Digital Transformation for Modern Service Providers

DIGITAL TRANSFORMATION

Ken Lee Product Marketing Director Global Service Provider Solutions Dell EMC

May 2017



Introducing Dell Technologies

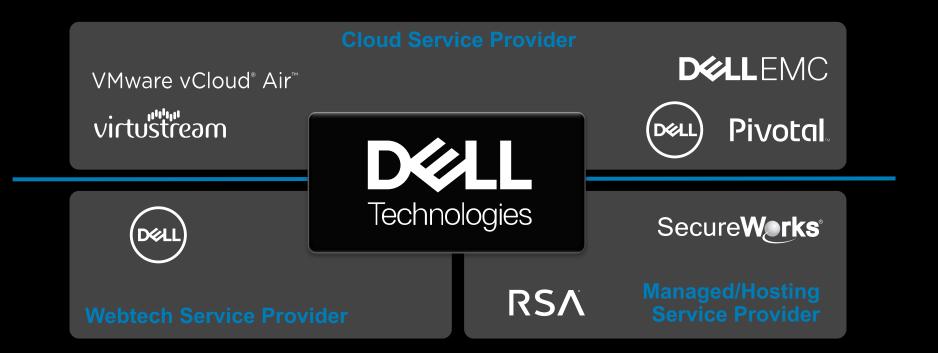


DELLEMC Pivotal RSA Secure Works virtustream Mare

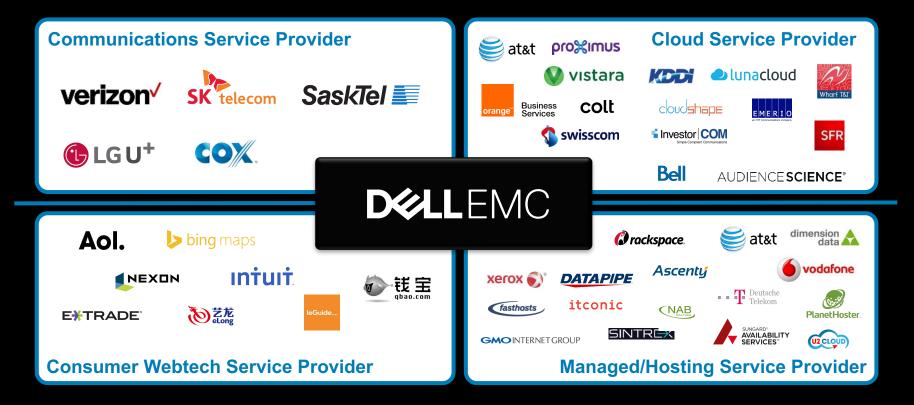
Technology powerhouse by combining our industry-leading capabilities and global expertise

Dell Technologies is a Service Provider

Delivers cloud, managed, hosting and consumer webtech services



Growing Service Provider Customer Base



Service Provider Digital Transformation & Modernization

Service Providers at a Crossroads

1. New architectures and technologies

changing the velocity, ease, and economics of service creation and delivery

2. New services and business models

designed to harness the 'always-on, instant-access' device experience.

3. New competitive landscape

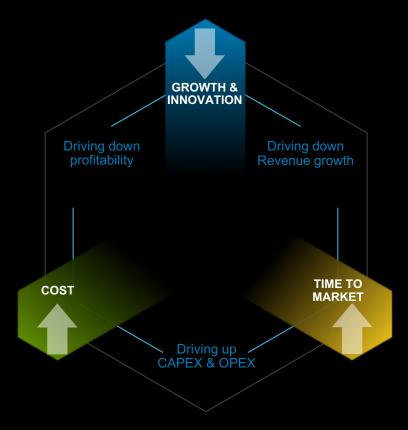
challenging the status quo of connectivity and service offerings.

Business Challenges

Growing CAPEX and OPEX for existing data centers

Long time to market for new or updated services

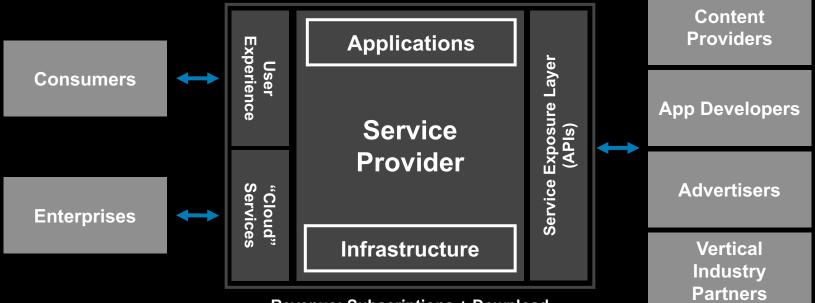
Slowing growth & innovation



Two-Sided Business Model

Downstream

Upstream

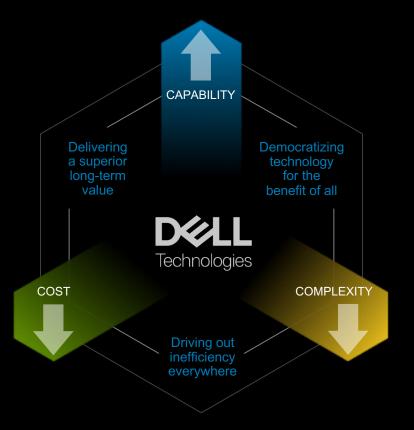


Revenue: Subscriptions + Download

+ Services + Advertising

Solutions Designed For Your Business

Delivering cutting-edge innovation to service providers globally



Digital Transformation is Happening Now

Last 15 years

IT-centric

Systems of record

Traditional applications

Transactional data and reporting

Internet

Next 15 years

Business-centric

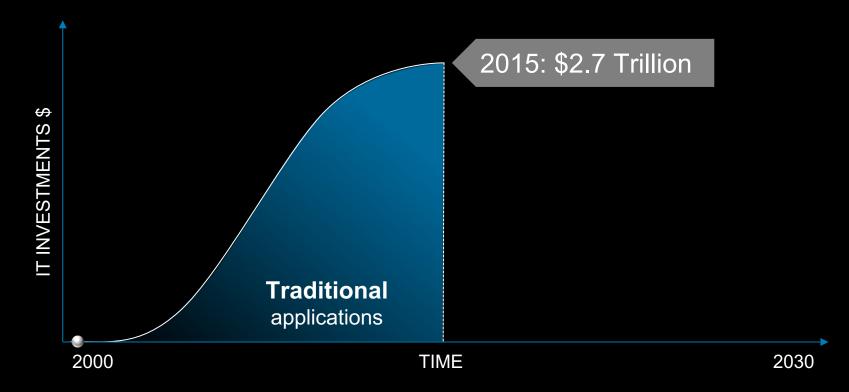
Systems of engagement and insight

Cloud-native apps

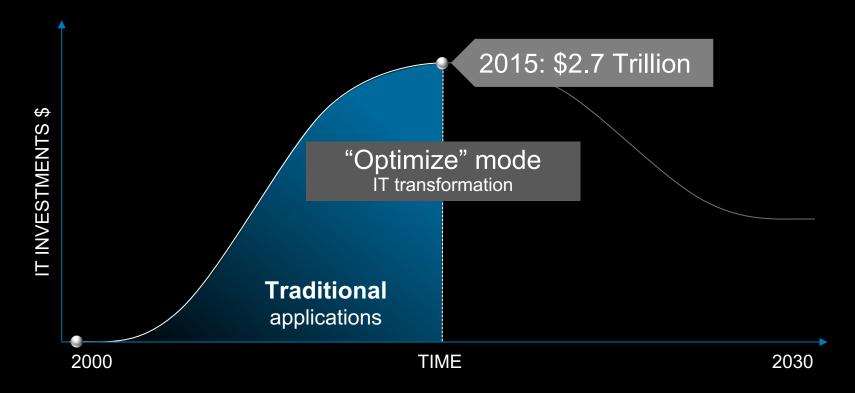
Streams of data and analytics

Internet of Everything

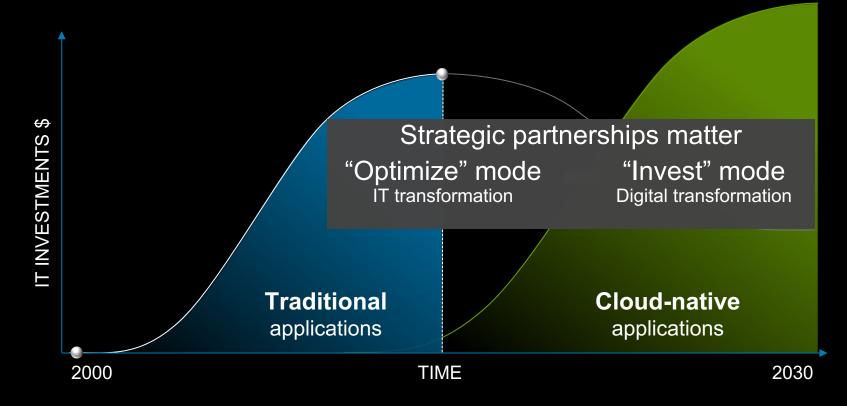
Trillions Spent on Traditional Infrastructure



Focus on Optimizing Traditional Applications



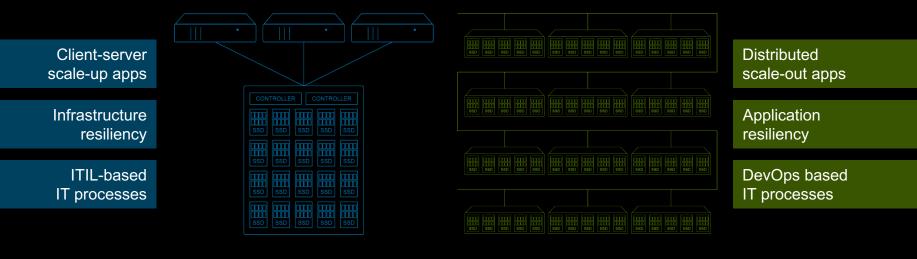
Focus on Optimizing Traditional Applications



Dell EMC's Modernization Portfolio

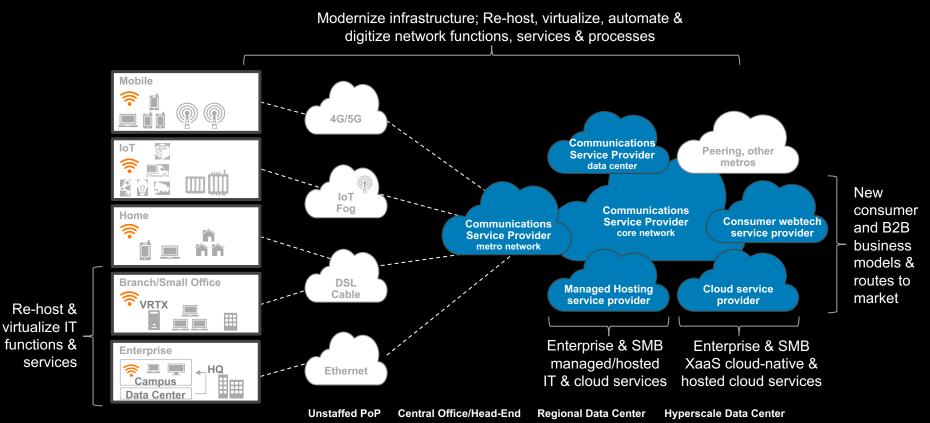
Traditional

Cloud-native



Coexisting IT paradigms —

Digital Transformation & Modernization

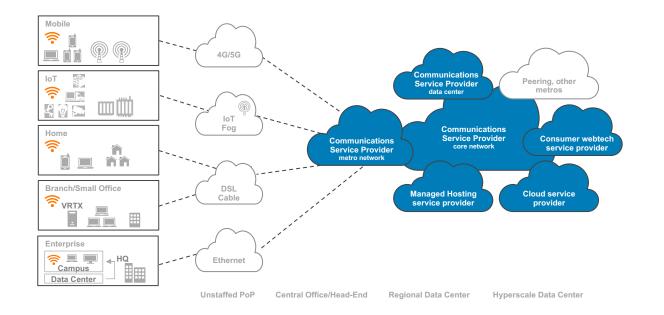


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Dell EMC Solutions for Modern Service Providers



Dell EMC Service Provider Solutions

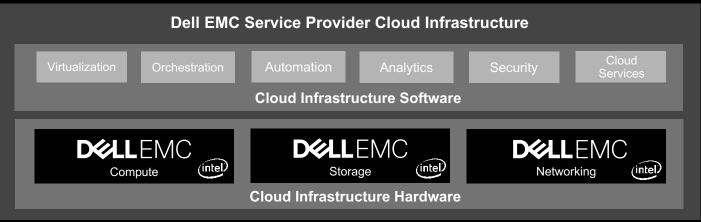


SP Solutions Portfolio

- 1. Service Provider Cloud Infrastructure
- 2. Infrastructure Modernization (NFV, Multi-Cloud)
- 3. Workspace Modernization (DaaS, MDM-aaS)
- 4. Platform Modernization (Cloud-Native/PaaS, OSS/BSS, VNF)

Dell EMC Service Provider Cloud Infrastructure









Dell EMC Advantage



Open Architectures

Maximum choice, flexibility and investment protection, without forklift upgrades



Modern Portfolio

Modern systems and technologies no vested interest in legacy systems

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Modular Systems

Open building blocks enabling mix-andmatch interoperability up and down the stack



Scalable Solutions

Systems tailored to your workloads and designed to grow with your business

100% Open and Standards-based

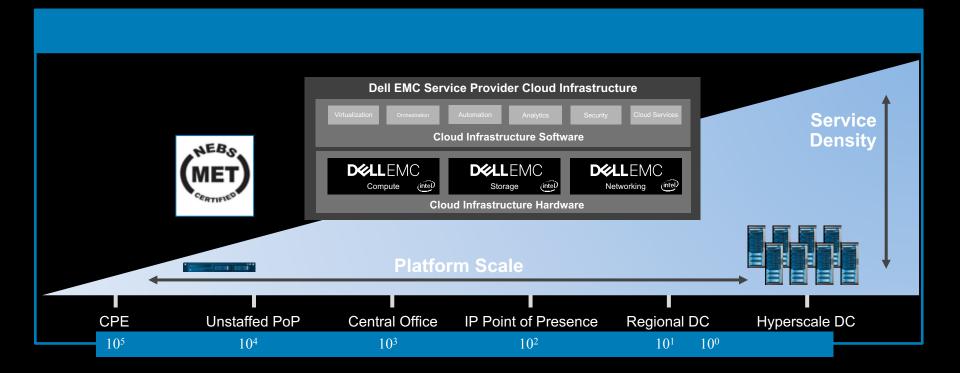
	Dell EMC Service Provider Cloud Infrastructure						
Virtualization	Orchestration	nation Analytics	Security	Cloud Services			
Cloud Infrastructure Software							
DELLEMC DELLEMC Intel Compute intel Storage Intel Cloud Infrastructure Hardware Cloud Infrastructure Hardware Cloud Infrastructure Hardware							
		OPEN NETWORKING FOUNDATION	openstack-	OPNFV			

☑ Maximum interoperability

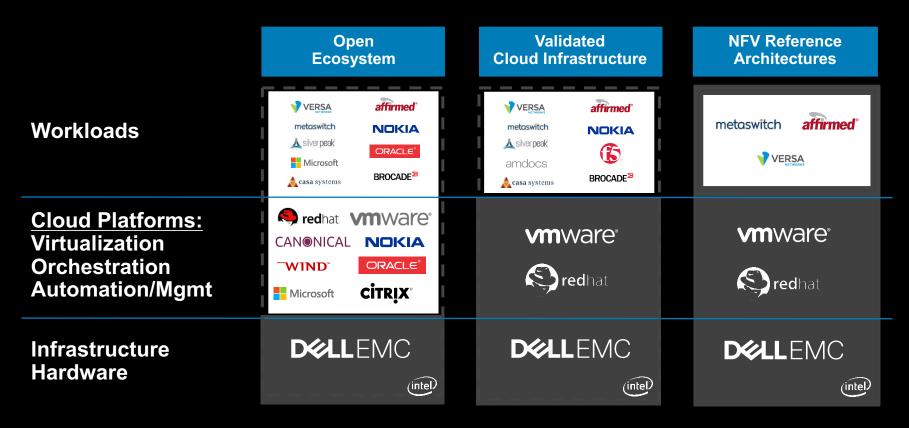
☑ Maximum manageability

Maximum investment protection

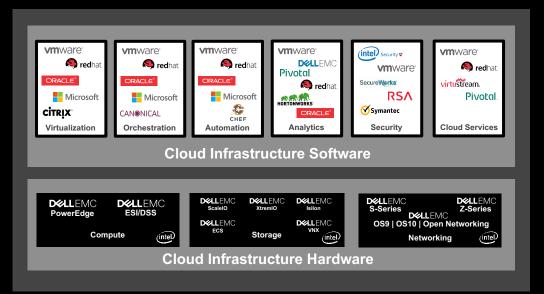
Scalable in Any Direction



Dell EMC Service Provider Solutions GTM Models



Open Cloud Infrastructure Partner Ecosystem



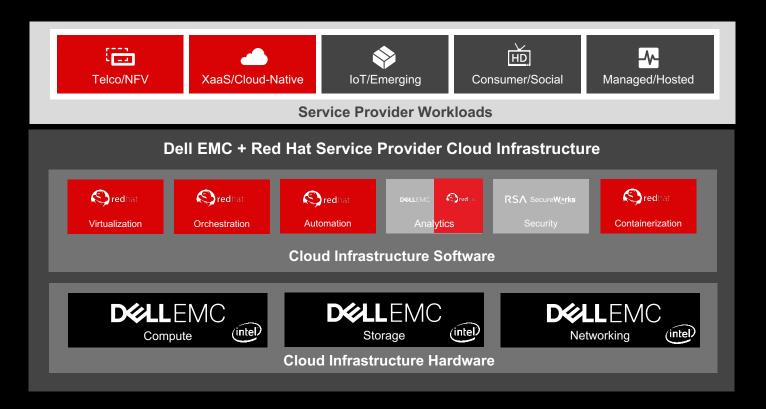


Dell EMC Service Provider Cloud Infrastructure

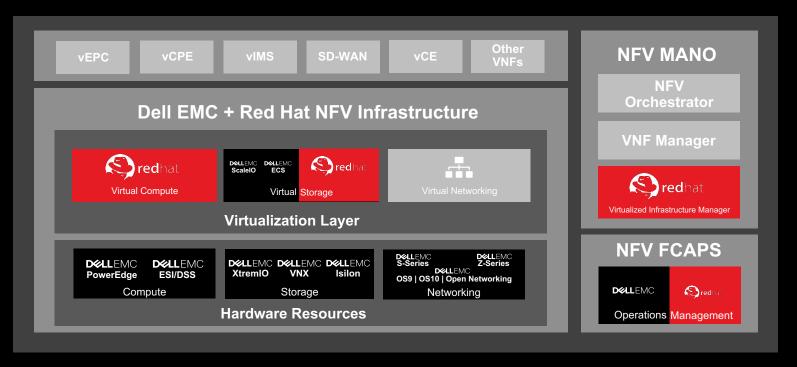
Dell EMC + Red Hat Service Provider Solutions



Dell EMC + Red Hat Cloud Infrastructure Platform



Dell EMC + Red Hat NFV Solution



☑ Integrated Validated System ☑ Open-Source Community ☑ Future-Ready

Customer Success: Industry's Largest NFV Deployment

04.25.2016 News Release

DELLEMC

verizon

Verizon launches industry-leading large OpenStack NFV deployment

Verizon collaboration with Big Switch Networks, Dell and Red Hat advances open source knowledge; Companies to discuss project at the OpenStack Summit in Austin

AUSTIN, Texas – Verizon has completed the industry's largest known Network Function Virtualization OpenStack cloud deployment across five of its U.S. data centers.

redhat.

Open Architecture Platform



47% Lower overall TCO over 5 years



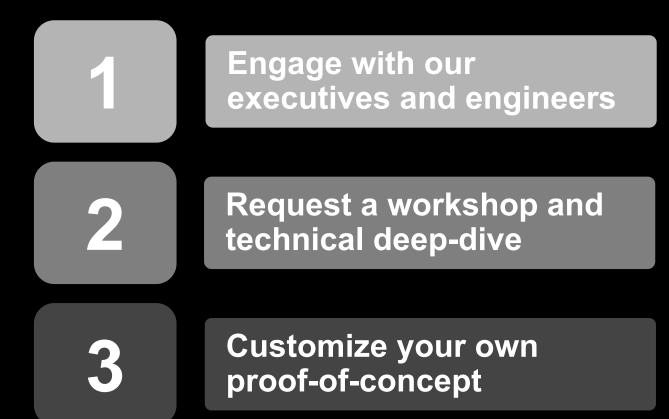
5x Service agility advantage for new service enablement



65% Lower cost to new service enablement

Source: 2017 ACG Research commissioned by Dell EMC & partners.

Take the Next Steps with Dell EMC



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