

FIELD TRIP 16.-17.11.2017



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Partners of the Field Trip

10-17	Forest Management Association
18-23	Sustainable Forest Management Association
24-25	Keitele Timber
26-31	Metsä Group
32-37	Stora Enso
38-43	Trimble Forestry
14-49	Ponsse Group
50-53	Isku Group
54-55	Tornator







Welcome to Central Finland!

Getting out of the hotel and into the forest will give us the perfect opportunity to learn more about some of the SMART technologies currently leading the way in Finnish forest sector.

On this trip, we will get a first-hand introduction to family-owned and small-scale forestry in Finland, along with the management of PEFC group certification and we will enjoy an exclusive visit to the new Metsä Group's bioproduct mill in Äänekoski. Not to mention enjoying the traditional food and culture of Finland!

On Thursday evening, we will arrive to the beautiful city of Jyväskylä, where we will stay the night in the Hotel Verso.

Friday will begin in the forest as we continue to discover new and emerging technologies. We will be focusing on sustainable forest management, regional group certification and Finnish nature. Bring your warm clothes, waterproof jacket and outdoor shoes with you as we will be walking in the forest!

For lunch, we will enjoy traditional Finnish made from local materials at Varjola restaurant.

In the afternoon, it will be time for the highlight of the field trip, a visit to the brand new Metsä Group's Äänekoski mill, the first next-generation bioproduct mill in the world.

Welcome to the field trip to Central Finland!



FIELD TRIP 16.-17.11.2017 Timetable *

Thu 16 November

16:00 Buses leave to Central Finland from the Hotel Scandic Park, Helsinki

20:00 Arrival at the Hotel Verso, Jyväskylä

20:30 Dinner of locally produced food and beverages and an introduction to the Field Trip partners and Friday's program

Fri 17 November - Field Trip - Utilizing SMART Technologies

8:00 Departure from the Hotel Verso

Morning Session: Introduction to Sustainable Forest Management in Finland - Advanced wood logging technologies - PEFC FI Criteria and Group Certification - Wood procurement systems and verification of the origin of the wood

11:30 - 12:30 Lunch at Varjola Guesthouse - Introduction to Metsä Group

Afternoon session: Metsä Group's next-generation bioproduct mill in Äänekoski

14:30 Departure from the mill to Helsinki - Journey back to Helsinki includes a stop at Helsinki-Vantaa airport (app. at 18.30)

19:00 Arrival at the Scandic Park Hotel, Helsinki

*Changes in timetable might occur. PEFC reserves all rights to them.

Welcome to the Hotel Verso!

A fresh hotel located at the very center of Jyväskylä. Accommodation is easy and effortless and it is much more than just a night in a hotel room.





CENTRAL HOTEL

Hotel Verso is located on the beautiful pedestrian street at the center of the city. Versatile shopping options, interesting cultural attractions and lively nightlife are right at your reach the moment you step out. The rhythm of Hotel Verso is equal to guests and for the people of the vibrant city of Jyväskylä.

We will arrive to the hotel on Thursday around 20:00.



Hotel Verso Kauppakatu 35 40100 Jyväskylä

+358 14 333 999 info@hotelliverso.f







ROOMS

Beds and bed sheets were chosen to foster a good night's sleep. Some of the bathrooms are equipped with bathtubs, so be sure to ask for one if you prefer a bath alongside a shower. Staying the night always includes the unique Verso breakfast and the use of general customer Saunas.

BREAKFAST

Verso has one-of-a-kind Finnish breakfast and it's an experience on its own. We bake our breads with our own recipes and the flour used is always from local producers. Our chefs prepare omelets based on your preferences at our open kitchen. Breakfast always consists Finnish flavors of local production and the best of seasonal products.

Breakfast will be served from 6:30. We will depart from the hotel at 8:00.

DINNER

Hotel Verso's dinner-menu varies based on the best and freshest seasonal ingredients. The chosen dish will be served to your table straight from the open kitchen. The dish, cooked to order, is always fresh, tasty and served with a smile.

We will enjoy dinner at Verso's restaurant on Thursday evening from 20:30 onwards.

Lunch at Varjola Guesthouse

Varjola is famous for its delicious and high quality food. Local materials and goodies as much as possible in the menus which vary seasonally.



Varjola



Varjola is a versatile guesthouse in a picturesque sceneries of Kuusa rapids. Varjola Farm was founded in 1882 and has been held by the same family for five generations. Farming was the main income until 1999. In 2000, old cow shelter was turned into a nice Barn Restaurant, unique venue for meetings and family events. Since then the Barn restaurant has been the main building. The old main building was renovated into a summer restaurant Sylvi in 2011.

In Sylvi you may enjoy simple dishes or a cup of coffee and home made pastries while feeling the long history of the farm through old furniture and family pictures. Varjola is known for its homemade meals, sauna services and of the many activities it offers. Experience the Kuusa rapids by rafting, glide over the rapids on a cable or try the arctic floating in the winter time. Have ATW, snowmobile or husky safari or have a fishing session on the rapids. All together Varjola offers more than 30 different activities.







Forest Management Associations in brief

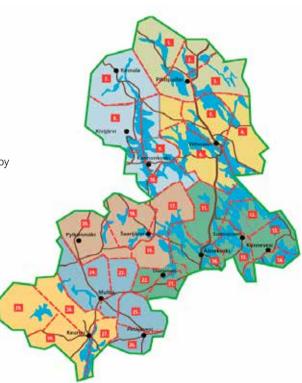


- 73 Forest Management Associations (FMAs) in Finland (2017)
 - about 300 offices, almost in every Finnish municipality
 - more than 1000 forestry professionals and 700 forest workers, and in addition also contractors and entrepreneurs employed by the associations
 - FMAs serve forest owners in all matters relating to forestry: e.g. planting, harvesting, ownership issues
- FMAs are members of the Central Union of
- Agricultural Producers and Forest Owners (MTK)
- Interests of forest owners' are promoted on national, regional and local levels
- Participation of family forest owners in PEFC regional group certification in large scale is organised through FMAs



Forest Management Association Keski-Suomi (Central Finland)

- Operational area of 423 000 ha
- Number of forest owners on the area is 11 500.
- Average size of the forest holdings is 38 ha (private owners)
- Pine 59%, fir 33%, birch 6% and trees of other species 2%
- More than 50 workers at the office
- In the summertime more than 100 forest workers in the field
- Financed by incomes from business-based services (85% of net incomes) and by membership fees (15%)
- FMA Keski-Suomi contracts more than 60 forest machine and land preparation contractors and timber trucks



FMAs' services



- Forest regeneration
- Tending of seedling stands and young forests
- Forest evaluation and planning
- Advisory services: personal advising, training and group meetings
- Timber sales services: About 50% of timber sales organised on forest owners' authority by FMA Keski-Suomi
- Energy wood procurement
- Fertilization service
- Forest management planning and planning of special habitat areas
- Forest damage assessments
- Forest taxation advising
- Forest road construction and maintenance



FMA Central Finland, Figures of the year 2017

- Timber sales planning 1.4 mill. solid cubic meter (m3)
- Timber sales on forest owners authorioty 850 000 m3
- Planting of seedlings 2 300 hectares (ha)
- Sales of seedlings 4 mill. €
- Tending of seedling stands and young forests 4 100 ha
- Forest roads maintenance 60 km
- Burn-clearing 5 ha
- Turnover 15 mill. €

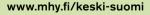




Inter-mediate thinning of a Pine stand

- Timber sales organised by the FMA
- Second thinning
- Pine-dominated stand
- Wood volume of 180 m3 per hectar
- Average age of 55-60 years
- Average height of 17 m
- Felling volume of about 45 m3 per hectar 25% of sawlogs, 75% of pulpwood
- Forest owner's incomes of about 1200 €per hectar
- PEFC certified forest estate
- Next operations will be decided by the forest owner for example final cutting (clear cutting or seedwood cutting) twenty years from now

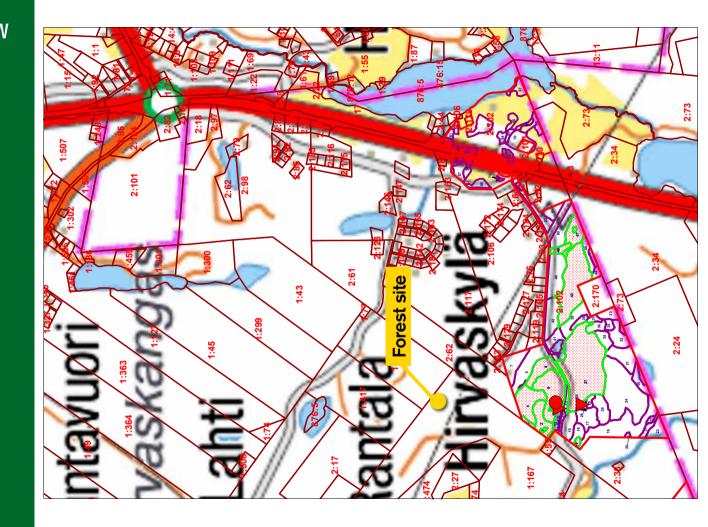






Ilpo Pentinpuro ilpo.pentinpuro@mhy.fi





Riuttamäki 4 23 **₹ 7** Pieni N 15 œ

Map of the Forest Site





kestävämetsä.fi

kmy

Sustainable Forest Management Association (SFMA)

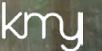
- The holder organization of five regional PEFC group certificates in Finland
- 12.4 million hectares of PEFC certified forests by SFMA
 - Represents 70% of the PEFC certified forests in Finland
 - No. of forests owners under a SFMA's PEFC certificate varies from 34 000 to 64 000
- Five PEFC group certification areas
- Regional certification committees take care of the tasks related to group certification



Regional PEFC group certification

- A voluntary, market based tool to verify that forests are managed sustainably
- A cost-effective way for small-scale forest owners to participate in PEFC forest certification
- In Finland forestry organizations improve actively the quality of their operations –
 PEFC certification verifies social, ecological and economical sustainability
- Requirements for regional PEFC group certification
 - PEFC FI 1001:2014 Implementation of PEFC Forest Certification System
 - PEFC FI 1002:2014 Criteria for PEFC Forest Certification



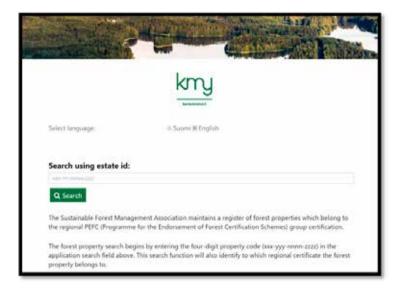


Application to survey forest estate's involvement

 SFMA has a free web-application to survey if a forest estate is registered to regional PEFC group certification

https://www.kmyrekisteri.fi/#/kysely (available also in English)

- Used for example in timber sales and other forestry activities
- Document of forest owner's confirmation of participation is available to be printed or downloaded from the application



kestavametsa.fi

CONTACT Aija Tapio I Certification Counselor aija.tapio@kestavametsa.fi



COMFIRMATION OF PARTICIPATION IN FOREST CERTIFICATION

Sustainable Forest Management Association

hereby verifies that forest property

892-402-2-102

has given notification of participation in the Eastem PEFC group certification area's regional forest certification. Valid certificates can be found on www.kestavametsa.fi.

Methods and practices used in the region's forest management comply with the requirements of the Finnish PEFC forest certification standards PEFC FI 1001:2014 and PEFC forest

If the requirements of the valid certificate are complied with, this confirmation of participation is valid.

The Finnish PEFC forest certification system was endorsed by the international PEFC (Programme for the Endorsement of Forest Certification Schemes) Council on 24th May 2000.

Printed on 1.11.2017







Inspecta Sertifiointi Oy has granted this certificate to

Sustainable Forest Management Association Helsinki

This certificate verifies that the forest management complies with standards

PEFC FI 1001:2014 v3, PEFC FI 1002:2014

Certification covers

Eastern PEFC group certification area.

The owner of this certificate maintains data on the forest owners, forest management associations and other parties committed to the certification.

The certificate is issued on 2017-03-08 (first issue 2016-09-20).
The certificate is valid until 2020-03-08.



Tomi Kasurinen, Managing Director

The certificate is valid on condition that the forest management remains in compliance with the aforementioned standards and the General Regulations ABC 700. The validity of the certificate can be checked on the internet at www.inspectafi.







Ins pecta Sertifiointi Oy P.O. Box 1000, Sömäistenkatu 2 FI- 00581 Helsinki, Finland Tel. + 358 10 521 600 Group headquarters: Inspecta Group Oy, Helsinki, Finland

THUST & CUALITY www.inspecta.co



group

Keitele Group – Wood from the top of the world

- Keitele Forest Oy is a family run business founded in 1981 that has grown into one
 of Finland's largest mechanical wood processing companies.
- The Keitele Group values are customer orientation, sustainable development and efficiency. We provide timber and processed wood to more than 40 countries.
- Our biggest market areas are Far East, Europe and North Africa. Our production plants are located in the heart of Finland.







Key figures 2016

METSÄ GROUP | Sales EUR 4.7 billion | Personnel 9,300

METSÄLIITTO COOPERATIVE | Group's parent company | Owned by 104,000 Finnish forest owners



METSÄ FOREST

Wood supply and forest services

Sales:

EUR 1.5 billion

Personnel: **900**



METSÄ FIBRE

Pulp and sawn timber

Sales:

EUR 1.6 billion

Personnel: 1,250



METSÄ WOOD

Wood products

Sales:

EUR 0.5 billion

Personnel: 1,500



METSÄ BOARD

Paperboard

Sales:

EUR 1.7 billion

Personnel: **2,500**



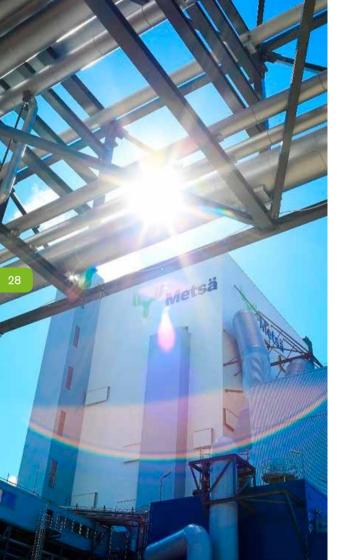
Tissue and cooking papers

Sales:

EUR 1.0 billion

Personnel: **2,750**

Renewable energy 22.3 TWh



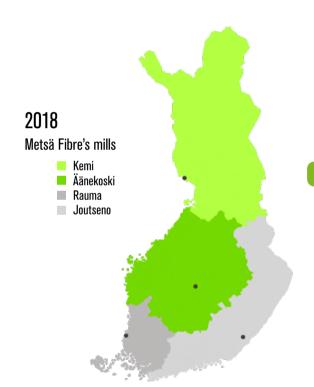
The world's first next-generation bioproduct mill

- Investment of EUR 1.2 billion the largest investment in the European forest industry
- Annual pulp production 1.3 million tonnes
- Use of wood 6.5 million m³ annually
- No fossil fuels used or fossil emissions caused at the mill
- 150 employees
- 2,500 jobs (of which 1,500 jobs are new) in the value chain
- Main markets for pulp: Europe and Asia
 - · Sales will increase especially in China
- Top-level efficiency and cost competitiveness
- Start-up in 15 August 2017 at 6:00 in the morning
 - The nominal production capacity reached within a year

Metsä

Sustainable wood supply

- The mill will affect wood supply across the country, increasing the use of pulp wood by around 4 million m³
 - The increase will be mainly softwood, with the sustainable increase potential for softwood fibre being 7 million m³
 - · Wood can be sourced mainly from Finland
 - 100 % traceable
 - Over 90% certified wood mainly PEFC
- Requires that
 - · wood supply from privately owned
 - forests increases clearly in line with the growing demand
 - · wood imports stay at least at the current level
- Wood supply guarded by
 - Metsäliitto Cooperative's extensive membership base
 - Use of logs in Metsä Group's strong wood products industry
- Central location of Äänekoski.

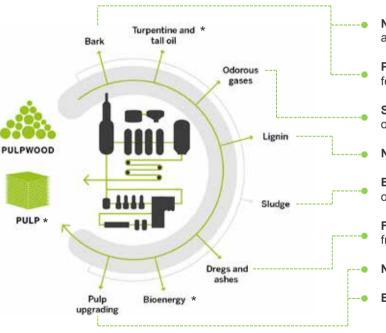




Metsä

Bioproduct concept:

all side streams 100% utilised



New biofuels from bark, wood dust and energy wood

Product gas from bark and sludge for the mill's own use

Sulphuric acid and **methanol** from odorous gases for the mill's own use

New bioproducts from lignin

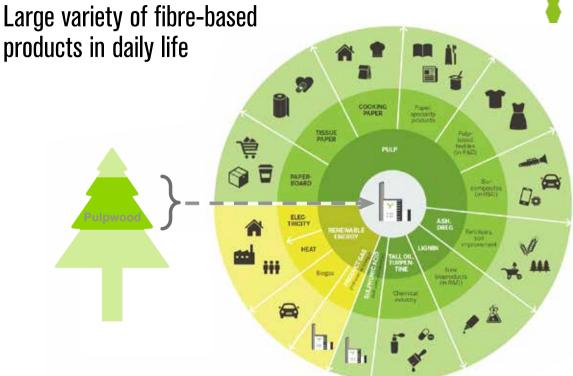
Biogas from sludge for traffic fuel or the mill's own use

Fertiliser and **earth work material** from dregs and ashes

New textile fibres from pulp

Biocomposites from pulp





www.metsagroup.com

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Stora Enso

The renewable materials company – our target

- Our roots are in the forest. It is sustainable and renewable.
- We are transforming from a traditional paper and board producer to a customer-focused renewable materials growth company
- Our ambition is to offer a competitive alternative to products based on fossil and other non-renewable materials

Everything that's made with fossil materials today can be made from a tree tomorrow.













Today, only about 50% of a tree is utilised. Mainly the cellulose. The rest is used for energy.
 We are looking into utilising the rest of the tree to manufacture e.g. biochemicals



Stora Enso is investing in new technologies and processes, such as Micro Fibrillated Cellulose (MFC),
 which is a board with improved properties such as increased strength and reduced weight

For example, the demand for alternatives to plastic and aluminium packaging will drive innovation in packaging solutions.

Stora Enso in brief



Briefly, this is Stora Enso in images.









- Our focus is on fibre-based packaging, plantation-based pulp, innovations in biomaterials, and sustainable building solutions.
- Our aim is to replace fossil based materials by innovating and developing new products and services based on wood and other renewable materials.
- Our products provide a climate-friendly alternative to many products made from non-renewable materials and have a smaller carbon footprint

Stora Enso worldwide

- A leading provider of renewable solutions
- Some 25 000 employees in 35 countries
- Sales in 2016: EUR 9.8 billion
- Shares listed on Nasdaq in Helsinki and Stockholm







Stora Enso Wood Supply Finland in a Nutshell

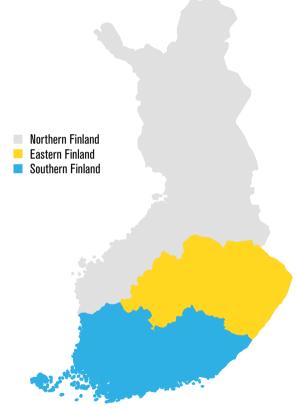
- Stora Enso Wood Supply Finland delivers wood to Stora Enso's
 Finnish pulp and paper mills as well as to the company's sawmills.
 In addition we provide bioenergy to heating and power plants.
- We procure most of our wood from Finnish forest owners. We deliver wood from forest to internal and external mills about 23 million m3 annually.
- We offer services and tools for easier and more effective forest ownership.



Wood Supply Finland

Key Facts 2016

Personnel	560
Harvest, transport and forest service entrepreneurs as contractors	110
Supply chains	345
Timber trucks	230
Total Wood Procurement	23 million m ³ (with bark)
Net Sales	1074 million euros
Procurement Regions	3

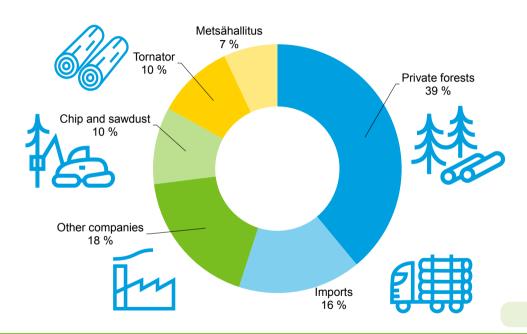


25

Wood Procurement 2016

23 million m3 (with bark)





www.storaenso.com

CONTACT

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Lotta Forssell

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WoodForce - Developed Technology for Harvest Planning and Execution





Trimble Forestry

- Division of Trimble Inc.
 - · A Nasdaq listed company headquartered in USA
 - More than 8000 employees globally
 - Turnover over 2 billion euro
- 260 employees
- Offices in Canada, USA, Brazil, Germany, Finland, Australia, New Zealand



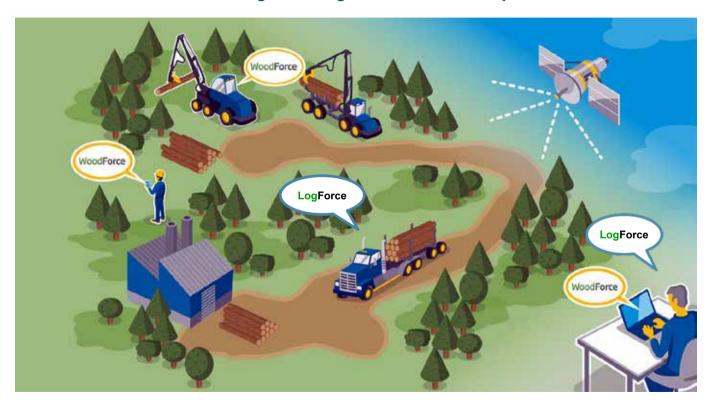
Trimble Forestry's Connected Forest



Our Connected Forest solutions enable smarter decision-making at every step of the process, from forestry planning to mill receiving.



WoodForce[™] for harvesting and LogForce[™] for transport





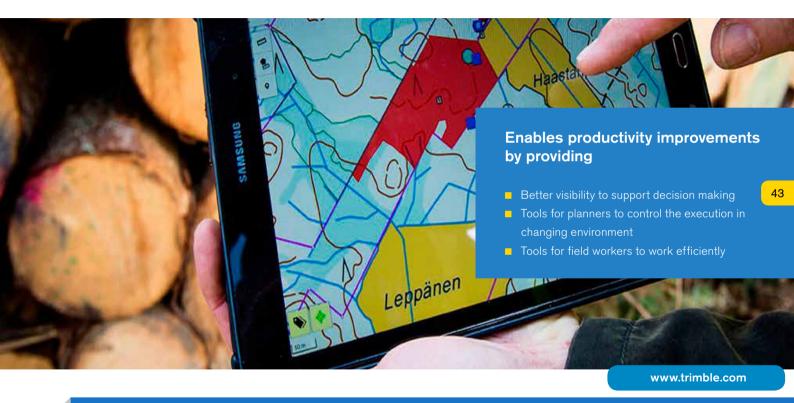
- Production targets and follow-up
- Production control
- Work scheduling
- Remote inventory data
- Maps and location information

EXECUTION

- Production execution
- Worksite navigation
- Quality control



Benefits



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PONSSE

Ponsse Plc

Ponsse is a forest machine company concentrating on sales, service, manufacturing and technology related to cut-to-length forest machines

- Main markets: Finland, Sweden, Russia, Germany, France, North and Latin America
- Established 1970
- 12 subsidiaries and 32 dealers
- Employing globally 1 453 people (31.12.2016)
- Research and Development 3 % from total turnover and 4 % from new machine sales
- Turnover 517,4 MEUR, operating result 55,2 MEUR (2016)

Our Strengths

- Clear ownership of the company, strong values and clear focus and direction
- Technology and knowhow in our own hands
- All forest machined manufactured in Vieremä and electronic manufactured in Epec Seinäjoki
- The capability to change our products and operational business concepts based on the feedback and needs from our customers



77 % of the machines are exported

1 453
Ponsse employees globally

46 % of the R&D engineers are designing information systems

20 % Share of the service business in turnover

Ponsse globally



PONSISE LATIN AMERICA LTDA HUSI. PONSSE NORTH AMERICA, INC. USA. PONSSE UFLIGURY S.A. ORDANI A L.P.A. EQUIPMENT LTD. CANADA CHADWICK-BARDSEL INC. UM HYDRONIC INC. CANADA MAGLINARIAS CIETER AVIETINA READYQUIP SALES AND BERVICE LTD. DAVICE. FIGVENTAG Y SERVICIOS LTDA CHIE TIMBER FOREST HINGS.

PONSSE MACHINES IFIELAND LTD FILAND ASCENDUM MAQUINAS PORTUGAL FOREST POWER KET, HUNKAMY KRENEK FOREST SERVICE S.R.O (2504) (SPECIALIS) PML POLAND ROLLED HNOS. TORMS, GARCIA, S.L. SPIN WAHLERS FORSTTECHNIK GMEH GERMAN POREST POWER - SC. IF CONST S.R.L. ICHANA FLEXIM SPOL S R.O. IXCURGE

TERRA D. O.O. ILLINOISA

Northern Europe

PONSSE PLC (198,494) EPEC DY FRANC PONESE All evenes PONSSE AS NUMBER KONEKESKO EESTI AS. HITTAK SIA KONEREGKO LATVIJA LATVIJA UAB KONEKESKO LIETUWA LITHUMAN

ODD NORD WEST-KOM AUSIA. ODD PARTS SERVIS (LANG) DOD PHF GIDROSERVIS (1) TIME ODD REMITECHINGA HUMA ODD VOLDGOASCAN MUSIKA 000 ZEPPELIN RUSSLAND ILLIES ODD UDARNIK IIII.AKKII GREEN PROJECTS COLD ANNOA SHINGU SHOKD, LTD JOSE RANDALLS EQUIPMENT COMPANY AUSTRALIA



10 300 active machines

> 180 service centers

> 550 service professionals

6 Full Service Agreements

12 subsidiaries

32 dealers

77 % of the machines are exported



PONSSE

Wide product range for customers needs



- 7 Harvester models from small to big forest and from soft soils to steep slopes.
- 7 Forwarder models from 10 to 20 ton load capacity. 8-W and 10-Wheel models.
- 7 Harvester head models for softwood, hardwood and for eucalyptus.
- Advanced measurement and information systems for chain of custody and intelligent use of wood



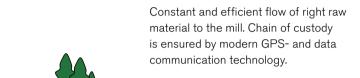








Chain of custody



Final product which fulfil the customer requirements and sustainable use of forest and wood.

Products for markets





- Harvesting site maps include, borders, nature objects, protected areas, buffer zones for waters etc.
- Harvesting method like Thinning, regeneration felling etc.
- Product requirement, dimensions, qualities, product dimension distribution which is needed for full fill of customers needs.

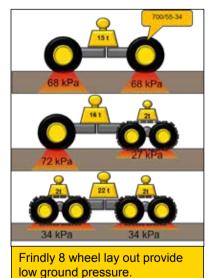
- Harvester and forwarder sends precise product and production information from forest to harvesting organization.
 - Harvesting site identification information.
 - · Location of harvesting site and origin of the wood
 - Volumes, dimensions and qualities, by tree species and assortments
 - · Harvesting and forwarding time.
 - Contractor information



PONSSE

Environmental sustainability

- CTL method enable selective harvesting and protection of sensitive spot
- Low ground pressure therefore no compaction and minimum soil damage
- Nutrients leaves to the forest from leaves and branches
- Driving aid winch enables operation on steeps lopes with out risk of soil damage and erosion.





www.ponsse.com

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Manager, Forest company cooperation
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PEFC certified wood in Isku office furniture



ISKU



www.isku.fi

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Isku Interior Oy
P. BOX 240 (Mukkulankatu 19) I FIN-15101 Lahti
Finland



Tornator in brief

- Tornator is a leading company specialised in sustainable forestry, owning forests in Finland,
- Estonia and Romania. In 2016, the Group's net sales were some €7 million and its balance
- sheet increased to nearly €.4 billion. The Group has about 200 employees. In total, its forests
- provide direct employment with an estimated worth of 900 person-years. Tornator has a large
- tax footprint: in the last few years, it has been among the top 50 corporate taxpayers in Finland
- and is the highest taxpayer in South Karelia. The company's shareholders consist mainly of
- Finnish institutions. Tornator's mission is "generating sustainable well-being from the forest".



PARTNERS OF THE FIELD TRIP





















Notes



