Retail Out Parcels

Site Submission Package

NEC Carpenter Fire Station Road & Green Level Church Road Cary, NC Wake County

Lat. 35.823608 Long -78.901015

Presented by Bob Brett

R.K.M. Development Corp.

147 2nd Ave. S., St. Petersburg, FL 33701

Phone: 727-895-2150

Retail Out Parcels

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NEC Carpenter Fire Station Rd. & Green Level Church Rd. – Executive Summary

Property Description:

The proposed site is located at the Northeast corner of the signalized intersection of Carpenter Fire Station Road and Green Level Church Road. Visibility from 2 public roadways is excellent and access includes a RI/RO/LI and a RI access on Carpenter Fire Station Road and a Full movement and RI/RO access points on Green Level Church Road. Monument signage on both roads is proposed for the center occupants.

Trade Area:

A trade area demographic report was performed on a 1,3 and 5 mile radius from the proposed location. Based on this trade area, current population counts are 8,605 (1-mile), 35,053 (3-mile), 90,653 (5-mile), with a average household income of \$134,298 and median age of 35.1 in the 3-mile trade area. There are approximately 18,473 single family & multi-family housing units approved, existing, or under construction within a 2.5 mile radius. Based on current growth estimates, population within the 3 mile trade area could exceed 50,000 within the next several years.

Site Traffic Counts:

Carpenter Fire Station Rd. has a traffic count of 7,900 ADT Green Level Church Rd. has a traffic count of 9,600 ADT

Competition (3 miles):

Food - Harris Teeter and CVS located on Green Level Church Rd., SEC of the intersection

Gas and Food - Texaco Snack Shop - Hwy 55 and Carpenter Fire Station Rd. Cary, NC 1.7 miles east

Gas and Food - Dolphins - Hwy 55 and Green Hope School Rd., Cary, NC 3.5 miles southeast

Gas and Food - Proposed Sheetz - Hwy 55 and Kit Creek Rd., Cary NC, 3 miles northeast

Fast Food – McDonalds and Subway, SEC of intersection

NEC Carpenter Fire Station Rd. and Green Level Church Rd. - July 2013 Looking Overhead



NEC Carpenter Fire Station Rd. and Green Level Church Rd. - July 2013 Looking North



NEC Carpenter Fire Station Rd. and Green Level Church Rd. - July 2013 Looking Northwest



NEC Carpenter Fire Station Rd. and Green Level Church Rd. - July 2013 Looking West



NEC Carpenter Fire Station Rd. and Green Level Church Rd. - July 2013 Looking Southwest



NEC Carpenter Fire Station Rd. and Green Level Church Rd. - July 2013 Looking South



NEC Carpenter Fire Station Rd. and Green Level Church Rd. - July 2013 Looking Southeast



NEC Carpenter Fire Station Rd. and Green Level Church Rd. - July 2013 Looking East



NEC Carpenter Fire Station Rd. and Green Level Church Rd. - July 2013 Looking Northeast



NEC Carpenter Fire Station Rd. & Green Level Church Rd - 2 Mile Competition Map



NEC Carpenter Fire Station Rd. & Green Level Church Rd. – Overall Concept Site Plan





Site Map

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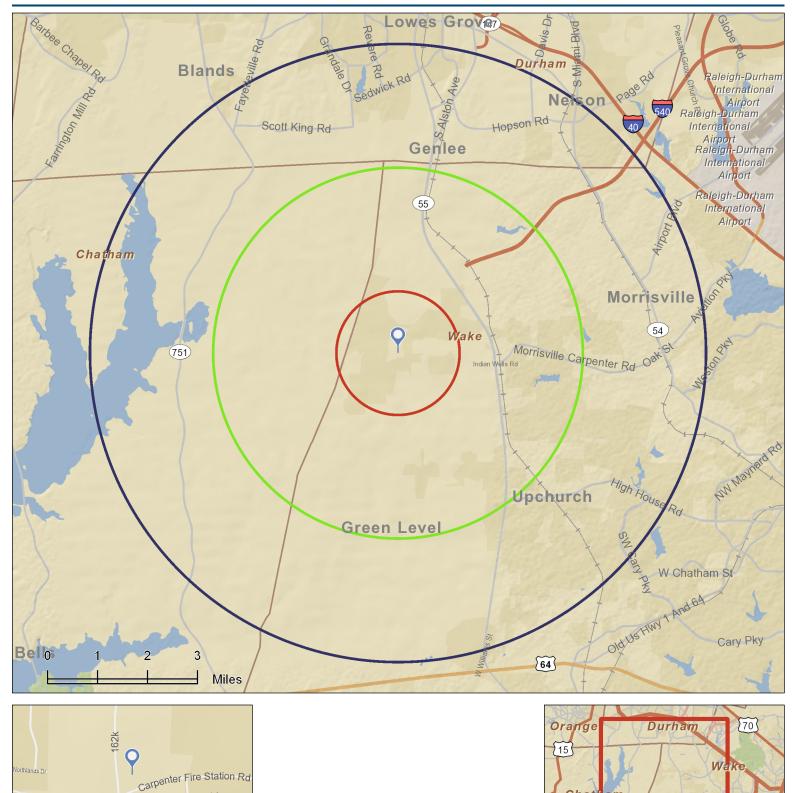
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Riparian Way

Ring: 1, 3, 5 Miles

Prepared by Sara Ward

Latitude: 35.822866 Longitude: -78.901856



Cary

64

Chatham



cary Ring: 1 mile radius Prepared by Sara Ward

Latitude: 35.822866 Longitude: -78.901856

Summary	Cei	nsus 2010		2013		
Population		7,553		8,605		1
Households		2,779		3,156		
Families		2,051		2,309		
Average Household Size		2.72		2.72		
Owner Occupied Housing Units		2,070		2,264		
Renter Occupied Housing Units		709		892		
Median Age		33.2		34.1		
Trends: 2013 - 2018 Annual Rate		Area		State		Na
Population		4.17%		1.06%		
Households		4.09%		1.09%		(
Families		3.89%		0.91%		(
Owner HHs		4.18%		1.24%		(
Median Household Income		1.34%		3.63%		:
			20	013	2	018
Households by Income			Number	Percent	Number	P
<\$15,000			74	2.3%	70	•
\$15,000 - \$24,999			172	5.4%	117	
\$25,000 - \$34,999			102	3.2%	80	
\$35,000 - \$34,999			227	7.2%	211	
\$50,000 - \$44,999 \$50,000 - \$74,999			498	15.8%	596	:
\$75,000 - \$74,333 \$75,000 - \$99,999			431	13.7%	578	
\$100,000 - \$149,999			790	25.0%	957	
\$150,000 - \$149,999			302	9.6%	423	•
\$200,000+			560	17.7%	823	
\$200,000+			300	17.7 70	023	•
Median Household Income			\$102,898		\$109,972	
Average Household Income			\$139,725		\$171,040	
Per Capita Income			\$49,957		\$60,936	
Tel capita income	Census 20	110		013		018
Population by Age	Number	Percent	Number	Percent	Number	P
0 - 4	753	10.0%	794	9.2%	965	•
5 - 9	815	10.8%	877	10.2%	1,078	:
10 - 14	606	8.0%	803	9.3%	1,059	
15 - 19	368	4.9%	484	5.6%	629	
20 - 24	242	3.2%	311	3.6%	340	
25 - 34	1,255	16.6%	1,163	13.5%	1,101	
35 - 44	1,704	22.6%	1,837	21.3%	2,346	
45 - 54	894	11.8%	1,189	13.8%	1,534	
55 - 64	508	6.7%	625	7.3%	761	
65 - 74	252	3.3%	337	3.9%	494	
75 - 84	105 51	1.4%	125	1.5%	180 65	
85+	Census 20	0.7%	60	0.7% D13		018
Doco and Ethnicity	Number				Number	
Race and Ethnicity White Alone	4,828	Percent 63.9%	Number 5,437	Percent 63.2%	6,396	P
Black Alone	720	9.5%	871	10.1%	1,145	:
	23	0.3%		0.3%	1,145	
American Indian Alone Asian Alone			1 804	22.0%		
	1,683	22.3%	1,894		2,434	•
Pacific Islander Alone	3	0.0%	3	0.0%	6	
Some Other Race Alone	76	1.0%	97	1.1%	143	
Two or More Races	220	2.9%	273	3.2%	387	
Hispanic Origin (Any Race)	328	4.3%	443	5.1%	705	

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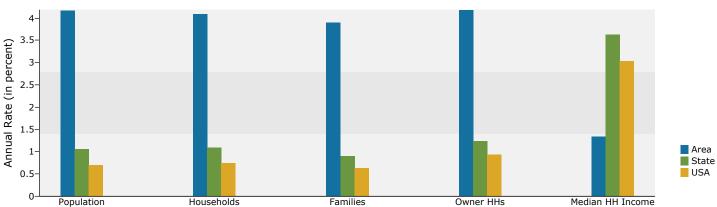
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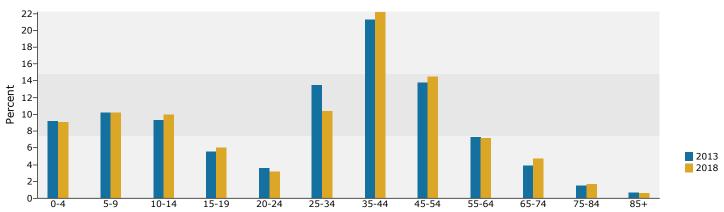
cary Ring: 1 mile radius Prepared by Sara Ward

Latitude: 35.822866 Longitude: -78.901856

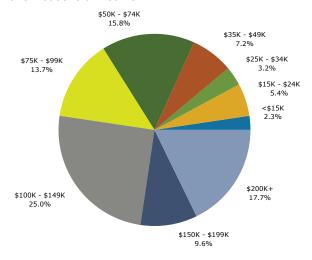




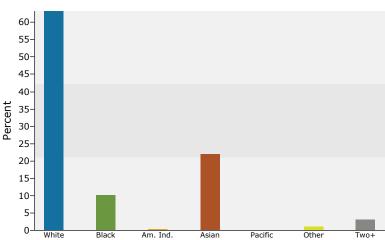
Population by Age



2013 Household Income



2013 Population by Race



2013 Percent Hispanic Origin: 5.1%

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2013 and 2018.



cary

Ring: 3 mile radius

Prepared by Sara Ward

Latitude: 35.822866 Longitude: -78.901856

Summary	Cer	nsus 2010		2013		
Population		29,972		35,053		4
Households		11,079		12,943		1
Families		8,051		9,263		1
Average Household Size		2.70		2.71		
Owner Occupied Housing Units		7,860		8,783		1
Renter Occupied Housing Units		3,219		4,160		
Median Age		34.3		35.1		
Trends: 2013 - 2018 Annual Rate		Area		State		Nat
Population		3.53%		1.06%		C
Households		3.55%		1.09%		C
Families		3.29%		0.91%		C
Owner HHs		3.58%		1.24%		C
Median Household Income		1.56%		3.63%		3
			20	13	20	018
Households by Income			Number	Percent	Number	Pe
<\$15,000			456	3.5%	424	
\$15,000 - \$24,999			705	5.4%	481	
\$25,000 - \$34,999			670	5.2%	499	
\$35,000 - \$49,999			1,064	8.2%	978	
\$50,000 - \$74,999			1,797	13.9%	2,112	1
\$75,000 - \$99,999			1,624	12.5%	2,155	1
\$100,000 - \$149,999			3,073	23.7%	3,759	2
\$150,000 - \$199,999			1,468	11.3%	2,036	1
\$200,000+			2,086	16.1%	2,962	1
1=00,000			_,		_/	_
Median Household Income			\$101,557		\$109,715	
Average Household Income			\$134,298		\$163,852	
Per Capita Income			\$49,224		\$60,108	
	Census 20	010		13		018
Population by Age	Number	Percent	Number	Percent	Number	P
0 - 4	2,619	8.7%	2,866	8.2%	3,378	
5 - 9	3,135	10.5%	3,231	9.2%	3,703	
10 - 14	2,510	8.4%	3,276	9.3%	3,881	
15 - 19	1,567	5.2%	2,109	6.0%	2,744	
20 - 24	974	3.2%	1,399	4.0%	1,660	
25 - 34	4,539	15.1%	4,606	13.1%	4,718	1
35 - 44	6,329	21.1%	6,809	19.4%	8,151	1
45 - 54	3,982	13.3%	5,181	14.8%	6,248	1
55 - 64	2,166	7.2%	2,846	8.1%	3,652	_
65 - 74	1,240	4.1%	1,608	4.6%	2,199	
75 - 84	645	2.2%	777	2.2%	971	
85+	267	0.9%	346	1.0%	382	
031	Census 20			013		018
Race and Ethnicity	Number	Percent	Number	Percent	Number	Pe
White Alone	19,177	64.0%	22,272	63.5%	25,525	6
Black Alone	2,532	8.4%	3,139	9.0%	3,990	
American Indian Alone	80	0.3%	101	0.3%	138	
Asian Alone	6,993	23.3%	8,003	22.8%	9,861	2
Pacific Islander Alone	7	0.0%	10	0.0%	18	2
Some Other Race Alone	360	1.2%	477	1.4%	706	
Two or More Races	824	2.7%	1,050	3.0%	1,450	
1 WO OF PIOTE NACES	024	Z./ 70	1,030	5.070	1,450	
					2,778	

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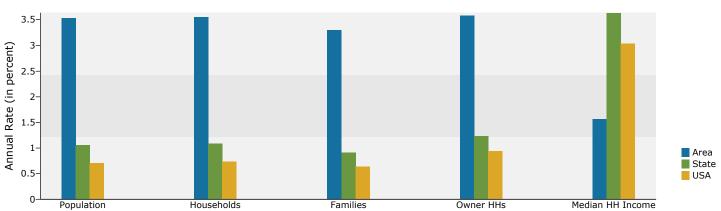
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Ring: 3 mile radius

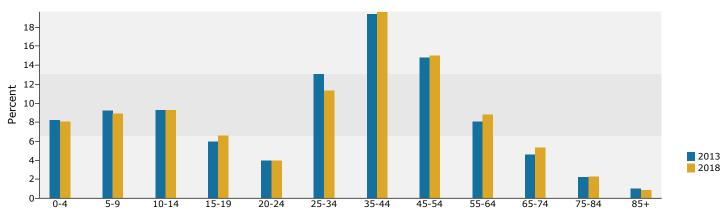
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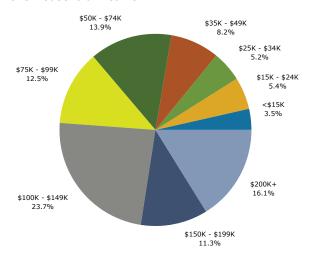
Trends 2013-2018



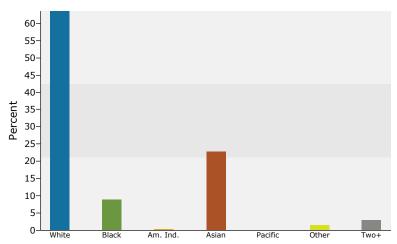
Population by Age



2013 Household Income



2013 Population by Race



2013 Percent Hispanic Origin: 5.2%

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2013 and 2018.



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Ring: 5 mile radius

Prepared by Sara Ward

Latitude: 35.822866 Longitude: -78.901856

Summary	Cei	nsus 2010		2013		
Population		81,702		90,653		104
Households		30,250		33,541		38
Families		22,085		24,181		2
Average Household Size		2.70		2.70		
Owner Occupied Housing Units		21,171		22,711		26
Renter Occupied Housing Units		9,079		10,830		13
Median Age		34.9		35.5		
Trends: 2013 - 2018 Annual Rate		Area		State		Nat
Population		2.82%		1.06%		0
Households		2.83%		1.09%		0
Families		2.59%		0.91%		0
Owner HHs		2.92%		1.24%		0
Median Household Income		1.69%		3.63%		3
Treatan Trousenoid Treeme			20	13	20	018
Households by Income			Number	Percent	Number	Pe
<\$15,000			1,055	3.1%	983	
\$15,000 - \$24,999			1,828	5.5%	1,247	
\$25,000 - \$24,999			2,152	6.4%	1,664	
\$35,000 - \$34,999 \$35,000 - \$49,999			2,132	8.9%	2,718	
\$55,000 - \$49,999 \$50,000 - \$74,999			2,978 4,827	14.4%	2,718 5,641	1
			•			
\$75,000 - \$99,999			4,715	14.1% 23.6%	6,100	1
\$100,000 - \$149,999			7,928		9,441	2
\$150,000 - \$199,999			3,900	11.6%	5,177	1
\$200,000+			4,155	12.4%	5,591	1
Median Household Income			\$94,798		\$103,074	
Average Household Income			\$123,554		\$146,256	
Per Capita Income			\$45,656		\$54,049	
	Census 20	010		13		018
Population by Age	Number	Percent	Number	Percent	Number	Pe
0 - 4	6,582	8.1%	6,876	7.6%	7,859	
5 - 9	7,650	9.4%	7,791	8.6%	8,694	
10 - 14	6,892	8.4%	8,038	8.9%	9,205	
15 - 19	4,736	5.8%	5,798	6.4%	6,932	
20 - 24	2,903	3.6%	4,047	4.5%	4,928	
25 - 34	12,214	14.9%	11,913	13.1%	12,317	1
35 - 44	16,272	19.9%	16,855	18.6%	19,019	1
45 - 54						1
	12,535	15.3%	14,465	16.0%	15,975	
55 - 64	6,661	8.2%	8,404	9.3%	10,625	1
65 - 74	3,262	4.0%	4,094	4.5%	5,612	
75 - 84	1,459	1.8%	1,726	1.9%	2,263	
85+	538	0.7%	645	0.7%	754	
	Census 2010		2013		2018	
Race and Ethnicity	Number	Percent	Number	Percent	Number	Pe
White Alone	53,175	65.1%	58,176	64.2%	64,270	6
Black Alone	8,014	9.8%	9,329	10.3%	11,282	1
American Indian Alone	234	0.3%	283	0.3%	373	
Asian Alone	16,924	20.7%	18,726	20.7%	22,581	2
Pacific Islander Alone	31	0.0%	39	0.0%	59	
Some Other Race Alone	1,064	1.3%	1,354	1.5%	1,961	
Two or More Races	2,259	2.8%	2,745	3.0%	3,656	
Hispanic Origin (Any Race)	3,848	4.7%	5,032	5.6%	7,458	
Note: Income is expressed in current dollars.	-,		•			

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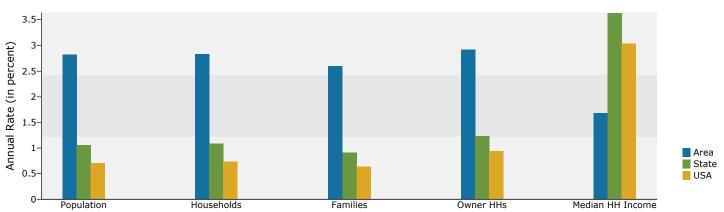
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Ring: 5 mile radius

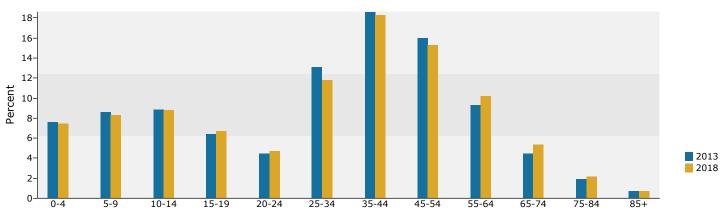
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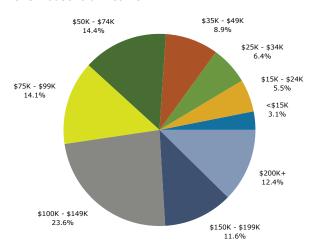
Trends 2013-2018



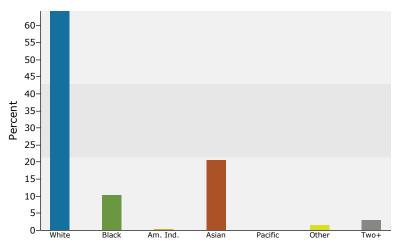
Population by Age



2013 Household Income



2013 Population by Race



2013 Percent Hispanic Origin: 5.6%

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2013 and 2018.