

VOLKSWAGEN GROUP Powertrain and Fuel Strategy



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Vision of Volkswagen Group: Global Automotive Leader 2018

Powertrain- and Fuel Strategy

Drivetrain Electrification within the Volkswagen Group

The 3 new major Volkswagen engine lines

EA 211 Gasoline engines 1.0l to 1.6l

EA 888 Gen3 Gasoline engines 1.8l to 2.0l

EA 288 MDB Diesel engines



VISION OF THE VOLKSWAGEN GROUP: GLOBAL AUTOMOTIVE LEADER 2018

Economic and environmental leadership in the global automotive industry

Economic leadership

Expansion of brand and product portfolio

Increasing global footprint and emerging markets presence

Realization of cost savings, toolkit modularisation and localisation of products

Creation of sustainable value

Environmental leadership

Diversified portfolio of drivetrain technologies

Continuous improvements in internal combustion engines

Leadership in alternative powertrain technologies

High quality standards

Trucks and busses a highly attractive strategic business area

Significant synergies arising from a cooperation

Create an integrated truck company with the commitment of Volkswagen

All business areas and brand-specific features remain untouchable

Brand implementation



























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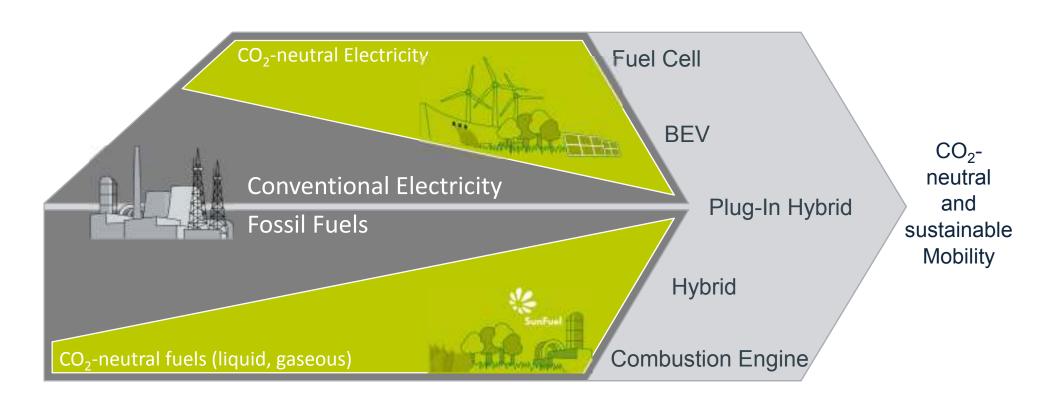
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POWERTRAIN – AND FUEL STRATEGY – VOLKSWAGEN GROUP





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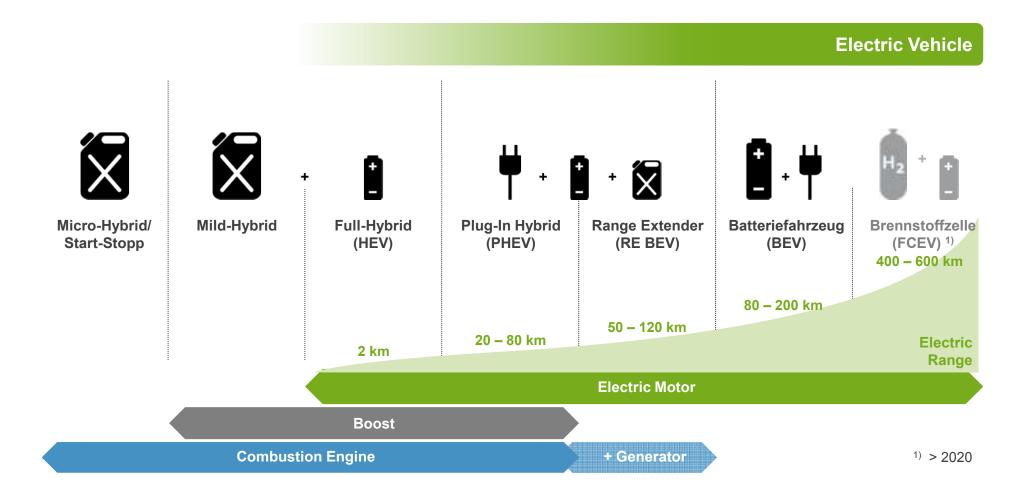
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DRIVETRAIN ELECTRIFICATION WITHIN THE VOLKSWAGEN GROUP





HISTORY OF ELECTRIC AND HYBRID VEHICLES IN THE VOLKSWAGEN GROUP



Since the 70's Volkswagen is seriously working on electric drivetrains, has explored a lot of different concepts and even released a few vehicles (e. g. Golf CitySTROMer)

2013 is the key year for Volkswagen regarding Electric Mobility. First the e-up! and shortly afterwards the Golf Blue-e-Motion will be launched



VOLKSWAGEN IS "ELECTRIFYING" EVERY SEGMENT

Hybrids / Plug-In Hybrids

















Kleinserie VW XL1



Kleinserie Porsche 918 Spyder



VW Passat



Audi A4



Audi Q7

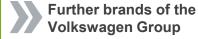
Battery Electric Vehicles











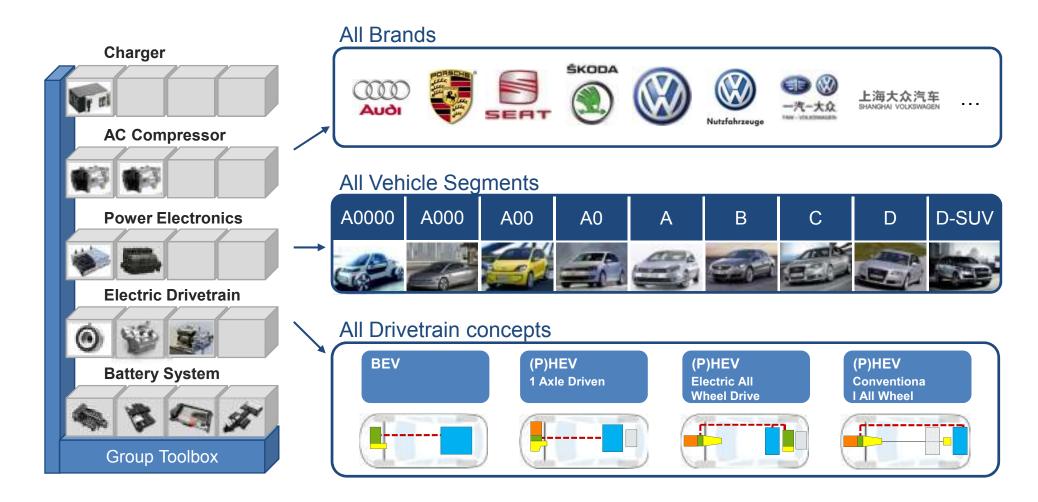


On some pictures predessor or conventional vehicles are shown

2013 2014 / 2015 2010 2011 2012

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VOLKSWAGEN GROUP MODUL STRATEGY FOR ELECTRIC DRIVETRAINS





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3 NEW MAJOR VOLKSWAGEN ENGINE LINES

To be prepared for the future Volkswagen is giving a major makeover to its engine lines



VOLKSWAGEN

OBJECTIVES FOR DEVELOPMENT OF FUTURE ENGINE GENERATIONS

- Modular Approach to enable harmonized worldwide Production
- Standardization of mounting orientation within the Volkswagen Group
- Compact architecture to realize short overhang in the vehicles
- Reduction of the engine weight by up to 30%
- Reduction of Fuel consumption and CO2 Emissions by 10 to 20%
- Compliance with future emission legislation in all markets



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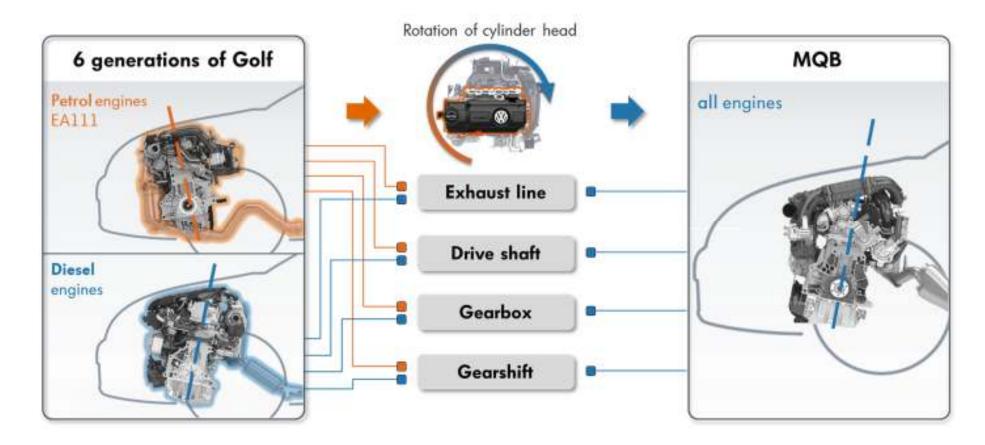
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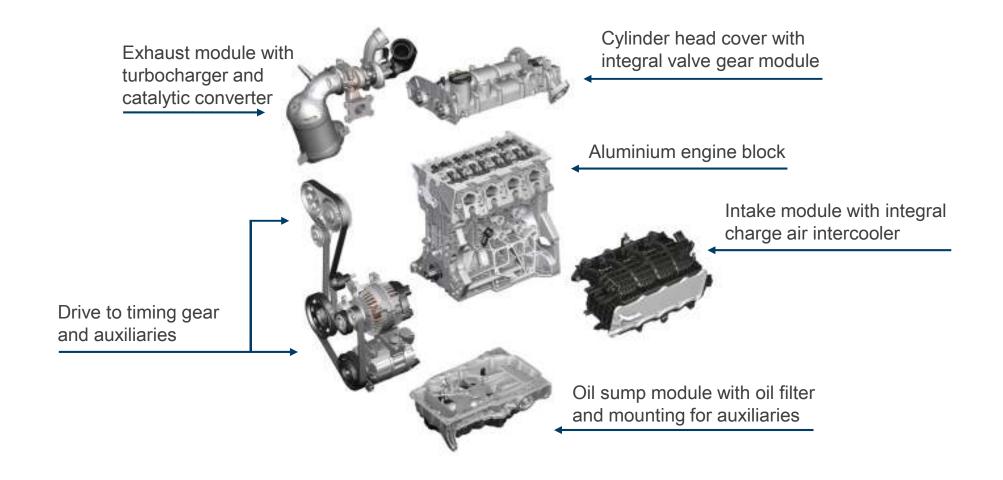
UNIFICATION OF POWERTRAIN INSTALLATION POSITIONS



>>> With the MQB all engines receive a uniform assembly position



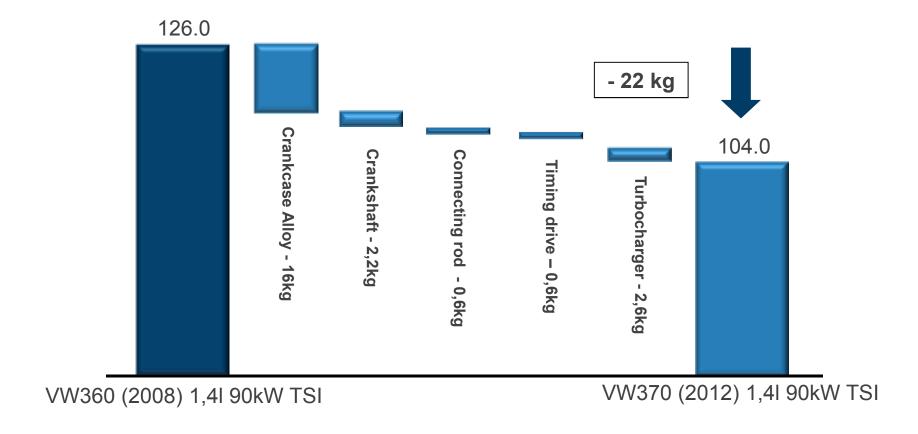
EA211 – MODULAR APPROACH





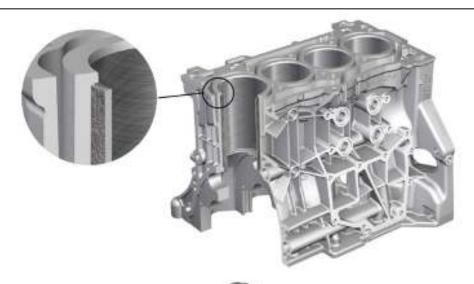
EA211 - WEIGHT REDUCTION WAS A MAIN FOCUS DURING DEVELOPMENT

DIN-engine mass [kg] DIN 70020-GZ





EA211 - WEIGHT REDUCTION WAS A MAIN FOCUS DURING DEVELOPMENT



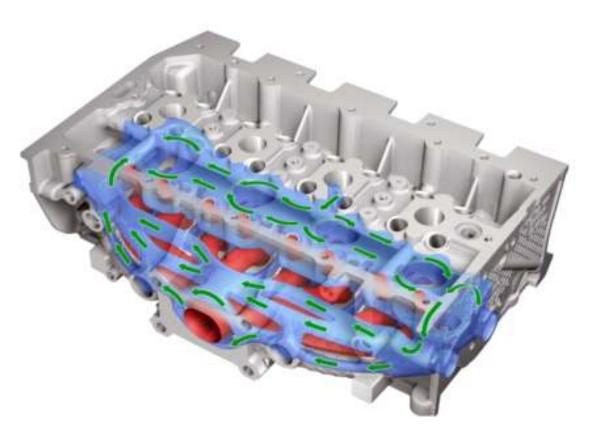
Crankcase 1.4 TSI EA211 -16kg (moving from cast iron to diecast Aluminum)







EA211 – CO2 REDUCTION



Integrated Exhaust Manifold

- Faster engine heatup
- Faster cabin heat up
- Reduction of exhaust temperature by 100 K
- Reduction of fuel consumption by up to 2l / 100km at Top Speed



EA 211 ACT – CYLINDER DEACTIVATION



Innovation made by Volkswagen

0,4 l/100 kmFuelsavings

In NEDC

8 g less CO₂/km





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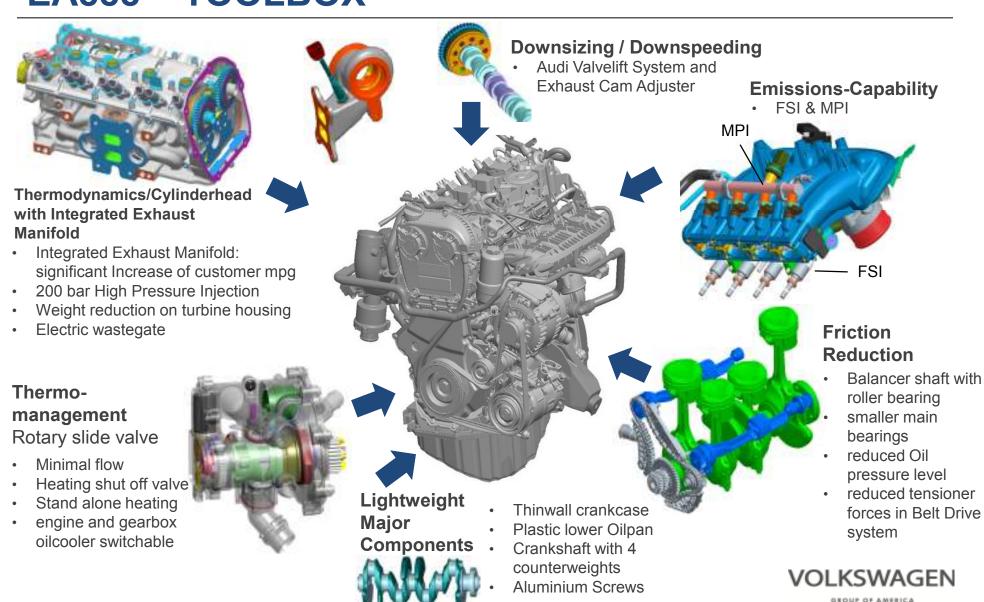


EA888 - ROADMAP

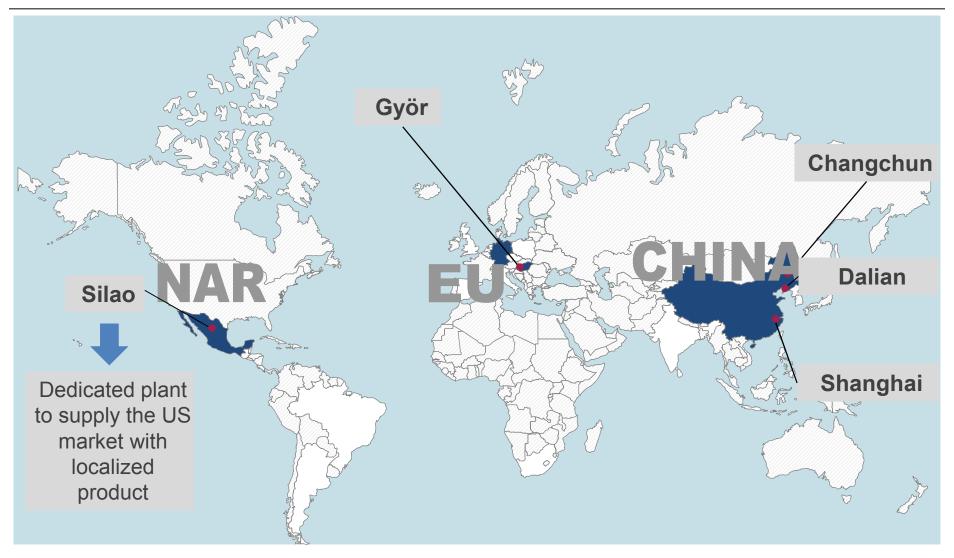


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EA888 – TOOLBOX



EA888 – WORLDWIDE PRODUCTION 2014





EA888 FOR THE US OUT OF SILAO



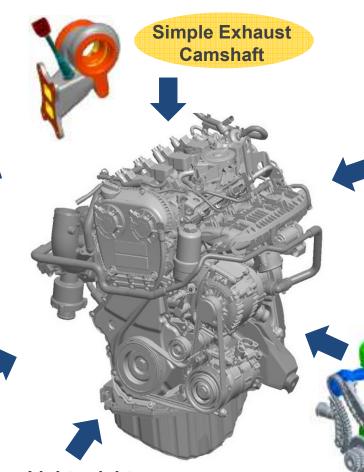
Thermodynamics/Cylinderhead with Integrated Exhaust Manifold

- Integrated Exhaust Manifold: significant Increase of customer mpg
- 200 bar High Pressure Injection
- Weight reduction on turbine housing
- Electric wastegate

Thermostat







Lightweight
Major
Components
Thinwall crankcase
Plastic lower Oilpan
Crankshaft with 4

Crankshaft with 4 counterweights

· Aluminium Screws

Intake Manifold without MPI Injectors



Friction Reduction

- Balancer shaft with roller bearing
- smaller main bearings
- reduced Oil pressure level
- reduced tensioner forces in Belt Drive system



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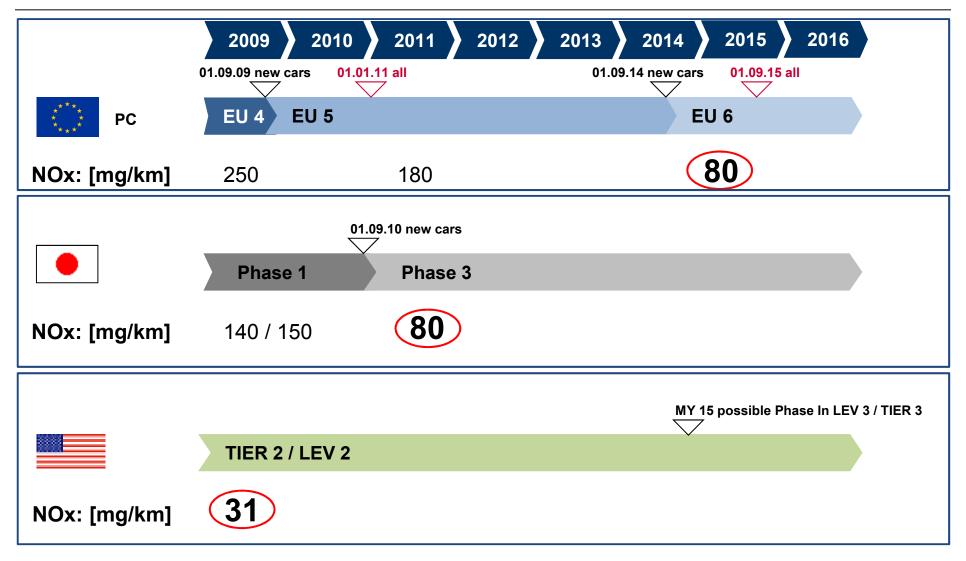
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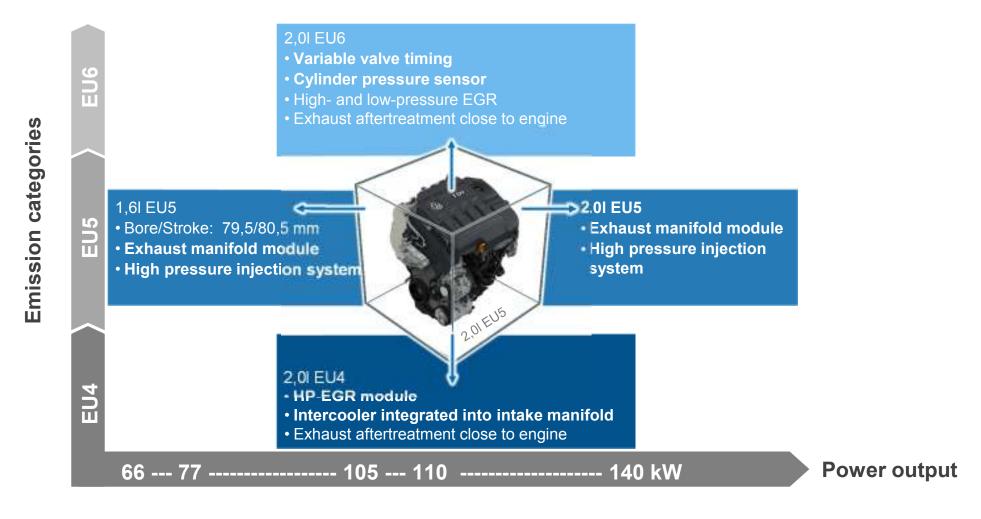


EA288 - EMISSIONS IN THE US ARE CHALLENGING



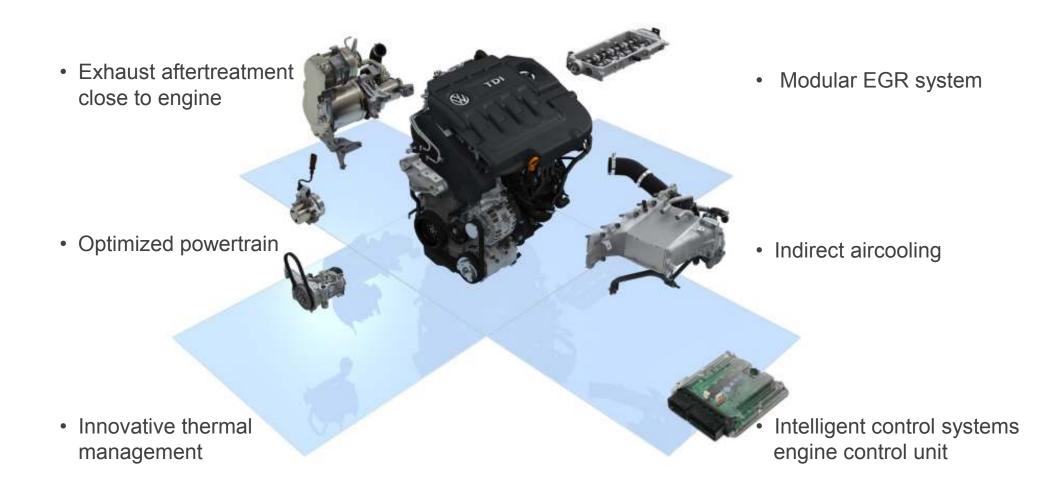


EA288 – SIGNIFICANT DISTINGUISHING FEATURES





EA288 – MAIN MODULES OF THE DEVELOPMENT





EA288 – INDIRECT CHARGE AIR INTERCOOLING



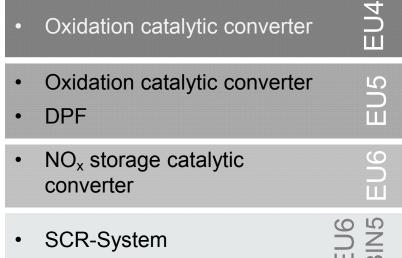
- Water cooling
- Integrated into intake manifold
- Reduced volume of air system
- Cooling or heating performance can be regulated

Emission benefit and improved throttle response



EA288 – EXHAUST EMISSION CONTROL CLOSE TO ENGINE





Fulfillment of all emission levels due to the modular design



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SUMMARY

Volkswagen is ready to face the challenges ahead with its new powertrain Lineup



GHG I and II



Fleet average 95 g/km



Fleet average 5l/100km

All new products are approved by the board and will soon be available in the US



Rollout of Hybrid powertrains into the Volume segment with the

Jetta Hybrid

EA 211: Market Introduction with Jetta Hybrid late 2012

EA 888 Gen3: Factory in Silao already delivering pre-production

engines

Market introduction of the 2.0l TSI in early 2013

Rollout of the 1.8I TSI replacing the R5 2.5I MPI (MY 14)

EA 288 MDB Market Introduction as MY14 in Audi A3 successor



DISCLAIMER

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Consequently, any unexpected fall in demand or economic stagnation in our key sales markets, such as in Western Europe (and especially Germany) or in the USA, Brazil or China, will have a corresponding impact on the development of our business. The same applies in the event of a significant shift in current exchange rates relative to the US dollar, sterling, yen, Brazilian real, Chinese rinminbi and Czech koruna.

If any of these or other risks occur, or if the assumptions underlying any of these statements prove incorrect, the actual results may significantly differ from those expressed or implied by such statements.

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