



User Guide for Programme Administrators | The Netherlands | Feb 2021



DON'T do business WITHOUT IT-

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Corporate Card e-Application



More advantages for all users

Transparency

The Programme Administrator is able to get a fast overview of all open applications and receives reports to all actions in regards to the applications.

Optimal accuracy

Applications can only be sent if all mandatory fields are completed.

Secure transmitting

Applications are transmitted securely to American Express. Personal & Company information are not transferred via unsecure email or post.

Fast handling

Directly submit and approve an application online.

Flexibility

Employees can apply for a Corporate Card every time – and everywhere they have a network connection.



Efficient and fast application process

Corporate Card e-Application



Card Applicant completes the online form and transmits the application online Programme
Administrator
receives an
automated email to
approve the
application

Programme
Administrator
approves the
application
online

Application is securely transmitted to AMEX

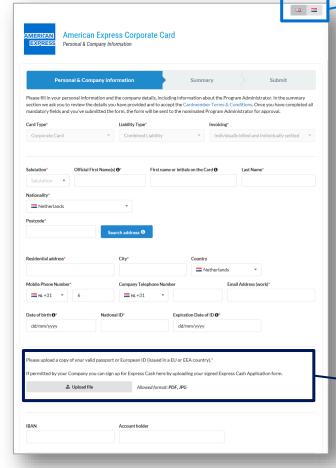
Application is received by AMEX and will be executed

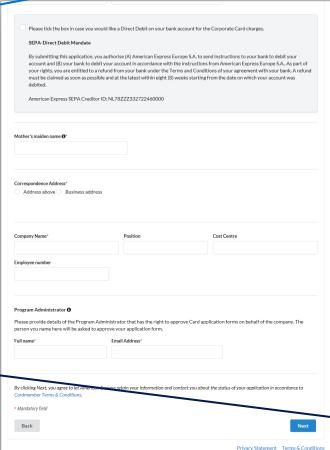
AMEX sends Card to the Applicant



Personal & Company Information

TO BE COMPLETED BY APPLICANT





English or Dutch?

TO BE COMPLETED:

- I. Personal Information
- I. Company information
- III. Summary
- IV. Submit

Personal Information, like:

- Official First Name(s)
- · Name on Card
- Last Name
- Residential address
- Email address (work)
- Date of birth
- National ID
- IBAN (if Direct Debit)
- Mother's maiden name

Company information*, like:

- Company name
- Cost Centre
- Employee number
- PA Name
- PA Email Address

NOTE: please advise the Card Applicant to have a copy of his/her valid ID ready



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* Please note: as a Programme Administrator you can pre-populate some of these fields at back-end prior to Applicant receiving the personalised link and also some of these fields can be switched on/off (more details on page #23)

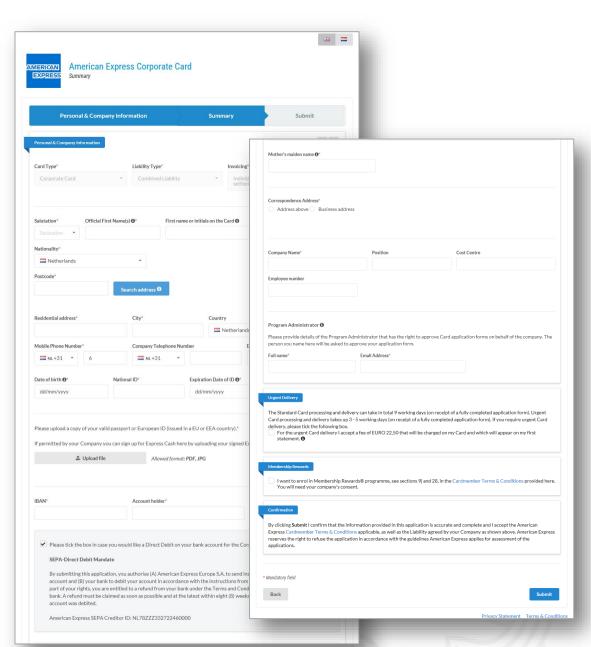
Summary

TO BE COMPLETED BY APPLICANT

- Review the completed information
- Option: Urgent Delivery of the Card
- Option: Membership Rewards/Flying Blue Miles* programme enrolment (only when allowed by Company, can be switched on/off)
- Confirmation: Accept the Terms and Conditions, Liability and confirm the correctness of the information (mandatory field)
- By clicking on Submit the application will be forwarded automatically to the Programme Administrator for review and approval

^{*} Depending the Card Type





Approval Process



How to get started

LINK TO THE APPROPRIATE E-APPLICATION FOR YOUR COMPANY/EMPLOYEES

To set up your customised profile, please contact our Corporate Customer Service team.

You can contact the team by phone on +31 (0)20-504 8999, Monday-Friday from 9 am to 5 pm.

Or alternatively you can use the PA Setup – self-service (see link on page #33)

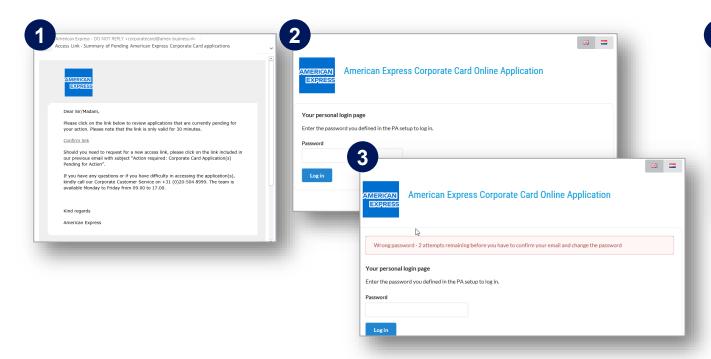
The "PA Setup" helps to generate the appropriate e-Application for your Company/employees. By entering the Company Account number(s) (BCA) and the email address of the Programme Administrator (PA), a customised link will be generated and sent to the PA together with the access details.

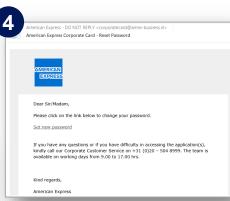
Your BCA will automatically be linked by the system to the corresponding e-Application. It enables the Card Applicant to immediately find the correct e-Application, complete it online and send it to American Express for further processing (after approval by your company).



Login

LOGIN AND RESET PASSWORD





The PA receives an email notification about pending Card applications and will be taken directly to the login page.



Enter your password.

You have 3 attempts to provide the correct password and will be given the option to reset your password in case you fail to provide it.

By clicking on Set new password, the system will trigger an email which includes a link to reset password.

First steps of the approval

WHAT HAPPENS AFTER THE APPLICATION IS SUBMITTED?





The Programme Administrator receives an email with a URL leading to the open applications.





After the Programme Administrator is directed to the URL, he/she will be asked to confirm email address due to security reasons.



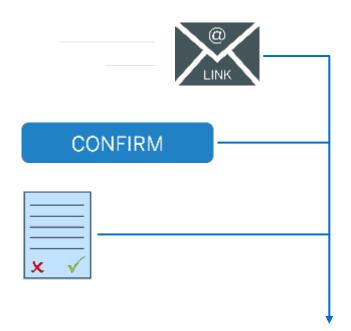


After clicking on the URL the PA needs to log-in in his/her PA area via password (settled in advance).





The Programme Administrator can see an overview and is able to approve, decline or send back the received applications.



Approvals of submitted e-Applications are executed by the Programme Administrator (PA).

Note: the PA is a person that is already registered as approver. There can be also more than one person, who are allowed to process the application (approve/decline/address queries). The PA needs to take action within 30 days. After the expiry, the application will be deleted.





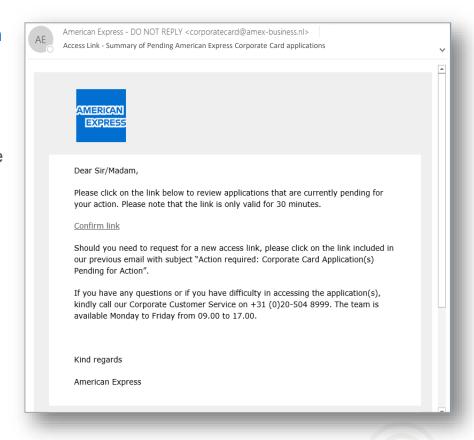
RECEIVE EMAIL WITH LINK TO PENDING APPLICATIONS

The Programme Administrator receives an email with a URL leading to the pending applications.

As long as the applications are not approved he/she will receive a daily email.

The Programme Administrator is directed through the URL to the overview of pending applications and just needs to use the URL and log-in with personal password.

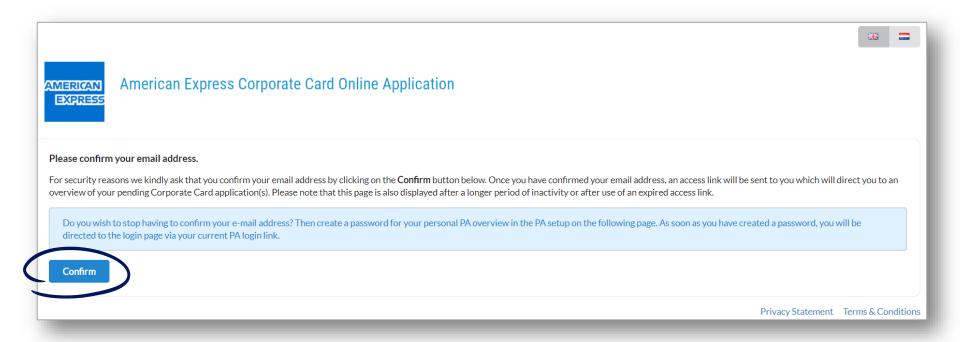
For quick access and continuous use: please bookmark the URL or save it as favourite in the internet browser. The Overview page is updated in real-time and can be accessed at every time.







CONFIRMATION OF EMAIL ADDRESS - ONE-TIME



After the Programme Administrator is directed to the URL, he/she will be asked to confirm email address due to security reasons. This needs to be done just one time. After the confirmation he/she can create a personal password, which will be used for accesses in the future.



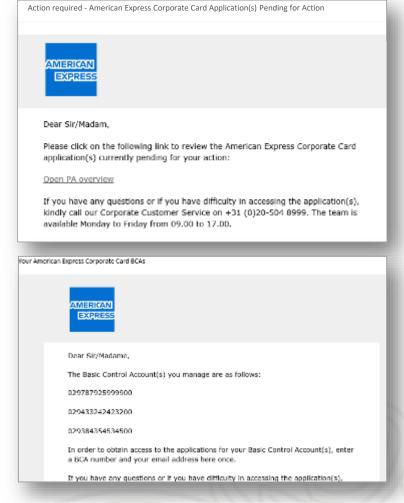


RECEIVE EMAIL WITH ACCESS LINK TO OVERVIEW PAGE

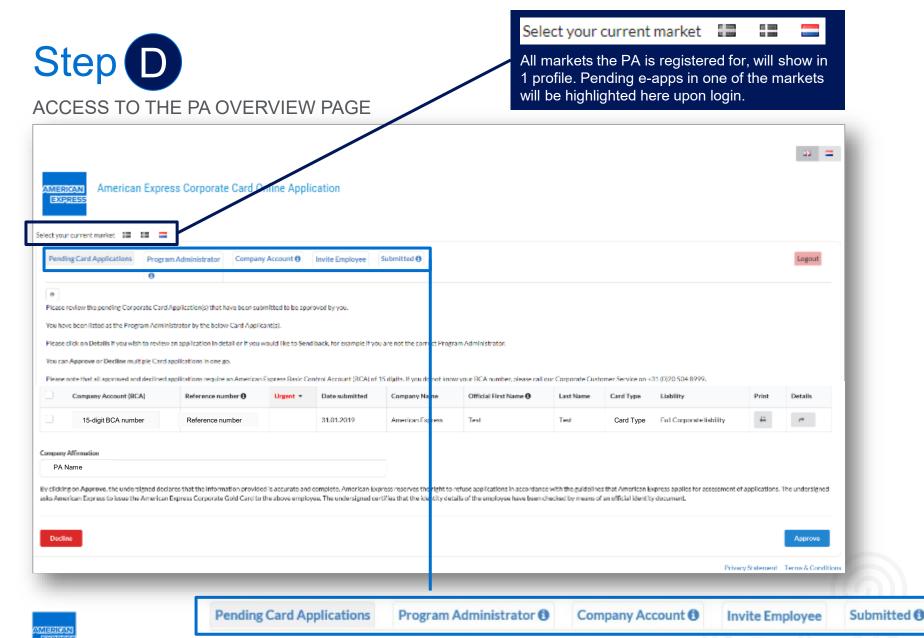
When the PA has confirmed the email address, an access link to an Overview page with the pending applications is sent in a separate email. The link is valid for 30 minutes.

If the PA fails to access the link within 30 minutes, he/she will be advised to go back to an email sent previously (step A), or a previously saved link, and repeat the steps until PA receives a new email with a new access link.

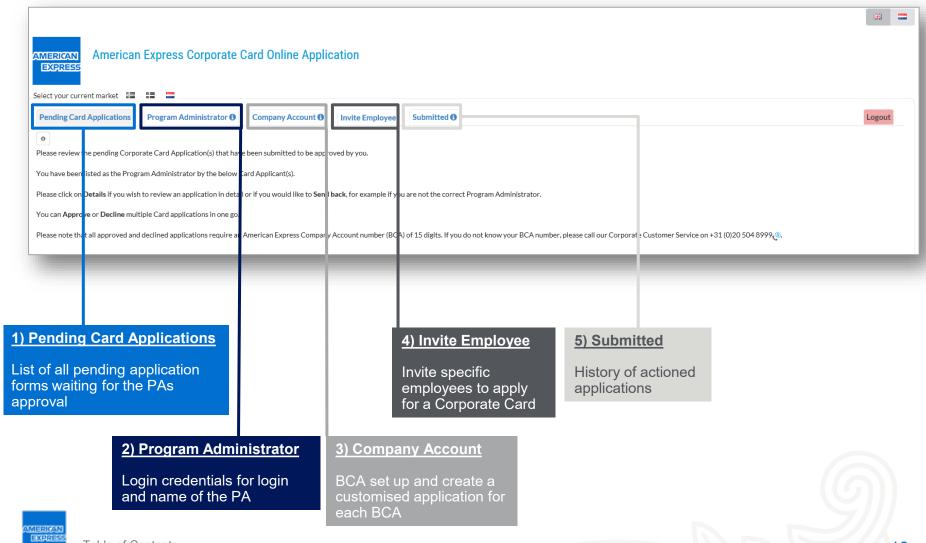
In case the PA manages different BCAs, please ask our Corporate Customer Service team for a BCA Overview and he/she will receive an email with the BCAs listed



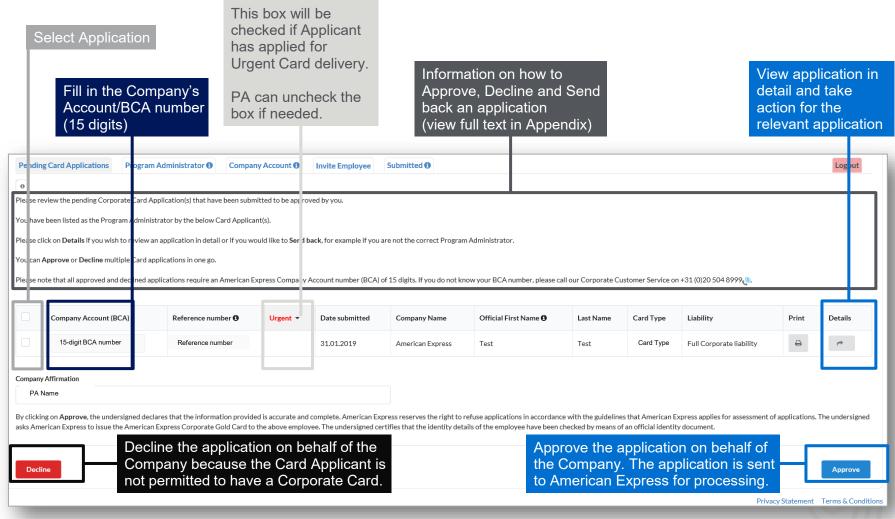




PA Overview Page – 5 tabs



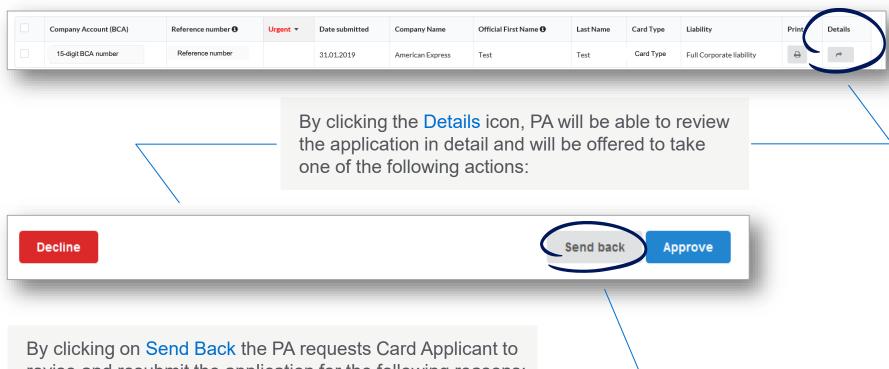
Tab 1: Pending Card Applications – Overview





Tab 1: Pending Card Applications – Details

VIEW APPLICATION IN DETAIL



revise and resubmit the application for the following reasons:

- PA is not authorised to sign the application
- The application has incomplete or incorrect information

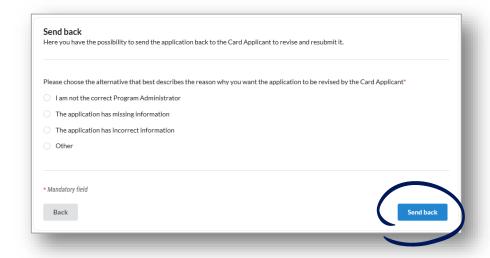


Tab 1: Pending Card Applications – Send back

IF APPLICATION CONTAINS INCORRECT OR MISSING INFORMATION

By clicking **Send back**, a new window opens where the PA will be asked to specify the reason why the application needs to be revised by the Card Applicant.

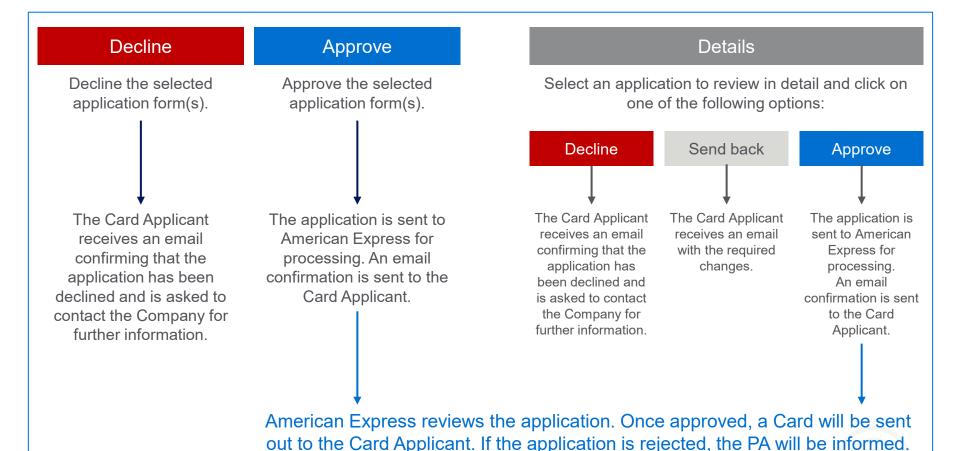
The specified reason is communicated to the Card Applicant by email, and he/she is advised to revise accordingly and to resubmit the application for Company approval.





Tab 1: Pending Card Applications – Actions

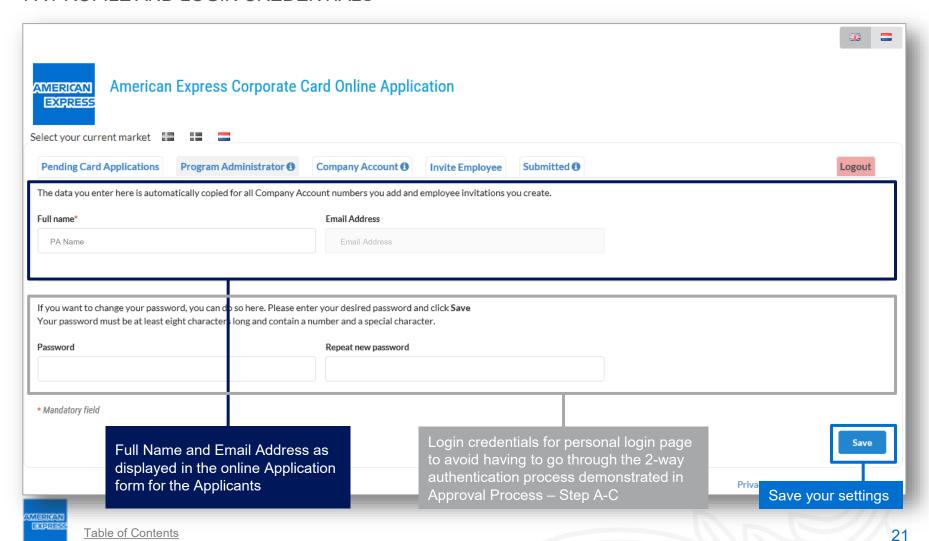
POSSIBLE ACTIONS TO TAKE:





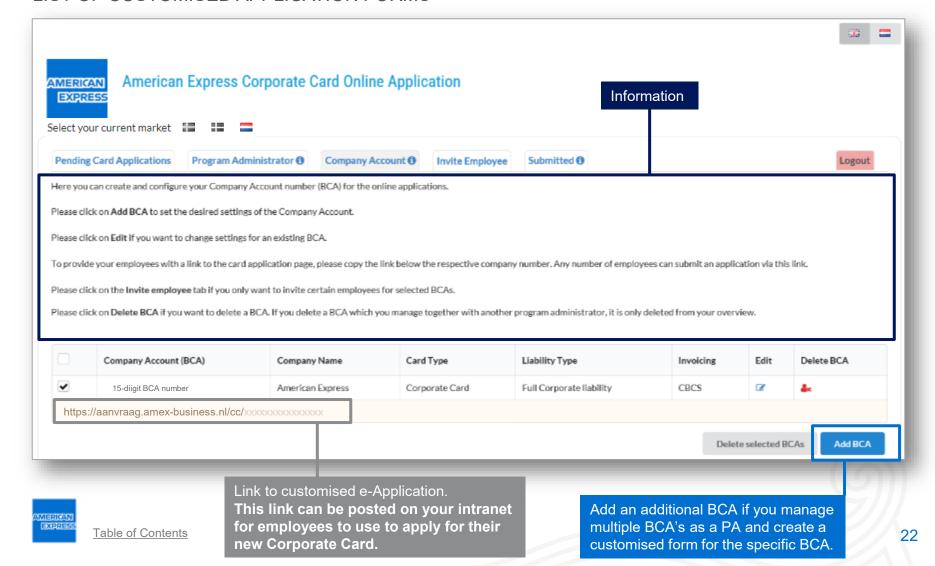
Tab 2: Programme Administrator

PA PROFILE AND LOGIN CREDENTIALS



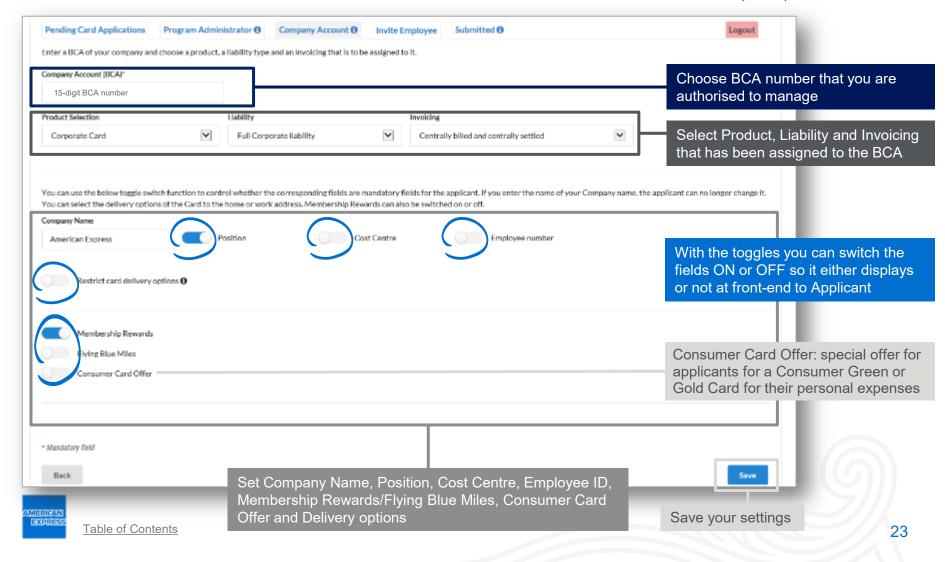
Tab 3: Company Account (1/2)

LIST OF CUSTOMISED APPLICATION FORMS



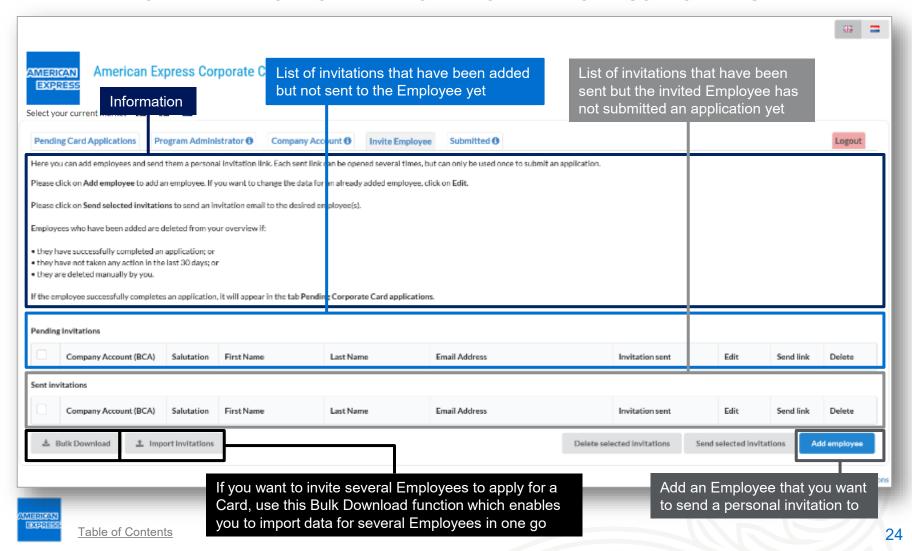
Tab 3: Company Account (2/2)

CREATE A CUSTOMISED E-APPLICATION FOR A SPECIFIC COMPANY ACCOUNT (BCA)



Tab 4: Invite Employee (1/3)

SEND A PERSONAL INVITATION TO AN EMPLOYEE TO APPLY FOR A CORPORATE CARD



Tab 4: Invite Employee (2/3)

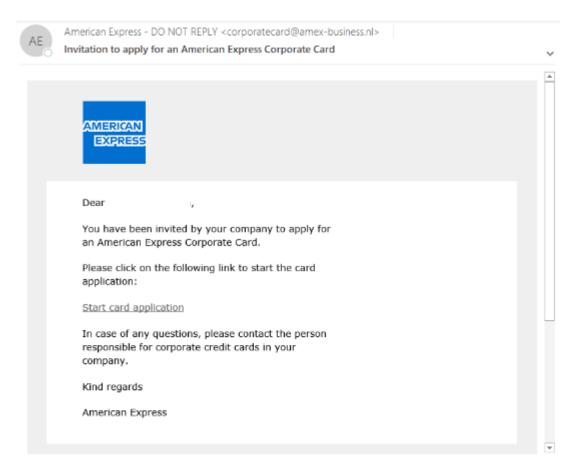
Select which customised application form the Employee is invited to complete (in case of multiple Basics)

CUSTOMISE THE INVITATION FOR THE EMPLOYEE

Pending Card Applications Pro	gram Administra	ator ① Company Acco	unt 1 Invite Employee	Submitted 0			Logout
lease select the BCA. If you want to ch	ange the settings	stored for the BCA or your P	A details, please make the desired	changes in the Basic Control	Account or Program Administrator tab.		
Company Account (BCA)*							
- Please select -							~
Product Selection		Liability		Invoicing		any Name	
- Please select -	~	- Please select -	~	- Please select -	~		
ull name program administrator		Email Address 0					
ease enter the data of the employee to	whom you wish:	to send a nersonal invitation.					
he data you enter will be pre-filled on t	he personalised a	pplication.					
lutation* First Nan	16*		Last Name*		Email Address (work)*	Language*	
Salutation							~
esidential address	Postcode		City Country		Mobile P	hone Number	
					- Area	code -	
Position Cost		tre Employee number					
fandatory field							
Back	_						Add employee
			Address and Prefe				
			should be sent) a			Privacy Statemen	Terms & Cond
	the appli	cation form with	further informatio	n	Save settings an	d add	
Table of Contents			<u> </u>				
I able of Contents					Employee to list	of invitations——	

Tab 4: Invite Employee (3/3)

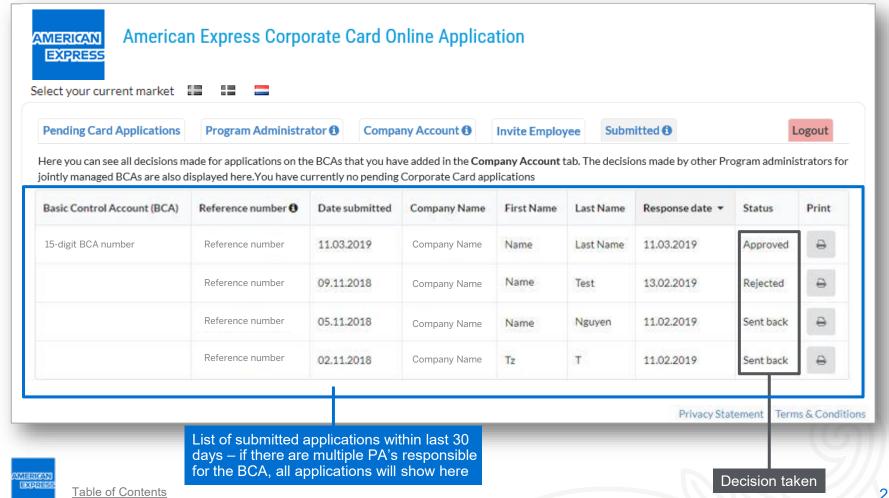
PERSONAL INVITATION EMAIL





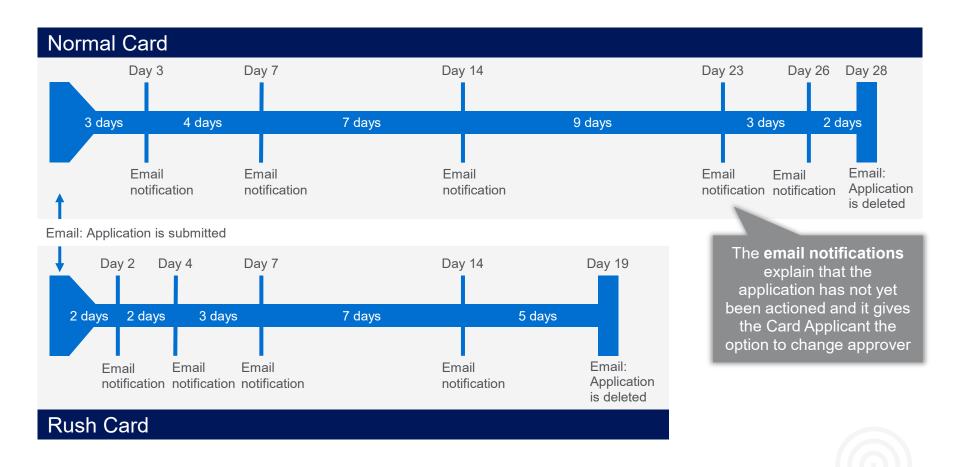
Tab 5: Submitted applications

LIST OF ACTIONED APPLICATION FORMS



When the PA is Out of the office/unavailable

EMAIL NOTIFICATIONS THAT CARD APPLICANT WILL RECEIVE IF PA TAKES NO ACTION:

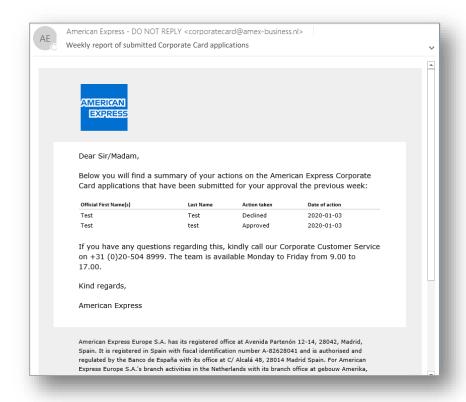




Weekly Reports

KEEP TRACK ON LATEST ACTIONS

Every Monday at 6 a.m. CET the PA will receive a report that summarises the applications that have been submitted for approval the previous week and what actions have been taken on each application.





Frequently Asked Questions



Frequently Asked Questions

Is the email notification for open requests sent only to the PA entered in the request or to all Programme Administrators who have access to the same BCA?

There are two different cases:

- 1. The applicant used the general link to open the application: email notifications and reminders are sent only to the PA entered.
- 2. The applicant uses a BCA link or invitation to open the application: email notifications and reminders are sent to all PAs listed for each BCA.

Can different PAs have the same team email address in their profiles or do they have to have different email addresses?

It is not possible to set up two or more PAs with the same email address for a BCA. If a team email address is used by several PAs, the name of the PA that checks the request can be entered in a free text field in the "detailed view" of the requests. This makes it possible to identify the approving PA.

How long will applications remain in the system?

After the applicant has submitted the application, it remains in the system for 30 days. During this time, the applicant must identify themselves and the PA must give their approval, return the application, or reject it. After 30 days, the application will be deleted.



Appendix



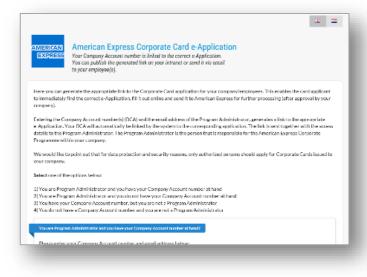
PA Setup

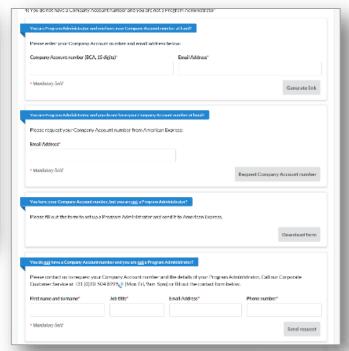
CUSTOMISED PROFILE

To set up your customised profile, please contact our Corporate Customer Service team.

You can contact the team by phone on +31 (0)20-504 8999, Monday-Friday from 9 am to 5 pm.

Or alternatively you can use the self-service tool: http://www.americanexpress.nl/pa-corp-card-setup Entering the Company Account number(s) (BCA) and email address of the Programme Administrator, generates a link to the appropriate e-Application for your Company/employees.







Questions?

If you have any questions related to the Corporate Card e-Application tool or related to a specific Card application, please call our Corporate Customer Service on phone number +31 (0)20-504 8999 (Mo.-Fr., from 9 am to 5 pm).

If you do not receive emails from our e-Application, please refer to the IT department of your company. They can check, if the mails are blocked by the spam filter. The IT department should be able to resend the blocked emails and can adjust the spam filter so you can receive our mails with the sender @americanexpress.nl and noreply@eapp.americanexpress.com

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