

Demographic Trends and Population Projections for Texas and the North Texas Region

Presented to



January 15, 2021

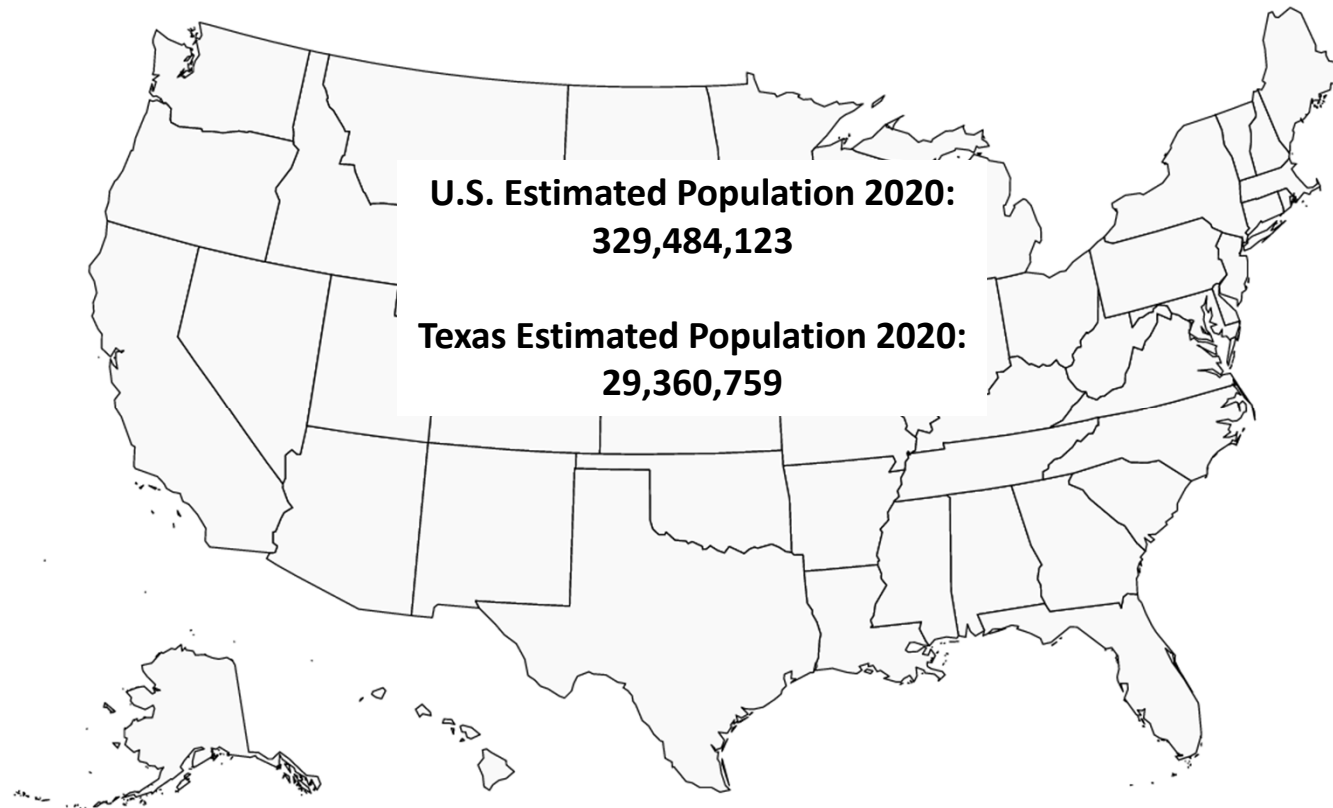


Texas is experiencing significant and substantial growth.





Texas makes up 8.9% of the total U.S. population but 32.4% of the total growth between 2019 and 2020.



Source: U.S. Census Bureau, 2020 Vintage population estimates
Note: These data are not from the 2020 Census, rather estimates based on the 2010 Census



Texas adds more population than any other state and at a fast rate.

Population Growth of Select States, 2000-2019					
	2000 Population	2010 Population	2019 Population	Numeric Change 2010-2019	Percent Change 2010-2019
United States	281,421,906	308,745,538	32,823,9523	19,481,418	6.3%
Texas	20,851,820	25,145,561	28,995,881	3,849,790	15.3%
California	33,871,648	37,253,956	39,512,223	2,257,704	6.1%
Florida	15,982,378	18,801,310	21,477,737	2,673,173	14.2%
Georgia	8,186,453	9,687,653	10,617,423	928,694	9.6%
North Carolina	8,049,313	9,535,483	10,488,084	952,333	10.0%
Washington	5,894,121	6,724,540	7,614,893	890,353	13.2%
Arizona	5,130,632	6,392,017	7,278,717	886,429	13.9%
Colorado	5,029,196	5,029,196	5,758,736	729,417	14.5%

Source: U.S. Census Bureau, 2000 and 2010 Decennial Census; 2019 Vintage population estimates



DFW leads nation in metro growth for the 4th year in a row.

Top 15 Metros in Numeric Growth, 2010-2019

Rank	Name	April 1, 2010	July 1, 2018	July 1, 2019	Numeric Change	Percent Change
1	Dallas-Fort Worth-Arlington, TX	6,366,537	7,455,756	7,573,136	1,206,599	19.0
2	Houston-The Woodlands-Sugar Land, TX	5,920,487	4,849,209	7,066,141	1,145,654	19.4
3	Phoenix-Mesa-Chandler, AZ	4,193,129	4,849,209	4,948,203	755,074	18.0
4	Atlanta-Sandy Springs-Alpharetta, GA	5,286,718	6,976,147	6,020,364	733,646	13.9
5	Washington-Arlington-Alexandria, DC-VA-MD-WV	5,649,688	5,945,303	6,280,487	630,799	11.2
6	Miami-Fort Lauderdale-Pompano Beach, FL	5,566,274	6,143,837	6,166,488	600,214	10.8
7	Seattle-Tacoma-Bellevue, WA	3,439,808	3,935,179	3,979,845	540,037	15.7
8	Austin-Round Rock-Georgetown, TX	1,716,323	2,165,497	2,227,083	510,760	29.8
9	Orlando-Kissimmee-Sanford, FL	2,134,399	2,574,838	2,608,147	473,748	22.2
10	Riverside-San Bernardino-Ontario, CA	4,224,948	4,612,542	4,650,631	425,683	10.1
11	Denver-Aurora-Lakewood, CO	2,543,608	2,931,665	2,967,239	423,631	16.7
12	Tampa-St. Petersburg-Clearwater, FL	2,783,485	3,154,649	3,194,831	411,346	14.8
13	San Antonio-New Braunfels, TX	2,142,520	2,512,379	2,550,960	408,440	19.1
14	San Francisco-Oakland-Berkeley, CA	4,335,593	4,726,314	4,731,803	396,210	9.1
15	Charlotte-Concord-Gastonia, NC-SC	2,243,963	2,592,950	2,636,883	392,920	17.5

Source: U.S. Census Bureau, 2019 Vintage Population Estimates



Five of the 15 largest U.S. cities are in Texas.

Rank	Place	Census 2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
1	New York, NY	8,175,133	8,272,948	8,346,693	8,396,091	8,433,806	8,463,049	8,469,153	8,437,478	8,390,081	8,336,817
2	Los Angeles, CA	3,792,621	3,820,876	3,851,202	3,881,622	3,909,901	3,938,568	3,963,226	3,975,788	3,977,596	3,979,576
3	Chicago, IL	2,695,598	2,708,114	2,719,141	2,725,731	2,727,066	2,724,344	2,716,723	2,711,069	2,701,423	2,693,976
4	Houston, TX	2,099,451	2,126,032	2,161,593	2,199,391	2,241,826	2,286,908	2,309,544	2,316,750	2,318,573	2,320,268
5	Phoenix, AZ	1,445,632	1,469,796	1,499,274	1,526,491	1,555,445	1,583,690	1,612,199	1,633,560	1,654,675	1,680,992
6	Philadelphia, PA	1,526,006	1,540,466	1,551,824	1,558,313	1,565,460	1,571,065	1,576,051	1,580,601	1,583,592	1,584,064
7	San Antonio, TX	1,327,407	1,357,120	1,383,075	1,408,339	1,435,456	1,464,043	1,487,843	1,511,154	1,530,016	1,547,253
8	San Diego, CA	1,307,402	1,319,592	1,336,776	1,355,320	1,375,831	1,387,323	1,402,089	1,412,621	1,421,917	1,423,851
9	Dallas, TX	1,197,816	1,218,282	1,242,115	1,258,835	1,279,098	1,301,329	1,323,916	1,342,479	1,341,802	1,343,573
10	San Jose, CA	945,942	970,369	983,530	1,001,279	1,014,273	1,025,980	1,030,242	1,032,335	1,028,020	1,021,795
11	Austin, TX	790,390	828,459	854,482	875,003	901,170	921,114	939,447	951,553	962,469	978,908
12	Jacksonville, FL	821,784	829,609	837,013	842,735	852,494	865,836	880,520	892,025	902,437	911,507
13	Fort Worth, TX	741,206	764,142	781,046	796,073	815,057	835,356	856,177	874,809	893,216	909,585
14	Columbus, OH	787,033	800,607	812,740	827,797	841,673	854,950	866,894	881,694	890,869	898,553
15	Charlotte, NC	731,424	754,829	773,264	792,047	807,400	825,668	843,117	860,002	872,514	885,708

Source: U.S. Census Bureau, 2019 Vintage Population Estimates



Texas cities among top 15 US cities with largest numeric increase between 2018 and 2019.

Rank	Geographic Area	Population Estimate		Change, 2018 to 2019	
		July 1, 2018	July 1, 2019	Number	Percent
1	Phoenix, AZ	1,654,675	1,680,992	26,317	1.6
2	San Antonio, TX	1,530,016	1,547,253	17,237	1.1
3	Austin, TX	962,469	978,908	16,439	1.7
4	Fort Worth, TX	893,216	909,585	16,369	1.8
5	Charlotte, NC	872,514	885,708	13,194	1.5
6	Frisco, TX	188,452	200,490	12,038	6.4
7	Seattle, WA	742,235	753,675	11,440	1.5
8	Denver, CO	716,265	727,211	10,946	1.5
9	Henderson, NV	309,518	320,189	10,671	3.4
10	Mesa, AZ	507,945	518,012	10,067	2.0
11	Jacksonville, FL	902,437	911,507	9,070	1.0
12	Chico, CA	94,342	103,301	8,959	9.5
13	Atlanta, GA	498,183	506,811	8,628	1.7
14	Las Vegas, NV	643,228	651,319	8,091	1.3
15	Meridian, ID	106,464	114,161	7,697	7.2

Source: U.S. Census Bureau, 2019 Vintage Population Estimates; Note: among places with populations of 50,000 or more in 2018

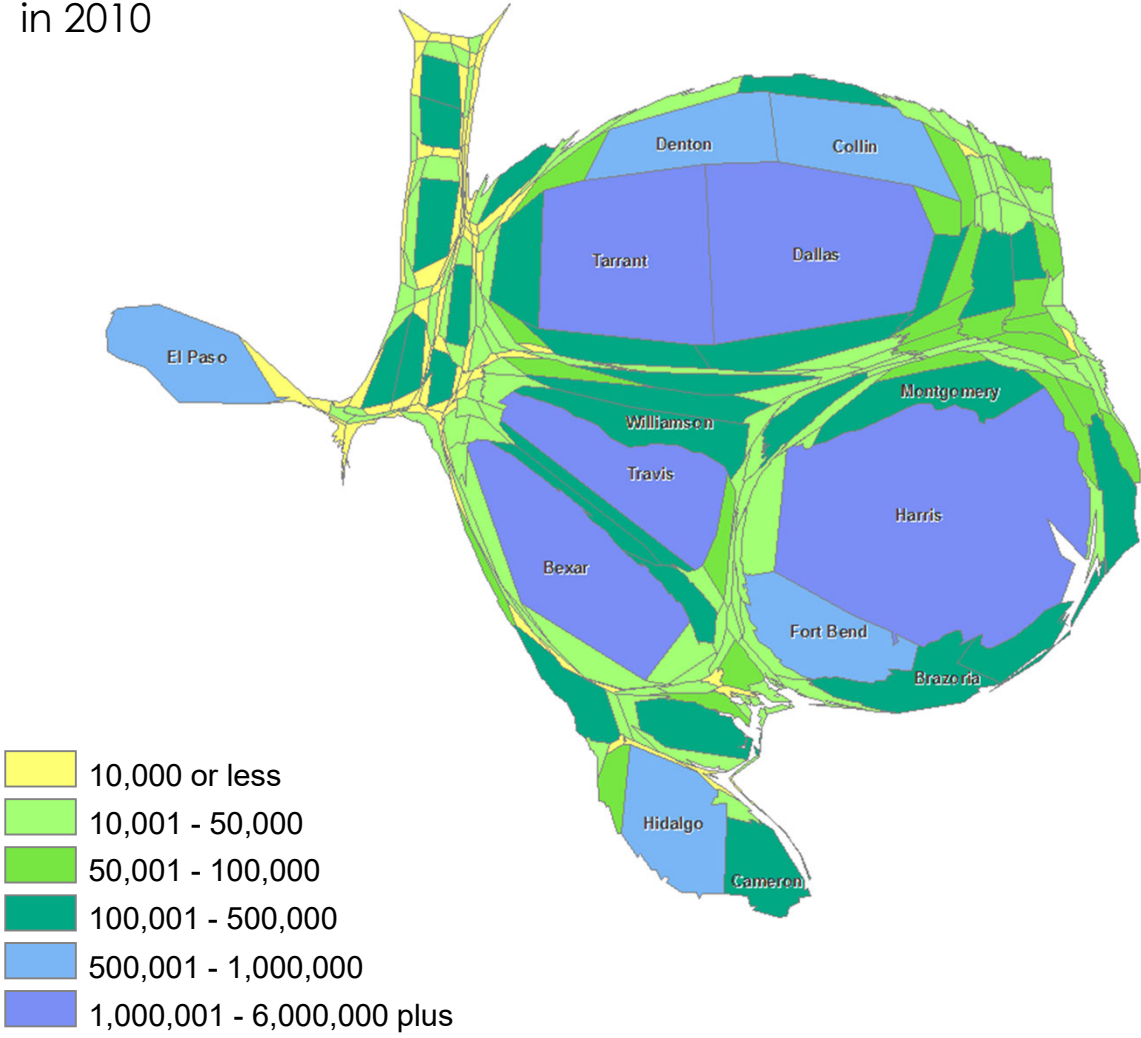


Nearly a third of the 15 fastest-growing large cities and towns in the country are in Texas.

Rank	Geographic Area	Population Estimate		Change, 2018 to 2019	
		July 1, 2018	July 1, 2019	Number	Percent
1	Leander, TX	55,924	62,608	6,684	12.0
2	Apex, NC	53,859	59,300	5,441	10.1
3	Chico, CA	94,342	103,301	8,959	9.5
4	Doral, FL	60,762	65,741	4,979	8.2
5	Bentonville, AR	51,103	54,909	3,806	7.4
6	Meridian, ID	106,464	114,161	7,697	7.2
7	Georgetown, TX	74,275	79,604	5,329	7.2
8	Buckeye, AZ	74,339	79,620	5,281	7.1
9	New Braunfels, TX	84,495	90,209	5,714	6.8
10	Redmond, WA	67,436	71,929	4,493	6.7
11	Frisco, TX	188,452	200,490	12,038	6.4
12	Fort Myers, FL	82,229	87,103	4,874	5.9
13	Lehi, UT	65,958	69,724	3,766	5.7
14	Castle Rock, CO	65,000	68,484	3,484	5.4
15	Milpitas, CA	80,208	84,196	3,988	5.0

Source: U.S. Census Bureau, 2019 Vintage Population Estimates; Note: among places with populations of 50,000 or more in 2018

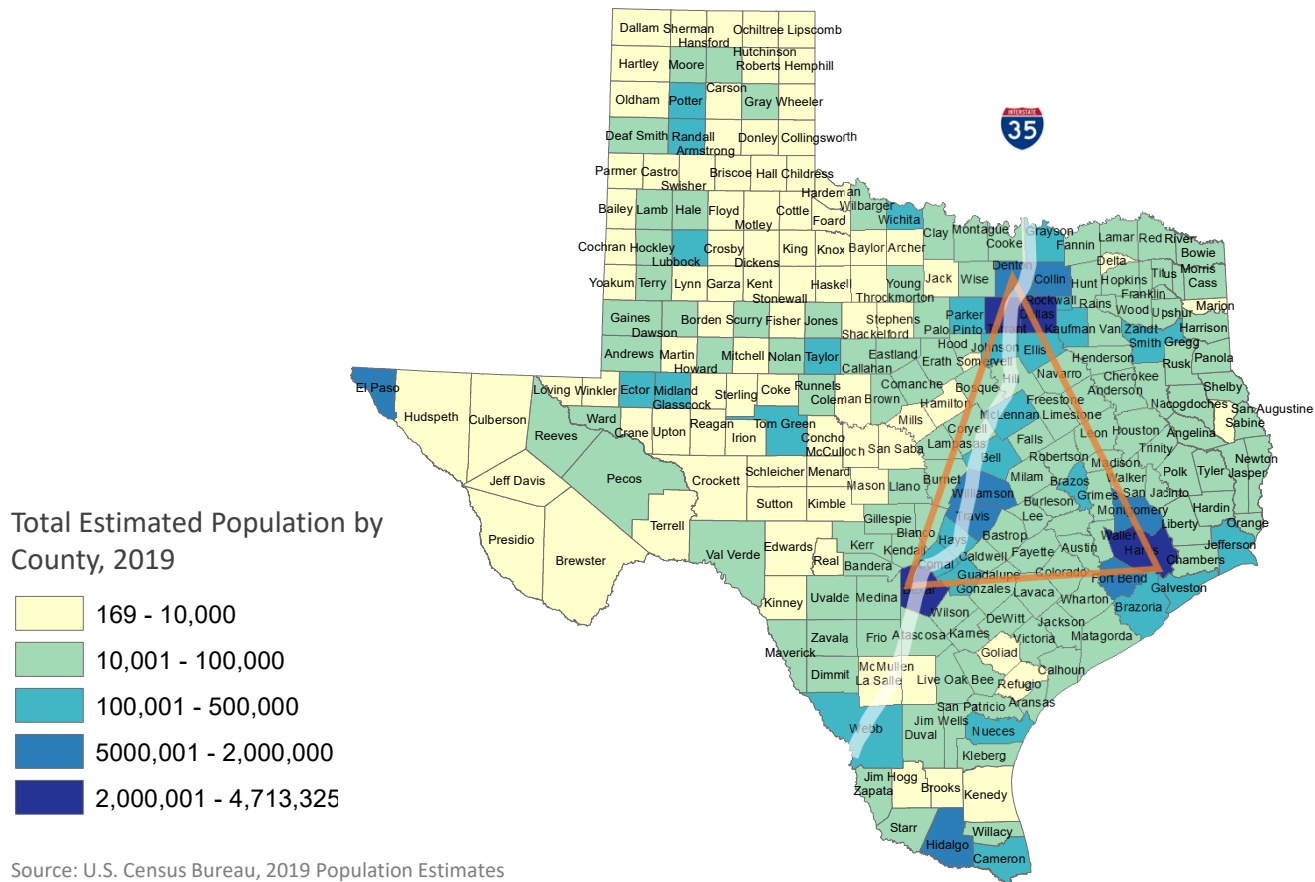
Cartogram of Texas County Populations
in 2010



Population and population growth in Texas are not evenly geographically distributed.



Approximately 86% of the total Texas population is located in counties along and to the east of I-35.

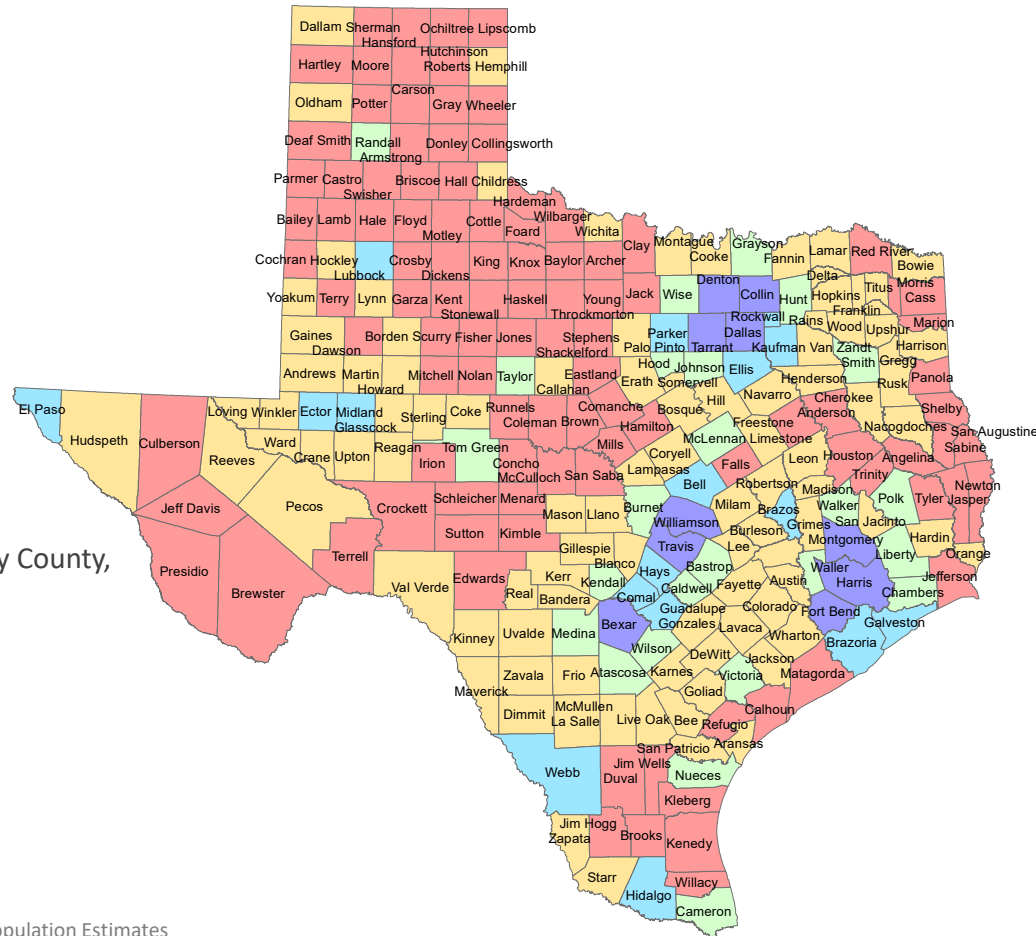
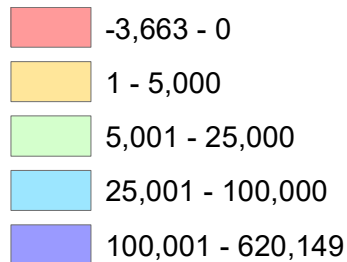


Source: U.S. Census Bureau, 2019 Population Estimates



Of Texas' 254 counties, 104 lost population between 2010 and 2019.

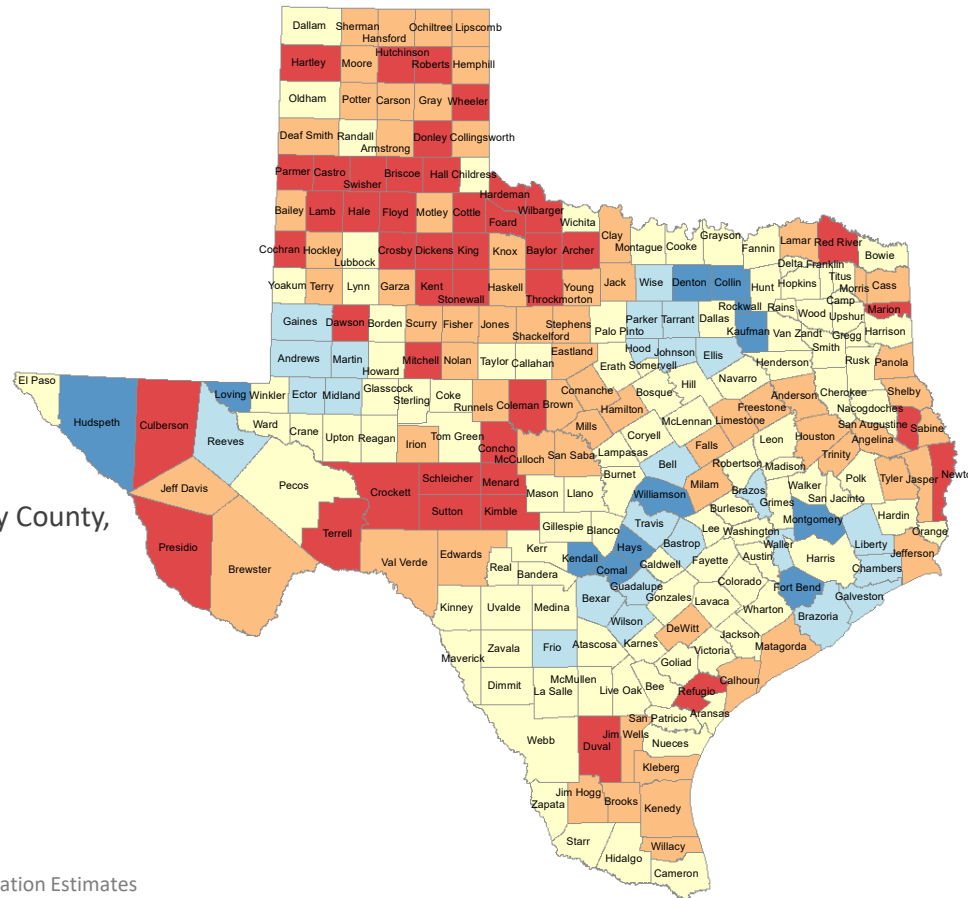
Estimated Numeric Change by County, 2010-2019



Source: U.S. Census Bureau, 2019 Population Estimates



The suburban ring counties are among the fastest growing, even faster than the Texas population as a whole.



Estimated Percent Change by County, 2010-2019

- 33% - -5%
- 4% - 0%
- 1% - 15%
- 16% - 31%
- 32% - 106%

Source: U.S. Census Bureau, 2019 Population Estimates

What is driving
population growth
in Texas?

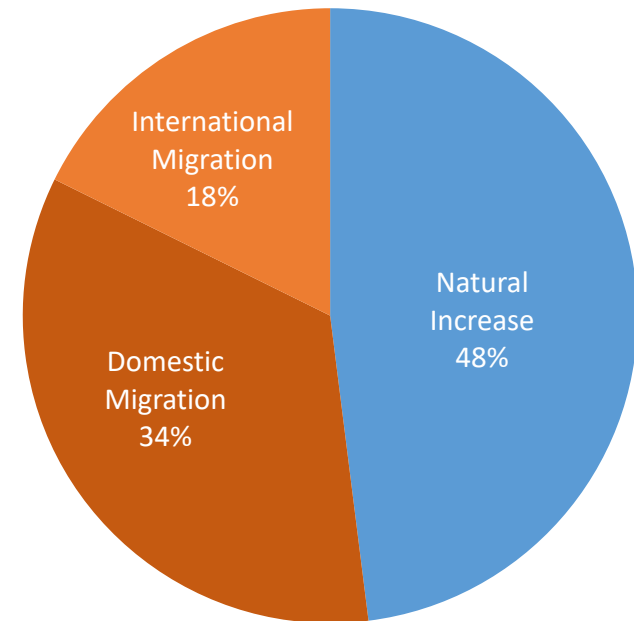




Texas added 367,215 people between July 1, 2018 and July 1, 2019.

About 1,006 people per day added to our population.

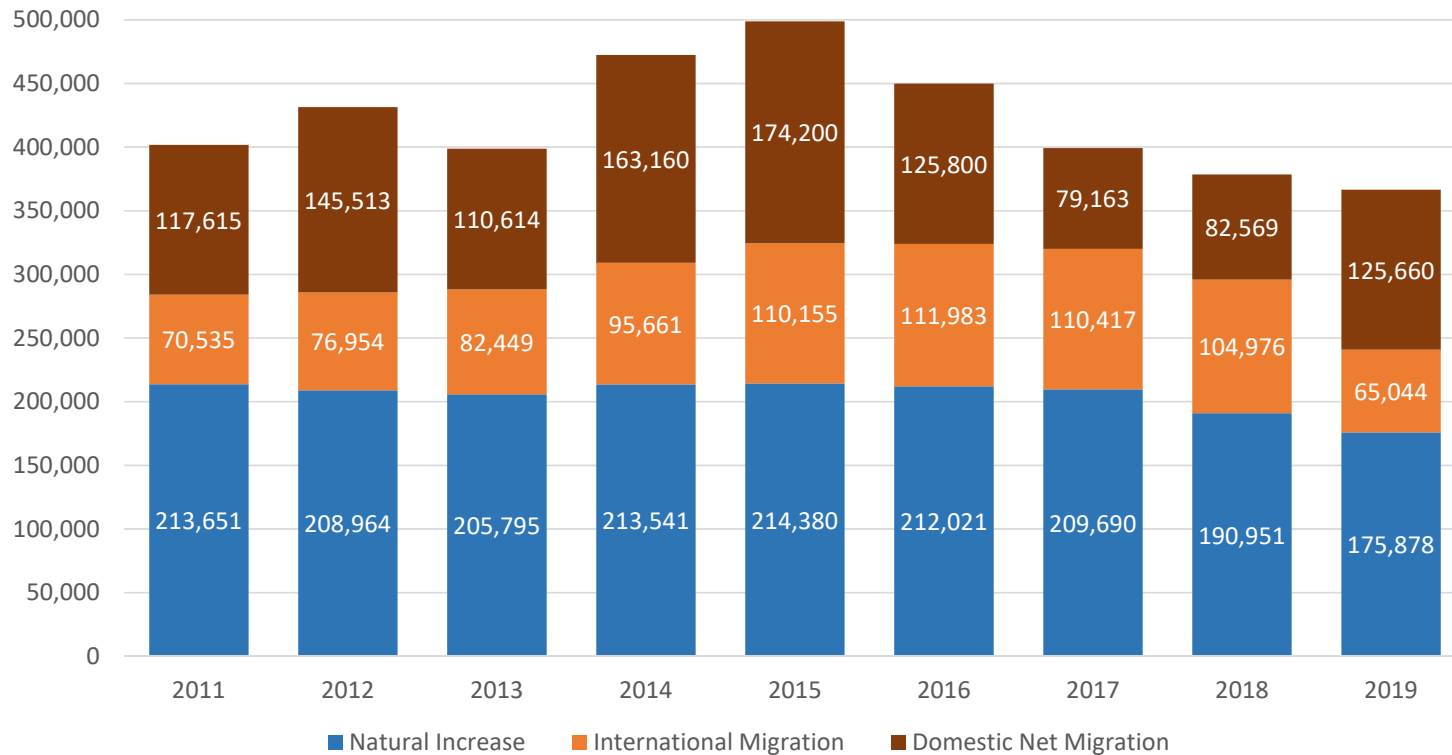
- About 483 persons per day from natural increase (more births than deaths)
- About 523 per day from net migration (178 international and 345 domestic migrants per day).





Migration and natural increase contribute about equally to population growth in Texas.

Components of Population Change, 2011-2019



Source: U.S. Census Bureau, 2019 Vintage population estimates



Top Counties for Numeric Growth in Texas, 2018-2019

County	U.S. Rank	2019 Population Estimate	Population Change 2018-2019	Percent of Change from Natural Increase	Percent of Change from Domestic Migration	Percent of Change from International Migration
Harris	3	4,713,325	33,280	116.5%	-91.5%	74.8%
Collin	4	1,034,730	30,423	20.8%	65.6%	13.5%
Denton	5	887,207	28,466	19.8%	74.0%	5.8%
Travis	6	1,273,954	27,382	32.7%	51.0%	15.7%
Williamson	9	590,551	24,088	15.3%	81.0%	3.3%
Fort Bend	10	811,688	23,607	24.4%	57.1%	18.5%
Bexar	11	2,003,554	22,367	56.0%	33.5%	10.5%
Tarrant	12	2,102,515	21,069	65.1%	12.1%	23.0%
Montgomery	16	607,391	17,621	18.3%	76.2%	5.3%
Comal	46	156,209	8,068	4.3%	94.2%	1.1%
Kaufman	49	136,154	7,875	9.4%	90.5%	-0.1%
Bell	53	362,924	7,527	48.3%	49.8%	1.5%
Hays	54	230,191	7,485	19.9%	76.8%	2.8%
Hidalgo	74	868,707	6,409	147.6%	-47.4%	-0.3%
Dallas	77	2,635,516	6,166	345.9%	-395.5%	149.9%

Note: Harris, Dallas, and Hidalgo Counties had negative net migration.



Top Counties for Percent Growth* in Texas, 2018-2019

County100	U.S. Rank	2019 Population Estimate	Population Change 2018-2019	Percent Population Change 2018-2019	Percent of Population Change from Natural Increase	Percent of Population Change from Domestic Migration	Percent of Population Change from International Migration
Kaufman	2	136,154	7,875	6.1%	9.4%	90.5%	-0.1%
Comal	4	156,209	8,068	5.4%	4.3%	94.2%	1.1%
Rockwall	6	104,915	4,369	4.3%	9.8%	88.6%	1.5%
Williamson	9	590,551	24,088	4.3%	15.3%	81.0%	3.3%
Kendall	14	47,431	1,828	4.0%	0.6%	97.9%	1.5%
Andrews	18	18,705	694	3.9%	14.0%	84.0%	2.0%
Chambers	20	43,837	1,610	3.8%	17.8%	80.1%	2.2%
Parker	25	142,878	4,808	3.5%	8.2%	90.9%	0.7%
Hays	28	230,191	7,485	3.4%	19.9%	76.8%	2.8%
Denton	32	887,207	28,466	3.3%	19.8%	74.0%	5.8%
Ellis	34	184,826	5,820	3.3%	16.0%	83.2%	0.7%
Waller	36	55,246	1,734	3.2%	20.0%	78.4%	1.4%
Gaines	37	21,492	672	3.2%	46.0%	43.9%	10.0%
Collin	49	1,034,730	30,423	3.0%	20.8%	65.6%	13.5%

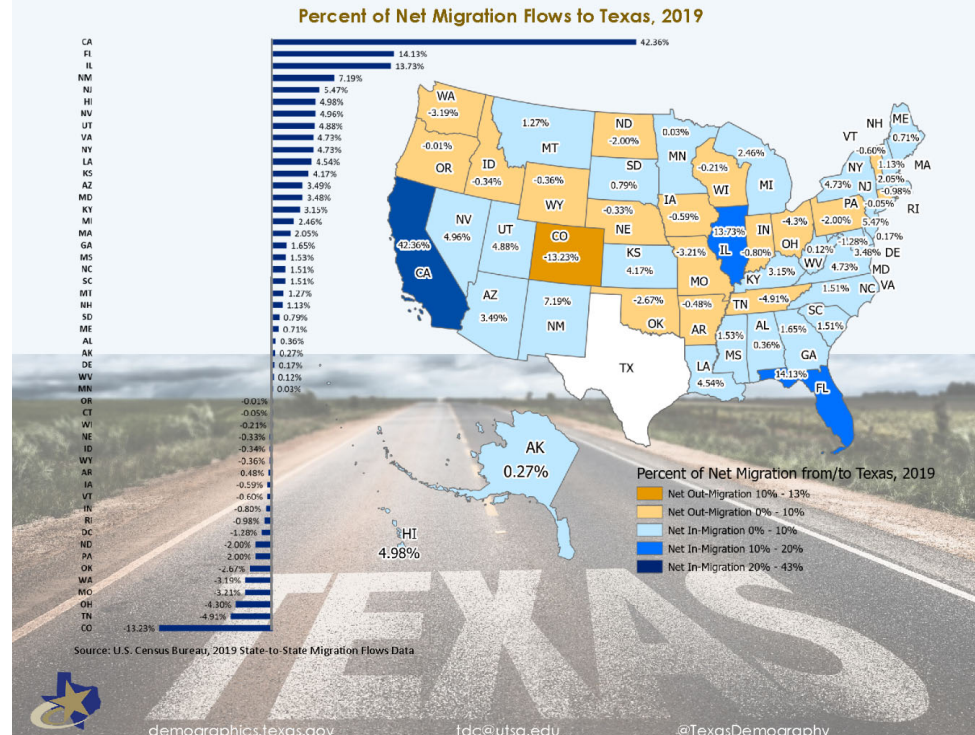
*Among counties with populations of 10,000 or more in 2018.



Texas among the highest in-migration flows states, CA biggest net sending state.

GONE TO TEXAS

The latest state-to-state migration flows data from the U.S. Census Bureau reveal over half a million people moved to Texas from other states in 2019, among the highest in-migration flows of all U.S. states, second only to Florida. Texas net migration (in-migrants minus out-migrants) during this time was over 106,000, with California contributing over 42% to this net migration. The next two highest sending states to Texas were Florida and Illinois. During this same period, over 37,000 Texans moved to California, but the greatest net migrant loss from Texas went to Colorado.



Source: U.S. Census Bureau, State to State Migration Flows, 2019; for infographic: <https://demographics.texas.gov/infographics/2020/TexasNetMigration>



Estimated County-to-County Migration Flows, Dallas and Tarrant Counties, 2014-2018

Dallas County

	In-Flows	Net Migration
Tarrant County	15,284	-3,865
Collin County	13,742	-3,522
Denton County	9,826	-8,981
Asia	8,287	
Central America	7,263	
Harris County	4,589	-108
Los Angeles County, CA	2,782	1,245
Africa	2,774	
Bexar County	2,495	988
Kaufman County	2,263	-3,033
Travis County	1,934	-1,071
Ellis County	1,903	-850
Rockwall County	1,893	-795
Cook County, IL	1,794	1,187

Tarrant County

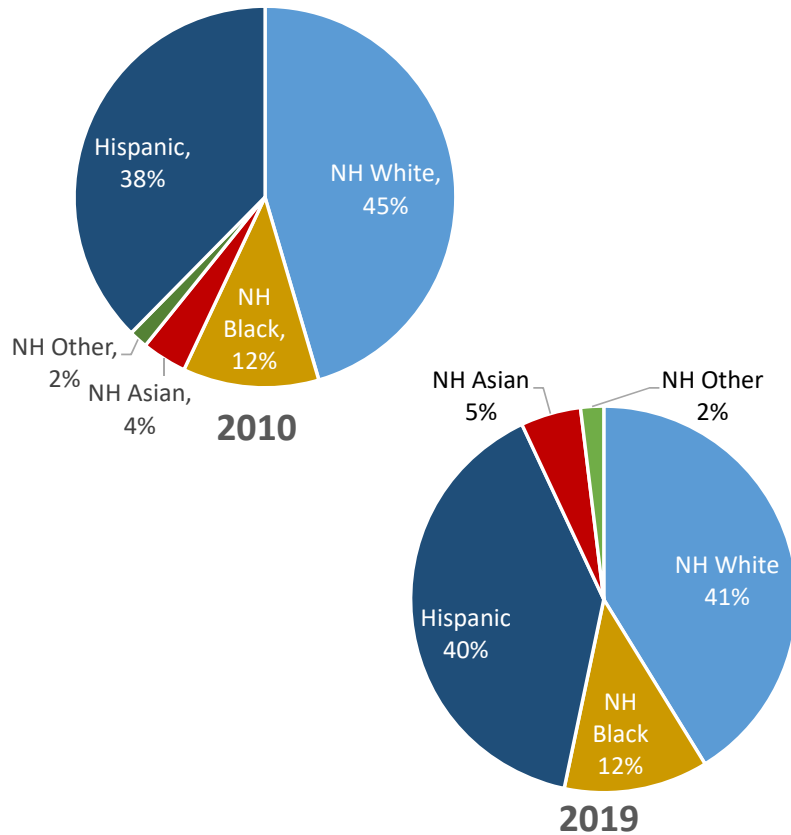
	In-Flows	Net Migration
Dallas County	19,149	3,865
Asia	5,751	
Denton County	5,265	-2,167
Johnson County	3,887	346
Central America	3,653	
Harris County	3,577	963
Africa	2,693	
Parker County	2,652	-953
Collin County	1,906	-707
Bexar County	1,659	222
Los Angeles County, CA	1,515	859
Travis County	1,352	-701
Lubbock County	1,333	-719
Wise County	1,270	-656



As Texas grows, it
ages and
continues to
diversify.



Race/Ethnicity Composition, Texas, 2010-2019



NOTE: Please answer BOTH Question 6 about Hispanic origin and Question 7 about race. For this census, Hispanic origins are not races.

6. Are you of Hispanic, Latino, or Spanish origin?

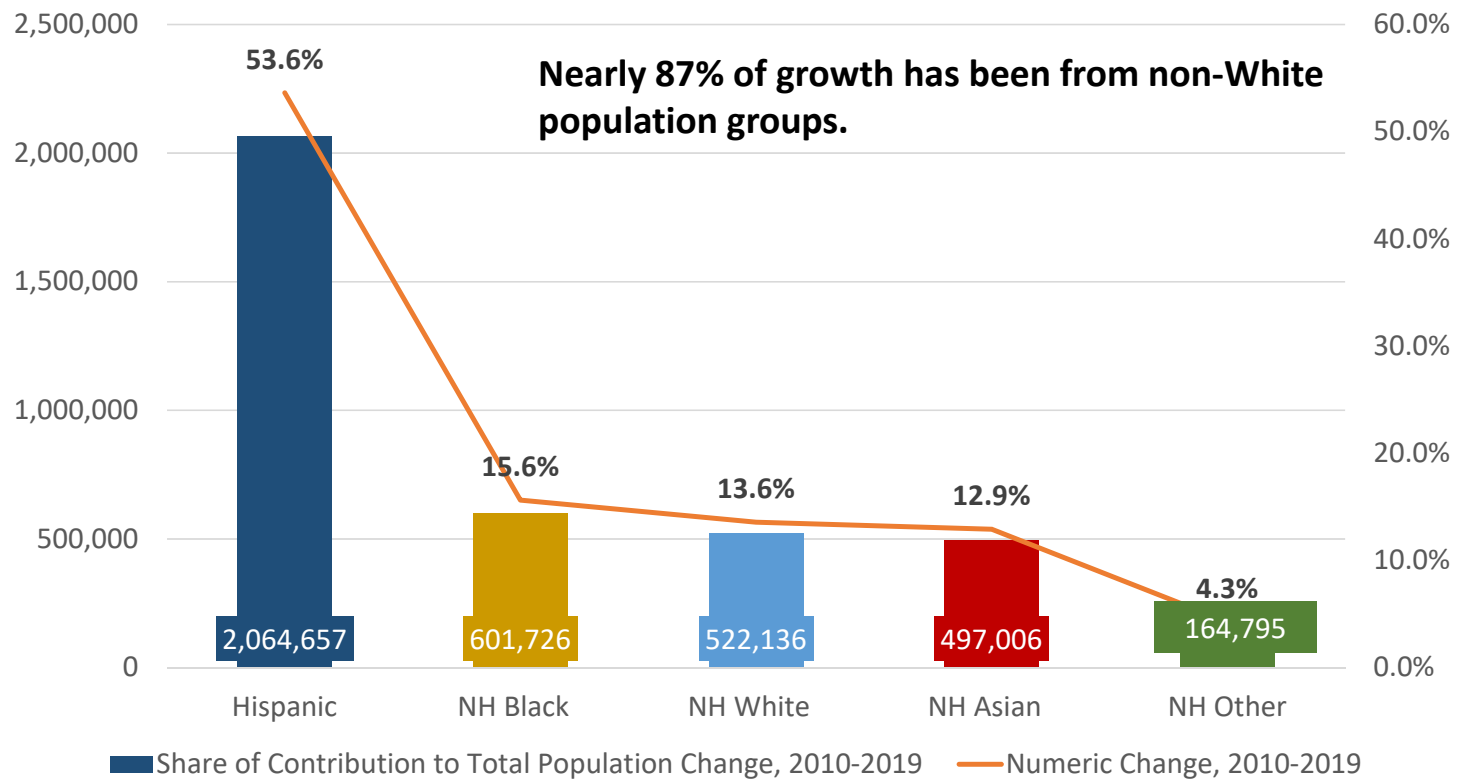
- No, not of Hispanic, Latino, or Spanish origin
- Yes, Mexican, Mexican Am., Chicano

Race/Ethnicity	2019 Population Estimate
NH White	11,950,774
Hispanic	11,525,578
NH Black	3,501,610
NH Asian	1,457,549
NH Two or More Races	425,866
NH American Indian & Alaska Native	94,168
NH Native Hawaiian & Other Pacific Islander	25,861

Some other race - Print race or origin. ↕



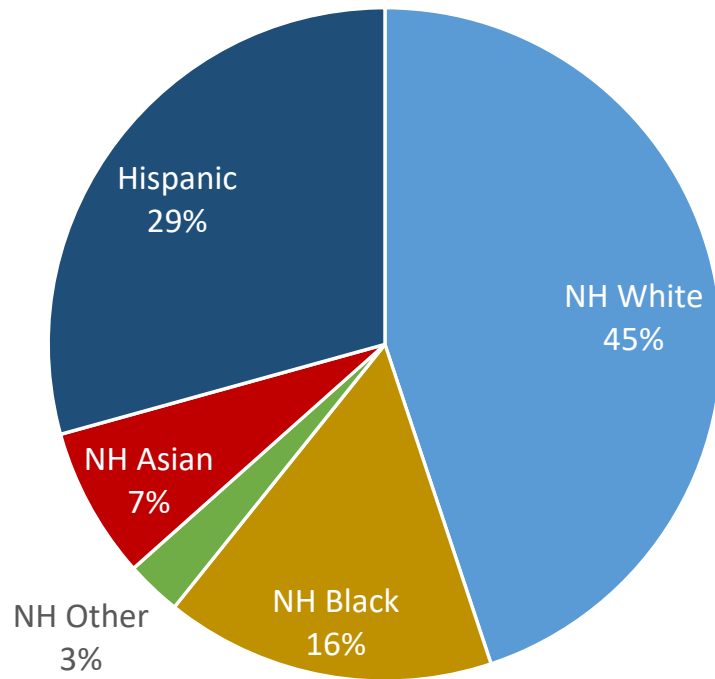
Population Change by Race/Ethnicity, 2010-2019





Race/Ethnicity Composition, DFW Metro and Its Counties, 2019

DFW Metro Area



Source: U.S. Census Bureau, American Community Survey 2019 1-Year Estimates

	NH White	NH Black	NH Asian	Hispanic	NH Other
Dallas	28.3%	22.7%	6.5%	40.8%	1.7%
Collin	55.1%	10.4%	16.1%	15.5%	2.8%
Denton	57.6%	10.5%	9.5%	19.6%	2.7%
Ellis	58.9%	11.6%	0.7%	26.9%	1.9%
Hood	83.5%	1.0%	0.8%	12.8%	1.9%
Hunt	70.4%	7.8%	1.4%	17.6%	2.7%
Johnson	70.1%	3.8%	0.9%	22.6%	2.6%
Kaufman	59.8%	13.3%	1.4%	23.3%	2.3%
Parker	82.6%	1.5%	0.6%	13.0%	2.3%
Rockwall	69.0%	7.1%	3.1%	18.6%	2.3%
Somervell	77.8%	1.0%	0.7%	18.1%	2.4%
Tarrant	45.3%	17.0%	5.6%	29.5%	2.6%
Wise	76.0%	1.3%	0.6%	20.0%	2.1%

Source: U.S. Census Bureau, 2019 Population Estimates



Numeric Change by Race/Ethnicity, DFW Counties, 2010-2019

	Total	NH White	NH Black	NH Asian	Hispanic	NH Other
Tarrant County	293,481	13,761	94,029	34,131	136,733	14,827
Dallas County	267,377	-41,646	76,935	53,005	168,255	10,828
Collin County	252,389	75,245	42,600	78,797	45,282	10,465
Denton County	224,593	83,363	38,773	40,766	53,069	8,622
Ellis County	35,216	10,640	8,178	551	14,544	1,303
Kaufman County	32,804	9,003	7,550	948	14,115	1,188
Rockwall County	26,578	14,188	2,987	1,349	7,072	982
Parker County	25,951	18,276	269	248	6,197	961
Johnson County	24,883	7,441	2,807	608	12,444	1,583
Hunt County	12,465	4,997	713	468	5,632	655
Wise County	10,857	6,036	353	167	3,853	448
Hood County	10,461	6,843	395	200	2,664	359
Somervell County	638	478	39	25	27	69

Hispanics adding largest numbers in two largest DFW counties as well as in Ellis, Kaufman, Johnson, and Hunt Counties; NH Whites adding greatest numbers in Denton, Rockwall, Parker, Wise, Hood, and Somervell, but declining in Dallas County; Asians adding largest numbers in Collin County.



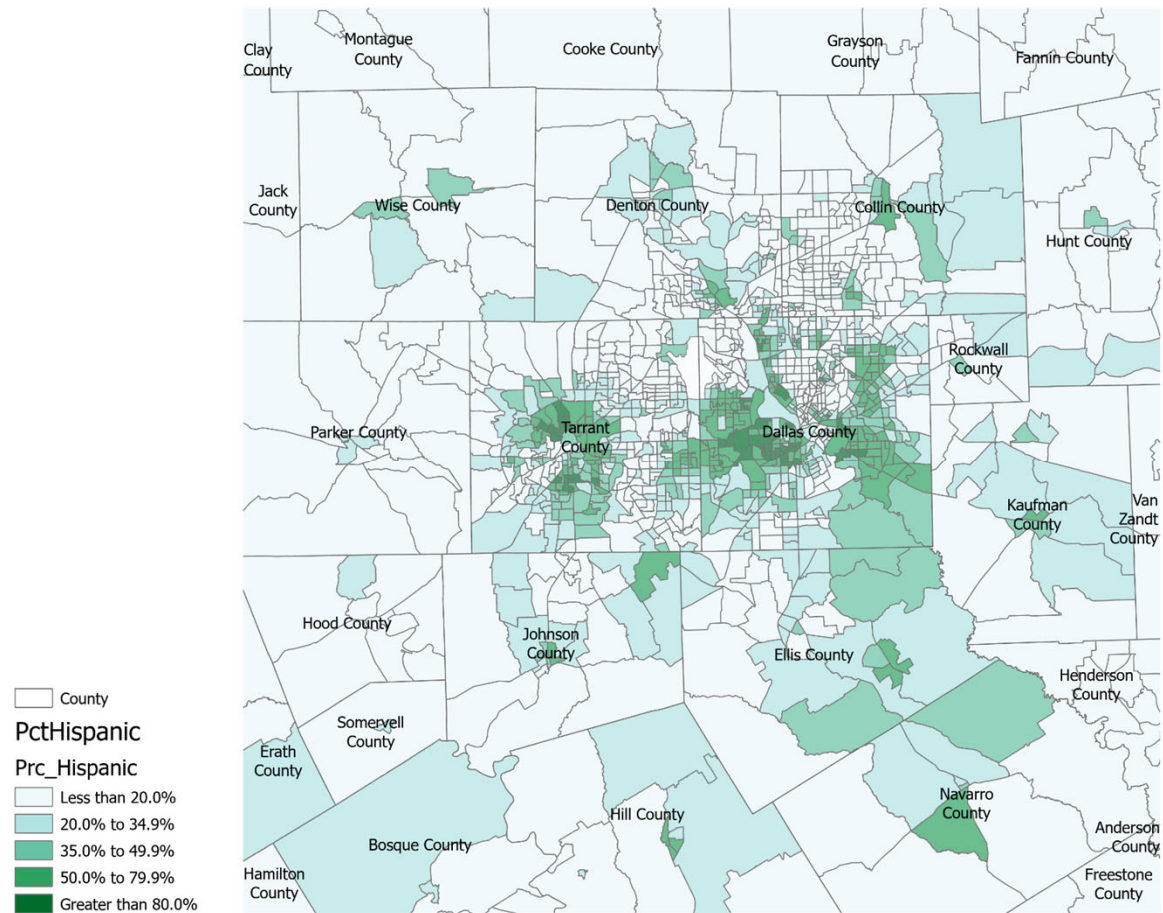
Percent Change by Race/Ethnicity Composition, DFW Counties, 2010-2019

	Total	NH White	NH Black	NH Asian	Hispanic	NH Other
Rockwall County	33.9%	24.4%	67.5%	71.9%	56.7%	70.1%
Denton County	33.9%	19.5%	71.3%	93.2%	43.9%	55.0%
Collin County	32.3%	15.2%	65.4%	89.2%	39.3%	55.6%
Kaufman County	31.7%	12.4%	71.3%	106.0%	80.4%	63.0%
Ellis County	23.5%	10.8%	61.9%	66.6%	41.4%	58.0%
Parker County	22.2%	18.3%	14.6%	39.1%	49.9%	42.5%
Hood County	20.4%	15.3%	172.5%	66.4%	50.9%	45.4%
Wise County	18.4%	12.8%	61.6%	71.4%	38.1%	43.2%
Johnson County	16.5%	6.4%	73.3%	63.1%	45.6%	51.5%
Tarrant County	16.2%	1.5%	35.7%	40.6%	28.3%	38.1%
Hunt County	14.5%	7.8%	10.2%	51.3%	47.9%	32.6%
Dallas County	11.3%	-5.3%	14.8%	44.4%	18.6%	30.9%
Somervell County	7.5%	7.2%	70.9%	61.0%	1.7%	46.6%

Between 2010 and 2019, Rockwall, Denton, Collin, and Kaufman grew faster than other DFW Counties; Asians grew faster than other race groups in most DFW Counties, except for Johnson and Somervell Counties, where African Americans grew fastest, and Parker County, where Hispanics grew the fastest.



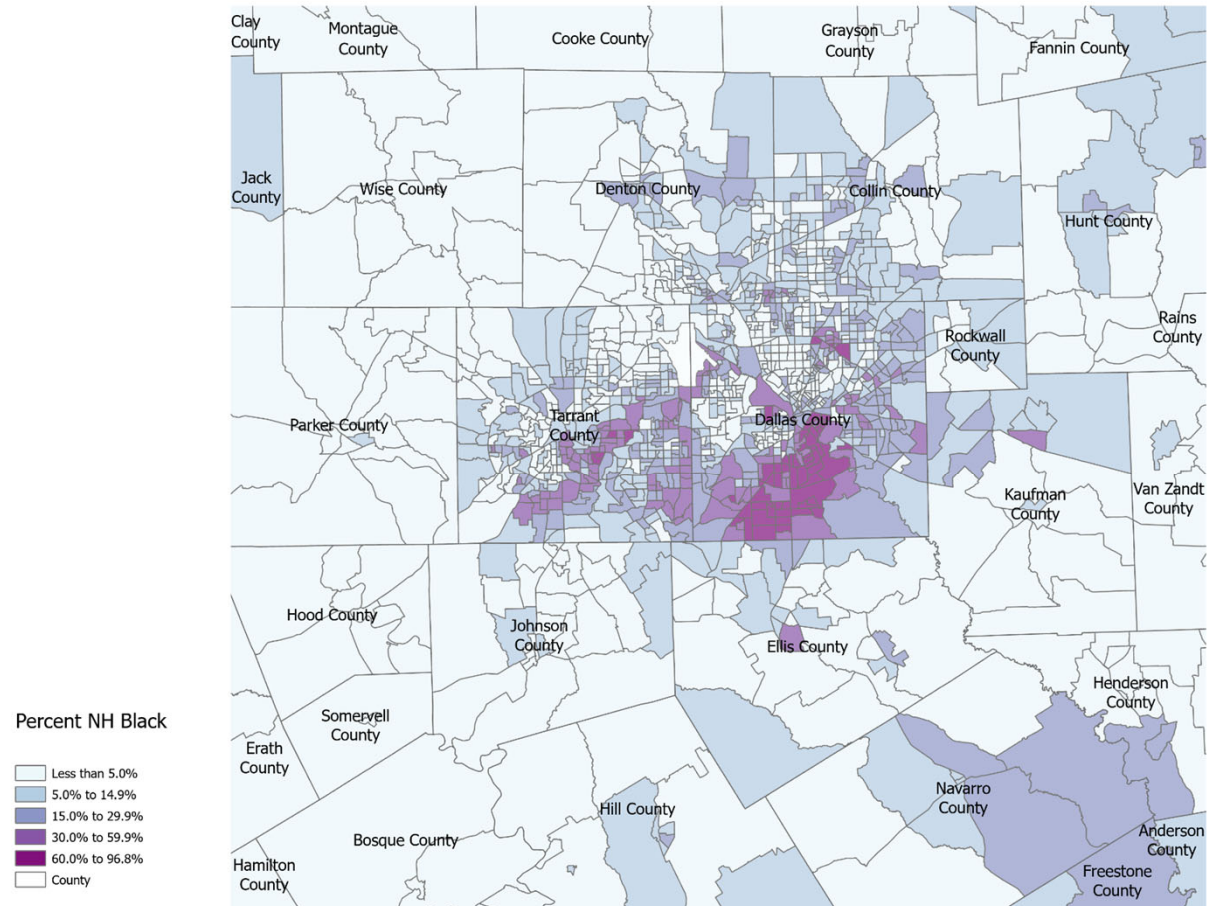
Percent Hispanic, DFW Census Tracts, 2019



Source: U.S. Census Bureau, 2010 Decennial Census, 2019 American Community Survey 5-Year Estimates



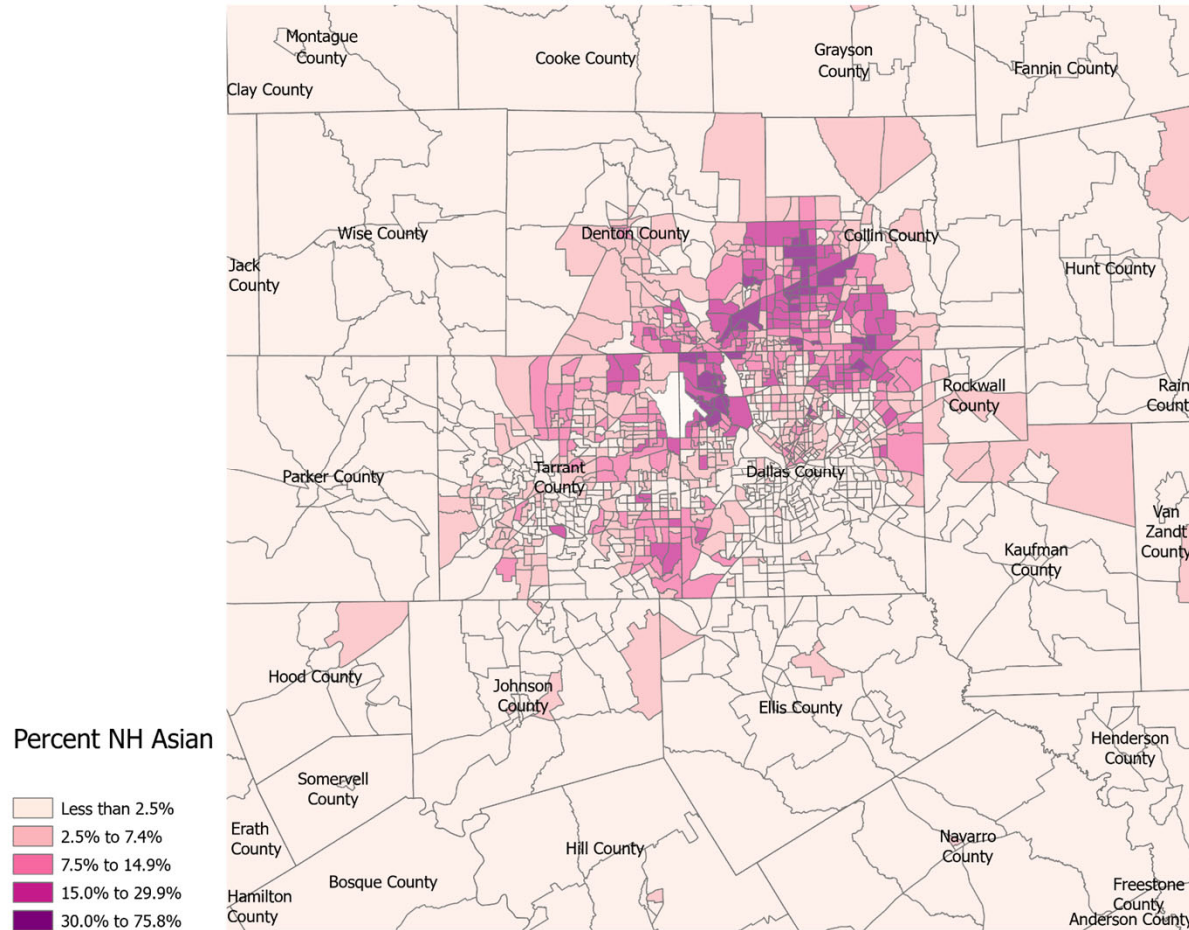
Percent Non-Hispanic Black, DFW Census Tracts, 2019



Source: U.S. Census Bureau, 2010 Decennial Census, 2019 American Community Survey 5-Year Estimates



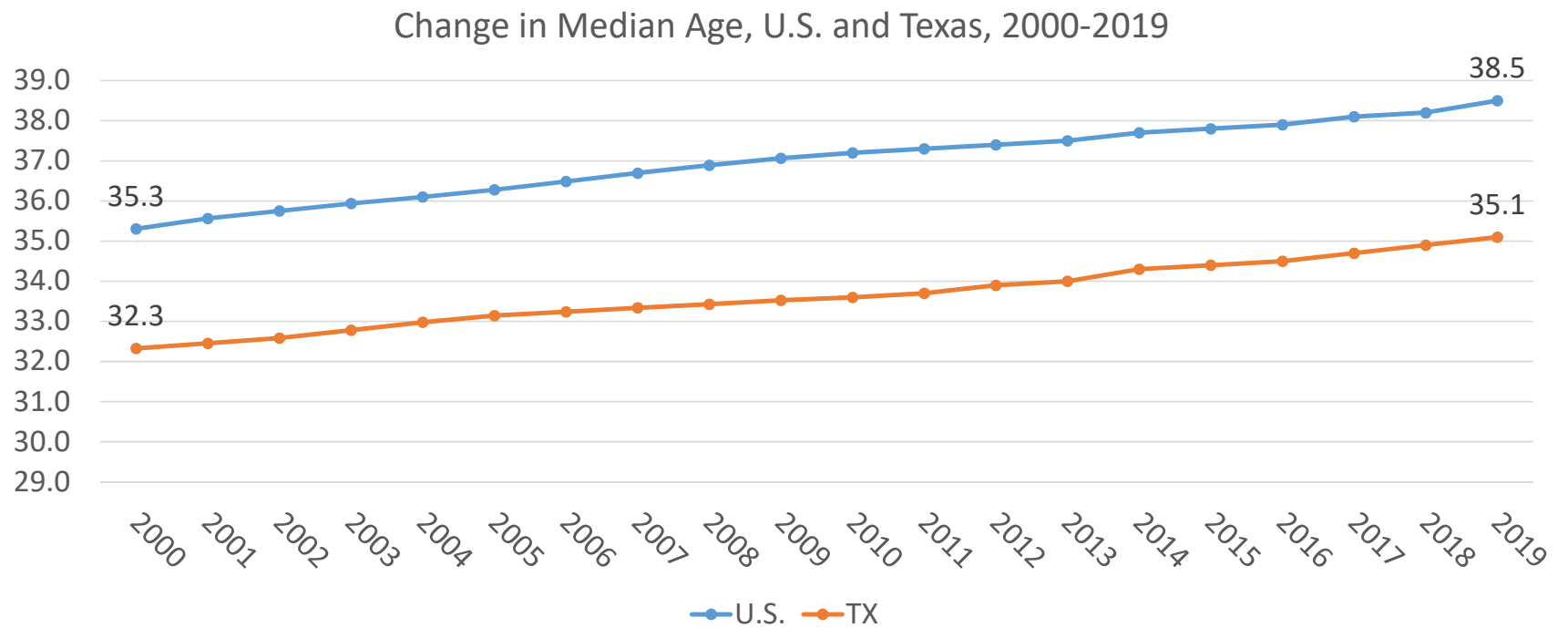
Percent Non-Hispanic Asian, DFW Census Tracts, 2019



Source: U.S. Census Bureau, 2010 Decennial Census, 2019 American Community Survey 5-Year Estimates

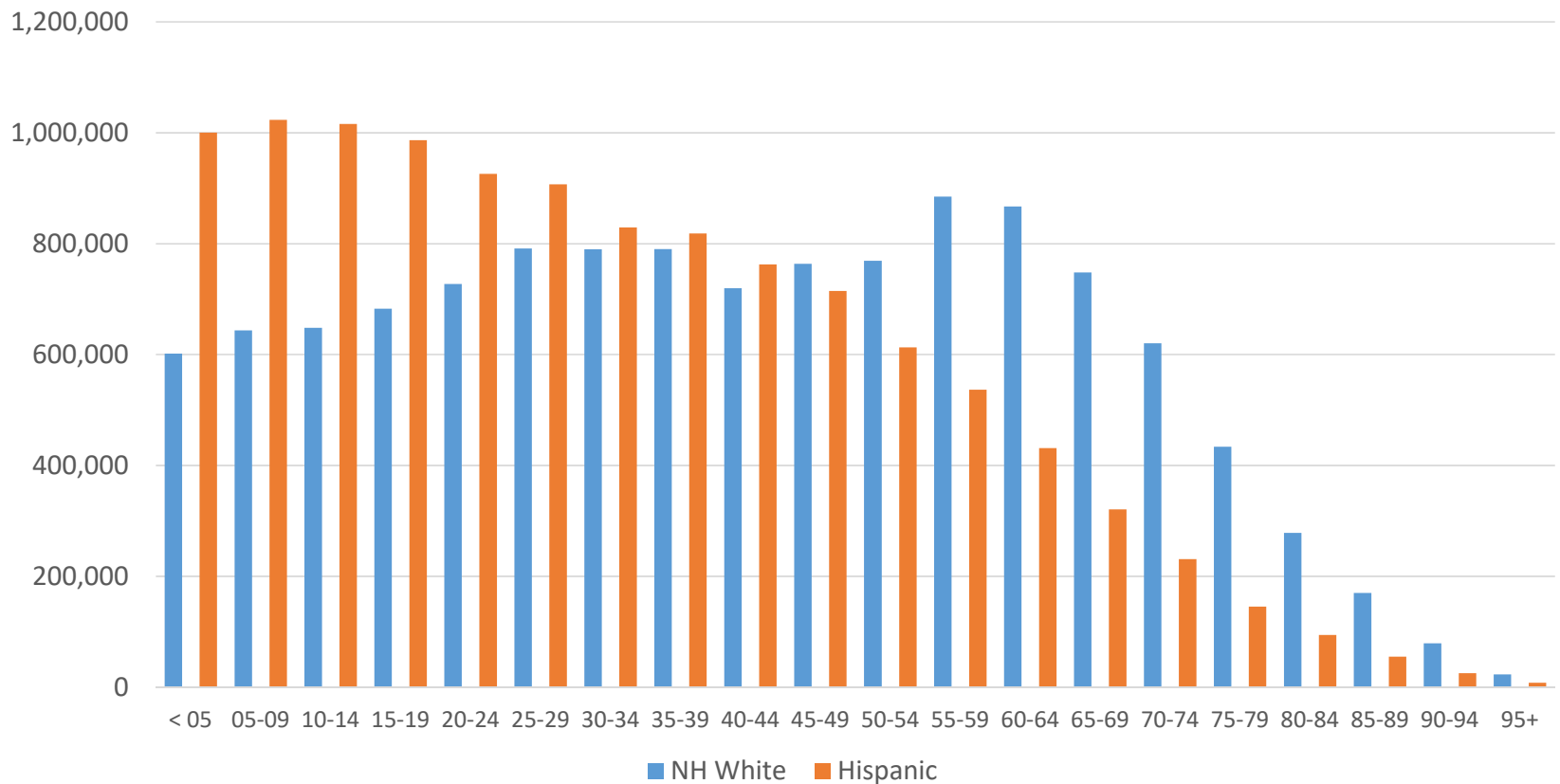


Texas is relatively young but aging.





In Texas in 2019, there are more Hispanics than NH Whites below age 45; more NH Whites at 45 and older.





Total Fertility Rates, Texas

Total Fertility Rates

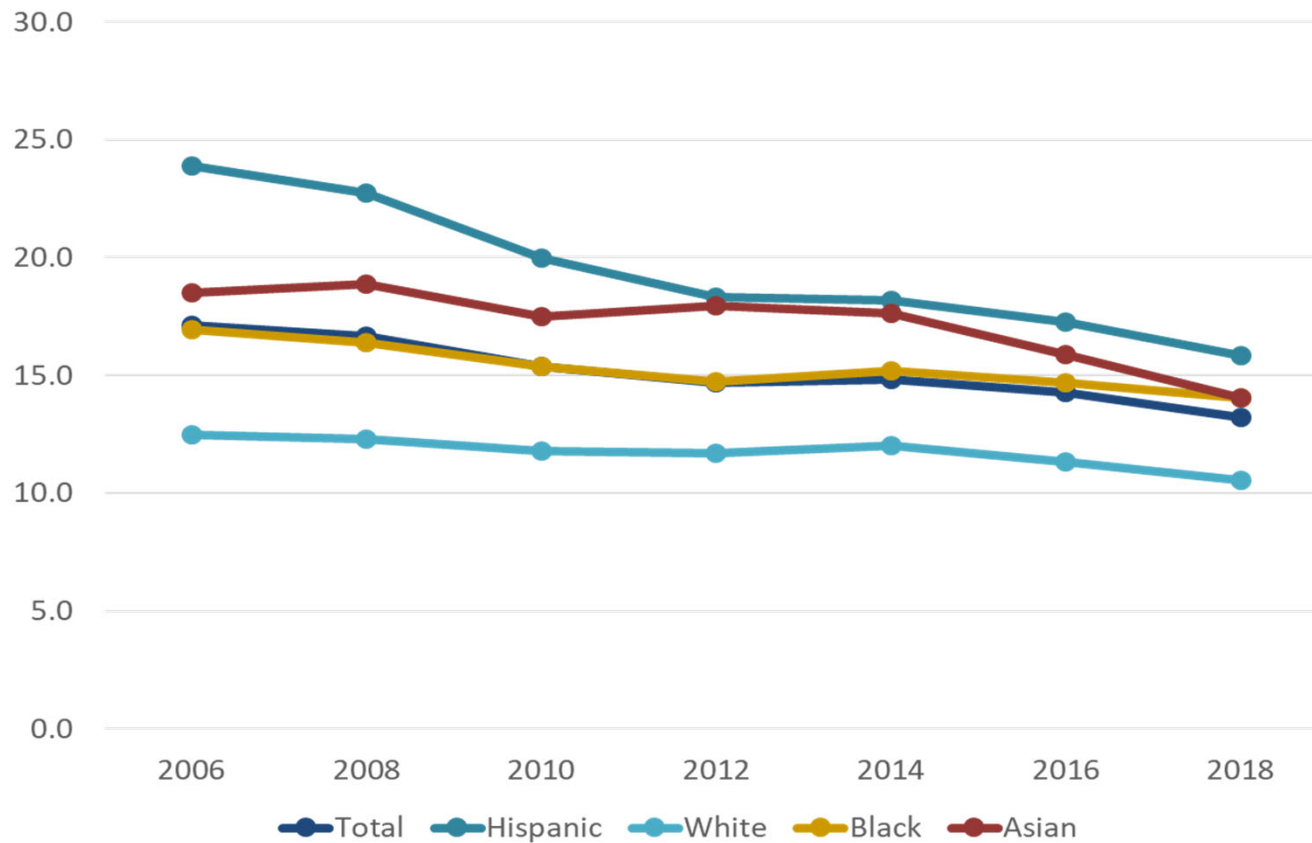
2018	1.87
2016	2.02
2014	2.09
2012	2.08
2010	2.16
2008	2.36
2006	2.36

Total Fertility Rate by Race/Ethnicity, 2017

Total	1.92
NH White	1.71
NH Black	1.83
Hispanic	2.14



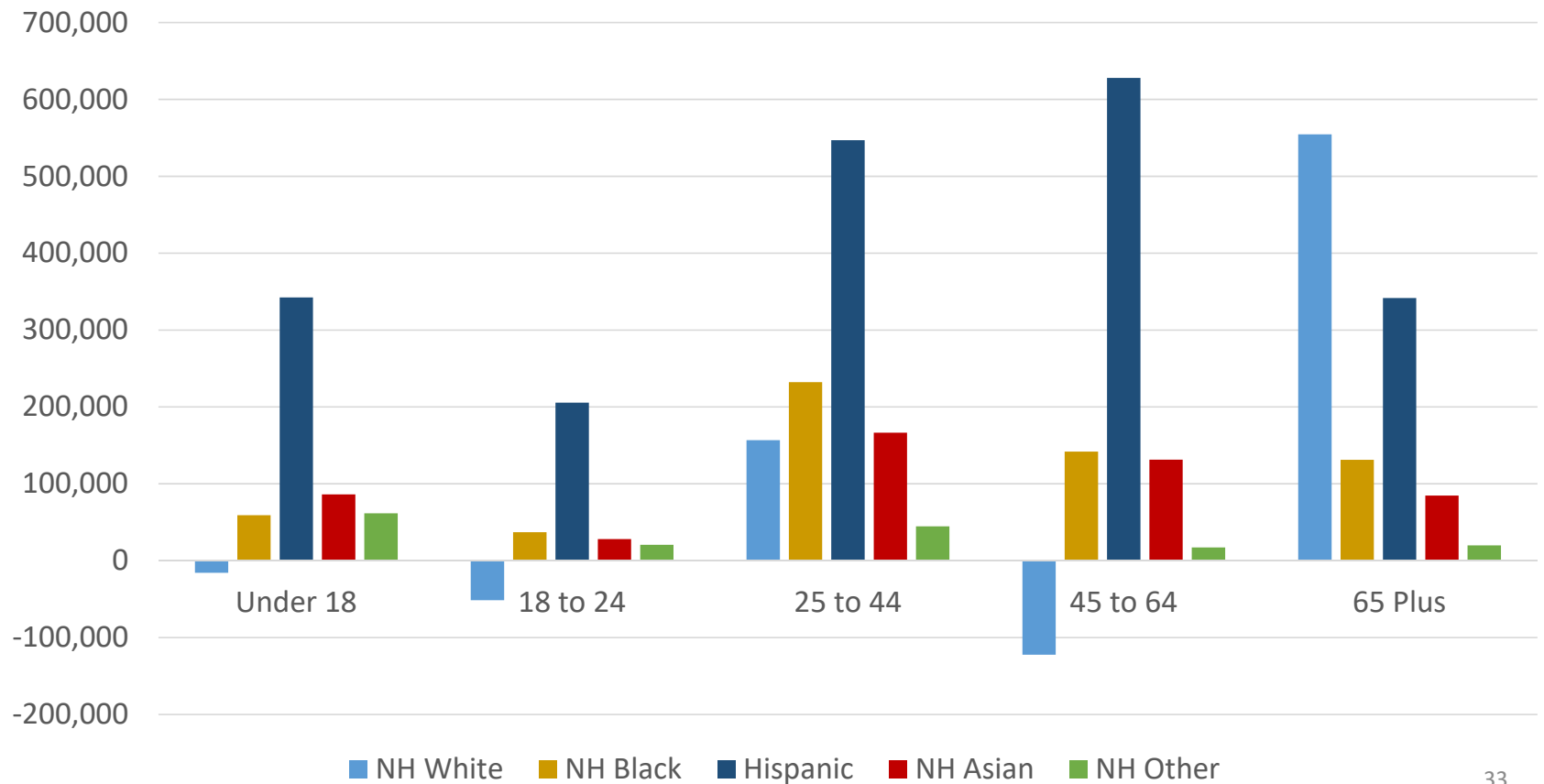
Birth Rates by Race/Ethnicity, Texas, 2006-2018



Source: Centers for Disease Control and Prevention, National Center for Health Statistics, National Vital Statistics Report; denominator derived from U.S Census Bureau, Intercensal Estimates, 2010-2019 Population Estimates



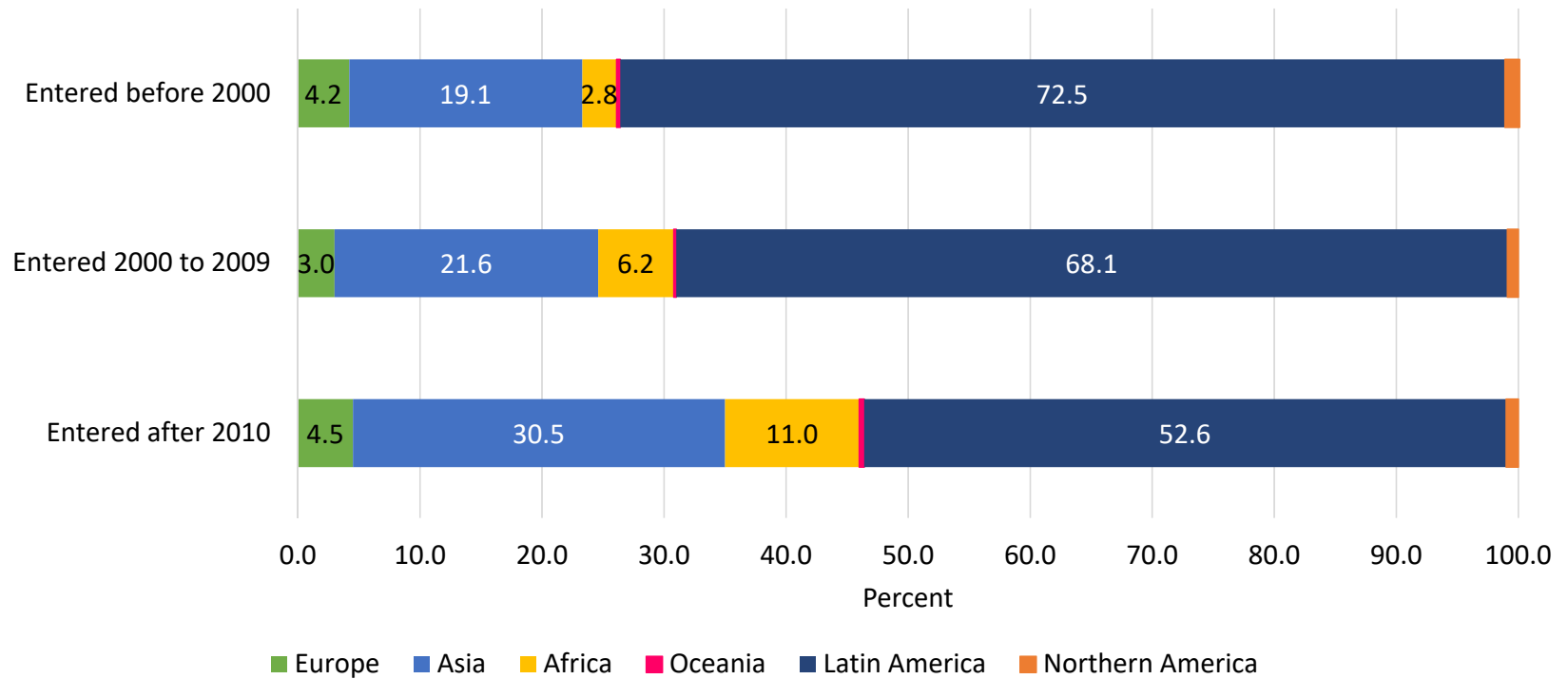
Numeric Change in Age Group by Race/Ethnicity, Texas, 2010-2019



Source: U.S. Census Bureau, 2019 Population Estimates



Period of Entry by Area of Birth for Foreign Born Population in Texas



Source: U.S. Census Bureau, 2019 American Community Survey, 1-Year PUMS



Place of Birth for the Foreign Born Population, Texas, 2019

Total Foreign Born Population		4,951,156
Latin America		3,271,403*
Mexico		2,453,126*
Central America	Belize, Costa Rica, <u>El Salvador</u> , ¹ Guatemala, ³ Honduras, ² Nicaragua, Panama	510,150
South America	Argentina, Bolivia, Brazil, Chile, Colombia, ² Ecuador, Guyana, Peru, Uruguay, <u>Venezuela</u> ¹	191,933
Caribbean	Bahamas, Barbados, <u>Cuba</u> , ¹ Dominica, Dominican Republic ³ , Grenada, Haiti, Jamaica ² , St. Vincent & the Grenadines, Trinidad and Tobago, West Indies	116,194
Asia		1,126,507
South Central Asia	Afghanistan, Bangladesh, <u>India</u> , ¹ Iran, Kazakhstan, Nepal, Pakistan, Sri Lanka, Uzbekistan	449,906
South Eastern Asia	Cambodia, Indonesia, Laos, Malaysia, Burma, Philippines, ² Singapore, Thailand, <u>Vietnam</u> ¹	360,043
Eastern Asia	<u>China</u> , ¹ Hong Kong, Taiwan, ³ Japan, Korea ²	227,580
Western Asia	<u>Iraq</u> , ¹ Israel, Jordan, Kuwait, Lebanon, Saudi Arabia ² , Syria, Yemen, Turkey, ³ Armenia	82,776

Source: U.S. Census Bureau, 2019 American Community Survey 1-Year Estimates



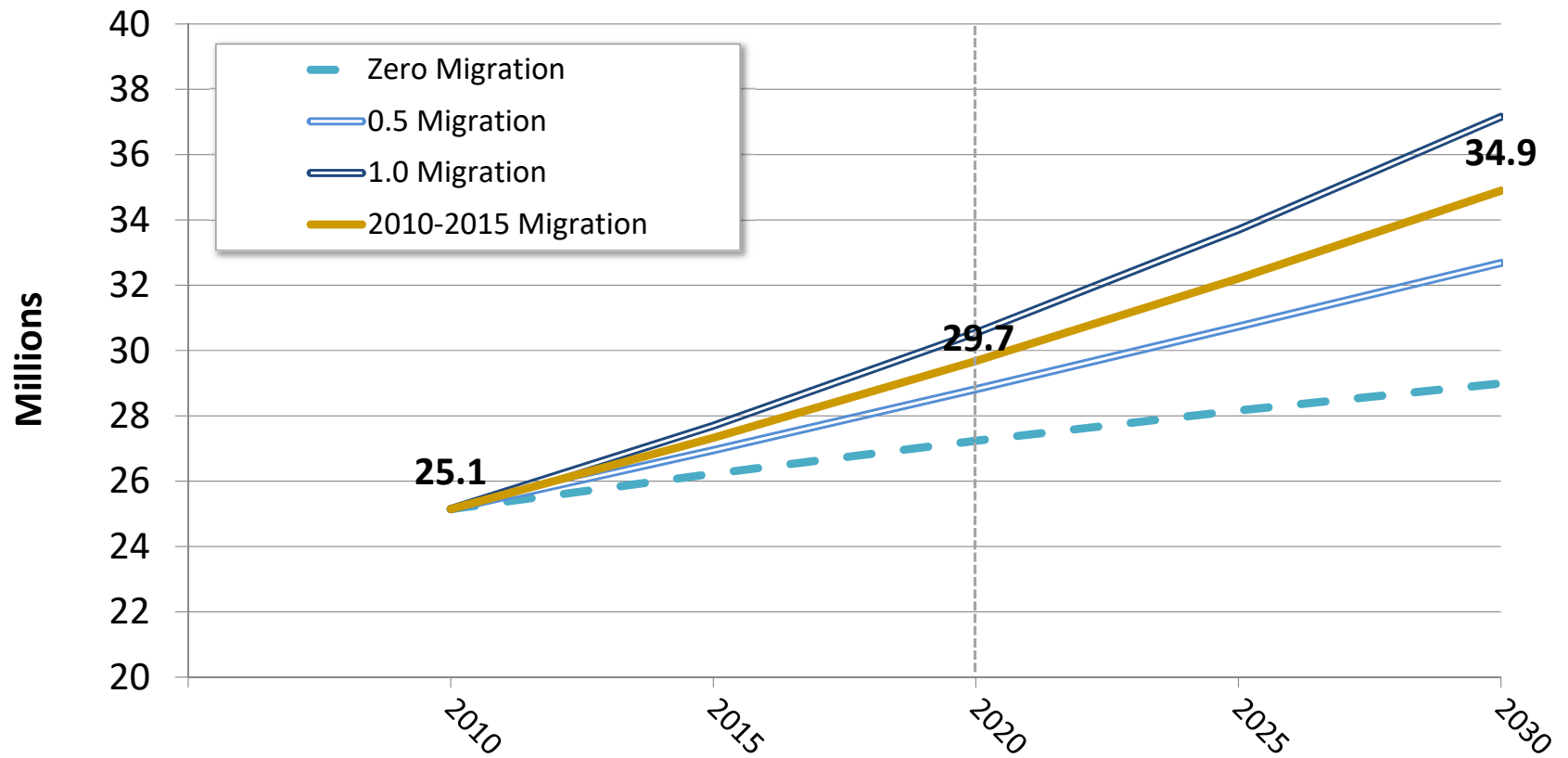
Questions?



What's ahead for
the population of
Texas?



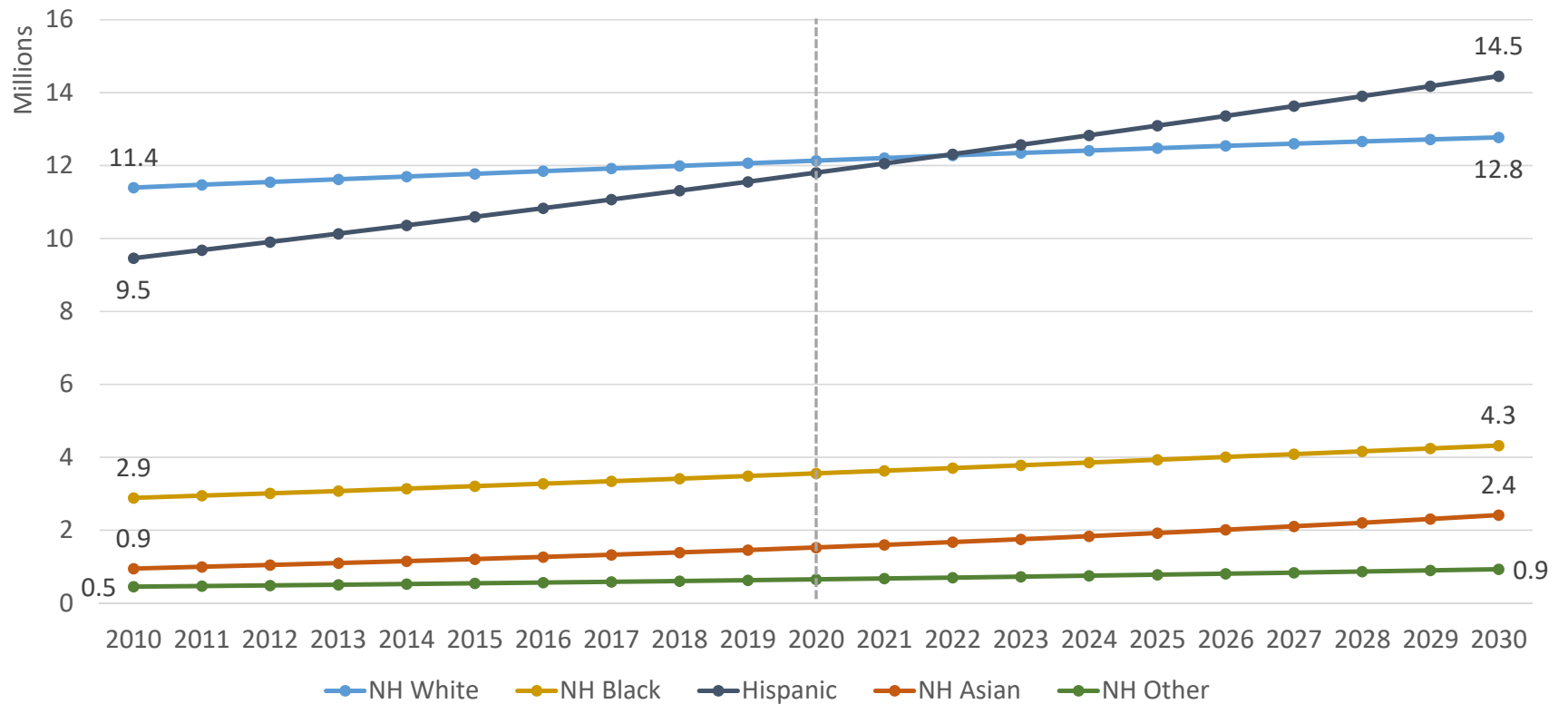
Projected Population, Texas, 2010-2030



Source: Texas Demographic Center, 2014 and 2018 Population Projections



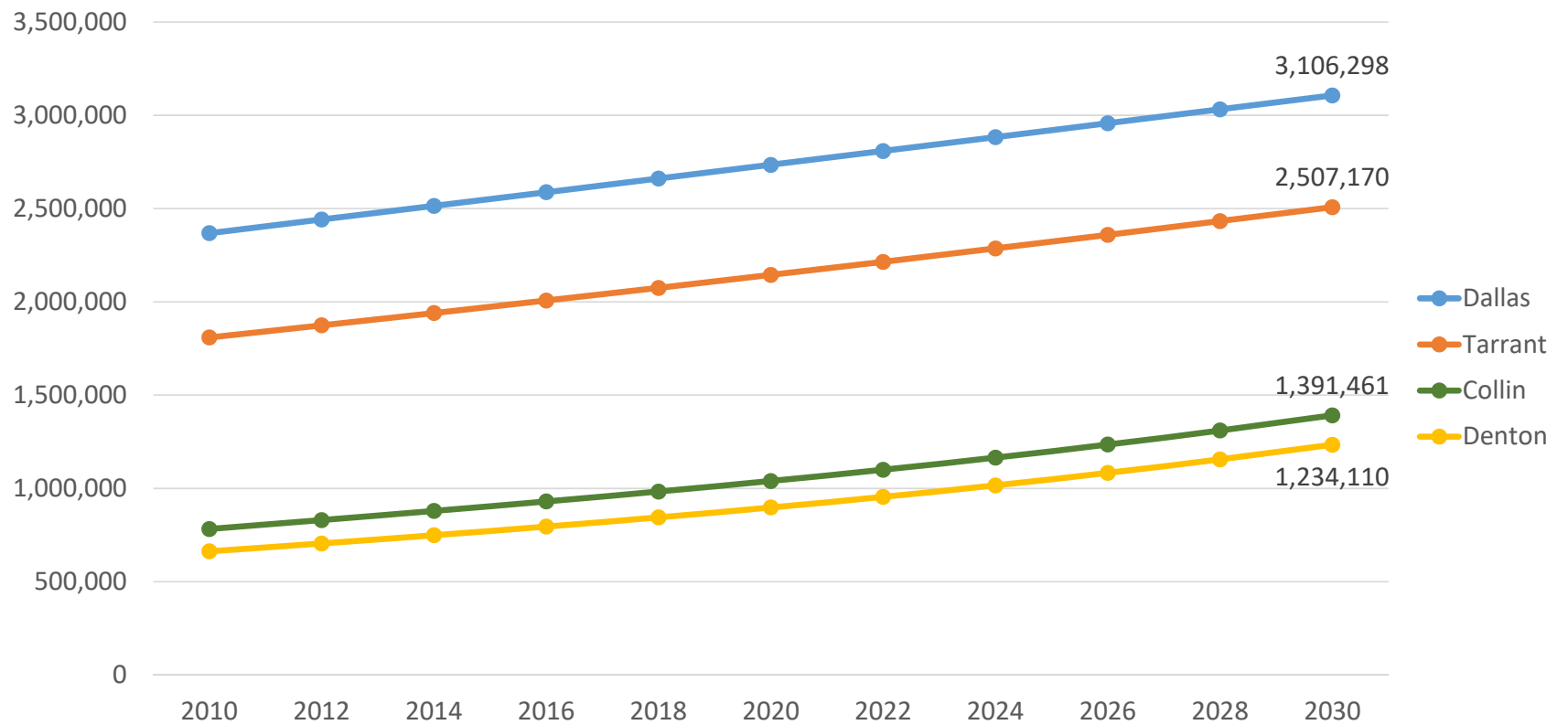
Population Projections by Race/Ethnicity, Texas, 2010-2030



Source: Texas Demographic Center, 2018 Vintage Population Projections, 2010-2015 Migration Scenario



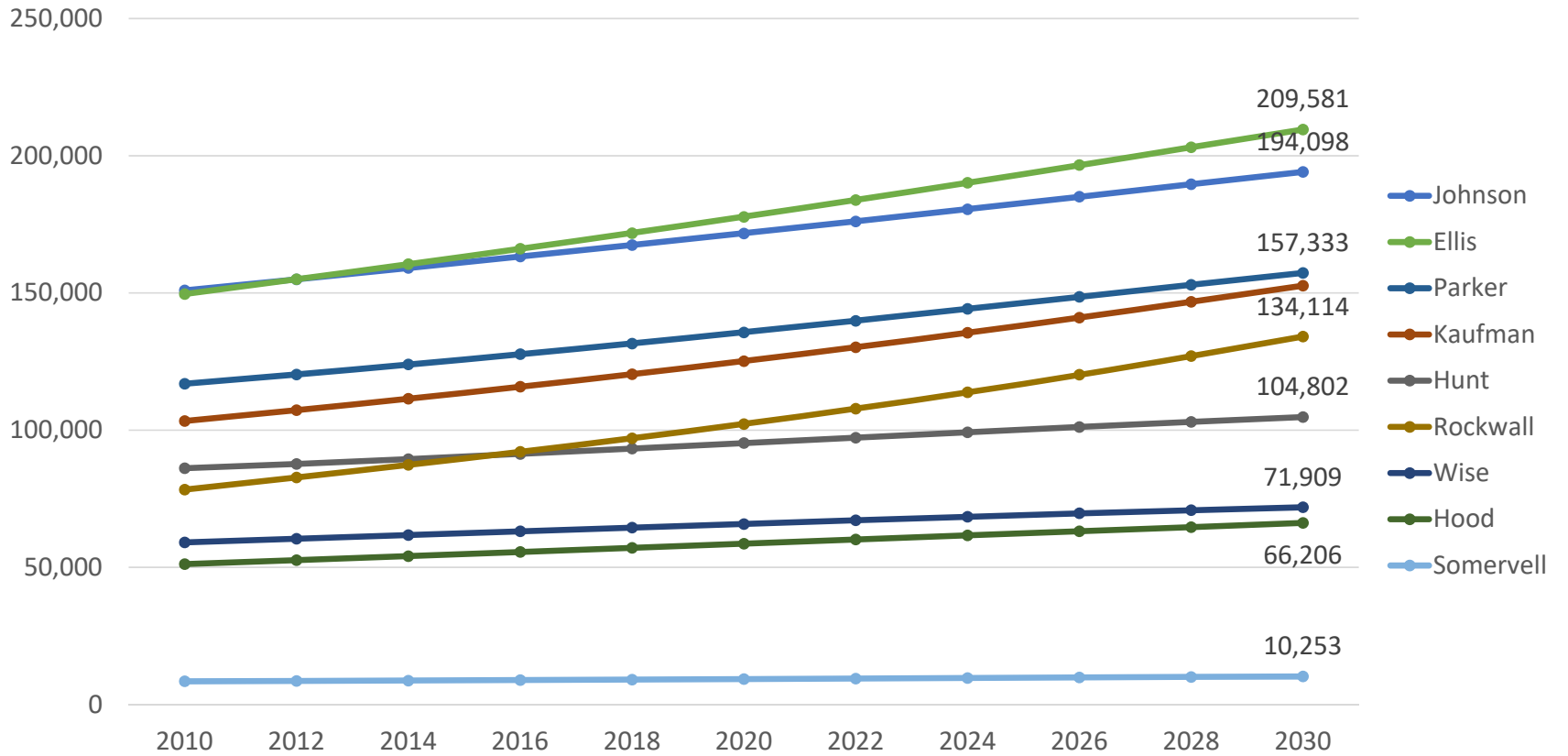
Population Projections, DFW Metro Counties, 2010-2030



Source: Texas Demographic Center, 2018 Population Projections

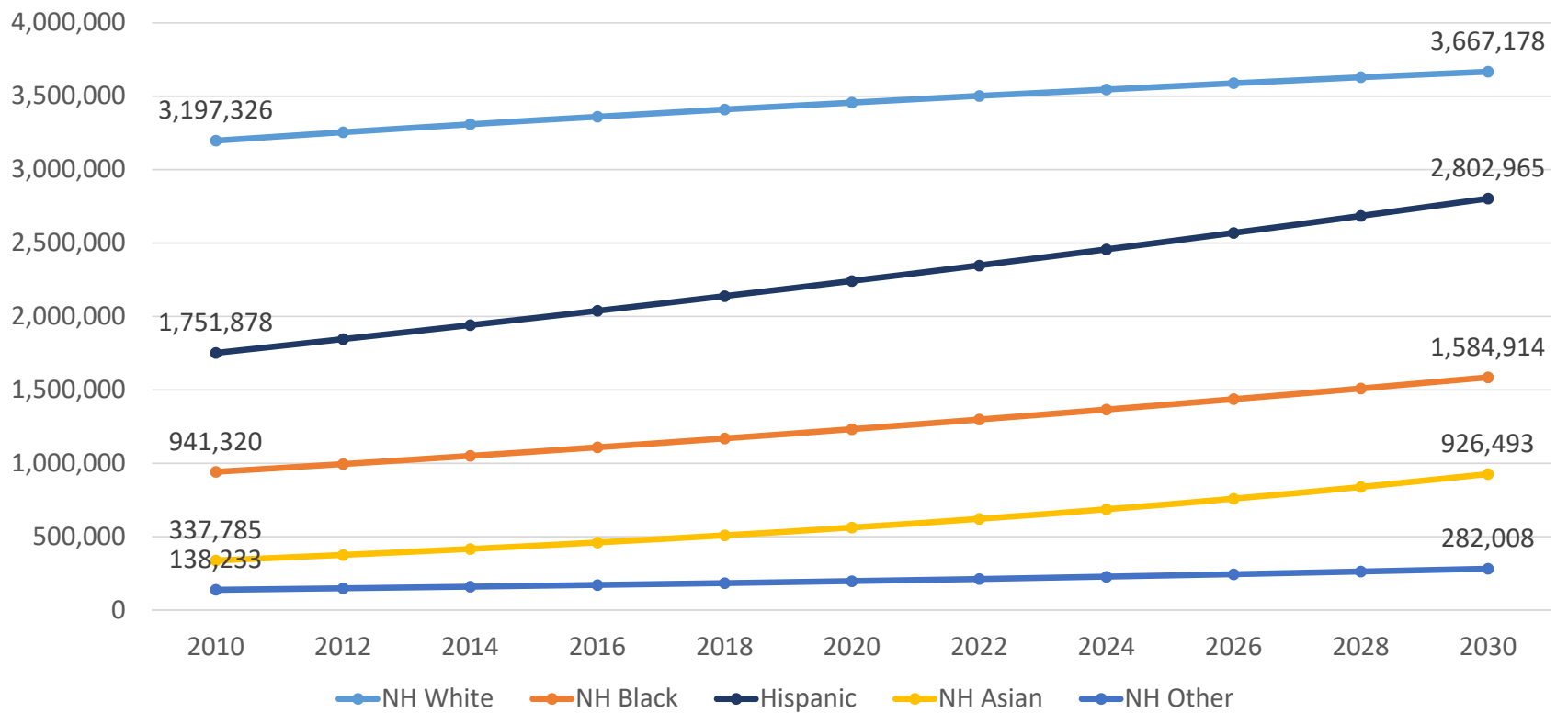


Population Projections, DFW Metro Counties, 2010-2030





Population Projections by Race/Ethnicity, DFW Metro Area, 2010-2030



Source: Texas Demographic Center 2018 Population Projections

College Is Everywhere Now

Yale students in Barbados. Michigan students in Brooklyn. Berkeley students in Las Vegas? Off-campus housing is way off-campus now.



REPORT

Half a million fewer children? The coming COVID baby bust

Recession With a Difference: Women Face Special Burden

Hit hard by job losses and the pandemic's effect on schooling and child care, American women face short-term difficulties and long-term repercussions.



The COVID-19 pandemic, racial injustice and climate change have exacerbated America's housing problems. Read more below from "The State of the Nation's Housing 2020," a report released by the [@Harvard_JCHS](#). 🏠



The State of the Nation's Housing 2020
This year, the COVID-19 pandemic, a powerful movement for racial justice, and the devastating impacts of climate change have combined to bring the nat
jchs.harvard.edu

11:15 AM · Nov 29, 2020 · Hootsuite Inc.



Texas's Most Vulnerable Populations

- Income disparities place African Americans and Latinos at greater risk during times of income loss.
- Renters, renters w/low incomes, Blacks, and households w/children face greater risk of eviction.
- Persistently low health insurance coverage in the state increases vulnerability of Texans with employer based insurance.



Texas's Most Vulnerable Populations

In this Brief:

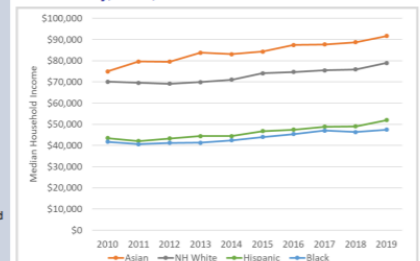
Recent studies conducted during the pandemic have helped to identify subsets of the population most impacted by the coronavirus and the ensuing economic recession. We use the recently released 2019 American Community Survey one-year summary data to estimate Texas's most vulnerable populations, their share of the population, and explore some of their pre-existing challenges, specifically around housing and food insecurity and health insurance status. Our findings show:

- Disparities in household income leave Blacks and Hispanics at a greater disadvantage when facing income losses during the pandemic
- Renters, renters with lower incomes, Blacks, and households with children are the most vulnerable to housing insecurity and risk of eviction
- Food insecurity and need for assistance is a reality for many Texans, especially female-headed households, even prior to the pandemic
- Persistently low health insurance coverage in the state increases vulnerability of Texans with employer-based coverage and further compounds challenges faced by the uninsured working poor.

September 2020

On March 13, 2020, Governor Greg Abbott declared a state of disaster in Texas due to COVID-19. As more data became available, we were able to understand the impact of the novel coronavirus and which groups faced the greatest health risks. In addition to the threats to health and safety, COVID-19 wreaked havoc on the Texas economy, with over 1.6 million unemployed in April.¹ Recent studies using data from the Census Bureau's [Household Pulse Survey](#) and other surveys taken after the pandemic, have helped to identify the subsets of the population most impacted by the coronavirus and the pandemic-induced economic recession. Although the newly released 2019 American Community Survey (ACS) one-year estimates data do not allow direct evaluation of the impact of the pandemic because the data were collected prior to its occurrence, the ACS includes demographic, social, economic, and housing characteristics that will help us to identify the subsets of the Texas population who were most vulnerable as we entered into the pandemic. In this brief, we

Figure 1. Median Household Income (Adjusted for Inflation) by Race/Ethnicity, Texas, 2010-2019



Source: U.S. Census Bureau, American Community Survey 2019 1-Year Summary File



Questions?



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demographics.texas.gov



@TexasDemography



@TexasDemographics

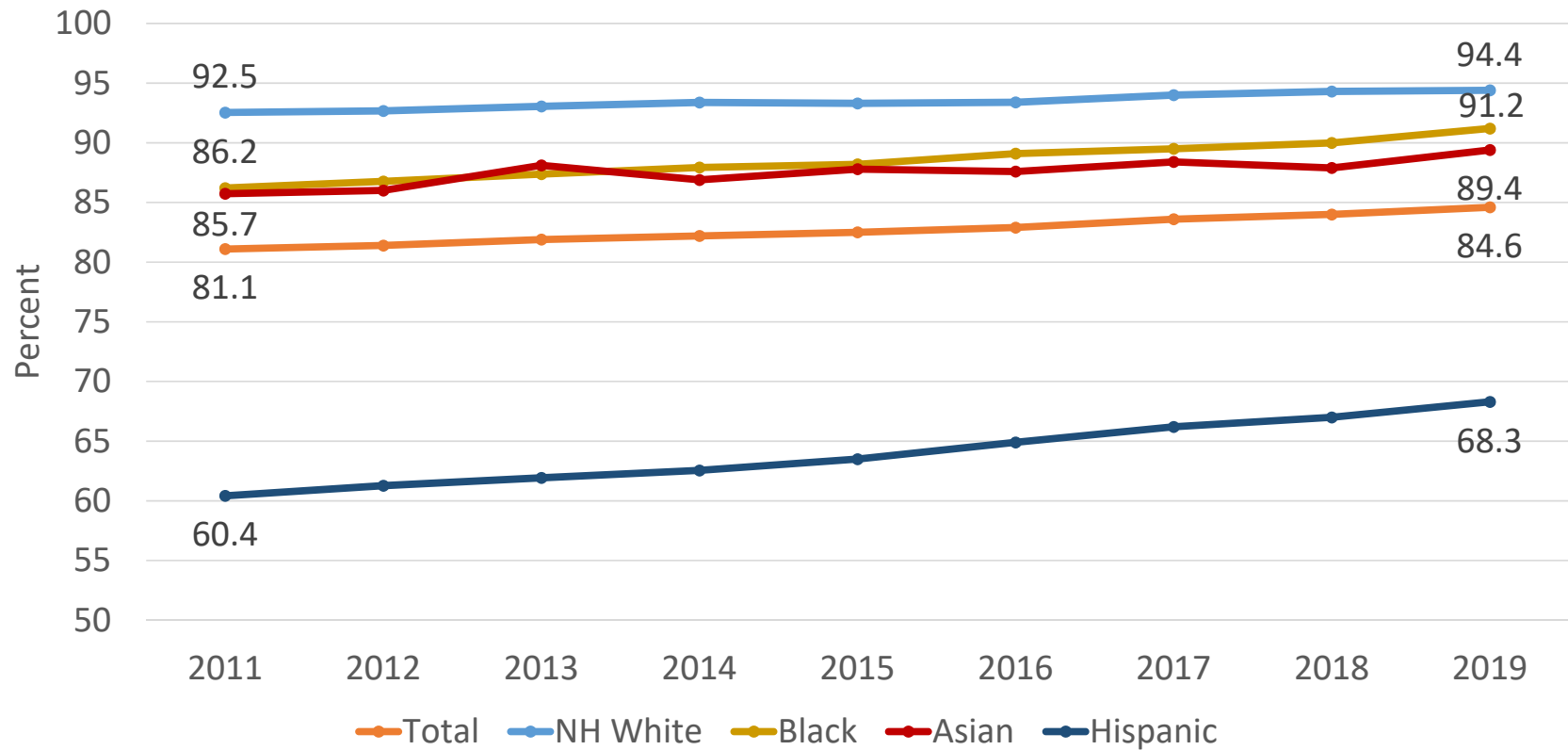
TEXAS 
DEMOGRAPHIC CENTER

Implications of
population growth
and demographic
shifts on Texas
socio-economic
indicators





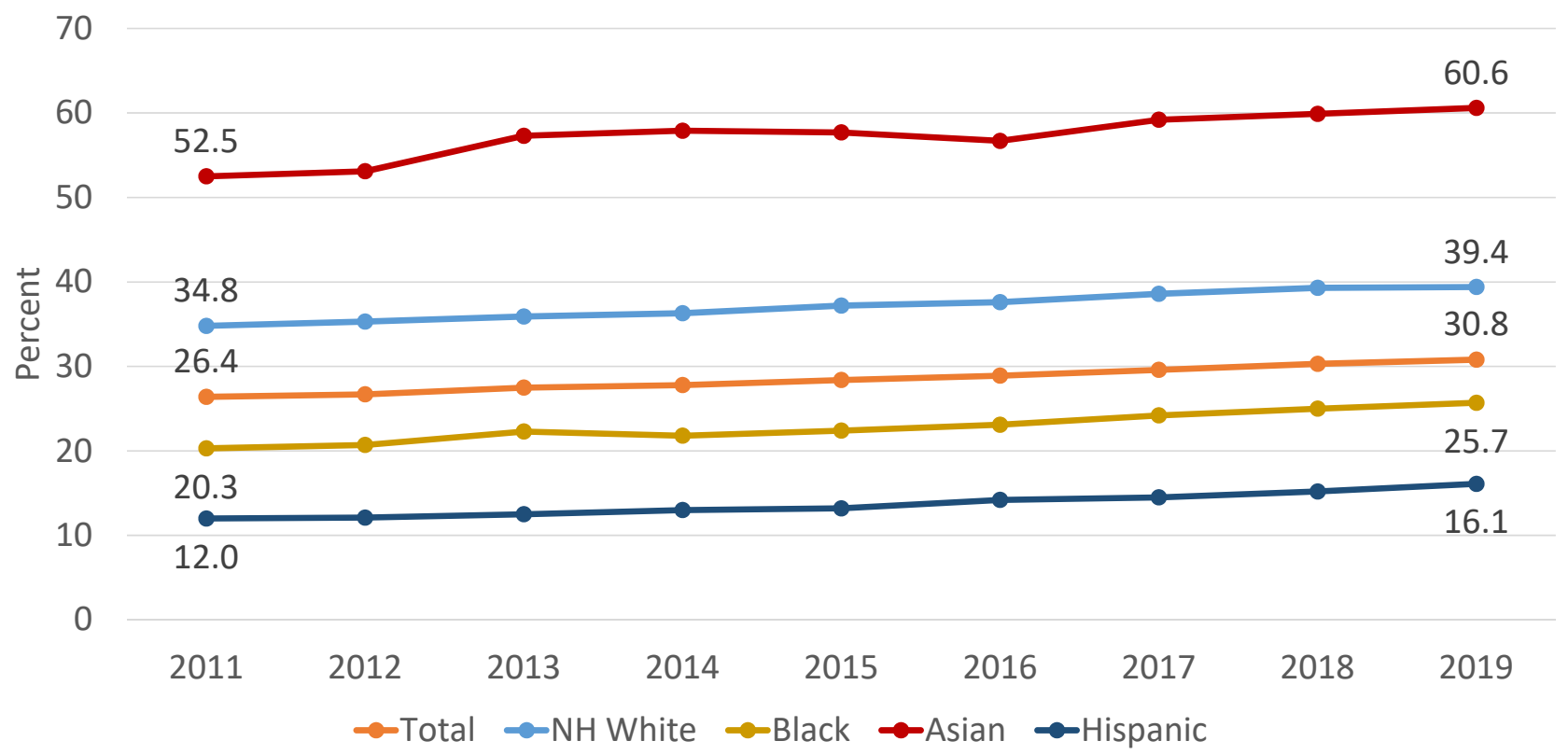
Population 25 and Older with High School Diploma and Above, Texas, 2011-2019



Source: U.S. Census Bureau. American Community Survey, 1-Year Estimates



Population 25 and Older with Bachelors Degree and Above, Texas, 2011-2019

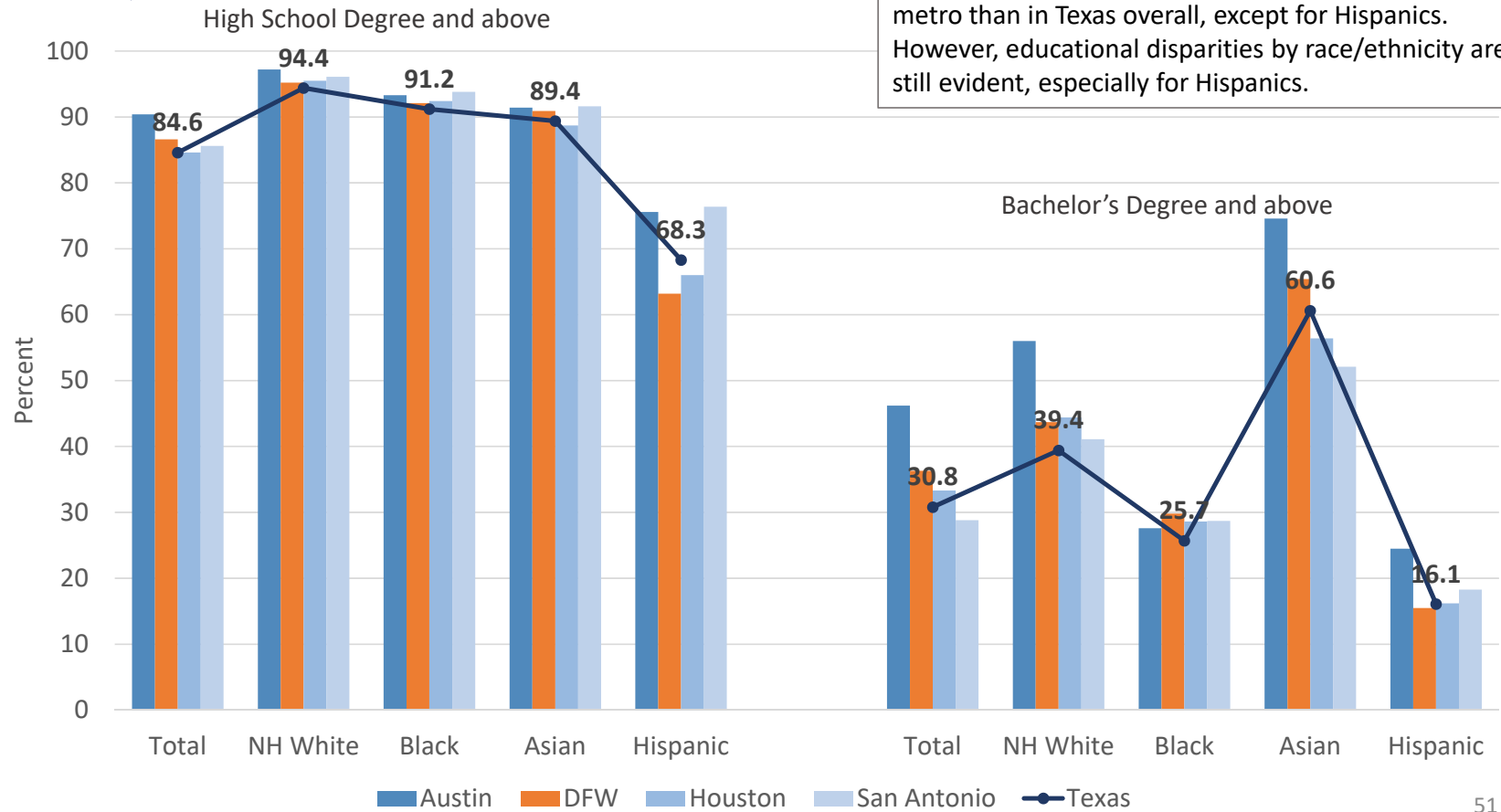


Source: U.S. Census Bureau. American Community Survey, 1-Year Estimates



Educational Attainment by Race/Ethnicity, Big Four Metros & Texas, 2019

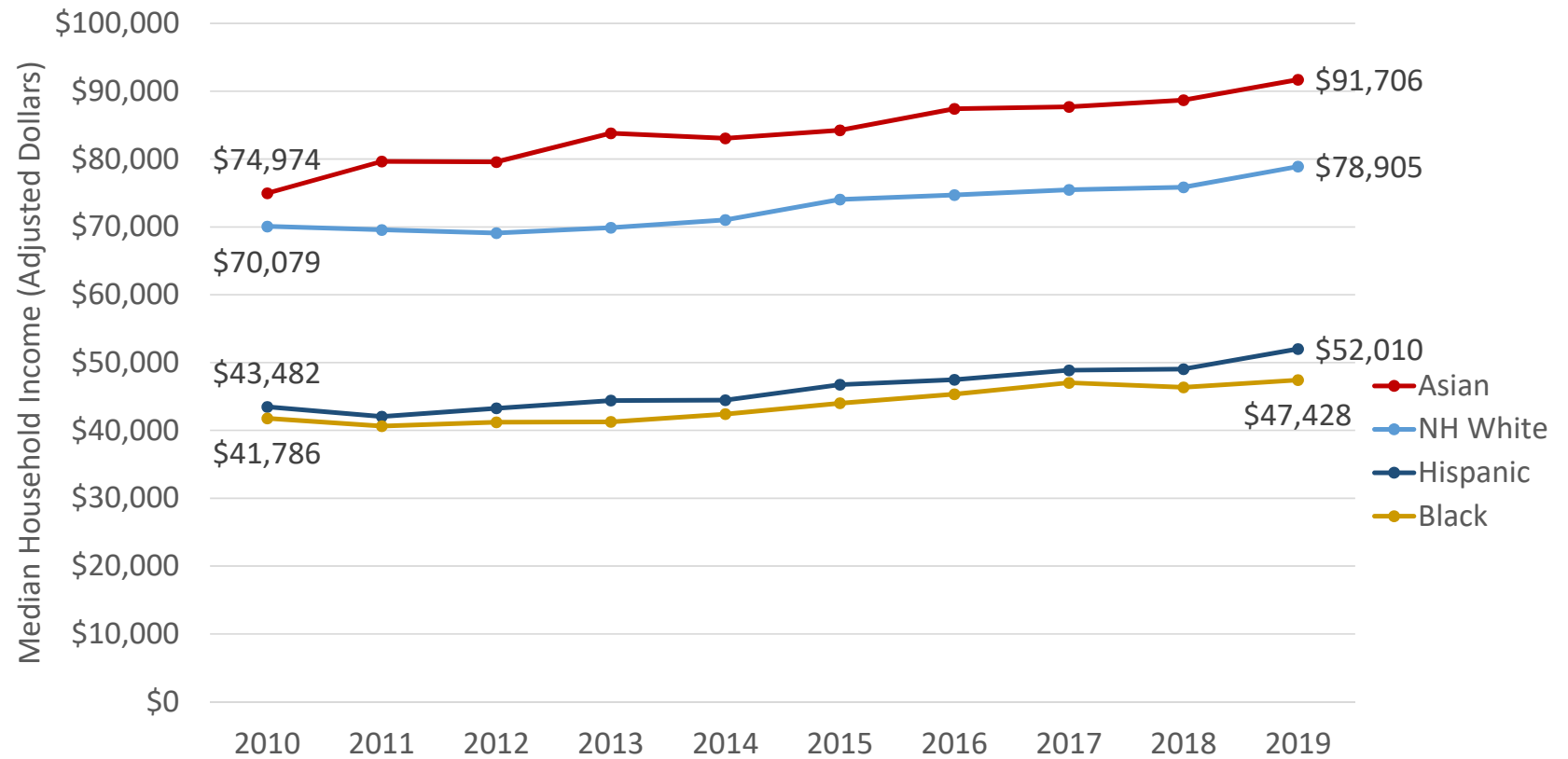
Educational attainment is slightly higher in the DFW metro than in Texas overall, except for Hispanics. However, educational disparities by race/ethnicity are still evident, especially for Hispanics.



Source: U.S. Census Bureau. American Community Survey, 2019 1-Year Estimates

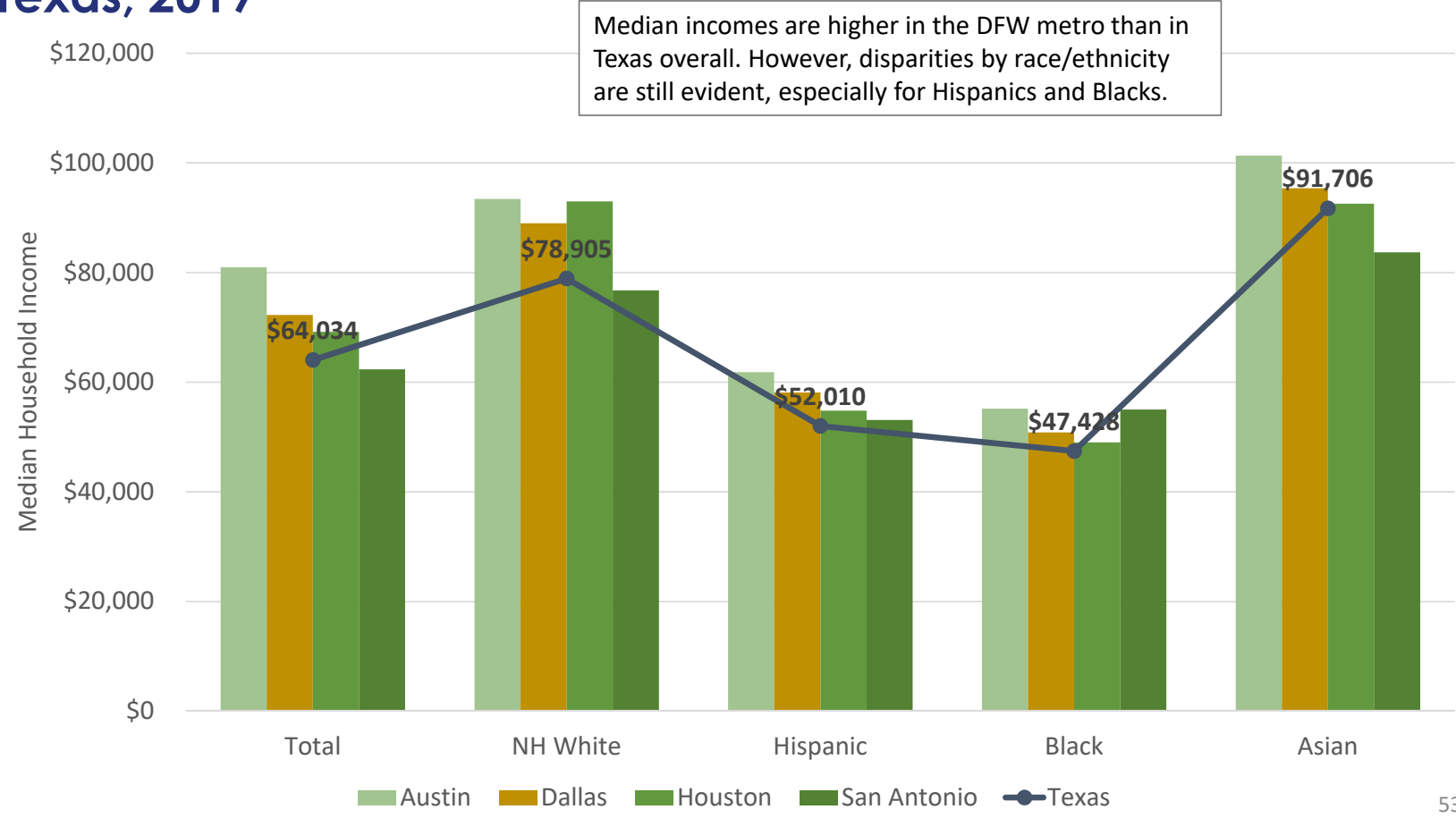


Median Household Income by Race/Ethnicity, Texas, 2010-2019





Median Household Income by Race/Ethnicity, Big Four Metros & Texas, 2019



Source: U.S. Census Bureau. American Community Survey, 2019 1-Year Estimates



Median Earnings, DFW Metro and Texas, 2019

Median Earnings for Full-Time, Year-Round Work	DFW Metro Area	Texas
Total	\$50,677	\$46,434
Male	\$53,428	\$51,125
Female	\$45,455	\$40,670
Pay Gap	\$0.85	\$0.80



Poverty and Uninsured Rates by Race/Ethnicity, Texas, 2019

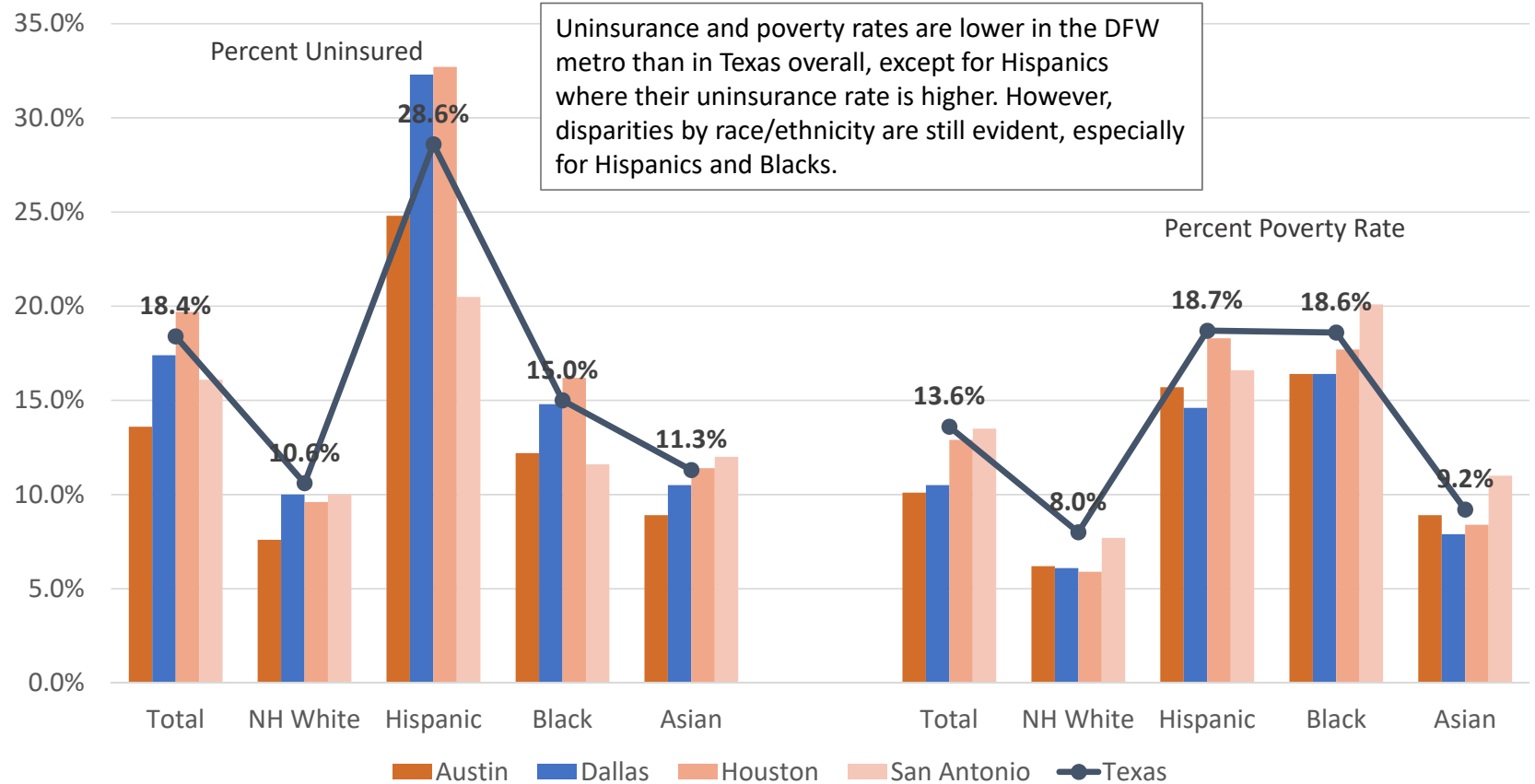
	Texas		US	
	Estimate	Percent	Estimate	Percent
Population Below Poverty				
Black or African American	634,381	18.6	8,557,464	21.2
Asian	131,705	9.2	1,761,321	9.6
Hispanic or Latino	2,113,153	18.7	10,201,081	17.2
NH White	933,323	8.0	17,352,095	9.0

	Texas		US	
	Estimate	Percent	Estimate	Percent
Uninsured Population				
Black or African American	517,133	15.0	4,124,039	10.1
Asian	161,969	11.3	1,218,462	6.6
Hispanic or Latino	3,258,356	28.6	11,135,068	18.7
NH White	1,240,220	10.6	12,130,924	6.3

Source: U.S. Census Bureau, 2019 American Community Survey, 1-Year Estimates



Percent Uninsured, Below Poverty by Race/Ethnicity, Big Four Metros & Texas, 2019



Source: U.S. Census Bureau. American Community Survey, 2019 1-Year Estimates



Metro Recovery Index

Alan Berube and Sarah Crump · Last updated: January 5, 2021

Select metric: **Recession impact** | Current trajectory | Select metro area size class: **Very large** | Large | Mid-sized

Impact of the COVID-19 recession on key economic indicators

53 very large metro areas with populations over 1 million

Performance within size class: Strongest (darkest green) to Weakest (darkest red)

Metro area	Labor market			Economic activity					Real estate			
	Jobs	Unemp. rate	UI claims	Job postings	Air passengers	Work trips	Small biz hours	Small biz open	Active listings	Listing price	Commerc... vacancies	Multifam... rent
Austin-Round Rock-Georgetown, TX	-1.9%	+2.6%	N/A	-10.3%	-67.1%	-35.7%	-19.5%	-19.7%	-51.8%	+16.9%	+0.5%	-4.5%
Baltimore-Columbia-Towson, MD	-5.7%	+3.9%	N/A	+3.9%	-63.2%	-34.0%	-23.2%	-19.4%	-52.4%	+1.6%	+1.6%	+1.6%
Birmingham-Hoover, AL	-3.3%	+3.1%	N/A	+8.0%	-59.5%	-27.8%	-19.6%	-23.2%	-35.1%	+1.9%	-0.2%	+3.4%
Boston-Cambridge-Newton, MA-NH	-9.5%	+4.5%	N/A	+14.4%	-77.6%	-36.3%	-38.5%	-32.9%	-27.5%	+11.0%	+0.4%	-11.5%
Buffalo-Cheektowaga, NY	-7.3%	+3.2%	N/A	+12.5%	-77.5%	-30.0%	-23.9%	-26.0%	-48.2%	+10.6%	+1.6%	N/A
Charlotte-Concord-Gastonia, NC-SC	-6.0%	+3.0%	N/A	-10.3%	-56.7%	-30.6%	-20.5%	-21.6%	-49.0%	+10.1%	+0.4%	-0.1%
Chicago-Naperville-Elgin, IL-IN-WI	-7.4%	+4.6%	N/A	-3.9%	-65.9%	-34.0%	-37.4%	-27.8%	-32.9%	+8.5%	+0.2%	-4.8%
Cincinnati, OH-KY-IN	-5.0%	+1.8%	N/A	+2.3%	-60.2%	-29.4%	-23.8%	-16.6%	-43.3%	+14.4%	+0.1%	+1.3%
Cleveland-Elyria, OH	-8.2%	+2.4%	N/A	-9.9%	-58.3%	-28.0%	-16.7%	-19.4%	-47.7%	+7.7%	+0.2%	+2.0%
Columbus, OH	-6.9%	+1.4%	N/A	-0.7%	-63.4%	-30.1%	-17.6%	-19.5%	-48.0%	+10.9%	+0.9%	+2.7%
Dallas-Fort Worth-Arlington, TX	-3.2%	+3.1%	N/A	-3.6%	-52.8%	-31.7%	-24.5%	-24.2%	-49.3%	+5.5%	+1.1%	-0.8%

Source: Brookings, <https://www.brookings.edu/interactives/metro-recovery-index/>