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Commissioning for New and Exist Green Buildings







2

Commissioning is

Quality Assurance

in Building Construction

# Commissioning is:

- A Quality Process
- Owners Project Requirements
- Basis of Design
- Construction Documents
- Verify and Document
- ➢ Fine Tuning



# Cx, RCx and EBCx

- "Commissioning" (Cx) = Process Applied to New Buildings
- "Re-Commissioning" (RCx) = Process Repeated for Buildings That Have Been Commissioned
- "Existing Building Commissioning" (EBCx) = Process Applied to Existing Buildings Not Previously Commissioned (replaces the older term "Retro-commissioning").



4

5

## I Have a Design/Construction Team Why Do I Need Commissioning ?



- High Performance Buildings

   Energy Efficient, Sealed, Secure
   Cutting Edge Equipment
  - Microprocessor Controlled
- Intermixing Systems





The Commissioning Authority (CxA) has Overall Responsibility for Commissioning

- > The Process is executed by the independent CxA
- ▶ Ideally, employed by Owner or Rep
- Direct communications is a must
- > Independence is the key



## Cx During Planning/Design

- > Owner's Project Requirements
- Commissioning Plan
- Drawing Reviews
- Commissioning Specifications
- Pre-Bid Conference



8

## Cx During Construction

- Contractor Kick-off Meeting
- Submittal Review
- Static Inspection / Start-up
- ➢ Functional Testing
- O&M Manual Verification
- Training Verification









# \$ Savings: LBL Evan Mills Existing Building Cx Study 2009 Updated from 2004 study 643 buildings in 26 states 100 million SF

- Median Cost \$3.00 / SM for EBCx
- Median Payback 1.1 years
- \$11.60 / SM for New Cx
- Median Payback 4.2 years



#### \$ Savings: PECI/LBL 2009 Study on Energy Savings and Measure Cost Effectiveness of EBCx

- 11 utilities
- 122 projects
- Under 2 year payback on EBCx
- <u>http://resources.cacx.org/library/holdings/Annex%20Repo</u>
   <u>rt%20Final.pdf</u>



#### CA Cost Guidelines

- 2.5% of mechanical construction cost plus 1.5% of electrical construction cost is a rule of thumb
- Large jobs--\$.70 per sf for basic HVAC systems, \$1.20 per sf for more complicated systems and \$1.50-\$3.00 per sf for labs, hospitals, etc.



# LEED 2009 (v3) Rating Systems

#### whith a line is the company of the c

- New Construction (NC)
- Existing Buildings: Operations & Maintenance (EB: O&M)
- Commercial Interiors (CI)
- Core & Shell (CS)
- Schools (SCH)
- Retail
- Healthcare (HC)
- Homes
- Neighborhood Development (ND)



#### HVAC Equipment

- Central Plant Boilers, Chillers, Pumps, Cooling Towers
- Air Handling Units Supply and Exhaust Fans, Make-up Air Units
- Terminal Units
- VAV Boxes, Reheat Coils, Fan-Coils
- Packaged AC Lodging Rooms, Variable Refrigerant Flow, Split System AC
- DDC Controls and Building Management Systems

17



## Domestic Water Heating Equipment

- Boiler Side-Arm Loops and Tanks
- Heat Exchangers
- Unitary Tank/Heaters
   Industrial, Commercial, Residential
- Circulating Pumps
- BMS or Local Control Systems



19

## Examples of Renewable Energy Systems

- Solar Photovoltaic
   Panels, Connections, Inverters, Tracking
- Solar Thermal Tanks, Controls
- Wind Turbines Controls, Storage
- Rainwater Harvesting Tanks, Pumps, Filters, Disinfection



#### Pre-1-Fundamental Systems Cx

- I. Designate a CxA
- 2. Owner does Owner's Project Requirements (OPR), CxA reviews
- 3. Design Team does Basis of Design (BOD), CxA reviews
- 4. Develop and incorporate Cx specs
- 5. Develop and implement Cx plan
- 6. Verify installation and performance (FPTs)
- 7. Complete a summary commissioning report

# Credit 3 - Enhanced Commissioning

- I. Designate an Independent CxA
- 2. Review OPR, BoD and Design Documents
- 3. Review Contractor Submittals
- 4. Develop a Systems Manual
- 5. Verify Training of O&M Personnel
- 6. Post Occupancy Review and Plan

22

23

# Credit 3 – Envelope Commissioning—New!

- Credit 3 for all three of the New Construction LEED programs now offers an additional point for envelope commissioning.
- Process must be conducted according to a planned and systematic method.
- Includes pressure testing, moisture intrusion, infra-red scans and mock-up testing and observation.







# New for Leed v4 PCD4 Fundamental Cx:

- Added O&M Plan
- Systems Narrative
- PM Plan
- Ongoing Cx Plan



# New for Leed v4 PCD4 Enhanced Cx

Enhanced Cx Raised to 3 Points

- Mostly same as before
- Added Verification of Training Effectiveness

Monitoring Based Cx Earns 4 Points

- Automated Fault Diagnosis
- Sub-Metering
- Frequency of Analysis

26

# New Cx for Leed v4 PCD4 Enhanced Cx

Add 2 Points: Do Enhanced Cx + Envelope Cx per National Institute of Building Sciences (NIBS) Gdl 3-2006

Data Centers:

2 Design Reviews for Smaller Centers 3 DRs for Larger Centers

## Commissioning Existing HVACR Systems

# Same as New Building Cx Except

- No Design to Check
- OPR Becomes CFR
- $-\operatorname{No}$  Contractor on Site
- O&M Staff Involvement
- Energy Audit Included



## Commissioning Existing HVACR Systems

# The Model EBCx Process: Five Stages

- Strategic---Which Buildings Are to be Done
- Pre-Investigation---How Are They to be Done
- Investigation
- Implementation
- Occupancy



# Strategic---Which Facilities and Scope

- Selection by Energy Star
- Selection by Satisfaction
- Selection by Capital plan
- Incentive Programs
- Establish Equipment Scope
- > Evaluate, Negotiate and Award



# Assessment

- Define the Team
- > Access, Safety and Security
- Schedule
- Current Facilities Requirements
- All Aspects of the Building



Investigation



- Energy and O&M Records
- Envelop Inspection and Functional Testing
- Major Equipment—Chillers/AHUs/VFDs
- Room-by-Room Temperatures, Addressing
- Small Deficiencies Corrected Immediately





# Occupancy

- Convene EBCx Lessons Learned Workshop
- Verify Upkeep of Documentation and Signage replace as required
- Complete Seasonal Testing as Required
- Check Trend Logs
- Conduct Spot Tests



# <u>LEED for Existing Buildings</u> <u>Operations and Maintenance</u>



- 2009 V2 as of June, 2009
- Pre-1, Pre-2
- EA Credit 2.1—Investigation and Analysis
- EA Credit 2.2---Implementation
- EA Credit 2.3---Ongoing Commissioning

# LEED for Existing Buildings

**Operations and Maintenance** 

#### Prerequisite 1

- Building Operating Plan
- Systems Narrative
- PM Narrative
- Energy Audit



# LEED for Existing Buildings

**Operations and Maintenance** 

#### Prerequisite 2

- Energy Star Score of 69 or higher
- 19% better than average
- Energy Star performance method



37

# LEED EB: O&M

EA Credit 2.1— Investigation and Analysis

Option A:

- EBCx plan---conduct investigation and analysis
   Breakdown energy use from Pre-Req 1 Energy Audit
- List occupant problems and capital improvements

#### Option B:

- Conduct an ASHRAE Level II Energy Audit



38

# LEED EB: O&M

EA Credit 2.2— Implementation

- · Implement low-cost / no-cost projects from Credit 2.1
- · Provide staff training
- · Demonstrate savings from measures
- Update the building operating plan



# LEED EB: O&M

EA Credit 2.3— Ongoing Commissioning

- Implement a continuous commissioning program
- Cycle less than 24 months
- Complete at least half of work before applying for LEED-EB
- Update the building operating plan



# LEED for Existing Buildings Sneak Preview



LEED EB O&M V4 PCD3

- Schools, Retail, Data Centers, Hospitality, Warehouse and Distribution Centers
  - Investigation and Analysis (2 Points)
  - Implementation (2 Points)
  - Ongoing Commissioning (3 Points-Includes Trend Logging and AFD)

41

# In Closing, if you Haven't had Enough! Training for the CA

- University of Wisconsin / Building Commissioning Association
- Association of Energy Engineers
- National Conference on Building Commissioning pre-Conference Workshops
- NEBB and AABC Commissioning Groups



Golden Gate and Redwood Chapters of ASHRAE

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# Thank You for Your Time!

