

# FILING YOUR HOMESTEAD EXEMPTION

JO & CO.



At Jo & Co., we believe in doing more, as we offer a fresh approach to real estate with old fashioned customer service. If there is anything we can do for you, or assist you with, please reach out to us via phone call, text message or email.

*Jordan Marie Schilleci*

## WHAT YOU NEED TO KNOW

You should not and do not have to pay someone to file your homestead exemption for you. All forms are available online, and those links are below the video.



YOU CAN DO  
IT ONLINE  
AND THE  
COMPANIES  
SENDING YOU  
LETTERS TO  
DO IT FOR  
YOU ARE  
NEAR SCAMS.



01.

This is the first step prior to filing. You can do this online, if you aren't due for a new drivers license. There is a small fee for changing your address. They will keep your old picture, and mail then new card to you.

# PRIOR TO FILING, YOU MUST UPDATE YOUR DRIVERS LICENSE TO REFLECT YOUR NEW HOMESTEAD ADDRESS.



02.

If you bought your home in 2020, you will have to wait until 2021 to file your homestead exemption.



TO FILE YOUR  
HOMESTEAD  
IN 2020, YOU  
MUST HAVE  
BOUGHT  
YOUR HOUSE  
PRIOR TO  
JANUARY 1ST,  
2020.



03.

I don't recommend procrastinating, but as long as you mail it before April 30th, or hit the submit button on the 30th, you will qualify for the exemption.



YOU MUST  
FILE, AND  
HAVE THE  
ENVELOPE  
DATE  
STAMPED BY  
THE POST  
OFFICE PRIOR  
TO APRIL 30TH,  
2020.



04.

The homestead exemption form is also for filing 100% Disabled Veteran's Exemption, and Surviving Spouse of \_\_\_\_\_ Exemption.

# THE HOMESTEAD EXEMPTION FORM IS ALSO USED FOR DISABLED PERSON EXEMPTION AND AGE 65 OR OLDER EXEMPTION.



Montgomery Country has a separate form for disabled veteran's or survivor's exemption. [Link.](#)

05.



This can be found on step 5 of the form.



THE  
HOMESTEAD  
EXEMPTION  
FORM IS ALSO  
USED IF YOU  
ARE SEEKING  
TO TRANSFER  
THE  
EXEMPTION  
FROM THE  
PREVIOUS  
RESIDENT.



06.

As of 2016..



YOU MAY FILE  
A LATE  
APPLICATION,  
BUT THE LATE  
APPLICATION  
MUST NOT BE  
FILED LATER  
THAN TWO  
YEARS AFTER  
THE  
DELINQUENCY  
DATE.



07.



Is your home on more than 20 acres?



IF YOUR HOME IS ON MORE THAN 20 ACRES, YOU WILL NOT QUALIFY FOR A HOMESTEAD EXEMPTION.



08.

Is anyone paying you rent?

IF ANY  
PORTION OF  
YOUR HOME IS  
INCOME  
PRODUCING,  
YOU MUST  
REPORT THAT  
ON THE FORM  
WHEN FILING.



09.

You can only have one active homestead exemption at a time.

The deadline for notification is the May 1st after the eligibility ends.



IF YOU MOVE  
OR BEGIN  
RENTING OUT  
THE HOME,  
YOU MUST  
REQUEST TO  
HAVE THE  
HOMESTEAD  
EXEMPTION  
REMOVED.



Harris County Request :: [Link](#)

10.



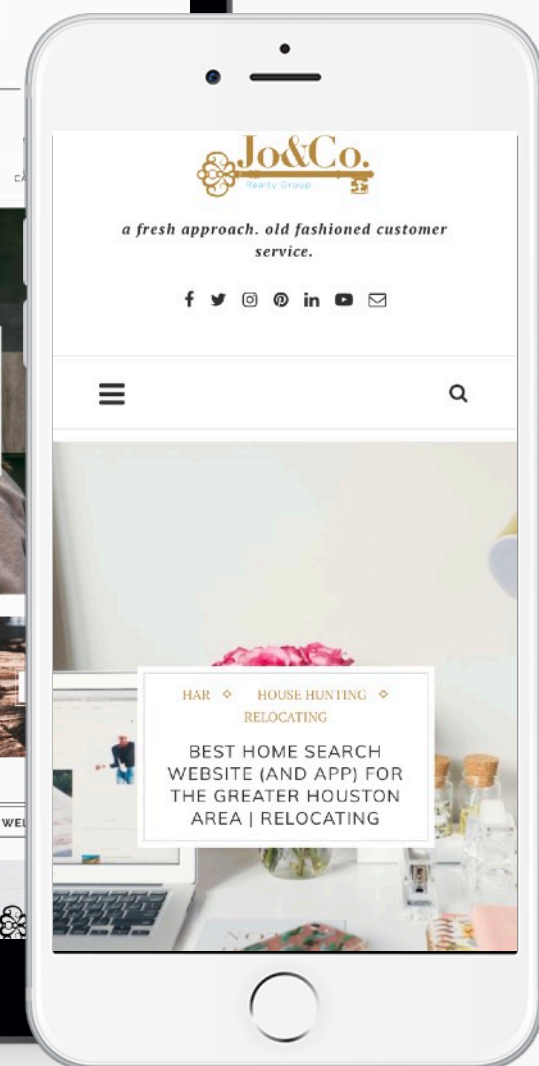
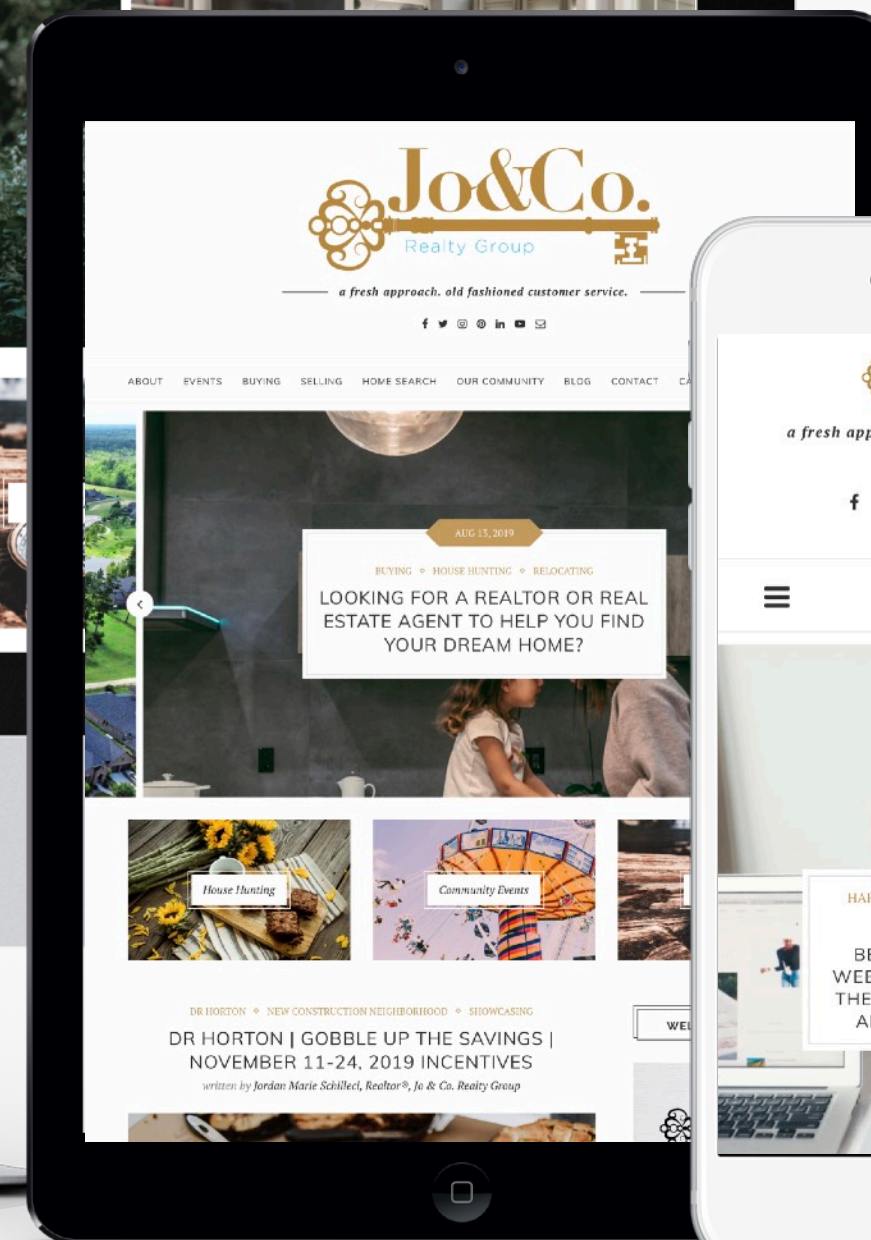
# THANK YOU!



We truly appreciate your time at Jo & Co.  
When the time comes, we would love to meet any of your real estate needs.  
We look forward to hearing from you and happy new year!

Jordan Marie Schilleci, REALTOR®, CLHMS  
Jo. & Co. Realty Group

# ONE CLICK AWAY



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# CONTACT INFO

## OLD SCHOOL

832-493-6685 Call/Text

## SOCIAL MEDIA

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## NEW SCHOOL

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## YOUTUBE

<http://byjoandco.com/youtube>

LAST BUT NOT LEAST,  
EMAIL US IF YOU  
WOULD LIKE TO KEEP  
AN EYE ON YOUR  
VALUES.

Are you curious about your neighborhood home values? Would you like to receive monthly, or yearly evaluations on your home's value? If so, please reach out to us, and we would be happy to provide these for you free of charge! :)

P.S. Please reach out to us if you need assistance in fighting your tax appraised value!