions 9.0 - Additional Features April 2013 TOI: Evaluation Management System (EMS) Part 2

Campus Solutions TOIs

Access via MOS Doc ID 732026.1 - CONTINUED

Campus Solutions 9.0 - Additional Features April 2013 TOI: Evaluation Management System (EMS) Part 2	A review of the EMS Evaluation Workcenter and how EMS uses the Notification Framework to organize and assign Worklists and emails for evaluators. Demonstrations and details regarding setup required for the Notification Framework are included.	Campus Community (PeopleSoft) subcategory Part 2 of a series. See also Campus Solutions 9.0 - Additional Features April 2013 TOI: Evaluation Management System (EMS) Part 1
Campus Solutions 9.0 2014 Regulatory Updates TOI: Australian Student Data Collection Phase I Functional Overview	Details on 2014 SDC reporting requirements including recommended setup changes and updates to the relevant pages and reporting.	Student Records (PeopleSoft)
Campus Solutions 9.0 Additional Features January 2014: Prospect/Admissions Data Load-GMAT Functional Overview	A comprehensive look at how to use PDL for GMAT loading including CTM and File Parser Setup, Common Attributes Framework details, and Calculated Fields.	Recruiting and Admissions (PeopleSoft) Prior to viewing, see the Advisor Webcast Campus Solutions Functional Overview: Prospect/Admissions Data Loads available via My Oracle Support Doc ID 740966.1
Campus Solutions 9.0 Additional Features January 2014: Prospect/Admissions Data Load -GRE Functional Overview	A comprehensive look at how to use PDL for GRE loading including CTM and File Parser Setup, Common Attributes Framework details, and Calculated Fields.	Recruiting and Admissions (PeopleSoft) Prior to viewing, see the Advisor Webcast Campus Solutions Functional Overview: Prospect/Admissions Data Loads available via My Oracle Support Doc ID 740966.1

Campus Solutions TOIs

Access via MOS Doc ID 732026.1 - CONTINUED

<p>Campus Solutions 9.0 Additional Features January 2014: Constituent Transaction Management Transaction Purge Process Functional Overview <i>Recommended for ACT and SAT Implementers</i></p>	<p>Managing processing, options and testing for the CTM Transaction Purge Process</p>	<p>Campus Community (PeopleSoft) Customers implementing Admissions Application Web Services (AAWS), Prospects/ Admissions Data Load (PDL), Delegated Access and New User Registration are strongly encouraged to view this TOI.</p>
<p>Campus Solutions 9.0 Additional Features April 2014 TOI: ACT PDL Functional Overview <i>Recommended for ACT and SAT Implementers</i></p>	<p>A comprehensive look at how to use PDL for ACT loading including CTM and File Parser Setup, Common Attributes Framework details, and Calculated Fields.</p>	<p>Recruiting and Admissions (PeopleSoft) Prior to viewing, see the Advisor Webcast Campus Solutions Functional Overview: Prospect/Admissions Data Loads available via My Oracle Support Doc ID 740966.1</p>
<p>Campus Solutions 9.0 Additional Features April 2014 TOI: EOS PDL Functional Overview</p>	<p>A comprehensive look at how to use PDL for EOS loading including CTM and File Parser Setup, Common Attributes Framework details, and Calculated Fields.</p>	<p>Recruiting and Admissions (PeopleSoft) Prior to viewing, see the Advisor Webcast Campus Solutions Functional Overview: Prospect/Admissions Data Loads available via My Oracle Support Doc ID 740966.1</p>
<p>Campus Solutions 9.0 Additional Features July 2013 TOI: Rules Engine Functional Overview</p>	<p>A functional overview to the Rules Engine, where you'll see an Admissions Use Case and understand how to move from a business requirement to the creation of a Rule. Demonstrations are included.</p>	<p>Campus Community (PeopleSoft) subcategory</p>

Campus Solutions TOIs

Access via MOS Doc ID 732026.1 - CONTINUED

Campus Solutions 9.0 Additional Features July 2014: Student Financials 1098T Updates	Overview and discussion of the 1098T updates provided in the July 2014 CS 9.0 Bundle (#34)	Student Financials (PeopleSoft) subcategory
Campus Solutions 9.0 Additional Features July 2014: Prospect/Admissions Data Load-LSAT Functional Overview	How to use PDL for loading the LSAT.	Recruiting and Admissions (PeopleSoft) Prior to viewing, see the Advisor Webcast Campus Solutions Functional Overview: Prospect/Admissions Data Loads available via My Oracle Support Doc ID 740966.1
Campus Solutions 9.0 Additional Features July 2014: Prospect/Admissions Data Load-AP Functional Overview	How to use PDL for loading the Advanced Placement test score file.	Recruiting and Admissions (PeopleSoft) Prior to viewing, see the Advisor Webcast Campus Solutions Functional Overview: Prospect/Admissions Data Loads available via My Oracle Support Doc ID 740966.1
Campus Solutions 9.0 - Additional Features July 2014 TOI: Evaluation Management System - Part 3 Evaluation Center Enhancements	A detailed review of the EMS Evaluation Center enhancements delivered in April and July 2014.	Campus Community (PeopleSoft) subcategory Part 3 of a series. See also Campus Solutions 9.0 - Additional Features April 2013 TOI: Evaluation Management System (EMS) Part 1 and Part 2

Customer Communications

Bundle / Additional Features Updates

- Annual Statement of Direction
 - Outlines our strategy and roadmap for the upcoming year
 - Summarizes planned projects and the business benefits of each
 - Published to My Oracle Support in May of each year
 - PeopleSoft Campus Solutions 9.0 Statement of Direction FY 2014-2015: **Doc ID 1907894.1**
- Pre-Release Notes
 - Provides additional detail on the design and benefits of Additional Features planned for the next upcoming bundle
 - Published to My Oracle Support approximately 4-6 weeks prior to the release of each bundle
 - PeopleSoft Campus Solutions 9.0 Additional Features January Q1 2015 Pre Release Notes (**Doc ID 1955957.1**)
- Bundle Documentation
 - PeopleSoft Enterprise Campus Solutions 9.0 Documentation Home Page (Doc ID **751540.1**)
 - Online Help: PeopleSoft Enterprise Campus Solutions 9.0 Documentation Home Page (Doc ID **751540.1**)>[Online Help](#) (Part #E56917_01 for English) (**updated September 2014**)
 - Campus Solutions (CS) 9.0 Bundle #36 Functional Documentation and Additional Features - January 2015 (Doc ID **1962921.1**)
 - Most Recent Version of Campus Solutions 9.0 Chapters as of Bundle #36 (Doc ID **1523915.1**)
 - Spreadsheet detailing each individual fix/update delivered in the bundle

Call to Action

Getting value from the Continuous “Improvement” Model

- Promote **awareness** of Campus Solutions capabilities
- Promote awareness of the CS 9.2 upgrade benefits and timing
- **Analyze** how the features bring value to your campus
- Develop a plan for **Adoption**
- Share your **success**
- Provide **feedback** to us

My Oracle support communities

Appendix

My Oracle Support Communities

For More Information...

- If you have questions regarding the content or features discussed in this presentation please engage Oracle Global Support Engineers and other members of the PeopleSoft User Community via our new “My Oracle Support Campus Solutions Community”.
- Our communities are moderated by Global Support staff who will respond on the forum without the need to log a service request!
- Navigate to the My Oracle Support Campus Solutions Community:
 - https://communities.oracle.com/portal/server.pt/community/campus_solutions_-_psft/507

Or

- Login into My Oracle Support (<https://support.oracle.com>) and click on the Community tab at the top of the page.

First time users will be asked to edit their profile and subscribe to the Communities they want to see on their front page.

**** You need a valid My Oracle Support login. For instructions on obtaining an account see Appendix****

How to get a My Oracle Support Login

- To get a username and password to access My Oracle Support features, such as the Campus Solutions Community, use the following instructions:

Step 1

- You must have an Oracle Single Sign On (SSO) account for Oracle.com.
 - a. Open a browser window and navigate to <https://supporthtml.oracle.com>
 - b. Select 'New User? Register here' to create your 'SSO' account.
 - c. On the Oracle.com 'MyProfile Create User' page, enter the following: your valid email address, password and desired subscriptions.
 - d. Check for an email from Oracle and then verify your account and profile information
 - e. Confirm your changes

Step 2

- Once you have verified your account through the email from Oracle, you will be taken to a form where you are prompted to enter a Support Identifier.
 - a. Enter your '*Support Identifier' and provide your 'contact information'.
 - b. Accept the 'Terms of Use.'
 - c. Select 'Submit' to send the request to your '**CUA 'Customer User Administrator'. See next slide on how to find your CUA.
 - d. Note, although you are now able to log into My Oracle Support, you will not be able to do anything until your CUA approves your account.

How to Find Your Customer User Administrator (CUA)

- A CUA is responsible for managing My Oracle Support User accounts. To find your organizations CUA:
 - Log into My Oracle Support <https://supporthtml.oracle.com>
 - Select More > Settings > Account & Privileges
 - Under the “Administrators column, select ‘View’ to see a list of your CUAs’ email addresses.

Q&A

Hardware and Software Engineered to Work Together