Deploying Operating System Images on Dell Business Client Systems using Microsoft® Deployment Toolkit (MDT) 2008

A Dell™ Technical White Paper

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Introduction

IT departments typically manage a mix of decentralized client hardware and software applications. I/T administrator activities include deploying standardized corporate operating system images to client hardware. This activity requires using a consistent mechanism to gather application software, hardware, and operating systems (OS) information, and then deploy appropriate software over the network from a central management console.

The Microsoft® Deployment Toolkit (MDT) 2008 provides unified processes and tools for desktop and server OS deployment using a common deployment console and a collection of best practices. The toolkit provides a single mechanism for image creation and an automated installation process to reduce deployment time.

MDT can be used in two different operational environments -

- Lite Touch Installation (LTI) Used primarily when software distribution tools like Microsoft Systems Center Configuration Manager (SCCM aka ConfigMgr) 2007 are not available
- 2. Zero Touch Installation (ZTI) Used as an extension of the OS deployment capabilities available with ConfigMgr 2007

This technical paper primarily focuses on using the LTI installation mechanism along with Deployment Workbench for deployment of OSs on Dell™ client systems using the Dell driver packs; the Dell Client System Deployment CAB helps simplify the deployment of customized images on Dell hardware. While the installation how-to steps detailed in this white paper are LTI specific, the installation process resembles the ZTI installation method that uses the underlying ConfigMgr capabilities to discover and deploy operating systems.

The intended audiences for this paper are I/T and network administrators or managers who need to understand the technical aspects of creating and deploying their own customized images on Dell client systems.

Dell Client System Deployment CAB Overview

The Dell Client System Deployment CAB (Dell Driver Packs) files now available on the Dell support web site offer new levels of ease and flexibility for creating and deploying customized OS images on Dell systems.

The key capabilities provided by the Dell Client Systems Deployment CAB are:

- Availability of all system-applicable drivers in a single archive
- The flexibility to manage and deploy corporate standard images on Dell client systems by providing drivers in Windows native plug-n-play format (.inf and .sys) that are directly consumable by deployment consoles

With the Dell Client Systems Deployment CAB, I/T Administrators can perform the following tasks:

- Use Microsoft recommended best practices for OS deployment
- Use Microsoft Windows OS-based PnP enumeration capabilities to install drivers for applicable devices
- Create a system-level optimized deployment sequence

The deployment CABS are comprised of two different components:

- a. Microsoft Windows Pre-installation(WinPE) 2.x Driver Pack the drivers needed for WinPE within MDT to boot the remote client system, access the hardware, and for the network to access the infrastructure
- b. Operating System specific Driver Packs (Windows XP, Vista Driver Packs) driver packs that include the drivers needed to get the target OS functional on a system

Following sections will provide details on the content and intended use of each of these individual driver packs.

Locating the Driver Packs

Customers can locate the relevant driver packs for their system using the following steps:

- Navigate to http://support.us.dell.com or your regional Dell Support Website
- Select the System Model for the OS deployment driver pack. For the purpose of this white paper, we will assume a Latitude E4300 Notebook
- Next select the Windows OS that is going to be deployed
- 4. Expand the *'Client Systems Management'* node on the results page to locate the WinPE 2.x driver pack and the OS driver pack (E4300-Vista-A00.cab)

Driver Pack Content Structure

All Dell CABs use the following file naming structure: <Model>-<OS>-<Version>.cab. So a Windows XP® OS CAB for an E4300 Latitude notebook would be named: E4300-XP-A00.cab. Any of the system CABs can be viewed and/or edited using either Windows Explorer or WinZip.

🌉 D:\MDT\MDT Files\Dell\Driver: _ B X $\underline{\text{File}} \quad \underline{\text{E}} \text{dit} \quad \underline{\text{V}} \text{iew} \quad \underline{\text{Favorites}} \quad \underline{\text{T}} \text{ools} \quad \underline{\text{H}} \text{elp}$ 🔾 Back 🔹 🔵 🔻 🤌 🔎 Search Folders 🖟 🔅 🗶 🤟 🛄 🕶 Address D:\MDT\MDT Files\Dell\Drivers ▼ 🗦 Go X Name * Size Type Date Modified Attributes Latitude E4300 File Folder 5/21/2009 10:19 AM Desktop WinPE File Folder 5/21/2009 10:30 AM Dell-WinPE-Drivers-A00.cab 12,785 KB Cabinet File 5/21/2009 10:15 AM 6 E4300-Vista-A00.CAB 165,623 KB Cabinet File 5/21/2009 10:12 AM 6 E4300-XP-A00.CAB 238.740 KB Cabinet File 5/21/2009 10:13 AM 🕀 🚞 Distribution 🗆 🚞 MDT CAB Dell CAB ☐ MDT Files Boot-PE-Images 🗄 🛅 Latitude E4300 🗏 🛅 Vista ☐ ○ A00 <u>□</u> x86 🗏 🪞 XP ☐ ○ A00 <u>□</u> x86 WinPE

A typical system cabinet file structure for a Latitude E4300 notebook is displayed in Figure 1.

Figure 1: Typical system cabinet file structure

Organizations usually provide standardized Windows OS support on a single platform. With that in mind, the 32-bit(x86) and 64-bit(x64) support files are combined into a single CAB file for convenience.

Once the CAB is extracted, the readme.txt and Manifest.xml included in the CAB provides details of the content included in each CAB. The manifest file includes specifics such as:

- Driver versions
- Release date
- Supported devices

Dell-WinPE-Drivers-A00.
 E4300-Vista-A00.CAB
 E4300-XP-A00.CAB

The readme.txt and manifest.xml file location is displayed in Figure 2.

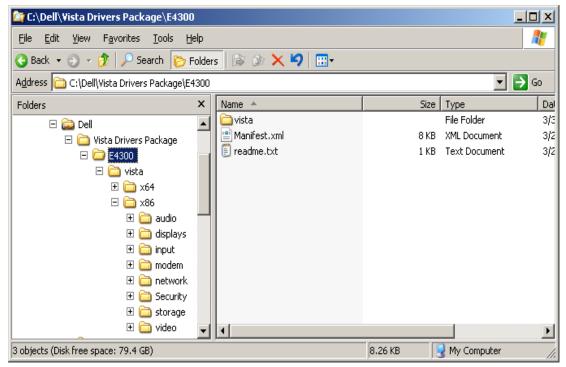


Figure 2: Readme.txt and Manifest.xml file location

The content is grouped in this manner to allow customers the flexibility to extract only the content relevant to the OS and architecture that they wish to deploy, while discarding contents not required for their environment.

The layout also provides the ability to replace/upgrade any archive device drivers in the future for added functionality, if needed.

MDT Operational Details

For the purposes of this white paper, we will walk through the task of deploying a Windows XP Service Pack 3 on Dell Latitude E4300 Notebook using MDT 2008 and Windows Deployment Services enabled using PxE infrastructure. For the purposes of this white paper, a user is expected to be familiar with the different MDT OS deployment screens.

Creating Manageable Driver Group

In order to facilitate driver management, Dell recommends organizing drivers as show in Figure 3.

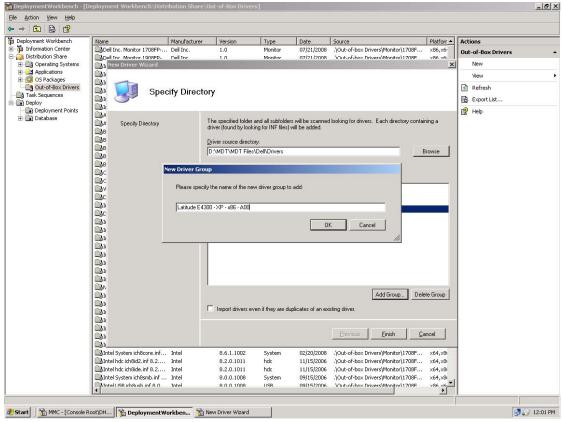


Figure 3: Recommended driver organization

Organizing drivers by putting them into groups provides a few key benefits:

- The ability to manage drivers over time as new OS deployment driver packs become available.
- Removing redundant driver packs from the out-of-box driver category.
- Managing drivers using a system and OS combination, rather than importing them into a flat database.
- Creating targeted deployment sequence by using category grouping.

Dell recommends using the *ModelNos-OS-Architecture-PackageVersion* naming to distinguish different driver groups for a couple of key reasons:

- Grouping content using a model and OS combination provides better targeting
- Since Dell refreshes drivers on a quarterly basis, customers can clean out older revisions from their driver store.

The following figures display a number of driver groups that were created for a suite of systems in the typical customer network.

NOTE: A WinPE driver group was created to manage pre-OS deployment separate from the target OS drivers.

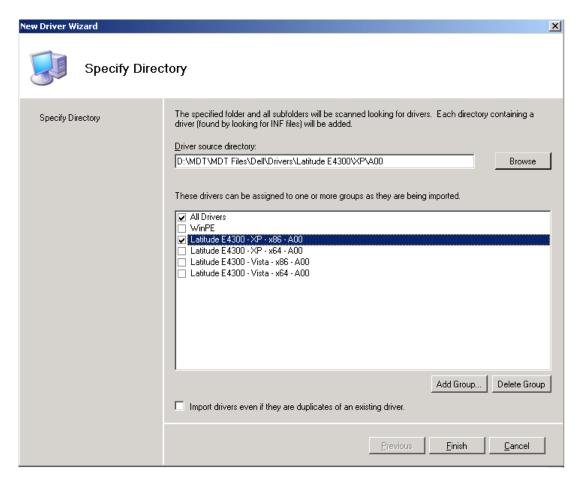


Figure 4: Driver wizard displaying different groups available for import

NOTE: The *All Drivers* category is always selected by default. Be sure to select additional driver package groups as applicable.

In the example above, Latitude E4300 Windows XP Drivers are added to the *All Drivers* group, as well as to the more specific 'Latitude E4300 XP A00' driver group.

WinPE Driver Packs

As noted earlier, Dell releases two sets of driver packs. The WinPE driver pack is used to customize the Lite-Touch WinPE available within MDT. The WinPE driver pack provides the necessary network and storage drives for a pre-OS environment setup on Dell clients that allow communication with the MDT Console. The WinPE driver pack also has a read me and manifest .xml files that detail the drivers included within the package.

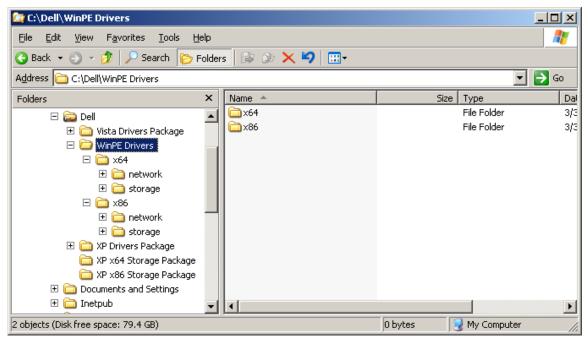


Figure 5: WinPE driver storage

For additional details on building a customized WinPE outside of the MDT environment using the Windows automated installation kit (WAIK), see the 'References' section at the end of this white paper.

For the latest release of the WinPE Drivers Cab, visit http://support.dell.com or the Dell Tech Center and search for "WinPE Driver Cab".

Setting up Lite-Touch WinPE

Once the applicable drivers have been imported, the next step is to create a Lite-Touch WinPE that is needed to launch a pre-installation WinPE OS on the target client system. Figure 6 displays the screens used to create a customized WinPE using the imported Dell WinPE Drivers cab.

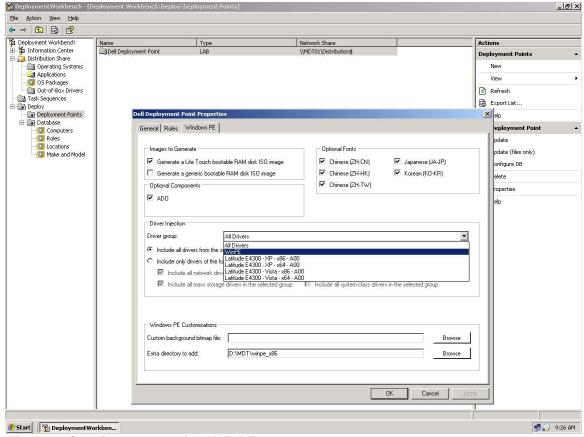


Figure 6: Creating a customized WinPE

Once the driver group is selected, the MDT WinPE setup wizard performs the following steps:

- 1. Generate the WinPE source directory.
- 2. Selects the drivers for the WinPE image
- 3. Copies the files necessary to build the ISO image
- 4. Captures the WinPE Lite WIM image

Be sure to select the option to build the WIM as well as the ISO Image for WinPE; the WIM format will be used by the Windows deployment services for a PXE Boot.

Setting up Operating System Images

MDT offers multiple ways of setting operating systems options as shown in Figure 7:

- 1. Original OS installation CD
- 2. Custom image file in WIM format; captured from a deployed system or a factory installed image
- 3. Leverage a Windows deployment services image

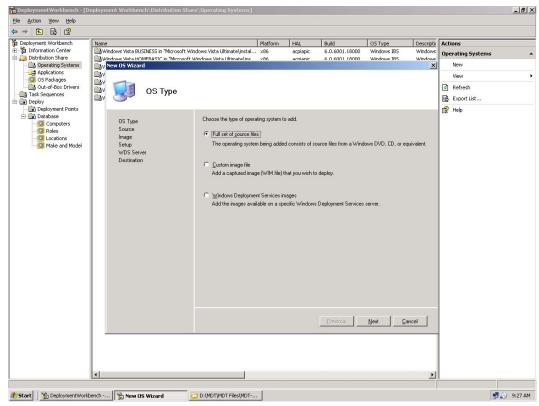


Figure 7: Operating system options

For this white paper, we will use the original Window OS Installation media as released by Microsoft. The screen in Figure 8 shows an example of a Windows OS image imported from OEM installation media.

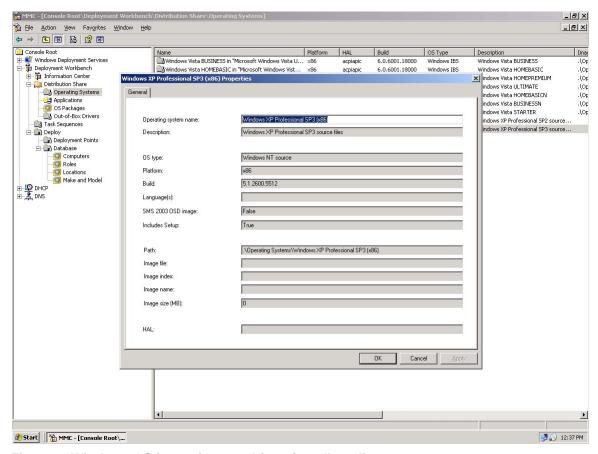


Figure 8: Windows OS image imported from install media

Setting up Task Sequence

The next step in the process is to set up a task sequence, and update the deployment points. This step involves selecting the OS image, entering any associated product identification key, and then modifying the task sequence itself to select storage and add-on drivers. This is accomplished using the *General Settings* screen, as shown in Figure 9.

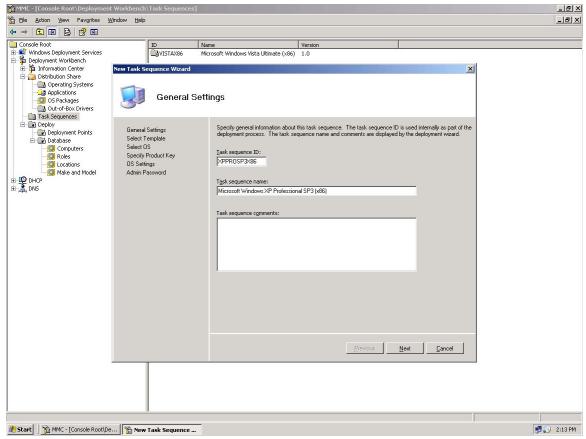


Figure 9: General Settings screen

Once the task has been setup, right click on the task to modify its properties. Figure 10 shows a fully-operational task sequence.

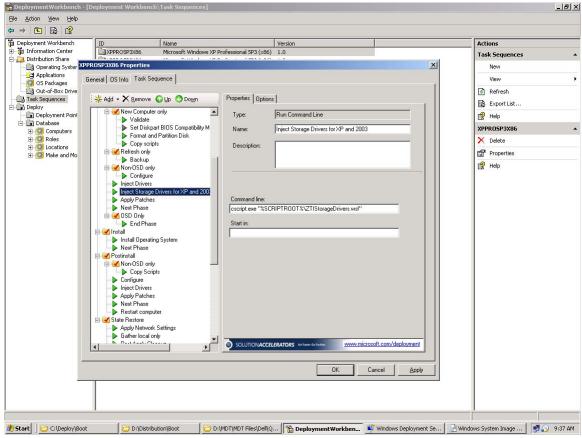


Figure 10: Fully-operational task sequence

For Windows XP systems a special step needs to be completed; select the mass storage drivers for first boot into the customer OS before any other plug-and-play drivers are selected.

Note: Failure to select the appropriate pre-setup Windows XP storage driver may result in a continuous reboot condition with the following error: 0x0000007B (INACCESSIBLE_BOOT_DEVICE).

Deployment Points

Deployment points are used by the client during the installation to access content that needs to be downloaded. For the OS options, the driver pack and task sequence setup is important to ensure that all the required content is distributed to the deployment point. Figure 11 shows that the Latitude E4300 XP and WinPE drivers are available at the deployment point.

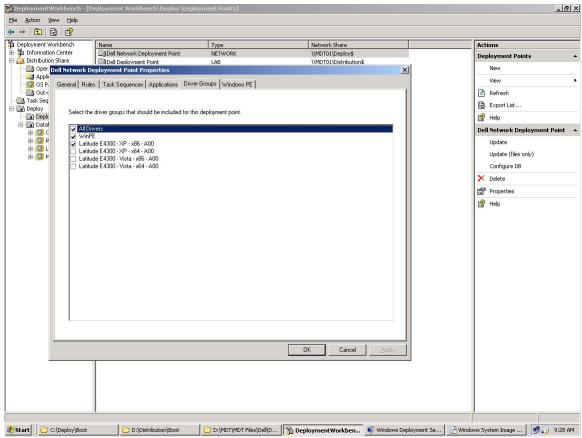


Figure 11: Drivers available at deployment point

QFE/Hotfix in Task Sequence

Microsoft releases hot fixes, also called QFE, to fix OS-related hardware issues. Service pack releases may often pre-empt the release of these QFEs. Table 1 contains a list of QFEs that are not present in the SP2/SP3 XP releases, and are needed to correctly enable audio on E-Series systems. If the identified QFEs aren't part of the base image, they need to be added to the installed OS during an OS-deployment task sequence to ensure proper hardware function. The QFEs can be obtained either from Microsoft, or from Dell systems software (DSS) available on http://support.dell.com for your particular model and OS.

Table 1: Required QFEs for audio on E-series systems

OS	QFE	Download Link
Windows XP 64 Bit SP1	KB901105	http://support.microsoft.com/kb/901105
Window XP 32 Bit SP2 /SP3	KB835221	http://support.microsoft.com/kb/835221

NOTE:

- The QFEs and hot fixes need to be applied as soon as the OS has booted with the
 appropriate storage drivers, but before any of the add-on drivers are applied. This will
 ensure that the appropriate PnP device enumeration and driver matching occurs during
 deployment.
- 2. Missing QFEs from an OS could result in a driver that is either not installed, or incorrectly installed, and may render certain devices non-functional.

For a complete list of QFEs required for your system, please visit Dell.com and download the Dell systems software (DSS).

Windows Deployment Services Configuration

Once the deployment points have been configured, the next step is to download Lite-Touch WinPE to the client for the deployment through the PXE request process. This process involves selecting the WinPE built using the deployment workbench and provisioning it to respond to PXE requests. Figure 12 shows a sample configuration for DHCP:

- 1. Navigate to the Windows Deployment Configuration Console.
- 2. Select Boot Images and configure the PXE Response Settings to respond to all Known and Unknown.
- 3. Check the option to configure *DHCP option 60* to have the server respond to clients.
- 4. Next select the Lite-Touch image that was built using the deployment workbench console.
- **5.** Once the images have been added, next step is to boot the Client system that needs to have an image deployed.
- **6.** The client on connection to the PxE Server retrieves the specified boot image and kicks off the OS installation steps.

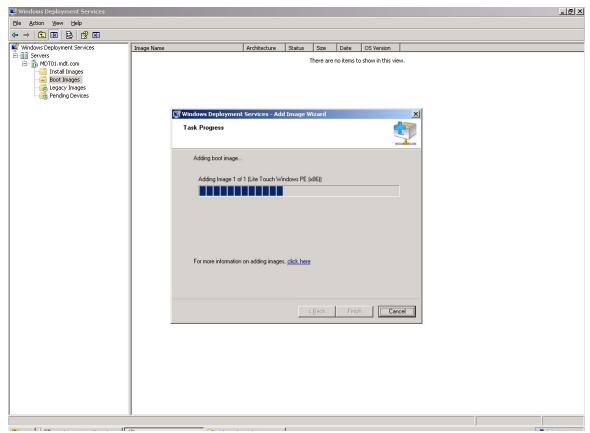


Figure 12: DHCP sample configuration

Putting it All-Together

Here is a summary of how to step-by-step deploy a custom image created by any organization. For the purposes of the walk-through, an E4300 will have Window XP Professional Service Pack 3 deployed:

- 1. Ensure that the appropriate OS WIM images are in place for deployment.
- 2. Setup the WinPE and the OS driver packages as outlined in the previous sections.
- Create a task sequence using the wizard default steps with appropriate title E4300 XP SP3 OS deployment.
- 4. Once the task sequence is created, select task sequence to edit it.
- Insert a mass storage device driver setup step using Table 1. As a best practice, add all
 possible boot device configuration combinations so that the remote target system will be
 setup regardless of the BIOS boot configuration setup.
- 6. Add the steps to install the needed QFE as outlined in the previous sections.
- Add steps for additional add-on drivers; multiple add-on driver steps should match the
 driver package with the target OS. This would allow for the same task sequence to be
 used for multiple Dell systems.
- 8. Dell recommends installing the Dell Systems Software (DSS) to get the latest applicable software updates for your specific system. To download DSS, visit http://support.dell.com and select your system model to download the appropriate version.

- 9. Enable Bluetooth® functionality for wireless systems that have Bluetooth devices include required supporting software installation to enable different profiles. Bluetooth application software is not natively included in the cabs, and needs to be downloaded and distributed once the system is operational. Bluetooth application software can be located at http://support.dell.com → System Model → Network → Wireless, or alternatively from http://support.dell.com → System Model → Communication Category
- Dell also recommends downloading the Touch point application software for advanced touchpad functionality from http://support.dell.com/ → System Model → Input Device Drivers.
- 11. Install any add-on software that is deemed necessary by downloading it from http://support.dell.com in a Dell update package (DUP) format.

Once the above steps have been completed, the OS can be kept up-to-date using the Dell update packages for that particular system.

CAB Editing Tools

I/T administrators will need to extract the CABs and add the drivers that are needed for the configurations they support. The following section lists the recommended CAB management tools. Windows Explorer supports native viewing of CAB contents. You can also use WinZip to examine the contents of the CAB.

Optionally, Microsoft provides a couple of tools in the support pack to examine cabinet files. Extraction tools (CabArc and Extract) are available from Microsoft at the following location

http://www.microsoft.com/downloads/details.aspx?FamilyId=49AE8576-9BB9-4126-9761-BA8011FABF38&displaylang=en.

CAB Management Tool from Microsoft - use CabArc to extract driver contents and maintain directory structure by entering the following command:

```
CabArc.exe -p x <cab file path> *.* <output path>
(e.g. C:\Cabarc.exe -p x C:\E4300-Vista-A00.cab *.* C:\drivers\)
```

 Extract Utility from Microsoft - from the directory where you want to extract enter the following command:

```
extract /Y /E E4300-Vista-A00.cab
```

Supported Dell Hardware and Operating Systems

Table 2 lists the operating system support matrix for E-Series system. **N/A** means that the combination has not been qualified for the system model.

	Vista		XP SP3	XP SP2	
	32-Bit	64-bit	32-Bit	32-Bit	64-Bit
<u>Latitude</u>					
E4200	Yes	Yes	Yes	Yes	N/A
E4300	Yes	Yes	Yes	Yes	N/A
E5400	Yes	N/A	Yes	Yes	N/A
E5500	Yes	N/A	Yes	Yes	N/A
E6400	Yes	Yes	Yes	Yes	Yes
E6400 ATG	Yes	Yes	Yes	Yes	Yes
E6500	Yes	Yes	Yes	Yes	Yes
XT2	Yes	Yes	Yes	Yes	N/A
Precision:					
M6400	Yes	Yes	Yes	Yes	Yes
M4400	Yes	Yes	Yes	Yes	Yes
M2400	Yes	Yes	Yes	Yes	Yes
Optiplex:					
360	Yes	N/A	Yes	Yes	N/A
760	Yes	Yes	Yes	Yes	Yes
960	Yes	Yes	Yes	Yes	Yes
N		63.0.4.1.1.1			

Note: Vista 32 includes all versions of Vista including basic, ultimate, and enterprise. XP2 - 32 bit includes XP Professional

This list is current as of the release date of this white paper. Visit http://support.dell.com for the most up-to-date list.

You can also visit the Dell Tech Center at http://www.delltechcenter.com/page/Microsoft+System+Center and search for *Dell System Deployment CABs* for information on additional CABs that may be available.

Summary

The Dell Client System Deployment CABs provide administrators with consolidated operating system driver packs to deploy various operating systems. The packages are designed to ease the complexity associated with identifying applicable OS deployment drivers, and to facilitate deploying an OS on Dell hardware quickly. The CABs help to minimize administrative downtime by:

- Providing a single deployment management component for download
- Ensuring that the hardware is functional post-deployment without supporting applications
- Providing flexibility to manage and update drivers at a device level

References

<u>Microsoft Deployment Toolkit 2008 Update 1</u> – Microsoft Corporation

<u>Operating System Deployment in Configuration Manager</u> – Microsoft Corporation

<u>WinPE Creation Process using WAIK Tools from Microsoft</u> – Microsoft Corporation

<u>Dell Tech Center</u> – Dell Inc.