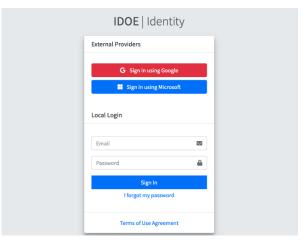
# FSSA P-EBT Portal CORRECTIONS Process Guidance v.03.16.2021

P-EBT Program and Eligibility Information can be found on the <u>FSSA P-EBT website</u>. This guidance document is specific for the process of making corrections to student data from PRIOR eligibility collection windows. Corrections can be submitted to:

- Update student's date of birth
- Update a student(s) total number of eligible days
- Submit a student(s) missed in the previous collection

#### P-EBT Portal Access

- Navigate to the IDOE LINK portal https://link.doe.in.gov/
- You MUST use either the "Sign in with Google" OR the "Sign in with Microsoft" option. Do not enter your email and password in the open fields, do not request a new password. If you need assistance logging in to the LINK portal, first contact your local Security Coordinator.



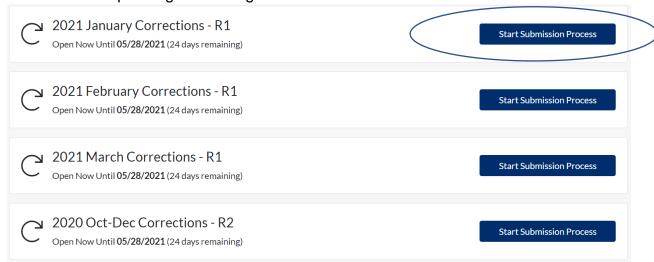
- Authorized school staff must have the staff type (role) of Security Coordinators and/or Data Administrators to access the P-EBT portal tile within the LINK Portal. Staff types (roles) for the LINK portal have been set by the local Security Coordinator for 2020-2021 staff access to various IDOE systems including Data Exchange and INtelligrants. To locate your Security Coordinator, please consult with your local administration. If you require further assistance with the IDOE LINK Portal, please contact <a href="mailto:link@doe.in.gov">link@doe.in.gov</a>.
- Once logged in to the LINK Portal, select the FSSA P-EBT Portal tile. You will be directed to the portal webpage.



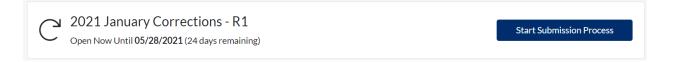
If your educational organization is not configured to access the LINK Portal, you will receive an invitation to access the P-EBT Portal. Follow the invitation directions to complete your account.

#### **Corrections Submissions in the P-EBT Portal**

- The home screen of the P-EBT Portal will display the name of the Local Education Agency (LEA) and tiles for the Eligibility Windows. The 2021 January, February, and March windows, along with a second round of corrections for 2020 October-December Corrections will indicate that they are "Open Now."
- Click the corresponding button to get started.



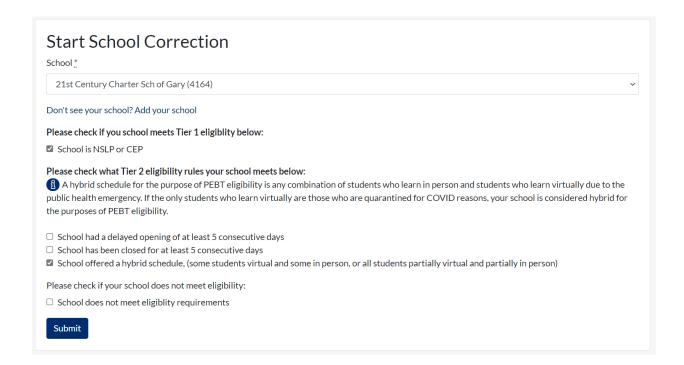
• On the next screen click "Start First School Submission" to begin.



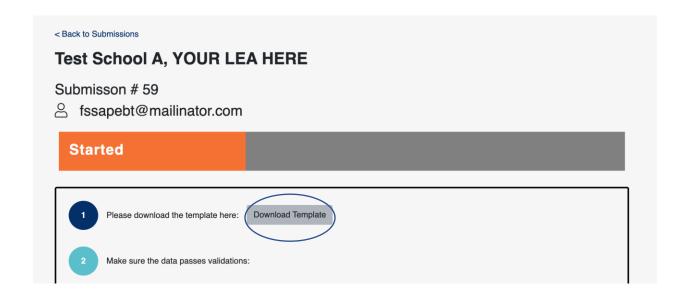
NOTE: You only need to make a corrections submission for schools that need corrections. A submission is a collection of eligible students from one eligible school. Users may provide as many submissions as needed during the open collection window. For example, a school corporation that needs to make corrections to five schools would create five submissions during the open Collection Window. An eligible charter school would create at least one submission during the open collection window if they have corrections to make.

**Note:** Please only submit corrections that meet the following:

- A school was marked eligible but in fact was not
- An eligible school had student records submitted previously that need eligible days added, student had incorrect date of birth, OR student records that were missed



- On the "Start School Correction" page, use the dropdown menu to select the school for which you are submitting student records. Please note that schools have already been created within the portal. You should only need to select your school from the dropdown menu, or if your school is not present select "Don't see your school? Submit a ticket" to have it added to the portal.
- Verify the school's Tier 1 of program eligibility AND select the appropriate Tier 2
  eligibility boxes. If a school is not eligible, select "My school does not meet eligibility
  requirements." Click submit to proceed.
  - If the selected school meets eligibility requirements, you will be directed to a page to start your submission.
  - If the selected school does not meet eligibility requirements, you will be directed back to your LEA's collection window page
- The school submission page will display the school name, LEA, submission number, and the user's email. A progress bar is displayed across the top of the screen.



# **Step 1: Download and Complete the Submission Template**

- Click the "Download Template" button to get started.
- Complete the template with student corrections following the data field specifications in the chart below.
- All required fields must be complete and correct specifications.
- Only complete the template for the students who need corrections.

# • IMPORTANT NOTE REGARDING ELIGIBLE DAYS:

- If you ARE correcting a student's total number of eligible days report the DIFFERENCE, or delta. For example, if a student was reported with 30 eligible days and is being corrected to 58 total eligible days, you would enter 28 in the eligible days column.
- If you are NOT correcting a student's total number of eligible days, report 0 (zero) in the eligible days column.

Field Order	Fieldname Description	Data Field Specification Requirements
1 / A	STN	REQUIRED Official Student Test Number (STN) assigned to student; and must match the STN App Center
		STN must be exactly 9 alphanumeric characters
		STN can only occur once for a given eligibility

		Ensure column is formatted as "text" to
		maintain leading zeros
		maintain loading 20100
2 / B	Student First Name	REQUIRED
270	Student i iist ivaine	Student's legal first name
3/C	Student Middle Name /	OPTIONAL
3/6		
	Initial	Student's legal middle name/initial
4 / D	Student Last Name	REQUIRED
		Student's legal last name
		Must match student's last name from STN App
		Center
5 / E	Street Address	REQUIRED
0 ,	<b>3</b> 3317 (dd333	Student's mailing address
		g audition
		Less than 30 characters in length
		Less than 50 characters in length
		Coult contain a comma
		Can't contain a comma.
		B
		Please split out Apt, Lot, Unit, Trlr into Street
		Address 2 column
6/F	Street Address 2	OPTIONAL
		Additional address information (such as
		Apartment number, Unit, Lot, Trlr)
		Less than 30 characters in length
		Can't contain a comma.
		Carri contain a comina.
		Do not include other address components in
		this field such as a PO box or second address.
7 / G	City	REQUIRED
_		Student's mailing address city
8 / H	State	REQUIRED
3,11		Allowable formats: Indiana or IN
		Must be an Indiana address
0 / 1	ZID Codo	REQUIRED
9/1	ZIP Code	· ·
12/:		Student's mailing address zip code
10 / J	DOB (Date of Birth)	REQUIRED
		Allowable format:
		MM/DD/YYYY (02/04/2015)
11 / K	School Number	REQUIRED

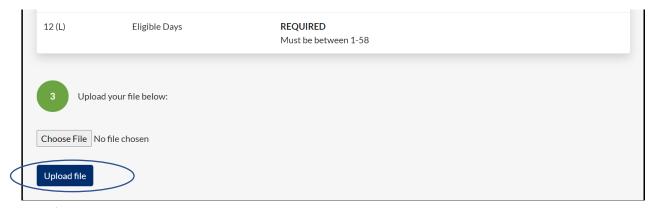
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3 for October-
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days.
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## **BEFORE UPLOADING THE TEMPLATE:**

- Verify all required fields contain data.
- Do not edit the header row or add additional data beyond the requirements.
- Save the template in comma delimited format (csv). The csv format is strongly recommended, however, excel files will be accepted. Do not save multiple files as a zip file.

# Step 2: Template Upload, Errors, and Failed Records

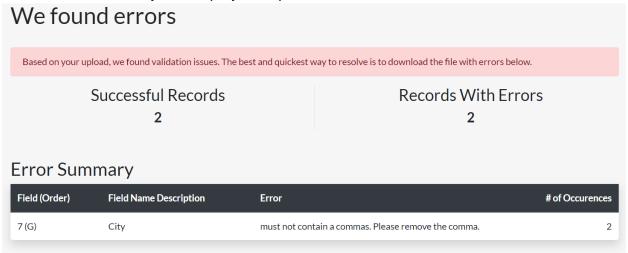
• Click "Choose File" and select the saved file. Then click "Upload File."



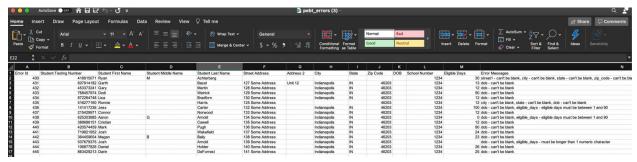
The file will process the submissions and display the results on the next page.

## **Errors**

- If your file contains errors, you will be notified via email and in-app notification after processing has completed. An error is an issue with the format of the field specification.
- An Error Summary will display the specific errors.



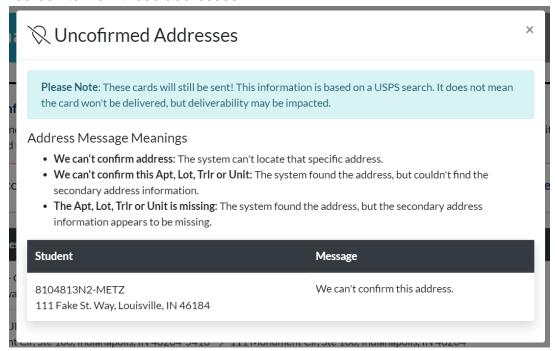
- To correct errors, click the "Download File with Errors" button and the file will download. This file will only include the records that contain errors.
- Open the file and review the column titled "Error Messages" to resolve errors with the records. Make the necessary corrections directly in this file and save the file.



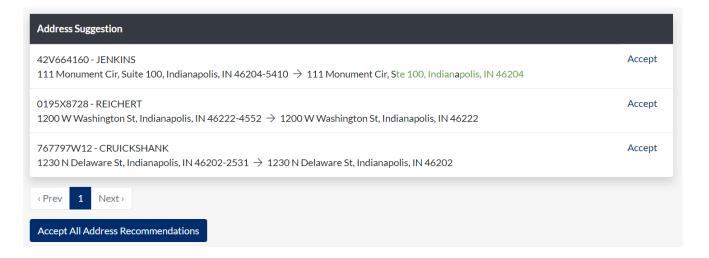
Example Error File

- Back on the Errors page, click "Upload File" and select the saved error file with corrections. The number of successful and erroneous records will update. If needed, download the new error file, make corrections, and upload the corrected error file.
- Continue this process until all errors are resolved.
- Should you need assistance with an error, note the "Error ID" from the first column of the download file.

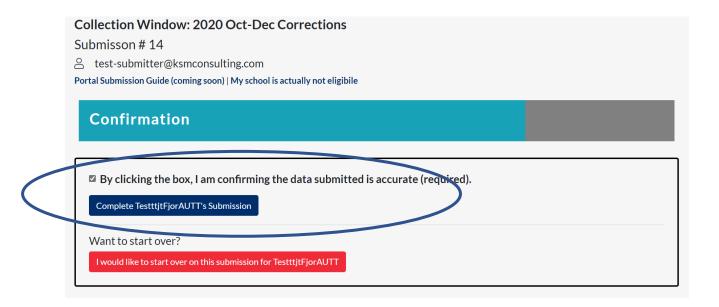
- Once all records are accepted, the progress bar will turn green and indicate "Submitted." The results of the submission will be displayed with the total number of successful records.
- NEW: Address Validations
  - On this screen, you will be notified if any addresses you submitted could not be validated with the USPS. Please click the "View Addresses" button in the red box to view these addresses.



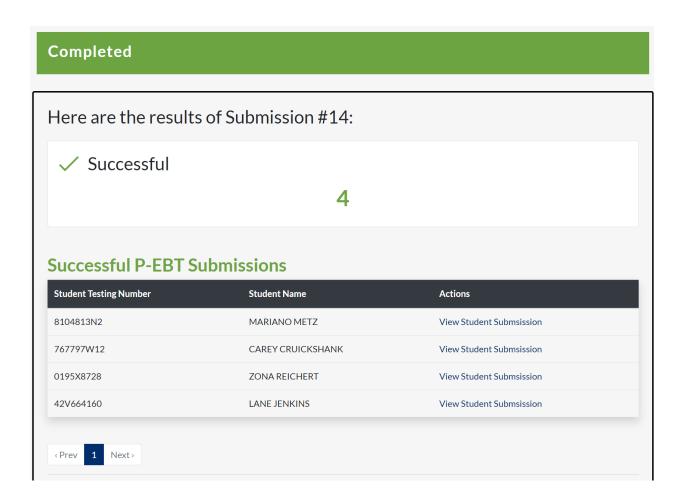
- If you are certain these addresses are correct, no further action is required. Cards will still be sent to these addresses.
- If you discover incorrect addresses, please update them on your submission template. Close the Unconfirmed Addresses pop up and use the red "I would like to start over" button at the bottom of the prior screen to start this school's submission over and resubmit with the updated template.



- Valid addresses are compared to the USPS recommended address format, and any suggested changes are presented in the table on the confirmation screen.
  - In the example above, you may notice that the system recommended a corrected ZIP Code for the addresses provided, as well as using the USPS-recommended abbreviation for "Suite".
  - For each address, the system defaults to using the user-provided addresses. However, if you see that the system's suggestions are correct, you may click "Accept" next to the correction, or use the "Accept All Address Recommendations" button.
  - If you do not wish to make any adjustments, you do may ignore this section.
- After reviewing any address concerns, you must click the box to confirm your uploads are correct and select "Complete Submission", as circled in the "Confirmation" screenshot above.
- You will then be redirected to the confirmation page, where you must click the box to confirm your uploads are correct, and select "Complete Submission", as circled below.



• The portal will now display "Completed" and the accepted submissions.



- Click "Back to submission" at the very top of the page to return to the main page for this Collection Window.
- All submissions for the LEA will be displayed with the school name, submission number, user, and status of submission.
- For additional corrections submissions for any window, select "New School Submission" and repeat the process.
- When submissions are complete, logout of the portal.

## **Common Problems with Submissions**

Below are some common issues with submissions and potential solutions to the errors.

## STN must be 9 digits

 If a student's STN has leading zeros, they may be dropped if the STN column is converted to a number. Ensure that your submission template and data source file have the STN column formatted as a text field, and that Excel does not automatically change it as you copy data.

#### Invalid Column Errors

- If you receive an error message about invalid columns, it is possible that you
  modified the column headers. The submitted file's headers must exactly
  match the template's default headers. Try copying the column headers from a
  blank template onto your completed version and resubmitting.
- o If you still receive an error message, it is possible that you inadvertently added columns with whitespace to the template. These columns will need to be deleted but can be difficult to find. To easily remove them, try saving your template file as a .CSV file and copying it back into an Excel file. This will strip any whitespace columns.

#### Issues with Date of Birth format

 The only acceptable format for the Date of Birth column is MM/DD/YYYY. The months, days, and years <u>must</u> be separated by a forward slash (/). A dash will not be accepted.

## **Help Contact Information**

- Help with access to the LINK Portal: <a href="https://help.doe.in.gov/">https://help.doe.in.gov/</a>
- **P-EBT Mailbox:** PEBTQ@fssa.in.gov
- Help with submission in the P-EBT portal: Select "Need Help?" from the P-EBT Portal navigation bar and complete the form.
- Help with P-EBT Eligibility: FSSA P-EBT website