CRUISE VISITOR SATISFACTION REPORT



2010

GRAND BAHAMA ISLAND
THE BAHAMAS MINISTRY OF TOURISM

TABLE OF CONTENTS

SEC	CTION	PAGE
1.	EXECUTIVE SUMMARY	4
2.	INTRODUCTION	9
3.	METHODOLOGY	10
	i) Cruise lines/Ships in Sample	11
4.	MAIN FINDINGS	12
	i) Number of times passengers got off ship	12
	ii) Did passengers have enough time in Port	13
	iii) What did cruise visitors like about Bahamas	18
	iv) What did cruise visitors dislike about Bahamas	19
	v) Shopping Experience	20
	vi) Straw Market and Straw Vendors Experience	24
	vii) Hair braiding Experience	28
	viii) People Offering Trips/Visits	29
	ix) Cruise Dock/Security Staff	30
	x) Security Facilities & Processes	31
	xi) Beach Vendors Experience	33
	xii) Taxi Experience	35
	xiii) Water Taxi Experience	37
	xiv) Bus/Tour Bus/Jitney Experience	38
	xv) Motor Scooter/Car Rental Experience	40
	xvi) Walk Stroll Experience	41
	xvii) Restaurants and Cafes Experience	44
	xviii) Casino Experience	47
	xix) Port Lucaya Experience	48
	xx) International Bazaar Experience	51
	xxi) What would have made trip more enjoyable	52
	xxii) Likelihood to Recommend The Bahamas	55
5.	PORT IN GBI VS. OTHER CRUISE DESTINATION	S 56
6.	DEMOGRAPHICS	57
	i) Demographic Summary	57
	ii) Age of Children Travelling With Parents	60
	iii) Country of Residence	63
	iv) State/Province of Residence	64

7.	CRU	ISE PASSENGER COMMENTS	65
	i)	Enough Time Comments	65
	ii)	Shopping Comments	76
	iii)	Straw Market and Straw Vendor Comments	86
	iv)	Hair Braiding Comments	98
	v)	People Offering Trips	99
	vi)	Cruise Dock & Security Staff Comments	100
	vii)	Security Facilities & Processes Comments	100
	viii)	Beach Vendor Comments	103
	ix)	Bus/Jitney/Taxi Ferry/Water Taxi Comments	105
	x)	Motor Scooter/Bicycle & Car Rental Comments	112
	xi)	Walk/Stroll Comments	113
	xii)	Restaurant Comments	119
	xiii)	Casino/Shows/Nightclubs Comments	123
	xiv)	Activity Comments	125
	xv)	Port Lucaya Experience Comments	137
	xvi)	General Experience Comments	141
	xvii)		144
8.	CON	CLUSION	162
9.	REC	OMMENDATIONS	166
11.	APPI	ENDIX	169
	i)	Cruise Survey Questionnaire	170
	ii)	Cruise Visitor Arrivals	175

EXECUTIVE SUMMARY

Of the cruise passengers who had gotten off the ships:

- 4 94% of the cruise visitors had gotten off the ship once.
- ≠ 21% of them said that The Bahamas was better than other destinations visited.
- ♣ 98% (89.7% definitely will and 8.5% probably will) of them said that they would recommend the Bahamas to friends and relatives.

Enough Time in Port

- ♣ 76% of the cruise visitors said they had had enough time in Port.
- ♣ Of the persons who said that yes they had had enough time in port the #1 reason people said yes was because they had done everything that they had wanted to do while in port.

Likes and Dislikes of Cruise Visitors to Grand Bahama

Likes

- ♣ Cruise Visitors to Grand Bahama liked the friendly people (89%) and helpful people (57%).
- **♣** They liked the relaxation on the island (54% of them)
- ♣ They liked that they felt safe on the island (53%)
- **♣** They liked the cleanliness (52%)
- ♣ They liked the ocean (50%)
- ♣ They liked the beaches (49%)
- **↓** They liked the weather (49%)
- ♣ They liked the landscape (45%)

Dislikes

- 4 79% of the Cruise Visitors did not dislike anything in particular
- **♣** Some of them disliked the weather (6%)
- ♣ Some of them disliked that there was a limited variety of shops (4%)
- Some of disliked that they felt hassled (4%)
- ♣ Some of them disliked that the salespeople were pushy (4%)
- ♣ Some of them disliked that it was expensive (2%)

Shopping Experience

- 4 79% of the cruise visitors said that they had gone shopping.
- **↓** 31% of them thought that the shopping experience was **Excellent.** The top reasons they gave for this rating were that the shop clerks were helpful, nice and friendly, the shopping was nice/wonderful, the prices were good and there was a nice variety of goods.
- → Of the comments received on shopping from those persons who had had an Excellent Shopping Experience, People (16%), General Positive (10%), Prices (7%), Shops and Stores (5%) were listed as the top 4 reasons.

Straw Market Experience

- ≠ 74% of the cruise ship passengers to the Lucayan Harbour, Grand Bahama indicated that they had visited the Straw Market.
- **↓** 20% of the cruise visitors who had visited the Straw Market thought that the Straw Market experience was **Excellent** and the *top reasons they gave for this rating was that the people were friendly, helpful, nice, great, pleasant, courteous and polite. In addition, the straw market was good.*
- → 1% of the cruise visitors thought that the Straw Market was **Not so good** or awful because they thought that the vendors were pushy/aggressive, and not willing to bargain. In addition some of them said that the straw market was very commercial.

Hair Braiding Experience

- ♣ 8% of the cruise visitors indicated that they had met some hair braiders.
- → 39% of the cruise visitors who had met some hair braiders said that their hair braiding experience was *Excellent*. The top reasons they gave for this rating was that the hair braiders had done a good job, they loved the hair styles (hair braiding looked nice) and the hair braiders were friendly and wonderful.

People Offering Trips

♣ 3% of the cruise visitors indicated that yes they had met some people who were offering trips/visits.

Cruise Dock/Security Staff

- ♣ 20% of the cruise visitors thought that the cruise dock and security staff was *Excellent* and *the top reason was that they had had no problems*.
- **♣** 65% of them indicated that the cruise dock/security staff was *Good*.

Security Facilities and Processes

- ♣ 20% of the cruise visitors thought that the security facilities and processes were *Excellent* and the top reasons they gave for this rating was that the service at the Port was fine, and they felt safe.
- ≠ 70% of the cruise visitors indicated that the security facilities and processes were *Good*.

Beach Vendors Experience

- **♣** 22% of the cruise visitors indicated they had met some beach vendors.
- **4** 26% of the cruise visitors who had met beach vendors indicated that their experience was *Excellent* and *the top reasons they gave for this rating was that the beach vendors were friendly, nice, wonderful and not pushy.*

Walk/Stroll Experience

- ♣ 69% of the cruise visitors indicated that they had gone for a walk/stroll.
- **↓** 26% of them thought that the Walk/Stroll experience was *Excellent* and the top reasons they gave for this rating were general positive (14%) e.g. the stroll was wonderful/beautiful, scenery/sightseeing (13%), beaches (5%), Cleanliness (4%) and relaxing (3%). They also said that the people were friendly, and helpful.

Restaurant and Café Experience

- → 44% of the cruise visitors indicated that they had eaten or gotten something to drink in restaurants and cafes off the ship.
- ♣ 28% of the cruise visitors thought that the experience was *Excellent* and the top reasons they gave was that the food was very good, awesome, and great, the restaurant was great/excellent, the service was good and the people were friendly.

Taxi Experience

- ≠ 34% of the cruise visitors indicated that they had used a taxi.
- ♣ 45% of the cruise visitors who had used or met some taxi drivers indicated that their taxi experience was *Excellent* and the top reasons they gave for this rating was that the taxi drivers were nice/very good, friendly, helpful, polite and informative.
- 48% of them thought that the taxi experience was **Good**.
- → 1% of the cruise visitors thought the experience was *Not so Good or Awful* primarily because the taxi was overcrowded or they just had a bad experience.

Port Lucaya and International Bazaar Experience

- ♣ 68% of the cruise visitors indicated that they had gone to Port Lucaya on this trip.
- ♣ 20% of the cruise visitors who had gone to Port Lucaya indicated that their experience was *Excellent*. The cruise visitors who thought that the experience was excellent did so for the following reasons: They thought it was different, wonderful, amazing beautiful the people were friendly/nice, informative, it was clean it was a good place to shop and the prices were good.
- ♣ 3% of the cruise visitors indicated that they had gone to the International Bazaar on this trip.

Bus/Jitney/Tour Bus/Casino/Single Thing

- **♣** 50% of the cruise visitors indicated that they had used a **bus/jitney/tour bus**.
- ♣ 6% of the cruise visitors indicated that they had gone to a casino.
- → The #1 thing that cruise visitors said would have made their trip better was if they had had more time in port.

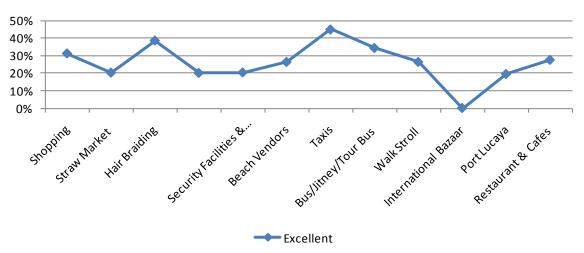
Demographics

- ♣ 63% of the cruise visitors were between 25 to 54 years of age.
- **♣** 25% of them had household incomes over \$100,000.
- **♣** 53% of them were traveling as a party of two persons.
- **♣** 23% of them were traveling as a party of five or more.
- → 38% came on the cruise with children between the ages of 6 to 11 years of age and 37% were between the ages of 12-17 years of age.
- ♣ 96% of the cruise visitors were from the United States.
- **♣** 2% of them were from Canada
- ♣ 1% of them were from Europe.
- **↓** 1% of them were from Other Countries
- ♣ The top cruising states to Grand Bahama were Louisiana, Texas, Florida, North Carolina, Maryland, South Carolina and Virginia.

PRODUCT EXPERIENCE RATINGS SUMMARY GRAND BAHAMA ISLAND 2010

	RATING				
EXPERIENCE	Excellent	Good	Ok	Not so Good	Awful
Shopping	31%	57%	9%	1%	0%
Straw Market	20%	64%	11%	1%	0%
Hair Braiding	39%	55%	3%	0%	0%
Cruise Dock/Security Staff	20%	65%	12%	2%	0%
Security Facilities & Processes	20%	70%	8%	1%	0%
Beach Vendors	26%	48%	17%	2%	0%
Taxis	45%	48%	4%	0%	1%
Bus/Jitney/Tour Bus	34%	60%	4%	1%	1%
Walk Stroll	26%	68%	3%	0%	0%
International Bazaar	n/a	n/a	n/a	n/a	n/a
Port Lucaya	20%	64%	5%	2%	0%
Restaurant & Cafes	28%	67%	2%	2%	0%

Excellent



INTRODUCTION

The Research and Statistics Department of the Ministry of Tourism has conducted a survey of cruise visitors to The Islands of The Bahamas for a number of years. In the past the survey was conducted in conjunction with the Cruise Lines on board their ships. The Ministry of Tourism re-launched the cruise survey in Grand Bahama and the focus was to not only give insight into the tourism product but help The Bahamas to fix any concerns that cruise visitors had about the destination. In 2010, *The Lucayan Harbour on Grand Bahama Island* received a total of 574,500 cruise visitors by first port of entry and 787,356 in total (1st 2nd and 3rd ports).

RESEARCH OBJECTIVES

- 1. Measure intention to recommend the Bahamas to friends and relatives
- 2. To discover if the cruise ships have passengers who disembark frequently.
- 3. To discover the likes and dislikes of the cruise visitors
- 4. To discover the number of persons who disembarked off the cruise ships and went shopping
- 5. To discover what cruise visitors thought of their shopping experience.
- 6. To discover what cruise visitors thought of the Straw Market
- 7. To discover if cruise visitors were dining off the ship and if they were what they thought of the experience.
- 8. To discover what parts of the Tourism product need work
- 9. To discover if cruise visitors were using taxis, ferries, bus/jitney, surreys, scooters, rental cars, etc. and what they thought of the experience.
- 10.To discover what cruise visitors thought of the Cruise Dock/Security Staff.
- 11.To discover what cruise visitors thought of the Security Facilities or Processes
- 12. To better understand the cruise passenger demographics

A copy of the cruise questionnaire is provided in the Appendix.

METHODOLOGY

In the past the survey was conducted in conjunction with the Cruise Lines and the methodology used was very different from the one that is used now. In the past the cruise surveys were placed on board the cruise ships in the rooms by the Chief Pursers and the cruise visitors were asked to fill them out. Over the years the sample size began to dwindle and as a result a new survey methodology was started to collect the information given by cruise visitors.

The cruise surveys are now conducted on island by way of interviews. Interviews are conducted on a year round basis on various days of the month. The method used in the selection of the sample for The Cruise Study can be described as a two-staged Systematic Probability Sampling. With this method every kth element (mainly every 5th person) in the sampling frame is selected.

During 2010, 8 ships which called at the port in Grand Bahama formed a part of the sample. A total of 388 interviews were completed during this period from these ships. The Discovery Sun and the Bahamas Celebration are not included in this sample because they are included in another survey.

As with any survey dependent upon random sampling, the percentages and averages in this report are subject to sampling error. The sample is used to estimate the population and differences exist between the result of the sample and the true underlying population value that is unknown. This difference is called sampling error and it is measurable. Sampling tolerances (error) for the percentages in this report are shown below.

SAMPLING TOLERANCES FOR PERCENTAGES AT OR NEAR THESE LEVELS* 2010

Place of Survey	Base	5% or 95%	10% or 90%	20% or 80%	30% or 70%	40% or 60%	50%
Grand Bahama	388	<u>+</u> 2.2%	<u>+</u> 3.0%	<u>+</u> 4.0%	<u>+</u> 4.6%	<u>+</u> 4.9%	<u>+</u> 5.0%

^{* 95%} Confidence level

For example, if 50% of the stopover visitors to Grand Bahama Island gave a particular response, 95 times out of 100 times, the answer would be no higher than 55.0% and no lower than 45.0% (a margin of plus or minus 5.0%).

CRUISELINES AND CRUISESHIPS IN SAMPLE

					Grand Bahama
Cruiseline Name	Carnival Cruise Lines	Ship Name	Carnival Conquest	Count	41
				Col %	10.6%
			Carnival Glory	Count	17
				Col %	4.4%
			Carnival Pride	Count	53
				Col %	13.7%
			Carnival Triumph	Count	80
				Col %	20.6%
			Fantasy	Count	34
				Col %	8.8%
			Fascination	Count	25
				Col %	6.4%
			Sensation	Count	77
				Col %	19.8%
	Norwegian Cruises	Ship Name	Norwegian Sky	Count	61
				Col %	15.7%
Total	Count				388
	Col %				100.0%

MAIN FINDINGS

All information is based on the cruise passengers who got off the cruise ships.

NUMBER OF TIMES PASSENGERS GOT OFF SHIP

NUMBER OF TIMES GOT OFF SHIP

			Grand Bahama
Number of Times Off Ship	One	Count	366
		Col %	94.3%
	Two	Count	20
		Col %	5.2%
	Three	Count	1
		Col %	.3%
	Four	Count	1
		Col %	.3%
Total	Count		388
	Col %		100.0%

[♣] 94% of the Cruise visitors indicated that they had gotten off the ship once.

[♣] 5% indicated that they had gotten off the ship twice.

DID PASSENGERS HAVE ENOUGH TIME IN THE BAHAMAS

DID YOU HAVE ENOUGH TIME HERE ON THIS VISIT?

			Grand Bahama
Do you feel you've had enough time here on this	Yes had enough time	Count	293
visit?		Col %	75.7%
	No, would have preferred	Count	88
	longer	Col %	22.7%
	Don't Know/No answer	Count	6
		Col %	1.6%
Total	Count		387
	Col %		100.0%

- ♣ 76% of the cruise visitors indicated that yes, they had had enough time in the port here on this visit.
- **♣** 23% of the cruise visitors indicated that no, they would have preferred to stay longer.

Cruise visitors Who Had Enough Time in Port

Cruise visitors who had had enough time in the Port in Grand Bahama Island indicated the following reasons for their answer:

ENOUGH TIME COMMENTS (2010)

	COMMENTS RECEIVED		Grand B	ahama	
		COMMENT	S RECEIVED	Count	Col %
Do you	Yes had	Enough time	Activities	4	3%
feel you've	•	on Visit	Beaches	2	1%
had enough	time		Environment	1	1%
time here			General	70	48%
on this			Length of Stay	9	6%
visit?			People	3	2%
			Relaxation	3	2%
			Scenery/Sights eeing	1	1%
			Sea/Water	1	1%
			Shops and Stores	15	10%
			Sports	2	1%
			Tour/Excursions	9	6%
			Weather/Climate	1	1%
			Activities (neg.)	2	1%
			General Comm. (neg.)	11	8%
			Information (neg)	1	1%
			Length of Stay (neg.)	3	2%
			Scenery/Sightseeing (neg.)	1	1%
			Shops & Stores (neg.)	2	1%
			Tours/Excursions (neg.)	2	1%
			Want to Go Somewhere Else	1	1%
			Weather/Climate (neg.)	2	1%
TOTAL				146	100%

♣ 83% of the comments received from cruise visitors about why they had *had enough time* in port were positive and 17% of them were negative.

Positive Comments: Yes Had Enough Time in Port

- ♣ 48% of the comments received from cruise visitors who had *had enough time in the port* of Grand Bahama Island were General (positive), for example:
 - o They had done everything that they had wanted to do
 - o They had done a lot
 - o They had a nice time/had enjoyed themselves
 - o They were able to see a lot of the island
 - o They had been here before

- **↓** 10% of the comments received from cruise visitors who had *had enough time* were positive about the shops and stores i.e. they were happy that they had the opportunity to shop
 - They had enough time to go shopping.
 - o Had done a tour and shopping
 - Had seen everything and shopped
 - Had eaten and shopped
- **♣** 6% of the comments received from visitors who had *had enough time in port* were about their length of stay (positive from the visitor's perspective), for example:
 - That the ship didn't leave until later (in other words, they had plenty of time left in port, if needed e.g. Ship is here until 4:00).
 - o Had plenty of time to do things
 - o Had enough time to see what they wanted to see
 - o Had enough time to do what they wanted to do
- **♣** 6% of the comments received from visitors who had *had enough time in port* were about their tours/excursions, for example:
 - Got to do at least one tour
 - Got to do a tour and see the island

Negative Comments: Yes Had Enough Time in Port

- **♣** 8% of the comments received from cruise visitors who had *had enough time* in port were *negative general comments*, for example:
 - o They had had enough time because they were tired.
 - o Saw other Caribbean islands and they are all the same
 - o They were ready to go back to the ship
 - o A lot of walking
 - o They had spent all their money/run out of money

Cruise Visitors Who Did Not Have Enough Time in Port

Cruise visitors who did not have enough time in the Port of Grand Bahama Island indicated the following reasons for their answer:

ENOUGH TIME COMMENTS (2010)

				Grand B	ahama
				Count	Col %
Do you	No, would	Enough time	Beaches	1	1%
feel you've		on Visit	General	11	12%
had enough	preferred longer		Length of Stay	43	46%
time here	iorigoi		Scenery/Sightseeing	1	1%
on this			Shops and Stores	3	3%
visit?			Sports	2	2%
			Tour/Excursions	4	4%
			Activities (neg.)	1	1%
			General Comm. (neg.)	4	4%
			Length of Stay (neg.)	16	17%
			Scenery/Sightseeing (neg.)	1	1%
			Tours/Excursions (neg.)	5	5%
			Tours/Excursions (sugg)	1	1%
TOTAL				93	100%

→ 70% of the comments received from cruise visitors about why they had **not had enough time** in port were positive (the bulk of which was based on length of stay) and 30% of them were negative.

Positive Comments: No Did Not Have Enough Time in Port

- ♣ 46% of the cruise visitors interviewed who had *not had enough time* in the Port on Grand Bahama Island indicated the following reasons:
 - o That they simply needed **more time** in port, i.e. *Length of Stay* was too short. (*Length of stay in this instance is positive from the perspective of the destination because these persons can possibly be converted into land based visitors in the future*).
 - o Some needed more time to explore the island.
 - Some said that they did not have enough time in port because their ship had gotten in late and was leaving too early. "Seems like they had to leave the minute that they arrived"
 - Some needed more time to do more things
 - o Some needed more time on certain tours e.g. fishing tour, on beach

- ♣ 12% of the comments received from cruise visitors who had not had enough time in the port of Grand Bahama Island were General positive
 - Some said that they wanted to see more of the island
 - Some wanted to see and do more things on the island
 - Some said that they would like to live on the island

Negative Comments: No Did Not Have Enough Time in Port

- ♣ 17% of the comments received from cruise visitors who did not have enough time in port were negative length of stay comments like:
 - o Felt rushed, time too short
 - Needed more time after tour to shop
 - o Not enough time to do a tour and tour the island
- **↓** 5% of the comments received from cruise visitors who did **not have enough time** in port were **negative tour/excursion comments** like:
 - o Tour did not show up for them
 - Tour/Excursion was cancelled
 - o Tour was not long enough

Suggestion Comments: No Did Not Have Enough Time in Port

More tours are needed as they are all booked up too fast

CRUISE VISITORS LIKED THE FOLLOWING ABOUT THE BAHAMAS

WHAT DID YOU LIKE ABOUT THE BAHAMAS? (2010)

		Grand E	Bahama
		Count	Col %
Likes About the Bahamas	Friendly People	345	88.9%
	Helpful People	221	57.0%
	Relaxing	211	54.4%
	Felt Safe	206	53.1%
	Clean	200	51.5%
	Ocean	192	49.5%
	Beaches	191	49.2%
	Weather	188	48.5%
	Landscape	175	45.1%
	Variety of Shops	125	32.2%
	Architecture	90	23.2%
	Plenty to do	89	22.9%
	Value for Money	78	20.1%
	Cheap to shop/good deals	72	18.6%
	It was as hoped	43	11.1%
	Unusual-Not like anywhere else	38	9.8%
	Didn't like anything in particular	4	1.0%
	Other	1	.3%

- ♣ 89% of the cruise visitors interviewed who visited Grand Bahama liked the **friendly people** in the Bahamas.
- **♣** 57% liked the **helpful people** that they met in the Bahamas.
- **♣** 54% of them liked the Bahamas for **relaxing**.
- **♣** 53% of them liked that they **felt safe** in the Bahamas.
- **♣** 50% of them liked the **ocean**.
- **♣** 49% of them liked the **beaches**.
- 49% of them liked the weather.
- **45%** of them liked the **landscape**
- **♣** 32% of them liked the variety of shops.
- **♣** 23% of them liked the **Architecture** in the Bahamas.

CRUISE VISITORS DISLIKED THE FOLLOWING

WHAT DID YOU DISLIKE ABOUT THE BAHAMAS? (2010)

		Grand E	Bahama
		Count	Col %
Dislikes About the Bahamas	Didn't dislike anything in particular	305	78.6%
	Weather	23	5.9%
	Limited Variety of Shops	15	3.9%
	Felt Hassled	15	3.9%
	Salespeople were pushy	14	3.6%
	Expensive/Pricey	8	2.1%
	Other	8	2.1%
	Felt Ripped Off	4	1.0%
	Wasn't anything special/different	4	1.0%
	Not Clean	3	.8%
	Landscape	2	.5%
	Beaches	2	.5%
	Unhelpful/rude people	2	.5%
	Boring	2	.5%
	Architecture	1	.3%
	Ocean	1	.3%
	Didn't feel safe	1	.3%
	Shops closed early	1	.3%
	Slow Service	1	.3%
	No Response	1	.3%

^{♣ 79%} of the cruise visitors interviewed who visited Grand Bahama indicated that there was nothing in particular that they disliked about the Bahamas.

^{♣ 6%} of them disliked the weather (too cold, or too hot)

[♣] 4% of them disliked the limited variety of shops

^{≠ 4%} of them disliked the pushy salespeople that they had met.

SHOPPING EXPERIENCE

DID YOU DO ANY SHOPPING TODAY? (2010)

			Grand Bahama
Did you do any shopping today?	Yes	Count	305
today!		Col %	78.6%
	No	Count	81
		Col %	20.9%
	Non Response	Count	2
		Col %	.5%
Total	Count		388
	Col %		100.0%

- ≠ 79% of the cruise visitors to the Port in Grand Bahama Island indicated that they had done some form of shopping.
- ♣ 21% of them indicated that they had not done any shopping.
- ♣ Many of the cruise passengers who shopped did so at the pier straw market and shops and in Port Lucaya.

Shopping Experience Rating

Cruise visitors were asked about their shopping experiences and asked to rate it. This is what they thought:

RATING OF SHOPPING EXPERIENCE (2010)

			Grand Bahama
How would you rate that experience?	Not so Good	Count	2
experience:		Col %	.7%
	Ok	Count	28
		Col %	9.1%
	Good	Count	174
		Col %	56.7%
	Excellent	Count	96
		Col %	31.3%
	Non Response	Count	7
		Col %	2.3%
Total	Count		307
	Col %		100.0%

- **♣** 31% of the cruise visitors interviewed at the Port Grand Bahama Island indicated that their shopping experience was *Excellent*.
- **♣** 57% of the cruise visitors indicated that their shopping experience was *Good*.
- + 9% indicated that their shopping experience was Ok.
- **♣** 1% of them indicated that their shopping experience was **Not so good or** awful.

Cruise visitors who thought that the shopping experience was Excellent, Good or OK indicated the following reasons:

Excellent Shopping Experience

Of the comments received on shopping from those persons who had had an Excellent Shopping Experience, People (16%), General Positive (10%), Prices (7%), and Shops and Stores (5%) were listed as the top 4 reasons.

- ♣ People: Shop clerks were helpful
- **♣** *People:* Salesclerks were nice/pleasant
- **♣** *People:* Salesclerks/merchants were friendly
- **♣** *General:* Enjoyed it
- ♣ Prices: Prices were good/great
- ♣ Prices: Prices were right
- ♣ Prices: Prices were nice
- Shops and Stores: Shopping was very nice
- **♣** Shops and Stores: Good deals
- Shops and Stores: Nice variety of goods

Some of the cruise visitors who thought that the shopping experience was **Excellent** did express these negative opinions:

<u>Negative</u>

- **♣** Shops and Stores: Stores need more of a selection/variety/too much of the same thing
- ♣ Prices: Expensive/high prices
- People: Vendors were pushy
- Length of Stay: Not enough time to shop
- General: Air conditioning needed in the stalls

Of the comments received on shopping from those persons who had had a Good Shopping Experience, General Positive (15%), People (9%) and Shops and Stores (4%) were listed as the top 3 reasons.

Good Shopping Experience

Positive

- **♣** *General:* Shopping was good/great
- **4** General: Shopping was nice
- **♣** *General:* Shopping was fun
- ♣ People: People were helpful
- ♣ People: People were nice
- ♣ People: People were friendly
- ♣ People: People were thankful
- People: People were very polite
- Shops and Stores: They found everything they wanted
- **♣** Shops and Stores: Good variety of things in stores
- **♣** *Shops and Stores:* Shopped at the pier

Some of the cruise visitors who thought that the shopping experience was **Good** did express these negative opinions: Of the comments received from them on shopping Shops and Stores (10%) and Prices (7%) were the top negative comments.

Negative

- **♣** Shops and Stores: Stores need more of a selection/variety
- **♣** *Shops and Stores:* A lot of stores were closed
- **♣** *Shops and Stores:* More shops/stores needed
- ♣ *Shops and Stores:* Not enough things/crafts made in the Bahamas
- **♣** *Shops and Stores:* Air conditioning needed in stores
- ♣ Prices: Expensive/high prices/need cheaper prices
- ♣ People: Salesclerks/vendors were too pushy
- General: Did not know their way around

Ok Shopping Experience

Positive

- ♣ People: Everyone was friendly
- **♣** *Shops and Stores:* Some shops were better than others

Some of the cruise visitors who thought that the shopping experience was **Ok** did express these negative opinions:

Negative

- ♣ Shops and Stores: More variety needed (a major complaint)
- **♣** *Shops and Stores:* More shops needed
- ♣ Shops and Stores: Need a larger shopping area
- **♣** *Shops and Stores:* Shops need more native items
- **♣** *Prices:* Shopping too expensive/pricey
- ♣ People: Vendors too pushy

Not So Good or Awful Shopping Experience

- **♣** Shops and Stores: Need more variety of goods
- **♣** *Shops and Stores:* Not enough shops/need more shops

Suggestions

Good Shopping Experience

- ♣ Need places for people to sit awhile
- ♣ Need shuttles to Port Lucaya

STRAWMARKET AND STRAW VENDORS

DID YOU VISIT THE STRAWMARKET? (2010)

			Grand Bahama
Did you get a chance to visit the Straw Market?	Yes	Count	288
visit the Straw Market:		Col %	74.2%
	No	Count	98
		Col %	25.3%
	Non Response	Count	2
		Col %	.5%
Total	Count		388
	Col %		100.0%

- ♣ 74% of the cruise ship passengers to the Port in Grand Bahama Island indicated that they had visited the Straw Market.
- ≠ 25% of them said that they had not visited the Straw Market.

Straw Market Experience Rating

HOW WOULD YOU RATE YOUR STRAWMARKET EXPERIENCE? (2010)

			Grand Bahama
How would you rate that experience?	Not so Good	Count	4
experience?		Col %	1.4%
	Ok	Count	31
		Col %	10.7%
	Good	Count	186
		Col %	64.1%
	Excellent	Count	59
		Col %	20.3%
	Non Response	Count	10
		Col %	3.4%
Total	Count		290
	Col %		100.0%

♣ 20% of the cruise visitors who had visited the Straw Market indicated that their Straw Market experience was *Excellent*.

- **♣** 64% of the cruise visitors indicated that their Straw Market experience was *Good*.
- **↓** 11% indicated that their Straw Market experience was *Ok*.
- ♣ 1% of them said that their Straw Market experience was Not so good or awful.

STRAW VENDORS

Of the comments received on the straw market experience from those persons who had an Excellent Experience, the People (23%) were listed as the number one reason.

Cruise visitors who thought that the Straw Market experience was Excellent, Good or OK indicated the following reasons:

Excellent Straw Market Experience

- ♣ *People:* Vendors were friendly
- ♣ People: Vendors were helpful
- ♣ People: Vendors were nice/pleasant
- People: Vendors were great
- **♣** *People:* Vendors were courteous
- **♣** *People:* Vendors were polite

Some of the visitors who thought that the straw market experience was **Excellent** did express these negative opinions:

♣ *People:* Some vendors were pushy

Good Straw Market Experience

- **♣** *People:* Vendors were friendly
- ♣ People: Vendors were helpful
- ♣ *People:* Vendors were nice
- ♣ People: Vendors were polite
- **♣** *People:* Vendors were welcoming

Some of the visitors who thought that the straw market experience was **good** did express these negative opinions:

♣ *People:* Vendors were pushy

♣ *People:* Some of the vendors were rude

♣ People: Vendors were aggressive

♣ People: Vendors were very competitive♣ Prices: Vendors could give better prices

Ok Straw Market Experience

♣ People: Vendors were friendly♣ People: Vendors were nice

♣ People: Vendors were eager

Some of the visitors who thought that the straw market experience was **OK** did express these negative opinions:

♣ People: Vendors were too pushy

♣ Prices: Prices were too steep/expensive

Not so Good or Awful Straw Market Experience

♣ *People:* Vendors were too aggressive

♣ People: Vendors were not willing to bargain

STRAW MARKET

The visitor experience in the straw market is affected by what the cruise visitors think of the straw vendors as well as what they think of the straw market itself.

Excellent Straw Market Experience

- **Let Straw Market:** Straw Market at the Pier great
- **♣** *Straw Market:* Straw Market at the Pier very nice
- **♣** *Straw Market*: Straw Market at Pier was good

Good Straw Market Experience

- **♣** Straw Market: Straw Market was clean
- ♣ *Straw Market:* Straw Market was close to the pier
- **♣** Straw Market: Straw Market very nice
- **♣** Straw Market: Straw Market was fun

OK Straw Market Experience

- ♣ Straw Market: Straw Market was nice
- **♣** *Straw Market:* Drinks in Straw Market cheaper than the ship/boat

Some of the visitors who thought that the straw market experience was **Ok** did express these negative opinions:

♣ *Straw Market:* Straw Market was very commercial

HAIR BRAIDING

DID YOU MEET ANY HAIR BRAIDERS? (2010)

			Grand Bahama
Did you meet any hair braiders?	Yes	Count	31
braiders ?		Col %	8.0%
	No	Count	357
		Col %	92.0%
Total	Count		388
	Col %		100.0%

- ♣ 8% of the cruise visitors indicated that yes they had met some hair braiders.
- 4 92% of them indicated that they had not met any hair braiders.

Hair Braiding Experience Rating

RATING OF HAIR BRAIDING EXPERIENCE (2010)

			Grand Bahama
How would you rate that experience?	Ok	Count	1
expendice:		Col %	3.2%
	Good	Count	17
		Col %	54.8%
	Excellent	Count	12
		Col %	38.7%
	Non Response	Count	1
		Col %	3.2%
Total	Count		31
	Col %		100.0%

- **♣** 39% of the cruise visitors who had met some hair braiders indicated that their hair braiding experience was *Excellent*.
- **♣** 55% of the cruise visitors indicated that their hair braiding experience was *Good*.
- 4 3% indicated that their hair braiding experience was **Ok**.

Cruise visitors who thought that the Hair Braiding experience was Excellent, Good or Ok indicated the following reasons:

Excellent Hair Braiding Experience

4 *Hair Braiding:* Good job

4 *Hair Braiding:* Very nice work

♣ Hair Braiding: Hair braiding looked nice

♣ People: Hair Braiders were friendly
 ♣ People: Hair Braiders were wonderful

♣ People: Hair Braiders were wonderful

Good Hair Braiding Experience

Hair Braiding: Hair braiding was very nice
People: Hair Braiders were sweet people
People: Hair Braiders were friendly

PEOPLE OFFERING TRIPS OR VISITS

DID YOU MEET ANY PEOPLE OFFERING TRIPS/VISITS? (2010)

			Grand Bahama
Did you meet any people offering trips/visits?	Yes	Count	13
onering urps/visits:		Col %	3.4%
	No	Count	372
		Col %	95.9%
	Non Response	Count	3
		Col %	.8%
Total	Count		388
	Col %		100.0%

- **♣** 3% of the cruise visitors indicated that yes they had met some people who were offering trips/visits.
- ♣ 96% of them indicated that they had not met some people who were offering trips/visits.

CRUISE DOCK/SECURITY STAFF

Cruise Dock/Security Staff Rating

RATING OF CRUISE DOCK EXPERIENCE (2010)

			Grand Bahama
What did you think of the Cruise Dock/Security Staff	Not so Good	Count	6
Cruise Dock/Security Stari		Col %	1.5%
	Ok	Count	45
		Col %	11.6%
	Good	Count	252
		Col %	64.9%
	Excellent	Count	78
		Col %	20.1%
	Non Response	Count	7
		Col %	1.8%
Total	Count		388
	Col %		100.0%

- **♣** 20% of the cruise visitors thought that the cruise dock and security staff was *Excellent*.
- **♣** 65% of the cruise visitors indicated that the cruise dock/security staff was *Good*.
- + 12% indicated that the cruise dock/security staff was Ok.
- **♣** 2% of them indicated that their cruise dock/security staff experience was **Not so good or awful**.

Excellent Experience Comments on Cruise Dock/Security Staff

♣ *General:* Cruise Dock/Security Staff no problem

Good Experience Comments on Cruise Dock/Security Staff

- **♣** *People:* Cruise Dock/Security Staff didn't see any
- ♣ People: Cruise Dock/Security Staff were very friendly
- ♣ People: Cruise Dock/Security Staff were helpful
- ♣ People: Cruise Dock/Security Staff were nice
- ♣ *People:* Cruise Dock/Security Staff were good/wonderful

OK Experience Comments on Cruise Dock/Security Staff

♣ People: Cruise Dock/Security Staff none was visible

♣ *People:* Cruise Dock/Security Staff were fine

♣ *People:* Cruise Dock/Security Staff were friendly

SECURITY FACILITIES AND PROCESSES

Security Facilities and Processes Rating

RATING OF SECURITY FACILITIES AND PROCESSES (2010)

			Grand Bahama
What did you think of the	Not so Good	Count	4
Security facilities or Processes?		Col %	1.0%
	Ok	Count	32
		Col %	8.2%
	Good	Count	271
		Col %	69.8%
	Excellent	Count	79
		Col %	20.4%
	Non Response	Count	2
		Col %	.5%
Total	Count		388
	Col %		100.0%

- **↓** 20% of the cruise visitors thought that the security facilities and processes were *Excellent*.
- **♣** 70% of the cruise visitors indicated that the security facilities and processes were *Good*.
- ♣ 8% indicated that the security facilities and processes were **Ok**.
- **↓** 1% of them indicated that their security facilities and processes experience was **Not so good or awful.**

Cruise visitors who thought that the Security facilities and Processes were Excellent indicated the following reasons:

Excellent Experience with Security Facilities and Processes

- **♣** *General:* Security facilities/processes fine
- **♣** *General:* Security facilities/processes well done
- ♣ Safety: Felt protected/safe

Good Experience with Cruise Dock/Security Staff

- ♣ Safety: Felt protected/safe
- ♣ Frontier Formalities: Easy access
- **♣** *General:* Works well/good/fine

Ok Experience with Security Facilities/Processes

♣ *General:* Everything ok

BEACH VENDORS/BEACH EXPERIENCE

DID YOU MEET ANY BEACH VENDORS? (2010)

			Grand Bahama
Did you meet any beach vendors?	Yes	Count	85
vendors :		Col %	21.9%
	No	Count	301
		Col %	77.6%
	Non Response	Count	2
		Col %	.5%
Total	Count		388
	Col %		100.0%

- **♣** 22% of the cruise visitors indicated that yes they had met some beach vendors.
- ≠ 78% of them indicated that they had not met any beach vendors.

Beach Vendor/Beach Experience Rating

RATING OF BEACH VENDOR EXPERIENCE (2010)

			Grand Bahama
How would you rate that experience?	Not so Good	Count	2
expendice :		Col %	2.3%
	Ok	Count	15
		Col %	17.2%
	Good	Count	42
		Col %	48.3%
	Excellent	Count	23
		Col %	26.4%
	Non Response	Count	5
		Col %	5.7%
Total	Count		87
	Col %		100.0%

♣ 26% of the cruise visitors who had met beach vendors or gone to the beach indicated that their experience was *Excellent*.

- ≠ 48% of the cruise visitors indicated that their beach vendors/beach experience was *Good*.
- ♣ 17% indicated that their beach vendors/beach experience was **Ok**.
- ♣ 2% of them indicated that their beach vendor/beach experience was Not so good or awful.

Excellent Experience with the Beach Vendors

People: Beach Vendors were wonderful

♣ People: Beach Vendors were nice

♣ People: Beach Vendors were friendly

♣ People: Beach Vendors were not pushy

Good Experience with the Beach Vendors

4 *General:* Everything was fine

♣ General: Everything was wonderful

♣ People: Beach Vendors were not pushy

Some of the visitors who thought that the beach vendor experience was **Good** did express these negative opinions:

♣ People: Beach Vendors were pushy

Ok Experience with the Beach Vendors

♣ People: Beach Vendors were not pushy

Some of the visitors who thought that the beach vendor experience was **OK** did express these negative opinions:

♣ People: Too many beach vendors

Not So Good or Awful Experience with the Beach Vendors

♣ People: Beach Vendors did not have anything to drink or eat

TAXI EXPERIENCE

DID YOU USE A TAXI? (2010)

			Grand Bahama
Did you use a taxi?	Yes	Count	130
		Col %	33.5%
	No	Count	257
		Col %	66.2%
	Non Response	Count	1
		Col %	.3%
Total	Count		388
	Col %		100.0%

- **♣** 34% of the cruise visitors indicated that they had used a taxi.
- → 66% of them indicated that they had not used a taxi.

 This information on taxi usage above does not necessarily include the taxis that were used in City tours, etc.

Taxi Experience Rating

RATING OF TAXI EXPERIENCE (2010)

			Grand Bahama
How would you rate that experience?	Awful	Count	1
experience:		Col %	.8%
	Ok	Count	5
		Col %	3.8%
	Good	Count	63
		Col %	48.1%
	Excellent	Count	59
		Col %	45.0%
	Non Response	Count	3
		Col %	2.3%
Total	Count		131
	Col %		100.0%

- ≠ 45% of the cruise visitors who had met some taxi drivers indicated that their taxi experience was *Excellent*.
- 48% of the cruise visitors indicated that their taxi experience was *Good*.
- 4% indicated that their taxi experience was **Ok**.
- **↓** 1% of them indicated that their taxi experience was **Not so good** or **awful**.

Excellent Experience with the Taxis

- ♣ People: Taxi Driver was nice/kind
- ♣ People: Taxi Driver was very good/wonderful
- **♣** *People:* Taxi Driver was very funny/sense of humour
- **♣** *People:* Taxi driver was very friendly
- ♣ People: Taxi Driver was a good driver
- People: Taxi Driver helpful
- ♣ People: Taxi Driver very informative

Good Experience with the Taxis

- ♣ *People:* Taxi driver was very nice
- ♣ People: Taxi Driver was very knowledgeable/informative
- ♣ People: Taxi Driver was great
- ♣ People: Taxi Driver was very polite
- ♣ People: Taxi Driver was very helpful
- People: Taxi Driver was very friendly
- ♣ People: Taxi Driver was a wonderful driver
- ♣ People: Taxi Driver was very funny/fun
- ♣ People: Taxi Driver gave good service

But some of the persons who thought that the Taxi Experience was Good also felt that:

- Local transportation: Going was good but coming back was not good
- **↓** Local transportation: Taxi went to fast/sped
- **Local transportation:** Crowded the bus with too many people
- **↓** Local transportation: Taxi needed AC/Air Condition
- ♣ People: Taxi driver did not have change so lost money

Ok Experience with the Taxis

♣ People: Taxi Driver was good♣ People: Taxi driver was ok

♣ People: Taxi Driver was good going and coming back

But some of the persons who thought that the Taxi Experience was OK also felt that:

↓ *Local transportation:* Taxis had no AC/Air Condition

Local transportation: Taxi not in good condition

Not So Good or Awful Experience with the Taxis

↓ Local transportation: Bad taxi experience

Local transportation: Crowded the bus with too many people

WATER TAXI

DID YOU USE A WATER TAXI/FERRY? (2010)

			Grand Bahama
Did you use a ferry/water taxi?	Yes	Count	7
taxi:		Col %	1.8%
	No	Count	377
		Col %	97.2%
	Non Response	Count	4
		Col %	1.0%
Total	Count		388
	Col %		100.0%

- **♣** 2% of the cruise visitors indicated that they had used a ferry.
- ♣ 97% of them indicated that they had not used a ferry.

BUS/JITNEY/TOUR BUS EXPERIENCE

The Port in Grand Bahama is uniquely different from the Port in Nassau/Paradise Island when it comes to its location in relation to the city. The Lucayan Harbour is a few miles away from the city. When cruise visitors to Grand Bahama indicated that they had used a bus, in many instances they were referring to the tour bus that took them on a tour. For this reason, half (50%) of the cruise passengers used a bus. The tour buses in some instances were also taxi buses driven by taxi drivers.

DID YOU USE A BUS/JITNEY? (2010)

			Grand Bahama
Did you use a bus/jitney?	Yes	Count	194
		Col %	50.0%
	No	Count	193
		Col %	49.7%
	Non Response	Count	1
		Col %	.3%
Total	Count		388
	Col %		100.0%

^{≠ 50%} of the cruise visitors indicated that they had used a bus/jitney.

^{≠ 50%} of them indicated that they had not used a bus/jitney.

Bus/Jitney Experience Rating

RATING OF BUS/JITNEY EXPERIENCE (2010)

			Grand Bahama
How would you rate that experience?	Awful	Count	1
experience:		Col %	.5%
	Not so Good	Count	1
		Col %	.5%
	Ok	Count	7
		Col %	3.6%
	Good	Count	116
		Col %	59.5%
	Excellent	Count	67
		Col %	34.4%
	Non Response	Count	3
		Col %	1.5%
Total	Count		195
	Col %		100.0%

- **↓** 34% of the cruise visitors who had used a bus/jitney indicated that their experience was *Excellent*.
- **♣** 60% of the cruise visitors indicated that their bus/jitney experience was **Good**.
- ♣ 4% indicated that their bus/jitney experience was **Ok**.
- 4 1% indicated that their bus/jitney experience was **Not so Good or Awful**.

Excellent Experience with the Bus/Jitney/Tour Bus

- ♣ People: Bus Driver was great/wonderful/super
- ♣ People: Driver was courteous
- ♣ *People:* Driver was friendly
- ♣ *People:* Driver was funny
- ♣ People: Driver was very informative/knowledgeable
- ♣ People: Driver was very interesting
- ♣ People: Driver did a good job
- **↓** Local Transportation: Ride was comfortable
- **Local Transportation:** Good/fine driving/good driver
- Local Transportation: Ride was good/Enjoyed ride/Wonderful bus ride

But some of the persons who thought that the Taxi Experience was **Excellent** also felt that:

Local Transportation: Bus needed air conditioning

Good Experience with the Bus/Jitney

- ♣ *People:* Bus driver was friendly
- ♣ *People:* Bus driver was great
- ♣ *People:* Bus driver was nice
- People: Driver was very professional
- ♣ *People:* Driver was very informative/knowledgeable
- **Local Transportation:** Good/fine driving/good driver
- **Local Transportation:** Bus experience was good
- **↓** Local Transportation: Bus ride great/enjoyable

But some of the persons who thought that the Taxi Experience was **Good** also felt that:

Local Transportation: Bus was hot

Ok Experience with the Bus/Jitney

Some of the persons who thought that the Taxi Experience was **OK** felt that:

- Local Transportation: Bus needed AC/air conditioning
- ♣ Local Transportation: Bus in poor repair e.g. Windows needed fixing

Not so Good or Awful Experience with the Bus

- **Local Transportation:** Not enough buses at the port
- Local Transportation: Bus caught on fire

MOTOR SCOOTER EXPERIENCE

♣ Most of the cruise visitors (99.7%) indicated that they did not use a motor scooter.

RENTAL CAR EXPERIENCE

- 40.5% of the cruise visitors said that they had rented a car.
- ♣ Most of the cruise visitors (99.5%) indicated that they did not rent a car.

WALK/STROLL EXPERIENCE

DID YOU GO FOR A WALK/STROLL? (2010)

			Grand Bahama
Did you go for a walk/stroll?	Yes	Count	267
walk/stroll:		Col %	68.8%
	No	Count	119
		Col %	30.7%
	Non Response	Count	2
		Col %	.5%
Total	Count		388
	Col %		100.0%

- ♣ 69% of the cruise visitors indicated that they had gone for a walk/stroll.
- **♣** 31% of them indicated that they had not gone for a walk/stroll. (Walk/stroll in this instance does not refer to the normal walking that is needed to get a person from the ship to the pier or downtown, etc. It refers to a deliberate intent of the person to go for a non essential walk/stroll)

Walk/Stroll Experience Rating

RATING OF WALK/STROLL EXPERIENCE (2010)

			Grand Bahama
How would you rate that experience?	Not so Good	Count	1
expendice?		Col %	.4%
	Ok	Count	9
		Col %	3.3%
	Good	Count	184
		Col %	68.4%
	Excellent	Count	71
		Col %	26.4%
	Non Response	Count	4
		Col %	1.5%
Total	Count		269
	Col %		100.0%

- **♣** 26% of the cruise visitors who had gone for a walk/stroll indicated that their experience was *Excellent*.
- **♣** 68% of the cruise visitors indicated that their walk/stroll experience was *Good*.
- **♣** 3% indicated that their walk/stroll experience was **Ok**.

Cruise visitors who thought that the Walk/Stroll experience was Excellent indicated the following reasons:

Excellent Walk/Stroll Experience

- **♣** General: Walk/Stroll was wonderful
- **♣** General: Walk/Stroll was good/real good
- General: Walk/Stroll was beautiful
- General: Walk/Stroll was not crowded
- ♣ General: Walk/Stroll was very nice
- Scenery/Sightseeing: Beautiful island/beautiful scenery
- **♣** *Scenery/Sightseeing:* Lots to see
- Scenery/Sightseeing: Gardens pretty/beautiful
- **4** Beaches: Beaches were beautiful
- **Beaches:** Loved the beach
- ♣ Litter/Cleanliness: Very clean
- **4** Relaxation: Walk/stroll was very relaxing/Enjoyed relaxing
- ♣ People: People were friendly
- ♣ People: People are helpful
- Weather/Climate: Weather was great/Weather was beautiful
- **↓** Length of Stay: Wanted more time on Walk/stroll
- **4** *Entertainment*: Liked the music
- **♣** *Safety*: Felt secure on walk/stroll

But some of the persons who thought that the Walk/Stroll Experience was Excellent also felt that:

↓ Length of Stay: Not enough time at the Garden of the Groves

Good Walk/Stroll Experience

- **♣** General: Walk/Stroll was enjoyable/pleasurable
- **♣** General: Walk/Stroll was awesome/wonderful
- **♣** *General:* Walk/Stroll was comfortable
- **♣** General: Walk/Stroll was interesting
- ♣ General: Walk/Stroll was good
- **♣** *General:* Walk/Stroll was nice
- ♣ General: Beautiful experience
- **♣** *Entertainment*: Liked music on the dock
- **Lesson** Environment: Beautiful environment

- ♣ Activity: Garden of the Groves very nice
- ♣ Litter/Cleanliness: Clean
- ♣ Litter/Cleanliness: Roads were very clean
- **♣** Scenery/Sightseeing: Beautiful island
- **♣** *Scenery/Sightseeing:* Gardens pretty/beautiful
- **♣** *Relaxation:* Walk/stroll was very relaxing/Enjoyed relaxing
- ₩eather/Climate: Great weather₩eather/Climate: Nice weather

But some of the persons who thought that the Walk/Stroll Experience was Good also felt that:

Weather/Climate: It was too hot/warmWeather/Climate: It was windy/breezy

Ok Walk Stroll Experience

Some of the persons who thought that the Walk/Stroll Experience was Ok also felt that:

↓ Weather/Climate: It was too windy

Not So Good or Awful Walk/Stroll Experience

♣ *Weather/Climate:* It was very windy

RESTAURANTS AND CAFES EXPERIENCE

DID YOU EAT OR DRINK IN ANY RESTAURANTS, CAFES, OR BARS WHILE YOUR WERE HERE? (2010)

			Grand Bahama
Did you eat or drink in any restaurants, cafes or bars	Yes	Count	170
while you were here?		Col %	43.8%
	No	Count	217
		Col %	55.9%
	Non Response	Count	1
		Col %	.3%
Total	Count		388
	Col %		100.0%

- ♣ 44% of the cruise visitors indicated that they had eaten or gotten something to drink in restaurants and cafes off the ship.
- ≠ 56% of them indicated that they had not eaten in restaurants and cafes off the ship.

Restaurants & Cafes Experience Rating

RATING OF RESTAURANT, CAFE, BAR EXPERIENCE (2010)

			Grand Bahama
How would you rate that experience?	Not so Good	Count	3
experience:		Col %	1.8%
	Ok	Count	4
		Col %	2.4%
	Good	Count	113
		Col %	66.5%
	Excellent	Count	47
		Col %	27.6%
	Non Response	Count	3
		Col %	1.8%
Total	Count		170
	Col %		100.0%

↓ 28% of the cruise visitors who had eaten in a restaurant or cafe indicated that their experience was *Excellent*.

- **♣** 67% of the cruise visitors indicated that their restaurant or cafe experience was *Good*.
- **♣** 2% indicated that their restaurant or cafe experience was **Ok**.
- **♣** 2% of them indicated that their restaurant or cafe experience was **Not so good or Awful**.

Excellent Restaurant Experience

- **♣** Food: Bahamian food was awesome/great/very good e.g. Prop Club
- ♣ Food: Drinks were good
- ♣ Restaurant: Restaurant was good
- # Restaurant: Restaurant was excellent e.g. Rum Runner's Bar, Agave
- ♣ Service: Service was good
- ♣ People: Staff at restaurant were friendly e.g. After Deck, Prop Club

Good Restaurant Experience

- **♣** *Food:* Food/Drink was good/great
- * Restaurant: Restaurant was good e.g. Seaman's Rest, Mangrove Garden, After Deck, Quiznos, Rum Runners, Beach Bar, Zorbas, Daddy Brown's Shack
- **♣** *Restaurant:* Restaurant was very relaxing
- **♣** *People*: People in restaurant were friendly
- **♣** *People*: People in restaurant were nice
- Service: Restaurant service was good
- Prices: Prices were good

But some of the persons who thought that the Restaurant Experience was Good also felt that:

♣ Prices: Restaurant was expensive

♣ *Service:* Service was slow

Ok Restaurant Experience

♣ Restaurant: Restaurant was OK

But some of the persons who thought that the Restaurant Experience was OK also felt that:

♣ Service: Service was slow♣ Restaurants: Expected more

Not So Good or Awful Restaurant Experience

♣ Prices: Drinks were expensive♣ Service: Service was slow

CASINO EXPERIENCE

DID YOU VISIT A CASINO ON THIS TRIP? (2010)

			Grand Bahama
Did you visit a casino on this visit?	Yes	Count	25
uns visit!		Col %	6.4%
	No	Count	360
		Col %	92.8%
	Non Response	Count	3
		Col %	.8%
Total	Count		388
	Col %		100.0%

- ♣ 6% of the cruise visitors indicated that they had gone to a casino on island this trip.
- ≠ 93% of them indicated that they had not gone to a casino on island this trip.

Cruise Visitors had the following to say about the Casinos in Grand Bahama

Positive

- **♣** *General*: Won money in casino
- **♣** *General:* Just walked through
- ♣ General: Casino was fun
- ♣ People: Casino staff were friendly
- ♣ People: Casino staff were polite

Negative

- ← Casino: Casino was very small
- **4** *Casino*: Lost money
- **↓** Casino: Did not win enough money

PORT LUCAYA EXPERIENCE

			Grand Bahama
Did you get a chance to visit Port Lucaya?	Yes	Count	264
visit Fort Lucaya?		Col %	68.0%
	No	Count	121
		Col %	31.2%
	Non Response	Count	3
		Col %	.8%
Total	Count		388
	Col %		100.0%

- ♣ 68% of the cruise visitors indicated that they had gone to Port Lucaya on this trip.
- **♣** 31% of them indicated that they had not gone to Port Lucaya this trip.

 RATING OF PORT LUCAYA EXPERIENCE (2010)

			Grand Bahama
How would you rate the experience of Port	Not so Good	Count	4
Lucaya?		Col %	1.5%
	Ok	Count	13
		Col %	4.9%
	Good	Count	170
		Col %	63.7%
	Excellent	Count	52
		Col %	19.5%
	No Response	Count	28
		Col %	10.5%
Total	Count		267
	Col %		100.0%

- **♣** 20% of the cruise visitors who had gone to Port Lucaya indicated that their experience was *Excellent*.
- **♣** 64% of the cruise visitors indicated that their Port Lucaya experience was *Good*.

- **♣** 5% indicated that their Port Lucaya experience was **Ok**.
- **♣** 2% of them indicated that their Port Lucaya experience was **Not so good** or **Awful**.

Excellent Port Lucaya Experience

- ♣ General: Port Lucaya was different
- **♣** General: Port Lucaya was wonderful/amazing
- ♣ General: Port Lucaya was nice
- General: Port Lucaya was quiet
- ♣ Scenery/Sightseeing: Port Lucaya was beautiful/pretty/lovely
- **4** *People:* People were nice
- People: People were friendly
- **♣** *People:* People were informative
- Litter/Cleanliness: Port Lucaya was clean
- Shops and Stores: Port Lucaya nice place for shopping
- **Prices:** Prices were good

But some of the persons who thought that the Port Lucaya Experience was Exellent also felt that:

 ♣ General: Port Lucaya was crowded

Good Port Lucaya Experience

- ♣ General: Port Lucaya was different
- ♣ General: Port Lucaya was interesting
- General: Port Lucaya was nice
- General: Port Lucaya was quiet
- 🖶 Litter/Cleanliness: Port Lucaya was clean
- Litter/Cleanliness: Restrooms were available and clean
- ♣ People: People were nice
- People: People were friendly
- Scenery/Sightseeing: Port Lucaya was beautiful/pretty

But some of the persons who thought that the Port Lucaya Experience was Good also felt that:

- ♣ Shops and Stores: A lot of shops/stores were closed
- ♣ People: Vendors were too pushy

♣ General: Port Lucaya was crowded

Ok Port Lucaya Experience

Some of the persons who thought that the Port Lucaya Experience was OK felt that:

- **♣** *Shops and Stores:* Stores did not have variety/Too much of the same thing
- **♣** *People:* Vendors were too pushy

Not so Good /Awful Port Lucaya Experience

♣ Vendors were too aggressive/pushy

INTERNATIONAL BAZAAR EXPERIENCE

DID YOU GET A CHANCE TO VISIT THE INTERNATIONAL BAZAAR (2010)

			Grand Bahama
Did you get a chance to visit the Int'l Bazaar?	Yes	Count	11
wsitule litti bazaai !		Col %	2.8%
	No	Count	372
		Col %	95.9%
	Non Response	Count	5
		Col %	1.3%
Total	Count		388
	Col %		100.0%

- ♣ 3% of the cruise visitors indicated that they had gone to the International Bazaar on this trip.
- ♣ 96% of them indicated that they had not gone to the International Bazaar this trip.

SHOWS

DID YOU VISIT ANY SHOWS ON THIS TRIP? (2010)

			Grand Bahama
Did you visit any shows on this trip?	No	Count	386
on this tip:		Col %	99.5%
	Non Response	Count	2
		Col %	.5%
Total	Count		388
	Col %		100.0%

♣ 99.5% of the cruise visitors said that they did not visit a show during their visit to the Bahamas.

NIGHTCLUBS

DID YOU VISIT A NIGHTCLUB? (2010)

			Grand Bahama
Did you visit any nightlclubs on this trip?	No	Count	384
riightiolabs on this tip:		Col %	99.0%
	Non Response	Count	4
		Col %	1.0%
Total	Count		388
	Col %		100.0%

♣ Virtually all of the cruise visitors said that they did not visit a nightclub during their visit to the Bahamas. This is not surprising as there are currently no ships that overnight in the Port on Grand Bahama Island.

WHAT WOULD HAVE MADE TRIP MORE ENJOYABLE

- ♣ 20% of the cruise visitors interviewed said that their length of stay i.e., more time in port would have made their trip to the Bahamas, more enjoyable.
- ♣ 41% of the cruise visitors interviewed said generally positive things about their trip when asked if there was anything that would have made their trip more enjoyable, for example, 17% of them said "Nothing", everything was great as it is.
- → 13% of them said that if there had been better weather (not so hot, cooler weather, not cold, more sun, less rain not windy, etc.) on their trip it would have made the trip more enjoyable.

TOP 6 THINGS THAT WOULD HAVE MADE TRIP BETTER GRAND BAHAMA ISLAND 2010

			Description
1	Length of Stay (pos.)	20%	More time
2	Better Weather	13%	Too hot, too cold, too windy, more sunshine, less rain, etc.
3	General (Neg.)	5%	Things closer to dock, seen more of island, had more money, etc.
4	Length of Stay (neg)	3%	Not being rushed
5	Tours/Excursions (neg)	3%	Tour cancelled, Tour did not show up, etc.
6	Prices	3%	Cheaper prices
7	Shops & Stores (neg)	2%	More stores, more variety in stores

Cruise visitors also said that their trip would have been more enjoyable if:

- **Length** of Stay: If they had more time to do other things on the island
- Length of Stay: If they had more time to relax
- Length of Stay: If they had more time so that they didn't feel rushed
- **Length** of Stay: If they had more time on the beach
- Length of Stay: More time to visit Pirates of the Caribbean site
- **4** General: If Harbour was not so far from shopping
- **♣** *General:* If they had stayed at the port
- **♣** *General*: If there were more benches
- **♣** General: If there was more of a variety
- General: If the air conditioning was working
- **♣** General: If they could have seen more of the island
- **♣** *General*: More things closer to the dock
- General: If not tired
- General: If it was more welcoming on the island
- General: If they had more money
- **Tours/Excursions:** If the tour/excursion had not been cancelled
- **♣** *Tours/Excursions:* If the purchased tour had shown up
- **♣** *Tours/Excursions:* If they did not feel ripped off
- ♣ Prices: If prices were better/Cheaper prices
- **♣** *Shops* & *Stores*: If there were more shops
- Shops & Stores: If there were more variety in shops
- **Activities:** More things to do/More activities
- Activities: More things to do at the Harbour
- Beaches: If they had gone to the beach
- ♣ Casino: If they had won money in the casino
- ♣ Local Transportation: If they had a moped/scooter to ride
- Local Transportation: If the bus ride was better
- **Local Transportation:** If taxi driver were more organized
- **Local Transportation**: If there was less waiting on the bus
- **Local Transportation:** If the tour bus had air conditioning
- ♣ Service: If the bus picked them up on time
- **♣** *Sports:* If there were better golfing tours

Suggestions given by cruise visitors to make trip more enjoyable if:

- **♣** Signs: More signage so that visitors can know where to go
- **4** *Food:* Free drinks
- **♣** Beaches: More umbrellas needed on beach for shade
- **♣** *Development:* More air conditioning in areas
- **Let up** Entertainment: Music in the streets where ever they go
- **♣** Entertainment: More local music
- **4** *General:* If there were ceiling fans in the waiting area of the port
- **↓** *Information*: If there were more readily available information on the island that visitors could get easily on board the ships, etc.
- **Length of Stay**: If the ship could stay longer e.g. 2 days
- ***** Restaurants: More bars and lounges at the Harbour
- ♣ Shops & Stores: More things made in the Bahamas in stores

LIKELIHOOD TO RECOMMEND THE BAHAMAS

HOW LIKELY ARE YOU TO RECOMMEND DESTINATION TO FRIENDS AND FAMILY (2010)

			Grand Bahama
How likely are you to recommend the Bah. to	Definitely will recommend it	Count	348
friends and relatives?	ı	Col %	89.7%
	Probably will recommend	Count	33
	it	Col %	8.5%
	Probably won't	Count	5
	recommend it	Col %	1.3%
	Definitely won't	Count	2
	recommend it	Col %	.5%
Total	Count		388
	Col %		100.0%

- ♣ 89.7% of the cruise visitors to Grand Bahama Island indicated that they would definitely recommend the Bahamas to their friends and relatives.
- ♣ 8.5% of them indicated that they probably would recommend the Bahamas to their friends and relatives.
- **↓** 1.8% of them said that they probably would not or definitely would not recommend the Bah.

GRAND BAHAMA ISLAND VERSUS OTHER CRUISE DESTINATIONS VISITED

HOW DOES YOUR VISIT HERE COMPARE WITH OTHER CRUISE DESTINATIONS VISITED? (2010)

			Grand Bahama
How does your visit compare to other cruise	Better than other destinations	Count	80
destinations visited?	destinations	Col %	20.6%
	About the same	Count	166
		Col %	42.8%
	Not as good as other	Count	11
	destinations	Col %	2.8%
	Don't Know/No Answer	Count	131
		Col %	33.8%
Total	Count		388
	Col %		100.0%

- **♣** 21% of the cruise visitors indicated that the Bahamas was better than other destinations.
- **♣** 43% of them thought it was about the same as other destinations.
- **♣** 3% of them thought it was not as good as other destinations.
- **♣** 34% of them did not know or did not give an answer.

DEMOGRAPHICS GRAND BAHAMA ISLAND CRUISE VISITORS 2010

LIKELY RECOMMEND	98.2%
AGE	
18-24	5.2%
25-34	18.6%
35-44	21.4%
45-54	22.9%
55-64	21.1%
65 yrs. & over	9.8%
AGE OF CHILD	
TRAVELLING	
Under 12 months	3.2%
Age 1 to 5	14.0%
Age 6 to 11	37.6%
Age 12 to 17	36.6%
Over 17 yrs.	8.6%
SEX	
Male	33.2%
Female	65.7%
TRAVELLING PARTY SIZE	
One	0.3%
Two	53.4%
Three	7.7%
Four	14.7%
Five or More	23.2%
HOW VISITORS WERE TRAVELLING	
Alone	0.3%
As a couple	46.1%
As a family	37.4%
As a group	15.5%

Cruise visitors who said that they were travelling as a couple differed from the travel party size of 2 because there were people who were travelling as a a party of 2 who considered themselves a family/group not a couple e.g. 2 friends

DEMOGRAPHICS GRAND BAHAMA ISLAND CRUISE VISITORS 2010

HOUSEHOLD INCOME	
Under \$25,000	3.1%
\$25,001-\$50,000	14.9%
\$50,001-\$75,000	20.4%
\$75,001-\$100,000	19.1%
\$100,001 and over	25.0%
TOP STATES: WHERE YOU LIVE	
Louisiana	14.2%
Texas	10.5%
Florida	10.3%
North Carolina	7.1%
Maryland	5.0%
South Carolina	4.7%
Virginia	4.5%
COUNTRY OF RESIDENCE	
USA	95.6%
Canada	1.8%
Europe	1.0%
Other	1.0%

^{*}Non Response for household income not included in the above table.

Grand Bahama Island does not receive the quantity of ships that Nasssau/Paradise Island does. For this reason there are differences between these islands on some of the key demographics likehousehold income and top states, etc.

<u>Age</u>

AGE OF RESPONDENT (2010)

			Grand Bahama
Age of Respondent	18-24	Count	20
		Col %	5.2%
	25-34	Count	72
		Col %	18.6%
	35-44	Count	83
		Col %	21.4%
	45-54	Count	89
		Col %	22.9%
	55-64	Count	82
		Col %	21.1%
	65-74	Count	34
		Col %	8.8%
	75+	Count	4
		Col %	1.0%
	No Response	Count	4
		Col %	1.0%
Total	Count		388
	Col %		100.0%

^{♣ 63%} of the cruise visitors were between the ages of 25 to 54.

[♣] 31% of them were over 55 and over.

Age of Children Traveling With Parents

AGE OF CHILDREN COMING ON THE CRUISE SHIPS (2010)

		Grand Bahama	
		Count	Col %
Age of Child Travelling	Under 12 months	3	3.2%
	Age 1 to 5	13	14.0%
	Age 6 to 11	35	37.6%
	Age 12 to 17	34	36.6%
	Over 17	8	8.6%

- ♣ 3% of the children traveling with parents were under 12 months.
- **↓** 14% of them were between the ages of 1 to 5.
- **♣** 38% of them were between the ages of 6 to 11.
- **♣** 37% of them were between the ages of 12 to 17.
- 4 9% of the children traveling with parents were over 17. (These children were not small children but adults who came on a cruise with their parents).

Sex

SEX OF RESPONDENT (2010)

			Grand Bahama
Sex of Respondent	Male	Count	129
		Col %	33.2%
	Female	Count	255
		Col %	65.7%
	No Response	Count	4
		Col %	1.0%
Total	Count		388
	Col %		100.0%

♣ 66% of the cruise visitors were female.

Travelling Party Size

TRAVELING PARTY SIZE (2010)

			Grand Bahama
Travel Party Size	One	Count	1
		Col %	.3%
	Two	Count	207
		Col %	53.4%
	Three	Count	30
		Col %	7.7%
	Four	Count	57
		Col %	14.7%
	Five	Count	17
		Col %	4.4%
	Six or more	Count	73
		Col %	18.8%
	Non Response	Count	3
		Col %	.8%
Total	Count		388
	Col %		100.0%

- ≠ 53% of the cruise visitors were traveling as a party of two persons.
- **♣** 8% of them were traveling as a party of three.
- ♣ 15% of them were traveling as a party of four.
- ≠ 4% of them were traveling as a party of five.
- **↓** 19% of them were traveling as a party of six or more
- ♣ The average party size was 5.

Income

INCOME OF RESPONDENT (2010)

			Grand Bahama
Income of Respondent	Under \$25,000	Count	12
		Col %	3.1%
	\$25,001 to \$50,000	Count	58
		Col %	14.9%
	\$50,001 to \$75,000	Count	79
		Col %	20.4%
	\$75,001 to \$100,000	Count	74
		Col %	19.1%
	\$100,001 to \$125,000	Count	38
		Col %	9.8%
	\$125,001 to \$150,000	Count	25
		Col %	6.4%
	\$150,001 to \$200,000	Count	26
		Col %	6.7%
	\$200,001 to \$250,000	Count	4
		Col %	1.0%
	\$250,001 to \$325,000	Count	2
		Col %	.5%
	\$325,001 to \$400,000	Count	1
		Col %	.3%
	Over \$500,000	Count	1
		Col %	.3%
	No Response	Count	68
		Col %	17.5%
Total	Count		388
	Col %		100.0%

[♣] 3% of the cruise visitors had household incomes under \$25,000.

^{♣ 54%} of them had household incomes of \$25,001 to \$100,000.

[♣] One quarter (25%) of them had household incomes over 100,000.

Country of Residence

COUNTRY OF RESIDENCE (2010)

			Grand Bahama
Country of Residence	USA	Count	371
		Col %	95.6%
	Canada	Count	7
		Col %	1.8%
	UK	Count	2
		Col %	.5%
	Switzerland	Count	1
		Col %	.3%
	Norway	Count	1
		Col %	.3%
	Spain	Count	1
		Col %	.3%
	Australia	Count	1
		Col %	.3%
	Mexico	Count	1
		Col %	.3%
	Peru	Count	1
		Col %	.3%
	No Response	Count	2
		Col %	.5%
Total	Count		388
	Col %		100.0%

^{♣ 96%} of the cruise visitors to the Port in Grand Bahama Island were from the United States.

[♣] 2% of them were from Canada

[↓] 1% of them were from Europe

[↓] 1% of them were from Other Countries

STATE/PROVINCE OF RESIDENCE (2010)

		Grand Bahama	
		Count	Col %
State or	Alabama	8	2.1%
Province	Arkansas	1	0.3%
where you live	California	6	1.6%
	Colorado	1	0.3%
	Connecticut	1	0.3%
	Delaware	3	0.8%
	District of Columbia	1	0.3%
	Florida	39	10.3%
	Georgia	8	2.1%
	Illinois	3	0.8%
	Indiana	3	0.8%
	lowa	2	0.5%
	Kansas	4	1.1%
	Kentucky	7	1.8%
	Louisiana	54	14.2%
	Maryland	19	5.0%
	Massachusetts	3	0.8%
	Michigan	13	3.4%
	Mississippi	14	3.7%
	Missouri	4	1.1%
	Nebraska	1	0.3%
	Nevada	2	0.5%
	New Hampshire	1	0.3%
	New Jersey	8	2.1%
	New York	12	3.2%
	North Carolina	27	7.1%
	Ohio	8	2.1%
	Oklahoma	6	1.6%
	Oregon	1	0.3%
	Pennsylvania	16	4.2%
	South Carolina	18	4.7%
	Tennesee	3 40	0.8% 10.5%
	Texas Utah		
	Vermont	3 1	0.8% 0.3%
	Virginia	17	4.5%
	Washington State	1	0.3%
	West Virginia	4	1.1%
	Wisconsin	4	1.1%
	U.S. Resident	4	1.1%
	Alberta	1	0.3%
	Ontario	5	1.3%
	Saskatchewan	1	0.3%
	Non Response	2	0.5%
	Non Nesponse	2	0.5%

CRUISE PASSENGER COMMENTS

Enough Time Positive Comments Report 2010

Cruise Visitor Satisfaction Report GBI 2010 Research Dept.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Enough time		
		Activities	
			Did a tour and liked everything we saw and did
			Got his activity done.
			Got to do activity and shop
		Beaches	
			Beaches were beautiful, water was soft.
			Would have liked to have stayed on the beach longer
		Environment	
			Because I enjoyed the atmosphere
		General	
			Enjoyed the day, saw a little.
			Would like to have seen more of the island
			Would of like to have seen more of the island, what I saw so far was great
			Great time.
			Just walked on the port
			It was wonderful
			Did a three hour tour and still got to shop.
			Would of like to see where the native lived
			Went everywhere they could and enjoyed it
			Did what we wanted to do
			Enjoyed it.
			Saw a lot of things.

Ministry of Tourism

Did what we wanted to do.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Enough time		
		General	
			Here on the island for a few hours.
			Saw what they needed to see.
			Was able to do everything wanted to do.
			Did all I wanted to do.
			Got a chance to see what we wanted.
			Did everything that they wanted, enjoyed every minute of it.
			Wanted to see and do more things.
			Saw a little of the island.
			Had a good time.
			Did what they planned to do today
			Just shopped at the pier. Enjoyed the day at the pier
			Would love to stay on the island
			Saw what they wanted to see
			Did everything we wanted
			Saw a little of the island
			Did everything that I wanted to do
			Did everything I wanted to do.
			Did what I wanted to do an excursion and shop.
			Saw a little
			Did everything we wanted to do
			Did a little of everything.
			Had a good day didn't feel rushed.
			Did what I wanted to do, and went where I wanted to go.
			Had time to do tour and other things.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Enough time		
		General	
			Would like to stay on the island
			Did everything we wanted to do
			Wanted to see more
			Had all day to tour the island and shop
			Did all we planned to do
			Did everything they wanted to do
			Saw enough for one day stay.
			Got to see and do a lot.
			Got a lot done.
			Had enough time to do what I wanted.
			Went to the gardens and went shopping.
			Saw a lot.
			Needed to see more things on the island
			Saw what they wanted to see
			Saw a little of the island.
			Need to see more of the island
			Did a little shopping and toured a bit of the island
			Did everything I wanted to do
			We're coming back.
			Got to see beach and shops, had lunch
			Had a golf plan ahead of time. Everything was right on time
			Nothing
			Got to do what we wanted to do
			We're out

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Enough time		
		General	
			Had a nice time
			Did everything
			Was on the island two months ago
			Had a good time
			Would of like to of seen more of the island.
			Did everything that I wanted to do.
			Saw a little of the island.
			Did everything they wanted to do.
			Did everything they wanted to do, better than Nassau, more fun also.
			Saw what we wanted to see.
			Did what we wanted to do, lots of time.
			Did what I wanted to do.
			Did everything I wanted to do.
			Did everything
			Saw a little of the island.
			Would like to live here.
		Length of Stay	
			Needed more time to see the island.
			More time
			Would like more time
			More time.
			More time or longer stay
			More time in Port Lucaya
			Need more time to do more things

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Enough time		
		Length of Stay	
			Give you a lot of time to see the island.
			More time
			Enough time for one tour
			Like to be here for more hours to do more stuff, prefer here than Nassau.
			Plenty of time to do things.
			Seems like they had to leave the minute they arrived. Needed more time.
			Needed more time to see other things on the island
			Plenty of time to shop and tour the island.
			You could come and go for about seven hours.
			More time on the island.
			Needed a longer time
			Would have liked to stay fishing longer
			Would of like to stay on the fishing tour longer.
			The hours are too short on the island.
			Could be longer.
			More time.
			More time.
			More time.
			Need more time to see the island.
			Would like to stay longer
			Short, but it was a good time, better than Nassau, Everything was right at the pier.
			A little more time
			Wanted to see more of the island.
			Not enough time

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Enough time		
		Length of Stay	
			Much more time to see the island
			Could have been longer
			More time
			(Time was) just too short
			Good timing from the ship.
			More time
			Couple of hours is all I needed.
			Little more time would have been nice.
			More time
			More time
			Need more time to explore the island.
			Want more time.
			Needed more time to see the island.
			Had time to do a tour and shop
			Could enjoy a couple of hours more
			Ship is here until four
			More time
			Wanted more time on the beach.
			Needed more time to do and see more of the island.
			Need more time to see and do more on the island.
			Could use some more time
			More time
		People	
			People are friendly.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Enough time		
		People	
			Got to do a little shopping, vendors were very helpful
			Rusty made sure they had a good time
		Relaxation	
			Very relaxing
		Scenery/Sightseeing	
			Saw a lot of the natural beauty
			Would have like to have seen more.
		Shops and Stores	
			Just wanted to shop
			Shop and ate, that was all she wanted to do.
			Went to the beach and shopped.
			Want to do more shopping
			The excursion was sold out so they only shopped
			Just wanted to shop and relax
			Enjoyed shopping, lunch
			Had time to do one tour and shop
			Did a little of shopping
		Sports	
			Just wanted to golf while on the island
		Tours/Excursions	
			Did one tour, had enough of that. I also did some shopping.
			Tour a little of the island, nice tour of the island.
			Had a two hour tour had enough for the day
			We went and had a tour at the Garden of the Groves, which was very relaxing.

isiand	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Enough time		
		Tours/Excursions	
			Only got to do one tour and a little of shopping.
			Did one tour, had time to see a little of the island.
		Weather/Climate	
			Weather is nice.

Enough Time Negative Comments Report 2010

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	Enough time		
		Activities	
			Because there is a concert here tonight and they wanted to stay for that
			Nothing to do on the island.
			(There) wasn't a lot to do
		General	
			Very tired, spent all of my money
			Just got to do one tour
			Tired
			Lots of walking.
			Would of like to have done more.
			Tired, want to go back to the ship
			Very tired
			Would of liked to have done more than a jeep tour.
			Do not want to go in the town area, shop and stayed around the pier area.
			Bad enjoyment
			I don't know what else to do
			So much to see, did not see too much of the island
			Saw a little, ready to get back on the ship
			Seen all the Caribbean Islands and they are the same.
			Did one tour. Had enough for one day
		Information	
			Not enough information about the island.

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	Enough time		
		Length of Stay	
			Only here for a little while and they were in Nassau all day, they were in Freeport from 7am to 2pm
			Very short, would of like to have seen more.
			9 1/2 hours was enough for us.
			Only here from 7am-1:30pm
			Not enough time to do other things.
			Needed more time after tour to shop.
			Only here for 5hrs.
			Felt rushed, time is just too short.
			Would have like to have seen more. Not enough time to tour
			Not enough time to do a tour and tour the island.
			One day is enough.
			Time is short on the island.
			Taxi only gave us one and a half hours on the beach.
		Scenery/Sightseeing	
			Not too much to see
			Not enough to see at the harbor
		Shops and Stores	
			Saw the same things
			The stores are the same thing
		Tours/Excursions	
			Would of like to have done more than two tours.
			Excursion was cancelled
			The excursions were sold out
			Tour did not show

75

Island maincomtype Commentcategories Negative Comment

Grand Bahama

Enough time

Want to go some place else

More islands to go to.

Weather/Climate

Not as warm as they wanted.

Too cold

Enough Time Suggestion Comments Report 2010

Island maincomtype Commentcategories Suggestioncomment
Grand Bahama

Enough time

Tours/Excursions

More tours, they are all booked up too fast.

Shopping Experience Positive Comments Report 2010

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama	Shopping		
	Snopping	General	
		General	Everything was fine
			Enjoyed it.
			Everything was great.
			Everything was good.
			Enjoyed the shopping and vendors
			They love it.
			It was very nice.
			Very enjoyable, everything was good
			Everything was good
			Everything was fine.
			Everything was great.
			Everything was wonderful.
			Everything was great
			Fine.
			Very good
			by the local staff here made in the Bahamas
			Enjoyed it
			Love it
			Was great
			Everything was awesome
			It was fine

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Shopping		
		General	
			Had fun
			Everything was good
			Wonderful.
			Everything was great.
			Everything was fine
			Very good
			More money (lol)
			Ok.
			Good.
			Everything was great
			Fine.
			Nothing
			Awesome.
			Very nice.
			Nice experience.
			Good
			Enjoyed the day.
			Nice
		Length of Stay	
			More time to shop.
			More time to shop.
			More time, more time to see the island.
			More time in the market place.

More time.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Shopping		
		People	
			Everyone was friendly.
			Everyone was very polite
			People are very nice
			People are great.
			People are excellent
			Vendors at the Grove were more organized than Port Lucaya
			People are friendly.
			Everyone was very nice and pleasant.
			Great help, friendly, great people, very helpful
			People are very friendly.
			Sales people were very friendly
			Pleasant people
			Store vendors were extremely friendly and helpful
			Everyone was nice
			Helpful
			Friendly people
			Very friendly
			Very friendly, not pushy at all
			Vendors were very nice
			They were very friendly
			Very friendly
			Nice attitude
			People were very friendly.
			People are very friendly.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Shopping		
		People	
			People were very nice and helpful.
			Friendly and was not hassled as much
			Friendly and thankful.
			Very nice vendors
			Vendors were nice and was not pushy.
			Everyone was nice
			Everyone was nice.
			Everyone was helpful, very nice
			Friendly
			People were friendly and nice.
			Friendly people, vendors were great. Not too much pushy vendors.
			Everyone was friendly
			Very helpful and a good experience.
			Vendors were helpful
			Vendors were very nice
			Friendly people, accommodating.
		Prices	
			Prices were reasonable
			Great prices
			Prices were great.
			Good prices
			Nice things at good prices.
			Good prices and selections
			Prices are good

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Shopping		
		Prices	
			Prices were good
			Great prices.
			Good prices
			Good prices.
			Prices were great
			Prices are right.
			Prices are right.
			Price is right.
			Prices were good. Vendors were great
			Very good prices.
			Prices were reasonable,
		Relaxation	
			Just relaxing and enjoying the island
			Really relaxing
		Service	
			Customer service was great
		Shops and Stores	
			Lots of variety
			Good deals. More time in the marketplace.
			Found a hat that I liked
			(Excellent) Port Lucaya Shopping
			Like the variety.
			Got carried away
			Good selection

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Shopping		
		Shops and Stores	
			Nice variety of goods
			Lots of variety
			Very good variety.
			Shopped at the pier. People are very nice.
			Some places the shopping was better than some.
			Variety of things in the stores
			Nice
			Got what I wanted
		Straw Market	
			Shopped at the Harbour strawmarket
		Weather/Climate	
			Weather
			It was a beautiful day.

Shopping Experience Negative Comments Report 2010

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	Shopping		
		General	
			Plenty of walking
			More money to spend
			Didn't know their way around
			A/c in the stalls
			The only bad
			There was no change to get water.
		Length of Stay	
			Because there was not enough time.
		People	
			Too pushy.
			If they didn't harass them
			Vendors were pushy, less pushy vendors
			Pushy vendors, less pushy vendors.
			Too crowded.
		Prices	
			People should work with you, more reasonable shops (jewelry) too expensive
			Better prices
			Better prices
			Little less expensive
			Expensive.
			Some things expensive

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	Shopping		
		Prices	
			Better prices.
			Fun if the prices were cheaper.
			Cheaper things, everyone had similar stuff.
			The prices were high
			Prices are too high. Better prices
			Prices are too high, cheaper prices
			Prices could have been better
			High prices, cheaper prices
			Prices
			Expensive.
			Prices could be a little lower.
			Some of the prices are too high.
			Cheaper prices.
			Prices are too high. Cheaper prices.
			Expensive.
		Shops and Stores	
			A lot of the same things in the market.
			The same stuff everywhere
			We liked Freeport better than Nassau but we need more shops
			Thought that they would have seen more things made in the Bahamas.
			Better access to the shopping area
			All the stores had the same thing in them
			More crafts things, made in the Bahamas
			More variety of things in the shops.

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	Shopping		
		Shops and Stores	
			Variety of things in the stores
			More of a variety.
			More of a variety, better variety
			Like the way it is set up, needs a variety of things.
			More of a variety
			More of a better variety
			Too much of the same things, more of a variety
			Larger shopping area.
			Lots of shops were closed, more shops open (would have made it better)
			Every island has the same things, need more variety.
			Little more of different variety
			More of a variety
			We're used to large malls. Very different
			More shops.
			Crowded
			Too much of the same items. More of a variety.
			Better shopping
			More of a variety
			Not enough shops.
			More variety of things in the shops
			More variety of things in the stores.
			More of a variety, more native items
			Lack of variety, more of a variety
			A/c in the stores
			Very confusing most of the items were not priced.

85

			Need more variety
Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	Shopping		
		Weather/Climate	
			Warmer weather.
			Less wind
			Warmer weather

Shopping Experience Suggestion Comments Report 2010

Island	maincomtype	Commentcategories	Suggestioncomment
Grand Bahama			
	Shopping		
		General	
			Would of liked places to sit a while.
		Local Transportation	
			Shuttles to Port Lucaya

Straw Market and Straw Vendor Positive Comments Report 2010

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Straw market		
		Food	
			Drinks were much cheaper than the boat
		General	
			Interesting.
			Very nice at the market
			Good.
			Like the taking out of the conch out of the conch shell
			(Pier) great!
			Close to the pier, great.
			Strawmarket at Pier-very nice
		Litter/Cleanliness	
			Very clean.
			Clean
		Shops and Stores	
			Shopped at the Pier Straw Market
			Shopped at the Pier Straw Market
			Shopped at the pier strawmarket
			Shopped at the Pier
		Straw Market	
			Strawmarket at the Harbour
			Shopped at the pier strawmarket
			Pier Strawmarket: Shopped at the pier Straw market.
			Good, had fun

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Straw market		
		Straw Market	
			Shopped at the Port strawmarket
			Dock Strawmarket, Good.
			(Good) Strawmarket at the pier
			(Good) Pier Straw Market
			Very nice, Port Straw Market
			Liked the strawmarket
		Value for Money	
			Great deals at the straw market.
	Strawvendors		
		People	
			Liked them.
			Very polite and cooperative
			Very nice and helpful.
			Very friendly
			Great
			Everyone was very nice
			Friendly
			Great, friendly.
			Nice
			Nice people
			Very nice and friendly
			Very good
			Fun
			Very helpful

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Strawvendors		
		People	
			Great people
			Very nice
			All nice.
			Very friendly.
			Good, liked them.
			They were nice people.
			Very polite and pleasant.
			Great.
			They were nice.
			Friendly, fine.
			Very friendly.
			Very helpful.
			Friendly and polite
			Very nice, persistent but nice.
			Were not pushy, very friendly.
			Wonderful, nice, friendly.
			Very nice and friendly
			Very friendly and helpful
			nice
			Nice, not pushy, friendly.
			Fine.
			Friendly
			They were nice put their best foot forward
			Liked them

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Strawvendors		
		People	
			Nice.
			Nice and friendly
			Great I liked them
			Everyone was nice and friendly
			Friendly
			Very nice
			Very friendly
			Nice people
			Friendly people
			Very nice
			Very polite.
			Nice not too much pressure
			Very nice
			Very nice and sweet.
			Friendly
			Very friendly, especially Mrs. Goldsmith
			Nice, polite and welcoming.
			People were nice and friendly
			Friendly
			(Port Lucaya) Very nice
			Very nice
			Nice people
			Very nice
			Very nice people

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Strawvendors		
		People	
			Very nice and friendly
			Friendly people.
			Very very polite and easy to deal with
			Liked them were not pushy
			Nice people
			Wonderful
			Friendly vendor
			Good
			Friendly people.
			Very friendly
			Very nice vendors
			Very courteous
			Nice people.
			Very friendly and well put together
			Very nice.
			Very polite.
			Very nice.
			Very polite.
			Very friendly.
			Nice and friendly people.
			Very nice and friendly.
			Pleasant, not pushy.
			Very nice, little pushy.
			Very nice and friendly.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Strawvendors		
		People	
			Nice straw vendor.
			Pleasant people.
			Good
			Nice, fine
			A little pushy but nice
			They were good
			Very nice
			Very friendly
			Fine
			Friendly people
			Better than Nassau less pushy
			They were polite, but not pushy.
			Very nice
			Very nice
			Very nice and polite
			Ok
			very helpful
			wonderful
			very good
			Ok
			Different and impressive
			Very nice, not pushy.
			Lovely.
			Very nice in Port Lucaya

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Strawvendors		
		People	
			Really nice
			Polite.
			Very friendly.
			Friendly, straw market at the Pier.
			Nice.
			Friendly nice helpful were not pushy, answered questions.
			Nice
			Nice.
			Nice and friendly.
			Very good.
			Nice.
			Very friendly.
			Happy with them
			Very nice. Excellent all around.
			Nice
			Nice.
			Very polite.
			Very friendly and helpful.
			Very friendly
			Most of them were nice
			Very nice
			Very nice and friendly
			Very nice people.
			Very friendly

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Strawvendors		
		People	
			Were all good.
			Vendors were great.
			Nice People
			Friendly people.
			Ok
			Nice.
			Very nice.
			Very good and pleasant
			Great
			They were friendly
			Friendly people
			Good
			Very nice.
			Wonderful
			Very nice and friendly.
			Very nice
			Very pleasant and nice
			Very polite and nice
			Nice people
			Most were nice.
			Good
			Interesting
			very nice and friendly
			very nice and friendly

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Strawvendors		
		People	
			Very helpful and friendly.
			Very nice
			Friendly, Strawmarket at the Pier
			Very nice.
			Very warm, but a little pushy.
			Very nice and friendly.
			Friendly.
			Very very nice.
			Very friendly.
			Nice and eager, friendly.
			Very nice.
			Everyone was nice.
			Very nice.
			Nice people.
			Friendly.
			No complaints very nice.
			Nice.
			Pleasant, nice.
			Wonderful.
			Very nice
			Very nice.
			Nice.
			Eager to help did not want them to leave.
			Good.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Strawvendors		
		People	
			Friendly.
			Very friendly.
			Nice

Straw Market and Straw Vendor Negative Comments Report 2010

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	Straw market		
		General	
			Very commercial, did not feel like a straw market; all the stuff made in China.
			Wasn't able to bargain with the vendors.
	Strawvendors		
		General	
			Very competitive.
		People	
			Too aggressive because they did not shop, the vendors mocked the visitors
			Nice but pushy
			They were too pushy
			friendly but pushy
			Nassau they were scary.
			Did not like the aggressive vendors of the downtown area
			Some were a little pushy
			Little pushy.
			A little too aggressive.
			Kind of pushy
			Some people at the market place were rude.
			Pushy.
			Too pushy (Port Lucaya)

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	Strawvendors		
		People	
			They were pushy.
		Prices	
			Prices were a little steep
			Could have given better prices.

Hairbraiding Experience Positive Comments Report 2010

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Hairbraiders		
		General	
			Good job.
		Hair Braiding	
			Hair braiders were good in Nassau
			Very nice
			Very nice good work
		People	
			Sweet people
			Wonderful braiders.
			Big mama friendly retail personality.

Hair Braiding Experience Negative Comments Report 2010

Island maincomtype Commentcategories Negative Comment

Grand Bahama

Hairbraiders

General

Did not do it

People Offering Trips Negative Comments Report

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	People Trips		
		General	
			Didn't take it.

Cruise Dock and Security Facilities Positive Comments Report 2010

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Cruise dock/security staff		
		General	
			No problem.
		People	
			Nice and friendly
			Fine.
			Didn't see any
			Fine.
			Fine.
			Great
			great
			Great.
			Fine
			Great!
			Fine
			Very good
			Wonderful
			Friendly
			Nice.
			Friendly
			Fine
			Fine
			Didn't see any
			Pretty good

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Cruise dock/security staff		
		People	
			Real good
			Good job
			Fine
			no problems, friendly
			Helpful
	Security facilities		
		Frontier Formalities	
			Easy to get through.
			Easy access.
			Fine
			fine and easy
			Fine
		General	
			Very good
			Very good
			Fine
			Well done.
			No problem
			Everything ok
			Fine
			Works good
			Quick.
			Good shape

Island	maincomtype	Commentcategory	Positive Comments
	Security facilities		
		Safety	
			Felt protected.
			Felt Safe
			Felt safe.
			Felt secure
			Secure.

Beach Vendors and Beach Positive Comments Report 2010

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Beach Vendors		
		General	
			Everything was fine
		People	
			Not pushy
			Nice, friendly.
			Wasn't pushy
			Didn't bother them a lot, not pushy.
			Wonderful
			Wonderful.
			Wasn't pushy
	Beaches		
		Beaches	
			Beach was nice.
		Scenery/Sightseeing	
			Beautiful
			Beautiful
			Beautiful

Beach Vendors and Beach Negative Comments Report 2010

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	Beach Vendors		
		Food	
			(They)Did not have anything to drink or eat
		People	
			Too much vendors
			Little pushy.
	Beaches		
		Litter/Cleanliness	
			Beaches were dirty
		Weather/Climate	
			Very hot.

Beach Vendors and Beach Suggestion Comments 2010

Island	maincomtype	Commentcategories	Suggestioncomment
Grand Bahama			
	Beaches		
		Beaches	
			More shade needed.
		Tours/Excursions	
			Could have more fishing trips

Taxi and Bus and Water Taxi Positive Comments Report 2010

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Bus/Jitney		
		General	
			Fine.
			Wonderful bus ride.
			Great.
			Great ride.
			cool
			Wonderful.
			Very funny.
		Information	
			Brice Tour guide was very interesting and informative.
			Leon was very professional and informative.
			Very informative
			Very informative
		Local Transportation	
			Very nice
			very nice
			Very good driving
			Great
			very nice, both ways was excellent
			very pleasant
			Very good, very informative
			Very good.
			Great

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Bus/Jitney		
		Local Transportation	
			Very nice.
			Very comfortable and informative
			Great ride.
			Great
			Wonderful bus #24
			Real nice
			Very good. The ride was good.
			Very good.
			Awesome
			Great
			Both ways were good.
			Very good driving
			Amazing
			Good job
			On time
			Fine driving
			fine
		Pace/Lifestyle	
			The driver was good.
		People	
			Bus driver was real nice.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Bus/Jitney		
		People	
			bus driver was very good
			Good driver
			Max was wonderful.
			Very nice driver.
			Very courteous
			very friendly and nice, great tour guide
			Michael was excellent
			The bus driver was great.
			Great driver
			Friendly.
			Liked the driver.
			Very friendly a lot of information and facts of the Bahamas.
			Friendly driver, fast but safe.
			Good driver, very friendly
			Beautiful tour guide
			Tour guide was very informative.
			Very good bus driver
			Cunningham was very funny and nice
			Very knowledgeable.
			Great, driver was super.
			(Brice) Driver was great.
			Very informative.
			Teddy was excellent and very informative

Grand Bahama Bus/Jitney Tour Operators Tour guide was really good.
Tour Operators
Ferry/Water Taxi
Ferries
Very nice ride.
Beautiful ride.
Taxi
General
okay
Great
Very nice.
Had a nice time
Local Transportation
Great
Wonderful
Very nice
Good driving
Very good.
Very good Charter was great
Charter was great Very good.
People
Fun, very friendly. Driver was informative, it was better than doing any tour off the ship
So sweet.
Fun, taxi driver was very informative

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Taxi		
		People	
			Very friendly.
			Both drivers were great
			Very nice
			Very friendly
			Very nice
			Very informative.
			Nice driver gave a great tour.
			Very polite.
			Driver was very helpful.
			The taxi driver was very nice and friendly.
			Very friendly and helpful
			Jimmy was great on the way going and coming back
			wonderful driver
			nice and helpful
			Driver was good.
			Drivers were very informative and helpful.
			Good job.
			Very friendly
			wonderful, friendly, good drivers, informative
			funny, great
			taxi drivers was very helpful
			The taxi driver was very informative and had a sense of humor
			Harold was excellent
			He was real nice.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Taxi		
		People	
			Driver was wonderful
			Taxi #411 Arthur was great
			Very knowledgeable.
		Service	
			Good service.
			Excellent service driver Hamilton #471
		Taxi Cabs	
			Wonderful, great.
			great
			super nice
			Great.
			Great.

Taxi and Bus and Water Ferry Negative Comments Report

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	Bus/Jitney		
		General	
			(Excellent experience) but need to work on air condiitioning.
		Local Transportation	
			No A/C.
			Horrific, not enough buses at the port, waited long coming back to the port.
			Disliked the tour bus
			Bus caught on fire
			A little hot
			Bus needs to be fixed, cannot see out some of the windows.
	Taxi		
		Local Transportation	
			Very fast.
			The taxi driver crowded the bus. We were squished like sardines in a can
			Taxi tried to cram too many persons into taxi
			Very hot, no a/c
			(Probably won't recommend) because of the taxi experience
		Taxi Cabs	
			Taxi cab was not in good condition.
			the taxi back (in the back) did not have any air conditioning
			Disliked the taxi ride back to the Pier
			Going was good, coming back was not good.
			The taxi driver experience. He did not have any change and they lost some money.

Scooter Bicycle Car Rental Positive Comments Report 2010

Island maincomtype Commentcategory Positive Comments

Grand Bahama

Rent Motor Scooter

Local Transportation

If they had rented a scooter

Scooter Bicycle and Car Rental Negative Comments Report

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	Rent Car		
		Litter/Cleanliness	
			Car was dirty they made them clean the car. Celebrity

Ministry of Tourism

Walk Stroll Positive Comments Report 2010

Cruise Visitor Satisfaction Report GBI 2010

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Walk Stroll		
		Activities	
			Garden of the Groves, very nice.
		Beaches	
			Beach was beautiful.
			Walk on the beach
			Beautiful beaches.
			Loved the beach.
			went to beach
		Entertainment	
			Liked the music on the dock.
			Liked the music.
		Environment	
			Beautiful experience and atmosphere
		General	
			Was good.
			Fine.
			Very comfortable.
			Nice walked around the pier.
			Lots to see
			Very good.
			Wonderful.
			Very nice
			Wonderful

Research Dept.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Walk Stroll		
		General	
			Nice.
			Very nice
			Not crowded
			great
			Nice.
			Fine, relaxing.
			Fine
			Real good.
			Great.
			Wonderful.
			Very nice
			Wonderful.
			Fine.
			Wonderful
			Peaceful
			Fine.
			Good.
			Very good
			Nice
			Very nice
			Nice
			Nice
			Very nice
			Enjoyed the walk.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Walk Stroll		
		General	
			Awesome
			fine
			Nice
			Fine
			Fine
			Good
			Nice
			Nice
			Enjoyed every bit of it
			very interesting
		Length of Stay	
			Wanted more time
		Litter/Cleanliness	
			Very clean
			Clean
			Roads are very clean
			Clean
			Clean.
			Very clean island
			Restrooms were clean.
			walked the beach, very clean
		People	
			People friendly, very helpful people.
		Relaxation	

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Walk Stroll		
		Relaxation	
			Very relaxing walk on the beach
			Very relaxing
			Enjoyed relaxing
			Very relaxing
		Safety	
			Felt secure.
		Scenery/Sightseeing	
			Beautiful
			Love it, beautiful scenery
			Pretty
			Very nice and pretty in the garden.
			Beautiful walk.
			Was beautiful Garden of the Groves
			Beautiful
			Beautiful
			Beautiful.
			Beautiful.
			Very nice and beautiful
			Beautiful
			Beautiful
			Clean and beautiful.
			Good scenery.
		Weather/Climate	
			Good weather.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Walk Stroll		
		Weather/Climate	
			Very nice weather
			Nice weather.
			Beautiful weather.
			Weather is great
			Great weather.
			Beautiful weather.
			Weather is great

Walk Stroll Negative Comments Report 2010

ls	sland	maincomtype	Commentcategories	Negative Comment
G	Grand Bahama			
		Walk Stroll		
			General	
				very short
			Length of Stay	
				Did not have enough time at the Garden of the Groves.
			Weather/Climate	
				Very breezy.
				Very windy at the harbour.
				Very hot.
				Hot
				Too hot.
				very windy
				too windy
				very windy
				Very hot.
				Very warm
				Very windy

Restaurant Experience Positive Comments Report 2010

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Restaurants		
		Food	
			Wanted to try an island beer.
			Very impressive
			Great food
			Drink very cool
			chips
			Cool drink
			Conch fritters from Rum Runners
			(Excellent Experience) conch fritters at bar and grill
			Conch stand, conch fritters
			Food and drinks were lovely.
			Bahamian food was awesome.
			cool drink
			Meat pie was good
			Guava mango drink was real good
			(Had a drink) Wonderful
			Had some native food. Food was great
			Prop Club good food, good people
			(Good) Drink
			drinks and prices were good
			Ice cream very good
			Great food.
			(After Deck) The food was good.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Restaurants		
		Food	
			The native beers were great.
			Food was good.
			Food was great
			Light snacks
			Food was very good, After Deck
			Food was great
			(Drink) Very cool
			(Drink) Best in the Bahamas
			(Good Experience) More than she could eat
			Great drinks.
			Good drinks with no alcohol
			Conch Salad was good.
			Real good
			(Good) Lobster and conch
			fine food and drinks
			food was good
			Great food.
			Food was great
			Cool drink
			Conch.
		General	
			Great.
			Real good.
			Very good.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Restaurants		
		General	
			Great.
		Hotel	
			Viva Fortuna.
		People	
			Very friendly people.
			After Deck, nice staff.
			People were nice
		Prices	
			Mango dia very good, good prices
		Relaxation	
			(Good experience) Very relaxing
		Restaurants	
			pretty good time, better than Nassau.
			Agave, Really nice.
			(Good experience)Kalik
			After Deck was ok.
			Daddy Brown's shack was excellent
			(Good) Beach Bar
			Zorbas was very good.
			Quiznos was good
			Awesome
			(Excellent) Rum Runner Bar
			(Good) Seaman's Rest
			Very nice.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Restaurants		
		Restaurants	
			Okay
			Mangrove Garden
			The After Deck
			great
		Service	
			Good service
			Great service.
			Good service.

Restaurant Experience Negative Comments Report 2010

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	Restaurants		
		Prices	
			Too expensive but good.
			The beer was expensive.
		Restaurants	
			Expected it to be more.
		Service	
			The lady was very slow, needed more help.
			After Deck service was slow, but it was busy.
			Bahama Bay, service was slow.

Shows Nightclubs and Casino Positive Comments Report 2010

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Visited casino		
		Casinos	
			They won!!!
			Just walked through.
			Won some money
			He won \$1.25
			They won!!
			Just walked through
			Excellent.
			Very nice
			Just used the restroom
		General	
			Fun, lucky
			Was ok.
		Litter/Cleanliness	
			Bathroom clean (had hot water).
		People	
			Friendly, polite.

Shows Nightclubs and Casino Negative Comments Report 2010

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	Visited casino		
		Casinos	
			Would have liked to win more money.
			Lost all my money
			Very small

Activity Experience Positive Comments Report 2010

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Activity No1		
		Activities	
			Fortuna Beach Day. Activities were excellent.
			Beautiful, enjoyed the day with the dolphins
			I think it was the best part of the cruise
		Beaches	
			Love it.
			Island and Beach Tour-lovely beach, had a nice time
			Beach and shopping fun.
			Very quiet. Beaches are lovely
		Entertainment	
			Music was great
		General	
			Listened to the music, walked around, had a cool one.
			(Bahama Mama tour)Loved it.
			(Fishing) Wonderful.
			Loved it. Experience of a life time.
			Enjoyed the island and the people
			Enjoyed it very much
			Great.
			Viva Fortuna Tour:Very good.
			Fun
			Enjoyed
			Great

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Activity No1		
		General	
			Fun had a good time
			Boat & shopping tour. Lovely place, had a good time.
			very nice island
			Walk around the pier and shopped.
			Sat and shopped at the Harbour. Great
			Enjoyed the day
			Everything was excellent.
			Enjoy the day in Grand Bahama
			I would like to live here one day. I would be back. Looking into buying a home in Freeport one day.
			Very nice
			Island was different from how some people said it was, lovely island
			(Shopping and beach) Everything was good.
			Very nice
			Everything was great.
			Very quiet
			Very good.
			Would like to do it again.
			Walked around the pier and shopped.
			Everything was good
			Fun.
			Shopped, toured a little of the island, glass bottom boat
			Very nice, enjoyed every minute of it
			Everything was great
			Best thing ever

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Activity No1		
		General	
			Everything was fine
			Enjoyed the day
			Had fun.
			Love the island,
			Very nice island, just wanted to lay around on the beach.
			Walked around the pier and shopped.
			Very good.
			Very nice but cold
			(Ferry Boat) Enjoy the day on the island.
			Great ride, coud of been a little cooler
			Very amusing.
			Ate, drank, toured the island
			Beach and shopping- Enjoyed the day loved the island. Shopped and ate
			Very nice
			Very nice
			(National Park experience) Very good.
			(Snorkeling Sea Safari) Great.
			Good.
			(Beach and shopping) Peaceful and very quiet.
			Great
			Wonderful
			Windy but good.
			Boat ride:Nice, enjoyed it.
			(Bahama Mama) Fun, fun, Crazy fun.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Activity No1		
		General	
			Shopping, enjoyed it. Very nice. Friendly people
		Information	
			Very informative
			Very informative.
		Litter/Cleanliness	
			Beach Tour-Great, place very clean
			Very clean and beautiful
			Shop around the pier. Very clean, nice. Shop, listen to music.
			Island is clean
			It was clean
		Local Transportation	
			Very good riding.
		People	
			Sully was very informative and friendly.
			Everything was good, people were very friendly.
			Great tour guide
			People are very friendly
			Driver was very informative.
			The driver was very knowlegable.
			The staff was great.
			The guide was wonderful
			Everything was interesting, the tour guide was very smart and informative.
			The guide was excellent
			Shopped at the port. People are friendly

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Activity No1		
		People	
			Charlie was great, spent most of the day with him
			People are very nice
			Love the people and the island
			The tour guide was great
			The tour guide was great.
			Walked and shopped around the harbour. People are friendly.
			(Garden of the Groves) Kirk was very good as a tour guide.
			The taxi driver was very nice and friendly, beautiful day.
			Very nice tour driver. Everything was good.
			Love the people and the island.
			Friendly people
			Very informative.
			Great people, very friendly.
			Helpful people
			Freeport Island Tour driver was nice. Tour was okay
			Bus driver made it excellent. (Pee Wee)
			People are great.
			Enjoyed the people.
			(Snorkeling on the Catamaran) Fun and staff friendly
			Very friendly and helpful people
			Great, bus driver was wonderful.
		Prices	
			Shopped at the Port. Prices were great
		Relaxation	

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Activity No1		
		Relaxation	
			Beach and shopping:Relaxed on the beach.
			Very relaxing.
		Roads/Traffic	
			People driving on the other side of the road not use to that
		Scenery/Sightseeing	
			Very pretty
			Beautiful island.
			(Nautical Catamaran) Beautiful and loved the waters.
			Beautiful Island
			Beautiful, lovely plants.
			Pretty.
			Beautiful island
			Beautiful island.
			Beautiful Island
			Beautiful island
			Beautiful island
			Lovely island
			Viva Wyndam Fortuna -Great Place, the tour was on time.
			Island tour and shopping-Beautiful island
			Beautiful island.
			Beautiful island.
			Beautiful
			Toured Port Lucaya area. Beautiful island.
			Beautiful, too short of a stay

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Activity No1		
		Scenery/Sightseeing	
			Garden is beautiful
			Beautiful fish and water
			Snorkeling-Beautiful, wanted to stay longer
			(Island and Shopping Tour) Beautiful island and the people. Shopped, saw a little of Freeport area.
		Sea/Water	
			Like the waters
			Lovely waters
			Water was great.
			(Snorkeling Sea Safari) Good water.
			Beautiful waters, enjoyed the day
		Shops and Stores	
			Shopped at the pier. Relaxed, listened to the music. Everything is right at the pier.
			Walked drank and shopped the Pier. Real good, enjoy the day.
			Shopped around the pier, listened to the band
			Sat, walked around and shopped
			Shopped and walked around the pier. Great day
			Walked around the pier and shopped
			Walked and shopped at the Pier. Very relaxing and quiet. Shopped, sat walked
			Walked and shopped around the pier. Would like to live here.
			Shopped and listened to music at the pier.
		Sports	
			Snorkeling-Great
			Enjoyed the day, beautiful golfing

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Activity No1		
		Sports	
			Blue Water Snorkel awesome
			Enjoy the dolphins, swim take pictures.
			Peterson Cay, snorkeling lots of fun.
			Pelican Cay Snorkeling Tour and Kayaking- Will recommend it to everyone
			Enjoyed the fishing. Wish we could have taken the fish that we caught while on the fishing trip on the ship
		Tours/Excursions	
			(Snorkeling) Very good, enjoyed the island. We had a great day.
			Power Catamaran Snorkeling-Great! Enjoyed the snorkeling on the catamaran.
			Very Knowledgeable.
			The tour was excellent
			Great tour, everything was wonderful
			Excellent, nature tour
			Beautiful
			(Kayaking) Amazing
			Very good tour, hope to come back again
			Tour was Excellent
			The Shopping and Beach Tour- Too short but very good
			Tour was great
	Activity No2		
		Beaches	
			Walked the beach and swam
		General	
			Shop, ate, went to the beach

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Activity No2		
		General	
			Shop, tour Port lucaya
			Shop, listen to music
			Toured the area and had lunch,
			Listened to music, shopped and relaxed
			Shopped, toured a little of the island
			Shopped, ate, ride the bike
			Shopped, toured a little of the island
			Shopped toured the island
			Shopped, walked around
			Shop, ate, drank, toured the island
			Shopped, toured a little of the island
		Litter/Cleanliness	
			Very clean.
		Relaxation	
			Relaxed on the beach
		Scenery/Sightseeing	
			Beautiful garden.
		Shops and Stores	
			Shopped, toured the island
			Shopped, sat, listened to the music
			Shopped, toured some of the island
			Shopped, toured the island
			Shopped
			Shopped, walked around Port Lucaya

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Activity No2		
		Shops and Stores	
			Shopped, toured a little of the island
			Shopped
			Shopping, saw a little of the island
			Shopped, toured the island
			Shop, ate, toured the island
			Shopped, drank, toured a little of the island
			Shopped
		Tours/Excursions	
			Toured the Island

Activity Experience Negative Comments Report 2010

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	Activity No1		
		General	
			Would of like to see more of the island
			Wish there were more Bahamian made things
			Would of like to see more of the island
		Length of Stay	
			Left late. Short time on the fishing trip
		Local Transportation	
			Bus was late (15mins).
		Service	
			They were late picking us up
		Shops and Stores	
			Not much to do by the port, too much of the same shops.
		Sports	
			The golf Course is not so good.
		Weather/Climate	
			Windy
			A little cool.
			Cold
			A bit hot
			Cold and windy
	Activity No2		
		Weather/Climate	
			Windy

Cruise Visitor Satisfaction Report GBI 2010 Research Dept.

Ministry of Tourism

Activity Experience Suggestion Comments Report 2010

Island	maincomtype	Commentcategories	Suggestioncomment	
Grand Bahama				
	Activity No1			
		Activities		
			Could have more to do on the island.	

Port Lucaya Experience Positive Comments Report 2010

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Port Lucaya		
		General	
			Great
			Nice.
			Nice
			Nice place.
			nice
			Very quiet.
			fine
			Interesting
			Very quiet.
			Real nice.
			Nice.
			nice
			Very different but good.
			Drove pass the Port Lucaya
			(Excellent) especially the Port Lucaya
			Very nice
			Nice
			Very good
			Very nice
			Nice
			Very crowded but nice
			Will go back

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Port Lucaya		
		General	
			Amazing and wonderful
			Great place
			Different, love it.
			Enjoy the day.
			Different, great.
			Nice
			fine
			Pretty
			Pretty
			Very nice
			Wonderful
			Nice.
			wonderful island and people
			Nice
			Very nice
			Enjoyed the day.
		Litter/Cleanliness	
			Very clean.
			Clean.
			Very clean, was like a dream
			Nice and clean
			Clean
			Clean
			Very nice and clean

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Port Lucaya		
		Litter/Cleanliness	
			Clean
			Restroom were available and clean.
			Very clean
			Very clean
		People	
			Friendly
			Very nice
			Lovely friendly people. Very quiet
			Very nice and friendly
			Very nice
			very friendly people
			Everyone was very nice
			Very friendly
			Very friendly.
			no problem, no shady people and it was nice
			Very nice, friendly warm and informative
		Prices	
			Good prices.
		Scenery/Sightseeing	
			Beautiful and quiet.
			Very nice.
			Beautiful.
			Really beautiful.
			Lovely

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	Port Lucaya		
		Scenery/Sightseeing	
			Beautiful but crowded
			Beautiful scenery
			Beautiful.
			Very pretty
			Beautiful.
			Very nice, very pretty
			beautiful
		Shops and Stores	
			Nice place for shopping.

Port Lucaya Experience Negative Comments Report 2010

Cruise Visitor Satisfaction Report GBI 2010 Research Dept.

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	Port Lucaya		
		General	
			Too much of the same thing.
		People	
			Vendors at the market place were too aggressive, they mocked them because they did not want to purchase anything
			Some of the vendors were pushy
			Vendors were pushy.
			Vendors were pushy
		Shops and Stores	
			A lots of stores were closed.

Ministry of Tourism

General Experience Positive Comments Report

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	General		
		Eco-Tourism	
			Liked the plant life
		Food	
			Liked the food
			The good food
			Liked food
		General	
			Liked everything
			Enjoyed everything. Would have liked to see the home of Frank Sinatra a little more.
			Shopped and toured
			Sit, walk and shop around the pier area. Enjoyed the day very much
			Toured, shopped
			Would like to come back one day and stay in a hotel
			Liked everything
		People	
			People are very friendly
		Scenery/Sightseeing	
			The island is beautiful
			Beautiful.
			Very nice
			Lovely.

142

Island maincomtype Commentcategory Positive Comments

Grand Bahama

General

Sea/Water

(Liked) the nice fish and ocean life

Weather/Climate

Enjoyed the day except for the rain

General Experience Negative Comments Report

Cruise Visitor Satisfaction Report GBI 2010

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	General		
		Activities	
			Not enough to do at the harbor
		Food	
			(Disliked) More vegetarian choices
		General	
			Not enough AC
			Too far from the ship
			Disliked the fact that so many businesses are closed down.
		Length of Stay	
			(Disliked) not enough time
		People	
			Salespeople were aggressive
		Prices	
			Everything was good except for the high prices
			Very pricey
		Shops and Stores	
			Not enough time to shop.

Ministry of Tourism

Research Dept.

A lot of the stores were closed.

Taxi Cabs

(Disliked) the taxi system

Weather/Climate

Better weather

Very hot

Single Thing to Make Trip Better Positive Comments Report 2010

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	More Enjoyable If		
		General	
			Nothing.
			Everything was good stayed in port area
			Nothing.
			nothing.
			nothing
			Go where the natives are
			Nothing.
			Everything was fine
			Nothing.
			Nothing, more time.
			Everything was ok.
			Nothing.
			Everything was fantastic.
			Nothing, everything was good.
			very good
			Everything was as expected.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	More Enjoyable If		
		General	
			Had a great time.
			Nothing.
			Nothing more, everything was wonderful.
			Nothing.
			Nothing.
			Nothing.
			Everything was great.
			Nothing.
			Nothing.
			Everything was wonderful.
			Everything was great
			Nothing.
			Nothing more.
			Don't know
			I don't think so.
			Nothing More
			Nothing.
			Everything was great.
			Nothing.
			nothing
			Nothing.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	More Enjoyable If		
		General	
			Nothing.
			Nothing at all, everything was nice.
			Nothing
			Everything was great.
			Enjoy the island very much
			Everything was great.
			Enjoyed the day.
			Everything was great.
			nothing
			Everything was great
			Everything was great
			nothing
			Nothing
			Everything was wonderful
			Nothing
			nothing
			Nothing
			Nothing more. Everything was nice
			Nothing
			Everything was great
			Nothing

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama	Nava Fairushia If		
	More Enjoyable If		
		General	
			Everything was enjoyable
			Enjoyed the Island
			Nothing.
			Nothing
			I felt everything was great.
			nothing more
			Nothing.
			Wish I could live here
			Nothing more.
			Nothing.
			Nothing
			Nothing, everything was nice.
			Everything was fine.
			Everything was great
			Nothing more.
			Nothing more.
			Enjoyed everything.
			Everything was great.
			Nothing more, everything went well for the first time cruising
			Need to see more of the island to determine
			Nothing
			Nothing.
			Nothing.
			Nothing more

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	More Enjoyable If		
		General	
			Nothing more everything was great.
			nothing more
			nothing
			Enjoyed it.
			nothing more
			If someone else would have paid for this cruise
			Great trip.
			Nothing.
			Nothing.
			nothing
			nothing had a great time
			Nothing more.
			nothing, loved it.
			Nothing.
			nothing
			Nothing more.
			Everything was enjoyable.
			come to island during the summer months.
			Nothing
			Nothing.
			Just shopped around the pier.
			The experience was great, enjoyed everything.
			To see where the natives hang out.
			Nothing

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	More Enjoyable If		
		General	
			Nothing
			Nothing.
			Nothing.
			Nothing.
			Everything was great.
			Nothing.
			Great visit
			Everything was great
			Everything was nice
			Don't think so
			Had a great time
			nothing more
			The best destination ever
			Nothing.
			Nothing.
			Nothing
			Everything was so nice. Had great time
			Was here six times.
			Nothing.
			nothing
		Length of Stay	
			More time
			More time on the island. Would be back for a weekend stay to see more.
			More time.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	More Enjoyable If		
		Length of Stay	
			More time on Island.
			More time
			Longer time.
			More time
			Longer stay on the island.
			More time on the island. Leave too early
			Nothing, just more time
			more time on this island
			More time.
			More time.
			More time
			More time
			More time on the island.
			More time.
			More time
			More time.
			If we had more time
			Longer time.
			Stayed on the island longer.
			More time.
			More time.
			More time on the island
			More time
			More time.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	More Enjoyable If		
		Length of Stay	
			More time
			More time.
			More time on the island
			Don't think of anything, just more time on the Island.
			more time
			More time
			More time
			Longer time.
			Staying longer
			Longer time on the island.
			More time
			More time in the ports.
			more time
			more time
			more time
			More time at the beach.
			More time
			Little more time. Could of used a little more time
			More time.
			More time with the dolphins.
			More time.
			More time on the beach.
			More time in Freeport.
			Could of used more time.

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	More Enjoyable If		
		Length of Stay	
			More time.
			More time on the island.
			More time.
			More time.
			More time.
			Getting here earlier and being able to stay longer.
			More time.
			More time
			More time.
			More time in the port.
			Longer time.
			More time.
			More time
			More time.
			More time to see the island.
			more time
			More time.
			Too short.
			More time.
			Longer time on the island.
			More time.
			longer time in port
			If they had got up earlier, longer stay
			Longer stay

Island	maincomtype	Commentcategory	Positive Comments
Grand Bahama			
	More Enjoyable If		
		Length of Stay	
			Nothing, longer stay
			If it lasted several days.
		People	
			Everything was great. The taxi driver was very informative and had a sense of humor.
			Everyone was nice and very helpful
			Rusty was the best
			People here are very nice.
			everyone was very helpful and informative
			Loved the people and the island.
			Wellington and Morgan were very good and helpful, worked at the Western Hermitage
			People great, will be back
		Safety	
			Felt safe
		Scenery/Sightseeing	
			Beautiful island
		Signs	
			More signage.
		Sports	
			nothing, just wanted to golf

Single Thing To Make Trip Better Negative Comments Report 2010

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	More Enjoyable If		
		Activities	
			More to do
			More activities on island for visitors
			More things to do at the harbor
			More to do
		Beaches	
			The beach needs to be closer to the port.
			If we were able to go to the beach.
			More of the beach
		Casinos	
			If we won some money in the casino.
		Food	
			If found some natural drinks by the Pier, or even on the island
		General	
			Harbour is very far from shopping would have like to walk more. $ \\$
			If we had seen more of the island
			If I had more money
			More of a variety
			Stayed at the port
			Things being more closer to the dock.
			If we could have taken the fish on the ship
			If they had bought the trunk
			If they knew where they were going

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama	More Enjoyable If		
	Wiore Enjoyable ii	General	
		General	If my husband would have bought me a diamond ring.
			More benches.
			Better working A/C.
			If the A/C was on
			More money
			More destinations
			If we could of seen more of the island
			Very tired saw enough for the day
			More welcoming on the island
		Information	
			Knowing more about the island
			Being more knowledgeable about the island
			More information about the island.
		Length of Stay	
		,	More time to relax.
			You need more time to do other things on the island.
			More time so they do not feel rushed.
			More time at the beach.
			Would have liked to spend more time on the beach
			We wish we had more time to visit the site where Pirates of the Caribbean was filmed.
		Local Transportation	
			The city bus would have been better.
			If they had moped to ride on
			Better bus ride
			Less people in the taxi cab.

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	More Enjoyable If		
		Local Transportation	
			Less waiting for the bus
			A/c on tour bus
		Prices	
			Cheaper beer.
			Cheaper prices.
			Cheaper prices.
			Cheaper drinks.
			Cheaper prices.
			Cheaper prices.
			Cheaper prices
			Better prices.
			Cheaper prices.
		Scenery/Sightseeing	
			If they saw a little more
		Service	
			if the bus was there to pick us up on time
		Shops and Stores	
			If they had more in stores
			more shops
			More variety
			The communication of staff on cruise needs to be addressed because you can't understand, or ask questions
			More shopping
			More variety of shopping

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	More Enjoyable If		
		Shops and Stores	
			More shopping choices
			Better shopping
			More Variety in shops
		Sports	
			Better golf tours
		Taxi Cabs	
			If the taxis were not so hurry to make another drop. They were loaded in the taxi like sardines in a can.
			Taxi driver can be more organized
		Tours/Excursions	
			If the excursion wasn't cancelled.
			if our tour had not been cancelled
			If the tour showed up they paid 30% down for 10 people.
			If they had taken an excursion
			Better tour, felt ripped off.
		Weather/Climate	
			Cooler weather
			Better weather
			Little cooler
			Better weather to go on the beach
			If it was cooler
			If the weather was good enough to go kayaking.
			Better weather.
			Warmer weather.
			Weather

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama	More Enjoyable If		
	More Enjoyable If	Weather/Climate	
		weather/climate	Less wind
			The weather
			Less wind, Nothing we could have helped them with.
			Better weather
			Too windy
			less wind
			Less wind
			Warmer weather.
			Less wind
			Better Weather
			If the weather was cooler, great visit.
			Warm weather
			the weather.
			The weather
			If she had some sunshine
			the weather
			more sun
			Warmer weather.
			less rain while we went snorkeling
			The weather.
			Warm weather
			Cooler weather
			The weather warmer.

Cooler weather.

Island	maincomtype	Commentcategories	Negative Comment
Grand Bahama			
	More Enjoyable If		
		Weather/Climate	
			if it wasn't so windy
			Less wind.
			The weather
			better weather
			Better weather
			Warm weather
			If the weather was better
			Better weather
			More sunshine.
			If it was a little cooler
			Cooler weather
			Better weather
			Warmer weather

Single Thing to Make Trip Better Suggestion Comment Report 2010

Island	maincomtype	Commentcategories	Suggestioncomment
Grand Bahama			
	More Enjoyable If		
		Activities	
			More things to do on the island.
		Beaches	
			More umbrellas needed on beach for shade.
		Development	
			Need to have more air conditioning in areas
		Entertainment	
			Music in the streets where ever you go.
			More local music.
		Food	
			More choices of vegetables.
			Free liquor
			Drinking water at the beginning of the tour.
			Free beer
			Have a rum punch stand that says welcome to Grand Bahama
		General	
			Free beers
			nothing, if the dock was closer to town
			\ldots and it would be nice if there were ceiling fans at the waiting area at the port
		Information	
			Information provided by cruiselines

Island	maincomtype	Commentcategories	Suggestioncomment
Grand Bahama			
	More Enjoyable If		
		Length of Stay	
			It would be nice if Carnival could stay two days in Grand Bahama
			Longer on the beach.
		Restaurants	
			More Bars and Lounges at the harbor
		Shops and Stores	
			Would really like to see more things made in the Bahamas in stores.

CONCLUSION

In 2010, 787,356 cruise visitors (1st, 2nd, & 3rd ports) graced the shores of Grand Bahama Island to enjoy the delights that were available on the island. Cruise visitors to Grand Bahama Island came from all over the world to enjoy a cruise to the Bahamas. Most of these visitors were from the United States. Grand Bahama Island especially attracted cruise visitors from states like Louisiana, Texas, Florida and North Carolina. Many (63%) of these cruise passengers were between the ages of 25 to 54 but the older generation were not to be left out and more than one third (31%) of the cruise passengers were 55 years of age or over. More than one third (37%) of the passengers were travelling as a family and some of these families had children along. More than half (55%) of the children travelling on the cruise ships were under 12 years of age and 37% were between 12 to 17 years of age.

The majority of the cruise visitors who had gotten off their ships had done so once and more than three-quarters (76%) of them had had enough time in port due to the fact that they had done all or most of what they had wanted to do while on the island (e.g. done a tour, shopped, gone sightseeing). Twenty-one percent (21%) of them thought that the port of Grand Bahama Island was better than other destinations visited and the majority of the cruise visitors (98%) said that they would recommend the destination to their friends and relatives.

Many of the cruise visitors (79%) went shopping while in Grand Bahama. The shopping experience for the most part was *well* rated by these persons (i.e. 88% of them thought that their experience was Excellent or Good). The cruise visitors who thought their shopping experience was Excellent or Good thought that the experience was great because the salesclerks were friendly, helpful, nice, pleasant, and the prices were good. Some of the things that the cruise visitors complained about concerning their shopping experience were lack of variety in stores, high prices, lack of air conditioning, the fact that many stores were closed, not enough shops, not enough crafts made in the Bahamas, and pushy vendors. In addition to shopping in the stores, more than three-quarters (74%) of the cruise visitors shopped in or visited the *Straw Market*. Many of them shopped at the straw market at the Pier and in Port Lucaya. The straw market experience in general was rated highly. More than three-quarters (84%) of the cruise visitors who visited the Straw Market thought that their straw market

experience was Excellent or Good and 1% thought that it was Not so Good or Awful. The cruise visitors who felt that the Straw Market experience was Excellent or Good thought the vendors were great, friendly, nice, helpful, courteous, polite, and welcoming. The cruise visitors who thought that the Straw Market experience was Not so Good or Awful were disappointed with pushy/aggressive vendors.

In addition to shopping, some of the cruise visitors *dined in restaurants* on the island when they came off their ships (i.e. 44% of them). The restaurant experience in Grand Bahama was rated *well* by the cruise visitors (i.e. 94% of them rated their experience as Excellent or Good) who dined in restaurants on the island. Some of the cruise visitors who thought that the restaurant experience was Excellent or Good thought so because the food was great, the restaurant was good and relaxing, the staff was friendly, the service was good, and the prices were good. Some of these same visitors who thought that the restaurant experience was Excellent or Good also thought that some of the restaurants were expensive or the service was too slow. The cruise visitors who thought that the restaurant experience was Not as Good or Awful (2%) were disappointed with the food and poor service that they received at the restaurant.

While some of the cruise visitors were shopping or dining in restaurants on island some of them were getting their *hair braided* (8% of them). The hair braiding experience in Grand Bahama was rated fairly well (94% of them rated their experience as Excellent or Good). Some of the Cruise Visitors who thought that the hair braiding experience was Excellent or Good thought so because they loved the hair style, and they thought that the hair braiders were friendly and wonderful.

While some of the cruise visitors were shopping, dining in restaurants, or getting their hair braided, others were on the beach soaking up the sun. Almost one quarter (22%) of them had *met a beach vendor*. The beach vendor experience in Grand Bahama was rated *well* (75% of them rated their experience as Excellent or Good). The cruise visitors who enjoyed their beach vendor experience did so because they thought the vendors were wonderful, nice, friendly, and not pushy. Some cruise visitors to Grand Bahama did think that the beach vendors were pushy and that there were too many of them. Some of them were also disappointed that some of the vendors did not have drinks and food.

While some of the cruise visitors walked to go shopping, dining, get their hair braided, and sightsee others decided to use the *local transportation* to get around the island. Thirty-four percent (34%) of the cruise passengers used a taxi, 2% used a ferry boat, and 50% used a tour bus/bus/jitney to get around the island.

The taxi experience in Grand Bahama was rated *very well* by the cruise visitors (i.e. 93% of them rated their experience as Excellent or Good). The cruise visitors who thought that their experience was Excellent or Good thought so primarily because of the people i.e., the taxi drivers themselves. They thought that the taxi drivers were nice, very good, funny, friendly, helpful, polite, very informative, and good drivers. Some of these same visitors who thought that the taxi experience was Excellent or Good also thought that some of the taxi drivers sped too much or crammed too many people into the cab at any one time. Some of the cruise passengers thought that some of the taxis were in poor condition or needed to have air conditioning.

The bus/tour bus/jitney experience was rated very highly. The majority (94%) of the cruise visitors who used a bus/tour bus/jitney thought that the experience was Excellent or Good. They primarily thought so because they thought that the bus drivers were great, courteous, friendly, funny, informative and interesting. Some of them also thought that the ride was comfortable and enjoyable.

While some of the cruise visitors took the local transportation to explore the island, others decided to take a *stroll/walk* where they wanted to go (69% took a walk/stroll). The cruise visitors who had purposely gone for a walk rated the experience *very well* (i.e. 95% of them rated their experience as Excellent or Good). Many of them strolled around the pier and enjoyed the music on the dock and the beautiful environment while they shopped and relaxed. The cruise visitors who felt that the experience was Excellent or Good thought so because they thought the stroll was wonderful and the island was beautiful and clean. Some of the cruise visitors who enjoyed a walk/stroll also thought that the people were friendly and helpful. Some cruise passengers who thought that the experience was not so good or awful expressed their disappointment with the weather at times i.e. too windy or too hot.

The cruise visitors to Grand Bahama were able to choose their experiences for the most part. All of them however had to pass through the Cruise Dock and this experience was rated *very well*. The Cruise Dock/Security staff was rated very well by the cruise visitors (i.e. 85% of them rated their experience as Excellent or Good). The cruise visitors who felt that their experience was Excellent or Good thought so because they thought that the cruise dock/security staff were helpful, friendly, nice, and good. Some cruise visitors said that they did not notice any security staff.

The myriad of experiences enjoyed by the cruise visitors to the Bahamas all influence the decision to return or recommend the destination to others. Cruise visitors are a vital part of the visitor mix of business for Grand Bahama Island. They generate revenue for the government, the taxi drivers, bus drivers, tour excursion operators, local vendors, hair braiders, stores, straw market vendors, restaurants and even some of the hotels. The government generates millions of dollars in revenue directly from them in the form of the "head tax." The local vendors, tour excursion operators and persons who supply products or services to the cruise visitors earn millions of dollars in revenue every year from them. Cruise visitors are a vital source of income for the Bahamian people. For this reason, we must ensure that the Bahamian product which includes the destination, the people and their services is always at its best for it influences visitor experiences and these experiences determine the future livelihood of the destination.

RECOMMENDATIONS

- 1. Provide more seating/benches in various areas at the pier and Port Lucaya so that the cruise visitors can have a rest stop when they are shopping, enjoying a snack/drink or simply soaking in the atmosphere (i.e. the music, etc.).
- 2. Provide more interesting activities for cruise passengers to do at the pier and away from the harbour. Remember that some of these cruise visitors have small children, so keep that in mind when some of the activities are created.
- 3. If possible provide more shade on the beaches by planting native trees or providing beach umbrellas through private vendors.
- 4. Some cruise passengers indicated that they would have enjoyed hearing music in the streets. If possible, more local music could be played in areas frequented by the cruise passengers like the pier, Port Lucaya, etc.
- 5. Some cruise visitors wanted more choices of vegetables when they dined on the island. If possible, some restaurants on the pier and in Port Lucaya may wish to offer made to order vegetable medleys made from fresh vegetables that they would normally use to cook other meals, e.g. vegetable stir fry, etc.
- 6. Some of the cruise passengers wanted the island to offer free liquor or a welcoming rum punch stand. It may be possible to get some companies like Bacardi to offer free rum punch tasters like they do in the airport in Nassau. Of course such companies would have to see a possible return on investment in the form of future sales for them to sustain such a venture.
- 7. Some cruise passengers wanted to see ceiling fans at the waiting area at the port.
- 8. Some cruise passengers wanted the cruise lines to provide more information on the island to them before they docked because many of them did not know what to do or see on the island. The Ministry of Tourism in conjunction with the private sector could provide such brochures like the "What to Do," island maps, etc. for the cruise ships to provide to their passengers while they are on board the ship.
- 9. The tours that were beach and shopping tours could provide more time for shopping. Some cruise visitors did not feel that they had enough time to shop.
- 10. Encourage the local stores at the pier and Port Lucaya to carry authentically Bahamian made products at reasonable prices for the cruise visitors. Some cruise visitors expressed the desire to see such items.

- This would also serve to create some of the product variety that cruise visitors said that they wished to see in the stores.
- 11. Some cruise visitors expressed the desire to see more stores/shops. This could be looked as tourism to the island is further developed.
- 12. Some visitors expressed the fact that A/C in the stores would be nice. Air conditioning may not be feasible in all stores but should be encouraged where possible as it does encourage clients to come in and browse the store more especially in the summer months.
- 13. Some cruise visitors said that more tours/excursions should be offered to them because the ones that are currently being offered are being booked up to fast.
- 14. Some of the cruise visitors wanted to see more fishing trips being offered as a tour.
- 15. On island tour operators need to be made aware of their responsibility to clients who have pre-booked their excursions and not cancel out on them at the last minute without any form of re-imbursement.
- 16. On island tour operators need to be made aware that you cannot simply take the money for a tour and not provide the service. Some cruise visitors had this negative experience when the tour did not show up.
- 17. As the Lucayan Harbour is enhanced, if possible more bars and lounges could be considered for inclusion at the harbour. Some Cruise Visitors expressed the desire to see more of them.
- 18. Offer customer service training to all persons in the service industry. Although many of the areas of service received good ratings, there are areas that need to be worked on. Some vendors/salesclerks etc. were considered too pushy and aggressive. Some cruise visitors interpreted that as harassment. Hence it is important to remember to keep all eyes on product enhancement that includes customer service.
- 19. Customer service training on how to provide quick efficient service would also be an asset to the waiters and waitresses in the restaurants. Some cruise visitors said that the servers in the restaurants were too slow.
- 20. Keep the beaches clean of trash and sea weed. Some cruise visitors thought that the beaches were dirty.
- 21. Encourage all local transportation providers like taxis and tour buses to have functioning air condition units in their vehicles and encourage them to use them as needed in the hot summer months. Some cruise visitors said that their transportation did not provide A/C.
- 22. Encourage all local transportation providers to keep their vehicles in good condition and repair. Some cruise passengers had bad experiences.

- E.g. bus caught on fire, cannot see out of some of the windows of the bus, or taxi broke down and they had to catch another one.
- 23. Encourage the taxi drivers not to pack so many cruise visitors into the cab at the same time. The cruise visitors do not appreciate that as it makes them feel like sardines in a can.
- 24. Encourage taxi drivers to keep adequate change on them so that they can provide it to their clients. Some of the cruise passengers expressed discontent at losing money because the taxi driver did not have change. Tips should not be forced in this way but encouraged from the cruise visitor through the providing of exemplary service.
- 25. When possible, make improvements to the golf course. Some cruise passengers did not think that the golf course was good.
- 26. Some cruise passengers said that the golf tours should be improved.

APPENDIX

CRUISE SATISFACTION SURVEY: GRAND BAHAMA ISLAND

 Do you intend to get off your ship again? Yes Close Interview Maybe No Continue Interview 	What makes you say that? What would have made it better?
2. What cruise ship are you on? Cruiseship Cruiseline	8. Did you get a chance to visit the Strawmarket in the International Bazaar or Port Lucaya?
3. Are you a passenger or crew?	 Yes No Go to question 9 How would you rate that Strawmarket experience?
 Passenger Crew — Close Interview How many times have you gotten off your ship? 	Excellent Good Ok Not so Good Awful 5 4 3 2 1 What did you think of the straw vendors/other vendors that you met there?
5. Do you feel you've had enough time here on this visit?	Other Straw Market Comments
 Yes, had enough time No, would have preferred longer Don't know/no answer 	9. Did you get a chance to meet any hair braiders? 1. Yes 2. No Go to question 10
What makes you say that?	How would you rate that experience?
6. How do you feel about recommending the Bahamas as a place for your friends/family to visit?	Excellent Good Ok Not so Good Awful 5 4 3 2 1 Comments
 Definitely will recommend it Probably will recommend it Probably won't recommend it Definitely won't recommend it 	10. Did you use a taxi? 1. Yes 2. No Go to rating, then comments Go to taxi comments
7. Did you do any shopping today?	How would you rate that experience?
1. Yes 2. No Go to question 8 How would you rate that experience?	Excellent Good Ok Not so Good Awful 5 4 3 2 1
Excellent Good Ok Not so Good Awful 5 4 3 2 1	Taxi Comments

11. Did you use a ferry?	15. Did you go for a walk/stroll?
1. Yes 2. No — Go to question 12	1. Yes 2. No → Go to question 16
How would you rate that experience?	How would you rate that experience?
Excellent Good Ok Not so Good Awful 5 4 3 2 1 Comments	Excellent Good Ok Not so Good Awful 5 4 3 2 1 Comments
12. Did you use a bus/jitney? 1. Yes 2. No → Go to question 13 How would you rate that experience? Excellent Good Ok Not so Good Awful	16. Did you rent a motor scooter? 1. Yes 2. No → Go to question 17 How would you rate that experience?
5 4 3 2 1 Comments	Excellent Good Ok Not so Good Awful 5 4 3 2 1 Comments
13. Did you eat or drink in any restaurants, cafes or bars while you were here? 1. Yes 2. No Go to question 14 How would you rate that experience? Excellent Good Ok Not so Good Awful 5	17. Did you rent a car? 1. Yes 2. No → Go to question 18 How would you rate that experience? Excellent Good Ok Not so Good Awful 5 4 3 2 1 Comments_
14. Did you take a ride in a horse & carriage? 1. Yes 2. No	18. Did you rent a bicycle? 1. Yes 2. No Go to question 19 How would you rate that experience? Excellent Good Ok Not so Good Awful 5 4 3 2 1 Comments

19. Did you get a chance to meet any beach vendors?	How would you rate that experience?
1. Yes 2. No Go to question 20	Excellent Good Ok Not so Good Awful 5 4 3 2 1
How would you rate that experience?	Comments
Excellent Good Ok Not so Good Awful 5 4 3 2 1	
Comments	 23. Did you get a chance to visit the Int'l Bazaar? 1. Yes 2. No Go to question 24
20. What did you think of the Cruise Dock/Security Staff? Excellent Good Ok Not so Good Awful 5 4 3 2 1 Comments	How would you rate that experience? Excellent Good Ok Not so Good Awful 5 4 3 2 1 Comments
21. What did you think of the Security facilities or processes?	24. Did you get a chance to visit Port Lucaya?
Excellent Good Ok Not so Good Awful 5 4 3 2 1	1. Yes 2. No Go to question 25
Comments	How would you rate that experience?
22. Did you do any tours/excursions/activities today?	Excellent Good Ok Not so Good Awful 5 4 3 2 1 Comments
1=Yes No =2 \longrightarrow go to question 23	
What tours/excursions/activity did you do?	25. Did you meet any people offering trips/visits?
i) Activity	$1=Yes$ No $=2$ \longrightarrow go to question 26
How would you rate that experience?	How would you rate that experience?
Excellent Good Ok Not so Good Awful 5 4 3 2 1	Excellent Good Ok Not so Good Awful 5 4 3 2 1
Comments	Comments
ii) Activity	

26. Did you visit any sho	ws on this trip?	31. Where do you live?	
1. Yes 2. No	Go to question 27	United States: Which States WRITE IN	
Comments		2. Canada: Which Province?	
27. Did you visit any nigl	ntclubs on this trip?	WRITE IN	
		3. Other: Which Country	
1. Yes 2. No	Go to question 28	WRITE IN	
Comments		32. (Don't ask just circle)	Is respondent
		1. Male 2. Female	
28. Did you visit a casino	on this visit?	33. Into which of these ag age fall? SHOW CARD.	
1. Yes		9	55-64
2. No Go to	question 29	2 B 25-34 6 F	65-74
		3 C 35-44 7 G	75+
Comments		4 D 45-54	
		34. Are you traveling	
29. What did you like ab	out the Bahamas?		
		1 Alone	
1 Architecture	10 Friendly people	2 As a couple	
2 Landscape/scenery3 Beaches	11 Helpful people12 Was as hoped	3 As a family	
4 Ocean	13 Value for money	4 As a group	
5 Weather	14 Plenty to do		
6 Variety of Shops	15 Relaxing	35. How many people are	
7 Cheap to shop/good deals		group including yours	elf and any children?
8 Clean	anywhere else		
9 Felt Safe	17 Nothing in particular	26 If	L .1.9.1 11.1
Other		36. If you're traveling wit	
		the children? CIRCLI	
30. What did you dislike	about The Bahamas?	Interviewer: Write in h	ow many oj each age
1 Architecture 1	2 Unhelpful/rude people	1 Under 12 months	
	3 Salespeople were pushy	2 Age 1-5	
	4 Shops close too early	3 Age 6-11	
4 Ocean 1	5 Slow service	4 Age 12-17	
	6 Not what I expected	5 Over 17	· · · · · · · · · · · · · · · · · · ·
6 Limited variety of shops 1		6 No children in party	[] Tick box
7 Felt hassled 1	8 Boring not enough to do		
8 Felt ripped off 1 9 Not clean	9 Wasn't anything special/ different		
	0 Didn't dislike anything		
11 Unfriendly people	in particular		
Other			

37.	Into wh	ich of t fall? SI	hese bra IOW CA	ckets do RD. CI	es your RCLE C	household ONLY ONE
1 2 3	J K L	5 6 7	N O P	9 10 11	R S T	
4	M		Q	12	Ū	
38.			ır visit l lestinati			pare with
1 2 3 4	Abor Not	ut the sa	other de ame l as othe v/no ansv	r destina		
39.	What v		have ma	ide you	r visit h	ere more
FO	R OFFI	CE US	E ONL	Y		
Date	e:/	_/				
Shif	ft Time_					
Plac	ce of Sur	vey				
Sur	vey Staff	i Id				
Cod	ler ID					
Date	e Coded					
Act	ion					
						_

CRUISE VISITOR ARRIVALS BY FIRST PORT OF ENTRY 2010

THE BAHAMAS				NASSAU/	PARADISE IS	LAND
MONTH	2010	2009	% CHG	2010	2009	% CHG
JAN	328,023	311,773	5.2%	181,729	159,197	14.2%
FEB	310,630	274,721	13.1%	159,887	136,064	17.5%
MAR	377,641	317,784	18.8%	203,842	148,501	37.3%
1QTR	1,016,294	904,278	12.4%	545,458	443,762	22.9%
APR	331,503	275,770	20.2%	165,470	157,722	4.9%
MAY	293,594	256,117	14.6%	133,288	164,441	-18.9%
JUN	277,683	241,154	15.1%	114,191	136,701	-16.5%
2QTR	902,780	773,041	16.8%	412,949	458,864	-10.0%
JUL	295,775	235,931	25.4%	143,269	127,337	12.5%
AUG	304,237	251,713	20.9%	140,847	132,355	6.4%
SEP	242,116	197,786	22.4%	134,279	107,539	24.9%
3QTR	842,128	685,430	22.9%	418,395	367,231	13.9%
OCT	327,834	239,543	36.9%	172,012	127,831	34.6%
NOV	368,854	313,470	17.7%	188,339	137,216	37.3%
DEC	351,917	340,018	3.5%	190,798	178,821	6.7%
4QTR	1,048,605	893,031	17.4%	551,149	443,868	24.2%
YTD	3,809,807	3,255,780	17.0%	1,927,951	1,713,725	12.5%
		·		·	·	

GRAND BAHAMA ISLAND THE OUT ISLANDS 2010 2009 % CHG 2010 2009 % CHG JAN 32,753 22,522 45.4% -12.7% 113,541 130,054 **FEB** 39,138 26,938 45.3% 111,605 111,719 -0.1% MAR 44,082 32,321 36.4% 129,717 136,962 -5.3% 1QTR 115,973 81,781 41.8% 354,863 378,735 -6.3% APR 45,948 21,208 116.7% 120,085 96,840 24.0% MAY 59,217 33,346 58,330 73.3% 77.6% 101,089 JUN 59,463 31,574 88.3% 104,029 72,879 42.7% 2QTR 86,128 91.1% 228,049 42.6% 164,628 325,203 JUL 56,579 32,007 76.8% 95,927 76,587 25.3% AUG 62,488 36,809 69.8% 100,902 82,549 22.2% SEP 40,673 27,956 45.5% 67,164 62,291 7.8% 3QTR 159,740 221,427 96,772 65.1% 263,993 19.2% OCT 44,650 31,997 39.5% 79,715 39.5% 111,172 NOV 48,179 46,504 3.6% 132,336 129,750 2.0% DEC 41,330 33,320 24.0% 127,877 -6.3% 119,789 4 QTR 337,342 7.7% 134,159 111,821 20.0% 363,297 **YTD** 574,500 376,502 1,165,553 12.2% 52.6% 1,307,356

Note: These are preliminary figures, and are subject to change.

CRUISE VISITOR ARRIVALS BY SECOND PORT OF ENTRY 2010

THE BAHAMAS				NASSAU/ PARADISE ISLAND			
MONTH	2010	2009	% CHG	2010	2009	% CHG	
JAN	121,555	103,995	16.9%	46,723	41,974	11.3%	
FEB	121,770	106,625	14.2%	50,163	40,134	25.0%	
MAR	130,851	138,316	-5.4%	56,190	60,124	-6.5%	
1QTR	374,176	348,936	7.2%	153,076	142,232	7.6%	
APR	131,990	120,785	9.3%	58,950	41,361	42.5%	
MAY	158,355	137,616	15.1%	73,052	58,807	24.2%	
JUN	171,152	142,108	20.4%	107,670	64,819	66.1%	
2QTR	461,497	400,509	15.2%	239,672	164,987	45.3%	
JUL	167,172	144,159	16.0%	96,782	75,322	28.5%	
AUG	172,350	137,765	25.1%	92,234	70,851	30.2%	
SEP	144,043	130,705	10.2%	68,938	65,316	5.5%	
3QTR	483,565	412,629	17.2%	257,954	211,489	22.0%	
OCT	159,778	117,423	36.1%	70,391	53,504	31.6%	
NOV	153,476	145,338	5.6%	66,835	63,355	5.5%	
DEC	167,923	127,848	31.3%	56,755	51,600	10.0%	
4QTR	481,177	390,609	23.2%	193,981	168,459	15.2%	
YTD	1,800,415	1,552,683	16.0%	844,683	687,167	22.9%	

MONTH 2010 2009 % CHG 2010 2009 % CHG JAN 460.2% 62,682 12,150 2,169 59,852 4.7% **FEB** 15,285 1,657 822.5% 56,322 64,834 -13.1% MAR 10,703 5,010 113.6% 63,958 -12.6% 73,182 1QTR 38,138 8,836 331.6% 182,962 197,868 -7.5% APR 132.2% -21.3% 15,946 6,866 57,094 72,558 MAY 12,604 15,974 -21.1% 72,699 62.835 15.7% JUN 21,769 20,987 3.7% 41,713 56,302 -25.9% 2QTR 50,319 43,827 14.8% 171,506 191,695 -10.5% JUL 20,173 10,387 94.2% 50,217 58,450 -14.1% **AUG** 17,193 5,200 230.6% 62,923 61,714 2.0% SEP 141.4% 52,030 -6.8% 23,075 9,557 55,832 3QTR 60,441 25,144 140.4% 165,170 175,996 -6.2% OCT 22,711 17,070 33.0% 66,676 46,849 42.3% NOV 14,825 20,144 -26.4% 71,816 61,839 16.1% DEC 9,442 152.5% 66,806 30.7% 23,841 87,327

2nd and 3rd ports of entry for cruise arrivals are only to be used if an analysis is being done by individual island and you do not want the count for the Bahamas as a whole. If you want a count for the Bahamas as a whole you must look at 1st port of entry only to avoid double counting.

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31.6%

68.9%

46,656

124,463

61,377

210,275

4 QTR

YTD

GRAND BAHAMA ISLAND

225,819

745,457

28.7%

0.6%

THE OUT ISLANDS

175,494

741,053

CRUISE VISITOR ARRIVALS BY THIRD PORT OF ENTRY 2010

THE BAHAMAS

NASSAU/ PARADISE ISLAND

MONTH	2010	2009	% CHG	2010	2009	% CHG
JAN	11,161	22,839	-51.1%	4,966	0	100.0%
FEB	13,628	14,299	-4.7%	4,316	0	100.0%
MAR	8,960	22,625	-60.4%	0	0	0.0%
1QTR	33,749	59,763	-43.5%	9,282	0	100.0%
APR	9,072	19,496	-53.5%	0	0	0.0%
MAY	8,581	6,664	28.8%	4,336	0	100.0%
JUN	14,527	9,201	57.9%	0	0	0.0%
2QTR	32,180	35,361	-9.0%	4,336	-	100.0%
JUL	14,525	9,504	52.8%	0	0	0.0%
AUG	12,036	11,709	2.8%	0	0	0.0%
SEP	10,510	10,364	1.4%	0	0	0.0%
3QTR	37,071	31,577	17.4%	0	0	0.0%
OCT	8,389	10,463	-19.8%	0	0	0.0%
NOV	8,245	11,262	-26.8%	0	2,815	-100.0%
DEC	10,674	10,909	-2.2%	3,941	0	100.0%
4QTR	27,308	32,634	-16.3%	3,941	2,815	40.0%
YTD	130,308	159,335	-18.2%	17,559	2,815	523.8%

GRAND BAHAMA ISLAND

THE OUT ISLANDS

MONTH	2010	2009	% CHG	2010	2009	% CHG
JAN	0	8,902	-100.0%	6,195	13,937	-55.5%
FEB	0	10,046	-100.0%	9,312	4,253	119.0%
MAR	0	14,667	-100.0%	8,960	7,958	12.6%
1QTR	0	33,615	-100.0%	24,467	26,148	-6.4%
APR	0	10,339	-100.0%	9,072	9,157	-0.9%
MAY	0	0	0.0%	4,245	6,664	-36.3%
JUN	0	0	0.0%	14,527	9,201	57.9%
2QTR	0	10,339	-100.0%	27,844	25,022	11.3%
JUL	2,581	0	100.0%	11,944	9,504	25.7%
AUG	0	4,801	-100.0%	12,036	6,908	74.2%
SEP	0	2,520	-100.0%	10,510	7,844	34.0%
3QTR	2,581	7,321	-64.7%	34,490	24,256	42.2%
OCT	0	0	0.0%	8,389	10,463	-19.8%
NOV	0	0	0.0%	8,245	8,447	-2.4%
DEC	0	0	0.0%	6,733	10,909	-38.3%
4 QTR	0	0	0.0%	23,367	29,819	-21.6%
YTD	2,581	51,275	-95.0%	110,168	105,245	4.7%

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CRUISE VISITOR ARRIVALS BY FIRST & SECOND & THIRD PORT OF ENTRY 2010

THE BAHAMAS				NASSAU/ PARADISE ISLAND			
MONTH		2010	2009	% CHG	2010	2009	% CHG
JAN		460,739	438,607	5.0%	233,418	201,171	16.0%
FEB		446,028	395,645	12.7%	214,366	176,198	21.7%
MAR		517,452	478,725	8.1%	260,032	208,625	24.6%
1QTR		1,424,219	1,312,977	8.5%	707,816	585,994	20.8%
APR		472,565	416,051	13.6%	224,420	199,083	12.7%
MAY		460,530	400,397	15.0%	210,676	223,248	-5.6%
JUN		463,362	392,463	18.1%	221,861	201,520	10.1%
2QTR		1,396,457	1,208,911	15.5%	656,957	623,851	5.3%
JUL		477,472	389,594	22.6%	240,051	202,659	18.5%
AUG		488,623	401,187	21.8%	233,081	203,206	14.7%
SEP		396,669	338,855	17.1%	203,217	172,855	17.6%
3QTR		1,362,764	1,129,636	20.6%	676,349	578,720	16.9%
OCT		496,001	367,429	35.0%	242,403	181,335	33.7%
NOV		530,575	470,070	12.9%	255,174	203,386	25.5%
DEC		530,514	478,775	10.8%	251,494	230,421	9.1%
4QTR	,	1,557,090	1,316,274	18.3%	749,071	615,142	21.8%
YTD		5,740,530	4,967,798	15.6%	2,790,193	2,403,707	16.1%

GRAND BAHAMA ISLAND THE OUT ISLANDS **MONTH** 2010 2009 % CHG 2010 2009 % CHG JAN 44,903 33,593 33.7% 182,418 203,843 -10.5% **FEB** 54,423 38,641 40.8% 177,239 180,806 -2.0% MAR 54,785 51,998 5.4% 202,635 218,102 -7.1% 1QTR 562,292 602,751 154,111 124,232 24.1% -6.7% APR 61,894 38,413 61.1% 186,251 178,555 4.3% MAY 127,829 71,821 49,320 45.6% 178,033 39.3% JUN 81,232 52,561 54.5% 160,269 138,382 15.8% 2QTR 140,294 17.9% 214,947 53.2% 524,553 444,766 JUL 79,333 42,394 87.1% 158,088 144,541 9.4% AUG 79,681 46,810 70.2% 175,861 151,171 16.3% SEP 63,748 40,033 59.2% 129,704 125,967 3.0% 3QTR 10.0% 222,762 129,237 72.4% 463,653 421,679 OCT 37.3% 186,237 137,027 35.9% 67,361 49,067 NOV 63,004 66,648 -5.5% 212,397 6.2% 200,036 DEC 65,171 42,762 52.4% 213,849 205,592 4.0% 4QTR 23.4% 612,483 12.9% 195,536 158,477 542,655 **YTD** 787,356 552,240 42.6% 2,162,981 2,011,851 7.5%

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