

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF April 15, 2022

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
PP	Private Placement / Direct Purchase
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender
LES	Lessor

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	Variable (VAR)	Rate pegged to an index
TIC	True Interest Cost	Other (OTH)	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Interim Financing</u>					
# 04-06-22	\$15,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2022-0555 Commercial paper Project, Interim Financing Power Systems Series A-1		Neg	(FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Interim Financing</u>					
02-23-22 02-23-2022	\$50,000,000	State of California State of California CDIAC Number: 2022-0407 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12)	S:A-1 M:P-1 F:F1+	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) BofA Securities	04-05-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
02-23-22 02-23-2022	\$50,000,000	State of California State of California CDIAC Number: 2022-0408 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12)	S:A-1 M:P- F:F1+	Neg	(BC) Orrick Herrington (EN) UBS AG (UW) JP Morgan Chase Bank	04-18-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
02-23-22 02-23-2022	\$50,000,000	State of California State of California CDIAC Number: 2022-0409 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12)	S:A-1 M:P-1 F:F1+	Neg	(BC) Orrick Herrington (EN) Bank of America NA (UW) Goldman Sachs	05-03-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
03-01-22 03-01-2022	\$50,000,000	State of California State of California CDIAC Number: 2022-0404 Commercial paper Project, Interim Financing Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (K-12)	S:A-1 M:P-1 F:F1+	Neg	(BC) Orrick Herrington (EN) Bank of America NA (UW) BofA Securities	05-04-22 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
03-17-22 03-17-2022	\$30,000,000	Los Angeles Los Angeles CDIAC Number: 2022-0423 Commercial paper Project, Interim Financing Wastewater Systems Series A-2	S:A-1+ F:F1+ LOC	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Montague DeRose (EN) Toronto-Dominion (TR) U.S. Bank NA (UW) Citigroup Global Markets	06-09-22 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-21-22 03-21-2022	\$15,269,000	California Department of Water Resources State of California CDIAC Number: 2022-0437 Commercial paper Project, Interim Financing Water System Series 4	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC	04-13-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 03-23-22 03-23-2022	\$4,564,000	California Department of Water Resources State of California CDIAC Number: 2022-0460 Commercial paper Project, Interim Financing Water System Revenue Projects Series 4	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	04-14-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 03-25-22 03-25-2022	\$20,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2022-0475 Commercial paper Project, Interim Financing Series A-2	S:A-1 M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of America NA (TR) U.S. Bank NA (UW) Ramirez & Co	04-21-22 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-28-22 03-28-2022	\$11,307,000	California Department of Water Resources State of California CDIAC Number: 2022-0485 Commercial paper Project, Interim Financing Water System Series 4	S:A-1+ M:P-1	Neg	(BC) Orrick Herrington (UW) JP Morgan Securities	05-11-22 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 03-29-22 03-29-2022	\$31,190,000	State of California State of California CDIAC Number: 2022-0559 Commercial paper Project, Interim Financing Disaster Preparedness and Flood Prevention Bond Act of 2006	S:A-1 M:P-1 F:F1+	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (TR) U.S. Bank NA (UW) Ramirez & Co	04-28-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 03-29-22 03-29-2022	\$7,800,000	State of California State of California CDIAC Number: 2022-0560 Commercial paper Project, Interim Financing Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006	S:A-1 M:P-1 F:F1	Neg	(BC) Orrick Herrington (EN) Bank of the West (TR) U.S. Bank NA (UW) JP Morgan Chase & Co	06-22-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 03-29-22 03-29-2022	\$1,235,000	State of California State of California CDIAC Number: 2022-0561 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002	S:A-1 M:P-1 F:F1	Neg	(BC) Orrick Herrington (EN) Bank of the West (TR) U.S. Bank NA (UW) JP Morgan Chase & Co	06-22-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 03-29-22 03-29-2022	\$10,130,000	State of California State of California CDIAC Number: 2022-0562 Commercial paper Project, Interim Financing Water Quality, Supply, and Infrastructure Improvement Act of 2014 Federally Taxable	S:A-1 M:P-1 F:F1	Neg	(BC) Orrick Herrington (EN) Bank of the West (TR) U.S. Bank NA (UW) JP Morgan Chase & Co	04-12-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 03-29-22 03-29-2022	\$10,215,000	State of California State of California CDIAC Number: 2022-0563 Commercial paper Project, Interim Financing Veterans and Affordable Housing Bond Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1	Neg	(BC) Orrick Herrington (EN) Bank of the West (TR) U.S. Bank NA (UW) JP Morgan Chase & Co	04-12-22 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>Interim Financing</u>					
# 03-29-22 03-29-2022	\$12,500,000	State of California State of California CDIAC Number: 2022-0564 Commercial paper Project, Interim Financing Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Orrick Herrington (EN) Bank of the West (TR) U.S. Bank NA (UW) JP Morgan Chase & Co	04-12-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 03-29-22 03-29-2022	\$980,000	State of California State of California CDIAC Number: 2022-0565 Commercial paper Project, Interim Financing Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Orrick Herrington (EN) Bank of the West (TR) U.S. Bank NA (UW) JP Morgan Chase & Co	04-12-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 03-29-22 03-29-2022	\$85,000	State of California State of California CDIAC Number: 2022-0566 Commercial paper Project, Interim Financing Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Orrick Herrington (EN) Bank of the West (TR) U.S. Bank NA (UW) JP Morgan Chase & Co	04-12-22 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 03-29-22 03-29-2022	\$3,605,000	State of California State of California CDIAC Number: 2022-0567 Commercial paper Project, Interim Financing California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Orrick Herrington (EN) Bank of the West (TR) U.S. Bank NA (UW) JP Morgan Chase & Co	04-12-22 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>PROPOSED</u>		<u>Education</u>					
# 04-13-22	\$20,670,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0618 Conduit revenue bond K-12 School Facility Santa Rosa Academy Project Refunding		Comp	(BC) Kutak Rock (FA) Campanile Group Inc (UW) BC Ziegler & Co		TIC: NIC: TYPE:
# 04-15-22	\$40,000,000	Contra Costa Community College District Contra Costa CDIAC Number: 2022-0434 Bond anticipation note College, University Facility School Facilities		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 04-20-22	\$14,000,000	Salinas Union High School District Monterey CDIAC Number: 2022-0492 Certificates of participation/leases K-12 School Facility Workforce Housing Project		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
04-25-22	\$3,500,000	Hemet Unified School District CFD No 2020-3 Riverside CDIAC Number: 2022-0195 Limited tax obligation bond K-12 School Facility CFD No 2020-3		Neg	(BC) Anderson Law Firm (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-27-22	\$11,000,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2022-0478 Limited tax obligation bond K-12 School Facility Series A		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CA Financial Serv (UW) Raymond James		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 04-28-22	\$43,195,000	California School Finance Authority State of California CDIAC Number: 2022-0506 Conduit revenue bond K-12 School Facility Aspire Public Schools - Obligated Group - Issue No 6 Series A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-28-22	\$530,000	California School Finance Authority State of California CDIAC Number: 2022-0507 Conduit revenue bond K-12 School Facility Aspire Public Schools - Obligated Group - Issue No 6 Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-11-22	\$16,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2022-0613 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) T.E.R.I. INC.		Neg PP	(PU) California Bank & Trust		TIC: NIC: TYPE:
# 05-12-22	\$85,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2022-0616 Conduit revenue bond K-12 School Facility Francis Parker School		Neg PP	(FA) Stifel Nicolaus & Co Inc (PU) Kutak Rock		TIC: NIC: TYPE:
05-17-22	\$10,000,000	Moreno Valley Unified School District CFD No 2019-1 Riverside CDIAC Number: 2022-0349 Limited tax obligation bond K-12 School Facility CFD No 2019-1 School Facilities		Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
05-17-22	\$6,500,000	Moreno Valley Unified School District CFD No 2019-2 Riverside CDIAC Number: 2022-0350 Limited tax obligation bond K-12 School Facility CFD No 2019-2 School Facilities		Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 05-25-22	\$12,000,000	Lancaster School District CFD No 2004-1 Los Angeles CDIAC Number: 2022-0609 Limited tax obligation bond K-12 School Facility Series A		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) CFW Advisory Services (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-02-22	\$23,600,000	California School Finance Authority State of California CDIAC Number: 2022-0600 Conduit revenue bond K-12 School Facility Partnerships to Uplift Communities Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Buck Financial Advisors (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 06-02-22	\$400,000	California School Finance Authority State of California CDIAC Number: 2022-0601 Conduit revenue bond K-12 School Facility Partnerships to Uplift Communities Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Buck Financial Advisors (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 06-08-22	\$6,000,000	Yucaipa-Calimesa Joint Unified School District Multiple Counties CDIAC Number: 2022-0508 Capital Lease K-12 School Facility Public School Facilities		Neg PP	(BC) Atkinson Andelson (FA) Fieldman Rolapp		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Education</u>					
# 06-15-22	\$29,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2022-0513 Conduit revenue bond College, University Facility Vanguard University of Southern California Series A		Comp PP	(BC) Kutak Rock (PU) F&M Bank		TIC: NIC: TYPE:
# 06-15-22	\$1,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2022-0514 Conduit revenue bond College, University Facility Vanguard University of Southern California Series B Federally Taxable		Comp PP	(BC) Kutak Rock (PU) F&M Bank		TIC: NIC: TYPE:
+ 07-01-22	\$66,000,000	California School Finance Authority State of California CDIAC Number: 2021-2355 Conduit revenue bond K-12 School Facility John Adams Academy		Neg	(BC) Kutak Rock (FA) Campanile Group Inc (UW) Truist Securities		TIC: NIC: TYPE:
+ 07-01-22	\$1,000,000	California School Finance Authority State of California CDIAC Number: 2021-2356 Conduit revenue bond K-12 School Facility John Adams Academy Federally Taxable		Neg	(BC) Kutak Rock (FA) Campanile Group Inc (UW) Truist Securities		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Education</u>					
03-01-22 03-31-2022	\$15,505,000	California School Finance Authority State of California CDIAC Number: 2021-2585 Conduit revenue bond K-12 School Facility Valley International Preparatory HS Series A	NR Int	Comp	(BC) Kutak Rock (FA) Campanile Group Inc (EN) PIPVIP LLC (UW) Stifel Nicolaus & Co Inc	03-01-62 Term	TIC: 5.479 NIC: 5.341 TYPE:

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<u>SOLD</u>		<u>Education</u>					
03-01-22 03-17-2022	\$11,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2022-0043 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) New Horizon Irvine Educational Foundation	NR	Neg PP	(BC) (PU) Kutak Rock First Republic Bank	03-01-52 Term	TIC: 3.084 NIC: TYPE:
03-01-22 03-01-2022	\$13,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2022-0097 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) The Webb Schools	NR	Neg PP	(BC) (PU) Kutak Rock CN Financing Inc	03-01-52 Term	TIC: 3.409 NIC: TYPE:
03-01-22 03-10-2022	\$7,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2022-0215 Conduit revenue bond K-12 School Facility The Bay School of San Francisco	NR	Neg PP	(BC) (PU) Hawkins Delafield First Republic Bank	11-01-43 Term	TIC: 2.329 NIC: 2.847 TYPE:
03-01-22 03-24-2022	\$27,195,000	California Enterprise Development Authority Sacramento CDIAC Number: 2022-0351 Conduit revenue bond K-12 School Facility Rocketship (Obligated Group No 2) Series A Refunding	NR	Neg	(BC) (DC) (TR) (UW) Stradling Yocca Stradling Yocca Wilmington Trust Stifel Nicolaus & Co Inc	06-01-42 Term	TIC: 3.653 NIC: 3.730 TYPE:
03-01-22 03-24-2022	\$795,000	California Enterprise Development Authority Sacramento CDIAC Number: 2022-0352 Conduit revenue bond K-12 School Facility Rocketship (Obligated Group No 2) Series B Federally Taxable Refunding	NR	Neg	(BC) (DC) (TR) (UW) Stradling Yocca Stradling Yocca Wilmington Trust Stifel Nicolaus & Co Inc	06-01-24 Term	TIC: 80.285 NIC: 42.536 TYPE:

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<u>SOLD</u>		<u>Education</u>					
03-02-22 03-24-2022	\$20,190,000	Lammersville Joint Unified School District CFD No 2019-1 San Joaquin CDIAC Number: 2022-0032 Limited tax obligation bond K-12 School Facility Mountain House School Facilities	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CA Financial Serv (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-52 Comb	TIC: 3.510 NIC: 3.669 TYPE:
03-10-22 03-31-2022	\$640,000	California School Finance Authority State of California CDIAC Number: 2021-2588 Conduit revenue bond K-12 School Facility Valley International Preparatory HS Series B Federally Taxable	NR Int	Comp	(BC) Kutak Rock (FA) Campanile Group Inc (EN) PIPVIP LLC (UW) Stifel Nicolaus & Co Inc	03-01-29 Term	TIC: 5.479 NIC: 5.341 TYPE:
03-15-22 03-15-2022	\$11,547,378	Ramona Unified School District San Diego CDIAC Number: 2022-0284 Certificates of participation/leases K-12 School Facility Lighting, Controls, Mechanical, Parking Lot, Windows	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (PU) Capital One Pub Funding	07-20-34 Serial	TIC: 2.350 NIC: 2.350 TYPE:
03-17-22 03-31-2022	\$12,450,000	Val Verde Unified School District CFD No 2018-1 Riverside CDIAC Number: 2022-0085 Limited tax obligation bond K-12 School Facility MPLC Legacy 75	NR	Neg	(BC) Anderson Law Firm (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Sandler & Co	09-01-52 Comb	TIC: 3.996 NIC: 3.997 TYPE:
03-22-22 04-06-2022	\$8,955,000	Romoland School District CFD No 91-1 Riverside CDIAC Number: 2022-0357 Limited tax obligation bond K-12 School Facility ES Facilities & Perris UnHSD	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 4.019 NIC: 3.985 TYPE:

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<u>SOLD</u>		<u>Education</u>					
03-23-22 03-23-2022	\$27,782,757	California School Finance Authority State of California CDIAC Number: 2022-0171 Conduit revenue note or loan K-12 School Facility Environmental Charter Schools Federally Taxable	NR Int	Neg PP	(BC) Orrick Herrington (EN) State Controllers Office (PU) Equitable Facilities Fund (TR) Wilmington Trust	03-01-57 Serial	TIC: 4.190 NIC: 4.480 TYPE:
03-24-22 03-25-2022	\$15,565,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2022-0319 Revenue bond K-12 School Facility Series A-1, A-2 & A-3 (Taxable) Federally Taxable Refunding	NR	Neg PP	(BC) Chapman & Cutler LLP (FA) Fieldman Rolapp (PA) Piper Sandler & Co (PU) CN Financing Inc (TR) ZB, NA	09-01-42 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.45</u>
03-24-22 03-25-2022	\$6,985,000	Poway Unified School District CFD No 4 San Diego CDIAC Number: 2022-0324 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Series A (Taxable) Federally Taxable Refunding	NR	Neg PP	(BC) Chapman & Cutler LLP (FA) Fieldman Rolapp (PA) Piper Sandler & Co (PU) Poway USD PFA	09-01-42 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.45</u>
03-24-22 03-25-2022	\$3,765,000	Poway Unified School District CFD No 12 San Diego CDIAC Number: 2022-0325 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II - So Village & The Clusters Series A (Taxable) Federally Taxable Refunding	NR	Neg PP	(BC) Chapman & Cutler LLP (FA) Fieldman Rolapp (PA) Piper Sandler & Co (PU) Poway USD PFA	09-01-42 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.45</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
03-24-22 03-25-2022	\$4,815,000	Poway Unified School District CFD No 13 San Diego CDIAC Number: 2022-0326 Limited tax obligation bond K-12 School Facility The Lakes Series A (Taxable) Federally Taxable Refunding	NR	Neg PP	(BC) Chapman & Cutler LLP (FA) Fieldman Rolapp (PA) Piper Sandler & Co (PU) Poway USD PFA	09-01-42 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.45</u>
03-24-22 03-25-2022	\$2,510,000	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2022-0327 Limited tax obligation bond K-12 School Facility IA 1 Subarea IV Torrey Highlands Series B (Taxable) Federally Taxable Refunding	NR	Neg PP	(BC) Chapman & Cutler LLP (FA) Fieldman Rolapp (PA) Piper Sandler & Co (PU) Poway USD PFA	09-01-42 Term	TIC: 3.300 NIC: 3.300 TYPE:
03-24-22 03-25-2022	\$8,070,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2022-0330 Limited tax obligation bond K-12 School Facility Zone 1 Stonebridge Estates Series B (Taxable) Federally Taxable Refunding	NR	Neg PP	(BC) Chapman & Cutler LLP (FA) Fieldman Rolapp (PA) Piper Sandler & Co (PU) Poway USD PFA	09-01-37 Term	TIC: 3.300 NIC: 3.300 TYPE:
03-24-22 03-25-2022	\$1,530,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2022-0332 Limited tax obligation bond K-12 School Facility Zone 2 Stonebridge Estates Series B (Taxable) Federally Taxable Refunding	NR	Neg PP	(BC) Chapman & Cutler LLP (FA) Fieldman Rolapp (PA) Piper Sandler & Co (PU) Poway USD PFA	09-01-32 Term	TIC: 3.300 NIC: 3.300 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Education</u>					
03-24-22 03-25-2022	\$1,185,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2022-0343 Limited tax obligation bond K-12 School Facility Zone 3 Stonebridge Estates Series B (Taxable) Federally Taxable Refunding	NR	Neg PP	(BC) Chapman & Cutler LLP (FA) Fieldman Rolapp (PA) Piper Sandler & Co (PU) Poway USD PFA	09-01-32 Term	TIC: 3.300 NIC: 3.300 TYPE:
04-07-22 04-14-2022	\$75,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0413 Conduit revenue bond College, University Facility University Facility (University of San Diego) Federally Taxable	M:A1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	10-01-52 Term	TIC: 4.598 NIC: 4.583 TYPE:
<u>PROPOSED</u>		<u>Housing</u>					
# 03-31-22	\$89,815,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0428 Conduit revenue bond Multifamily Housing Caritas Affordable Housing, Inc. Series A Federally Taxable State Taxable Refunding		Neg PP	(BC) Squire Patton Boggs (PA) D.A. Davidson & Co. (PU) Caritas Acq Corp		TIC: NIC: TYPE:
# 04-01-22	\$1,400,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0488 Conduit revenue bond Multifamily Housing The Lakes Apartments Series C		Neg	(BC) Orrick Herrington (UW) Piper Sandler & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
04-15-22	\$11,404,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0273 Conduit revenue note or loan Multifamily Housing Canterbury Village Series A		Neg PP	(BC) (PU) Jones Hall Citibank NA		TIC: NIC: TYPE:
04-15-22	\$39,578,256	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0277 Conduit revenue note or loan Multifamily Housing Vintage at University Glen Series E		Neg PP	(BC) (PU) Orrick Herrington Citibank NA		TIC: NIC: TYPE:
# 04-21-22	\$9,000,000	California Housing Finance Agency State of California CDIAC Number: 2022-0536 Conduit revenue bond Multifamily Housing Residency at the Entrepreneur Hollywood Issue J-1		Neg PP	(BC) (PU) Orrick Herrington America First		TIC: NIC: TYPE:
# 04-21-22	\$7,500,000	California Housing Finance Agency State of California CDIAC Number: 2022-0537 Conduit revenue bond Multifamily Housing Residency at the Entrepreneur Hollywood Issue J-2		Neg PP	(BC) (PU) Orrick Herrington America First		TIC: NIC: TYPE:
# 04-21-22	\$28,500,000	California Housing Finance Agency State of California CDIAC Number: 2022-0538 Conduit revenue bond Multifamily Housing Residency at the Entrepreneur Hollywood Issue J-3		Neg PP	(BC) (PU) Orrick Herrington America First		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 04-21-22	\$14,000,000	California Housing Finance Agency State of California CDIAC Number: 2022-0539 Conduit revenue bond Multifamily Housing Residency at the Entrepreneur Hollywood Issue J-4		Neg PP	(BC) (PU) Orrick Herrington America First		TIC: NIC: TYPE:
# 04-21-22	\$13,000,000	California Housing Finance Agency State of California CDIAC Number: 2022-0540 Conduit revenue bond Multifamily Housing Residency at the Entrepreneur Hollywood Issue J-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington America First		TIC: NIC: TYPE:
# 04-22-22	\$5,185,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0438 Conduit revenue bond Multifamily Housing Clearlake Apartments Series C		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 04-22-22	\$2,115,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0439 Conduit revenue bond Multifamily Housing Clearlake Apartments Series C-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 04-22-22	\$3,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0440 Conduit revenue bond Multifamily Housing Valley Terrace Apartments Series D		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 04-22-22	\$1,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0441 Conduit revenue bond Multifamily Housing Valley Terrace Apartments Series D-T Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington JP Morgan Chase Bank	TIC: NIC: TYPE:
04-27-22	\$23,090,000	Independent Cities Finance Authority Multiple Counties CDIAC Number: 2022-0419 Conduit revenue bond Single-Family Housing Mobile Home Parks (Rancho Feliz and Las Casitas de Sonoma) Federally Taxable Refunding		Neg	(BC) (DC) (UW)	Gilmore & Bell Gilmore & Bell Newcomb Williams Fin Grp	TIC: NIC: TYPE:
# 04-30-22	\$38,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0500 Conduit revenue note or loan Multifamily Housing Villa Oakland Apartments Series A		Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital	TIC: NIC: TYPE:
# 04-30-22	\$40,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0501 Conduit revenue note or loan Multifamily Housing Villa Oakland Apartments Series A-T Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital	TIC: NIC: TYPE:
# 05-04-22	\$18,110,000	Independent Cities Finance Authority Multiple Counties CDIAC Number: 2022-0529 Conduit revenue bond Single-Family Housing Augusta Communities Mobile Home Parks (Hacienda, Villa Montclair, and Monterey Manor) Series A Refunding		Neg	(BC) (DC) (UW)	Gilmore & Bell Gilmore & Bell Newcomb Williams Fin Grp	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 05-04-22	\$2,655,000	Independent Cities Finance Authority Multiple Counties CDIAC Number: 2022-0530 Conduit revenue bond Single-Family Housing Augusta Communities Mobile Home Parks (Hacienda, Villa Montclair, and Monterey Manor) Series B Federally Taxable Refunding		Neg PP	(BC) Gilmore & Bell (DC) Gilmore & Bell (UW) Newcomb Williams Fin Grp		TIC: NIC: TYPE:
# 05-12-22	\$15,356,674	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0641 Conduit revenue note or loan Multifamily Housing Lynx Family Housing Series G-1		Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank		TIC: NIC: TYPE:
# 05-12-22	\$8,941,398	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0642 Conduit revenue note or loan Multifamily Housing Lynx Family Housing Series G-2 Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank		TIC: NIC: TYPE:
# 05-12-22	\$17,472,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0643 Conduit revenue note or loan Multifamily Housing Lynx Family Housing Series G-3		Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank		TIC: NIC: TYPE:
# 05-15-22	\$26,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0435 Conduit revenue note or loan Multifamily Housing Royal Oak Village Series F-1		Neg PP	(BC) Orrick Herrington (PU) Citibank NA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 05-15-22	\$14,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0436 Conduit revenue note or loan Multifamily Housing Royal Oak Village Series F-2 Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington Citibank NA		TIC: NIC: TYPE:
# 05-15-22	\$34,000,000	California Housing Finance Agency State of California CDIAC Number: 2022-0457 Conduit revenue bond Multifamily Housing Terracina at The Dunes Issue K		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 05-15-22	\$5,300,000	California Housing Finance Agency State of California CDIAC Number: 2022-0458 Conduit revenue bond Multifamily Housing Terracina at The Dunes Issue K-T Federally Taxable		Neg PP	(BC) (PU) Orrick Herrington JP Morgan Chase Bank		TIC: NIC: TYPE:
# 05-16-22	\$21,524,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0594 Conduit revenue note or loan Multifamily Housing Sycamore Street Commons and La Playa Apts Issue A		Neg PP	(BC) (FA) (PU) Jones Hall CA Housing Partnership U.S. Bank NA		TIC: NIC: TYPE:
# 05-19-22	\$24,000,000	San Francisco City & County San Francisco CDIAC Number: 2022-0466 Tax allocation bond Multifamily Housing Treasure Island IRFD Series A		Neg	(BC) (DC) (FA) (UW) Jones Hall Norton Rose Fulbright CSG Advisors Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 05-19-22	\$6,000,000	San Francisco City & County San Francisco CDIAC Number: 2022-0467 Tax allocation bond Multifamily Housing Treasure Island RIFD Series B		Neg PP	(BC) Jones Hall (DC) Norton Rose Fulbright (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-24-22	\$44,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0610 Conduit revenue note or loan Multifamily Housing 2400 Long Beach Series A-1		Neg PP	(BC) Orrick Herrington (PU) Pacific Western		TIC: NIC: TYPE:
# 05-24-22	\$7,500,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0611 Conduit revenue note or loan Multifamily Housing 2400 Long Beach Series A-2		Neg PP	(BC) Orrick Herrington (PU) Pacific Western		TIC: NIC: TYPE:
# 05-24-22	\$8,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0612 Conduit revenue note or loan Multifamily Housing 2400 Long Beach Series A-3 Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) Pacific Western		TIC: NIC: TYPE:
# 06-02-22	\$22,877,000	San Diego Housing Authority San Diego CDIAC Number: 2022-0525 Conduit revenue bond Multifamily Housing Levant Senior Cottages Series D-1		Neg PP	(BC) Jones Hall (FA) Ross Financial (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Housing</u>					
# 06-02-22	\$27,123,000	San Diego Housing Authority San Diego CDIAC Number: 2022-0526 Conduit revenue bond Multifamily Housing Levant Senior Cottages Series D-2 Federally Taxable		Neg PP	(BC) Jones Hall (FA) Ross Financial (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 06-03-22	\$41,452,000	California Housing Finance Agency State of California CDIAC Number: 2022-0486 Conduit revenue note or loan Multifamily Housing Kimball Highland Issue M-1		Neg PP	(BC) Orrick Herrington (PU) Bank of America NA		TIC: NIC: TYPE:
# 06-03-22	\$22,000,000	California Housing Finance Agency State of California CDIAC Number: 2022-0487 Conduit revenue note or loan Multifamily Housing Kimball Highland Issue M-2 Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) Bank of America NA		TIC: NIC: TYPE:
# 06-03-22	\$16,000,000	San Diego Housing Authority San Diego CDIAC Number: 2022-0637 Conduit revenue bond Multifamily Housing Merge 56 Affordable Series C-1		Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) Pacific Western		TIC: NIC: TYPE:
# 06-03-22	\$1,500,000	San Diego Housing Authority San Diego CDIAC Number: 2022-0638 Conduit revenue bond Multifamily Housing Merge 56 Affordable Series C-2		Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) Pacific Western		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
01-28-22 01-31-2022	\$75,480,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2022-0086 Revenue bond Multifamily Housing The Crescent-West Hollywood Series A-1 & A-2 (Social Bonds)	NR	Neg	(BC) Orrick Herrington (DC) Tiber Hudson (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	07-01-59 Serial	TIC: NIC: TYPE: <u>VAR</u>
01-28-22 01-31-2022	\$32,935,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2022-0087 Revenue bond Multifamily Housing The Crescent-West Hollywood Series B (Social Bonds)	NR	Neg	(BC) Orrick Herrington (DC) Tiber Hudson (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	07-01-32 Serial	TIC: NIC: TYPE: <u>VAR</u>
01-31-22 01-31-2022	\$3,500,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2022-0088 Revenue bond Multifamily Housing The Crescent-West Hollywood Series C	NR	Neg PP	(BC) Orrick Herrington (PU) Standard Faring VII	07-01-63 Serial	TIC: NIC: TYPE: <u>VAR</u>
02-01-22 02-25-2022	\$12,020,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2021-2573 Conduit revenue note or loan Multifamily Housing Cornerstone South Issue A-1	NR	Neg PP	(BC) Jones Hall (PU) US Bank NA	03-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>
02-01-22 02-25-2022	\$2,473,026	Sacramento County Housing Authority Sacramento CDIAC Number: 2021-2574 Conduit revenue note or loan Multifamily Housing Cornerstone South Issue A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) US Bank NA	03-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 02-01-22 02-01-2022	\$33,100,000	<u>Housing</u> California Housing Finance Agency State of California CDIAC Number: 2021-2614 Conduit revenue note or loan Multifamily Housing College Creek Apts Issue A	NR	Neg PP	(BC) (PU) Orrick Herrington Bank of America NA	08-01-26 Serial	TIC: NIC: TYPE: <u>VAR</u>
02-02-22 02-04-2022	\$15,206,286	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2591 Conduit revenue bond Multifamily Housing The Lofts at Fort Visalia Series A-1	NR	Neg PP	(BC) (FA) (PU) Jones Hall CA Housing Partnership U.S. Bank NA	09-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
02-02-22 02-04-2022	\$6,104,293	California Municipal Finance Authority Multiple Counties CDIAC Number: 2021-2592 Conduit revenue bond Multifamily Housing The Lofts at Fort Visalia Series A-2 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) Jones Hall CA Housing Partnership U.S. Bank NA	09-01-25 Term	TIC: NIC: TYPE: <u>VAR</u>
02-16-22 02-16-2022	\$24,926,225	San Diego Housing Authority San Diego CDIAC Number: 2022-0166 Conduit revenue note or loan Multifamily Housing Rancho Bernardo Sr Housing Series A	NR	Neg PP	(BC) (FA) (PU) (TR) Orrick Herrington Ross Financial ORIX Real Estate Cap LLC U.S. Bank NA	04-01-63 Term	TIC: 2.560 NIC: 2.560 TYPE:
02-21-22 02-22-2022	\$40,776,000	San Francisco City & County San Francisco CDIAC Number: 2022-0125 Conduit revenue bond Multifamily Housing SFHA Scattered Sites Series A-1	NR	Neg PP	(BC) (CB) (FA) (PU) (TR) Jones Hall Curls Bartling PC CSG Advisors Western Alliance U.S. Bank NA	02-01-62 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
02-21-22 02-22-2022	\$7,057,736	San Francisco City & County San Francisco CDIAC Number: 2022-0126 Conduit revenue bond Multifamily Housing SFHA Scattered Sites Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (CB) Curls Bartling PC (FA) CSG Advisors (PU) Western Alliance (TR) U.S. Bank NA	08-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-22 03-03-2022	\$15,443,215	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0117 Conduit revenue note or loan Multifamily Housing Santa Fe Commons I Series A-1	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Pacific Western	10-01-54 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-22 03-03-2022	\$9,268,194	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0118 Conduit revenue note or loan Multifamily Housing Santa Fe Commons I Series A-2 Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Pacific Western	10-01-24 Term	TIC: NIC: TYPE: <u>VAR</u>
03-08-22 03-14-2022	\$64,641,006	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2022-0289 Conduit revenue bond Multifamily Housing Towne-Glendale Series A-1 & 2 (Social Bonds)	NR	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (TR) Wilmington Trust (UW) Goldman Sachs	09-01-62 Serial	TIC: 4.810 NIC: TYPE:
03-08-22 03-14-2022	\$29,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2022-0290 Conduit revenue bond Multifamily Housing Towne-Glendale Series B (Social Bonds)	NR	Neg	(BC) Orrick Herrington (DC) Ballard Spahr (TR) Wilmington Trust (UW) Goldman Sachs	09-01-37 Serial	TIC: 5.290 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Housing</u>					
03-10-22 03-10-2022	\$16,100,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0063 Conduit revenue note or loan Multifamily Housing Valencia Garden Series A-1	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Bank of America NA U.S. Bank NA	04-01-43 Term	TIC: NIC: TYPE: <u>VAR</u>
03-10-22 03-10-2022	\$2,399,022	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0064 Conduit revenue note or loan Multifamily Housing Valencia Garden Series A-T Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Bank of America NA U.S. Bank NA	04-01-26 Term	TIC: NIC: TYPE: <u>VAR</u>
03-14-22 03-14-2022	\$2,000,000	CSCDA Community Improvement Authority Multiple Counties CDIAC Number: 2022-0291 Conduit revenue bond Multifamily Housing Towne-Glendale Series C	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington BLVD Glendale Towne LLC Wilmington Trust	09-01-62 Serial	TIC: 10.000 NIC: TYPE:
# 03-30-22 03-30-2022	\$42,181,786	California Housing Finance Agency State of California CDIAC Number: 2022-0433 Conduit revenue bond Multifamily Housing Avenue 34 Apts Issue V-T Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Bank of America NA Wilmington Trust	09-01-61 Term	TIC: NIC: TYPE: <u>Q</u> <u>5.00</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
# 04-27-22	\$32,200,000	Kaweah Delta Health Care District Tulare CDIAC Number: 2022-0489 Public enterprise revenue bond Hospital Refinancing Hospital Facilities Refunding		Neg PP	(BC) (FA) (PU) Ballard Spahr G L Hicks Financial ZB, NA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Hospital and Health Care Facilities</u>					
05-30-22	\$442,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2021-0607 Conduit revenue bond Hospital Lucile Salter Packard Children's Hosp Series A (Forward Delivery) Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (UW) Morgan Stanley		TIC: NIC: TYPE:
10-04-22	\$36,500,000	California Public Finance Authority Multiple Counties CDIAC Number: 2021-1745 Conduit revenue bond Health Care Facilities O'Connor Woods (Forward Delivery) Refunding		Neg	(BC) Orrick Herrington (DC) Foley & Lardner (UW) Cain Brothers a division		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
03-23-22 04-06-2022	\$172,775,000	California Public Finance Authority Multiple Counties CDIAC Number: 2022-0399 Conduit revenue bond Other, multiple health care purposes Hoag Memorial Hospital Presbyterian Series A	S:AA F:AA	Neg	(BC) Stradling Yocca (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) JP Morgan Securities	07-15-51 Comb	TIC: 3.618 NIC: 3.829 TYPE:
03-28-22 04-06-2022	\$90,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2022-0400 Conduit revenue bond Other, multiple health care purposes Hoag Memorial Hospital Presbyterian Ser B-2	S:AA/A-1 F:AA/F1+	Neg	(BC) Stradling Yocca (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) JP Morgan Securities	07-15-62 Serial	TIC: 2.008 NIC: 1.999 TYPE:
03-28-22 04-06-2022	\$90,000,000	California Public Finance Authority Multiple Counties CDIAC Number: 2022-0401 Conduit revenue bond Other, multiple health care purposes Hoag Memorial Hospital Presbyterian Ser B-1	S:AA/A-1 F:AA/F1+	Neg	(BC) Stradling Yocca (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) JP Morgan Securities	07-15-62 Serial	TIC: 2.008 NIC: 1.999 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Hospital and Health Care Facilities</u>					
03-29-22 03-29-2022	\$14,800,000	California Enterprise Development Authority Sacramento CDIAC Number: 2022-0144 Conduit revenue bond Health Care Facilities Camarena Health	NR	Neg PP	(PU) Premier Valley Bank	03-29-47 Term	TIC: NIC: TYPE: <u>VAR</u>
04-05-22 04-06-2022	\$40,135,000	Whittier Los Angeles CDIAC Number: 2022-0355 Conduit revenue bond Health Care Facilities PIH Health Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Kaufman Hall (PU) Banc of America Pub Cap (TR) U.S. Bank NA	06-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-11-20	\$75,000,000	Soquel Creek Water District Santa Cruz CDIAC Number: 2022-0624 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems		Neg PP	(BC) Jones Hall (FA) Piper Sandler & Co (PU) CoBank ACB		TIC: NIC: TYPE:
# 09-28-20	\$88,974,000	Soquel Creek Water District Santa Cruz CDIAC Number: 2022-0623 Certificates of participation/leases Water Supply, Storage, Distribution Pure Water Soquel Creek (WIFIA N19104CA)		Neg	(BC) Jones Hall (FA) Piper Sandler & Co		TIC: NIC: TYPE:
# 09-29-20	\$25,215,000	Soquel Creek Water District Santa Cruz CDIAC Number: 2022-0625 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems Federally Taxable State Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Piper Sandler & Co (UW) Ramirez & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 03-17-22	\$35,000,000	Lodi San Joaquin CDIAC Number: 2022-0495 Capital Lease Multiple Capital Improvements, Public Works Animal Shelter Financing (Taxable) Federally Taxable		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (PU) Lodi PFA		TIC: NIC: TYPE:
# 03-29-22	\$31,600,000	Anaheim Housing and Public Improvements Authority Orange CDIAC Number: 2022-0569 Public lease revenue bond Water Supply, Storage, Distribution Water System Series C Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) PFM Financial Advisors (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 03-29-22	\$31,600,000	Anaheim Orange CDIAC Number: 2022-0570 Certificates of participation/leases Water Supply, Storage, Distribution Water System Series C		Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) PFM Financial Advisors (PU) Anaheim Hsg & Imp		TIC: NIC: TYPE:
# 04-01-22	\$9,750,000	Rainbow Municipal Water District San Diego CDIAC Number: 2022-0471 Certificates of participation/leases Water Supply, Storage, Distribution Wholesale Water Efficiency		Neg PP	(BC) Nossaman LLP (PU) Western Alliance		TIC: NIC: TYPE:
# 04-04-22	\$25,500,000	Napa Sanitation District Napa CDIAC Number: 2022-0455 Public enterprise revenue bond Wastewater Collection, Treatment Water Systems Series A Refunding		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-06-22	\$5,165,000	Rialto CFD No 2019-2 San Bernardino CDIAC Number: 2022-0491 Limited tax obligation bond Multiple Capital Improvements, Public Works Foothill/Spruce		Neg PP	(BC) (DC) (FA) (UW)	Norton Rose Fulbright Norton Rose Fulbright Fieldman Rolapp Piper Sandler & Co	TIC: NIC: TYPE:
# 04-07-22	\$700,000	Valley Center Municipal Water District San Diego CDIAC Number: 2022-0480 Special assessment bond Wastewater Collection, Treatment AD No 2012-1 Federally Taxable		Neg PP	(BC) (FA)	Best Best & Krieger Fieldman Rolapp	TIC: NIC: TYPE:
# 04-08-22	\$8,000,000	Rancho Palos Verdes Los Angeles CDIAC Number: 2022-0578 Certificates of participation/leases Multiple capital improvements, public works Ladera Linda Community Center & Park		Neg PP	(BC) (FA) (PU)	Aleshire & Wynder Kosmont Transactions Serv Bank of the West	TIC: NIC: TYPE:
# 04-12-22	\$2,000,000	Santa Cruz County Santa Cruz CDIAC Number: 2022-0425 Capital Lease Equipment UPS Federally Taxable		Neg PP	(FA) (PU)	Harrell & Co Advisors Central Coast Comm Energy	TIC: NIC: TYPE:
# 04-14-22	\$50,000,000	Long Beach Los Angeles CDIAC Number: 2022-0553 Public enterprise revenue bond Ports, Marinas Harbor Series B Refunding		Neg PP	(BC) (PU)	Kutak Rock MUFG Union Bank	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
04-15-22	\$10,000,000	Rancho Cordova CFD 2021-1 Sacramento CDIAC Number: 2022-0225 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 (The Ranch)		Neg	(BC) Jones Hall (DC) Jones Hall		TIC: NIC: TYPE:
# 04-15-22	\$238,218,951	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2022-0472 Certificates of participation/leases Water Supply, Storage, Distribution Drinking Water State Revolving Fund Project No. 3810001-001C (Water Enterprise)		Neg PP	(BC) Kutak Rock (PU) CA State Wtr Resources		TIC: NIC: TYPE:
04-18-22	\$12,000,000	Tracy CFD No 2021-1 San Joaquin CDIAC Number: 2022-0216 Limited tax obligation bond Multiple Capital Improvements, Public Works Hillview		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:
04-19-22	\$25,000,000	Tracy Public Financing Authority San Joaquin CDIAC Number: 2022-0071 Public lease revenue bond Multiple capital improvements, public works Legacy Fields Series A Phase 1E		Neg	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:
04-19-22	\$25,000,000	Tracy San Joaquin CDIAC Number: 2022-0418 Capital Lease Multiple capital improvements, public works Legacy Fields Phase 1E Federally Taxable		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) CSG Advisors (PU) Tracy PFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-20-22	\$950,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2022-0462 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems Series ABCD Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
# 04-21-22	\$795,000	California Municipal Public Financing Authority Multiple Counties CDIAC Number: 2022-0548 Revenue bond Equipment Equipment Acquisition Series A		Neg PP	(BC) Weist Law Firm (FA) California Muni Advisors		TIC: NIC: TYPE:
# 04-21-22	\$795,000	Arcata Fire Protection District Humboldt CDIAC Number: 2022-0549 Certificates of participation/leases Equipment Equipment Acquisition Series A		Neg PP	(BC) Weist Law Firm (FA) California Muni Advisors (PU) CMPFA		TIC: NIC: TYPE:
# 04-22-22	\$14,900,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2022-0454 Revenue bond Public Building Police Project		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-22-22	\$14,900,000	Elk Grove Sacramento CDIAC Number: 2022-0456 Certificates of participation/leases Public Building Police Project		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-22-22	\$20,000,000	North Marin Water District Marin CDIAC Number: 2022-0459 Certificates of participation/leases Public Building Capital Projects		Neg PP	(BC) (FA) Jones Hall NHA Advisors		TIC: NIC: TYPE:
# 04-22-22	\$8,000,000	Belmont San Mateo CDIAC Number: 2022-0521 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Systems Refunding		Neg PP	(BC) (FA) (PU) Jones Hall PFM Financial Advisors First Foundation Public F		TIC: NIC: TYPE:
04-26-22	\$11,000,000	Roseville CFD No 1 Placer CDIAC Number: 2022-0160 Limited tax obligation bond Multiple Capital Improvements, Public Works SVSP Westpark-Federico		Neg	(BC) (DC) (FA) (UW) Jones Hall Jones Hall Hilltop Securities Inc Piper Sandler & Co		TIC: NIC: TYPE:
# 04-26-22	\$158,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2022-0576 Public lease revenue bond Wastewater Collection, Treatment Series A		Neg	(BC) (DC) (FA) (UW) Nixon Peabody Nixon Peabody PFM Financial Advisors Wells Fargo Bank NA		TIC: NIC: TYPE:
# 04-26-22	\$158,000,000	San Diego San Diego CDIAC Number: 2022-0577 Certificates of participation/leases Wastewater Collection, Treatment Series A		Neg PP	(BC) (DC) (FA) (PU) Nixon Peabody Nixon Peabody PFM Financial Advisors San Diego PFFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
04-27-22	\$45,000,000	Long Beach Finance Authority Los Angeles CDIAC Number: 2022-0417 Public lease revenue bond Multiple Capital Improvements, Public Works Capital Projects Refunding		Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-27-22	\$6,470,000	Valley Center Municipal Water District CFD No 2020-1 San Diego CDIAC Number: 2022-0426 Limited tax obligation bond Water Supply, Storage, Distribution CFD No 2020-1 (Park Circle East West) Series A		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-27-22	\$240,000	Valley Center Municipal Water District CFD No 2020-1 San Diego CDIAC Number: 2022-0427 Limited tax obligation bond Water Supply, Storage, Distribution CFD No 2020-1 (Park Circle East West) Series B Federally Taxable		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-27-22	\$8,000,000	Ontario CFD No 54 San Bernardino CDIAC Number: 2022-0473 Limited tax obligation bond Multiple Capital Improvements, Public Works Esperanza Facilities		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-27-22	\$11,000,000	Corcoran Kings CDIAC Number: 2022-0496 Certificates of participation/leases Equipment Capital Projects		Neg PP	(BC) Stradling Yocca (FA) NHA Advisors (PU) Banc of America Pub Cap		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-27-22	\$23,955,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0573 Revenue bond Multiple Capital Improvements, Public Works SCIP Series A-1		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-27-22	\$23,955,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0574 Revenue bond Multiple Capital Improvements, Public Works SCIP Series A-2 (Taxable) Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-27-22	\$895,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0580 Special assessment bond Multiple Capital Improvements, Public Works Kern Co AD No 22-01 Bakersfield (Morningstar Ranch)(Phase I) Series A-1		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-27-22	\$3,074,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0581 Special assessment bond Multiple Capital Improvements, Public Works Placer Co AD No 22-03 Lincoln (Turkey Creek Estates Units 1B & 1C) Series A-1		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:
# 04-27-22	\$1,373,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0582 Special assessment bond Multiple Capital Improvements, Public Works Placer Co AD No 22-01 Roseville (751 Roseville Parkway) Series A-1		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-27-22	\$3,020,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0583 Special assessment bond Multiple Capital Improvements, Public Works Sacramento Co AD No 22-03 Galt (Cardoso II) Series A-1		Neg PP	(BC) (DC) (PU)	Orrick Herrington Orrick Herrington CSCDA	TIC: NIC: TYPE:
# 04-27-22	\$1,529,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0584 Special assessment bond Multiple Capital Improvements, Public Works Sacramento Co AD No 22-04 Galt (Cedar Flats Phase II) Series A-1		Neg PP	(BC) (DC) (PU)	Orrick Herrington Orrick Herrington CSCDA	TIC: NIC: TYPE:
# 04-27-22	\$2,753,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0585 Special assessment bond Multiple Capital Improvements, Public Works Sacramento Co AD No 22-01 Rancho Cordova (Rio Del Oro Villages 67A and 67B) Series A-1		Neg PP	(BC) (DC) (PU)	Orrick Herrington Orrick Herrington CSCDA	TIC: NIC: TYPE:
# 04-27-22	\$452,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0586 Special assessment bond Multiple Capital Improvements, Public Works Sacramento Co AD No 22-02 Sacramento (L32 and Potrero) Series A-1		Neg PP	(BC) (DC) (PU)	Orrick Herrington Orrick Herrington CSCDA	TIC: NIC: TYPE:
# 04-27-22	\$2,425,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0587 Special assessment bond Multiple Capital Improvements, Public Works Sacramento Co AD No 22-05 Sacramento (Morey Place and Morrison Estates) Series A-1		Neg PP	(BC) (DC) (PU)	Orrick Herrington Orrick Herrington CSCDA	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-27-22	\$2,156,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0588 Special assessment bond Multiple Capital Improvements, Public Works San Bernardino AD No 20-01 Yucaipa (Artisan formerly known as Belfort Gardens) Series A-1		Neg PP	(BC) (DC) (PU)	Orrick Herrington Orrick Herrington CSCDA	TIC: NIC: TYPE:
# 04-27-22	\$1,549,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0589 Special assessment bond Multiple Capital Improvements, Public Works San Diego AD No 22-01 San Marcos (San Marcos Highlands) Series A-1		Neg PP	(BC) (DC) (PU)	Orrick Herrington Orrick Herrington CSCDA	TIC: NIC: TYPE:
# 04-27-22	\$1,748,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0590 Special assessment bond Multiple Capital Improvements, Public Works Yolo Co AD No 22-01 West Sacramento (Newport Estates Unit 12- Tract 5129) Series A-1		Neg PP	(BC) (DC) (PU)	Orrick Herrington Orrick Herrington CSCDA	TIC: NIC: TYPE:
# 04-27-22	\$1,614,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0591 Special assessment bond Multiple Capital Improvements, Public Works Yuba AD No 21-03 Wheatland (Caliterra Ranch Village I) Series A-1		Neg PP	(BC) (DC) (PU)	Orrick Herrington Orrick Herrington CSCDA	TIC: NIC: TYPE:
# 04-27-22	\$1,367,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0592 Special assessment bond Multiple Capital Improvements, Public Works Yuba AD No 22-01 (South Orchard Estates) Series A-1		Neg PP	(BC) (DC) (PU)	Orrick Herrington Orrick Herrington CSCDA	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-27-22	\$24,000,000	California Statewide Communities Development Authority CFD No 2016-Multiple Counties CDIAC Number: 2022-0593 Limited tax obligation bond Multiple Capital Improvements, Public Works Delta Coves		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-27-22	\$17,000,000	Folsom Ranch Financing Authority Sacramento CDIAC Number: 2022-0605 Revenue bond Multiple Capital Improvements, Public Works CFD No 23 IA No 1 (Folsom Ranch)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 04-27-22	\$17,000,000	Folsom CFD No 23 Sacramento CDIAC Number: 2022-0606 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 (Folsom Ranch)		Neg PP	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) Folsom Ranch FA		TIC: NIC: TYPE:
# 04-27-22	\$50,000,000	Victorville San Bernardino CDIAC Number: 2022-0628 Public enterprise revenue bond Power Generation/Transmission Electric Systems Series A Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (UW) Goldman Sachs		TIC: NIC: TYPE:
# 04-27-22	\$10,000,000	Victorville San Bernardino CDIAC Number: 2022-0629 Public enterprise revenue bond Power Generation/Transmission Electric Systems Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Urban Futures (UW) Goldman Sachs		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 04-28-22	\$20,000,000	Hollister Joint Powers Financing Authority San Benito CDIAC Number: 2022-0476 Public lease revenue bond Street Construction and Improvements Road Improvement		Neg	(BC) Jones Hall (DC) Jones Hall (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-28-22	\$20,000,000	Hollister San Benito CDIAC Number: 2022-0477 Certificates of participation/leases Street Construction and Improvements Road Improvement		Neg PP	(BC) Jones Hall (DC) Jones Hall (PU) Hollister Jt PFA		TIC: NIC: TYPE:
# 04-30-22	\$300,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2022-0509 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater System Series A & B (Green Bonds) Refunding		Neg	(BC) Curls Bartling PC (DC) Orrick Herrington (FA) Backstrom McCarley (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 04-30-22	\$150,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2022-0510 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater System Series C & D (Green Bonds) Federally Taxable Refunding		Neg	(BC) Curls Bartling PC (DC) Orrick Herrington (FA) Backstrom McCarley (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 05-01-22	\$10,000,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0653 Revenue bond Public Building DHS Redding Project Federally Taxable		Neg	(BC) Obermayer		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-02-22	\$2,000,000	Turlock Stanislaus CDIAC Number: 2022-0522 Certificates of participation/leases Equipment Equipment		Neg PP	(BC) Jones Hall (PU) PNCEF, LLC		TIC: NIC: TYPE:
# 05-04-22	\$17,000,000	Discovery Bay Public Financing Authority Contra Costa CDIAC Number: 2022-0481 Revenue bond Multiple capital improvements, public works Water Systems		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) Oppenheimer & Co		TIC: NIC: TYPE:
# 05-04-22	\$5,000,000	Discovery Bay Contra Costa CDIAC Number: 2022-0482 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems (Water ISA)		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (PU) Discovery Bay Public FA		TIC: NIC: TYPE:
# 05-04-22	\$12,000,000	Discovery Bay Contra Costa CDIAC Number: 2022-0483 Certificates of participation/leases Wastewater Collection, Treatment Water Systems (Wastewater ISA)		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (PU) Discovery Bay Public FA		TIC: NIC: TYPE:
# 05-04-22	\$50,000,000	Coachella Valley Water District Multiple Counties CDIAC Number: 2022-0533 Certificates of participation/leases Water Supply, Storage, Distribution Stormwater System Series A		Neg	(BC) Stradling Yocca (FA) PFM Financial Advisors (UW) JP Morgan Securities		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-09-22	\$290,000	Riverside CFD No 2015-2 Riverside CDIAC Number: 2022-0596 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (UW) Raymond James		TIC: NIC: TYPE:
# 05-09-22	\$5,800,000	Aromas Water District Multiple Counties CDIAC Number: 2022-0603 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems		Neg PP	(BC) Jones Hall (FA) NHA Advisors (PU) Truist Bank		TIC: NIC: TYPE:
# 05-10-22	\$11,000,000	Fontana CFD No 95 San Bernardino CDIAC Number: 2022-0479 Limited tax obligation bond Multiple Capital Improvements, Public Works Summit at Rosena Phase Two		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 05-11-22	\$15,300,000	Temecula Public Financing Authority CFD No 03-03 Riverside CDIAC Number: 2022-0635 Limited tax obligation bond Multiple Capital Improvements, Public Works Wolf Creek Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-12-22	\$50,000,000	Pittsburg Public Financing Authority Contra Costa CDIAC Number: 2022-0527 Public lease revenue bond Water Supply, Storage, Distribution Water Systems Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-12-22	\$50,000,000	Pittsburg Contra Costa CDIAC Number: 2022-0528 Certificates of participation/leases Water Supply, Storage, Distribution Water Systems Series A		Neg PP	(BC) (DC) (FA) (PU)	Stradling Yocca Stradling Yocca NHA Advisors Pittsburg PFA	TIC: NIC: TYPE:
# 05-12-22	\$10,135,000	Yolo County Yolo CDIAC Number: 2022-0615 Certificates of participation/leases Solid Waste Recovery Facilities Solid Waste System Financing		Neg PP	(BC) (FA) (PA) (PU)	Jones Hall KNN Public Finance Brandis Tallman LLC First Foundation Public F	TIC: NIC: TYPE:
# 05-13-22	\$169,000,000	Palo Alto Santa Clara CDIAC Number: 2022-0518 Public enterprise revenue bond Wastewater Collection, Treatment WWTP Secondary Treatment Upgrades (Wastewater SRF Financing) Federally Taxable		Neg PP	(BC) (LE)	Jones Hall SWRCB	TIC: NIC: TYPE:
# 05-13-22	\$794,864	Apple Valley Fire Protection District San Bernardino CDIAC Number: 2022-0619 Certificates of participation/leases Equipment Fire Truck		Neg PP	(BC)	Best Best & Krieger	TIC: NIC: TYPE:
# 05-13-22	\$71,000,000	Valley Sanitary District Riverside CDIAC Number: 2022-0620 Certificates of participation/leases Wastewater Collection, Treatment Water Systems		Neg PP	(BC) (PU)	Best Best & Krieger Banc of America Pub Cap	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-14-22	\$145,000,000	San Mateo-Foster City Public Financing Authority San Mateo CDIAC Number: 2022-0545 State Agency Loan Wastewater Collection, Treatment Clean Water Program (Taxable) Federally Taxable		Neg PP	(BC) Jones Hall (FA) William Euphrat (LE) SWRCB		TIC: NIC: TYPE:
# 05-14-22	\$35,000,000	Estero Municipal Improvement District San Mateo CDIAC Number: 2022-0546 Certificates of participation/leases Wastewater Collection, Treatment Clean Water Program (Taxable) Federally Taxable		Neg PP	(BC) Jones Hall (FA) William Euphrat (PU) San Mateo-Foster City PFA		TIC: NIC: TYPE:
# 05-14-22	\$110,000,000	San Mateo San Mateo CDIAC Number: 2022-0547 Certificates of participation/leases Wastewater Collection, Treatment Clean Water Program (Taxable) Federally Taxable		Neg PP	(BC) Jones Hall (FA) William Euphrat (PU) San Mateo-Foster City PFA		TIC: NIC: TYPE:
# 05-16-22	\$8,200,000	California Municipal Finance Authority Multiple Counties CDIAC Number: 2022-0632 Special assessment bond Multiple Capital Improvements, Public Works CMFA BOLD Program Series A		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Piper Sandler & Co		TIC: NIC: TYPE:
# 05-16-22	\$5,835,000	California Municipal Finance Authority CFD No 2021-16 Multiple Counties CDIAC Number: 2022-0633 Special assessment bond Multiple Capital Improvements, Public Works CMFA BOLD Program Series A		Neg PP	(BC) Jones Hall (DC) Jones Hall (PU) CMFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-16-22	\$2,385,000	California Municipal Finance Authority CFD No 2021-19 Multiple Counties CDIAC Number: 2022-0634 Special assessment bond Multiple Capital Improvements, Public Works CMFA BOLD Program Series A		Neg PP	(BC) Jones Hall (DC) Jones Hall (PU) CMFA		TIC: NIC: TYPE:
# 05-17-22	\$3,876,000	Sanger Fresno CDIAC Number: 2022-0598 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Federally Taxable Refunding		Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) Webster Bank, NA		TIC: NIC: TYPE:
# 05-17-22	\$6,543,000	Sanger Fresno CDIAC Number: 2022-0599 Public enterprise revenue bond Wastewater Collection, Treatment Series B Federally Taxable Refunding		Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) First Foundation Public F		TIC: NIC: TYPE:
# 05-17-22	\$10,220,000	California Municipal Finance Authority CFD No 2020-6 Multiple Counties CDIAC Number: 2022-0630 Limited tax obligation bond Multiple Capital Improvements, Public Works County of Placer - PV 400		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Piper Sandler & Co		TIC: NIC: TYPE:
05-18-22	\$75,000,000	Placer County Placer CDIAC Number: 2022-0390 Certificates of participation/leases Public Building Health and Human Services Center Federally Taxable		Neg PP	(BC) Jones Hall (FA) Del Rio Advisors LLC (PU) N Lake Tahoe PFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-18-22	\$75,000,000	North Lake Tahoe Public Financing Authority Placer CDIAC Number: 2022-0391 Public lease revenue bond Public Building Health and Human Services Center		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-23-22	\$70,000,000	San Mateo CFD No 2008-1 San Mateo CDIAC Number: 2022-0541 Limited tax obligation bond Multiple Capital Improvements, Public Works Bay Meadows (Senior Lien) Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) William Euphrat (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-23-22	\$20,000,000	San Mateo CFD No 2008-1 San Mateo CDIAC Number: 2022-0542 Limited tax obligation bond Multiple Capital Improvements, Public Works Bay Meadows (Junior Lien) Series B Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) William Euphrat (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-23-22	\$5,500,000	Hemet Unified School District CFD No 2020-4 Riverside CDIAC Number: 2022-0627 Limited tax obligation bond Multiple Capital Improvements, Public Works Capital Projects		Neg	(BC) Anderson Law Firm (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-25-22	\$14,000,000	Clearlake Lake CDIAC Number: 2022-0579 Certificates of participation/leases Street Construction and Improvements Capital Projects		Neg PP	(BC) Jones Hall (DC) Jones Hall		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 05-31-22	\$10,000,000	Rancho Cordova CFD No 2014-1 Sacramento CDIAC Number: 2022-0512 Limited tax obligation bond Multiple Capital Improvements, Public Works Montelena		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Piper Sandler & Co		TIC: NIC: TYPE:
+ 06-01-22	\$5,000,000	Patterson Stanislaus CDIAC Number: 2021-2689 Certificates of participation/leases Water Supply, Storage, Distribution SRF Water ISA		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
# 06-01-22	\$4,000,000	Rocklin CFD No 10 Placer CDIAC Number: 2022-0622 Limited tax obligation bond Multiple Capital Improvements, Public Works Whitney Ranch		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-02-22	\$7,800,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2021-1323 Public lease revenue bond Wastewater Collection, Treatment Wastewater (Taxable) Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Piper Sandler & Co (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
06-02-22	\$7,800,000	Elk Grove Sacramento CDIAC Number: 2021-1324 Certificates of participation/leases Wastewater Collection, Treatment Wastewater (Taxable) Federally Taxable		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 06-03-22	\$13,635,000	Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 Kern CDIAC Number: 2022-0636 Limited tax obligation bond Multiple Capital Improvements, Public Works Tejon Industrial Complex Public Improvements Refunding		Neg PP	(BC) Quint & Thimmig (FA) Columbia Capital (PU) First Foundation Public F		TIC: NIC: TYPE:
# 06-05-22	\$12,000,000	Sacramento CFD No 2019-01 Sacramento CDIAC Number: 2022-0614 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 (Delta Shores)		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 06-06-22	\$16,500,000	Upland CFD No 2003-2 San Bernardino CDIAC Number: 2022-0639 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 (The Colonies at San Antonio) Refunding		Neg PP	(BC) Richards Watson (FA) Urban Futures (PU) First Foundation Public F		TIC: NIC: TYPE:
# 06-13-22	\$6,000,000	Beaumont Unified School District CFD No 2020-1 Riverside CDIAC Number: 2022-0617 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Capital Projects		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 08-01-22	\$36,000,000	Soquel Creek Water District Santa Cruz CDIAC Number: 2022-0626 State Agency Loan Water Supply, Storage, Distribution Pure Water Soquel Creek		Neg PP	(BC) Jones Hall (FA) Piper Sandler & Co (LE) CA State Wtr Resources		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Capital Improvements and Public Works</u>					
# 11-01-22	\$14,000,000	Roseville CFD No 1 Placer CDIAC Number: 2022-0621 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Hilltop Securities Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
09-03-20 09-03-2020	\$20,000,000	East County Advanced Water Purification Joint Powers Authority San Diego CDIAC Number: 2020-1672 Loan from a bank or other institution Water Supply, Storage, Distribution Water Purification	NR	Neg PP	(BC) Best Best & Krieger (PU) ZMFU	06-15-35 Term	TIC: 2.600 NIC: TYPE:
02-10-22 03-01-2022	\$60,050,000	San Bernardino County Transportation Authority San Bernardino CDIAC Number: 2022-0193 Sales tax revenue bond Bridges and Highways Series A Refunding	S:AAA F:AAA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) PFM Financial Advisors (TR) U.S. Bank NA (UW) Wells Fargo Bank NA	03-01-40 Serial	TIC: 2.124 NIC: 2.429 TYPE:
02-11-22 03-02-2022	\$21,570,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0185 Revenue bond Multiple Capital Improvements, Public Works 3 Roots San Diego Series A (Taxable) Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-52 Term	TIC: 6.029 NIC: 5.889 TYPE:
02-11-22 03-02-2022	\$21,570,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0186 Special assessment bond Multiple Capital Improvements, Public Works San Diego Co AD 21-03 San Diego 3 Roots Districts 1 & II (Taxable) Federally Taxable	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-52 Term	TIC: 6.029 NIC: 5.889 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
02-17-22 03-03-2022	\$21,125,000	Altadena Library District CFD No 2020-1 Los Angeles CDIAC Number: 2022-0184 Limited tax obligation bond Public Building The Main Branch & The Bob Lucas Branch	S:AA/AA- Ins	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc	09-01-52 Comb	TIC: 3.180 NIC: 3.420 TYPE: 0
02-24-22 03-10-2022	\$40,905,000	El Toro Water District Financing Authority Orange CDIAC Number: 2022-0275 Public enterprise revenue bond Multiple capital improvements, public works Potable Water/Recycled Water/Sanitary Sewer Systems Series A Refunding	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (TR) U.S. Bank NA (UW) BofA Securities	06-01-52 Comb	TIC: 3.048 NIC: 3.529 TYPE:
02-24-22 03-10-2022	\$40,905,000	El Toro Water District Orange CDIAC Number: 2022-0276 Certificates of participation/leases Multiple capital improvements, public works Potable Water/Recycled Water/Sanitary Sewer Systems Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) NHA Advisors (PU) El Toro W DFA (TR) U.S. Bank NA	06-01-52 Comb	TIC: 3.048 NIC: 3.529 TYPE:
03-01-22 03-28-2022	\$15,750,000	Upland Public Financing Authority San Bernardino CDIAC Number: 2022-0411 Revenue bond Water Supply, Storage, Distribution Water Systems	NR	Neg PP	(BC) Best Best & Krieger (FA) Urban Futures (PA) Kutak Rock (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	08-01-37 Serial	TIC: 1.920 NIC: 1.920 TYPE:
03-01-22 03-28-2022	\$15,750,000	Upland San Bernardino CDIAC Number: 2022-0412 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems	NR	Neg PP	(BC) Best Best & Krieger (FA) Urban Futures (PU) Upland PFA (TR) U.S. Bank NA	08-01-37 Serial	TIC: 1.920 NIC: 1.920 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
03-02-22 03-16-2022	\$546,015,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2022-0259 Public enterprise revenue bond Airport Consolidated Rental Car Facility Series A Federally Taxable Refunding	M:A3 F:A Ins	Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Frasca & Associates (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) BofA Securities	05-15-48 Comb	TIC: 4.120 NIC: 4.130 TYPE:
03-03-22 03-17-2022	\$14,965,000	Santa Paula Harvest CFD No 1 Ventura CDIAC Number: 2022-0014 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Harvest	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-52 Comb	TIC: 3.616 NIC: 3.737 TYPE:
03-03-22 04-05-2022	\$494,670,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2022-0081 Public enterprise revenue bond Water Supply, Storage, Distribution Water System Series B Refunding	M:Aa2 F:AA O:AA+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) Los Angeles Treasurer (UW) Wells Fargo Bank NA	07-01-52 Comb	TIC: 3.182 NIC: 3.624 TYPE:
03-03-22 03-03-2022	\$1,423,000	Sanger Public Financing Authority Fresno CDIAC Number: 2022-0202 Public lease revenue bond Multiple Capital Improvements, Public Works Series A (Taxable) Federally Taxable Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) First Foundation Public F (TR) U.S. Bank NA	06-15-43 Term	TIC: NIC: TYPE: <u>0</u> <u>3.250</u>
03-03-22 03-03-2022	\$1,423,000	Sanger Fresno CDIAC Number: 2022-0203 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A (Taxable) Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) Sanger PFA (TR) U.S. Bank NA	06-15-43 Term	TIC: NIC: TYPE: <u>0</u> <u>3.250</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
03-07-22 03-16-2022	\$34,725,000	Sacramento Suburban Water District Sacramento CDIAC Number: 2022-0205 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	11-01-31 Serial	TIC: 1.574 NIC: 1.774 TYPE:
03-07-22 03-16-2022	\$6,585,000	Sacramento Suburban Water District Sacramento CDIAC Number: 2022-0206 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	S:AA+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	11-01-24 Serial	TIC: 1.856 NIC: 1.854 TYPE:
03-10-22 04-05-2022	\$120,300,000	Northern California Power Agency Multiple Counties CDIAC Number: 2022-0182 Public enterprise revenue bond Power Generation/Transmission Hydroelectric Number One Series A Refunding	M:Aa3 F:AA-		(BC) Stradling Yocca (DC) Stradling Yocca (FA) PFM Financial Advisors (UW) Citigroup Capital Markets	07-01-32 Serial	TIC: 1.861 NIC: TYPE:
03-10-22 04-05-2022	\$12,010,000	Northern California Power Agency Multiple Counties CDIAC Number: 2022-0183 Public enterprise revenue bond Power Generation/Transmission Hydroelectric Number One Series B Federally Taxable Refunding	M:Aa3 F:AA-		(BC) Stradling Yocca (DC) Stradling Yocca (FA) PFM Financial Advisors (TR) U.S. Bank NA (UW) Citigroup Capital Markets	07-01-27 Serial	TIC: 2.443 NIC: TYPE:
03-10-22 04-07-2022	\$89,900,000	Los Angeles County Sanitation Districts Financing Authority Los Angeles CDIAC Number: 2022-0227 Revenue bond Wastewater Collection, Treatment SRF Loans Series A (Green Bonds) Refunding	S:AAA	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (TR) U.S. Bank NA (UW) BofA Securities	10-01-32 Serial	TIC: 1.766 NIC: 1.984 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
03-10-22 03-10-2022	\$887,000	Malaga County Water District Fresno CDIAC Number: 2022-0380 Public enterprise revenue bond Multiple capital improvements, public works Water & Wastewater Systems Refunding	NR	Neg PP	(BC) Costanzo & Associates (FA) Brandis Tallman LLC (PA) Brandis Tallman LLC (PU) First Foundation Public F (TR) The Bank of NY Mellon	07-26-30 Term	TIC: 2.000 NIC: 2.000 TYPE:
03-15-22 03-15-2022	\$6,231,000	Bodega Bay Public Utility District Sonoma CDIAC Number: 2022-0154 Certificates of participation/leases Multiple Capital Improvements, Public Works The System Refunding	NR	Neg PP	(BC) Jones Hall (FA) Bartle Wells (PA) Oppenheimer & Co (PU) First Foundation Bank	04-01-42 Serial	TIC: 2.441 NIC: TYPE:
03-15-22 04-05-2022	\$10,410,000	Woodbridge Irrigation District San Joaquin CDIAC Number: 2022-0230 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems Refunding	S:AA/A+ Ins	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Build America (TR) The Bank of NY Mellon (UW) Huntington Securities Inc	07-01-43 Comb	TIC: 3.083 NIC: 3.246 TYPE:
03-15-22 04-01-2022	\$380,570,000	Los Angeles Los Angeles CDIAC Number: 2022-0258 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater System Series C Refunding	S:AA F:AA O:AA	Neg	(BC) Nixon Peabody (DC) Kutak Rock (FA) Public Resources Adv Gp (TR) U.S. Bank NA (UW) Jefferies LLC	06-01-32 Serial	TIC: 2.116 NIC: 2.342 TYPE:
03-16-22 03-31-2022	\$4,070,000	San Jacinto Unified School District CFD No 2003-1 Riverside CDIAC Number: 2022-0108 Limited tax obligation bond Multiple Capital Improvements, Public Works Infrastructure	NR	Neg	(BC) Anderson Law Firm (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc	09-01-50 Comb	TIC: 3.987 NIC: 3.965 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>					
03-17-22 03-30-2022	\$8,165,000	Eastern Municipal Water District CFD No 2019-83 Riverside CDIAC Number: 2022-0295 Limited tax obligation bond Multiple Capital Improvements, Public Works Winchester Ridge	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-51 Comb	TIC: 3.822 NIC: 3.858 TYPE:
03-22-22 04-05-2022	\$43,575,000	Alameda County Water District Alameda CDIAC Number: 2022-0347 Public enterprise revenue bond Water Supply, Storage, Distribution Water Systems	NR	Comp PP	(BC) Stradling Yocca (FA) PFM Financial Advisors (PU) Alameda County Wtr Dis FA (TR) U.S. Bank NA	06-01-42 Comb	TIC: 2.625 NIC: 2.813 TYPE:
03-22-22 04-05-2022	\$43,575,000	Alameda County Water District Financing Authority Alameda CDIAC Number: 2022-0356 Public lease revenue bond Water Supply, Storage, Distribution Water System Refunding	S:AAA M:Aa1	Comp	(BC) Stradling Yocca (FA) PFM Financial Advisors (TR) U.S. Bank NA (UW) Morgan Stanley	06-01-42 Comb	TIC: 2.625 NIC: 2.813 TYPE:
03-24-22 03-24-2022	\$4,355,000	Brisbane San Mateo CDIAC Number: 2022-0168 Certificates of participation/leases Multiple Capital Improvements, Public Works Capital Projects Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) JNA Consulting Group (PA) Oppenheimer & Co (PU) Bank of the West	03-01-42 Term	TIC: 3.253 NIC: 3.253 TYPE:
03-24-22 03-24-2022	\$13,655,000	Sanger Fresno CDIAC Number: 2022-0294 Public enterprise revenue bond Wastewater Collection, Treatment Wastewater Systems Series A Federally Taxable Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Oppenheimer & Co (PU) First Foundation Public F (TR) U.S. Bank NA	06-15-36 Term	TIC: NIC: TYPE: <u>0</u> <u>2.950</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>Capital Improvements and Public Works</u>						
03-24-22 03-25-2022	\$3,045,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2022-0329 Limited tax obligation bond Street Construction and Improvements IA D Torrey Highlands Subarea IV Series B (Taxable) Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PA) (PU)	Chapman & Cutler LLP Fieldman Rolapp Piper Sandler & Co Poway USD PFA	09-01-32 Term	TIC: 3.300 NIC: 3.300 TYPE:
03-24-22 03-25-2022	\$7,135,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2022-0331 Limited tax obligation bond Street Construction and Improvements IA A Stonebridge Estates Series B (Taxable) Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PA) (PU)	Chapman & Cutler LLP Fieldman Rolapp Piper Sandler & Co Poway USD PFA	09-01-34 Term	TIC: 3.300 NIC: 3.300 TYPE:
03-24-22 03-24-2022	\$100,000,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2022-0336 Other note Street Construction and Improvements Limited Tax Bonds Series I	NR	Neg PP	(BC) (FA) (PU)	Stradling Yocca PFM Financial Advisors U.S. Bank NA	09-23-24 Term	TIC: NIC: TYPE: <u>VAR</u>
03-24-22 03-25-2022	\$3,485,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2022-0342 Limited tax obligation bond Street Construction and Improvements IA E Torrey Highlands Subarea IV Series B (Taxable) Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PA) (PU)	Chapman & Cutler LLP Fieldman Rolapp Piper Sandler & Co Poway USD PFA	09-01-32 Term	TIC: 3.300 NIC: 3.300 TYPE:
03-30-22 04-13-2022	\$53,625,000	Los Angeles County Regional Financing Authority Los Angeles CDIAC Number: 2022-0338 Public lease revenue bond Other Capital Improvements, Public Works Vermont Manchester Social Services (Taxable) Refunding	S:AA+ F:AA	Neg	(BC) (DC) (FA) (TR) (UW)	Hawkins Delafield Hawkins Delafield Public Resources Adv Gp ZB, NA BofA Securities	12-01-37 Serial	TIC: 3.013 NIC: 3.296 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>Capital Improvements and Public Works</u>					
03-30-22 04-13-2022	\$53,625,000	Los Angeles County Los Angeles CDIAC Number: 2022-0339 Certificates of participation/leases Other Capital Improvements, Public Works Vermont Manchester Social Services (Taxable)	NR	Neg PP	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Public Resources Adv Gp (PU) Los Angeles Co Reg FA (TR) ZB, NA	12-01-37 Serial	TIC: 3.013 NIC: 3.296 TYPE:
03-31-22 03-01-2022	\$26,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2022-0189 Public lease revenue bond Public Building San Bernardino County Fire Protection District	NR	Neg PP	(BC) Kutak Rock (FA) KNN Public Finance (PU) Pacific Western (TR) U.S. Bank NA	04-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>
# 04-01-22 04-07-2022	\$3,027,960	Biggs Butte CDIAC Number: 2022-0449 Certificates of participation/leases Water Supply, Storage, Distribution Water System Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) WJ Falwell Co (PA) Hilltop Securities Inc (PU) First Foundation Public F	04-01-42 Term	TIC: 2.520 NIC: 2.520 TYPE:
# 04-01-22 04-07-2022	\$226,930	Biggs Butte CDIAC Number: 2022-0450 Certificates of participation/leases Public Building Public Building Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) WJ Falwell Co (PA) Hilltop Securities Inc (PU) First Foundation Public F	09-01-40 Term	TIC: 2.900 NIC: 2.900 TYPE:
# 04-07-22 04-07-2022	\$3,300,000	Oxnard Ventura CDIAC Number: 2022-0493 Certificates of participation/leases Equipment Equipment Lease	NR	Neg PP	(BC) Nixon Peabody (FA) NHA Advisors (PU) Banc of America Pub Cap	12-01-31 Term	TIC: 2.290 NIC: 2.290 TYPE:

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<u>SOLD</u>		<u>Redevelopment</u>					
03-01-22 03-08-2022	\$11,800,000	Imperial Beach Redevelopment Agency Successor Agency San Diego CDIAC Number: 2022-0238 Tax allocation bond Redevelopment, Multiple Purposes Series B (Forward Delivery) Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Montague DeRose (TR) Wells Fargo Bank NA (UW) Piper Sandler & Co	06-01-33 Serial	TIC: 1.981 NIC: 2.142 TYPE:
<u>PROPOSED</u>		<u>Other</u>					
# 04-11-22	\$15,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0494 Special assessment bond Commercial Energy Conservation Improvement OpenPACE (Stonehill)(Everest Apartments Manteca) Series 2022-NR3 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Stonehill PACE LLC		TIC: NIC: TYPE:
# 04-13-22	\$35,000,000	Cathedral City Riverside CDIAC Number: 2022-0571 Certificates of participation/leases Other Purpose Series A (Taxable) Federally Taxable		Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (PU) Cathedral City PFA		TIC: NIC: TYPE:
# 04-13-22	\$35,000,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2022-0572 Public lease revenue bond Other Purpose Series A (Taxable) Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 04-14-22	\$462,790	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0597 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program Series M10.20220414 Federally Taxable		Neg PP	(BC) (PU) Jones Hall RenewPACE WH LLC		TIC: NIC: TYPE:
# 04-15-22	\$18,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0497 Special assessment bond Commercial Energy Conservation Improvement CaliforniaFIRST Open PACE (Stonehill)(AVA Hotel Paso Robles) Series 2022-NR4 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Stonehill PACE LLC		TIC: NIC: TYPE:
# 04-21-22	\$80,000,000	El Dorado Irrigation District El Dorado CDIAC Number: 2022-0511 Pension obligation bonds Insurance and Pension Funds CalPERS Series A Federally Taxable Refunding		Neg	(BC) (FA) (UW) Stradling Yocca Fieldman Rolapp Citigroup Global Markets		TIC: NIC: TYPE:
# 04-26-22	\$2,290,000	Gustine Merced CDIAC Number: 2022-0463 Pension obligation bonds Insurance and Pension Funds CalPERS UAL Prepayment Project Federally Taxable Refunding		Neg	(BC) (FA) (UW) Weist Law Firm California Muni Advisors Hilltop Securities Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 04-28-22	\$13,400,000	North County Fire Protection District (Monterey Co) Monterey CDIAC Number: 2022-0464 Public enterprise revenue bond Insurance and Pension Funds CalPERS UAL Prepayment Project Federally Taxable Refunding		Neg PP	(BC) Weist Law Firm (FA) California Muni Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 05-01-22	\$500,005	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2022-0502 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 05-01-22	\$500,005	Sonoma County Sonoma CDIAC Number: 2022-0503 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series E-10 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
# 05-01-22	\$1,000,005	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2022-0504 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
# 05-01-22	\$1,000,005	Sonoma County Sonoma CDIAC Number: 2022-0505 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series E-20 (Taxable) Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 05-05-22	\$11,140,000	Susanville Lassen CDIAC Number: 2022-0468 Capital Lease Insurance and Pension Funds CalPERS UAL Prepayment Project 1 Series A Federally Taxable Refunding		Neg PP	(BC) (FA) Weist Law Firm California Muni Advisors		TIC: NIC: TYPE:
# 05-05-22	\$1,190,000	Susanville Lassen CDIAC Number: 2022-0469 Capital Lease Insurance and Pension Funds CalPERS UAL Prepayment Project Series B Federally Taxable Refunding		Neg PP	(BC) (FA) Weist Law Firm California Muni Advisors		TIC: NIC: TYPE:
# 05-15-22	\$42,600,000	Pico Rivera Los Angeles CDIAC Number: 2022-0640 Pension obligation bonds Insurance and Pension Funds CalPERS Federally Taxable Refunding		Neg	(BC) (DC) Stradling Yocca Nixon Peabody (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-18-22	\$1,150,000	Shelter Cove Resort Improvement District No 1 Humboldt CDIAC Number: 2022-0465 Public enterprise revenue bond Insurance and Pension Funds CalPERS UAL Prepayment Project Federally Taxable Refunding		Neg PP	(BC) (FA) Weist Law Firm California Muni Advisors		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>Other</u>					
# 05-19-22	\$20,995,000	Humboldt Bay Fire Joint Powers Authority Humboldt CDIAC Number: 2022-0550 Pension obligation bonds Insurance and Pension Funds CalPERS UAL Prepayment Project Federally Taxable Refunding		Neg PP	(BC) (FA)	Weist Law Firm California Muni Advisors	TIC: NIC: TYPE:
07-01-22	\$3,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2205 Special assessment bond PACE Seismic Safety Improvements Home 2 Suites by Hilton Woodland Series 2021-NR11 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Stonehill PACE LLC	TIC: NIC: TYPE:
07-01-22	\$4,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2021-2207 Special assessment bond PACE Seismic Safety Improvements Courtyard by Marriott Woodland Series 2021-NR12 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Stonehill PACE LLC	TIC: NIC: TYPE:
12-31-22	\$250,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0410 Special assessment bond Commercial Energy Conservation Improvement OpenPACE Series 221231-CA01-AP-20-C Federally Taxable		Neg PP	(BC)	Orrick Herrington	TIC: NIC: TYPE:
# 12-31-22	\$500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0470 Special assessment bond Commercial Energy Conservation Improvement OpenPACE 5.85% Int. Rate Series 221231-CA01-AP-20-C Federally Taxable		Neg PP	(BC)	Orrick Herrington	TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
02-09-22 02-09-2022	\$1,012,436	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0192 Special assessment bond Residential Energy Conservation, Improvement Open PACE FortiFi (Phase 3) Series 20220209 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) FortiFi Funding III LLC (TR) ZB, NA	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
02-10-22 02-10-2022	\$2,175,076	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0187 Special assessment bond Residential Energy Conservation, Improvement OpenPACE (Phase 1) Series 20220210 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
02-24-22 02-24-2022	\$375,773	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0278 Special assessment bond Residential Energy Conservation, Improvement Open PACE FortiFi (Phase 3) Series 20220224 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) FortiFi Funding III LLC (TR) ZB, NA	09-02-47 Term	TIC: NIC: TYPE: <u>VAR</u>
02-24-22 02-24-2022	\$2,931,664	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0280 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20220224 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-22 03-01-2022	\$51,133	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2022-0151 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-32 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
03-01-22 03-01-2022	\$51,133	Sonoma County Sonoma CDIAC Number: 2022-0152 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series C-10 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-32 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-22 03-01-2022	\$197,383	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2022-0155 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co	09-02-42 Term	TIC: NIC: TYPE: <u>VAR</u>
03-01-22 03-01-2022	\$197,383	Sonoma County Sonoma CDIAC Number: 2022-0156 Marks-Roos Loan Residential Energy Conservation, Improvement Energy Independence Series C-20 (Taxable) Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-42 Term	TIC: NIC: TYPE: <u>VAR</u>
03-10-22 03-10-2022	\$3,291,575	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0360 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20220310 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank (TR) The Bank of NY Mellon	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
03-11-22 03-11-2022	\$899,955	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0369 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 3) Series 20220311 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) FortiFi Funding III LLC (TR) ZB, NA	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
03-17-22 03-17-2022	\$141,062	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0403 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M10.20220317 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
03-24-22 03-25-2022	\$28,945,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2022-0320 Revenue bond Other Purpose Series B (Taxable) Federally Taxable Refunding	NR	Neg PP	(BC) Chapman & Cutler LLP (FA) Fieldman Rolapp (PA) Piper Sandler & Co (PU) CN Financing Inc	09-01-42 Term	TIC: 3.300 NIC: 3.300 TYPE:
03-24-22 03-25-2022	\$1,985,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2022-0328 Limited tax obligation bond Other Purpose IA C Torrey Highlands Subarea IV Series B (Taxable) Federally Taxable Refunding	NR	Neg PP	(BC) Chapman & Cutler LLP (FA) Fieldman Rolapp (PA) Piper Sandler & Co (PU) Poway USD PFA	09-01-33 Term	TIC: 3.300 NIC: 3.300 TYPE:
# 03-24-22 03-24-2022	\$549,827	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0447 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M10.20220324 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
# 03-24-22 03-24-2022	\$1,558,071	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0453 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20220324 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
03-28-22 03-28-2022	\$11,500,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0298 Special assessment bond Commercial Energy Conservation Improvement Open PACE (Petros) (1523 Harrison) Series 1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Petros PACE Finance Titli (TR) Wilmington Trust	09-02-48 Term	TIC: NIC: 6.580 TYPE:
# 03-29-22 03-29-2022	\$900,126	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0484 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 3) Series 20220329 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) FortiFi Funding III LLC	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
03-31-22 03-31-2022	\$3,000,000	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0361 Special assessment bond Commercial Energy Conservation Improvement Open PACE (Commercial WAB) Series 20220331.CSCDA Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Western Alliance (TR) Western Alliance Bancorp	09-02-46 Term	TIC: NIC: TYPE: <u>Q</u> <u>5.210</u>
# 03-31-22 03-31-2022	\$279,380	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0490 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Series M10.20220331.CSCDA Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
# 04-07-22 04-07-2022	\$386,579	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0534 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M10.20220407 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) RenewPACE WH LLC (TR) Wilmington Trust	09-02-47 Term	TIC: NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>Other</u>					
# 04-07-22 04-07-2022	\$1,719,899	California Statewide Communities Development Authority Multiple Counties CDIAC Number: 2022-0535 Special assessment bond Residential Energy Conservation, Improvement Open PACE (Phase 1) Series 20220407 Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PU) Amalgamated Bank	09-02-52 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-24-22	\$25,000	Dehesa School District San Diego CDIAC Number: 2022-0515 General obligation bond K-12 School Facility Series B Federally Taxable		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 03-28-22	\$2,693,654	Imperial Unified School District Imperial CDIAC Number: 2022-0516 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 03-31-22	\$4,500,000	Guerneville School District Sonoma CDIAC Number: 2022-0517 General obligation bond K-12 School Facility School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 04-04-22	\$1,365,000	Dehesa School District San Diego CDIAC Number: 2022-0607 General obligation bond K-12 School Facility Series B (Cinderella) Federally Taxable Refunding		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (PA) Raymond James (PU) First Foundation Public F		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-04-22	\$295,000	Dehesa School District San Diego CDIAC Number: 2022-0608 General obligation bond K-12 School Facility Series C (Cinderella Crossover) Federally Taxable Refunding		Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) Raymond James (PU) First Foundation Public F		TIC: NIC: TYPE:
# 04-05-22	\$18,935,000	Ravenswood City School District San Mateo CDIAC Number: 2022-0431 General obligation bond K-12 School Facility School Construction and Modernization Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (UW) Siebert Williams Shank		TIC: NIC: TYPE:
# 04-05-22	\$1,065,000	Ravenswood City School District San Mateo CDIAC Number: 2022-0432 General obligation bond K-12 School Facility School Construction and Modernization Series B Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (UW) Siebert Williams Shank		TIC: NIC: TYPE:
# 04-06-22	\$160,000,000	Chino Valley Unified School District San Bernardino CDIAC Number: 2022-0429 General obligation bond K-12 School Facility Series C		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 04-06-22	\$302,000,000	Chino Valley Unified School District San Bernardino CDIAC Number: 2022-0430 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-19-22	\$3,223,000	Pacific Grove Unified School District Monterey CDIAC Number: 2022-0442 General obligation bond K-12 School Facility Ed Tech Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 04-19-22	\$5,500,000	Wright Elementary School District Sonoma CDIAC Number: 2022-0443 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 04-19-22	\$6,000,000	Wright Elementary School District Sonoma CDIAC Number: 2022-0446 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
04-20-22	\$150,000,000	San Juan Unified School District Sacramento CDIAC Number: 2022-0292 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
04-20-22	\$92,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2022-0424 General obligation bond K-12 School Facility School Facility Federally Taxable Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-23-22	\$8,500,000	Cajon Valley Union School District San Diego CDIAC Number: 2022-0474 General obligation bond K-12 School Facility School Facilities Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 04-26-22	\$22,300,000	Kern High School District Kern CDIAC Number: 2022-0519 General obligation bond K-12 School Facility School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 04-26-22	\$450,000,000	Santa Clara County Santa Clara CDIAC Number: 2022-0524 General obligation bond Health Care Facilities Series D Refunding		Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:
# 04-26-22	\$16,500,000	Sonoma Valley Unified School District Sonoma CDIAC Number: 2022-0631 General obligation bond K-12 School Facility School Facility Refunding		Neg PP	(BC) Orrick Herrington (FA) Isom Advis Urban Futures (PA) Raymond James (PU) First Foundation Public F		TIC: NIC: TYPE:
# 04-27-22	\$4,285,000	Arvin Union School District Kern CDIAC Number: 2022-0451 General obligation bond K-12 School Facility Series D		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-27-22	\$2,715,000	Arvin Union School District Kern CDIAC Number: 2022-0452 General obligation bond K-12 School Facility Series C		Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 04-28-22	\$15,000,000	Westminster School District Orange CDIAC Number: 2022-0554 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 04-29-22	\$8,000,000	Kelseyville Unified School District Lake CDIAC Number: 2022-0498 General obligation bond K-12 School Facility School Facility Federally Taxable Refunding		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (PA) D.A. Davidson & Co. (PU) First Foundation Bank		TIC: NIC: TYPE:
# 04-29-22	\$1,500,000	Hydesville Elementary School District Humboldt CDIAC Number: 2022-0499 General obligation bond K-12 School Facility School Facility Federally Taxable Refunding		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (PA) D.A. Davidson & Co. (PU) First Foundation Bank		TIC: NIC: TYPE:
# 04-29-22	\$14,315,000	Menlo Park San Mateo CDIAC Number: 2022-0531 General obligation bond Recreation and Sports Facilities Multiple Capital Projects		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (UW) Bank of America Merrill		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-29-22	\$5,000,000	Menlo Park San Mateo CDIAC Number: 2022-0532 General obligation bond Recreation and Sports Facilities Multiple Capital Projects Refunding		Neg PP	(BC) (DC) (FA) (PU)	Jones Hall Jones Hall Urban Futures Capital One Pub Funding	TIC: NIC: TYPE:
# 04-29-22	\$4,600,000	Old Adobe Union School District Sonoma CDIAC Number: 2022-0646 General obligation bond K-12 School Facility Series A Federally Taxable Refunding		Neg PP	(BC) (FA) (PA) (PU)	Jones Hall Isom Advis Urban Futures Raymond James First Foundation Public F	TIC: NIC: TYPE:
# 04-29-22	\$8,300,000	Old Adobe Union School District Sonoma CDIAC Number: 2022-0647 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg PP	(BC) (FA) (PA) (PU)	Jones Hall Isom Advis Urban Futures Raymond James First Foundation Public F	TIC: NIC: TYPE:
# 04-29-22	\$6,900,000	Old Adobe Union School District Sonoma CDIAC Number: 2022-0648 General obligation bond K-12 School Facility Series C Federally Taxable Refunding		Neg PP	(BC) (FA) (PA) (PU)	Jones Hall Isom Advis Urban Futures Raymond James First Foundation Public F	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-02-22	\$46,000,000	Palo Alto Santa Clara CDIAC Number: 2022-0269 General obligation bond Public Building Series A Refunding		Comp	(BC) Jones Hall (DC) Quint & Thimmig (FA) PFM Financial Advisors		TIC: NIC: TYPE:
05-02-22	\$16,000,000	Palo Alto Santa Clara CDIAC Number: 2022-0270 General obligation bond Public Building Series B Federally Taxable Refunding		Comp	(BC) Jones Hall (DC) Quint & Thimmig (FA) PFM Financial Advisors		TIC: NIC: TYPE:
05-03-22	\$2,025,000	Forestville Union School District Sonoma CDIAC Number: 2022-0381 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Eastshore Consulting (UW) Raymond James		TIC: NIC: TYPE:
05-04-22	\$8,000,000	Capistrano Unified School District Orange CDIAC Number: 2022-0150 General obligation bond K-12 School Facility SFID No 1 Refunding		Neg PP	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies		TIC: NIC: TYPE:
05-05-22	\$7,600,000	Madera Unified School District Madera CDIAC Number: 2021-1950 General obligation bond K-12 School Facility Forward Delivery Refunding		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Isom Advis Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-05-22	\$11,500,000	Union Elementary School District Santa Clara CDIAC Number: 2022-0045 General obligation bond K-12 School Facility Series F		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (UW) Wells Fargo Sec		TIC: NIC: TYPE:
05-05-22	\$11,550,000	South Pasadena Unified School District Los Angeles CDIAC Number: 2022-0368 General obligation bond K-12 School Facility School Facilities Refunding		Neg PP	(BC) Stradling Yocca (FA) Piper Sandler & Co (PU) City National Bank		TIC: NIC: TYPE:
05-05-22	\$64,000,000	Del Mar Union School District San Diego CDIAC Number: 2022-0406 General obligation bond K-12 School Facility School Facilities Series B		Neg	(BC) Atkinson Andelson (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-05-22	\$8,000,000	Mendota Unified School District Fresno CDIAC Number: 2022-0552 General obligation bond K-12 School Facility School Facilities Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Isom Advis Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
05-10-22	\$40,000,000	Berkeley Alameda CDIAC Number: 2022-0261 General obligation bond Other Housing Affordable Housing Federally Taxable		Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-11-22	\$636,405,000	San Francisco Bay Area Rapid Transit District Multiple Counties CDIAC Number: 2022-0556 General obligation bond Public Transit Series D-1 (Green Bonds)		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-11-22	\$63,595,000	San Francisco Bay Area Rapid Transit District Multiple Counties CDIAC Number: 2022-0557 General obligation bond Public Transit Series D-2 (Green Bonds) Federally Taxable		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-11-22	\$315,000,000	San Francisco Bay Area Rapid Transit District Multiple Counties CDIAC Number: 2022-0558 General obligation bond Public Transit Public Transit Series H (Green Bonds) Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-11-22	\$10,650,000	Waterford Unified School District Stanislaus CDIAC Number: 2022-0604 General obligation bond K-12 School Facility Repayment of BAN and School Facilities Series A		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 05-17-22	\$35,000,000	El Rancho Unified School District Los Angeles CDIAC Number: 2022-0649 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-17-22	\$10,500,000	El Rancho Unified School District Los Angeles CDIAC Number: 2022-0650 General obligation bond K-12 School Facility School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Piper Sandler & Co		TIC: NIC: TYPE:
# 05-18-22	\$68,000,000	Mountain View-Los Altos Union High School District Santa Clara CDIAC Number: 2022-0520 General obligation bond K-12 School Facility Series C		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 05-18-22	\$100,000,000	Orange Unified School District Orange CDIAC Number: 2022-0523 General obligation bond K-12 School Facility Series B		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 05-18-22	\$385,000,000	San Francisco City & County San Francisco CDIAC Number: 2022-0595 General obligation bond Other Purpose Series R-1 Refunding		Neg	(BC) Amira Jackmon (CB) Amira Jackmon (DC) Hawkins Delafield (FA) Fieldman Rolapp (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 05-19-22	\$2,500,000	Sebastopol Union School District Sonoma CDIAC Number: 2022-0602 General obligation bond K-12 School Facility School Facility Federally Taxable Refunding		Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) D.A. Davidson & Co. (PU) First Foundation Public F		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-22-22	\$4,608,635	Kingsburg Joint Union High School District Multiple Counties CDIAC Number: 2022-0651 General obligation bond K-12 School Facility Series A Federally Taxable Refunding		Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) D.A. Davidson & Co. (PU) First Foundation Public F		TIC: NIC: TYPE:
# 05-25-22	\$30,000,000	Campbell Santa Clara CDIAC Number: 2022-0551 General obligation bond K-12 School Facility School Facilities		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 05-25-22	\$17,500,000	East Side Union High School District Santa Clara CDIAC Number: 2022-0575 General obligation bond K-12 School Facility School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 05-25-22	\$8,483,565	Kingsburg Joint Union High School District Multiple Counties CDIAC Number: 2022-0652 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg PP	(BC) Jones Hall (FA) Isom Advis Urban Futures (PA) D.A. Davidson & Co. (PU) First Foundation Public F		TIC: NIC: TYPE:
# 06-01-22	\$25,000,000	Pomona Unified School District Los Angeles CDIAC Number: 2022-0543 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-02-22	\$65,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2022-0422 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 06-07-22	\$875,000	Atwater Elementary School District Merced CDIAC Number: 2022-0644 General obligation bond K-12 School Facility School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) A M Peche (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 06-07-22	\$8,000,000	Atwater Elementary School District Merced CDIAC Number: 2022-0645 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) A M Peche (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 06-08-22	\$35,000,000	Los Rios Community College District Sacramento CDIAC Number: 2022-0544 General obligation bond College, University Housing School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
06-21-22	\$200,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2022-0421 General obligation bond K-12 School Facility Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
01-25-22 02-08-2022	\$5,260,000	Jefferson School District San Joaquin CDIAC Number: 2021-2691 General obligation bond K-12 School Facility Series A Refunding	S:AA/AA- Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Eastshore Consulting (EN) Build America (UW) RBC Capital Mkts LLC	08-01-40 Comb	TIC: 2.650 NIC: 2.778 TYPE:
01-27-22 02-08-2022	\$2,187,082	Jefferson School District San Joaquin CDIAC Number: 2021-2690 General obligation bond K-12 School Facility Series D	S:AA/AA- Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Eastshore Consulting (EN) Build America (UW) RBC Capital Mkts LLC	08-01-36 Comb CAB	TIC: 3.052 NIC: TYPE:
01-27-22 02-08-2022	\$29,657,995	Jefferson School District San Joaquin CDIAC Number: 2021-2692 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA/AA- Ins	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Eastshore Consulting (EN) Build America (UW) RBC Capital Mkts LLC	08-01-52 Comb CAB	TIC: 3.944 NIC: TYPE:
02-23-22 03-16-2022	\$20,500,000	Escondido Union School District San Diego CDIAC Number: 2021-1490 General obligation bond K-12 School Facility Series D	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Sandler & Co (TR) San Diego Co (UW) Wells Fargo Bank NA	08-01-51 Comb	TIC: 3.116 NIC: 3.220 TYPE:
02-23-22 03-10-2022	\$13,818,454	Rio Elementary School District Ventura CDIAC Number: 2022-0173 General obligation bond K-12 School Facility Series E	S:AA Ins	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	08-01-48 Comb CAB	TIC: 3.338 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-23-22 03-10-2022	\$1,000,000	Rio Elementary School District Ventura CDIAC Number: 2022-0174 General obligation bond K-12 School Facility Series F Federally Taxable	S:AA Ins	Neg	(BC) Parker & Covert (DC) Parker & Covert (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	08-01-29 Term	TIC: 2.827 NIC: 2.817 TYPE:
02-24-22 03-10-2022	\$198,645,000	Oakland Alameda CDIAC Number: 2022-0228 General obligation bond Multiple Capital Improvements, Public Works Series C-1	S:AA M:Aa1	Comp	(BC) Orrick Herrington (DC) Curls Bartling PC (FA) KNN Public Finance (TR) U.S. Bank NA (UW) BofA Securities	07-15-52 Comb	TIC: 2.690 NIC: 2.800 TYPE:
02-24-22 03-10-2022	\$13,670,000	Oakland Alameda CDIAC Number: 2022-0229 General obligation bond Multiple Capital Improvements, Public Works Series C-2 Federally Taxable	S:AA M:Aa1	Comp	(BC) Orrick Herrington (DC) Curls Bartling PC (FA) KNN Public Finance (TR) U.S. Bank NA (UW) BofA Securities	07-15-22 Serial	TIC: 1.470 NIC: 1.470 TYPE:
03-01-22 03-31-2022	\$40,405,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2022-0065 General obligation bond K-12 School Facility Series A Federally Taxable Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Piper Sandler & Co	08-01-34 Serial	TIC: 2.611 NIC: 2.616 TYPE:
03-02-22 03-16-2022	\$12,745,000	Delano Union Elementary School District Kern CDIAC Number: 2022-0209 General obligation bond K-12 School Facility School Facilities Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) CFW Advisory Services (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	02-01-35 Serial	TIC: 1.821 NIC: 1.962 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
03-03-22 03-23-2022	\$3,000,000	Oak Grove Union Elementary School District Sonoma CDIAC Number: 2022-0163 General obligation bond K-12 School Facility Series C	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) OConnor & Co Sec	08-01-51 Comb	TIC: 3.477 NIC: 3.665 TYPE:
03-08-22 03-23-2022	\$21,905,000	Fallbrook Union High School District San Diego CDIAC Number: 2022-0384 General obligation bond K-12 School Facility Series C	S:AA M:Aa3 Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (EN) Build America (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	05-01-22 Serial	TIC: NIC: 3.300 TYPE:
03-09-22 03-24-2022	\$3,000,000	Fortuna Elementary School District Humboldt CDIAC Number: 2022-0158 General obligation bond K-12 School Facility Series C	S:AA/AA- Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-50 Comb	TIC: 3.268 NIC: 3.728 TYPE:
03-09-22 03-23-2022	\$11,000,000	Brisbane School District San Mateo CDIAC Number: 2022-0274 General obligation bond K-12 School Facility Series B	S:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) D.A. Davidson & Co.	08-01-47 Comb	TIC: 3.217 NIC: 3.320 TYPE:
03-09-22 03-23-2022	\$76,000,000	Garden Grove Unified School District (Orange Co) Orange CDIAC Number: 2022-0348 General obligation bond K-12 School Facility School Facilities	M:Aa2	Comp	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Computershare Trust Co NA (UW) Citigroup Capital Markets	08-01-50 Comb	TIC: 3.274 NIC: 3.499 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-09-22 03-23-2022	\$2,095,000	Fallbrook Union High School District San Diego CDIAC Number: 2022-0385 General obligation bond K-12 School Facility Series C Federally Taxable	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Fieldman Rolapp (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	05-01-22 Serial	TIC: NIC: 3.310 TYPE:
03-10-22 03-23-2022	\$10,000,000	Calistoga Joint Unified School District Multiple Counties CDIAC Number: 2022-0265 General obligation bond K-12 School Facility School Facilities	M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Advis Urban Futures (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-47 Comb	TIC: 3.331 NIC: 3.400 TYPE:
03-15-22 03-30-2022	\$14,600,000	Windsor Unified School District Sonoma CDIAC Number: 2022-0073 General obligation bond K-12 School Facility School Facilities	S:AA M:Aa3 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-46 Comb	TIC: 3.529 NIC: 3.730 TYPE:
03-15-22 04-06-2022	\$75,000,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2022-0146 General obligation bond K-12 School Facility Series B	S:AA Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb	TIC: 3.182 NIC: 3.421 TYPE:
03-15-22 04-06-2022	\$2,475,000	West Side Union Elementary School District Sonoma CDIAC Number: 2022-0164 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	08-01-53 Comb	TIC: 3.806 NIC: 3.725 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-15-22 04-06-2022	\$25,000	West Side Union Elementary School District Sonoma CDIAC Number: 2022-0461 General obligation bond K-12 School Facility Series B Federally Taxable	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	06-01-22 Serial	TIC: 3.806 NIC: 3.725 TYPE:
03-17-22 03-31-2022	\$3,700,000	Durham Unified School District Butte CDIAC Number: 2022-0148 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (EN) Build America (UW) D.A. Davidson & Co.	08-01-51 Comb	TIC: NIC: 4.140 TYPE:
03-17-22 03-31-2022	\$10,000,000	Paradise Unified School District Butte CDIAC Number: 2022-0149 General obligation bond K-12 School Facility Series B	S:A- Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-52 Comb	TIC: NIC: 4.240 TYPE:
03-22-22 04-12-2022	\$240,000,000	Palo Alto Unified School District Santa Clara CDIAC Number: 2021-2525 General obligation bond K-12 School Facility School Facilities	S:AAA M:Aaa	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-42 Comb	TIC: 3.003 NIC: 3.036 TYPE:
# 03-22-22 04-12-2022	\$38,000,000	Palo Alto Unified School District Santa Clara CDIAC Number: 2022-0568 General obligation bond K-12 School Facility School Facility	S:AAA M:Aaa	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) U.S. Bank NA (UW) Huntington Securities Inc	08-01-29 Serial	TIC: 1.829 NIC: 1.943 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-29-22 04-12-2022	\$5,656,465	Merced City School District Merced CDIAC Number: 2022-0382 General obligation bond K-12 School Facility School Facilities	S:AA M:Aa3 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-46 Comb CAB	TIC: 3.853 NIC: TYPE:
03-31-22 04-13-2022	\$20,000,000	Washington Township Health Care District Alameda CDIAC Number: 2022-0204 General obligation bond Hospital Series A	M:A1	Neg	(BC) Nixon Peabody (FA) Gordon Howie (TR) U.S. Bank NA (UW) BofA Securities	08-01-51 Comb	TIC: 3.903 NIC: TYPE:
# 03-31-22 04-13-2022	\$12,175,000	Montebello Unified School District Los Angeles CDIAC Number: 2022-0444 General obligation bond K-12 School Facility Series A Refunding	S:AA M:A1 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Raymond James	08-01-29 Serial	TIC: 2.411 NIC: 2.577 TYPE: