

FSCM - Highlighting the Latest Image (29+) Features

ORACLE

11/12/2019

About SpearMC

An Oracle Platinum Partner, we specialize in:

- PeopleSoft FSCM, HCM, SCM, Grants Healthcare Research
- PeopleSoft Hosting on Oracle Cloud Infrastructure
- PeopleSoft and Tools Training
- PUM Update & Testing Service
- PeopleSoft Reseller since 2008
- PTF and Test Automation
- Oracle Hyperion and PBCS
- Oracle Business Intelligence
- PeopleSoft Managed Services

ORACLE®
PeopleSoft

ORACLE®

HYPERION

ORACLE®
Cloud Infrastructure

Your SpearMC PNW Team



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ORACLE
Cloud Infrastructure

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HYPERION

ORACLE

PEOPLESOFT



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ORACLE

Platinum
Partner
Cloud Standard

SpearMC
consulting ▲ technology ▲ training

15 YEARS of Supporting Clients from Coast to Coast



2010
SEATTLE

SpearMC expands
in the Pacific Northwest

2004
SAN FRANCISCO

SpearMC launches our
first office in Rincon Hill



2015
PHOENIX

SpearMC grows in
the Valley of the Sun



2014
DENVER

We celebrate 10 years
and a new mile-high office



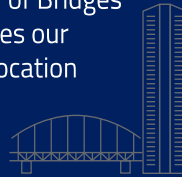
2007
CHICAGO

Our second
location opens in
the Windy City



2019
PITTSBURGH

The City of Bridges
welcomes our
eighth location



2018
WASHINGTON, DC

SpearMC celebrates 15
years with a new office and
coast-to-coast presence



2016
DALLAS

The Lone Star State
welcomes our sixth location



ORACLE
Cloud Infrastructure

ORACLE
PeopleSoft

ORACLE

Platinum
Partner
Cloud Standard

PeopleSoft on OCI Lunch-n-Learn Portland, Oregon December 12, 2019

 **SpearMC**
PORTLAND

CONSULTING TECHNOLOGY TRAINING

- PeopleSoft Roadmap & General Enhancements
 - Strategy and Roadmap Overview
 - Drop Zones
 - Personalized Analytic Notifications
- Simple Journal
- Page and Field Configurator
- ePro
- Supplier Payment Analysis
- Invoice Mass Maintenance
- WorkCenter Expansions

PeopleSoft Strategy

Long-Term Investment and Support

Committed to Customers, Innovation, Existing Products*

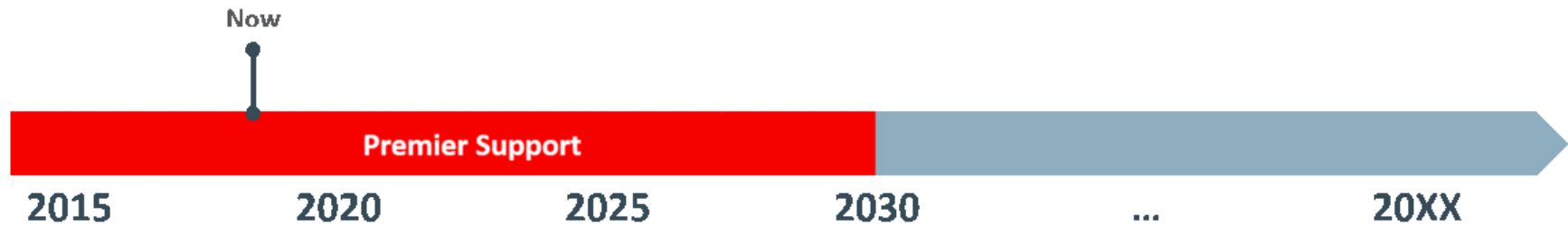
No plans to end investment or support

Premier Support “through at least” 2030

Rolling 10+ years of Premier Support



Enabling customers to **confidently** maximize and expand their existing Oracle application investments with ample time for future planning based on Oracle’s **commitment** to support its existing applications via a **stable** and **predictable long term** support policy.



At Least a Decade of Oracle Premier Support

*PeopleSoft, eBusiness Suite, JDE Enterprise One, Siebel

PeopleSoft Roadmap

The State of PeopleSoft

Strong Customer Adoption Driven by Continued Investment and Long-Term Support



2030
support “through
at least”



4x
a year updates
are delivered



12 – 18
rolling month
roadmap



>80%
adoption rate



~5,000
customers
worldwide



1,500+
new features
delivered

Roadmap: Strategic Initiatives

Oracle's Focus is on...

Simplification and Modernization

Conversational Interface

Centralized Delegations, Notifications

New Stylesheet

Analytics

Pivot Grids

Simplified Analytics

Personalized Analytic Notifications

Kibana Analytics

Cloud and Emerging Technology

Cloud Infrastructure

PeopleSoft Cloud Manager

Oracle Digital Assistant

Oracle Asset Monitoring Cloud

Configuration

Configuration tools

Configurable features

Isolate customization

Personalization capabilities

Roadmap: General Enhancements

Drop Zones

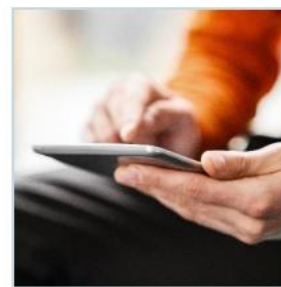
How Are Customers Trying to Modify PeopleSoft?

Why Customers Have Historically Customized



Custom pages, requests, and processes that are currently outside of PeopleSoft.

Forms & Approval Builder



Change the appearance (i.e. label) or behavior (e.g. hide) of delivered fields on a page.

Page & Field Configurator



Extend and/or modify delivered business logic to provide custom processing.

Event Mapping



Add new fields to delivered pages to capture additional data for future processing.

Drop Zones

Roadmap: General Enhancements

Drop Zones

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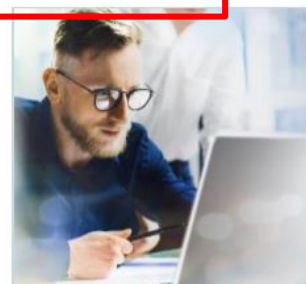
Page & Field Configurator

Eliminate Customizations



Extend and/or modify delivered business logic to provide custom processing.

Event Mapping



Add new fields to delivered pages to capture additional data for future processing.

Drop Zones

Roadmap: General Enhancements

Drop Zones

How Are Customers Trying to Modify PeopleSoft?

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Page & Field Configurator

Isolate Customizations



Extend and/or modify delivered business logic to provide custom processing.

Event Mapping



Add new fields to delivered pages to capture additional data for future processing.

Drop Zones

Roadmap: General Enhancements

Drop Zones

Enabling Customizations at a Lower Cost

- Add your custom fields onto a delivered page using Drop Zones
- Leverage existing custom subpages within Drop Zones
- Custom fields within Drop Zones do not impact maintenance uptake
- Drop Zones will be added via Application Updates to existing pages

Employee Self Service Personal Details

Betty Locherty
Finance Director

Addresses

Contact Details

Marital Status

Name

Ethnic Groups

Emergency Contacts

Additional Information

Disability

Veteran Status

Form I-9

Additional Information

Gender: Female
Date of Birth: 07/06/1945
Birth Country: United States
Birth State: Texas
Social Security Number: 341-95-7245
Smoker
Date Entitled to Medicare
Original Start Date: 04/07/1989
Last Start Date: 04/07/1989
Highest Education Level: Not Indicated

Favorite Sport Teams

Team Name	Sport Name
Boston Red Sox	Baseball

Employee Information

Contact the Human Resources department if any of your Employee Information is incorrect.

What You Need To Know

- Drop Zones Require PeopleTools 8.57
- Applications to include delivered Drop Zones in future Update Images
- Customer built Drop Zone are considered customizations

Roadmap: General Enhancements

Drop Zones

Create Requisition

Continue Shopping Save Submit

Checkout Order Total 117.95 USD

▼ Requisition Summary

Business Unit WCGEN

Requisition Name

Priority

Requester BMURKAM

Currency USD

Header Comments/Attachments

Has the Physician suggested a preferred supplier?

Has a non-approved Manufacturer been requested?

Surgery Date

Supplier Contact


Surgeon Name

Surgeon Unit/Room

Patient Name

▼ Requisition Lines 2 rows

★ Add to Favorites Add to Template(s) Delete Selected Mass Change

Line	Item Description	Quantity	Unit of Measure	Price	Total	
<input type="checkbox"/> 1	 Hospital robes	1,000	Box	52.95 USD	52.95 USD	<input type="checkbox"/> <input type="text" value=""/> <input type="text" value=""/>

Roadmap: General Enhancements Drop Zones

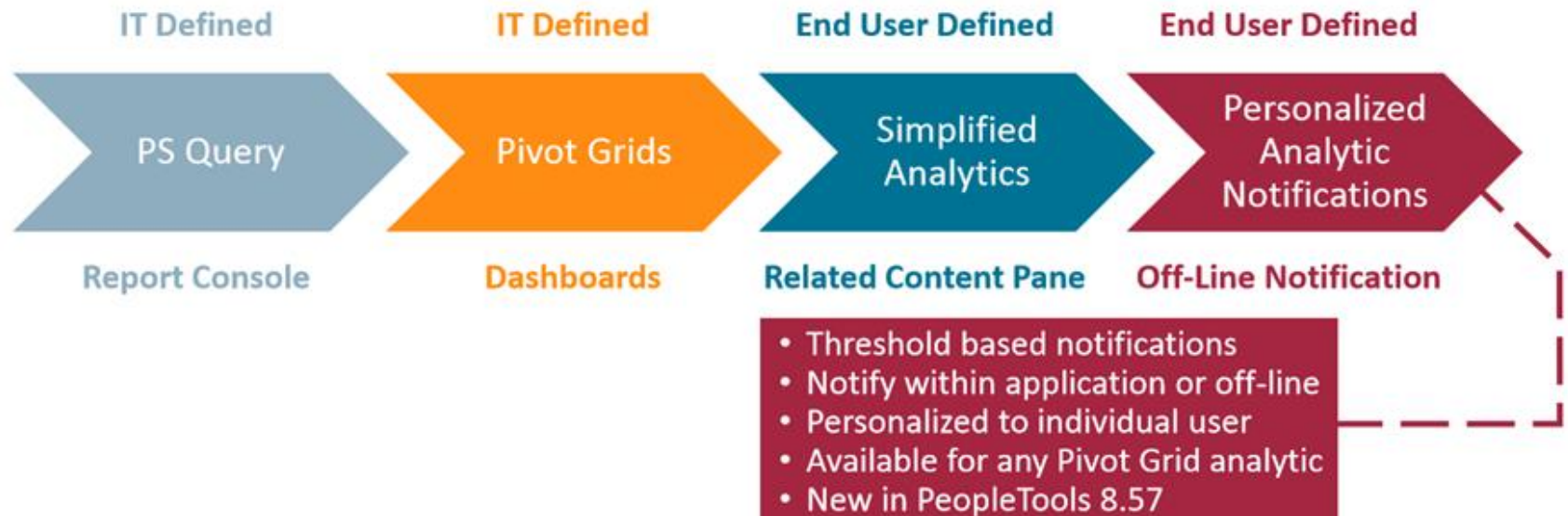
Module	Image 31	Image 32	Image 33	Grand Total
Asset Management	4			4
Billing			3	3
Cash Management/Treasury			6	6
Cost Management		15		15
eBill Payment		14		14
eProcurement	3			3
Expenses	4	4		8
General Ledger	1			1
Grants Management	4			4
Inventory	7	1		8
Mobile Inventory		10		10
Payables	2	2		4
Program Management		4		4
Project Costing		10		10
Projects		10		10
Purchasing		10		10
Purchasing/Supplier Scorecarding		18		18
Purchasing/Supplier Watchlist		1		1
Receivables			60	60
Resource Management	4			4
Strategic Sourcing		1		1
Supplier Comprehensive Portal		23		23
Treasury	2			2
Work Order	3			3
Grand Total	34	123	69	226

Roadmap: General Enhancements

Personalized Analytic Notifications

Changing How Insight is Delivered and Consumed

The Evolution of Analytics in PeopleSoft



Roadmap: General Enhancements

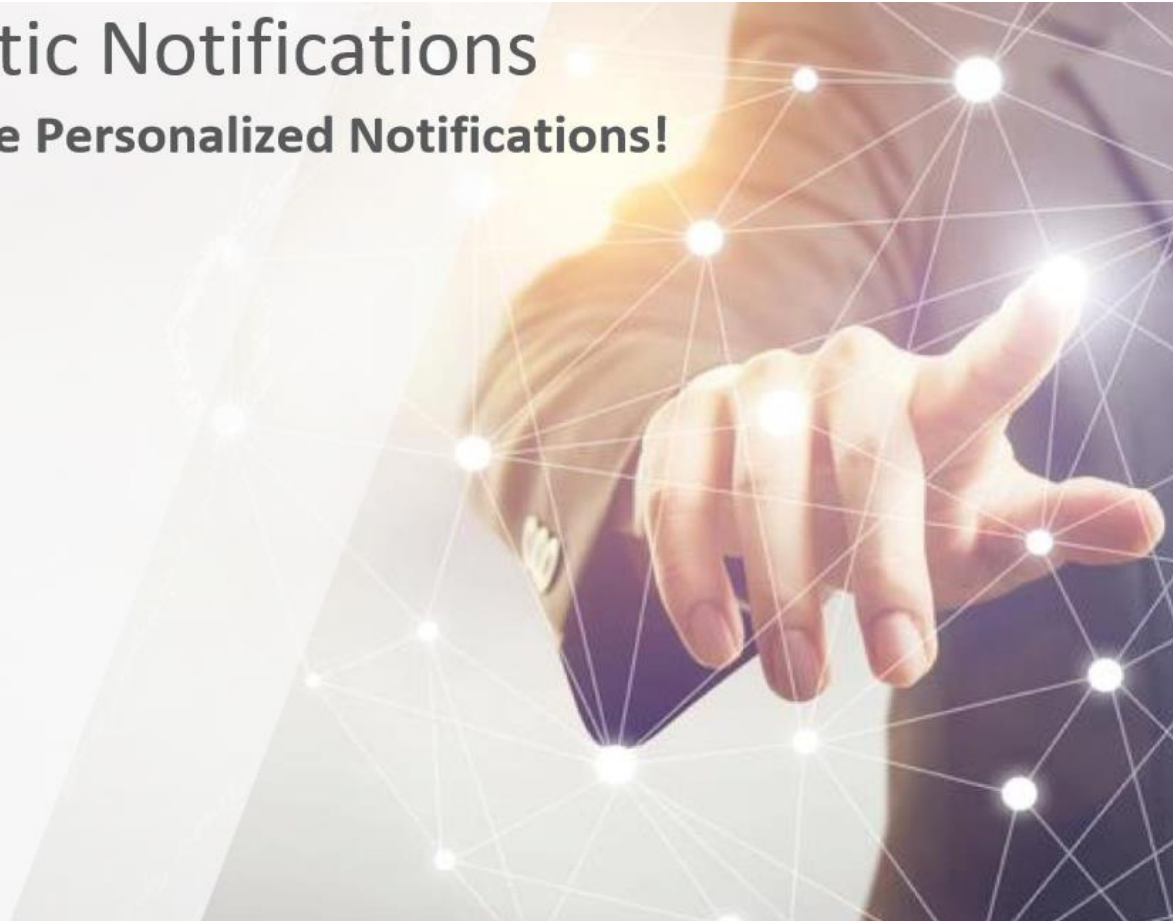
Personalized Analytic Notifications

Personalized Analytic Notifications

Any Pivot Grid Can Generate Personalized Notifications!

- HCM
 - Workforce Turnover
 - Job Opening Aging
 - Position Vacancy
- ERP
 - Aging Payables
 - Unapplied AR Payments
 - Supplier Backorders

Any Many More...



PeopleSoft Information Portal

PeopleSoft Information Portal URL

https://docs.oracle.com/cd/E52319_01/infoportal/index.html

Get Connected and Stay Informed

PeopleSoft Video Channel

PeopleSoft CFO Tool

PeopleSoft Planned Features and Enhancements (Doc ID 1966243.2)

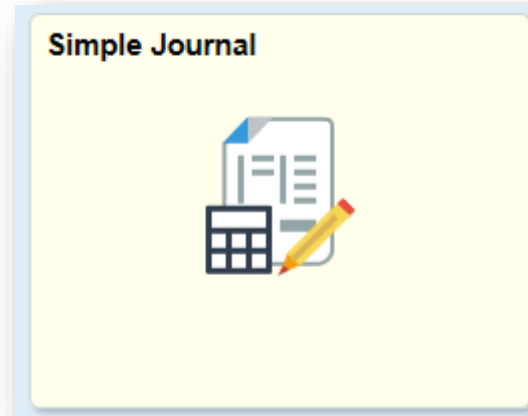
PeopleSoft Planned Features and Enhancements

PeopleSoft PFE

PeopleSoft Information Portal

Simple Journal – Image 29 & 33

Simple Journal



Simple Journal

Simple Journal

Business Unit US001

Journal ID NEXT No Status - Needs to be Edited

Journal Date 11/05/2019 Source ONL

Created By Cameron McClurg (SpearMC) Last Updated On

Header

Lines

Totals

Reversal

Attachments

Header

*Ledger Group RECORDING

Ledger

*Source ONL

Reference Number (Company Code) 001

Journal Class

Transaction Code GENERAL

Long Description

Process Save

Page and Field Configurator

Page and Field Configurator

Page Configuration | User List | Map to Portal Registry

Component Name: SJ_JRNL_ENTRY_FL | Market: Global | *Status: Active

*Description: [Text Field] | Validate Configuration

Criteria

Sequence Number: 1 | Description: [Text Field] | Status: Active

Criteria: No Criteria Defined.

Define Criteria | Copy Criteria From | User List

Device Form Factor

Configure Field Properties

Select	Field Name	Label Text	Modify Label	Hide Field	Disable Entry	Required Field	Default Value		
1	TRANS_REF_NUM	Reference Number (Company Code)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	001	+	-

ePro Updates – Image 31

The screenshot displays the 'Create Requisition' web application interface. At the top, a dark blue header contains the title 'Create Requisition' and navigation icons for home, search, and a menu. Below the header is a search bar with the placeholder text 'search' and a magnifying glass icon. To the right of the search bar is a shopping cart icon with a '2' notification badge. Below the search bar are two links: 'Advanced Search' and 'Requisition Defaults'. On the left side, there is a vertical navigation menu with the following items: 'Browse Catalogs' (highlighted in green), 'Item History', 'Favorites', 'Templates', 'Special Requests', 'Fixed Cost Service', 'Variable Cost Service', and 'Time and Materials'. The main content area is titled 'Browse Catalogs' and contains a list of categories: 'All Items', 'Computer Equipment', 'Hardware', and 'Outdoor Supplies', each with a right-pointing arrow icon.

Create Requisition

monitor [Requisition Defaults](#)

Search Results

Items 1 through 33 of 33

Computer Equipment (20)

Computer Monitors (6)

Computer Accessories (4)

MultiMedia (3)

No Value (30)

Cisco (2)

Computer Manufacturer (1)

Informatweak -Paris (4)

Midton Computer Supplies (4)

Big CompUSA (3)

Eastern Bay Office Supplies (3)

Waxis Systems (3)

Grombacher Scientific Supplies (2)

No Value (2)

Western Midlands Computers (2)

AlphaBeta Informatica (1)

Items

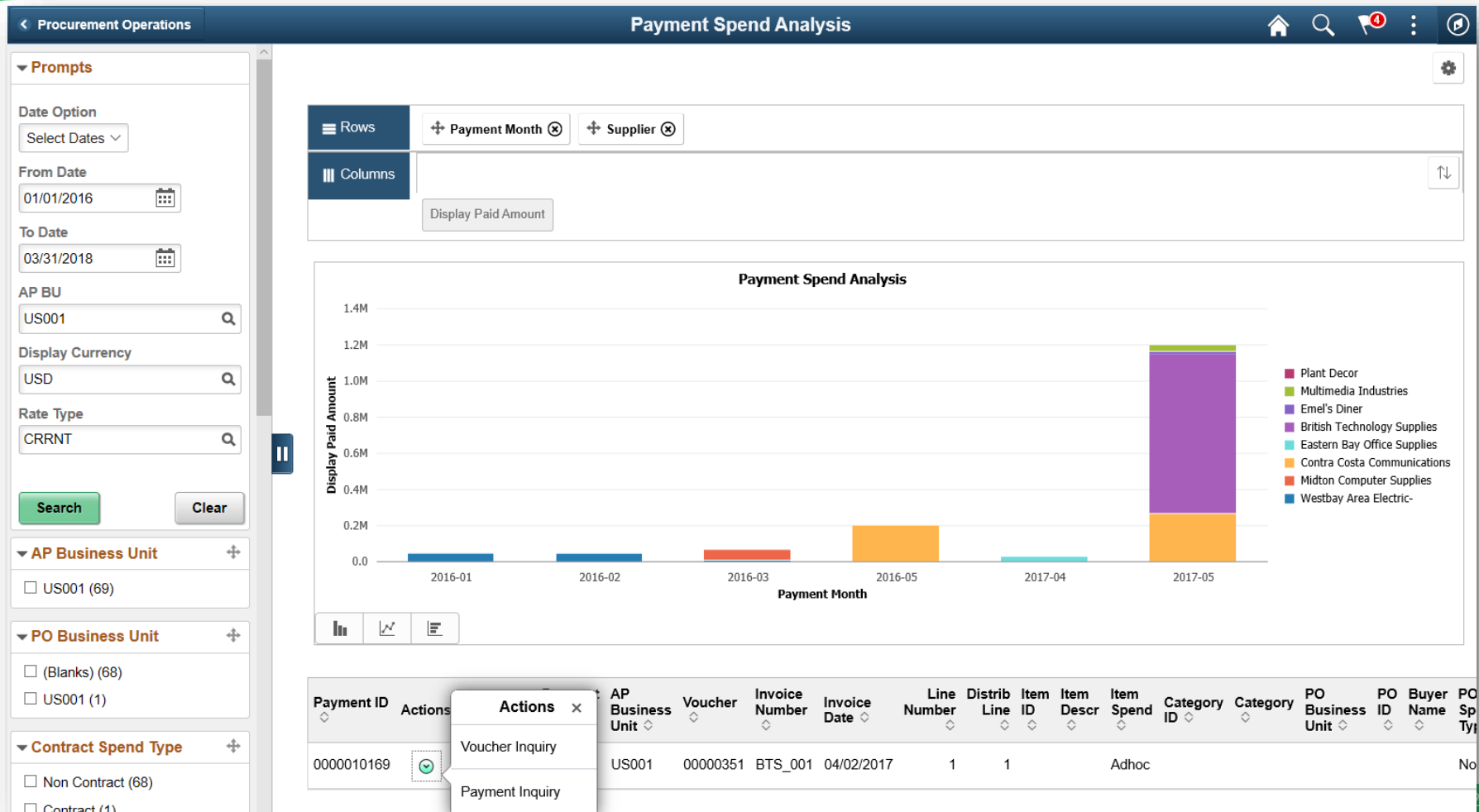
 DSS_MONITOR_17 17 inch LCD Display Computer Monitor, Analog/Digital, Supplier Midton Computer Supplies ★ \$ 235.0000 Each <input type="button" value="Add to Cart"/>	 DSS_MONITOR_17 17 inch LCD Display Computer Monitor, Analog/Digital, Supplier Eastern Bay Office Supplies \$ 270.0000 Each <input type="button" value="Add to Cart"/>	 M0001 18" Flat Panel Monitor Supplier Big CompUSA ★ \$ 699.0000 Each <input type="button" value="Add to Cart"/>

ePro Updates – Images 30-33

Added Global Trade Identification Number (GTIN) and UPN data elements to eProcurement transactions.	FSCM 9.2 Update Image 030 (9.2.030).
Enhanced the eProcurement - Procurement Contracts feature to indicate how contract pricing is to be applied for contract lines that match transaction lines. Options include: Always Use Contract Price, Always Use Punchout Price, and Use Punchout Price if Lower.	FSCM 9.2 Update Image 030 (9.2.030).
Enhanced eProcurement to store Manufacturer contract information on eProcurement transactions. Creating Manufacturer and Distributor contract is a new feature included in this image.	FSCM 9.2 Update Image 030 (9.2.030).
Enhanced the Create Requisitions using the Fluid User Interface feature to include more features that are available in Classic. Fluid features include: adding items to Templates; creating Fixed Cost, Variable Cost, and Time and Materials services; viewing items in a list or tile view, and so on. You can also view change requests and change tracking history using Fluid.	FSCM 9.2 Update Image 031 (9.2.031).
Added the Delegation Framework feature for Requisition Approvals.	FSCM 9.2 Update Image 033 (9.2.033).

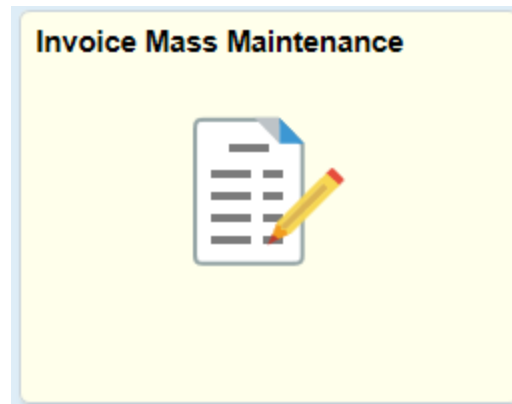
Supplier Payments Analysis – Image 32

Supplier Payments Analysis



Billing Invoice Mass Maintenance – Image 32

Invoice Mass Maintenance



Invoice Mass Maintenance

< Mass Maintenance
Mass Maintenance

Search

*Business Unit

*Invoice Field

Search Value

Customer

Contract

Include Consolidated Invoices No

Replace

Replace Field

*Change Value

Search Results 9 rows

<input type="checkbox"/>	Business Unit	Invoice	Bill To	Customer Name	Contract	Consol Hdr	Bill Status	Billing Specialist	Collector	Billing Authority	Amount	Currency
<input type="checkbox"/>	US001	0000678503	1000	Alliance Group		No	RDY	CMT	CBB		9,749.60	USD
<input type="checkbox"/>	US001	0000678521	EBILLCC101	Johnson Landscaping		No	RDY	CMT	JKB		80,000.00	USD
<input type="checkbox"/>	US001	0000678586	1000	Alliance Group	BILL_ANALYSIS	No	RDY	CMT	CBB		300.00	USD
<input type="checkbox"/>	US001	0000678609	1000	Alliance Group		No	NEW	CMT	CBB		1,250.00	USD

WorkCenter Expansions

WorkCenter Expansions

Credit to Cash Operations Billing WorkCenter

Scope My Scope

My Work

Current Work

- Invoices Not Finalized** (28)
- Consolidated Invoices Not F... (3)
- Invoices Pending My Approval
- Invoices Not Submitted for A...
- Invoices Pending Approval
- Installment Invoices Not Ge... (2)
- Recurring Invoices Not Gen... (2)
- Recurring Schedules Expiring
- Invoices Entered Today
- Recent Invoices
- Recent Credit and Rebill Inv...
- Credit Invoices with AP Vou...
- Invoices with Open Balances (45)
- Invoices Not Integrated to AP

Invoices Not Finalized

28 rows

Actions General Details

<input type="checkbox"/>	Business Unit	Invoice	Bill To	Customer Name	Invoice Amount	Currency	Bill Status	More
<input type="checkbox"/>	US001	TMP-00000025	1000	Alliance Group	16,500.00	USD	TMR	>
<input type="checkbox"/>	US001	TMP-00000013	1005	Golden Inc.	75,000,000.00	USD	TMR	>
<input type="checkbox"/>	US001	TMP-00000012	1005	Golden Inc.	1,100.00	USD	TMR	>
<input type="checkbox"/>	US001	TMP-00000011	1005	Golden Inc.	1,100.00	USD	TMR	>
<input type="checkbox"/>	US001	TMP-00000005	1001	Apex Systems	52,747,154.02	USD	TMR	>
<input type="checkbox"/>	US001	RE-00006633	1010	Florence Garden	1,515.00	USD	FNL	>
<input type="checkbox"/>	US001	RE-00006632	1010	Florence Garden	2,235.00	USD	FNL	>
<input type="checkbox"/>	US001	RE-00006621	1010	Florence Garden	50,295.71	USD	FNL	>
<input type="checkbox"/>	US001	RE-00006620	1010	Florence Garden	77,144.02	USD	FNL	>
<input type="checkbox"/>	US001	OE-00091098	1002	Easy Solutions	15,200.00	USD	FNL	>
<input type="checkbox"/>	US001	IMAGE EX	1000	Alliance Group	574.00	USD	RDY	>
<input type="checkbox"/>	US001	GS-BI-12	1003	Central Association	2,000.00	USD	NEW	>

WorkCenter Expansions

Create Analytics

×Next

*Analytics Name

*What kind of analytics would you like to create?

Display Option

Would you like to use a chart? Yes

Would you like to use a simple table? No

Would you like to use a pivot grid? No

WorkCenter Expansions

Credit to Cash Operations Billing WorkCenter

Scope: My Scope

My Work

Current Work

- Invoices Not Finalized** (28)
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- Recent Invoices
- Recent Credit and Rebill Inv...
- Credit Invoices with AP Vou...
- Invoices with Open Balances (45)

Invoices Not Finalized 28 rows

Actions 🔍 ↕

General Details

<input type="checkbox"/>	Business Unit	Invoice	Bill To	Customer Name	Invoice Amount	Currency	Bill Status	More
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<input type="checkbox"/>	US001	TMP-00000013	1005	Golden Inc.	75,000,000.00	USD	TMR	>
<input type="checkbox"/>	US001	TMP-00000012	1005	Golden Inc.	1,100.00	USD	TMR	>
<input type="checkbox"/>	US001	TMP-00000011	1005	Golden Inc.	1,100.00	USD	TMR	>
<input type="checkbox"/>	US001	TMP-00000005	1001	Apex Systems	52,747,154.02	USD	TMR	>
<input type="checkbox"/>	US001	RE-00006633	1010	Florence Garden	1,515.00	USD	FNL	>
<input type="checkbox"/>	US001	RE-00006632	1010	Florence Garden	2,235.00	USD	FNL	>
<input type="checkbox"/>	US001	RE-00006621	1010	Florence Garden	50,295.71	USD	FNL	>
<input type="checkbox"/>	US001	RE-00006620	1010	Florence Garden	77,144.02	USD	FNL	>
<input type="checkbox"/>	US001	OE-00091098	1002	Easy Solutions	15,200.00	USD	FNL	>
<input type="checkbox"/>	US001	IMAGE EX	1000	Alliance Group	574.00	USD	RDY	>

Related Information

Add Analytics

Specialists

Specialist Name	Invoice Amount
Albert East...	~0.5
Catherine...	~1.5
Dave Elliott	~1.0
Frank G. Jr...	~1.0
Ian Porter	~0.5
Patrick Lar...	~0.5
Peter R. Por...	~0.5

Q&A

Learn More...

Title: Navigating Classic and Fluid WorkCenters and Analytic Dashboards

Fir Room II - 11:00 – 11:55

Abstract: Oracle has begun converting WorkCenters from Classic to Fluid and recently delivered new WorkCenter features in recent PUMs. This session will compare and contrast Classic vs Fluid WorkCenters available and review new features released in recent PUM Images. In addition we will explore delivered PeopleSoft Analytic Dashboard capabilities by diving into the Supplier 360 dashboard and delivered performance metrics.

Thank you!

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206-819-7851

