

Form ADV Part 2B – Brochure Supplement

for

Matthew E. Chiappetta
Wealth Advisor

Exevia Wealth

1265 Main Street, Suite 105, Stevens Point, WI 54481
(224) 407-6065 | <https://evexiawealth.com/>

Effective: September 26, 2019

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Matthew E. Chiappetta (CRD# 6489751) in addition to the information contained in the Thrivent Advisor Network, LLC (“Thrivent” or the “Advisor”, CRD# 304569) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Thrivent Disclosure Brochure or this Brochure Supplement, please contact us at (612) 844-8444.

Additional information about Mr. Chiappetta is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 6489751.

Item 2 – Educational Background and Business Experience

Matthew E. Chiappetta, born in 1989, is dedicated to advising Clients of Thrivent as a Wealth Advisor. Mr. Chiappetta earned a Leadership Masters of Accounting from Northern Illinois University in 2012. Mr. Chiappetta also earned a Bachelor of Science in Accountancy from Northern Illinois University in 2011. Additional information regarding Mr. Chiappetta's employment history is included below.

Employment History:

Wealth Advisor, Thrivent Advisor Network, LLC	09/2019 to Present
Financial Associate, Thrivent for Lutherans	05/2017 to 09/2019
Investment Advisor Representative and Registered Representative, Thrivent Investment Management, Inc.	03/2017 to 09/2019
Controller, Kauffman Engineering, Inc.	10/2016 to 04/2017
Corporate Controller, Sentral Assemblies, LLC	08/2015 to 09/2016
Assurance In-Charge, Plante & Moran PLLC	08/2012 to 08/2015

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Chiappetta. Mr. Chiappetta has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Chiappetta.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. **As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Chiappetta.**

However, we do encourage you to independently view the background of Mr. Chiappetta on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 6489751.

Item 4 – Other Business Activities

Insurance Agency Affiliations

Mr. Chiappetta is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Chiappetta's role with Thrivent. As an insurance professional, Mr. Chiappetta may receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Chiappetta is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This may cause a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Chiappetta or the Advisor. Mr. Chiappetta spends approximately 10% of his time per month in this capacity.

Item 5 – Additional Compensation

Mr. Chiappetta has additional business activities where compensation is received that are detailed in Item 4 above.

Item 6 – Supervision

Mr. Chiappetta serves as a Wealth Advisor of Thrivent. Mr. Chiappetta can be reached at (612) 844-8444.

Thrivent has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of Thrivent. Further, Thrivent is subject to regulatory oversight by various agencies. These agencies require registration by Thrivent and its Supervised Persons. As a registered entity, Thrivent is subject to examinations by regulators, which may be announced or unannounced.

Thrivent is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Form ADV Part 2B – Brochure Supplement

for

**Benjamin A. Laws, FIC
Wealth Advisor**

Exevia Wealth

**1265 Main Street, Suite 105, Stevens Point, WI 54481
(715) 344-9496 | <https://evexiawealth.com/>**

Effective: September 26, 2019

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Benjamin A. Laws, FIC (CRD# 4671932) in addition to the information contained in the Thrivent Advisor Network, LLC (“Thrivent” or the “Advisor”, CRD# 304569) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Thrivent Disclosure Brochure or this Brochure Supplement, please contact us at (612) 844-8444.

Additional information about Mr. Laws is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 4671932.

Item 2 – Educational Background and Business Experience

Benjamin A. Laws, born in 1982, is dedicated to advising Clients of Thrivent as a Wealth Advisor. Mr. Laws earned a Bachelors from Luther College in 2005. Additional information regarding Mr. Laws's employment history is included below.

Employment History:

Wealth Advisor, Thrivent Advisor Network, LLC	09/2019 to Present
Registered Representative, Purshe Kaplan Sterling Investments, Inc.	09/2019 to Present
Investment Advisor Representative and Registered Representative, Thrivent Investment Management, Inc.	05/2004 to 09/2019
Financial Associate, Thrivent Financial for Lutherans	08/2004 to 09/2019

Fraternal Insurance Counselor - FIC

Designation granted by the Fraternal Field Managers Association (FFMA). The designation is awarded after completion of courses on fraternal benefit societies, ethics and fundamentals of life insurance and estate planning for individuals, families and businesses. An individual is required to work for a minimum of 12 consecutive months with a fraternal benefit society that is a member of the American Fraternal Alliance and the FFMA.

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Laws. Mr. Laws has never been involved in any regulatory, civil or criminal action. There have been no lawsuits, arbitration claims or administrative proceedings against Mr. Laws.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. **As previously noted, there are no legal, civil or disciplinary to disclose regarding Mr. Laws.**

However, we do encourage you to independently view the background of Mr. Laws on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 4671932.

Item 4 – Other Business Activities

Broker-Dealer Affiliation

Mr. Laws is also a registered representative of Purshe Kaplan Sterling Investments, Inc. ("PKS"). PKS is a registered broker-dealer (CRD# 35747), member FINRA, SIPC. In Mr. Laws's separate capacity as a registered representative, Mr. Laws will typically receive commissions for the implementation of recommendations for commissionable transactions. Clients are not obligated to implement any recommendation provided by Mr. Laws. Neither the Advisor nor Mr. Laws will earn ongoing investment advisory fees in connection with any products or services implemented in Mr. Laws's separate capacity as a registered representative. Mr. Laws spends approximately 10% of his time per month in his role as a registered representative of PKS.

Insurance Agency Affiliations

Mr. Laws is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Laws's role with Thrivent. As an insurance professional, Mr. Laws may receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Laws is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This may cause a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Laws or the Advisor. Mr. Laws spends approximately 10% of his time per month in this capacity.

Item 5 – Additional Compensation

Mr. Laws has additional business activities where compensation is received that are detailed in Item 4 above.

Item 6 – Supervision

Mr. Laws serves as a Wealth Advisor of Thrivent and is supervised by Dena Froiland, the Chief Compliance Officer. Ms. Froiland can be reached at (612) 844-8444.

Thrivent has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of Thrivent. Further, Thrivent is subject to regulatory oversight by various agencies. These agencies require registration by Thrivent and its Supervised Persons. As a registered entity, Thrivent is subject to examinations by regulators, which may be announced or unannounced. Thrivent is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Form ADV Part 2B – Brochure Supplement

for

**Jenna R. Laws, FIC, CFA[®], CFP[®]
Wealth Advisor**

Exevia Wealth

**1265 Main Street, Suite 105, Stevens Point, WI 54481
(715) 344-9496 | <https://evexiawealth.com/>**

Effective: September 26, 2019

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Jenna R. Laws, FIC, CFA[®], CFP[®] (CRD# 5680395) in addition to the information contained in the Thrivent Advisor Network, LLC (“Thrivent” or the “Advisor”, CRD# 304569) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Thrivent Disclosure Brochure or this Brochure Supplement, please contact us at (612) 844-8444.

Additional information about Ms. Laws is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with her full name or her Individual CRD# 5680395.

Item 2 – Educational Background and Business Experience

Jenna R. Laws, born in 1985, is dedicated to advising Clients of Thrivent as a Wealth Advisor. Ms. Laws majored in Economics with a Minor in Finance from University of Florida and graduated in 2007. Additional information regarding Ms. Laws's employment history is included below.

Employment History:

Wealth Advisor, Thrivent Advisor Network, LLC	09/2019 to Present
Investment Advisor Representative and Registered Representative, Thrivent Investment Management, Inc.	08/2009 to 09/2019
Financial Representative, Thrivent for Lutherans	09/2009 to 09/2019
Account Manager, Apex Systems Inc	01/2008 to 08/2009

Fraternal Insurance Counselor - FIC

Designation granted by the Fraternal Field Managers Association (FFMA). The designation is awarded after completion of courses on fraternal benefit societies, ethics and fundamentals of life insurance and estate planning for individuals, families and businesses. An individual is required to work for a minimum of 12 consecutive months with a fraternal benefit society that is a member of the American Fraternal Alliance and the FFMA.

Chartered Financial Analyst ("CFA®")

The Chartered Financial Analyst ("CFA®") charter is a professional designation established in 1962 and awarded by CFA® Institute. To earn the CFA® charter, candidates must pass three sequential, six-hour examinations over two to four years. The three levels of the CFA® Program test a wide range of investment topics, including ethical and professional standards, fixed-income analysis, alternative and derivative investments, and portfolio management and wealth planning. In addition, CFA® charterholders must have at least four years of acceptable professional experience in the investment decision-making process and must commit to abide by, and annually reaffirm, their adherence to the CFA® Institute Code of Ethics and Standards of Professional Conduct. CFA® is a trademark owned by CFA® Institute.

CERTIFIED FINANCIAL PLANNER™ ("CFP®")

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP® (with flame design) marks (collectively, the "CFP® marks") are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP® Board").

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 71,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- *Education* – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP® Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- *Examination* – Pass the comprehensive CFP® Certification Examination. The examination includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances;
- *Experience* – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- *Ethics* – Agree to be bound by CFP® Board's *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Thrivent Advisor Network, LLC

625 Fourth Avenue S., Minneapolis, MN 55415

Phone: (612) 844-8444 | <http://thriventadvisornetwork.com>

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- *Continuing Education* – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- *Ethics* – Renew an agreement to be bound by the *Standards of Professional Conduct*. The *Standards* prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP® Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Ms. Laws. Ms. Laws has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Ms. Laws.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. ***As previously noted, there are no legal, civil or disciplinary events to disclose regarding Ms. Laws.***

However, we do encourage you to independently view the background of Ms. Laws on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with her full name or her Individual CRD# 5680395.

Item 4 – Other Business Activities

Insurance Agency Affiliations

Ms. Laws is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Ms. Laws's role with Thrivent. As an insurance professional, Ms. Laws may receive customary commissions and other related revenues from the various insurance companies whose products are sold. Ms. Laws is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This may cause a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Ms. Laws or the Advisor. Ms. Laws spends approximately 10% of her time per month in this capacity.

Item 5 – Additional Compensation

Ms. Laws has additional business activities where compensation is received that are detailed in Item 4 above.

Item 6 – Supervision

Ms. Laws serves as a Wealth Advisor of Thrivent and is supervised by Dena Froiland, the Chief Compliance Officer. Ms. Froiland can be reached at (612) 844-8444.

Thrivent has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of Thrivent. Further, Thrivent is subject to regulatory oversight by various agencies. These agencies require registration by Thrivent and its Supervised Persons. As a registered entity, Thrivent is subject to examinations by regulators, which may be announced or unannounced. Thrivent is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Form ADV Part 2B – Brochure Supplement

for

**Joseph T. Watson, CFP®
CFP**

Evexia Wealth

**1701 Willow Creek Parkway, Chippewa Falls, WI 54729
(715) 858-0953 | www.evexiawealth.com**

Effective: November 25, 2020

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Joseph T. Watson (CRD# 4710432) in addition to the information contained in the Thrivent Advisor Network, LLC (“TAN” or the “Advisor”, CRD# 304569) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the TAN Disclosure Brochure or this Brochure Supplement, please contact us at (612) 844-8444.

Additional information about Mr. Watson is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 4710432.

Item 2 – Educational Background and Business Experience

Joseph T. Watson, CFP, born in 1971, is dedicated to advising Clients of TAN as a CFP of Evexia Wealth. Mr. Watson earned a BA Public Relations from the University of Wisconsin - Whitewater in 1996. Additional information regarding Mr. Watson's employment history is included below.

Employment History:

CFP, Thrivent Advisor Network, LLC	12/2020 to Present
Wealth Advisor, Thrivent Financial	10/2003 to 11/2020

Certified Financial Planner™ (“CFP®”)

The Certified Financial Planner™, CFP®, and federally registered CFP® (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner™ Board of Standards, Inc. (“CFP® Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 71,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- *Education* – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP® Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- *Examination* – Pass the comprehensive CFP® Certification Examination. The examination includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real-world circumstances;
- *Experience* – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- *Ethics* – Agree to be bound by CFP® Board's *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- *Continuing Education* – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- *Ethics* – Renew an agreement to be bound by the *Standards of Professional Conduct*. The *Standards* prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP® Board's enforcement process, which could result in suspension or permanent revocation of their CFP®.

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Watson. Mr. Watson has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Watson.

Thrivent Advisor Network, LLC
600 Portland Avenue South, Suite 100, Minneapolis, MN 55415
Phone: (612) 844-8444
<http://thriventadvisornetwork.com>

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. ***As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Watson.***

However, we do encourage you to independently view the background of Mr. Watson on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 4710432.

Item 4 – Other Business Activities

Insurance Agency Affiliations

Mr. Watson is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Watson's role with TAN. As an insurance professional, Mr. Watson will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Watson is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Watson or the Advisor. Mr. Watson spends approximately 10% of his time per month in this capacity.

Item 5 – Additional Compensation

Mr. Watson has additional business activities where compensation is received that are detailed in Item 4 above.

Item 6 – Supervision

Mr. Watson serves as a CFP of Evexia Wealth a d/b/a of TAN and is supervised by David Belotte, the Chief Compliance Officer. Mr. Belotte can be reached at (612) 844-8444.

TAN has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of TAN. Further, TAN is subject to regulatory oversight by various agencies. These agencies require registration by TAN and its Supervised Persons. As a registered entity, TAN is subject to examinations by regulators, which may be announced or unannounced. TAN is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Form ADV Part 2B – Brochure Supplement

for

Justin W. Kelly, CAIA®
Investment Analyst

Evexia Wealth

10300 SW Greenburg Rd, Suite 485, Portland, OR 97223
(503) 317-3862 | www.evexiawealth.com

Effective: November 25, 2020

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Justin W. Kelly (CRD# 5640066) in addition to the information contained in the Thrivent Advisor Network, LLC (“TAN” or the “Advisor”, CRD# 304569) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the TAN Disclosure Brochure or this Brochure Supplement, please contact us at (612) 844-8444.

Additional information about Mr. Kelly is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 5640066.

Thrivent Advisor Network, LLC
600 Portland Avenue South, Suite 100, Minneapolis, MN 55415
Phone: (612) 844-8444
<http://thriventadvisornetwork.com>

Item 2 – Educational Background and Business Experience

Justin W. Kelly, born in 1985, is dedicated to advising Clients of TAN as an Investment Analyst of Evexia Wealth. Mr. Kelly earned a Masters of Science in Finance from Pacific University in 2017. Mr. Kelly also earned a BA from Pacific Lutheran University in 2009. Additional information regarding Mr. Kelly's employment history is included below.

Employment History:

Investment Analyst, Thrivent Advisor Network, LLC	12/2020 to Present
Financial Associate, Thrivent Financial	06/2017 to 11/2020
Analyst, Swickard Management Company	04/2017 to 06/2017
Investment Reporting Analyst, CTC MYCFO	06/2012 to 03/2017
Financial Advisor, Edward Jones	02/2009 to 02/2011

Chartered Alternative Investment Analyst™ (“CAIA®”)

The CAIA® designation, recognized globally, is administered by the Chartered Alternative Investment Analyst™ Association and requires a comprehensive understanding of core and advanced concepts regarding alternative investments, structures, and ethical obligations. To qualify for the CAIA® designation, finance professionals must complete a self-directed, comprehensive course of study on risk-return attributes of institutional quality alternative assets; pass both the Level I and Level II CAIA® examinations at global, proctored testing centers; attest annually to the terms of the Member Agreement; and hold a US bachelor's degree (or equivalent) plus have at least one year of professional experience or have four years of professional experience. Professional experience includes full-time employment in a professional capacity within the regulatory, banking, financial, or related fields. Once a qualified candidate completes the CAIA® program, he or she may apply for CAIA® membership and the right to use the CAIA® designation, providing an opportunity to access ongoing educational opportunities.

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Kelly. Mr. Kelly has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Kelly.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. ***As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Kelly.***

However, we do encourage you to independently view the background of Mr. Kelly on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 5640066.

Item 4 – Other Business Activities

Mr. Kelly is dedicated to the investment advisory activities of TAN's Clients. Mr. Kelly does not have any other business activities.

Item 5 – Additional Compensation

Mr. Kelly is dedicated to the investment advisory activities of TAN's Clients. Mr. Kelly does not receive any additional forms of compensation.

Item 6 – Supervision

Mr. Kelly serves as an Investment Analyst of Evexia Wealth a d/b/a of TAN and is supervised by David Belotte, the Chief Compliance Officer. Mr. Belotte can be reached at (612) 844-8444.

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TAN has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of TAN. Further, TAN is subject to regulatory oversight by various agencies. These agencies require registration by TAN and its Supervised Persons. As a registered entity, TAN is subject to examinations by regulators, which may be announced or unannounced. TAN is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.