

Enabling Acoustic Filtering Technologies for RF Modules

TDK EPCOS SAW Business Group • France DC Sophia-Antipolis - France April, 22nd, 2016

TDK at a glance

TDK Corporation is a leading electronics company. Our portfolio includes electronic components, modules and systems, power supplies, magnetic application products as well as energy devices, flash memory application devices, and others. TDK focuses on demanding markets in the areas of information and communication technology and consumer, automotive and industrial electronics. The company has a network of design and manufacturing locations and sales offices in Asia, Europe, North and South America.

Key info (Fiscal 2015, ending March 31)		Evolution	
Business	 Passive components Magnetic application products Film application products Others 	1935	TDK (Tokyo Denki Kagaku Kogyo = Tokyo Electric & Chemical Industries) established in Japan to manufacture and commercialize ferrites
Headquarters	Tokyo, Japan	1986	SAE Magnetics acquired
Sales	JPY 1,083 billion	2005	Amperex Technology Limited (ATL) acquired
Sites	More than 110 factories, R&D and sales offices in more than 30 countries	2005	TDK-Lambda Corporation established
		2007	Recording Media Business sold
Employees	88,000	2008	EPCOS AG acquired



We offer a broad product portfolio

Passive Components



Inductive Devices



Ceramic Capacitors



Piezo and Protection Devices



High-Frequency Devices



Aluminum Electrolytic and Film Capacitors



Sensors

Magnetic Application Products



Magnets





Power Supplies

Film Application Products

Devices



Applied Films



Energy Devices

Others



Flash Memory Applied Devices

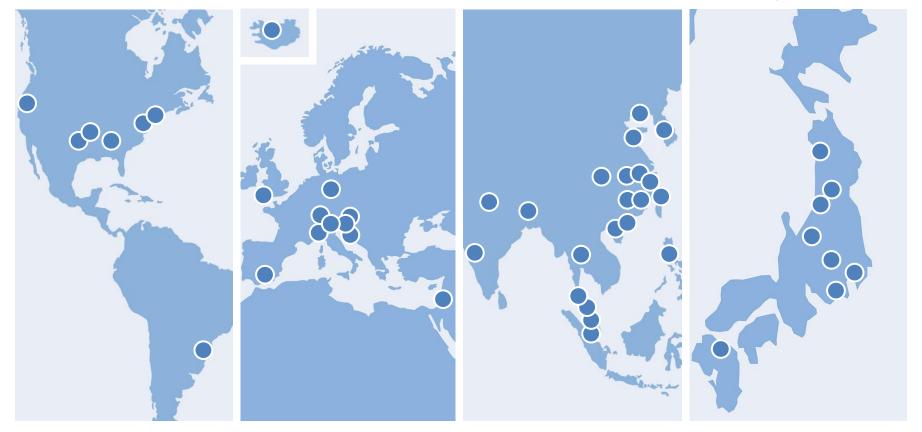


Radio Wave Anechoic Chambers

Manufacturing Equipment



Worldwide manufacturing and R&D presence – We are near to the customer



TDK manufacturing and R&D sites



We provide advanced solutions for Information & Communication Technology





Systems, Acoustics, Waves Business Group at a glance

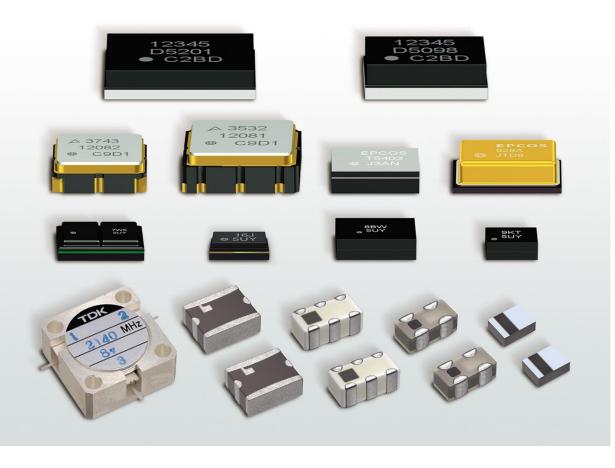
Key data		Portfolio	
Headquarters	Munich, Germany	 SAW and BAW filter products for 	
Number of plants 7		 Mobile communication devices Telecommunication infrastructure 	
Employees total	5500	- Automotive electronics	
Management	Christian Block CEO & CTO	 Industrial electronics Multimedia products Modules for cellular and connectivity Power management modules Multilayer HF components Isolators and circulators 	
	Otto Graf COO & Deputy General Manager		
	Kohei Wada Deputy General Manager		
	Stefan Eichhorn CFO		

Profile of Systems, Acoustics, Waves Business Group (SAW BG)



Comprehensive product portfolio

- SAW and BAW filter products for
 - Mobile communication devices
 - Telecommunication infrastructure
 - Automotive electronics
 - Industrial electronics
 - Multimedia applications
- Modules for cellular and connectivity
- Power management modules
- Multilayer HF components
- Isolators and circulators





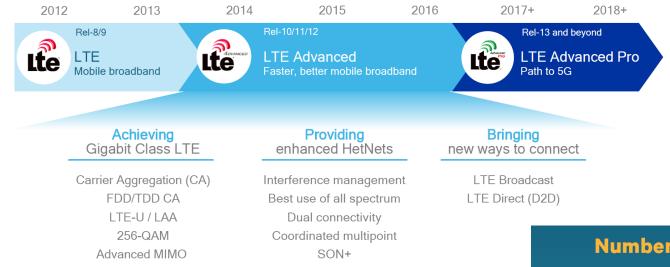
SAW CEL Global Presence



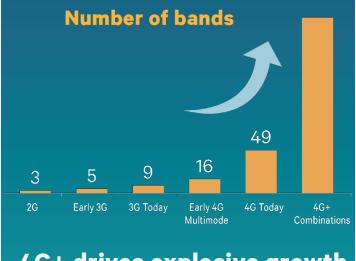
Design Japan: Components for AE (non CEL)



How to support data traffic increase



- Continuous increase of number of bands
- Carrier aggregation
- MIMO



4G+ drives explosive growth in bands needed in handsets