# Derivation of Equations of Motion for Inverted Pendulum Problem

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## Kinetic Energy

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The energy which an object possesses due to its motion

- It is defined as the work needed to accelerate a body of a given mass from rest to its stated velocity
- In classical mechanics, the kinetic energy E<sub>k</sub> of a point object is defined by its mass m and velocity v:

$$E_k = \frac{1}{2}mv^2$$

# Potential Energy

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The energy of an object or a system due to the position of the body or the arrangement of the particles of the system

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The energy of an object or a system due to the position of the body or the arrangement of the particles of the system

- The amount of gravitational potential energy possessed by an elevated object is equal to the work done against gravity in lifting it
- Thus, for an object at height *h*, the gravitational potential energy *E<sub>p</sub>* is defined by its mass *m*, and the gravitational constant *g*:

$$E_p = mgh$$

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#### Lagrangian Mechanics

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- An analytical approach to the derivation of E.O.M. of a mechanical system
- Lagrange's equations employ a single scalar function, rather than vector components
- To derive the equations modeling an inverted pendulum all we need to know is how to take partial derivatives

#### Lagrangian

#### Definition

In classical mechanics, the natural form of the Lagrangian is defined as  $\mathcal{L}=E_k-E_p$ 



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In classical mechanics, the natural form of the Lagrangian is defined as  $\mathcal{L}=E_k-E_p$ 

• E.O.M. can be directly derived by substitution using EulerLagrange equation:

$$\frac{\mathrm{d}}{\mathrm{d}t} \left( \frac{\partial \mathcal{L}}{\partial \dot{\theta}} \right) = \frac{\partial \mathcal{L}}{\partial \theta}$$

## Inverted Pendulum Problem

- The pendulum is a stiff bar of length *L* which is supported at one end by a frictionless pin
- The pin is given an oscillating vertical motion *s* defined by:

 $s(t) = A \sin \omega t$ 

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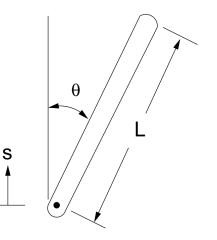
$$s(t) = A \sin \omega t$$

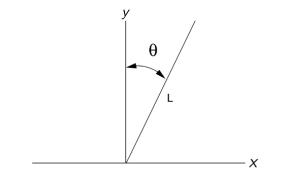
#### Problem

Our problem is to derive the E.O.M. which relates time with the acceleration of the angle from the vertical position

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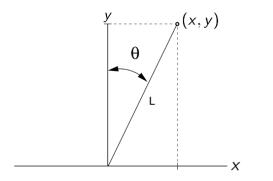
### Visualization

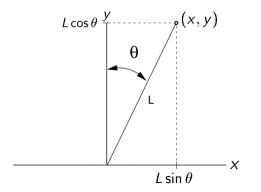




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### Visualization







From the figure on previous page we know

$$x = L \sin \theta$$
 $\dot{x} = L \cos (\theta) \dot{\theta}$  $y = L \cos \theta$  $\dot{y} = -L \sin (\theta) \dot{\theta}$ 

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Recall the definition of the Lagrangian

$$\mathcal{L} = E_k - E_p$$
$$\mathcal{L} = \frac{1}{2}mv^2 - mgy$$

Velocity is a vector representing the change in position, hence

$$v^{2} = \dot{x}^{2} + \dot{y}^{2}$$
  
=  $L^{2}\dot{\theta}^{2}\cos^{2}\theta + L^{2}\dot{\theta}^{2}\sin^{2}\theta$   
=  $L^{2}\dot{\theta}^{2}(\cos^{2}\theta + \sin^{2}\theta)$   
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$$\mathcal{L} = \frac{1}{2}mv^2 - mgy$$
$$\mathcal{L} = \frac{1}{2}mL^2\dot{\theta}^2 - mgL\cos\theta$$

## Setup Continued...

#### Recall the Euler-Lagrange equation

$$\frac{\mathrm{d}}{\mathrm{d}t} \left( \frac{\partial \mathcal{L}}{\partial \dot{\theta}} \right) = \frac{\partial \mathcal{L}}{\partial \theta}$$

We shall now compute both sides of the equation and solve for  $\ddot{ heta}$ 



$$\mathcal{L} = \frac{1}{2}mL^2\dot{\theta}^2 - mgL\cos\theta$$

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$$\mathcal{L} = rac{1}{2}mL^2\dot{ heta}^2 - mgL\cos heta$$

$$\frac{\partial \mathcal{L}}{\partial \theta} = 0 + mgL\sin\theta$$
$$= mgL\sin\theta$$

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Background Inverted Pendulum Visualization Derivation Without Oscillator Derivation With Oscillator  $\begin{array}{c}
\text{Computing } \frac{d}{dt} \left( \frac{\partial \mathcal{L}}{\partial \dot{\theta}} \right)
\end{array}$ 

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$$\frac{\mathrm{d}}{\mathrm{d}t}\left(\frac{\partial\mathcal{L}}{\partial\dot{\theta}}\right) = mL^2\ddot{\theta}$$

### Applying Euler-Lagrange Equation

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Now that we have both sides of the Euler-Lagrange Equation we can solve for  $\ddot{\theta}$ 

$$\frac{\mathrm{d}}{\mathrm{d}t} \left( \frac{\partial \mathcal{L}}{\partial \dot{\theta}} \right) = \frac{\partial \mathcal{L}}{\partial \theta}$$
$$mL^2 \ddot{\theta} = mgL \sin \theta$$
$$\ddot{\theta} = \frac{g}{I} \sin \theta$$

Which is the equation presented in the assignment.



With the oscillator we must modify the equation for y

$$\begin{aligned} x &= L\sin\theta & \dot{x} &= L\cos\left(\theta\right)\theta \\ y &= L\cos\theta + A\sin\omega t & \dot{y} &= -L\sin\left(\theta\right)\dot{\theta} + A\omega\cos\omega t \end{aligned}$$

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Again, we use the definition of the Lagrangian

$$\mathcal{L} = E_k - E_p$$
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Substituting into the equation for the Lagrangian we get

$$\mathcal{L} = \frac{1}{2}mv^2 - mgy$$
  
$$\mathcal{L} = \frac{1}{2}mL^2\dot{\theta}^2 - mAL\omega\sin\theta\cos(\omega t)\dot{\theta}$$
  
$$+ \frac{1}{2}mA^2\omega^2\cos^2(\omega t) - mgL\cos\theta - mgA\sin(\omega t)$$

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$$\frac{\partial \mathcal{L}}{\partial \theta} = 0 - mAL\omega \cos \theta \cos (\omega t)\dot{\theta} + 0 + mgL \sin \theta - 0$$
$$= -mAL\omega \cos \theta \cos (\omega t)\dot{\theta} + mgL \sin \theta$$

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Background

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Visualization

Derivation Without Oscillator

Derivation With Oscillator

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$$\frac{\partial \mathcal{L}}{\partial \dot{\theta}} = mL^2 \dot{\theta} - mAL\omega \sin \theta \cos(\omega t) + 0 - 0 - 0$$
$$= mL^2 \dot{\theta} - mAL\omega \sin \theta \cos(\omega t)$$



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$$\frac{\partial \mathcal{L}}{\partial \dot{\theta}} = mL^2 \dot{\theta} - mAL\omega \sin \theta \cos (\omega t) + 0 - 0 - 0$$
$$= mL^2 \dot{\theta} - mAL\omega \sin \theta \cos (\omega t)$$

$$\frac{\mathrm{d}}{\mathrm{d}t} \left( \frac{\partial \mathcal{L}}{\partial \dot{\theta}} \right) = mL^2 \ddot{\theta} - mAL\omega \cos\theta \cos(\omega t) \dot{\theta} + mAL\omega^2 \sin\theta \sin(\omega t)$$

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$$\frac{\mathrm{d}}{\mathrm{d}t} \left( \frac{\partial \mathcal{L}}{\partial \dot{\theta}} \right) = \frac{\partial \mathcal{L}}{\partial \theta}$$

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$$= -mAL\omega\cos\theta\cos(\omega t)\dot{\theta} + mgL\sin\theta$$

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$$mL^{2}\ddot{\theta} - mAL\omega\cos\theta\cos(\omega t)\dot{\theta} + mAL\omega^{2}\sin\theta\sin(\omega t)$$

$$=$$

$$-mAL\omega\cos\theta\cos(\omega t)\dot{\theta} + mgL\sin\theta$$

$$L\ddot{\theta} + A\omega^{2}\sin\theta\sin(\omega t) = g\sin\theta$$
$$L\ddot{\theta} = g\sin\theta - A\omega^{2}\sin\theta\sin(\omega t)$$
$$\ddot{\theta} = \frac{1}{L}(g - A\omega^{2}\sin(\omega t))\sin\theta$$

#### References

- http://en.wikipedia.org/wiki/Euler-Lagrange\_equation
- http://en.wikipedia.org/wiki/Lagrangian\_mechanics
- http://en.wikipedia.org/wiki/Newton's\_laws\_of\_motion