Chiropractic CPT and ICD-10 Coding for Dummies

Presented by Evan M. Gwilliam, DC MBA BS
CPC CCPC QCC CPC-I MCS-P CPMA CMHP AAPC Fellow
Clinical Director
evan.gwilliam@paydc.com



•]

1

Dr. Evan Gwilliam



Education

- Bachelor's of Science, Accounting Brigham Young University
- Master's of Business Administration Broadview University
- Doctor of Chiropractic, Valedictorian Palmer College of Chiropractic

Certifications

- Certified Professional Coder (CPC) AAPC
- Certified Chiropractic Professional Coder (CCPC) AAPC
- Qualified Chiropractic Coder (QCC) ChiroCode
- Certified Professional Coder Instructor (CPC-I) AAPC
- Medical Compliance Specialist Physician (MCS-P) MCS
- Certified Professional Medical Auditor (CPMA) AAPC, NAMAS
- Certified ICD-10 Trainer AAPC
- · Certified MIPS Healthcare Professional (CMHP)- 4Med
- AAPC Fellow

• 2

Audit Your Own Evaluation and Management Encounter

Presented by Evan M. Gwilliam, DC MBA BS CPC CCPC QCC CPC-I MCS-P CPMA CMHP AAPC Fellow

Clinical Director



3

Take Away

- Get familiar with the basics of E/M
- Understand how auditors and coders look at E/M codes

•4

Evaluation & Management

- 1992 Evaluation and Management (E/M) codes introduced by the Centers for Medicare and Medicaid Services (CMS) and the American Medical Association (AMA).
- 1995 Documentation Guidelines (DGs)
 - · Exam scored by number of different systems
 - Works better for general practitioners
- 1997 Documentation Guidelines (DGs)
 - Single organ system exam bullet lists
 - · Works better for specialists

5

Evaluation & Management

Office/Outpatient	Office/Outpatient
New Patient	Established Patient
99201	99211
99202	99212
99203	99213
99204	99214
99205	99215

^{*}A new patient is one who has not received any professional services from the physician....within the past three years.

Evaluation & Management

Three Key Components:

- History
- Physical Examination
- · Medical Decision Making

Contributing Factors:

- · Nature of Presenting Problem
- Time
- Counseling
- Coordination of Care

7

Nature of the Presenting Problem

<u>Medical necessity</u> is the overarching criterion for payment.

"The correct code for an E&M visit should be chosen based on the complexity of the visit. This is determined by the number of problems and the extent that the problems are addressed and documented in the record. The amount of documentation should not be the primary factor for what level of service is billed.."

-BCBS

Nature of the Presenting Problem

A presenting problem is a disease, condition, illness, injury, symptom, sign, finding, complaint, or other reason for encounter, with or without a diagnosis being established at the time of the encounter. The E/M codes recognize five types of presenting problems that are defined as follows:

Minimal: A problem that may not require the presence of the physician or other qualified health care professional, but service is provided under the physician's or other qualified health care professional's supervision.

Self-limited or minor: A problem that runs a definite and prescribed course, is transient in nature, and is not likely to permanently alter health status OR has a good prognosis with management/compliance.

9

Nature of the Presenting Problem

Low severity: A problem where the risk of morbidity without treatment is low; there is little to no risk of mortality without treatment; <u>full recovery without functional impairment</u> is expected.

Moderate severity: A problem where the risk of morbidity without treatment is moderate; there is moderate risk of mortality without treatment; uncertain prognosis OR <u>increased probability</u> of prolonged functional impairment.

High severity: A problem where the risk of morbidity without treatment is high to extreme; there is a moderate to high risk of mortality without treatment OR <u>high probability of severe</u>, <u>prolonged functional impairment</u>.

Nature of the Presenting Problem

	New Patient E/M					
99201	Self-limited or minor					
99202	Low to Moderate severity					
99203	99203 Moderate severity					
99204	Moderate to High severity					
99205	Moderate to High severity					

11

Three Key Components

	New P	atient E/M	(3 of 3)
	History	Exam	MDM
99201			
99202			
99203	Supplied by the patient	Supplied by the provider	Brain power
99204			
99205			

	Three Key Components									
	New P	atient E/M	(3 of 3)							
	History	Exam	MDM							
00004	Bulling Francis	Bullius Francis	000001010000001							
99201	Problem Focused	Problem Focused	Straightforward							
99202	Expanded Problem Focused	Expanded Problem Focused	Straightforward							
99203	Detailed	Detailed	Low Complexity							
99204	Comprehensive	Comprehensive	Moderate Complexity							
99205	Comprehensive	Comprehensive	High Complexity							
	, ·	, -								

		Ne	w P	atie	ent E/I	VI Ma	trix	(3 of 3)
	History (3 of 3)				Exa	ım		MDM (2	of 3)
	СС	HPI	ROS	PFSH	'95 DGs	'97 DGs	Dx	Data	Risk
99201	Υ	1-3	n/a	n/a	1	1-5	1	0-1	min
99202	Υ	1-3	1	n/a	2-7	6-11	1	0-1	min
99203	Υ	4+	2-9	1-2	2x-7x	12 in 2	2	2	low
99204	Υ	4+	10+	3	8+	18 in 9	3	3	mod
99205	Y	4+	10+	3	8+	18 in 9	4	4	high
	٠								

Evaluation & Management: History

15

		New Patient E/M Matrix (3 of 3)									
	History (3 of 3)			Exa	am		MDM (2	of 3)			
	CC	HPI	ROS	PFSH	'95 DGs	'97 DGs	Dx	Data	Risk		
99201	Y	1-3	n/a	n/a	1	1-5	1	0-1	min		
99202	Υ	1-3	1	n/a	2-7	6-11	1	0-1	min		
99203	Υ	4+	2-9	1-2	2x-7x	12 in 2	2	2	low		
99204	Υ	4+	10+	3	8+	18 in 9	3	3	mod		
99205	Υ	4+	10+	3	8+	18 in 9	4	4	high		

Clinical Example

Chief Complaint: Neck pain with right arm tingling.

History of present illness:

Location: central C4-C6 radiating to right

posterior arm and elbow

Quality: tingling and shooting pain

Severity: 6-8/10 on the VAS

<u>Timing</u>: constant <u>Duration</u>: two days

Context: MVA, driver of vehicle struck from

behind when at stop light

Modifying: Feels better with rest

Associated signs and symptoms: n/a

Review of systems:

<u>Cardiovascular</u>: no past issues <u>Neurological</u>: no past issues <u>Endocrine</u>: Type II diabetic

Musculoskeletal: Knee replaced, 2007

Past history: He takes oral medication for his diabetes, and was hospitalized for knee replacement in 2007. He was treated at this

clinic for LBP in 2014.

Family history: Father and one sibling have

type II diabetes.

		New Patient E/M Matrix (3 of 3)									
	History (3 of 3)				Exa	am		MDM (2 of 3)			
	CC	HPI	ROS	PFSH	'95 DGs	'97 DGs	Dx	Data	Risk		
99201	Y	1-3	n/a	n/a	1	1-5	1	0-1	min		
99202	Y	1-3	1	n/a	2-7	6-11	1	0-1	min		
99203	Y	4+	2-9	1-2	2x-7x	12 in 2	2	2	low		
99204	Y	4+	10+	3	8+	18 in 9	3	3	mod		
99205	E YY	4+	10+	3	8+	18 in 9	4	4	high		

		His	story — HPI
	History of I	res	sent Illness Elements
1	Location	5	Duration
2	Quality	6	Context
3	Severity	7	Modifying factors
4	Timing	8	Associated signs & symptoms

"HPI is a chronological description of the development of the patient's present illness from the first sign and/or symptom or from the previous encounter to the present." '97 DGs

19

Clinical Example

Chief Complaint: Neck pain with right arm

tingling.

History of present illness:

<u>Location</u>: central C4-C6 radiating to right posterior arm and elbow

Quality: tingling and shooting pain

Severity: 6-8/10 on the VAS

Timing: constant

Duration: two days

<u>Context</u>: MVA, driver of vehicle struck from behind when at stop light

Modifying: Feels better with rest
Associated signs and symptoms: n/a

Review of systems:

<u>Cardiovascular</u>: no past issues <u>Neurological</u>: no past issues <u>Endocrine</u>: Type II diabetic

Musculoskeletal: Knee replaced, 2007

Past history: He takes oral medication for his diabetes, and was hospitalized for knee replacement in 2007. He was treated at this clinic for LBP in 2014.

Family history: Father and one sibling have type II diabetes.

		Ne	w P	atie	ent E/l	M Ma	trix	(3 of 3)
	History (3 of 3)				Exa	ım		MDM (2	of 3)
	СС	I PI	ROS	PFSH	'95 DGs	'97 DGs	Dx	Data	Risk
99201	Υ	1-3	n/a	n/a	1	1-5	1	0-1	min
99202	Y	1-3	1	n/a	2-7	6-11	1	0-1	min
99203	Υ	4+	2-9	1-2	2x-7x	12 in 2	2	2	low
99204	Υ	4+	10+	3	8+	18 in 9	3	3	mod
99205	****	{4+ }	10+	3	8+	18 in 9	4	4	high

	History — ROS								
	Review of	Sys	tems Elements						
1	Constitutional Symptoms	8	Musculoskeletal						
2	Eyes	9	Integumentary						
3	Ears, nose, mouth, throat	10	Neurologic						
4	Cardiovascular	11	Psychiatric						
5	Respiratory	12	Endocrine						
6	Gastrointestinal	13	Hematologic/lymphatic						
7	Genitourinary	14	Allergic/immunologic						

GENITOURINARY: Patient DENIES any Burning with urination, Urinary frequency, Blood in urine, Incontinence, Nocturia, Dyspareunia, Vaginal discharge, Vaginal itching, Testicular pain, Testicular mass, Penile discharge, Erection difficulties, Genital sores.

Clinical Example

Chief Complaint: Neck pain with right arm tingling.

History of present illness:

<u>Location</u>: central C4-C6 radiating to right

posterior arm and elbow

Quality: tingling and shooting pain

Severity: 6-8/10 on the VAS

<u>Timing</u>: constant <u>Duration:</u> two days

Context: MVA, driver of vehicle struck from

behind when at stop light

 $\underline{\text{Modifying}} \text{: Feels better with rest}$

Associated signs and symptoms: n/a

Review of systems:

Cardiovascular: no past issues

Neurological: no past issues Endocrine: Type II diabetic

Musculoskeletal: Knee replaced, 2007

Past history: He takes oral medication for his diabetes, and was hospitalized for knee replacement in 2007. He was treated at this clinic for LBP in 2014.

Family history: Father and one sibling have

type II diabetes.

		New Patient E/M Matrix (3 of 3)									
	History (3 of 3)				Exa	am		MDM (2	of 3)		
	СС	HPI	IOS	PFSH	'95 DGs	'97 DGs	Dx	Data	Risk		
99201	·Υ	1-3	n/a	n/a	1	1-5	1	0-1	min		
99202	Υ	1-3	1	n/a	2-7	6-11	1	0-1	min		
99203	Υ	4+	2 -9	1-2	2x-7x	12 in 2	2	2	low		
99204	Υ	4+	10+	3	8+	18 in 9	3	3	mod		
99205	****	<u>{4+}</u>	10+	3	8+	18 in 9	4	4	high		

	History — PFSH								
	Past, F	amily, Social History Elements							
1	Past History	Illness, operations, injuries, medications, allergies, etc.							
2	2 Family History Health status of family, cause of death, hered								
3	Social History	Marital status, employment, drugs, education level, sex, etc.							

Clinical Example

Chief Complaint: Neck pain with right arm tingling.

History of present illness:

Location: central C4-C6 radiating to right posterior arm and elbow

Quality: tingling and shooting pain

Severity: 6-8/10 on the VAS

Timing: constant

Duration: two days

Context: MVA, driver of vehicle struck from

behind when at stop light

Modifying: Feels better with rest

Associated signs and symptoms: n/a

Review of systems:

Cardiovascular: no past issues

Neurological: no past issues Endocrine: Type II diabetic

Musculoskeletal: Knee replaced, 2007

Past history: He takes oral medication for his diabetes, and was hospitalized for knee replacement in 2007. He was treated at this

clinic for LBP in 2014.

Family history: Father and one sibling have

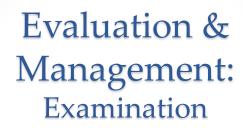
type II diabetes.

		Ne	w P	atie	ent E/I	M Ma	trix	(3 of 3)
		Histo	ry ^{(3 of 3}	;)	Exa	am	MDM (2 of 3)		
	СС	HPI	ROS	PFSH	'95 DGs	'97 DGs	Dx	Data	Risk
99201	Y	1-3	n/a	n/a	1	1-5	1	0-1	min
99202	Y	1-3	1	n/a	2-7	6-11	1	0-1	min
99203	Y	4+	\$2-9 }	£1-2}	2x-7x	12 in 2	2	2	low
99204	Υ	4+	10+	3	8+	18 in 9	3	3	mod
99205	***	£4+}	10+	3	8+	18 in 9	4	4	high

	New Patient E/M (3 of 3)									
	History	Exam	MDM							
99201	Problem Focused	Problem Focused	Straightforward							
99202	Expanded Problem Focused	Expanded Problem Focused	Straightforward							
99203	Detailed	Detailed	Low Complexity							
99 <mark>2</mark> 04	Comprehensive	Comprehensive	Moderate Complexity							
99205	Comprehensive	Comprehensive	High Complexity							

	Es	tabl	lishe	ed F	atien	t E/M		atrix	(2 of 3)
		Histo	ry ^{(3 of 3})	Exa	am		MDM (2	of 3)
	СС	HPI	ROS	PFSH	'95 DGs	'97 DGs	Dx	Data	Risk
99211	Υ	Reasor	for enc	ounter	Vital signs	or tests		Instruction	ns
99212	Υ	1-3	n/a	n/a	1	1-5	1	0-1	min
99213	Υ	1-3	1	n/a	2-7	6-11	2	2	low
99214	Υ	4+	£2-9}	1	2x-7x	12 in 2	3	3	mod
99215	{ Y }	<u>{4+}</u>	10+	£2+}	8+	18 in 9	4	4	high

	Establish	ed Patient	E/M <mark>=(2 of 3)</mark>
	History	Exam	MDM
99211	Reason for encounter	Vital signs or tests	Instructions
99212	Problem Focused	Problem Focused	Straightforward
99213	Expanded Problem Focused	Expanded Problem Focused	Low Complexity
99214	Detailed	Detailed	Moderate Complexity
99 <mark>2</mark> 15	Comprehensive	Comprehensive	High Complexity



		Ne	w P	atie	ent E/l	M Ma	trix	(3 of 3)
		Histo	ry ^{(3 of 3}	3)	Exa	am		MDM (2	of 3)
	СС	HPI	ROS	PFSH	'95 DGs	'97 DGs	Dx	Data	Risk
99201	Y	1-3	n/a	n/a	1	1-5	1	0-1	min
99202	Y	1-3	1	n/a	2-7	6-11	1	0-1	min
99203	Y	4+	2-9	1-2	2x-7x	12 in 2	2	2	low
99204	Υ	4+	10+	3	8+	18 in 9	3	3	mod
99205	Υ	4+	10+	3	8+	18 in 9	4	4	high

Examination (1995 Documentation Guidelines)									
		Or	gan	Systems					
1	Constitutional (e.g. vitals)	-	7 G	enitourinary					
2	Eyes		8 N	lusculoskeletal					
3	Ears, nose, mouth, throat	9	9 S	kin					
4	Cardiovascular	10	0 N	eurologic					
5	Respiratory	1	1 P	sychiatric					
6	Gastrointestinal	1.	2 H	ematologic/lymphatic/immunologic					
		Во	dy Aı	eas					
1	Head, face		7	Right upper extremity					
2	Neck		8	Left upper extremity					
3	Chest, breast, axilla		9	Right lower extremity					
4	Abdomen		10	Left lower extremity					
5	Genitalia, groin, buttocks								
6	Back								

Clinical Example

Exam: BP 128/84, pulse 76, weight 176 pounds

<u>Cardiovascular:</u> No evidence of swelling in the extremities, pulses and temperatures same.

<u>Musculoskeletal</u>: Palpable swelling and spasticity in cervical paraspinals at C5/C6, pain with active and passive ROM, which is limited 50% in all directions.

<u>Neurological</u>: Pinwheel testing, deep tendon reflexes normal bilaterally in the upper extremities, but cervical compression reproduces symptoms in right arm.

		Ne	w P	atie	ent E/I	M Ma	trix	(3 of 3)
		Histo	ry (3 of 3	3)	Exa	am		MDM (2	of 3)
	СС	HPI	ROS	PFSH	'95 DGs	'97 DGs	Dx	Data	Risk
99201	Y	1-3	n/a	n/a	1	1-5	1	0-1	min
99202	Υ	1-3	1	n/a	2-7	6-11	1	0-1	min
99203	Υ	4+	2-9	1-2	₹2x-7x	12 in 2	2	2	low
99204	Υ	4+	10+	3	8+	18 in 9	3	3	mod
99205	Υ	4+	10+	3	8+	18 in 9	4	4	high

General Multi-S	vstem Examination
-----------------	-------------------

System/Body Area	Elements of Examination
Constitutional	Measurement of any three of the following seven vital signs: 1) sitting or standing blood pressure, 2) supine blood pressure, 3) pulse rate and regularity, 4) respiration, 5) temperature, 6) height, 7) weight (May be measured and recorded by ancillary staff)
	General appearance of patient (eg, development, nutrition, body habitus, deformities, attention to grooming)
Cardiovascular	 Palpation of heart (eg, location, size, thrills) Auscultation of heart with notation of abnormal sounds and murmurs Examination of: carotid arteries (eg, pulse amplitude, bruits) abdominal aorta (eg, size, bruits) femoral arteries (eg, pulse amplitude, bruits) pedal pulses (eg, pulse amplitude) extremities for edema and/or varicosities

System/Body Area	Elements of Examination
Musculoskeletal	 Examination of gait and station Inspection and/or palpation of digits and nails (eg, clubbing, cyanosis, inflammatory conditions, petechiae, ischemia, infections, nodes) Examination of joints, bones and muscles of one or more of the following six areas: 1) head and neck; 2) spine, ribs and pelvis; 3) right upper extremity; 4) left upper extremity; 5) right lower extremity; and 6) left lower extremity. The examination of a given area includes: Inspection and/or palpation with notation of presence of any misalignment, asymmetry, crepitation, defects, tenderness, masses, effusions Assessment of range of motion with notation of any pain, crepitation or contracture Assessment of stability with notation of any dislocation (luxation), subluxation or laxity Assessment of muscle strength and tone (eg, flaccid, cog wheel, spastic) with notation of any atrophy or abnormal movements
Neurologic	 Test cranial nerves with notation of any deficits Examination of deep tendon reflexes with notation of pathological reflexes (eg, Babinski) Examination of sensation (eg, by touch, pin, vibration, proprioception)

Clinical Example

Exam: BP 128/84, pulse 76, weight 176 pounds

<u>Cardiovascular:</u> No evidence of swelling in the extremities, pulses and temperatures same.

Musculoskeletal: Palpable swelling and spasticity in cervical paraspinals at C5/C6, pain with active and passive ROM, which is limited 50% in all directions.

<u>Neurological</u>: Pinwheel testing, deep tendon reflexes normal bilaterally in the upper extremities, but cervical compression reproduces symptoms in right arm.

		Ne	w P	atie	ent E/l	M Ma	trix	(3 of 3)
	History (3 of 3)			Exa	am	MDM (2 of 3)			
	СС	HPI	ROS	PFSH	'95 DGs	'97 DGs	Dx	Data	Risk
99201	Y	1-3	n/a	n/a	1	1-5	1	0-1	min
99202	Υ	1-3	1	n/a	2-7	£6-11}	1	0-1	min
99203	Υ	4+	£2-9}	£13	2x-7x	12 in 2	2	2	low
99204	Υ	4+	10+	3	8+	18 in 9	3	3	mod
99205	₹^}}	<u>{4+}</u>	10+	3	8+	18 in 9	4	4	high

	New Patient E/M (3 of 3)								
	History	Exam	MDM						
99201	Problem Focused	Problem Focused	Straightforward						
99202	Expanded Problem Focused	Expanded Problem Focused	Straightforward						
99203	Detailed	≥ Detailed ≥	Low Complexity						
99204	Comprehensive	Comprehensive	Moderate Complexity						
99205	Comprehensive	Comprehensive	High Complexity						

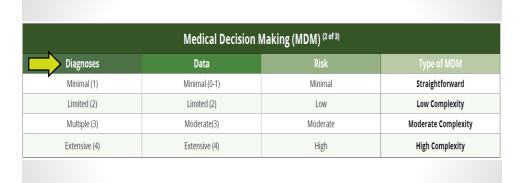
	Es	tabl	lishe	ed F	atien	t E/M	l Ma	atrix	(2 of 3)
	History (3 of 3)				Exa	ım		MDM (2	of 3)
	СС	HPI	ROS	PFSH	'95 DGs	'97 DGs	Dx	Data	Risk
99211	Y	Reason for encounter			Vital signs	s or tests Instructions		ons	
99212	Y	1-3	n/a	n/a	1	1-5	1	0-1	min
99213	Υ	1-3	1	n/a	2-7	6-11	2	2	low
99214	Υ	4+	2 -9}	1	₹2x-7x	12 in 2	3	3	mod
99215	***	£4+}	10+	£2+}	8+	18 in 9	4	4	high

	Establish	ed Patient	E/M <mark>2(2 of 3)</mark>
	History	Exam	MDM
99211	Reason for encounter	Vital signs or tests	Instructions
99212	Problem Focused	Problem Focused	Straightforward
99213	Expanded Problem Focused	Expanded Problem Focused	Low Complexity
99214	Detailed	Detailed	Moderate Complexity
99 <mark>2</mark> 15	Comprehensive	Comprehensive	High Complexity
99245	Comprehensive	Comprehensive	High Complexity

Evaluation & Management: Medical Decision Making

43

	New Patient E/M Matrix (3 of 3)									
	History (3 of 3)				Exa	ım [\Rightarrow	MDM	of 3)	
	СС	HPI	ROS	PFSH	'95 DGs	'97 DGs	Dx	Data	Risk	
99201	Υ	1-3	n/a	n/a	1	1-5	1	0-1	min	
99202	Y	1-3	1	n/a	2-7	6-11	1	0-1	min	
99203	Υ	4+	2-9	1-2	2x-7x	12 in 2	2	2	low	
99204	Υ	4+	10+	3	8+	18 in 9	3	3	mod	
99205	Υ	4+	10+	3	8+	18 in 9	4	4	high	



MDM — Diagnosis	
Number of Diagnoses or Management O	ptions
elf-limited or minor problem ^(max=2)	1 point
stablished (to examiner) stable or improved problem	1 point
stablished (to examiner) worsening problem	2 points
lew (to examiner) problem, no additional work up ^(max=1)	3 points
lew (to examiner) problem, with additional work up	4 points

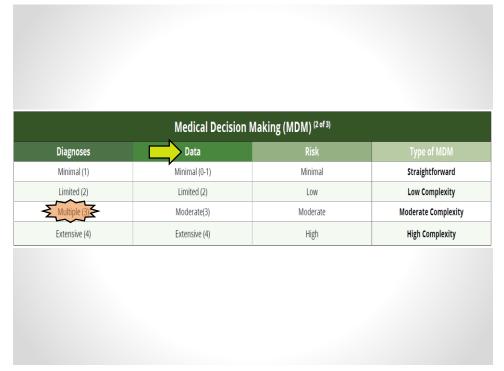
Clinical Example

Assessment: Sprain of ligaments of the cervical spine (S13.4XXA) and strain of muscles at neck level (S16.1XXA) with cervical radiculopathy to right posterior arm (M54.12). Segmental dysfunction C5/C6 (M99.01).

Plan: Davis x-ray series taken to assess for ligamentous instability. See attached report. Initial treatment plan includes treatment three times/week with ultrasound and massage as needed, and gentle spinal manipulation. When able, patient will begin rehabilitation exercises. Reassess after trial of two weeks, and consider MRI for possible disc injury if progress is unsatisfactory.

47

MDM — Diagnosis	
Number of Diagnoses or Management Op	otions
Self-limited or minor problem ^(max=2)	1 point
Established (to examiner) stable or improved problem	1 point
Established (to examiner) worsening problem	2 points
New to examiner) problem, no additional work up (max=1)	3 points
New (to examiner) problem, with additional work up	4 points



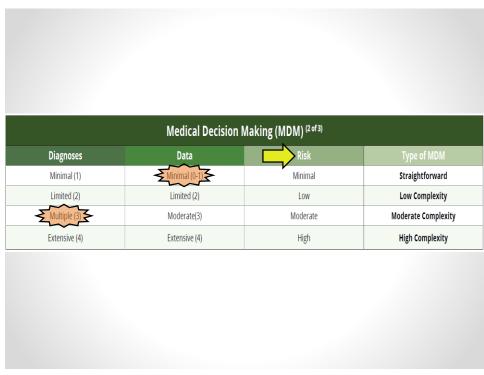
MDM — Data	
Amount and/or Complexity of Data Reviewed	
Review and/or order of tests in the laboratory section (80000)	1 point
Review and/or order of tests in the radiology section (70000)	1 point
Review and/or order of tests in the medicine section (90000)	1 point
Discussion of test results with performing physician	1 point
Decision to obtain old records or history from someone other than the patient	1 point
Review of old records w/documented summary or obtain history from someone other than patient	2 points
Independent/second visualization of tests with documented summary	2 points

Clinical Example

Assessment: Sprain of ligaments of the cervical spine (S13.4XXA) and strain of muscles at neck level (S16.1XXA) with cervical radiculopathy to right posterior arm (M54.12). Segmental dysfunction C5/C6 (M99.01).

Plan: Davis x-ray series taken to assess for ligamentous instability. See attached report. Initial treatment plan includes treatment three times/week with ultrasound and massage as needed, and gentle spinal manipulation. When able, patient will begin rehabilitation exercises. Reassess after trial of two weeks, and consider MRT for possible disc injury if progress is unsatisfactory.

MDM — Data	
Amount and/or Complexity of Data Reviewed	
Review and/or order of tests in the laboratory section (80000)	1 point
Review and/or order of tests in the radiology ection (70000)	1 point
Review and/or order of tests in the medicine section (90000)	1 point
Discussion of test results with performing physician	1 point
Decision to obtain old records or history from someone other than the patient	1 point
Review of old records w/documented summary or obtain history from someone other than patient	2 points
Independent/second visualization of tests with documented summary	2 points



Level of Risk	Presenting Problem(s)	Diagnostic Procedure(s) Ordered	Management Options Selected
Minimal	One self-limited or minor problem, eg, cold, insect bite, tinea corporis	Laboratory tests requiring venipuncture Chest x-rays EKG/EEG Utinalysis Ultrasound, eg. echocardiography KOH prep	Rest Gargles Elastic bandages Superficial dressings
Low	Two or more self-limited or minor problems One stable chronic illness, eg, well controlled hypertension, non-insulin dependent diabetes, cataract, BPH Acute uncomplicated iliness or injury, eg, cystitis, allergic rhinitis, simple sprain	Physiologic tests not under stress, eg, pulmonary function tests Non-cardiovascular imaging studies with contrast, eg, barium enema Superficial needle biopsies Clinical laboratory tests requiring arterial puncture Skirb biopsies	Over-the-counter drugs Minor surgery with no identified risk factors Physical therapy Occupational therapy IV fluids without additives
Moderate	One or more chronic illnesses with mild exacerbation, progression, or side effects of treatment. Two or more stable chronic illnesses. Undiagnosed new problem with uncertain prognosis, eg, lump Acute illness with systemic symptoms, eg, pyelonephritis, pneumonitis, colitis Acute complicated injury, eg, head injury with brief loss of consciousness.	Physiologic tests under stress, eg, cardiac stress test, fetal contraction stress test test obliganostic endoscopies with no identified risk factors. Deep needle or incisional biopsy Cardiovascular imaging studies with contrast and no identified with contrast and no identified cardiac catheterization of the contrast	Allors surgery with identified risk factors Elective major surgery (open), open per person per person per person per person per person person per person per
High	One or more chronic illnesses with severe exacorbation, progression, or side effects of treatment. Acute or chronic illnesses or injuries that pose a threat to life or bodily function, eg, multiple trauma, acute MI, pulmonary embolus, severe respiratory distress, progressive severe rheumatoid arthritis, psychiatric lieses with potential threat to linesses with potential threat to a characteristic periodic, acute renal failure. periodics, acute renal failure, periodics acute renal failure, periodics acute renal failure, periodics acute renal failure, periodics acute renal failure	Cardiovascular imaging studies risith contrast with identified risk factors Cardiac electrophysiological tests Diagnostic Endoscopies with identified risk factors Discography	Elective major surgery (open, percularenous or endoscopic) with identified rise factors. Emergency major surgery (open, perculareous or endoscopic) Parenteral controlled substances Drug therapy requiring intensive monitoring for toxicity Decision not to resuscitate or to de-escalate care because of poor prognosis

	MDM — Risk				
Unofficial Chiropractic Table of Risk					
Self limited problem, one non invasive test (x-ray), simple management.	Examples: Symptomatic complaints without a definitive diagnosis, such as minor neck pain (maybe <6 chiro visits)	Minimal			
Two or more self-limited problems OR one stable chronic, mildly inva- sive test (blood work), OTC drug mgt, physical therapy, minor surgery.	Examples: Sprain/strain, degenerative joint disease, radiculopathy without complications (maybe 7-24 chiro visits)	Low			
Multiple chronic, or systemic acute problems, more invasive tests (incisions), major surgery with risks, prescription drug mgt, IV fluids.	Examples: MVA with loss of consciousness, fracture, neurological complications (maybe >24 chiro visits)	Moderate			
Severe chronic or acute problems, imaging with contrast (discography), emergency surgery	Examples: Acute MI, seizure, stroke, abrupt change in neurologic status – weakness, sensory (refer to emergency room)	High			

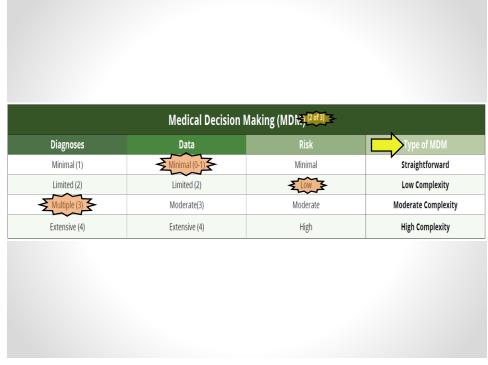
Clinical Example

Assessment: Sprain of ligaments of the cervical spine (S13.4XXA) and strain of muscles at neck level (S16.1XXA) with cervical radiculopathy to right posterior arm (M54.12). Segmental dysfunction C5/C6 (M99.01).

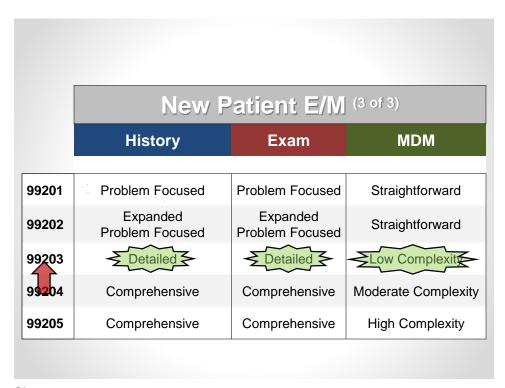
Plan: Davis x-ray series taken to assess for ligamentous instability. See attached report. Initial treatment plan includes treatment three times/week with ultrasound and massage as needed, and gentle spinal manipulation. When able, patient will begin rehabilitation exercises. Reassess after trial of two weeks, and consider MRI for possible disc injury if progress is unsatisfactory.

Level of Risk	Presenting Problem(s)	Diagnostic Procedure(s) Ordered	Management Options Selected
Minimal	One self-limited or minor problem, eg, cold, insect bite, tinea corporis	Laboratory tests requiring venipuncture Chest x-rays EKG/EEG Utrinalysis Ultrasound, eg. echocardiography KOH prep	Rest Gargles Elastic bandages Superficial dressings
₹Low }	Two or more self-limited or minor problems (One stable chronic illness, eg, well controlled hypertension, non-insulin dependent diabetes, cataract, BPH Acute uncomplicated iliness or injury, eg, cystilis-allarqic rhinitis, sia-se sprain	Physiologic tests not under stress, eg, pulmonary function tests Non-cardiovascular imaging studies with contrast, eg, barium enema Superficial needle biopsies Clinical laboratory tests requiring arterial puncture Skirb biopsies	Over-the-counter drugs Minor surgery with no identified right facilities - Physical therapy - Coops tipes User by IV fluids without additives
Moderate	One or more chronic illnesses with mild exacerbation, progression, or side effects of treatment. Two or more stable chronic illnesses. Undiagnosed new problem with best progressis, eg., lump handle progressis, eg., lump Acute illness with systemic symptoms, eg., pyelonephritis, pneumonitis, colitis Acute complicated injury, eg, head injury with brief loss of consciousness	Physiologic tests under stress, eg, cardiac stress test, fetal contraction stress test blagnostic endoscopies with no identified risk factors Deep needle or incisional biopsy Cardiovascular imaging studies Cardiovascular imaging studies risk factors, eg, afterlogram, cardiac catheterization Obtain fluid from body cavity, eg lumbar puncture, thoracentesis, culdocentesis	Minor surgery with identified risk factors Elective major surgery (open, percutaneous or endoscopic) with no identified risk factors Prescription drug management. The rapeutic nuclear medicine Closed freatment of fracture or dislocation without manipulation
High	One or more chronic illnesses with severe exacertation, progression, or side effects of treatment. Acute or chronic illnesses or injuries that pose a threat to life or bodily function, eg, multiple trauma, acute MI, pulmonary embolus, severe respiratory distress, progressive severe rheumatoid arthritis, psychiatric illness with potential threat to self or others, peritonis, acute renal failure renal failure and progressive severe special failure and progressive severe cheumatoid arthritis, psychiatric illness with potential threat to self or others, peritonis, acute renal failure and progressive severe s	Cardiovascular imaging studies with contrast with identified risk factors Cardiac electrophysiological tests Diagnostic Endoscopies with identified risk factors Discography	Elective major surgery (open, percutaneous or endoscopic) with identified risk factors. Emergency major surgery (open, percutaneous or endoscopic) Parenteral controlled substances Drug therapy requiring intensive monitoring for toxicity Decision not to resuscitate or to de-secalate care because of poor prognosis

MDM — Risk Unofficial Chiropractic Table of Risk							
self limited problem, one non invasive test (x-ray), simple management.	Examples: Symptomatic complaints without a definitive diagnosis, such as minor neck pain (maybe <6 chiro visits)	Minimal					
wo or more self-limited problems OR one stable chronic, mildly inva- ive test (blood work), OTC drug by physical therapy.	Examples: Sprain/strain, Segenerative joint disease, radiculopathy without complications (maybe 7-24 chiro visits)	Low					
dultiple chronic, or systemic acute problems, more invasive tests (inci- ions), major surgery with risks, prescription drug mgt, IV fluids.	Examples: MVA with loss of consciousness, fracture, neurological complications (maybe >24 chiro visits)	Moderate					
severe chronic or acute problems, imaging with contrast (discography), mergency surgery	Examples: Acute MI, seizure, stroke, abrupt change in neurologic status – weakness, sensory (refer to emergency room)	High					



	New Patient E/M Matrix (3 of 3)									
	History (3 of 3)				Exa	ım		MDM ²	of 3) 🗲	
	СС	HPI	ROS	PFSH	'95 DGs	'97 DGs	Dx	Data	Risk	
99201	Y	1-3	n/a	n/a	1	1-5	1	£0-1}	min	
99202	Υ	1-3	1	n/a	2-7	6-11	1	0-1	min	
99203	Y	4+	£2-9}	1 -2	₹2x-7x	12 in 2	2	2	Elows	
99204	Y	4+	10+	3	8+	18 in 9	} 3 }	3	mod	
99205	{^}}	<u>{4+}</u>	10+	3	8+	18 in 9	4	4	high	



	Established Patient E/M Matrix 2013								
	History ^(3 of 3)				Exam			MDM (2 of 3)	
	СС	HPI	ROS	PFSH	'95 DGs	'97 DGs	Dx	Data	Risk
99211	Υ	Reason for encounter			Vital signs or tests		Instructions		
99212	Y	1-3 n/a n/a		1	1-5	1	₹ <u>0</u> -1}	min	
99213	Υ	1-3	1	n/a	2-7	6-11	2	2	Flows
99214	Υ	4+	2 -9}	1	₹2x-7x	12 in 2	3	3	mod
99215	, Y }	\$4+ \$	10+	{2+}	8+	18 in 9	£4,}	4	high

	Established Patient E/M ^{2(2 of 3)}						
	History	Exam	MDM				
99211	Reason for encounter	Vital signs or tests	Instructions				
99212	Problem Focused	Problem Focused	Straightforward				
99213	Expanded Problem Focused	Expanded Problem Focused	Low Complexity				
99214	Detailed	Detailed	Moderate Complexity				
99 2 15	Comprehensive	Comprehensive	High Complexity				

Evaluation & Management: Time and other special circumstances



Time Override

If counseling and/or coordination of care dominates (more than 50%) of the encounter, time is the key controlling factor.

New Pt. code	Time	Est. Pt. code	Time
99201	10 min.	99211	5 min.
99202	20 min.	99212	10 min.
99203	30 min.	99213	15 min.
99204	45 min.	99214	25 min.
99205	60 min.	99215	40 min.

Time Override

Counseling--discussion with patient or family

- Diagnostic results, impressions, and/or recommended diagnostic studies
- Prognosis
- Risks and benefits of management options
- Instructions for management and follow up
- Importance of compliance with chosen management options
- Risk factor reduction
- · Patient and family education

67

Time Override

Create a form that records the time and lists the seven counseling items as subheadings.

Then fill in the blanks to show a coder / auditor exactly what they are looking for.



Time Override

Evaluation and Management Counseling Record

The following information was discussed with the patient

Diagnostic results / impressions: Sprain of ligaments of cervical spine, strain of muscles at neck level. Cervical radiculopathy to right arm. Segmental dysfunction (subluxation) C5/C6.

Prognosis: Patient is expected to respond favorably to treatment.

Risks and benefits: Patient understands that there is a possible disc injury which may require surgery, which carries significant risk. Chiropractic care is relatively safe, by comparison. Data suggests better long term recovery with chiropractic.

Instructions for management / follow up: Three times per week for two weeks, with re-exam, then possibly three or two per week for up to four more weeks.

Importance of compliance with management options: Patient informed that rehabilitation exercises are critical to long term recovery.

Risk factor reduction: Patient instructed to avoid strenuous activities, including heavy lifting for 4-6 weeks.

Patient education: Soft tissue healing and remodeling models explained, as well as the nature and physiology of disc hemiations

Start time: 3:40pm time: 3:58pm

face-to-face: 16 minutes

69

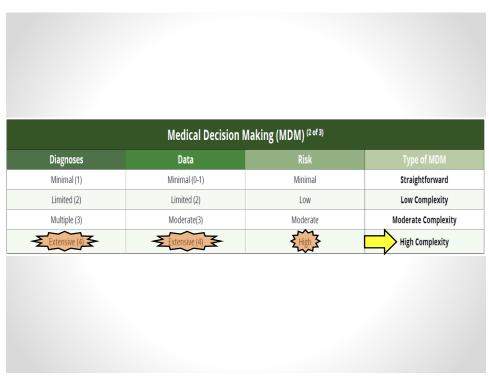
Time Override

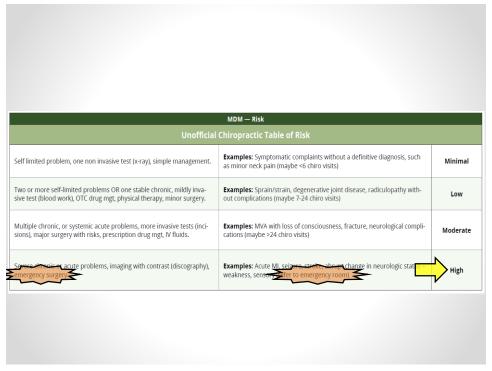
New Pt. code	Time	Est. Pt. code	Time
99201	10 min.	99211	5 min.
99202	20 min.	99212	10 min.
99203	30 min.	99213	15 min.
99204	45 min.	99214	25 min.
99205	60 min.	99215	40 min.

	New E/M		Est E/M				
Code	# Claims	Percent	Code	# Claims	Percent		
99203	164,308	37%	99212	252,992	44%		
99202	142,299	32%	99213	163,381	28%		
99201	112,964	26%	99211	138,089	24%		
99204	17,491	4%	99214	20,016	3%		
99205	1,922	0%	99215	1,902	0%		
Total # of claims	420 00 A	100%	Total # of claims	576,380	100%		

- Do you bill level 4 and level 5 exams?
- If your practice profile is significantly different from this, you could be on the radar.

	New Patient E/M Matrix (3 of 3)									
	History (3 of 3)				Exa	am		MDM (2 of 3)		
	СС	HPI	ROS	PFSH	'95 DGs	'97 DGs	Dx	Data	Risk	
99201	Υ	1-3	n/a	n/a	1	1-5	1	0-1	min	
99202	Υ	1-3	1	n/a	2-7	6-11	1	0-1	min	
99203	Υ	4+	2-9	1-2	2x-7x	12 in 2	2	2	low	
99204	Υ	4+	10+	3	8+	18 in 9	3	3	mod	
99205	Υ	4+	10+	3	8+	18 in 9	4	4	high	





tabl	lishe						
3333			Patien	t E/M	- I Ma	atrix	(2 of 3)
Histo	ry ^{(3 of 3}		Exa		_	MDM (2	
HPI	ROS	PFSH	'95 DGs	'97 DGs	Dx	Data	Risk
Reasor	for end	ounte	ital signs	or tests	- <	nstructio	ns
1-3	n/a	n/a	1	1-5	1	0-1	min
1-3	1	n/a	2-7	6-11	2	2	low
4+	2-9	1	2x-7x	12 in 2	3	3	mod
4+	10+	2+	8+	18 in 9	4	4	high
	1-3 1-3 4+	HPI ROS Reason for end 1-3 n/a 1-3 1 4+ 2-9	HPI ROS PFSH Reason for encounted 1-3 n/a 1-3 1 n/a 4+ 2-9 1	HPI ROS PFSH '95 DGs Peason for encounted Ital signs 1-3 n/a n/a 1 1-3 1 n/a 2-7 4+ 2-9 1 2x-7x	HPI ROS PFSH '95 DGs '97 DGs Reason for encounted Ital signs or tests 1-3 n/a n/a 1 1-5 1-3 1 n/a 2-7 6-11 4+ 2-9 1 2x-7x 12 in 2	HPI ROS PFSH '95 DGs '97 DGs Dx 1-3 n/a n/a 1 1-5 1 1-3 1 n/a 2-7 6-11 2 4+ 2-9 1 2x-7x 12 in 2 3	HPI ROS PFSH '95 DGs '97 DGs Dx Data 1-3 n/a n/a 1 1-5 1 0-1 1-3 1 n/a 2-7 6-11 2 2 4+ 2-9 1 2x-7x 12 in 2 3 3

75

Consultations

99241-99245: Office outpatient consultations

- RVU higher by 20-60%
- Must <u>receive a written request</u> from a referring physician (or appropriate source) and enter the information in box 17 on CMS 1500
- "Appropriate sources" include physicians, mid-levels, social workers, lawyers, and insurance companies (add modifier 32 if mandated)
- Must <u>send a report</u> (and attach a copy to the claim for good measure) to the referring physician, who still manages the patient

Modifier 25



According to the CPT manual:

- "CMT codes include a pre-manipulation assessment.
 Additional E/M services....may be reported separately using modifier 25 if the patient's condition requires a significant, separately identifiable E/M service above and beyond the usual preservice and postservice work associated with the procedure."
- Modifier 25 tells the payer that the E/M service is not part of the CMT service and should be paid separately.
- · It is unnecessary if CMT is not also billed that day.

77

Modifier 25



These situations might be "significant and separately identifiable:"

- · Periodic re-evaluation (2 weeks, then every 4 weeks)
- New condition
- Exacerbation or re-injury
- · Return after lapse in care
- Counseling (using the time override)
- · Release/discharge from active care

Take Away

- Get familiar with the basics of E/M
- Understand how auditors and coders look at E/M codes

•79

79

Documenting Diagnoses Like a Peer Reviewer

Presented by Evan M. Gwilliam, DC MBA BS CPC CCPC QCC CPC-I MCS-P CPMA CMHP AAPC Fellow Clinical Director

evang@paydc.com



•80

Take-away

For the top conditions treated by DCs, learn:

- 1. Code options
- 2. Code detail considerations
- 3. Common objective findings
- 4. Top procedure code linkage
- 5. Subjective and Objective sample documentation

Muscles, discs, headaches, pain, radiculopathy, sprain/strain, subluxations

81

Diagnosis Hierarchy

1	AT 1 . 1 1 . 1	/ 1 1 1 1
	Nerve-related disorders	(e.g. radiculopathy)
1.	Theree-related disorders	ic.g. radiculopativ

- 2. Acute injuries (e.g. sprains and strains)
- 3. Structural diagnoses (e.g. degenerative disc disease)
- 4. Functional diagnoses (e.g. difficulty with walking)
- 5. Symptoms (e.g. neck pain)
- 6. Comorbidities (e.g. diabetes)
- 7. External causes (e.g. place and activity)

ICD-10-CM Updates

	2016	2017	2018
New codes	1,943	363	279
Revised codes	422	252	143
Deleted codes	302	142	51

83

ICD-10-CM Updates

Deleted Oct. 1, 2016:

• M50.12 Cervical disc disorder with radiculopathy, mid-cervical region

New Oct. 1, 2016:

- M50.120 Mid-cervical disc disorder, unspecified
- M50.121 Cervical disc disorder at C4-C5 level with radiculopathy
- M50.122 Cervical disc disorder at C5-C6 level with radiculopathy
- M50.123 Cervical disc disorder at C6-C7 level with radiculopathy

ICD-10-CM Updates

Deleted Oct. 1 2017:

• M48.06 Spinal stenosis, lumbar region

New Oct. 1, 2017:

- M48.061 Spinal stenosis, lumbar region without neurogenic claudication
- M48.062 Spinal stenosis, lumbar region with neurogenic claudication

85

ICD-10-CM Updates

As of October 1, 2018, there will be 71,932 active ICD-10 CM codes.

Deleted Oct. 1, 2018:

• M79.1 — Myalgia

New Oct. 1, 2018:

- M79.10 Myalgia, unspecified site
- M79.11 Myalgia of mastication muscle
- M79.12 Myalgia of auxiliary muscles, head and neck
- M79.18 Myalgia, other site



87

Sprain/strain 1. Code options Sprain/Strain (Spinal) S13.4xx Sprain of ligaments of cervical spine Example: Stretching or tearing of ligaments Strain of muscle, fascia, and tendon at neck Example: Stretching or tearing of muscle or S16.1xx_ tendon S23.3xx Sprain of ligaments of thoracic spine Example: Stretching or tearing of ligaments Strain of muscle, fascia, and tendon of back Example: Stretching or tearing of muscle or S29.Ø12_ wall of thorax Sprain of ligaments of lumbar spine S33.5xx Example: Stretching or tearing of ligaments Sprain of muscle, fascia, and tendon of lower Example: Stretching or tearing of ligaments S33.6xx back Strain of muscle, fascia, and tendon of lower Example: Stretching or tearing of muscle or S39.Ø12 back Example: Stretching or tearing of muscle or S39.Ø13 Strain of muscle, fascia, and tendon of pelvis

Sprain/strain

2. Coding considerations

Though they commonly occur simultaneously, sprains and strains must be coded separately if both are documented.

Seventh character

The seventh character "A, initial encounter" is the most likely choice for these codes, as long as the patient is undergoing "active treatment."

Extremities

Sprains and strains for extremities follow a similar pattern. They begin with the letter "S," the second character designates the anatomic location (e.g. "6" for wrist, "9" for ankle). The third character is "3" for sprains and "6" or "9" for strains.

Symptoms

Many conditions, such as strains of muscles, include pain. Signs and symptoms that are associated routinely with a condition should not be assigned as additional codes.

89

Sprain/strain

3. Objective findings

Sprain

- Palpation
- Pain with passive assisted motion
- Flexion/extension or digital motion x-rays,
- Possible MRI

Strain

- Palpation
- Pain during muscle contraction
- Possible MRI

Sprain/strain 4. CPT linkage

- 97140 Manual therapy
- 97124 Massage therapy
- 97110 Therapeutic exercise 97010 Hot/cold pack
- 97012 Mechanical traction
- 97035 Ultrasound

97014 Electrical stimulation

90

89

Sprain/strain 5. Sample documentation

S13.4XXA Sprain of ligaments of cervical spine, initial encounter

Subjective: Following a rear-end collision, patient reports pain at the back of the neck and headache that began a day after the accident. She also reports some vertigo and difficulty sleeping.

Objective: Examination reveals forward head posture, rounded shoulders, rigidity and spasm with tenderness and edema in the neck bilaterally. Passive ROM is decreased in all planes. DTRs normal. Spurlings negative for radiculopathy.

•91

91

Segmental dysfunction

1. Code options

Subluxation

Segmental and Somatic Dysfunction

Code Options		
M99.Ø-	Segmental and somatic dysfunction	
M99.ØØ	Head region	
M99.Ø1	Cervical region	
M99.Ø2	Thoracic region	
M99.Ø3	Lumbar region	
M99.Ø4	Sacral region	
M99.Ø5	Pelvic region	
M99.Ø6	Lower extremity	
M99.Ø7	Upper extremity	
M99.Ø8	Rib cage	

Segmental dysfunction

2. Coding considerations

"Subluxation"

- Other ICD-10-CM codes include the word "subluxation," but it appears that they are not recognized by payers as indications to justify chiropractic manipulative treatment.
- Document "segmental dysfunction" to match the code description.

Trauma

• The so-called traumatic subluxation codes, S13.1- Cervical, S23.1- Thoracic, S33.1- Lumbar include "sprain," and therefore would not be reported on the same claim as sprains.

PART

 Note that the sample documentation follows the Medicare principle of P.A.R.T., which should suffice for all payers and regulators.

• 93

93

Segmental dysfunction

3. Objective findings

- Static palpation
- Motion palpation
- Observation
- Range of motion
- X-ray

Segmental dysfunction 4. CPT linkage

• 98940-98943 Chiropractic Manipulative Treatment

•94

Segmental dysfunction 5. Sample documentation

M99.Ø3 Segmental and somatic dysfunction, lumbar region

Subjective: Patient reports lumbar spinal pain during regular activities.

Objective:

P: Pain is reproduced when the L3/L4 region is palpated.

A: The L3 spinous process is rotated to the right, and the L4 spinous is rotated left. The right hip appears higher than the left.

R: Right lumbar lateral bending and flexion are reduced as recorded by inclinometry.

T: Hypertonicity is palpated in the lumbar paraspinal region.

95

95

Muscles

1. Code options

Muscle Conditions

	Code Options		
M6Ø.8-	Other myositis	Example: Inflammation of muscles, but documented detail does not match other myositis codes	
M62.4-	Contracture of muscle	Example: Shortening and hardening of muscle, leading to rigitity	
M62.81	Muscle weakness (generalized)	Example: Measurable loss of muscle function	
M62.83-	Muscle spasm	Example: Involuntary muscle contractions	
M79.1	Myalgia, myofascial pain syndrome	Example: Pain in muscle, trigger points	
M79.7	Fibromyalgia	Example: Disorder characterized by widespread musculoskeletal pain and fatigue, sleep, memory and mood issues	

•

Muscles

2. Coding considerations

Myositis:

- M6Ø.8- Other myositis documentation should include weakness and signs of inflammation, such as heat, redness, or swelling.
- The other subcategories (fourth characters) for myositis are "infective," "interstitial," and "foreign body granuloma;" therefore "other" is most likely to be used in a chiropractic setting.
- The fifth character describes the anatomic location of the involved muscles.

Contracture:

 The fifth and sixth characters for M62.4- Contracture of muscle provide detail about the anatomic location.

Weakness:

 The description for M62.81 includes "generalized" in parenthesis. This is a nonessential modifier, so it is not a required part of the code. (i.e. this code works for localized weakness too.)

Spasm:

• Three options for the sixth character for M62.83- *Muscle spasm*. It designates the location of the spasm (back, calf, or "other".)

Myalgia:

M79.1 Myalgia cannot be coded along with M79.7 Fibromyalgia or M6Ø.- Myositis. It is already included in those conditions.

97

Muscles

3. Objective findings

- Muscle strength
- Palpation
- Algometry

Muscles 4. CPT linkage

- 97140 Manual therapy (especially M79.1, M62.4-)
- 97124 Massage therapy (especially M62.83-, M62.4-)
- 97112 Neuromuscular reeducation (M62.81)
- 97014 Electrical stimulation
- 97012 Mechanical traction
- 97035 Ultrasound
- 97010 Hot/cold pack

98

Muscles

5. Sample documentation

M62.83Ø Muscle spasm of the back

Subjective: Patient complains of hard, tight muscles in the mid back. He is a 55 year old sedentary male whose symptoms began after 36 holes of golf last weekend.

Objective: Palpation reveals tight and rigid fibers in the thoracolumbar paraspinals bilaterally. ROM limited 50% in all directions. Consider x-ray to evaluate for spinal arthritis.

.

• 99

99

Disc disorders

1. Code options

Disc Disorders (M5Ø.-, M51.-)

	• •	•
		Code Options
M5Ø	CERVICAL DISC DISORDERS	
M5Ø.Ø-	With myelopathy	Example: Neurologic deficit to spinal cord
M5Ø.1-	With radiculopathy	Example: Neurologic deficit to nerve roots
M5Ø.2-	Other disc displacement	Example: No neurological complications
M5Ø.3-	Degeneration	Example: Only x-ray findings, no neurological complications
M5Ø.8-	Other disc disorders	Example: Documented detail does not match the other options
M5Ø.9-	Unspecified	Example: None of the above details are documented

	Code Options		
M51	THORACIC, THORACOLUMBAR, AND LUMBOSACRAL INTERVERTEBRAL DISC DISORDERS		
M51.Ø-	With myelopathy	Example: Neurologic deficit to spinal cord	
M51.1-	With radiculopathy	Example: Neurologic deficit to nerve roots	
M51.2-	Other disc displacement	Example: No neurological complications	
M51.3-	Degeneration	Example: Only x-ray findings, no neurological complications	
M51.4-	Schmorl's nodes	Example: As seen on x-ray	
M51.8-	Other disc disorders	Example: Documented detail does not match the other options	
M51.9-	Unspecified	Example: None of the above details are documented	

Disc disorders

2. Coding considerations

The fifth character for all of these codes designates the specific anatomic location. See the Tabular List for details.

Symptoms:

- M54.2 *Cervicalgia* would not be coded along with M5Ø.- *Cervical disc disorders* codes because it is already included.
- M54.5 Low back pain would not be coded along with M51.2- Other disc displacement because it is already included.
- M54.1- *Radiculopathy* would not be coded with M5Ø.1- or M51.1- *Disc disorders with radiculopathy* because it is already included.
- M54.3- or M54.4- *Sciatica* would not be coded with M51.1- *Disc disorder with radiculopathy* because it is already included.

●101

101

Disc disorders

3. Objective findings

- Deep tendon reflexes
- Muscle strength
- Pinwheel testing
- Orthopedic tests
- X-ray
- · MRI scan
- · CT scan with myelography
- Electromyelogram

Disc disorders

4. CPT linkage

- 98940-98942 Chiropractic Manipulative Therapy
- 97140 Manual therapy (includes traction)
- 97012 Mechanical traction

102

Disc disorders

5. Sample documentation

M50.122 Cervical disc disorder at C5-C6 level with radiculopathy

Subjective: Patient is a 37 year male who complains of neck pain and weakness in the right biceps and wrist extensor muscles, as well as numbness, tingling, and pain radiating to the thumb side of the hand. It began following a hyperextension injury.

Objective: Examination reveals that the patient tilts his head to the left, and has decreased extension and right lateral bending and rotation. Hypertonicity and tenderness is palpated on the right side of the neck. Elbow flexion and wrist extension strength are 4/5. Foraminal compression test reproduces the symptoms.

●103

103

Pain/stiffness

1. Code options

Pain and Stiffness

Code Options			
M25.5-	Pain in joint	Example: Discomfort in an extremity joint	
M25.6-	Stiffness of joint, not elsewhere classified	Example: Stiffness in an extremity joint	
M54.2	Cervicalgia	Example: Discomfort in the neck region	
M54.5	Low back pain	Example: Lumbalgia or lumbago	
M54.6	Pain in thoracic spine	Example: Thoracalgia	
M79.6-	Pain in limb, hand, foot, fingers and toes	Example: Discomfort in hands or feet	

Pain/stiffness

2. Coding considerations

Spinal

- The spinal pain codes are a restatement of the patient's subjective complaint. It does
 not require any clinical skill to provide these diagnoses. When using them, try to add
 more detail by stating "due to..." and finish the sentence. More definitive diagnoses
 will better communicate medical necessity to third party payers.
- Many conditions, such as strains of muscles, include pain. Signs and symptoms that
 are associated routinely with a condition should not be assigned as additional codes.
- The spinal pain codes should not be coded with certain disc disorder codes because they are included.
- Even though there are codes for "joint stiffness," there are none for "spinal stiffness."
 That information should still be documented and may support the selection of M99.Ø- Segmental and somatic dysfunction codes.

Extraspinal

- The fifth and sixth characters for M25.5-Pain in joint describe the anatomic location of the pain, but do not include hands and fingers, feet and toes, or spinal joints. Those codes begin with M79.6-.
- M25.6- Stiffness of joint, NEC is to be used if the documented cause of the stiffness does not include ankylosis (M24.6-), or contracture (M24.5-).

• 105

105

Pain/stiffness

- 3. Objective findings
- Palpation
- Range of motion

Pain/stiffness 4. CPT linkage

- 97014 Electrical stimulation
- 97035 Ultrasound
- 97010 Hot/cold pack

• 106

Pain/stiffness

5. Sample documentation

M54.1 Cervicalgia

Subjective: Patient complains of generalized neck pain and stiff ness with no radiation to the upper extremities. Sharp pain is noticed with rotation, but it goes away with rest.

Objective: Examination findings include a visible kyphosis and tenderness to palpation in the neck region and upper trapezius bilaterally. ROM is slightly limited in all ranges. X-rays are negative for significant findings.

.

107

• 107

Radiculopathy

1. Code options

Radiculopathy and Sciatica (M54.-)

	Code Options			
M54.1-	Radiculopathy, neuritis or radiculitis	Example: Pain radiating from a nerve root		
M54.3-	Sciatica	Example: Pain or numbness following the path of the sciatic nerve		
M54.4-	Lumbago with sciatica	Example: Low back pain accompanied by pain or numb- ness following the path of the sciatic nerve		

More definitive diagnoses:

- M50.1- Cervical disc disorder with radiculopathy
- M51.1- Thoracic, thoracolumbar and lumbosacral intervertebral disc disorders with radiculopathy
- M47.2- Other spondylosis with radiculopathy.

Radiculopathy 2. Coding considerations

Definitions

- Neuritis or neuropathy is inflammation of a peripheral nerve. (Included in M54.1-)
- Radiculitis is inflammation of a spinal nerve along its path of travel (dermatome). (Included in M54.1-)
- Radiculopathy is a general term for the condition of spinal nerve root problems, including paresthesia, hyporeflexia, motor loss, and pain. (Included in M54.1-).
- Sciatica definitions vary, but it is generally defined as numbness, tingling, weakness, and leg pain that originates in the buttock and travels down the path of the sciatic nerve in the back of the leg.

Laterality

- The fifth character for M54.1- *Radiculopathy* designates the spinal level. Laterality is not an option for these codes. Document it anyway.
- The fifth character for M54.3- Sciatica and M54.4- Lumbago with sciatica designates the laterality.

Combo

M54.4-Lumbago with sciatica is a combination code. Multiple codes should not be
used when the classification provides a combination code that clearly identifies all of
the elements documented in the diagnosis.

• 109

109

Radiculopathy

3. Objective findings

- Deep tendon reflexes
- Muscle strength
- Pinwheel testing
- Straight leg raiser
- Bragard's
- Lasegue's

- · MRI scan
- CT scan with myelography
- Electromyelogram
- Needle EMG
- Nerve conduction velocity tests

Radiculopathy 4. CPT linkage

- 98940-98942 Chiropractic manipulative therapy
- 97140 Manual therapy (includes traction)
- 97012 Mechanical traction

• 110

•111

Radiculopathy 5. Sample documentation

M54.17 Lumbosacral radiculopathy

Subjective: Patient is a 55 year old male who has worked on the docks, engaged in heavy labor, for 25 years. He reports numbness and shooting pain from the right buttock to the right posterior thigh and lateral ankle/foot which increases with sneezing or coughing.

Objective: Decreased sensation via pinwheel testing along right S1 dermatome. Lasegue's test reproduces the symptoms. Ankle plantar flexion and eversion is 4 out of 5 on the right. Achilles reflex is absent on the right.

111

Headaches

1. Code options

Headaches(G43.-, G44.-)

Code Options		
G43	MIGRAINES	Example: Severe headaches, usually one side of head, with nausea, vomiting, and extreme sensitivity to light and sound
G43.Ø-	Migraine without aura	Example: No visual or other disturbance noticed before headache
G43.1-	Migraine with aura	Example: Visual or other disturbance noticed before headache
G43.7-	Chronic migraine without aura	Example: 15 or more days per month, for at least three months
G43.8-	Migraine, other	Example: Documented detail does not match the other options
G43.9-	Migraine, unspecified	Example: None of the above details are documented
G44	OTHER HEADACHES	Example: Non-migraines
G44.Ø-	Cluster headaches	Example: Recurrent, cyclical severe headaches
G44.1	Vascular headache, not else- where classified	Example: Documented detail does not match the other options
G44.2-	Tension-type headache	Example: Hat-band pattern, often with muscle involvement
G44.3-	Post-traumatic headache	Example: Follows brain injury, such as concussion
G44.4-	Drug-induced headache	Example: Worsens with medication use

Headaches

2. Coding considerations

Definition:

- For most headache codes, the fifth or sixth character identifies whether or not the headache is intractable.
- This is defined in the code set as pharmaco-resistant, treatment resistant, refractory, and poorly controlled.

Symptoms:

- R51 *Headache* is the symptom code for headaches that do not have a definitive diagnosis.
- This would be used only when the provider has not documented one of the headaches from G43.- or G44.-.

•113

113

Headaches

3. Objective findings

- Cranial nerve evaluation
- · MRI scan
- CT scan

Headaches

4. CPT linkage

- 98940-98942 Chiropractic Manipulative Therapy
- ???

•114

Headaches

5. Sample documentation

G44.221 Chronic tension-type headache, intractable

Subjective: Patient is a middle aged female who complains of dull ache and tightness in a hat band pattern, with muscle rigidity in the neck and shoulders. Headaches occur more than 15 days per month, for the last six months. It does not respond to over the counter medication.

Objective: Cranial nerve tests within normal limits, consider MRI or CT scan to rule out tumors.

• 115

115

Take-away

For the top conditions treated by DCs, learn:

- 1. Code options
- 2. Code detail considerations
- 3. Common objective findings
- 4. Top procedure code linkage
- 5. Subjective and Objective sample documentation

Muscles, discs, headaches, pain, radiculopathy, sprain/strain, subluxations

Coding and Documenting Physical Therapy Procedures

Presented by Evan M. Gwilliam, DC MBA BS
CPC CCPC QCC CPC-I MCS-P CPMA CMHP AAPC Fellow
Clinical Director

evan.gwilliam@paydc.com



•117

117

Dr. Evan Gwilliam



Education

- Bachelor's of Science, Accounting Brigham Young University
- Master's of Business Administration Broadview University
- Doctor of Chiropractic, Valedictorian Palmer College of Chiropractic

Certifications

- Certified Professional Coder (CPC) AAPC
- Certified Chiropractic Professional Coder (CCPC) AAPC
- Qualified Chiropractic Coder (QCC) ChiroCode
- Certified Professional Coder Instructor (CPC-I) AAPC
- Medical Compliance Specialist Physician (MCS-P) MCS
- Certified Professional Medical Auditor (CPMA) AAPC, NAMAS
- Certified ICD-10 Trainer AAPC
- Certified MIPS Healthcare Professional (CMHP)– 4Med
- AAPC Fellow

•118

Take Away

For the top therapeutic procedure and modality CPT codes for chiropractors

- Get a handle on the fundamentals and coding rules
- Identify the right modifiers and diagnosis codes
- Nail the documentation requirements
- o Eliminate denials

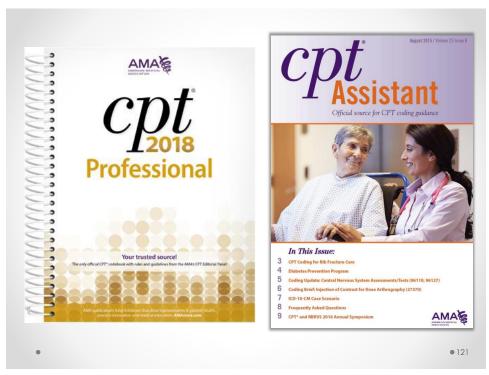
•119

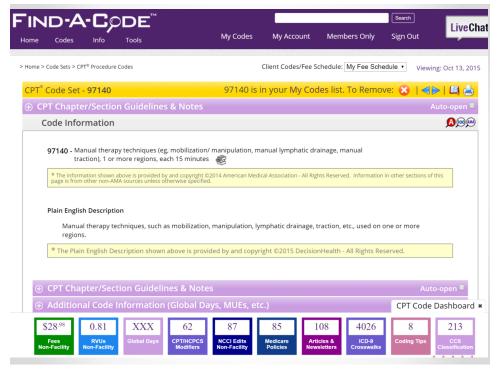
119

References

- 2019 ChiroCode DeskBook
- o American Medical Association
 - Current Procedural Terminology, 2019
 - CPT Assistant articles
- o Centers for Medicare and Medicaid Services
 - Local Coverage Determination *Physical Therapy, outpatient (L30009),* Cahaba Government Benefit Administrators
- FindACode.com
- o CMS National Correct Coding Initiative
- Anthem Payer Policies

120





Therapeutic Procedure Coding for Chiropractic

•123

123

Therapeutic Procedures

Most commonly used codes by chiropractors:

- 1. 97140 Manual therapy techniques
- 2. 97110 Therapeutic exercises
- 3. 97124 Massage
- 4. 97112 Neuromuscular reeducation
- 5. 97530 Therapeutic activities, direct patient contact
- 6. 97150 Therapeutic procedure(s), group
- 7. 97139 Unlisted therapeutic procedure

124

Therapeutic Procedures

"A manner of effecting change through the application of clinical skills and/or services that attempt to improve <u>function</u>." –*CPT manual*

"...procedures that attempt to reduce impairments and restore <u>function</u> through the application of clinical skills and/or services." –*CMS LCD*



125

125

Indications

 "Rehabilitative services are intended to improve, adapt or restore functions which have been impaired or permanently lost as a result of illness, injury, loss of a body part, or congenital abnormality involving goals an individual can reach in a reasonable period of time. Benefits will end when treatment is no longer medically necessary and the individual stops progressing toward those goals."

-Anthem Medical Policy Guideline CG-REHAB-04

Indications

"Physical therapy may be <u>indicated for</u> treatment of muscle weakness, limitations in the range of motion, neuromuscular conditions, musculoskeletal conditions, lymphedema and for selected training of patients in specific techniques and exercises for their own continued use at home."

-Aetna Clinical Policy Bulletin 0325

127

Medically Necessary

Rehabilitative physical therapy (PT) services are considered **medically necessary** when **ALL** the following criteria are met:

- The therapy is aimed at improving, adapting or restoring functions which have been impaired or permanently lost as a result of *illness*, *injury*, *loss of a body part*, *or congenital abnormality*; and
- The therapy is for conditions that require the unique knowledge, skills, and judgment of a physical therapist for *education and training* that is part of an active skilled plan of treatment; and
- 3. There is an expectation that the therapy will result in a practical improvement in the level of functioning within a *reasonable and predictable period of time; and

Medically Necessary Rehabilitative PT services are considered not medically necessary if any of

the following is determined:

- 1. The therapy is *not* aimed at improving, adapting or restoring functions, which have been impaired or permanently lost as a result of illness, injury, loss of a body part, or congenital abnormality.
- 2. The therapy is for conditions for which therapy would be considered routine educational, training, conditioning, or fitness. This includes treatments or activities that require only routine supervision.
- 3. The expectation does not exist that the therapy will result in a practical improvement in the level of functioning within a reasonable and predictable period of time.
 - 1. If function could reasonably be expected to improve as the individual gradually resumes normal activities, then the therapy is considered not medically necessary.
 - 2. If an individual's expected restoration potential would be insignificant in relation to the extent and duration of the therapy service required to achieve such potential, the therapy would be considered not medically necessary.
 - 3. The therapy documentation fails to objectively verify functional progress over a reasonable period of
 - -Anthem Medical Policy Guideline CG-REHAB-04

129

Medically Necessary

Rehabilitative PT services are considered not medically necessary if any of the following is determined:

- 4. The physical modalities are not preparatory to other skilled treatment procedures.
- Treatments that do not generally require the skills of a licensed provider of PT services are considered **not medically necessary**. Examples include palliative massages, palliative Jacuzzi /whirlpools, hot or cold packs in the absence of complicating factors, general range of motion or exercise programs, maintenance therapy, repetitive gait or other activities that an individual can self-practice independently or with a caregiver, swimming and routine water aerobics programs, general fitness and training, and general public education/instruction sessions.
- 6. Routine reevaluations not meeting the above criteria.
- Treatments that are not supported in peer-reviewed literature.
 - -Anthem Medical Policy Guideline CG-REHAB-04

Therapeutic Procedures

- These codes are not limited to any particular specialty group.
- Delegation to clinical staff is governed by state licensure, and often a source of contention with payers.
- The expectation is that timed services average fifteen minutes, not eight.

• 131

131

Documentation

First visit

- History and objective findings which support the correlating diagnosis
- Functional limitations/deficits, if appropriate
 - Motion (degrees), strength (grades), balance (assistance required), coordination (deficits), mobility
- Plan for the service:
 - Description of machine settings, or exercise procedures and their purpose (i.e. effect on function)
 - o Areas treated
- Frequency/duration, goals with outcome expected•

Documentation

During typical treatment visits

- Relevant subjective and/or objective changes
- Time
- Any variation from original plan
- Response of patient

At the re-assessment

- Update functional progress
- · Evaluate whether or not goals were met
- If appropriate, suggest alternate treatment strategies

133

15 minutes

CPT editorial approach to time-based services:

- 50% of required time
 - 7.5 minutes or more would be reported as the 1st unit of a fifteen minute service
 - Any less is not reportable, and can't be bypassed with the 52 modifier (incomplete service)–*CPT Assistant March* 2014
- Includes all necessary pre, intra, and post service work associated with the service

15 minutes

CMS approach to time-based services:

- 8 minute rule
 - Less than 8 minutes = no billable units
 - 8-22 minutes = 1 fifteen minute unit
 - 23-37 minutes = 2 fifteen minute units
 - 38-52 minutes = 3 fifteen minute units
- Includes only the actual time involved in performance of the service (intra-service time). Pre and post service work does not count. Time should be face-to-face.

• 135

135

15 minutes

CMS approach to time-based services:

- Less than 8 minutes
 - o Can't be billed, but save the time
- Bundling services of the same time
 - Lower value bundles to higher value. Bill the higher value service.
- Bundling services of different times
 - Lower time bundles to higher time. Bill the higher timed service.

15 minutes

Suppose you perform the following:

- 97110 10 minutes
- 97140 12 minutes

CPT example: CMS example:

97110 1 unit 97140 1 unit 22 total minutes 97140 1 unit

If 5 minutes of 97035 were also performed, the CPT example would not change, but 1 unit of 97110 would be billable under the CMS example.

137

15 minutes

- One more example:
 - 24 minutes of NMR 97112
 - 23 minutes of exercise 97110

...would be coded as

02 units of 97112

01 unit of 97110

...because total time is 47 minutes, which equals 3 units (38-52 minutes)

Therapeutic Procedures

- Physician or other qualified health care professional (i.e. therapist) is required to have direct (one-on-one) patient contact.
- Clinical skill is necessary to achieve the specific therapeutic change and must be applied during the entirety of the service; hence, the direct one-on-one contact requirement.
- Supervision of a previously taught exercise is not covered.
- Exercise using equipment that does not require the intervention/skills of a therapist are not covered.

139

Therapeutic Procedures

- There is no separate coverage for educational components of treatment or time spent on documentation.
- Improvement of limitations/deficits must be expected in a reasonable and generally predictable period of time.
- Medicare Secondary Payers (MSPs) often require the GP modifier

97140

Manual therapy techniques (eg, mobilization/manipulation, manual lymphatic drainage, manual traction), each 15 minutes

RVU = 0.77

- 1. Manual traction for cervical radiculopathy
- 2. Joint mobilization for restricted joint motion *
- 3. Myofascial release for restricted motion of soft tissue*
- 4. Manipulation for spasm or restricted motion of soft tissue*
- 5. Lymphatic drainage for lymphedema *Adjunct to 97110, 97112, or 97530

141

97140

Manual therapy techniques (eg, mobilization/manipulation, manual lymphatic drainage, manual traction), each 15 minutes

- Considered medically necessary for treatment of restricted motion of soft tissues in involved extremities, neck, and trunk
- There is insufficient evidence to support the effectiveness of Instrument Assisted Soft Tissue Mobilization (IASTM) –Per Aetna
- May be indicated instead of CMT in a body area when CMT is too difficult to administer or contraindicated (severe spasm, swelling, tenderness)
- Some payers approve of this code for dry needling

97140

Manual therapy techniques (eg, mobilization/manipulation, manual lymphatic drainage, manual traction), each 15 minutes

- "Manual" therapy requires that providers use their hands, not a machine
- Number of regions treated is irrelevant
- 3-6 visits typical, 12-18 visits max, 4-6 weeks
- 97140 is not interchangeable with 98940-2 (CMT) or 97124

143

97140

Manual therapy techniques (eg, mobilization/manipulation, manual lymphatic drainage, manual traction), each 15 minutes

Modifiers:

- 97124 (massage) in not covered on same visit date unless related to a different area of the body, but NCCI edits say no modifier will bypass the edit.
- 97530 should have 59 or X{EPSU} modifier attached if billed with 97140
- 97140 should have 59 or X{EPSU} modifier attached if billed with 97012 or 97150 or 98940-2
- "Different body region" has different definitions

Manual therapy techniques (eg, mobilization/manipulation, manual lymphatic drainage, manual traction), each 15 minutes

Modifiers:

- **XE** Separate Encounter, a service that is distinct because it occurred during a separate encounter,
- **XS** *Separate Structure*, a service that is distinct because it was performed on a separate organ/structure,
- **XP** *Separate Practitioner*, a service that is distinct because it was performed by a different practitioner, and
- XU Unusual Non-Overlapping Service, the use of a service that is distinct because it does not overlap usual components of the main service.

145

97140

Manual therapy techniques (eg, mobilization/manipulation, manual lymphatic drainage, manual traction), each 15 minutes

According to Optum, when reporting the CPT code 97140 in conjunction with CMT codes, there are six criteria that must be documented to validate the service:

- 1. Manipulation was not performed to the same anatomic region or a <u>contiguous</u> anatomic region e.g., cervical and thoracic regions are contiguous; cervical and pelvic regions are noncontiguous
- 2. The clinical rationale for a separate and identifiable service must be documented e.g., contraindication to CMT is present
- 3. Description of the manual therapy technique(s)
- 4. Location e.g., spinal region(s), shoulder, thigh, etc.
- 5. Time i.e., number of minutes spent in performing the services associated with this procedure meets the timed-therapy services requirement
- 6, CPT code 97140 is appended with modifier 59 or the appropriate "X" modifier (XS *separate structure*)

Manual therapy techniques (eg, mobilization/manipulation, manual lymphatic drainage, manual traction), each 15 minutes

Indications:

- Trigger points (M79.1-)
- Myositis (M60.8-)
- Limited range of motion:
 - o Adhesive capsulitis, shoulder (M75.0-)
 - o Stiffness of joint (M25.6-), tissue adherence
- Muscle spasm (M62.8-)
- Contracted tissue (M62.4- Contracture of muscle)
- Soft tissue swelling, pain (R60.0 localized edema)
- Contracture of joint (M24.5-)

147

97110

Therapeutic exercises to develop strength and endurance, range of motion and flexibility, each 15 minutes

RVU = 0.84

- Considered medically necessary for <u>loss or</u> <u>restriction of joint motion</u>, <u>strength</u>, <u>functional</u> <u>capacity</u> or mobility which has resulted from disease or injury.
- Examples include treadmill (endurance), isokinetic exercise (ROM), lumbar stabilization exercise (flexibility), and gymnastic ball (stretch/strengthen)
- Exercising done subsequently without a physician
- or therapist present and supervising = Not

Therapeutic exercises to develop strength and endurance, range of motion and flexibility, each 15 minutes

- Use 97112 to rehabilitate movement, coordination, or balance, not 97110
- 3-6 visits typical, 12-18 visits max, 4-6 weeks, transition to Home Exercise Program (HEP)
- If passive, then 2-4 visits
- 97110 should have 59 modifier attached if billed with 97150

149

97110

Therapeutic exercises to develop strength and endurance, range of motion and flexibility, each 15 minutes

Indications:

- Loss or restriction of joint motion, strength, flexibility, functional capacity or mobility from a specific disease or injury.
- If used for pain, include pain rating, location of pain, and effect of pain on function
- Not covered for exercises to promote overall fitness, flexibility, endurance enhancing, aerobic conditioning, and weight reduction.
- Not covered for maintenance of ROM or strength unless a skilled therapist is needed

Massage, including effleurage, petrissage and/or tapotement (stroking, compression, percussion), each 15 minutes

- Designed to restore muscle function, reduce edema, improve joint motion, or for relief of muscle spasm.
- Considered medically necessary as adjunctive treatment to another therapeutic procedure on the same day
- Often not considered medically necessary for prolonged periods
- Should be limited to the initial or acute phase of an injury or illness (i.e., an initial 2-week period).

151

97124

Massage, including effleurage, petrissage and/or tapotement (stroking, compression, percussion), each 15 minutes

RVU = 0.83

- Must be performed by hand, not with a device
- May not be covered as an isolated treatment, or for more than 30 minutes
- 97140 not covered on same visit unless related to a different area of the body
- Maximum 6-8 visits generally
- Maximum of 1-2 units is easiest to defend as medically necessary

Massage, including effleurage, petrissage and/or tapotement (stroking, compression, percussion), each 15 minutes

Note must be signed by licensed provider

Modifiers:

- 97124 should have 59 modifier attached if billed with 97150 or 98940-2
- 97124 (massage) is not covered on same visit date as 97140 unless related to a different area of the body, but NCCI edits say no modifier will bypass the edit.

153

97124

Massage, including effleurage, petrissage and/or tapotement (stroking, compression, percussion), each 15 minutes

Indications:

- o Restore muscle function
- o Relieve muscle spasm (M62.8-)
- Improve joint motion, mobilize stiff or scarred tissue (M62.4-)
- o Reduce edema (R60.0)
- o Increase blood flow

Neuromuscular reeducation of movement, balance, coordination, kinesthetic sense, posture, and/or proprioception for sitting and/or standing activities, each 15 minutes

RVU: 0.96

- Examples include PNF, Feldenkrais, Bobath, BAP's boards, and desensitization techniques
- Use 97110 (rather than 97112) for strength, ROM, and flexibility
- Max 12-18 visits within 4-6 weeks
- 97112 should have 59 modifier attached if billed with 97150 or 98940-2

155

97112

Neuromuscular reeducation of movement, balance, coordination, kinesthetic sense, posture, and/or proprioception for sitting and/or standing activities, each 15 minutes

This therapeutic procedure is provided to improve balance, coordination, kinesthetic sense, posture, and proprioception to a person who has had muscle paralysis and is undergoing recovery or regeneration. Goal is to develop conscious control of individual muscles and awareness of position of extremities. The procedure may be considered medically necessary for impairments which affect the body's neuromuscular system (e.g., poor static or dynamic sitting/standing balance, loss of gross and fine motor coordination, hypo/hypertonicity) that may result from disease or injury such as severe trauma to nervous system, cerebral vascular accident and systemic neurological disease. -Aetna CPB 0325 - Emphasis Added

Neuromuscular reeducation of movement, balance, coordination, kinesthetic sense, posture, and/or proprioception for sitting and/or standing activities, each 15 minutes

Indications:

- Loss of DTRs and vibration sense accompanied by paresthesia, burning, or diffuse pain of the feet, lower legs, and/or fingers
- Nerve palsy (i.e. foot drop)
- Nerve injury or disease leading to muscle weakness or flaccidity
- · Inability to sit or stand unassisted
- Loss of gross and fine motor coordination
- Hypo/hypertonicity

157

97530

Therapeutic activities, direct (one-on-one) patient contact (use of dynamic activities to improve functional performance), each 15 minutes

RVU = 1.1

- Dynamic activities include the use of multiple parameters, such as balance, strength, and range of motion, for a functional activity.
- Procedure involves the use of functional activities (e.g. bending lifting, carrying, reaching, catching, transfers, and overhead activities) to restore functional performance in a progressive manner.



Therapeutic activities, direct (one-on-one) patient contact (use of dynamic activities to improve functional performance), each 15 minutes

- Requires the professional skills of a provider and are designed to address a specific functional need
- May be appropriate after a patient has completed exercises focused on strengthening and range of motion, but need to be progressed to more function-based activities
- Dynamic activities must be part of an active treatment plan and directed at a specific outcome

159

97530

Therapeutic activities, direct (one-on-one) patient contact (use of dynamic activities to improve functional performance), each 15 minutes

- 97110 focuses on a single parameter via exercise,
 97530 focuses on multiple parameters via activities.
- 97530 requires the skill of the therapist to design the activities to address a specific functional need and instruct the patient.
- If more than 12 visits, documentation must support need.
- 97530 should have 59 modifier attached if billed
- with 97140 or 97150

Therapeutic activities, direct (one-on-one) patient contact (use of dynamic activities to improve functional performance), each 15 minutes

Indications:

- Patient must have a condition for which 97530 will improve function, such as loss or restriction of mobility, strength, balance, and/or coordination
- Exercise must correlate with patient's condition
- Patient must be unable to perform the activities without the skilled intervention of the therapist

161

97150

Therapeutic procedure(s), group (2 or more individuals)

RVU = 0.51

- If 97110-97139 are performed with two or more individuals, 97150 is reported instead. Do not code the specific type of therapy in addition to 97150
- Group therapy procedures involve constant attendance of the physician or other qualified health care professional [ie, therapist], but by definition do not require one-on-one patient contact by the same physician or other qualified
- health care professional

Therapeutic procedure(s), group (2 or more individuals)



- Patients may or may not be doing the same activity
- 97150 is <u>not</u> time based, therefore it is reported once per session, regardless of the time involved
- 97150 is reported for each individual receiving group therapy
- 97110-97530 need modifier 59 or X{ESPU}
 when performed one-on-one separate in time
 from the group.

163

97150

Therapeutic procedure(s), group (2 or more individuals)

- Group therapy is typically only billable once per patient per day
- Groups should not exceed 4 individuals
- Supervising patients who are exercising independently or on exercise equipment is not a skilled service and may not be billable as group or individual therapeutic procedures



Therapeutic procedure(s), group (2 or more individuals)

Indications:

o Functional loss (same as for 97110-97530)

Document:

- 1.As part of care plan:
 - · Specific skilled treatments used
 - Functional loss, frequency/duration, goals
- 2. At each encounter:
 - · Size of group
 - · Any variation from plan and response of patient
- 3. At re-evaluation, show progress towards goals

165

97139

Unlisted therapeutic procedure (constant attendance)

RVU = none

- Should be used when no accurate code exists
- Direct one on one contact is required
- May be a timed code
- Only once per day
- Requires a "special report"
 - Description of the nature, extent, and need for the procedure
 - Time, effort, and equipment necessary to provide the service

Unlisted therapeutic procedure (constant attendance)

Document:

- 1. As part of care plan:
 - Rationale and description of the procedure, area treated, functional deficits, frequency/duration, goals
- 2. At each encounter:
 - · Time, if applicable
 - Relevant subjective and objective findings
 - Variations from treatment plan and response of patient
- 3. At reassessment, show functional progress

167

Modality Coding for Chiropractic

• 168

Modalities vs. Procedures

Modality defined:

"Any **physical agent** applied to produce therapeutic changes to biologic tissue; includes but not limited to thermal, acoustic, light, mechanical, or electric energy." –*CPT* 4th edition

Code is selected based on the physical agent used to cause the change.

169

Modalities vs. Procedures

Therapeutic procedures defined: "A manner of effecting change through the **application of clinical skills** and/or services that attempt to improve **function**." -CPT

Code is selected based on the primary therapeutic outcome desired.

Modalities vs. Procedures

Is the service a modality or procedure? Look at what is causing the therapeutic change.

- o A physical agent?
 - Light, sound, thermal, electrical, mechanical force, etc.
- The clinical skill of the physician or therapist?
 - Evidence that clinical direction is necessary to achieve a particular therapeutic result.

171

Modalities

Most commonly used codes by chiropractors:

- 1. 97014/G0283 electrical stimulation (unattended)
- 2. 97012 traction, mechanical
- 3. 97035 ultrasound, each fifteen minutes
- 4. 97010 hot or cold packs
- 5. 97032 electrical stimulation (manual), each fifteen minutes
- 6. 97026 infrared
- 7. 97024 diathermy
- 8. 97039 unlisted modality
- 9. 97016 vasopneumatic devices
- 10.97022 whirlpool

• 172

Level of contact:

- <u>Supervised</u>: does not require direct contact (97010-97028), bill once per encounter
- <u>Constant attendance</u>: direct (one-on-one) patient contact (97032-97036), bill once per each 15 minutes
 - "one-on-one" is defined as "Visual, verbal, and/or manual contact with the patient" – CPT Assistant July 2004
 - Doesn't count if you are just lonely. Must be a clinical need to stay with the patient to deliver the service.



• 173

173

Modalities

"Chiropractic care and adjunct modalities may be considered medically necessary when ALL of the following criteria are met:

- The neuromusculoskeletal condition/diagnosis may improve or resolve with chiropractic treatment. (i.e. neuromusculoskeletal conditions include, but are not limited to, spondylosis, osteoarthritis, sprains and strains, headaches, degenerative conditions of the joints, repetitive motion injuries) AND
- A patient-specific, goal-oriented treatment plan is documented (see Documentation Requirements) AND
- The diagnostic procedures and treatment interventions are directly related to the patient's symptoms."
- -Premera Medical Policy 8.03.501 Chiropractic Services

- "Passive modalities are most effective during the acute phase of treatment, as they are typically directed at reducing pain and swelling."
- "They may also be used during the acute phase of an exacerbation or a chronic condition."
- "The optimal duration of a course of passive modalities is a <u>maximum of one to two months</u>, after which their effectiveness diminishes, and patient <u>dependency</u> may develop."
 - -CIGNA Chiropractic Coverage Policy 0267

175

Modalities

- Passive modalities should lead to active procedures.
- After no more lasting physiologic benefit can be attained, modalities are included in the CMT.
- Research indicates that manipulation with active care is most effective.
- "One or more areas" -CPT
 - Each modality may only be billed once per encounter, regardless of number body regions or length of time.
 - No modifier 51 (multiple procedures)

- Usually not indicated as the sole treatment, unless patient cannot tolerate exercise or activities
 - If allowed by state scope, then modalities alone should not exceed 2-4 treatments
- Medical necessity limits the number of modalities that can be provided on a single date of service
- Multiple heating modalities should not be used on the same day

• 177

177

97014

Electrical Stimulation (supervised)



RVU = 0.42

- TENS training for pain, 1-2 visits
 - "...considered experimental and investigational for acute and chronic headaches, adhesive capsulitis (frozen shoulder), chronic low back pain,...TMJ" –CPB 0011
- Muscle stimulation (visible contraction), up to 12 visits, transitioning to home use
- IFC for spasm, swelling and/or pain, 6-12 visits
 - "Aetna considers interferential stimulation (e.g., RS-4i Sequential Stimulator) experimental and investigational for the reduction of pain and edema and all other indications because its effectiveness has not been established." -CPB 0011
- For acupuncture with e-stim, use 97813, 97814

Electrical Stimulation (supervised)

- Medicare, along with some private payers, accept the HCPCS code G0283 in place of 97014.
- Two disposable electrodes are included in the RBRVS payment methodology for this code.
- Modalities should lead to active therapeutic procedures
 - If provided as the sole treatment, consider only 2-4 visits

179

97014 Electrical Stimulation

(supervised)

Indications:

- o Spinal pain** (M54.2, M54.5, M54.6)
- o Myalgia (M79.1)
- o Muscle spasms (M62.83-)
- Inability to contract muscles, weakness or denervation (M62.81)
- o Poor muscle coordination
- o Peripheral edema** (R60.0)
- o Inflammation (M60.88)

**considered investigational by some payers

Electrical Stimulation (supervised)

Document:

- 1. As part of care plan:
 - Rationale, type of stimulation, area treated, applicable functional deficits, frequency/duration, goals
- 2. At each encounter:
 - For muscle weakness: objective strength rating
 - For swelling/edema: location and description
 - For pain: rating, location
 - Variations from treatment plan and response of patient
- 3. At re-evaluation, show progress towards goals

181

97012

Traction, mechanical (supervised)

RVU = 0.41

- Force applied to separate joint surfaces
- Specify whether traction is:
 - Static
 - Intermittent
 - Auto traction (using body's own weight)
- May be considered medically necessary for chronic back or neck pain

Traction, mechanical (supervised)

- Typically used in conjunction with therapeutic procedures, not as an isolated treatment
- Standard treatment is to provide supervised mechanical traction up to 4 sessions per week
- For cervical radiculopathy, treatment beyond 1 month can usually be accomplished by selfadministered mechanical traction in the home.
- CMS says 3-4 visits max in office, then teach
- home care

183

97012

Traction, mechanical (supervised)

- Roller tables are not considered true mechanical traction by some payers.
- Some payers require FDA cleared devices
- 97140 needs the 59 modifier if billed at the same encounter (NCCI edits)
- Flexion-distraction should be billed as CMT
- VAX-D should be billed as S9090

Traction, mechanical (supervised)

Indications:

- cervicalgia (M54.2)
- · lumbago (M54.5)
- radiculopathy (M54.1-)
- disc herniation (M50-, M51-)
- sciatica (M54.3-)
- consider also adhesions, stiffness, inflexibility, arthritis, compression

185

97012

Traction, mechanical (supervised)

Document:

- 1. As part of care plan:
 - Rationale, part of the body, force applied, angle, time, frequency/duration, goals
- 2. At each encounter:
 - Any variation from plan and response of patient
- 3. At re-evaluation, show progress towards goals

Ultrasound, each 15 minutes (constant attendance)

RVU = 0.37

- Deep heating modality that produces a sound wave of 0.8 to 3.0 MHz.
- Increased blood flow reduces swelling/edema, massages muscles, tendons, ligaments without straining tissue.
- Ultrasound is an ideal modality for increasing ROM.

187

97035

Ultrasound, each 15 minutes (constant attendance)

- 52 modifier cannot be used for < 8 minutes
- 6-12 visits is generally sufficient
- If performed with simultaneous e-stim (combo unit), code only 97035
- "hands free" ultrasound should be reported with 97039
- Should be used with, or transition to, active therapeutic procedures

Ultrasound, each 15 minutes (constant attendance)

Indications:

- pain (M54-)
- spasm (M62.83-)
- joint stiffness and inflexibility
- soft tissue calcification (M61-)
- Neuromas (G57-, T87-)



189

97035

Ultrasound, each 15 minutes (constant attendance)

Document:

- 1. As part of care plan:
 - Rationale, area treated, US frequency/intensity, time, functional deficits, frequency/duration, goals

2. At each encounter:

- Subjective findings: pain ratings, location, and effect on function
- Objective measurements of strength, ROM, and functional limitations
- Variations from treatment plan and response of patient
- 3. At re-evaluation, show progress towards goals

Hot or cold packs (supervised)

RVU = 0.17

- Bundled by many payers since skills are not required for its application
- Long term or routine application should be avoided
- Examples: hydro-collator, cryotherapy

191

97010

Hot or cold packs (supervised)



Cold:

- Causes <u>vasoconstriction</u> (shrinkage of blood vessels), <u>decreases blood flow</u> to an area, and slows the body's metabolism and its demand for oxygen.
- The therapeutic goals include: <u>reduce edema</u>, <u>ease</u> <u>inflammation</u>, and <u>block pain receptors</u>.
- Cold application is <u>more effective than heat</u> for sprains or other soft tissue injuries and is the preferred treatment within the <u>first 48 hours</u> after injury.

Hot or cold packs (supervised)



Heat:

- Heat causes <u>vasodilation increasing blood flow</u> to a specific area.
- Increases the oxygen, nutrients, and various blood cells delivered to body tissues
- Relieves <u>local pain</u>, <u>stiffness</u>, or <u>aching</u>, particularly of muscles and joints
- Aids in removal of wastes from injured tissues, such as debris from phagocytosis

193

97010

Hot or cold packs (supervised)



Indications:

- 1. Heat: sub-acute or chronic.
 - scar tissue (L90.5)
 - muscle spasms (M62.83-)
 - inflexibility, poor circulation, nerve damage
- 2. Cold: acute trauma or severe spasticity
 - · inflammation, pain, and swelling

Hot or cold packs (supervised)

Document:

- 1. As part of care plan:
 - Areas treated, frequency/duration, goals
- 2. At each encounter:
 - Any variation from plan and response of patient
- 3. At re-evaluation, show progress towards goals

195

97032

Electrical Stimulation, manual, attended, 15 minutes, one or more areas (constant attendance)

RVU = 0.43

- Requires direct contact by the provider or other qualified health care professional
- More than one unit can be billed based on time, but not # of areas treated

Electrical Stimulation, manual, attended, 15 minutes, one or more areas (constant attendance)

- Attended e-stim is also called manual e-stim
- May be appropriate if the stim must be adjusted and monitored during the course of treatment
- Shooting the breeze about sports while the patient gets passive e-stim, such as IFC is 97014.

197

Quiz

The provider does interferential e-stim in the lumbar region for twelve minutes, then the left shoulder region for six minutes, and the right shoulder and neck for eight minutes each. The correct code(s) would be

- A. 97014
- в. 97032 x2
- c. 97014-51 x2
- D. 97032-52 x2

Hint: -52 means "reduced services" -51 means "multiple procedures"



Unlisted Modality (constant attendance)

RVU = none

- Should be used when no accurate code exists
- Not to be used routinely or on a recurring basis
- Not necessarily a timed code
- Only once per day

Requires a "special report"

Description of the nature, extent, and need for the procedure

Time, effort, and equipment necessary to provide the service.

199

97039

Unlisted modality (constant attendance)

Document:

- 1. As part of care plan:
 - Rationale and description of the modality, area treated, functional deficits, frequency/duration, goals
- 2. At each encounter:
 - · Time, if applicable
 - · Relevant subjective and objective findings
 - Variations from treatment plan and response of patient
- 3. At re-evaluation, show progress towards goals

What about these?

- Therapeutic Magnetic Resonance Treatment
- Percutaneous Electric Nerve Stimulation
- Class I-II light therapy (LED)
- Class III (cold laser)
- Class IV (hot laser)
- Hands free ultrasound
- E-stim, US combo
- Phonopheresis
- Posture pump
- Vibratory massage/massage chairs

201

Modalities

 Did you bring about a therapeutic change to biologic tissue?



Take Away

For the top modality and therapeutic procedure CPT codes for Chiropractors

- Get a handle on the fundamentals and coding rules
- Identify the right modifiers and diagnosis codes
- o Nail the documentation requirements
- o Eliminate denials

● 203