



Facility Information Management The Future of CSI

ICIS DA 2010

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Outline

- How CSI Standards, Formats and Practice Guidelines are supporting the future of information management
- Formats
 - Update to UniFormat
 - New PPDFormat
 - New GreenFormat
 - Ongoing OmniClass development
 - Ongoing IFD Library development
- Goal for the Future



CSI's Mission

"To advance the process of creating and sustaining the built environment for the benefit of the construction community by using the diversity of its members to exchange knowledge."



Technology

"The rate at which technology is moving, it's impossible to predict the next five years."

David Richards, Australian Writer on Technology



The Realities

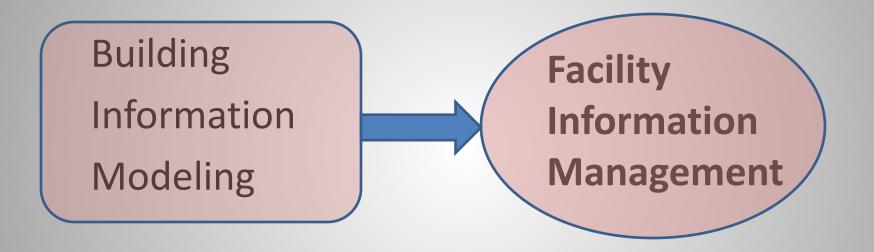
"Once a new technology rolls over you, if you're not part of the steamroller, you're part of the road."

Stewart Brand, American Writer





The future of BIM



CSI: Standards and guides for organizing construction related information.

Specifier's Changing Role



Static

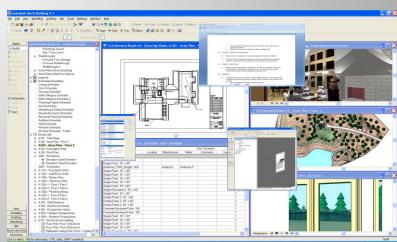
Specification Writer





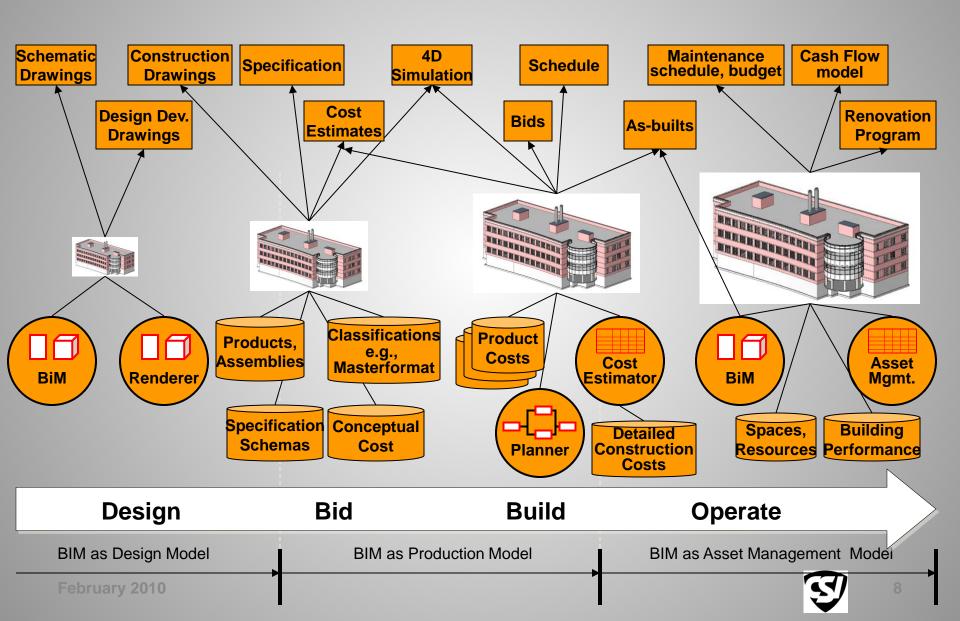
Dynamic

Knowledge Manager





Project Information is distributed in multiple formats, and changes



- Regulatory Requirements
- **Building Codes**
- Health, Safety, Welfare
 - Limitations

- **Functional Requirements**
- **Aesthetic Requirements**

Performance Requirements

- Warranties
- **Performance Criteria**
- **Reference Standards**
- **Testing & Certification**
 - Maintenance

GreenSeal **CRI-Green Label** GreenGuard

3rd Party Labeling/ **Certifications**

CSI 3 Part **Specifications**

Environmental Requirements

CSI

GreenFormat Standardized

Reporting Tool

www.GreenFormat.com

3rd Party Auditing

UL

ICC

FΜ

- Recycled Content
 - VOCs
 - Local Materials

EPP

Sustainable Product Assessment Online Tool **MasterFormat Page/Section Format**

Environmental Design Requirements

- **Green Building Standards**
- LEED, GreenGlobes
- **Reference Standards**
 - ISO 14021
 - **ASTM E2129**

Life Cycle Assessment

EPD – Environmental Product Declarations

Product Category Rules



CSI Formats, Standards and Practice Guidelines



















PROJECT DESCRIPTION

A SUBSTRUCTURE

- A10 Foundations
- A20 Basement Construction

B SHELL

- B10 Superstructure
- B20 Exterior Enclosure
- B30 Roofing

C INTERIORS

- C10 Interior Construction
- C20 Stairs
- C30 Interior Finishes

D SERVICES

- D10 Conveying
- D20 Plumbing
- D30 Heating, Ventilating, and Air Conditioning (HVAC)
- D40 Fire Protection
- D50 Electrical

E EQUIPMENT AND FURNISHINGS

- E10 Equipment
- E20 Furnishings

F SPECIAL CONSTRUCTION AND DEMOLITION

- F10 Special Construction
- F20 Selective Demolition

G BUILDING SITEWORK

- G10 Site Preparation
- G20 Site Improvements
- G30 Site Civil/Mechanical Utilities
- G40 Site Electrical Utilities
- G90 Other Site Construction

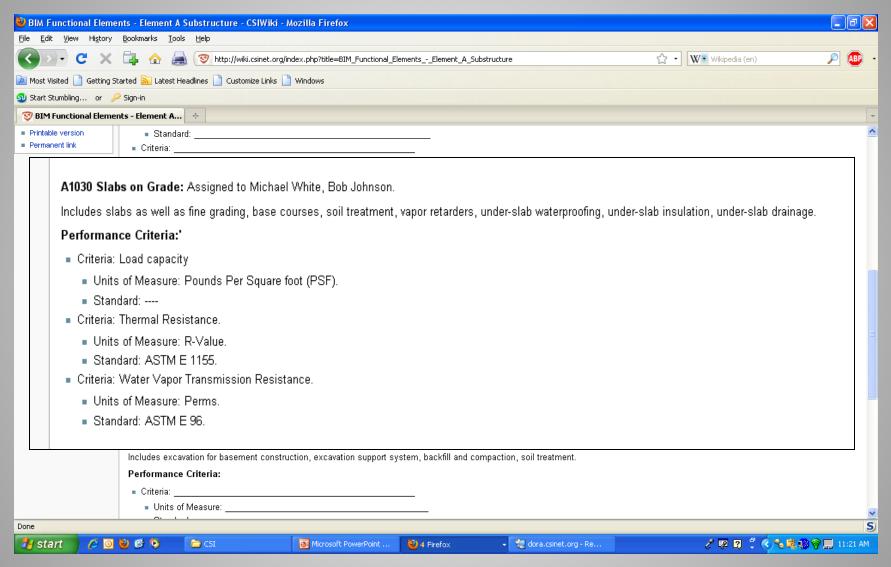
Z GENERAL

- Z10 General Requirements
- Z20 Contingencies

UniFormat



BIM Functional Elements – Element A Substructure



CSIWiki -- The Construction Community's Wiki -- http://wiki.csinet.org





B SHELL

B10 Superstructure

B1010 Floor Construction

A. Floor System: Two-hour fire-rated, composite steel beam, steel deck, and concrete slab system in 6100 mm (20 feet) by 7600 mm (25 feet) bay dimensions capable of supporting 3.6 kPa (75 psf) live load.

B1020 Roof Construction

A. Roof System: Two-hour fire-rated, composite steel beam, steel deck, and concrete slab system in 6100 mm (20 feet) by 7600 mm (25 feet) bay dimensions capable of supporting 1.5 kPa (30 psf) live load.

B20 Exterior Enclosure

B2010 Exterior Walls

- A. Masonry Cavity Wall Construction:
 - Modular facing brick installed in running bond with tooled concave joints.
 - Extruded polystyrene board installed between continuous joint reinforcing.
 - 3. Bituminous dampproofing applied over concrete masonry units.
 - Load-bearing concrete masonry units with galvanized continuous joint reinforcing.
 - Concrete masonry unit lintel units over openings; concrete masonry unit bond beams at top of wall.
- Loose galvanized steel lintels over brick openings with 203 mm (8 inches) minimum bearing on each side of opening.
- Elastomeric masonry flashing at sills, lintels, and other cavity interruptions.
- Open weepholes in brick masonry at flashing locations on 600 mm (24 inches) centers.

B2020 Exterior Windows

 Windows: Commercial-grade, aluminum double-hung windows with clear anodized finish and clear insulating glass.

B 2030 Exterior Doors

- Doors and Frames: Insulated, exterior flush steel doors set in steel frames.
- Hardware: Ball bearing butts, closers, locksets, thresholds, and weatherstripping.

Preliminary Project Description and PPDFormat

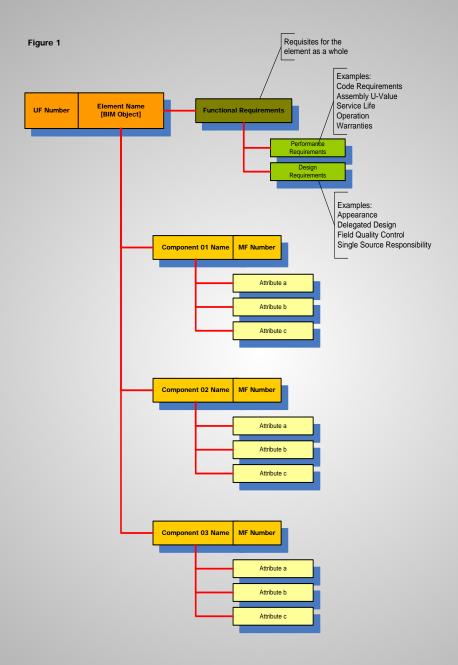


Preliminary Project Description (PPD)

- Written descriptions of Schematic Design organized by systems and assemblies
- Written descriptions that provide sufficient information for cost estimating without making final design decisions
- Documentation of qualitative requirements for the project appropriate to the phase
- Organized using UniFormat

PPDFormat provides guidance for writing PPDs





Tabular Format - Sample

B20 EXTERIOR ENCLOSURE	
B2010 EXTERIOR WALLS	Thermal Performance: Minimum assembly U-value of 0.08 per International Energy Conservation Code.
	Aesthetic Requirements: Match appearance of existing building.
Exterior Wall Exterior Skin	Aluminum-faced composite metal panel cladding system with face sealed joints; 4 mm thickness, factory-applied fluorocarbon coating in metallic color.
	Sealant: Medium modulus silicone.
Exterior Wall Construction	6-inch deep cold formed metal framing with glass-fiber faced gypsum sheathing.
Exterior Wall Vapor Retarders, Air Barriers, and Insulation	Insulation: 2-inch thick continuous extruded polystyrene insulation in drainage cavity, 3-1/2-inch fiberglass batts in stud cavities.
	Weather Barrier: Liquid-applied vapor permeable air and water barrier membrane.
Exterior Wall Interior Skin	Gypsum board, painted finish.
Exterior Louvers	Aluminum louvers, drainable storm-proof blades, welded construction, factory-applied fluorocarbon finish that matches metal cladding panels.
Exterior Soffits	Direct-applied exterior finish system (DEFS) on gypsum sheathing over CFMF framing with 8-inch unfaced fiberglass batt insulation.



Outline Format - Sample

B2010 EXTERIOR WALLS

B2010.01 Masonry Veneer Walls

- A. Description: Face brick veneer with architectural precast concrete trim, insulated cavity, air and water barrier membrane, sheathing, and cold-formed metal framing back-up.
- B. Functional Requirements:
 - Thermal Performance: Minimum assembly U-value of 0.06 per International Energy Conservation Code.
 - Aesthetic Requirements: Match appearance of existing building.
- C. Components:
 - Brick: Match existing jumbo size brick.
 - Precast Trim: Match existing. Portions will have decorative moldings with multi-color painted finish to match existing building.
 - Cavity Insulation: Extruded polystyrene, R-10
 - Weather-Resistive Barrier: Liquid-applied air and water barrier membrane, vapor permeable.
 - Sheathing: Glass-mat faced gypsum sheathing.
 - Framing: 4-inch cold-formed metal framing, delegated design.
 - 7. Framing Space Insulation: R-13 unfaced fiberglass batts.





1. BACKGROUND INFORMATION

- 1.1 CSI MASTERFORMAT™ SECTION NUMBER AND NAME
- 1.2 MANUFACTURER
- 1.3 PRODUCT DESCRIPTION

2. PRODUCT DETAILS

2.1 SUSTAINABLE STANDARDS AND CERTIFICATIONS

- 2.1.1 Third Party Certification Program
- 2.1.1.1 Whole Product Sustainability
- 2.1.1.2 Forestry Practices
- 2.1.1.3 Indoor Emissions
- 2.1.1.4 Other Certification Categories
- 2.1.2 Second Party Certification Program
 - 2.1.2.1 Whole Product Sustainability
 - 2.1.2.2 Energy
 - 2.1.2.3 Indoor Emissions
 - 2.1.2.4 Other
- 2.1.3 Self-Declaration of Compliance
 - 2.1.3.1 Indoor Emissions
 - 2.1.3.2 Other Certification Categories

2.2 SUSTAINABLE PERFORMANCE CRITERIA

- 2.2.1 Insulating Materials
- 2.2.2 Roofing Materials
- 2.2.3 Window, Skylight, and Fenestration Assemblies
- 2.2.4 Glass and Glazing Materials
- 2.2.5 HVAC Insulation
- 2.2.6 Air Distribution
- 2.2.7 Central Heating Equipment
- 2.2.8 HVAC Equipment
- 2.2.9 General Product Performance

2.3 SUSTAINABLE COMPOSITION OF PRODUCT

- 2.3.1 Composition
- 2.3.2 Toxicity
- 2.3.3 Recycled Content
- 2.3.4 Rapidly Renewable Materials
- 2.3.5 Wood-based Composite Materials
- 2.3.6 Reused Materials
- 2.3.7 Emissions
- 2.3.8 Product Specific:



3. PRODUCT USAGE

3.1 LIFE CYCLE ANALYSIS

3.2 MATERIAL EXTRACTION AND TRANSPORTATION

3.2.1 Regional Materials

3.3 MANUFACTURING

- 3.3.1 Manufacturing and Support Facilities
- 3.3.2. Manufacturing Process

3.4 CONSTRUCTION

- 3.4.1 Construction Waste Management
- 3.4.2 Installation
- 3.4.3 Contract Closeout

3.5 FACILITY OPERATIONS PHASE

- 3.5.1 Product Lifespan
- 3.5.2 Recommended Cleaning and Maintenance

3.6 DECONSTRUCTION / RECYCLING PHASE

- 3.6.1 Manufacturer/Industry Programs
- 3.6.2 Product Reuse
- 3.6.3 Product Recycling / Disposal

4. ADDITIONAL INFORMATION

- Editorial screened green listings that include this product
- 4.2 Transparency of Information

5. CERTIFICATION

Format for
Reporting
Sustainable/Green
Product Attributes

LCA In GreenFormat A Template for Product
Manufacturers
to meet
Environmental
Information Needs

www.greenformat.com





Section 1: Background Information

General information organized by MasterFormat number, manufacturer name, product type, product or trade name

Brief description of product and its use

Designers can search by MasterFormat number, manufacturer name, or product type keyword search



Section 2: Product Details – Standards and Certifications

Section 2.1: Standards and Certifications

Which regulatory sustainable criteria and standards the product meets; yes/no answers with date verified/accepted.

Included are:

Federal evaluation tools such as Energy Star, USDA Bio-based Compliant, USDA Organic, etc.

State and local/regional criteria including state-funded EPP programs and local/regional standards like the South Coast Air Quality Management District (SCAQMC)

Other questions include international sustainable standards







Section 2: Product Details – Performance and Composition

Section 2.2: Performance Criteria

Section 2.3: Composition of Product

These categories, which collect certification, performance and product composition information, include questions relevant to three of the four methods of specifying products:

- Reference Standards
- Performance
- Descriptive specifications

Proprietary specs would use Sections 1 & 2.





Section 3: Product Usage

Section 3.1: Life Cycle Analysis

Section 3.2: Material Extraction and

Transportation

Section 3.3: Manufacturing Phase

Section 3.4: Construction Phase

Section 3.5: Facility Operations Phase

Section 3.6: Deconstruction and Recycling





Section 4 and 5: Additional Information and Authorization

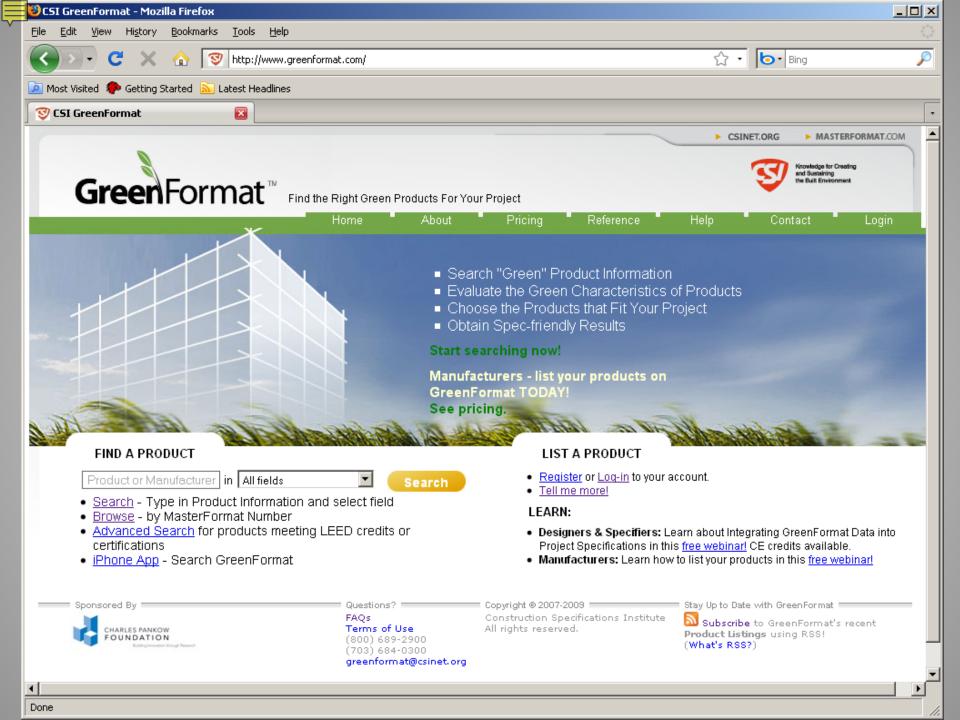
Additional manufacturer information re: transparency of information

Listings with other organizations such as BGI GreenSpec

Authorization/Self-Certification by the manufacturer or an authorized agent that the information provided is true and correct







Find a Product

Interface FLOR carpet tiles

INTERFACEFLOR manufacturer details and additional products (5) »







DOWNLOAD PDF



BACKGROUND

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① (

① (£

① (

Product image • Product description • Contact information

2.1 SUSTAINABLE STANDARDS AND CERTIFICATIONS

2.1.1 Third Party Certification - Whole Product Sustainability

CERTIFICATION NAME	CERTIFYING ORGANIZATION	1	LEVEL	CERTIFICATION NUMBER	ACTIVATION DATE	LENGTH OF TERM
Sustainable Choice	Scientific Certification Systems, Inc	c (SCS)	Silver			

SCS 01370 2007-09-30 12 months Other Platin

2.1.4 Third Party Certification - Other Certification Categories

CERTIFICATION NAME	CERTIFYING ORGANIZATION	LEVEL	CERTIFICATION NUMBER	ACTIVATION DATE	LENGTH OF TERM
Other	climate neut	verifi	n.a	2008-01-01	12 months

2.1.5 Second Party Certification Program - Whole Product Sustainability

CERTIFICATION NAME	CERTIFYING ORGANIZATION	LEVEL	CERTIFICATION (OR STANDARD*) NUMBER	ACTIVATION (OR TEST*) DATE	TESTING ORGANIZATION*	LENGTH OF TERM
Cradle-to-Cradle	MBDC	Biological Nutrient				
Environmental Choice/Ecologo	Canada	N/A	123456	2008-01-01		12 months

^{4.1} Stewardship • 4.2 Transparency of Information • Manufacturer Comments



OmniClass[™] A Strategy for Classifying the Built Environment

OmniClass Tables:

- 11 Construction Entities by Function
- 12 Construction Entities by Form
- 13 Spaces by Function
- 14 Spaces by Form

- 21 Elements UniFormat
- 22 Work Results MasterFormat 04
- 23 Products

- 31 Phases
- 32 Services
- 33 Disciplines
- 34 Organizational Roles
- 35 Tools
- 36 Information

- 41 Materials
- 49 Properties

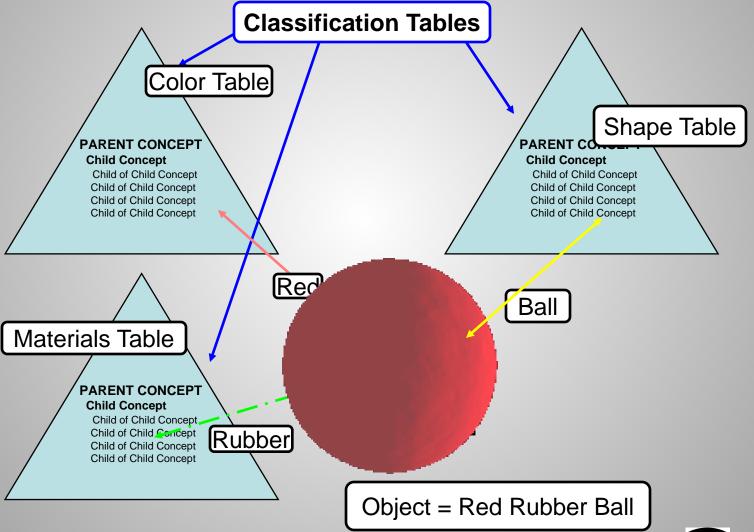


Basis of Table Concept

Classification of Information in the Construction Industry

- ISO TC59/SC13/WG2 (1988)
- ISO Technical Report 14177 (1994) Organization of information about construction works
- ISO/IS 12006-2 Framework for classification of information
- ISO/PAS 12006-3 Framework for object-oriented information exchange

Faceted Classification



Faceting in OmniClass Numbering

22-221013 pipes/piping/as a work section

pipe as a product

11-2800 process facility

23-7116:22-221013<11-2800 pipe (product) as specified in a work section as part of a process facility



OmniClass Status



- Active Working Groups (WG) for:
 - Facility Types and Spaces
 - Products
 - Properties
 - Activities and Process (ensuring tables meet demands of BIM)
- Revised drafts of tables from above WG expected March 2010
- OmniClass Development Committee approval for these drafts expected May 2010
- Part of National BIM Standard
- Being incorporated into IFD



Facility Types and Spaces WG

- Table 13 Spaces by Function
 - Organizes Facility Spaces by Use Type
 - VA Medical Facility Spaces being classified
 - Participation from OSCRE,
 ICC, BOMA, others

WG Lead: Alan Edgar

13-11 00 00	Interaction Spaces
13-11 11 00	Gathering Spaces
13-11 11 11	Briefing Room
13-11 11 14	Seminar Room
13-11 11 17	Classroom
13-11 11 19	Computer Lab
13-11 11 21	Assembly Hall
13-11 11 24	Information Counter
13-11 11 27	Social Room
13-11 11 31	Reception Space
13-11 11 99	Other Gathering Spaces
13-11 17 00	Performance Spaces
13-11 17 11	General Performance Spaces
13-11 17 11 11	Acting Stage
13-11 17 11 15	Lectern
13-11 17 11 17	Orchestra Pit
13-11 17 11 21	Choir Loft
13-11 17 11 24	Performance Rehearsal Space
13-11 17 11 27	Sound Stage
13-11 17 11 31	Production Stage
13-11 17 11 34	Performance Hall
13-11 17 11 37	Auditorium
13-11 17 11 99	Other General Performance Spaces
13-11 17 14	Audience Spaces
13-11 17 14 11	Pre-function Lobby
13-11 17 14 21	Seating Section
13-11 17 14 24	Seating
13-11 17 14 27	Seating Aisle
13-11 17 14 31	Bleacher
13-11 17 14 34	Viewing Room

Table 13



Products WG

- Table 23 Products
 - Organizes Product classes
 - Table 23 being revised in conjunction with GSA IFACT project
 - Used to identify components
 - Combined with Table21 Elements

WG Lead: Robert Keady

Table 23

23-30 20 00 Windows						
23-30 20 11 Window Com	23-30 20 11 Window Components					
	Vindow Sections					
23-30 20 11 14 V	Vindow Linings and Boards					
	Vindow Vents					
23-30 20 14 Windows by I	Material					
23-30 20 14 11 N						
23-30 20 14 14 V	Vood Windows					
23-30 20 14 17 F	Plastic Windows					
23-30 20 14 21	Composite Windows					
23-30 20 17 Windows by I	Method of Opening					
23-30 20 17 11 F						
23-30 20 17 14	Sliding Windows					
23-30 20 17 14 11	Vertical Sliding Windows					
23-30 20 17 14 14	Horizontal Sliding Windows					
23-30 20 17 17 H	Hung Windows					
23-30 20 17 17 11	Single-Hung Windows					
23-30 20 17 17 14	Double-Hung Windows					
23-30 20 17 17 17	Triple-Hung Windows					
23-30 20 17 21 Swinging Windows						
23-30 20 17 21 11	Awning Windows					
23-30 20 17 21 14	Casement Windows					
23-30 20 17 21 17	Projected Windows					
23-30 20 17 21 21	Vertical Pivoted Windows					
23-30 20 17 21 24	Jalousie Windows					
23-30 20 17 21 27	Jal-Awning Windows					

Aluminum Casement
Windows: 23-30 20 17 21 14



Activities and Process WG

Demands of BIM

Work progressing on three tables currently:

Table 31 – Phases

Organize project data exchanges based on project life cycle

Table 32 – Services

For combining with Disciplines and Organizational Roles tables

Table 36 – Information

Interaction with Properties Table

Other tables being examined for enhancement

WG Lead: Dianne Davis

31-20 00 00 **Design Stage** 31-20 10 00 Preliminary Project Description Phase 31-20 10 11 Preliminary Engineering Phase 31-20 10 14 Conceptual Design Phase 31-20 10 17 Schematic Design Phase 31-20 10 21 Preliminary Design Phase 31-20 20 00 Design Development Phase 31-20 20 11 Detailed Design Phase 31-20 20 14 Final Design Phase 31-20 20 17 Prototype Design and Testing Phase 31-20 20 21 Engineering Analysis Phase 31-20 20 24 Product Selection Phase 31-20 20 27 Material Selection Phase 31-20 20 31 Equipment Selection Phase 31-20 20 34 Estimating Phase 31-20 20 37 Value Analysis Phase **Construction Documents Stage** 31-25 00 00

31-25 10 00 Construction Documents Preparation Phase

31-25 10 11 Construction Data Preparation Phase

31-25 10 14 Drawing Preparation Phase

31-25 10 17 Detail Preparation Phase

31-25 10 21 Fabrication Drawing Preparation Phase

31-25 10 24 Coordination Drawing Preparation Phase

31-25 10 27 Specifications Preparation Phase

31-25 10 31 Project Manual Preparation Phase

31-25 20 00 Construction Documents Production Phase

31-25 30 00 Construction Cost Estimating Phase

Table 31



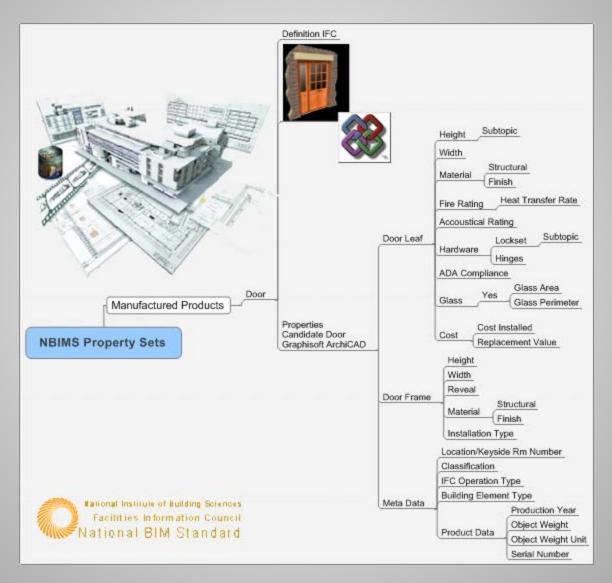
Properties WG

- Participation from Autodesk, Reed, MHC, others
- Table 49 Properties
 - Conceptual organization for properties
 - Establish preferred terms
- Being incorporated into SPie

WG Lead: Wayne Watson

```
Properties Relating to Applied Forces
Pressure and Stress
                               [newton per meter squared, N/m^2]
                  pressure
                               [pascal, Pa; use kPa, Mpa for more convenient numbers]
                       absolute pressure
                       atmospheric pressure
                       ambient pressure
                               [Pa (ambient)]
                       gage pressure
                               (absolute pressure minus ambient pressure, usually atmospheric pressure)
                               [Pa (gage)]
                       static pressure differential
                       vacuum
                               (use negative pressure)
                       wind pressure
                               (not wind speed)
                       vapor pressure
                  stress
                               (reaction to applied force)
                               [pascal, Pa]
                       abrasion resistance
                       adhesion strength
                               (determined by test method)
                       bending strength
                                                                    Table 49
                       compressive resistance
                       compressive strength
                       crack resistance
                       creep resistance
                       explosion resistance
                       fatique resistance
                       fiber stress in bending [wood]
                       hardness
                       impact strength
                               (use impact energy absorption (energy and work))
                       indentation resistance
                       peel strength
                               (determined by test method)
                       puncture resistance
                       screw pullout resistance
                       shear strength
                       tear strength
                       tensile strength
                       uniform wind load resistance
                       wind uplift resistance
```

OmniClass Tables in NBIMS



IFD Library Core buildingSMART standard



IFC model

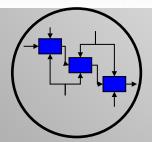
create a comprehensive information specification



Dictionary

Uniquely identify properties and objects.
 Dynamically extend the IFC model.



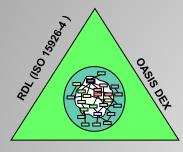


Exchange Requirements - IDM

 define information requirements and rules for particular business processes

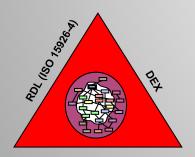


Interoperability through standards



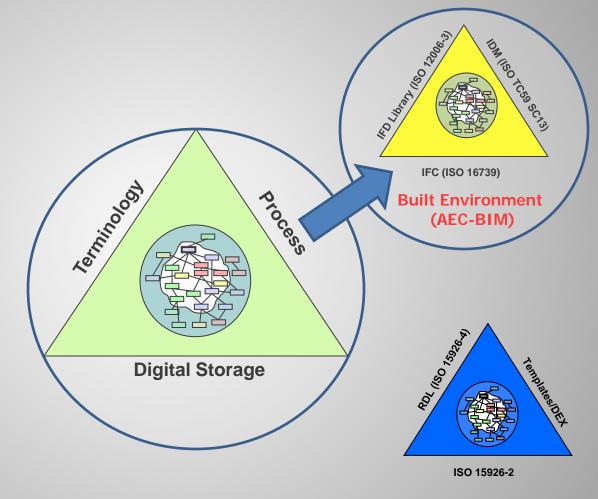
ISO 10303-203, 209, 212, 214, 239, ASD 9300-110

Aeronautics & Space



PLCS (ISO 10303-239), ASD/AIA S1000D, ADL SCORM

Defense







Oil & Gas

IFD Library Description

- IFD Library provides:
 - Multilingual and translation capabilities
 - Important in a globalized world
 - Unique global reference to any concept GUID
 - IFC model enrichment and link to product specific data
 - Database of terminology and definitions
- IFD Library needs to be international to succeed
 - A GUID must be G = Global
- Implementation many opportunities but market driven
 - IFD Library provide a generic API and content
 - Business opportunities?
 - Demonstration dominated by commercial interests





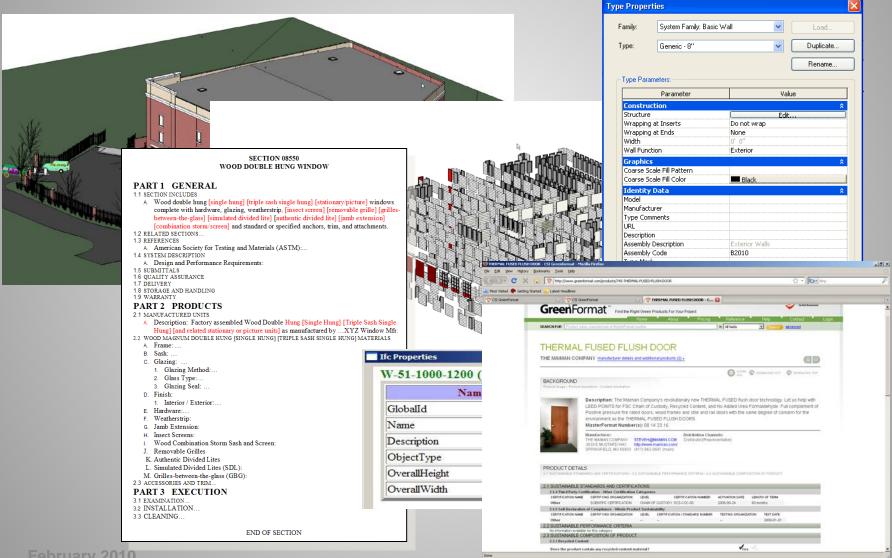
Pilot Projects – U.S. / Canada

- Construction Industry Terminology Initiative (CITI) – Terms used on drawings and in specifications (using NCS terms)
- OmniClass Support NBIMS
- ICC SMART Codes Energy Code (on hold)
- Specifiers Properties Information Exchange (SPie)
- PRM Glossary/other Terminology bases





Vision - Objects in a model have integrated supporting information available from multiple sources

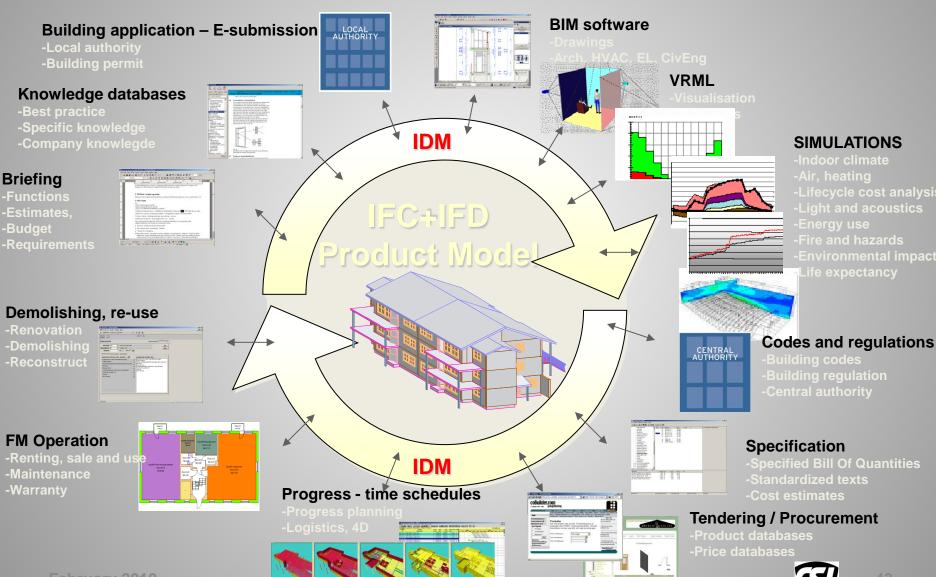






buildingSMART is about

exchange and sharing of information



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