Chemical Inventory Instructions

Issue: 9/11/19

This document is a short introduction into the Chemical Inventory Module in the MI Safety Portal System. It is not intended to be a comprehensive document. Answers to most questions can be found by accessing the MI Safety Portal **Help** feature when you are logged into the System.

In addition, send an email to <u>MiSafetyPortal@umich.edu</u> should you have questions, want some on-site training or have problems logging into MI Safety Portal.

Table of Contents

4
2
8
16
17
18
19
20

Chemical Inventory

Accessing the Inventory

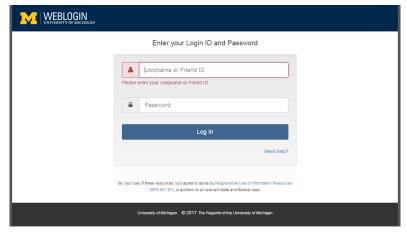
1. MI Safety Portal is accessible on EHS' website, via the MI Safety Portal button.



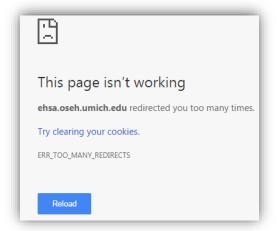


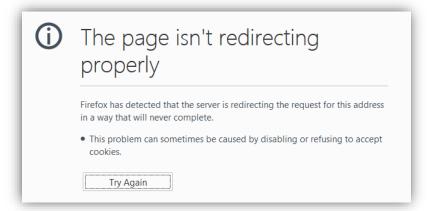


2. You will be directed to the **WEBLOGIN** page depicted below. **NOTE**: Use your U-M Kerberos login (Uniqname and password) to access.



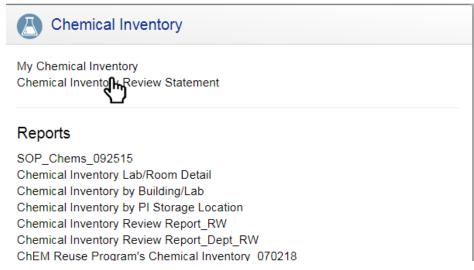
3. If you do not have access, you will get an error message after trying to log in. Some examples are depicted below. Send an email to MiSafetyPortal@umich.edu if you cannot log in.





- 4. When you log in, you should be presented with the following screen. To access your inventory, click on the inventory button.
- 5. Click on **My Chemical Inventory** to access your lab's inventory.





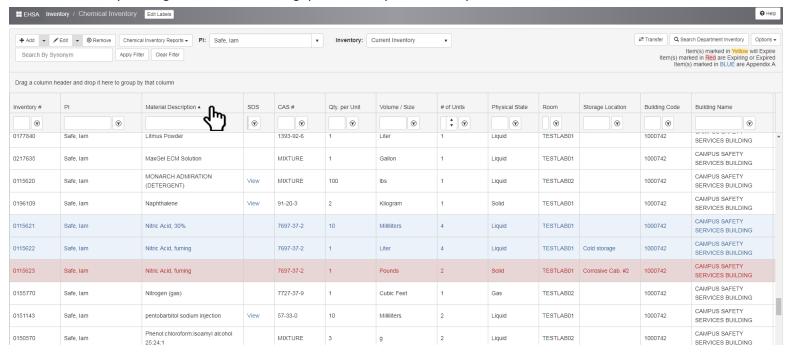
Chemical Inventory Back to Table of Contents Page 3 of 20

- a. NOTE: If you do not have an existing inventory in this Portal and have less than 100 inventory items, you will have to manually enter the chemicals. If your lab has more than 100 inventory items, download the Excel Inventory Load Template, located under the Chemical Inventory section, of the MISP webpage. Populate the spreadsheet with inventory information, then email it to MiSafetyPortal@umich.edu. Only EHS can batch upload inventories into the Portal.
- b. Click on **Chemical Inventory Review Statement** to document the annual review of your inventory.

Viewing and Filtering the Inventory

Sorting your inventory

1. By clicking each column heading, you can sort your inventory from A-Z or Z-A.

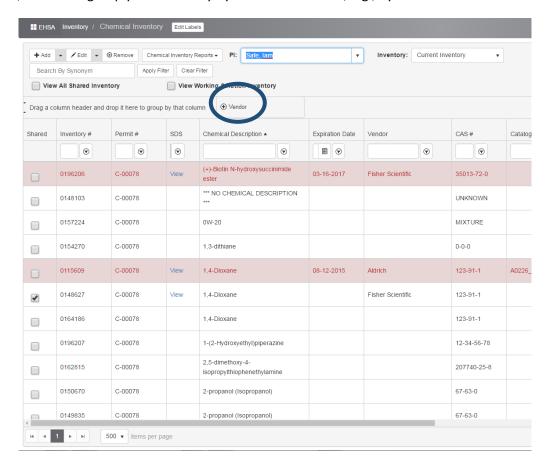


Filtering your inventory

1. You can find items by typing in what you are looking for within a particular column heading's box, e.g., "Aldrich" in the Vendor Column.

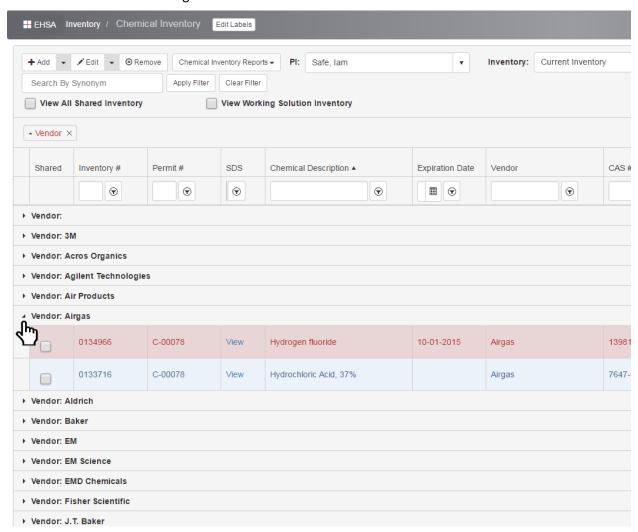


2. Another way to organize your inventory is to drag one or more Column Headings into the Group Bar area, which will group your inventory by the items selected, e.g., by Vendors.

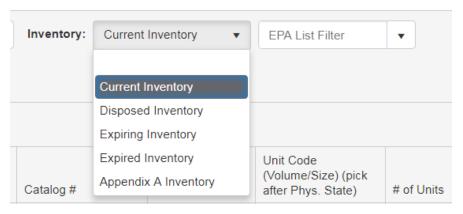


Chemical Inventory

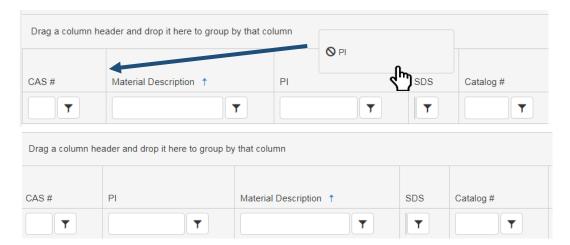
3. Once grouped, you can expand each category to see all the items that were grouped together, e.g., all the chemicals from Airgas.



4. You can also filter your inventory by choosing to see current, disposed, expiring, expired or Appendix A chemicals by clicking the drop down box.



5. You can also arrange the order of each Column when viewing your inventory to personalize it by dragging the column heading into the order that you'd like. You can then save the order by clicking the drop down when you logout and selecting the "Save Settings" option.





Color Coding

1. Note that some rows may be color-coded to note certain information about an item.

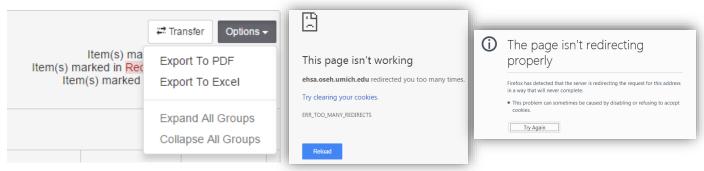
Item(s) marked in Yellow have an Expiration Date.
Item(s) marked in Red are Expiring or have Expired.
Item(s) marked in Blue are Appendix A COIs.

2. Rows that you click on will also be highlighted in dark blue or dark red to indicate it's been selected.



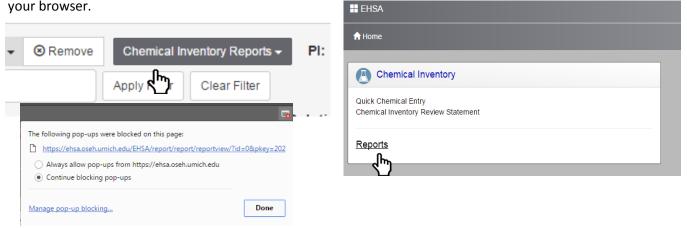
Exporting/Printing Inventory

1. You can export your filtered or sorted inventory, as an Excel spreadsheet or as a PDF report, by clicking on the Options button in the upper right hand corner. You may get a pop-up blocker based on your settings.



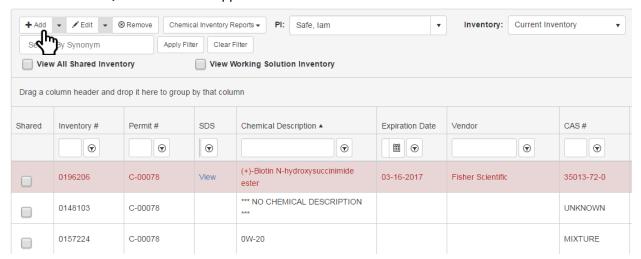
Chemical Inventory

2. To print your inventory, click the Chemical Inventory Reports button or via the Reports option in the Inventory module. If you are having issues with the Report generating, check you pop-up blocker on your browser.

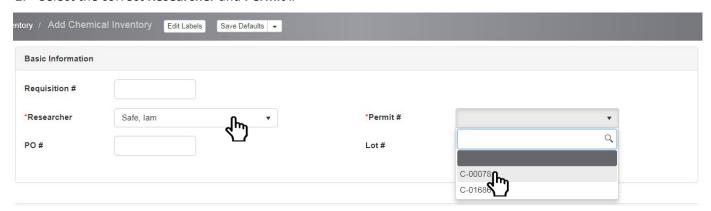


Adding Chemicals

1. Click Add or "Quick Add" in the upper left hand corner



2. Select the correct Researcher and Permit #

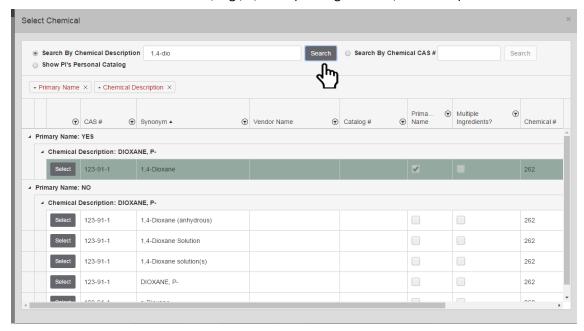


3. Under Chemical Description, click Select Chemical

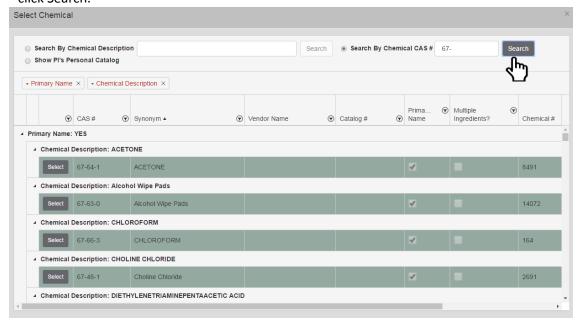


^{*}The "Quick Add" option presents a simplified screen that mainly includes the mandatory data fields.

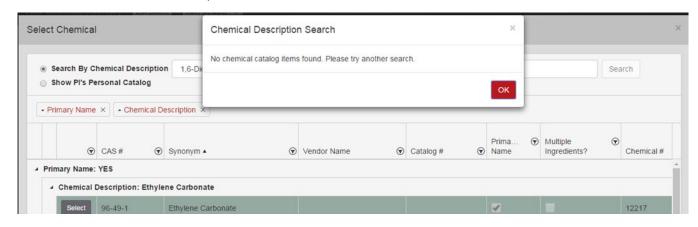
- 4. You can search for a chemical either by Chemical Description or by Chemical CAS #.
 - a. **Chemical Description** Type in all (or a portion) of the name of the chemical you want to add, then click on the Search button, e.g., 1,4-Dio (looking to add 1,4-Dioxane).



b. **Chemical CAS #** - Type in all (or a portion) of the CAS (Chemical Abstracts Service) # of the chemical you want to add, e.g., 67- (looking to add Chloroform with a CAS # of 67-63-0), then click Search.

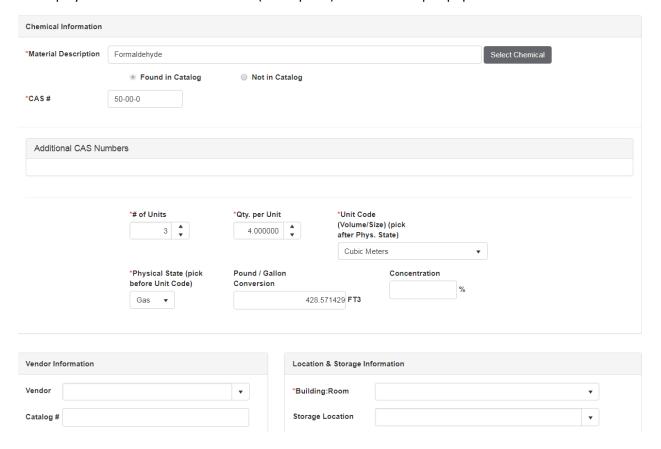


- 5. When you find the chemical you want, click on **Select** to add it to your inventory.
- 6. If the chemical (material) you're looking for is not in the System's Chemical Catalog, try searching either with a different name, CAS #.

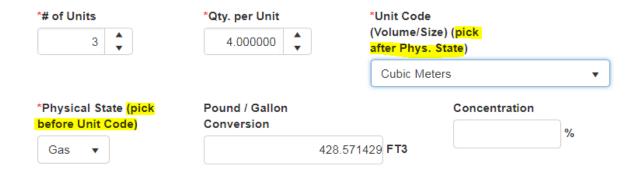


NOTE: If you cannot find a particular chemical (item) using either search option, email EHS (MiSafetyPortal@umich.edu) with the chemical's name and CAS # (if available).

7. After selecting a chemical (material), the Detail (main) Chemical Inventory record page will be displayed with the Chemical's Name (Description) and It's CAS # pre-populated.



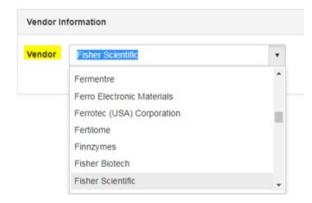
- 8. Fill in the required data elements (denoted with a *) and any other data elements that you want to record/track. **Note** that the Pound/Conversion field is un-editable and will calculate the chemical's total volume (in gallons) or weight (in pounds).
- 9. **NOTE**: When selecting the Physical State and Unit Code, **select the Physical State first.**



10. The applicable Unit Codes and associated Physical States are shown below:

CC Cubic Centimeters Gas CYLINDER Cylinder Gas FL OZ Fluid Ounce Liquid FT3 Cubic Feet Gas G Grams Solid G Grams Liquid GAL Gallon Liquid KG Kilogram Solid KIT Kit Solid L Liter Liquid LBS Pounds Solid M3 Cubic Meters Gas MG Milligrams Solid ML Milligrams Solid NMOL nano moles (DNA, RNA) Solid OZ Ounce Solid PCKT Packet Solid PT Pint Liquid TB tablet (pill) Solid μCI microcurie Solid μCI microcurie Solid μL Microjram Solid			
FL OZ Fluid Ounce Liquid FT3 Cubic Feet Gas G Grams Solid G Grams Liquid GAL Gallon Liquid KG Kilogram Solid KIT Kit Solid L Liter Liquid LBS Pounds Solid M3 Cubic Meters Gas MG Milligrams Solid ML Milligrams Solid NMOL nano moles (DNA, RNA) Solid OZ Ounce Solid PCKT Packet Solid PT Pint Liquid TB tablet (pill) Solid μCI microcurie Solid μG Microgram Solid	СС	Cubic Centimeters	Gas
FT3 Cubic Feet Gas G Grams Solid G Grams Liquid GAL Gallon Liquid KG Kilogram Solid KIT Kit Solid L Liter Liquid LBS Pounds Solid M3 Cubic Meters Gas MG Milligrams Solid ML Milliliters Liquid NMOL nano moles (DNA, RNA) Solid PCKT Packet Solid PCKT Packet Solid PT Pint Liquid TB tablet (pill) Solid μCI microcurie Solid μG Microgram Solid	CYLINDER	Cylinder	Gas
G Grams Solid G Grams Liquid GAL Gallon Liquid KG Kilogram Solid KIT Kit Solid L Liter Liquid LBS Pounds Solid M3 Cubic Meters Gas MG Milligrams Solid ML Milligrams Solid NMOL nano moles (DNA, RNA) Solid OZ Ounce Solid PCKT Packet Solid PT Pint Liquid QT Quart Liquid TB tablet (pill) Solid μG Microgram Solid	FL OZ	Fluid Ounce	Liquid
G Grams Liquid GAL Gallon Liquid KG Kilogram Solid KIT Kit Solid L Liter Liquid LBS Pounds Solid M3 Cubic Meters Gas MG Milligrams Solid ML Milliliters Liquid NMOL nano moles (DNA, RNA) Solid OZ Ounce Solid PCKT Packet Solid PT Pint Liquid QT Quart Liquid TB tablet (pill) Solid μCI microcurie Solid μG Microgram Solid	FT3	Cubic Feet	Gas
GAL Gallon Liquid KG Kilogram Solid KIT Kit Solid L Liter Liquid LBS Pounds Solid M3 Cubic Meters Gas MG Milligrams Solid ML Milliliters Liquid NMOL nano moles (DNA, RNA) Solid OZ Ounce Solid PCKT Packet Solid PT Pint Liquid QT Quart Liquid TB tablet (pill) Solid μCI microcurie Solid μG Microgram Solid	G	Grams	Solid
KG Kilogram Solid KIT Kit Solid L Liter Liquid LBS Pounds Solid M3 Cubic Meters Gas MG Milligrams Solid ML Millilliters Liquid NMOL nano moles (DNA, RNA) Solid OZ Ounce Solid PCKT Packet Solid PT Pint Liquid QT Quart Liquid TB tablet (pill) Solid μCI microcurie Solid μG Microgram Solid	G	Grams	Liquid
KIT Kit Solid L Liter Liquid LBS Pounds Solid M3 Cubic Meters Gas MG Milligrams Solid ML Milliliters Liquid NMOL nano moles (DNA, RNA) Solid OZ Ounce Solid PCKT Packet Solid PT Pint Liquid QT Quart Liquid TB tablet (pill) Solid μCI microcurie Solid μG Microgram Solid	GAL	Gallon	Liquid
L Liter Liquid LBS Pounds Solid M3 Cubic Meters Gas MG Milligrams Solid ML Milliliters Liquid NMOL nano moles (DNA, RNA) Solid OZ Ounce Solid PCKT Packet Solid PT Pint Liquid QT Quart Liquid TB tablet (pill) Solid μCI microcurie Solid μG Microgram Solid	KG	Kilogram	Solid
LBS Pounds Solid M3 Cubic Meters Gas MG Milligrams Solid ML Millilliters Liquid NMOL nano moles (DNA, RNA) Solid OZ Ounce Solid PCKT Packet Solid PT Pint Liquid QT Quart Liquid TB tablet (pill) Solid μCI microcurie Solid μG Microgram Solid	KIT	Kit	Solid
M3 Cubic Meters Gas MG Milligrams Solid ML Milliliters Liquid NMOL nano moles (DNA, RNA) Solid OZ Ounce Solid PCKT Packet Solid PT Pint Liquid QT Quart Liquid TB tablet (pill) Solid μCI microcurie Solid μG Microgram Solid	L	Liter	Liquid
MG Milligrams Solid ML Milliliters Liquid NMOL nano moles (DNA, RNA) Solid OZ Ounce Solid PCKT Packet Solid PT Pint Liquid QT Quart Liquid TB tablet (pill) Solid μCI microcurie Solid μG Microgram Solid	LBS	Pounds	Solid
ML Milliliters Liquid NMOL nano moles (DNA, RNA) Solid OZ Ounce Solid PCKT Packet Solid PT Pint Liquid QT Quart Liquid TB tablet (pill) Solid μCI microcurie Solid μG Microgram Solid	M3	Cubic Meters	Gas
NMOL nano moles (DNA, RNA) Solid OZ Ounce Solid PCKT Packet Solid PT Pint Liquid QT Quart Liquid TB tablet (pill) Solid μCI microcurie Solid μG Microgram Solid	MG	Milligrams	Solid
OZ Ounce Solid PCKT Packet Solid PT Pint Liquid QT Quart Liquid TB tablet (pill) Solid μCI microcurie Solid μG Microgram Solid	ML	Milliliters	Liquid
PCKT Packet Solid PT Pint Liquid QT Quart Liquid TB tablet (pill) Solid μCI microcurie Solid μG Microgram Solid	NMOL	nano moles (DNA, RNA)	Solid
PT Pint Liquid QT Quart Liquid TB tablet (pill) Solid μCI microcurie Solid μG Microgram Solid	OZ	Ounce	Solid
QT Quart Liquid TB tablet (pill) Solid μCI microcurie Solid μG Microgram Solid	PCKT	Packet	Solid
TB tablet (pill) Solid μCI microcurie Solid μG Microgram Solid	PT	Pint	Liquid
μCI microcurie Solid μG Microgram Solid	QT	Quart	Liquid
μG Microgram Solid	ТВ	tablet (pill)	Solid
	μCI	microcurie	Solid
μL Microliter Liquid	μG	Microgram	Solid
	μL	Microliter	Liquid

- 11. Additionally, you can also record optional information for a particular chemical, including:
 - a. Vendor

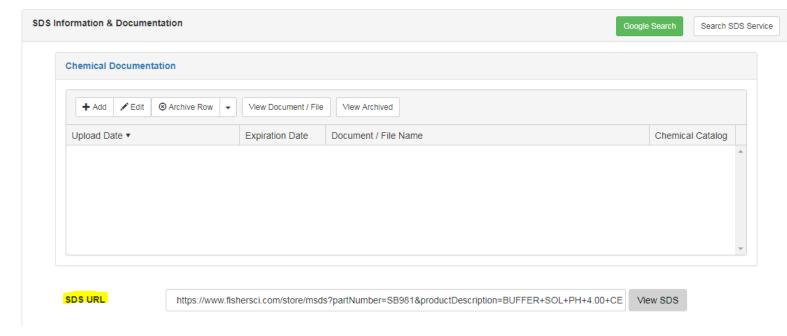


Chemical Inventory

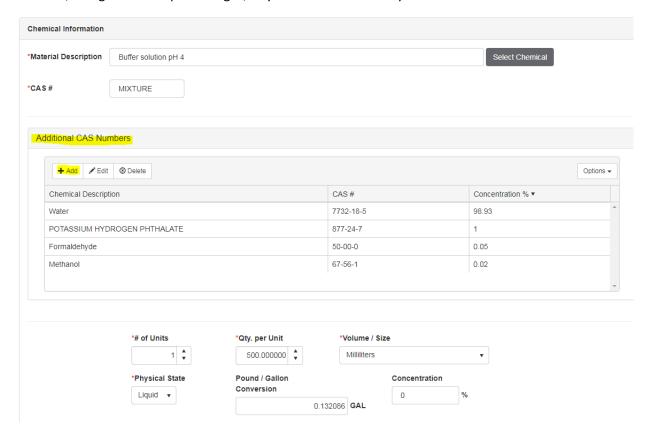
b. The material's Expiration Date (useful for Peroxide Forming chemicals or others with limited shelf-lives)



c. The on-line location (URL) for the material's SDS (If you click Google Search, the System will automatically search for the SDS)



d. Chemical Components for mixtures. To add Chemical Components to mixtures, click Additional CAS Numbers, then the +Add button. Search for each chemical, as noted above, and then add them, along with their percentages, to your mixture inventory record.

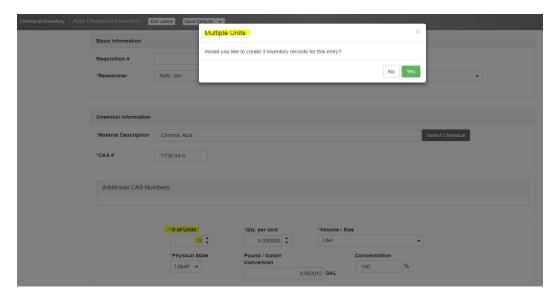


e. You can add more information including peroxide forming or phosgene testing, the open date of the chemical, if the chemical expires, etc.



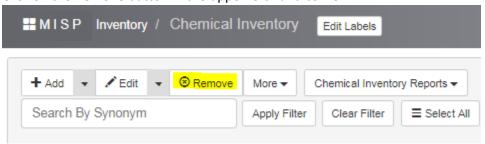
12. When finished, click the **Save** button at the bottom of the page.

13. If you selected a number greater than 1 for the # of Units value, you will be prompted about creating multiple inventory records, as depicted below. In this example, if you select **Yes**, you will get 3 separate inventory records for Chromic Acid, each with 5-Liters. If you select **No**, you will get a single inventory record for Chromic Acid noting 3 units/containers with 5-Liters for each unit).

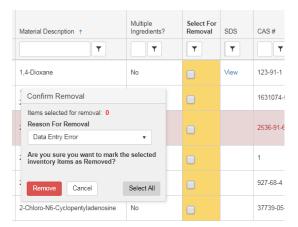


Removing Chemicals

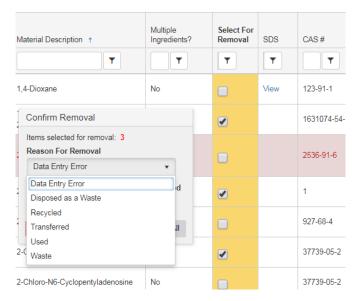
1. Click on the **Remove** button in the upper left hand corner.



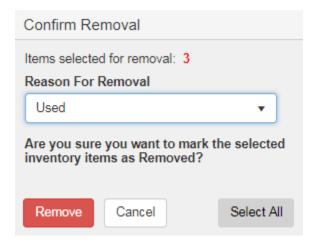
2. A new column will appear, **Select for Removal**, along with a box, **Confirm Renewal**.



3. Click the box of all the chemicals you want to remove from the inventory and choose from the drop down box the reason for removal.



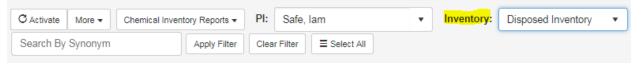
4. When you have chosen the reason for removal, click **Remove**.



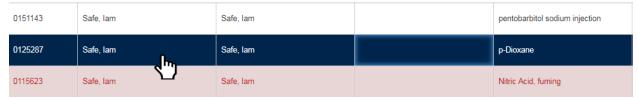


Removed Chemical by Mistake

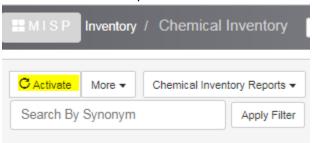
1. If you removed a chemical by mistake, click the **Inventory** drop down box and select **Disposed Inventory**.



2. Highlight the line of the chemical you want to add back to your inventory.

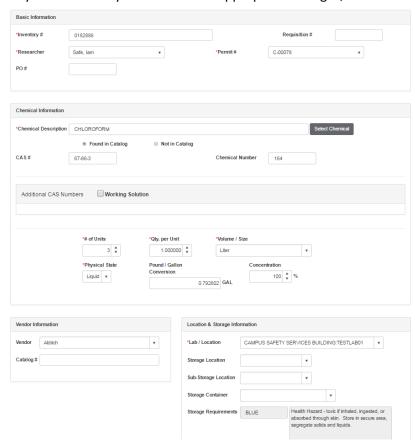


3. Click **Activate** in the top left corner to add that chemical back to your current inventory.



Editing Chemicals

1. Double click on a line item (or clicking Edit in the upper left hand corner) opens the "Detail" screen (partially depicted below) for that inventory item. This is where you would edit an existing inventory record. Once you've made the appropriate changes, click **Save**.

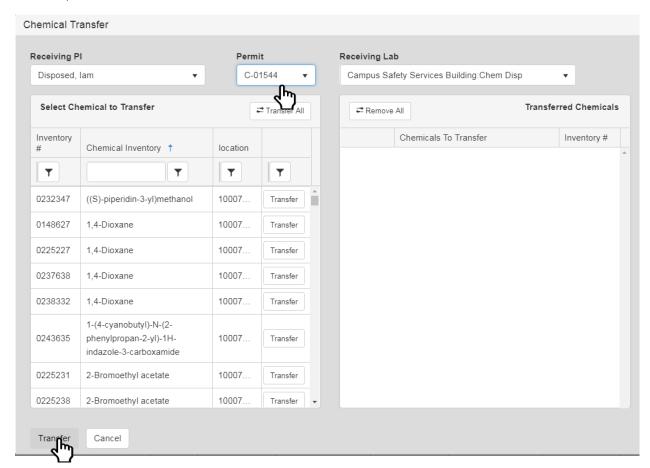


Transferring Chemicals

1. To transfer chemicals between lab rooms or PI's, click the **Transfer** button in the upper right hand corner.



Chose the Receiving PI from the drop down list, the correct Permit, and the correct Receiving Lab.
 Then select the chemicals you want to transfer by clicking Transfer. Once all the chemicals are chosen, click Transfer.

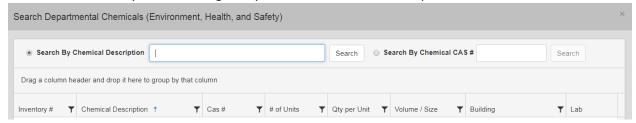


Searching Department Inventory

1. Click Search Department Inventory



2. Search the chemical you are looking for by either the Chemical Description or the Chemical CAS #.



3. If the chemical is available, you will be able to view which PI has the chemical, how much, the building and room it's located in.

