
International Meat Council

REPLY TO QUESTIONNAIRE

UNITED STATES

(Updated to Fourth Quarter 1984)

Note: The present reply relates to:

PART A: Table A.1

PART B: Tables B.1, B.2, B.4

PART C: Tables C.1, C.2.1, C.2.2, C.2.4, C.3,
C.4.1, C.4.2, C.4.4

PART D: Table D.1

PART E: Table E.1

PART F: Table F.1, F.2, F.3, F.4, F.5

PART A

Table A.1 Bovine Cattle Numbers and Herd Structure

As at 1 July	('000 head)							
	1980	1981	1982	1983	1984 ^{28/}	Percentage change 1984/1983	Forecast	
							1985 ^{28/}	1986 ^{28/}
Total cattle and calves	122,821	124,800	123,140	123,540	144,040	-1.0	112,000	112,000
Bulls ^{1/}	2,611	2,638	2,610	2,560	2,550	-2.0	112,500	113,000
Dairy cows	10,798	10,920	11,020	11,080	11,140	+1.0		
Dairy heifers ^{2/}	4,377	4,628	4,780	4,880	4,541	0.0		
Beef cows	39,143	40,084	38,970	38,520	37,660	-1.0	47,000	47,000
Beef heifers ^{3/}	5,837	6,233	6,120	5,800	6,195	-2.0	48,000	48,000
Steers ^{1/}	16,582	16,253	16,340	16,840	16,391	+1.0		
Other heifers	7,611	7,495	7,650	7,890		...		
Heifers, steers and bulls ^{4/}	35,862	36,549	36,650	35,970		...		

^{1/} 500 lb. (approx. 227 t) and over

^{2/} Heifers for dairy cows replacement

^{3/} Heifers for beef cows replacement

^{4/} Under 500 lb. (approx. 227 kg.)

^{28/} As at 1 January

PART B

**Table B.1 Inspected and Total Slaughtering and
Average Dressed Carcass Weights (Av.D.C.W.)**

('000 head)

	Cows ^{1/}		Adult male cattle		Calves		Total cattle	
	Commercial ^{6/}	Av.D.C.W. (kg.)	Commercial ^{6/}	Av.D.C.W. (kg.)	Commercial ^{6/}	Av.D.C.W. (kg.)	Commercial ^{6/}	Av.D.C.W. (kg.)
1980	6,334		33,807	288.0	2,588	66.2	36,395	
1981	6,343		34,953	288.5	2,798	65.3	37,751	
<u>1982</u>								
I								
II								
III								
IV								
<u>Total</u>	7,354				3,021		35,843	283
<u>1983</u>								
I	1,701	236			734	63.6	8,732	287
II	1,694	233			669	66.3	8,851	285
III	1,908	228			805	62.2	9,548	286
IV	2,294	225			868	61.3	9,518	284
<u>Total</u>	7,597	231			3,077	63.1	36,649	285
<u>1984</u>								
I	2,080	235			817	64	9,168	283
II	1,998	225			745	69	9,341	283
III	2,100						9,460	282
IV	2,200						9,035	283
<u>Total</u>	8,378				3,260	64	37,004	282
<u>Forecast</u>								
1985	6,250				2,625	67	35,175	289
1986	6,250				2,920	65	36,245	288

^{6/} Commercial slaughter represents, on average, about 99 per cent of total slaughter.

PART B

Table B.2 Total Production of Bovine Meat^{9/}

('000 metric tons, dressed carcass weight)

	Total meat production from slaughtered animals		
	Beef	Veal	Total
1980	9,817.6	181.4	9,999.0
1981	10,155.5	197.8	10,353.3
<u>1982</u>			
I	2,501.1	52.2	2,553.3
II	2,444.0	46.7	2,490.7
III	2,610.9	50.8	2,661.7
IV	2,666.2	53.5	2,719.7
<u>Total</u>	10,223.3	203.2	10,425.5
<u>1983</u>			
I	2,536.1	50.8	2,586.9
II	2,532.4	45.8	2,578.2
III	2,741.1	51.7	2,792.8
IV	2,733.4	57.2	2,790.6
<u>Total</u>	10,543.0	205.5	10,748.5
<u>1984</u>			
I	2,617.3	56.2	2,673.5
II	2,651.3	53.1	2,704.4
III	2,676.7	56.2 ^{8/}	2,732.9
IV	2,579.6	53.5 ^{8/}	2,633.1
<u>Total</u>	10,524.8	219.1	10,743.9
<u>Forecast</u>			
1985	10,228.6	185.5	10,414.1
1986	10,512.1	201.4	10,713.5

^{8/} Forecast.

^{9/} Includes farm production

PART B

Table B.4 Consumption of Bovine Meat

	Total consumption of bovine meat, thousand metric tons, dressed carcass weight	Per caput consumption (kg.)
1980	10,875	
1981	11,084	
<u>1982</u>		
I	2,694.4	11.8
II	2,692.2	11.7
III	2,885.8	12.5
IV	2,820.0	12.2
<u>Total</u>	11,093.2	48.2
<u>1983</u>		
I	2,788.7	12.0
II	2,785.1	12.0
III	2,977.9	12.8
IV	2,873.5	12.3
<u>Total</u>	11,415.7	49.1
<u>1984</u>		
I	2,832.7	12.1
II	2,831.4	12.1
III	2,933.0	12.5
IV	2,753.8	11.7
<u>Total</u> ^{8/}	11,350.8	48.4
<u>FORECAST</u>		
1985	11,007.9	46.5
1986	11,359.4	47.5

^{8/} Forecast

PART C

Table C.1.1. Imports of Cattle, Beef and Veal by Volume

('000 head or metric tons
product weight)

	Live cattle ^{12/}		Beef and veal		Total beef and veal	Total cattle, beef and veal
	Number ('000 head)	Weight	Fresh, chilled and frozen	Other (canned, cooked etc.) ^{13/}		
<u>1978</u>	1,252.7		672,117	78,765	750,883	
<u>1979</u>	732.3		710,192	77,773	787,965	
<u>1980</u>	680.8		641,325	61,470	702,795	
<u>1981</u>						
I						
II						
III						
IV						
<u>Total</u>	659.2		544,102	58,745	602,847	
<u>1982</u>						
I)						
II)						
III)						
IV						
<u>Total</u>	1,004.5		607,184	55,149	662,333	
<u>1983</u>						
I						
II						
III						
IV						
<u>Total</u>	921.0		762,600	112,000	875,000	
<u>1984</u> ^{7/}	n.a.		n.a.	n.a.	805,000	
<u>Forecast</u>						
1985	n.a.		n.a.	n.a.	828,000	
1986					873,000	

^{7/} Preliminary^{12/} Includes all cattle and calves^{13/} Includes beef and veal preparations; corned beef and beef sausages; prepared and preserved meats

PART C

Table C.2.1. Imports of Cattle^{12/} by Country of Origin,
Quantity ("Q" - '000 head) and Value ("V" - US\$ million c.i.f.)

	1977		1978		1979		1980		1981		1982								TOTAL 1982		1983								TOTAL 1983		1984								TOTAL 1984 ^{1/}		
											I		II		III		IV				I		II		III		IV				I		II		III		IV				
	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V			
TOTAL IMPORTS	1,133	189.8	1,253	254.9	732	247.0	681	237.0	659	191.1										10,045	297.7																			486	155.0
of which from:																																									
(1) CANADA	539	108.8	438	124.9	352	153.9	348	148.1	338	122.5										495	182.2																			164	76.0
(2) MEXICO	594	80.2	815	129.7	380	92.9	332	88.8	321	68.3										510	115.0																			322	79.0
(3) OTHERS	0.6	0.9	0.2	0.3	0.1	0.2	0.1	0.2	0.1	0.2										0.5	0.5																		

^{1/} Preliminary

^{12/} Includes all cattle and calves.

Table C.3.1 Exports of Cattle, Beef and Veal by Volume

('000 head or '000 metric tons, dressed carcass weight equivalent)

	Live cattle ^{12/}		Beef and veal		Total beef and veal	Total cattle, beef and veal
	Number ('000 head)	Weight	Fresh or frozen	Other (canned, cooked etc.) ^{17/}		
<u>1977</u>	107.0		41.0	0.5	41.5	
<u>1978</u>	122.2		51.7	3.6	55.3	
<u>1979</u>	66.2		53.8	3.6	57.4	
<u>1980</u>	65.6		55.0	4.5	59.5	
<u>1981</u>						
I						
II						
III						
IV						
<u>Total</u>	87.8		68.6	6.1	74.7	
<u>1982</u>						
I)						
II)						
III)						
IV						
<u>Total</u>	57.4		78.8	6.9	85.7	
<u>1983</u>						
I						
II						
III						
IV						
<u>Total</u>	56.0		106.0	19.0	125.0	
<u>1984</u> ^{17/}	n.a.		n.a.	n.a.	142.0	
FORECAST						
1985	n.a.		n.a.	n.a.	147.0	
1986					151.5	

^{17/} Preliminary

^{12/} Includes all cattle and calves

^{17/} Includes prepared and preserved meats

PART C

Table C.4.1 Exports of Cattle^{12/} by Country of Destination,
Quantity (*Q* = '000 head) and Value (*V* = US\$ millions f.o.b.)

	1977		1978		1979		1980 ^{12/}		1981		1982				TOTAL 7/ 1982		1983				TOTAL 1983		1984				TOTAL 1984 ^{12/}							
											I		II		III		IV						I		II		III		IV					
	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V	Q	V		
TOTAL IMPORTS	107.0	66.8	122.2	94.1	66.2	68.0	65.6	54.6	87.8	65.5							57.4	50.1							56	44.0							25	19.7
of which from:																																		
(1) CANADA	28.8	9.1	46.1	22.4	19.4	11.9	39.3	22.0	44.6	22.6							21.5	10.4							15	7.5							8	4.0
(2) MEXICO	28.5	15.9	25.4	16.8	24.2	18.8	13.8	11.8	28.3	22.0							18.3	11.9							5	3.0							10	5.9
(3) KOREA	10.5	7.9	17.1	16.8	12.4	15.6	2.0	2.9	2.3	2.0							9.2	9.8							25	19.8							1	1.1
(4) JAPAN	7.6	6.8	5.4	8.3	3.6	10.2	4.7	7.1	4.8	4.8							1.4	4.7							3	3.0							1	3.4
(5) OTHERS	31.5	27.1	28.3	29.7	6.5	11.6	5.8	10.7	7.8	14.1							7.0	13.3							8	10.7							5	7.3

^{11/} Preliminary

^{12/} includes all cattle and calves

Table D.1 Beef Prices

(US\$ per pound)

Year	Average minimum price if any, guaranteed to the producer	Average price received by producers ^{18/}	Average wholesale prices		Average retail price for beef ^{19/}	Average import prices (c.i.f.)	Average retail price for major competing meat	Real per capita disposable income	Consumer price index	Average export price (f.o.b.)	Exchange rate against the US\$
			Manufacturing grade	Table grade							
1980											
1981											
1982											
I											
II											
III											
IV											
<u>Average</u>		64.22			2.42						
1983											
I		61.52			2.38						
II		66.44			2.45						
III		60.89			2.38						
IV		60.61			2.31						
<u>Average</u>		62.37			2.38						
1984											
I		67.58			2.43						
II		66.01			2.42						
III		65.00			2.40						
IV		67.00			2.48						
<u>Average</u>		66.40			2.43						

^{18/} Choice fed steers Omaha.^{19/} Retail choice beef average.

NOTE: If information supplied differs from that required, please specify base.

PART E

Table E.1 Production, Consumption, Imports, Exports and
Prices of Offals of Bovine Animals

(metric tons)

	Production	Consumption	Imports	Exports	Representative prices
<u>1980</u>	N.A	N.A	N.A	132,526	N.A
<u>1981</u>	N.A	N.A	N.A	...	N.A
<u>1982</u>	N.A	N.A	N.A	159,228	N.A
<u>1983</u>	N.A	N.A	N.A	165,904	N.A
<u>JAN-JUNE 1984</u>	N.A	N.A	N.A	81,501	N.A
FORECAST 1985 1986					

PART F

Table F.1 Production of pigmeat, poultry meat and sheepmeat

('000 metric tons, carcass weight equivalent)

	Pigmeat	Poultry meat ^{20/}	Sheep meat ^{21/}
1980	7,537.0	6,592.0	144.0
1981	7,199.0	6,945.0	153.0
1982	6,454.2	6,996.7	164.2
<u>1983</u>			
I	1,593.0	1,698.3	43.1
II	1,716.0	1,842.5	41.3
III	1,664.2	1,855.7	43.5
IV	1,921.0	1,747.7	42.2
<u>Total</u>	6,894.2	7,144.2	170.1
<u>1984</u>			
I	1,708.2	1,675.1	45.8
II	1,670.1	1,882.9	42.6
III	1,513.7	1,931.9	39.5
IV	1,702.8	1,862.5	37.6
<u>Total</u>	6,594.8	7,352.4	165.6
<u>Forecast</u>			
1985	6,432.9	7,636.8	149.7
1986	6,931.9	7,801.0	147.4

^{20/}Ready to cook basis. Broilers, other chicken and turkeys.

^{21/}Including lamb meat.

Table F.2 Consumption of pigmeat, poultry meat and sheepmeat

(Total consumption: '000 metric tons, carcass weight equivalent;
Per caput consumption: kg.)

	Pigmeat		Poultry meat ^{22/}		Sheep meat ^{23/}	
	Total	Per caput	Total	Per caput	Total	Per caput
1980	7,641.0	33.9	6,198	27.5	159.0	0.7
1981	7,345.0	32.2	6,450	28.2	165.0	0.7
1982	6,543.1	28.4	6,665.2	29.0	172.8	0.8
<u>1983</u>						
I	1,621.6	7.0	1,626.1	7.0	44.9	0.2
II	1,716.9	7.4	1,728.2	7.4	43.1	0.2
III	1,731.4	7.4	1,700.5	7.3	46.3	0.2
IV	1,901.0	8.2	1,802.6	7.7	42.2	0.2
<u>Total</u>	6,971.3	30.0	6,857.9	29.5	176.0	0.8
<u>1984</u>						
I	1,728.2	7.4	1,618.0	6.9	48.5	0.2
II	1,711.0	7.3	1,770.8	7.6	44.5	0.2
III	1,643.8	7.0	1,772.2	7.5	41.3	0.2
IV	1,733.2	7.4	1,897.8	8.1	39.0	0.2
<u>Total</u>	6,816.2	29.1	7,058.9	30.1	173.3	0.7
<u>Forecast</u>						
1985	6,639.3	28.0	7,341.0	31.0	156.0	0.7
1986	7,124.6	29.8	7,514.3	31.4	154.2	0.6

^{22/} Ready to cook basis. Young and mature chicken, plus turkey.

^{23/} Including lamb meat.

PART F
Table F.3 Trade of pigmeat

('000 metric tons; carcass weight equivalent)

	1980	1981	1982	1983				Total 1983	1984				Jan.- June Total 1984
				I	II	III	IV		I	II	III	IV	
TOTAL IMPORTS													
Of which from:								318.4					205.9
Canada								156					96
Netherlands								14					7
Hungary								14					7
Poland								34					15
Yugoslavia								13					10
Denmark								75					61
Others								14					10
TOTAL EXPORTS													
Of which to:								99.3					72.6
Canada								14					5
Mexico								14					6
Japan								49					19
Others								23					12

PART F^{24/}

Table F.4 Trade of poultry meat

('000 metric tons, carcass weight equivalent)

	1980	1981	1982	1983				Total 1983	1984				Jan.- June Total 1984
				I	II	III	IV		I	II	III	IV	
TOTAL IMPORTS													
Of which from:								1.3					0.7
Canada								1	Canada				0.4
Israel								0.3	Israel				0.3
France								-	France				-
Portugal								-	Sweden				-
UK								-	Portugal				-
Other								-	Other				-
TOTAL EXPORTS													
If which to:								242					105
Jamaica								20	Japan				26
Canada								18	Hong				
Leeward Windward Island								14	Kong				15
Germany, Fed. Rep. of								8	Canada				13
Netherlands Antilles								7	Singa-				
Other									pore				12
Total								175	Jamaica				7
									Other				32

^{24/} Broilers

PART F

Table F.5 Trade of sheepmeat

('000 metric tons, carcass weight equivalent)

	1980	1981	1982	1983				Total 1983	1984				Total 1984
				I	II	III	IV		I	II	III	IV	
TOTAL IMPORTS													
Of which from:								0.6					0.1
Australia								0.6					0.1
TOTAL EXPORTS													
Of which to:													
Not applicable.													

Notes/Notas

1/ D'un poids égal ou supérieur à 500 lb. (environ 227 kg)./De 500 Libras (unos 227 kg) o más

2/ Génisses pour le remplacement des vaches laitières./Vaquillonas destinadas a sustituir a las vacas lecheras.

3/ Génisses pour le remplacement des vaches de boucherie./Vaquillonas destinadas a sustituir a las vacas de carne.

4/ D'un poids inférieur à 500 lb (environ 227 kg)./De menos de 500 Libras (unos 227 kg)

5/ Y compris les vaches./Incluidas las vacas

6/ Les abattages commerciaux représentent en moyenne environ 99 pour cent du total./Los sacrificios para comercialización representan en promedio el 99 por ciento, aproximadamente, de los sacrificios totales.

7/ Chiffres préliminaires./Cifra preliminar

8/ Prévisions./Previsión

9/ Y compris la production des exploitations agricoles./Comprende la producción de las explotaciones ganaderas.

10/ Les chiffres ayant été arrondis, leur somme peut ne pas correspondre aux totaux indiqués./Los totales pueden no coincidir con las sumas correspondientes debido al redondeo de cifras.

11/ Début de trimestre./Cifras correspondientes al comienzo del trimestre.

12/ Comprend l'ensemble des bovins adultes et des veaux./Comprende la totalidad de los bovinos mayores y menores.

13/ Comprend les préparations de viandes de boeuf et de veau; le corned-beef et les saucisses de boeuf; et les préparations et conserves de viandes./Con inclusión de los preparados de carne de vaca y de ternera; "corned beef" y salchichas de carne de vaca; carnes preparadas y en conserva.

14/ Viande en boîtes seulement./Solamente carne en lata

15/ Fraïches, réfrigérées, congelées ou autres (en boîtes, cuisinées, etc.)./Fresca, refrigerada, congelada y en otra forma (en lata, cocinada, etc.).

16/ Comprend les viandes de boeuf et de veau congelées./Con inclusión de la carne de vaca y de ternera, congelada

17/ Comprend les préparations et conserves de viandes./Con inclusión de las carnes preparadas y en conserva

18/ Viande de bouillons engraisés de premier choix, Omaha./Novillos de alimentación selecta, Omaha.

19/ Prix de détail moyen de la viande de boeuf de premier choix./Promedio de la carne de bovino selecta al por menor.

20/ Volailles prêtes à cuire. Poulets de grill, autres poulets et dindes./Preparada para usos culinarios. Pollos asaderos, otros pollos y pavos.

21/ Y compris la viande d'agneau./Carne de cordero inclusive.

22/ Volailles prêtes à cuire. Jeunes poulets et poulets gras, plus dindes./Preparada para usos culinarios. Pollitos, pollos y pavos.

23/ Y compris la viande d'agneau./Carne de cordero inclusive.

24/ Poulets de grill./Pollos asaderos.