Dynamic Stability of the Thumb



Virginia H. O'Brien OTD, OTR/L, CHT Minneapolis, Minnesota USA vobrienotd@gmail.com



Conservative Management of the Painful Thumb is a CHALLENGE!

Teamwork is Important Person –Therapist –<mark>Doctor</mark> – Family



Why is the human thumb at risk for pain?

Is it because there is only a 35 year warranty on the 1st CMC joint?

What is the mystery of dynamic stability for the CMC joint?

Can something be done about it? YES!



Effects of Exercise, Orthoses & Joint Protection Education

- Reduction in Pain & Improvement in Function
- No consensus for which orthosis is best
- No consensus (YET) for which exercises are best
- • Little is known about $\underline{\text{dosage of exercise}}$ for the $\underline{\text{small muscles}}$ of the hand (ACSM 2011)
- EULAR and ACR recommend Exercises, Orthoses & JPE
- 1st <u>Dorsal Interosseous & the Opponens</u> are emerging as key muscles for thumb stability

Adams, O'Brien et al. 2017, Magnuson et al. 2016, McGee et al. 2015, Moubargha et al. 2015, Dziedzic et al. 2011, Boudreau 2010, Stamm et al. 2002, Wajon 2000, Swigart 1999.



History of Dynamic Thumb Stability



- <u>Brand & Hollister</u>: 1st DI as a lateral thenar, has a stabilizing effect on CMC (1993)
- Use of thumb muscles during function to stabilize and prevent suluxating forces at the CMC, with web space restoration and orthotic support (Taylor, 2000)
- Promote stability and functional strength about the CMC with resistive thumb exercises (Neuman & Bielefield, 2003)
- Dynamic Stability: known rehab strategies for other joints for injuries and OA: i.e. Knee, Shoulder (Braun, Hurd, Meister, Wilks, Chmieleweski, Zeni, Elenbecker)
- Lack of Neuromuscular coordination of motion seen often in those with CMC OA, thumb pain. (Van Heest & Kallemeier, 2008)

What is **Dynamic Stability** of the Thumb?

- Restore Functional ROM; at joint & soft tissues
- Re-education of specific muscles to improve the strength of the hand and thumb
- Reduce pain and disability: May not change the course of the disease (if present)
- Self-management of pain during function
- Stabilizing orthosis, as needed & a plan to wean out of orthosis or to wear only as needed for heavy tasks



Evidence

Based/Informed

Practice



3 Important Points for a Stable Thumb

- 1. Widen Thumb Webspace: Keep it **SUPPLE**
- 2. Use of ALL Thumb Motors to Stabilize and Centralize the 1st metacarpal as it moves on the trapezium.
- 3. Educate the Person to stabilize own thumbs for a lifetime.



Including Therapists and Surgeons...



"Effects of a Dynamic Stability Approach in Conservative Intervention of the Carpometacarpal Joint of the Thumb: A Retrospective Study"

Primary Purpose:

> to investigate change of pain and disability from using a DYNAMIC STABILITY modeled approach

Secondary Purpose:

>Ave.# visits

>Average "date-range" of visits



3/13/2017 (O'Brien & Giveans, 2013)

"Effects of a Dynamic Stability Approach in Conservative Intervention of the Carpometacarpal Joint of the Thumb: A Retrospective Study"

Primary Purpose Results:

(Using QuickDASH as outcome measure) ➤ Reduction in Pain: 17.9% (p<.01)

➤ Reduction in **Disability**:

>Group change: 19.3% improvement >Individual change: 15.7% improvement ▶ Both exceeded MDC₉₀ change of 15%

Secondary Purpose Results: >Average total visits: 2.37 (~ 2-3 visits)

>Average number of days: 44.5 (6-7 wks)

These results align with prospective studies of conservative care

(O'Brien & Giveans . 2013)

Effects of Selective Activation of the 1stDI & OP on Thumb CMC Kinematics: A Synopsis of 2 Cadaver Studies

Hypotheses:

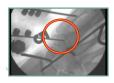
- Study #1: ...increased loads in the FDI and OP will result in effects to the joint kinematics and kinetics of the 1st CMC
- Study #2: ...that a more uniform distribution of loads and reduced subluxation ratio will be realized across the surface of the thumb CMC joint.

Cadaveric Study #1 Results

Positional

OP alone changes metacarpal • proximally & volarly, exacerbating subluxation

FDI greatest effect is distal and dorsal pull.



Rotational

OP tends to over-rotate MC volarly & ulnarly.

<u>FDI pulls</u> Trapezium <u>dorsally</u>, attenuates MC translation

FDI & OP act to help center MC on

Trapezium



#2: Radiographic Analysis of Simulated FDI and OP Activation upon Thumb CMCJt Subluxation: A Cadaver

Study **Hypothesis & Purpose**

- The FDI and OP work concomitantly to decrease subluxation in the CMC joint
- · Investigation of effect of load application to the FDI, OP, and FDI+OP on cadaver model

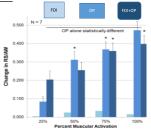
Methods: (Capsulotomy of CMC jt)

- Loading the FDI from 0 to 30N
- Loading the OP from 0 to 40N
- · Simultaneously loading the FDI and OP from 0 to 30 & 0 to 40N, respectively.



Results #2: In a Dose Dependent Manner...

- OP improved Subluxation Ratio (SR)
- · FDI minimal effect on SR
- OP+ FDI improved SR in all loading states
- In 75% + greater, significantly improved SR (p<.014)
- FDI in combination with OP may reduce subluxation, reduce pain and symptoms



Conclusions for Both Cadaveric Studies:

 These biomechanical data support use of FDI and OP in conservative exercise programs. thumb CMC joint pain





Activation of the First Dorsal Interosseous Muscle Results in Radiographic Reduction of the Thumb CMC Joint (Fluoroscopic Study)

- Hypothesis: Activation of the 1st
 Directly reduces subluxation of the
 1st metacarpal to trapezium
- 1st metacarpal to trapezium

 Methods: 17 healthy subjects

 (5M, 12F)
- Mean age: 26, no CMC OA
- Measured Max. Voluntary Contraction 1st DI strength



Rotterdam Intrinsic Hand Myometer (RIHM)

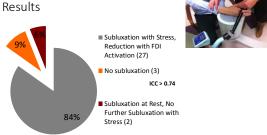
is a second

(McGee, O'Brien, Van Nortwick, Adams Van Heest, 2015)

† (Fluoroscopic Study) AP of thumb CMC joint:

- At rest
 Manual radial
 translation stress
- Manual stress w/ 1st DI
 At rest with 1st DI



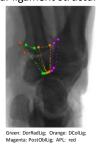


(McGee, O'Brien, Van Nortwick, Adams, Van Heest, 2014)

Stout deltoid-like CMC dorsoradial ligament structure

- Joint instability ALONE may not be the primary etiological factor in development of OA of CMC.
- Dynamic proprioceptive function of the joint is subject of continuing studies

(Hallilaj et al. 2015) (Ladd et al. 2013) (Ladd et al. 2014) (Hagert et al. 2012)



Carpometacarpal (CMC) joint

- ❖ Loose capsule
- Joint surfaces are not congruent
- Stability from soft tissues
 - Ligamentous support
- ❖ Muscular support



The anatomy and biomechanics of the thumb CMC is similar (in many ways) to that of the shoulder



Muscles that influence the Thumb

9 muscles influence the thumb

We have a big job to help our patients with their thumbs!!!! Thumb is 70% of the dominant hand, 60% of the non-dominant hand (Disability ratings)

Accessed at: militarydisabilitymadeeasy.com

Know and USE Your ExtrinsicThumb Muscles:

- Extensor Pollicis Longus
- Extensor Pollicis Brevis
- Abductor Pollicis Longus
- Flexor Pollicis Longus







Know and USE your Thumb Intrinsics Muscles

- Abductor Pollicis Brevis
- Flexor Pollicis Brevis deep and superficial heads
- Opponens Pollicis (Deep)
 AFO-acronym to remember the Thenars
- Adductor Pollicis
- First Dorsal Interosseous!



Range of Motion of the Thumb



The multidirectional pull of these muscles:







Intervention to Restore Dynamic Thumb Stability

- Manual release of the adductor and any over-active, dominant muscle
- Joint mobilization to reduce / realign the CMC
- Muscle re-education / strengthening
- Use of adaptive tools and joint protection techniques
- Orthosis/Orthoses as needed
- Strategy to wean from orthosis



With respect for pain at each step

Manual Release

- Adductor: One of the strongest muscle per square measure in the body.
- Manual release of this muscle increases the potential ROM of the thumb lost due to web space contracture.
- Helps to "set the stage" to gain congruency of joint surfaces for the next portions of the exercise program.



Manual Release

Adductor Muscle Release is the KEY



Elongate Soft Tissues in the Web Space



1) Web to web: press in to relax tissues, 2) Extend Thumb and Index to stretch tissues, 3) Hold each 15-30 seconds.



Joint Mobilization

Initiated **after Manual Release:** adductor release and soft tissue elongation

AND before Muscle Re-education*

- ≻To Reduce Pain
- >To Approximate Joint Surfaces: centralize the MC on Trapezium to improve motion and production of nutritional substances in the joint.
- To Restore Stable Thumb Biomechanics

* Must be done pain free!

(Villafane et al., 2011) (Villafane et al. 2013)

Joint Mobilization by Distraction

- Distraction is the first level (grade I) of joint mobilization
- Opens joint spaces, relieves pain & increases nutrition
- Grasp the base of involved thumb, hold arms behind back The weight of the arms provides distraction

 If this position causes pain in shoulders, bring arms in front of body, relax, and bring elbows back to distract the CMC joint

In both photos, the subject's RIGHT CMC is being distracted



Self-Joint Mobilization



Must be PAIN-FREE: restores Retropulsion, improves CMC/STT glide

(Villafañe, Silva, Diaz-Perreno & Fernandez-Carnero, 2011)

Joint Mobilization With a "Skull Rock"





METHOD ONE

METHOD TWO

Feels a little uncomfortable initially; feels better later.

(Villafañe, Silva, Diaz-Perreno & Fernandez-Carnero, 2011)

Muscle Re-education first: Before Strengthening

Re-education of the thumb muscles to restore stable balance IN ${\bf PAIN}$ FREE CONTEXT

Focus: Retrain in Kinetic Chain

Abductor Pollicis Brevis
Opponens Pollicis

1st Dorsal Interosseous
Extensor Pollicis Brevis
Abductor Pollicis Longus
Flexor Pollicis Brevis



Isolate the Abductor and Opponens





Make the thumb Closed Chain Exercise puppet sing

of palmar abduction
The CMC joint is most stable in the "C" position

Isometric and Isotonic Muscle Re-education



This exercise is done pain free

3/13/201

/13/2017

Strengthen the 1st Dorsal Interosseous



1st DI has a distal and ulnar-ward pull on 1st Metacarpal:
NOT A COMPRESSIVE FORCE

(Mobargha, 2016) (Obrien et al. 2016)

1st Dorsal Interosseous Exercise 2 NEW GOAL: **Rubber Band** 100 Exercise: repetitions Abduct the per day??? Index away from the

Thumb Stability Exercises: Using a Rubber Band



toward P2 and P3: PAIN-FREE ONLY.





In Palmar Abduction is best!

Start with a thinner rubber band at P 1 IF. Lift IF up and down slowly and smoothly. ISOKINETIC: Concentric/eccentric









Advance to thicker RB, and repeat the same progression

DOSE: 10 reps 2-3 sets/session

GOAL: 100 x / day !!???!!??!!

Functional Muscle re-education with strengthening: EPB APL APB OP & FDI

"Piano playing" or Other Functional tasks

(Active to isometric to isotonic)

Middle Finger

- Extensor Pollicis Brevis
- Abductor Pollicis Longus
- · Abductor Pollicis Brevis
- Opponens Pollicis
- AND the 1st Dorsal Interosseous



Train to Abduct and Extend without losing the MP flexion posture

1st Dorsal Interosseous with Instability

- For the patient who has a very unstable CMC, performing 1st DI strengthening may be painful initially.
- > External support may be needed > with co-contraction of the "C" position
 - > manual support of the metacarpal
 - OR performing exercise with orthotic support at the CMC.



If the program is unsuccessful in stabilizing the CMC and relieving pain, reconstruction may be a consideration.

3 Important Points for a Stable Thumb....

- 1. The thumb webspace: Keep it **SUPPLE**
- 2. Use of ALL thumb motors to **Stabilize** and **Centralize** the 1st metacarpal as it moves on the trapezium.
- 3. Educate the person to stabilize their own thumbs for a lifetime.



Are Your Thumbs Stable?

Recap: Intervention to Restore Dynamic Thumb Stability

- > Manual release of the adductor and any over-active dominant muscle
- > Joint mobilization to reduce / realign the CMC
- > Muscle re-education / strengthening
- > Use of adaptive tools and joint protection techniques
- > Orthosis/Orthoses as needed; Wean out as able



More Research...For Thumb Stability

- Which are the key exercises?
- What is the least optimal number of exercises?
- What is the dosage of exercises which effect change?
- For **which DX, which OA grades** is dynamic stability optimal? Effective?
- Will YOU contribute to Evidence for Thumb Stability?



In Remembrance: Jan Albrecht (1935-2016) OT & Hand Therapist Extraordinaire



- <u>Jan Albrecht, OTR, CHT</u>
- She discovered the power of dynamic thumb stability for her own painful thumb
- Used her passion and commitment to teach others: patients, therapists, and physicians

Thank you



Questions?

Virginia O'Brien vobrienotd@gmail.com

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