# Control Design (CD) – Control Design Process



#### CD – PID Controller



#### CD – PID Controller Remarks

- Most popular in process and robotics industries
  - Good performance
  - Functional simplicity (Operators can easily tune.)
- To avoid high frequency noise amplification, derivative term is implemented as

$$K_d s \approx \frac{K_d s}{\tau_d s + 1}$$

with  $\tau d$  much smaller than plant time constant.

1

• PI controller C(s) =

$$C(s) = K_p + \frac{K_i}{s}$$

• PD controller

$$C(s) = K_p + K_d s$$



- We plot y(t) for step reference r(t) with
  - P controller
  - PI controller
  - PID controller

## CD – A Simple Example (P Controller (2))



$$C(s) = K_p$$

- Simple
- Steady state error
  - Higher gain gives smaller error
- Stability
  - Higher gain gives faster and more oscillatory response

## CD – A Simple Example (PI Controller (3))



$$C(s) = K_p + \frac{K_i}{s}$$

- Zero steady state error (provided that CL is stable.)
- Stability
  - Higher gain gives faster and more oscillatory response



$$C(s) = K_p + \frac{K_i}{s} + K_d s$$

- Zero steady state error (due to integral control)
- Stability
  - Higher gain gives more damped response
- Too high gain worsen performance.

## CD – How to Turn PID Parameters

- Model-based
  - Root locus
  - Frequency response approach
  - Useful only when a model is available
  - Necessary if a system has to work at the first trial

- Empirical (without model)
  - Ziegler-Nichols tuning rule (1942)
  - Simple
  - Useful even if a system is too complex to model
  - Useful only when trial-and-error tuning is allowed

## CD – Ziegler-Nichols PID Tuning Rules (1)

• Step response method (for only stable systems)



# CD – Ziegler-Nichols PID Tuning Rules (2)

• Ultimate sensitivity method



# CD – A Simple Example (Revisited (5))



#### Step response method

Ultimate sensitivity •

#### CD – OL Step Response for "Step Response method"



#### CD – CL Step Responses for "Ultimate Sensitivity method"



## CD – PID Controller Realization

• One example: Using OP amp



# CD – PID Control Summary and Exercise

- PID control
  - Most popular controller in industry
  - Model-free methods for design are available.
  - Simple controller structure
  - Simple controller tuning
  - Widely applicable
- Ziegler-Nichols tuning rules provide a starting point for fine tuning, rather than final settings of controller parameters in a single shot.

## CD – Nyquist Stability Criterion (Review)

CL system is stable  $\Leftrightarrow Z := P + N = 0$ 

- *Z*: # of CL poles in open RHP
- *P*: # of OL poles in open RHP (given)
- *N*: # of clockwise encirclement around -1

by Nyquist plot of OL transfer function *L*(*s*) (counted by using Nyquist plot of *L*(*s*))

*Remark: N* = -1: a counter-clockwise encirclement

## CD – Nyquist Stability Criterion: A Special Case

CL system is stable  $\Leftrightarrow Z := P + N = 0$ 

IF P=0 (i.e., if L(s) has no pole in open RHP or stable)
 CL system is stable ⇔ N = 0
 This fact is very important since open-loop systems in many practical problems have no pole in open RHP!

2009 Spring ME451 - GGZ

### CD - Examples with P = 0 (stable OL system)



# CD – Nyquist Stability Remarks

- Nyquist stability criterion gives not only *absolute* but also *relative stability*.
  - Absolute stability: Is the closed-loop system stable or not? (Answer is yes or no.)
  - Relative stability: How "much" is the closed-loop system stable? (Margin of safety)
- Relative stability is important because a math model is never accurate.
- How to measure relative stability?
  - Use a "distance" from the critical point -1.
  - Gain margin (GM) & Phase margin (PM)

# CD – Nyquist Gain Margin (GM)

Phase crossover  $\bullet$  $j \operatorname{Im} L$ frequency ωp:  $L(j\omega)$ -plane  $\angle L(j\omega_p) = -180$ Phase crossover Gain margin (in dB)  $\omega = \omega_n$  $\omega + \infty$  $GM = 20\log_{20} \frac{1}{|L(j\omega_p)|}$ 0 Re L -1 $|L(j\omega_p)|$ Indicates how much OL • gain can be multiplied Nyquist plot of L(s) -00 without violating CL stability.



#### CD – Why GM Alone is Inadequate



# CD – Nyquist Phase Margin (PM)

 Gain crossover frequency ωg:

$$\angle L(j\omega_g) = 1$$

• Phase margin

$$PM = \angle L(j\omega_g) - 180^\circ$$

 Indicates how much OL phase can be added without violating CL stability.



## CD – PM Example



# CD – Nyquist Plot Remarks

- Advantages
  - Nyquist plot can be used for study of closed-loop stability, for open loop systems which is unstable and includes time-delay.
- Disadvantage
  - Controller design on Nyquist plot is difficult.
    (Controller design on Bode plot is much simpler.)

#### We translate GM and PM on Nyquist plot into those in Bode plot!

#### CD – Bode Diagram Relative Stability



## CD – Bode Diagram Remarks

- Advantages
  - Without computer, Bode plot can be sketched easily.
  - GM, PM, crossover frequencies are easily determined on Bode plot.
  - Controller design on Bode plot is simple.
- Disadvantage
  - If OL system is unstable, we cannot use Bode plot for stability analysis.

#### CD – Bode Diagram Example



## CD – Bode Diagram Relative Stability (time Delay)



#### CD – Body Diagram of A Time Delay

• TF





As can be explained with Nyquist stability criterion, this phase lag causes instability of the closed-loop system, and hence, the difficulty in control.

### CD – Body Diagram Unstable CL Case



## CD – Body Diagram Summary and Exercises

- Relative stability: Closeness of Nyquist plot to the critical point -1
  - Gain margin, phase crossover frequency
  - Phase margin, gain crossover frequency
- Relative stability on Bode plot
- We normally emphasize PM in controller design.

Design specifications in time domain

(Rise time, settling time, overshoot, steady state error, etc.)

Approximate translation

Desired closed-loop pole location in s-domain Constraints on open-loop frequency response in s-domain

**Root locus shaping** 

Frequency response shaping (Loop shaping)

## CD – Feedback Control System Design



- Given G(s), design C(s) that satisfies time domain specs, such as stability, transient, and steady-state responses.
- We learn typical qualitative relationships between openloop Bode plot and time-domain specifications.

## CD – Typical Desired OL Body Diagram



## CD – Steady State Accuracy (1)



For steady-state accuracy, L should have high gain at low frequencies.

 $20\log_{10}|L(j\omega)|$   $Large|L(j\omega)|$   $Y(j\omega) = \frac{L(j\omega)}{1 + L(j\omega)} \approx 1$  y(t) tracks r(t) composed of low frequencies very well.
# CD – Steady State Accuracy (2)

- Step r(t)
  Increase
  - $K_p := L(0)$

W

 $20\log_{10}|L(j\omega)|$ 

Ramp *r*(*t*)
 Increase

$$K_{v} \coloneqq \lim_{s \to 0} sL(s)$$

$$20\log_{10}|L(j\omega)|$$

For Kv to be nonzero, L must contain at least one integrator.

W

Parabolic r(t)
 Increase

$$K_a := \lim_{s \to 0} s^2 L(s)$$

$$20\log_{10}|L(j\omega)|$$

For Ka to be nonzero, L must contain at least two integrators.

# CD – Typical Desired OL Body Diagram (Revisited)



#### CD – A 2<sup>nd</sup> Order System Example

• For illustration, we use the feedback system:



#### CD – Percent Overshoot

#### For small percent overshoot, L should have larger phase margin.



## CD – Typical Desired OL Body Diagram (Revisited)



## CD – Response Speed

#### For fast response, L should have larger gain crossover frequency.



# CD – Typical Desired OL Body Diagram (Revisited)



## CD – Relative Stability

- We require adequate GM and PM for:
  - safety against inaccuracies in modeling
  - reasonable transient response
- It is difficult to give reasonable numbers of GM and PM for general cases, but usually,
  - GM should be at least 6dB
  - PM should be at least 45deg

(These values are not absolute but approximate!)

 In controller design, we are especially interested in PM (which typically gives good GM).

## CD – Typical Desired OL Body Diagram (Revisited)





For noise rejection, L should have small gain at high frequencies.



# CD – Frequency Shaping (Loop Shaping)



 Reshape Bode plot of G(jω) into a "desired" shape of

 $L(j\omega) \coloneqq G(j\omega) C(j\omega)$ 

by a series connection of appropriate C(s).



# CD – Advantages of Body Diagram

- Bode plot of a series connection G<sub>1</sub>(s)G<sub>2</sub>(s) is the addition of each Bode plot of G<sub>1</sub> and G<sub>2</sub>.
  - Gain

 $20\log_{10} |G_1(j\omega)G_2(j\omega)| = 20\log_{10} |G_1(j\omega)| + 20\log_{10} |G_2(j\omega)|$ 

– Phase

 $\angle G_1(j\omega)G_2(j\omega) = \angle G_1(j\omega) + \angle G_1(j\omega)$ 

• We use this property to design *C*(*s*) so that *G*(*s*)*C*(*s*) has a "desired" shape of Bode plot.

#### CD – Typical Shaping Goal (Review)



## CD – Simple Controllers



• We use simple controllers for shaping.

– Gain

$$C(s) = K$$

Lead and lag compensators

$$C(s) = \frac{(1\text{st - order poly.})}{(1\text{st - order poly.})} = \frac{\frac{s}{z} + 1}{\frac{s}{p} + 1}$$



# CD – Effect of a Gain C(s) of L(s)

$$C(s) = K(>0)$$

In case of K > 1,

- Gain increases uniformly, but phase does not change.
- Typically,
  - (Steady state) L(0)
  - (Speed) ω<sub>g</sub>
  - (Stability & overshoot) PM



### CD – Bode Diagrams of a Lead and Lag C(s)



## CD – Guideline of a Lead and Lag Design



## CD – Effect of a Lag C(s) on L(s)



Page 55

## CD – Lag + Gain C(s) Design



## CD – Guideline of a Lead and Lag Design (revisited)



### CD – Effect of a Lead C(s) on L(s)



Increasing  $\omega_a$ 

Select z&p around  $\omega_{g}$ 

#### CD – Example of a Lead Design



#### CD – Lead-Lag Compensator



#### CD – Example of a Lead-Lag Design





#### CD – Ramp Responses



Smaller steady-state error is due to larger  $K_{\nu}$ .

# CD – Loop Shaping Summary

- Frequency shaping (Loop shaping) on Bode plot
- Effect of lead, lag, and lead-lag compensators
- Qualitative explanation
- In actual design, one needs to use Matlab.
- Next, more detail about
  - Lag design
  - Lead design

## CD – Typical Desired OL Body Diagram



# CD – Sensitivity Reduction

- Sensitivity indicates the influence of plant variations (due to temperature, humidity, age.) on closed-loop performance.
- Sensitivity function

$$S(s) \coloneqq \frac{\partial T(s)/T(s)}{\partial G(s)/G(s)} = \frac{1}{1 + G(s)C(s)} = \frac{1}{1 + L(s)}$$

For sensitivity reduction, L should have large gain at low frequencies. Large  $|L(j\omega)| \longrightarrow S(j\omega) = \frac{1}{1+L(j\omega)} \approx 0$ 

### CD – Disturbance Rejection



For disturbance rejection, L should have large gain at low frequencies.



# CD – Disturbance

- Unwanted signals
- Examples
  - Wind turbulence in airplane altitude control
  - Wave in ship direction control
  - Sudden temperature change outside the temperaturecontrolled room
  - Air pressure brake to DC motor
  - Bumpy road in cruise control
- Often, disturbance is neither measurable nor predictable. (Use feedback to compensate it!)

# CD – Summary



• Next, frequency shaping (loop shaping) design

## CD – Body Diagram of a Lead/Lag C(s) (Review)



# CD – Straight-Line Approximations



# CD – Frequency Shaping (Loop Shaping)



- Design C(s) so that L(jω):=G(jω)C(jω) has a desired shape.
- We study the design of simple compensators:
  - Gain compensator (Today)
  - Lag compensator (Today)
  - Lead compensator (Next lecture)
# CD – Guideline of Lead-Lag Design (Review)



# CD – An Example (Lead-Lag Design)

Consider a system

$$G(s) = \frac{4}{s(s+1)(s+2)}$$

- Analysis for C(s) = 1
  - Stable
  - PM at least 12 deg
  - GM at least 3.5 dB
    These values are too small for good transient response!



# CD – Gain Margin Compensation (Example (2))

- PM is specified to be 50 deg.
- In this example, to increase PM by gain compensation, we need to lower the gain curve.



### CD - Bode Diagram for C(s) = 0.286 (Example (3))





## CD – Phase-Lag Compensator (Review)



# CD – Phase-Lag Compensator C(s) Design

### We try to design phase-lag C(s) which gives

- PM 50deg
- Low frequency gain same as the original plant.
- Step 1: To satisfy low frequency requirement, adjust DC gain of OL system by a constant gain K.



### CD – Phase-Lag Design Step 1 (C(s) = 1)



Step 2: Find the frequency ωg (which will become gain crossover frequency after compensation) where

 $\angle G(j\omega_g) = -180^\circ + \phi_m + 5^\circ, \ \phi_m : \text{ required PM}$ 

In this example,

$$\angle G(j\omega_g) = -180^\circ + 50^\circ + 5^\circ = -125^\circ \implies \omega_g = 0.4$$

*Note: The reason of +5 deg is explained later.* 

### CD – Phase-Lag Design Step 2 (C(s) = 1)



### CD – Phase-Lag Design Step 3 (C(s) = 1)

Step 3:





# CD – Phase-Lag Design Step Responses



### CD – Phase-Lag Design Ramp Responses



#### Smaller steady-state error is due to larger Kv.

# CD – Phase-Lag Design Summary

- Gain controller design in Bode plot
  - Gain changes uniformly over frequencies.
  - Phase does not change.
- Lag compensator design in Bode plot
  - Lag compensator can be used for
    - Improving PM by maintaining low freq. gain, or
    - Improving low freq. gain by maintaining PM
- Low freq. gain determines steady state error, disturbance rejection, while PM does overshoot.
- Next, lead compensator design

# CD – If G(s) has OL RHP Poles

- What is problematic?
  - Nyquist stability criterion says that, for closed-loop stability, Nyquist plot of open-loop system must encircle -1 point.
  - It is hard to translate this condition into Bode plot.
- To use FR technique...



- 1. Select z near uncompensated  $\omega_g$ . In the example,  $\omega_g = 1.14$ . So, select, for example, z = 1.
- 2. Select p > z by trial-and-error.
- 3. Check PM and settling time. If not satisfactory, move the pole p. If moving pole does not give the desired results, try to move the zero z.

### CD – Phase-Lead Design Example



### CD – Phase-Lead Design Step Responses



### CD – Phase-Lead Design Ramp Responses



### CD – Phase Lead-Lag Design Example (1)



### CD – Phase Lead-Lag Design Example (2)



### CD – Phase Lead-Lag Design Step Responses



### CD – Phase Lead-Lag Ramp Responses



# CD – Lead-Lag Compensator Summary

- Lead compensator can be used for improving
  - Gain crossover frequency
  - Phase margin

by maintaining low frequency gain,

- Lead-lag compensator can improve
  - Transient ( $\omega_q$  for speed, PM for overshoot)
  - Steady state (low frequency gain for error constant)
- Next, case studies
  - Antenna azimuth position control
  - Hard disk drive control