

**GLOBAL NOTES TO SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS OF
DEBTOR, STREAM TV NETWORKS, INC., CASE NO. 21-10433(KBO)**

The Debtor develops its technology and conducts the majority of its business through its direct and indirect foreign and domestic subsidiaries. The Debtor provided capital to its direct and indirect foreign and domestic subsidiaries for the purpose of acquiring and developing assets and to conduct business operations. The Debtor directs interested parties to the Declaration of Mathu Rajan in Support of First Day Motions [Docket No. 51] in which the Debtor's organizational and operational structure is described in greater detail.

In its bankruptcy schedules, the Debtor discloses and describes the assets, including its ownership interest in direct subsidiaries and its contracts, that the Debtor owned or may have owned as of February 24, 2021 (the "Petition Date"). The Debtor's direct subsidiaries, in turn, hold or may hold ownership interests in the Debtor's indirect subsidiaries as depicted on the Debtor's Organization Chart included in Mr. Rajan's Declaration. The assets of the Debtor's direct and indirect subsidiaries are not included in the Debtor's bankruptcy schedules.

It is important to note that, pursuant to an Omnibus Agreement, dated May 6, 2020, between the Debtor's senior secured lender, SLS Holdings VI, LLC ("SLS") and a debt-resolution committee of the Debtor's Board of Directors purporting to act on the Debtor's behalf, which agreement is presently subject to litigation in the Chancery Court in Delaware, SLS Holdings and its newly formed company, SeeCubic, Inc. ("SeeCubic"), assert an ownership interest in all of the Debtor's assets. SLS and SeeCubic possess some and claim to have obtained possession or control of other of the Debtor's assets shortly before the Petition Date. The Debtor's investigation into these claims is ongoing. Accordingly, at this time, the Debtor's present ownership of some of its assets may not be clear. The Debtor has listed the assets that it believes it continues to own, unless otherwise expressly indicated in its bankruptcy schedules. The Debtor intends to pursue recovery of assets and to operate its business under the provisions of the Bankruptcy Code in this case.

Additional Notes:

1. Because US GAAP treatment may not apply to the Debtor's assets located in foreign jurisdictions, the values provided for certain assets may differ from typical accounting standards.
2. Funding advanced by the Debtor to its direct and indirect subsidiaries are reflected in intercompany loans.
3. The Debtor's goodwill and similar intangible value is not reflected in the Debtor's bankruptcy schedules.
4. SeeCubic BV (the Netherlands) is a subsidiary of the Debtor, Stream TV Networks, Inc. SeeCubic BV (the Netherlands) is unrelated to and is a separated entity from SeeCubic Inc., a company newly formed in Delaware by SLS Holdings VI, LLC.

Fill in this information to identify the case:

Debtor name Stream TV Networks, Inc.

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 21-10433 (KBO)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. Accounts receivable

| | | | | | |
|------------------------|-------------|---|------------------------------------|------|--------------|
| 11b. Over 90 days old: | 228,101.92 | - | 54,896.91 | =... | \$173,205.01 |
| | face amount | | doubtful or uncollectible accounts | | |

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

| |
|---------------------|
| \$173,205.01 |
|---------------------|

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Debtor Stream TV Networks, Inc.
Name

Case number (If known) 21-10433 (KBO)

Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

| Name of entity: | % of ownership | | |
|--|----------------|-------------|--------------------|
| 15.1. <u>Investments in TechnoVative Ventures B.V.</u> | <u>100</u> % | <u>Cost</u> | <u>\$25,000.00</u> |

| | | | |
|---|--------------|-------------|-------------------|
| 15.2. <u>Investment in Curacao C.V.</u> | <u>100</u> % | <u>Cost</u> | <u>\$8,295.96</u> |
|---|--------------|-------------|-------------------|

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$33,295.96

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
 Yes Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 39. Office furniture | | | |
| 40. Office fixtures | | | |
| 41. Office equipment, including all computer equipment and communication systems equipment and software <u>Dell Computer Servers</u> | <u>\$0.00</u> | | <u>Unknown</u> |
| See attached schedule | <u>\$0.00</u> | <u>Net Book Value</u> | <u>\$105,981.38</u> |

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$105,981.38

Debtor Stream TV Networks, Inc.
Name

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44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|--|---------------------------------------|
| 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i> | | | |
| 49. Aircraft and accessories | | | |
| 50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) See attached schedule. | \$0.00 | Net Book Value | \$5,405,205.26 |

51. **Total of Part 8.** **\$5,405,205.26**
Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?
 No
 Yes
53. Has any of the property listed in Part 8 been appraised by a professional within the last year?
 No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|--|---------------------------------------|
| | | | | |

Debtor Stream TV Networks, Inc.
Name

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55.1. 2009 Chestnut Street,
3rd Floor,
Philadelphia, PA Leased Office
19103 Space \$0.00 \$0.00

55.2. 2726 Bayview Drive,
Fremont, CA 94538 Leased Office \$0.00 \$0.00

55.3. No.1-B Factory,
High-tech Zone,
Suzhou City, Jiangsu
Province, China Leased Factory \$0.00 \$0.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

See attached. 84,570,628.18 - 0.00 = \$84,570,628.18
Total face amount doubtful or uncollectible amount

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

Federal NOL carryforward-not reflected on Company
Balance Sheet Tax year 2018 \$118,566,740.00

73. **Interests in insurance policies or annuities**

Debtor Stream TV Networks, Inc.
Name

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Workers Compensation and Employers' Liability Policy
The Hartford Business Service Center
3600 Wiseman Blvd
San Antonio, TX 78251
Policy No. 38 WEC AK3D7R

\$0.00

Business General Liability Insurance
Hartford Underwriters Insurance Company, a property
and casualty company of The Hartford
One Hartford Plaza
Hartford, CT 06155
Policy No. 38 SBM AK3C0R

\$0.00

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
- Interest in SeeCubic, Inc. with no attributable value**

\$0.00

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$203,137,368.18

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
 No
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property | Current value of personal property | Current value of real property |
|---|------------------------------------|--|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i> | <u>\$0.00</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$0.00</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$173,205.01</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u>\$33,295.96</u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$0.00</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$105,981.38</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$5,405,205.26</u> | |
| 88. Real property. <i>Copy line 56, Part 9.....></i> | | <u>\$0.00</u> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$0.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | + <u>\$203,137,368.18</u> | |
| 91. Total. Add lines 80 through 90 for each column | <u>\$208,855,055.79</u> | + 91b. <u>\$0.00</u> |
| 92. Total of all property on Schedule A/B. Add lines 91a+91b=92 | | <u>\$208,855,055.79</u> |

SCHEDULE A/B EXHIBIT

Question 41

Office Furniture and Fixtures Detail Line 41 on Schedule AB

| GL Account | Asset Description | Asset # | Placed in Service | Amount |
|--|---|----------------|--------------------------|--------------------------|
| 1300-00-00 Machinery, Furniture & Fixtures:1300-10-00 Office Equipment | Fremont Office Server - PowerEdge VRTX Rack - Finance Lease # 001-9026263-001 | STV-CM-00001 | 1/1/2019 | 10,487.46 |
| 1300-00-00 Machinery, Furniture & Fixtures:1300-10-00 Office Equipment | Fremont Office Server - PowerEdge M640 (1 of 2) - Finance Lease # 001-9026263-001 | STV-CM-00002 | 1/1/2019 | 19,449.58 |
| 1300-00-00 Machinery, Furniture & Fixtures:1300-10-00 Office Equipment | Fremont Office Server - PowerEdge M640 (2 of 2) - Finance Lease # 001-9026263-001 | STV-CM-00003 | 1/1/2019 | 19,449.58 |
| 1300-00-00 Machinery, Furniture & Fixtures:1300-10-00 Office Equipment | Fremont Office Server - PowerEdge R440 (1 of 3) - Finance Lease # 003-9026263-002 | STV-CM-00004 | 3/31/2019 | 18,864.92 |
| 1300-00-00 Machinery, Furniture & Fixtures:1300-10-00 Office Equipment | Fremont Office Server - PowerEdge R440 (2 of 3) - Finance Lease # 003-9026263-002 | STV-CM-00005 | 3/31/2019 | 18,864.92 |
| 1300-00-00 Machinery, Furniture & Fixtures:1300-10-00 Office Equipment | Fremont Office Server - PowerEdge R440 (3 of 3) - Finance Lease # 003-9026263-002 | STV-CM-00006 | 3/31/2019 | 18,864.92 |
| | Total Office Furniture & Fixtures (Net of Accumulated Appreciation) | | | <u>105,981.38</u> |

SCHEDULE A/B EXHIBIT

Question 50

Machinery & Equipment Detail Line 50 Schedule AB

| | | |
|-------------------------------------|----|---------------------------|
| Account 1300-00-00 | \$ | 2,300,162.29 |
| Account 1300-00-11 | \$ | 9,244,165.24 |
| Account 1300-00-13 | \$ | 737,106.52 |
| Account 1400-50-10 | \$ | 184,861.51 |
| <u>Historic Account Credits</u> | \$ | <u>(483,954.00)</u> |
| Total Gross | \$ | 11,982,341.56 |
| <u>Accumulated Depreciation</u> | \$ | <u>(6,577,136.30)</u> |
| Total Net | \$ | 5,405,205.26 |

| GL Account | Asset Description | Asset # | Placed in Service |
|---|---|----------------|-------------------|
| 1300-00-00 Machinery, Furniture & Fixures | Cleanroom(Full Option1) | STV-ME-00001 | 11/1/2015 |
| 1300-00-00 Machinery, Furniture & Fixures | Electric Power Syetem | STV-ME-00002 | 11/1/2015 |
| 1300-00-00 Machinery, Furniture & Fixures | LCM BLU Line & LCM BLU Line Equipment | STV-ME-00003 | 11/1/2015 |
| 1300-00-00 Machinery, Furniture & Fixures | Coretronics Tooling | STV-ME-00008 | 5/1/2016 |
| 1300-00-00 Machinery, Furniture & Fixures | Pegatron Chaisse -Accrued 2016 | STV-ME-00009 | 5/1/2016 |
| Subtotal | | | |
| 1300-00-11 linuma Machines | Mass Production Unit | STV-ME-00010 | 5/1/2016 |
| 1300-00-11 linuma Machines | Mass Production Unit - VAT | STV-ME-00011 | 5/1/2016 |
| 1300-00-11 linuma Machines | Mass Production Line : Installation - Accrued 2016 | STV-ME-00012 | 5/1/2016 |
| 1300-00-11 linuma Machines | Mass Production Unit : Passive Alignment - Accrued 2016 | STV-ME-00013 | 5/1/2016 |
| 1300-00-11 linuma Machines | Mass Production Unit : Temp Control - Accrued 2016 | STV-ME-00014 | 5/1/2016 |
| 1300-00-11 linuma Machines | Mass Production Unit - Accrued AP 2016 | STV-ME-00015 | 5/1/2016 |
| 1300-00-11 linuma Machines | Mass Production Unit - Accrued 2016 | STV-ME-00016 | 5/1/2016 |
| Subtotal | | | |
| 1300-00-13 Small Production Unit | Small Production Unit | STV-ME-00004 | 11/1/2015 |
| 1300-00-13 Small Production Unit | Small Production Unit - VAT | STV-ME-00005 | 11/1/2015 |
| 1300-00-13 Small Production Unit | Small Production Unit | STV-ME-00006 | 11/1/2015 |
| 1300-00-13 Small Production Unit | Small Production Unit | STV-ME-00007 | 11/1/2015 |
| Subtotal | | | |
| 1400-00-00 Other Asset | | | |
| 1400-50-10 - CIP Fixed Asset | | | |
| 2000-00-04 Accounts Payable (CNY) | Suzhou Industrial Equipment Installation Group | 20190222014 | 03/06/2019 |
| 2000-00-04 Accounts Payable (CNY) | Suzhou Industrial Equipment Installation Group | 20190222014 | 03/06/2019 |
| 2000-00-04 Accounts Payable (CNY) | Suzhou Industrial Equipment Installation Group | SA2019090112 | 09/23/2019 |
| 2000-00-04 Accounts Payable (CNY) | Suzhou Industrial Equipment Installation Group | SA2019090112 | 09/23/2019 |
| 2000-00-04 Accounts Payable (CNY) | Suzhou Industrial Equipment Installation Group | SA2019090112 | 09/23/2019 |
| 2000-00-04 Accounts Payable (CNY) | Suzhou Industrial Equipment Installation Group | SA2019090112 | 09/23/2019 |
| 2000-00-04 Accounts Payable (CNY) | Suzhou Industrial Equipment Installation Group | SA2019090112 | 09/23/2019 |
| 2000-00-04 Accounts Payable (CNY) | Suzhou Industrial Equipment Installation Group | SA2019090112 | 09/23/2019 |
| 2000-00-04 Accounts Payable (CNY) | Suzhou Industrial Equipment Installation Group | SA2019090112 | 09/23/2019 |
| 2000-00-04 Accounts Payable (CNY) | Suzhou Industrial Equipment Installation Group | SA2019090112 | 09/23/2019 |
| 2000-00-04 Accounts Payable (CNY) | Suzhou Industrial Equipment Installation Group | SA2019100008 | 10/09/2019 |
| 2000-00-04 Accounts Payable (CNY) | Suzhou Industrial Equipment Installation Group | SA2019100006 | 10/09/2019 |
| 2000-00-04 Accounts Payable (CNY) | Suzhou Industrial Equipment Installation Group | SA2019100006 | 10/09/2019 |
| 2000-00-04 Accounts Payable (CNY) | Suzhou Industrial Equipment Installation Group | SA2019100008 | 10/09/2019 |
| 2000-00-04 Accounts Payable (CNY) | Suzhou Industrial Equipment Installation Group | SA201911060034 | 11/06/2019 |
| Total for 1400-50-10 - CIP Fixed Asset | | | |

SCHEDULE A/B EXHIBIT

Question 71

Notes Receivables for Schedule A/B

| 1410-10-00 Loans Receivable | | | | | | | | | | | |
|-----------------------------|---------------------------|------------------------------|---|------------------|----------------|----------------|---------------|---------|---------------------------|--|------------------|
| Date | Ref No. | Payee | Memo | Foreign Currency | Decrease (USD) | Increase (USD) | Balance (USD) | Type | Account | Location | Exchange Rate |
| | WireRef#51 185Q2019T | | | | | | | | | | |
| 04/07/2020 | 3 | SeeCubic B.V. | Funding of working capital to SeeCubic | | | 16,404.06 | 85,197,984.06 | Expense | 1001-00-71 HSBC Bank 9207 | | |
| 01/15/2020 | 2149 | | Loan with SeeCubic - Record Q4 2019 interest expense/(income) | | | 69,278.58 | 85,160,858.70 | Journal | | | |
| 01/15/2020 | 2149 | | Loan with SeeCubic - Record Q4 2019 revalue of foreign denominated accumulated interest balance | | | 30,590.64 | 85,091,580.12 | Journal | | | |
| 01/15/2020 | 2149 | | Loan with SeeCubic - Record Q4 2019 revalue of foreign denominated principal balance | | | 73,259.87 | 85,060,989.48 | Journal | | | |
| 01/15/2020 | 2149 | | Loan with Ultra-D (1) - Record Q4 2019 interest expense/(income) | | | 787,835.47 | 84,987,729.61 | Journal | | | |
| 01/15/2020 | 2149 | | Loan with Ultra-D (2) - Record Q4 2019 interest expense/(income) | | | 3,686.83 | 84,199,894.14 | Journal | | | |
| 01/15/2020 | 2149 | | Loan with STVI - Record Q4 2019 interest expense/(income) | | | 98,512.63 | 84,196,207.31 | Journal | | | |
| 12/26/2019 | Wire#51835 N400LS7 | Ultra-D Ventures CV | Funding of working capital to CV-Bank fee | | | 113.89 | 84,009,504.62 | Expense | 1001-00-72 HSBC Bank 9215 | | |
| | Transfer#80 955N4008K | | Funding of working capital to SC HSBC Account | | | 1,708.41 | 84,009,390.73 | Expense | 1001-00-71 HSBC Bank 9207 | | |
| 12/26/2019 | L | SeeCubic B.V. | | | | | | | | Account 1410-10-00 Loans Receivable New Bal. | \$ 84,251,726.43 |
| | Transfer#73 405N400ZS | Stream TV International B.V. | Funding of working capital to STVI | | | 23,131.10 | 84,007,682.32 | Expense | 1001-00-71 HSBC Bank 9207 | | |
| 12/24/2019 | H | | | | | | | | | | |
| | Transfer#70 685N400BU | Ultra-D Cooperatief U.A.i.o. | Funding of working capital to Ultra-D | | | 455.59 | 83,984,551.22 | Expense | 1001-00-71 HSBC Bank 9207 | | |
| 12/24/2019 | A | | | | | | | | | | |
| | Transfer#83 715MZ023G | Stream TV International B.V. | Funding of working capital for STVI | | | 14,866.72 | 83,983,010.46 | Expense | 1001-00-71 HSBC Bank 9207 | | |
| 12/19/2019 | C | | | | | | | | | | |
| | Transfer#42 925MZ01PP | Stream TV International B.V. | Funding of working capital to STVI | | | 26,000.00 | 83,968,143.74 | Expense | 1001-00-71 HSBC Bank 9207 | | |
| 12/19/2019 | O | | | | | | | | | | |
| | Transfer#45 805MZ020IS | Ultra-D Cooperatief U.A.i.o. | Funding of working capital to Ultra-D for SC Payroll | | | 79,010.40 | 83,942,143.74 | Expense | 1001-00-71 HSBC Bank 9207 | | |
| 12/13/2019 | Transfer#25 005MT023ZI | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SC | | | 45,397.28 | 83,862,197.48 | Expense | 1001-00-72 HSBC Bank 9215 | | |
| | Transfer#48 925MS01FJ | Stream TV International B.V. | Funding of working capital to STVI | | | 8,125.55 | 83,816,800.20 | Check | 1001-00-72 HSBC Bank 9215 | | |
| 12/13/2019 | P | | | | | | | | | | |
| | Transfer#18 855MD00JH | Stream TV International B.V. | Funding of working capital to STVI | | | 9,264.65 | 83,808,674.65 | Expense | 1001-00-72 HSBC Bank 9215 | | |
| 11/27/2019 | R | | | | | | | | | | |
| | Transfer#23 085MD01H1 | Stream TV International B.V. | Funding of working capital to STVI | | | 5,000.00 | 83,799,410.00 | Expense | 1001-00-72 HSBC Bank 9215 | | |
| 11/27/2019 | 2 | | | | | | | | | | |
| | Transfer#64 965M801X7 | Stream TV International B.V. | Funding of working capital to STVI | | | 39,389.81 | 83,794,410.00 | Expense | 1001-00-72 HSBC Bank 9215 | | |
| 11/22/2019 | 8 | | | | | | | | | | |
| | Transfer#18 455M801W | Stream TV International B.V. | Funding of working capital to STVI | | | 8,000.00 | 83,755,020.19 | Expense | 1001-00-72 HSBC Bank 9215 | | |
| 11/22/2019 | Transfer#22 915M801K1 | Ultra-D Cooperatief U.A.i.o. | Funding of working capital to SC | | | 89,618.64 | 83,747,020.19 | Expense | 1001-00-72 HSBC Bank 9215 | | |
| | Transfer#86 235M501LY | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SC | | | 45,215.68 | 83,657,401.55 | Expense | 1001-00-71 HSBC Bank 9207 | | |
| 11/19/2019 | 9 | | | | | | | | | | |
| | Transfer#14 075M100ZL | Ultra-D Cooperatief U.A.i.o. | Funding of working capital to SC | | | 56,124.93 | 83,612,185.87 | Expense | 1001-00-72 HSBC Bank 9215 | | |
| 11/18/2019 | 4 | | | | | | | | | | |
| | Transfer#46 245M101UT | Stream TV International B.V. | Funding of working capital for STVI | | | 19,979.22 | 83,556,060.94 | Expense | 1001-00-72 HSBC Bank 9215 | | |
| 11/18/2019 | 5 | | | | | | | | | | |
| | Transfer#59 245LS001K | Stream TV International B.V. | Funding of working capital to STVI | | | 4,549.67 | 83,536,081.72 | Expense | 1001-00-72 HSBC Bank 9215 | | |
| 11/06/2019 | 3 | | | | | | | | | | |
| | Transfer#76 375LS011O | Ultra-D Cooperatief U.A.i.o. | Funding of working capital to SeeCubic | | | 39,519.45 | 83,531,532.05 | Expense | 1001-00-72 HSBC Bank 9215 | | |
| 11/06/2019 | L | | | | | | | | | | |
| | | | | | | | | | | Balance Per Amended MOR/Schedule A/B | \$ 84,570,628.18 |
| | | | | | | | | | | Mediataintment Note | \$ 318,901.75 |

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|------------|---|---------------------------------|---|------------|---------------|---------|---------------------------|
| 10/30/2019 | Transfer#14 165LL0123 R | Stream TV International B.V. | Funding of working capital for STVI | 63,174.78 | 83,492,012.60 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/29/2019 | Transfer#00 485LK000Y V | Stream TV International B.V. | Funding of working capital to STVI | 9,256.50 | 83,428,837.82 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/29/2019 | Transfer#65 115LK01VQ 1 | Stream TV International B.V. | Funding of working capital to STVI | 5,000.00 | 83,419,581.32 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/23/2019 | Transfer#19 845LE021E 3 | Stream TV International B.V. | Funding of working capital to STVI | 20,512.52 | 83,414,581.32 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/22/2019 | Transfer#15 945LD01RX A | Stream TV International B.V. | Funding of working capital to STVI | 10,000.00 | 83,394,068.80 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/22/2019 | Transfer#44 495LD00AU K | Stream TV International B.V. | Funding of working capital to STVI | 14,551.02 | 83,384,068.80 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/22/2019 | Transfer#42 815LD0154 P | SeeCubic B.V. | Funding of working capital to SeeCubic HSBC account | 2,287.41 | 83,369,517.78 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/22/2019 | Transfer#07 565LD01BY T | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SeeCubic | 134,738.40 | 83,367,230.37 | Expense | 1001-00-71 HSBC Bank 9207 |
| 10/15/2019 | Transfer#40 565L00LYJ Transfer#79 795KZ00NR 2 | Stream TV International B.V. | Funding of working capital to STVI | 20,331.01 | 83,232,491.97 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/08/2019 | Transfer#19 085KZ018U 9 | Ultra-D Cooperatief U.A.i.o. | Funding of working capital to Ultra-D | 8,794.25 | 83,212,160.96 | Expense | 1001-00-71 HSBC Bank 9207 |
| 10/08/2019 | Transfer#42 015KZ01K9 N | Stream TV International B.V. | Funding of working capital for STVI | 185,498.38 | 83,017,868.33 | Expense | 1001-00-71 HSBC Bank 9207 |
| 10/07/2019 | Transfer#12 535KY01BC H | Stream TV International B.V. | Funding of working capital for STVI | 100,104.57 | 82,917,763.76 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/04/2019 | Transfer#39 005KV00Z2 F | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SC | 5,500.00 | 82,912,263.76 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/01/2019 | Transfer#16 645KS00NB Q | Ultra-D Cooperatief U.A.i.o. | Funding of working capital to SC | 22,402.26 | 82,889,861.50 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/01/2019 | Transfer#01 615KS00BP 4 | Stream TV International B.V. | Funding of working capital to STVI | 22,315.04 | 82,867,546.46 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/01/2019 | Transfer#31 215KS00GZ D | Stream TV International B.V. | Funding of working capital to STVI | 4,000.00 | 82,863,546.46 | Expense | 1001-00-72 HSBC Bank 9215 |
| 09/30/2019 | 2144 | | Loan with SeeCubic - Record Q3 2019 interest expense/(income) | 13,909.86 | 82,849,636.60 | Journal | |
| 09/30/2019 | 2144 | | Loan with SeeCubic - Record Q3 2019 revalue of foreign denominated accumulated interest balance | 66,549.06 | 82,783,087.54 | Journal | 41,617.02 |
| 09/30/2019 | 2144 | | Loan with SeeCubic - Record Q3 2019 revalue of foreign denominated principal balance | | 82,824,704.56 | Journal | 106,636.86 |
| 09/30/2019 | 2144 | | Loan with Ultra-D (1) - Record Q3 2019 interest expense/(income) | | 82,931,341.42 | Journal | 759,483.28 |
| 09/30/2019 | 2144 | | Loan with Ultra-D (2) - Record Q3 2019 interest expense/(income) | 3,686.83 | 82,171,858.14 | Journal | |
| 09/30/2019 | 2144 | | Loan with STVI - Record Q3 2019 interest expense/(income) | 85,849.51 | 82,168,171.31 | Journal | |
| 09/20/2019 | Transfer#33 595KH00P8 9 | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for Ultra-D | 1,698.26 | 82,082,321.80 | Expense | 1001-00-71 HSBC Bank 9207 |
| 09/20/2019 | Transfer#17 435KH015H Z | SeeCubic B.V. | Funding of working capital for SeeCubic | 1,698.30 | 82,080,623.54 | Expense | 1001-00-71 HSBC Bank 9207 |
| 09/20/2019 | Transfer#89 975KH00QH Transfer#85 955KH00LV 1 | Stream TV International B.V. | Funding of working capital for STVI | 3,844.96 | 82,078,925.24 | Expense | 1001-00-71 HSBC Bank 9207 |
| 09/20/2019 | | | Funding of working capital for STVI | 6,000.00 | 82,075,080.28 | Expense | 1001-00-71 HSBC Bank 9207 |

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| 09/20/2019 | Transfer#39 375KH00P8 A | Stream TV International B.V. | Funding of working for STVI | 37,097.02 | 82,069,080.28 | Expense | 1001-00-71 HSBC Bank 9207 |
| 09/18/2019 | Transfer#19 985KF0001 V | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SeeCubic | 133,826.64 | 82,031,983.26 | Expense | 1001-00-71 HSBC Bank 9207 |
| 09/18/2019 | Transfer#68 285KF01LU J | Stream TV International B.V. | Funding of working capital to STVI | 11,939.64 | 81,898,156.62 | Expense | 1001-00-71 HSBC Bank 9207 |
| 09/18/2019 | Transfer#81 285KF00JF O | Stream TV International B.V. | Funding of working capital for STVI | 16,179.43 | 81,886,216.98 | Expense | 1001-00-71 HSBC Bank 9207 |
| 09/09/2019 | Transfer#56 895K600BO D | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SeeCubic | 67,321.74 | 81,870,037.55 | Expense | 1001-00-72 HSBC Bank 9215 |
| 09/09/2019 | Transfer#00 125K6015S F | Stream TV International B.V. | Funding of working capital for STVI | 22,671.36 | 81,802,715.81 | Expense | 1001-00-72 HSBC Bank 9215 |
| 09/03/2019 | Transfer#71 095K000W Q4 | Stream TV International B.V. | Funding of working capital for STVI | 15,644.20 | 81,780,044.45 | Expense | 1001-00-72 HSBC Bank 9215 |
| 08/30/2019 | Transfer#14 355JW018K 1 | SeeCubic B.V. | Funding of working capital to SC HSBC account | 1,134.62 | 81,764,400.25 | Expense | 1001-00-72 HSBC Bank 9215 |
| 08/30/2019 | Transfer#27 495JW00ZG D | Ultra-D Cooperatief U.A.i.o. | Funding of working capital to Ultra-D | 1,135.02 | 81,763,265.63 | Expense | 1001-00-72 HSBC Bank 9215 |
| 08/26/2019 | Transfer#18 035JS001Z S | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SC through Ultra-D | 139,854.85 | 81,762,130.61 | Expense | 1001-00-71 HSBC Bank 9207 |
| 08/26/2019 | Transfer#42 055JS01B9 4 | Stream TV International B.V. | Funding of working capital for STVI | 11,343.45 | 81,622,275.76 | Expense | 1001-00-72 HSBC Bank 9215 |
| 08/26/2019 | Transfer#72 305JS01V5 Y | Stream TV International B.V. | Funding of working capital to STVI | 12,000.00 | 81,610,932.31 | Expense | 1001-00-72 HSBC Bank 9215 |
| 08/26/2019 | Transfer#81 425JS00YYI B.V. | Stream TV International B.V. | Funding of working capital for STVI | 104,155.16 | 81,598,932.31 | Expense | 1001-00-72 HSBC Bank 9215 |
| 08/16/2019 | Transfer#35 825J00LUL B.V. | Stream TV International B.V. | Funding of working capital for STVI | 14,984.21 | 81,494,777.15 | Expense | 1001-00-72 HSBC Bank 9215 |
| 08/12/2019 | Transfer#29 775JE01JB B | Stream TV International B.V. | Funding of working capital for STVI | 2,484.32 | 81,479,792.94 | Expense | 1001-00-72 HSBC Bank 9215 |
| 08/12/2019 | Transfer#85 755JE019H Z | Stream TV International B.V. | Funding of working capital for STVI | 5,000.00 | 81,477,308.62 | Expense | 1001-00-72 HSBC Bank 9215 |
| 08/12/2019 | Transfer#54 155JE01QJB U.A.i.o. | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for Ultra-D | 1,728.65 | 81,472,308.62 | Expense | 1001-00-72 HSBC Bank 9215 |
| 08/09/2019 | Transfer#64 995JB017S 7 | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SC | 73,954.08 | 81,470,579.97 | Expense | 1001-00-72 HSBC Bank 9215 |
| 08/09/2019 | Transfer#61 565JB00WO 4 | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SC | 112,925.90 | 81,396,625.89 | Expense | 1001-00-72 HSBC Bank 9215 |
| 07/29/2019 | Transfer#35 275J001XJZ SeeCubic B.V. | SeeCubic B.V. | Funding of working capital to SeeCubic | 1,145.61 | 81,283,699.99 | Expense | 1001-00-72 HSBC Bank 9215 |
| 07/29/2019 | Transfer#13 465J001NL K | Stream TV International B.V. | Funding of working capital to STVI | 7,539.10 | 81,282,554.38 | Expense | 1001-00-72 HSBC Bank 9215 |
| 07/24/2019 | Transfer#03 855IV002XI B.V. | Stream TV International B.V. | Funding of working capital to STVI | 11,541.11 | 81,275,015.28 | Expense | 1001-00-72 HSBC Bank 9215 |
| 07/17/2019 | TEST | Ultra-D Cooperatief U.A.i.o. | Ultra-D EURO 145,000 | 164,024.73 | 81,263,474.17 | Check | 1001-00-72 HSBC Bank 9215 |
| 07/16/2019 | Transfer#21 015IN00GVL B.V. | Stream TV International B.V. | Funding of working capital to STVI | 7,000.00 | 81,099,449.44 | Expense | 1001-00-72 HSBC Bank 9215 |
| 07/16/2019 | Transfer#50 215IN00TFP B.V. | Stream TV International B.V. | Funding of working capital to STVI | 24,053.92 | 81,092,449.44 | Expense | 1001-00-72 HSBC Bank 9215 |
| 07/16/2019 | Transfer#62 485IN00O9 C | Stream TV International B.V. | Funding of working capital for STVI | 38,883.35 | 81,068,395.52 | Expense | 1001-00-72 HSBC Bank 9215 |

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|------------|-------------------------------|------------------------------|---|------------|---------------|---------|---------------------------|
| 07/13/2019 | Transfer#32 045IK0047J | SeeCubic B.V. | Funding of working capital to SeeCubic | 107,987.63 | 81,029,512.17 | Expense | 1001-00-71 HSBC Bank 9207 |
| 07/12/2019 | Transfer#41 565IM020M 0 | Ultra-D Ventures CV | Funding of working capital to CV | 2,315.61 | 80,921,524.54 | Expense | 1001-00-72 HSBC Bank 9215 |
| 07/12/2019 | Transfer#44 055IJ00G68 | Ultra-D Cooperatief U.A.i.o. | Funding of working capital | 106,237.23 | 80,919,208.93 | Expense | 1001-00-72 HSBC Bank 9215 |
| 07/12/2019 | Transfer#69 355IJ01UW X | Stream TV International B.V. | Funding of working capital for STVI | 20,692.45 | 80,812,971.70 | Expense | 1001-00-72 HSBC Bank 9215 |
| 07/10/2019 | Transfer#67 415IH014SN | Stream TV International B.V. | Funding of working capital for STVI | 12,211.57 | 80,792,279.25 | Expense | 1001-00-72 HSBC Bank 9215 |
| 07/10/2019 | Transfer#74 145IH00XLG | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SC | 91,412.96 | 80,780,067.68 | Expense | 1001-00-72 HSBC Bank 9215 |
| 07/05/2019 | Transfer#88 165IC0087T | Stream TV International B.V. | Funding of working capital to STVI | 75,211.95 | 80,688,654.72 | Expense | 1001-00-71 HSBC Bank 9207 |
| 07/05/2019 | Transfer#34 845IC005FG | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SeeCubic = 120,000.00 EUR | 135,737.40 | 80,613,442.77 | Expense | 1001-00-71 HSBC Bank 9207 |
| 07/05/2019 | Transfer#34 845IC005FG | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for Ultra-D Coop = 1,000.00 EUR | 1,131.15 | 80,477,705.37 | Expense | 1001-00-71 HSBC Bank 9207 |
| 06/30/2019 | 2143 | | Loan with SeeCubic - Record Q2 2019 interest expense/(income) | 59,196.93 | 80,476,574.22 | Journal | |
| 06/30/2019 | 2143 | | Loan with SeeCubic - Record Q2 2019 revalue of foreign denominated accumulated interest balance | 12,511.45 | 80,417,377.29 | Journal | |
| 06/30/2019 | 2143 | | Loan with SeeCubic - Record Q2 2019 revalue of foreign denominated principal balance | 30,253.98 | 80,404,865.84 | Journal | |
| 06/30/2019 | 2143 | | Loan with Ultra-D (1) - Record Q2 2019 interest expense/(income) | 737,169.34 | 80,374,611.86 | Journal | |
| 06/30/2019 | 2143 | | Loan with Ultra-D (2) - Record Q2 2019 interest expense/(income) | 3,686.83 | 79,637,442.52 | Journal | |
| 06/30/2019 | 2143 | | Loan with STVI - Record Q2 2019 interest expense/(income) | 76,359.19 | 79,633,755.69 | Journal | |
| 06/27/2019 | Transfer#09 415H00X9D | Ultra-D Ventures CV | Funding of working capital to CV | 175.30 | 79,557,396.50 | Expense | 1001-00-72 HSBC Bank 9215 |
| 06/27/2019 | Transfer#16 685H00MAB | Stream TV International B.V. | Funding of working capital to STVI | 8,470.84 | 79,557,221.20 | Expense | 1001-00-72 HSBC Bank 9215 |
| 06/27/2019 | Transfer#25 295H003AP | Stream TV International B.V. | Funding of working capital to STVI | 2,921.18 | 79,548,750.36 | Expense | 1001-00-72 HSBC Bank 9215 |
| 06/21/2019 | Transfer#10 145HY0076 U | Stream TV International B.V. | Funding of working capital to STVI | 7,000.00 | 79,545,829.18 | Expense | 1001-00-72 HSBC Bank 9215 |
| 06/21/2019 | Transfer#02 955HY01W NF | Stream TV International B.V. | Funding of working capital to STVI | 35,947.20 | 79,538,829.18 | Expense | 1001-00-72 HSBC Bank 9215 |
| 06/18/2019 | Wire Ref#43425H N07ZKZ | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SeeCubic | 191,825.28 | 79,502,881.98 | Check | 1001-00-72 HSBC Bank 9215 |
| 06/13/2019 | Wire Ref#43425H N06ZKZ | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SC | 159,043.08 | 79,311,056.70 | Check | 1001-00-72 HSBC Bank 9215 |
| 06/12/2019 | Wire Ref#43425H N05ZKZ | Ultra-D Cooperatief U.A.i.o. | Working capital for SC Operations | 114,011.30 | 79,152,013.62 | Check | 1001-00-72 HSBC Bank 9215 |
| 06/12/2019 | Wire Ref#43425H N04ZKZ | Stream TV International B.V. | Funding of STVI working capital | 19,622.88 | 79,038,002.32 | Check | 1001-00-72 HSBC Bank 9215 |
| 06/10/2019 | Wire Ref#43425H N01ZKZ | Stream TV International B.V. | Funding of working capital for STVI | 81,572.26 | 79,018,379.44 | Expense | 1001-00-72 HSBC Bank 9215 |
| 05/31/2019 | Transfer#89 925H001N M6 | Stream TV International B.V. | Funding of working capital for STVI | 18,173.65 | 78,933,886.48 | Expense | 1001-00-72 HSBC Bank 9215 |
| 05/21/2019 | Transfer#55 465H201P3 L | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SeeCubic | 73,584.56 | 78,915,712.83 | Expense | 1001-00-72 HSBC Bank 9215 |

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|------------|-------------------------------|------------------------------|---|------------|---------------|---------|---------------------------|
| 05/17/2019 | Transfer#15 545GZ00W DX | SeeCubic B.V. | Funding of SC HSBC account working capital | 1,147.40 | 78,842,128.27 | Expense | 1001-00-72 HSBC Bank 9215 |
| 05/15/2019 | Transfer#03 795GX01W NY | SeeCubic B.V. | Funding of SeeCubic working capital payroll | 293,428.53 | 78,840,980.87 | Expense | 1001-00-72 HSBC Bank 9215 |
| 05/03/2019 | Transfer#41 485GL00MK V | Stream TV International B.V. | Funding of working capital for STVI | 22,822.56 | 78,467,372.76 | Expense | 1001-00-72 HSBC Bank 9215 |
| 05/03/2019 | Transfer#12 985GL00EE F | Stream TV International B.V. | Funding of working capital to STVI | 5,000.00 | 78,444,550.20 | Expense | 1001-00-72 HSBC Bank 9215 |
| 05/01/2019 | Transfer#10 045GJ00RG R | Ultra-D Cooperatief U.A.i.o. | Working capital for SC Operations | 34,275.67 | 78,439,550.20 | Expense | 1001-00-72 HSBC Bank 9215 |
| 04/23/2019 | Transfer#49 445GB008V 5 | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SC HSBC Account | 1,151.60 | 78,405,274.53 | Expense | 1001-00-72 HSBC Bank 9215 |
| 04/16/2019 | Transfer#55 585G4019M I | Ultra-D Ventures CV | Funding of working capital to CV | 1,277.82 | 78,404,122.93 | Expense | 1001-00-72 HSBC Bank 9215 |
| 04/16/2019 | Transfer#45 185G300JF T | Stream TV International B.V. | Funding of working capital to STVI | 7,000.00 | 78,402,845.11 | Expense | 1001-00-72 HSBC Bank 9215 |
| 04/16/2019 | Transfer#61 515G40127 C | Stream TV International B.V. | Funding of working capital to STVI | 21,321.79 | 78,395,845.11 | Expense | 1001-00-72 HSBC Bank 9215 |
| 04/16/2019 | Transfer#19 445G4015J 6 | Stream TV International B.V. | Funding of working capital to STVI | 16,261.18 | 78,374,523.32 | Expense | 1001-00-72 HSBC Bank 9215 |
| 04/11/2019 | Transfer#34 495FZ01A6 D | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SeeCubic | 215,775.21 | 78,358,262.14 | Expense | 1001-00-72 HSBC Bank 9215 |
| 04/04/2019 | Transfer#13 695FS01ZO C | Ultra-D Cooperatief U.A.i.o. | Funding of working capital to Ultra-D | 21,749.49 | 78,142,486.93 | Expense | 1001-00-72 HSBC Bank 9215 |
| 04/04/2019 | Transfer#46 135FS01P5 W | Stream TV International B.V. | Funding of working capital for STVI | 18,809.42 | 78,120,737.44 | Expense | 1001-00-72 HSBC Bank 9215 |
| 03/31/2019 | 2142 | | Loan with SeeCubic - Record Q1 2019 interest expense/(income) | 59,658.76 | 78,101,928.02 | Journal | |
| 03/31/2019 | 2142 | | Loan with SeeCubic - Record Q1 2019 revalue of foreign denominated accumulated interest balance | 17,872.14 | 78,042,269.26 | Journal | |
| 03/31/2019 | 2142 | | Loan with SeeCubic - Record Q1 2019 revalue of foreign denominated principal balance | 43,787.47 | 78,060,141.40 | Journal | |
| 03/31/2019 | 2142 | | Loan with Ultra-D (1) - Record Q1 2019 interest expense/(income) | 708,879.47 | 78,103,928.87 | Journal | |
| 03/31/2019 | 2142 | | Loan with Ultra-D (2) - Record Q1 2019 interest expense/(income) | 3,686.83 | 77,395,049.40 | Journal | |
| 03/31/2019 | 2142 | | Loan with STVI - Record Q1 2019 interest expense/(income) | 64,247.10 | 77,391,362.57 | Journal | |
| 03/25/2019 | Transfer#63 595FF0219 A | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SC | 125,468.31 | 77,327,115.47 | Expense | 1001-00-72 HSBC Bank 9215 |
| 03/19/2019 | Transfer#68 135FC005Q 6 | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for Ultra-D | 583.25 | 77,201,647.16 | Expense | 1001-00-72 HSBC Bank 9215 |
| 03/19/2019 | Transfer#13 235FC01CP 8 | Stream TV International B.V. | Funding of working capital for STVI | 8,000.00 | 77,201,063.91 | Expense | 1001-00-72 HSBC Bank 9215 |
| 03/19/2019 | Transfer#58 235FC0142 0 | Stream TV International B.V. | Funding of working capital for STVI | 7,474.57 | 77,193,063.91 | Expense | 1001-00-72 HSBC Bank 9215 |
| 03/19/2019 | Transfer#19 875FD00JL 7 | Stream TV International B.V. | Funding of working capital for STVI | 185,405.27 | 77,185,589.34 | Expense | 1001-00-72 HSBC Bank 9215 |
| 03/13/2019 | Transfer#38 615F600LK B | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SeeCubic | 68,879.52 | 77,000,184.07 | Expense | 1001-00-72 HSBC Bank 9215 |
| 03/07/2019 | Transfer#16 155F001Q0 1 | Stream TV International B.V. | Funding of STVI Working Capital | 10,749.97 | 76,931,304.55 | Expense | 1001-00-72 HSBC Bank 9215 |
| 03/06/2019 | Transfer#69 585EZ014F S | Ultra-D Cooperatief U.A.i.o. | Funding of SC working capital - Payment 2 of 2 (110,000.00 EUR of 210,000.00 EUR) | 125,410.23 | 76,920,554.58 | Expense | 1001-00-72 HSBC Bank 9215 |

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| 03/05/2019 | Transfer#03 975EY020B R | Ultra-D Cooperatief U.A.i.o. | Funding of SC working capital - Payment 1 of 2 (100,000.00 EUR of 210,000.00 EUR) | 113,819.90 | 76,795,144.35 | Expense | 1001-00-72 HSBC Bank 9215 |
| 02/22/2019 | Transfer#74 475EN01X4 9 | Stream TV International B.V. | Funding of working capital | 10,076.25 | 76,681,324.45 | Expense | 1001-00-72 HSBC Bank 9215 |
| 02/20/2019 | Transfer#04 265EL00942 Transfer#15 025EL015J K | Stream TV International B.V. Ultra-D Cooperatief U.A.i.o. | Funding of working capital | 2,921.00 | 76,671,248.20 | Expense | 1001-00-72 HSBC Bank 9215 |
| 02/08/2019 | Wire Ref#50955E 901XDH | Ultra-D Ventures CV | Funding of working capital to Ultra-D Ventures C.V. | 3,495.39 | 76,664,822.90 | Expense | 1001-00-72 HSBC Bank 9215 |
| 02/07/2019 | Transfer#45 845E800ZM H | Ultra-D Cooperatief U.A.i.o. | Funding of SC working capital | 205,891.56 | 76,661,327.51 | Expense | 1001-00-72 HSBC Bank 9215 |
| 02/07/2019 | Transfer#76 535E801KP N | Stream TV International B.V. | Funding of STVI working capital | 97,976.19 | 76,455,435.95 | Expense | 1001-00-72 HSBC Bank 9215 |
| 02/07/2019 | Transfer#51 255E801EF 2 | Stream TV International B.V. | Funding of STVI working capital | 21,156.26 | 76,357,459.76 | Expense | 1001-00-72 HSBC Bank 9215 |
| 02/07/2019 | Transfer#46 805E8022O G | Stream TV International B.V. | Funding of STVI working capital | 24,000.00 | 76,336,303.50 | Expense | 1001-00-72 HSBC Bank 9215 |
| 01/29/2019 | Transfer#88 995DZ01Q6 U | Stream TV International B.V. | Funding of STVIs working capital requirements | 2,935.62 | 76,312,303.50 | Expense | 1001-00-72 HSBC Bank 9215 |
| 01/29/2019 | Transfer#37 355DZ01UJL Transfer#45 835DZ01Z3 V | Stream TV International B.V. Stream TV International B.V. | Funding of STVIs working capital requirements | 12,189.27 | 76,309,367.88 | Expense | 1001-00-72 HSBC Bank 9215 |
| 01/29/2019 | Transfer#13 165E0007B R | Ultra-D Cooperatief U.A.i.o. | Funding of SC working capital requirements | 4,000.00 | 76,297,178.61 | Expense | 1001-00-72 HSBC Bank 9215 |
| 01/23/2019 | Transfer#24 715DH01YC 7 | Ultra-D Cooperatief U.A.i.o. | Funding of SC working capital requirements | 69,515.40 | 76,293,178.61 | Expense | 1001-00-72 HSBC Bank 9215 |
| 01/11/2019 | Transfer#03 275DF01SK J | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SeeCubic Coop | 306,157.23 | 76,223,663.21 | Expense | 1001-00-72 HSBC Bank 9215 |
| 01/09/2019 | Transfer#64 145DF00KG B | Stream TV International B.V. | Funding of working capital for Ultra-D Coop | 9,492.54 | 75,917,505.98 | Expense | 1001-00-72 HSBC Bank 9215 |
| 01/09/2019 | Transfer#59 935DD017R 9 | Stream TV International B.V. | Funding of working capital to STVI | 29,433.15 | 75,908,013.44 | Expense | 1001-00-72 HSBC Bank 9215 |
| 01/09/2019 | Transfer#55 945D50208 N | Stream TV International B.V. | Funding of working capital for STVI | 24,122.15 | 75,878,580.29 | Expense | 1001-00-72 HSBC Bank 9215 |
| 01/03/2019 | Transfer#05 195D901OI Transfer#10 235D500A1 4 | SeeCubic B.V. Stream TV International B.V. | Funding of working capital needs for SeeCubic - HSBC Bank Account Fees | 5,666.78 | 75,854,458.14 | Expense | 1001-00-72 HSBC Bank 9215 |
| 12/31/2018 | Transfer#55 945D50208 N | Stream TV International B.V. | Funding of working capital to STVI | 13,095.82 | 75,848,791.36 | Expense | 1001-00-72 HSBC Bank 9215 |
| 12/31/2018 | 2103 | | Funding of working capital to STVI | 5,000.00 | 75,835,695.54 | Expense | 1001-00-72 HSBC Bank 9215 |
| 12/31/2018 | 2053 | | Record Intercompany invoice for Bud R. management fee expensed at SeeCubic. Loan with SeeCubic - Record Q4 2018 interest expense/(income) | 50,000.00 | 75,830,695.54 | Journal | |
| 12/31/2018 | 2053 | | Loan with SeeCubic - Record Q4 2018 revalue of foreign denominated accumulated interest balance | 46,851.51 | 75,780,695.54 | Journal | |
| 12/31/2018 | 2053 | 12,545.61 | Loan with SeeCubic - Record Q4 2018 revalue of foreign denominated principal balance | | 75,733,844.03 | Journal | |
| 12/31/2018 | 2053 | 32,737.68 | Loan with SeeCubic - Record Q4 2018 revalue of foreign denominated principal balance | | 75,746,389.64 | Journal | |
| 12/31/2018 | 2053 | | Loan with Ultra-D (1) - Record Q4 2018 interest expense/(income) | 685,679.27 | 75,779,127.32 | Journal | |
| 12/31/2018 | 2053 | | Loan with Ultra-D (2) - Record Q4 2018 interest expense/(income) | 3,686.83 | 75,093,448.05 | Journal | |
| 12/31/2018 | 2053 | | Loan with STVI - Record Q4 2018 interest expense/(income) | 51,860.56 | 75,089,761.22 | Journal | |

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|------------|--------------------------------|---------------------------------|---|------------|---------------|---------|---------------------------|
| 12/14/2018 | Transfer#24 085CO0120 0 | Stream TV International B.V. | Funding of working capital for STVI | 35,940.41 | 75,037,900.66 | Expense | 1001-00-72 HSBC Bank 9215 |
| 12/14/2018 | Transfer#78 445CO01AN W | Stream TV International B.V. | Funding of working capital for STVI | 136,647.96 | 75,001,960.25 | Expense | 1001-00-72 HSBC Bank 9215 |
| 12/14/2018 | Transfer#30 065CO01N R1 | Stream TV International B.V. | Funding of working capital for STVI | 5,000.00 | 74,865,312.29 | Expense | 1001-00-72 HSBC Bank 9215 |
| 12/14/2018 | Transfer#37 835CO01SY A | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for Ultra-D Coop | 11,616.36 | 74,860,312.29 | Expense | 1001-00-72 HSBC Bank 9215 |
| 12/10/2018 | Transfer#66 885CJ00TU 8 | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SeeCubic | 160,890.09 | 74,848,695.93 | Expense | 1001-00-72 HSBC Bank 9215 |
| 12/10/2018 | Transfer#32 605CJ01RJ8 U | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SeeCubic | 252,827.29 | 74,687,805.84 | Expense | 1001-00-72 HSBC Bank 9215 |
| 12/04/2018 | Transfer#34 335CE00X1 6 | Ultra-D Cooperatief U.A.i.o. | Funding of working capital to Ultra-D Coop | 9,350.72 | 74,434,978.55 | Expense | 1001-00-72 HSBC Bank 9215 |
| 12/04/2018 | Transfer#02 955CE00SU 6 | Stream TV International B.V. | Funding of working capital for STVI | 6,000.00 | 74,425,627.83 | Expense | 1001-00-72 HSBC Bank 9215 |
| 12/04/2018 | Transfer#75 565CE00OR U | Stream TV International B.V. | Funding of working capital to STVI | 3,931.21 | 74,419,627.83 | Expense | 1001-00-72 HSBC Bank 9215 |
| 12/04/2018 | Transfer#11 135CE00JK V | Stream TV International B.V. | Funding of working capital to STVI | 7,020.81 | 74,415,696.62 | Expense | 1001-00-72 HSBC Bank 9215 |
| 11/21/2018 | Transfer#37 375C101Y9 N | Ultra-D Ventures CV | Funding of working capital to Ultra-D Ventures C.V. | 4,098.52 | 74,408,675.81 | Expense | 1001-00-72 HSBC Bank 9215 |
| 11/19/2018 | Transfer#10 575BZ00GQ N | Stream TV International B.V. | Funding of working capital to STVI | 9,000.00 | 74,404,577.29 | Expense | 1001-00-72 HSBC Bank 9215 |
| 11/19/2018 | Transfer#20 335BZ00C4 V | Stream TV International B.V. | Funding of working capital to STVI | 93,014.56 | 74,395,577.29 | Expense | 1001-00-72 HSBC Bank 9215 |
| 11/19/2018 | Transfer#53 295BZ007J U | Stream TV International B.V. | Funding of working capital to STVI | 34,091.62 | 74,302,562.73 | Expense | 1001-00-72 HSBC Bank 9215 |
| 11/13/2018 | Transfer#29 835BS01M5 5 | Ultra-D Ventures CV | Funding of working capital to Ultra-D Ventures C.V. | 288.68 | 74,268,471.11 | Expense | 1001-00-72 HSBC Bank 9215 |
| 11/13/2018 | Transfer#89 005BT0120 9 | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SeeCubic B.V. | 380,477.84 | 74,268,182.43 | Expense | 1001-00-72 HSBC Bank 9215 |
| 11/06/2018 | Wire Ref#38745B M01SLE | Stream TV International B.V. | Funding of working capital requirements for STVI | 4,987.44 | 73,887,704.59 | Expense | 1001-00-72 HSBC Bank 9215 |
| 11/06/2018 | Wire Ref#03785B M011YG | Stream TV International B.V. | Funding of working capital requirements for STVI | 18,054.23 | 73,882,717.15 | Expense | 1001-00-72 HSBC Bank 9215 |
| 11/06/2018 | Wire Ref#58835B M00G1V | Stream TV International B.V. | Funding of working capital requirement for STVI | 5,450.00 | 73,864,662.92 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/18/2018 | Wire Ref#277795 B300BY | Stream TV International B.V. | Funding of STVI's working capital | 300.00 | 73,859,212.92 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/18/2018 | Wire Ref#12165B 300AJ5 | Stream TV International B.V. | Funding of STVI's working capital | 17,556.71 | 73,858,912.92 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/18/2018 | Wire Ref#10615B 3000F6 | Ultra-D Cooperatief U.A.i.o. | Funding of Ultra-D's working capital | 300.00 | 73,841,356.21 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/18/2018 | Wire Ref#49225B 3003G2 | Ultra-D Cooperatief U.A.i.o. | Funding of Ultra-D's working capital | 402.61 | 73,841,056.21 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/18/2018 | Wire Ref#65405B 30075T | Ultra-D Cooperatief U.A.i.o. | Funding to Ultra-D for resolution of Ultra- D intercompany balance with STVI | 27,778.80 | 73,840,653.60 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/18/2018 | Wire Ref#65405B 30075T | SeeCubic B.V. | Funding to SeeCubic for the resolution of SeeCubic's intercompany balance with STVI | 83,898.72 | 73,812,874.80 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/11/2018 | Wire Ref#86725A W01KER | Stream TV International B.V. | Funding of working capital to subsidiary | 55,328.93 | 73,728,976.08 | Expense | 1001-00-72 HSBC Bank 9215 |

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|------------|------------------------------|---------------------------------|---|------------|---------------|---------|---------------------------|
| 10/11/2018 | Wire Ref#89575A W005AG | SeeCubic B.V. | Funding of working capital to subsidiary - 150,000.00 EUR | 175,024.20 | 73,673,647.15 | Expense | 1001-00-72 HSBC Bank 9215 |
| 10/10/2018 | Wire Ref#75055A V003FR | SeeCubic b.v | Funding of working capital needs for SeeCubic - 223,295.00 EUR | 259,617.30 | 73,498,622.95 | Expense | 1001-00-72 HSBC Bank 9215 |
| 09/30/2018 | 2039 | | Loan with SeeCubic - Record Q3 2018 interest expense/(income) | 46,851.51 | 73,236,120.86 | Journal | |
| 09/30/2018 | 2039 | | Loan with SeeCubic - Record Q3 2018 revalue of foreign denominated accumulated interest balance | 3,964.95 | 73,189,269.35 | Journal | |
| 09/30/2018 | 2039 | | Loan with SeeCubic - Record Q3 2018 revalue of foreign denominated principal balance | 8,587.86 | 73,193,234.30 | Journal | |
| 09/30/2018 | 2039 | | Loan with Ultra-D (1) - Record Q3 2018 interest expense/(income) | 662,269.37 | 73,201,822.16 | Journal | |
| 09/30/2018 | 2039 | | Loan with Ultra-D (2) - Record Q3 2018 interest expense/(income) | 3,686.83 | 72,539,552.79 | Journal | |
| 09/30/2018 | 2039 | | Loan with STVI - Record Q3 2018 interest expense/(income) | 38,259.86 | 72,535,865.96 | Journal | |
| 09/30/2018 | 2039 | | Loan with SeeCubic - Record Q2 2018 true-up adj. to interest expense/(income) | 39,314.07 | 72,497,606.10 | Journal | |
| 09/30/2018 | 2039 | | Loan with Ultra-D (1) - Record Q2 2018 true-up adj. to interest expense/(income) | 513,939.81 | 72,536,920.17 | Journal | |
| 09/30/2018 | 2039 | | Loan with Ultra-D (2) - Record Q2 2018 true-up adj. to interest expense/(income) | 3,016.50 | 73,050,859.98 | Journal | |
| 09/30/2018 | 2039 | | Loan with STVI - Record Q2 2018 true-up adj. to interest expense/(income) | 8,385.02 | 73,053,876.48 | Journal | |
| 09/30/2018 | 2039 | | Loan with SeeCubic - Record Q2 2018 true-up adj. to interest expense/(income) - CTA difference | 798.54 | 73,062,261.50 | Journal | |
| 09/30/2018 | 2039 | | 8/13/2018 Wire Ref#07325990070T - Reclass funding to correct IC account | 121,684.08 | 73,061,462.96 | Journal | |
| 09/30/2018 | 2039 | | 8/13/2018 Wire Ref#07325990070T - Reclass funding to correct IC account | 121,684.08 | 72,939,778.88 | Journal | |
| 09/30/2018 | 2039 | | 8/13/2018 Wire Ref#07325990070T - Reclass funding to correct IC account | 7,071.45 | 72,818,094.80 | Journal | |
| 09/30/2018 | 2039 | | 8/13/2018 Wire Ref#07325990070T - Reclass funding to correct IC account | 121,684.08 | 72,811,023.35 | Journal | |
| 09/30/2018 | 2039 | | 8/13/2018 Wire Ref#07325990070T - Reclass funding to correct IC account | 121,684.08 | 72,932,707.43 | Journal | |
| 09/30/2018 | 2039 | | 8/13/2018 Wire Ref#07325990070T - Reclass funding to correct IC account | 7,071.45 | 73,054,391.51 | Journal | |
| 09/20/2018 | Wire Ref#12465A B006K5 | Stream TV International B.V. | Funding of STVI working capital | 79,953.85 | 73,061,462.96 | Expense | 1001-00-72 HSBC Bank 9215 |
| 09/20/2018 | Wire Ref#52985A B001DV | Ultra-D Cooperatief U.A.i.o. | Funding of Ultra-D working capital | 9,669.64 | 72,981,509.11 | Expense | 1001-00-72 HSBC Bank 9215 |
| 09/13/2018 | Wire Ref#54435A 4024LX | Stream TV International B.V. | Funding of STVI working capital | 91,479.15 | 72,971,839.47 | Expense | 1001-00-72 HSBC Bank 9215 |
| 09/11/2018 | Wire Ref#15905A 2008EJ | Ultra-D Ventures CV | Funding of CV working capital (bank fees) | 238.17 | 72,880,360.32 | Expense | 1001-00-72 HSBC Bank 9215 |
| 09/11/2018 | Wire Ref#18395A 200FFF | Ultra-D Cooperatief U.A.i.o. | Funding of SeeCubic working capital | 140,090.64 | 72,880,122.15 | Expense | 1001-00-72 HSBC Bank 9215 |
| 09/10/2018 | Wire Ref#25035A 101GX8 | Stream TV International B.V. | Funding of STVI working capital | 12,523.50 | 72,740,031.51 | Expense | 1001-00-72 HSBC Bank 9215 |
| 09/10/2018 | Wire Ref#13635A 101BW4 | Ultra-D Cooperatief U.A.i.o. | Funding of Ultra-D Coop working capital | 7,037.44 | 72,727,508.01 | Expense | 1001-00-72 HSBC Bank 9215 |
| 09/05/2018 | Wire Ref#142659 W0079Z | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for UltraD | 16,475.20 | 72,720,470.57 | Expense | 1001-00-72 HSBC Bank 9215 |
| 09/05/2018 | Wire Ref#284659 W00DN4 | Stream TV International B.V. | Funding of working capital for STVI | 114,326.47 | 72,703,995.37 | Expense | 1001-00-72 HSBC Bank 9215 |
| 08/31/2018 | Wire Ref#882459 R01SJ1 | Ultra-D Cooperatief U.A.i.o. | Funding of working capital | 116,948.00 | 72,589,668.90 | Expense | 1001-00-72 HSBC Bank 9215 |
| 08/22/2018 | 691459I013 MR | Ultra-D Ventures CV | Funding of working capital | 5,185.36 | 72,472,720.90 | Expense | 1001-00-72 HSBC Bank 9215 |

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|------------|------------------------------|---------------------------------|---|--------------|---------------|---------|--|
| 08/13/2018 | Wire Ref#379659 90248J | Stream TV International B.V. | Funding of working capital for STVI | 77,122.21 | 72,467,535.54 | Expense | 1001-00-72 HSBC Bank 9215 |
| 08/13/2018 | Wire Ref#073259 90070T | Ultra-D Cooperatief U.A.i.o. | Funding of SeeCubic working capital - 1st half | 121,684.08 | 72,390,413.33 | Expense | 1001-00-72 HSBC Bank 9215 |
| 08/13/2018 | Wire Ref#073259 90070T | Ultra-D Cooperatief U.A.i.o. | Funding of SeeCubic working capital - 2nd half | 121,684.08 | 72,268,729.25 | Expense | 1001-00-72 HSBC Bank 9215 |
| 08/13/2018 | Wire Ref#073259 90070T | Ultra-D Cooperatief U.A.i.o. | Funding of UltraD working capital | 7,071.45 | 72,147,045.17 | Expense | 1001-00-72 HSBC Bank 9215 |
| 08/06/2018 | Wire Ref#410459 2017T0 | Ultra-D Cooperatief U.A.i.o. | Funding of SeeCubic working capital | 124,271.02 | 72,139,973.72 | Expense | 1001-00-72 HSBC Bank 9215 |
| 07/23/2018 | Wire Ref#213658 001010 | Stream TV International B.V. | Funding of STVI working capital | 119,165.56 | 72,015,702.70 | Expense | 1001-00-72 HSBC Bank 9215 |
| 07/19/2018 | Wire Ref#291158 K0215P | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SeeCubic | 58,906.65 | 71,896,537.14 | Expense | 1001-00-72 HSBC Bank 9215 |
| 07/12/2018 | Wire Ref#197858 D01XXO | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for SeeCubic | 116,441.02 | 71,837,630.49 | Expense | 1001-00-72 HSBC Bank 9215 |
| 07/12/2018 | Wire Ref#197858 D01XXO | Ultra-D Cooperatief U.A.i.o. | Remittance of legal settlement received by Stream TV due to SeeCubic | 1,170.88 | 71,721,169.47 | Expense | 1001-00-72 HSBC Bank 9215 |
| 07/11/2018 | Wire Ref#318158 C00TM5 | Ultra-D Cooperatief U.A.i.o. | Funding of working capital for Ultra-D Settlement amount of Sierra Component equipment prepay | 10,989.86 | 71,720,018.59 | Expense | 1001-00-72 HSBC Bank 9215 |
| 07/03/2018 | | John F. Bradley, Jr. | | 1,170.88 | 71,709,028.73 | Deposit | 1000-10-00 TD Bank:1001-00-00 TD Bank 8682 |
| 06/30/2018 | 2028 | | Remeasurement StreamTV loan receivable with SeeCubic | 93,745.22 | 71,710,199.61 | Journal | |
| 06/30/2018 | 2027 | | 4/12/18 Wire Ref#721855U01DDU - Funding of Working Capital to Sub (SeeCubic) | 233,424.83 | 71,803,944.83 | Journal | |
| 06/30/2018 | 2027 | | 4/12/18 Wire Ref#721855U01DDU - Funding of Working Capital to Sub (SeeCubic) | 233,424.83 | 71,570,520.00 | Journal | |
| 06/30/2018 | 2027 | | 6/6/18 Wire Ref#204057D01HYC - Funding of working capital to subsidiary | 96,780.67 | 71,803,944.83 | Journal | |
| 06/30/2018 | 2027 | | 6/6/18 Wire Ref#204057D01HYC - Funding of working capital to subsidiary | 96,780.67 | 71,707,164.16 | Journal | |
| 06/30/2018 | 2026 | | Record quarterly intercompany interest receivable on STVI loan | 18,633.37 | 71,803,944.83 | Journal | |
| 06/30/2018 | 2025 | | Interest receivable from UltraD loan | 6,703.33 | 71,785,311.46 | Journal | |
| 06/30/2018 | 2024 | | Interest receivable from UltraD loan | 1,142,244.84 | 71,778,608.13 | Journal | |
| 06/30/2018 | 2023 | | Record quarterly intercompany interest receivable on SeeCubic loan | 87,364.61 | 70,636,363.29 | Journal | |
| 06/30/2018 | 2023 | | Reevaluate StreamTV interest receivable with SeeCubic | 42,334.10 | 70,548,998.68 | Journal | |
| 06/25/2018 | Wire Ref#167657 W01GHN | Stream TV International B.V. | Funding of working capital | 78,973.48 | 70,591,332.78 | Expense | 1001-00-72 HSBC Bank 9215 |
| 06/15/2018 | Wire Ref#443557 M02004 | Ultra-D Cooperatief U.A.i.o. | Funding of working capital | 260,164.78 | 70,512,359.30 | Expense | 1001-00-72 HSBC Bank 9215 |
| 06/06/2018 | Wire Ref#204057 D01HYC | Ultra-D Cooperatief U.A.i.o. | Funding of working capital to subsidiary | 96,780.67 | 70,252,194.52 | Expense | 1001-00-72 HSBC Bank 9215 |
| 06/06/2018 | Wire Ref#522857 D00FZM | Stream TV International B.V. | Funding of working capital to subsidiary | 198,047.51 | 70,155,413.85 | Expense | 1001-00-72 HSBC Bank 9215 |
| 05/25/2018 | Wire Ref#426457 100J0R | Stream TV International B.V. | Funding of working capital | 42,858.57 | 69,957,366.34 | Expense | 1001-00-72 HSBC Bank 9215 |
| 05/17/2018 | Wire Ref#894856 S01G2M | Ultra-D Cooperatief U.A.i.o. | Funding working capital of subsidiary | 314,574.18 | 69,914,507.77 | Expense | 1001-00-72 HSBC Bank 9215 |
| 05/08/2018 | Wire Ref#738556 K00HZD | Ultra-D Cooperatief U.A.i.o. | Funding of working capital from STV to subsidiary (Ultra-D) | 42,354.37 | 69,599,933.59 | Expense | 1001-00-72 HSBC Bank 9215 |
| 04/26/2018 | Wire Ref#205156 801N42 | Stream TV International B.V. | Funding of working capital to STVI | 220,926.12 | 69,557,579.22 | Expense | 1001-00-72 HSBC Bank 9215 |

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|------------|------------------------------|---------------------------------|---|--------------|---------------|---------|---------------------------|
| 04/26/2018 | Wire Ref#205156 801N42 | Stream TV International B.V. | Funding of working capital to STVI - Wire 2 of 2 for Requested Funds | 61,029.31 | 69,336,653.10 | Expense | 1001-00-72 HSBC Bank 9215 |
| 04/25/2018 | Wire Ref#617656 700JTD | Stream TV International B.V. | Funding of working capital to STVI - Wire 1 of 2 for Requested Funds | 367,629.71 | 69,275,623.79 | Expense | 1001-00-72 HSBC Bank 9215 |
| 04/23/2018 | Wire Ref#136056 5003JU | Stream TV International B.V. | Funding of working capital to STVI | 11,700.78 | 68,907,994.08 | Expense | 1001-00-72 HSBC Bank 9215 |
| 04/12/2018 | Wire Ref#721855 U01DDU | Ultra-D Cooperatief U.A.i.o. | Funding of Working Capital to Sub (SeeCubic) | 233,424.83 | 68,896,293.30 | Expense | 1001-00-72 HSBC Bank 9215 |
| 04/11/2018 | Wire Ref#149055 T00XBE | Stream TV International B.V. | Funding of working capital | 32,207.58 | 68,662,868.47 | Expense | 1001-00-72 HSBC Bank 9215 |
| 04/11/2018 | Wire Ref#592055 T012UP | Ultra-D Cooperatief U.A.i.o. | Funding for Working Capital to Sub (SC Payroll) | 287,768.01 | 68,630,660.89 | Expense | 1001-00-72 HSBC Bank 9215 |
| 04/11/2018 | Wire Ref#895755 T01NTF | Stream TV International B.V. | Funding of Working Capital (Kevin Cabot Taxes) from STV to STVI | 5,227.29 | 68,342,892.88 | Expense | 1001-00-72 HSBC Bank 9215 |
| 03/31/2018 | 1991 | | Interest receivable from UltraD loan | 6,703.33 | 68,337,665.59 | Journal | |
| 03/31/2018 | 1990 | | Interest receivable from UltraD loan | 1,065,707.29 | 68,330,962.26 | Journal | |
| 03/31/2018 | 1989 | | Remeasurement StreamTV loan receivable with SeeCubic | 50,067.26 | 67,265,254.97 | Journal | |
| 03/31/2018 | 1988 | | Record quarterly intercompany interest receivable on SeeCubic loan | 90,162.53 | 67,215,187.71 | Journal | |
| 03/31/2018 | 1988 | | Reevaluate StreamTV interest receivable with SeeCubic | 19,273.28 | 67,125,025.18 | Journal | |
| 03/31/2018 | 1987 | | Record quarterly intercompany interest receivable on STVI loan | 8,123.37 | 67,105,751.90 | Journal | |
| 03/31/2018 | 1986 | | Reclass funding transaction posted to IC inventory account to STVI IC Fund account | 28,304.55 | 67,097,628.53 | Journal | |
| 03/31/2018 | 1986 | | Reclass funding transaction posted to IC inventory account to STVI IC Fund account | 28,304.55 | 67,069,323.98 | Journal | |
| 03/22/2018 | Wire Ref#177255 900LTU | Stream TV International B.V. | Funding of Working Capital to STVI | 22,970.13 | 67,097,628.53 | Expense | 1001-00-72 HSBC Bank 9215 |
| 03/12/2018 | Wire Ref#310354 Z01HLC | Stream TV International B.V. | Funding of STVI Working Capital | 39,017.07 | 67,074,658.40 | Expense | 1001-00-72 HSBC Bank 9215 |
| 03/12/2018 | Wire Ref#238954 Z01DBR | Ultra-D Cooperatief U.A.i.o. | Funding of Working Capital | 294,565.46 | 67,035,641.33 | Expense | 1001-00-72 HSBC Bank 9215 |
| 03/06/2018 | Wire Ref#187654 H019VV | Stream TV International B.V. | Funding of STVI Working Capital | 27,617.40 | 66,741,075.87 | Expense | 1001-00-72 HSBC Bank 9215 |
| 03/06/2018 | Wire Ref#419554 T010HM | Ultra-D Cooperatief U.A.i.o. | Funding of SeeCubic Working Capital | 186,043.11 | 66,713,458.47 | Expense | 1001-00-72 HSBC Bank 9215 |
| 02/26/2018 | Wire Ref#187654 H019V | Stream TV International B.V. | Funding Working Capital for STVI | 26,471.98 | 66,527,415.36 | Expense | 1001-00-72 HSBC Bank 9215 |
| 02/14/2018 | Wire Ref#457254 901NS5 | Ultra-D Cooperatief U.A.i.o. | Funding for SeeCubic's Working Capital | 167,824.48 | 66,500,943.38 | Expense | 1001-00-72 HSBC Bank 9215 |
| 02/14/2018 | Wire Ref#816354 9006GA | Stream TV International B.V. | Funding to Stream TV International B.V. | 16,844.12 | 66,333,118.90 | Expense | 1001-00-72 HSBC Bank 9215 |
| 02/08/2018 | Wire ref#4760543 0237H | Stream TV International B.V. | Funding of working capital to STVI | 28,304.55 | 66,316,274.78 | Expense | 1001-00-72 HSBC Bank 9215 |
| 02/05/2018 | Wire ref#8702540 00UVN | Ultra-D Cooperatief U.A.i.o. | Funding of Working Capital to SC | 317,468.43 | 66,287,970.23 | Expense | 1001-00-72 HSBC Bank 9215 |
| 01/30/2018 | Wire Ref#622353 U00UB3 | Ultra-D Cooperatief U.A.i.o. | Transfer of funds to Ultra-D Cooperatief U.A. for eventual transfer to SeeCubic for payroll and/or working capital purposes Intercompany Credit # CRIC201801291 - Transfer of sixty (60) 65' Displays FG units from STVI (Pegatron-CN) to STV (MAD-USA) | 134,423.59 | 65,970,501.80 | Expense | 1001-00-72 HSBC Bank 9215 |
| 01/29/2018 | 1996 | | | 94,568.70 | 65,836,078.21 | Journal | |
| 01/16/2018 | Wire Ref#124753 G00MWN | Stream TV International B.V. | Funding of working capital to subsidiary | 43,371.00 | 65,930,646.91 | Expense | 1001-00-72 HSBC Bank 9215 |

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|------------|---------------------------------------|--|---|--------------|---------------|---------|-----------------------------------|
| 01/12/2018 | 20180112-1 WireRef#09 6553C01GM | Ultra-D Cooperatief U.A.i.o. Stream TV International B.V. | Funding of working capital | 286,496.10 | 65,887,275.91 | Expense | 1001-00-72 HSBC Bank 9215 |
| 01/12/2018 | 2 | Wire Ref#134753 | Funding of working capital to STVI | 5,603.56 | 65,600,779.81 | Expense | 1001-00-72 HSBC Bank 9215 |
| 01/05/2018 | 501G86 | Ultra-D Cooperatief U.A.i.o. | Funding for SeeCubic Work Capital | 146,488.75 | 65,595,176.25 | Expense | 1001-00-72 HSBC Bank 9215 |
| 12/31/2017 | 1952 | | Reclass prior year invoices paid on STVIs behalf | 2,836.30 | 65,813,487.50 | Journal | |
| 12/31/2017 | 1941 | | Record quarterly intercompany interest receivable on STVI loan | 2,902.33 | 65,810,651.20 | Journal | |
| 12/31/2017 | 1930 | | Record inventory shipped to US in November | 251,913.20 | 65,807,748.87 | Journal | |
| 12/31/2017 | 1930 | | Record inventory shipped to US in December | 251,913.20 | 66,059,662.07 | Journal | |
| 12/31/2017 | 1929 | | Reclass invoices recorded for STVI to IC inventory account | 1,907,643.97 | 66,311,575.27 | Journal | |
| 12/31/2017 | 1929 | | Reclass invoices recorded for STVI to IC inventory account | 1,907,643.97 | 68,219,219.24 | Journal | |
| 12/31/2017 | 1929 | | Reclass funding transaction posted to IC inventory account to STVI IC Fund account | 58,046.55 | 66,311,575.27 | Journal | |
| 12/31/2017 | 1929 | | Reclass funding transaction posted to IC inventory account to STVI IC Fund account | 58,046.55 | 66,253,528.72 | Journal | |
| 12/31/2017 | 1928 | | Interest receivable from UltraD loan | 6,703.33 | 66,311,575.27 | Journal | |
| 12/31/2017 | 1927 | | Interest receivable from UltraD loan | 1,001,475.89 | 66,304,871.94 | Journal | |
| 12/31/2017 | 1926 | | Record quarterly intercompany interest receivable on SeeCubic loan | 86,302.21 | 65,303,396.05 | Journal | |
| 12/31/2017 | 1926 | | Reevaluate StreamTV interest receivable with SeeCubic | 9,556.53 | 65,217,093.84 | Journal | |
| 12/31/2017 | 1925 | | Reevaluate StreamTV loan receivable with SeeCubic | 24,303.96 | 65,207,537.31 | Journal | |
| 12/28/2017 | 752W01MO W | Ultra-D Cooperatief U.A.i.o. | Funding working capital for SeeCubic - December 2017 | 36,252.93 | 65,183,233.35 | Expense | 1001-00-72 HSBC Bank 9215 |
| 12/28/2017 | 1552W01S9 T | Stream TV International B.V. | Funding of working capital to STVI - December 2017 | 59,810.48 | 65,146,980.42 | Expense | 1001-00-72 HSBC Bank 9215 |
| 12/21/2017 | ref#355552 P011LG | Ultra-D Cooperatief U.A.i.o. | Funding of working capital to subsidiary | 2,512.27 | 65,087,169.94 | Expense | 1001-00-72 HSBC Bank 9215 |
| 12/17/2017 | FGPMTDEC 1917 | Pegatron Corporation | Payment by Stream (USA) to Pegatron (Starlink) of STVIs accrued outstanding finished goods costs | 105,971.35 | 65,084,657.67 | Bill | 20000 2000-00-00 Accounts Payable |
| 12/13/2017 | WireRef#25 0752H01IGV | Ultra-D Cooperatief U.A.i.o. | Funding of SC working capital for first half of December 2017 - Funding # 20171214-1 | 134,933.78 | 64,978,686.32 | Expense | 1001-00-72 HSBC Bank 9215 |
| 12/13/2017 | WireRef#67 5152H01BV 3 | Ultra-D Cooperatief U.A.i.o. | Funding of SC working capital for the second half of December 2017 - Funding # 20171214-2 | 136,687.20 | 64,843,752.54 | Expense | 1001-00-72 HSBC Bank 9215 |
| 12/11/2017 | Wire Ref#420752 F01QLG | Pegatron Corporation | Payment by Stream TV (USA) to Pegatron (Starlink) for STVI finished goods produced - FG20171211-1 | 99,006.05 | 64,707,065.34 | Expense | 1001-00-72 HSBC Bank 9215 |
| 12/04/2017 | WireRef#43 4552801UJ6 | Ultra-D Cooperatief U.A.i.o. | Funding for SC working capital for November 2017 | 130,480.15 | 64,608,059.29 | Expense | 1001-00-72 HSBC Bank 9215 |
| 11/29/2017 | WireRef#64 5152301PP 1 | Stream TV International B.V. | November 2017 Funds Transfer | 16,037.31 | 64,477,579.14 | Expense | 1001-00-72 HSBC Bank 9215 |
| 11/29/2017 | WireRef#73 5152301SY M | Ultra-D Cooperatief U.A.i.o. | November 2017 Working Capital | 6,956.13 | 64,461,541.83 | Expense | 1001-00-72 HSBC Bank 9215 |
| 11/28/2017 | 159552200A CH | Pegatron Corporation | Payment to Pegatron on behalf of STVI by Stream for FG produced | 81,506.60 | 64,454,585.70 | Expense | 1001-00-72 HSBC Bank 9215 |
| 11/14/2017 | WireRef#67 9951O00XD V | Ultra-D Cooperatief U.A.i.o. | Transfer of funds to Ultra-D Cooperatief U.A. for eventual transfer to SeeCubic for payroll and/or working capital purposes - First Half November 2017 Payroll - Request # 20171113-1 | 142,544.83 | 64,373,079.10 | Expense | 1001-00-72 HSBC Bank 9215 |
| 11/14/2017 | WireRef#58 1451O00L4 2 | Stream TV International B.V. | Transfer of funds to Stream TV International B.V. for working capital purposes - Request # 20171109-2 | 11,901.23 | 64,230,534.27 | Expense | 1001-00-72 HSBC Bank 9215 |
| 11/14/2017 | WireRef#65 1051O00N7 V | Ultra-D Cooperatief U.A.i.o. | Transfer of funds to Ultra-D Cooperatief U.A. for working capital purposes - Request # 20171109-1 | 14,299.38 | 64,218,633.04 | Expense | 1001-00-72 HSBC Bank 9215 |

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| 11/01/2017 | NL48INGB0 657233714 | Ultra-D Cooperatief U.A.i.o. | Transfer of funds to Ultra-D Cooperatief U.A. for eventual transfer to SeeCubic for payroll and/or working capital purposes - Funding # 20171101-1 | 135,527.28 | 64,204,333.66 | Expense | 1001-00-72 HSBC Bank 9215 | |
| 10/31/2017 | NL90INGB0 667086897 | Stream TV International B.V. | Transfer of funds to Stream TV International B.V. for working capital purposes - Funding # 20171031-1 | 11,487.39 | 64,068,806.38 | Expense | 1001-00-72 HSBC Bank 9215 | |
| 10/31/2017 | NL48INGB0 657233714 | Ultra-D Cooperatief U.A.i.o. | Transfer of funds to Ultra-D Cooperatief U.A. for working capital purposes - Funding # 20171031-2 | 5,858.40 | 64,057,318.99 | Expense | 1001-00-72 HSBC Bank 9215 | |
| 10/24/2017 | 7856513015 C9 | Ultra-D Cooperatief U.A.i.o. | Funding to SeeCubic for 1st Half of October 2017 Payroll | 137,019.70 | 64,051,460.59 | Expense | 1001-00-72 HSBC Bank 9215 | |
| 10/24/2017 | 6823513016 YQ | Ultra-D Cooperatief U.A.i.o. | Funding SeeCubic's Operational Costs for October 2017 | 118,803.84 | 63,914,440.89 | Expense | 1001-00-72 HSBC Bank 9215 | |
| 10/17/2017 | 783950W00 Z3B | Stream TV International B.V. | Funding for Kevin Cabot's Payroll | 5,184.53 | 63,795,637.05 | Expense | 1001-00-72 HSBC Bank 9215 | |
| 10/10/2017 | FGPMTOC T1017 | Pegatron Corporation | Payment of STVI FG Inventory at Pegatron by Stream Inc (USA) | 81,506.60 | 63,790,452.52 | Bill | 20000 2000-00-00 Accounts Payable | |
| 10/10/2017 | 1881 | | To adjust Funding of Working Capital and Payroll to Ultra-D for fx differences | 1,666.21 | 63,708,945.92 | Journal | | |
| 10/04/2017 | Oct42017W CPayroll | Ultra-D Cooperatief U.A.i.o. (EUR) | Transfer of funds to Ultra-D Cooperatief U.A. for eventual transfer to SeeCubic for payroll and/or working capital purposes | 115,619.00 | 136,020.78 | Bill | 2000-00-03 Accounts Payable (EUR) | 1.18 |
| 10/01/2017 | Sep28 2017WCPay roll | Ultra-D Cooperatief U.A.i.o. (EUR) | Sep 28, 2017 Funding SeeCubic working capital & payroll | 123,140.00 | 145,065.20 | Bill | 2000-00-03 Accounts Payable (EUR) | 1.18 |
| 09/30/2017 | VC81517 | Ultra-D Cooperatief U.A.i.o. | Reverse bill # Working Capital Aug - recorded on 8/15/17 | 76,116.35 | 63,426,193.73 | Credit | 20000 2000-00-00 Accounts Payable | |
| 09/30/2017 | 1880 | | To adjust Funding of Working Capital and Payroll to Ultra-D for fx differences | 189.64 | 63,502,310.08 | Journal | | |
| 09/30/2017 | 1873 | | Record quarterly intercompany interest receivable on SeeCubic loan | 86,102.51 | 63,502,120.44 | Journal | | |
| 09/30/2017 | 1873 | | Reevaluate StreamTV interest receivable with SeeCubic | 16,615.46 | 63,416,017.93 | Journal | | |
| 09/30/2017 | 1872 | | Interest receivable from UltraD loan | 6,703.33 | 63,399,402.47 | Journal | | |
| 09/30/2017 | 1871 | | Interest receivable from UltraD loan | 961,823.67 | 63,392,699.14 | Journal | | |
| 09/30/2017 | 1870 | | Reevaluate StreamTV loan receivable with SeeCubic | 57,169.41 | 62,430,875.47 | Journal | | |
| 09/18/2017 | 20170918-2 | Stream TV International B.V. (EUR) | Funding of Working Capital - September 18, 2017 | 26,832.40 | 32,744.84 | Bill | 2000-00-03 Accounts Payable (EUR) | 1.22 |
| 09/18/2017 | 20170918-1 | Ultra-D Cooperatief U.A.i.o. (EUR) | September 2018 Transfer of Funds | 9,755.59 | 11,989.63 | Bill | 2000-00-03 Accounts Payable (EUR) | 1.23 |
| 09/11/2017 | Sep 2017 Payroll | Ultra-D Cooperatief U.A.i.o. (EUR) | Funding Ultra-D for SeeCubic's (Ultra-D subsidiary) September 2017 payroll | 115,629.00 | 138,274.94 | Bill | 2000-00-03 Accounts Payable (EUR) | 1.20 |
| 09/07/2017 | FGPMTSEP 0717 | Pegatron Corporation | Payment for STVI Finished Goods Inventory by Stream per Wire Ref # 1434ZS01A1K (65" Western Configuration @ \$1,164.38 per unit) | 81,506.60 | 62,190,696.65 | Bill | 20000 2000-00-00 Accounts Payable | |
| 08/28/2017 | FGPMTAUG 2817 | Pegatron Corporation | Payment for STVI Finished Goods Inventory by Stream per Wire Ref # 19284Z00E1J (65" Western Configuration @ \$1,164.38 per unit) | 81,506.60 | 62,109,190.05 | Bill | 20000 2000-00-00 Accounts Payable | |
| 08/18/2017 | Ultra-D Aug 18, 2017 | Ultra-D Cooperatief U.A.i.o. | Ultra-D Aug 18, 2017 E & Y Payment | 20,460.52 | 62,027,683.45 | Bill | 20000 2000-00-00 Accounts Payable | |
| 08/18/2017 | Aug 18, 2017 | Stream TV International B.V. | Working Capital Aug 18, 2017 for E & Y Payment | 13,732.80 | 62,007,222.93 | Bill | 20000 2000-00-00 Accounts Payable | |
| 08/15/2017 | Working Capital Aug Payroll Aug, 2017 | Ultra-D Cooperatief U.A.i.o. | Ultra-D Working Capital Aug, 2017 | 154,099.93 | 61,993,490.13 | Bill | 20000 2000-00-00 Accounts Payable | |
| 08/07/2017 | Working Capital | Ultra-D Cooperatief U.A.i.o. | Ultra-D Payroll Aug, 2017 | 273,664.15 | 61,839,390.20 | Bill | 20000 2000-00-00 Accounts Payable | |
| 07/31/2017 | Working Capital | Stream TV International B.V. | Working Capital Funds Transfer | 11,568.91 | 61,565,726.05 | Bill | 20000 2000-00-00 Accounts Payable | |
| 07/31/2017 | Ultra-D July Ultra- Payroll July, | Ultra-D Cooperatief U.A.i.o. | Ultra-D July Transfer of Funds | 5,610.81 | 61,554,157.14 | Bill | 20000 2000-00-00 Accounts Payable | |
| 06/30/2017 | 1837 | | Ultra- Payroll July, 2017 | 264,871.15 | 61,548,546.33 | Bill | 20000 2000-00-00 Accounts Payable | |
| 06/30/2017 | 1835 | | Interest receivable from UltraD loan | 6,703.33 | 60,169,535.01 | Journal | | |
| 06/30/2017 | 1833 | | Interest receivable from UltraD loan | 901,376.41 | 60,162,831.68 | Journal | | |
| 06/30/2017 | 1832 | | Reclass Q2 2017 funding to UltraD Coop to Loan account | 935,456.34 | 59,261,455.27 | Journal | | |
| 06/30/2017 | 1832 | | Record quarterly intercompany interest receivable on SeeCubic loan | 80,575.72 | 58,325,998.93 | Journal | | |
| 06/30/2017 | 1832 | | Reevaluate StreamTV interest receivable with SeeCubic | 33,150.19 | 58,245,423.21 | Journal | | |
| 06/30/2017 | 1831 | | Reevaluate StreamTV loan receivable with SeeCubic | 108,608.68 | 58,278,573.40 | Journal | | |

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| 06/27/2017 | CRRoyalty Qtr#1, 2016 | Koninkijke Philips Electronics N.V | Reverse Koninkijke Philips Electronics N.V invoice (Royalty Qtr#1, 2017) | 724.14 | | 58,169,964.72 | Vendor Credit | 20000 2000-00-00 Accounts Payable |
| 06/13/2017 | Ultra-D Payroll Jun | Ultra-D Cooperatief U.A.i.o. | Ultra-D Payroll June, 2017 | | 273,488.76 | 58,170,688.86 | Bill | 20000 2000-00-00 Accounts Payable |
| 05/24/2017 | FGPMTMAY 2417 | Pegatron Corporation | Payment of STVI FG Inventory by Stream to Pegatron | | 100,000.00 | 57,897,200.10 | Bill | 20000 2000-00-00 Accounts Payable |
| 05/11/2017 | FGPMTMAY 1117 | Pegatron Corporation | Payment of STVI Finished Goods Inventory by Stream to Pegatron | | 154,000.00 | 57,797,200.10 | Bill | 20000 2000-00-00 Accounts Payable |
| 05/03/2017 | Royalty Qtr#1, 2017 | Koninkijke Philips Electronics N.V | Royalty Qtr #1 2017 | 724.14 | | 57,643,200.10 | Bill | 20000 2000-00-00 Accounts Payable |
| 04/01/2017 | 1800R | | Accr. Koninkijke Philips Electronics N.V Royalty Qtr#1, 2017 | 724.14 | | 57,642,475.96 | Journal | |
| 03/31/2017 | 1836 | | Interest receivable from UltraD loan | | 6,703.33 | 57,643,200.10 | Journal | |
| 03/31/2017 | 1800 | | Accr. Koninkijke Philips Electronics N.V Royalty Qtr#1, 2017 | 724.14 | | 57,636,496.77 | Journal | |
| 03/31/2017 | 1754 | | Revalue StreamTV loan receivable with SeeCubic | | 24,342.06 | 57,635,772.63 | Journal | |
| 03/31/2017 | 1753 | | Interest receivable from UltraD loan | | 859,351.39 | 57,611,430.57 | Journal | |
| 03/31/2017 | 1752 | | Record quarterly intercompany interest receivable on SeeCubic loan | | 78,064.91 | 56,752,079.18 | Journal | |
| 03/31/2017 | 1752 | | Revalue StreamTV interest receivable with SeeCubic | | 66,194.27 | 56,674,014.27 | Journal | |
| 03/31/2017 | 1751 | | Reclass Q1 2017 funding to UltraD Coop to Loan account | | 840,500.40 | 56,607,820.00 | Journal | |
| 12/31/2016 | 1804 | | Interest receivable from UltraD loan | | 6,703.33 | 55,767,319.60 | Journal | |
| 12/31/2016 | 1794 | | Correct adjustment posted to JE 1720 to correct ending balance in FG for StreamTV | 3,358.80 | | 55,760,616.27 | Journal | |
| 12/31/2016 | 1738 | | Record quarterly intercompany interest receivable on SeeCubic loan | | 76,254.53 | 55,763,975.07 | Journal | |
| 12/31/2016 | 1738 | | Revalue StreamTV interest receivable with SeeCubic | 15,633.64 | | 55,687,720.54 | Journal | |
| 12/31/2016 | 1735 | | Revalue StreamTV loan receivable with SeeCubic | 101,852.70 | | 55,703,354.18 | Journal | |
| 12/31/2016 | 1729 | | Reclass UltraD Q4 funding which posted to 1410-10-95 | | 319,784.05 | 55,805,206.88 | Journal | |
| 12/31/2016 | 1729 | | Reclass UltraD Q4 funding which posted to 1410-10-95 | 319,784.05 | | 55,485,422.83 | Journal | |
| 12/31/2016 | 1721 | | Reclass Inventory to StreamTV Int | | 2,467,155.40 | 55,805,206.88 | Journal | |
| 12/31/2016 | 1715 | | Interest receivable from UltraD loan | | 809,527.52 | 53,338,051.48 | Journal | |
| 12/31/2016 | 1711 | | Reclass 2016 funding to UltraD Coop to Loan account | | 676,693.42 | 52,528,523.96 | Journal | |
| 10/10/2016 | Ultra-D Oct 10, 16 | Ultra-D Cooperatief U.A.i.o. | Ultra-D Oct 10, 2016-Payroll | | 319,784.05 | 51,851,830.54 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/30/2016 | 1803 | | Interest receivable from UltraD loan | | 6,703.33 | 51,532,046.49 | Journal | |
| 09/30/2016 | 1737 | | Record quarterly intercompany interest receivable on SeeCubic loan | | 73,266.38 | 51,525,343.16 | Journal | |
| 09/30/2016 | 1737 | | Revalue StreamTV interest receivable with SeeCubic | | 1,755.82 | 51,452,076.78 | Journal | |
| 09/30/2016 | 1734 | | Revalue StreamTV loan receivable with SeeCubic | | 12,204.82 | 51,450,320.96 | Journal | |
| 09/30/2016 | 1719 | | Reclass opening balance for UK rent payment made by CV. | | 14,083.85 | 51,438,116.14 | Journal | |
| 09/30/2016 | 1719 | | Reclass opening balance for MARKETING payment made by CV. | | 26,342.80 | 51,424,032.29 | Journal | |
| 09/30/2016 | 1714 | | Interest receivable from UltraD loan | | 809,527.52 | 51,397,689.49 | Journal | |
| 09/30/2016 | 1710 | | Reclass 2016 funding to SeeCubic to Loan account | | 172,299.83 | 50,588,161.97 | Journal | |
| 09/30/2016 | 1588 | | Sept 2016 – Record Quarterly StreamTV UK office rent paid by CV (10.8K GBP) | 14,083.85 | | 50,415,862.14 | Journal | |
| 07/31/2016 | 1585 | | July 2016 Record Marketing fee for FULL FRONTAL GROUP StreamTV paid by CV (10K GBP each) | 26,342.80 | | 50,429,945.99 | Journal | |
| 07/07/2016 | 1590 | | Record Hawk Note #7 (3.5M GBP) on July 7, 2016 | | 2,989,786.80 | 50,456,288.79 | Journal | |
| 06/30/2016 | 1802 | | Interest receivable from UltraD loan | | 6,703.33 | 47,466,501.99 | Journal | |
| 06/30/2016 | 1736 | | Record quarterly intercompany interest receivable on SeeCubic loan | | 74,156.97 | 47,459,798.66 | Journal | |
| 06/30/2016 | 1736 | | Revalue StreamTV interest receivable with SeeCubic | 2,888.53 | | 47,385,641.69 | Journal | |
| 06/30/2016 | 1733 | | Revalue StreamTV loan receivable with SeeCubic | 33,032.65 | | 47,388,530.22 | Journal | |
| 06/30/2016 | 1718 | | Reclass opening balance for UK rent payment made by CV. | | 15,660.76 | 47,421,562.87 | Journal | |
| 06/30/2016 | 1713 | | Interest receivable from UltraD loan | | 809,527.52 | 47,405,902.11 | Journal | |

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| 06/30/2016 | 1587 | June 2016 - Record Quarterly StreamTV UK office rent paid by CV (10.8K GBP) | 15,660.76 | | 46,596,374.59 | Journal |
| 03/31/2016 | 1801 | Interest receivable from UltraD loan | | 6,703.33 | 46,612,035.35 | Journal |
| 03/31/2016 | 1732 | Record quarterly intercompany interest receivable on SeeCubic loan | | 72,428.97 | 46,605,332.02 | Journal |
| 03/31/2016 | 1732 | Revalue StreamTV interest receivable with SeeCubic | | 2,142.73 | 46,532,903.05 | Journal |
| 03/31/2016 | 1731 | Revalue StreamTV loan receivable with SeeCubic | | 59,012.21 | 46,530,760.32 | Journal |
| 03/31/2016 | 1717 | Reclass opening balance for UK rent payment made by CV. | | 15,644.77 | 46,471,748.11 | Journal |
| 03/31/2016 | 1712 | Interest receivable from UltraD loan | | 809,527.52 | 46,456,103.34 | Journal |
| 03/31/2016 | 1586 | March 2016 - Record Quarterly StreamTV UK office rent paid by CV (10.8K GBP) | 15,644.77 | | 45,646,575.82 | Journal |
| 02/15/2016 | 1589 | Record Hawk Note #6 (3M GBP) on Feb 15 2016 | | 2,868,109.20 | 45,662,220.59 | Journal |
| 01/01/2016 | 1716 | Reclass opening balance for SPU payment made by CV. | | 445,708.58 | 42,794,111.39 | Journal |
| 01/01/2016 | 1716 | Reclass opening balance for Pegatron NRE payment made by CV. | | 297,258.06 | 42,348,402.81 | Journal |
| 01/01/2016 | 1716 | Reclass opening balance for UK rent payment made by CV. | | 49,133.07 | 42,051,144.75 | Journal |
| 01/01/2016 | 1709 | Reclass opening balance of Loan receivable with UltraD Coop | | 16,190,550.40 | 42,002,011.68 | Journal |
| 01/01/2016 | 1709 | Reclass opening balance of Loan receivable with SeeCubic | | 1,432,421.81 | 25,811,461.28 | Journal |
| 01/01/2016 | 1709 | Reclass UltraD IC activity associated with invoices and Philips interest payments | | 129,006.84 | 24,379,039.47 | Journal |
| 01/01/2016 | 1709 | Reclass UltraD IC activity | | 5,059.70 | 24,250,032.63 | Journal |
| 12/31/2015 | 1473RR | To record Hawk Note #5, 10/12/15 First Draw to Curacao of £2,500,000 | | 2,991,495.00 | 24,244,972.93 | Journal |
| 12/31/2015 | 1473R | To record Hawk Note #5, 10/12/15 First Draw to Curacao of £2,500,000 | 2,991,495.00 | | 21,253,477.93 | Journal |
| 12/31/2015 | 1557 | To adjust 2015 Intercompany Interest Income & Intercompany Interest Receivable to actual | | 4,863.66 | 24,244,972.93 | Journal |
| 12/31/2015 | 1556 | To record 2015 Intercompany Interest Income & Intercompany Interest Receivable | | 272,015.94 | 24,240,109.27 | Journal |
| 12/31/2015 | 1555 | To record 2014 Intercompany Interest Income & related receivable | | 238,219.52 | 23,968,093.33 | Journal |
| 12/31/2015 | 1554 | To reclass intercompany interest receivable to correct company account. | | 97,173.11 | 23,729,873.81 | Journal |
| 12/31/2015 | 1553 | To correct the intercompany interest receivable to actual. | | 54,909.41 | 23,632,700.70 | Journal |
| 12/31/2015 | 1516 | To reclass amount due from SeeCubic to properly reflect amount due from Ultra-D Coop | 16,349,616.94 | | 23,577,791.29 | Journal |
| 12/31/2015 | 1505 | To record 2014 AJE#56 to reclass amounts Due from SeeCubic to be Due from Ultra-D Coop | 1,907,968.66 | | 39,927,408.23 | Journal |
| 12/31/2015 | 1503 | To record StreamTV's UK office rent paid by Ultra-D CV | | 49,133.07 | 41,835,376.89 | Journal |
| 12/31/2015 | 1503 | To record StreamTV's R&D expenses for Pegatron NRE paid by Ultra-D CV | | 297,258.06 | 41,884,509.96 | Journal |
| 12/31/2015 | 1485 | To reclass 2014 misposting of intercompany loan to investment account | | 1,861,342.00 | 42,181,768.02 | Journal |
| 12/31/2015 | 1484 | To record Small Production Unit machinery paid by Ultra-D Ventures (CV) | 445,708.58 | | 40,320,426.02 | Journal |
| 12/31/2015 | 1474 | To record Hawk Note #5, 11/19/15 Second Draw to Curacao of £2,500,000 | | 3,071,963.00 | 40,766,134.60 | Journal |
| 12/31/2015 | 1473 | To record Hawk Note #5, 10/12/15 First Draw to Curacao of £2,500,000 | | 2,991,495.00 | 37,694,171.60 | Journal |
| 12/31/2015 | 1472 | To record Hawk Note #4, 9/7/15 Second Draw to Curacao of £4,000,000 | | 4,142,832.00 | 34,702,676.60 | Journal |
| 12/31/2015 | 1471 | To record Hawk Note #4, 8/6/15 First Draw paid to Curacao of £4,000,000 | | 4,110,744.00 | 30,559,844.60 | Journal |
| 12/31/2015 | 1431 | To record 2013 intercompany interest @ 1.5% | | 97,173.00 | 26,449,100.60 | Journal |

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| 12/31/2015 | 1430 | | 2011 adj to record interest income from SeeCubic, expense deposit, reverse \$40K of business develop. exp & adjust interco. Loan | 234,296.00 | | 26,351,927.60 | Journal | |
| 12/31/2015 | 1429 | | Reclass 2015 amounts to SeeCubic Loans receivable | | 1,129,295.55 | 26,586,223.60 | Journal | |
| 12/31/2015 | 1429 | | Reclass 2015 amounts to SeeCubic Loans receivable | | 16,349,616.94 | 25,456,928.05 | Journal | |
| 01/02/2015 | 1426 | | Jan 2015 Hawk Note paid to Curacao CV (5,276,000 GBP) | | 8,191,515.00 | 9,107,311.11 | Journal | |
| 05/31/2012 | 113 | | Reclass 2011 SeeCubic pymts to consolidate into one loan acct | | 915,796.11 | 915,796.11 | Journal | |
| 05/31/2012 | 113 | | Reclass 2011 SeeCubic pymts to consolidate into one loan acct | 275,000.00 | | 0.00 | Journal | |
| 05/31/2012 | 113 | | Reclass 2011 SeeCubic pymts to consolidate into one loan acct | 205,512.97 | | 275,000.00 | Journal | |
| 05/31/2012 | 113 | | Reclass 2011 SeeCubic pymts to consolidate into one loan acct | 4,546.14 | | 480,512.97 | Journal | |
| 05/31/2012 | 113 | | Reclass 2011 SeeCubic pymts to consolidate into one loan acct | 65,142.00 | | 485,059.11 | Journal | |
| 05/31/2012 | 113 | | Reclass 2011 SeeCubic pymts to consolidate into one loan acct | 42,350.00 | | 550,201.11 | Journal | |
| 05/31/2012 | 113 | | Reclass 2011 SeeCubic pymts to consolidate into one loan acct | 65,142.00 | | 592,551.11 | Journal | |
| 05/31/2012 | 113 | | Reclass 2011 SeeCubic pymts to consolidate into one loan acct | 24,986.00 | | 657,693.11 | Journal | |
| 05/31/2012 | 113 | | Reclass 2011 SeeCubic pymts to consolidate into one loan acct | 20,817.00 | | 682,679.11 | Journal | |
| 05/31/2012 | 113 | | Reclass 2011 SeeCubic pymts to consolidate into one loan acct | 6,800.00 | | 703,496.11 | Journal | |
| 05/31/2012 | 113 | | Reclass 2011 SeeCubic pymts to consolidate into one loan acct | 205,500.00 | | 710,296.11 | Journal | |
| 12/20/2011 | Dec 20,11 | SeeCubic b.v | Payroll-related only | | 66,000.00 | 915,796.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 12/02/2011 | Dec 2,11 | SeeCubic b.v | | | 100,000.00 | 849,796.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 11/18/2011 | 11/18/11 | SeeCubic b.v | Payroll-related only for SeeCubic 11/18/11 | | 68,500.00 | 749,796.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 11/15/2011 | 11/15/11 | SeeCubic b.v | Operation & Expense for SeeCubic b.v. | | 100,000.00 | 681,296.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 10/20/2011 | Oct Payroll | SeeCubic b.v | Payroll-Related only -Oct 11 | | 71,000.00 | 581,296.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 10/12/2011 | Oct 12,2011 | SeeCubic B.V. i.o. | Operational Expenditures | | 75,000.00 | 510,296.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 10/11/2011 | 10/11/11 | A.K.(Bram) Riemens | Consulting 10/11/11 | | 1,925.00 | 435,296.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 10/11/2011 | 10/11/11 | Hans Zuidema | Consulting 10/11/11 | | 2,961.00 | 433,371.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 10/11/2011 | 10/11/11 | Walther Roelen | Consulting 10/11/11 | | 2,961.00 | 430,410.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/30/2011 | 9/30/11 | Mick McDonald | Consulting 9/30/11 | | 1,700.00 | 427,449.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/30/2011 | 9/30/11 | Grazina Seskevciute | Consulting 9/30/11 | | 1,922.00 | 425,749.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/30/2011 | 9/30/11 | A.K.(Bram) Riemens | Consulting 9/30/11 | | 1,925.00 | 423,827.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/30/2011 | 9/30/11 | Bart Barenburg | Consulting 9/30/11 | | 2,313.00 | 421,902.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/30/2011 | 9/30/11 | Hans Zuidema | Consulting 9/30/11 | | 2,961.00 | 419,589.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/30/2011 | 9/30/11 | Walther Roelen | Consulting 9/30/11 | | 2,961.00 | 416,628.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/23/2011 | 9/23/11 | Mick McDonald | Consulting 9/23/11 | | 1,700.00 | 413,667.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/23/2011 | 9/23/11 | Grazina Seskevciute | Consulting 9/23/11 | | 1,922.00 | 411,967.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/23/2011 | 9/23/11 | A.K.(Bram) Riemens | Consulting 9/23/11 | | 1,925.00 | 410,045.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/23/2011 | 9/23/11 | Bart Barenburg | Consulting 9/23/11 | | 2,313.00 | 408,120.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/23/2011 | 9/23/11 | Hans Zuidema | Consulting 9/23/11 | | 2,961.00 | 405,807.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/23/2011 | 9/23/11 | Walther Roelen | Consulting 9/23/11 | | 2,961.00 | 402,846.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/19/2011 | 9/16/11 | Mick McDonald | Consulting 9/16/11 | | 1,700.00 | 399,885.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/16/2011 | 9/16/11 | Grazina Seskevciute | Consulting 9/16/11 | | 1,922.00 | 398,185.11 | Bill | 20000 2000-00-00 Accounts Payable |

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|------------|--------------------------|---------------------|------------------------------------|-----------|------------|------|-----------------------------------|
| 09/16/2011 | Consulting 9/16/11 | A.K.(Bram) Riemens | Consulting 9/16/11 | 1,925.00 | 396,263.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/16/2011 | Consulting 9/16/11 | Bart Barenburg | Consulting 9/16/11 | 2,313.00 | 394,338.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/16/2011 | Consulting 9/16/11 | Hans Zuidema | Consulting 9/16/11 | 2,961.00 | 392,025.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/16/2011 | Consulting 9/16/11 | Walther Roelen | Consulting 9/16/11 | 2,961.00 | 389,064.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/09/2011 | Consulting 9/9/11 | Mick McDonald | Consulting 9/9/11 | 1,700.00 | 386,103.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/09/2011 | Consulting 9/9/11 | Grazina Seskevciute | Consulting 9/9/11 | 1,922.00 | 384,403.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/09/2011 | Consulting 9/9/11 | A.K.(Bram) Riemens | Consulting 9/9/11 | 1,925.00 | 382,481.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/09/2011 | Consulting 9/9/11 | Bart Barenburg | Consulting 9/9/11 | 2,313.00 | 380,556.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/09/2011 | Consulting 9/9/11 | Hans Zuidema | Consulting 9/9/11 | 2,961.00 | 378,243.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/09/2011 | Consulting 9/9/11 | Walther Roelen | Consulting 9/9/11 | 2,961.00 | 375,282.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/02/2011 | Consulting Sep 2, 11 | Grazina Seskevciute | Consulting Sep 2, 11 | 1,922.00 | 372,321.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/02/2011 | Consulting Sep 2, 11 | A.K.(Bram) Riemens | Consulting Sep 2, 11 | 1,925.00 | 370,399.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/02/2011 | Consulting Sep 2, 11 | Bart Barenburg | Consulting Sep 2, 11 | 2,313.00 | 368,474.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/02/2011 | Consulting Sep 2, 11 | Hans Zuidema | Consulting Sep 2, 11 | 2,961.00 | 366,161.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 09/02/2011 | Consulting Sep 2, 11 | Walther Roelen | Consulting Sep 2, 11 | 2,961.00 | 363,200.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/30/2011 | Verbal | SeeCubic B.V. i.o. | To purchase Equipment | 50,000.00 | 360,239.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/26/2011 | Consulting Aug 26, 11 | Grazina Seskevciute | Consulting Aug 26, 11 | 1,922.00 | 310,239.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/26/2011 | Consulting Aug 26, 11 | Bart Barenburg | Consulting Aug 26, 11 | 2,313.00 | 308,317.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/26/2011 | Consulting Aug 26, 11 | A.K.(Bram) Riemens | Consulting Aug 26, 11 | 1,925.00 | 306,004.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/26/2011 | Consulting Aug 26, 11 | Hans Zuidema | Consulting Aug 26, 11 | 2,961.00 | 304,079.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/26/2011 | Consulting Aug 26, 11 | Walther Roelen | Consulting Aug 26, 11 | 2,961.00 | 301,118.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/20/2011 | Consulting Aug 20, 11 | SeeCubic B.V. i.o. | To Purchase 3D Samples & Equipment | 75,000.00 | 298,157.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/19/2011 | Consulting 8/19/11 | Grazina Seskevciute | Consulting 8/19/11 | 1,922.00 | 223,157.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/19/2011 | Consulting 8/19/11 | Bart Barenburg | Consulting 8/19/11 | 2,313.00 | 221,235.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/19/2011 | Consulting 8/19/11 | A.K.(Bram) Riemens | Consulting 8/19/11 | 1,925.00 | 218,922.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/19/2011 | Consulting 8/19/11 | Hans Zuidema | Consulting 8/19/11 | 2,961.00 | 216,997.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/19/2011 | Consulting 8/19/11 | Walther Roelen | Consulting 8/19/11 | 2,961.00 | 214,036.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/12/2011 | Consulting 8/12/11 | Bart Barenburg | Consulting 8/12/11 | 2,313.00 | 211,075.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/12/2011 | Consulting 8/12/11 | Grazina Seskevciute | Consulting 8/12/11 | 1,922.00 | 208,762.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/12/2011 | Consulting 8/12/11 | A.K.(Bram) Riemens | Consulting 8/12/11 | 1,925.00 | 206,840.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/12/2011 | Consulting 8/12/11 | Hans Zuidema | Consulting 8/12/11 | 2,961.00 | 204,915.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/12/2011 | Consulting 8/12/11 | Walther Roelen | Consulting 8/12/11 | 2,961.00 | 201,954.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/05/2011 | Consulting 8/5/11 | Grazina Seskevciute | Consulting 8/5/11 | 1,922.00 | 198,993.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/05/2011 | Consulting 8/5/11 | A.K.(Bram) Riemens | Consulting 8/5/11 | 1,925.00 | 197,071.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/05/2011 | Consulting 8/5/11 | Hans Zuidema | Consulting 8/5/11 | 2,961.00 | 195,146.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/05/2011 | Consulting 8/5/11 | Walther Roelen | Consulting 8/5/11 | 2,961.00 | 192,185.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 08/01/2011 | Consulting 8/5/11 | Bart Barenburg | Consulting 8/5/11 | 2,313.00 | 189,224.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/29/2011 | Consulting 7/29/11 | Grazina Seskevciute | Consulting 7/29/11 | 1,922.00 | 186,911.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/29/2011 | Consulting 7/29/11 | A.K.(Bram) Riemens | Consulting 7/29/11 | 1,925.00 | 184,989.11 | Bill | 20000 2000-00-00 Accounts Payable |

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|------------|--|---------------------|--|-----------|------------|------|-----------------------------------|
| 07/29/2011 | Consulting 7/29/11 | Hans Zuidema | Consulting 7/29/11 | 2,961.00 | 183,064.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/29/2011 | Consulting 7/29/11 | Walther Roelen | Consulting 7/29/11 | 2,961.00 | 180,103.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/22/2011 | Consulting 7/22/11 | Grazina Seskevciute | Consulting 7/22/11 | 1,922.00 | 177,142.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/22/2011 | Consulting 7/22/11 | A.K.(Bram) Riemens | Consulting 7/22/11 | 1,925.00 | 175,220.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/22/2011 | Consulting 7/22/11 | Hans Zuidema | Consulting 7/22/11 | 2,961.00 | 173,295.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/22/2011 | Consulting 7/22/11 | Walther Roelen | Consulting 7/22/11 | 2,961.00 | 170,334.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/16/2011 | July 16, 2011 | SeeCubic B.V. i.o. | Samples-Equipment | 50,000.00 | 167,373.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/15/2011 | Consulting 7/15/11 | Grazina Seskevciute | Consulting 7/15/11 | 1,922.00 | 117,373.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/15/2011 | Consulting 7/15/11 | A.K.(Bram) Riemens | Consulting 7/15/11 | 1,925.00 | 115,451.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/15/2011 | Consulting 7/15/11 | Walther Roelen | Consulting 7/15/11 | 2,961.00 | 113,526.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/15/2011 | Consulting 7/15/11 | Hans Zuidema | Consulting 7/15/11 | 2,961.00 | 110,565.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/12/2011 | Consulting 7/8/2011 | A.K.(Bram) Riemens | Consulting 7/8/2011 | 1,925.00 | 107,604.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/12/2011 | Consulting 7/8/2011 | Hans Zuidema | Consulting 7/8/2011 | 2,961.00 | 105,679.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/12/2011 | Consulting 7/8/2011 | Walther Roelen | Consulting 7/8/2011 Waltherus Roelen Trip to Philly July 12,2011 | 2,961.00 | 102,718.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/12/2011 | July 12,2011 Consulting | Jamuna Travels, Inc | | 3,090.00 | 99,757.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/08/2011 | 7/8/2011 | Grazina Seskevciute | Consulting 7/8/2011 | 1,922.00 | 96,667.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/07/2011 | Taipei May 23 to June Consulting | A.K.(Bram) Riemens | Taipei May 23 to June 1,2011 | 344.43 | 94,745.11 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/01/2011 | 7/1/11 | A.K.(Bram) Riemens | Consulting 7/1/11 | 1,925.00 | 94,400.68 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/01/2011 | Consulting 7/1/11 | Hans Zuidema | Consulting 7/1/11 | 2,961.00 | 92,475.68 | Bill | 20000 2000-00-00 Accounts Payable |
| 07/01/2011 | Consulting 7/1/11 | Walther Roelen | Consulting 7/1/11 | 2,961.00 | 89,514.68 | Bill | 20000 2000-00-00 Accounts Payable |
| 06/30/2011 | EM63011 | SeeCubic B.V. i.o. | | 26,000.00 | 86,553.68 | Bill | 20000 2000-00-00 Accounts Payable |
| 06/24/2011 | June 24,11 Consulting | Hans Zuidema | Hans Zuidema Travel expenses to Taiwan | 531.71 | 60,553.68 | Bill | 20000 2000-00-00 Accounts Payable |
| 06/24/2011 | 6/24/2011 | Walther Roelen | Consulting 6/24/2011 | 2,961.00 | 60,021.97 | Bill | 20000 2000-00-00 Accounts Payable |
| 06/24/2011 | 6/24/2011 | Hans Zuidema | Consulting 6/24/2011 | 2,961.00 | 57,060.97 | Bill | 20000 2000-00-00 Accounts Payable |
| 06/24/2011 | 6/24/2011 | A.K.(Bram) Riemens | Consulting 6/24/2011 Declaration PCRTbox.xlsx | 1,925.00 | 54,099.97 | Bill | 20000 2000-00-00 Accounts Payable |
| 06/24/2011 | PCRTbox. 4 Lanuch | Walther Roelen | Lab Equipment | 2,117.00 | 52,174.97 | Bill | 20000 2000-00-00 Accounts Payable |
| 06/22/2011 | Notebook Consulting | A.K.(Bram) Riemens | 4 Lanuch Notebook | 2,395.97 | 50,057.97 | Bill | 20000 2000-00-00 Accounts Payable |
| 06/17/2011 | 6/17/11 | Walther Roelen | Weekly Consulting 6/17/11 | 2,961.00 | 47,662.00 | Bill | 20000 2000-00-00 Accounts Payable |
| 06/17/2011 | Consulting 6/17/11 | Hans Zuidema | Weekly Consulting 6/17/11 | 2,961.00 | 44,701.00 | Bill | 20000 2000-00-00 Accounts Payable |
| 06/17/2011 | Consulting 6/17/11 | A.K.(Bram) Riemens | Weekly Consulting 6/10/11 | 1,925.00 | 41,740.00 | Bill | 20000 2000-00-00 Accounts Payable |
| 06/10/2011 | Consulting 6/10/11 | Walther Roelen | Consulting 6/10/11 | 2,961.00 | 39,815.00 | Bill | 20000 2000-00-00 Accounts Payable |
| 06/10/2011 | Consulting 6/10/11 | Hans Zuidema | Consulting 6/10/11 | 2,961.00 | 36,854.00 | Bill | 20000 2000-00-00 Accounts Payable |
| 06/10/2011 | Consulting 6/10/11 | A.K.(Bram) Riemens | Consulting 6/10/11 | 1,925.00 | 33,893.00 | Bill | 20000 2000-00-00 Accounts Payable |
| 06/03/2011 | Consulting 6/03/11 | Walther Roelen | Consulting 6/03/11 | 2,961.00 | 31,968.00 | Bill | 20000 2000-00-00 Accounts Payable |
| 06/03/2011 | Consulting 6/03/11 | Hans Zuidema | Consulting 6/03/11 | 2,961.00 | 29,007.00 | Bill | 20000 2000-00-00 Accounts Payable |
| 06/03/2011 | Consulting 6/03/11 | A.K.(Bram) Riemens | Consulting 6/03/11 | 1,925.00 | 26,046.00 | Bill | 20000 2000-00-00 Accounts Payable |
| 05/27/2011 | Consulting 5/27/11 | Walther Roelen | Consulting 5/27/11 | 2,961.00 | 24,121.00 | Bill | 20000 2000-00-00 Accounts Payable |
| 05/27/2011 | Consulting 5/27/11 | Hans Zuidema | Consulting 5/27/11 | 2,961.00 | 21,160.00 | Bill | 20000 2000-00-00 Accounts Payable |
| 05/27/2011 | Consulting 5/27/11 | A.K.(Bram) Riemens | Consulting 5/27/11 | 1,925.00 | 18,199.00 | Bill | 20000 2000-00-00 Accounts Payable |

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|------------|-----------------------|--------------------|--------------------------------|------------------|-------------------|------|-----------------------------------|
| 05/18/2011 | Consulting 5/20/11 | Hans Zuidema | weekly Consultin 5/19/11 | 2,961.00 | 16,274.00 | Bill | 20000 2000-00-00 Accounts Payable |
| 05/18/2011 | Consulting 5/20/11 | Walther Roelen | weekly Consultin 5/19/11 | 2,961.00 | 13,313.00 | Bill | 20000 2000-00-00 Accounts Payable |
| 05/18/2011 | Consulting 5/20/11 | A.K.(Bram) Riemens | weekly Consulting 5/19/11 | 1,925.00 | 10,352.00 | Bill | 20000 2000-00-00 Accounts Payable |
| 05/11/2011 | Consulting 5/12/11 | Walther Roelen | Weekly Consulting fee 5/12/11 | 2,961.00 | 8,427.00 | Bill | 20000 2000-00-00 Accounts Payable |
| 05/11/2011 | Consulting 5/12/11 | A.K.(Bram) Riemens | Weekly Consulting fee 5/12/11 | 1,925.00 | 5,466.00 | Bill | 20000 2000-00-00 Accounts Payable |
| 05/11/2011 | Consulting 5/12/11 | Hans Zuidema | Weekly Consulting fees 5/12/11 | 2,961.00 | 3,541.00 | Bill | 20000 2000-00-00 Accounts Payable |
| 01/22/2011 | CES- 3D expense | Hans Zuidema | CES- 3D expense | 580.00 | 580.00 | Bill | 20000 2000-00-00 Accounts Payable |
| | | | | \$ 27,992,960.26 | \$ 112,244,686.69 | | |
| | | | Net Balance | \$ | 84,251,726.43 | | |

**GLOBAL NOTES TO SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS OF
DEBTOR, STREAM TV NETWORKS, INC., CASE NO. 21-10433(KBO)**

The Debtor develops its technology and conducts the majority of its business through its direct and indirect foreign and domestic subsidiaries. The Debtor provided capital to its direct and indirect foreign and domestic subsidiaries for the purpose of acquiring and developing assets and to conduct business operations. The Debtor directs interested parties to the Declaration of Mathu Rajan in Support of First Day Motions [Docket No. 51] in which the Debtor's organizational and operational structure is described in greater detail.

In its bankruptcy schedules, the Debtor discloses and describes the assets, including its ownership interest in direct subsidiaries and its contracts, that the Debtor owned or may have owned as of February 24, 2021 (the "Petition Date"). The Debtor's direct subsidiaries, in turn, hold or may hold ownership interests in the Debtor's indirect subsidiaries as depicted on the Debtor's Organization Chart included in Mr. Rajan's Declaration. The assets of the Debtor's direct and indirect subsidiaries are not included in the Debtor's bankruptcy schedules.

It is important to note that, pursuant to an Omnibus Agreement, dated May 6, 2020, between the Debtor's senior secured lender, SLS Holdings VI, LLC ("SLS") and a debt-resolution committee of the Debtor's Board of Directors purporting to act on the Debtor's behalf, which agreement is presently subject to litigation in the Chancery Court in Delaware, SLS Holdings and its newly formed company, SeeCubic, Inc. ("SeeCubic"), assert an ownership interest in all of the Debtor's assets. SLS and SeeCubic possess some and claim to have obtained possession or control of other of the Debtor's assets shortly before the Petition Date. The Debtor's investigation into these claims is ongoing. Accordingly, at this time, the Debtor's present ownership of some of its assets may not be clear. The Debtor has listed the assets that it believes it continues to own, unless otherwise expressly indicated in its bankruptcy schedules. The Debtor intends to pursue recovery of assets and to operate its business under the provisions of the Bankruptcy Code in this case.

Additional Notes:

1. Because US GAAP treatment may not apply to the Debtor's assets located in foreign jurisdictions, the values provided for certain assets may differ from typical accounting standards.
2. Funding advanced by the Debtor to its direct and indirect subsidiaries are reflected in intercompany loans.
3. The Debtor's goodwill and similar intangible value is not reflected in the Debtor's bankruptcy schedules.
4. SeeCubic BV (the Netherlands) is a subsidiary of the Debtor, Stream TV Networks, Inc. SeeCubic BV (the Netherlands) is unrelated to and is a separated entity from SeeCubic Inc., a company newly formed in Delaware by SLS Holdings VI, LLC.

Fill in this information to identify the case:

Debtor name Stream TV Networks, Inc.

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 21-10433 (KBO)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| | Total claim | Priority amount |
|---|---|---|
| <div style="border: 1px solid black; padding: 2px; display: inline-block; width: 30px; text-align: center;">2.1</div> <div style="margin-left: 10px;"> <p>Priority creditor's name and mailing address</p> <p>California Department of Tax and Fee Adm Account Info. Group, MIC 29 PO Box 942879 Sacramento, CA 94279-0029</p> <hr/> <p>Date or dates debt was incurred</p> <p>3/31/2020</p> <hr/> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> </div> | <p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <hr/> <p>Basis for the claim:</p> <p>Disability Insurance</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | <p style="border-top: 1px solid black; border-bottom: 1px solid black;">\$2,688.27</p> <p style="border-top: 1px solid black; border-bottom: 1px solid black;">\$2,688.27</p> |

| | | |
|---|---|---|
| <div style="border: 1px solid black; padding: 2px; display: inline-block; width: 30px; text-align: center;">2.2</div> <div style="margin-left: 10px;"> <p>Priority creditor's name and mailing address</p> <p>Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346</p> <hr/> <p>Date or dates debt was incurred</p> <p>3/31/2020</p> <hr/> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> </div> | <p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <hr/> <p>Basis for the claim:</p> <p>Medicare</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | <p style="border-top: 1px solid black; border-bottom: 1px solid black;">\$8,805.72</p> <p style="border-top: 1px solid black; border-bottom: 1px solid black;">\$8,805.72</p> |
|---|---|---|

Debtor **Stream TV Networks, Inc.**
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| | | | | |
|--|---|--|-------------------|-------------------|
| 2.3 | Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$8,805.72 | \$8,805.72 |
| Date or dates debt was incurred 3/31/2020 | | Basis for the claim: Medicare Employer Portion | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

| | | | | |
|--|---|--|--------------------|--------------------|
| 2.4 | Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$32,006.82 | \$32,006.82 |
| Date or dates debt was incurred 3/31/2020 | | Basis for the claim: Social Security | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

| | | | | |
|--|---|--|--------------------|--------------------|
| 2.5 | Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$32,006.82 | \$32,006.82 |
| Date or dates debt was incurred 3/31/2020 | | Basis for the claim: Social Security Employer Portion | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

| | | | | |
|--|---|--|--------------------|--------------------|
| 2.6 | Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$69,097.66 | \$69,097.66 |
| Date or dates debt was incurred 12/31/2020 | | Basis for the claim: Income Taxes | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

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| | | | | |
|--|---|--|-------------------|-------------------|
| 2.7 | Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$4,580.49 | \$4,580.49 |
| Date or dates debt was incurred 3/31/2020 | | Basis for the claim: 941/944 | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

| | | | | |
|--|---|--|-----------------|-----------------|
| 2.8 | Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$711.31 | \$711.31 |
| Date or dates debt was incurred 3/31/2020 | | Basis for the claim: 940 | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

| | | | | |
|--|---|--|-----------------|-----------------|
| 2.9 | Priority creditor's name and mailing address Nevada Dept. of Employment Training & Rehabilitation 500 E. Third Street Carson City, NV 89713 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$476.88 | \$476.88 |
| Date or dates debt was incurred 3/31/2020 | | Basis for the claim: Unemployment Tax | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

| | | | | |
|--|---|--|-----------------|-----------------|
| 2.10 | Priority creditor's name and mailing address New Jersey Division of Taxation Compliance&Enforcement-Bankruptcy 50 Barrack Street, 9th Floor PO Box 245 Trenton, NJ 08695-0267 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$399.14 | \$399.14 |
| Date or dates debt was incurred 12/31/2020 | | Basis for the claim: Income Taxes | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

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| | | | | |
|--|---|--|---------------|---------------|
| 2.11 | Priority creditor's name and mailing address NJ Division of Taxation Bankruptcy Section PO Box 245 Trenton, NJ 08695-0245 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$0.00 | \$0.00 |
| Date or dates debt was incurred 3/31/2020 | | Basis for the claim: Income Tax | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

| | | | | |
|--|---|--|-------------------|-------------------|
| 2.12 | Priority creditor's name and mailing address Pennsylvania Department of Revenue Department 280946 Attn: Bankruptcy Division Harrisburg, PA 17128-0946 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$1,763.45 | \$1,763.45 |
| Date or dates debt was incurred 12/31/2020 | | Basis for the claim: Income Taxes | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

| | | | | |
|--|---|--|-----------------|-----------------|
| 2.13 | Priority creditor's name and mailing address Pennsylvania Department of Revenue Department 280946 Attn: Bankruptcy Division Harrisburg, PA 17128-0946 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$460.47 | \$460.47 |
| Date or dates debt was incurred 3/31/2020 | | Basis for the claim: Unemployment Insurance | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

| | | | | |
|--|---|--|-------------------|-------------------|
| 2.14 | Priority creditor's name and mailing address Pennsylvania Department of Revenue Department 280946 Attn: Bankruptcy Division Harrisburg, PA 17128-0946 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$1,165.62 | \$1,165.62 |
| Date or dates debt was incurred 12/31/2020 | | Basis for the claim: Income Tax | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

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| | | | | |
|--|---|--|-------------------|-------------------|
| 2.15 | Priority creditor's name and mailing address Pennsylvania Department of Revenue Department 280946 Attn: Bankruptcy Division Harrisburg, PA 17128-0946 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$1,324.21 | \$1,324.21 |
| Date or dates debt was incurred 3/31/2020 | | Basis for the claim: Local Tax | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

| | | | | |
|--|---|--|-------------------|-------------------|
| 2.16 | Priority creditor's name and mailing address Pennsylvania Department of Revenue Department 280946 Attn: Bankruptcy Division Harrisburg, PA 17128-0946 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$3,821.13 | \$3,821.13 |
| Date or dates debt was incurred 3/31/2020 | | Basis for the claim: Unemployment Tax | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

| | | | | |
|--|---|--|-----------------|-----------------|
| 2.17 | Priority creditor's name and mailing address Pennsylvania Department of Revenue Department 280946 Attn: Bankruptcy Division Harrisburg, PA 17128-0946 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$156.00 | \$156.00 |
| Date or dates debt was incurred 12/31/2020 | | Basis for the claim: Sales tax | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

| | | | | |
|--|---|--|--------------------|--------------------|
| 2.18 | Priority creditor's name and mailing address Philadelphia Department of Revenue Municipal Services Building 1401 JFK Boulevard Philadelphia, PA 19102 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$10,642.58 | \$10,642.58 |
| Date or dates debt was incurred 12/31/2020 | | Basis for the claim: Income Tax | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

Debtor **Stream TV Networks, Inc.**
Name

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| | | | | |
|------|---|--|-------------------|-------------------|
| 2.19 | Priority creditor's name and mailing address Secretary of State Division of Corporations Franchise Tax PO Box 898 Dover, DE 19903 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$5,000.00 | \$5,000.00 |
| | Date or dates debt was incurred 12/31/2020 | Basis for the claim: Franchise Tax | | |
| | Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

| | | | | |
|------|--|--|--------------------|--------------------|
| 2.20 | Priority creditor's name and mailing address State of California Franchise Tax Board Bankruptcy Section, MS: A-340 PO Box 2952 Sacramento, CA 95812-2952 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$20,121.89 | \$20,121.89 |
| | Date or dates debt was incurred 12/31/2020 | Basis for the claim: | | |
| | Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

| | | | | |
|------|---|--|-------------------|-------------------|
| 2.21 | Priority creditor's name and mailing address State of California Employment Development Department PO Box 826880, DICO, MIC 29 Sacramento, CA 94280 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$9,808.22 | \$9,808.22 |
| | Date or dates debt was incurred 3/31/2020 | Basis for the claim: CA PIT/SDI | | |
| | Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

| | | | | |
|------|--|--|-------------------|-------------------|
| 2.22 | Priority creditor's name and mailing address State of California Employment Development Department PO Box 826880, UIPCD, MIC 40 Sacramento, CA 94280 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$2,598.75 | \$2,598.75 |
| | Date or dates debt was incurred 3/31/2020 | Basis for the claim: SUI/ETT | | |
| | Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

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| | | | | |
|--|--|--|-----------------|-----------------|
| 2.23 | Priority creditor's name and mailing address State of Florida, Dept. of Revenue Attn: Mark Hamilton PO Box 6668 Tallahassee, FL 32314-6668 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$123.75 | \$123.75 |
| Date or dates debt was incurred 3/31/2020 | | Basis for the claim: Unemployment Tax | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

| | | | | |
|--|---|--|----------------|----------------|
| 2.24 | Priority creditor's name and mailing address Texas Workforce Commission PO Box 149037 Austin, TX 78714-9037 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$11.11 | \$11.11 |
| Date or dates debt was incurred 3/31/2020 | | Basis for the claim: Unemployment Tax | | |
| Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | | | Amount of claim | |
|-----|--|---|-------------------|--|
| 3.1 | Nonpriority creditor's name and mailing address 3Detroit Film Co. LLC 2385 N. Pine Center St West Bloomfield, MI 48323 Date(s) debt was incurred <u>2017-2018</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$7,500.00 | |
| 3.2 | Nonpriority creditor's name and mailing address Aaron Lamkin 793A East Foothill Blvd. #43 San Luis Obispo, CA 93405 Date(s) debt was incurred <u>5/20/2019</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$4,000.00 | |
| 3.3 | Nonpriority creditor's name and mailing address Abu Dhabi Investment Council P.O. Box 61999 Abu Dhabi, UAE Date(s) debt was incurred <u>10/09/2017</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,159.00 | |

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| | | | |
|------|---|---|---------------------|
| 3.4 | Nonpriority creditor's name and mailing address Ac Lordi 75 Valley Stream Parkway Suite 201 Malvern, PA 19355 Date(s) debt was incurred <u>2016-2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$35,820.00</u> |
| 3.5 | Nonpriority creditor's name and mailing address Adept Chip Service Private Ltd. Site No.86, 1st Floor, LRDI Layout Karthik Nagar, fvlarathahalli Outer Ring Bengaluru, India 560037 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$324,644.60</u> |
| 3.6 | Nonpriority creditor's name and mailing address Adrian & Roth Personalberatung GmbH Tengstraße 45 Munchen, Germany 80796 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$20,153.90</u> |
| 3.7 | Nonpriority creditor's name and mailing address Advanced Imaging Society 16027 Ventura Blulevard Suite #301 Encino, CA 91436 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$15,000.00</u> |
| 3.8 | Nonpriority creditor's name and mailing address Alliance International Law Offices 75-1, 58 Chung Shan N. Rd. Sec. 3 Taipei, Taiwan 10452 Date(s) debt was incurred <u>2016-2018</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$3,020.00</u> |
| 3.9 | Nonpriority creditor's name and mailing address Alvarte Technology LLP. S No29, PL52, Office #201 Bhama Emerald, Satara Road, Dhankawadi Pune, Maharashtra 411043 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$91,700.00</u> |
| 3.10 | Nonpriority creditor's name and mailing address Amanda Von Ahnen 105 Edwards Run Road Mount Royal, NJ 08061 Date(s) debt was incurred <u>February 2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$1,544.12</u> |

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| | | | |
|------|--|---|---------------------|
| 3.11 | Nonpriority creditor's name and mailing address AON Risk Services Inc. of New York 111 Wall Street New York, NY Date(s) debt was incurred <u>2017-2021</u> Last 4 digits of account number <u>0043</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$33,055.08 |
| 3.12 | Nonpriority creditor's name and mailing address Arasan Chip Systems, Inc. 2150 North First Street, Suite 240 San Jose, CA 95131 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$126,500.00 |
| 3.13 | Nonpriority creditor's name and mailing address Aria Resort-Casino At Ctycntr 4882 Frank Sinatra Dr Las Vegas, NV 89158 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$34,626.25 |
| 3.14 | Nonpriority creditor's name and mailing address Avnet EM 2211 South 47th Street Phoenix, AZ 85034 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$30,024.42 |
| 3.15 | Nonpriority creditor's name and mailing address AY Commercial Law Offices 9F, No. 333, Sec. 1, Keelung Road Taipei City, Taiwan ROC 11012 Date(s) debt was incurred <u>2018-2020</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$12,066.00 |
| 3.16 | Nonpriority creditor's name and mailing address BDO USA, LLP 75 Valley Stream Parkway Suite 201 Malvern, PA 19355 Date(s) debt was incurred <u>2014-2019</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$17,880.00 |
| 3.17 | Nonpriority creditor's name and mailing address Blue Ocean Partners 100 Queens Rd . Central, Hong Kong, China Date(s) debt was incurred <u>2018-2020</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$5,963.23 |

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| | | | |
|------|--|--|---------------------|
| 3.18 | Nonpriority creditor's name and mailing address Bubble Communications East Side Complex - Room 555 Pinewood Studios, Pinewood Road Iver Heath Buckinghamshire, UK SL0 0NH Date(s) debt was incurred <u>2018-2019</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$6,000.00 |
| 3.19 | Nonpriority creditor's name and mailing address Buchanan Ingersoll & Rooney PC 919 North Market Street Suite 1500 Wilmington, DE 19801 Date(s) debt was incurred <u>2018-2020</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$41,816.50 |
| 3.20 | Nonpriority creditor's name and mailing address Cadence Design Systems, Inc. 2655 Seely Avenue San Jose, CA 95134 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$524,340.00 |
| 3.21 | Nonpriority creditor's name and mailing address Capital One P.O. Box 71083 Charlotte, NC 28272-1083 Date(s) debt was incurred <u>2009-2020</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$3,117.24 |
| 3.22 | Nonpriority creditor's name and mailing address Capital One-5 P.O.Box 71083 Charlotte, NC 28272-1083 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,967.66 |
| 3.23 | Nonpriority creditor's name and mailing address CCH Incorporated (Wolters Kluwer) P.O. Box 4307 Carol Stream, IN 60197-4307 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$3,355.02 |
| 3.24 | Nonpriority creditor's name and mailing address Charles Robertson 9339 Woodley Ave North Hills, CA 91343 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$53,153.47 |

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| 3.25 | Nonpriority creditor's name and mailing address Charles Robertson 9339 Woodley Avenue North Hills, CA 91343 Date(s) debt was incurred <u>February 2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$3,818.92</u> |
| 3.26 | Nonpriority creditor's name and mailing address Che Wei Chang 327 Camphor Avenue San Jose, CA 95131 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$2,724.62</u> |
| 3.27 | Nonpriority creditor's name and mailing address Cipher Development Partners LLC 1381 McCarthy Blvd. Milpitas, CA 95035 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$117,600.00</u> |
| 3.28 | Nonpriority creditor's name and mailing address Citi Cards PO BOX 9001037 Louisville, KY 40290-1037 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$4,398.37</u> |
| 3.29 | Nonpriority creditor's name and mailing address Cittone Demers & Arneri LLP 11 Broadway Suite 615 New York, NY 10040 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$6,065.00</u> |
| 3.30 | Nonpriority creditor's name and mailing address CNA INSURANCE PO. BOX 790094 ST LOUIS, MO 63179-0094 Date(s) debt was incurred <u>12/31/2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$1,984.84</u> |
| 3.31 | Nonpriority creditor's name and mailing address Concur Technologies, Inc. 62157 Collections Center Drive Chicago, IL 60693 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$2,012.96</u> |

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3.32 Nonpriority creditor's name and mailing address **Conference Technologies, Inc.**
11653 Adie Road
Maryland Heights, MO 63043
Date(s) debt was incurred 9/30/2017
Last 4 digits of account number
As of the petition filing date, the claim is: *Check all that apply.* **\$1,200.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim:
Is the claim subject to offset? No Yes

3.33 Nonpriority creditor's name and mailing address **Coral Vision Ltd**
Easton House, Manor Way
Oxshott, UK KT22 0HU
Date(s) debt was incurred 2017
Last 4 digits of account number
As of the petition filing date, the claim is: *Check all that apply.* **\$31,285.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim:
Is the claim subject to offset? No Yes

3.34 Nonpriority creditor's name and mailing address **Core Technology LLC**
PO Box 799
Gloucester, VA 23061
Date(s) debt was incurred
Last 4 digits of account number
As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim:
Is the claim subject to offset? No Yes

3.35 Nonpriority creditor's name and mailing address **Corporate Filings**
30 North Gould Street
Suite 7001
Sheridan, WY 82801
Date(s) debt was incurred 8/23/2019
Last 4 digits of account number
As of the petition filing date, the claim is: *Check all that apply.* **\$90.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim:
Is the claim subject to offset? No Yes

3.36 Nonpriority creditor's name and mailing address **Cousins Law**
Brandywine Plaza West
1521 Concord Pike, Suite 301
Wilmington, DE 19803
Date(s) debt was incurred 2020
Last 4 digits of account number
As of the petition filing date, the claim is: *Check all that apply.* **\$34,279.31**
 Contingent
 Unliquidated
 Disputed
Basis for the claim:
Is the claim subject to offset? No Yes

3.37 Nonpriority creditor's name and mailing address **Coverall North America, Inc.**
2955 Momentum Place
Chicago, IL 60689
Date(s) debt was incurred 2019-2020
Last 4 digits of account number
As of the petition filing date, the claim is: *Check all that apply.* **\$1,125.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim:
Is the claim subject to offset? No Yes

3.38 Nonpriority creditor's name and mailing address **Cryslink Technologies Co., Ltd**
BLK 15, ChuangTou Industrial
Square 2
SIP Suzhou
PR China
Date(s) debt was incurred 2/24/2016
Last 4 digits of account number
As of the petition filing date, the claim is: *Check all that apply.* **\$45,600.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim:
Is the claim subject to offset? No Yes

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3.39 Nonpriority creditor's name and mailing address **Daniel J. Rink**
1017 E. 28th Street
Houston, TX 77009
Date(s) debt was incurred 2/28/2020
Last 4 digits of account number __
As of the petition filing date, the claim is: Check all that apply. **\$2,004.22**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: __
Is the claim subject to offset? No Yes

3.40 Nonpriority creditor's name and mailing address **Daniel J. Rink**
1017 E. 28th Street
Houston, TX 77009
Date(s) debt was incurred February 2020
Last 4 digits of account number __
As of the petition filing date, the claim is: Check all that apply. **\$2,070.57**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Wages
Is the claim subject to offset? No Yes

3.41 Nonpriority creditor's name and mailing address **Dell Financial Services**
P.O. Box 5292
Carol Stream, IL 60197-5292
Date(s) debt was incurred 2018-2020
Last 4 digits of account number __
As of the petition filing date, the claim is: Check all that apply. **\$41,564.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: __
Is the claim subject to offset? No Yes

3.42 Nonpriority creditor's name and mailing address **DeMartino and Associates LLC**
875 Union Ave.
Boulder, CO 80304
Date(s) debt was incurred 2019
Last 4 digits of account number __
As of the petition filing date, the claim is: Check all that apply. **\$6,250.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: __
Is the claim subject to offset? No Yes

3.43 Nonpriority creditor's name and mailing address **Dezan Shira & Associates**
Suite EF06, East Tower
Twin Towers, B12
Jian Guo Men Wai Avenue
Beijing, China 100022
Date(s) debt was incurred 2019
Last 4 digits of account number __
As of the petition filing date, the claim is: Check all that apply. **\$7,976.63**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: __
Is the claim subject to offset? No Yes

3.44 Nonpriority creditor's name and mailing address **Digital Content Protection LLC**
3855 SW 153rd Drive
Beaverton, OR 97006
Date(s) debt was incurred 3/29/2019
Last 4 digits of account number __
As of the petition filing date, the claim is: Check all that apply. **\$15,000.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: __
Is the claim subject to offset? No Yes

3.45 Nonpriority creditor's name and mailing address **DLA Piper LLP(US)**
6225 Smith Avenue
Baltimore, MD 21209-3600
Date(s) debt was incurred 2011-2020
Last 4 digits of account number __
As of the petition filing date, the claim is: Check all that apply. **\$798,925.44**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: __
Is the claim subject to offset? No Yes

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|------|---|---|---------------------|
| 3.46 | Nonpriority creditor's name and mailing address Dunner Law PLLC 3243 P Street, N.W. Washington, DC 20007 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$420.00</u> |
| 3.47 | Nonpriority creditor's name and mailing address Elliott Greenleaf 1105 North Market Street 17th Floor Wilmington, DE 19801-1216 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$216,179.17</u> |
| 3.48 | Nonpriority creditor's name and mailing address EMA Design Automation 225 Park Tech Dr. Rochester, NY 14623 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$600.00</u> |
| 3.49 | Nonpriority creditor's name and mailing address EME Enterprise Inc. 1256 West Winton Avenue Hayward, CA 94545 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$68.99</u> |
| 3.50 | Nonpriority creditor's name and mailing address Eric Singer 200 E. 71st Street New York, NY 10021 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$36,550.00</u> |
| 3.51 | Nonpriority creditor's name and mailing address ESPN Inc Miscellaneous P.O. Box 732527 Dallas, TX 75373-2527 Date(s) debt was incurred <u>2015-2016</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$5,000.00</u> |
| 3.52 | Nonpriority creditor's name and mailing address Farrukh Shah Kahn 1564 Kooser Road San Jose, CA 95118 Date(s) debt was incurred <u>February 2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$5,093.44</u> |

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|------|--|--|--------------------|
| 3.53 | Nonpriority creditor's name and mailing address Feng Tsang Corporation-TWN 1F, No. 1, Alley 50 Lane 737, Sec. 1 Nei Hu Road, Taipei, TAIWAN Date(s) debt was incurred <u>2016-2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$5,543.43 |
| 3.54 | Nonpriority creditor's name and mailing address Feng Tsang Corporation-TWN 1F, No. 1, Alley 50 Lane 737, Sec. 1 Nei Hu Road, Taipei, TAIWAN Date(s) debt was incurred <u>2017-2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$23,432.00 |
| 3.55 | Nonpriority creditor's name and mailing address FHP Consultants Ltd Goddard's Green Barn Goddard's Green Road Benenden Kent, UK TN17 4AR Date(s) debt was incurred <u>2018-2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$17,000.00 |
| 3.56 | Nonpriority creditor's name and mailing address First Sentinel Advisory Limited Office Suite 12A 55 Park Lane London, England UK W1K 1QG Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$6,000.00 |
| 3.57 | Nonpriority creditor's name and mailing address Fornax Associates Ltd. 70C 16 Buckhold Rd. London, England UK Sw18 4fy Date(s) debt was incurred <u>1/1/2018</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$24,332.87 |
| 3.58 | Nonpriority creditor's name and mailing address Frewin & Close Ltd. 18 Oakley Street London, England SW3 5NT UK Date(s) debt was incurred <u>2018-2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,602.37 |
| 3.59 | Nonpriority creditor's name and mailing address FTI Consulting (China) Limited Unit 2101-04, Central Plaza 227 Huangpi (N) Road Shanghai, China 200003 Date(s) debt was incurred <u>2018-2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$46,922.47 |

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| 3.60 | Nonpriority creditor's name and mailing address FULL FRONTAL GROUP FZ LLE Souk Al Bahar, Old Town Island Burj Khalifa District Dubai, UAE Date(s) debt was incurred <u>2016-2017</u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$13,005.90</u> |
| 3.61 | Nonpriority creditor's name and mailing address Global Tax Management 656 E. Swedesford Rd., Suite 200 Wayne, PA 19087 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$27,612.50</u> |
| 3.62 | Nonpriority creditor's name and mailing address HDMI Licensing Administrator, Inc. 550 S. Winchester Blvd Suite 515 San Cose, CA 95128 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$10,003.15</u> |
| 3.63 | Nonpriority creditor's name and mailing address Hoang Nguyen 359 Dale Drive San Jose, CA 95127 Date(s) debt was incurred <u>February 2020</u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$3,691.63</u> |
| 3.64 | Nonpriority creditor's name and mailing address Hold Jumper (Suzhou) Packing Co. Ltd. No. 1, Xiang Street, High-Tech District Suzhou, China Date(s) debt was incurred <u>12/28/2018</u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$1,498,465.34</u> |
| 3.65 | Nonpriority creditor's name and mailing address Howell International Trade Fair Ltd 5A-604 Houxiandaicheng No. 16 Baiziwan Rd. Chaoyang District Beijing, China Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$21,258.00</u> |
| 3.66 | Nonpriority creditor's name and mailing address HSBC Bank USA, N.A. 140 Broadway Suite 5020 New York, NY 10005 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>7105</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Paycheck Protection Program</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$805,177.00</u> |

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|------|---|--|-----------------------|
| 3.67 | Nonpriority creditor's name and mailing address Hudson Valuation Group LLC One Glenlake Parkway Suite #700 Atlanta, GA 30328 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$12,770.00</u> |
| 3.68 | Nonpriority creditor's name and mailing address linuma Gauge Manufacturing Co., Ltd (JPY) 11400-327 Harayama, Tamagawa Chino-City Nagano, Japan 391-0011 Date(s) debt was incurred <u>2015-2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$7,496,040.62</u> |
| 3.69 | Nonpriority creditor's name and mailing address IMG Media Ltd Building 6, Chiswick Park 566 Chiswick High Road London, England UK W4 5HR Date(s) debt was incurred <u>2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$426,437.00</u> |
| 3.70 | Nonpriority creditor's name and mailing address infoComm International 11242 Waples Mill Rd, Suite 200 Fairfax, VA 22030 Date(s) debt was incurred <u>4/6/2017</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$500.00</u> |
| 3.71 | Nonpriority creditor's name and mailing address Innoventures Group LLC 1105 William Penn Drive Bensalem, PA 19020 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$178,100.96</u> |
| 3.72 | Nonpriority creditor's name and mailing address Itaya Misa (TWD) 1F, No. 1, Alley 50 Lane 737, Sec. 1, Nei Hu Road Taipei, TAIWAN Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$2,893.63</u> |
| 3.73 | Nonpriority creditor's name and mailing address IZON 2005 Tree Fork Lane, Suite 109 Longwood, FL 32750 Date(s) debt was incurred <u>12/29/2017</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$7,500.00</u> |

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| | | | |
|------|--|---|---------------------|
| 3.74 | Nonpriority creditor's name and mailing address Jamuna Travels, Inc 6439 Market St Upper Darby, PA 19082 Date(s) debt was incurred <u>2018-2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$122,768.45</u> |
| 3.75 | Nonpriority creditor's name and mailing address Karen S. Donovan 393 Mystic Street Arlington, MA 02474 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$4,318.00</u> |
| 3.76 | Nonpriority creditor's name and mailing address Kaushik Banerjee 342 Stanforth Court San Ramon, CA 94582 Date(s) debt was incurred <u>3/3/2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$3,617.61</u> |
| 3.77 | Nonpriority creditor's name and mailing address Kaushik Banerjee 342 Stanforth Court San Ramon, CA 94582 Date(s) debt was incurred <u>February 2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$9,264.97</u> |
| 3.78 | Nonpriority creditor's name and mailing address Kenneth W. Carroll 8379 Sweet Briar Court Liberty Township, Ohio 45044-0000 Date(s) debt was incurred <u>1/31/2017</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$6,000.00</u> |
| 3.79 | Nonpriority creditor's name and mailing address Kevin Cabot 11 Rue Paul Langevin Saint Ouen France 93400 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$4,376.87</u> |
| 3.80 | Nonpriority creditor's name and mailing address Kleinwort Benson (GBP) 14 St. George Street London, England UK W1S 1FE Date(s) debt was incurred <u>8/30/2017</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$987.13</u> |

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| | | | |
|------|--|---|---------------------|
| 3.81 | Nonpriority creditor's name and mailing address Law offices of Young K. Park 2009 Chestnut street Philadelphia, PA 19103 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$28,776.42</u> |
| 3.82 | Nonpriority creditor's name and mailing address Lee and Ko Hanjin Buliding, 63 Namdaemun-ro Jung-gu Seoul, Korea 04532 Date(s) debt was incurred <u>8/3/2016</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$2,800.00</u> |
| 3.83 | Nonpriority creditor's name and mailing address Leo J. Riley 225 Aqua Lane Delran, NJ 08075 Date(s) debt was incurred <u>February 2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$2,347.73</u> |
| 3.84 | Nonpriority creditor's name and mailing address Leo Riley 225 Aqua Lane Delran, NJ 08075 Date(s) debt was incurred <u>3/3/2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$2,317.08</u> |
| 3.85 | Nonpriority creditor's name and mailing address Luijks Advies B.V. Vinkenkade 41 R 3 Vinkeveen, The Netherlands 3645 AP Date(s) debt was incurred <u>1/5/2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$6,233.09</u> |
| 3.86 | Nonpriority creditor's name and mailing address Luong D. Nguyen 2801 Camino Del Rey San Jose, CA 95132 Date(s) debt was incurred <u>February 2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$5,682.93</u> |
| 3.87 | Nonpriority creditor's name and mailing address Marcum LLP One SE Third Ave, Suite 1100 Miami, FL 33131 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$146,820.00</u> |

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3.88 Nonpriority creditor's name and mailing address **Mathu Rajan, CEO**
2009 Chestnut Street
3rd Floor
Philadelphia, PA 19103
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* \$259,354.47
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____
Is the claim subject to offset? No Yes

3.89 Nonpriority creditor's name and mailing address **Mathu Rajan**
1105 William Penn Drive
Bensalem, PA 19020
Date(s) debt was incurred 2019-2020
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* \$5,325.57
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Wages
Is the claim subject to offset? No Yes

3.90 Nonpriority creditor's name and mailing address **Matrex Exhibits, Inc.**
301 S. Church St.
Addison, IL 60101
Date(s) debt was incurred 9/30/2019
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* \$155,000.00
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____
Is the claim subject to offset? No Yes

3.91 Nonpriority creditor's name and mailing address **Matt J. Lo.**
7322 Carter Ave
Newark, CA 94560
Date(s) debt was incurred 9/16/2019
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* \$120.46
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____
Is the claim subject to offset? No Yes

3.92 Nonpriority creditor's name and mailing address **Matthew Lo**
7322 Carter Avenue
Newark, CA 94560
Date(s) debt was incurred February 2020
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* \$7,128.63
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Wages
Is the claim subject to offset? No Yes

3.93 Nonpriority creditor's name and mailing address **Mediatainment, Inc**
1105 William Penn Drive
Bensalem, PA 19020
Date(s) debt was incurred 2018-2020
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* \$60,000.00
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Vendor Work
Is the claim subject to offset? No Yes

3.94 Nonpriority creditor's name and mailing address **Mediatainment, Inc.**
Attn: Raja Rajan
1105 William Penn Drive
Bensalem, PA 19020
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* \$890,590.68
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Note
Is the claim subject to offset? No Yes

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|-------|---|---|---------------------|
| 3.95 | Nonpriority creditor's name and mailing address Mentor Graphics Corporation 8005 SW Boeckman Rd. Wilsonville, OR 97070-7777 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$402,564.00</u> |
| 3.96 | Nonpriority creditor's name and mailing address Modular Mobile GmbH Hansaallee 201 Dusseldorf, GERMANY D-450549 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$57,187.07</u> |
| 3.97 | Nonpriority creditor's name and mailing address MotivIT 2880 Zanker Rd., Suite 203 San Jose, CA 95134 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$34,281.89</u> |
| 3.98 | Nonpriority creditor's name and mailing address MTL Shipping & Investment Ltd. 203 Al Zahra Techno Center Al Fardan Exchange Bldg. Khalid Bin Walid Street Dubai, UAE Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$75,849.00</u> |
| 3.99 | Nonpriority creditor's name and mailing address Muni Mohan 4612 Aviara Ct. San Jose, CA 95135 Date(s) debt was incurred <u>2/28/2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$2,535.00</u> |
| 3.100 | Nonpriority creditor's name and mailing address Muni Mohan 4612 Aviara Court San Jose, CA 95135 Date(s) debt was incurred <u>February 2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$6,113.47</u> |
| 3.101 | Nonpriority creditor's name and mailing address MWL International Ltd. Attn: David Walpole 1 Paper Mews, 330 High Street Dorking, Surrey RH4 2TU Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$75,811.00</u> |

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| | | | |
|-------|--|---|---------------------|
| 3.102 | Nonpriority creditor's name and mailing address Nicole Marie Maneen 1691 Glenburn Court Niceville, FL 32578 Date(s) debt was incurred <u>February 2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,400.27 |
| 3.103 | Nonpriority creditor's name and mailing address Open Sales Solutions, LLC 548 Market Street, Suite 11745 San Francisco, CA 94104 Date(s) debt was incurred <u>2015-2017</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$12,682.42 |
| 3.104 | Nonpriority creditor's name and mailing address Pactron 3000 Patrick Henry Dr Santa Clara, CA 95054-1814 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$24,539.78 |
| 3.105 | Nonpriority creditor's name and mailing address Pegatron Corporation 5F., No. 76, Ligong St., Beitou District Taipei City 112 Date(s) debt was incurred <u>2017-2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$200,000.00 |
| 3.106 | Nonpriority creditor's name and mailing address Porter Digital Signage 241 N. Caldwell Circle Downingtown, PA 19335 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$3,000.00 |
| 3.107 | Nonpriority creditor's name and mailing address PR NESWIRE ASSOCIATION, LLC G.P.O. Box 5897 New York, NY 10087-5897 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$9,198.00 |
| 3.108 | Nonpriority creditor's name and mailing address Raja Rajan 928 McElwee Moorestown, NJ 08057 Date(s) debt was incurred <u>February 2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$3,807.60 |

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| | | | |
|-------|---|---|---------------------|
| 3.109 | Nonpriority creditor's name and mailing address RL Systems Old Post Office Cottage, Post Office Rd Inkpen, Berkshire, RG17 9PY United Kingdom Date(s) debt was incurred <u>12/16/2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$935.86</u> |
| 3.110 | Nonpriority creditor's name and mailing address Robert Half Management Svs. 12400 Collections Center Drive Chicago, IL 60693 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$30,321.53</u> |
| 3.111 | Nonpriority creditor's name and mailing address Robert S. French Revocable Trust 2018 1712 Kimberly Drive Sunnyvale, CA 94087 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$14,115.00</u> |
| 3.112 | Nonpriority creditor's name and mailing address Salazar Law 2121 SW 3rd Avenue Suite 100 Miami, FL 33129 Date(s) debt was incurred <u>2020-2021</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$173,257.51</u> |
| 3.113 | Nonpriority creditor's name and mailing address Sara Leona Robertson 72 Puerto Viejo Trail Henderson, NV 89074 Date(s) debt was incurred <u>February 2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$1,527.57</u> |
| 3.114 | Nonpriority creditor's name and mailing address SeeCubic B.V. Park Forum 1033 & 1035 Eindhoven The Netherlands 5657HJ Date(s) debt was incurred <u>2011-2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$4,500.00</u> |
| 3.115 | Nonpriority creditor's name and mailing address SKC Haas Display Films Co. 460,Chonheung-Ri,Songgo-Ub Chonan-City Chungchongnam-Do 330-836,Korea Date(s) debt was incurred <u>2015-2016</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$7,500.00</u> |

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| | | | |
|-------|--|---|---------------------|
| 3.116 | Nonpriority creditor's name and mailing address SLS Holdings VI, LLC 392 Taylor Mills Road Marlboro, NJ 07746 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$0.00 |
| 3.117 | Nonpriority creditor's name and mailing address Special Counsel Dept. CH 14305 Palatine, IL 60055-4305 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$14,930.59 |
| 3.118 | Nonpriority creditor's name and mailing address ST4M Electronics, Inc. Beijing Office Room 1102, Building 313 Hui Zhong Bei Li Beijing, Chaoyang District, China Date(s) debt was incurred <u>2018-2020</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$143,448.99 |
| 3.119 | Nonpriority creditor's name and mailing address ST4M Electronics, Inc. Beijing Office Date(s) debt was incurred <u>2018-2020</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$10,313.46 |
| 3.120 | Nonpriority creditor's name and mailing address Stoit Groep B.V. Vestdijk 23 Eindhoven The Netherlands 5611 CA 05611 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$400.97 |
| 3.121 | Nonpriority creditor's name and mailing address Stream TV International B.V. Park Forum 1033 & 1035 Eindhoven The Netherlands 5657HJ Date(s) debt was incurred <u>2017-2020</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$27,569.35 |
| 3.122 | Nonpriority creditor's name and mailing address Suby Joseph 48 Colleen Circle Downingtown, PA 19335 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,158.50 |

Debtor **Stream TV Networks, Inc.**
Name

Case number (if known) **21-10433 (KBO)**

| | | | |
|-------|---|---|---------------------|
| 3.123 | Nonpriority creditor's name and mailing address Suby Joseph 48 Colleen Circle Downingtown, PA 19335 Date(s) debt was incurred <u>February 2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$3,608.74 |
| 3.124 | Nonpriority creditor's name and mailing address Suzhou Industrial Equipment Installation No. 3, Caixiang Road Suzhou, Jiangsu, China Date(s) debt was incurred <u>2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$51,202.51 |
| 3.125 | Nonpriority creditor's name and mailing address Synopsys 690 East Middlefield Road Mountain View, CA 94043 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$105,227.59 |
| 3.126 | Nonpriority creditor's name and mailing address TD BANK, N. A. PO.Box 16027 Lewiston, ME 04243-9513 Date(s) debt was incurred <u>2018-2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$29,912.61 |
| 3.127 | Nonpriority creditor's name and mailing address Three D Holograms Pvt. Ltd. 307 Kilfire House C-17 Dalia Industrial Area New Link Road, Andheri-West Mumbai, Maharashtra India 00040-0053 Date(s) debt was incurred <u>8/30/2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$5,300.00 |
| 3.128 | Nonpriority creditor's name and mailing address Todd Tuls 4230 Conner Drive Columbus, NE 68601 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unsecured Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$326,055.00 |
| 3.129 | Nonpriority creditor's name and mailing address Trans World International, LLC 200 Fifth Ave 7th Floor New York, NY 10010 Date(s) debt was incurred <u>2018-2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$420,000.00 |

Debtor **Stream TV Networks, Inc.**
Name

Case number (if known) **21-10433 (KBO)**

| | | | |
|-------|---|--|---------------------|
| 3.130 | Nonpriority creditor's name and mailing address Triple Crown Consulting, LLC 10814 Jollyville Rd, Suite 100 Austin, Texas 78759-0000 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$162,115.13 |
| 3.131 | Nonpriority creditor's name and mailing address U.S. Legal Support, Inc. PO Box 4772 Houston, TX 77210-4772 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$3,469.40 |
| 3.132 | Nonpriority creditor's name and mailing address UHaul 201 US Highway 130S Cinnaminson, NJ 08077 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$880.00 |
| 3.133 | Nonpriority creditor's name and mailing address US Compliance Services LLC 199 North Woodbury Road Suite # 103 Pitman, NJ 08071 Date(s) debt was incurred <u>2011-2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$165,281.93 |
| 3.134 | Nonpriority creditor's name and mailing address Vayikra Capital LLC 1 Farmstead Road Short Hills, NJ 07078 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$173,798.00 |
| 3.135 | Nonpriority creditor's name and mailing address Via Licensing Corporation 1275 Market Street San Francisco, CA 94103-1410 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$214.81 |
| 3.136 | Nonpriority creditor's name and mailing address Vikas Kshetrapal 2287 Ashbourne Drive San Ramon, CA 94583 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$4,729.98 |

Debtor **Stream TV Networks, Inc.**
Name

Case number (if known) **21-10433 (KBO)**

3.137 Nonpriority creditor's name and mailing address **Vikas Kshetrapal**
2287 Ashbourne Drive
San Ramon, CA 94583
Date(s) debt was incurred February 2020
Last 4 digits of account number __
As of the petition filing date, the claim is: Check all that apply. **\$6,509.32**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Wages
Is the claim subject to offset? No Yes

3.138 Nonpriority creditor's name and mailing address **Visual apex, Inc**
7950 NE Day Road W, Suite B
Bainbridge Island, WA 98110
Date(s) debt was incurred 10/21/2016
Last 4 digits of account number __
As of the petition filing date, the claim is: Check all that apply. **\$972.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: __
Is the claim subject to offset? No Yes

3.139 Nonpriority creditor's name and mailing address **Wah Woo Tan**
243 Summerwind Drive
Milpitas, CA 95035
Date(s) debt was incurred February 2020
Last 4 digits of account number __
As of the petition filing date, the claim is: Check all that apply. **\$4,947.49**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Wages
Is the claim subject to offset? No Yes

3.140 Nonpriority creditor's name and mailing address **Wai Ming Chiu**
1798 Cape Coral Dr
San Jose, CA 95133
Date(s) debt was incurred 2019-2020
Last 4 digits of account number __
As of the petition filing date, the claim is: Check all that apply. **\$1,874.05**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: __
Is the claim subject to offset? No Yes

3.141 Nonpriority creditor's name and mailing address **Wai Ming Chiu**
1798 Cape Coral Drive
San Jose, CA 95133
Date(s) debt was incurred February 2020
Last 4 digits of account number __
As of the petition filing date, the claim is: Check all that apply. **\$5,053.11**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Wages
Is the claim subject to offset? No Yes

3.142 Nonpriority creditor's name and mailing address **Walsh C.H.B. Inc**
189 Sunrise Highway Suite # 302
Rockville Centre, NY 11570
Date(s) debt was incurred 2014-2019
Last 4 digits of account number __
As of the petition filing date, the claim is: Check all that apply. **\$10,640.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: __
Is the claim subject to offset? No Yes

3.143 Nonpriority creditor's name and mailing address **Weida Freight System Co.**
Flat 402, 4/F., Yee Kuk Indust. Ctr
555 Yee Kuk Street
Cheung Sha Wan, Kowloon
Hong Kong, China
Date(s) debt was incurred 2019
Last 4 digits of account number __
As of the petition filing date, the claim is: Check all that apply. **\$56,316.40**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: __
Is the claim subject to offset? No Yes

Debtor **Stream TV Networks, Inc.**
Name

Case number (if known) **21-10433 (KBO)**

| | | | |
|-------|--|---|--------------------|
| 3.144 | Nonpriority creditor's name and mailing address Wharton Capital Partners 5720 Lagorce Drive Miami Beach, FL 33140 Date(s) debt was incurred <u>2018-2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$10,383.77</u> |
| 3.145 | Nonpriority creditor's name and mailing address Wiline Networks Inc. PO Box 102150 Pasadena, CA 91189-2150 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$4,617.50</u> |
| 3.146 | Nonpriority creditor's name and mailing address William Hennessey 436 Lee Place Exton, PA 19341 Date(s) debt was incurred <u>1/29/2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$806.08</u> |
| 3.147 | Nonpriority creditor's name and mailing address Yeh, Jih-Chun (CNY) 1F, No. 1, Alley 50 Lane 737, Sec. 1, Nei Hu Road Taipei, TAIWAN Date(s) debt was incurred <u>3/6/2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$543.68</u> |
| 3.148 | Nonpriority creditor's name and mailing address Zach Lehman 1440 S. Stanley Ave Los Angeles, CA 90019 Date(s) debt was incurred <u>12/13/2019</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$372.00</u> |
| 3.149 | Nonpriority creditor's name and mailing address Zach Lehman 1440 S. Stanley Avenue Los Angeles, CA 90019 Date(s) debt was incurred <u>February 2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$3,182.43</u> |
| 3.150 | Nonpriority creditor's name and mailing address Zeifang Hsu 101 Blaisdell Way Fremont, CA 94536 Date(s) debt was incurred <u>2/28/2020</u> Last 4 digits of account number _ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$2,058.00</u> |

Debtor Stream TV Networks, Inc.
Name

Case number (if known) 21-10433 (KBO)

3.151 Nonpriority creditor's name and mailing address
Zeifang Hsu
101 Blaisdell Way
Fremont, CA 94536
Date(s) debt was incurred February 2020
Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply. \$6,342.79
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Wages
Is the claim subject to offset? No Yes

3.152 Nonpriority creditor's name and mailing address
Zygintas Papartis (EUR)
Sarmos g. 7-2
Vilnius 04126
Date(s) debt was incurred 2019-2020
Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply. \$29,577.86
 Contingent
 Unliquidated
 Disputed
Basis for the claim:
Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| | Name and mailing address | On which line in Part1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|-----|--|--|---|
| 4.1 | Bernstein Burkley Attn: Raymond P. Wendolowski, Jr., Esq. 707 Grant Street Suite 2200 Gulf Tower Pittsburgh, PA 15219 | Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain <u> </u> | <u> </u> |
| 4.2 | Nichani Law Firm 111 N. Market Street, Suite 300 San Jose, CA 95113 | Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain <u> </u> | <u> </u> |
| 4.3 | U.S. Small Business Administration 409 3rd Street, SW Washington, DC 20416 | Line <u>3.66</u> <input type="checkbox"/> Not listed. Explain <u> </u> | <u> </u> |

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

| | Total of claim amounts |
|---|-------------------------|
| 5a. Total claims from Part 1 | \$ <u>216,576.01</u> |
| 5b. Total claims from Part 2 | \$ <u>18,078,353.02</u> |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | \$ <u>18,294,929.03</u> |

Fill in this information to identify the case:

Debtor name Stream TV Networks, Inc.

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 21-10433 (KBO)

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

| | |
|---|--------------------------|
| 1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | |
| 1a. Real property: Copy line 88 from <i>Schedule A/B</i> | \$ <u>0.00</u> |
| 1b. Total personal property: Copy line 91A from <i>Schedule A/B</i> | \$ <u>208,855,055.79</u> |
| 1c. Total of all property: Copy line 92 from <i>Schedule A/B</i> | \$ <u>208,855,055.79</u> |

Part 2: Summary of Liabilities

| | |
|--|--------------------------|
| 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> | \$ <u>150,402,495.84</u> |
| 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> | \$ <u>216,576.01</u> |
| 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> | +\$ <u>18,078,353.02</u> |
| 4. Total liabilities Lines 2 + 3a + 3b | \$ <u>168,697,424.87</u> |

Fill in this information to identify the case:

Debtor name Stream TV Networks, Inc.

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 21-10433 (KBO)

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule A/B, E/F, Summary of Assets and Liabilities for Non-Individuals
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 20, 2021

X Mathu Rajan
Signature of individual signing on behalf of debtor

Mathu Rajan
Printed name

CEO
Position or relationship to debtor

**GLOBAL NOTES TO SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS OF
DEBTOR, STREAM TV NETWORKS, INC., CASE NO. 21-10433(KBO)**

The Debtor develops its technology and conducts the majority of its business through its direct and indirect foreign and domestic subsidiaries. The Debtor provided capital to its direct and indirect foreign and domestic subsidiaries for the purpose of acquiring and developing assets and to conduct business operations. The Debtor directs interested parties to the Declaration of Mathu Rajan in Support of First Day Motions [Docket No. 51] in which the Debtor's organizational and operational structure is described in greater detail.

In its bankruptcy schedules, the Debtor discloses and describes the assets, including its ownership interest in direct subsidiaries and its contracts, that the Debtor owned or may have owned as of February 24, 2021 (the "Petition Date"). The Debtor's direct subsidiaries, in turn, hold or may hold ownership interests in the Debtor's indirect subsidiaries as depicted on the Debtor's Organization Chart included in Mr. Rajan's Declaration. The assets of the Debtor's direct and indirect subsidiaries are not included in the Debtor's bankruptcy schedules.

It is important to note that, pursuant to an Omnibus Agreement, dated May 6, 2020, between the Debtor's senior secured lender, SLS Holdings VI, LLC ("SLS") and a debt-resolution committee of the Debtor's Board of Directors purporting to act on the Debtor's behalf, which agreement is presently subject to litigation in the Chancery Court in Delaware, SLS Holdings and its newly formed company, SeeCubic, Inc. ("SeeCubic"), assert an ownership interest in all of the Debtor's assets. SLS and SeeCubic possess some and claim to have obtained possession or control of other of the Debtor's assets shortly before the Petition Date. The Debtor's investigation into these claims is ongoing. Accordingly, at this time, the Debtor's present ownership of some of its assets may not be clear. The Debtor has listed the assets that it believes it continues to own, unless otherwise expressly indicated in its bankruptcy schedules. The Debtor intends to pursue recovery of assets and to operate its business under the provisions of the Bankruptcy Code in this case.

Additional Notes:

1. Because US GAAP treatment may not apply to the Debtor's assets located in foreign jurisdictions, the values provided for certain assets may differ from typical accounting standards.
2. Funding advanced by the Debtor to its direct and indirect subsidiaries are reflected in intercompany loans.
3. The Debtor's goodwill and similar intangible value is not reflected in the Debtor's bankruptcy schedules.
4. SeeCubic BV (the Netherlands) is a subsidiary of the Debtor, Stream TV Networks, Inc. SeeCubic BV (the Netherlands) is unrelated to and is a separated entity from SeeCubic Inc., a company newly formed in Delaware by SLS Holdings VI, LLC.

Fill in this information to identify the case:

Debtor name Stream TV Networks, Inc.
United States Bankruptcy Court for the: DISTRICT OF DELAWARE
Case number (if known) 21-10433 (KBO)

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2021 to Filing Date

Operating a business
 Other _____

\$0.00

For prior year:
From 1/01/2020 to 12/31/2020

Operating a business
 Other _____

\$114,800.00

For year before that:
From 1/01/2019 to 12/31/2019

Operating a business
 Other _____

\$5,837.68

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

| Creditor's Name and Address | Dates | Total amount of value | Reasons for payment or transfer <i>Check all that apply</i> |
|-------------------------------|-------|-----------------------|--|
| 3.1. See attached List | | \$0.00 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other Court order |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

| Insider's name and address Relationship to debtor | Dates | Total amount of value | Reasons for payment or transfer |
|---|---|-----------------------|--|
| 4.1. Mathu Rajan 1105 William Penn Drive Bensalem, PA 19020 CEO and Director | 11/19/2020 | \$4,000.00 | Repayment of loan |
| 4.2. Shadron Stastney Former Vice Chairman of Board and CFO | 2/2020 - \$50,000 for expenses 2/2020- \$152,500 for back pay 2/21/2020 - \$14,493.88 net payroll after separation 3/6/2020 - \$14,493.88 new payroll after separation | \$231,487.76 | Expenses, back pay, and net payroll after separation. |
| 4.3. SLS Holdings VI, LLC Attn: Shad Stastney 392 Taylor Mills Road Marlboro, NJ 07746 | May 2020 | Unknown | Omnibus Agreement/Court Order |

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--|----------------------|--------------------|
| SeeCubic, Inc. | Transfer of funds and potentially other assets. Disputed by debtor and subject to pending litigation in Delaware. | December 2020 | \$11,302.46 |

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

| Case title Case number | Nature of case | Court or agency's name and address | Status of case |
|--|--|---|---|
| 7.1. SLS Holdings VI, LLC v. Stream TV Networks, Inc., Technovative Media, Inc., Technology Holdings Delaware, LLC, and Media Holdings Delaware, LLC N20C-03-225 MMJ CCLD | Civil | Superior Court of the State of Delaware New Castle County Courthouse 500 N. King Street Wilmington, DE 19801 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| 7.2. Stream TV Networks Inc. v. Seecubic Inc. 2020-0766-JTL | Civil Actions | Court of Chancery New Castle County Courthouse Wilmington, DE 19801 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| 7.3. Rembrandt 3D Holding Ltd v. Stream TV Network, Inc., et al. 17-CV-882 (RA) | Breach of Agreement | United States District Court-SDNY | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| 7.4. Global Tax Management Inc. vs. Stream TV Networks Inc. Docket No. 210200945 | Filed 2/12/2021; Unpaid Vendor Action Case was filed two weeks prior to the bankruptcy filing. The Debtor was unaware of the action and has no other knowledge with regard thereto. | Pa. Comm. Pleas Ct. | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| 7.5. Arasan Chip Systems, Inc. v. Stream TV Networks, Inc. Docket No. 5:20-cv-01848 | Unpaid Vendor Action. | Northern District of California | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |
| 7.6. Matrex Exhibits, Inc. v. Stream TV Networks, Inc. 2020 L 000714 | Unpaid Vendor Action. The Debtor was unaware of the action and has no other knowledge with regard thereto. | Illinois Circuit Court | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

| Case title Case number | Nature of case | Court or agency's name and address | Status of case |
|---|--|-------------------------------------|---|
| 7.7. Mukati v. Doe 4:17-cv-07093 | Trademark Infringement. The case was filed in December of 2017 and appears to be a troll against entities in the gaming segment. The debtor was unaware of the action and has no other knowledge with regard thereto other than it discovered that a ruling has been published. | Northern District California | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|------------------------------|---|-------------|-------|

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss | Dates of loss | Value of property lost |
|--|---|---------------|------------------------|
| | If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | | |

Part 6: Certain Payments or Transfers

11. **Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

| Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|---|---|-------|-----------------------|
|---|---|-------|-----------------------|

| | Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|-------|---|---|------------------|-----------------------|
| 11.1. | Dilworth Paxson LLP 1500 Market Street, Suite 3500E Philadelphia, PA 19102 | | 1/28/2020 | \$50,000.00 |
| | Email or website address | | | |
| | Who made the payment, if not debtor? Philip & Betsy Darivoff | | | |
| 11.2. | Dilworth Paxson LLP 1500 Market Street, Suite 3500E Philadelphia, PA 19102 | | 1/20/2021 | \$25,000.00 |
| | Email or website address | | | |
| | Who made the payment, if not debtor? MarJonJac LLC at the direction of Visual Technologies Inc. | | | |
| 11.3. | Dilworth Paxson LLP 1500 Market Street, Suite 3500E Philadelphia, PA 19102 | | 2/9/2021 | \$25,000.00 |
| | Email or website address | | | |
| | Who made the payment, if not debtor? MediaTainment Inc. | | | |
| 11.4. | Dilworth Paxson LLP 1500 Market Street, Suite 3500E Philadelphia, PA 19102 | | 2/19/2021 | \$25,000.00 |
| | Email or website address | | | |
| | Who made the payment, if not debtor? Visual Technologies Inc. | | | |

| | Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|-------|--|---|------------------|-----------------------|
| 11.5. | Dilworth Paxson LLP 1500 Market Street, Suite 3500E Philadelphia, PA 19102 | For postpetition retainer | 2/22/2021 | \$25,000.00 |
| | Email or website address | | | |
| | Who made the payment, if not debtor? MFSav LLC at the direction of Visual Technologies Inc. | | | |
| 11.6. | Dilworth Paxson LLP 1500 Market Street, Suite 3500E Philadelphia, PA 19102 | For postpetition retainer | 2/23/2021 | \$50,000.00 |
| | Email or website address | | | |
| | Who made the payment, if not debtor? Visual Technologies Inc. | | | |
| 11.7. | Dilworth Paxson LLP 1500 Market Street, Suite 3500E Philadelphia, PA 19102 | For postpetition retainer | 3/9/2021 | \$100,000.00 |
| | Email or website address | | | |
| | Who made the payment, if not debtor? Visual Technologies Inc. | | | |

12. Self-settled trusts of which the debtor is a beneficiary
 List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
 Do not include transfers already listed on this statement.

None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

13. Transfers not already listed on this statement
 List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

| Who received transfer? Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-----------------------------------|--|------------------------|-----------------------|
|-----------------------------------|--|------------------------|-----------------------|

Part 7: Previous Locations

14. Previous addresses
 List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

| | Address | Dates of occupancy From-To |
|-------|---|-------------------------------|
| 14.1. | 1133 Auburn Street Fremont, CA 94538 | |

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
 Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|--|---|
| | | |

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

| | Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|-------|--|---------------------------------|---|--|---|
| 18.1. | HSBC Bank | XXXX-9207 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__ | 12/21/2020 Transferred to Secubic Inc. | \$8,420.68 |
| 18.2. | HSBC Bank | XXXX-9215 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__ | 12/15/2020 Transferred to SeeCubic, Inc. | \$1,002.67 |

| Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---------------------------------|---|--|---|
| 18.3. TD Bank | XXXX-8682 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__ | Closed 12/16/2020 | \$329.11 |
| 18.4. HSBC Bank | XXXX-3004 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__ | Closed October 2020 | \$0.00 |
| 18.5. TD Bank | XXXX-4394 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__ | Closed 12/16/2020 | \$1,550.00 |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

| Depository institution name and address | Names of anyone with access to it Address | Description of the contents | Do you still have it? |
|---|---|-----------------------------|-----------------------|
|---|---|-----------------------------|-----------------------|

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

| Facility name and address | Names of anyone with access to it | Description of the contents | Do you still have it? |
|---|--|---|--|
| U-Haul 201 US Highway 130 S. Riverton, NJ 08077 | SeeCubic, Inc. presently has control of the storage facility. | To the best of the Debtor's knowledge, the contents were display models and other electrical products, and remain within the unit. | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes |
| Big Yellow Box 577-593 London Road Camberley, Surrey GU15 3JQ United Kingdom | SeeCubic, Inc. presently has control of the storage facility. | To the best of the Debtor's knowledge, the contents were display models and other electrical products, and remain within the unit. | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes |
| U-Haul 18160 Parthenia Street Northridge, CA 91325 | SeeCubic, Inc. presently has control of the storage facility. | To the best of the Debtor's knowledge, the contents were display models and other electrical products, and remain within the unit. | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes |

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

| Case title Case number | Court or agency name and address | Nature of the case | Status of case |
|---------------------------|-------------------------------------|--------------------|----------------|
|---------------------------|-------------------------------------|--------------------|----------------|

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

| Business name address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. |
|--|-------------------------------------|--|
| 25.1. Technovative Media, Inc. 2009 Chestnut Street, 3rd Floor Philadelphia, PA 19103 | Holding Company | Dates business existed EIN: 45-4345015 From-To From 2011 to Present |

| Business name address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. | Dates business existed |
|---|--|--|-------------------------------------|
| 25.2. Technology Holdings Delaware, LLC 2009 Chestnut Street, 3rd Floor Philadelphia, PA 19103 | Holding Company | EIN: File Number 5061735 | From-To From 2011 to Present |
| 25.3. Media Holdings Delaware, LLC 2009 Chestnut Street, 3rd Floor Philadelphia, PA 19103 | Holding Company | EIN: File Number 5061759 | From-To From 2011 to Present |
| 25.4. Ultra-D Ventures C.V. Curacao | Holding Company | EIN: 98-1033755 | From-To From 2011 to Present |
| 25.5. Ultra-D Coopertief U.A. The Netherlands | Holding Company | EIN: 98-1033755 | From-To From 2011 to Present |
| 25.6. Stream TV International B.V. The Netherlands | Operating Company | EIN: 98-1033346 | From-To From 2011 to Present |
| 25.7. SeeCubic B.V. The Netherlands | Operating Company | EIN: 98-1033768 | From-To From 2011 to Present |
| 25.8. Stream TV International B.V. Taiwan Rep Office Taiwan | Operating Company | EIN: N/A | From-To From 2018 to Present |
| 25.9. Stream TV 3D Technology (Suzhou) Co., Lt China | Operating Company | EIN: N/A | From-To From 2018 to Present |
| 25.10. Shanghai Ruishi Technology Co., Ltd. China | Operating Company | EIN: N/A | From-To From 2019 to Present |
| 25.11. SeeCubic, Inc. | Pursuant to Omnibus Agreement. Debtor is entitled to receive shares of stock in SeeCubic Inc. which have not yet been provided to the Debtor. | EIN: From-To | |

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

| Name and address | Date of service From-To |
|--|--|
| 26a.1. Mediatainment, Inc. 1105 William Penn Drive Bensalem, PA 19020 | Bookkeeping and Banking Services from 2009-2020 |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

| Name and address | If any books of account and records are unavailable, explain why |
|---|--|
| 26c.1. Mediatainment Inc. 1105 William Penn Drive Bensalem, PA 19020 | N/A |

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No
 Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
|---|-------------------|--|

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|--------------------|---|-------------------------------------|-----------------------|
| Mathu Rajan | 1105 William Penn Drive Bensalem, PA 19020 | CEO and Director | 3.53% |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|-------------------|---|-------------------------------------|---|
| Raja Rajan | 928 McElwee Moorestown, NJ 08057 | COO and General Counsel | From 2011 to July 2020 |

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|------------------|---|-------------------------------------|---|
| Asaf Gola | 226 East 70th Street Apartment 4E New York, NY 10021 | Member of Board of Directors | March 2020 to May 2020 |

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|----------------------|--|---------------------------------------|---|
| Kevin Gollop | Les Cent Etoiles, Mont Fallu St Peter Jersey, Channel Islands JE3 7EF United Kingdom | Member of Board of Directors | March 2020 to May 2020 |
| Krzysztof Kabacinski | Bentley House 22 Bute Gardens London, W6 7DR, England United Kingdom | Member of Board of Directors | March 2020 to May 2020 |
| Shadron Stastney | 392 Taylors Mill Road Marlboro, NJ 07746 | Former Vice Chairman of Board and CFO | July 2018-January 2020 |

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

| | Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|------|--|--|-----------------------|--|
| 30.1 | Mathu Rajan 1105 William Penn Drive Bensalem, PA 19020 | \$186,440.68 | From 2/2020 to 2/2021 | Compensation for services performed (salary) |
| | Relationship to debtor CEO and Director | | | |
| 30.2 | Raja Rajan 928 McElwee Moorestown, NJ 08057 | \$283,515.39 | From 2/2020 to 2/2021 | Compensation for services performed (Salary) |
| | Relationship to debtor COO and General Counsel | | | |

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- No
 Yes. Identify below.

| | |
|--------------------------------|--|
| Name of the parent corporation | Employer Identification number of the parent corporation |
| Stream TV Networks, Inc. | EIN: 27-1224092 |

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- No
 Yes. Identify below.

| | |
|--------------------------|--|
| Name of the pension fund | Employer Identification number of the parent corporation |
|--------------------------|--|

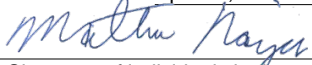
Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 20, 2021


Signature of individual signing on behalf of the debtor

Mathu Rajan
Printed name

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

EXHIBIT 1 TO SOFA

Question 3

Stream TV Networks, Inc. 21-10433 (KBO)
SOFA Q. 3

1001-00-71 HSBC Bank 9207

| Date | Ref No. | Payee | Memo | Payment (USD) | For |
|------------|--------------------------|---|---|---------------|-------------------------|
| 12/21/2020 | Wire#53475 V6017YF | SeeCubic , Inc (Delaware) | | 8,420.68 | Court Order Transfer |
| 12/04/2020 | Wire#55935 WQ01CVM | ST4M Electronics Inc. Beijing Office | #20042 Beijing Emp Insurance Nov, 2020 | 3,000.00 | Services |
| 12/04/2020 | Wire#27195 WR01WNN | ST4M Electronics Inc. Beijing Office | #20042 Beijing Emp Insurance Balance Payment | 7,947.78 | Services |
| 12/02/2020 | Wire#50575 WP01DWW | Cousins Law | Chancery Court Injunction- Partial Payment | 5,000.00 | Services |
| 12/02/2020 | Wire#88275 WP00FBV | FENG TSANG CORPORAT ION | Office Rent- 2 Months Dec 2, 2020 Wired Dec 2, 2020 | 11,716.00 | Services |
| 12/01/2020 | Part. Pmnt. Inv. 5318 | Salazar Law | Wire# 56965WO00 EZP | 10,000.00 | Services |
| 11/25/2020 | Wire#64375 W100SAS | FENG TSANG CORPORAT ION | Office Rent- 2 Months | 11,716.00 | Services |
| 11/24/2020 | Wire#13745 WH00KAC | Skadden, Arps, Slate, Meagher | | 5,000.00 | Court Order Transfer |
| 11/21/2020 | Wire#39635 WD00A0R | YEH, JIH- CHUN | 20040-Taipei Exp-Payroll Partial | 3,423.53 | Services |
| 11/17/2020 | Wire#65065 WA00EKQ | Special Counsel | Motion Compel | 45,000.00 | Services |
| 11/17/2020 | Wire#53475 V6016YF | ST4M Electronics, Inc | #20041 | 2,800.00 | Services |
| 11/12/2020 | Wire#55075 W501VGI | Salazar Law | | 50,000.00 | Services |
| 11/12/2020 | Wire#54125 W500PED | Cousins Law | Stream TV v. See Cubic C.A. No.2020- 0766-JTL | 10,000.00 | Services |
| 11/12/2020 | ACH | HSBC Bank 9207 | Bank Monthly fee | 473.63 | Services |
| 11/11/2020 | Wire#77615 W300FL8 | ST4M Electronics, Inc | ST4M-20038- Google Projects to Shenzhen(S kyworth) | 3,500.00 | Services |

1001-00-72 HSBC Bank 9215

| Date | Ref No. | Payee | Memo | Payment (USD) | For |
|------------|--------------------------|--|---|---------------|----------------------------|
| 12/15/2020 | Wire#39515 X20033P | SeeCubic , Inc (Delaware) | As per Demand from Shad Chairman, SeeCubic, Inc-Delaware | 1,002.67 | Transfer by court order |
| 11/30/2020 | ACH #30-10- 136051-12 | AON Risk Services, Inc. of New York | | 8,288.77 | services |
| 11/18/2020 | 1333 | U S Legal Support, Inc. | #130163537- Alastair Crawford- Late Cancellation | 295.00 | Services |
| 11/10/2020 | 1330 | Worker's Compensatio n Section | Premium Penalty#MA- 0011- 961(Ticket #TK-0278- 058 | 63.99 | services |
| 11/05/2020 | 1332 | State of Nevada | Acct#12203- 7808.01- Investigative Fees | 500.00 | services |

1000-10-00 TD Bank:1001-00-00 TD Bank 8682

| Date | Ref No. | Payee | Memo | Payment (USD) | For |
|------------|------------------------|---------------------------------|------------------------------------|---------------|-------------------------|
| 12/16/2020 | ACH#01885 TX01474-7 | SeeCubic , Inc (Delaware) | To SeeCubic (DE) | 329.11 | Court Order Transfer |
| 12/01/2020 | PD by PHONE | TD BANK 8682 | Pd by Phone Con#1- 522092-20 | 851.00 | Services |
| 11/30/2020 | ACH#15445 M700Q13K | TD BANK 8682 | Maintenance Fee | 25.00 | Services |
| 11/30/2020 | ACH | TD BANK 8682 | Paper Statement Fee | 3.00 | Services |
| 11/24/2020 | ACH | AT & T Mobility | Raja Cell | 223.48 | Services |
| 11/24/2020 | ACH | AT & T Mobility | Mathu Cell | 756.54 | Services |

1000-10-00 TD Bank:1001-00-10 TD BANK 4394

| Date | Ref No. | Payee | Memo | Payment (USD) | For |
|------------|-------------------|-----------------|---------------------|------------------|-------------------------|
| | | Bank | | | |
| 12/16/2020 | Ch#6146031 5-8 | TD BANK 4394 | To SeeCubic (DE) | 1,550.00 | Court Order Transfer |
| 11/08/2019 | ACH | TD BANK 4394 | Maintence fee | 25.00 | Services |

EXHIBIT 2 TO SOFA

Windsor Summary Valuation

Richard Windsor had run a valuation exercise on the Stream TV Networks in 2020. Richard is founder, owner of research company, Radio Free Mobile. He has 16 years of experience working in sell side equity research. During his 11 year tenure at Nomura Securities, he focused on the equity coverage of the Global Technology sector.

He had used the following methodologies for the purposes of the exercise:

Income Approach: Income Approach or Discounted cash flow (DCF) is a valuation method used to estimate the value of an investment based on its expected future cash flows. DCF analysis attempts to figure out the value of an investment today, based on projections of how much money it will generate in the future.

Market Approach: Determines value by comparing the subject Company to other companies in the same industry, of the similar business model, and/or within the same region.

Based on his study, the debtor was valued in the approx. range \$300m - \$750m. Here's a summary of the study:

| Type of Approach | Low | High |
|------------------|--------|--------|
| Income Approach | \$290m | \$749m |
| Market Approach | \$304m | \$662m |

EXHIBIT 3 TO SOFA

Debtor Assets

Important Note:

1. The debtor funded the capital to all of its foreign subsidiaries to acquire and develop assets and conduct business operations.
2. US GAAP treatment may not apply to foreign jurisdictions, the "values" may be incorrect from an accounting standard, however, they provide a objective measurement.
3. The debtor paid monies to all of its foreign subsidiaries for which it was issued intercompany loans; therefore, some of the expenses and assets of foreign subsidiaries listed herein may be partially "double counted" as the monies are reflected in those loans.
4. However, the "know-how" developed through a variety of those operations are not identified as "assets" but they bring very real value to the debtor and positively impacts the debtor's overall valuation substantially. Please see the Windsor valuation report enclosed.
5. Seecubic BV of the Netherlands is a subsidiary of Stream TV Networks, Inc the debtor - and is a different entity that Seecubic Inc of Delaware - a new company instituted by the lenders.

The Complete asset list was prepared before company emails and the cloud storage system were disconnected by Seecubic Inc. Therefore, some of the information may be incomplete and/or outdated.

Important Note:

1. The debtor funded the capital to all of its foreign subsidiaries to acquire and develop assets and conduct business operations.
2. US GAAP treatment may not apply to foreign jurisdictions, the "values" may be incorrect from an accounting standard, however, they provide a objective measurement.
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4. However, the "know-how" developed through a variety of those operations are not identified as "assets" but they bring very real value to the debtor and positively impacts the debtor's overall valuation substantially. Please see the Windsor valuation report enclosed.
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| | | |
|--|----|-------------|
| 13inch backlight | 4 | Seecubic BV |
| 13inch Open Cell | 4 | Seecubic BV |
| 13inch Converter board | 1 | Seecubic BV |
| 27inch backlight | 5 | Seecubic BV |
| 27inch Open Cell | 15 | Seecubic BV |
| 27inch TCON | 9 | Seecubic BV |
| TI Power supplies | 15 | Seecubic BV |
| 65inch TCON | 24 | |
| Arria10 DevKit | 33 | Seecubic BV |
| Bitec HDMI 2.0 FMC board | 34 | Seecubic BV |
| Bitec Vx1 8lane FMC board | 4 | Seecubic BV |
| CVTE EB801 monitor board. | 23 | Seecubic BV |
| FPGA Mezzanine Card (FMC) prototype board | 11 | Seecubic BV |
| Adafuit i2c-safe level shifter | 5 | Seecubic BV |
| Macnica mpression Vx1 16 lanes FMC | 29 | Seecubic BV |
| Freedom Development Board FRDM-K82F | 8 | Seecubic BV |
| Firefly RK3399 | 3 | Seecubic BV |
| 27inch demo PC2 | 1 | Seecubic BV |
| BBD Test PC1 | 1 | Seecubic BV |
| BBD Test PC2 | 1 | Seecubic BV |
| sccdnl01-018 | 1 | Seecubic BV |
| sccdnl01-051 | 1 | Seecubic BV |
| sccdnl01-052 | 1 | Seecubic BV |
| sccdnl01-054 | 1 | Seecubic BV |
| sccdnl01-055 | 1 | Seecubic BV |
| sccdnl01-056 | 1 | Seecubic BV |
| scwbnl01-002 | 1 | Seecubic BV |
| scwbnl01-003 | 1 | Seecubic BV |
| 27inch demo PC1 | 1 | Seecubic BV |
| astro vx1 generator | 1 | Seecubic BV |
| astro gen monitor | 1 | Seecubic BV |
| 28inch 4K AOC monitor | 1 | Seecubic BV |
| lab bench power supply (old) | 1 | Seecubic BV |
| lab bench power supply (old) | 1 | Seecubic BV |
| sccdnl01-069 | 1 | |
| Network switch | 1 | Seecubic BV |
| FINISHED GOODS | | |
| Pegatron-4K Digital Signage Display | 7 | |
| Technology Demonstrator Render Only | 1 | |
| Development Sample | 1 | |
| Technology Demonstrator Render Only | 1 | |
| BV3 8K Lite Demonstrator | 1 | |
| Render Only Video Wall Display | 10 | |
| Phone Display Demonstrator | 1 | |
| BV3 8K Lite Demonstrator | 2 | |
| RAW MATERIALS / COMPONENTS / SUPPLIES | | |
| Power adapters for video wall mini PCs | 9 | |
| Cat 5 ethernet cables for video wall | 12 | |
| HDMI cables for video wall | 10 | |
| EU power cables with C13 connector for video wall | 10 | |
| EU power cables with C5 connector for video wall | 11 | |
| UE to USA power adapters for video wall | 4 | |
| EU 6-socket power strips for video wall | 3 | |
| EU 3-socket power strips for video wall | 9 | |
| Netgear Gigabit Switches for video wall | 3 | |
| China power cable with C13 connector | 1 | |
| UK power cable with C13 connector | 1 | |
| US power cable with C13 connector | 8 | |

| | |
|---|-----|
| US power cable with C13 connector - heavy duty | 1 |
| HDMI cables for misc demonstrators | 9 |
| HDMI cables for misc demonstrators - heavy duty | 4 |
| DVI-DVI cable | 1 |
| DVI-HDMI cable | 1 |
| USB extender cables | 2 |
| Ultra-D remote controls | 11 |
| NanoPi Android SoCs | 5 |
| NanoPi power adapters | 3 |
| Myriad-60 Render Boards | 3 |
| | |
| PACKAGING (boxes, flight cases, etc.) | |
| Pegatron 65" Cardboard Shipping Box | 1 |
| Technology Demonstrator Render Only 65" Shipping Box | 1 |
| Silver hard carrying case | 1 |
| | |
| 27" Samples | 12 |
| 28" Samples | 8 |
| 50" Samples | 93 |
| 50" (Cello) | 23 |
| 50" ROM | 43 |
| 65" | 50 |
| 65" (Pegatron) | 377 |

Important Note:

The Complete asset list was prepared before company emails and the cloud storage system were disconnected by Seecubic Inc. Therefore, some of the information may be incomplete and/c The "know-how" was acquired through many years of effort and much money spent that the debtor spent both directly and indirectly. That "know-how" value is what has allowed the debtor to raise equity investments of substantial monies through the years with company value in excess of \$400 million. The value of this "know-how" has not been appraised for accounting purposes and not listed in the balance sheet of the company, but far exceeds the value of the monies spent. See Valuation Summary for how the investors perceived the value of the debtor.

Software: Debtor owns software including its core algorithms for generating glasses-3D viewing, development kits and plug-ins for content creation in the glasses-free 3D format, and other software ranging from security encryption to manufacturing quality control.

- Render Engine (RE) Algorithms for Image Weaving
- Real-Time Conversion (RTC) Algorithms from 2D Sources
- RTC Algorithms from Stereo 3D Sources
- Ultra-D™ Video Player for Windows
- Ultra-D™ Video Player for Android
- Ultra-D™ Streaming Client
- Ultra-D™ Preview Plugin for After Effects
- Ultra-D™ Export Plugin for After Effects
- Ultra-D™ Conversion Plugin for After Effects
- Ultra-D™ Plugin for Nuke
- Ultra-D™ Plugin for Unreal Engine
- Ultra-D™ Plugin for Unity
- Ultra-D™ Software Development Kit for OpenGL
- Ultra-D™ Software Development Kit for DirectX 11/12
- SeeCrypt Encyption software for Windows
- SoCCrypt Encyption software for Android
- Passive Alignment software
- End of Line Inspection software
- License Key Server software
- Ultra-D™ Embedded software for Android

Designs: Debtor owns design files for glasses-free 3D optics and mechanical back lights for a variety of products as well as designs for manufacturing process equipment

- Optics for multi-view 2K 5.5"
- Optics for multi-view 2K 5.99"
- Optics for multi-view 4K 10.1"
- Optics for multi-view 4K 15"
- Optics for multi-view 4K 27"
- Optics for multi-view 4K 28"
- Optics for multi-view 4K 50"
- Optics for multi-view 4K 65"
- Optics for multi-view BV3/8K Lite 65"
- Optics for two-view 8K 65"
- Optics for multi-view 8K 65"
- Custom backlight for multi-view 4K 65"
- Custom backlight for multi-view BV3/8K Lite 65"
- Custom backlight for two-view 8K 65"
- Passive Alignment equipment
- End of Line Inspection equipment

Individual patent applications are an asset and not listed in here as competitors would have an advantage if they identify applications.

The Patents information was updated as of April 23, 2020. That information changes very quickly.

Additional documents and applications are likely at SeeCubic or SeeCubic's Patent law firms.

| DP ref ID | ID Title | EP | PCT | TW | DE | ES | FR | GB | IT | NL | TR | BR | CA | CN | IN | IL | JP | MY | RU | US | KR |
|-----------|---|----|-----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| 174.002 | 8 Combining fractional and integer view mapping (Original: minimize cone transition | | | | | | | | | | | | | | | | | | | | |
| 174.003 | 1 Dual screen 2D/3D hardware device | | | | | | | | | | | | | | | | | | | | |
| 174.004 | 15 Switchable cell containing Aton-ITO-PI-foil | | | | | | | | | | | | | | | | | | | | |
| 174.008 | 22 Interface for 2d+depth picture creation | | | | | | | | | | | | | | | | | | | | |
| 174.009 | 24 Monitor DMO | | | | | | | | | | | | | | | | | | | | |
| 174.012 | 42 Anti-banding layer for autostereoscopic display | | | | | | | | | | | | | | | | | | | | |
| 174.013 | 37 Reduced-depth area on 3D display | | | | | | | | | | | | | | | | | | | | |
| 174.015 | 34 Bezel-lens fixation | | | | | | | | | | | | | | | | | | | | |
| 174.016 | 43 Anti-spilling cavity | | | | | | | | | | | | | | | | | | | | |
| 174.019 | 50 Diffractive Optics based viewing cone | | | | | | | | | | | | | | | | | | | | |
| 174.020 | 51 Passive Alignment | | | | | | | | | | | | | | | | | | | | |
| 174.022 | 55 Hardware/Software partitioning of RTC-IP block | | | | | | | | | | | | | | | | | | | | |
| 174.025 | 67 Spacer Plate Sandwich | | | | | | | | | | | | | | | | | | | | |
| 174.024 | 65 FBF hardware implementation with 2D depth profile | | | | | | | | | | | | | | | | | | | | |
| 174.028 | 81 Factor/offset-dependent 'overscan' | | | | | | | | | | | | | | | | | | | | |
| 174.029 | 59 Generic weaving parameterisation interface for low-cost weaving implementation | | | | | | | | | | | | | | | | | | | | |
| 174.031 | 85 Interoperable Multiview | | | | | | | | | | | | | | | | | | | | |
| 174.033 | 84 Segmented black-bar detector | | | | | | | | | | | | | | | | | | | | |

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The copies of the Patenets are provided in the supporting document folder.
 Additional documents and applications are likely at SeeCubic or SeeCubic's Patent law firms.

DOMAINS

| Domain Names |
|----------------------------|
| application-ultra-d.com |
| applicationultra-d.com |
| applicationultrad.com |
| scpf.net |
| seecube.net |
| seecubic.com |
| seecubic.eu |
| seecubic.nl |
| techventuresbv.com. |
| streamtvinternational.com. |
| technovativemedia.com. |
| ultra-d.com. |
| elocitynow.com. |
| streamtvnetworks.net. |
| mediatainmentinc.com. |
| streamtvnetworks.com. |
| stvinternational.com. |
| stvinternational.eu. |
| stvinternational.nl. |
| streamtvinternational.eu. |
| streamtvinternational.nl. |
| stvi.eu. |
| seecube.us. |
| seecube.nl. |
| seecube.eu. |
| seecubic.uk. |
| seecubic.net. |
| seecubic.us. |
| seecube.de. |
| seecubic.de. |
| streamtvnetworks.tech |
| ultra-d.tech |

TRADEMARKS

| Ultra D Word Trademark | | |
|------------------------|-----------|--|
| Country | Reg. No. | Goods/Services |
| USA | 4,961,393 | Computer hardware and software for creating, converting or otherwise enabling the viewing of 3D images; integrated circuits, integrated circuit chips, and integrated circuit modules for creating, converting or otherwise enabling the viewing of 3D images; integrated circuits incorporating algorithms for use in processing a variety of media, images, games and videos into a format for 3D viewing; specialized computers and control software for receiving, storing and playing back 3D motion pictures and their sound tracks; 2D to 3D content video converters; autostereoscopic video displays, in Class 9 |
| Ultra D Trademark | | |
| Country | Reg. No. | Goods/Services |
| China | 10160471 | Computer hardware for creating, converting or otherwise enabling the viewing of 3-dimensional images; Computer software (recorded) for creating, converting or otherwise enabling the viewing of 3-dimensional images; Computers for receiving, storing and playing back 3-dimensional motion pictures and their soundtracks; Computer software (recorded) for receiving, storing and playing back 3-dimensional motion pictures and their soundtracks, in Class 9. |
| European Union | 10368819 | Computer software and computer hardware, all for producing video effects; Integrated circuits; Chips [integrated circuits]; Circuits for use in the display of graphics; Electronic circuits for television; Three dimensional picture manipulators; Three dimensional viewers; Video display apparatus; Computer hardware and software systems for creating, converting or otherwise enabling the viewing of 3-dimensional images; Integrated circuits, integrated circuit chips, and integrated circuit modules for creating, converting or otherwise enabling the viewing of 3-dimensional images; Integrated circuits incorporating algorithms for use in processing a variety of media including, but not limited to, images, games and videos into a format for 3D viewing; Specialized computers and control software for receiving, storing and playing back 3-dimensional motion pictures and their sound tracks; 2-dimensional to 3-dimensional content converters; Autostereoscopic video displays, in Class 9. |
| Japan | 5514402 | Video image processing device that converts 2D video into 3D video, set top box, computer hardware and computer software used to create, convert or view 3D video, electronic application machinery and parts, electrical Communication machinery, in Class 9. |
| Taiwan | 1538672 | Computer hardware and software for generating, converting, or viewing stereoscopic images; integrated circuits for generating, converting, or viewing stereoscopic images, integrated circuit chips, and integrated circuit modules; incorporated for processing multimedia (including but not limited to video, games, movies); integrated circuits that act as stereoscopic viewing formats; dedicated computer and control software for receiving, storing and playing stereoscopic movies and their soundtracks; flat to stereoscopic content converters; autostereoscopic images monitors, in Class 9. |

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Leases

over our interpretation thereof.

Warehouses storing materials are not listed here ie. Uhaul and other storage facilities.

| Item Number | Location | Term | Amount /mo. | Lease Ends |
|-------------|--|---------|-----------------|------------|
| 2.3-1 | 2009 Chestnut Street, 3rd Floor, Philadelphia, PA 19103 | 1 year | \$1* | ##### |
| 2.3-2 | Eindhoven - Rental Park Forum 1033 | | € 9,230.41 | |
| 2.3-3 | Eindhoven - Rental Park Forum 1035 | | € 9,766.45 | |
| 2.3-4 | 5F, No. 50, Ln. 316, Ruiguang Rd, Neihu Dist Taipei 114, Taiwan | 1 year | NT\$ 166,800.00 | |
| 2.3-5 | 1133 Auburn Street, Fremont, CA 94538 | 2 Year | \$8,250.00 | |
| 2.3-6 | No.1-B Factory, High-tech Zone, Suzhou City, Jiangsu Province, China | 5 Years | RMB 466,350 | ##### |
| 2.3-8 | Beijing Lease Agreement** | 1 Year | RMB 3,800 | |

* Also obligation includes half of monthly utilities and real estate taxes for location

** Technically the Lease contract is with ST4M which we have been paying the lease obligations on their behalf which house

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Stream TV

| Item # | Date | Description | Account |
|--------|------------|------------------------------|---------------------------|
| 2.3-9 | 01-01-2019 | License Grant | Arasan Chip Systems, Inc. |
| 2.3-10 | 28-01-2019 | License for Ultra D Software | Robert Bosch GmbH |
| 2.3-11 | 01-02-2019 | Patent License | HDMI |

Seecubic BV

| Item # | Date | Description | Account |
|--------|------------|---|----------------------------------|
| 2.3-13 | 1/1/2019 | 190008 Bechtie Professional License Dec2018 | Bechtie direct B.V. |
| 2.3-14 | 2/1/2019 | 190106 Bechtie O365 Business license Jan 2019 | Bechtie direct B.V. |
| 2.3-15 | 2/28/2019 | 190175 Bechtie O365 license Feb2019 | Bechtie direct B.V. |
| 2.3-16 | 4/1/2019 | 190245 Bechtie O365 Business license March 2019 | Bechtie direct B.V. |
| 2.3-17 | 4/30/2019 | 190308 Bechtie professional license Q22019 | Bechtie direct B.V. |
| 2.3-18 | 6/1/2019 | 190364 Bechtie professional license May2019 | Bechtie direct B.V. |
| 2.3-19 | 7/1/2019 | 190459 Bechtie license online professional June2019 | Bechtie direct B.V. |
| 2.3-20 | 7/31/2019 | 190506 Bechtie professional license July2019 | Bechtie direct B.V. |
| 2.3-21 | 8/21/2019 | 190549 Bechtie License GravityZone 3 years/ anti virus global | Bechtie direct B.V. |
| 2.3-22 | 9/1/2019 | 190583 Bechtie professional License Aug2019 | Bechtie direct B.V. |
| 2.3-23 | 10/1/2019 | 190661 Bechtie professional license Sep2019 | Bechtie direct B.V. |
| 2.3-24 | 10/31/2019 | 190706 Bechtie professional license Oct2019 | Bechtie direct B.V. |
| 2.3-25 | 12/3/2019 | 190773 Bechtie OVS license 1 year | Bechtie direct B.V. |
| 2.3-26 | 12/11/2019 | 190799 Bechtie O365 license Nov2019 | Bechtie direct B.V. |
| 2.3-27 | 1/28/2019 | Unity license | Credit Card MPA Banken-Burghouts |
| 2.3-28 | 2/25/2019 | Unity license | Credit Card MPA Banken-Burghouts |
| 2.3-29 | 3/27/2019 | Unity license | Credit Card MPA Banken-Burghouts |
| 2.3-30 | 4/28/2019 | Unity license | Credit Card MPA Banken-Burghouts |
| 2.3-31 | 5/27/2019 | Unity license | Credit Card MPA Banken-Burghouts |
| 2.3-32 | 6/28/2019 | Unity license | Credit Card MPA Banken-Burghouts |
| 2.3-33 | 7/29/2019 | Unity license | Credit Card MPA Banken-Burghouts |
| 2.3-34 | 8/26/2019 | Unity license | Credit Card MPA Banken-Burghouts |
| 2.3-35 | 9/27/2019 | Unity license | Credit Card MPA Banken-Burghouts |
| 2.3-36 | 10/28/2019 | Unity license | Credit Card MPA Banken-Burghouts |
| 2.3-37 | 11/27/2019 | Unity license | Credit Card MPA Banken-Burghouts |
| 2.3-38 | 12/29/2019 | Unity license | Credit Card MPA Banken-Burghouts |
| 2.3-39 | 5/27/2019 | Jet Brains/9xReSharper Ultimate | Creditcard Toon van Berkel |
| 2.3-40 | 7/17/2019 | 190485 Koning&Hartman 10 licenses for seecube demo | Koning & Hartman B.V. |
| 2.3-41 | 6/13/2019 | 190384 Proxmox 1 CPU/ year July 2019-July 2020 | Maurer IT Systemlosungen KG |
| 2.3-42 | 1/1/2019 | 190037 Mentor Graphics PO469 Questa Prime AP SW Jan-Apr2019 | Mentor Graphics (Netherlands) BV |
| 2.3-43 | 2/1/2019 | 190102 Mentor Graphics License for Q1 2019 | Mentor Graphics (Netherlands) BV |
| 2.3-44 | 4/30/2019 | 190292 Mentor Graphics license Apr2019 | Mentor Graphics (Netherlands) BV |
| 2.3-45 | 7/31/2019 | 190522 Mentor Graphics License Q3 | Mentor Graphics (Netherlands) BV |
| 2.3-46 | 10/31/2019 | 190697 Mentor Graphics License Q4 | Mentor Graphics (Netherlands) BV |
| 2.3-47 | 4/29/2019 | 190288 License for Bareos 2019 | Proxy Services B.V. |
| 2.3-48 | 5/16/2019 | 190330 Rhodix Red hat Enterprise 2019-2020 | Rhodix IT Services B.V. |
| 2.3-49 | 10/15/2019 | 190672 Avnet Vivado license | Silica an Avnet company |
| 2.3-50 | 7/1/2019 | 190508 Mathworks License for Bart | The MathWorks B.V. |
| 2.3-51 | 4/1/2019 | Zemax optical license year renew 2019 | Zemax Europe Ltd |

Other

| Item # | Date | Description | Account |
|--------|------------|------------------|----------|
| 2.3-12 | 11-01-2019 | Software License | Phillips |

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Stream TV

| GL Account | Asset Description | Asset # | Placed in Service | Original Cost |
|--|---|--------------|-------------------|----------------------|
| 1300-00-00 Machinery, Furniture & Fixtures | Cleanroom(Full Option) | STV-ME-00001 | 11/1/2015 | \$ 474,810 |
| 1300-00-00 Machinery, Furniture & Fixtures | Electric Power System | STV-ME-00002 | 11/1/2015 | \$ 87,928 |
| 1300-00-00 Machinery, Furniture & Fixtures | LCM BLU Line & LCM BLU Line Equipment | STV-ME-00003 | 11/1/2015 | \$ 284,324 |
| 1300-00-00 Machinery, Furniture & Fixtures | Coretronics Tooling | STV-ME-00008 | 5/1/2016 | \$ 903,000 |
| 1300-00-00 Machinery, Furniture & Fixtures | Pegatron Châsse - Accrued 2016 | STV-ME-00009 | 5/1/2016 | \$ 540,100 |
| 1300-00-11 Inuma Machines | Mass Production Unit | STV-ME-00010 | 5/1/2016 | \$ 1,349,245 |
| 1300-00-11 Inuma Machines | Mass Production Unit - VAT | STV-ME-00011 | 5/1/2016 | \$ 1,503,400 |
| 1300-00-11 Inuma Machines | Mass Production Line - Installation - Accrued 2016 | STV-ME-00012 | 5/1/2016 | \$ 92,780,035 |
| 1300-00-11 Inuma Machines | Mass Production Unit - Passive Alignment - Accrued 2016 | STV-ME-00013 | 5/1/2016 | \$ 63,933,87 |
| 1300-00-11 Inuma Machines | Mass Production Unit - Temp Control - Accrued 2016 | STV-ME-00014 | 5/1/2016 | \$ 88,562,75 |
| 1300-00-11 Inuma Machines | Mass Production Unit - Accrued AP 2016 | STV-ME-00015 | 5/1/2016 | \$ 22,479 |
| 1300-00-11 Inuma Machines | Mass Production Unit - Accrued 2016 | STV-ME-00016 | 5/1/2016 | \$ 6,123,765 |
| 1300-00-13 Small Production Unit | Small Production Unit | STV-ME-00004 | 11/1/2015 | 445,708.58 |
| 1300-00-13 Small Production Unit | Small Production Unit - VAT | STV-ME-00005 | 11/1/2015 | 127,696.22 |
| 1300-00-13 Small Production Unit | Small Production Unit | STV-ME-00006 | 11/1/2015 | 126,518.22 |
| 1300-00-13 Small Production Unit | Small Production Unit | STV-ME-00007 | 11/1/2015 | 37,183.50 |
| 1300-00-00 Machinery, Furniture & Fixtures:1300-10-00 Office Equipment | Fremont Office Server - PowerEdge VRTX Rack - Finance Lease # 001-9026263-001 | STV-CM-00001 | 1/1/2019 | 10,487.46 |
| 1300-00-00 Machinery, Furniture & Fixtures:1300-10-00 Office Equipment | Fremont Office Server - PowerEdge M640 (1 of 2) - Finance Lease # 001-9026263-001 | STV-CM-00002 | 1/1/2019 | 19,449.58 |
| 1300-00-00 Machinery, Furniture & Fixtures:1300-10-00 Office Equipment | Fremont Office Server - PowerEdge M640 (2 of 2) - Finance Lease # 001-9026263-001 | STV-CM-00003 | 1/1/2019 | 19,449.58 |
| 1300-00-00 Machinery, Furniture & Fixtures:1300-10-00 Office Equipment | Fremont Office Server - PowerEdge R440 (1 of 3) - Finance Lease # 003-9026263-002 | STV-CM-00004 | 3/31/2019 | 18,864.92 |
| 1300-00-00 Machinery, Furniture & Fixtures:1300-10-00 Office Equipment | Fremont Office Server - PowerEdge R440 (2 of 3) - Finance Lease # 003-9026263-002 | STV-CM-00005 | 3/31/2019 | 18,864.92 |
| 1300-00-00 Machinery, Furniture & Fixtures:1300-10-00 Office Equipment | Fremont Office Server - PowerEdge R440 (3 of 3) - Finance Lease # 003-9026263-002 | STV-CM-00006 | 3/31/2019 | 18,864.92 |
| Total Machine and Equipment | | | | 12,281,434.05 |

Seecubic BV

| Code | Description | Acquisition date | Original Cost |
|--|---|------------------|---------------|
| 00530 - other immovable tangible assets | | | |
| 107 | 130549 Van der Linden 2302 V aansluitingen | 31-07-2013 | 890.00 |
| 109 | Palletstelling for warehouse Begra | 20-01-2014 | 3,774.50 |
| 111 | 140079 Begra palletstelling 2ed payment | 29-01-2014 | 3,019.60 |
| 116 | 140152 Horeca world koelkast | 10-02-2014 | 399.00 |
| 121 | 140224 Begra GPALS | 14-02-2014 | 754.90 |
| 149 | 141145 Truissien Reducerer Reinigingscombinatie | 03-10-2014 | 3,880.50 |
| 178 | 150109 ABUS Kolomzwenkraan type LS | 16-01-2015 | 1,442.40 |
| 180 | 150137 ABUS 70% kolomzwenkraan PO227 | 11-02-2015 | 3,365.60 |
| 185 | 150167 Romex 4 stuk Metro Karren | 01-02-2015 | 1,083.92 |
| 188 | 150257 Van der Linden uitbreiding elektrische installatie | 02-03-2015 | 5,030.86 |
| 190 | 150351 Jungheinrich platenwagen | 19-03-2015 | 402.70 |
| 195 | 150452 ABN the air management group vervangen hepa filter P | 10-04-2015 | 1,565.69 |
| 204 | 150731 Wouster 28" bonding table | 23-06-2015 | 2,397.00 |
| 212 | 150774 uitbreiding camera aansluitingen PO 269 / 270 | 08-07-2015 | 3,409.60 |
| 229 | 151376 EBV elektroniek development kit DK-DEV-SASTD5N | 14-12-2015 | 6,994.80 |
| 230 | 151396 ARP Xeon ES-2630 | 22-12-2015 | 699.95 |
| 235 | 161086 Alternate 32" monitor for development | 29-01-2016 | 742.98 |
| 240 | 161276 Mavom Chemical solutions PO329 | 05-04-2016 | 3,205.00 |
| 250 | 161322 Coldvink demontabele geïsoleerde Cel 50% | 21-04-2016 | 2,175.00 |
| 251 | 161420 Coldvink geïsoleerde cel | 27-05-2016 | 2,175.00 |
| 257 | 161613 Handelssondermning hout | 25-07-2016 | 403.45 |
| 304 | 170699 Aircocentrale.nl koeling 3.5kw | 19-10-2017 | 2,770.00 |
| 336 | 180497 Adborrenbergs PVC banen | 01-07-2018 | 6,952.45 |
| 355 | 190731 LedViva 30% for LED light in office | 15-11-2019 | |
| 62 | aanbrengen sanitair | 21-07-2011 | 880.97 |
| 63 | alarmsysteem | 02-09-2011 | 2,420.00 |
| 64 | werkzaamheden keuken en vergaderruimte | 28-06-2012 | 20,173.98 |
| 65 | Cleanroom | 01-10-2012 | 402,069.70 |
| 66 | werkzaamheden aanleggen electronetwerk | 08-09-2012 | 40,378.97 |
| 67 | aanleg airco systeem | 19-09-2012 | 15,847.00 |
| 68 | aanbrengen brandstuur en trapbrug | 04-12-2012 | 24,487.87 |
| 69 | leveren en plaatsen glazen wand | 22-03-2012 | 5,732.00 |
| 70 | afscheidingsgordijnen loods | 02-05-2012 | 9,450.00 |
| 71 | dubbele meterkast | 10-05-2012 | 1,351.18 |
| 72 | vloerafwerking bedrijfsunit | 31-07-2012 | 14,507.50 |
| 73 | vloerbedekking bioscoop en kantine | 23-08-2012 | 3,175.00 |
| 74 | serverruimte | 28-08-2012 | 5,416.45 |
| 75 | glazen kruis kantoor en electra | 06-09-2012 | 5,294.66 |
| 76 | aanbrengen folie op ruiten | 20-09-2012 | 1,596.00 |
| 77 | office direction | 25-09-2012 | 7,419.50 |
| 78 | bioscoop | 30-10-2012 | 3,662.81 |
| 79 | alarm installation | 21-01-2013 | 6,405.00 |
| 82 | alarm Chiron Toch 640IP | 17-01-2013 | 1,212.25 |
| 84 | onroerende materiele vaste activa | 15-02-2013 | 9,781.25 |
| 85 | Pad | 28-02-2013 | 588.74 |
| 86 | Camera | 21-03-2013 | 1,500.00 |
| 87 | brandalarm cleanroom | 11-04-2013 | 700.00 |
| 88 | noodverlichting gebouw 1035 | 04-04-2013 | 387.98 |
| 89 | noodverlichting gebouw 1033 | 04-04-2013 | 387.98 |
| 92 | Aircocentrale | 01-06-2013 | 9,900.00 |
| 93 | Leveren en plaatsen stalen hekwerk | 01-07-2013 | 2,387.92 |
| 94 | Leveren en plaatsen open trap | 01-07-2013 | 3,125.00 |
| Subtotal - 00530 - onroerende materiele vaste activa | | | 657,774.61 |
| 01100 - machinery | | | |
| 105 | 130890 Vogel's Tafelstandaard voor Zeggy | 02-12-2013 | 1,481.05 |
| 110 | 140073 Woutru lamineer machine 30% PO118 | 29-01-2014 | 5,545.00 |
| 113 | 140087 Stimag Weegschaal model 664 | 03-02-2014 | 945.00 |
| 123 | 140295 4PICO LED illumination array PO119 | 18-03-2014 | 5,050.00 |
| 125 | 140312 Woutru BV PO118 | 19-03-2014 | 13,524.00 |
| 135 | 140727 Dalmec balancersystemen 40% | 20-06-2014 | 10,100.00 |
| 136 | 140862 Woutru prepayment PO173 | 24-07-2014 | 10,694.40 |
| 147 | 140863 Woutru prepayment PO172 | 22-07-2014 | 10,118.80 |
| 140 | 140915 ABN Klimaattechniek PO No.127 | 31-07-2014 | 1,360.48 |
| 141 | 140918 Woutru prototype PO150 | 01-07-2014 | 11,586.40 |
| 143 | 141002 Dalmec balancersysteem for China | 25-08-2014 | 21,800.00 |
| 144 | 141104 4PICO UV LED PO 187 50% | 23-09-2014 | 13,959.00 |
| 145 | 141105 4PICO UV LED PO188 | 23-09-2014 | 8,041.00 |
| 147 | 141112 Dalmec balance system for Eindhoven | 24-09-2014 | 15,150.00 |
| 154 | 141187 bol.com Panasonic video camera | 20-10-2014 | 1,980.99 |
| 155 | 141196 Bol.com Panasonic video camera | 24-10-2014 | 660.33 |
| 158 | 141306 Dalmec Balance system to Wuxi PSD-2014-030 | 13-11-2014 | 36,700.00 |
| 160 | 141317 4PICO LED curing lamp PSD-2014-030 PO187 | 14-11-2014 | 13,959.00 |
| 161 | 141318 4pico UV LED Source PSD-2014-030 PO188 | 14-11-2014 | 8,041.00 |
| 162 | 141410 van der winkel spijkermachine for production | 05-12-2014 | 386.33 |
| 165 | 141437 Woutru 3x Metalen frame eindcontrole PO 204 | 01-12-2014 | 5,904.60 |
| 166 | 141440 Woutru prototype 3D Lens lamineer machine PO 172 70% | 01-12-2014 | 24,473.20 |
| 167 | 141441 Woutru prototype 3D lens lamineer machine V2.1-65 PO | 01-12-2014 | 26,075.60 |
| 168 | 141436 4PICO UV LED source 50% PO 222 | 19-12-2014 | 22,900.00 |
| 171 | 141481 Woutru glasplaat 50" prototype lamineermachine PO208 | 23-12-2014 | 6,163.00 |
| 172 | 141482 Woutru reserve onderdelen PO192 | 23-12-2014 | 5,823.00 |
| 173 | 141483 Woutru camera alignment PO184 | 23-12-2014 | 2,814.00 |
| 177 | 150077 Woutru PO213 | 31-01-2015 | 11,071.20 |

| | | | |
|--------------------------------------|---|------------|------------|
| 179 | 150124 4Pico UV LED lamp 50% at order PO234 | 06-02-2015 | 10,800.00 |
| 181 | 150139 80L.com Panasonic HC-X920 | 10-02-2015 | 660.33 |
| 182 | 150139 80L.com Panasonic HC-X920 | 10-02-2015 | 660.33 |
| 187 | 150253 VideoHolland Blackmagic DeckLink duo | 05-05-2015 | 2,667.78 |
| 191 | 150370 4Pico UV lamp PO222 | 01-03-2015 | 22,900.00 |
| 193 | 150409 4Pico UV LED 50% | 08-04-2015 | 10,800.00 |
| 194 | 150410 4Pico UV source LED | 08-04-2015 | 2,800.00 |
| 196 | 150457 Bol.com Panasonic HC-X920 | 17-04-2015 | 660.33 |
| 197 | 150490 4Launch notebook G560 for Gaming | 28-04-2015 | 1,486.78 |
| 202 | 150634 VideoHolland Spcs DeckLink Duo | 02-06-2015 | 2,059.93 |
| 210 | 150766 Farnell EMC-SET 1 EU | 01-07-2015 | 4,158.00 |
| 213 | 150781 Bol.nl Panasonic video camera | 21-07-2015 | 1,287.60 |
| 214 | 150823 Bol.com panasonic BDT 700 | 16-07-2015 | 709.09 |
| 215 | 140076 4PICO LED illumination PO119 | 31-01-2014 | 5,050.00 |
| 217 | 150995 siComputers Zbox EN860 | 07-09-2015 | 601.61 |
| 218 | 151128 Megekkko Asus P82870 4K | 15-10-2015 | 1,506.57 |
| 219 | 151130 Sicomputers Zbox EN860 | 12-10-2015 | 16,730.84 |
| 221 | 151219 ARP Dell T630 P0302 | 09-11-2015 | 2,238.95 |
| 222 | 151233 DELL PC Alienware X51 | 11-11-2015 | 1,180.99 |
| 224 | 151280 ARP T630 | 20-11-2015 | 6,707.45 |
| 225 | 151328 4Launch 2 MSI gaming notebook | 04-12-2015 | 3,800.00 |
| 228 | 151365 4Launch Acer LED monitor 27" | 10-12-2015 | 619.01 |
| 231 | 150458 Megekkko Asus P82870 4K | 14-04-2015 | 1,189.96 |
| 232 | 161014 4Launch Notebook G7725 | 13-01-2016 | 1,900.00 |
| 233 | 161021 4Launch MSI gaming notebook | 15-01-2016 | 1,900.00 |
| 236 | 161188 Konica Minolta r Set | 07-03-2016 | 2,300.00 |
| 241 | 161287 Dell computer | 10-04-2016 | 1,486.78 |
| 242 | 161308 Dell Alienware PC | 15-04-2016 | 5,947.12 |
| 243 | 161313 ERV elektronik Spcs FPGA PO 327 | 08-04-2016 | 6,860.19 |
| 244 | 161316 Dell PC for 28" | 14-04-2016 | 1,370.25 |
| 245 | 161321 Megekkko Asus P82870 4K | 20-04-2016 | 1,121.32 |
| 247 | 161388 4Launch BenQ monitor 17" | 17-05-2016 | 544.63 |
| 248 | 161399 DELL AlienWare | 20-05-2016 | 1,233.68 |
| 249 | 161403 Centralpoint.nl 27" 3K monitor | 23-05-2016 | 767.00 |
| 252 | 161473 Everts product handling Yamaha PO343 | 09-06-2016 | 16,649.37 |
| 254 | 161516 BuyIT Direct 27 inch display | 27-06-2016 | 871.00 |
| 255 | 161565 Planolith Plate, natural hard stone | 11-07-2016 | 3,027.69 |
| 256 | 161368 Woutru Lijm aanbreng system PO 331 | 09-05-2016 | 2,837.00 |
| 259 | 161659 Coolblue BenQ BL3201PT | 23-08-2016 | 660.33 |
| 260 | 161779 4Launch MSI Gaming notebook | 26-09-2016 | 1,486.78 |
| 262 | 161886 ARP DELL Xeon PO374 | 01-11-2016 | 4,760.00 |
| 263 | 161887 Philips 4pcs 5.98 inch PO370 | 01-11-2016 | 8,000.00 |
| 264 | 161895 Dell Alienware 17 laptop 1pcs | 07-11-2016 | 1,561.24 |
| 266 | 161947 Bestronics MyRaid Mipi | 18-11-2016 | 5,122.50 |
| 267 | 161949 Philips 4"and 14" lens | 15-11-2016 | 19,300.00 |
| 268 | 161956 Coolblue BenQ BL2711U | 01-12-2016 | 2,475.21 |
| 269 | 161987 4Launch Netgear Switch, Access | 08-12-2016 | 889.26 |
| 270 | 161994 Bestronics MyRaid PO381 | 08-12-2016 | 5,784.48 |
| 271 | 161771 DELL Alienware Area-S1 | 26-09-2016 | 1,528.10 |
| 272 | 161921 Dell Spcs Alien PC | 18-11-2016 | 8,673.55 |
| 273 | 170059 4Launch MSI gaming notebook | 26-01-2017 | 1,486.78 |
| 275 | 170177 IFB Minipleat M5 | 07-03-2017 | 1,181.60 |
| 301 | 170408 Kamera Express Canon EOS 5Ds | 15-06-2017 | 2,982.64 |
| 302 | 170418 Digital pictures Blu-ray | 15-06-2017 | 575.00 |
| 305 | 170729 Alternate Dell 32" | 01-11-2017 | 3,478.47 |
| 308 | 170779 Mouser 8K project Altera | 24-11-2017 | 4,572.15 |
| 309 | 170756 Matsunami trading 50% total PO | 01-12-2017 | 36,168.34 |
| 312 | 180105 Matsunami trading 50% payment for PO417 | 12-02-2018 | 36,061.69 |
| 313 | 180257 Bitec FMC HDMI card | 18-04-2018 | 4,619.66 |
| 320 | 180266 Mouser ICS | 24-04-2018 | 5,000.00 |
| 323 | 180301 Mouser | 07-05-2018 | 10,000.00 |
| 324 | 180302 VideoHolland Blackmagic DeckLink Duo2 | 07-05-2018 | 841.32 |
| 325 | 180303 Mouser develop kits | 07-05-2018 | 4,743.60 |
| 326 | 180304 Mycom Dell OptiPlex | 08-05-2018 | 4,656.20 |
| 331 | 1800016 4Launch Race simulation | 11-01-2018 | 1,206.53 |
| 332 | 180304 Neways cleanroom Wuxi | 04-06-2018 | 10,805.67 |
| 339 | 180268 Nintendo switch | 25-04-2018 | 1,110.00 |
| 340 | 180276 Mouser Ics | 27-04-2018 | 9,743.60 |
| 341 | 180509 Photron USA IE83318 Evaluation board | 02-08-2018 | 2,825.46 |
| 342 | 180689 Credit Card Toon Oct 2018 | 26-10-2018 | 652.48 |
| 347 | 190228 Mouser intel/ Altera for building blocks project 3 | 29-03-2019 | |
| 348 | 190258 Get Camera 3D camera | 09-04-2019 | |
| 356 | 190740 Coolblue lenovo laptop Mick | 16-11-2019 | |
| 41 | DELO infrastructure | 07-09-2011 | 8,843.90 |
| 42 | assembly tools en inspectiesysteem | 01-09-2011 | 20,000.00 |
| 43 | assembly tools en inspectiesysteem | 16-09-2011 | 20,000.00 |
| 44 | Oscilloscope | 25-09-2011 | 3,136.00 |
| 45 | inventaris Philips 3ds product | 10-11-2011 | 7,500.00 |
| 46 | wray 2.0 | 13-12-2011 | 970.00 |
| 48 | vacuumset | 01-03-2012 | 1,031.94 |
| 49 | delolux | 22-06-2012 | 9,060.02 |
| 50 | thecus n120000-2u 12bay | 25-06-2012 | 2,520.15 |
| 51 | simco ionisator | 01-08-2012 | 747.90 |
| 52 | aerostat guardian | 01-08-2012 | 2,010.20 |
| 53 | acss apc smart | 10-08-2012 | 945.00 |
| 54 | APC Smart | 08-08-2012 | 534.00 |
| 55 | basan vacuum cleaner | 28-08-2012 | 624.30 |
| 56 | basan gowning bench | 28-08-2012 | 819.50 |
| 57 | basan tool cart | 29-08-2012 | 2,111.20 |
| 58 | microscop | 07-11-2012 | 5,930.00 |
| 59 | oscilloscope | 01-11-2012 | 3,897.52 |
| 80 | Cleanroom work bench | 31-01-2013 | 1,853.00 |
| | | | 741,786.23 |
| Subtotal - 01100 - gereedschappen | | | |
| 01200 - inventories office | | | |
| 1 | Ime Kantoor en magazijn | 12-07-2011 | 5,500.00 |
| 10 | Chemicalienkast | 17-08-2012 | 1,700.00 |
| 104 | 130865 IME office table, chair | 29-11-2013 | 2,193.55 |
| 11 | bureau en bureaustoelen | 07-08-2012 | 1,189.59 |
| 114 | 140115 IME kantoor bureau | 30-01-2014 | 2,086.87 |
| 118 | 140178 BASECOM optimaliseren van het 3G signaal PO 121 | 15-02-2014 | 3,810.00 |
| 12 | bureau 5x en bureaustoelen 20x | 25-09-2012 | 2,489.25 |
| 122 | 140293 IME bureau for new employee | 14-03-2014 | 812.72 |
| 127 | 140425 IME Bureau for new colleague | 10-04-2014 | 1,532.82 |
| 128 | 140509 ime bureau for new employee | 01-05-2014 | 648.37 |
| 129 | 140562 IME kantoor Bureau voor new employee | 01-05-2014 | 680.67 |
| 13 | bureau 4x + roldeurkast 4x | 04-10-2012 | 3,518.02 |
| 132 | 140696 IME desk for new colleagues | 13-06-2014 | 1,864.85 |
| 133 | 140751 Dikker Knapzak folie | 08-06-2014 | 588.00 |
| 138 | 140902 Prokonpack plakbandapparaat | 30-07-2014 | 495.00 |
| 14 | stelingkasten | 15-10-2012 | 2,217.00 |
| 15 | ESD tafel | 22-10-2012 | 945.00 |
| 16 | ronde tafel | 08-11-2012 | 500.00 |
| 17 | bureaustoel 4x roldeurkasten 4x | 27-11-2012 | 2,732.20 |
| 174 | 141508 IME Bureaustoel for new colleague | 19-12-2014 | 691.60 |
| 192 | 150375 Centralpoint.nl Soundstation Duo | 10-04-2015 | 460.00 |
| 2 | whiteboard 2x | 05-09-2011 | 1,190.00 |
| 201 | 150637 IME Roldeurkast | 02-06-2015 | 564.30 |
| 239 | 161212 IME roldeurkast for office | 16-03-2016 | 667.80 |
| 276 | 170360 Martens Systems Monteren 2 elektrische Laadpunten | 24-05-2017 | 2,400.00 |
| 3 | kantoormeubelen | 06-09-2011 | 3,500.00 |
| 331 | 180365 Industriële veiling eindhoven cleanroom furniture | 31-05-2018 | 3,300.00 |
| 4 | bureaus | 17-11-2011 | 600.00 |
| 47 | frame ultra d wall | 13-12-2011 | 11,680.78 |
| 5 | roldeurkasten | 17-11-2011 | 1,288.20 |
| 6 | caftesse 6.1 Luxery | 02-03-2012 | 1,373.72 |
| 60 | dressoir | 17-04-2012 | 1,041.24 |
| 61 | balie | 17-04-2012 | 2,926.61 |
| 7 | audiokast | 12-06-2012 | 2,825.00 |
| 81 | whiteboard lega | 03-01-2013 | 595.86 |
| 9 | kasten, bureaus en bureaustoelen | 01-08-2012 | 5,101.08 |
| 91 | Office furniture for new employee | 17-04-2013 | 2,380.22 |
| 98 | Desk, Chair | 22-10-2013 | 1,832.87 |
| | | | 79,923.19 |
| Subtotal - 01200 - kantoorinventaris | | | |
| 01300 - computer inventory | | | |
| 100 | Computer | 28-10-2013 | 954.54 |

| | | | | |
|--|--------|--|------------|--------------|
| 131 | 140640 | 4Launch Asus Ultrabook | 27-05-2014 | 1,227.27 |
| 134 | 140762 | Bechtle HP ZBook for Mark de Groot | 23-06-2014 | 1,875.50 |
| 130 | 140906 | 4Launch computers | 29-07-2014 | 1,338.47 |
| 142 | 140982 | 4Launch ASUS Ultrabook 3pcs | 05-08-2014 | 3,607.56 |
| 146 | 141111 | MaxCT HD monitor | 25-09-2014 | 873.65 |
| 148 | 141144 | 4Launch Asus, Dell Mini PC for new colleague | 01-10-2014 | 1,510.74 |
| 151 | 141150 | 4Launch Dell Mini PC, handscanner | 06-10-2014 | 2,778.93 |
| 152 | 141168 | DELL B.V computer | 08-10-2014 | 2,099.50 |
| 156 | 141217 | ARP NL Netgear for IT | 31-10-2014 | 3,045.95 |
| 157 | 141303 | MeSecure WatchGuard XTM 515 | 14-11-2014 | 2,577.81 |
| 159 | 141314 | 4Launch computer parts | 12-11-2014 | 1,019.64 |
| 163 | 141423 | Centralpoint.nl Smart UPS | 15-12-2014 | 2,881.40 |
| 164 | 141424 | Centralpoint.nl PowerEdge R730 | 15-12-2014 | 17,845.92 |
| 170 | 141450 | 47Launch PC components | 16-12-2014 | 2,653.68 |
| 175 | 141521 | Centralpoint.nl Smart UPS | 22-12-2014 | 2,687.78 |
| 176 | 140514 | 4Launch computer parts | 25-04-2014 | 2,335.69 |
| 18 | | hardware | 01-12-2011 | 1,000.00 |
| 183 | 150152 | Dell Laptop for Hans Zuidema | 12-02-2015 | 1,319.00 |
| 184 | 150157 | 4Launch computer parts | 12-02-2015 | 1,374.65 |
| 186 | 150184 | 4Launch Dell Mini PC | 12-02-2015 | 1,275.19 |
| 189 | 150331 | 4Launch Digital Harddisk | 18-03-2015 | 895.79 |
| 198 | 150527 | 4Launch spare parts | 20-04-2015 | 644.21 |
| 199 | 150546 | Alternate 28" laptop | 13-05-2015 | 1,528.10 |
| 20 | | Yamaha VIP+ | 19-03-2012 | 450.00 |
| 200 | 150547 | ARP Dell powerEdge R730 | 06-05-2015 | 3,323.00 |
| 205 | 150736 | 4Launch MSI Gaming Notebook | 24-06-2015 | 1,628.91 |
| 206 | 150743 | Bob shop ASU Monitor | 29-06-2015 | 1,958.68 |
| 207 | 150738 | ARP Dell powerEdge R730 | 22-06-2015 | 3,323.00 |
| 211 | 150773 | 4Launch Dell Mini PC | 08-07-2015 | 468.55 |
| 216 | 150918 | 4Launch MSI gaming notebook | 06-08-2015 | 1,578.50 |
| 22 | | computers | 19-06-2012 | 2,356.97 |
| 223 | 151238 | 4Launch 28pcs Kingston SSD 2.5 | 12-11-2015 | 1,040.17 |
| 226 | 151329 | 4Launch LED Monitor | 04-12-2015 | 681.82 |
| 23 | | intelcore i5 5x | 27-06-2012 | 2,452.94 |
| 234 | 161053 | 4Launch Computer parts | 21-01-2016 | 1,215.66 |
| 237 | | Docking station | 10-03-2016 | 4,708.26 |
| 238 | | Docking station | 10-03-2016 | 423.14 |
| 24 | | LG monitor 7x | 31-08-2012 | 1,106.13 |
| 258 | 161614 | ARP powerEdge R730xd for IT | 20-07-2016 | 8,233.03 |
| 27 | | laptop | 22-10-2012 | 527.22 |
| 274 | 170138 | BASECOM repeatersystem 4G | 16-02-2017 | 3,065.00 |
| 303 | 170526 | 4Launch computer | 27-07-2017 | 5,583.12 |
| 306 | 170731 | ARP WatchGuard 3Y | 01-11-2017 | 2,083.90 |
| 31 | | computers 2x | 27-07-2011 | 1,873.78 |
| 310 | 180088 | 4Launch 5pcs PC for development | 06-02-2018 | 4,600.00 |
| 311 | 180110 | ARP Dell XPS 13" Ultrabook for Toon | 01-02-2018 | 1,327.91 |
| 314 | 180261 | Rhodium huawei switches for IT | 17-04-2018 | 9,950.00 |
| 32 | | DN800 | 16-08-2011 | 914.04 |
| 333 | 180448 | ARP Dell XPS 13 16GB 2pcs | 04-07-2018 | 3,127.75 |
| 334 | 180449 | ARP Dell PowerEdge R740 | 04-07-2018 | 8,605.54 |
| 34 | | panasonic tv 2x | 19-08-2011 | 1,492.48 |
| 345 | 180766 | ARP Server Adapter PO464 | 20-11-2018 | 2,356.12 |
| 346 | 190172 | ARP Dell PowerEdge R640 PO479 | 05-03-2019 | |
| 350 | | PC for Bud | 27-05-2019 | |
| 351 | 190490 | Azerty Dell laptop for Sheeba | 19-07-2019 | |
| 352 | 190547 | Azerty Dell laptop for Nebosja | 23-08-2019 | |
| 36 | | laptop 2x | 28-09-2011 | 1,599.66 |
| 38 | | wham display | 28-11-2011 | 2,000.00 |
| 83 | | Asus Eee Pad 2x | 08-02-2013 | 960.84 |
| 99 | 130743 | MP2 Stekkerdoos | 24-10-2013 | 495.45 |
| | | | | 144,862.54 |
| Subtotal - 01300 - computerinventaris | | | | |
| 05300 - licenties | | | | |
| 108 | 130530 | Koning & Hartman licenties | 23-07-2013 | 7,564.00 |
| 150 | 141083 | lumerical Commercial license FDTD | 17-09-2014 | 5,850.00 |
| 169 | 141435 | Koning&Hartman 50pcs License | 18-12-2014 | 4,125.00 |
| 203 | 150717 | EBV elektronik SW-Quartus License | 15-06-2015 | 3,736.66 |
| 335 | 180474 | Avnet vivado license | 09-07-2018 | 3,595.00 |
| 337 | 180368 | Bitex License IP core | 06-06-2018 | 15,396.65 |
| 338 | 180376 | ARROW Software altera | 04-06-2018 | 5,165.77 |
| 343 | 180749 | Bechtle Pure Storage 50% payment | 01-11-2018 | 26,796.53 |
| 344 | 180750 | Bechtle Pure Storage 50% payment | 14-11-2018 | 26,796.53 |
| 349 | 190299 | Bitex Spain Core License for SV team Assets | 03-05-2019 | |
| 353 | 190549 | Bechtle License GravityZone 3 years | 21-08-2019 | |
| 354 | 190672 | Avnet Vivado license | 15-10-2019 | |
| 95 | | EBV Elektronik Licencie | 11-04-2013 | 3,779.48 |
| | | | | 102,805.62 |
| Subtotal - 05300 - Software en Licenties | | | | |
| Total | | | | 1,727,152.19 |

Important Note:

1. The debtor funded the capital to all of its foreign subsidiaries to acquire and develop assets and conduct business operations.
2. US GAAP treatment may not apply to foreign jurisdictions, the "values" may be incorrect from an accounting standard, however, they provide a objective measurement.
3. The debtor paid monies to all of its foreign subsidiaries for which it was issued intercompany loans; therefore, some of the expenses and assets of foreign subsidiaries listed below may be partially "double counted" as the monies are reflected in those loans.
4. However, the "know-how" developed through a variety of those operations are not identified as "assets" but they bring very real value to the debtor and positively impacts the debtor's overall valuation substantially. Please see the Windsor valuation report enclosed.
5. Seecubic BV of the Netherlands is a subsidiary of Stream TV Networks, Inc the debtor - and is a different entity that Seecubic Inc of Delaware - a new company instituted by the lenders.

The Complete asset list was prepared before company emails and the cloud storage system were disconnected by Seecubic Inc. Therefore, some of the information may be incomplete and/or outdated.

Stream TV

| Supplier /Contractor | Description | Start Date |
|---|--|------------|
| Adeptchips | Recruiter/Developer | 1/10/2019 |
| AFCO/Aon | D&O Insurance | 7/28/2019 |
| Alavarte | Recruiter/Developer | 8/28/2019 |
| Arasan License Agreement | Software Provider/Now Settlement Agreement | 8/30/2019 |
| BOE | Supplier and CO Marketer | 8/2/2018 |
| Boustead Securities | Investment Banker | 3/7/2020 |
| Cadence | Software Provider | 3/27/2019 |
| CNA | Insurance (Liability and Property Policy) | 6/22/2019 |
| Dell | Equipment Lease | 12/5/2018 |
| Deltatre | Proof of Concept of certain implementation testing | 9/5/2019 |
| Demartino | Employment Recruiter | 2/23/2019 |
| FTI Consulting | Accounting Consultant for China | 3/7/2018 |
| Game 7 | Staffing Firm | 8/28/2019 |
| Gant/Concur | Travel and Expense Reporting | 1/28/2019 |
| Global Tax Management | Tax Preparation and Filing | 2/27/2019 |
| HDMI | License to use HDMI | 4/20/2016 |
| linuma | Small and Mass production Lines for bonding | 5/12/2015 |
| IMG | Various study and potential marketing services | 3/1/2019 |
| Jeffrey Shammah | Broker | 3/19/2020 |
| Marcum | Auditors | 2/4/2019 |
| MTL Investments | Broker | 4/17/2019 |
| Modular Mobile | German Developer | 5/5/2018 |
| Pegatron Settlement | Settlement for OEM/ODM | 9/16/2019 |
| Technical Link | Staffing Firm | 9/16/2019 |
| Triple Crown | Staffing Firm | 1/7/2019 |
| IQH3D | Customer + Comp. for investment | 1/29/2020 |
| Zhong Lun Law Firm | Law Firm | 8/31/2019 |
| Dezan Shira | Accounting Firm | 9/10/2019 |
| Dilworth Paxson | Law Firm | 1/28/2020 |
| Cittone, Demers & Arneri LLP | Law Firm | 3/4/2020 |
| Ruffena | Investment Banker/Broker | ##### |
| Triumph | Fund Raising Consultant | 2/17/2020 |
| Walmer and Island EL (Alstair/Tim Childs) | Investment Broker | ##### |
| Frewin and Close | Investment Banker/Broker | 1/1/2018 |
| Wharton Capital | Investment Banker/Broker | 5/30/2018 |
| Google Purchase Orders | Purchase Order | 9/26/2019 |
| Amazon - Virginia Smith - Debenaire | Fundraising/Consultant | 11/8/2019 |
| Bradley Woods | Placement Agent/Broker | 2/13/2020 |
| Knight-Davis | Fundraising/Broker | 7/1/2013 |
| Frank Hodgson/AVI | Advisory Agreement | 5/3/2020 |
| Geoval/Sam Epstien | Consultant Broker | 2/1/2020 |
| YTH | Finder | 7/4/2019 |
| Jinsheng | Finder | 7/4/2019 |
| Lok Tin Wong | Finder | 7/23/2019 |

Seecubic BV

| Supplier | Explanation of Contracts |
|----------------------------------|---|
| Nuon (PF 1033, 1035) | Electricity (PF1035 /1033) |
| Mentor Graphics (Netherlands) BV | Mentor Graphics License |
| Interconnect Service | Internet service |
| Bechtel direct B.V. | Windows Professional License |
| Delta Patents | Patents |
| Vistra | Vistra professional support |
| Ernst & Young Accountants LLP | Accounting office (Payroll/ Financial) |
| Bechtel direct B.V. | OVS Microsoft Year 3 License |

Other entities

| Supplier /Contractor | Description | Start Date |
|----------------------|------------------------|------------|
| Phillips | Contract and Amendment | ##### |

EXHIBIT 4 TO SOFA

Question 7.5

Summary of Arasan Case

On March 16, 2020, Arasan Chip Systems, Inc. ("Arasan") filed a complaint against Stream TV Networks, Inc. ("Stream TV") in United States District Court, Northern District of California entitled *Arasan Chip Systems, Inc. v. Stream TV Networks, Inc.* (the "Legal Case"). Case No. 5:20-cv-01848-SVK. Stream TV was served with the complaint on March 18, 2020. The parties desired to avoid the expense and uncertainty of litigation, and except for obligations existing under a Settlement Agreement (described below), wished to resolve and settle all matters between them arising out of the claims and matters alleged by Arasan in the Legal Case.

The Settlement Agreement and Mutual Release (the "Settlement Agreement") was made on the 29th day of April, 2020, by and between Arasan and Stream TV. The Settlement Agreement was made as a payment schedule between the parties. The parties agreed that Stream TV would pay a total amount of \$175,000.00 to Arasan under the following payment schedule (the "Payment Schedule"):

- A. \$10,000.00 by no later than April 13, 2020;
- B. \$20,000.00, with \$5,000 paid and received on April 27, 2020 and \$15,000 being transmitted on the mutual execution of the Settlement Agreement;
- C. \$40,000.00 by no later than May 11, 2020;
- D. \$50,000.00 by no later than May 25, 2020; and
- E. \$55,000.00 by no later than June 8, 2020.

Contemporaneously with Stream TV's execution of the Settlement Agreement, Stream TV executed a stipulation for entry of judgment (the "Judgment"). Arasan agreed not seek to file or enforce the Judgment against Stream TV as long as Stream TV timely made all payments required under the Payment Schedule. Upon any default in the Payment Schedule by Stream TV, however, the full amount remaining plus interest owing from Stream TV to Arasan under the Payment Schedule would be due plus attorney's fees in the amount of \$5,000 and costs of \$500.00, less payments accrued. Without prior notice to Stream TV, Arasan would be permitted to file the stipulation for judgment for the sums that remained due and owing, obtain judgment for such amounts and enforce the Judgment.

Effective immediately upon execution of the Settlement Agreement, Arasan and Stream TV released and discharged each other from and against all actions and claims arising out of the claims alleged by Arasan in the Legal Case.

Stream TV made the following payments to Arasan totaling \$48,500:

- A. \$10,000.00 on April 9, 2020;
- B. \$5,000 on April 27, 2020
- C. \$15,000 on May 2, 2020;
- D. \$10,000.00 on August 12, 2020; and
- E. \$8,500.00 on November 4, 2020.