

DEPUTY MINISTRY OF RESEARCH, INNOVATION AND DIGITAL POLICY REPUBLIC OF CYPRUS

Cyprus – The road to 5G

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Our Vision

To build a knowledge-based, digital economy and society, supported by modern, efficient and reliable structures, and driven by research, innovation and technological advancement, as enablers of:





Sustainable economic growth

Social prosperity

International competitiveness

Digital Policy

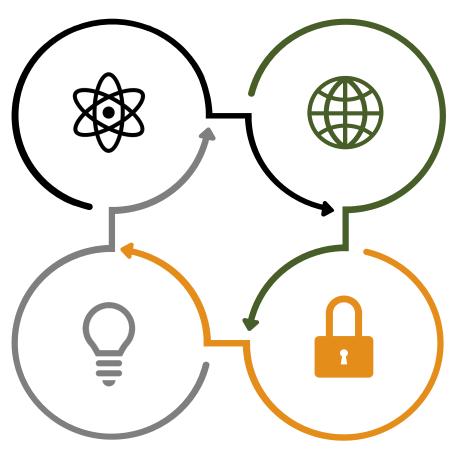


eGovernment & Digital Public Services

Optimisation of systems, structures and processes
Offering end-to-end quality services to citizens/businesses

• Development & usage of new technologies (eg. AI, Blockchain)

- Digital skills and fitness
 - Support to businesses



Electronic Communications

- Boost of our Broadband infrastructure
- Rollout of 5G by 2021 Auction by 2020
- Satellite comms & space applications

• Safeguard the integrity, security and resilience of our digital infrastructure, data, communication networks and services.

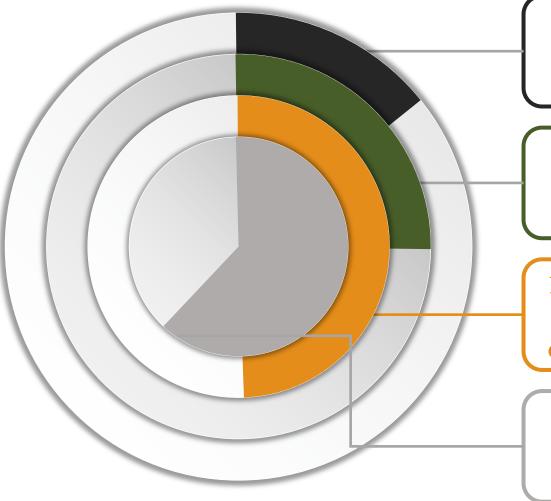
Enablers

Cybersecurity

Towards a Gigabit society



Strategic objectives for 2025



Gigabit connectivity for all main socio-economic drivers

All premises in organized communities to have access to internet connectivity offering a download speed of ≥100Mbps (upgradable to 1 Gbps)

100% of the population & all major terrestrial transport paths to have uninterrupted 5G coverage with a download speed of ≥100Mbps

70% of households to have an internet connection (take-up) with a download speed of ≥100Mbps

Landscape (mobile telecoms)





Epic Primetel Cablenet

Cyta

Marketshare (%) (1,243,000 subscribers)

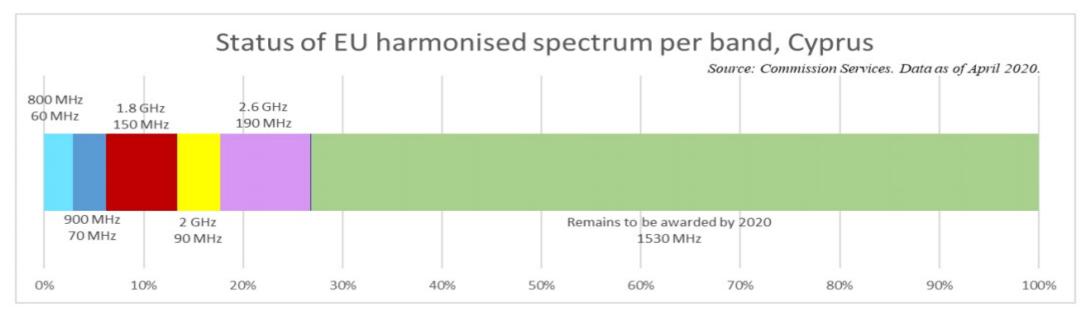
Source: OCECPR, http://ocecpr.ee.cy/el/content-menu/1paratiritirio-agoras/1-enimerotika-deltia

CYTA - 53.7% EPIC - 35.2% Primetel - 9.7% Cablenet - 1.4%

Spectrum assignments



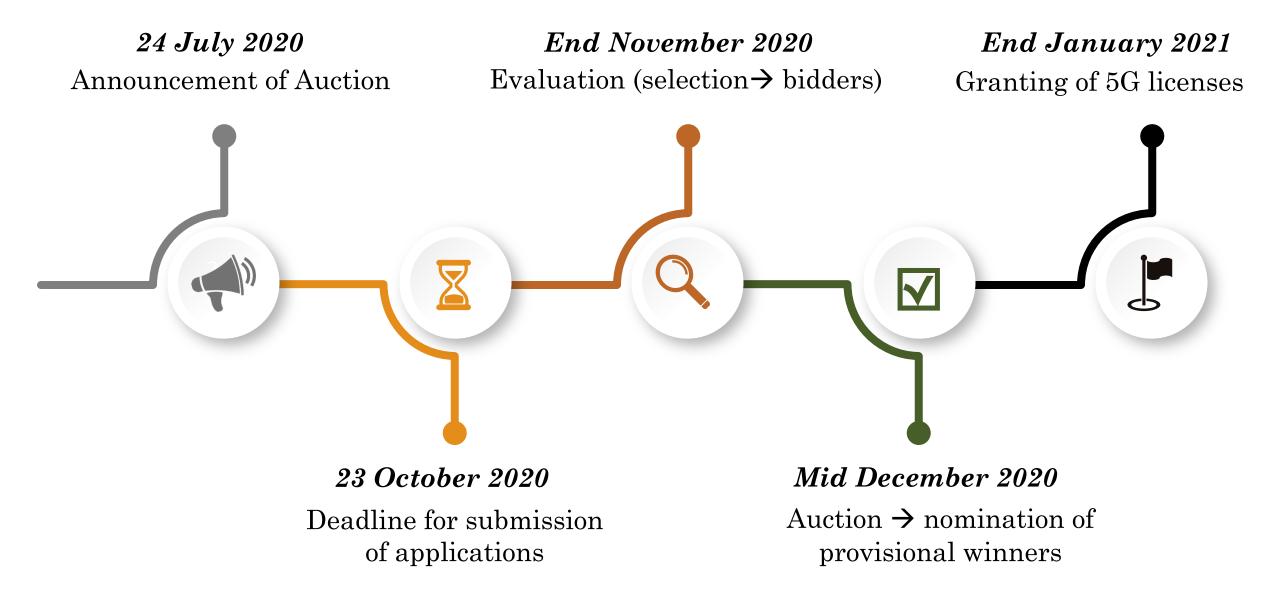
- Awarded spectrum: 26.8% of the total 2,090 MHz harmonised spectrum for broadband, in the 800 and 900 MHz and the 1.8, 2 and 2.6 GHz bands
- Remaining spectrum: in the 700 MHz and the 3.4-3.8 band
- No clear market demand for the 26 GHz band



• Following the auction, **frequencies available for mobile will increase by 82**%

5G Auction Schedule





Auction process



Spectrum to be auctioned

- Total of 460 MHz in the **700 MHz** and **3.6 GHz** bands
- 2 6 lots (2x5MHz) in the 700 MHz band and 8 lots (50MHz) in the 3.6 GHz band
- 3 Spectrum Cap: 2x10MHz 700 MHz band and 100MHz 3.6 GHz band

Framework of the bidding process:



Basic Package:

Each of the 4 basic "packages" \rightarrow one lot (2x5MHz) in the 700 MHz band and one lot (50MHz) in the 3.6 GHz band

Additional Spectrum:

Remaining lots \rightarrow 2 lots of 2x5MHz in the 700MHz band and 4 lots of 50MHz in the 3.6GHz band

Stages of Auction



Auction of the 4 basic "packages" (multiple rounds, at an ascending price) Each participant can obtain only 1 package Participation in this stage is mandatory for all participants

The additional spectrum will be put up for auction in this stage:

- 2 lots with a bandwidth of 2x5MHz in the 700MHz band
- 4 lots with a bandwidth of 50MHz in the 3.6GHz band Participation in this stage is not mandatory Participants can acquire spectrum in one and/or both bands

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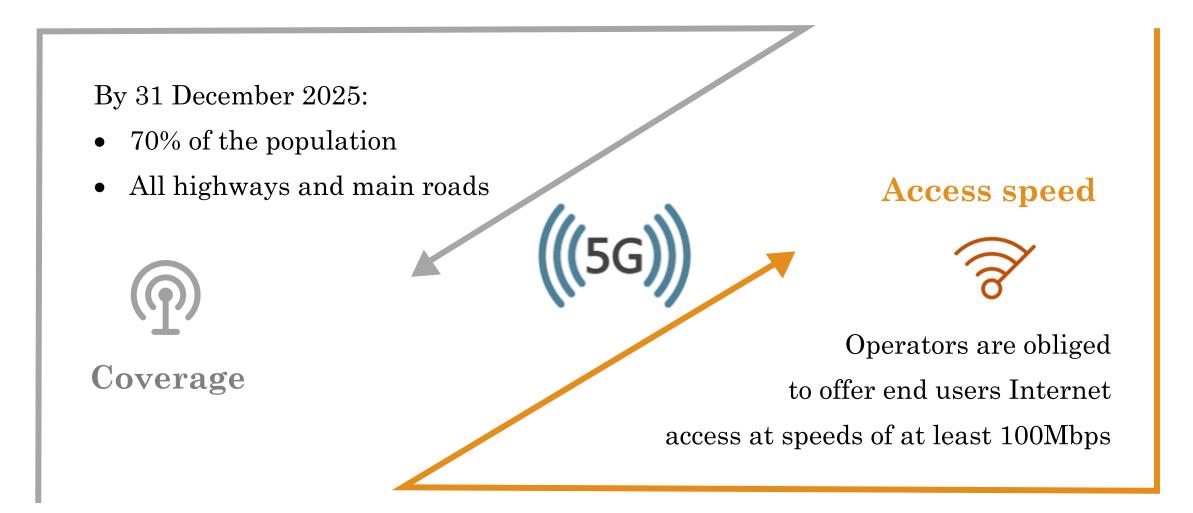
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Spectrum Assignment stage will determine the specific frequencies that winning bidders will be allocated in the 700 MHz and 3.6 GHz bands The order of priority will be determined through bidding procedures similar to those performed in the previous stages.

License obligations

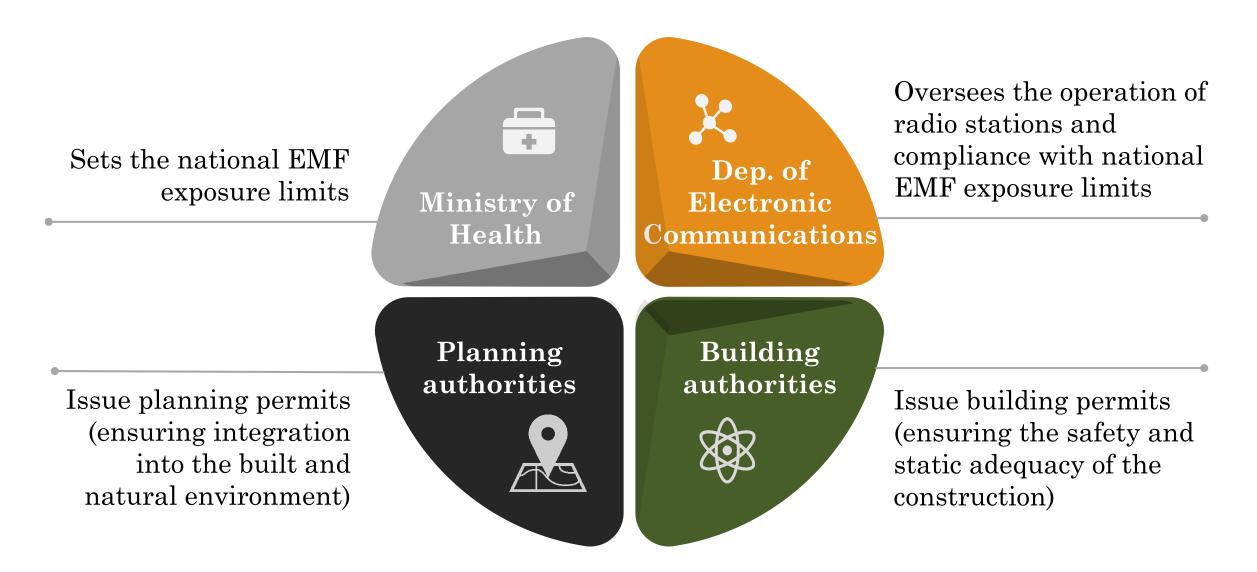


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Permitting Framework





Health concerns



- The health of our citizens is our TOP priority
- Cyprus follows the recommendations of the competent international organizations (WHO, ICNIRP, European Parliament etc)
- Public concerns on health issues
- Cyprus has co-signed a letter proposal to the EU to create a communication strategy that provides reliable information related to EMF
- Cyprus supports a 5G Joint initiative on counteracting the spread of disinformation related to 5G
- Our Ministry \rightarrow public awareness campaign

Supervision – EMF Exposure Limits



EMF checks before the installation of a mobile base station

Department of Electronic Communications

- Evaluates measurements
- Performs sampling checks to verify measurements
- Performs spontaneous checks and checks upon complaints

- EMF exposure estimation study
- Calculation of total exposure
- Comparison with national exposure limits

Operators submit to DEC field EMF measurements for all existing stations that are carried out by accredited laboratories (ISO/IEC 17025)

- Every six months in urban areas
- Annually in rural areas
- Available on map

EMF checks after the installation of a mobile base station

