

Florida Conference & Deal Making

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Florida Conference & Deal Making

SUNDAY, AUGUST 26

Registration

2:00 - 7:00 pm >> Room S220 D E F G

Certified Retail Real Estate Professional (CRRP): How and what are we doing?

2:00 - 3:00 pm » Room \$329

Come learn about ICSC's new credential. You will also receive information about the latest program developments, how to prepare for the exam and how earning the credential can increase your industry knowledge.

Professional Development Workshops

3:00 - 4:30 pm

A. The Art of Negotiating Leases and Avoiding Common Pitfalls

» Room S230 A B

Leasing, negotiating, and deal making are as much an art form as they are a science. Successful negotiators have a palette of styles and approaches, and are well versed in the deal they are negotiating. This session will guide participants through the steps of the negotiation process. We will address how to manage your deals at an acceptable level of risk; develop critical techniques to build and win consensus among key participants in the negotiating process; and evaluate positions and outcomes for successful results in creating deals.

CRRP Related Domains: Leasing and Development



Oscar R. Rivera, Esq. Shareholder and Chair Real Estate Property Group Siegfried, Rivera, Hyman, Lerner, De La Torre Mars & Sobel, P.A. Plantation, FL

B. Value Enhancing Asset Management Strategies » Room S230 C D

Whether you manage a small group of properties or are responsible for a nationwide portfolio, your goals are explicit: maximize profits, create and enhance value; and position your centers optimally for the future. This session will focus on how to implement value enhancing asset management strategies that will increase the value of your properties. Participants will gain insights into a wide variety of practical issues and solutions facing asset managers in the retail world, all with the goal of influencing the bottom line and adding value.

CRRP Related Domain: Asset Management



Rod L. Castan, CRX, CLS

President, Leasing and Management Services Courtelis Company Miami Fl

Student Program & Reception

3:00 - 4:30 pm >> Room S230 F G

Join more than a dozen industry professionals for informal mingling and three 20-minute, small group mentoring conversations. Our mentors represent a wide range of companies and industry disciplines and stand ready to offer career advice to student attendees.

ICSC First-Timer, New Member & Student Orientation, and Exhibit Floor Walking Tour

4:30 - 5:00 pm

If you're a new ICSC member or this is your first Florida Conference, ICSC Team Members and ICSC Ambassadors will be on-hand to tell you how to make the most out of your conference experience. Join us for a tour of the exhibit floor to get your bearings. We will meet up at the ICSC Kiosk across from the Registration Desk.

Member-Hosted Reception

5:00 - 7:00 pm >> South Concourse Foyer

MONDAY, AUGUST 27

Registration

7:00 am - 5:30 pm » Room S220 D E F G

Smokin' Hot Breakfast

7:30 – 8:00 am » South Hall A No breakfast service after 8:00 am.

Opening Remarks, Program Overview & Government Relations Update

8:00 - 8:15 am >> South Hall A



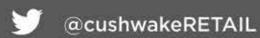
Justin Greider

ICSC 2018 Florida Conference & Deal Making Program Planning Committee Chair Senior Vice President, Retail Lead

JLL Orlando, FL



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Eric Rapkin
ICSC Florida State Director
Chair, Real Estate Practice Group
Akerman, LLP
Fort Lauderdale, FL



David Walthall, P.E.
ICSC Florida Government Relations Chair
Vice President
Kimley-Horn
Tampa, FL

Hot Retailers Making Moves in the Florida Market

8:15 - 9:00 am >> South Hall A

Join this dynamic retail panel while learning about their brands, what they are up to and their latest site requirements and expansion plans.

MODERATOR



Justin Greider

ICSC 2018 Florida Conference & Deal Making Program Planning Committee Chair Senior Vice President, Retail Lead JLL Orlando, FL

PANELISTS



Richard Feinberg

Vice President of Real Estate Club Pilates Franchise, LLC Irvine, CA



Chris Gannon

Founder and CEO Bolay Restaurant Partners, LLC West Palm Beach, FL



Wade Laufenberg

Vice President of Real Estate and Construction Bealls Outlet | Burkes Outlet | Home Centric Bradenton, FL



Matthew Livingston

Director of Real Estate First Watch Restaurants, Inc. University Park, FL



Michael Stern

Principal, Edge Realty Partners | Master Broker Urban Air Adventure Park Dallas, TX

Special Industry Groups (SIGs)

9:15 - 10:30 am

ARCHITECTS, DESIGN & CONSTRUCTION

» Room S210 A

SPEAKERS



Stacey Berthon Senior Vice President Hoar Construction Birmingham, AL



Aaron Buchler Senior Vice President Kimley-Horn Raleigh, NC



Michael Parks
Vice President
Hoar Construction
Orlando, FL

ASSET MANAGEMENT

» Room S210 D

MODERATOR



Lori Schneider
ICSC Southern Division Ambassador
Senior Managing Director
Marcus & Millichap
Fort Lauderdale, FL

ROUNDTABLES

TOPICS AND LEADERS

1. How to Maximize: Small Team, Big Geography and Goals

Catey Vaughn, Pebb Enterprises

- 2. Artificial Intelligence: New Efficiencies
 Assaf Morag, DealSumm
- 3. When Problems Stack Up: How to do the Job You Need a Bigger Team For Rachel Slater, Crossman & Company
- 4. Closing a Deal? Reduce Your Taxes Here and Now Todd Jones, Real Advice
- Insurance: Preventative Medicine and/or Triage?
 Jimmy Clark, Harden Insights

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DEVELOPMENT

» Room S320 A B

MODERATOR



Duane Stiller CEO Woolbright Development Boca Raton, FL

EMERGING DYNAMICS IN TODAY'S CAPITAL MARKETS

>> Room S210 B C

MODERATOR



Jim MichalakManaging Partner
Plaza Advisors
Tampa, FL

ROUNDTABLES

TOPICS AND LEADERS

- Sponsor Equity Options (Positives and Negatives)
 Jim Stine, RAM Realty
- 2. Construction Financing Ted Starkey, Wells Fargo
- 3. Trends in the Net Lease Sector Teal Henderson, 3 Properties
- The Development Capital Stack Senior Debt, Mezzanine Debt and Equity Robert Hernandez, NorthMarq
- 5. Retail and Big Data The New Frontier Michael McElveen, Urban Economics
- What is Happening in Non-Recourse Financing? Livingston Hessam, Walker & Dunlop
- 7. Value-Add Shopping Centers & Development Peter Crane, PEBB Enterprises
- How are Lenders and Investors Underwiting Specialty Grocers Carson Good, JLL
- 9. 1031 Tax Deferred Exchanges
 Cynthia Shelton, CCIM, LandQwest Commercial
- 10. NNN Real Estate Sales
 Adam Tiktin, Tiktin Real Estate Investment Services
- 11. Underwriting Shopping Center Investments in the Changing Retail Landscape Paul Kang, Continental Realty Corporation
- 12. Appraisal Challenges in a Rising Interest Rate Environment

Dave Beshears, Beshears & Associates

13. New Development vs. Redevelopment in 2018: An Epic Throwdown to Find the Most Value Lyle Fogarty, Clover Investment Properties

- 14. Joint Venture Development Equity Ian Coia, Barclay Group
- 15. Has Investing in Retail Changed? Today's Retail Investment Strategies Bryson Ridgway, Stiles Corporation

LEASING

» Room S320 E F G H

MODERATORS



Dana DowsettVice President
Southeast Retail Group
Tampa, FL



Sandi Rogacki Leasing Associate Woolbright Development Boca Raton, FL

ROUNDTABLES

TOPICS AND LEADERS

- What Makes a Fun Leasing Process Tyler Saldutti, Prime Realty
- Organized Networking: How to Build Up Your Development Relationships Michaelann Murphy, Armstrong Development Properties, Inc.
- Leasing & Strategizing for Out Parcels
 Nichole Popovics, Sembler Company
 JP Guzzardo, Sembler Company
- Building Places People Love Charlotte Manley, Kimco Realty
- Dania Pointe, Turning Retail Inside Out Spencer Phelps, Kimco Realty
- 6. Building the Brand of YOU Through Social Media Gabriel Gonzalez, Woolbright Development
- The Big Box Conundrum: Creative Ways to Backfill Large Box Space Jason Hurst, Front Street
- Back to Basics: Cold Calling Works
 Doug Olson, Trinity Commercial Group
 Dan O'Berski, Trinity Commercial Group
- (Legal) Exclusives & Prohibited Uses
 Adam Lustig, Bilzin Sumberg
- How to Lease More Space Using Facebook Beth Azor, Azor Advisory Services
- Tips and Tricks for Avoiding Pitfalls in Leases Your Money Saving Guide Eric Coffman, Gunster



- Tenant Sustainability in Today's High Rent Market
 Drew Margol, Margol Commercial Real Estate Services
- Tenant Representation Process
 Jon Hellein, Archon Commercial Advisors
 Janet Galvin, Archon Commercial Advisors
- 14. Creating Fun Restaurant Environments in Shopping Centers Angie Kenyon, MOD Pizza
- 15. Grocery Anchored Centers: The Past, The Present, The Future Ashley Thornburg, Elevated
- 16. Don't Panic, Adapt!
 India Turkell, MadisonMarquette
- Site Unseen: Leasing Pre-Developed Retail Projects Flavia Kanyago, Front Street
- High Street Retail Deconstructing the Template LOI for the Urban Environment Zach Winkler, |LL
- Merchandising: Creating Retail Synergy Jennifer Houston, Edens
- How to Tenant Rep a Start Up
 Jannie Del Rio, Northbridge Commercial Real Estate
 Group
- 21. Productivity Tools for Leasing Agents Hue Chen, Saglo Development Carlos Guzman, Saglo Development Alyona Tsutskova, Saglo Development
- 22. Fundamentals of Leasing Large Shopping Centers Alexander Evans, Weingarten Realty Patrick Frease, Weingarten Realty

P3 PUBLIC/PRIVATE PARTNERSHIP

» Room S210 E

MODERATORS



David Barilla
ICSC Florida P3 Public Chair
Assistant Director
Downtown Development Board/
Community Redevelopment Agency
City of Orlando
Orlando, FL



Lynn Dehlinger ICSC Florida P3 Private Chair Senior Manager Redevelopment Management Associates, LLC Pompano Beach, FL

PANELISTS

Kevin Crowder

Director of Economic Development RMA Pompano Beach, FL

Colin D. Groff

Assistant City Manager City of Boynton Beach Boynton Beach, FL



Mark Hefferin President E2L Real Estate Solutions, LLC Winter Park, FL



Keith O'Donnell Principal Avison Young Boca Raton, FL

PROPERTY MANAGEMENT

>> Room S220 A B

MODERATOR



Annette AravenaPrincipal
CPM
Miami, FL

ROUNDTABLES

TOPICS AND LEADERS

- Automate an Improved Tenant Experience, While Still Keeping that Personal Touch Mary Gentile, LandQwest
- 2. Tools to Seamlessly Manage From the Office or Road Nicole Lewis, Crossman & Company
- Benefits of Smart Technology: Smart Irrigation & Lighting Control Systems Tracey Hall, Phillips Edison
- Best Practices in Shopping Center Safety & Security Jessica Heinecker, Saglo Development

RETAILERS

» Room S319

The Retailers SIG has been established by retailers, for retailers only. You must be employed by a retail company to attend. Brokers representing retailers do not qualify.

MODERATORS



Dan DepaceICSC Southern Division Ambassador
Senior Director, Real Estate
Office Depot
Boca Raton, FL





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Brigid O'Connor

Director of Real Estate Strategy Publix Super Markets, Inc. Lakeland, FL

Deal Making & Retailer Central

10:30 am - 5:30 pm >> South Hall B

Lunch Served

12:00 – 12:30 pm » South Hall A No lunch service after 12:30 pm.

General Session: Trends in Retail Real Estate

12:30 – 1:30 pm » South Hall A

MODERATOR



Anjee Solanki

National Director, Retail Services Colliers International San Francisco, CA

PANELISTS



Lee Arnold, CCIM

Executive Chairman, Colliers Florida Colliers International Tampa, FL



Beck Besecker

CEO and Co-Founder Marxent St. Petersburg, FL



Mike Wior

CEO and Co-Founder Omnivore New York, NY

Concurrent Sessions

2:00 - 3:30 pm

A. Last Mile Delivery & The Impact on Physical Retail

» Room S320 C D

The logistics of getting products to the consumer has become one of the largest focuses of retailers. The last mile creates new demands, challenges and opportunities for shopping center owners. This panel will explore how these concepts are coming to reality.

MODERATOR



Kane Morris-Webster, CCIM Senior Director Investments LandQwest

Orlando, FL

PANELISTS



David Murphy, SIOR, MAI, CCIM Senior Vice President CBRE Orlando, FL



Chris Tomasulo

Executive Vice President JLL Atlanta, GA

B. Retail Loves Me...Retail Loves Me Not: How to Ignite the Spark with Today's Shopper

» Room S320 A B

Learn what tenants are tapping from Zimmerman Advertising, the retailers' data whisperer and brand activator. Find out how to hit the marketing bullseye, recognize consumer triggers, and much more.

SPEAKER



Brad Higdon

Chief Marketing Officer Zimmerman Advertising Miami, FL

Professional Development Workshops

3:30 - 5:00 pm

A. Making Deals and Leveraging Change in the Age of Disruption

» Room S230 A B

The retail real estate industry is currently experiencing significant seismic shifts. These changes provide many opportunities and challenges for all stakeholders within the retail real estate landscape. We are constantly bombarded with information, but how do you tune out the noise and focus on what is important? What is the personal mindset necessary to manage oneself through these changes and how do we successfully execute deals in an era of growing complexity and change? Join this session to gain insight on best practices and strategies.

INSTRUCTOR



Paul Rutledge Senior Vice President

JLL

Tampa, FL





B. Bridging the Gap: Creating Successful Public/ Private Partnerships

» Room S230 C D

Retail real estate is a critical source of revenue for communities. With a shared vision for a community's future growth, public/private partnerships can have significant benefits for both parties involved. These partnerships take time to build, and are not without their challenges. But in the end, a successful project carried through to completion will result in profit, incentives, and a retail center that meets the community's needs. While the community gains jobs, new tax revenue, more retail options, and potentially additional investment. This session will address the fundamentals of public/private partnerships, including the sources of capital, the economic and quality-of-life impact, the key stakeholders, as well as the community roadblocks and eventual pathways to success.

CRRP Related Domains: Development and Asset Management

INSTRUCTOR



David Barilla
ICSC Florida P3 Public Chair
Assistant Director
Downtown Development Board/
Community Redevelopment Agency
City of Orlando
Orlando, FL

TUESDAY, AUGUST 28

Registration

7:30 am - 2:00 pm » Room S220 D E F G

Continental Breakfast

8:00 – 8:30 am » South Hall B No breakfast service after 8:30 am.

Deal Making & Retailer Central

8:00 am - 2:00 pm >> South Hall B

Concurrent Sessions

10:00 - 11:30 am

A. Traditional or Trendy, Reliable or Resonating; Today's Tenancy Dilemma

» Room S320 C D

What is sustainability cool and what is reliably credit worthy? Debating place making concerns circa 2018.

MODERATOR



Lori Schneider ICSC Southern Division Ambassador Senior Managing Director Marcus & Millichap Fort Lauderdale, FL

PANELISTS



Sherif Ayad President ID & Design International Miami/Fort Lauderdale, FL

6

| Karen Case | ICSC Past Trustee | President – US Commercial Real Estate | CIBC | Chicago, IL



Chuck Taylor, CRX, CSM, CLS Senior Vice President - Leasing Madison Marquette Miami/Fort Lauderdale, FL

B. The Florida Economy: What do Consumers Think and What Should They Think?

» Room S320 A B

An in-depth look at Florida's economic underbelly, including consumer confidence, demographics, and what indicators are telling us about where we are headed.

SPEAKER



Dr. Christopher McCartyDirector of the University of Florida's Bureau of Economic and Business Research
University of Florida – Survey Research Center Gainesville, FL

Lunch Served

12:00 – 1:30 pm » South Hall B No lunch service after 1:30 pm.

Conference Adjourns

2:00 pm

Program information current as of August 10, 2018.

Florida Conference & Deal Making



August 28 | 1:00 - 6:00 pm » Room S230 A B

This special educational program, led by Kenneth S. Lamy, CRX, distills **financial** and accounting principles into practical, easy-to-apply concepts. You'll leave the program with **new connections** and an advantage in all areas of **retail real estate**. This workshop is approved by the Florida DBPR for **5.0 hours of Continuing Education Credit**.

Separate fee required.

Member: \$250 | Non-Member: \$400

Sign up on-site at the registration desk.

2018 Back-to-School (BTS) Survey



Physical stores continue to be the most popular format for BTS purchases. Nearly 90% of BTS shoppers will make purchases in physical stores.



About 40% of BTS shoppers will use click-and-collect, which is a significant increase from 2017 (30%). 96% of BTS shoppers who already used click-and-collect bought additional items when in store picking up an online order.



50% of adults in the U.S. will buy items for BTS this year.



Nearly three-quarters of BTS shoppers say they will spend more this year than in 2017. On average, this year's back-to-school consumer will spend \$812.



The No. 1 reason for shopping in store is the ability to physically see, touch or try on the merchandise. No. 2 is better prices, good deals and promotions.

Source: ICSC Research. For the full report, visit www.icsc.org

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Bridgid O'Connor, ICSC Southern Division Retail Chair, Publix Super Markets, Inc.

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David Barilla, ICSC Florida P3 Public Chair, Assistant Director, Downtown Development Board/Community Redevelopment Agency City of Orlando, Orlando, FL

Katy Welsh, CRX, CLS, ICSC Florida Operations Chair, Colliers International

Sharon Bodden, ICSC Florida Retail Chair, Spencer Spirit Holdings, Inc.

Katy Figg, ICSC Florida Next Generation Chair, Colliers International

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Kane Morris-Webster, CCIM, ICSC 2018 Florida Conference & Deal Making Program Planning Committee Co-Chair, LandQwest Commercial

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Karl Brinkman, Weingarten Realty Investors

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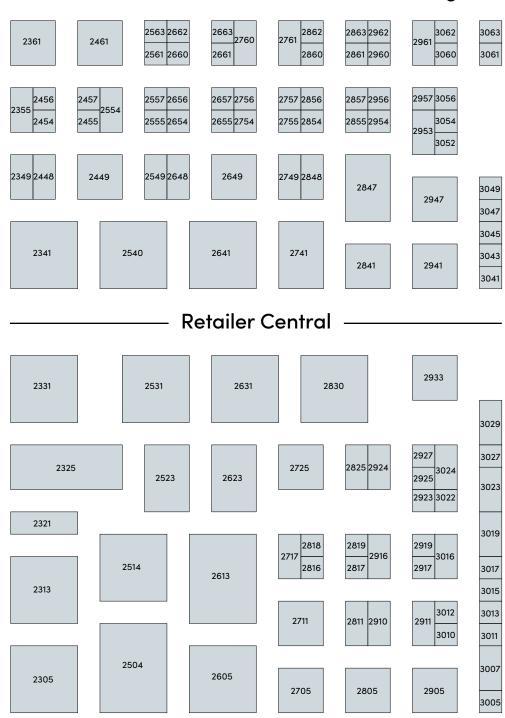
Tracy Worrell, Crossman & Company

Florida Conference & Deal Making

Boxed Lunch Seating

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7-ELEVEN, INC. Booth 2148

3200 Hackberry Road Irving, TX 75063 Phone: +1 214 828 7778 Contact: Brandon Wolf

A10 Capital, LLC Booth 2008

800 West Main Street Suite 1100 Boise, ID 83702 Phone: +1 208 577 5000 Contact: Tanya Pesaturo www.a10capital.com

ACRE Commercial Real Estate Booth 1814

730 South Sterling Avenue Suite 212 Tampa, FL 33609 Phone: +1 407 392 2055 Contact: Lindsay Hansen www.acrefl.com

Ad Vice, Inc. Booth 1724

6400 Mechanicsville Turnpike Suite 200 Mechanicsville, VA 23111 Phone: +1 804 730 0503 Contact: Genevieve Goodwin www.advicestudios.com

Advanced Drainage Systems/StormTech Booth 2346

115 North West Crown Point Road Winter Garden, FL 34787 Phone: +1 800 733 9987 Contact: Phillip Livingston www.ads-pipe.com

AEI Consultants Booth 2862

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Aerial Innovations, Inc. Booth 3060

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Aldi, Inc. Booth 3023

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All County Paving Booth 1857

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American Commercial Realty Booth 1805

300 Avenue of the Champions Suite 140 Palm Beach Gardens, FL 33418 Phone: +1 561 775 1300 Contact: George Kleier www.amcomrealty.com

AMPRO Booth 2314

7818 Professional Place Tampa, FL 33637 Phone: +1 813 980 0300 Contact: Agnieszka Chwaleba www.AMPROteam.com

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Arby's Booth 1552

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Archon Commercial Advisors Booth 2361

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Arkon Power, LLC Booth 1826

861 Klosterman Road East Tarpon Springs, FL 34689 Phone: +1727 944 3500 Contact: Eleni Lelekis

Asphalt 365 Booth 2663

1745 South John Young Parkway Kissimmee, FL 34741 Phone: +1 407 433 5877 Contact: Tim Alderman

Astor Companies/Astor Real Estate Group Booth 2047

21 Almeria Avenue Coral Gables, FL 33134 Phone: +1 954 993 8747 Contact: Roza H. Radkiewicz

Atlantic Retail Booth 2325

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Avalon Park Group Booth 3015

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AVID Group Booth 1825

2300 Curlew Road Suite 201 Palm Harbor, FL 34683 Phone: +1 727 789 9500 Contact: Steven Stuebs www.avidgroup.com

Avison Young Booth 1705

P.O. Box 1625 West Palm Beach, FL 33402 Phone: +1 561 721 7000 Contact: Valerie Bullington www.Avisonyoung.com

Azor Advisory Services, Inc. Booth 1849

1675 Market Street Suite 205 Weston, FL 33326 Phone: +1 954 615 0615 Contact: Josee Crosbie www.bethazor.com

Barclay Group Booth 2947

2300 Curlew Road Suite 100 Palm Harbor, FL 34683 Phone: +1 727 733 7585 Contact: Loren Coia www.barclaygroup.com

Barkett Realty Group, LLC Booth 3045

10521 Oakview Pointe Terrace Gotha, FL 34734 Phone: +1 407 574 3530 Contact: Danielle Barkett www.BarkettRealtyGroup.com

Beame Architectural Partnership Booth 2957

3059 Grand Avenue Suite 440 Coconut Grove, FL 33133 Phone: +1 305 444 7100 Contact: Hobi Linhares www.bapdesign.com

Beck Partners Booth 2050

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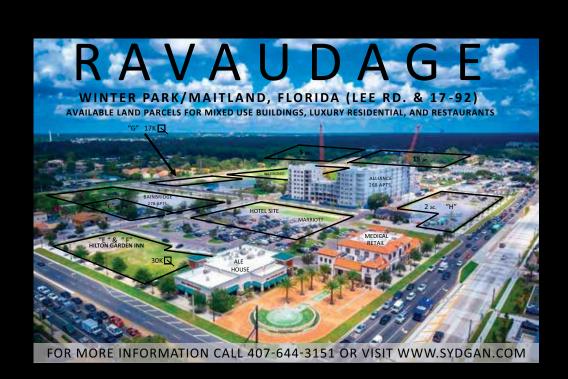
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Benderson Development Company Booth 2531

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Bilzin Sumberg Booth 1847

1450 Brickell Avenue Suite 2300 Miami, FL 33131 Phone: +1 305 375 6143 Contact: Nicole Gutierrez www.bilzin.com

Biscayne Roofing & Waterproofing Booth 1517

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