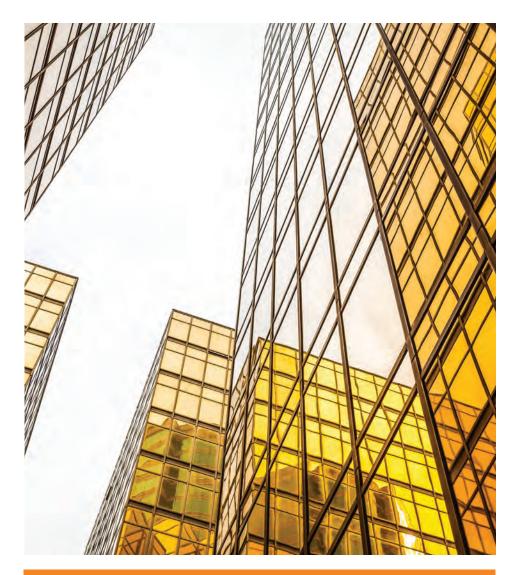**CS Professional Suite®**

2022 Price List

Tax
UltraTax CS®
Fixed Assets CS®
Planner CS®

Document Management
FileCabinet CS®

Accounting & Auditing
Accounting CS®
Workpapers CS™

Payroll
Accounting CS Payroll

Firm & Workflow Management
Practice CS®

Client Portals
NetClient CS®

Cloud Computing
Virtual Office CS®
SaaS (Software as a Service) for CS Professional Suite

Website Design
Web Builder CS®

Mobile Apps
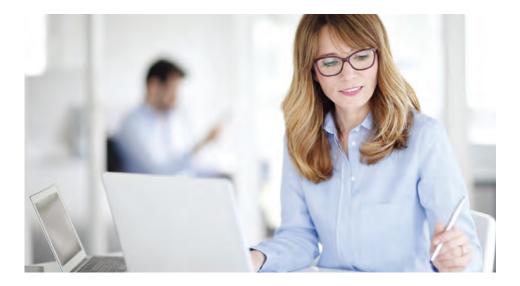Mobile CS®

tax.tr.com/cs

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CS Professional Suite
Price List

Thank you for considering the Thomson Reuters CS Professional Suite family of products and services.

CS Professional Suite offers the most comprehensive line of integrated products and services available to the profession. Designed to maximize productivity, each program is not only strong individually, but offers immense power through integration and advanced workflow features. Because data transfers seamlessly between products, redundant data entry is eliminated and one-time — even zero-time — data entry becomes a reality. Integration to this degree can exponentially increase the productivity and profitability within your firm.

Our focus is on serving the tax and accounting profession and has been for decades. With more than 60 CPAs on staff, we build software for accountants, written by accountants, to offer solutions that "think" the way you do.

The comprehensive line of products in CS Professional Suite comes with a money-back guarantee. We stand behind all our products and we put our guarantee in writing. If you are not completely satisfied with any product, you may return it within the guarantee period for a refund.

NOTE: Prices effective April 19, 2022 and are subject to change. Special pricing may be available for combination purchases.

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Tax Products

UltraTax CS Federal, State, and Local Products

UltraTax CS Federal Products

UltraTax/1040 (Includes Organizer)	$3,990
UltraTax/1120 (Includes S&C)	$2,860
UltraTax/1120 Consolidated	$1,735
UltraTax/1065	$2,215
UltraTax/1041	$2,100
UltraTax/5500	$1,905
UltraTax/990	$1,905
UltraTax/706	$1,290
UltraTax/709	$1,290
UltraTax/Heavy Vehicle Use Tax ($44 PRP)	$650
Oil and Gas (1040, 1120, 1065, and 1041)	$455
BNA Bridge	$285

*The posting and retrieval fees for 1040 and Business Web-Based Client Organizers are included with NetClient CS. Firms not licensed for NetClient CS can choose to use the Web-Based Client Organizers on a per-client basis.

UltraTax CS Business Organizer .... $1 to post and $3 to retrieve

UltraTax/1040 Client Organizer .... $1 to post and $3 to retrieve

UltraTax CS Networks

UltraTax CS Local Area Network Module

(Includes 4 users)	$1,105
Additional bundles of 4 users	$425

UltraTax CS Server-Based Computing Module

(Includes 4 users)	$1,935
Additional bundles of 4 users	$1,050

Standard Electronic Filing

Thomson Reuters is committed to developing electronic filing for business products as soon as state taxing agencies permit. You can find the status of business electronic filing availability for all states **here**. Please note that standard electronic filing is subject to per-return transmission fees.

Unlimited 1040 Electronic Filing Module $2,145
Includes federal and state(s). (No per-transmission fees charged for 1040 e-filing)

Unlimited Business Electronic Filing Module $2,145
Includes federal and state(s).
(No per-transmission fees charged for 1120, 1065, 1041, 990, 5500, or Heavy Vehicle Use Tax e-filing)

Per-Return Electronic Filing

1040 federal and state	$13 per return
Other entities federal and state	$18 per return
FBAR (1040 return)	$13 per 1040 return
FBAR (non 1040 return)	$18 per non-1040 return

(Extensions, FinCEN Form 114 (FBAR), and amended/superseding returns are separate transmissions.)

CS Professional Suite Price List Tax Products

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eSignature

Electronic signature (eSignature) capabilities are available for engagement letters, consent forms, bank account verification worksheets, FinCEN Form 114a and 1040 IRS Form 8878/8879. A $1 fee will apply to document packages successfully eSigned that do not contain an 8878/8879; a $5 fee will apply to document packages that contain a successful KBA (Knowledge-Based Authentication) signed Form 8878/8879

Note: Document packages include any documents sent in a single eSignature transmission. Fees are only assessed upon successful completion of eSignature. Spousal eSignature is included as part of a single package transmission. Check your state's rules to verify whether federal eSignatures are accepted. There will be no extra charge for states with their own eSignature form, if processed with Form 8878/8879

UltraTax CS Per-Return Pricing (PRP) Options and Preparer Block Override Fees

UltraTax CS users with one full federal license may purchase a $365 PRP license for access to all other UltraTax CS federal and state products on a PRP basis.

For UltraTax CS users who own an unlimited license and want to change or blank out the Preparer Block the PRP fees below apply.

Form	Federal	State/Local
1040	$35	$28
1120	$45	$32
1065	$45	$32
1041	$45	$32
990	$45	$32
5500	$45	$32
706 & 709	$45	$32

Heavy Vehicle Use Tax = $45
Federal 1120 Consolidated = $69

Note: • A $2 per-return surcharge will apply to PRP codes registered manually (by phone or fax).

• PRP fees apply to the current year and all prior years.

NetClient CS Portals

NetClient CS Portals .... $256 per month
(Includes up to 1,000 base portals with Web Organizer, tax return presentation, and much more. A one-time $960 NetFirm CS™ setup fee applies.)

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Tax Products

UltraTax CS Federal, State and Local Products

State	1040	1120	1065	1041
AK	–	$700^C	$365	–
AL	$570	$810 ^S&C	$540	$540
AR	$515	$700 ^S&C	$540	$430
AZ^990	$515	$700 ^C	$540	$540
CA^706, 990	$570	$810 ^S&C	$665	$665
CA Prop. Tax		All Forms ^Δ		$455
CO	$515	$700	$430	$540
CT^706, 709, 990	$515	$810 ^C	$540	$540
DC	$570	$600^U	$540	$540
DC Prop. Tax		All Forms ^Δ		$455
DE^706	$570	$700	$540	$430
FL	–	$700^C	$430	–
FL Prop. Tax		All Forms ^Δ		$455
GA^990	$515	$810 ^S&C	$540	$540
GA Prop. Tax		All Forms ^Δ		$455
HI	$570	$810 ^C	$665	$665
IA	$570	$810^C	$540	$665
ID	$570	$570 ^C	$540	$540
IL^706, 990	$515	$810 ^S&C	$665	$540
IN^990	$570	$810 ^C	$665	$540
IN Prop. Tax		All Forms ^Δ		$455
KS^990	$570	$810	$540	$540
KY	$570	$700^S&C	$540	$665
KY Cities	$455	$485	$455	–
KY Prop. Tax		All Forms ^Δ		$455
LA	$515	$700	$540	$540
MA^706, 990	$570	$700 ^S&C,U	$540	$540
MD^706, 990	$515	$700^S	$430	$540
MD Prop. Tax		All Forms ^Δ		$455
ME^706	$515	$700^C	$540	$540
MI ^990	$570	$570^U	$430	$665
MI Cities	$455	$455	$430	–
MI Prop. Tax		All Forms ^Δ		$455
MN^990, 706	$515	$810 ^S&C	$540	$540
MO	$570	$810 ^S&C	$430	$540
MO Cities	–	$340	$365	–
MS	$570	$810 ^S&C	$540	$540
MT	$570	$700^S&C	$430	$540
NC	$515	$700	$540	$540
NC Prop. Tax		All Forms		$455
ND	$570	$700	$540	$540
NE	$570	$700^C	$540	$540

State	1040	1120	1065	1041
NE Prop. Tax		All Forms		$455
NH	$570	$570^S&C	$540	$665
NJ^706	$570	$700 ^S	$665	$540
NM	$515	$725^S&C	$540	$430
NV Commerce Tax		All Forms		$455
NY^706, 990	$570	$810 ^S&C	$665	$665
NYC	(w/NY)	$770^C	$540	(w/NY)
OH	$455	$700	$540	$540
OH Cities	$515	$700	$665	–
OK	$515	$700^C	$540	$665
OR^706	$570	$700^C	$540	$540
OR Bus.	(w/OR)	$390	$365	–
OR CAT		All Forms		$420
PA^706	$570	$780^S	$665	$540
PA Cities	$430	$340	$365	–
PR Prop. Tax		All Forms		$275
RI^706	$515	$725 ^C	$430	$430
SC^990	$515	$700^C	$540	$540
SC Prop. Tax		All Forms		$455
TN	$455	$570^C&U	$430	$430
TX	$340	$570	$570	$340
TX Prop. Tax		All Forms		$570
UT	$570	$700^C	$540	$540
VA^990	$515	$700^S&C	$540	$665
VA Prop. Tax		All Forms		$455
VT	$570	$540^C	$430	$665
WI	$515	$700^S&C	$665	$540
WI Prop. Tax		All Forms ^Δ		$455
WV	$515	$700^C	$540	$665

UltraTax CS State and Local Products Key ^Δ

UltraTax/990 Property Tax: CA, GA, IN, KY, MD, MI and WI

[706] UltraTax/706 CA, CT, DE, IL, ME, MD, MN = $430; MA, NJ, NY, OR, PA, RI = $540

[709] UltraTax/709 CT = $430

[990] UltraTax/990 AZ, CA, CT, GA, IL, IN, KS, MA, MD, MI, MN, NY, SC, VA = $540

[C] Includes 1120 consolidated/combined

[S] S consolidated

[S&C] Includes 1120 S&C consolidated/combined

[U] Unitary Return

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Tax Products

Fixed Assets CS, Planner CS and Source Document Processing

Fixed Assets CS

Fixed Assets CS $2265

Local Area Network Module (Includes 4 users) $455

Additional bundles of 4 users $455

Fixed Assets CS Server-Based Computing Module
(Includes 4 users) $675
Additional bundles of 4 users $675

Fixed Assets CS Inventory Module $740

Technical Support
Annual Contract
1st Product (per year) $960
Additional Product (per year) $540

Monthly Contract
1st Product (per month) $80
Additional Product (per month) $45

Hourly $180
10 Minute Increments $30

Planner CS

Planner CS Federal (Purchased Annually) $1190

Planner CS — One State (Purchased Annually) $370

Planner CS — All States plus D.C. (Purchased Annually) $540

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Document Management
FileCabinet CS

FileCabinet CS
FileCabinet CS $2,840

Local Area Network Module (Includes 4 users) $500

Additional bundles of 4 users $395

FileCabinet CS Server-Based Computing Module
(Includes 4 users) $1,005

Additional bundles of 4 users $790

Source Document Processing
(Works with Workpapers CS and FileCabinet CS)

Individual Clients .... $12 per client, per year

Unlimited Clients .... $2,380 per year

Technical Support
Annual Contract

1st Product (per year) $960

Additional Product (per year) $540

Monthly Contract

1st Product (per month) $80

Additional Product (per month) $45

Hourly $180

10 Minute Increments $30

Accounting and Auditing

Accounting CS and Accounting CS Payroll Products

Accounting CS Products

Accounting CS
(Includes Accounting CS Payroll Compliance) $3,990

Accounting CS Payroll (20 Clients) $3,040
(Accounting CS Payroll Compliance required if not already licensed for Accounting CS. Includes the capability to process payroll for 20 clients. Additional clients are available in groups of 5.)

Additional Payroll Clients (5-Client Bundles)....................... $350

Accounting CS Payroll Compliance...................................... $1085
(Must be purchased annually. Included with Accounting CS; required for standalone Accounting CS Payroll.)

Transmission Fees for 940/941 Electronic Filing
Federal and State ....$11 per return

940/941 Unlimited Electronic Filing Module
(Purchased Annually) $2,085

Workpapers CS (Includes 4 users) $1,925
Additional bundles of 4 users $720

Local Area Network Modules (Includes 4 users) $2,130
Additional bundles of 4 users $845

Server-Based Computing Module (Includes 4 users) $3,225
Additional bundles of 4 users $1,280

Technical Support

Annual Contract
1st Product (per year) $960
Additional Product (per year) $540

Monthly Contract
1st Product (per month) $80
Additional Product (per month) $45

Hourly $180
10 Minute Increments $30

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Firm & Workflow Management
Practice CS

Practice CS Products

Practice CS (Includes 5 Timekeepers) $3,350

Additional Timekeepers (In groups of 5) $2,040

Project Management $1,935

Client Management $915

Staff Management $1,555

Local Area Network Module $1,620

Server-Based Computing Module $2,325

Mobile CS

Exclusively for tax and accounting professionals — Mobile CS gives you on-the-go access to important Practice CS data to extend the reach of CS Professional Suite products from your desktop to your Apple® iPhone®, iPad®, iPod® touch, and Android™ devices. Mobile CS offers Practice CS content, such as client and staff data, as well as key firm data such as WIP and AR.

Monthly Fee: .... $5 per staff, per month

Technical Support
Annual Contract

1st Product (per year)	$960
Additional Product (per year)	$540

Monthly Contract

1st Product (per month)	$80
Additional Product (per month)	$45

Hourly	$180
10 Minute Increments	$30

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Client Portals
NetClient CS

NetFirm CS

NetFirm CS provides administrative capabilities for NetClient CS client portals and NetStaff CS® staff portals. NetFirm CS is required for administering NetStaff CS and NetClient CS (including Virtual Office CS and SaaS for CS Professional Suite, Employee Self-Service, and Mobile CS).

With the purchase of NetFirm CS, your firm will receive one free on-demand training class for NetStaff CS or NetClient CS. This training is available to the entire firm for six months from the date of purchase.

One-time setup fee for NetFirm CS $960

NetStaff CS

NetStaff CS portals are included with your NetFirm CS fee. Includes File Exchange, Links, Staff Availability, Stock Quotes, Document Presentation, and News modules.

Space Allocation

Space allocation is managed in an aggregate manner for all of NetFirm CS.

We allocate 500 MB of space for each NetClient CS portal created, as well as 500 MB of space for each NetStaff CS portal that does not have access to applications through SaaS or Virtual Office CS.

If your firm also owns Virtual Office CS or SaaS, each NetStaff CS portal that has access to Virtual Office CS or SaaS adds 4 GB of storage space to the aggregate.

Additional data storage used above these limits will be assessed a $9 per GB charge per month.

NetClient CS

Base Portal Monthly Fee

(Includes up to 1,000 NetClient CS base portals) $256

(Includes UltraTax CS Tax Return Presentation, UltraTax CS Web Organizer, Document Presentation integration with FileCabinet CS, File Exchange, News, Links, Stock Quotes, Portal Administration via NetFirm CS, NetClient CS Mobile, and NetClient CS Bill Pay if licensed for Practice CS.)

Additional modules are priced per month and include:

Virtual Client Office

- **Client Accounting Options**

  With Client Access, you have the ability to collaborate online with clients in real time using a single database. The following client accounting options are available:

    - **Accounting CS (ACS) Client Access** .... $21 per portal
      - ACS Client Check Writing .... $16 per company
      - ACS Client Payroll (includes Check Writing and Payroll) .... $28 per company
      - ACS Client Accounting (includes Check Writing, AR, and AP) .... $25 per company
      - ACS Full Service Bundle (includes Check Writing, AP, AR, and Payroll) .... $34 per company

    - **Firm-Hosted Client Access** .... $21 per portal

- **Additional Options**

    - **Client FileCabinet CS (Web-Hosted)** .... $39 per portal
    - **Microsoft® Office® for NetClient CS** .... $45 per portal

Remote Payroll Services .... $17 per portal

Account Aggregation .... $14 per portal

Employee Self-Service .... $14 per company

To use Employee Self-Service, you must be licensed for Accounting CS Payroll Compliance (with Accounting CS and/or Accounting CS Payroll). Includes ability to access check stubs, earnings history, W-2s, W-4s, and My Time Entry (must be licensed for NetFirm CS).

Technical Support

Annual Contract		
	1st Product	$960
	Additional Product	$540
Monthly Contract		
	1st Product	$80
	Additional Product	$45
Hourly		$180
10 Minute Increments		$30

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Cloud Computing

SaaS (Software as a Service) for CS Professional Suite

NetFirm CS

NetFirm CS provides administrative capabilities for NetClient CS client portals and NetStaff CS staff portals. NetFirm CS is required for administering NetStaff CS (including Virtual Office CS and SaaS for CS Professional Suite, NetClient CS, Employee Self-Service, and Mobile CS).

Space Allocation

Space allocation is managed in an aggregate manner for all of NetFirm CS.

We allocate 4 GB of space for each NetStaff CS portal that has access to SaaS, as well as 500 MB of space for each NetStaff CS portal that does not have access to applications through SaaS.

If your firm also owns NetClient CS, each NetClient CS portal created adds 500 MB of space to the aggregate.

Additional data storage used above these limits will be assessed a $9 per GB charge per month.

SaaS

We offer a standard start-up package to move your firm to SaaS for CS Professional Suite.

Standard - $1,850

- Setup and configuration of your firm and applications in our secure data centers

- Web Services transition program including walkthrough of data migration and setup, and firm administrator procedural instructions and overview

Cloud Computing

SaaS (Software as a Service) for CS Professional Suite

Profile pricing is based on the SaaS profiles that you choose for your firm:

Full Service	$761 per month
Tax	$651 per month
Accounting	$501 per month
Admin	$368 per month

Minimum $761 per firm, per month, any combination of activated profiles.
(Does not require a Full Service profile.)

Multiple User Discount:

2 - 4 profiles	8% off
5 - 8 profiles	18% off
9 - 12 profiles	25% off
13+ profiles	35% off

The multiple user discount is applied to the total monthly fee.
For example, 1 Full Service + 1 Tax = ($761+ $651) less 8% = $1,299.04

SaaS Profiles of Use				
Product	**Full Service**	**Tax**	**Accounting**	**Admin**
UltraTax CS (Includes PRP & ELF fees)	✓[4,5]	✓[4,5]		
Accounting CS	✓		✓	
Accounting CS Payroll	✓		✓	
Workpapers CS[3]	✓[1]	✓	✓[1]	
Fixed Assets CS	✓	✓	✓	
Planner CS	✓	✓		
Practice CS	✓	✓	✓	✓
FileCabinet CS[3]	✓	✓	✓	✓
Microsoft Office w/Exchange[2]	✓	✓	✓	✓

[1] Workpapers CS is accessible via the Full Service and Accounting profiles in the Accounting CS program.

[2] Mobile phone synchronization is included for any phone that supports Exchange ActiveSync (such as iPhone and Android devices.)

[3] Source Document Processing (SDP) is available for $11 per client, per year or $2,380 for an unlimited license.

[4] Electronic signature (eSignature) capabilities are available for engagement letters, consent forms, 1040 IRS Form 8878/8879, along with business engagement letters and consent forms, bank account verification worksheets, and FinCEN Form 114a. A $1 per-document/package fee applies to each successfully eSigned engagement letter, consent form, verification worksheet, and FinCEN Form 114a. A $5 per-document/package fee applies to each successful KBA (Knowledge-Based Authentication) signed Form 8878/8879

[5] 1040 and Business Web-Based Organizers are included with NetClient CS. If you do not have NetClient CS, the following per-client fees apply: $1 posting and $3 retrieval fees apply for the 1040 Organizer and a $1 posting fee applies for the Business Organizer.

Cloud Computing
Virtual Office CS

NetFirm CS

NetFirm CS provides administrative capabilities for NetClient CS client portals and NetStaff CS staff portals. NetFirm CS is required for administering NetStaff CS and NetClient CS (including Virtual Office CS for CS Professional Suite, Employee Self-Service and Mobile CS).

With the purchase of NetFirm CS, your firm will receive one free on-demand training class for NetStaff CS or NetClient CS. This training is available to the entire firm for six months from the date of purchase.

One-time setup fee for NetFirm CS ...$905

NetStaff CS

NetStaff CS portals are included with your NetFirm CS fee. Includes File Exchange, Links, Staff Availability, Stock Quotes, Document Presentation, and News modules.

Space Allocation

Space allocation is managed in an aggregate manner for all of NetFirm CS.

We allocate 4 GB of space for each NetStaff CS portal that has access to Virtual Office CS, as well as 500 MB of space for each NetStaff CS portal that does not have access to applications through Virtual Office CS.

If your firm also owns NetClient CS, each NetClient CS portal created adds 500 MB of space to the aggregate.

Additional data storage used above these limits will be assessed a $9 per GB charge per month.

Virtual Office CS

Select from one of three options:

1. CS Professional Suite applications only ....$147 per portal, per month
(Standard license fees apply to products.)

2. Microsoft Office without CS Professional Suite ....$154 per portal, per month

3. CS Professional Suite applications and Microsoft Office ....$179 per portal, per month
(Standard license fees apply to products.)

Microsoft Exchange
(with ActiveSync) ....$15 per portal, per month

Additional Storage Space .... $9 per GB

Storage Space for Archived Data .... $19 per 10 GB, per month

Technical Support
Annual Contract

1st Product (per year)	$960
Additional Product (per year)	$540

Monthly Contract

1st Product (per month)	$80
Additional Product (per month)	$45

Hourly	$180
10 Minute Increments	$30

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Website Design
Web Builder CS

Web Builder CS

Web Builder CS will help you create and maintain a professional, custom website for your business. Choose a standard template and add some personal touches, or work with one of our design experts to create a unique website that matches your brand personality. Either way, with Web Builder CS you can have a professional web presence that helps you serve existing clients and attract new ones.

Website Hosting .... $70 per month

Includes:

- Five 100 MB email accounts
- Automated monthly newsletters
- Client portals
- The ability to accept online payments
- Contact page and appointment request tool
- Referral submission form
- Financial calculators
- Ability to implement Search Engine Optimization (SEO)
- Access to visitor statistics with integration through your Google Analytics™ account
- Blog with social media integration

Choose Your Website Design

Standard Template .... Free
Choose from dozens of pre-designed templates made specifically for accountants.

Enhanced Template $550
Choose from our dozens of pre-designed templates made specifically for accountants and work with our design team to upgrade it by choosing your own font type, color scheme, and homepage main image.

Custom Design $1,750
Work with our design team to create a custom-designed website that reflects the unique personality of your business.

Custom Design with Animation $2,915
Work with our design team to create a unique website for your firm and add some eye-catching animation.

Additional Services

Custom Logo Design $960

Domain Registration (gTLD extensions such as .com, .net, and .org) $35 per year*

Premium Domain Registration (ngTLD/nTLD extensions such as .tax and .accountants) $60 per year*

Email Hosting

Additional Email Account .... $4/100 MB per account, per month

Additional Storage .... $4/250 MB per account, per month

*If registered with Web Builder CS

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