

# Are you ready to pass your CFA® exams in 2019??

Our program will give you the Edge

## Edge FIT CFA LIII Program

Edge is a proud member of the CFA Institute Approved Prep Provider Program. We offer training for all three CFA® levels. Our **face-to-face** offering provides CFA candidates with extensive support and the highest amount of contact hours among service providers in the industry. Our programs are presented by some of the best instructors and educators in the industry. Edge offers generous payment terms (over 5 months), as well as financial needs bursaries (see our website for details).

Classes will be held at our **new Sandton campus**.

For students outside the Johannesburg area, see our **online option**.

**Next course for CFA LIII June exam starts 3 October 2018 (Early Start)**

**Regular Program Option: 14 January 2019**

about us | timetable | program fees

[www.edgefit.co.za](http://www.edgefit.co.za)

Sandton City Office Towers ~ Mezzanine Level  
83 Rivonia Road, Sandhurst

Tel: (010) 140 - 9542

For more information about the CFA® Program, email [russellj@ebs.co.za](mailto:russellj@ebs.co.za)

	Option 1 (Early start Lectures + Revision)	Option 2 (Lectures + Revision)	Option 3 (Online)	Option 4 (Revision & Exam)
Cost	R17 000	R17 000	R12 000	R4 500
Dates	3 Oct - 9 June	14 Jan - 9 June	3 Oct - 9 June	24 May - 9 June
Lectures	32 X 4 hrs	22 x 4 hours	22 X 4 hrs	
Tutorials	8 X 4 hrs	8 x 4 hours	8 X 4 hrs	
Revision Course	3 X 8 hrs	3 x 8 hours	3 X 8 hrs	3 X 8 hrs
Exam Sessions	6 X 3 hours	6 x 3 hours	6 X 3 hours	6 X 3 hours
Edge FIT Notes	✓	✓	✓	
Edge FIT Summary Notes	✓	✓	✓	✓
Edge Study Planner	✓	✓	✓	
Recordings	✓	✓	✓	
Edge Practice Questions	✓	✓	✓	
Edge Formula Sheet	✓	✓	✓	✓
Exam Feedback	✓	✓	✓	✓

## OPTION 1 – EARLY START: LECTURES + REVISION AND EXAM SESSIONS (3 October 2018)

## OPTION 2 – REGULAR SCHEDULE: LECTURES + REVISION AND EXAM SESSIONS (14 January 2019)

**Lectures:** The entire syllabus is covered face-to-face as part of this option, with an early start option to give candidate an extra Edge.

**Tutorials:** Edge provides 8 tutorial sessions during the course, for practical application.

**Notes:** We provide a full set of Edge notes, questions and summaries. Our notes are comparable with other international service providers in the market. Our material is extensive (over 1200 pages per level) and has been submitted to the CFA prep provider program for review.

**Recordings:** All classes are recorded. Candidates have access to these recordings in the event that they miss class.

**Revision class:** An extensive three-day revision course (Friday, Saturday and Sunday) is held towards the end of the course. This is included as part of the program for *no extra charge*.

**Exam sessions:** Six exams (three hours each) are held towards the end of the program. These exams are marked by Edge lecturers and extensive feedback is provided for each exam.

## OPTION 3 – ONLINE

**Lectures:** All the classes are recorded and placed onto an online classroom.

**Tutorials:** Edge provides 8 online tutorial sessions during the course for practical application.

**Notes:** Edge provides you with a full set of Edge notes, questions and summaries. These notes, questions and summaries are comparable with the other international service providers in the market. Our material is extensive (over 1200 pages per level) and has been submitted to the CFA prep provider program for review.

**Exam sessions:** Six exams (three hours each) are held towards the end of the program. These exams can be written remotely and submitted electronically to Edge. These six exams are marked by Edge lecturers and extensive feedback is provided for each exam.

## OPTION 4 – REVISION COURSE AND EXAM SESSIONS

**Revision class:** An extensive three-day revision course (Friday, Saturday and Sunday) is held towards the end of the course.

**Exam sessions:** Six exams (three hours each) are held towards the end of the program. These exams are marked by Edge lecturers and extensive feedback is provided for each exam.



# Edge FIT® CFA Lecture Outline ~ Level III

June 2019 Exam

Lecture Timetable - Early Start

Lecture	Topic	Date	Study Session	Day	Time
1	Ethical and Professional Standards	03-Oct-18	1 + 2	Wed	6 - 10 pm
2	Asset Man Industry and Professionalism	08-Oct-18	3	Mon	6 - 10 pm
3	Behavioral Finance	15-Oct-18	4	Mon	6 - 10 pm
4	Behavioral Finance	22-Oct-18	4	Mon	6 - 10 pm
5	Behavioral Finance	29-Oct-18	4	Mon	6 - 10 pm
6	Private Wealth Management (1)	05-Nov-18	5	Mon	6 - 10 pm
7	Private Wealth Management (1)	12-Nov-18	5	Mon	9am - 1 pm
8	Private Wealth Management (2)	19-Nov-18	6	Mon	6 - 10 pm
9	Private Wealth Management (2)	26-Nov-18	6	Mon	6 - 10 pm
10	Port Man for Institutional Investors	03-Dec-18	7	Mon	6 - 10 pm

Lecture Timetable - Regular Program

Lecture	Topic	Date	Study Session	Day	Time
1	Behavioral Finance	14-Jan-19	4	Mon	6 - 10 pm
2	Behavioral Finance	21-Jan-19	4	Mon	6 - 10 pm
3	Private Wealth Management (1)	28-Jan-19	5	Mon	6 - 10 pm
4	Private Wealth Management (1)	04-Feb-19	5	Mon	6 - 10 pm
5	Private Wealth Management (1)	11-Feb-19	5	Mon	6 - 10 pm
6	Private Wealth Management (2)	18-Feb-19	6	Mon	6 - 10 pm
7	Port Man for Institutional Investors	25-Feb-19	7	Mon	6 - 10 pm
8	Applications of Economic Analysis to PM	04-Mar-19	8	Mon	6 - 10 pm
9	Asset Allocation in Port Man (1)	11-Mar-19	9	Mon	6 - 10 pm
10	Asset Allocation in Port Man (2)	18-Mar-19	10	Mon	6 - 10 pm
11	Asset Allocation in Port Man (2)	25-Mar-19	10	Mon	6 - 10 pm
12	Fixed-Income Portfolio Management (1)	01-Apr-19	11	Mon	6 - 10 pm
13	Fixed-Income Portfolio Management (2)	08-Apr-19	12	Mon	6 - 10 pm
14	Equity Portfolio Management	11-Apr-19	13	Thurs	6 - 10 pm
15	Equity Portfolio Management	15-Apr-19	14	Mon	6 - 10 pm
16	Alternative Investments for Port Man	23-Apr-19	15	Tues	6 - 10 pm
17	Ethical and Professional Standards	29-Apr-19	1 + 2	Mon	6 - 10 pm
18	Asset Man Industry and Professionalism	06-May-19	3	Mon	6 - 10 pm
19	Risk Management	09-May-19	16	Thurs	6 - 10 pm
20	Risk Man Applications of Derivatives	13-May-19	17	Mond	6 - 10 pm
21	Execution	16-May-19	18	Thurs	6 - 10 pm
22	Evaluation and GIPS	20-May-19	19	Mon	6 - 10 pm

Tutorial Course

Lecture	Topic	Date	Study Session	Day	Time
1	Behavioral Finance	27-Jan-19	3	Sun	9 - 1pm
2	Private Wealth Management (1)	10-Feb-19	4	Sun	9 - 1pm
3	Private Wealth Management (2)	24-Feb-19	5	Sun	9 - 1pm
4	Asset Allocation in Port Man	31-Mar-19	8 + 9	Sun	9 - 1pm
5	Fixed-Income Portfolio Management	14-Apr-19	10 + 11	Sun	9 - 1pm
6	Equity Portfolio Management	28-Apr-19	12	Sun	9 - 1pm
7	Ethical and Professional Standards	12-May-19	1 + 2	Sun	9 - 1pm
8	Risk Man Applications of Derivatives	19-May-19	15	Sun	9 - 1pm

Revision & Exam Program

Lecture	Topic	Date	Study Session	Day	Time
1	Revision course - Day 1	24-May-19	Various	Fri	8:30 am - 5pm
2	Revision course - Day 2	25-May-19	Various	Sat	8:30 am - 5pm
3	Revision course - Day 3	26-May-19	Various	Sun	8:30 am - 5pm

Lecture	Topic	Date	Study Session	Day	Time
1	Exam 1	28-May-19	All	Tues	6 - 9 pm
2	Exam 2	30-May-19	All	Thurs	6 - 9 pm
3	Exam 3	02-Jun-19	All	Sun	9 am - 12 pm
4	Exam 4	06-Jun-19	All	Thurs	6 - 9 pm
5	Exam 5	09-Jun-19	All	Sun	9 am - 12 pm
6	Exam 6	09-Jun-19	All	Sun	2 - 5 pm

**Russell Jude**

CFA, FRM, CA (SA)

Russell is the head of the program. Russell qualified as a CA(SA) in 1996 and obtained his CFA® charter in 1999. Russell lectures across all three levels of the CFA® program as well as the FRM program. He completed his accounting articles at Arthur Andersen in 1998, after which he spent almost 10 years in private equity with Kagiso Ventures, a leading empowerment private equity fund.

**Paul Birkett**

CFA, CPA US

Paul lectures corporate finance for level I and II of the program. He holds a Bachelor of Science in Accounting and an MBA from Southeastern Louisiana University, LA, USA. Paul is qualified as a CPA (NY) and is a CFA Charterholder. He is currently studying towards a MFIN at INSEAD. Prior to joining Africa Special Opportunities Capital (ASO), a distressed debt private equity fund focused on South Africa, he worked within Corporate Finance at Investec Bank Ltd in Johannesburg and PwC in New York City.

**Cobus Cilliers**CFA, CA(SA), CAIA,  
CIPM, Masters in Finance

Cobus lectures equities and alternatives investments for level I and level II. He completed his CA (SA) training program at Standard Bank, and started working in the investment management industry (as analyst and portfolio manager) after qualifying as a Chartered Accountant at the beginning of 2012. Cobus holds a Master in Finance qualification from London Business School, which he completed in 2016. He is also a CFA Charterholder, CAIA charterholder and a Certified Financial Planner.

**Mohamed Ismail**

CFA, FRM

Mohamed holds degrees in Advanced Mathematics of Finance and Actuarial Science, in addition to his CFA and FRM qualifications. Mohamed lectures fixed income across all CFA® levels and also lectures in the FRM program. Mohamed is a fixed income portfolio manager for Momentum Investments, and has over eight years of experience working in the interest rate market. Prior to joining Momentum he was head of fixed income at Sanlam Capital Markets.

**Milica Wojno**

CA (SA)

Milica lectures financial reporting and analysis (FRA) and derivatives for level I. Milica is a passionate lecturer. She qualified as a CA (SA) in 2012 and is currently a level III candidate in the CFA program. She has worked in big and small firms in the corporate world but has never felt happier and more rewarded than when she is teaching. She loves to help people and make a difference in people's lives.

**Robert Starkey**

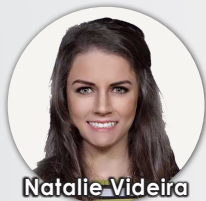
CFP, CIPM

Robert lectures economics and portfolio management for Level I and II. He holds the CFP and CIPM designations, and is currently a candidate in both Level II CFA® and UJ Masters of Investment Management programmes. Robert began his career in 2009 in the fields of financial planning and discretionary wealth management, and currently works as an investment analyst heading up research for Cinnabar Investment Management.



**Leeanne Brandao**

Lee-Anne assists with support and tutorials for the CFA students. An energetic, ambitious and determined young individual, she has established a mature and responsible attitude toward her tasks. She enjoys motivating and helping others to achieve their goals. She obtained a Bcom in financial management with distinction through UNISA and is a 2018 level III candidate in the CFA program.



**Natalie Videira**

Natalie assists students with support, as well as creating content. Natalie is an articulate, energetic and dependable individual who is committed to supporting and helping students achieve their goals. Natalie is currently working towards her Masters degree in Marketing at the University of Witwatersrand and is a LII candidate in the CFA® Program.

## Testimonials

Edge is a real game changer, one of, if not the best institution for finance in South Africa at the moment. Pair Edge with the CFA® program, one of the most prestigious finance designations in the world and you have yourself an endless flow of value in your pocket. Portable power I call it.

~ Level I Student

The lecturers' passion, dedication and deep understanding of the material has beyond impressed me. Edge has inspired me to only strive for the best!

Thank you Russell for all the hard work, time and effort. I don't know what batteries you put in every morning but they must be super powerful! You are a really good lecturer and role model for all the candidates and we are lucky to have you as a lecturer. Looking forward to CFA Level II and LIII.

~ Level II Student

Edge have ample years of industry and tuition experience, and keep even the most boring and tedious topics relevant with practical examples. I would highly recommend their comprehensive and well-structured program to anyone registered for the CFA LI-III examinations in order to save time, energy, and keep stress levels under control.

~ Level III Student

Approved Prep  
Provider  CFA Institute

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For more information about the CFA® Program, email [russellj@ebs.co.za](mailto:russellj@ebs.co.za)

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*New campus in Sandton:*  
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