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Agenda

- 1 Managed Services Delivery Platform and Journey Juniper
- 2 IBM Cloud Managed vCPE Solution IBM
- 3 Enterprise Differentiated SDWAN Solution Amdocs



Service Provider CEO Outlook

A recent KPMG survey of Telecom CEO – titled "Embracing Disruption"



Greater Speed-to-Market

Stronger Client Focus

Digitization of business

Become more data driven

Fostering Innovation

Execution

Agile Service Delivery Platform

Democratization / Decentralization of Cloud

New Business Models and Approaches

Platform/Ecosystem Value

Enriched Customer Experience



Evolving Managed Services Offering with SDN/NFV

FULLY MANAGED END-TO-END SERVICES/INDUSTRY PLATFORM INTEGRATORS

ORCHESTRATION AND GOVERNANCE EXPANDED ECOSYSTEM OF PARTNERS AND SERVICES



NETWORKING SERVICES

- Remote access
- Data Center Interconnect
- V-I AN
- Caching
- WAN optimization
- Virtual Edge/RR/PE



SDSN



SECURITY SERVICES

- Firewall
- Audits and analytics
- IPS/IDP
- UTM
- Cloud security

TRANSPORT SERVICES

- Mobile device management
- WiFi/HotSpot management
- IP VPN/L2 VPN
- IPSEC/SD-WAN



CLOUD SERVICES

- Hosting/private DC
- AWS, Azure, GCP, IBM Softlaver Cloud Connect
- Multi-Cloud
- Analytics & telemetry



APPLICATION SERVICES

- SaaS
- M2M
- IOT
- Blockchain, Payments
- Industry platforms

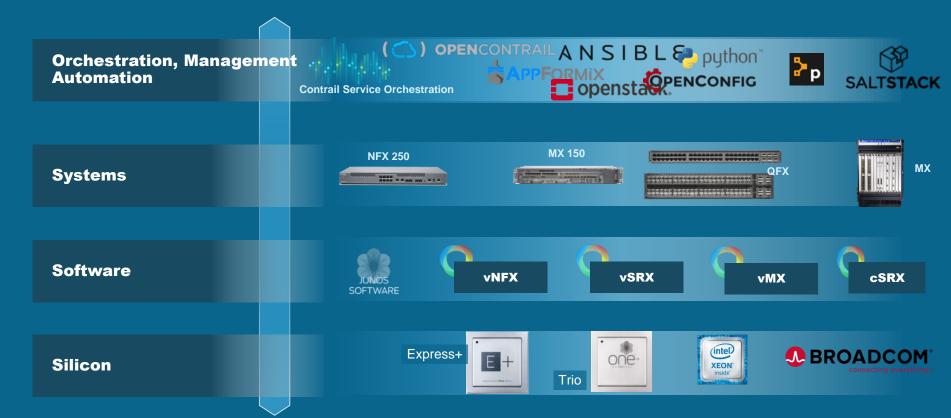
POLICY DRIVEN NETWORKING

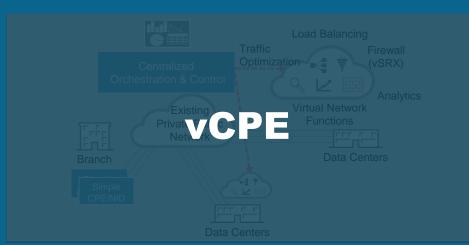
CLOUD. DC AND HYBRID CLOUD SERVICES

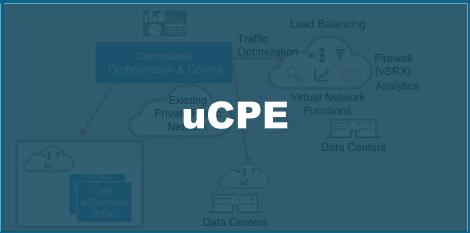
APPLICATIONS AND INDUSTRY PLATFORMS



Service Delivery Platform Building blocks







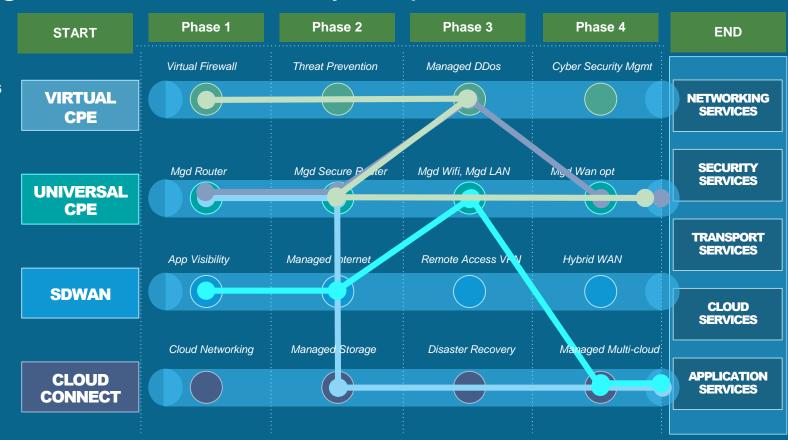




Managed Services Journey Map

CONSIDERATIONS FOR STARTING JOURNEY

- Business Plan
- Market Segment focus
- Competitive Pressure
- New Customer Pain Points
- Services
 Upsell/Attach





Customer Business OUTCOMES with SDN/NFV

Reduce / Avoid Expenditures		Business Agility		Operational Excellence	
25%	Reduction in the number of network elements needed - CapEx and OpEx savings	75%	Service elasticity based on needs, and demands	65%	Single pane of glass management
50%	Reduce up-front CapEx with Pay-as-you-go business models	50%	Deployment of best-of-breed vs.	70%	Operational efficiencies through virtualization i.e. Scaling, Monitoring, etc.
Risk Mitigation		Accelerate Time to Market		Economics	
30%	Reduced hardware complexity	40%	Accelerated delivery of new and differentiated services with service chaining	20%	Improved asset utilization

Summary

Don't boil the ocean – Focus on specific business case and use case

Modernize Service Creation/Delivery Platform — One Platform Multiple Services increases ROI

Build Cloud Native Infrastructure - Its all about Automation, API's, programmability

Partner with a sense of urgency — Partner with Juniper to help you with your Transformation Journey





Customer Journey with Cloud CPE and SDWAN with IBM Cloud Managed vCPE

Steven Teitzel (steitzel@us.ibm.com)

Global Solution Exec

IBM Telecommunications, Media & Entertainment Industry

December 12, 2017

Speaker



Steven Teitzel
Solution Executive
IBM Telecommunications & Media

Steven Teitzel (steitzel@us.ibm.com) is a global solution executive at IBM, leading strategy and business development for the Global Telecommunications, Media and Entertainment Industry. Steven applies cognitive analytics, cloud, assurance, and agile DevOps to build cloud-based networking for communication service providers and cable operators; hence, enabling cost take out and monetization of the network. Steven has over 30 years of experience in the telecommunications industry.

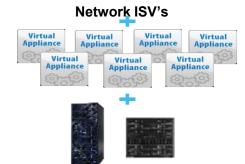
The Journey to NFV..... open, multifunction, multivendor, cloud native

Stage 0



- Device Dependent Scaling
 - Fixed Scaling
- Common Platform
 - Sometimes Open or Vendor/Function Specific

Stage 1



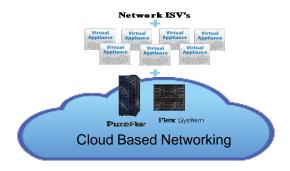
- Manual Operations
 - Function Focused Virtual Silos
 - Event Driven
- Network Functions Moved to Cloud

Virtualized Functions

Siloed Services

Limited Shared Infrastructure

Stage 2

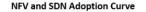


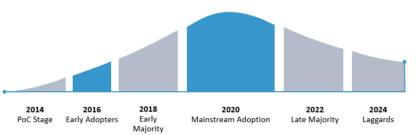
- Cloud Native Network Functions
 - Microservice enabled
- Highly Automated Management and Orchestration
 - Service Lifecycle Performance Driven
 - High Agility and Resiliency
 - Open multiple location cloud
 - Factory Approach

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Cloud-based networking trends

- Network virtualization adoption on the rise but challenged





TBR NFV/SDN Telecom Landscape 3Q 2017

KEY ADOPTION BARRIERS

Key Challenges:

Mindset : Hardware centric to Software enabled

Processes: Agility to adapt fast changing network demands

Skill set : Cloud, cognitive & agile DevOps

Biggest Challenges:

- Integration across multiple vendors
- > Hybrid Networking
- > Demonstrating Return on Investment

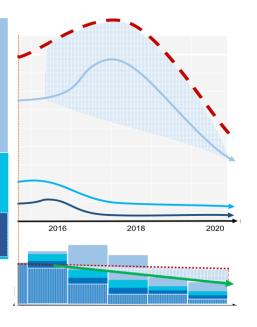
Operation transformation is required to realize the full value of virtual networking



Infrastructure 20%-35%

Network 10%-15%

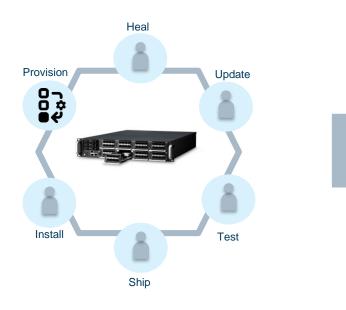
Data consolidated by Juniper. Sourced from TMF, Cap- Gemini, Accenture, Athos, IDC, Analysys, Tier 1 CSP's



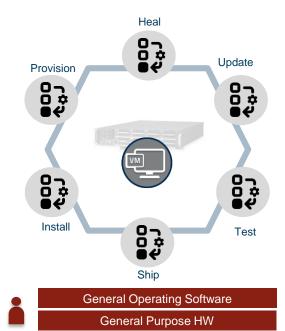
A transformational approach to operations:

- Requires a path from present mode of operations (PMO) future mode of operations (FMO),
- · Provides greatest return on capital investment
- Accelerates Total Cost of Ownership improvement
- Reduced initial cost needed to drive a shorter time to value

Virtual appliances have more automation requirements than traditional appliances



The majority of the today's physical appliance lifecycles are performed manually.
Automated tasks primarily focus only on provisioning



In a very distributed software environment the entire lifecycle of the appliance must be automated

How can CSPs rapidly begin to gain value from virtualized networks without having to transform their entire operations?







Router Firewall



WAN optimization



Switch



Universal CPE NFX250

Application VNFs²:

- WAN optimization VNF
- Router VNF
- Firewall VNF

- Software-defined WAN VNF
- IT applications VNF

Old branch

- Multiple devices and redundant scaling
- High operational costs and truck rolls
- Slow time and revenue to market

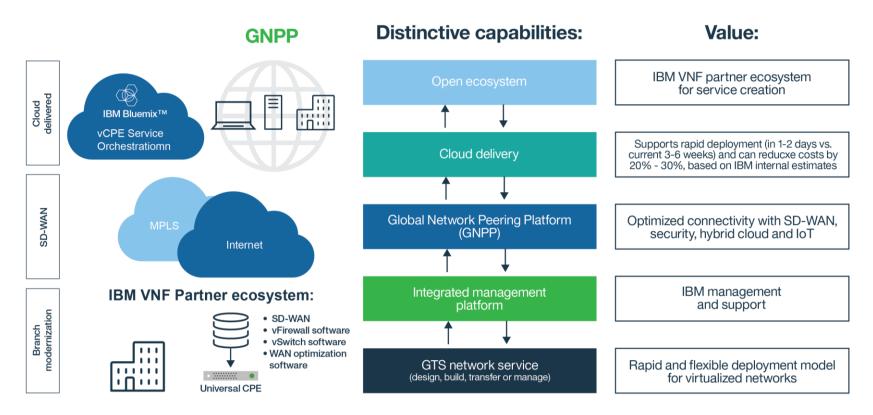
- Declining revenues
- High touch (configuration)
- Hard-wired service chains

Modern branch

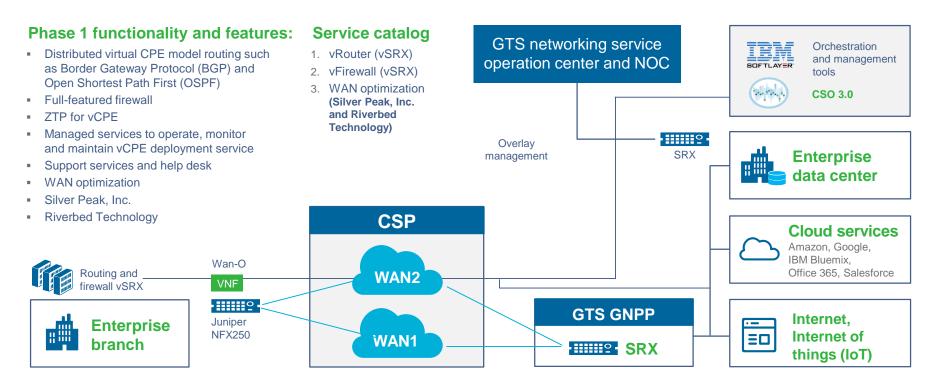
- Single universal customer premises equipment (CPE) device with customizable services offering
- Service richness based on a pay-as-you-go software model
- Services installed in a branch or telecommunications company (Telco) cloud
- Automated operations and zero touch provisioning (ZTP)

- Device consolidation
- Branch management agility with plug-and-play deployment
- Simplified operations with built-in automation and self-service portals
- IT and software models for networking and security
- Reduced branch connectivity costs with software-defined WANs

IBM Cloud Managed vCPE Service – overall value proposition



The Cloud Managed vCPE Service initial implementation can provide the ability to automatically deploy distributed vCPE devices in the CSP infrastructure.



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Pay-as-you-go implementation using as-a-service pricing

Key features of IBM Cloud Managed vCPE as-a-service capabilities:

- Faster time to market
- Less intrusiveness in CSP infrastructure than a centralized CPE model
- The ability to move from mostly CAPEX to mostly operating expense (OPEX) spending
- Pre-integrated and tested NFV components and functionality including third-party VNFs
- Evergreen technology instead of 3 - 5 year refresh cycles
- Prompt provisioning and deprovisioning with no termination penalties

- Simpler cloud integration with easier access to IBM SoftLayer[®], AWS¹, Azure² and other platforms
- Managed vCPE as a service for Tier 2 and 3 service providers
- Pricing strategy of "per device, per month" without termination charges

- Virtualization and cloud use help reduce up-front costs for CSPs
- Orchestration and dynamic provisioning can cut transition cost and time
- Moving to a DevOps, agile model is key to an evergreen strategy

IBM Network and OSS Transformation capabilities



OSS Transformation Services

Set of consulting and integration services to help Communication Service Providers address complexity in a changing world – Tools, Processes and Organization transitions needed to optimize and automate the network operating environment today.



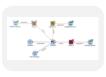
IBM Agile Lifecycle Manager

Provides a complete NFV devops tool chain delivering superior operational lifecycle automation that allows for intent based management throughout a service lifecycle simplifying, optimizing, and automating operations for multi-vendor environment.



Cognitive Operations

Generate efficiencies and optimization in Network Operations. Applies analytics and cognitive to network operations with IBM Netcool Operations Insight; allowing for simplify and focus operations while enabling proactive operations. Using Service Operations actions can be prioritized based on impact to services and customer experience



IBM Agile Service Manager

Extend Netcool Operations Insight by providing Operations with a complete up-to-date visibility of highly dynamic hybrid infrastructures and services, both currently and historically that is critical for management of NEV & SDN.



Cognitive Field Service Advisor

Enables technicians to resolve field service requests using cognitive insights that elevate the expertise of the field force and drive operational efficiency.



ONAP Integration Services

Provide integrations services for open source ONAP, that enables a real time, policy-driven orchestration and automation of physical and virtual network functions to create new services. This is augmented with IBM cloud and cognitive software and services.



System Integration for Hybrid Networks

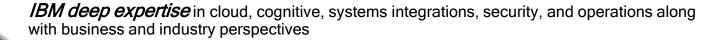
End-to-end integration services, leveraging proven reference architectures and integration project methodologies for faster time-to-value and reduced project risks for IP networks and SDN/NFV.



Cloud Managed vCPE

Provides a network platform as-a-service to an operator that allows them to use virtualization to reduce costs and increase service velocity while going through the transformation needed for cloud-based networking enabled through NFV/SDN.

Why IBM?



A *commitment to open* standards and implementation with Open Source to reduce cost and speed time to value for innovation

A *vendor-neutral*, collaborative approach with *partnerships* with the major market leaders for each component

Transformation and Systems integration experience for a full lifecycle of standardized and customizable services from assessment to design, deployment and ongoing managed operations

IBM Research, Industry Solution Centers and Network Innovation Centers that are available to innovate what is possible in Cloud-based Networking



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For More information on cognitive networking and how IBM is helping clients reinvent their networks visit:

Living Networks

https://www-935.ibm.com/industries/be-en/telecom-mediaentertainment/reinventing-network/solutions/index.html)

Enterprise services innovation through differentiated SD-WAN solutions



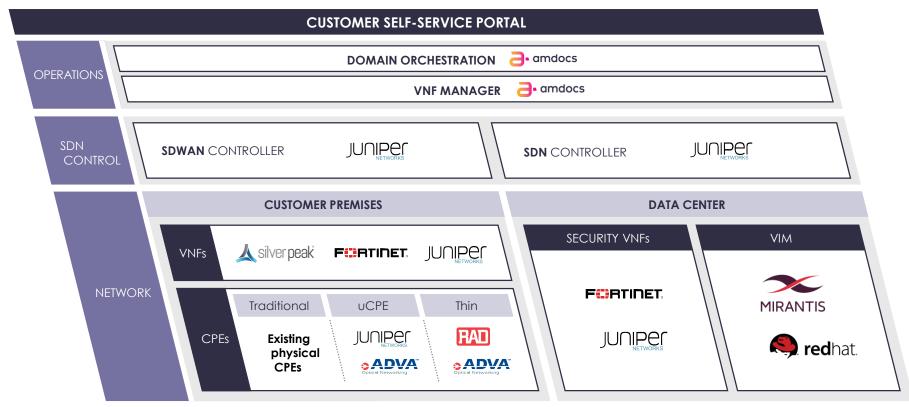
Challenges in taking SD-WAN solutions to production

Dan Hod

Head of Strategic Alliances & Initiatives

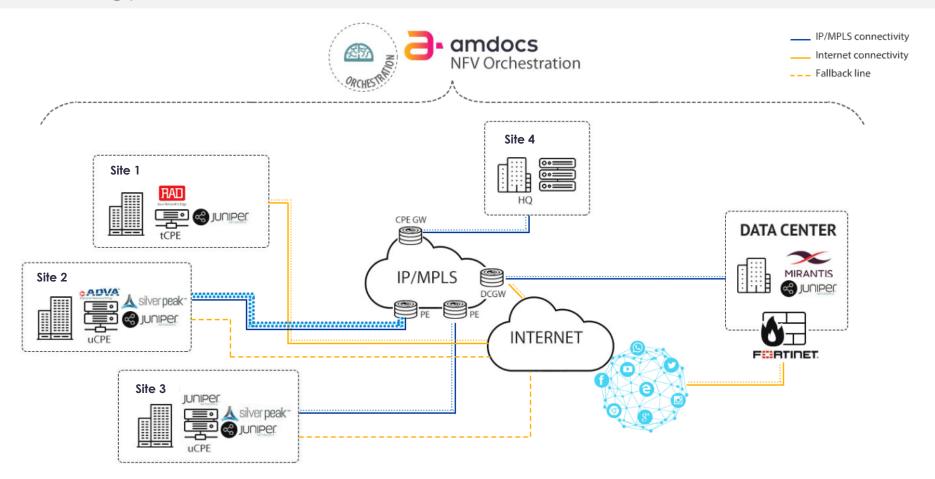
Dec. 2017

Live POC with Tier 1 European CSP

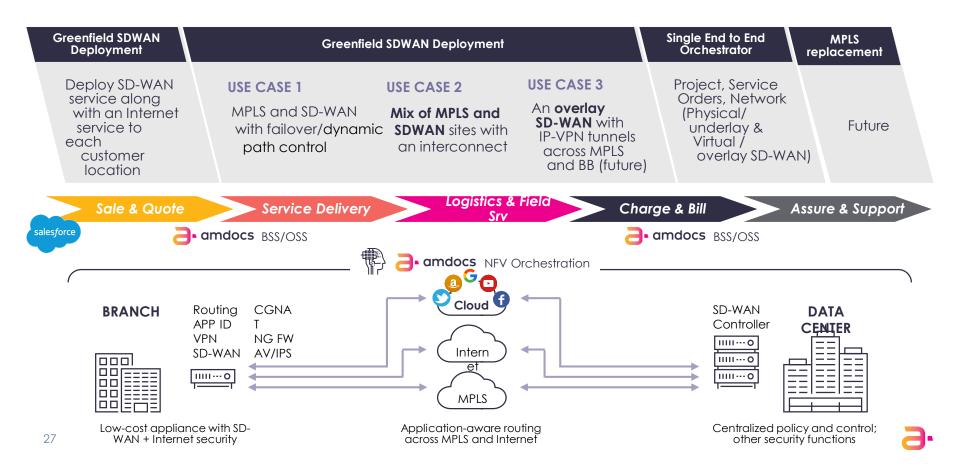




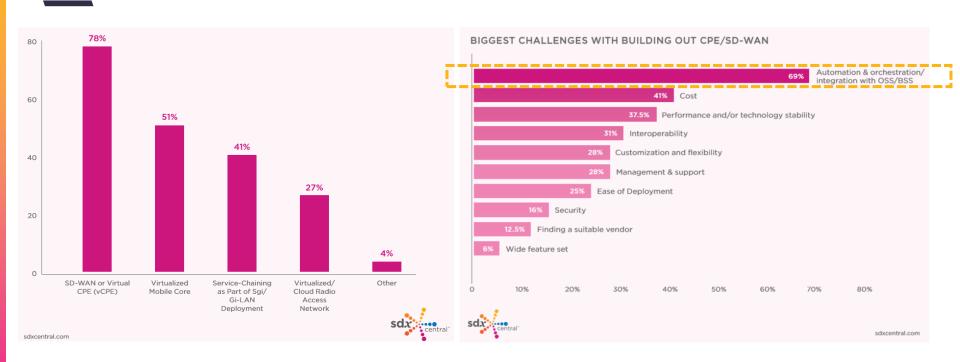
Proactive Service Management – Juniper SD-WAN Controller is offloading part of the traffic to the internet connection



Hybrid WAN Example (in production)



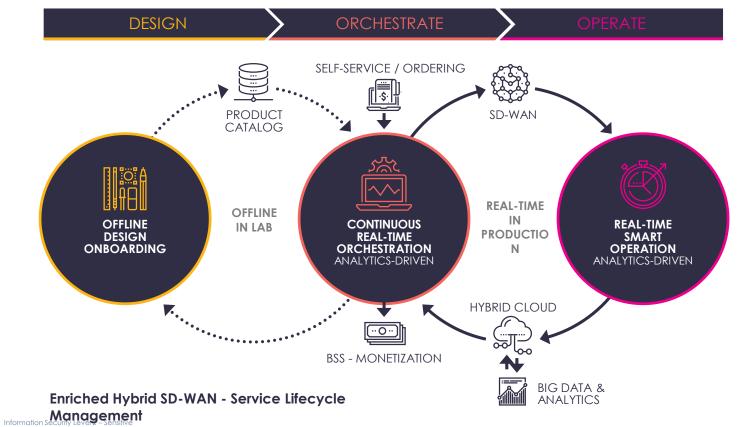
Leading NFV use cases and biggest challenges



Virtual Edge Expanding: The 2016 SD-WAN and vCPE Report Custom Edition for SD-WAN Summit Sep. 2017



Challenges in deploying an SD-WAN solution







Summary and Key Takeaways

Differentiation is key

Service providers need to leverage their uniqueness when providing SD-WAN offer as carrier grade hybrid solution bundled with VAS services

Service lifecycle management is key

Management and Orchestration plays a crucial role for adding services connecting to exiting systems and analytics

Existing systems and processes must evolve

Service fulfilment, inventory, assurance and service operations must evolve to meet SD-WAN and other NGN services requirements