

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

|                       |   |                         |
|-----------------------|---|-------------------------|
| In re:                | § |                         |
|                       | § | CASE NO. 21-30725 (DRJ) |
| BRAZOS ELECTRIC POWER | § |                         |
| COOPERATIVE, INC.     | § | Chapter 11              |
|                       | § |                         |
| Debtor. <sup>1</sup>  | § |                         |

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**AFFIDAVIT OF SERVICE**

I, Victoria X. Tran, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned case.

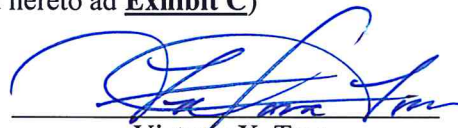
On May 24, 2021, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**:

- **Notice of Deadlines for the Filing of Proofs of Claim, Including Requests for Payment Pursuant to Section 503(b)(9) of the Bankruptcy Code** (attached hereto as **Exhibit B**)
- [Customized] **Proof of Claim Official Form 410**
- **Proof of Claim Form Instructions** (attached hereto as **Exhibit C**)

Furthermore, on May 25, 2021, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on William Denney Jr at a redacted address:

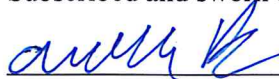
- **Notice of Deadlines for the Filing of Proofs of Claim, Including Requests for Payment Pursuant to Section 503(b)(9) of the Bankruptcy Code** (attached hereto as **Exhibit B**)
- [Customized] **Proof of Claim Official Form 410**
- **Proof of Claim Form Instructions** (attached hereto as **Exhibit C**)

Dated: May 26, 2021

  
Victoria X. Tran

State of Colorado     )  
                                  ) SS.  
County of Denver     )

Subscribed and sworn before me this 26<sup>th</sup> day of May 2021 by Victoria X. Tran.

  
(Notary's official signature)

|                                                                                                                     |
|---------------------------------------------------------------------------------------------------------------------|
| ANDREW BALDWIN<br>Notary Public<br>State of Colorado<br>Notary ID # 20194026880<br>My Commission Expires 07-18-2023 |
|---------------------------------------------------------------------------------------------------------------------|

<sup>1</sup> The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number is: Brazos Electric Power Cooperative, Inc. (4729). Additional information regarding this case may be obtained on the website of the Debtor's proposed claims and noticing agent at <http://cases.stretto.com/Brazos>. The Debtor's address is 7616 Bagby Avenue, Waco, TX 76712.

# **Exhibit A**

**Exhibit A**

Served Via First-Class Mail

| Name                                       | Attention                                                                                                                     | Address 1                            | City          | State | Zip        |
|--------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|---------------|-------|------------|
| 855 Bugs.com                               |                                                                                                                               | PO Box 7514                          | Waco          | TX    | 76714      |
| A.M. Peeler Ranch, LLC                     | c/o Barron, Adler, Clough @Oddo, LLP Attn: Christopher J. Oddo, Christopher M. Clough, Blaire A. Knox                         | 808 Nueces Street                    | Austin        | TX    | 78701      |
| A.M. Peeler Ranch, LLC                     | c/o Guerrero & Whittle, PLLC Attn: Mary Whittle Mark Guerrero Ketan U. Kharod Juliana Sciaraffa                               | 2630 Exposition Boulevard, Suite 102 | Austin        | TX    | 78703      |
| A.M. Peeler Ranch, LLC                     | c/o Wittliff Cutter Austin PLLC Attn: Jack A. Simms, Katherine P. Chiarello, Ryan A. Botkin, John D. Saba, Jr., Karen Vladeck | 1803 West Avenue                     | Austin        | TX    | 78701      |
| A.M. Peeler Ranch, LLC                     | c/o Porter Hedges, LLP Attn: Joseph G. Thompson, III                                                                          | 1000 Main Street, 36th Floor         | Houston       | TX    | 77002      |
| A.M. Peeler Ranch, LLC                     | c/o Alonzo M. Peeler, Jr., Registered Agent                                                                                   | 100 La Parita Road                   | Jourdanton    | TX    | 78026      |
| A-1 Building Supply                        |                                                                                                                               | 7300 Bagby Ave                       | Waco          | TX    | 76712-6923 |
| Abb Enterprise Software, Inc.              |                                                                                                                               | 305 Gregson Drive                    | Cary          | NC    | 27511      |
| Acuren Inspection (Frmly M&M E             |                                                                                                                               | 30 Main Street Suite 402             | Danbury       | CT    | 06810      |
| Advance Cooling Towers                     |                                                                                                                               | 120 Commeree Dr                      | Andrews       | TX    | 79714-7604 |
| Aerobic Septic Pros                        |                                                                                                                               | PO Box 79298                         | Saginaw       | TX    | 76179-0298 |
| Airgas Usa, LLC Sales (Grand P             | Airgas Usa LLC Sales Support Center                                                                                           | 1168 113Th St.                       | Grand Prairie | TX    | 75050      |
| Alliance Source Testing (Decat             |                                                                                                                               | 255 Grant St Se Ste 600              | Decatur       | AL    | 35601-2504 |
| Allied International Emergency             |                                                                                                                               | 3024 Wichita Court                   | Fort Worth    | TX    | 76140-1710 |
| All-Pro Fasteners, Inc. (Quote             | All-Pro Fasteners                                                                                                             | 6910 Woodward Drive                  | Waco          | TX    | 76712-6148 |
| All-Tex Pipe & Supply, Inc. (F             | All-Tex Pipe And Supply Inc.                                                                                                  | 5205 Elliott Reeder                  | Fort Worth    | TX    | 76117      |
| Alonzo M. Peeler, Jr., Barbara Gene Peeler |                                                                                                                               | Redacted Address                     |               |       |            |
| American Efficiency Services               |                                                                                                                               | 15925 North Avenue                   | Woodbine      | MD    | 21797-8618 |
| Anchor Industrial                          |                                                                                                                               | 3348 Peden Road Ste 500              | Fort Worth    | TX    | 76179-5558 |
| Anodamine, Inc.                            |                                                                                                                               | 7800 Bronco Lane                     | Lago Vista    | TX    | 78645-4103 |
| Aramark Uniform Services (Waco             |                                                                                                                               | 22014 Bush Dr                        | Waco          | TX    | 76712      |
| Archive Supplies, Inc.                     |                                                                                                                               | 8925 Sterling St #150                | Irving        | TX    | 75063      |
| Arrow Ford                                 |                                                                                                                               | 4001 S First                         | Abilene       | TX    | 79605-1529 |
| AT&T                                       |                                                                                                                               | PO Box 105068                        | Atlanta       | GA    | 30348-5068 |
| Avalon Urgent Care                         |                                                                                                                               | 805 Hill Blvde Suite 102             | Granbury      | TX    | 76048-1482 |
| Axiom Advertising Waco (Shirts             |                                                                                                                               | 524 Esther Street                    | Waco          | TX    | 76710-6021 |
| Bartlett City Of                           | Attn: City Administrator                                                                                                      | Drawer H                             | Bartlett      | TX    | 76511-4450 |
| Bartlett Electric Cooperative, Inc.        |                                                                                                                               | 27492 State Highway 95               | Bartlett      | TX    | 76511      |
| Bearcom, Inc. (Orders)                     |                                                                                                                               | PO Box 670354                        | Dallas        | TX    | 75267-0354 |
| Bio-Aquatic Testing, Inc.                  |                                                                                                                               | 2501 Mayes Road Suite 100            | Carrollton    | TX    | 75006-1378 |
| Bowen Landscape                            |                                                                                                                               | 1865 Mcgee Lane Ste 1                | Lewisville    | TX    | 75077-1774 |
| Brandon & Clark, Inc. (Ft Wort             |                                                                                                                               | 2475 E. Long Ave.                    | Fort Worth    | TX    | 76106-6564 |
| Brazos River Authority                     |                                                                                                                               | PO Box 7555                          | Waco          | TX    | 76714      |
| Brush Generator & Motor Serv (             | Brush Generator & Motor Services LLC                                                                                          | 601 Braddock Ave.                    | Turtle Creek  | PA    | 15145      |
| Bullet Delivery Service (Remit             |                                                                                                                               | 2605 South 12Th St                   | Waco          | TX    | 76706-3535 |
| Caldwell                                   | City Manager                                                                                                                  | 107 S. Hill Street                   | Caldwell      | TX    | 77836      |
| Ccl Laboratories, Inc. D.B.A               |                                                                                                                               | PO Box 2256                          | Stafford      | TX    | 77497-2256 |
| CDW, Inc. (Orders)                         | CDW Inc.                                                                                                                      | 200 North Milwaukee Ave.             | Vernon Hills  | IL    | 60061      |
| Chemical Weed Control (W'Thrd              | Chemical Weed Control Inc.                                                                                                    | 2208 Dennis Road                     | Weatherford   | TX    | 76087-8837 |
| Chemtreat, Inc (Austin)                    | Chemtreat Inc.                                                                                                                | 6001 Roxbury Lane                    | Austin        | TX    | 78739      |
| Chemtreat, Inc. (Quotes/Orders             | Chem Treat Inc.                                                                                                               | 5640 Cox Road                        | Glen Allen    | VA    | 23060      |

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| Name                                                             | Attention                         | Address 1                              | City       | State | Zip        |
|------------------------------------------------------------------|-----------------------------------|----------------------------------------|------------|-------|------------|
| Chromalox (Pittsburgh,PA)                                        |                                   | 103 Gamma Drive                        | Pittsburgh | PA    | 15238-2981 |
| Cincinnati Fan                                                   |                                   | PO Box 640338                          | Cincinnati | OH    | 45264-0338 |
| City Of Granbury                                                 |                                   | PO Box 969                             | Granbury   | TX    | 76048-0969 |
| City Of Hearne                                                   | Attn: Legal                       | 209 Cedar St                           | Hearne     | TX    | 77859      |
| City Of Sanger                                                   |                                   | PO Box 578                             | Sanger     | TX    | 76266      |
| City Of Seymour                                                  | City Manager                      | 301 N Washington St                    | Seymour    | TX    | 76380-0031 |
| City Of Whitesboro                                               | City Manager                      | 111 West Main PO Box 340               | Whitesboro | TX    | 76273      |
| Clayton'S Commercial Cleaning                                    | Atonio Clayton                    | 8365 Summer Park Drive                 | Fort Worth | TX    | 76123-1991 |
| Cleaver-Brooks Sales And Servi                                   |                                   | PO Box 226865                          | Dallas     | TX    | 75222-6865 |
| Cleburne Fence Company (Quotes                                   |                                   | PO Box 310                             | Joshua     | TX    | 76058-0310 |
| Cmi Energy LLC (Orders)                                          |                                   | 5300 Knowledge Pky                     | Erie       | PA    | 16510-4674 |
| Comanche Electric Cooperative, Inc.                              |                                   | 349 Industrial Blvd., PO Box 729       | Comanche   | TX    | 76442      |
| Comsearch (Ashburn, VA) Orders                                   |                                   | 19700 Janelia Farm Blvd                | Ashburn    | VA    | 20147      |
| Consolidated Water Solutions                                     |                                   | 10100 J Street                         | Omaha      | NE    | 68127-1126 |
| Controlled Fluids, Inc. (Beaum                                   |                                   | PO Box 22859                           | Beaumont   | TX    | 77720-2859 |
| Cooke County Electric Cooperative Association, DBA Pentex Energy |                                   | 11799 West U.S. Highway 82, PO Box 530 | Muenster   | TX    | 76252      |
| Cornetech, Inc.                                                  | Environmental Technologies        | 5000 International Dr                  | Durham     | NC    | 27712      |
| Coserv Electric -Inv/Vo./Je                                      |                                   | 7701 South Stemmons Freeway            | Corinth    | TX    | 76210-1842 |
| Crown Products, Inc. (Longview                                   | Dept 1605                         | PO Box 100                             | Bixby      | OK    | 74008-0100 |
| CSC - Communication Supply Cor                                   | Account No. 907188                | 9400 North Royal Lane Suite 100        | Irving     | TX    | 75063-2472 |
| CTWP (Central Texas Word Proce                                   |                                   | 3730 Franklin Ave                      | Waco       | TX    | 76710-7385 |
| Cummins Southern Plains, LLC D                                   |                                   | PO Box 206039                          | Dallas     | TX    | 75320-6039 |
| CWC Right Of Way, Inc. (Corpor                                   |                                   | PO Box 608                             | Lagrange   | TX    | 78945-0608 |
| Daley Tower Service, Inc.                                        |                                   | 601 Hector Connolly Road               | Carencro   | LA    | 70520-6304 |
| Daniel Measurement & Control(O                                   | Gas Chromatograph Div             | 11100 Brittmore Pk Dr                  | Houston    | TX    | 77041-6930 |
| Daniel Measurement& Control (G                                   | Gas Chromatograph Div             | 11100 Brittmore Pk Dr                  | Houston    | TX    | 77041-6930 |
| Daniels Measurement                                              |                                   | 11100 Britmore Dr                      | Houston    | TX    | 77041-6930 |
| Darryle Taylor's Lawn Tech, In                                   |                                   | PO Box 1132                            | Cleburne   | TX    | 76033-1132 |
| Dealers Electrical Supply (Cle                                   | Dealers Electrical Supply Company | 1120 E Henderson                       | Cleburne   | TX    | 76031-5233 |
| DFW Floor Pro's & Janitorial                                     |                                   | 203 N Anglin Street                    | Cleburne   | TX    | 76031-4134 |
| Doble Engineering Company (Ord                                   |                                   | 85 Walnut Street                       | Watertown  | MA    | 02472-4037 |
| DTN, LLC (Fkna-Telvent)                                          |                                   | 26385 Network Place                    | Chicago    | IL    | 60673-1263 |
| Dupont Building, Inc. (Bell Ci                                   |                                   | 100 Rita Drive                         | Bell City  | LA    | 70630-5134 |
| Eaton Corporation (Grapevine,T                                   |                                   | PO Box 730455                          | Dallas     | TX    | 75373-0455 |
| Edko, LLC (Formally Spraymax                                     | Edko LLC                          | 2136 Deerbrook Dr                      | Tyler      | TX    | 75703-5970 |
| Electric Reliability Council of Texas, Inc. (ERCOT)              |                                   | 7620 Metro Center Drive                | Austin     | TX    | 78744-1654 |
| Electric Reliability Council of Texas, Inc. (ERCOT)              | Attn: Legal Dept.                 | 7620 Metro Center Drive                | Austin     | TX    | 78744-1654 |
| Emerson Process Management (Ho                                   | Power & Water Solutions           | 6005 Rogerdale Road                    | Houston    | TX    | 77072-1656 |
| Emerson Process Management (Po                                   | Power And Water Solutions         | 200 Beta Dr                            | Pittsburgh | PA    | 15238-2918 |
| Energy Worldnet, Inc. (Decatur                                   | Energy Worldnet Inc.              | PO Box 2106                            | Decatur    | TX    | 76234-6157 |
| Epoxy Design Systems, Inc (Eds                                   | Epoxy Design Systems Inc          | PO Box 19485                           | Houston    | TX    | 77224-9485 |

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| Name                                             | Attention                                         | Address 1                         | City          | State | Zip        |
|--------------------------------------------------|---------------------------------------------------|-----------------------------------|---------------|-------|------------|
| Equipment Depot, Ltd. (Ft Wort                   |                                                   | PO Box 209004                     | Dallas        | TX    | 75320-9004 |
| Eriks (Was Lewis-Goetz)                          | Eriks                                             | PO Box 734055                     | Chicago       | IL    | 60673      |
| Ernest P. Breau Electrical, Inc.                 | Attn: Shane Bennett                               | 2812 Broken Arrow                 | New Iberia    | LA    | 70560      |
| Erwin Construction (Kyle)                        |                                                   | PO Box 643                        | Boyd          | TX    | 76023-0643 |
| Evergreen North America                          | Evergreen Environmental Serv LLC                  | PO Box 2078                       | Deer Park     | TX    | 77536-2078 |
| Famous Water Company                             |                                                   | 209 N.W. 6Th St.                  | Mineral Wells | TX    | 76067      |
| Farm & Ranch Construction LLC                    |                                                   | PO Box 69                         | Iredell       | TX    | 76649-0069 |
| Filter Technology Co Inc                         |                                                   | 9018-B Scranton                   | Houston       | TX    | 77075-1121 |
| Firetrol Protection Systems (D                   | Firetrol Protection Systems Inc.                  | 2320 Gravel Rd                    | Fort Worth    | TX    | 76118-6950 |
| Firetrol Protection Systems (F                   | Firetrol Protection Systems Inc.                  | 2320 Gravel Rd                    | Fort Worth    | TX    | 76118-6950 |
| Flow Americas, LLC                               | c/o Pepsco Inc.                                   | 5620 West Road                    | Mckean        | PA    | 16426-1504 |
| Flowserve Pump Corp (Houston)                    | Pump Division                                     | 6832 Wynnewood LN                 | Houston       | TX    | 77008      |
| Fort Belknap Electric Cooperative, Inc.          |                                                   | 1302 W. Main St., PO Box 486      | Olney         | TX    | 76364      |
| Ft. Wolters Machine & Tool                       |                                                   | 822 Division Loop                 | Mineral Wells | TX    | 76067-9270 |
| Fti Group (Nampa, Id) (Quotes/                   |                                                   | 5125 Roy Dr                       | Nampa         | ID    | 83686      |
| Garratt-Callahan Company                         |                                                   | 50 Ingold Rd                      | Burlingame    | CA    | 94010-2206 |
| Ge International, c/o Troy Bo                    | c/o Troy Bohnert                                  | 3844 Henderson Ranch Road         | Bridgeport    | TX    | 76426      |
| Gea Of Texas, Inc.(Dallas) Quo                   | GEA Of Texas Inc.                                 | 9434 Katy Fwy No. 110             | Houston       | TX    | 77055-6366 |
| General Electric International, Inc.             | Attn: General Manager - Power Generation Services | 4200 Wildwood Parkway             | Atlanta       | GA    | 30339      |
| General Electric Intl (Smart S                   | Atn: Counsel - Power Generation Services          | 4200 Wildwood Parkway             | Atlanta       | GA    | 30339      |
| Gensuite, LLC                                    | GE Power Digital                                  | 4680 Parkway Drive Suite 400      | Mason         | OH    | 45040-8108 |
| Grainger, Inc. (Wichita Falls)                   | W.W. Grainger Inc.                                | 113 Henrietta St, Acct. 863026647 | Wichita Falls | TX    | 76301      |
| Graybar Electric Co (Minnesota                   |                                                   | 7601 Setzler Parkway North        | Brooklyn Park | MN    | 55445-1883 |
| Graybar Electric Company, Inc.                   |                                                   | PO Box 840458                     | Dallas        | TX    | 75284-0458 |
| Haas, David G                                    |                                                   | 1478 Cr 3555                      | Paradise      | TX    | 76073      |
| Hamilton County Electric Cooperative Association |                                                   | 420 North Rice, PO Box 753        | Hamilton      | TX    | 76531      |
| Hazel'S Hot Shot, Inc.                           |                                                   | PO Box 810239                     | Dallas        | TX    | 75381      |
| Heart Of Texas                                   | Attn: Brandon Young                               | 1111 Johnson Drive PO Box 357     | Mcgregor      | TX    | 76657      |
| Hilco Electric Cooperative, Inc.                 |                                                   | 115 East Main Street, PO Box 127  | Itasca        | TX    | 76055      |
| Hillsboro Sand & Gravel, Inc.                    |                                                   | 251 Fm 3267                       | Hillsboro     | TX    | 76645-4010 |
| Horton Tree Service                              |                                                   | PO Box 1185                       | Kennedale     | TX    | 76060-1185 |
| Hrst, Inc.                                       |                                                   | 6557 City West Parkway            | Eden Prairie  | MN    | 55344      |
| Industrial Networking Solution                   | Ergotech Controls Industrial Ntwrking             | 3221 Essex Dr                     | Richardson    | TX    | 75082      |
| Ingersoll-Rand - Service Cente                   | Ingersoll-Rand                                    | 4310 Adler Dr Ste 200             | Dallas        | TX    | 75211      |
| Integrated Power Company                         | Attn: Michelle Thomsen                            | 200 N. Dewey St.                  | North Platte  | NE    | 69101      |
| Integrity Power Solutions (Ips                   |                                                   | PO Box 93567                      | Southlake     | TX    | 76092-0115 |
| Irby Co., Stuart C. (Austin)                     |                                                   | 9705 Beck Circle                  | Austin        | TX    | 78758      |
| Irby Co., Stuart C. (Ft. Worth                   |                                                   | 7125 Belton                       | Fort Worth    | TX    | 76118      |
| Irby, Stuart C. Co. (Ehs)                        |                                                   | 9705 Beck Circle                  | Austin        | TX    | 78758-5403 |
| Isp Supplies                                     |                                                   | 10770 State Highway 30            | Bryan         | TX    | 77845-7939 |
| Itl-International Lighting, LLC                  | Itl-International Tower Lighting LLC              | 3720 Keystone Ave                 | Nashville     | TN    | 37211      |
| J-A-C Electric Cooperative, Inc.                 |                                                   | 1784 FM 172                       | Henrietta     | TX    | 76365-7108 |



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| Name                                       | Attention                               | Address 1                        | City          | State | Zip        |
|--------------------------------------------|-----------------------------------------|----------------------------------|---------------|-------|------------|
| Jack Of All Trades, Inc.                   |                                         | PO Box 7818                      | Waco          | TX    | 76710-7818 |
| Jacobs Industries, Inc.                    |                                         | PO Box 121266                    | Fort Worth    | TX    | 76121-1266 |
| Jason Peeler                               |                                         | Redacted Address                 |               |       |            |
| Justin Peeler                              |                                         | Redacted Address                 |               |       |            |
| Justin Peeler                              | c/o Lanfear Law Attn: Daniel W. Lanfear | 4040 Broadway, Suite 510         | San Antonio   | TX    | 78209      |
| J-W Power Company (Mineral Wel             | J-W Power Company                       | 3816 North Hwy 281               | Mineral Wells | TX    | 76067-2422 |
| Jw'S Pipeline Integrity Servi              | JW's Pipeline Integrity Services LLC    | 1840 Hutton Drive Ste 190        | Carrollton    | TX    | 75006-6647 |
| Kleen-Air Filter Service And S             |                                         | PO Box 207                       | Groesbeck     | TX    | 76642-0207 |
| Lyness Construction Lp (Clebur             | Lyness Construction Lp                  | 1501 S Main Street B             | Cleburne      | TX    | 76033      |
| Mansfield                                  | Deputy City Manager                     | 1200 E Broad St                  | Mansfield     | TX    | 76063      |
| Massey Pest & Termite Service              |                                         | 7101 John Carpenter Freeway      | Dallas        | TX    | 75247      |
| Maxim Crane Works, L.P.(Ft Wor             | Maxim Crane Works L.P.                  | 5701 Denton Highway              | Fort Worth    | TX    | 76148-3756 |
| Mcintire, F.B., Cranes (Orders             | F.B. McIntire Equipment Inc             | 3025 South Cravens Rd            | Fort Worth    | TX    | 76119-1859 |
| Membrane Services (Montgomery              |                                         | PO Box 353                       | Montgomery    | TX    | 77356-0353 |
| Michels Power                              | Attn: Stacy Coulthard                   | 1775 E. Shady Lane               | Neenah        | WI    | 54956      |
| Microsoft Corporation (Licensi             | c/o Bank Of America-Lbno. 842467        | 1950 N Stemmons Fwy Suite 5010   | Dallas        | TX    | 75207-3199 |
| Midcontinent ISO (MISO)                    | Contract Administrator                  | 720 City Center Drive            | Carmel        | IN    | 46032      |
| Midcontinent ISO (MISO)                    |                                         | 720 City Center Drive            | Carmel        | IN    | 46032      |
| Mid-South Electric Cooperative Association |                                         | 7625 Highway 6, PO Box 970       | Navasota      | TX    | 77868      |
| Midway King Custom Detailing               |                                         | 2800 Franklin Drive              | Waco          | TX    | 76710-7440 |
| Mineral Wells Ice Co                       |                                         | 3704 Wichita Drive               | Mineral Wells | TX    | 76067-2103 |
| Motor Shop, The                            | The Motor Shop                          | 735 Willow Grove Rd              | Waco          | TX    | 76712-2818 |
| Mpw Industrial Water Services              |                                         | 1300 Paysphere Circle            | Chicago       | IL    | 60674-0013 |
| NAES Corporation                           |                                         | 1180 NW Maple Street, Suite 200  | Issaquah      | WA    | 98027      |
| Navarro County Electric Cooperative, Inc.  |                                         | 3800 W. Highway 22               | Corsicana     | TX    | 75110      |
| Navasota Valley Electric Cooperative Inc   |                                         | 2281 E. US Hwy 79, PO Box 848    | Franklin      | TX    | 77856      |
| Neopost                                    |                                         | 1335 Valwood Pkwy Ste 111        | Carrollton    | TX    | 75006-6881 |
| New Edge Services ,LLC                     |                                         | 9191 Kyser Way                   | Frisco        | TX    | 75033-1902 |
| North Texas Land Maintenance               |                                         | PO Box 239                       | Allen         | TX    | 75013-0005 |
| Nvent Thermal, LLC                         |                                         | 7433 Harwin Drive                | Houston       | TX    | 77036-2007 |
| Occmed Express                             |                                         | 2410 Wycon Dr.                   | Waco          | TX    | 76712-8989 |
| Ochoa Co                                   |                                         | 2007 La Salle                    | Waco          | TX    | 76706-3442 |
| Oracle Support Services                    |                                         | 7700 Technology Way              | Denver        | CO    | 80237-3005 |
| Origin Texas Recycling, LLC (S             |                                         | 5501 Pennigton Avenue            | Baltimore     | MD    | 21226-1615 |
| Oslin Nation Co. (Dallas)                  | Oslin Nation Co.                        | 5510 S Westmoreland Rd Suite 300 | Dallas        | TX    | 75237-1803 |
| Osmose Utilities Services, Inc             | Osmose Utilities Services Inc.          | 980 Ellicott St.                 | Buffalo       | NY    | 14209-2323 |
| Otc Services (Louisville,Oh)               |                                         | PO Box 188                       | Louisville    | OH    | 44641      |
| Pa Paw'S Pottys                            |                                         | 515 NW 22nd Street               | Mineral Wells | TX    | 76067-2827 |
| Pace Analytical Services, Inc.             |                                         | PO Box 684056                    | Chicago       | IL    | 60695-4056 |
| Palo Pinto Municipal Water District No. 1  | Attn: President                         | PO Box 387                       | Mineral Wells | TX    | 76068      |
| Parsons Office Systems- (See C             | Parsons Office Systems                  | PO Box 7895                      | Waco          | TX    | 76714-7895 |
| Pc Connection Sales Corp (Orde             | Pc Connection Sales Corp                | 730 Milford Rd                   | Merrimack     | NH    | 03054-4612 |
| Penny Wise Enterprises, Inc.               |                                         | PO Box 591                       | Bridgeport    | TX    | 76082      |
| Pike Electric, LLC                         | Attn: John Kerley                       | 100 Pike Way                     | Mount Airy    | NC    | 27030      |

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Served Via First-Class Mail

| Name                                    | Attention                                | Address 1                       | City          | State | Zip        |
|-----------------------------------------|------------------------------------------|---------------------------------|---------------|-------|------------|
| Power Storage Solutions (Dalla          |                                          | 10490 Markison Rd               | Dallas        | TX    | 75238-1650 |
| Primoris T&D Services, LLC              | Attn: Jeremy Kirk                        | 10011 W. University Dr.         | McKinney      | TX    | 75071      |
| Primoris T&D Services, LLC              |                                          | 1760 S Stemmons Frwy            | Lewisville    | TX    | 75067-6413 |
| Prism Energy Solutions                  |                                          | 4545 Post Oak Place Suite 302   | Houston       | TX    | 77027-3110 |
| Pro Security Group                      |                                          | PO Box 868                      | Lorena        | TX    | 76655      |
| Proenergy Services, LLC (Order          | Proenergy Services LLC                   | 2001 Proenergy Blvd             | Sedalia       | MO    | 65301      |
| Purvis Industries, Inc. (Bridg          |                                          | PO Box 540757                   | Dallas        | TX    | 75354-0757 |
| Pye-Barker Fire And Safety              |                                          | PO Box 714812                   | Cincinnati    | OH    | 45271-4812 |
| Qei LLC (Formerly Cg Automatio          | Accounts Receivable                      | 45 Fadem Rd                     | Springfield   | NJ    | 07081      |
| Quality Uptime Services                 |                                          | 9 Parklawn Drive                | Bethel        | CT    | 06801-1041 |
| Quest Diagnostics                       |                                          | PO Box 740779                   | Atlanta       | GA    | 30374-0779 |
| R & D Electronics (Kilgore,Tx)          | R & D Electronics                        | PO Box 1190                     | Kilgore       | TX    | 75663-1190 |
| Radian Research, Inc.                   |                                          | PO Box 1003                     | Middletown    | OH    | 45042-0703 |
| Rawson, Inc. (Plano) Orders             | Rawson Inc.                              | 2600 Technology Dr Suite 800    | Plano         | TX    | 75074      |
| Red Ball Oxygen/Tech Gas Servi          | Red Ball Oxygen / Technical Gas Services | 609 N. Market Street            | Shreveport    | LA    | 71107      |
| Reeder Distributors (Quotes/O           | Reeder Distributors                      | PO Box 8237                     | Fort Worth    | TX    | 76124-0237 |
| Reynolds Company, The (Waco)            |                                          | 7111 Imperial                   | Waco          | TX    | 76712-6827 |
| Ricoh Usa, Inc (Dallas PO Box           |                                          | PO Box 660342                   | Dallas        | TX    | 75266-0342 |
| Rosemount, Inc. (Measurement D          |                                          | 22737 Network Pl                | Chicago       | IL    | 60673-1227 |
| Rw Lone Star Security, LLC              |                                          | 2904-A South General Bruce Dr.  | Temple        | TX    | 76504      |
| Sanchem, Inc. (Orders)                  | Sanchem Inc.                             | 1600 South Canal St.            | Chicago       | IL    | 60616      |
| Schaeffer Precision Alignment           |                                          | 2510 West Main Street           | Atlanta       | TX    | 75551-3047 |
| Schneider Electric Usa/Telvent          | Schneider Electric Usa Inc.              | 14400 Hollister Road Ste 400    | Houston       | TX    | 77066-5706 |
| Sel Engineering Services, Inc.          | K D Johnson                              | 3100 Wilcrest Drive Suite 350   | Houston       | TX    | 77042-3595 |
| Sentry Equipment Corporation (          | Sentry Equipment Corporation             | 966 Blue Ribbon Circle North    | Oconomowoc    | WI    | 53066      |
| Setpoint Integrated Solutions           |                                          | 3100 Industrial Blvd            | Kilgore       | TX    | 75662      |
| Shermco Industries, Inc. (Irvi          |                                          | 2425 E Pioneer Dr               | Irving        | TX    | 75061      |
| Shrieve Chemical Company (Wood          | Shrieve Chemical Company                 | 1442 Lake Front Cir, Ste 500    | The Woodlands | TX    | 77380-3634 |
| Siemens Energy Inc (Wendell Nc          | c/o Len T Deloney Co LLC                 | 7000 Siemens Rd                 | Wendell       | NC    | 27591-8309 |
| Siemens Energy, Inc (Irving) M          |                                          | 8600 N Royal Lane               | Irving        | TX    | 75063      |
| Siemens Energy, Inc.                    | Attn: Long Term Programs                 | 4400 Alfaya Trail MC-Q3-030     | Orlando       | FL    | 32826      |
| Siemens Energy, Inc.(c/o delone         | c/o Len T. Deloney Co. LLC               | 120 Briarmeadow Drive           | Longview      | TX    | 75604      |
| Siemens Industry, Inc.(c/o Delo         | c/o Len T. Deloney Co. LLC               | 120 Briarmeadow Drive           | Longview      | TX    | 75604      |
| Sinclair Pipeline Company               | Accounting                               | 26036 Old Hwy 24                | Carrollton    | MO    | 64633      |
| Snider Janitorial                       |                                          | 306 Sw 1St St                   | Mineral Wells | TX    | 76067-5204 |
| South Plains Electric Cooperative, Inc. |                                          | 4727 S. Loop 289, Ste. 200      | Lubbock       | TX    | 79424      |
| Spx Flow Us LLC                         | c/o Pepsco Inc.                          | 12816 Willow Century Dr Suite F | Houston       | TX    | 77066-3034 |
| Standard Signs, Inc.                    |                                          | 9115 Freeway Dr                 | Macedonia     | OH    | 44056-1543 |
| Stanley Consultants, Inc. (Aus          |                                          | 225 Iowa Ave                    | Muscatine     | IA    | 52761-3764 |
| Strain Service Co                       |                                          | 1516 Shattles Road              | Mineral Wells | TX    | 76067-3323 |
| Sulzer Pump Services (US) Inc           | Sulzer Pump Services (Us) Inc            | 1255 Enclave Pkwy Suite 300     | Houston       | TX    | 77077-2767 |
| Sun Coast Resources, Inc.               |                                          | 6405 Cavalcade St, Buliding 1   | Houston       | TX    | 77026      |
| Sutter Energy, LLC                      |                                          | 2264 Rubicon Lane               | Lincoln       | CA    | 95648-8776 |
| Tarrant Regional Water District         | Attn: General Manager                    | 800 E Northside Drive           | Fort Worth    | TX    | 76102      |



**Exhibit A**  
Served Via First-Class Mail

| Name                                        | Attention                            | Address 1                        | City            | State | Zip        |
|---------------------------------------------|--------------------------------------|----------------------------------|-----------------|-------|------------|
| Tas Energy, Inc. (Houston, TX)              |                                      | 6110 Cullen Blvd                 | Houston         | TX    | 77021-3316 |
| Tas Environmental Services, L.              |                                      | PO Box 173803                    | Arlington       | TX    | 76003-3803 |
| Teague, Nall & Perkins Inc                  |                                      | 5237 N Riverside Dr              | Fort Worth      | TX    | 76137-2409 |
| Techline, Inc. (Austin Corpora              |                                      | 9609 Beck Circle                 | Austin          | TX    | 78758-5401 |
| Techline, Inc.- Ft Worth (Orde              |                                      | 5401 Martin St                   | Fort Worth      | TX    | 76119      |
| Techstar                                    |                                      | 802 West 13th Street             | Deer Park       | TX    | 77536      |
| Telmar Network Technology (Cou              | Telmar Network Technology            | 325 Veterans Memorial Hwy        | Council Bluffs  | IA    | 51501-8434 |
| Testoil - Purchase Orders                   | Insight Services (Dba Testoil)       | 20338 Progress Drive             | Strongsville    | OH    | 44149-3220 |
| Texas A&M University-Inv/Vo/Je              | Finance & Administration             | 200 Technology Way Ste 2079      | College Station | TX    | 77845      |
| Texas Air Handlers (Greenville              | Texas Air Handlers                   | PO Box 270                       | Greenville      | TX    | 75403-0270 |
| Texas Electric Cooperative (Ge              | GE-Prolec                            | 1900 North Trinity               | Decatur         | TX    | 76234      |
| Texas Electric Cooperative (P.              | Tec Utility Supply & Service         | 1900 N Trinity                   | Decatur         | TX    | 76234      |
| Texas Electric Cooperative (Po              | Treating Division                    | 2240 Bevil Loop Rd.              | Jasper          | TX    | 75951-5655 |
| Therma-Ice                                  |                                      | PO Box 278                       | Krum            | TX    | 76249      |
| Thermo Environmental Instrumen              | Thermo Environmental Instruments LLC | 27 Forge Parkway                 | Franklin        | MA    | 02038-3135 |
| Thermo Fluids (Crowley, TX)                 |                                      | PO Box 734867                    | Dallas          | TX    | 75373-4867 |
| Thyssen Elevator Corporation/U              | Thyssen Elevator Corporation         | PO Box 101760                    | Atlanta         | GA    | 30392-1760 |
| Transdata, Inc. (Orders)                    | Transdata Inc.                       | 2560 Tarpley Rd                  | Carrollton      | TX    | 75006-2328 |
| Transgard Systems, LLC                      |                                      | 1000 Vogelsong Rd                | York            | PA    | 17404-6401 |
| Trench Limited                              |                                      | 2530 W White Ave Suite 300       | Mckinney        | TX    | 75071-3150 |
| Tri-County                                  |                                      | 600 N.W. Parkway                 | Azle            | TX    | 76020-2916 |
| TTL, Inc                                    |                                      | 17215 Jones Maltsberger Rd.      | San Antonio     | TX    | 78247-2808 |
| Txu Electric                                |                                      | PO Box 100001                    | Dallas          | TX    | 75310      |
| United Electric Cooperative Services, Inc., |                                      |                                  |                 |       |            |
| Dba United Cooperative Services             |                                      | 2601 S. Burleson Blvd.           | Burleson        | TX    | 76028      |
| Upright Industrial Group, LLC               |                                      | 4228 Keller Hicks Rd             | Fort Worth      | TX    | 76244      |
| Valmont Newmark (Steel Poles O              |                                      | 2 Perimeter Park South Ste 475 W | Birmingham      | AL    | 35243-3393 |
| Valmont Site Pro 1 (Hauppauge,              |                                      | 15 Oser Avenue                   | Hauppauge       | NY    | 11788-3808 |
| Vinson Process Controls (Quote              | Vinson Process Controls              | 2747 Highpoint Oaks Dr           | Lewisville      | TX    | 75067      |
| Walnut Creek Special Utility District       | Attn: General Manager                | 1155 W Highway 199               | Springtown      | TX    | 76082      |
| Wayne Enterprises, Inc                      |                                      | PO Box 650998                    | Dallas          | TX    | 75265-0998 |
| Weatherford Truck Equipment                 |                                      | 3392 Mineral Wells Highway       | Weatherford     | TX    | 76088-7804 |
| Weatherford, City Of                        | Attn: Finance Dept                   | PO Box 255                       | Weatherford     | TX    | 76086-0255 |
| Wesco Distribution, Inc(Lafaye              | Wesco Distribution Inc.              | 200 Matrix Loop                  | Lafayette       | LA    | 70507      |
| West Texas Utilities                        |                                      | PO Box 21937                     | Tulsa           | OK    | 74121-1937 |
| Westair Gases & Equipment Inc               | Westair Gases & Equipment Inc        | 200 E 1St Street                 | Springtown      | TX    | 76082      |
| Wise Electric Cooperative, Inc.             |                                      | 1900 N. Trinity St., PO Box 269  | Decatur         | TX    | 76234      |
| WW Electronics Solutions (Quin              |                                      | 10167 Cr 3705                    | Quinlan         | TX    | 75474-5510 |



## **Exhibit B**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|                       |   |                         |
|-----------------------|---|-------------------------|
| In re:                | § |                         |
|                       | § | CASE NO. 21-30725 (DRJ) |
| BRAZOS ELECTRIC POWER | § |                         |
| COOPERATIVE, INC.,    | § | Chapter 11              |
|                       | § |                         |
| Debtor. <sup>1</sup>  | § |                         |

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**NOTICE OF DEADLINES FOR THE FILING OF PROOFS OF CLAIM,  
INCLUDING REQUESTS FOR PAYMENT PURSUANT TO SECTION  
503(B)(9) OF THE BANKRUPTCY CODE**

**TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST BRAZOS  
ELECTRIC POWER COOPERATIVE, INC.**

**PLEASE TAKE NOTICE THAT:**

On March 1, 2021 (the “Petition Date”), Brazos Electric Power Cooperative, Inc., as debtor and debtor in possession (the “Debtor”), filed a voluntary petition for relief under chapter 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas (the “Court”).

On May 5, 2021 the Court entered an order [Dkt. No. 515] the (“Bar Date Order”)<sup>2</sup> establishing certain dates by which parties or entities holding prepetition claims against the Debtor must file proofs of claim, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code (“Proofs of Claim”).

For your convenience, enclosed with this notice (this “Notice”) is a Proof of Claim form, which identifies on its face the amount, nature, and classification of your claim(s), if any, listed in the Debtor’s schedules of assets and liabilities filed in these cases (the “Schedules”).

As used in this Notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, governmental units, and the Office of the United States Trustee for the Southern District of Texas. In addition, the terms “persons” and “governmental units” are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

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<sup>1</sup> The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number is: Brazos Electric Power Cooperative, Inc. (4729). Additional information regarding this case may be obtained on the website of the Debtor’s claims and noticing agent at <http://cases.stretto.com/Brazos>. The Debtor’s address is 7616 Bagby Avenue, Waco, TX 76712.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bar Date Order.

As used in this Notice, the term “claim” means, as to or against the Debtor and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

## **I. THE BAR DATES.**

The Bar Date Order establishes the following bar dates for filing Proofs of Claim in this chapter 11 case (collectively the “Bar Dates”).

- a. *General Claims Bar Date.* Pursuant to the Bar Date Order, except as described below, all entities (except governmental units) that assert claims against the Debtor that arose or are deemed to have arisen prior to the Petition Date, including requests for payment pursuant to section 503(b)(9), are required to file Proofs of Claim by June 15, 2021 (the “General Claims Bar Date”). Except as expressly set forth in this Notice and the Bar Date Order, the General Claims Bar Date applies to all types of claims against the Debtor that arose prior to the Petition Date, including secured claims, unsecured priority claims, and unsecured non-priority claims.
- b. *Tort Claims Bar Date.* Pursuant to the Bar Date Order, all tort claimants that assert tort claims against the Debtor that arose or are deemed to have arisen prior to the Petition Date are required to file Proofs of Claim by August 5, 2021 (the “Tort Claims Bar Date”).
- a. *Governmental Bar Date.* Pursuant to the Bar Date Order, except as described below, all governmental units that assert claims against the Debtor that arose or are deemed to have arisen prior to the Petition Date are required to file Proofs of Claim by September 3, 2021 (the “Governmental Bar Date”). The Governmental Bar Date applies to all governmental units holding claims against the Debtor (whether secured, unsecured priority, or unsecured non-priority) that arose prior to the Petition Date, including governmental units with claims against the Debtor for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtor was a party.
- b. *Rejection Damages Bar Date.* Pursuant to the Bar Date Order, all entities that assert claims arising from the Debtor’s rejection of executory contracts or unexpired leases must file Proofs of Claim by the date that is the later of (a) the General Claims Bar Date or the Governmental Bar Date, as applicable, and (b) the date that is thirty (30) days following entry of the order approving the Debtor’s rejection of the applicable executory contract or unexpired lease (such later date, the “Rejection Damages Bar Date”);
- c. *Amended Schedules Bar Date.* Pursuant to the Bar Date Order, in the event that the Debtor amends its Schedules, all entities that assert claims affected by such

amendment must file Proofs of Claims by the date that is the later of (a) the General Claims Bar Date or the Governmental Bar Date, as applicable, and (b) the date that is thirty (30) days from the date on which the Debtor mails notice of the amendment to the Schedules (the “Amended Schedules Bar Date”).

## **II. WHO MUST FILE A PROOF OF CLAIM.**

Except as otherwise set forth herein, the following entities holding claims against the Debtor that arose (or that are deemed to have arisen) prior to the Petition Date must file Proofs of Claim on or before the General Claims Bar Date, Tort Claims Bar Date, Governmental Bar Date, or any other bar date set forth in the Bar Date Order, as applicable:

- a. any entity whose claim against the Debtor is not listed in the Debtor’s Schedules or is listed as contingent, unliquidated, or disputed if such entity desires to participate in this chapter 11 case or share in any distribution in this chapter 11 case;
- b. any entity who believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;
- c. any former or present full-time, part-time, salaried, or hourly employees who has a claim relating to any grievance that arose on or prior to the Petition Date; and
- d. any entity who believes that its claim against the Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

## **III. PARTIES WHO DO NOT NEED TO FILE PROOFS OF CLAIM.**

Certain parties are not required to file Proofs of Claim. The Court may, however, enter one or more separate orders at a later time requiring creditors to file Proofs of Claim for some kinds of the following claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following entities holding claims that would otherwise be subject to the Bar Dates, in the capacities described below, need not file Proofs of Claims:

- a. The U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;
- b. any entity that already has filed a signed Proof of Claim against the Debtor with the Claims Agent in a form substantially similar to Official Form 410;
- c. any entity whose claim is listed on the Schedules if: (i) the claim is not scheduled by the Debtor as any of “disputed,” “contingent,” or “unliquidated;” and (ii) such entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules;

- d. any entity whose claim has previously been allowed by a final order of the Court;
- e. any entity whose claim is solely against any non-Debtor affiliates;
- f. any entity whose claim has been paid by the Debtor pursuant to a Court order;
- g. a current employee of the Debtor, if an order of this Court authorized the Debtor to honor such claim in the ordinary course of business as a wage, commission, or benefit; *provided that* a current employee must submit a Proof of Claim by the General Claims Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- h. any current or former officer, manager, director, or employee for claims based on indemnification, contribution, or reimbursement;
- i. any entity holding a claim for which a separate deadline is fixed by this Court; and
- j. any entity holding a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, *provided that* any entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a request for payment or a Proof of Claim on or prior to the General Claims Bar Date.

#### IV. INSTRUCTIONS FOR FILING PROOFS OF CLAIM.

The following requirements shall apply with respect to filing and preparing each Proof of Claim:

- a. *Contents.* Each Proof of Claim must: (i) be written in legible English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form attached hereto as Exhibit 1; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink.
- b. *Section 503(b)(9) Claim.* Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtor in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtor under section 546(c) of the Bankruptcy Code (if applicable).



- c. *Electronic Signatures Permitted.* Only original Proofs of Claim signed electronically by the claimant or an authorized agent or legal representative of the claimant may be deemed acceptable for purposes of claims administration. Copies of Proofs of Claim, or Proofs of Claim sent by facsimile or electronic mail will not be accepted.
- d. *Supporting Documentation.* Each non-tort claimant Proof of Claim must include supporting documentation, to the extent required by Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided however* that such information must be made available on request by the Debtor, Committee or U.S. Trustee. Each tort claimant Proof of Claim must attach a signed statement setting forth a basis for the claim and nature of the injury.
- e. *Timely Service.* Each Proof of Claim must be filed, including supporting documentation, by either (i) electronic submission through PACER (Public Access to Court Electronic Records at <http://ecf.txsb.uscourts.gov>), (ii) electronic submission using the interface available on the Claims Agent's website at <https://cases.stretto.com/brazos> or (iii) if submitted through non-electronic means, by U.S. Mail or other hand delivery system, so as to be actually received by the Claims Agent on or before the applicable Bar Date, at the following address:

Brazos Electric Power Cooperative, Inc., Claims Processing  
c/o Stretto  
410 Exchange, Suite 100  
Irvine, CA 92602

Proofs of Claim will be deemed filed when filing via PACER is completed or when actually received by the Claims Agent. Any facsimile or electronic mail submissions will not be accepted and will not be deemed filed until a claim is submitted by one of the methods described above.

- f. *Receipt of Service.* Claimants submitting a Proof of Claim through non-electronic means wishing to receive acknowledgment that their Proofs of Claim were received by the Claims Agent must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to the Claims Agent) and (ii) a self-addressed, stamped envelope.

## **V. CONSEQUENCES OF FAILING TO TIMELY FILE YOUR PROOF OF CLAIM.**

Pursuant to the Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you or any party or entity who is required, but fails, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date, please be advised that:

- a. YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTOR (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO);
- b. THE DEBTOR AND ITS PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO OR ARISING FROM SUCH CLAIM;
- c. YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THIS CHAPTER 11 CASE ON ACCOUNT OF THAT CLAIM; AND
- d. YOU WILL NOT BE PERMITTED TO VOTE ON ANY PLAN OF REORGANIZATION FOR THE DEBTOR ON ACCOUNT OF THESE BARRED CLAIMS OR RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.

#### **VI. RESERVATION OF RIGHTS.**

Nothing contained herein is intended or shall be construed as: (a) an admission as to the amount of, basis for, or validity of any claim against the Debtor under the Bankruptcy Code or other applicable non-bankruptcy law; (b) a waiver of the Debtor's or any other party in interest's right to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Notice or a finding that any particular claim is an administrative expense claim or other priority claim; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtor's estate; (g) a waiver or limitation of the Debtor's, or any other party in interest's, rights under the Bankruptcy Code or any other applicable law; or (h) a concession by the Debtor that any liens (contractual, common law, statutory, or otherwise) are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

#### **VII. THE DEBTOR'S SCHEDULES AND ACCESS THERETO.**

You may be listed as the holder of a claim against the Debtor in the Debtor's Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim forms regarding the nature, amount, and status of your claim(s).

If you rely on the Debtor's Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. However, you may rely on the enclosed form, which sets forth the amount of your claim (if any) as scheduled; specifies whether your claim is listed in the Schedules as disputed, contingent, or unliquidated; and identifies whether your claim is scheduled as a secured, unsecured priority, or unsecured non-priority claim.

As described above, if you agree with the nature, amount, and status of your claim as listed in the Debtor's Schedules, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of

Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

#### **VIII. ADDITIONAL INFORMATION.**

Copies of the Debtor's Schedules, the Bar Date Order, and other information regarding this chapter 11 case are available for inspection free of charge on the Debtor's website at <https://cases.stretto.com/brazos/>. The Schedules and other filings in this chapter 11 case also are available for a fee at the Court's website at <http://www.txs.uscourts.gov/bankruptcy>. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules and other documents filed in this case also may be examined between the hours of 8:00 a.m. and 5:00 p.m., prevailing Central Time, Monday through Friday, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of Texas, United States Courthouse, 515 Rusk Avenue, Houston, Texas 77002.

If you require additional information regarding the filing of a Proof of Claim, you may contact the Debtor's restructuring hotline at: 855.529.1663 (toll-free) or 949.771.2210 (international).

**A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTOR SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.**

## **Exhibit C**

## Official Form 410

# Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  
18 U.S.C. §§ 152, 157 and 3571.

### How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form.  
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)  
  
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

### Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or go to <https://cases.stretto.com/brazos/claims>

### Understand the terms used in this form

**Administrative expense:** Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.  
11 U.S.C. § 503.

**Claim:** A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy.  
11 U.S.C. § 101 (5). A claim may be secured or unsecured.



**Creditor:** A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (10).

**Debtor:** A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

**Evidence of perfection:** Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

**Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

**Priority claim:** A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. § 507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

**Proof of claim:** A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

**Redaction of information:** Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

**Secured claim under 11 U.S.C. § 506(a):** A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

**Setoff:** Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

**Uniform claim identifier:** An optional 24-character identifier that some creditors use to facilitate electronic payment.

**Unsecured claim:** A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

### Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

**Do not file these instructions with your form.**