Case 16-10790 Doc 1 Filed 03/29/16 Page 1 of 22

	Fill in this information to identify the	e case:	
	United States Bankruptcy Court for the	e:	
١.	District of L	Delaware	
Case number (If known): Chapter			☐ Check if this is an amended filing
Managem	Official Form 201 /oluntary Petition	n for Non-Individuals Fil	ing for Bankruptcy 12/15
		arate sheet to this form. On the top of any addition ttion, a separate document, <i>Instructions for Bankru</i>	
1.	Debtor's name	Abeinsa Holding Inc.	
All other names debtor used in the last 8 years		Teyma USA Inc.	
	Include any assumed names, trade names, and <i>doing business</i> as names		
3.	Debtor's federal Employer Identification Number (EIN)	80 - 2 4 7 9 4 8 9	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		3030 North Central Avenue	
		Number Street	Number Street
		Suite 808	P.O. Box
		Phoenix AZ 85012	
		City State ZIP Code	City State ZIP Code
		Maricopa County	Location of principal assets, if different from principal place of business
		County	Number Street
			City State ZIP Code
5.	Debtor's website (URL)	www.abengoa.com (parent); www.abeinsa	a.com
6.	Type of debtor	Corporation (including Limited Liability Company of Partnership (excluding LLP) Other. Specify:	

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De	btor	Abeinsa Holding Inc.	Case number (# known)		
		Name			
7.	Describe	e debtor's business	A. Check one:		
			☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))		
			☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))		
			Railroad (as defined in 11 U.S.C. § 101(44))		
			☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))		
			☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))		
			☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))		
			M None of the above		
None of the above			Example of the above		
B. Check all that apply:		B. Check all that apply:			
			☐ Tax-exempt entity (as described in 26 U.S.C. § 501)		
			☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)		
			☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))		
			C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See		
			http://www.uscourts.gov/four-digit-national-association-naics-codes . 5 5 1 1		

8.		hich chapter of the	Check one:		
	debtor fi	tcy Code is the	Chapter 7		
	desitor ii	mig :	Chapter 9		
			Chapter 11. Check all that apply:		
			Debtor's aggregate noncontingent liquidated debts (excluding debts owed to		
insiders or affiliates) are le			insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).		
			☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the		
debtor is a small business debtor, attach the most recent balance sheet, statement					
			of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).		
			A plan is being filed with this petition.		
			Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
			☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the		
			Securities and Exchange Commission according to § 13 or 15(d) of the Securities		
			Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.		
			☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule		
			12b-2. Chapter 12		
9.	Were pri	or bankruptcy cases	⊠ No		
		or against the debtor le last 8 years?	Yes. District When Case number		
		an 2 cases, attach a	MM / DD / YYYY		
	separate I	Man Barrier Control of Brief Towns State State Con-	District When Case number		
10.	Are any	bankruptcy cases	□ No		
	pending	or being filed by a			
		s partner or an	Yes. Debtor See Schedule 1 Relationship		
	arrillate	of the debtor?	District When		
		ses. If more than 1, eparate list.	Case number, if known		

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De	btor	Abeinsa Holding Inc.		Case number (# known)_	
11	. Why is t	he case filed in <i>this</i>	immediately preceding the district.	e, principal place of business, or principa date of this petition or for a longer part o ning debtor's affiliate, general partner, or	of such 180 days than in any other
12.	possess	e debtor own or have ion of any real or personal property ds immediate 1?	No See attached for an Yes. Answer below for each Why does the proper It poses or is alleg What is the hazard It needs to be phys It includes perisha attention (for exam assets or other opinion)	additional answer to question 12. In property that needs immediate attention If y need immediate attention? (Check If y need immedia	on. Attach additional sheets if needed. all that apply.) Intifiable hazard to public health or safety. Eather. eteriorate or lose value without airy, produce, or securities-related
			Is the property insure ☐ No	Number Street City ed?	State ZIP Code
	St	atistical and administ	trative information		
13.	Debtor's available	estimation of funds	Check one: Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.		
14.	creditors	ed number of s nsolidated basis)	☐ 1-49 ☐ 50-99 ☐ 100-199 ☐ 200-999	☐ 1,000-5,000 ☑ 5,001-10,000 ☐ 10,001-25,000	☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than 100,000
15.	Estimate (on a cor	ed assets rsolidated basis)	\$50,001-\$100,000 \$100,001-\$500,000	□ \$1,000,001-\$10 million □ \$10,000,001-\$50 million □ \$50,000,001-\$100 million □ \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion

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Debtor Abeinsa Holding Inc. Name		Case number (if kr	поwп)
16. Estimated liabilities (on a consolidated basis)	□ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 □ \$500,001-\$1 million	□ \$1,000,001-\$10 million □ \$10,000,001-\$50 million □ \$50,000,001-\$100 million □ \$100,000,001-\$500 million	□ \$500,000,001-\$1 billion ☑ \$1,000,000,001-\$10 billion □ \$10,000,000,001-\$50 billion □ More than \$50 billion
Request for Relief, Dec	laration, and Signatures		
WARNING Bankruptcy fraud is a ser \$500,000 or imprisonmer	ious crime. Making a false stat nt for up to 20 years, or both. 1	tement in connection with a bankrupto 8 U.S.C. §§ 152, 1341, 1519, and 35	cy case can result in fines up to 71.
17. Declaration and signature of authorized representative of debtor	petition.	f in accordance with the chapter of titl	e 11, United States Code, specified in this
		8.14.0000	sonable belief that the information is true and
		jury that the foregoing is true and corn	rect.
	×	Javie Javie	r Ramirez
	Signature of authorized representations.		
18. Signature of attorney	Signature of attorney for debt	Date	03/29/2016 MM / DD / YYYY
	R. Craig Martin Printed name DLA Piper LLP (US) Firm name		
	1201 North Mark Number Street Wilmington	DE	
	(302) 468-5700 Contact phone		e ZIP Code aig.martin@dlapiper.com ail address
	5032 Bar number		

SCHEDULE 1

SCHEDULE OF DEBTORS

On the date hereof, each of the affiliated entities listed below (each, a "<u>Debtor</u>" and, collectively, the "<u>Debtors</u>") filed a voluntary petition in this Court for relief under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>"). The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Abeinsa Holding Inc.

- 1. Abeinsa Holding Inc.
- 2. Abengoa Solar, LLC
- 3. Abeinsa EPC LLC
- 4. Abencor USA, LLC
- 5. Inabensa USA, LLC
- 6. Nicsa Industrial Supplies, LLC
- 7. Abener Construction Services, LLC
- 8. Abener North America Construction, LP
- 9. Abeinsa Abener Teyma General Partnership
- 10. Abener Teyma Mojave General Partnership
- 11. Abener Teyma Inabensa Mount Signal Joint Venture
- 12. Teyma USA & Abener Engineering and Construction Services General Partnership
- 13. Teyma Construction USA, LLC

On March 28, 2016, each of the affiliated entities listed below filed respective petitions in this Court for relief under chapter 15 of the Bankruptcy Code, seeking recognition of the foreign proceeding pending in Spain as a foreign main proceeding.

- 14. Abengoa, S.A.
- 15. Abeinsa Asset Management, S.L. (formerly Abener Inversiones, S.L.)
- 16. Abeinsa Inversiones Latam, S.L. (formerly Dimange Inversiones 2009, S.L.)
- 17. Abeinsa, Ingeniería y Construcción Industrial, S.A.
- 18. Abencor Suministros S.A.
- 19. Negocios Industriales y Comerciales, S.A.
- 20. Abener Energía, S.A.
- 21. Abengoa Bioenergía, S.A.
- 22. Abeinsa Infraestructuras Medio Ambiente, S.A. (formerly Befesa Agua)
- 23. Abengoa Finance, S.A.
- 24. Abengoa Concessions, S.L.
- 25. Abengoa Solar España, S.A. (formerly Solúcar Energía, S.A.)
- 26. Abengoa Solar New Technologies S.A. (formerly Solúcar, Investigación y Desarrollo (Solúcar, R&D), S.A.)
- 27. Abentel Telecomunicaciones, S.A.
- 28. Asa Desulfuración, S.A. (formerly Befesa Desulfuración, S.A.)
- 29. Bioetanol Galicia, S.A.
- 30. Ecoagrícola, S.A.
- 31. Instalaciones Inabensa, S.A.

- 32. Europea de Construcciones Metálicas, S.A.
- 33. Siema Technologies, S.L. (formerly Telvent Corporation)
- 34. Teyma, Gestión De Contratos De Construcción E Ingeniería, S.A.
- 35. Abengoa Water, S.L. (formerly Befesa Water Projects S.L)
- 36. Abengoa Solar S.A. (formerly Solúcar Solar)
- 37. Abengoa Greenfield S.A.U.
- 38. Abengoa Greenbridge, S.A.U.

On February 24, 2016, each of the affiliated entities listed below filed a voluntary petition in the United States Bankruptcy Court for the Eastern District of Missouri for relief under chapter 11 of title 11 of the United States Code. The bankruptcy cases of the affiliates listed below are jointly administered under the chapter 11 case of Abengoa Bioenergy US Holding LLC [Case No. 16-41161].

39. Abengoa Bioenergy US Holding, LLC	Case No. 16-41161
40. Abengoa Bioenergy of Nebraska, LLC	Case No. 16-41163
41. Abengoa Bioenergy Company, LLC	Case No. 16-41165
42. Abengoa Bioenergy Engineering & Construction, LLC	Case No. 16-41168
43. Abengoa Bioenergy Trading US, LLC	Case No. 16-41167
44. Abengoa Bioenergy Outsourcing, LLC	Case No. 16-41171

Finally, involuntary petitions were filed against the three affiliated entities listed below under chapter 7 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Nebraska and the United States Bankruptcy Court for the District of Kansas. The bankruptcy cases for affiliate Abengoa Bioenergy of Nebraska, LLC and Abengoa Bioenergy Company, LLC were converted to cases under chapter 11 of the Bankruptcy Code and transferred to the United States Bankruptcy Court for the Eastern District of Missouri as set forth below.

45. Abengoa Bioenergy of Nebraska, LLC	Bankr. E.D. MO, Case No. 16-41336
46. Abengoa Bioenergy Company, LLC	Bankr. E.D. MO, Case No. 16-41364
47. Abengoa Bioenergy Biomass of Kansas, LLC	Bankr. D. KS, Case No. 16-10446

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:		Chapter 11
ABEINSA HOLDING INC.,		Case No. 16-()
	Debtor.	

ADDITIONAL ANSWER TO QUESTION 12 TO VOLUNTARY PETITION

Does the debtor own or have possession of any real property or personal property that needs immediate attention?

• The above-captioned debtor (the "Debtor") does not believe it owns or possesses any real or personal property that (i) poses a threat of imminent and identifiable hazard to public health or safety, (ii) needs to be physically secured or protected from the weather, or (iii) includes perishable goods or assets that could quickly deteriorate. The Debtor notes that it is not aware of the exact definition of "imminent and identifiable hazard" as used in this form.

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
ABEINSA HOLDING INC.,	Case No. 16-()
Debtor	

STATEMENT OF CORPORATE OWNERSHIP

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the undersigned authorized officer of the Debtor certifies that the following corporate entities/individuals own more than 10% of the Debtor.

Shareholder	Percentage of Total Shares
Abengoa US Holding LLC	100%

Debtor Name Abeinsa Holding Inc	
United States Bankruptcy Court for the:	District of Delaware (State)
Case number (If known):	-

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

	and correc	
		Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
		Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
		Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
		Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
		Schedule H: Codebtors (Official Form 206H)
		Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
		Amended Schedule
		Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insider (Official Form 204) U
		Other document that requires a declaration Statement of Corporate Ownership
I declare unde	er penalty o	of perjury that the foregoing is true and correct.
Executed on	03 28 MM/DE	2016 X Signature of individual signing on behalf of debtor
		Javier Ramirez Printed name
		Treasurer
		Position or relationship to debtor

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:		Chapter 11
ABEINSA HOLDING INC.,		Case No. 16-()
	Debtor.	

LIST OF EQUITY SECURITY HOLDERS

Shareholder	Address of Equity	Type of Equity	Percentage of
	Security Holder	Securities	Total Shares
Abengoa US Holding LLC	1100 Wilson Blvd., Suite 2900 Arlington, VA 22209	LLC Interests	100%

Debtor Name Abeinsa Holding Inc.	
United States Bankruptcy Court for the::	District of Delaware (State)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15 An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

	and correc	ot:				
		Schedule A/B: Assets-Real and Personal Prop	perty (Official Form 206A/B)			
		Schedule D: Creditors Who Have Claims Secu	red by Property (Official Form 206D)			
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)					
	☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)					
	Schedule H: Codebtors (Official Form 206H)					
	☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)					
		Amended Schedule				
		Chapter 11 or Chapter 9 Cases: List of Credito (Official Form 204) U	ors Who Have the 20 Largest Unsecured Claims and Are Not Insiders			
		Other document that requires a declaration Lis	st of Equity Security Holders			
I declare und	er penalty	of perjury that the foregoing is true and correct.				
Executed on 03 28 2016 MM / DD / YYYY			Signature of individual signing on behalf of debtor			
			Javier Ramirez			
			Treasurer			
			Pacition or relationship to debtor			

WRITTEN CONSENT OF THE BOARD OF DIRECTORS IN LIEU OF A MEETING

Effective as of the date hereof, the undersigned, being all the members of the Board of Directors (the "Board of Directors") of Abeinsa Holding Inc., a Delaware Corporation (the "Company") in accordance with Section 141(f) of the General Corporation Law of the State of Delaware, do hereby consent to the following actions and adopt the following resolutions, as if such resolutions had been adopted at a duly convened meeting of the Board of Directors of the Company.

A. Chapter 11 Fiting

WHEREAS, the Board of Directors considered presentations by the management and the financial and legal advisors of the Company regarding the liabilities and liquidity situation of the Company, the strategic alternatives available to it, and the effect of the foregoing on the Company's business; and

WHEREAS, the Board of Directors have had the opportunity to consult with the management and the Company's financial and legal advisors and to fully consider strategic alternatives available to the Company.

NOW, THEREFORE, THE BOARD OF DIRECTORS CONSENT TO THE COMPANY'S ADOPTION OF THE FOLLOWING ACTIONS AND RESOLUTIONS:

RESOLVED, that in the judgment of the Board of Directors, it is desirable and in the best interests of the Company, its creditors, and other parties in interest, that the Company shall be and hereby is authorized to file or cause to be filed a voluntary petition for relief (such voluntary petition, under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in a court of proper jurisdiction; and it is further

RESOLVED, that any officer of the Company (collectively, the "Authorized Officers"), acting alone or with one or more other Authorized Officers be, and they hereby are, authorized, empowered and directed to execute and file on behalf of the Company all petitions, schedules, lists and other motions, papers, or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the Company's business; and it is further

RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized, empowered, and directed to certify the authenticity of this Written Consent; and it is further

RESOLVED, that each of the Authorized Officers be, and hereby are, authorized, directed and empowered in the name of, and on behalf of, the Company, to execute and deliver any documents or to do such other things which shall in their sole judgment be necessary, desirable, proper, or advisable to give effect to the foregoing resolutions, which determination shall be conclusively evidenced by their execution thereof.

B. Retention of Professionals

IT IS FURTHER RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ the law firm of DLA PIPER LLP (US) as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of DLA PIPER LLP (US); and it is further

RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary; and it is further

RESOLVED, that each of the Authorized Officers be, and they hereby are, with power of delegation, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Officers deem necessary, proper, or desirable in connection with the Company's chapter 11 case, with a view to the successful prosecution of such case.

C. General

IT IS FURTHER RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers (and their designees and delegates) be, and they hereby are, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such officer's or officers' judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions approved in this Written Consent; and it is further

RESOLVED, that the Board of Directors of the Company have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the Bylaws or applicable law, or bereby waive any right to receive such notice thereunder; and it is further

RESOLVED, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction,

agreement or certificate has been specifically authorized in advance by resolution of the Board of Directors; and it is further

RESOLVED, that each of the Authorized Officers (and their designees and delegates) be and hereby are authorized and empowered to take all actions or to not take any action in the name of the Company with respect to the transactions contemplated by this Written Consent as such Authorized Officer shall deem necessary or desirable in such Authorized Officers' reasonable business judgment as may be necessary or appropriate to effectuate the purposes of the transactions contemplated herein.

Alfonso González Dominguez

Date: March 28, 2016

Jose Fernando Giráldez Ortiz

Date: March 28, 2016

Javier Ramirez

Date: March 28, 2016

Fill in this information to identify the case:	
Debtor name Abeinsa Holding Inc. et al.	
United States Bankruptcy Court for the: District of Delaware	(State)
Case number (if known):	(Calle)

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 50 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 50 largest unsecured claims.

	of creditor and complete g address, including zip	Name, telephone number, and email address of creditor	Nature of the claim (for example, trade debts, bank loans.	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
		address or creditor contact	professional services, and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim ¹
1.	SOCIÉTÉ GÉNÉRALE, SUCURSAL EN ESPAÑA, AS AGENT TORRE PICASSO. PLAZA DE PABLO RUIZ PICASSO, 1. 28020. MADRID SPAIN		2014 Syndicated Loan Facility	С			\$1,454,267,983
2.	DEUTSCHE TRUSTEE COMPANY LIMITED, AS TRUSTEE WINCHESTER HOUSE, 1 GREAT WINCHESTER STREET LONDON EC2N 2DB UNITED KINGDOM		\$650 mm 8.875% due 2017	С			\$650,000,000
3.	DEUTSCHE TRUSTEE COMPANY LIMITED, AS TRUSTEE WINCHESTER HOUSE, 1 GREAT WINCHESTER STREET LONDON EC2N 2DB UNITED KINGDOM		EUR 550 mm 8.875% due 2018	С			\$615,780,000

¹ Euro-denominated obligations have been converted to USD at the rate of €1 = \$1.1196, reported by the Wall Street Journal on March 28, 2016.

Official Earm 204

Chapter 44 or Chapter C. Casses I lat of Canadiana Miles I lavor the CO. I amount I la

	of creditor and complete		Nature of the claim (for example, trade debts, bank loans,	Indicate if claim is contingent,	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
	Code	contact	professional services, and government contracts)	unliquidated, or disputed	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim ¹
4.	DEUTSCHE TRUSTEE COMPANY LIMITED, AS AGENT WINCHESTER HOUSE, 1 GREAT WINCHESTER STREET LONDON EC2N 2DB UNITED KINGDOM		EUR 500 8.50% due 2016	С			\$559,800,000
5.	DEUTSCHE TRUSTEE COMPANY LIMITED, AS TRUSTEE WINCHESTER HOUSE, 1 GREAT WINCHESTER STREET LONDON EC2N 2DB UNITED KINGDOM		EUR 500 mm 6.0% due 2021	С			\$559,800,000
6.	DEUTSCHE BANK TRUST COMPANY AMERICAS 60 WALL STREET, MSNYC 60-2710 NEW YORK, NY 10005		\$450 mm 7.75% due 2020	С			\$450,000,000
7.	DEUTSCHE TRUSTEE COMPANY LIMITED, AS TRUSTEE WINCHESTER HOUSE, 1 GREAT WINCHESTER STREET LONDON EC2N 2DB UNITED KINGDOM		EUR 375 mm 7.0% due 2020	С			\$419,850,000
8.	DEUTSCHE TRUSTEE COMPANY LIMITED, AS TRUSTEE WINCHESTER HOUSE, 1 GREAT WINCHESTER STREET LONDON EC2N 2DB UNITED KINGDOM		\$300 million 6.5% Senior Notes due 2019 issued by Abengoa Greenfield, S.A.	С			\$300,000,000
9.	DEUTSCHE TRUSTEE COMPANY LIMITED, AS TRUSTEE WINCHESTER HOUSE, 1 GREAT WINCHESTER STREET LONDON EC2N 2DB UNITED KINGDOM		EUR 265 million 5.5% Senior Notes due 2019 issued by Abengoa Greenfield, S.A.	С			\$296,694,000

Official Farms 204

	of creditor and complete g address, including zip	Name, telephone number, and email address of creditor	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) Indicate if claim is contingent, unliquidated, or disputed	claim is contingent,	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
	code	contact		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim ¹	
10.	DEUTSCHE BANK AG, LONDON BRANCH, AS FISCAL AGENT WINCHESTER HOUSE, 1 GREAT WINCHESTER STREET LONDON EC2N 2DB UNITED KINGDOM		EUR 400 mm 6.25% Convertible Notes due 2019	С			\$178,015,530
11.	BANCO POPULAR ESPANOL., S.A. C/ VELAZQUEZ, 34 28001 MADRID SPAIN		EUR 125 mm Revolving Facility	C .			\$139,950,000
12.	AGENSYND, S.L. VELAZQUEZ 78, 4 DERECHA, 28001 MADRID SPAIN		EUR 106 million loan with final maturity date of 17 March 2016	С	. *		\$118,677,600
13.	EUROPEAN INVESTMENT BANK 98-100 BLVD KONRAD ADENAUER, LUXEMBOURG, L-2950 LUXEMBOURG		EUR 125 million facility	С			\$82,745,846
14.	SUMITOMO MITSUI BANKING CORPORATION 277 PARK AVENUE NEW YORK, NY 10172		Financial Debt				\$46,500,000
15.	ARB, INC. 26000 COMMERCENTER DR. LAKE FOREST, CA 92630		Litigation	C/U/D			\$32,943,000
16.	EL INSTITUTO CREDITO OFFICIAL JAIME CERVERA/CONCHI BERROCAL DEPARTMENT OF OPERATIONS PASEO DEL PRADO, 4 28014 MADRID SPAIN		EUR 30 million ICO financing	С			\$32,870,672

Name mailir	of creditor and complete g address, including zip	Name, telephone number, and email address of creditor	Nature of the claim (for example, trade debts, bank loans,	Indicate if claim is contingent,	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
	code	contact	professional services, and government contracts)	unliquidated, or disputed	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim ¹
17.	SOCIÉTÉ GÉNÉRALE, SUCURSAL EN ESPAÑA, AS AGENT TORRE PICASSO. PLAZA DE PABLO RUIZ PICASSO, 1. 28020. MADRID SPAIN		Financial Debt				\$23,600,000
18.	SIEMENS ENERGY, INC. 4400 ALAFAYA TRAIL ORLANDO, FL 32826- 2399		Trade Debt				\$7,136,015
19.	BANCO FINANTIA RUA GENERAL FIRMINO MIGUEL, 5 1600-100 LISBOA PORTUGAL		Financial Debt				\$7,013,649
20.	ARB, INC 26000 COMMERCENTRE DRIVE LAKE FOREST, CA 92630		Trade Debt				\$6,535,513
21.	MORSE ASSOCIATES, INC. 6904 RIDGEWOOD AVENUE CHEVY CHASE, MD 20815		Trade Debt				\$4,432,568
22.	LA CAIXA CL. SIERPES 85, PLANTA 1ª, 41004 - SEVILLA SPAIN		Financial Debt				\$4,209,525
23.	LA CAIXA CL. SIERPES 85, PLANTA 1ª, 41004 - SEVILLA SPAIN		Financial Debt				\$4,105,257
24.	SANTANDER ESP CC AVDA. DE CANTABRIA S/N EDIF. AMAZONIA PLTA. BAJA.28660 BOADILLA DEL MONTE, MADRID SPAIN		Financial Debt				\$3,585,681

Name mailir	of creditor and complete g address, including zip	nd complete number, and email address of creditor	Nature of the claim (for example, trade debts, bank loans,	Indicate if claim is contingent,	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
	code	contact	professional services, and government contracts)	unliquidated, or disputed	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim¹
25.	ROSENDIN ELECTRIC, INC. 880 MABURY RD. SAN JOSE, CA 95133		Trade Debt				\$2,971,338
26.	COMERICA CC 411 WEST LAFAYETTE, 5TH FLOOR, MC 3324 DETROIT, MI 48226 UNITED STATES		Financial Debt				\$2,922,981
27.	THE CALVERT COMPANY 120 AZTEC DRIVE RICHLAND, MS 39218		Trade Debt				\$2,526,676
28.	BANCO POPULAR PASEO DE RECOLETOS, 19 2ª PLANTA 2, 28004 MADRID SPAIN		Trade Debt				\$2,471,256
29.	ROYAL BANK OF SCOTLAND 600 WASHINGTON BLVD., STAMFORD, CT 06901		Financial Debt				\$2,320,652
30.	FHI PLANT SERVICES, INC. 2672 ABEIS LANE LAS VEGAS, NV 89115		Trade Debt				\$2,192,987
31.	POPULAR CALLE ALCALA NO. 26 , MADRID ESPAN SPAIN		Financial Debt				\$2,057,563
32.	BANK OF AMERICA 201 E. WASHINGTON ST, 22ND FL. PHOENIX, AZ 85004 UNITED STATES		Financial Debt				\$1,996,797
33.	NEWJAC, INC. 415 S. GRANT STREET LEBANON, IN 46052		Trade Debt				\$1,847,999

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Name mailir	of creditor and complete ig address, including zip	Name, telephone number, and email address of creditor	contracts)	claim is contingent,	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
	code	contact		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim ¹	
43.	AMERICAN PIPING PRODUCTS, INC. 18333 WINGS CORPORATE DRIVE CHESTERFIELD, MO 63005		Trade Debt				\$1,286,068
44.	SEVES CANADA, INC. 172 MERIZZI, ST. LAURENT QUEBEC, QC H4T1S4		Trade Debt	:			\$1,269,500
45.	ETHOSENERGY - WOOD GROUP INC 10455 SLUSHER DR. SANTA FE SPRINGS, CA 90670		Trade Debt				\$1,159,422
4 6.	WORLD ELECTRIC SUPPLY 2151 BLOUNT ROAD PAMPANO BEACH, FL 33069		Trade Debt				\$1,026,730
4 7.	COMERICA CC 411 WEST LAFAYETTE, 5TH FLOOR, MC 3324 DETROIT, MI 48226 UNITED STATES		Financial Debt				\$953,590
48.	UNITED RENTALS, INC. 2358 N. 1ST STREET HERMISTON, OR 97838		Trade Debt				\$923,088
49.	SPX CORPORATION 19191 HEMPSTEAD HIGHWAY HOUSTON, TX 77065		Trade Debt				\$888,095
50.	AON RISK INSURANCE SERVICES WEST P.O. BOX 849832 LOS ANGELES, CA 90084-9832		Trade Debt				\$887,465

	Seminar Service of the service of th
Fill in this information	to identify the case and this filing:
Debtor Name Abeir	nsa Holding Inc. et al.
United States Bankru	uptcy Court for the: Eastern District of <u>Missouri</u> (State)
Case number (If kno	wn):
Official Form 2	202
Declaration	Under Penalty of Perjury for Non-Individual Debtors 12/15
submit this form for the document, and	sauthorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and the schedules of assets and liabilities, any other document that requires a declaration that is not included in any amendments of those documents. This form must state the individual's position or relationship to the of the document, and the date. Bankruptcy Rules 1008 and 9011.
WARNING Bankru by fraud in connecti U.S.C. §§ 152, 1341,	ptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property on with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 1519, and 3571.
Dec	laration and signature
I am th	e president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the
	hip; or another individual serving as a representative of the debtor in this case.
I have e and corr	examined the information in the documents checked below and I have a reasonable belief that the information is true rect:
	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
	Schedule H: Codebtors (Official Form 206H)
	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
	Amended Schedule
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders (Official Form 204) Presented on a Consolidated Basis
	Other document that requires a declaration
	ty of perjury that the foregoing is true and correct
Executed on 67 MM /	DD / YYYY Signature of individual signing on behalf of debtor
	William H Runge, III Printed name

 $\underline{\text{Managing Director of Alvarez \& Marsal North America, LLC}}_{\text{Position or relationship to debtor}}$