



November 1, 2016

***Congratulations on registering for the December Level 1 Exam or the June 2017 Level 1, 11 or 111 Exam***

- Register now for the November 19th Level 1 Mock Exam [Register Here](#)
- CFA Cleveland and Kaplan Schweser will give away 5 scholarships for Kaplan Schweser Exam Preparation materials
- [BSAS Study Material](#) Now Available, Use CODE CLEVE3
- Discounted Study Material are now available for June 2017 Exam from [Kaplan Schweser](#)
- **Want to join a study group**, email [cfa@cleveland.cfasociety.org](mailto:cfa@cleveland.cfasociety.org) with your contact information and what level exam you are studying for
- **Want to check out CFA Cleveland?** Join us for a free lunch, email [cfa@cleveland.cfasociety.org](mailto:cfa@cleveland.cfasociety.org) to register [Join](#) for \$125 per year



***December Level I 2016 Mock CFA® Exam***

Now that you have prepared and practiced for the CFA® exam, you are ready to perform and put your skills and knowledge to the test. The Live Schweser Mock Exam is as close to the actual CFA exam in format, difficulty, and length as we can make it. The Mock Exam helps develop your test-taking skills, identify your weak areas, and demonstrate your mastery of the CFA curriculum. Afterward, view answer explanations, check your score compared to those of other candidates, and drill deeper into each question with our Mock Exam Tutorial.

**The Live Schweser Mock Exam includes:**

- ***Fully proctored and timed 6-hour exam (two 3-hour sessions)***
- ***CFA Institute topic weightings***
- ***Printed answer key and online answer explanations***
- ***Online scoring and performance tracking with a comparison to other Mock Exam takers***
- ***LOS and CFA curriculum page references for every question***

**Included Mock Exam Tutorial**

Simply click on any question you missed and get an audio and whiteboard explanation of the CFA curriculum material on which the question is based. With approximately 10 hours of targeted instruction at each level, this is the most effective way to fill in the gaps in your knowledge just prior to exam day.

**Presented by:** CFA Society of Cleveland

**Mock Exam Location:** John Carroll Univ. Bruening Hall

1 John Carroll Blvd

Classroom BR18 and BR 33

University Heights, OH 44118

**Registration Time:** 8:30 AM

**Special Instructions:** Not Applicable

**Register for the Live Mock Exam**

Visit: [www.schweser.com/cfa](http://www.schweser.com/cfa)

Call: 877.599.2660 (U.S.) | +1 608.779.8327 (Int'l.)

**BSAS Study Materials**

**Practice Exam - US\$149.** A full-length, properly formatted practice exam based on CFA Institute's 2016 Body of Knowledge® which includes a detailed answer key with LOS and curriculum references, and calculations.

As a special bonus, receive the **BSAS Online Test Bank at no extra charge (a US\$99 value)** when you purchase the Practice Exam PDF. The online test bank gives you access to extra exam questions online: 700 Level I questions.

To purchase, visit [http://www.bsas.org/wcm/\\_Programs\\_and\\_Events/BSAS\\_Practice\\_Exam.aspx](http://www.bsas.org/wcm/_Programs_and_Events/BSAS_Practice_Exam.aspx). Upon purchase, enter your coupon code **CLEVE3** to receive the online test bank for free with your purchase of the Practice Exam and test yourself for success!



**Kaplan/Schweser 2016 CFA® Society Scholarships**

**There are five scholarships available to the Candidates sitting for the June 2017 Level I, II or III Exam. The deadline for submission is November 15th, 2017 with notice given of those selected on December 1. Candidates applying for the scholarship will need to complete an essay (submitted to [CFA@Cleveland.CFASociety.org](mailto:CFA@Cleveland.CFASociety.org)), in 500 words or less, answering this question:**

Why do you want to pursue the CFA Charter?

We encourage applicants to visit the CFAI website to learn more about the CFA Institute prior to submitting their response.

Here are some key tenets:

### **Mission Statement**

The mission of CFA Society Cleveland is to promote professional development, ethics, and awareness through outreach to and engagement with the financial community.

### **Vision**

We aspire to a CFA Institute that:

- \*Serves all finance professionals seeking education, knowledge, professional development, connection, or inspiration.
- \*Leads the investment profession in thinking in the areas of ethics, capital market integrity, and excellence of practice.

### **Values**

This is how we believe financial markets and services should operate:

- \*Investment professionals contribute to the ultimate benefit of society through the sustainable value generated by efficient financial markets and by effective investment institutions.
- \*Good stewardship and high ethical standards are necessary for trust and confidence to be secured and for society to be served.
- \*Financial markets should afford every investor the opportunity to earn a fair return.
- \*Financial markets are more effective when participants are knowledgeable.
- \*High ethical principles and professional standards are essential to positive outcomes; rules and regulations, while necessary, are not sufficient by themselves.

### **Strategic Premises**

Our strategy builds on the following beliefs:

- \*Investment services will thrive only if principals and assets owners have trust in the system and obtain fair and sustainable results from the services and actions of agents.
- \*Significant systemic risks arise from the complexity and interconnectedness of markets and instruments, to which effective industry structure and excellent practice are critical.
- \*Economic and political power is broadening out across a wider range of countries and regions, requiring significant strategic re-balancing.
- \*Imbalances in the macroeconomic and geopolitical environment present significant opportunities, challenges, and risks.
- \*Transformational changes in demography, the environment, and the limits to natural resources present significant challenges and opportunities.

Based on the above, CFA Institute will emphasize strategic initiatives with respect to:

### **Broader Mission**

Extend our promotion of ethical and trustworthy investment markets and services, and education for investment professionals and other market participants.

**Bolder Voice**


Provide the voice globally for an effective investment industry that reflects our values.

**Bigger Community**

Broaden and re-balance our global reach with those working in or using the financial markets.

[Scholarship Details](#)

[Study Guide Details](#)



## June 2017 CFA® Exam

# Study Solutions and Review

	Premium Plus™ Package Starting at <b>\$1,274.15**</b>	Premium Instruction Package Starting at <b>\$934.15**</b>	Essential Self Study Package* <b>\$551.65</b>	SchweserNotes™ Package <b>\$379</b>
Choice of Final Review Live (Online or Just 3 Day Review Workshop** includes - Live 5 Day Review Workshop - (+\$300)** - Weekend Workshop (+\$1,200-\$2,200, Cash to order)**	✓			
Instruction Live (Online Weekly Class Included) - Weekly Classroom Includes Weekly Class Workbooks, Volumes 1 & 2, (+\$300 - Total US, and Canada locations)**	✓	✓		
Schweser's Secret Sauce®	✓			
SchweserPro™ QBank (on-line)	✓	✓	✓	
SchweserNotes™ Volumes 1-6*	✓	✓	✓	✓
Practice Exams, Volume 1 (2 exams) *	✓	✓	✓	✓
Practice Exams, Volume 2 (2 exams) *	✓	✓	✓	✓
Schweser's QuickSheet *	✓	✓	✓	✓
Study Calendar (online)	✓	✓	✓	✓
Instructor-Led Office Hours			✓	✓
Ask Your Instructor	✓	✓		
Candidate Resource Library	✓	✓		
101 Most Asked	✓	✓	✓	
Exam Monitor™	✓	✓		
Schweser Commitment™	✓	✓	✓	

All packages listed are available as a printed version or as an online version. You may also choose the package with print and online components by calling 877.599.2660 (US) or +1 608.779.8327 (Int'l), and choosing through Candidate Service.  
\* Question bank and document content is available for SchweserNotes™, Schweser's Secret Sauce®, Schweser's QuickSheet®, Weekly Class Workbooks, 101 Most Asked, and Review Workshop on the Books.  
† Live Only  
†† Live Only Only  
††† Qualifying candidates can receive the same study package for the 2016 exam free of charge. See website for details: www.kaplan.com/cfa

### PremiumPlus™ Package

starting at **\$1,274.15\*** (retail starting at \$1,499) Our most comprehensive CFA® study package includes everything you need to effectively prepare, practice, and perform on the CFA exam: instruction, review, and study materials.

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starting at **\$934.15\*\*** (retail starting at \$1,099) For those who prefer the guidance and expertise of experienced instructors. Choose between live or online weekly classes. [Learn More »](#)

### Essential Self Study Package

starting at **\$551.65** (retail \$649) An excellent choice for candidates who want a comprehensive CFA® study program, but would prefer to prepare, practice, and perform on their own. [Learn More »](#)

### SchweserNotes™ Package

**\$379**  
The SchweserNotes™ Package is the framework for a successful CFA® exam study program. This package combines candidates' favorite study tool, SchweserNotes™, with three full-length practice exams, and the go-anywhere QuickSheet.

[Learn More »](#)

## CFA Society Cleveland

**15%\***

\*Not available on electronic products or packages.  
\*\*Some restrictions may apply.

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**CFA Society Cleveland**  
**216.696.8066**  
[cfa@cleveland.cfasociety.org](mailto:cfa@cleveland.cfasociety.org)

To view our full calendar of events, [click here](#) .

STAY CONNECTED



CFA Society Cleveland, 24199 Lyman Blvd, Shaker Heights, OH 44122

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