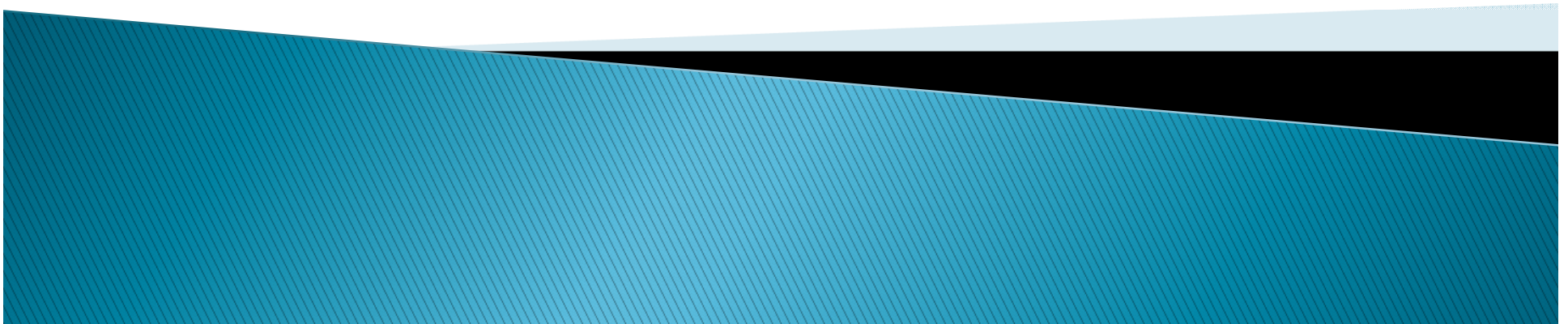



Enforcing the 2010


FLORIDA BUILDING CODE, Energy Conservation



What is Florida's energy code?

- ▶ Although Florida's energy code has been in effect statewide since 1979, it is now based on the *International Energy Conservation Code* (IECC).
 - ▶ It is a minimum standard for energy use in buildings
 - ▶ It applies to all new buildings and additions that are heated or cooled for human comfort.
 - ▶ It applies to “renovations” for the items being changed.
 - ▶ It applies to “building systems” in existing buildings: HVAC, water heating, lighting, motors
- 

Are there exceptions to complying with the energy code?

- ▶ Existing buildings
 - **except** certain renovations, additions, changes of occupancy type & new building systems that have to comply.
 - ▶ Buildings where the design rate is less than 1Watt/square foot
 - ▶ Buildings not heated or cooled by mechanical means
 - ▶ Buildings not conditioned for human comfort where no-one works on a regular basis.
 - ▶ Buildings where federal standards preempt state codes
 - ▶ Hunting or recreational buildings less than 1,000 square feet that are not a principal residence.
- 

In general, there are two ways to comply with the energy code:

- A **Prescriptive** compliance method, where you **do everything on a list of prescribed requirements**; or
- A **Performance** compliance method, where the building complies **as a whole** by means of an energy simulation analysis tool where **the performance of the building as designed** is compared to its **performance when calculated with Standard Reference Design** features (effectively, the building must come in under an energy budget).
 - There are few minimum code requirements in a performance-based code.



CHAPTER 4

RESIDENTIAL

ENERGY EFFICIENCY

Administration
Building envelope



Compliance for residential buildings is by Form 402 or by Form 405

Form 402: Prescriptive compliance

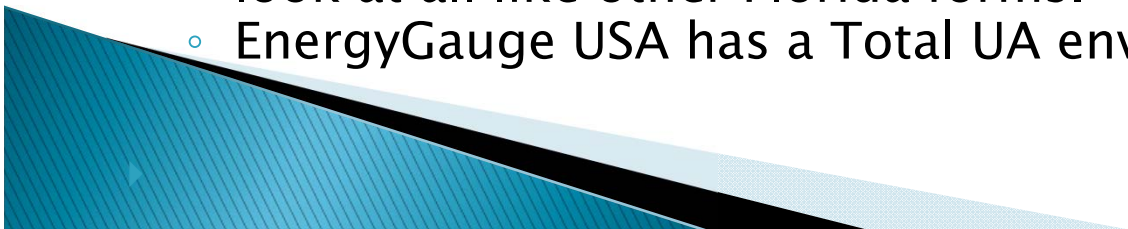
- Walls, ceilings floors: Meet minimum R-values given in Table 402.1.1
 - Frame walls R-13
 - Block walls
 - Interior insulation R-7.8
 - Exterior insulation R-6
 - Ceilings: R-30
 - Floors: Raised R-13, SOG R-0
- Windows: Maximum **20%** of conditioned floor area; U-factor ≤ 0.65 ; SHGC ≤ 0.30
- Ducts: Must be **inside conditioned space** & **tested to $Q_n \leq 0.03$** by a Class 1 BERS Rater or Class A, B or Mechanical contractor
- HVAC Controls: Programmable thermostat required for forced air furnaces

Form 405: Performance compliance

- Walls, ceilings, floors: **No minimums** except R-19 ceiling, space permitting (State law)
- Windows: No limit. Maximum weighted average **SHGC 0.50** except if 4' overhang
- Ducts: **R-6** if in the attic. Credit provided if testing shows less leakage
- HVAC Controls: Thermostat required for each system. Credit for programmable thermostat.


Total UA Alternative for residential (Section 402.1.1.3)

- ▶ There is now another **Prescriptive** code compliance alternative for residential applications—the Total UA Alternative
- ▶ It allows **U-value tradeoffs** for the building walls, windows, ceiling and floors. It tells you whether the **building envelope** meets code.
- ▶ You'll need to read the printout carefully to find out if they say they met **all other criteria for compliance by Section 402** (ducts in conditioned space, tested to “significantly leak-free”; maximum 20% glass to floor area; maximum SHGC 0.30; no electric resistance heat, etc.).
- ▶ Two Total UA Alternative programs have been approved by the Commission:
 - a US Department of Energy program called REScheck that doesn't look at all like other Florida forms.
 - EnergyGauge USA has a Total UA envelope calculation in it as well



FLORIDA ENERGY EFFICIENCY CODE FOR BUILDING CONSTRUCTION

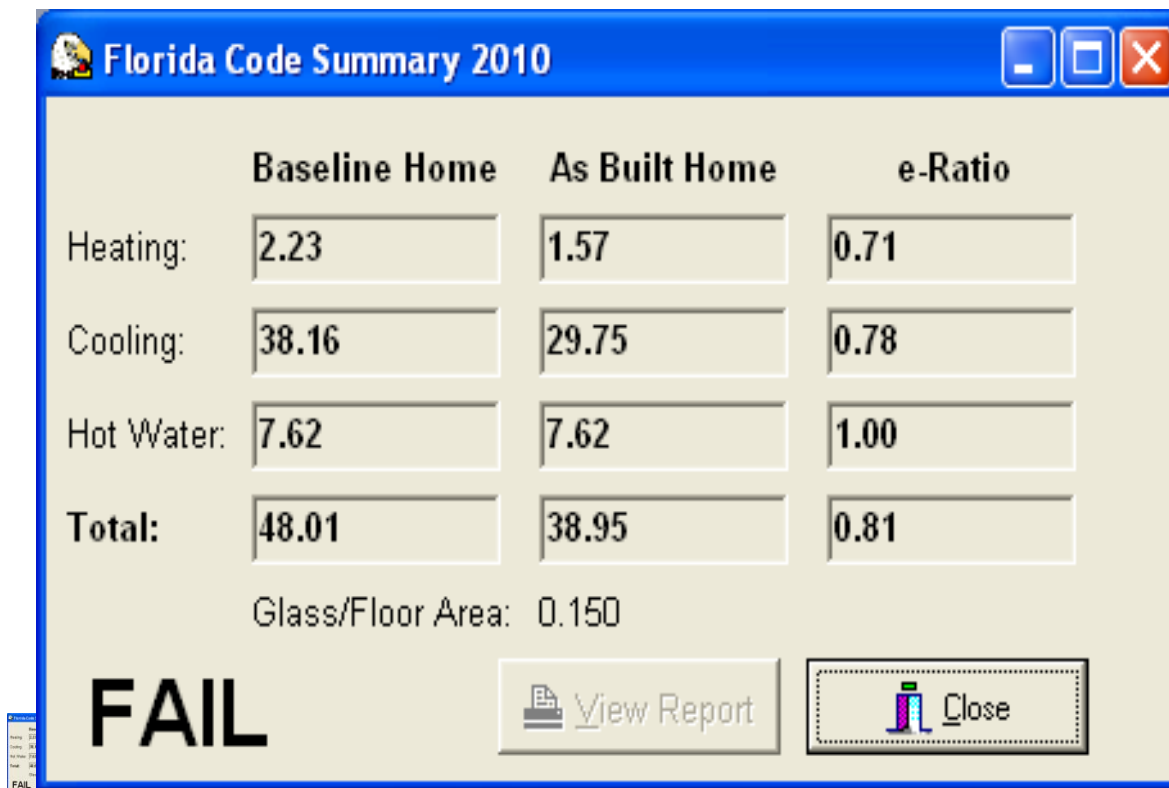
Florida Department of Community Affairs Residential Performance Method A

Project Name: FL-Example_Jacksonville_80% Site: Anyplace City, State, Zip: Jacksonville, FL Owner: EnergyGauge Design location: FL Jacksonville		Builder Name: John O. Hammer Permit Office: Permit Number: Jurisdiction:	
1. New construction existing: New (From Plans) 2. Single-family or multiple-family: Single-family 3. Number of units, if multiple-family: 1 4. Number of bedrooms: 3 5. Is this a single garage?: No 6. Conditioned floor area (SF): 2000		9. Wall Types: Insulation Area a. Frame-Wood, Exterior: R=13.0 1384.10 SF b. Frame-Wood, All-enc: R=13.0 136.00 SF c. N/A: R= 1F d. N/A: R= 1F 10. Ceiling Types: Insulation Area a. Under Allie (Vented): R=30.0 2000.00 SF b. N/A: R= 1F c. N/A: R= 1F 11. Ducts: a. Sup./Interior Rel. Allie AH: Garage Sup. R=8, 400 SF	
7. Windows: Description Area a. U-Factor: 0.65 300.00 SF SHGC: 0.35 b. U-Factor: N/A 1F SHGC: c. U-Factor: N/A 1F SHGC: d. U-Factor: N/A 1F SHGC: e. U-Factor: N/A 1F SHGC:		12. Cooling systems: a. Central Unit: Cap: 30.0 kBtu/hr SEER: 13 13. Heating systems: a. Natural Gas Furnace: Cap: 30.0 kBtu/hr AFUE: 0.78 14. Hot water systems: a. Natural Gas: Cap: 40 gallons EF: 0.59 b. Conservation measures: None 15. Credits: None	
8. Floor Types: Insulation Area a. Slab-On-Grade Edge Insulation: R=0.0 2000.00 SF b. N/A: R= 1F c. N/A: R= 1F		Total As-Built Modified Loads: 32.41 Total Baseline Loads: 40.40 PASS	
I hereby certify that the plans and specifications covered by this calculation are in compliance with the Florida Energy Code. PREPARED BY: _____ DATE: _____ I hereby certify that this building, as designed, is in compliance with the Florida Energy Code. OWNER/AGENT: _____ DATE: _____		Review of the plans and specifications covered by this calculation indicates compliance with the Florida Energy Code. Before construction is completed this building will be inspected for compliance with Section 553.908 Florida Statutes. BUILDING OFFICIAL: _____ DATE: _____ 	

Form 405 is a printout from a Commission-approved computer program

- Compliance requires certification by the air handler unit manufacturer that the air handler enclosure qualifies as certified factory-sealed in accordance with N1110.A.3.
- Compliance requires an air distribution system test report, by a Florida Class 1 Rater, confirming system leakage to outdoors is not greater than 60 cfm at 25 pascals pressure difference in accordance with N1110.A.2.
- Compliance requires a roof absorptance test in accordance with N1104.A.4.

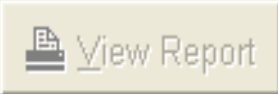
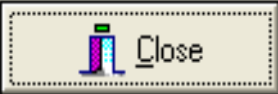
Performance-Based Compliance



	Baseline Home	As Built Home	e-Ratio
Heating:	2.23	1.57	0.71
Cooling:	38.16	29.75	0.78
Hot Water:	7.62	7.62	1.00
Total:	48.01	38.95	0.81

Glass/Floor Area: 0.150

FAIL

What computer programs are approved by the Florida Building Commission?

- ▶ Go to http://www.floridabuilding.org/fbc/committees/energy/Energy_Code_Compliance_Software.html for a list of Commission–approved energy code compliance software.



Residential: Who can demonstrate code compliance?

- ▶ Single-family home (including duplexes and town homes) calculation can be performed by anyone.
- ▶ Multiple-family homes calculations can be performed by an architect, an engineer, a Class A, B or Mechanical contractor, or by a Class 1 BERS rater.
- ▶ Residential buildings greater than 3 stories shall comply with the commercial energy code compliance criteria in Chapter 5.



Residential energy code compliance certification:

I hereby certify that the plans and specifications covered by the calculation are in compliance with the Florida Energy Code.

PREPARED BY: _____ DATE: _____

I hereby certify that this building is in compliance with the Florida Energy Code:

OWNER

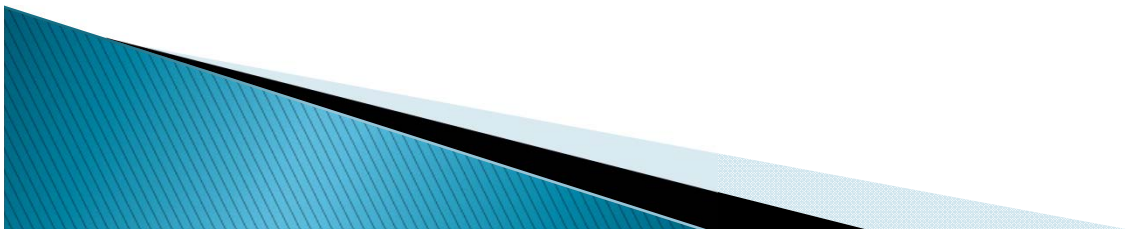
AGENT: _____ DATE: _____

Review of plans and specifications covered by this calculation indicates compliance with the Florida Energy Code. Before construction is completed, this building will be inspected for compliance in accordance with Section 553.908, F.S.

CODE

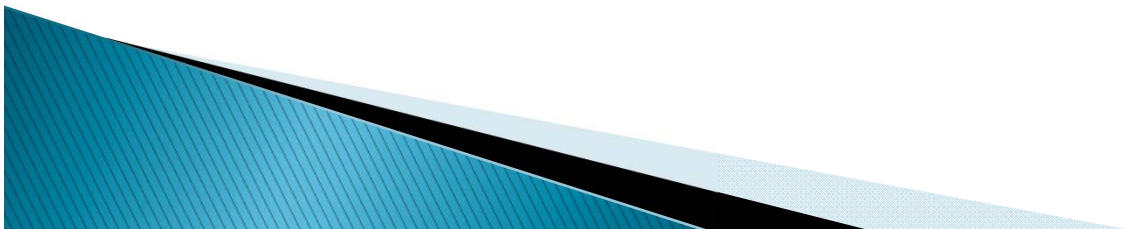
OFFICIAL: _____

DATE: _____



Who completes the checklists?

- ▶ The person who completes the form checks to show the listed **mandatory** requirements will be met.
 - Sections marked “Mandatory” apply to all buildings.
 - Sections marked “Prescriptive” apply to requirements of that code compliance method.
- ▶ The “Ck” column on the form is for the building inspector to verify that efficiencies claimed have been met in the field.



Compliance Verification

“Check Lines” for Form 402

Florida Building Code, Energy Conservation
Residential Building Thermal Envelope Approach

FORM 402-2010

All climate zones

Scope: Compliance with Section 402 of the Florida Building Code, Energy Conservation, shall be demonstrated by the use of Form 402 for single- and multiple-family residences of three stories or less in height, additions to existing residential buildings, renovations to existing residential buildings, new heating, cooling, and water heating systems in existing buildings, and site-added components of manufactured homes and manufactured buildings, as applicable. To comply, a building must meet or exceed all of the energy efficiency requirements on Table 402A and all applicable mandatory requirements summarized in Table 402B of this form. If a building does not comply with this method or Alternate Form 402, the printout from FlaResCheck, it may still comply under Section 405 of the Florida Building Code, Energy Conservation.

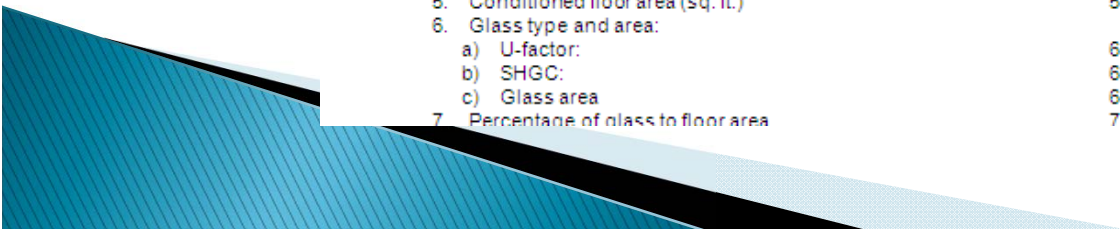
PROJECT NAME: AND ADDRESS:		BUILDER:	
		PERMITTING OFFICE:	
		JURISDICTION NUMBER:	
OWNER:		PERMIT NUMBER:	

General Instructions:

1. New construction which incorporates any of the following features cannot comply using this method: glass areas in excess of 20 percent of conditioned floor area, electric resistance heat and air handlers located in attics. **Additions ≤ 600 sq. ft., renovations and equipment changeouts may comply by this method with exceptions given.**
2. Fill in all the applicable spaces of the "To Be Installed" column on Table 402A with the information requested. All "To Be Installed" values must be equal to or more efficient than the required levels.
3. Complete page 1 based on the "To Be Installed" column information.
4. Read the requirements of Table 402B and check each box to indicate your intent to comply with all applicable items.
5. Read, sign and date the "Prepared By" certification statement at the bottom of page 1. The owner or owner's agent must also sign and date the form.

- | | | |
|---|-----------|-------|
| 1. New construction, addition, or existing building | 1. _____ | _____ |
| 2. Single-family detached or multiple-family attached | 2. _____ | _____ |
| 3. If multiple-family, number of units covered by this submission | 3. _____ | _____ |
| 4. Is this a worst case? (yes/no) | 4. _____ | _____ |
| 5. Conditioned floor area (sq. ft.) | 5. _____ | _____ |
| 6. Glass type and area: | | |
| a) U-factor: | 6a. _____ | _____ |
| b) SHGC: | 6b. _____ | _____ |
| c) Glass area | 6c. _____ | _____ |
| 7. Percentage of glass to floor area | 7. _____ | _____ |

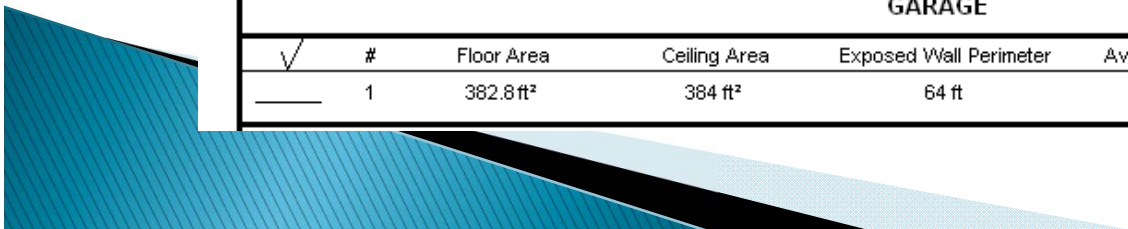
Check



Compliance Verification

“Check Lines” for Form 405

DOORS														
✓	#	Ornt	Door Type						Storms	U-Value	Area			
✓	1	N	Wood						None	0.75	40 ft ²			
WINDOWS														
Orientation shown is the entered, asBuilt orientation.														
✓	#	Ornt	Frame	Panes	NFRC	U-Factor	SHGC	Storms	Area	Overhang		Int Shade	Screening	
										Depth	Separation			
✓	1	N	TIM	Low-E Double	Yes	0.65	0.35	N	75 ft ²	1 ft 0 in	3 ft 0 in	HERS 2006	None	
✓	2	E	TIM	Low-E Double	Yes	0.65	0.35	N	75 ft ²	1 ft 0 in	3 ft 0 in	HERS 2006	None	
✓	3	S	TIM	Low-E Double	Yes	0.65	0.35	N	75 ft ²	1 ft 0 in	3 ft 0 in	HERS 2006	None	
✓	4	W	TIM	Low-E Double	Yes	0.65	0.35	N	75 ft ²	1 ft 0 in	3 ft 0 in	HERS 2006	None	
INFILTRATION & VENTING														
✓	Method		SLA	CFM 50	ACH 50	ELA	EqLA	---- Forced Ventilation ----				Run Time	Fan	
								Supply CFM	Exhaust CFM	CFM	Fraction	Watts		
✓	Default		0.00036	1889	7.08	103.7	195.0	0 cfm	0 cfm	0	0	0		
GARAGE														
✓	#	Floor Area		Ceiling Area		Exposed Wall Perimeter		Avg. Wall Height		Exposed Wall Insulation				
✓	1	382.8 ft ²		384 ft ²		64 ft		8 ft		0				



Residential code calculations

- ▶ Wall, ceiling and floor types have typically been pre-configured.
- ▶ R-values of framing members, concrete blocks, gypsum board etc. are not used.
- ▶ All R-values are **insulation only**, tested & labeled per FTC rule 16 CFR 460.
- ▶ Most computer programs allow the user to calculate gross wall areas and subtract window and door areas.
- ▶ Walls are entered by the type of assembly and the R-value of insulation



Air sealing and insulation

- ▶ Section 402.4.2 of the code requires building air tightness and insulation installation to be demonstrated as compliant with the code.
 - It provides the option of **testing with a blower door** to demonstrate that air leakage is less than 7 ACH **or**
 - That tightness be considered acceptable when items listed in **Table 402.4.2, Air Barrier and Insulation Inspection Component Criteria**, are found acceptable. For example (to name a few):
 - Air barrier/thermal barrier in substantial contact with wall
 - Windows and doors: space around them is sealed
 - Shafts, penetrations: utility penetrations, knee walls, flue shafts sealed
 - Recessed lighting: air tight, IC rated, sealed to drywall.

How to calculate wall area:

	LENGTH	X	HEIGHT	=	AREA
WALL TYPE A Concrete block, R-5					
W1 East	40.0				
W2 West	45.7				
W3 North	35.0				
W4 South	35.0				
Subtotal	155.7		8'		1,245.6
Wall AREA SUBTOTAL, Wall Type A					1,245.6
GLAZING on Wall Type A					- 180.0
DOORS on Wall Type A (2'8x6'8)					- 19.0

How to calculate windows and other glass areas:

(includes skylights, sliding glass doors and all windows in doors which exceed 1/3 of the door area)

OR	WALL TYPE	GLASS TYPE U-factor	SHGC	OH Length	OH Separation	WIDTH X HEIGHT= (Rough Opening)	GLASS AREA	No. of Windows	AREA SUBTOTALS
E	A	0.65	.4	2.0	3.0	3.0 x 5.0	15.0	4	60.0
E	B	1.00	.9	4.0	4.0	2.0 x 6.7	13.4		13.4
W	A	0.65	.4	2.0	3.0	3.0 x 5.0	15.0	4	60.0
N	A	0.65	.4	2.0	3.0	3.0 x 5.0	15.0	2	30.0
S	A	0.65	.4	2.0	3.0	3.0 x 5.0	15.0	2	30.0

Total Glass Area 193.4

% Glass to Floor Area (1600 s.f.) **12.1**

Wall Type
Type A
Type B

Description
Concrete block
Wood frame

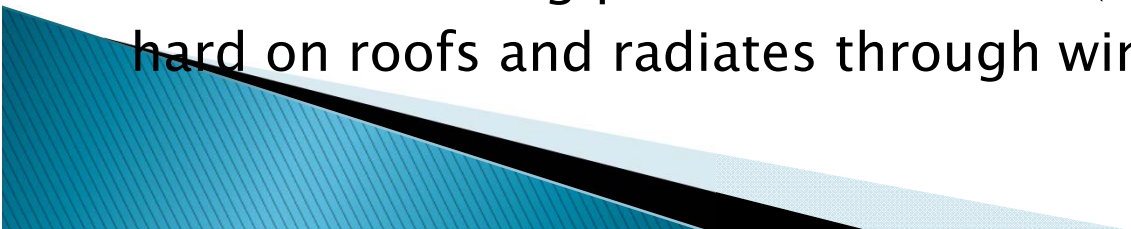
R-Value
R= 5
R= 11

Glass Area
180.0 sq.ft.
13.4 sq.ft.

SHGC
0.4
0.9

Window areas are rough openings and include the mullions.

Window information you need to know:

- ▶ Windows and doors are called “fenestrations”
 - ▶ How well a window prevents heat transfer by **conduction** is measured by its Coefficient of Thermal Resistance (**U-factor**). The lower the U-factor, the more efficient it is.
 - ▶ How well a window prevents **radiant heat** from getting into a room is measured by its Solar Heat Gain Coefficient (**SHGC**). The lower the SHGC, the more efficient it is.
 - ▶ U-factor and SHGC are tested and labeled in accordance with National Fenestration Rating Council (NFRC) procedures
 - ▶ Conduction is not a big problem in Florida; the temperature difference from inside to outside is small
 - ▶ Radiation is a big problem in Florida (duh). The sun beats down hard on roofs and radiates through windows.
- 

Form 402-2010: Windows

6. Glass type and area:		CK
a. U-factor	6a. _____	
b. SHGC	6b. _____	
c. Glass area	6c. _____ sq. ft.	
7. Percentage of glass to floor area	7. _____ %	



Form 405-2010: Windows

7. Windows	Description	Area
a. U-Factor: SHGC:	Dbl, U=0.75 SHGC=0.40	276.00 ft ²
b. U-Factor: SHGC:	Dbl, U=0.60 SHGC=0.30	40.00 ft ²
c. U-Factor: SHGC:	Dbl, U=0.50 SHGC=0.35	40.00 ft ²
d. U-Factor: SHGC:	other (see details) other (see details)	60.00 ft ²
Area Weighted Average Overhang Depth Area Weighted Average SHGC:		2.0 ft ² 0.406

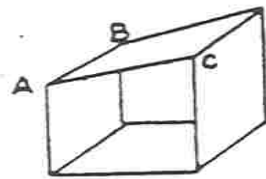
How do you calculate ceiling area?

- ▶ A **flat ceiling** will have the same area as the floor footprint. This is the **baseline** ceiling.
- ▶ Cathedral ceilings will have more area abutting the attic space. Calculate the area as multiple rectangles.
- ▶ Knee walls on cathedral ceilings are also considered to be ceiling area.

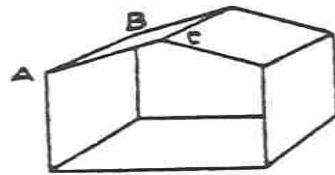


Calculating cathedral ceiling area

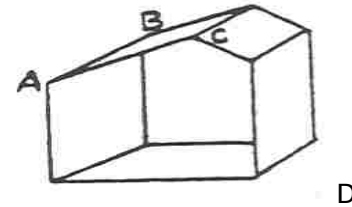
- ▶ Figure 1: Ceiling area = $AB \times AC$
- ▶ Figure 2: Ceiling area = $2 \times (AB \times AC)$
- ▶ Figure 3: Ceiling area = $(AB \times AC) + (AB \times CD)$



1



2



3



Ceiling area, slope

- ▶ From the plans, you know that the width of the room is 20 feet and the height to the roof's peak is 12 feet.
- ▶ How do you calculate the slope?

- ▶ $A^2 + B^2 = C^2$

- ▶ $15^2 + 20^2 = C^2$

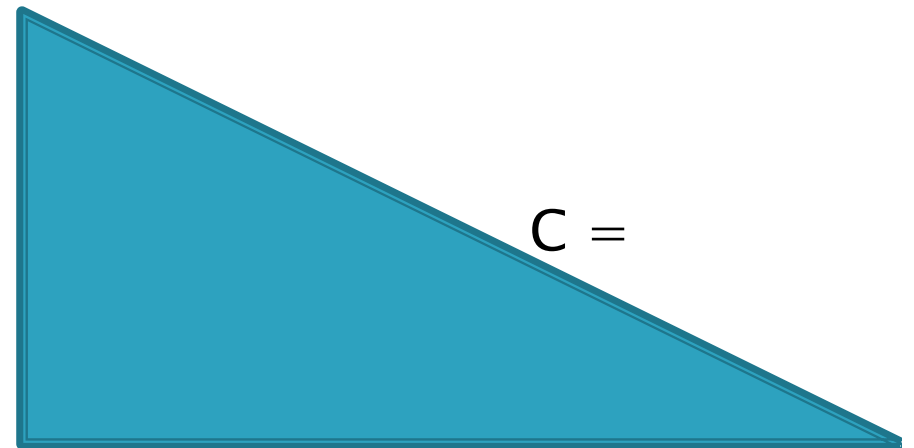
- ▶ $225 + 400 = 625$

- ▶ $C^2 = \sqrt{625} = 25$ feet

▪
▪
 $A=15'$

$B=20'$

$C =$

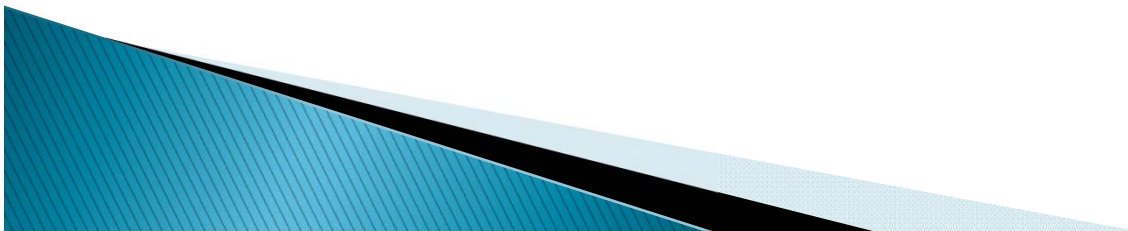


CHAPTER 5


COMMERCIAL

ENERGY EFFICIENCY

Administration
Building envelope



Who can sign commercial energy code calculations?

- ▶ Forms may be prepared by an **architect** or **engineer**-- or by a **Class A, B or Mechanical** contractor or **Class 1 BERS rater** if the system(s) are ≤ 15 tons.
 - ▶ The code requires **design professionals** responsible under Florida law for the design of lighting, electrical, mechanical and plumbing systems to certify compliance of such system by signing the form; i.e. they should **take responsibility for their work**.
 - ▶ The **owner or owner's agent** should also sign to agree that the finished building will meet code.
- 

In addition to the certification signatures required for residential, the following design professional signatures are required:

If required by Florida law, I hereby certify that the system design is in compliance with the Florida Energy Code.

Registration number

ARCHITECT: _____

ELECTRICAL SYSTEM DESIGNER: _____

LIGHTING SYSTEM DESIGNER: _____

MECHANICAL SYSTEM DESIGNER: _____

PLUMBING SYSTEM DESIGNER: _____



Compliance for commercial and multiple-family buildings >3 stories is by Form 502 or by Form 506

- **Prescriptive Envelope Compliance** for Shell Buildings, Renovations, Occupancy changes: **Form 502**
 - pre-calculated using prescriptive table values for only the envelope
 - neither the 2007 nor the 2010 Florida energy code have a true prescriptive compliance method for commercial buildings because of the overall increase in code stringency
 - Renovation criteria are only for the items being changed
- **Total Building Performance Compliance: Form 506**
 - compliance based on a budget of 80% of standard reference design (baseline) using annual energy use simulation



Form 502: Envelope requirements

(equipment, lighting etc. are code minimums)

Building component	Shell		Renovation	
	U-factor	R-value	U-factor	R-value
Roof Absorptance	≤ 0.22		≤ 0.22	
Roof U-factor/R-value	≤ 0.025	$\geq R-40$	≤ 0.027	$\geq R-38$
Wall Absorptance	≤ 0.3		≤ 0.3	
Wall U-factor/R-value	0.032	≥ 30	≤ 0.052	≥ 19
Floor U-factor/R-value	0.032	≥ 30	≤ 0.052	≥ 19
Window U-factor	≤ 0.45		≤ 0.45	
Window SHGC , North, 0-40% WWR Ratio	≤ 0.25		≤ 0.25	
Window SHGC , North, 40-50% WWR Ratio	≤ 0.19		≤ 0.25	
Window SHGC , All, 0-50% WWR Ratio	≤ 0.19		≤ 0.25	

Shell buildings (buildings not designed to completion)

- ▶ Apparent R-value requirements for shell buildings and renovations in Section 502.1.1.1 are very high.
- ▶ Section 101.4.9 of the energy code allows shell buildings to comply by either Section 502 or Section 506, but requires compliance by Section 506 be demonstrated later anyway.
- ▶ If complying by Section 506, all assumptions made about features not installed until later that are not on the plans must be listed and appended to the code compliance form.



Design goal is to “PASS” code (come in under budget)

Project: 2010 Code Min Title: 2010 minimal code pass Type: Office (WEA File: FL_ORLANDO_INTL_ARPT.tn3)		
Building End Uses		
	1) Proposed	2) Baseline
Total	415.50	517.80
	\$6,463	\$8,118
ELECTRICITY(MBtu/kWh\$)	415.50	517.80
	121719	151735
	\$6,463	\$8,118
AREA LIGHTS	89.90	115.00
	26336	33687
	\$1,398	\$1,802
DOMHOT WATER	123.00	123.00
	36050	36050
	\$1,914	\$1,929
MISC EQUIPMT	75.00	75.00
	21977	21977
	\$1,167	\$1,176
PUMPS & MISC	0.00	0.10
	6	18
	\$0	\$1
SPACE COOL	98.80	155.40
	28935	45544
	\$1,536	\$2,437
SPACE HEAT	0.40	0.00
	107	0
	\$6	\$0
VENT FANS	28.40	49.30
	8308	14459
	\$441	\$774
Passing requires Proposed Building cost to be at most 80% of Baseline cost. This Proposed Building is at 79.6% <div style="float: right; border: 1px solid black; padding: 2px;"> PASSES </div>		

Form 506-2010
(printout from computer program)

The 2010 Commercial energy code:

- ▶ Allows code official to determine **limited/special use building application** when nationally recognized energy analysis procedures have been used to demonstrate that the building would use less energy than a code compliant building of the same configuration.
- ▶ Utilizes an **Energy Cost Budget Method** – Proposed vs Standard Reference Design (Baseline) building models
- ▶ **Limits fan motor nameplate horsepower** or fan system bhp per Table 503.2.10.1.
- ▶ Requires **daylight zones** be provided with individual controls independent of general area lighting.

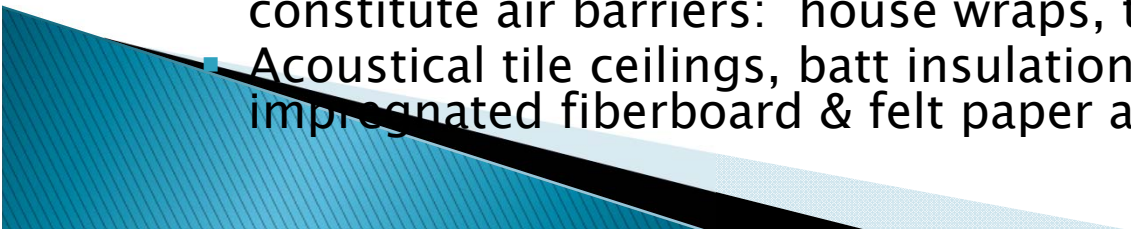


Commercial code calculations

- ▶ Buildings and systems are more complex.
- ▶ U-values of assemblies are calculated and entered into the computer program, along with net wall area.
- ▶ Fenestration area is window-to-wall area (WWR) as opposed to % of conditioned floor area (CFA) as in residential.
- ▶ Insulation values should be printed out separately for the benefit of the plan examiner and building inspector.
- ▶ Equipment and Lighting schedules on plans should agree with those on the computer printout.

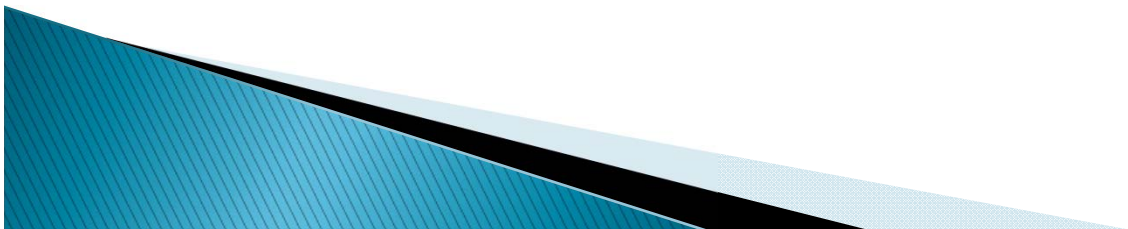


Florida-specific criteria for air infiltration in commercial buildings:

- Vented dropped ceiling cavities over conditioned space:
 - Ceiling is considered both upper thermal envelope and pressure envelope of the building.
 - Shall contain a continuous air barrier between the conditioned space and vented unconditioned space; must be sealed to the air barrier of the walls.
 - Unvented dropped ceiling cavities over conditioned space with no air barrier (t-bar ceilings):
 - Completely seal from exterior environment (at the roof plane) and adjacent spaces by a continuous air barrier sealed to the walls.
 - What is an air barrier?
 - Air barriers comprise the planes of primary resistance to air flow between the interior spaces of a building and the outdoors or adjacent spaces.
 - Must be substantially leak free: air leakage ≤ 0.05 cfm/ft² at an air pressure gradient of 25 pascal.
 - Durable nonporous materials sealed with long-life mastic constitute air barriers: house wraps, taped & sealed dry wall ok.
 - Acoustical tile ceilings, batt insulation facings and asphalt-impregnated fiberboard & felt paper are not air barriers.
- 

Building Mechanical Systems

- a. General principles
- b. Code requirements




a. Heating, ventilating and air-conditioning (HVAC) systems

- ▶ **Heating:** By burning fossil fuels (chemical), heat is produced and is transferred to air or water (molecular) and carried to the space to be heated.
- ▶ **Cooling:** Electrical energy is used to drive a compressor, which produces mechanical energy, changing refrigerant to a fluid; release of the fluid (expansion) causes cold which is carried to the space to be cooled.
- ▶ Heat pumps use the reverse of the cooling cycle to heat space.



HVAC equipment sizing

- ▶ Equipment that is oversized for the cooling load required does not remove moisture from the air because it stops cooling when the set temperature has been reached.
 - ▶ Sizing needs to be performed on the building configuration and materials that the equipment will be cooling by the a/c contractor or mechanical engineer designing the system.
 - ▶ Equipment has to be “matched” so that the indoor unit will perform as designed when used with the outdoor unit.
 - ▶ Rules of thumb do not work in sizing.
- 

Equipment efficiency

- ▶ Heating and cooling systems are required to meet certain minimum efficiencies as required by adopted **national standards (IECC, ASHRAE 90.1)** and **federal law**.
- ▶ Different types of equipment have different minimum requirements. **See Tables 503.2.3(1)-(8)** in the *Florida Building Code, Energy Conservation*.

When comfort conditioning, there are two forms of heat

- ▶ **Sensible heat—energy** that results in a change of temperature of a substance.
 - Felt as heat
 - Can be measured with an ordinary dry bulb thermometer
- ▶ **Latent heat**—amount of heat that must be added to or removed from a substance to cause a change of state
 - Can't be measured by a thermometer
 - Amount of heat required for water to change state
- ▶ Combination of sensible + latent heat is called **enthalpy**



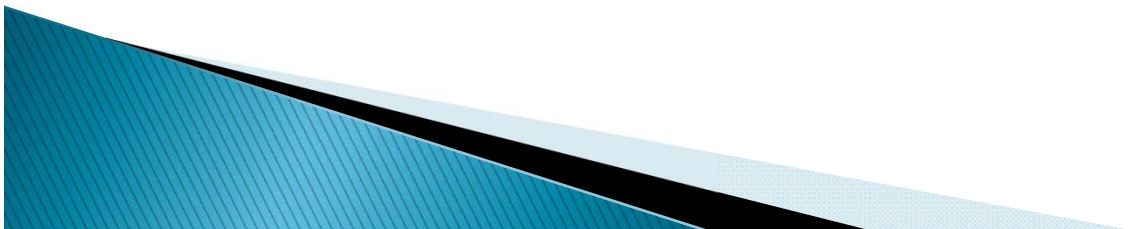
Cooling equipment is rated by:

- Seasonal Energy Efficiency Ratio (**SEER**): air conditioners/heat pumps $< 65,000$ Btu/h
- Energy Efficiency Ratio (**EER**): air source, water source units $\geq 65,000$ Btu/h, PTACs, SPVAC, room units
- Integrated Energy Efficiency Ratio (**IEER**): weighed operation at various load capacities, unitary a/c & heat pumps $\geq 65,000$ Btu/h



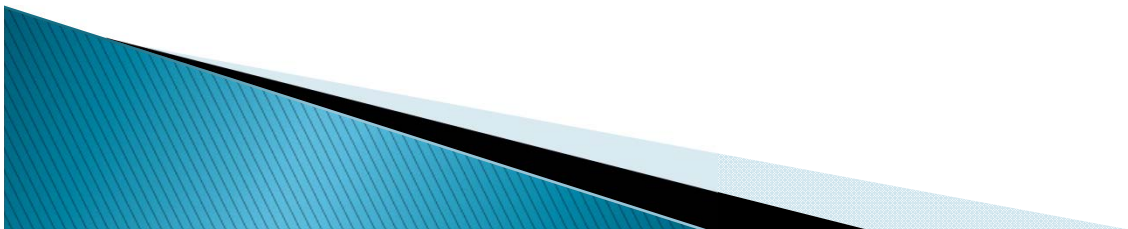
Heating equipment is rated by:

- Heating Seasonal Performance Factor (**HSPF**): heat pumps < 65,000 Btu/h
- Coefficient of Performance (**COP**): air source, water source units \geq 65,000 Btu/h, PTACs, SPVACs (heating mode)
- Annual Fuel Utilization Efficiency (**AFUE**): gas/oil-fired furnaces < 225,000 Btu/h
- Combustion Efficiency (**E_c**): gas/oil-fired warm air duct furnaces, unit heaters
- Thermal Efficiency (**E_t**): gas/oil-fired warm air furnaces, \geq 225,000 Btu/h

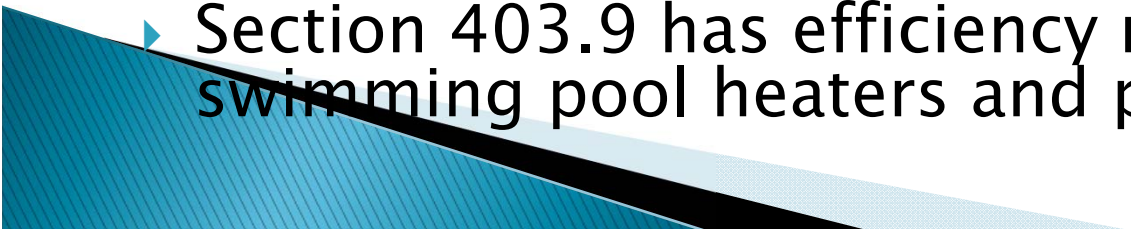


How is the impact of climate variation handled in the code?


- ▶ The *IECC* divides Florida into two climate zones: Miami–Dade, Monroe and Broward Counties (Climate Zone 1) and the rest of the state (Climate Zone 2)
- ▶ Florida’s performance–based code uses weather data for the closest weather station to the building to model impact of climate on the building.



b. Equipment Requirements, residential

- ▶ Chapter 4 of the energy code refers HVAC equipment and duct closure requirements to Chapter 5 to avoid duplication.
 - ▶ Section 403.2.2 requires duct testing by a Class 1 BERS rater, Class A or B or Mechanical contractor to demonstrate that the ducts are substantially air tight. The report should be attached to the form.
 - ▶ Homes complying by Section 405 may get credit for duct testing but are not required to test.
 - ▶ Section 403.4.3 has efficiency requirements for water heating equipment, including piping insulation and heat traps.
 - ▶ Section 403.6 has specific requirements for equipment sizing, which will be covered later in this program.
 - ▶ Section 403.9 has efficiency requirements for swimming pool heaters and pumps.
- 

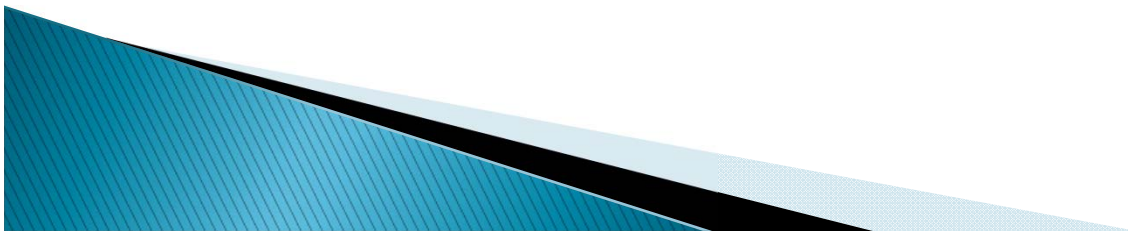
Residential HVAC equipment sizing:

- Section 403.6.1 of the code requires an **ACCA Manual J** (or other approved HVAC calculation method) be performed on the building.
 - Equipment should be chosen in accordance with **ACCA Manual S** based on ACCA Manual J
 - Manufacturer's expanded performance data shall be used to select cooling-only equipment
 - Total capacity should be not less than the calculated total load but not more than 1.15 X total load.
 - Latent capacity of equipment \geq calculated latent load.
 - Section 101.4.7 requires that equipment sizing be done for **existing residential buildings**.
 - The a/c contractor is responsible for determining the load and equipment selection.
- 

b. Equipment requirements, commercial

- ▶ Located in Chapter 5, referenced from Chapter 4.
- ▶ Equipment sizing is required.
 - ▶ For new commercial buildings, sizing is performed according to ASHRAE/ACCA Standard 183 or ACCA Manual N.
 - ▶ Sizing is **not** required for **existing commercial buildings** (changed in 2012 Supplement because of unintended consequences).
- ▶ Code minimum HVAC efficiencies shall be met per **Tables 503.2.3(1) – (8)**.
 - ▶ Performance method allows whole building tradeoffs for equipment that is more efficient than national standards.
- ▶ Ducts shall be constructed and sealed according to Table 503.2.7.2.
- ▶ Commercial buildings >5,000 s.f. shall be tested, adjusted and balanced according to Sec. 503.2.9.1.
 - ▶ written balance report provided to building owner or designated representative

Lighting Systems



Residential lighting: 50% of lights must be high-efficiency lamps

▶ High-efficiency lamps

include compact fluorescent lamps, T-8 or smaller diameter linear fluorescent lamps, or lamps with a minimum efficacy of:

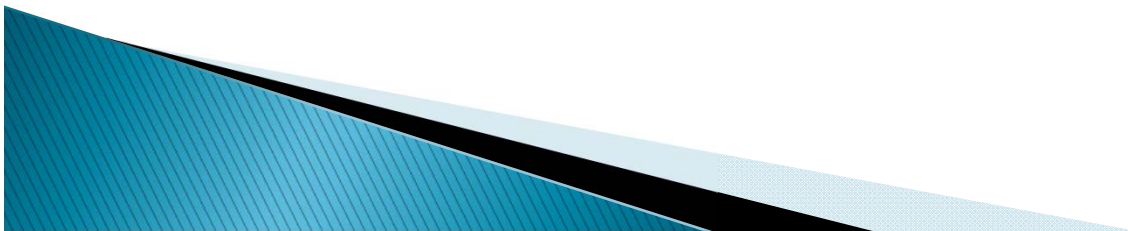
1. 60 lumens per watt for lamps over 40 watts,
2. 50 lumens per watt for lamps over 15 watts to 40 watts, and
3. 40 lumens per watt for lamps 15 watts or less

Examples:

- Compact Fluorescent
- Linear Fluorescent
- Metal Halide
- High Pressure Sodium
- LED
- Induction



Checking code compliance: the role of the code official




What is the role of the plans examiner?

- ▶ Check the plans against details on the form or printout for gross errors. Verify that the plans PASS code.
- ▶ Section 103.2.2 of the *Florida Building Code, Energy Conservation*, provides that construction documents shall be of sufficient clarity to indicate the location, nature and extent of the work proposed, and show in sufficient detail pertinent data and features of the building, systems, and equipment. To include, in part:
 - Insulation materials and their R-values,
 - Fenestration U-factors, SHGCs, area calculations
 - Mechanical system design criteria: size, efficiency
 - Fan motor horsepower and controls
 - Duct sealing, insulation, location
 - Lighting fixture schedule and controls

- ▶ Verify that the plans reflect the right building features and orientation
- ▶ Make sure all the windows on the plans are:
 - 1) on the form and
 - 2) match the efficiencies described on the form for U-factor, SHGC, overhang and area.
- ▶ Reject if component descriptions for walls, ceilings, floors on the computer program's "Input" printout don't match the plans.
- ▶ Does the ceiling area used on the form match the area on the plans, especially for cathedral ceilings and knee walls.



- ▶ Verify that the equipment type and efficiency described on the form matches equipment listed on the plans.
 - ▶ Check that the HVAC equipment sizing calculation matches the size of equipment installed.
 - ▶ Check that the type and number of lights reflected on the printout match those described on the plans. For residential, are 50% of the wired fixtures high efficacy lamps?
 - ▶ Review **checklist** on form for compliance with mandatory requirements
 - ▶ Make notes for the field inspector on the form
 - ▶ For commercial buildings, has the operations manual (including T&B report and electric schematic) been provided to the building owner?
- 

What is the role of the building inspector?

- ▶ To **verify that the project is constructed in accordance with the plans** (as summarized on the form/printout) and any notes from plans examiner.



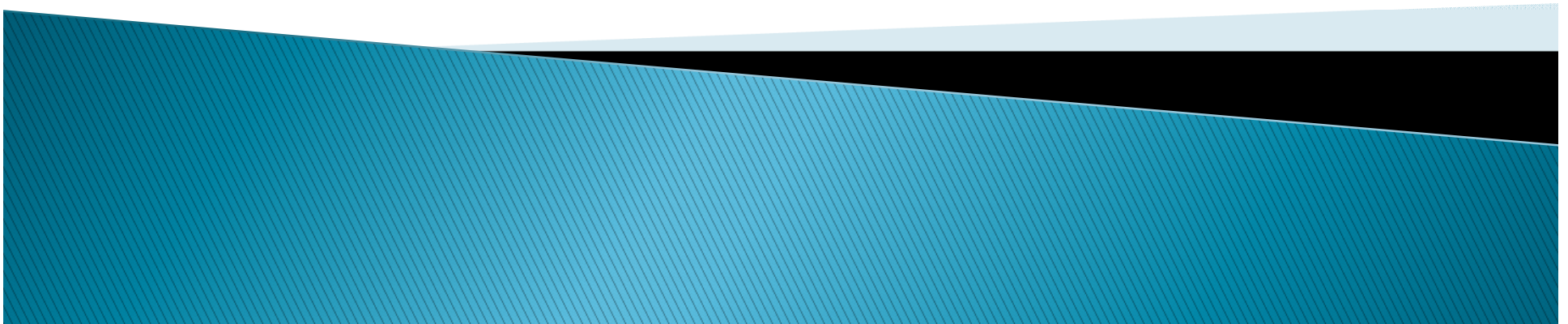
- Do window labels support the U-factor and SHGC claimed?
- Are there windows that are not on the plans?
- Does the wall, ceiling and floor insulation meet the R-values claimed on the form?
- Is the insulation properly installed?
- Are all penetrations through the building envelope--like around windows and doors, utility & plumbing penetrations, recessed lighting--adequately caulked/sealed?
(Residential: See Table 402.4.2, the Air barrier & Insulation inspection list).



- Is the equipment type, efficiency and location as claimed?
- Are ducts adequately insulated to at least R-6 for residential and meet the requirements of Table 503.2.7.1 for commercial?
- Are ducts sealed and attached per Table 503.2.7.2?
- For residences complying by Section 402, or claiming credit for tight ducts when complying by Section 405, has duct testing been performed to prove ducts are tight (look for a test report)?
- Are the lighting fixtures as described on the plans?

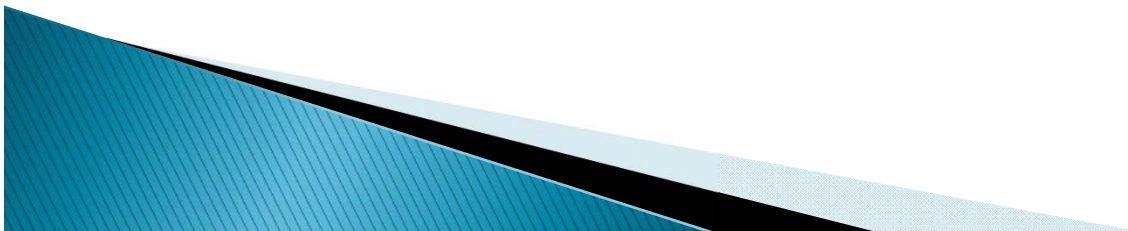


Let's look at some
energy basics to help you
understand what you're
reviewing/inspecting



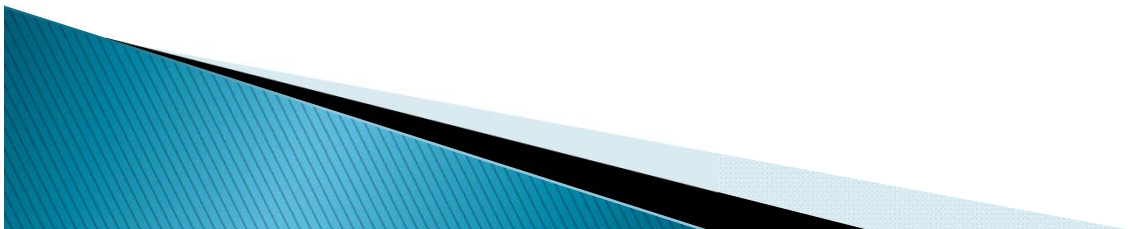
What is energy?

- ▶ Energy is the capacity for doing work.
- ▶ It is usable when converted from one form to another
- ▶ Forms of energy include: mechanical, kinetic, molecular, chemical, more



Energy terms commonly used

- ▶ Kilowatt hour (**kWh**): The basic unit of electric power, equal to 1000 Watts
- ▶ British thermal unit (**Btu**): Standard unit for measuring heat energy. It is the amount of heat energy necessary to raise the temperature of one pound of water one degree Fahrenheit.



Temperature

- ▶ Measurement of the intensity of heat
- ▶ On the Fahrenheit scale: 32°F to 212°F (conversion of water from ice to steam)
- ▶ Heat always flows from hot to cold temperature. Flow of heat through a building “envelope” is called **heat transfer**.

Humidity

- ▶ The amount or degree of moisture in the air



Ways heat is transferred:

- ▶ **Conduction:** Flow by molecular action within a solid material from a higher to a lower temperature area
- ▶ **Convection:** Process of transferring heat using liquids or gases, such as air.
 - Can be “forced” by mechanical means.
 - Occurs naturally, “free” transfer by air currents caused by temperature or density differences.
- ▶ **Radiation:** Transfer between objects at different temperatures, e.g. the sun to earth.
 - Measured by difference in temperature between objects, distance, and amount of energy emitted.



How do you calculate a U-value?

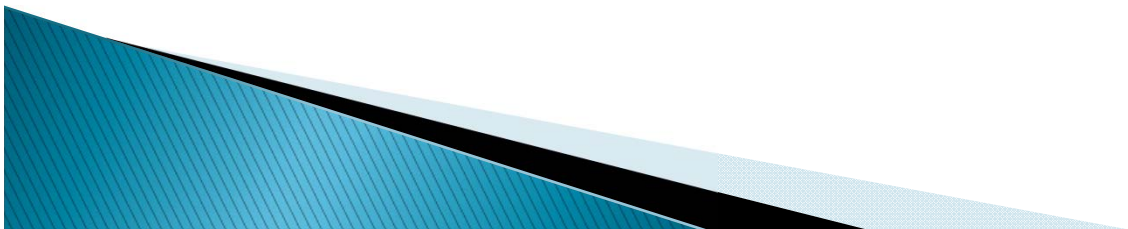
First, determine thermal resistance (R-value) of the assembly:

- ▶ Thermal Resistance is the measure of a material's ability to retard heat flow.
- ▶ It is based on a material's actual thickness with 1 sq. ft. area at 1°F temperature difference and is expressed as $\text{hr.}^\circ\text{F.ft}^2/\text{Btu}$.
- ▶ R-values for a product are typically given on the product manufacturer's specification sheet or on a materials list in an engineering document such as the ASHRAE Handbook of Fundamentals.
- ▶ **The total R-value for an assembly is the sum of the R-value of the components of that assembly.**



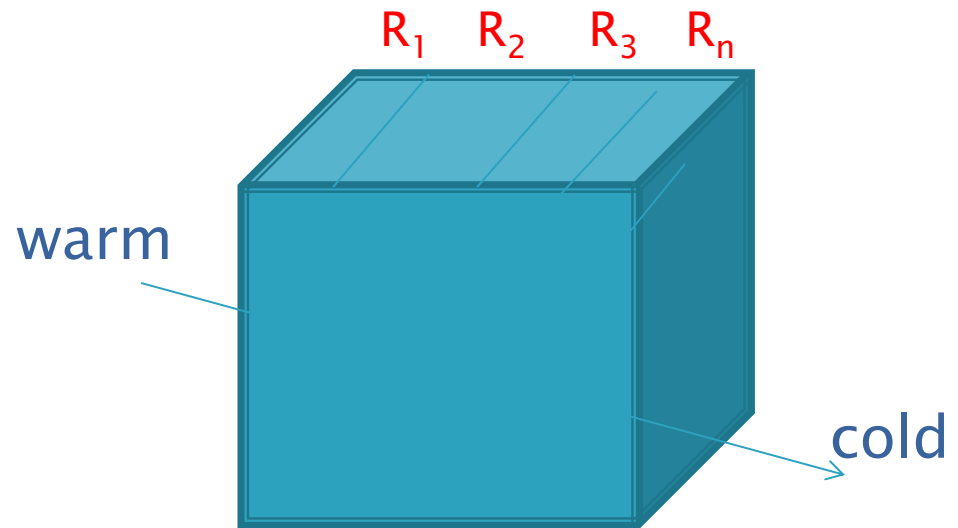
R-value

▶ Inside air film	0.68
▶ ½" gypsum board	0.45
▶ 3 ½" air space	1.01
▶ ¾" plywood sheathing	0.93
▶ Hollow-backed metal siding	0.61
▶ Outside air film	<u>0.17</u>
R_{total}	3.85



U-factor is the coefficient of heat transmission through a building component or assembly equal to the time rate of heat flow/unit between the warm & cold side.

▶ $U = \frac{1}{R_{\text{total}}}$



$$R_t = R_1 + R_2 + R_3 + \dots R_n$$

Example: $U = 1 \div R_t = 1 \div 3.85 = 0.260 \text{ Btu}/(\text{hr} \cdot \text{ft}^2 \cdot ^\circ\text{F})$

Parallel path or subassemblies

- ▶ A wood frame wall has:
 - Wall cavity area (space between framing members)
 - Solid wood areas (framing such as studs and plates)
- ▶ **Each pathway has different energy transmitting characteristics**
- ▶ The U-value is typically calculated for the separate pathways and then apportioned by area.
- ▶ Framing factors (% of area in framing) are often used.

$$U_o = (U \times A)_{\text{cavity}} + (U \times A)_{\text{framing}} + (U \times A)_{\text{windows}} + (U \times A)_{\text{doors}}$$

Total Wall Area (A_o)



Resources

- ▶ National resources: <http://www.energycodes.gov/>
- ▶ 2010 *FBC–Energy Conservation*:
<http://ecodes.cyberregs.com/cgi-exe/cpage.dll?pg=x&rp=/nonindx/st/fl/index.htm&sid=2012091010175099978&aph=0&cid=iccf&uid=iccf0002&clrA=005596&clrV=005596&clrX=005596&ref=/nonindx/st/index.htm>
- ▶ 2012 Energy Code Supplement:
http://www.floridabuilding.org/fbc/thecode/2010_Code_Development/Post_FBC/2012_SUPPLEMENT_TO_THE_FLORIDA_BUILDING_CODE–Energy.htm
- ▶ Building Officials Association of Florida:
<http://boaf.org>
- ▶ DBPR staff support: (850) 487–1824

Code support has moved!!!

- From the Florida Department of Community Affairs (DCA)– to the Florida Department of Business and Professional Regulation (DBPR).
- The Building Code Information System remains at www.floridabuilding.org
- Individual email addresses are changed to put .dbpr where .dca used to be.
 - Example: Ann.Stanton@dbpr.state.fl.us
- Telephone numbers will change as well. If all else fails, try www.myflorida.com, click on 411 on top and search by agency or person.

